

Data Center Insulation Market by Material (Mineral Wool, PU Foam, PE Foam, Polystyrene Foam, Flexible Elastomeric Foam), Insulation Type (Thermal & Acoustic), Application (Wall & Roof, Raised Floors, Pipes & Ducts) and Region - Global Forecast to 2030

<https://marketpublishers.com/r/DD428172817EEN.html>

Date: October 2024

Pages: 221

Price: US\$ 4,950.00 (Single User License)

ID: DD428172817EEN

Abstracts

The data center insulation market is projected to grow from USD 463.6 million in 2024 to USD 1,125.0 million at a CAGR of 15.9% from 2024 to 2030. The data center market is a key driver of the insulation market. Data center insulation is commonly employed in walls and ceilings, raised floors, pipes & ducts, and other areas in data centers to improve performance, and reduce heat gain, and losses caused due to instability of operating temperatures.

“By material, the flexible elastomeric foam segment is estimated to be the largest segment of the data center insulation market from 2024 to 2030.”

The flexible elastomeric foam is forecasted to be the largest segment during the forecast period. This is because of its high usability in HVAC systems for its superior thermal insulation performance. Because it is flexible, it can be easily installed on curved surfaces such as those of pipes and ducts, while the closed-cell structure provides a good barrier against moisture absorption thermal performance of the material would, therefore, remain intact over time. It can also be formulated with fire retardants to enhance fire safety. It also offers dependable service in thermal insulation and resistance to moisture in critical systems. Hence, these factors drive the market growth for the flexible elastomeric foam segment.

“By insulation type, thermal insulation is estimated to be the largest segment of the data center insulation market from 2024 to 2030.”

Based on insulation type, thermal insulation is projected to account for the highest share in the data center insulation market during the projection period. Effective thermal insulation reduces heat transfer between the data center and its surroundings. This helps maintain a stable internal temperature with minimal energy consumption for heating and cooling. By lowering the energy required to manage temperature, thermal insulation reduces the workload on HVAC systems in data centers.

“From 2024 to 2030, by application, pipes & ducts are expected to be the largest application segment in the data center insulation market.”

Pipes & Ducts is estimated to account for the largest share in the data center insulation market during the forecast period based on the application segment. The ducts in data centers carry chilled air which gets lost during transmission. By insulating ducts carrying chilled air, the cooling load on the data center’s cooling systems can be reduced. This ensures the cold fluids used for cooling in data centers can maintain their temperature when they reach their destination.

“The Europe region's data center insulation market is projected to have the highest share in 2023.”

In 2023, the largest share of the data center insulation market will be contributed by Europe. The region is expected to be the second-fastest-growing market owing to favorable climatic conditions and hence requires more data center setup. Several colocation facilities using data center Insulation solutions across the region are likely to drive market growth. As per the Data Center Map, there are 1317 colocation data centers present in 23 Western European countries. This rapid adoption of AI and IoT increases the demand for edge computing and, therefore, edge data center deployment in the region.

Profile break-up of primary participants for the report:

By Company Type: Tier 1 – 20%, Tier 2 – 40%, and Tier 3 – 40%

By Designation: C-level Executives – 10%, Directors – 70%, and Others – 20%

By Region: North America – 45%, Europe –20%, Asia Pacific – 25%, and South America-5%, Middle East & Africa-5%

The Data center insulation report is dominated by players such as

Armacell (Luxembourg), Kaimann (Germany), Johns Manville (US), Kingspan Group (Ireland), Owens Corning (US), Boyd (US), ROCKWOOL A/S (Denmark), Sika AG (Switzerland), Supreme (India), IAC Acoustics UK Ltd. (UK), Ventac (Ireland), Aeroflex Company Limited (Thailand), Huamei Energy-saving Technology Group Co., Ltd. (China), and L'ISOLANTE K-FLEX S.p.A. (Italy) and others.

Research Coverage:

The report defines, segments, and projects the data center insulation market size based on product, process, end-use, and region. It strategically profiles the key players and comprehensively analyzes their market share and core competencies. It also tracks and analyzes competitive developments, such as expansions, agreements, and acquisitions undertaken by them in the market.

Reasons to Buy the Report:

The report is expected to help the market leaders/new entrants by providing them with the closest approximations of revenue numbers of the data center insulation market and its segments. This report is also expected to help stakeholder businesses and the market's competitive landscape better, gain insights to improve the position of their companies, and make suitable go-to-market strategies. It also enables stakeholders to understand the market's pulse and provides information on key market drivers, restraints, challenges, and opportunities.

The report provides insights on the following pointers:

Analysis of key drivers (Growing global data center market, growing pressure on acoustic insulation of data center buildings, Sustainability pressure for improved PUE and lower carbon emissions, Efficient and effective insulation), restraints (High initial cost, Difficulty in applying insulation on complex structures and shapes, and space constraints due to leaks, condensation, and moisture), opportunities (Increasing installation of generative AI-based mega data centers, Need for efficient insulation for cooling, Rising power densities in HPC, AI, and crypto mining), and challenges (Substitution threat from alternative materials, such as mineral fiber ceilings, roof coatings, and reflective panels) influencing the growth of the data center insulation market.

Market Development: Comprehensive information about lucrative markets – the report analyses

The data center insulation market is across varied regions.

Market Diversification: Exhaustive information about new products & services, untapped

geographies, recent developments, and investments in the data center insulation market.

Competitive Assessment: In-depth assessment of market shares, growth strategies, and service

offerings of leading players Armacell (Luxembourg), Kaimann (Germany), Johns Manville (US), Kingspan Group (Ireland), Owens Corning (US), Boyd (US), ROCKWOOL A/S (Denmark), Sika AG (Switzerland), Supreme (India), IAC Acoustics UK Ltd. (UK), Ventac (Ireland), Aeroflex Company Limited (Thailand), Huamei Energy-saving Technology Group Co., Ltd. (China), and L'ISOLANTE K-FLEX S.p.A. (Italy) among others in the data center insulation market.

Contents

1 INTRODUCTION

- 1.1 STUDY OBJECTIVES
- 1.2 MARKET DEFINITION
- 1.3 STUDY SCOPE
 - 1.3.1 MARKETS COVERED
 - 1.3.2 INCLUSIONS AND EXCLUSIONS OF STUDY
 - 1.3.3 YEARS CONSIDERED
 - 1.3.4 CURRENCY CONSIDERED
- 1.4 RESEARCH LIMITATIONS
- 1.5 STAKEHOLDERS

2 RESEARCH METHODOLOGY

- 2.1 RESEARCH DATA
 - 2.1.1 SECONDARY DATA
 - 2.1.1.1 Key data from secondary sources
 - 2.1.2 PRIMARY DATA
 - 2.1.2.1 Key data from primary sources
 - 2.1.2.2 Key industry insights
 - 2.1.2.3 Breakdown of primaries
 - 2.1.2.4 Demand-side analysis
- 2.2 MARKET SIZE ESTIMATION
 - 2.2.1 BOTTOM-UP APPROACH
 - 2.2.2 TOP-DOWN APPROACH
 - 2.2.3 CALCULATION FOR SUPPLY-SIDE ANALYSIS
 - 2.2.4 GROWTH RATE ASSUMPTIONS/FORECAST
- 2.3 DATA TRIANGULATION
- 2.4 RESEARCH ASSUMPTIONS
- 2.5 RESEARCH LIMITATIONS
- 2.6 RISK ASSESSMENT

3 EXECUTIVE SUMMARY

4 PREMIUM INSIGHTS

- 4.1 ATTRACTIVE OPPORTUNITIES FOR PLAYERS IN DATA CENTER INSULATION

MARKET

4.2 DATA CENTER INSULATION MARKET, BY REGION, 2024 VS. 2030 (USD MILLION)

4.3 NORTH AMERICA: DATA CENTER INSULATION MARKET, BY INSULATION AND COUNTRY (2023)

4.4 DATA CENTER INSULATION MARKET, BY COUNTRY

5 MARKET OVERVIEW

5.1 INTRODUCTION

5.2 MARKET DYNAMICS

5.2.1 DRIVERS

5.2.1.1 Growing global data center market

5.2.1.2 Growing need to reduce noise levels

5.2.1.3 Increased focus on sustainability for better power usage effectiveness & lower carbon emissions

5.2.1.4 Growing demand for efficient and effective insulation

5.2.2 RESTRAINTS

5.2.2.1 High initial cost of implementing advanced insulation systems

5.2.2.2 Challenges leading to insulation failure

5.2.2.3 Lack of awareness

5.2.3 OPPORTUNITIES

5.2.3.1 Increasing installation of GenAI-based mega centers

5.2.3.2 Generative AI to fuel demand for dense racks and efficient insulation implementation

5.2.4 CHALLENGES

5.2.4.1 Alternative materials, such as mineral fiber ceilings, roof coatings, and reflective panels

5.2.4.2 Substitution of metal insulated pipes with self-insulated advanced plastics/polymer pipes within data centers

5.3 MACROECONOMIC OUTLOOK OF DATA CENTER INSULATION MARKET

5.4 GLOBAL ECONOMIC GROWTH AND GDP TRENDS

5.4.1 ENERGY PRICES

5.4.2 INFLATION

5.5 VALUE CHAIN

5.6 ECOSYSTEM ANALYSIS

5.7 PORTER'S FIVE FORCES ANALYSIS

5.7.1 BARGAINING POWER OF SUPPLIERS

5.7.2 BARGAINING POWER OF BUYERS

- 5.7.3 THREAT OF NEW ENTRANTS
- 5.7.4 THREAT OF SUBSTITUTES
- 5.7.5 INTENSITY OF COMPETITIVE RIVALRY
- 5.8 KEY STAKEHOLDERS AND BUYING CRITERIA
 - 5.8.1 KEY STAKEHOLDERS IN BUYING PROCESS
 - 5.8.2 BUYING CRITERIA
- 5.9 INDICATIVE PRICING ANALYSIS
- 5.10 TARIFF AND REGULATORY LANDSCAPE
 - 5.10.1 INTRODUCTION
- 5.11 REGULATORY LANDSCAPE
 - 5.11.1 REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS
- 5.12 KEY CONFERENCES & EVENTS IN 2024–2025
- 5.13 PATENT ANALYSIS
 - 5.13.1 METHODOLOGY
 - 5.13.2 MAJOR PATENTS
- 5.14 TECHNOLOGY ANALYSIS
 - 5.14.1 KEY TECHNOLOGIES
 - 5.14.1.1 Aerogel
 - 5.14.1.2 Phase change materials
 - 5.14.2 COMPLIMENTARY TECHNOLOGIES
 - 5.14.2.1 Hot aisle containment and cold aisle containment
 - 5.14.2.2 High-efficiency cooling systems
- 5.15 TRADE ANALYSIS
 - 5.15.1 IMPORT SCENARIO
 - 5.15.2 EXPORT SCENARIO
- 5.16 CASE STUDY ANALYSIS
 - 5.16.1 ADVANCED COOLING SOLUTIONS RESOLVED ISSUE OF OVERHEATING FROM DENSE GPU SERVERS
- 5.17 TRENDS/DISRUPTIONS IMPACTING CUSTOMER BUSINESS
- 5.18 INVESTMENT AND FUNDING SCENARIO
- 5.19 IMPACT OF AI/GEN AI ON DATA CENTER INSULATION MARKET
 - 5.19.1 TECHNOLOGICAL ADVANCEMENTS IN INSULATION
 - 5.19.2 DRIVING FORCES BEHIND SHIFT TO ADVANCED INSULATION
 - 5.19.3 TOP USE CASES AND MARKET POTENTIAL
 - 5.19.4 BEST MARKET PRACTICES
 - 5.19.5 READINESS OF COMPANIES TO ADOPT GENERATIVE AI IN DATA CENTER INSULATION MARKET

6 DATA CENTER INSULATION MARKET, BY APPLICATION

6.1 INTRODUCTION

6.2 WALLS & CEILINGS

6.2.1 RISING FOCUS ON THERMAL MANAGEMENT TO DRIVE DEMAND

6.3 RAISED FLOORS

6.3.1 NEED TO PREVENT UNEVEN HEAT DISTRIBUTION TO DRIVE MARKET

6.4 PIPES & DUCTS

6.4.1 REQUIREMENT FOR ENERGY EFFICIENCY TO DRIVE DEMAND

6.5 OTHER APPLICATIONS

7 DATA CENTER INSULATION MARKET, BY MATERIAL

7.1 INTRODUCTION

7.2 MINERAL WOOL

7.2.1 EXCELLENT THERMAL INSULATION PROPERTIES AND HIGH-TEMPERATURE RESILIENCE TO DRIVE MARKET

7.2.2 FIBERGLASS

7.2.3 STONE WOOL

7.3 POLYURETHANE FOAM

7.3.1 EXCELLENT THERMAL PROPERTIES AND VERSATILE NATURE TO DRIVE ADOPTION

7.4 POLYETHYLENE FOAM

7.4.1 SUPERIOR THERMAL PERFORMANCE AND MOISTURE PROTECTION TO DRIVE MARKET

7.5 POLYSTYRENE FOAM

7.5.1 THERMAL EFFICIENCY, LIGHTWEIGHT, AND STRUCTURAL BENEFITS TO SUPPORT MARKET GROWTH

7.6 FLEXIBLE ELASTOMERIC FOAM

7.6.1 SUPERIOR CONDENSATION CONTROL AND CORROSION PREVENTION TO PROPEL MARKET

7.7 OTHER MATERIALS

8 DATA CENTER INSULATION MARKET, BY INSULATION

8.1 INTRODUCTION

8.2 THERMAL INSULATION

8.2.1 REDUCES HEAT TRANSFER BETWEEN DATA CENTER AND SURROUNDINGS

8.3 ACOUSTIC INSULATION

8.3.1 ABILITY TO IMPROVE OVERALL FUNCTIONALITY AND ENVIRONMENT TO DRIVE DEMAND

9 DATA CENTER INSULATION MARKET, BY REGION

9.1 INTRODUCTION

9.2 NORTH AMERICA

9.2.1 US

9.2.1.1 Rise in data centers, driven by IoT and AI, to boost demand for advanced insulation

9.2.2 CANADA

9.2.2.1 Digitalization surge and demand for cost-effective solutions to propel market

9.2.3 MEXICO

9.2.3.1 Increasing requirement for new ways to store and manage data to drive market

9.3 ASIA PACIFIC

9.3.1 CHINA

9.3.1.1 Increasing number of colocation facilities and rising data center revenues to drive demand

9.3.2 INDIA

9.3.2.1 Rising data demand and capacity of data centers to drive adoption

9.3.3 JAPAN

9.3.3.1 Increasing investments in making data centers greener and more efficient to drive adoption

9.3.4 SOUTH KOREA

9.3.4.1 Rising adoption of AI and big data technologies to fuel demand

9.3.5 REST OF ASIA PACIFIC

9.4 EUROPE

9.4.1 UK

9.4.1.1 Eco-design requirements for servers and data storage products to drive market

9.4.2 GERMANY

9.4.2.1 Attractive investment conditions to drive demand

9.4.3 FRANCE

9.4.3.1 Growing adoption of colocation services to drive market

9.4.4 ITALY

9.4.4.1 Government initiatives and digitalization to propel market

9.4.5 SPAIN

9.4.5.1 Strategic investments to support market growth

9.4.6 RUSSIA

9.4.6.1 Growing demand for energy-efficient data centers to drive market

9.4.7 REST OF EUROPE

9.5 SOUTH AMERICA

9.5.1 BRAZIL

9.5.1.1 Growing IT enterprises to fuel demand for insulation

9.5.2 ARGENTINA

9.5.2.1 Increased use of cloud computing, big data, and digital services to propel market

9.5.3 REST OF SOUTH AMERICA

9.6 MIDDLE EAST & AFRICA

9.6.1 GCC COUNTRIES

9.6.1.1 Saudi Arabia

9.6.1.1.1 Increasing demand due to harsh climatic conditions to drive market

9.6.1.2 UAE

9.6.1.2.1 Rapid digital transformation to drive market

9.6.1.3 Rest of GCC countries

9.6.2 REST OF MIDDLE EAST & AFRICA

10 COMPETITIVE LANDSCAPE

10.1 OVERVIEW

10.2 KEY PLAYER STRATEGIES/RIGHT TO WIN

10.3 REVENUE ANALYSIS

10.3.1 REVENUE ANALYSIS OF TOP PLAYERS IN DATA CENTER INSULATION MARKET

10.3.2 RANKING OF KEY MARKET PLAYERS

10.4 MARKET SHARE ANALYSIS

10.5 BRAND/PRODUCT COMPARISON

10.6 COMPANY EVALUATION MATRIX: KEY PLAYERS, 2023

10.6.1 STARS

10.6.2 EMERGING LEADERS

10.6.3 PERVASIVE PLAYERS

10.6.4 PARTICIPANTS

10.6.5 COMPANY FOOTPRINT: KEY PLAYERS, 2023

10.6.5.1 Company footprint

10.6.5.2 Insulation footprint

10.6.5.3 Material footprint

10.6.5.4 Application footprint

10.6.5.5 Region footprint

10.7 COMPANY EVALUATION MATRIX: STARTUPS/SMES, 2023

10.7.1 PROGRESSIVE COMPANIES

10.7.2 RESPONSIVE COMPANIES

10.7.3 DYNAMIC COMPANIES

10.7.4 STARTING BLOCKS

10.7.5 COMPETITIVE BENCHMARKING: STARTUPS/SMES, 2023

10.7.5.1 Detailed list of key startups/SMEs

10.7.5.2 Competitive benchmarking of key startups/SMEs

10.8 COMPANY VALUATION AND FINANCIAL METRICS

10.8.1 COMPANY VALUATION

10.8.2 FINANCIAL METRICS

10.9 COMPETITIVE SCENARIO

10.9.1 PRODUCT LAUNCHES

10.9.2 DEALS

10.9.3 EXPANSIONS

11 COMPANY PROFILES

11.1 KEY PLAYERS

11.1.1 ARMACELL

11.1.1.1 Business overview

11.1.1.2 Products/Solutions/Services offered

11.1.1.3 Recent developments

11.1.1.3.1 Product launches

11.1.1.3.2 Deals

11.1.1.4 MnM view

11.1.1.4.1 Key strengths

11.1.1.4.2 Strategic choices

11.1.1.4.3 Weakness and competitive threats

11.1.2 KAIMANN

11.1.2.1 Business overview

11.1.2.2 Products/Solutions/Services offered

11.1.2.3 Recent developments

11.1.2.3.1 Product launches

11.1.3 KINGSPAN GROUP

- 11.1.3.1 Business overview
- 11.1.3.2 Products/Solutions/Services offered
- 11.1.3.3 Recent developments
 - 11.1.3.3.1 Product launches
 - 11.1.3.3.2 Deals
- 11.1.3.4 MnM view
 - 11.1.3.4.1 Key strengths
 - 11.1.3.4.2 Strategic choices
 - 11.1.3.4.3 Weakness and competitive threats
- 11.1.4 JOHNS MANVILLE
 - 11.1.4.1 Business overview
 - 11.1.4.2 Products/Solutions/Services offered
 - 11.1.4.3 Recent developments
 - 11.1.4.3.1 Product launches
 - 11.1.4.3.2 Deals
 - 11.1.4.3.3 Expansions
 - 11.1.4.4 MnM view
 - 11.1.4.4.1 Key strengths
 - 11.1.4.4.2 Strategic choices
 - 11.1.4.4.3 Weakness and competitive threats
- 11.1.5 OWENS CORNING
 - 11.1.5.1 Business overview
 - 11.1.5.2 Products/Solutions/Services offered
 - 11.1.5.3 Recent developments
 - 11.1.5.3.1 Product launches
 - 11.1.5.3.2 Deals
- 11.1.6 ROCKWOOL A/S
 - 11.1.6.1 Business overview
 - 11.1.6.2 Products/Solutions/Services offered
 - 11.1.6.3 Recent developments
 - 11.1.6.3.1 Product launches
 - 11.1.6.3.2 Deals
 - 11.1.6.3.3 Expansions
- 11.1.7 BOYD
 - 11.1.7.1 Business overview
 - 11.1.7.2 Products/Solutions/Services offered
 - 11.1.7.3 Recent developments
 - 11.1.7.3.1 Deals
 - 11.1.7.3.2 Expansions

11.1.8 AEROFLEX COMPANY LIMITED

- 11.1.8.1 Business overview
- 11.1.8.2 Products/Solutions/Services offered
- 11.1.8.3 Recent developments
 - 11.1.8.3.1 Product launches
 - 11.1.8.3.2 Expansions

11.1.9 L'ISOLANTE K-FLEX S.P.A.

- 11.1.9.1 Business overview
- 11.1.9.2 Products/Solutions/Services offered
- 11.1.9.3 Recent developments
 - 11.1.9.3.1 Product launches
 - 11.1.9.3.2 Expansions

11.1.10 SUPREME

- 11.1.10.1 Business overview
- 11.1.10.2 Products/Solutions/Services offered

11.1.11 SIKA AG

- 11.1.11.1 Business overview
- 11.1.11.2 Products/Solutions/Services offered
- 11.1.11.3 Recent developments
 - 11.1.11.3.1 Product launches
 - 11.1.11.3.2 Deals

11.1.12 IAC ACOUSTICS UK LTD.

- 11.1.12.1 Business overview
- 11.1.12.2 Products/Solutions/Services offered

11.1.13 VENTAC

- 11.1.13.1 Business overview
- 11.1.13.2 Products/Solutions/Services offered

11.1.14 HUAMEI ENERGY-SAVING TECHNOLOGY GROUP CO., LTD.

- 11.1.14.1 Business overview
- 11.1.14.2 Products/Solutions/Services offered

11.2 OTHER PLAYERS

11.2.1 THERMAFLEX

- 11.2.1.1 Business overview

11.2.2 AUBURN MANUFACTURING, INC.

- 11.2.2.1 Business overview

11.2.3 INSULTECH, LLC

- 11.2.3.1 Business overview

12 ADJACENT AND RELATED MARKETS

12.1 INTRODUCTION

12.2 LIMITATIONS

12.3 RELATED MARKETS

12.4 DATA CENTER COOLING MARKET - GLOBAL FORECAST TO 2030

12.4.1 MARKET DEFINITION

12.4.2 MARKET OVERVIEW

12.4.3 DATA CENTER COOLING MARKET, BY COMPONENT

12.4.3.1 Solutions

12.4.3.2 Services

12.5 INSULATION PRODUCTS MARKET - GLOBAL FORECAST TO 2029

12.5.1 MARKET DEFINITION

12.5.2 MARKET OVERVIEW

12.5.3 INSULATION PRODUCTS MARKET, BY INSULATION TYPE

12.5.3.1 Thermal insulation

12.5.3.2 Acoustic & other insulation

13 APPENDIX

13.1 DISCUSSION GUIDE

13.2 KNOWLEDGESTORE: MARKETSandMARKETS' SUBSCRIPTION PORTAL

13.3 CUSTOMIZATION OPTIONS

13.4 RELATED REPORTS

13.5 AUTHOR DETAILS

TABLE 1 DATA CENTER INSULATION MARKET: INCLUSIONS AND EXCLUSIONS OF STUDY

TABLE 2 DATA CENTER INSULATION MARKET SNAPSHOT, 2024 VS. 2030

TABLE 3 EFFECTS OF NOISE ON HUMANS

TABLE 4 REAL GDP GROWTH (ANNUAL PERCENTAGE CHANGE), BY KEY COUNTRY, 2021–2023

TABLE 5 INFLATION RATE (AVERAGE CONSUMER PRICES), BY KEY COUNTRY, 2021–2023

TABLE 6 DATA CENTER INSULATION MARKET: ROLE IN ECOSYSTEM

TABLE 7 DATA CENTER INSULATION MARKET: PORTER'S FIVE FORCES ANALYSIS

TABLE 8 INFLUENCE OF STAKEHOLDERS ON BUYING PROCESS FOR TOP THREE APPLICATIONS (%)

TABLE 9 KEY BUYING CRITERIA FOR TOP THREE APPLICATIONS

TABLE 10 INDICATIVE PRICING ANALYSIS, BY INSULATION MATERIAL,

2019–2023

TABLE 11 AVERAGE PRICE OF INSULATION PRODUCTS, BY REGION, 2019–2023 (USD)

TABLE 12 TARIFFS RELATED TO INSULATION PRODUCTS MARKET

TABLE 13 NORTH AMERICA: LIST OF REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS

TABLE 14 ASIA PACIFIC: LIST OF REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS

TABLE 15 EUROPE: LIST OF REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS

TABLE 16 DATA CENTER INSULATION MARKET: KEY CONFERENCES & EVENTS, 2024–2025

TABLE 17 DATA CENTER INSULATION MARKET: LIST OF MAJOR PATENTS

TABLE 18 DATA CENTER INSULATION MARKET: TOP USE CASES AND MARKET POTENTIAL

TABLE 19 DATA CENTER INSULATION MARKET: BEST PRACTICES

TABLE 20 DATA CENTER INSULATION MARKET, BY APPLICATION, 2019–2023 (USD MILLION)

TABLE 21 DATA CENTER INSULATION MARKET, BY APPLICATION, 2024–2030 (USD MILLION)

TABLE 22 WALLS & CEILINGS: DATA CENTER INSULATION MARKET, BY REGION, 2019–2023 (USD MILLION)

TABLE 23 WALLS & CEILINGS: DATA CENTER INSULATION MARKET, BY REGION, 2024–2030 (USD MILLION)

TABLE 24 RAISED FLOORS: DATA CENTER INSULATION MARKET, BY REGION, 2019–2023 (USD MILLION)

TABLE 25 RAISED FLOORS: DATA CENTER INSULATION MARKET, BY REGION, 2024–2030 (USD MILLION)

TABLE 26 PIPES & DUCTS: DATA CENTER INSULATION MARKET, BY REGION, 2019–2023 (USD MILLION)

TABLE 27 PIPES & DUCTS: DATA CENTER INSULATION MARKET, BY REGION, 2024–2030 (USD MILLION)

TABLE 28 OTHER APPLICATIONS: DATA CENTER INSULATION MARKET, BY REGION, 2019–2023 (USD MILLION)

TABLE 29 OTHER APPLICATIONS: DATA CENTER INSULATION MARKET, BY REGION, 2024–2030 (USD MILLION)

TABLE 30 DATA CENTER INSULATION MARKET, BY MATERIAL, 2019–2023 (USD

MILLION)

TABLE 31 DATA CENTER INSULATION MARKET, BY MATERIAL, 2024–2030 (USD MILLION)

TABLE 32 MINERAL WOOL: DATA CENTER INSULATION MARKET, BY REGION, 2019–2023 (USD MILLION)

TABLE 33 MINERAL WOOL: DATA CENTER INSULATION MARKET, BY REGION, 2024–2030 (USD MILLION)

TABLE 34 POLYURETHANE FOAM: DATA CENTER INSULATION MARKET, BY REGION, 2019–2023 (USD MILLION)

TABLE 35 POLYURETHANE FOAM: DATA CENTER INSULATION MARKET, BY REGION, 2024–2030 (USD MILLION)

TABLE 36 POLYETHYLENE FOAM: DATA CENTER INSULATION MARKET, BY REGION, 2019–2023 (USD MILLION)

TABLE 37 POLYETHYLENE FOAM: DATA CENTER INSULATION MARKET, BY REGION, 2024–2030 (USD MILLION)

TABLE 38 POLYSTYRENE FOAM: DATA CENTER INSULATION MARKET, BY REGION, 2019–2023 (USD MILLION)

TABLE 39 POLYSTYRENE FOAM: DATA CENTER INSULATION MARKET, BY REGION, 2024–2030 (USD MILLION)

TABLE 40 FLEXIBLE ELASTOMERIC FOAM: DATA CENTER INSULATION MARKET, BY REGION, 2019–2023 (USD MILLION)

TABLE 41 FLEXIBLE ELASTOMERIC FOAM: DATA CENTER INSULATION MARKET, BY REGION, 2024–2030 (USD MILLION)

TABLE 42 OTHER MATERIALS: DATA CENTER INSULATION MARKET, BY REGION, 2019–2023 (USD MILLION)

TABLE 43 OTHER MATERIALS: DATA CENTER INSULATION MARKET, BY REGION, 2024–2030 (USD MILLION)

TABLE 44 DATA CENTER INSULATION MARKET, BY INSULATION, 2019–2023 (USD MILLION)

TABLE 45 DATA CENTER INSULATION MARKET, BY INSULATION, 2024–2030 (USD MILLION)

TABLE 46 THERMAL INSULATION: DATA CENTER INSULATION MARKET, BY REGION, 2019–2023 (USD MILLION)

TABLE 47 THERMAL INSULATION: DATA CENTER INSULATION MARKET, BY REGION, 2024–2030 (USD MILLION)

TABLE 48 ACOUSTIC INSULATION: DATA CENTER INSULATION MARKET, BY REGION, 2019–2023 (USD MILLION)

TABLE 49 ACOUSTIC INSULATION: DATA CENTER INSULATION MARKET, BY REGION, 2024–2030 (USD MILLION)

TABLE 50 DATA CENTER INSULATION MARKET, BY REGION, 2019–2023 (USD MILLION)

TABLE 51 DATA CENTER INSULATION MARKET, BY REGION, 2024–2030 (USD MILLION)

TABLE 52 NORTH AMERICA: DATA CENTER INSULATION MARKET, BY COUNTRY, 2019–2023 (USD MILLION)

TABLE 53 NORTH AMERICA: DATA CENTER INSULATION MARKET, BY COUNTRY, 2024–2030 (USD MILLION)

TABLE 54 NORTH AMERICA: DATA CENTER INSULATION MARKET, BY INSULATION, 2019–2023 (USD MILLION)

TABLE 55 NORTH AMERICA: DATA CENTER INSULATION MARKET, BY INSULATION, 2024–2030 (USD MILLION)

TABLE 56 NORTH AMERICA: DATA CENTER INSULATION MARKET, BY APPLICATION, 2019–2023 (USD MILLION)

TABLE 57 NORTH AMERICA: DATA CENTER INSULATION MARKET, BY APPLICATION, 2024–2030 (USD MILLION)

TABLE 58 NORTH AMERICA: DATA CENTER INSULATION MARKET, BY MATERIAL, 2019–2023 (USD MILLION)

TABLE 59 NORTH AMERICA: DATA CENTER INSULATION MARKET, BY MATERIAL, 2024–2030 (USD MILLION)

TABLE 60 US: DATA CENTER INSULATION MARKET, BY MATERIAL, 2019–2023 (USD MILLION)

TABLE 61 US: DATA CENTER INSULATION MARKET, BY MATERIAL, 2024–2030 (USD MILLION)

TABLE 62 CANADA: DATA CENTER INSULATION MARKET, BY MATERIAL, 2019–2023 (USD MILLION)

TABLE 63 CANADA: DATA CENTER INSULATION MARKET, BY MATERIAL, 2024–2030 (USD MILLION)

TABLE 64 MEXICO: DATA CENTER INSULATION MARKET, BY MATERIAL, 2019–2023 (USD MILLION)

TABLE 65 MEXICO: DATA CENTER INSULATION MARKET, BY MATERIAL, 2024–2030 (USD MILLION)

TABLE 66 ASIA PACIFIC: DATA CENTER INSULATION MARKET, BY COUNTRY, 2019–2023 (USD MILLION)

TABLE 67 ASIA PACIFIC: DATA CENTER INSULATION MARKET, BY COUNTRY, 2024–2030 (USD MILLION)

TABLE 68 ASIA PACIFIC: DATA CENTER INSULATION MARKET, BY INSULATION, 2019–2023 (USD MILLION)

TABLE 69 ASIA PACIFIC: DATA CENTER INSULATION MARKET,

BY INSULATION, 2024–2030 (USD MILLION)

TABLE 70 ASIA PACIFIC: DATA CENTER INSULATION MARKET,
BY APPLICATION, 2019–2023 (USD MILLION)

TABLE 71 ASIA PACIFIC: DATA CENTER INSULATION MARKET,
BY APPLICATION, 2024–2030 (USD MILLION)

TABLE 72 ASIA PACIFIC: DATA CENTER INSULATION MARKET,
BY MATERIAL, 2019–2023 (USD MILLION)

TABLE 73 ASIA PACIFIC: DATA CENTER INSULATION MARKET,
BY MATERIAL, 2024–2030 (USD MILLION)

TABLE 74 CHINA: DATA CENTER INSULATION MARKET,
BY MATERIAL, 2019–2023 (USD MILLION)

TABLE 75 CHINA: DATA CENTER INSULATION MARKET,
BY MATERIAL, 2024–2030 (USD MILLION)

TABLE 76 INDIA: DATA CENTER INSULATION MARKET,
BY MATERIAL, 2019–2023 (USD MILLION)

TABLE 77 INDIA: DATA CENTER INSULATION MARKET,
BY MATERIAL, 2024–2030 (USD MILLION)

TABLE 78 JAPAN: DATA CENTER INSULATION MARKET,
BY MATERIAL, 2019–2023 (USD MILLION)

TABLE 79 JAPAN: DATA CENTER INSULATION MARKET,
BY MATERIAL, 2024–2030 (USD MILLION)

TABLE 80 SOUTH KOREA: DATA CENTER INSULATION MARKET,
BY MATERIAL, 2019–2023 (USD MILLION)

TABLE 81 SOUTH KOREA: DATA CENTER INSULATION MARKET,
BY MATERIAL, 2024–2030 (USD MILLION)

TABLE 82 REST OF ASIA PACIFIC: DATA CENTER INSULATION MARKET,
BY MATERIAL, 2019–2023 (USD MILLION)

TABLE 83 REST OF ASIA PACIFIC: DATA CENTER INSULATION MARKET,
BY MATERIAL, 2024–2030 (USD MILLION)

TABLE 84 EUROPE: DATA CENTER INSULATION MARKET,
BY COUNTRY, 2019–2023 (USD MILLION)

TABLE 85 EUROPE: DATA CENTER INSULATION MARKET,
BY COUNTRY, 2024–2030 (USD MILLION)

TABLE 86 EUROPE: DATA CENTER INSULATION MARKET,
BY INSULATION, 2019–2023 (USD MILLION)

TABLE 87 EUROPE: DATA CENTER INSULATION MARKET,
BY INSULATION, 2024–2030 (USD MILLION)

TABLE 88 EUROPE: DATA CENTER INSULATION MARKET,
BY APPLICATION, 2019–2023 (USD MILLION)

TABLE 89 EUROPE: DATA CENTER INSULATION MARKET,
BY APPLICATION, 2024–2030 (USD MILLION)

TABLE 90 EUROPE: DATA CENTER INSULATION MARKET,
BY MATERIAL, 2019–2023 (USD MILLION)

TABLE 91 EUROPE: DATA CENTER INSULATION MARKET,
BY MATERIAL, 2024–2030 (USD MILLION)

TABLE 92 UK: DATA CENTER INSULATION MARKET,
BY MATERIAL, 2019–2023 (USD MILLION)

TABLE 93 UK: DATA CENTER INSULATION MARKET,
BY MATERIAL, 2024–2030 (USD MILLION)

TABLE 94 GERMANY: DATA CENTER INSULATION MARKET,
BY MATERIAL, 2019–2023 (USD MILLION)

TABLE 95 GERMANY: DATA CENTER INSULATION MARKET,
BY MATERIAL, 2024–2030 (USD MILLION)

TABLE 96 FRANCE: DATA CENTER INSULATION MARKET,
BY MATERIAL, 2019–2023 (USD MILLION)

TABLE 97 FRANCE: DATA CENTER INSULATION MARKET,
BY MATERIAL, 2024–2030 (USD MILLION)

TABLE 98 ITALY: DATA CENTER INSULATION MARKET,
BY MATERIAL, 2019–2023 (USD MILLION)

TABLE 99 ITALY: DATA CENTER INSULATION MARKET,
BY MATERIAL, 2024–2030 (USD MILLION)

TABLE 100 SPAIN: DATA CENTER INSULATION MARKET,
BY MATERIAL, 2019–2023 (USD MILLION)

TABLE 101 SPAIN: DATA CENTER INSULATION MARKET,
BY MATERIAL, 2024–2030 (USD MILLION)

TABLE 102 RUSSIA: DATA CENTER INSULATION MARKET,
BY MATERIAL, 2019–2023 (USD MILLION)

TABLE 103 RUSSIA: DATA CENTER INSULATION MARKET,
BY MATERIAL, 2024–2030 (USD MILLION)

TABLE 104 REST OF EUROPE: DATA CENTER INSULATION MARKET,
BY MATERIAL, 2019–2023 (USD MILLION)

TABLE 105 REST OF EUROPE: DATA CENTER INSULATION MARKET,
BY MATERIAL, 2024–2030 (USD MILLION)

TABLE 106 SOUTH AMERICA: DATA CENTER INSULATION MARKET,
BY COUNTRY, 2019–2023 (USD MILLION)

TABLE 107 SOUTH AMERICA: DATA CENTER INSULATION MARKET,
BY COUNTRY, 2024–2030 (USD MILLION)

TABLE 108 SOUTH AMERICA: DATA CENTER INSULATION MARKET,

BY INSULATION, 2019–2023 (USD MILLION)

TABLE 109 SOUTH AMERICA: DATA CENTER INSULATION MARKET,
BY INSULATION, 2024–2030 (USD MILLION)

TABLE 110 SOUTH AMERICA: DATA CENTER INSULATION MARKET,
BY APPLICATION, 2019–2023 (USD MILLION)

TABLE 111 SOUTH AMERICA: DATA CENTER INSULATION MARKET,
BY APPLICATION, 2024–2030 (USD MILLION)

TABLE 112 SOUTH AMERICA: DATA CENTER INSULATION MARKET,
BY MATERIAL 2019–2023 (USD MILLION)

TABLE 113 SOUTH AMERICA: DATA CENTER INSULATION MARKET,
BY MATERIAL, 2024–2030 (USD MILLION)

TABLE 114 BRAZIL: DATA CENTER INSULATION MARKET,
BY MATERIAL, 2019–2023 (USD MILLION)

TABLE 115 BRAZIL: DATA CENTER INSULATION MARKET,
BY MATERIAL, 2024–2030 (USD MILLION)

TABLE 116 ARGENTINA: DATA CENTER INSULATION MARKET,
BY MATERIAL, 2019–2023 (USD MILLION)

TABLE 117 ARGENTINA: DATA CENTER INSULATION MARKET,
BY MATERIAL, 2024–2030 (USD MILLION)

TABLE 118 REST OF SOUTH AMERICA: DATA CENTER INSULATION MARKET,
BY MATERIAL, 2019–2023 (USD MILLION)

TABLE 119 REST OF SOUTH AMERICA: DATA CENTER INSULATION MARKET,
BY MATERIAL, 2024–2030 (USD MILLION)

TABLE 120 MIDDLE EAST & AFRICA: DATA CENTER INSULATION MARKET,
BY COUNTRY, 2019–2023 (USD MILLION)

TABLE 121 MIDDLE EAST & AFRICA: DATA CENTER INSULATION MARKET,
BY COUNTRY, 2024–2030 (USD MILLION)

TABLE 122 MIDDLE EAST & AFRICA: DATA CENTER INSULATION MARKET,
BY INSULATION, 2019–2023 (USD MILLION)

TABLE 123 MIDDLE EAST & AFRICA: DATA CENTER INSULATION MARKET,
BY INSULATION, 2024–2030 (USD MILLION)

TABLE 124 MIDDLE EAST & AFRICA: DATA CENTER INSULATION MARKET,
BY APPLICATION, 2019–2023 (USD MILLION)

TABLE 125 MIDDLE EAST & AFRICA: DATA CENTER INSULATION MARKET,
BY APPLICATION, 2024–2030 (USD MILLION)

TABLE 126 MIDDLE EAST & AFRICA: DATA CENTER INSULATION MARKET,
BY MATERIAL, 2019–2023 (USD MILLION)

TABLE 127 MIDDLE EAST & AFRICA: DATA CENTER INSULATION MARKET,
BY MATERIAL, 2024–2030 (USD MILLION)

TABLE 128 SAUDI ARABIA: DATA CENTER INSULATION MARKET, BY MATERIAL, 2019–2023 (USD MILLION)

TABLE 129 SAUDI ARABIA: DATA CENTER INSULATION MARKET, BY MATERIAL, 2024–2030 (USD MILLION)

TABLE 130 UAE: DATA CENTER INSULATION MARKET, BY MATERIAL, 2019–2023 (USD MILLION)

TABLE 131 UAE: DATA CENTER INSULATION MARKET, BY MATERIAL, 2024–2030 (USD MILLION)

TABLE 132 REST OF GCC COUNTRIES: DATA CENTER INSULATION MARKET, BY MATERIAL, 2019–2023 (USD MILLION)

TABLE 133 REST OF GCC COUNTRIES: DATA CENTER INSULATION MARKET, BY MATERIAL, 2024–2030 (USD MILLION)

TABLE 134 REST OF MIDDLE EAST & AFRICA: DATA CENTER INSULATION MARKET, BY MATERIAL, 2019–2023 (USD MILLION)

TABLE 135 REST OF MIDDLE EAST & AFRICA: DATA CENTER INSULATION MARKET, BY MATERIAL, 2024–2030 (USD MILLION)

TABLE 136 OVERVIEW OF STRATEGIES ADOPTED BY DATA CENTER INSULATION MANUFACTURERS, JANUARY 2019–AUGUST 2024

TABLE 137 DATA CENTER INSULATION MARKET: DEGREE OF COMPETITION

TABLE 138 DATA CENTER INSULATION MARKET: INSULATION FOOTPRINT

TABLE 139 DATA CENTER INSULATION MARKET: MATERIAL FOOTPRINT

TABLE 140 DATA CENTER INSULATION MARKET: APPLICATION FOOTPRINT

TABLE 141 DATA CENTER INSULATION MARKET: REGION FOOTPRINT

TABLE 142 DATA CENTER INSULATION MARKET: DETAILED LIST OF KEY STARTUPS/SMES

TABLE 143 DATA CENTER INSULATION MARKET: COMPETITIVE BENCHMARKING OF KEY STARTUPS/SMES

TABLE 144 DATA CENTER INSULATION MARKET: PRODUCT LAUNCHES, JANUARY 2019–AUGUST 2024

TABLE 145 DATA CENTER INSULATION MARKET: DEALS, JANUARY 2019–AUGUST 2024

TABLE 146 DATA CENTER INSULATION MARKET: EXPANSIONS, JANUARY 2019–AUGUST 2024

TABLE 147 ARMACELL: BUSINESS OVERVIEW

TABLE 148 ARMACELL: PRODUCTS/SOLUTIONS/SERVICES OFFERED

TABLE 149 ARMACELL: PRODUCT LAUNCHES, JANUARY 2019–AUGUST 2024

TABLE 150 ARMACELL: DEALS, JANUARY 2019–AUGUST 2024

TABLE 151 KAIMANN: COMPANY OVERVIEW

TABLE 152 KAIMANN: PRODUCTS/SOLUTIONS/SERVICES OFFERED

TABLE 153 KAIMANN: PRODUCT LAUNCHES, JANUARY 2019–AUGUST 2024

TABLE 154 KINGSPAN GROUP: BUSINESS OVERVIEW

TABLE 155 KINGSPAN GROUP: PRODUCTS/SOLUTIONS/SERVICES OFFERED

TABLE 156 KINGSPAN GROUP: PRODUCT LAUNCHES, JANUARY 2019–AUGUST 2024

TABLE 157 KINGSPAN GROUP: DEALS, JANUARY 2019–AUGUST 2024

TABLE 158 JOHNS MANVILLE: BUSINESS OVERVIEW

TABLE 159 JOHNS MANVILLE: PRODUCTS/SOLUTIONS/SERVICES OFFERED

TABLE 160 JOHNS MANVILLE: PRODUCT LAUNCHES, JANUARY 2019–AUGUST 2024

TABLE 161 JOHNS MANVILLE: DEALS, JANUARY 2019–AUGUST 2024

TABLE 162 JOHNS MANVILLE: EXPANSIONS, JANUARY 2019–AUGUST 2024

TABLE 163 OWENS CORNING: COMPANY OVERVIEW

TABLE 164 OWENS CORNING: PRODUCTS/SOLUTIONS/SERVICES OFFERED

TABLE 165 OWENS CORNING: PRODUCT LAUNCHES, JANUARY 2019–AUGUST 2024

TABLE 166 OWENS CORNING: DEALS, JANUARY 2019–AUGUST 2024

TABLE 167 ROCKWOOL A/S: COMPANY OVERVIEW

TABLE 168 ROCKWOOL A/S: PRODUCTS/SOLUTIONS/SERVICES OFFERED

TABLE 169 ROCKWOOL A/S: PRODUCT LAUNCHES, JANUARY 2019–AUGUST 2024

TABLE 170 ROCKWOOL A/S: DEALS, JANUARY 2019–AUGUST 2024

TABLE 171 ROCKWOOL A/S: EXPANSIONS, JANUARY 2019–AUGUST 2024

TABLE 172 BOYD: COMPANY OVERVIEW

TABLE 173 BOYD: PRODUCTS/SOLUTIONS/SERVICES OFFERED

TABLE 174 BOYD: DEALS, JANUARY 2019–AUGUST 2024

TABLE 175 BOYD: EXPANSIONS, JANUARY 2019–AUGUST 2024

TABLE 176 AEROFLEX COMPANY LIMITED: COMPANY OVERVIEW

TABLE 177 AEROFLEX COMPANY LIMITED: PRODUCTS/SOLUTIONS/SERVICES OFFERED

TABLE 178 AEROFLEX COMPANY LIMITED: PRODUCT LAUNCHES, JANUARY 2019–AUGUST 2024

TABLE 179 AEROFLEX COMPANY LIMITED: EXPANSIONS, JANUARY 2019–AUGUST 2024

TABLE 180 L'ISOLANTE K-FLEX S.P.A.: COMPANY OVERVIEW

TABLE 181 L'ISOLANTE K-FLEX S.P.A.: PRODUCTS/SOLUTIONS/SERVICES OFFERED

TABLE 182 L'ISOLANTE K-FLEX S.P.A.: PRODUCT LAUNCHES, JANUARY 2019–AUGUST 2024

TABLE 183 L'ISOLANTE K-FLEX S.P.A: EXPANSIONS, JANUARY 2019–AUGUST 2024

TABLE 184 SUPREME: COMPANY OVERVIEW

TABLE 185 SUPREME: PRODUCTS/SOLUTIONS/SERVICES OFFERED

TABLE 186 SIKA AG: BUSINESS OVERVIEW

TABLE 187 SIKA AG: PRODUCTS/SOLUTIONS/SERVICES OFFERED

TABLE 188 SIKA AG: PRODUCT LAUNCHES, JANUARY 2019–AUGUST 2024

TABLE 189 SIKA AG: DEALS, JANUARY 2019–AUGUST 2024

TABLE 190 SIKA AG: EXPANSIONS, JANUARY 2019–AUGUST 2024

TABLE 191 IAC ACOUSTICS UK LTD.: COMPANY OVERVIEW

TABLE 192 IAC ACOUSTICS UK LTD.: PRODUCTS/SOLUTIONS/SERVICES OFFERED

TABLE 193 VENTAC: COMPANY OVERVIEW

TABLE 194 VENTAC: PRODUCTS/SOLUTIONS/SERVICES OFFERED

TABLE 195 HUAMEI ENERGY-SAVING TECHNOLOGY GROUP CO., LTD.: COMPANY OVERVIEW

TABLE 196 HUAMEI ENERGY-SAVING TECHNOLOGY GROUP CO., LTD.: PRODUCTS/SOLUTIONS/SERVICES OFFERED

TABLE 197 THERMAFLEX: COMPANY OVERVIEW

TABLE 198 AUBURN MANUFACTURING, INC.: COMPANY OVERVIEW

TABLE 199 INSULTECH, LLC: COMPANY OVERVIEW

TABLE 200 DATA CENTER COOLING MARKET, BY COMPONENT, 2018–2022 (USD MILLION)

TABLE 201 DATA CENTER COOLING MARKET, BY COMPONENT, 2023–2030 (USD MILLION)

TABLE 202 INSULATION PRODUCTS MARKET, BY INSULATION TYPE,

2019–2023 (USD MILLION)

TABLE 203 INSULATION PRODUCTS MARKET, BY INSULATION TYPE,

2024–2029 (USD MILLION)

I would like to order

Product name: Data Center Insulation Market by Material (Mineral Wool, PU Foam, PE Foam, Polystyrene Foam, Flexible Elastomeric Foam), Insulation Type (Thermal & Acoustic), Application (Wall & Roof, Raised Floors, Pipes & Ducts) and Region - Global Forecast to 2030

Product link: <https://marketpublishers.com/r/DD428172817EEN.html>

Price: US\$ 4,950.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/DD428172817EEN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below
and fax the completed form to +44 20 7900 3970