

# Cyclopentane - Company Evaluation Report, 2025

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## Abstracts

The Cyclopentane Companies Quadrant is a comprehensive industry analysis that provides valuable insights into the global market for Cyclopentane. This quadrant offers a detailed evaluation of key market players, technological advancements, product innovations, and emerging trends shaping the industry. MarketsandMarkets 360 Quadrants evaluated over 100 companies, of which the Top 15 Cyclopentane Companies were categorized and recognized as quadrant leaders.

Cyclopentane is a colorless, flammable liquid hydrocarbon that falls under the cycloalkane category and has the chemical formula  $C_5H_{10}$ . It is commonly utilized as a blowing agent in the manufacturing of polyurethane foams, especially for refrigeration and insulation purposes, owing to its low thermal conductivity and environmentally friendly characteristics. As a substitute for chlorofluorocarbons (CFCs) and hydrochlorofluorocarbons (HCFCs), cyclopentane has become increasingly favored due to its minimal ozone depletion potential (ODP) and comparatively low global warming potential (GWP). The compound also has niche applications as a solvent in the chemical and pharmaceutical sectors. The growing need for energy-efficient and eco-conscious technologies is propelling the expansion of the global cyclopentane market.

Cyclopentane is a cyclic hydrocarbon with the molecular formula  $C_5H_{10}$ . It consists of a ring made up of five carbon atoms, each bonded to two hydrogen atoms. In terms of structure, it is identified as a cycloalkane—a saturated hydrocarbon where carbon atoms are linked in a closed ring. At room temperature and atmospheric pressure, cyclopentane appears as a clear, colorless liquid. It possesses a relatively low boiling point and exhibits high volatility. Its applications include use as a blowing agent, refrigerant, chemical reagent, and solvent across multiple industries.

The 360 Quadrant maps the Cyclopentane companies based on criteria such as revenue, geographic presence, growth strategies, investments, and sales strategies for

the market presence of the Cyclopentane quadrant. The top criteria for product footprint evaluation included By APPLICATION (Residential Refrigerators, Commercial Refrigerators, Insulated Containers & Sippers, Insulating Construction Materials, Electrical & Electronics, Personal Care Products, Fuel & Fuel Additives, Other Applications), and By FUNCTION (Blowing Agents & Refrigerants, Solvents & Reagents, Other Functions).

Key players in the Cyclopentane market include major global corporations and specialized innovators such as Haltermann Carless Group GmbH, INEOS, Zeon Corporation, Haldia Petrochemicals Limited, Yeochun NCC Co., Ltd., Trecora LLC, Liaoning Yufeng Chemical Co., Ltd., Maruzen Petrochemical, Junsei Chemical Co., Ltd., Junyuan Petroleum Group, Cosutin Industrial Co., Limited, SK geocentric Co., Ltd., Puyang Zhongwei Fine Chemical Co., Ltd., Kanto Kagaku, and Merck KGaA. These companies are actively investing in research and development, forming strategic partnerships, and engaging in collaborative initiatives to drive innovation, expand their global footprint, and maintain a competitive edge in this rapidly evolving market.

### Top 3 Companies

#### Haltermann Carless Group GmbH

Haltermann Carless Group GmbH, known for its ISCC Plus-certified low-carbon pentane products, operates in sectors ranging from mobility to industrial applications. Haltermann Carless's focus on sustainable hydrocarbon solutions and innovation in product offerings aligns with the critical industry trends of reducing carbon emissions. The company has strategically expanded under the umbrella of International Chemical Investors Group which strengthens its market presence through a combination of innovative product launches and strategic acquisitions.

#### INEOS

INEOS, a leading manufacturer in the petrochemical industry, specializes in producing eco-friendly cyclopentane used primarily in polyurethane foams for insulation. The company boasts significant global manufacturing capabilities and a strong commitment to sustainability, adhering to rigorous environmental standards. INEOS's extensive production network across diverse industrial sectors ensures a robust market position, leveraging innovation and regulatory compliance to maintain competitiveness.

#### Zeon Corporation

Zeon Corporation is recognized for producing high-purity cyclopentane, emphasizing sustainability with low GWP and no ozone depletion potential. The company's

innovative manufacturing techniques address critical market needs for consistent quality, notably in industries like refrigeration and construction. Zeon's commitment to environmental responsibility and product quality has cemented its position as a trusted supplier in the cyclopentane market.

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