

Data Center Certification Market by Certification Type (Facility & Reliability, Operational, Sustainability & Energy), Infrastructure (IT, Power, Cooling), and End User (Cloud Service Providers, BFSI, Manufacturing) - Global Forecast to 2032

<https://marketpublishers.com/r/DBD0A4D7E4DBEN.html>

Date: July 2026

Pages: 394

Price: US\$ 4,950.00 (Single User License)

ID: DBD0A4D7E4DBEN

Abstracts

The data center certification market is projected to reach USD 3.05 billion by 2032 from an estimated USD 1.16 billion in 2026, growing at a CAGR of 17.4%.

“Based on end user, cloud service providers are projected to register the highest CAGR during the forecast period”

The cloud service providers segment is expected to witness the highest CAGR in the data center certification market due to the rapid expansion of hyperscale cloud infrastructure and increasing AI workload deployments. Cloud operators are prioritizing certification to ensure high availability, operational resilience, cybersecurity, sustainability, and compliance across geographically distributed facilities. Growing investments in AI-ready data centers and mission-critical digital infrastructure are further accelerating demand for certifications covering design, construction, commissioning, and operations. Additionally, increasing customer expectations for globally recognized certifications and continuous compliance are driving higher adoption of operational sustainability, resilience, and information security certification programs among cloud service providers.

“Based on certification type, the facility & reliability certifications segment is projected to account for the largest market share throughout the forecast period”

The facility & reliability certifications segment is likely to hold the largest share of the

data center certification market due to widespread adoption of certifications validating infrastructure availability, fault tolerance, and operational reliability. Data center owners prioritize these certifications during design, construction, and commissioning to demonstrate compliance with globally recognized performance standards. Growing investments in hyperscale, colocation, and enterprise facilities are increasing demand for certifications that reduce operational risks and improve business continuity. Rising emphasis on resilient digital infrastructure, uninterrupted service availability, and mission-critical performance is further strengthening the dominance of facility and reliability certifications across global data center projects.

“North America is expected to hold the largest market share throughout the forecast period”

North America is likely to account for the largest share of the data center certification market over the forecast period due to extensive hyperscale and colocation data center deployments, stringent regulatory requirements, and strong adoption of globally recognized certification frameworks. Growing investments in AI infrastructure, cloud computing, and mission-critical digital facilities are accelerating demand for certifications covering reliability, cybersecurity, sustainability, and operational excellence. The region also benefits from the presence of leading certification providers and mature digital infrastructure. Increasing emphasis on operational resilience, energy efficiency, and continuous compliance is further strengthening demand for independent data center certification services across North America.

Extensive primary interviews were conducted with key industry experts in the data center certification market to determine and validate the market size for various segments and subsegments identified through secondary research. The breakdown of primary participants for the report is presented below.

The study incorporates insights from certification bodies, accreditation organizations, data center operators, consultants, and industry experts involved in facility reliability, operational, cybersecurity, and sustainability certifications. The break-up of the primaries is as follows:

By Company Type - Tier 1 - 40%, Tier 2 - 35%, and Tier 3 - 25%

By Designation – C-level Executives - 33%, Directors - 38%, and Others - 29%

By Region – North America - 30%, Europe - 40%, Asia Pacific - 20%, South

America - 5%, and MEA - 5%

The data center certification market is characterized by the presence of globally recognized certification providers, including Uptime Institute (US), TÜV SÜD (Germany), BSI Group (UK), TÜV Rheinland (Germany), TÜV NORD (Germany), EPI (Singapore), Bureau Veritas (France), Schellman (US), Coalfire Cert (US), SGS SA (Switzerland), and A-LIGN (US), among others.

The study includes an in-depth competitive analysis of key players in the data center certification market, covering company profiles, recent developments, certification portfolios, strategic initiatives, and key growth strategies.

Study Coverage:

The report segments the data center certification market and forecasts its size by Certification Type (Facility & Reliability Certifications, Operational Certifications, Information Security & Cybersecurity Certifications, Sustainability & Energy Certifications, Infrastructure Performance & System Certifications), Infrastructure (IT, Power, Cooling, Racks & Enclosures), Certification Delivery Model (Design Phase Certification, Construction Phase Certification, Commissioning & Integrated Validation Certification, Operational Certification, Continuous Monitoring & Recertification), Data Center Type (Hyperscale, Enterprise, Colocation), and End User (Cloud Service Providers, BFSI, Telecom & Network Operators, Government & Defense, Healthcare & Life Sciences, Manufacturing, Retail & E-commerce, IT, Technology & Digital Infrastructure Providers, Other End Users). It analyzes key market drivers, restraints, opportunities, and challenges influencing industry growth. The study provides a detailed regional assessment across North America, Europe, Asia Pacific, South America, and the Middle East & Africa, along with country-level insights for major markets. In addition, the report includes competitive benchmarking, market ranking, pricing analysis, value chain analysis, ecosystem analysis, and a comprehensive assessment of leading companies operating in the global data center certification market.

Key Benefits of Buying the Report:

Analysis of key drivers (increasing hyperscale and colocation data center deployments; rising focus on operational resilience, cybersecurity, and sustainability), restraints (high costs of obtaining and maintaining certifications; fragmented certification frameworks and evolving standards), opportunities

(growing demand for AI-ready data center certifications; expansion of continuous monitoring and recertification services), and challenges (maintaining consistency across multiple certification frameworks and regions; keeping pace with evolving cybersecurity, sustainability, and regulatory requirements).

Product development/innovation: Detailed insights into evolving certification frameworks, operational sustainability programs, cybersecurity certifications, resilience standards, energy efficiency certifications, accreditation developments, and strategic initiatives adopted by leading certification providers.

Market Development: Comprehensive information on high-growth markets. The report analyzes the data center certification market across North America, Europe, Asia Pacific, South America, and the Middle East & Africa.

Market Diversification: Comprehensive insights into emerging certification opportunities, evolving regulatory requirements, AI-ready infrastructure, sustainability initiatives, operational resilience programs, and expanding certification adoption across hyperscale, colocation, and enterprise data centers.

Competitive Assessment: In-depth assessment of market shares and growth strategies of leading companies, including Uptime Institute (US), TÜV SÜD (Germany), BSI Group (UK), TÜV Rheinland (Germany), TÜV NORD (Germany), EPI (Singapore), Bureau Veritas (France), Schellman (US), Coalfire Cert (US), SGS SA (Switzerland), and A-LIGN (US).

Contents

1 INTRODUCTION

- 1.1 STUDY OBJECTIVES
- 1.2 MARKET DEFINITION
- 1.3 STUDY SCOPE
 - 1.3.1 MARKET SEGMENTATION AND REGIONAL SCOPE
 - 1.3.2 YEARS CONSIDERED
 - 1.3.3 INCLUSIONS AND EXCLUSIONS
- 1.4 CURRENCY CONSIDERED
- 1.5 STAKEHOLDERS

2 EXECUTIVE SUMMARY

- 2.1 MARKET HIGHLIGHTS AND KEY INSIGHTS
- 2.2 KEY MARKET PARTICIPANTS: MAPPING OF STRATEGIC DEVELOPMENTS
- 2.3 DISRUPTIVE TRENDS IN DATA CENTER CERTIFICATION MARKET
- 2.4 HIGH-GROWTH SEGMENTS
- 2.5 REGIONAL SNAPSHOT: MARKET SIZE, GROWTH RATE, AND FORECAST

3 PREMIUM INSIGHTS

- 3.1 ATTRACTIVE OPPORTUNITIES FOR PLAYERS IN DATA CENTER CERTIFICATION MARKET
- 3.2 DATA CENTER CERTIFICATION MARKET, BY CERTIFICATION TYPE
- 3.3 DATA CENTER CERTIFICATION MARKET, BY INFRASTRUCTURE
- 3.4 DATA CENTER CERTIFICATION MARKET, BY CERTIFICATION DELIVERY MODEL
- 3.5 DATA CENTER CERTIFICATION MARKET, BY DATA CENTER TYPE
- 3.6 DATA CENTER CERTIFICATION MARKET, BY END USER
- 3.7 DATA CENTER CERTIFICATION MARKET, BY REGION
- 3.8 DATA CENTER CERTIFICATION MARKET, BY COUNTRY

4 MARKET OVERVIEW

- 4.1 INTRODUCTION
- 4.2 MARKET DYNAMICS
 - 4.2.1 DRIVERS

- 4.2.1.1 Increasing regulatory requirements for data security and operational resilience
- 4.2.1.2 Growing emphasis on Environmental, Social, and Governance (ESG) initiatives
- 4.2.1.3 Rapid expansion of hyperscale, colocation, and AI-ready data centers
- 4.2.1.4 Rising customer preference for certified data center facilities
- 4.2.2 RESTRAINTS
 - 4.2.2.1 High certification, audit, and recurring surveillance costs
 - 4.2.2.2 Limited awareness of long-term business value of certification
 - 4.2.2.3 Complexities in managing multiple certification requirements
 - 4.2.2.4 Long certification preparation timelines
- 4.2.3 OPPORTUNITIES
 - 4.2.3.1 Rapid digitalization of data center operations
 - 4.2.3.2 Increasing demand for integrated certification programs
 - 4.2.3.3 Growing emphasis on data sovereignty and edge computing
 - 4.2.3.4 Shifting preference toward continuous compliance models
- 4.2.4 CHALLENGES
 - 4.2.4.1 Issues in maintaining consistency across global certification standards
 - 4.2.4.2 Shortage of skilled auditors and technical experts
 - 4.2.4.3 Complexities in keeping pace with evolving data center technologies
- 4.3 INTERCONNECTED MARKETS AND CROSS-SECTOR OPPORTUNITIES
- 4.4 STRATEGIC MOVES BY TIER-1/2/3 PLAYERS

5 INDUSTRY TRENDS

- 5.1 INTRODUCTION
- 5.2 PORTER'S FIVE FORCES ANALYSIS
 - 5.2.1 THREAT OF NEW ENTRANTS
 - 5.2.2 THREAT OF SUBSTITUTES
 - 5.2.3 BARGAINING POWER OF SUPPLIERS
 - 5.2.4 BARGAINING POWER OF BUYERS
 - 5.2.5 INTENSITY OF COMPETITIVE RIVALRY
- 5.3 MACROECONOMIC OUTLOOK
 - 5.3.1 INTRODUCTION
 - 5.3.2 GDP TRENDS AND FORECAST
 - 5.3.3 TRENDS RELATED TO INFRASTRUCTURE RELIABILITY, CYBERSECURITY, AND SUSTAINABILITY CERTIFICATION FOR DATA CENTERS
 - 5.3.4 TRENDS RELATED TO AI-READY, LIQUID COOLING, AND HIGH-DENSITY INFRASTRUCTURE CERTIFICATION
- 5.4 VALUE CHAIN ANALYSIS

5.5 ECOSYSTEM ANALYSIS

5.6 KEY CONFERENCES AND EVENTS, 2026–2027

5.7 TRENDS/DISRUPTIONS IMPACTING CUSTOMER BUSINESS

5.8 INVESTMENT AND FUNDING SCENARIO, 2022–2026

5.9 CASE STUDY ANALYSIS

5.9.1 DIGITAL REALTY COLLABORATES WITH UPTIME INSTITUTE TO OBTAIN UPTIME INSTITUTE TIER CERTIFICATION

5.9.2 EQUINIX IMPLEMENTS ISO/IEC 27001 ISMS CERTIFICATION TO STRENGTHEN INFORMATION SECURITY GOVERNANCE

5.9.3 VANTAGE DATA CENTERS INTEGRATES LEED CERTIFICATION REQUIREMENTS TO MEET ESG GOALS

5.10 IMPACT OF US TARIFFS – DATA CENTER CERTIFICATION MARKET

5.10.1 INTRODUCTION

5.10.2 KEY TARIFF RATES

5.10.3 PRICE IMPACT ANALYSIS

5.10.4 IMPACT ON COUNTRIES/REGIONS

5.10.4.1 US

5.10.4.2 Europe

5.10.4.3 Asia Pacific

5.10.5 IMPACT ON END USERS

6 TECHNOLOGICAL ADVANCEMENTS, AI-DRIVEN IMPACT, PATENTS, INNOVATIONS, AND FUTURE APPLICATIONS

6.1 KEY EMERGING TECHNOLOGIES

6.1.1 DATA CENTER INFRASTRUCTURE MANAGEMENT (DCIM) AND INTELLIGENT BUILDING MANAGEMENT SYSTEMS (BMS)

6.1.2 INTERNET OF THINGS (IOT)-BASED ENVIRONMENTAL AND INFRASTRUCTURE MONITORING

6.1.3 ARTIFICIAL INTELLIGENCE (AI) AND PREDICTIVE ANALYTICS

6.1.4 DIGITAL TWIN

6.1.5 ADVANCED ENERGY MANAGEMENT AND SUSTAINABILITY ANALYTICS

6.1.6 AUTOMATED COMPLIANCE AND DIGITAL AUDIT MANAGEMENT PLATFORMS

6.2 COMPLEMENTARY TECHNOLOGIES

6.2.1 ADVANCED COOLING

6.2.2 RENEWABLE ENERGY INTEGRATION AND SMART POWER INFRASTRUCTURE

6.2.3 CYBERSECURITY AUTOMATION AND ZERO TRUST TECHNOLOGIES

6.3 TECHNOLOGY ROADMAP

6.3.1 SHORT-TERM (2025–2027): DIGITALIZATION OF CERTIFICATION AND COMPLIANCE

6.3.2 MID-TERM (2027–2030): INTELLIGENT AND CONTINUOUS CERTIFICATION

6.3.3 LONG-TERM (2030–2035+): AUTONOMOUS CERTIFICATION AND PREDICTIVE COMPLIANCE

6.4 PATENT ANALYSIS

6.5 IMPACT OF AI/GEN AI ON DATA CENTER CERTIFICATION MARKET

6.5.1 TOP USE CASES AND MARKET POTENTIAL

6.5.2 BEST PRACTICES FOLLOWED BY OEMS IN DATA CENTER CERTIFICATION MARKET

6.5.3 CASE STUDIES RELATED TO AI/GEN AI IMPLEMENTATION IN DATA CENTER CERTIFICATION MARKET

6.5.4 INTERCONNECTED ECOSYSTEM AND IMPACT ON MARKET PLAYERS

6.5.5 CLIENTS' READINESS TO ADOPT AI/GEN AI-INTEGRATED DATA CENTER CERTIFICATION PROCESSES

7 REGULATORY LANDSCAPE AND SUSTAINABILITY INITIATIVES

7.1 INTRODUCTION

7.2 REGIONAL REGULATIONS AND COMPLIANCE

7.2.1 REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS

7.2.2 INDUSTRY STANDARDS

7.2.2.1 Data Center Infrastructure Standards (TIA-942, EN 50600, ISO/IEC 22237)

7.2.2.2 Information Security and Business Continuity Standards (ISO/IEC 27001, ISO 22301)

7.2.2.3 Energy Management and Environmental Standards (ISO 50001, ISO 14001)

7.2.2.4 Operational Management and Service Standards (ISO/IEC 20000-1, ISO 9001)

7.2.2.5 Electrical Safety and Supporting Infrastructure Standards (IEC 60364, NFPA 70, ASHRAE Thermal Guidelines)

7.2.3 INDUSTRY FRAMEWORKS AND RATING ORGANIZATIONS

7.2.3.1 TIA-942 Framework

7.2.3.2 LEED Sustainability Framework

7.2.3.3 BREEAM Sustainability Rating Framework

7.2.3.4 ENERGY STAR Energy Efficiency Framework

7.2.3.5 EN 50600 and ISO/IEC 22237 Infrastructure Framework

7.2.3.6 ISO-based Information Security and Business Continuity Framework

7.2.3.7 Other Regional and Industry-specific Frameworks

7.3 SUSTAINABILITY INITIATIVES

7.3.1 RENEWABLE ENERGY ADOPTION AND CARBON REDUCTION INITIATIVES

7.3.2 ENERGY EFFICIENCY AND RESOURCE OPTIMIZATION INITIATIVES

7.3.3 WATER CONSERVATION AND SUSTAINABLE COOLING INITIATIVES

7.3.4 CIRCULAR ECONOMY AND ELECTRONIC WASTE MANAGEMENT INITIATIVES

7.3.5 SUSTAINABLE FACILITY DESIGN AND GREEN INFRASTRUCTURE INITIATIVES

7.4 IMPACT OF REGULATORY POLICIES ON SUSTAINABILITY INITIATIVES

7.4.1 ENERGY EFFICIENCY AND DECARBONIZATION POLICIES

7.4.2 CARBON REDUCTION AND CLIMATE NEUTRALITY POLICIES

7.4.3 CIRCULAR ECONOMY AND ELECTRONIC WASTE POLICIES

7.4.4 WATER CONSERVATION AND RESOURCE MANAGEMENT POLICIES

7.4.5 SUSTAINABLE INFRASTRUCTURE AND GREEN BUILDING POLICIES

8 CUSTOMER LANDSCAPE AND BUYER BEHAVIOR

8.1 INTRODUCTION

8.2 DECISION-MAKING PROCESS

8.3 KEY STAKEHOLDERS INVOLVED IN BUYING PROCESS AND THEIR EVALUATION CRITERIA

8.3.1 KEY STAKEHOLDERS IN BUYING PROCESS

8.3.2 BUYING CRITERIA

8.4 ADOPTION BARRIERS AND INTERNAL CHALLENGES

8.5 UNMET NEEDS OF VARIOUS END USERS

9 EMERGING TECHNOLOGY TRENDS SHAPING DATA CENTER CERTIFICATION

9.1 INTRODUCTION

9.2 AI DATA CENTERS

9.3 LIQUID-COOLED DATA CENTERS

9.4 EDGE & MICRO DATA CENTERS

9.5 SUSTAINABLE DATA CENTERS

9.6 AUTONOMOUS OPERATIONS INFRASTRUCTURE

10 DATA CENTER CERTIFICATION MARKET, BY CERTIFICATION TYPE

10.1 INTRODUCTION

10.2 FACILITY & RELIABILITY CERTIFICATIONS

10.2.1 DESIGN

10.2.1.1 Focus on delivering reliable and future-ready digital infrastructure to boost segmental growth

10.2.2 CONSTRUCTED FACILITY

10.2.2.1 Deployment of high-density AI infrastructure, liquid cooling technologies, and modular data center designs to drive market

10.2.3 OPERATIONAL SUSTAINABILITY

10.2.3.1 Emphasis on remote operations, predictive maintenance, and AI-enabled monitoring to augment segmental growth

10.2.4 RESILIENCY

10.2.4.1 Reliance on cloud platforms and AI infrastructure to bolster segmental growth

10.2.5 COMMISSIONING

10.2.5.1 Adoption of prefabricated modular data centers, liquid cooling systems, and high-density GPU clusters to fuel segmental growth

10.3 OPERATIONAL CERTIFICATIONS

10.3.1 QUALITY MANAGEMENT

10.3.1.1 Rise in multi-site data center portfolios, remote infrastructure management, and AI-enabled operations to expedite segmental growth

10.3.2 IT SERVICE MANAGEMENT

10.3.2.1 Migration of mission-critical applications to cloud, colocation, and hybrid environments to bolster segmental growth

10.3.3 BUSINESS CONTINUITY

10.3.3.1 Need to prioritize operational resilience amid digital transformation to accelerate segmental growth

10.4 INFORMATION SECURITY & CYBERSECURITY CERTIFICATIONS

10.4.1 INFORMATION SECURITY MANAGEMENT

10.4.1.1 Rising demand for integrated governance frameworks to facilitate segmental growth

10.4.2 CYBERSECURITY

10.4.2.1 Growing interconnected environments and digital traffic to boost segmental growth

10.4.3 PRIVACY & DATA PROTECTION

10.4.3.1 Rapid growth of cloud services, digital platforms, and cross-border data processing to drive market

10.4.4 SECURITY AUDIT

10.4.4.1 Increasing outsourcing of critical workloads to cloud service providers and colocation facilities to fuel segmental growth

10.5 SUSTAINABILITY & ENERGY CERTIFICATIONS

10.5.1 GREEN BUILDING

10.5.1.1 Environmental considerations in data center facility construction to contribute to segmental growth

10.5.2 ENERGY EFFICIENCY

10.5.2.1 Focus on reducing operating costs, improving infrastructure utilization, and supporting long-term sustainability objectives to drive market

10.5.3 ENVIRONMENTAL MANAGEMENT

10.5.3.1 Need to simplify regulatory reporting, improve supplier oversight, and strengthen environmental risk management to foster segmental growth

10.5.4 CARBON & EMISSION

10.5.4.1 Net-zero commitments, mandatory climate disclosures, and increasing procurement requirements to expedite segmental growth

10.5.5 WATER & RESOURCE EFFICIENCY

10.5.5.1 Focus on improving operational efficiency while demonstrating responsible management of critical natural resources to drive market

10.6 INFRASTRUCTURE PERFORMANCE & SYSTEM CERTIFICATIONS

10.6.1 POWER RELIABILITY & REDUNDANCY

10.6.1.1 Adoption of renewable energy integration, microgrids, and AI-assisted predictive maintenance to augment segmental growth

10.6.2 THERMAL PERFORMANCE

10.6.2.1 Deployment of AI servers, high-performance computing clusters, and high-density GPU racks to bolster segmental growth

10.6.3 ELECTRICAL SAFETY

10.6.3.1 Transition toward high-density AI infrastructure, high operating voltages, and complex electrical architectures to fuel segmental growth

10.6.4 MECHANICAL RELIABILITY

10.6.4.1 Accommodation of increasingly dense computing environments to expedite segmental growth

10.6.5 INTEGRATED SYSTEM VALIDATION

10.6.5.1 Rising interconnection of digital infrastructure and demand for end-to-end infrastructure validation to augment segmental growth

11 DATA CENTER CERTIFICATION MARKET, BY INFRASTRUCTURE

11.1 INTRODUCTION

11.2 IT

11.2.1 INCREASING DIGITAL AND MISSION-CRITICAL WORKLOADS TO BOLSTER SEGMENTAL GROWTH

11.3 POWER

11.3.1 RISING ADOPTION OF LITHIUM-ION BATTERY SYSTEMS, MICROGRIDS, RENEWABLE ENERGY, AND PREDICTIVE MAINTENANCE PLATFORMS TO FUEL SEGMENTAL GROWTH

11.4 COOLING

11.4.1 GROWING SUPPORT INCREASINGLY POWER-INTENSIVE COMPUTING ENVIRONMENTS TO CONTRIBUTE TO SEGMENTAL GROWTH

11.5 RACKS & ENCLOSURES

11.5.1 RISING NEED TO PROVIDE STRUCTURAL INTEGRITY AND COMPATIBILITY WITH ADVANCED POWER AND COOLING TECHNOLOGIES TO DRIVE MARKET

12 DATA CENTER CERTIFICATION MARKET, BY CERTIFICATION DELIVERY MODEL

12.1 INTRODUCTION

12.2 DESIGN PHASE CERTIFICATION

12.2.1 FOCUS ON EARLY IDENTIFICATION OF ENGINEERING GAPS AND REDUCTION OF DESIGN REVISIONS TO BOOST SEGMENTAL GROWTH

12.3 CONSTRUCTION & INSTALLATION CERTIFICATION

12.3.1 INVESTMENT IN LARGE HYPERSCALE CAMPUSES, AI-READY FACILITIES, AND COLOCATION SITES TO EXPEDITE SEGMENTAL GROWTH

12.4 COMMISSIONING & INTEGRATED SYSTEMS VALIDATION CERTIFICATION

12.4.1 DEPENDENCE ON INTERCONNECTED ELECTRICAL, MECHANICAL, COOLING, AUTOMATION, AND MONITORING SYSTEMS TO FOSTER SEGMENTAL GROWTH

12.5 OPERATIONAL PHASE CERTIFICATION

12.5.1 SUPPORT FOR INCREASINGLY CRITICAL BUSINESS SERVICES TO ACCELERATE SEGMENTAL GROWTH

12.6 CONTINUOUS MONITORING & RECERTIFICATION

12.6.1 NEED TO SATISFY TECHNICAL, OPERATIONAL, AND PERFORMANCE REQUIREMENTS TO FUEL SEGMENTAL GROWTH

13 DATA CENTER CERTIFICATION MARKET, BY DATA CENTER TYPE

13.1 INTRODUCTION

13.2 HYPERSCALE

13.2.1 INCREASING INVESTMENT IN LARGE-SCALE DIGITAL INFRASTRUCTURE AND NEXT-GENERATION COMPUTING TO AUGMENT SEGMENTAL GROWTH

13.3 ENTERPRISE

13.3.1 RAPID MODERNIZATION OF DIGITAL INFRASTRUCTURE TO IMPROVE SECURITY AND OPERATIONAL EFFICIENCY TO FUEL SEGMENTAL GROWTH

13.4 COLOCATION

13.4.1 GROWING DEMAND FOR OUTSOURCING SERVICES TO CONTRIBUTE TO SEGMENTAL GROWTH

14 DATA CENTER CERTIFICATION MARKET, BY END USER

14.1 INTRODUCTION

14.2 CLOUD SERVICE PROVIDERS

14.2.1 GROWING COMPLEXITY AND GLOBAL DISTRIBUTION OF DIGITAL INFRASTRUCTURE TO BOOST SEGMENTAL GROWTH

14.3 BFSI

14.3.1 RISING NEED TO SUPPORT CUSTOMER-FACING SERVICES, DIGITAL BANKING PLATFORMS, CAPITAL MARKETS, AND INSURANCE OPERATIONS TO DRIVE MARKET

14.4 TELECOM & NETWORK OPERATORS

14.4.1 RAPID EXPANSION OF 5G NETWORKS AND EDGE INFRASTRUCTURE TO CONTRIBUTE TO SEGMENTAL GROWTH

14.5 GOVERNMENT & DEFENSE

14.5.1 GROWING RELIANCE ON HIGHLY SECURE AND RESILIENT DATA CENTER INFRASTRUCTURE FOR NATIONAL SECURITY TO EXPEDITE SEGMENTAL GROWTH

14.6 HEALTHCARE & LIFE SCIENCES

14.6.1 RAPID DIGITIZATION OF CLINICAL OPERATIONS AND ADOPTION OF DATA-INTENSIVE TECHNOLOGIES TO FACILITATE SEGMENTAL GROWTH

14.7 MANUFACTURING

14.7.1 INCREASING INVESTMENT IN DEDICATED DATA CENTER INFRASTRUCTURE TO SUPPORT SMART FACTORIES AND AUTOMATION TO FUEL SEGMENTAL GROWTH

14.8 RETAIL & E-COMMERCE

14.8.1 RISING CUSTOMER EXPECTATIONS FOR UNINTERRUPTED ONLINE SERVICES TO ACCELERATE SEGMENTAL GROWTH

14.9 IT, TECHNOLOGY & DIGITAL INFRASTRUCTURE PROVIDERS

14.9.1 GROWING EMPHASIS ON SUPPORTING CLOUD-NATIVE APPLICATIONS AND SAAS PLATFORMS TO BOLSTER SEGMENTAL GROWTH

14.10 OTHER END USERS

15 DATA CENTER CERTIFICATION MARKET, BY REGION

15.1 INTRODUCTION

15.2 NORTH AMERICA

15.2.1 US

15.2.1.1 Increasing AI investments, hyperscale infrastructure expansion, and mature certification ecosystem to support market growth

15.2.2 CANADA

15.2.2.1 Expanding digital economy and cloud infrastructure development to contribute to market growth

15.2.3 MEXICO

15.2.3.1 Rising colocation capacity and renewable energy integration to foster market growth

15.3 EUROPE

15.3.1 UK

15.3.1.1 Increasing investment in cloud platforms and stringent cybersecurity and sustainability requirements to drive market

15.3.2 GERMANY

15.3.2.1 Rising Industry 4.0 initiatives and expanding cloud infrastructure to expedite market growth

15.3.3 FRANCE

15.3.3.1 Growing emphasis on sovereign cloud services, cybersecurity, and low-carbon digital infrastructure to boost market growth

15.3.4 ITALY

15.3.4.1 Rapid public-sector digital transformation and investments in hyperscale and colocation infrastructure to fuel market growth

15.3.5 SPAIN

15.3.5.1 Mounting demand for cloud services, AI infrastructure, and edge computing to augment market growth

15.3.6 RUSSIA

15.3.6.1 Rising government-led digital sovereignty initiatives and data center expansion to bolster market growth

15.3.7 POLAND

15.3.7.1 Expanding fiber connectivity and growing availability of skilled IT professionals to foster market growth

15.3.8 SWITZERLAND

15.3.8.1 Stringent information security requirements and stable electricity network to accelerate market growth

15.3.9 SWEDEN

15.3.9.1 Abundant renewable electricity, advanced fiber connectivity, and government support for digital innovation to drive market

15.3.10 BELGIUM

15.3.10.1 Dense fiber connectivity and extensive internet exchange infrastructure to facilitate market growth

15.3.11 NETHERLANDS

15.3.11.1 Strong concentration of hyperscale and colocation facilities to boost market growth

15.3.12 REST OF EUROPE

15.4 ASIA PACIFIC

15.4.1 CHINA

15.4.1.1 Strong government support for digital infrastructure and rapid cloud adoption to expedite market growth

15.4.2 JAPAN

15.4.2.1 High enterprise digitalization and demand for resilient mission-critical infrastructure to augment market growth

15.4.3 INDIA

15.4.3.1 Rising data localization requirements and government-led digital transformation initiatives to support market growth

15.4.4 SOUTH KOREA

15.4.4.1 Increasing broadband penetration and advanced semiconductor capabilities to contribute to market growth

15.4.5 AUSTRALIA

15.4.5.1 Rising cloud adoption, AI investments, and digital transformation to accelerate market growth

15.4.6 SINGAPORE

15.4.6.1 Rapid expansion of interconnected digital infrastructure to bolster market growth

15.4.7 INDONESIA

15.4.7.1 Strong growth in e-commerce and expanding fintech adoption to foster market growth

15.4.8 NEW ZEALAND

15.4.8.1 Increasing enterprise cloud migration and government digital transformation programs to augment market growth

15.4.9 REST OF ASIA PACIFIC

15.5 SOUTH AMERICA

15.5.1 BRAZIL

15.5.1.1 Increasing hyperscale data center and renewable energy investments to provide market growth opportunities

15.5.2 ARGENTINA

15.5.2.1 Rapid modernization of mission-critical infrastructure and expansion of digital services to fuel market growth

15.5.3 REST OF SOUTH AMERICA

15.6 MIDDLE EAST & AFRICA

15.6.1 GCC

15.6.1.1 National AI strategies and hyperscale cloud investments to accelerate market growth

15.6.2 SOUTH AFRICA

15.6.2.1 Cloud expansion and digital infrastructure investments to strengthen market

15.6.3 REST OF MIDDLE EAST & AFRICA

16 COMPETITIVE LANDSCAPE

16.1 OVERVIEW

16.2 KEY PLAYER COMPETITIVE STRATEGIES/RIGHT TO WIN, 2022–2025

16.3 MARKET SHARE ANALYSIS, 2025

16.4 COMPANY VALUATION AND FINANCIAL METRICS

16.5 COMPANY EVALUATION MATRIX: KEY PLAYERS, 2025

16.5.1 STARS

16.5.2 EMERGING LEADERS

16.5.3 PERVASIVE PLAYERS

16.5.4 PARTICIPANTS

16.5.5 COMPANY FOOTPRINT: KEY PLAYERS, 2025

16.5.5.1 Company footprint

16.5.5.2 Region footprint

16.5.5.3 Certification type footprint

16.5.5.4 Infrastructure footprint

16.5.5.5 Data center type footprint

16.5.5.6 End user footprint

16.6 BRAND COMPARISON

16.7 COMPETITIVE SCENARIO

16.7.1 SERVICE LAUNCHES/ENHANCEMENTS

16.7.2 DEALS

17 COMPANY PROFILES

17.1 INTRODUCTION

17.2 INTEGRATED FRAMEWORK OWNERS & CERTIFICATION PROVIDERS: KEY

PLAYERS

17.2.1 UPTIME INSTITUTE, LLC

17.2.1.1 Business overview

17.2.1.2 Services offered

17.2.1.3 Recent developments

17.2.1.3.1 Service launches/enhancements

17.2.1.4 MnM view

17.2.1.4.1 Key strengths/Right to win

17.2.1.4.2 Strategic choices

17.2.1.4.3 Weaknesses/Competitive threats

17.2.2 EPI SINGAPORE

17.2.2.1 Business overview

17.2.2.2 Services offered

17.2.2.3 Recent developments

17.2.2.3.1 Service launches/enhancements

17.2.2.3.2 Deals

17.2.2.4 MnM view

17.2.2.4.1 Key strengths/Right to win

17.2.2.4.2 Strategic choices

17.2.2.4.3 Weaknesses/Competitive threats

17.3 INTEGRATED FRAMEWORK OWNERS & CERTIFICATION PROVIDERS:

OTHER PLAYERS

17.3.1 INTERNATIONAL COMPUTER ROOM EXPERTS ASSOCIATION SC (ICREA)

17.3.2 BRE

17.4 CERTIFICATION BODIES & CONFORMITY ASSESSMENT ORGANIZATIONS:

KEY PLAYERS

17.4.1 T?V S?D

17.4.1.1 Business overview

17.4.1.2 Services offered

17.4.1.3 Recent developments

17.4.1.3.1 Service launches/enhancements

17.4.1.4 MnM view

17.4.1.4.1 Key strengths/Right to win

17.4.1.4.2 Strategic choices

17.4.1.4.3 Weaknesses/Competitive threats

17.4.2 T?V RHEINLAND

17.4.2.1 Business overview

17.4.2.2 Services offered

17.4.2.3 Recent developments

- 17.4.2.3.1 Service launches/enhancements
- 17.4.2.4 MnM view
 - 17.4.2.4.1 Key strengths/Right to win
 - 17.4.2.4.2 Strategic choices
 - 17.4.2.4.3 Weaknesses/Competitive threats
- 17.4.3 BUREAU VERITAS
 - 17.4.3.1 Business overview
 - 17.4.3.2 Services offered
 - 17.4.3.3 Recent developments
 - 17.4.3.3.1 Service launches/enhancements
 - 17.4.3.3.2 Deals
 - 17.4.3.4 MnM view
 - 17.4.3.4.1 Key strengths/Right to win
 - 17.4.3.4.2 Strategic choices
 - 17.4.3.4.3 Weaknesses/Competitive threats
- 17.4.4 SCHELLMAN & COMPANY, LLC
 - 17.4.4.1 Business overview
 - 17.4.4.2 Services offered
 - 17.4.4.3 Recent developments
 - 17.4.4.3.1 Service launches/enhancements
 - 17.4.4.3.2 Deals
 - 17.4.4.4 MnM view
 - 17.4.4.4.1 Key strengths/Right to win
 - 17.4.4.4.2 Strategic choices
 - 17.4.4.4.3 Weaknesses/Competitive threats
- 17.4.5 THE BRITISH STANDARDS INSTITUTION
 - 17.4.5.1 Business overview
 - 17.4.5.2 Services offered
 - 17.4.5.3 Recent developments
 - 17.4.5.3.1 Service launches/enhancements
 - 17.4.5.4 MnM view
 - 17.4.5.4.1 Key strengths/Right to win
 - 17.4.5.4.2 Strategic choices
 - 17.4.5.4.3 Weaknesses/Competitive threats
- 17.4.6 COALFIRE CERTIFICATION INC.
 - 17.4.6.1 Business overview
 - 17.4.6.2 Services offered
 - 17.4.6.3 Recent developments
 - 17.4.6.3.1 Service launches/enhancements

- 17.4.6.3.2 Other developments
- 17.4.6.4 MnM view
 - 17.4.6.4.1 Key strengths/Right to win
 - 17.4.6.4.2 Strategic choices
 - 17.4.6.4.3 Weaknesses/Competitive threats
- 17.4.7 SOCIÉTÉ GÉNÉRALE DE SURVEILLANCE SA
 - 17.4.7.1 Business overview
 - 17.4.7.2 Services offered
 - 17.4.7.3 Recent developments
 - 17.4.7.3.1 Service launches/enhancements
 - 17.4.7.4 MnM view
 - 17.4.7.4.1 Key strengths/Right to win
 - 17.4.7.4.2 Strategic choices
 - 17.4.7.4.3 Weaknesses/Competitive threats
- 17.4.8 A-LIGN
 - 17.4.8.1 Business overview
 - 17.4.8.2 Services offered
 - 17.4.8.3 Recent developments
 - 17.4.8.3.1 Service launches/enhancements
 - 17.4.8.4 MnM view
 - 17.4.8.4.1 Key strengths/Right to win
 - 17.4.8.4.2 Strategic choices
 - 17.4.8.4.3 Weaknesses/Competitive threats
- 17.4.9 INTERTEK GROUP PLC
 - 17.4.9.1 Business overview
 - 17.4.9.2 Services offered
 - 17.4.9.3 Recent developments
 - 17.4.9.3.1 Service launches/enhancements
 - 17.4.9.3.2 Deals
 - 17.4.9.4 MnM view
 - 17.4.9.4.1 Key strengths/Right to win
 - 17.4.9.4.2 Strategic choices
 - 17.4.9.4.3 Weaknesses/Competitive threats
- 17.4.10 DNV GL
 - 17.4.10.1 Business overview
 - 17.4.10.2 Services offered
 - 17.4.10.3 Recent developments
 - 17.4.10.3.1 Service launches/enhancements
 - 17.4.10.4 MnM view

17.4.10.4.1 Key strengths/Right to win

17.4.10.4.2 Strategic choices

17.4.10.4.3 Weaknesses/Competitive threats

17.5 CERTIFICATION BODIES & CONFORMITY ASSESSMENT ORGANIZATIONS:

OTHER PLAYERS

17.5.1 T?V NORD GROUP

17.5.2 DEKRA

17.5.3 UL LLC

17.5.4 LRQA GROUP LIMITED

17.5.5 APPLUS+

17.5.6 KIWA

17.5.7 DQS HOLDING GMBH

17.5.8 AENOR

17.5.9 NQA

17.5.10 SIRIM QAS INTERNATIONAL SDN. BHD.

17.5.11 GREEN BUSINESS CERTIFICATION INC.

17.5.12 SOCOTEC

17.5.13 RINA S.P.A.

17.5.14 CONTROL UNION

17.5.15 EUROFINS SCIENTIFIC

17.5.16 CONTROLCASE LLC

17.5.17 PRESCIENT SECURITY LLC

17.5.18 PERRY JOHNSON REGISTRARS, INC.

17.5.19 QUALITY AUSTRIA

17.5.20 BM TRADA

17.5.21 ISOQAR LIMITED

17.5.22 NSF

17.5.23 CCS CERTIFICATION SERVICES CO., LTD.

17.5.24 T?V AUSTRIA

17.6 STANDARDS & FRAMEWORK DEVELOPERS: KEY PLAYERS

17.6.1 INTERNATIONAL ORGANIZATION FOR STANDARDIZATION (ISO)

17.6.2 TELECOMMUNICATIONS INDUSTRY ASSOCIATION (TIA)

17.6.3 IEC

17.6.4 ASHRAE

17.6.5 THE GREEN GRID

17.6.6 U.S. GREEN BUILDING COUNCIL, INC.

17.6.7 SWISS DATACENTER EFFICIENCY ASSOCIATION (SDEA)

17.6.8 BICSI

17.6.9 IEEE

- 17.6.10 CEN-CENELEC
- 17.6.11 OPEN COMPUTE PROJECT (OCP) FOUNDATION
- 17.6.12 NATIONAL FIRE PROTECTION ASSOCIATION (NFPA)
- 17.6.13 ETSI
- 17.6.14 ITU

18 RESEARCH METHODOLOGY

18.1 RESEARCH DATA

18.1.1 SECONDARY AND PRIMARY RESEARCH

18.1.2 SECONDARY DATA

18.1.2.1 List of key secondary sources

18.1.2.2 Key data from secondary sources

18.1.3 PRIMARY DATA

18.1.3.1 List of primary interview participants

18.1.3.2 Breakdown of primary interviews

18.1.3.3 Key data from primary sources

18.1.3.4 Key industry insights

18.2 MARKET SIZE ESTIMATION

18.2.1 BOTTOM-UP APPROACH

18.2.1.1 Approach to arrive at market size using bottom-up analysis (demand side)

18.2.2 TOP-DOWN APPROACH

18.2.2.1 Approach to arrive at market size using top-down analysis (supply side)

18.3 DATA TRIANGULATION

18.4 RESEARCH ASSUMPTIONS

18.5 RESEARCH LIMITATIONS

18.6 RISK ANALYSIS

19 APPENDIX

19.1 INSIGHTS FROM INDUSTRY EXPERTS

19.2 DISCUSSION GUIDE

19.3 KNOWLEDGESTORE: MARKETSandMARKETS' SUBSCRIPTION PORTAL

19.4 CUSTOMIZATION OPTIONS

19.5 RELATED REPORTS

19.6 AUTHOR DETAILS

List Of Tables

LIST OF TABLES

TABLE 1 DATA CENTER CERTIFICATION MARKET: INCLUSIONS AND EXCLUSIONS

TABLE 2 STRATEGIC FOCUS OF TIER-1/2/3 PLAYERS

TABLE 3 IMPACT OF PORTER'S FIVE FORCES

TABLE 4 GDP PERCENTAGE CHANGE, BY KEY COUNTRY, 2021–2029

TABLE 5 ROLE OF COMPANIES IN DATA CENTER CERTIFICATION ECOSYSTEM

TABLE 6 LIST OF KEY CONFERENCES AND EVENTS, 2026–2027

TABLE 7 DIGITAL REALTY STRENGTHENS MISSION-CRITICAL INFRASTRUCTURE THROUGH UPTIME INSTITUTE TIER CERTIFICATION

TABLE 8 EQUINIX ENHANCES GLOBAL DATA CENTER SECURITY THROUGH ISO/IEC 27001 CERTIFICATION

TABLE 9 VANTAGE DATA CENTERS ADVANCES ESG OBJECTIVES THROUGH LEED-CERTIFIED DATA CENTER DEVELOPMENTS

TABLE 10 US-ADJUSTED RECIPROCAL TARIFF RATES

TABLE 11 LIST OF KEY PATENTS, JANUARY 2021–DECEMBER 2025

TABLE 12 USE CASES AND MARKET POTENTIAL

TABLE 13 BEST PRACTICES ADOPTED BY MARKET PLAYERS

TABLE 14 CASE STUDIES RELATED TO AI/GEN AI IMPLEMENTATION

TABLE 15 INTERCONNECTED ECOSYSTEM AND INFLUENCE ON MARKET PLAYERS

TABLE 16 CLIENTS' READINESS TO ADOPT AI/GEN AI IN DATA CENTER CERTIFICATION MARKET

TABLE 17 NORTH AMERICA: REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS

TABLE 18 ASIA PACIFIC: REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS

TABLE 19 EUROPE: REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS

TABLE 20 SOUTH AMERICA: REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS

TABLE 21 MIDDLE EAST & AFRICA: REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS

TABLE 22 BUSINESS IMPACT OF MAJOR FRAMEWORKS

TABLE 23 INFLUENCE OF STAKEHOLDERS ON BUYING PROCESS FOR TOP THREE END USERS (%)

TABLE 24 KEY BUYING CRITERIA FOR MAJOR END USERS

TABLE 25 UNMET NEEDS, BY END USER

TABLE 26 DATA CENTER CERTIFICATION MARKET, BY CERTIFICATION TYPE, 2022–2025 (USD MILLION)

TABLE 27 DATA CENTER CERTIFICATION MARKET, BY CERTIFICATION TYPE, 2026–2032 (USD MILLION)

TABLE 28 FACILITY & RELIABILITY CERTIFICATIONS: DATA CENTER CERTIFICATION MARKET, BY TYPE, 2022–2025 (USD MILLION)

TABLE 29 FACILITY & RELIABILITY CERTIFICATIONS: DATA CENTER CERTIFICATION MARKET, BY TYPE, 2026–2032 (USD MILLION)

TABLE 30 FACILITY & RELIABILITY CERTIFICATIONS: DATA CENTER CERTIFICATION MARKET, BY INFRASTRUCTURE, 2022–2025 (USD MILLION)

TABLE 31 FACILITY & RELIABILITY CERTIFICATIONS: DATA CENTER CERTIFICATION MARKET, BY INFRASTRUCTURE, 2026–2032 (USD MILLION)

TABLE 32 OPERATIONAL CERTIFICATIONS: DATA CENTER CERTIFICATION MARKET, BY TYPE, 2022–2025 (USD MILLION)

TABLE 33 OPERATIONAL CERTIFICATIONS: DATA CENTER CERTIFICATION MARKET, BY TYPE, 2026–2032 (USD MILLION)

TABLE 34 OPERATIONAL CERTIFICATIONS: DATA CENTER CERTIFICATION MARKET, BY INFRASTRUCTURE, 2022–2025 (USD MILLION)

TABLE 35 OPERATIONAL CERTIFICATIONS: DATA CENTER CERTIFICATION MARKET, BY INFRASTRUCTURE, 2026–2032 (USD MILLION)

TABLE 36 INFORMATION SECURITY & CYBERSECURITY CERTIFICATIONS: DATA CENTER CERTIFICATION MARKET, BY TYPE, 2022–2025 (USD MILLION)

TABLE 37 INFORMATION SECURITY & CYBERSECURITY CERTIFICATIONS: DATA CENTER CERTIFICATION MARKET, BY TYPE, 2026–2032 (USD MILLION)

TABLE 38 INFORMATION SECURITY & CYBERSECURITY CERTIFICATIONS: DATA CENTER CERTIFICATION MARKET, BY INFRASTRUCTURE, 2022–2025 (USD MILLION)

TABLE 39 INFORMATION SECURITY & CYBERSECURITY CERTIFICATIONS: DATA CENTER CERTIFICATION MARKET, BY INFRASTRUCTURE, 2026–2032 (USD MILLION)

TABLE 40 SUSTAINABILITY & ENERGY CERTIFICATIONS: DATA CENTER CERTIFICATION MARKET, BY TYPE, 2022–2025 (USD MILLION)

TABLE 41 SUSTAINABILITY & ENERGY CERTIFICATIONS: DATA CENTER CERTIFICATION MARKET, BY TYPE, 2026–2032 (USD MILLION)

TABLE 42 SUSTAINABILITY & ENERGY CERTIFICATIONS: DATA CENTER CERTIFICATION MARKET, BY INFRASTRUCTURE, 2022–2025 (USD MILLION)

TABLE 43 SUSTAINABILITY & ENERGY CERTIFICATIONS: DATA CENTER CERTIFICATION MARKET, BY INFRASTRUCTURE, 2026–2032 (USD MILLION)

TABLE 44 INFRASTRUCTURE PERFORMANCE & SYSTEM CERTIFICATIONS:
DATA CENTER CERTIFICATION MARKET, BY TYPE, 2022–2025 (USD MILLION)

TABLE 45 INFRASTRUCTURE PERFORMANCE & SYSTEM CERTIFICATIONS:
DATA CENTER CERTIFICATION MARKET, BY TYPE, 2026–2032 (USD MILLION)

TABLE 46 INFRASTRUCTURE PERFORMANCE & SYSTEM CERTIFICATIONS:
DATA CENTER CERTIFICATION MARKET, BY INFRASTRUCTURE, 2022–2025
(USD MILLION)

TABLE 47 INFRASTRUCTURE PERFORMANCE & SYSTEM CERTIFICATIONS:
DATA CENTER CERTIFICATION MARKET, BY INFRASTRUCTURE, 2026–2032
(USD MILLION)

TABLE 48 DATA CENTER CERTIFICATION MARKET, BY INFRASTRUCTURE,
2022–2025 (USD MILLION)

TABLE 49 DATA CENTER CERTIFICATION MARKET, BY INFRASTRUCTURE,
2026–2032 (USD MILLION)

TABLE 50 IT: DATA CENTER CERTIFICATION MARKET, BY CERTIFICATION TYPE,
2022–2025 (USD MILLION)

TABLE 51 IT: DATA CENTER CERTIFICATION MARKET, BY CERTIFICATION TYPE,
2026–2032 (USD MILLION)

TABLE 52 POWER: DATA CENTER CERTIFICATION MARKET, BY CERTIFICATION
TYPE, 2022–2025 (USD MILLION)

TABLE 53 POWER: DATA CENTER CERTIFICATION MARKET, BY CERTIFICATION
TYPE, 2026–2032 (USD MILLION)

TABLE 54 COOLING: DATA CENTER CERTIFICATION MARKET, BY
CERTIFICATION TYPE, 2022–2025 (USD MILLION)

TABLE 55 COOLING: DATA CENTER CERTIFICATION MARKET, BY
CERTIFICATION TYPE, 2026–2032 (USD MILLION)

TABLE 56 RACKS & ENCLOSURES: DATA CENTER CERTIFICATION MARKET, BY
CERTIFICATION TYPE, 2022–2025 (USD MILLION)

TABLE 57 RACKS & ENCLOSURES: DATA CENTER CERTIFICATION MARKET, BY
CERTIFICATION TYPE, 2026–2032 (USD MILLION)

TABLE 58 DATA CENTER CERTIFICATION MARKET, BY CERTIFICATION
DELIVERY MODEL, 2022–2025 (USD MILLION)

TABLE 59 DATA CENTER CERTIFICATION MARKET, BY CERTIFICATION
DELIVERY MODEL, 2026–2032 (USD MILLION)

TABLE 60 DATA CENTER CERTIFICATION MARKET, BY DATA CENTER TYPE,
2022–2025 (USD MILLION)

TABLE 61 DATA CENTER CERTIFICATION MARKET, BY DATA CENTER TYPE,
2026–2032 (USD MILLION)

TABLE 62 HYPERSCALE: DATA CENTER CERTIFICATION MARKET, BY REGION,

2022–2025 (USD MILLION)

TABLE 63 HYPERSCALE: DATA CENTER CERTIFICATION MARKET, BY REGION,
2026–2032 (USD MILLION)

TABLE 64 HYPERSCALE: DATA CENTER CERTIFICATION MARKET IN NORTH
AMERICA, BY COUNTRY, 2022–2025 (USD MILLION)

TABLE 65 HYPERSCALE: DATA CENTER CERTIFICATION MARKET IN NORTH
AMERICA, BY COUNTRY, 2026–2032 (USD MILLION)

TABLE 66 HYPERSCALE: DATA CENTER CERTIFICATION MARKET IN EUROPE,
BY COUNTRY, 2022–2025 (USD MILLION)

TABLE 67 HYPERSCALE: DATA CENTER CERTIFICATION MARKET IN EUROPE,
BY COUNTRY, 2026–2032 (USD MILLION)

TABLE 68 HYPERSCALE: DATA CENTER CERTIFICATION MARKET IN ASIA
PACIFIC, BY COUNTRY, 2022–2025 (USD MILLION)

TABLE 69 HYPERSCALE: DATA CENTER CERTIFICATION MARKET IN ASIA
PACIFIC, BY COUNTRY, 2026–2032 (USD MILLION)

TABLE 70 HYPERSCALE: DATA CENTER CERTIFICATION MARKET IN SOUTH
AMERICA, BY COUNTRY, 2022–2025 (USD MILLION)

TABLE 71 HYPERSCALE: DATA CENTER CERTIFICATION MARKET IN SOUTH
AMERICA, BY COUNTRY, 2026–2032 (USD MILLION)

TABLE 72 HYPERSCALE: DATA CENTER CERTIFICATION MARKET IN MIDDLE
EAST & AFRICA, BY COUNTRY, 2022–2025 (USD MILLION)

TABLE 73 HYPERSCALE: DATA CENTER CERTIFICATION MARKET IN MIDDLE
EAST & AFRICA, BY COUNTRY, 2026–2032 (USD MILLION)

TABLE 74 ENTERPRISE: DATA CENTER CERTIFICATION MARKET, BY REGION,
2022–2025 (USD MILLION)

TABLE 75 ENTERPRISE: DATA CENTER CERTIFICATION MARKET, BY REGION,
2026–2032 (USD MILLION)

TABLE 76 ENTERPRISE: DATA CENTER CERTIFICATION MARKET IN NORTH
AMERICA, BY COUNTRY, 2022–2025 (USD MILLION)

TABLE 77 ENTERPRISE: DATA CENTER CERTIFICATION MARKET IN NORTH
AMERICA, BY COUNTRY, 2026–2032 (USD MILLION)

TABLE 78 ENTERPRISE: DATA CENTER CERTIFICATION MARKET IN EUROPE, BY
COUNTRY, 2022–2025 (USD MILLION)

TABLE 79 ENTERPRISE: DATA CENTER CERTIFICATION MARKET IN EUROPE, BY
COUNTRY, 2026–2032 (USD MILLION)

TABLE 80 ENTERPRISE: DATA CENTER CERTIFICATION MARKET IN ASIA
PACIFIC, BY COUNTRY, 2022–2025 (USD MILLION)

TABLE 81 ENTERPRISE: DATA CENTER CERTIFICATION MARKET IN ASIA
PACIFIC, BY COUNTRY, 2026–2032 (USD MILLION)

TABLE 82 ENTERPRISE: DATA CENTER CERTIFICATION MARKET IN SOUTH AMERICA, BY COUNTRY, 2022–2025 (USD MILLION)

TABLE 83 ENTERPRISE: DATA CENTER CERTIFICATION MARKET IN SOUTH AMERICA, BY COUNTRY, 2026–2032 (USD MILLION)

TABLE 84 ENTERPRISE: DATA CENTER CERTIFICATION MARKET IN MIDDLE EAST & AFRICA, BY COUNTRY, 2022–2025 (USD MILLION)

TABLE 85 ENTERPRISE: DATA CENTER CERTIFICATION MARKET IN MIDDLE EAST & AFRICA, BY COUNTRY, 2026–2032 (USD MILLION)

TABLE 86 COLOCATION: DATA CENTER CERTIFICATION MARKET, BY REGION, 2022–2025 (USD MILLION)

TABLE 87 COLOCATION: DATA CENTER CERTIFICATION MARKET, BY REGION, 2026–2032 (USD MILLION)

TABLE 88 COLOCATION: DATA CENTER CERTIFICATION MARKET IN NORTH AMERICA, BY COUNTRY, 2022–2025 (USD MILLION)

TABLE 89 COLOCATION: DATA CENTER CERTIFICATION MARKET IN NORTH AMERICA, BY COUNTRY, 2026–2032 (USD MILLION)

TABLE 90 COLOCATION: DATA CENTER CERTIFICATION MARKET IN EUROPE, BY COUNTRY, 2022–2025 (USD MILLION)

TABLE 91 COLOCATION: DATA CENTER CERTIFICATION MARKET IN EUROPE, BY COUNTRY, 2026–2032 (USD MILLION)

TABLE 92 COLOCATION: DATA CENTER CERTIFICATION MARKET IN ASIA PACIFIC, BY COUNTRY, 2022–2025 (USD MILLION)

TABLE 93 COLOCATION: DATA CENTER CERTIFICATION MARKET IN ASIA PACIFIC, BY COUNTRY, 2026–2032 (USD MILLION)

TABLE 94 COLOCATION: DATA CENTER CERTIFICATION MARKET IN SOUTH AMERICA, BY COUNTRY, 2022–2025 (USD MILLION)

TABLE 95 COLOCATION: DATA CENTER CERTIFICATION MARKET IN SOUTH AMERICA, BY COUNTRY, 2026–2032 (USD MILLION)

TABLE 96 COLOCATION: DATA CENTER CERTIFICATION MARKET IN MIDDLE EAST & AFRICA, BY COUNTRY, 2022–2025 (USD MILLION)

TABLE 97 COLOCATION: DATA CENTER CERTIFICATION MARKET IN MIDDLE EAST & AFRICA, BY COUNTRY, 2026–2032 (USD MILLION)

TABLE 98 DATA CENTER CERTIFICATION MARKET, BY END USER, 2022–2025 (USD MILLION)

TABLE 99 DATA CENTER CERTIFICATION MARKET, BY END USER, 2026–2032 (USD MILLION)

TABLE 100 CLOUD SERVICE PROVIDERS: DATA CENTER CERTIFICATION MARKET, BY REGION, 2022–2025 (USD MILLION)

TABLE 101 CLOUD SERVICE PROVIDERS: DATA CENTER CERTIFICATION

MARKET, BY REGION, 2026–2032 (USD MILLION)

TABLE 102 BFSI: DATA CENTER CERTIFICATION MARKET, BY REGION, 2022–2025 (USD MILLION)

TABLE 103 BFSI: DATA CENTER CERTIFICATION MARKET, BY REGION, 2026–2032 (USD MILLION)

TABLE 104 TELECOM & NETWORK OPERATORS: DATA CENTER CERTIFICATION MARKET, BY REGION, 2022–2025 (USD MILLION)

TABLE 105 TELECOM & NETWORK OPERATORS: DATA CENTER CERTIFICATION MARKET, BY REGION, 2026–2032 (USD MILLION)

TABLE 106 GOVERNMENT & DEFENSE: DATA CENTER CERTIFICATION MARKET, BY REGION, 2022–2025 (USD MILLION)

TABLE 107 GOVERNMENT & DEFENSE: DATA CENTER CERTIFICATION MARKET, BY REGION, 2026–2032 (USD MILLION)

TABLE 108 HEALTHCARE & LIFE SCIENCES: DATA CENTER CERTIFICATION MARKET, BY REGION, 2022–2025 (USD MILLION)

TABLE 109 HEALTHCARE & LIFE SCIENCES: DATA CENTER CERTIFICATION MARKET, BY REGION, 2026–2032 (USD MILLION)

TABLE 110 MANUFACTURING: DATA CENTER CERTIFICATION MARKET, BY REGION, 2022–2025 (USD MILLION)

TABLE 111 MANUFACTURING: DATA CENTER CERTIFICATION MARKET, BY REGION, 2026–2032 (USD MILLION)

TABLE 112 RETAIL & E-COMMERCE: DATA CENTER CERTIFICATION MARKET, BY REGION, 2022–2025 (USD MILLION)

TABLE 113 RETAIL & E-COMMERCE: DATA CENTER CERTIFICATION MARKET, BY REGION, 2026–2032 (USD MILLION)

TABLE 114 IT, TECHNOLOGY & DIGITAL INFRASTRUCTURE PROVIDERS: DATA CENTER CERTIFICATION MARKET, BY REGION, 2022–2025 (USD MILLION)

TABLE 115 IT, TECHNOLOGY & DIGITAL INFRASTRUCTURE PROVIDERS: DATA CENTER CERTIFICATION MARKET, BY REGION, 2026–2032 (USD MILLION)

TABLE 116 OTHER END USERS: DATA CENTER CERTIFICATION MARKET, BY REGION, 2022–2025 (USD MILLION)

TABLE 117 OTHER END USERS: DATA CENTER CERTIFICATION MARKET, BY REGION, 2026–2032 (USD MILLION)

TABLE 118 DATA CENTER CERTIFICATION MARKET, BY REGION, 2022–2025 (USD MILLION)

TABLE 119 DATA CENTER CERTIFICATION MARKET, BY REGION, 2026–2032 (USD MILLION)

TABLE 120 NORTH AMERICA: DATA CENTER CERTIFICATION MARKET, BY COUNTRY, 2022–2025 (USD MILLION)

TABLE 121 NORTH AMERICA: DATA CENTER CERTIFICATION MARKET, BY COUNTRY, 2026–2032 (USD MILLION)

TABLE 122 NORTH AMERICA: DATA CENTER CERTIFICATION MARKET, BY END USER, 2022–2025 (USD MILLION)

TABLE 123 NORTH AMERICA: DATA CENTER CERTIFICATION MARKET, BY END USER, 2026–2032 (USD MILLION)

TABLE 124 NORTH AMERICA: DATA CENTER CERTIFICATION MARKET, BY DATA CENTER TYPE, 2022–2025 (USD MILLION)

TABLE 125 NORTH AMERICA: DATA CENTER CERTIFICATION MARKET, BY DATA CENTER TYPE, 2026–2032 (USD MILLION)

TABLE 126 US: DATA CENTER CERTIFICATION MARKET, BY DATA CENTER TYPE, 2022–2025 (USD MILLION)

TABLE 127 US: DATA CENTER CERTIFICATION MARKET, BY DATA CENTER TYPE, 2026–2032 (USD MILLION)

TABLE 128 CANADA: DATA CENTER CERTIFICATION MARKET, BY DATA CENTER TYPE, 2022–2025 (USD MILLION)

TABLE 129 CANADA: DATA CENTER CERTIFICATION MARKET, BY DATA CENTER TYPE, 2026–2032 (USD MILLION)

TABLE 130 MEXICO: DATA CENTER CERTIFICATION MARKET, BY DATA CENTER TYPE, 2022–2025 (USD MILLION)

TABLE 131 MEXICO: DATA CENTER CERTIFICATION MARKET, BY DATA CENTER TYPE, 2026–2032 (USD MILLION)

TABLE 132 EUROPE: DATA CENTER CERTIFICATION MARKET, BY COUNTRY, 2022–2025 (USD MILLION)

TABLE 133 EUROPE: DATA CENTER CERTIFICATION MARKET, BY COUNTRY, 2026–2032 (USD MILLION)

TABLE 134 EUROPE: DATA CENTER CERTIFICATION MARKET, BY END USER, 2022–2025 (USD MILLION)

TABLE 135 EUROPE: DATA CENTER CERTIFICATION MARKET, BY END USER, 2026–2032 (USD MILLION)

TABLE 136 EUROPE: DATA CENTER CERTIFICATION MARKET, BY DATA CENTER TYPE, 2022–2025 (USD MILLION)

TABLE 137 EUROPE: DATA CENTER CERTIFICATION MARKET, BY DATA CENTER TYPE, 2026–2032 (USD MILLION)

TABLE 138 UK: DATA CENTER CERTIFICATION MARKET, BY DATA CENTER TYPE, 2022–2025 (USD MILLION)

TABLE 139 UK: DATA CENTER CERTIFICATION MARKET, BY DATA CENTER TYPE, 2026–2032 (USD MILLION)

TABLE 140 GERMANY: DATA CENTER CERTIFICATION MARKET, BY DATA

CENTER TYPE, 2022–2025 (USD MILLION)

TABLE 141 GERMANY: DATA CENTER CERTIFICATION MARKET, BY DATA
CENTER TYPE, 2026–2032 (USD MILLION)

TABLE 142 FRANCE: DATA CENTER CERTIFICATION MARKET, BY DATA CENTER
TYPE, 2022–2025 (USD MILLION)

TABLE 143 FRANCE: DATA CENTER CERTIFICATION MARKET, BY DATA CENTER
TYPE, 2026–2032 (USD MILLION)

TABLE 144 ITALY: DATA CENTER CERTIFICATION MARKET, BY DATA CENTER
TYPE, 2022–2025 (USD MILLION)

TABLE 145 ITALY: DATA CENTER CERTIFICATION MARKET, BY DATA CENTER
TYPE, 2026–2032 (USD MILLION)

TABLE 146 SPAIN: DATA CENTER CERTIFICATION MARKET, BY DATA CENTER
TYPE, 2022–2025 (USD MILLION)

TABLE 147 SPAIN: DATA CENTER CERTIFICATION MARKET, BY DATA CENTER
TYPE, 2026–2032 (USD MILLION)

TABLE 148 RUSSIA: DATA CENTER CERTIFICATION MARKET, BY DATA CENTER
TYPE, 2022–2025 (USD MILLION)

TABLE 149 RUSSIA: DATA CENTER CERTIFICATION MARKET, BY DATA CENTER
TYPE, 2026–2032 (USD MILLION)

TABLE 150 POLAND: DATA CENTER CERTIFICATION MARKET, BY DATA CENTER
TYPE, 2022–2025 (USD MILLION)

TABLE 151 POLAND: DATA CENTER CERTIFICATION MARKET, BY DATA CENTER
TYPE, 2026–2032 (USD MILLION)

TABLE 152 SWITZERLAND: DATA CENTER CERTIFICATION MARKET, BY DATA
CENTER TYPE, 2022–2025 (USD MILLION)

TABLE 153 SWITZERLAND: DATA CENTER CERTIFICATION MARKET, BY DATA
CENTER TYPE, 2026–2032 (USD MILLION)

TABLE 154 SWEDEN: DATA CENTER CERTIFICATION MARKET, BY DATA
CENTER TYPE, 2022–2025 (USD MILLION)

TABLE 155 SWEDEN: DATA CENTER CERTIFICATION MARKET, BY DATA
CENTER TYPE, 2026–2032 (USD MILLION)

TABLE 156 BELGIUM: DATA CENTER CERTIFICATION MARKET, BY DATA
CENTER TYPE, 2022–2025 (USD MILLION)

TABLE 157 BELGIUM: DATA CENTER CERTIFICATION MARKET, BY DATA
CENTER TYPE, 2026–2032 (USD MILLION)

TABLE 158 NETHERLANDS: DATA CENTER CERTIFICATION MARKET, BY DATA
CENTER TYPE, 2022–2025 (USD MILLION)

TABLE 159 NETHERLANDS: DATA CENTER CERTIFICATION MARKET, BY DATA
CENTER TYPE, 2026–2032 (USD MILLION)

TABLE 160 REST OF EUROPE: DATA CENTER CERTIFICATION MARKET, BY DATA CENTER TYPE, 2022–2025 (USD MILLION)

TABLE 161 REST OF EUROPE: DATA CENTER CERTIFICATION MARKET, BY DATA CENTER TYPE, 2026–2032 (USD MILLION)

TABLE 162 ASIA PACIFIC: DATA CENTER CERTIFICATION MARKET, BY COUNTRY, 2022–2025 (USD MILLION)

TABLE 163 ASIA PACIFIC: DATA CENTER CERTIFICATION MARKET, BY COUNTRY, 2026–2032 (USD MILLION)

TABLE 164 ASIA PACIFIC: DATA CENTER CERTIFICATION MARKET, BY END USER, 2022–2025 (USD MILLION)

TABLE 165 ASIA PACIFIC: DATA CENTER CERTIFICATION MARKET, BY END USER, 2026–2032 (USD MILLION)

TABLE 166 ASIA PACIFIC: DATA CENTER CERTIFICATION MARKET, BY DATA CENTER TYPE, 2022–2025 (USD MILLION)

TABLE 167 ASIA PACIFIC: DATA CENTER CERTIFICATION MARKET, BY DATA CENTER TYPE, 2026–2032 (USD MILLION)

TABLE 168 CHINA: DATA CENTER CERTIFICATION MARKET, BY DATA CENTER TYPE, 2022–2025 (USD MILLION)

TABLE 169 CHINA: DATA CENTER CERTIFICATION MARKET, BY DATA CENTER TYPE, 2026–2032 (USD MILLION)

TABLE 170 JAPAN: DATA CENTER CERTIFICATION MARKET, BY DATA CENTER TYPE, 2022–2025 (USD MILLION)

TABLE 171 JAPAN: DATA CENTER CERTIFICATION MARKET, BY DATA CENTER TYPE, 2026–2032 (USD MILLION)

TABLE 172 INDIA: DATA CENTER CERTIFICATION MARKET, BY DATA CENTER TYPE, 2022–2025 (USD MILLION)

TABLE 173 INDIA: DATA CENTER CERTIFICATION MARKET, BY DATA CENTER TYPE, 2026–2032 (USD MILLION)

TABLE 174 SOUTH KOREA: DATA CENTER CERTIFICATION MARKET, BY DATA CENTER TYPE, 2022–2025 (USD MILLION)

TABLE 175 SOUTH KOREA: DATA CENTER CERTIFICATION MARKET, BY DATA CENTER TYPE, 2026–2032 (USD MILLION)

TABLE 176 AUSTRALIA: DATA CENTER CERTIFICATION MARKET, BY DATA CENTER TYPE, 2022–2025 (USD MILLION)

TABLE 177 AUSTRALIA: DATA CENTER CERTIFICATION MARKET, BY DATA CENTER TYPE, 2026–2032 (USD MILLION)

TABLE 178 SINGAPORE: DATA CENTER CERTIFICATION MARKET, BY DATA CENTER TYPE, 2022–2025 (USD MILLION)

TABLE 179 SINGAPORE: DATA CENTER CERTIFICATION MARKET, BY DATA

CENTER TYPE, 2026–2032 (USD MILLION)

TABLE 180 INDONESIA: DATA CENTER CERTIFICATION MARKET, BY DATA CENTER TYPE, 2022–2025 (USD MILLION)

TABLE 181 INDONESIA: DATA CENTER CERTIFICATION MARKET, BY DATA CENTER TYPE, 2026–2032 (USD MILLION)

TABLE 182 NEW ZEALAND: DATA CENTER CERTIFICATION MARKET, BY DATA CENTER TYPE, 2022–2025 (USD MILLION)

TABLE 183 NEW ZEALAND: DATA CENTER CERTIFICATION MARKET, BY DATA CENTER TYPE, 2026–2032 (USD MILLION)

TABLE 184 REST OF ASIA PACIFIC: DATA CENTER CERTIFICATION MARKET, BY DATA CENTER TYPE, 2022–2025 (USD MILLION)

TABLE 185 REST OF ASIA PACIFIC: DATA CENTER CERTIFICATION MARKET, BY DATA CENTER TYPE, 2026–2032 (USD MILLION)

TABLE 186 SOUTH AMERICA: DATA CENTER CERTIFICATION MARKET, BY COUNTRY, 2022–2025 (USD MILLION)

TABLE 187 SOUTH AMERICA: DATA CENTER CERTIFICATION MARKET, BY COUNTRY, 2026–2032 (USD MILLION)

TABLE 188 SOUTH AMERICA: DATA CENTER CERTIFICATION MARKET, BY END USER, 2022–2025 (USD MILLION)

TABLE 189 SOUTH AMERICA: DATA CENTER CERTIFICATION MARKET, BY END USER, 2026–2032 (USD MILLION)

TABLE 190 SOUTH AMERICA: DATA CENTER CERTIFICATION MARKET, BY DATA CENTER TYPE, 2022–2025 (USD MILLION)

TABLE 191 SOUTH AMERICA: DATA CENTER CERTIFICATION MARKET, BY DATA CENTER TYPE, 2026–2032 (USD MILLION)

TABLE 192 BRAZIL: DATA CENTER CERTIFICATION MARKET, BY DATA CENTER TYPE, 2022–2025 (USD MILLION)

TABLE 193 BRAZIL: DATA CENTER CERTIFICATION MARKET, BY DATA CENTER TYPE, 2026–2032 (USD MILLION)

TABLE 194 ARGENTINA: DATA CENTER CERTIFICATION MARKET, BY DATA CENTER TYPE, 2022–2025 (USD MILLION)

TABLE 195 ARGENTINA: DATA CENTER CERTIFICATION MARKET, BY DATA CENTER TYPE, 2026–2032 (USD MILLION)

TABLE 196 REST OF SOUTH AMERICA: DATA CENTER CERTIFICATION MARKET, BY DATA CENTER TYPE, 2022–2025 (USD MILLION)

TABLE 197 REST OF SOUTH AMERICA: DATA CENTER CERTIFICATION MARKET, BY DATA CENTER TYPE, 2026–2032 (USD MILLION)

TABLE 198 MIDDLE EAST & AFRICA: DATA CENTER CERTIFICATION MARKET, BY COUNTRY, 2022–2025 (USD MILLION)

TABLE 199 MIDDLE EAST & AFRICA: DATA CENTER CERTIFICATION MARKET, BY COUNTRY, 2026–2032 (USD MILLION)

TABLE 200 MIDDLE EAST & AFRICA: DATA CENTER CERTIFICATION MARKET, BY END USER, 2022–2025 (USD MILLION)

TABLE 201 MIDDLE EAST & AFRICA: DATA CENTER CERTIFICATION MARKET, BY END USER, 2026–2032 (USD MILLION)

TABLE 202 MIDDLE EAST & AFRICA: DATA CENTER CERTIFICATION MARKET, BY DATA CENTER TYPE, 2022–2025 (USD MILLION)

TABLE 203 MIDDLE EAST & AFRICA: DATA CENTER CERTIFICATION MARKET, BY DATA CENTER TYPE, 2026–2032 (USD MILLION)

TABLE 204 GCC: DATA CENTER CERTIFICATION MARKET, BY DATA CENTER TYPE, 2022–2025 (USD MILLION)

TABLE 205 GCC: DATA CENTER CERTIFICATION MARKET, BY DATA CENTER TYPE, 2026–2032 (USD MILLION)

TABLE 206 SOUTH AFRICA: DATA CENTER CERTIFICATION MARKET, BY DATA CENTER TYPE, 2022–2025 (USD MILLION)

TABLE 207 SOUTH AFRICA: DATA CENTER CERTIFICATION MARKET, BY DATA CENTER TYPE, 2026–2032 (USD MILLION)

TABLE 208 REST OF MIDDLE EAST & AFRICA: DATA CENTER CERTIFICATION MARKET, BY DATA CENTER TYPE, 2022–2025 (USD MILLION)

TABLE 209 REST OF MIDDLE EAST & AFRICA: DATA CENTER CERTIFICATION MARKET, BY DATA CENTER TYPE, 2026–2032 (USD MILLION)

TABLE 210 DATA CENTER CERTIFICATION MARKET: OVERVIEW OF STRATEGIES ADOPTED BY KEY PLAYERS, JANUARY 2022–DECEMBER 2025

TABLE 211 DATA CENTER CERTIFICATION MARKET: DEGREE OF COMPETITION, 2025

TABLE 212 DATA CENTER CERTIFICATION MARKET: REGION FOOTPRINT

TABLE 213 DATA CENTER CERTIFICATION MARKET: CERTIFICATION TYPE FOOTPRINT

TABLE 214 DATA CENTER CERTIFICATION MARKET: INFRASTRUCTURE FOOTPRINT

TABLE 215 DATA CENTER CERTIFICATION MARKET: DATA CENTER TYPE FOOTPRINT

TABLE 216 DATA CENTER CERTIFICATION MARKET: END USER FOOTPRINT

TABLE 217 DATA CENTER CERTIFICATION MARKET: SERVICE LAUNCHES/ENHANCEMENTS, JANUARY 2022–DECEMBER 2025

TABLE 218 DATA CENTER CERTIFICATION MARKET: DEALS, JANUARY 2022–DECEMBER 2025

TABLE 219 UPTIME INSTITUTE, LLC: COMPANY OVERVIEW

TABLE 220 UPTIME INSTITUTE, LLC: SERVICES OFFERED
TABLE 221 UPTIME INSTITUTE, LLC: SERVICE LAUNCHES/ENHANCEMENTS
TABLE 222 EPI SINGAPORE: COMPANY OVERVIEW
TABLE 223 EPI SINGAPORE: SERVICES OFFERED
TABLE 224 EPI SINGAPORE: SERVICE LAUNCHES/ENHANCEMENTS
TABLE 225 EPI SINGAPORE: DEALS
TABLE 226 INTERNATIONAL COMPUTER ROOM EXPERTS ASSOCIATION SC (ICREA): COMPANY OVERVIEW
TABLE 227 BRE: COMPANY OVERVIEW
TABLE 228 T?V S?D: COMPANY OVERVIEW
TABLE 229 T?V S?D: SERVICES OFFERED
TABLE 230 T?V S?D: SERVICE LAUNCHES/ENHANCEMENTS
TABLE 231 T?V RHEINLAND: COMPANY OVERVIEW
TABLE 232 T?V RHEINLAND: SERVICES OFFERED
TABLE 233 T?V RHEINLAND: SERVICE LAUNCHES/ENHANCEMENTS
TABLE 234 BUREAU VERITAS: COMPANY OVERVIEW
TABLE 235 BUREAU VERITAS: SERVICES OFFERED
TABLE 236 BUREAU VERITAS: SERVICE LAUNCHES/ENHANCEMENTS
TABLE 237 BUREAU VERITAS: DEALS
TABLE 238 SCHELLMAN & COMPANY, LLC: COMPANY OVERVIEW
TABLE 239 SCHELLMAN & COMPANY, LLC: SERVICES OFFERED
TABLE 240 SCHELLMAN & COMPANY, LLC: SERVICE LAUNCHES/ENHANCEMENTS
TABLE 241 SCHELLMAN & COMPANY, LLC: DEALS
TABLE 242 THE BRITISH STANDARDS INSTITUTION: COMPANY OVERVIEW
TABLE 243 THE BRITISH STANDARDS INSTITUTION: SERVICES OFFERED
TABLE 244 THE BRITISH STANDARDS INSTITUTION: SERVICE LAUNCHES/ENHANCEMENTS
TABLE 245 COALFIRE CERTIFICATION INC.: COMPANY OVERVIEW
TABLE 246 COALFIRE CERTIFICATION INC.: SERVICES OFFERED
TABLE 247 COALFIRE CERTIFICATION INC.: SERVICE LAUNCHES/ENHANCEMENTS
TABLE 248 COALFIRE CERTIFICATION INC.: OTHER DEVELOPMENTS
TABLE 249 SOCI?T? G?N?RALE DE SURVEILLANCE SA: COMPANY OVERVIEW
TABLE 250 SOCI?T? G?N?RALE DE SURVEILLANCE SA: SERVICES OFFERED
TABLE 251 SOCI?T? G?N?RALE DE SURVEILLANCE SA: SERVICE LAUNCHES/ENHANCEMENTS
TABLE 252 A-LIGN: COMPANY OVERVIEW
TABLE 253 A-LIGN: SERVICES OFFERED

TABLE 254 A-LIGN: SERVICE LAUNCHES/ENHANCEMENTS
TABLE 255 INTERTEK GROUP PLC: COMPANY OVERVIEW
TABLE 256 INTERTEK GROUP PLC: SERVICES OFFERED
TABLE 257 INTERTEK GROUP PLC: SERVICE LAUNCHES/ENHANCEMENTS
TABLE 258 INTERTEK GROUP PLC: DEALS
TABLE 259 DNV GL: COMPANY OVERVIEW
TABLE 260 DNV GL: SERVICES OFFERED
TABLE 261 DNV GL: SERVICE LAUNCHES/ENHANCEMENTS
TABLE 262 T?V NORD GROUP: COMPANY OVERVIEW
TABLE 263 DEKRA: COMPANY OVERVIEW
TABLE 264 UL LLC: COMPANY OVERVIEW
TABLE 265 LRQA GROUP LIMITED: COMPANY OVERVIEW
TABLE 266 APPLUS+: COMPANY OVERVIEW
TABLE 267 KIWA: COMPANY OVERVIEW
TABLE 268 DQS HOLDING GMBH: COMPANY OVERVIEW
TABLE 269 AENOR: COMPANY OVERVIEW
TABLE 270 NQA: COMPANY OVERVIEW
TABLE 271 SIRIM QAS INTERNATIONAL SDN. BHD.: COMPANY OVERVIEW
TABLE 272 GREEN BUSINESS CERTIFICATION INC.: COMPANY OVERVIEW
TABLE 273 SOCOTEC: COMPANY OVERVIEW
TABLE 274 RINA S.P.A.: COMPANY OVERVIEW
TABLE 275 CONTROL UNION: COMPANY OVERVIEW
TABLE 276 EUROFINS SCIENTIFIC: COMPANY OVERVIEW
TABLE 277 CONTROLCASE LLC: COMPANY OVERVIEW
TABLE 278 PRESCIENT SECURITY LLC: COMPANY OVERVIEW
TABLE 279 PERRY JOHNSON REGISTRARS, INC.: COMPANY OVERVIEW
TABLE 280 QUALITY AUSTRIA: COMPANY OVERVIEW
TABLE 281 BM TRADA: COMPANY OVERVIEW
TABLE 282 ISOQAR LIMITED: COMPANY OVERVIEW
TABLE 283 NSF: COMPANY OVERVIEW
TABLE 284 CCS CERTIFICATION SERVICES CO., LTD.: COMPANY OVERVIEW
TABLE 285 T?V AUSTRIA: COMPANY OVERVIEW
TABLE 286 INTERNATIONAL ORGANIZATION FOR STANDARDIZATION (ISO): COMPANY OVERVIEW
TABLE 287 TELECOMMUNICATIONS INDUSTRY ASSOCIATION (TIA): COMPANY OVERVIEW
TABLE 288 IEC: COMPANY OVERVIEW
TABLE 289 ASHRAE: COMPANY OVERVIEW
TABLE 290 THE GREEN GRID: COMPANY OVERVIEW

TABLE 291 U.S. GREEN BUILDING COUNCIL, INC.: COMPANY OVERVIEW

TABLE 292 SWISS DATACENTER EFFICIENCY ASSOCIATION (SDEA): COMPANY OVERVIEW

TABLE 293 BICSI: COMPANY OVERVIEW

TABLE 294 IEEE: COMPANY OVERVIEW

TABLE 295 CEN-CENELEC: COMPANY OVERVIEW

TABLE 296 OPEN COMPUTE PROJECT (OCP) FOUNDATION: COMPANY OVERVIEW

TABLE 297 NATIONAL FIRE PROTECTION ASSOCIATION (NFPA): COMPANY OVERVIEW

TABLE 298 ETSI: COMPANY OVERVIEW

TABLE 299 ITU: COMPANY OVERVIEW

TABLE 300 MAJOR SECONDARY SOURCES

TABLE 301 KEY PARTICIPANTS IN PRIMARY INTERVIEWS

TABLE 302 DATA CAPTURED FROM PRIMARY SOURCES

TABLE 303 DATA CENTER CERTIFICATION MARKET: RESEARCH ASSUMPTIONS

TABLE 304 DATA CENTER CERTIFICATION MARKET: RISK ANALYSIS

List Of Figures

LIST OF FIGURES

FIGURE 1 DATA CENTER CERTIFICATION MARKET SEGMENTATION AND REGIONAL SCOPE

FIGURE 2 DATA CENTER CERTIFICATION MARKET: DURATION COVERED

FIGURE 3 DATA CENTER CERTIFICATION MARKET SCENARIO

FIGURE 4 GLOBAL DATA CENTER CERTIFICATION MARKET SIZE, 2022–2032

FIGURE 5 MAJOR STRATEGIES ADOPTED BY KEY PLAYERS IN DATA CENTER CERTIFICATION MARKET, 2022–2025

FIGURE 6 DISRUPTIONS INFLUENCING GROWTH OF DATA CENTER CERTIFICATION MARKET

FIGURE 7 HIGH-GROWTH SEGMENTS IN DATA CENTER CERTIFICATION MARKET, 2026–2032

FIGURE 8 ASIA PACIFIC TO RECORD HIGHEST CAGR BETWEEN 2026 AND 2032

FIGURE 9 INCREASING INVESTMENT IN SECURE, SUSTAINABLE, AND AI-READY DATA CENTERS TO DRIVE DATA CENTER CERTIFICATION MARKET

FIGURE 10 FACILITY & RELIABILITY CERTIFICATIONS SEGMENT TO CAPTURE LARGEST SHARE OF DATA CENTER CERTIFICATION MARKET IN 2032

FIGURE 11 IT TO BE FASTEST-GROWING SEGMENT IN DATA CENTER CERTIFICATION MARKET DURING FORECAST PERIOD

FIGURE 12 OPERATIONAL PHASE CERTIFICATION SEGMENT TO HOLD LARGEST MARKET SHARE IN 2032

FIGURE 13 HYPERSCALE SEGMENT TO CAPTURE LARGEST MARKET SHARE IN 2026 AND 2032

FIGURE 14 CLOUD SERVICE PROVIDERS SEGMENT TO DOMINATE MARKET DURING FORECAST PERIOD

FIGURE 15 NORTH AMERICA TO CAPTURE LARGEST SHARE OF DATA CENTER CERTIFICATION MARKET IN 2026 AND 2032

FIGURE 16 INDIA TO REGISTER HIGHEST CAGR IN GLOBAL DATA CENTER CERTIFICATION MARKET FROM 2026 TO 2032

FIGURE 17 DATA CENTER CERTIFICATION MARKET: DRIVERS, RESTRAINTS, OPPORTUNITIES, AND CHALLENGES

FIGURE 18 IMPACT ANALYSIS: DRIVERS

FIGURE 19 IMPACT ANALYSIS: RESTRAINTS

FIGURE 20 IMPACT ANALYSIS: OPPORTUNITIES

FIGURE 21 IMPACT ANALYSIS: CHALLENGES

FIGURE 22 PORTER'S FIVE FORCES ANALYSIS

FIGURE 23 DATA CENTER CERTIFICATION VALUE CHAIN ANALYSIS

FIGURE 24 DATA CENTER CERTIFICATION ECOSYSTEM ANALYSIS
FIGURE 25 TRENDS/DISRUPTIONS INFLUENCING CUSTOMER BUSINESS
FIGURE 26 INVESTMENT AND FUNDING SCENARIO, 2022–2026
FIGURE 27 PATENTS APPLIED AND GRANTED, 2016–2025
FIGURE 28 DECISION-MAKING FACTORS IN DATA CENTER CERTIFICATION MARKET
FIGURE 29 INFLUENCE OF STAKEHOLDERS ON BUYING PROCESS FOR TOP THREE END USERS
FIGURE 30 KEY BUYING CRITERIA FOR TOP THREE END USERS
FIGURE 31 DATA CENTER CERTIFICATION ADOPTION BARRIERS AND INTERNAL CHALLENGES
FIGURE 32 FACILITY & RELIABILITY CERTIFICATIONS SEGMENT TO CAPTURE LARGEST MARKET SHARE IN 2026 AND 2032
FIGURE 33 IT SEGMENT TO BE FASTEST-GROWING DURING FORECAST PERIOD
FIGURE 34 OPERATIONAL PHASE CERTIFICATION SEGMENT TO DOMINATE MARKET FROM 2026 TO 2032
FIGURE 35 HYPERSCALE SEGMENT TO ACCOUNT FOR LARGEST MARKET SHARE IN 2032
FIGURE 36 CLOUD SERVICE PROVIDERS SEGMENT TO RECORD HIGHEST CAGR DURING FORECAST PERIOD
FIGURE 37 ASIA PACIFIC TO REGISTER HIGHEST CAGR IN DATA CENTER CERTIFICATION MARKET BETWEEN 2026 AND 2032
FIGURE 38 NORTH AMERICA: DATA CENTER CERTIFICATION MARKET SNAPSHOT
FIGURE 39 EUROPE: DATA CENTER CERTIFICATION MARKET SNAPSHOT
FIGURE 40 ASIA PACIFIC: DATA CENTER CERTIFICATION MARKET SNAPSHOT
FIGURE 41 MARKET SHARE ANALYSIS OF COMPANIES OFFERING DATA CENTER CERTIFICATION, 2025
FIGURE 42 COMPANY VALUATION
FIGURE 43 FINANCIAL METRICS
FIGURE 44 DATA CENTER CERTIFICATION MARKET: COMPANY EVALUATION MATRIX (KEY PLAYERS), 2025
FIGURE 45 DATA CENTER CERTIFICATION MARKET: COMPANY FOOTPRINT
FIGURE 46 BRAND COMPARISON
FIGURE 47 BUREAU VERITAS: COMPANY SNAPSHOT
FIGURE 48 SOCIÉTÉ GÉNÉRALE DE SURVEILLANCE SA: COMPANY SNAPSHOT
FIGURE 49 INTERTEK GROUP PLC: COMPANY SNAPSHOT
FIGURE 50 DATA CENTER CERTIFICATION MARKET: RESEARCH DESIGN

FIGURE 51 DATA CENTER CERTIFICATION MARKET: RESEARCH APPROACH

FIGURE 52 DATA CAPTURED FROM SECONDARY SOURCES

FIGURE 53 PRIMARY INTERVIEW BREAKDOWN, BY COMPANY TYPE,
DESIGNATION, AND REGION

FIGURE 54 INSIGHTS GATHERED FROM INDUSTRY EXPERTS

FIGURE 55 DATA CENTER CERTIFICATION MARKET: BOTTOM-UP APPROACH

FIGURE 56 DATA CENTER CERTIFICATION MARKET: TOP-DOWN APPROACH

FIGURE 57 DATA CENTER CERTIFICATION MARKET: DATA TRIANGULATION

FIGURE 58 DATA CENTER CERTIFICATION MARKET: INSIGHTS FROM INDUSTRY
EXPERTS

I would like to order

Product name: Data Center Certification Market by Certification Type (Facility & Reliability, Operational, Sustainability & Energy), Infrastructure (IT, Power, Cooling), and End User (Cloud Service Providers, BFSI, Manufacturing) - Global Forecast to 2032

Product link: <https://marketpublishers.com/r/DBD0A4D7E4DBEN.html>

Price: US\$ 4,950.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/DBD0A4D7E4DBEN.html>