

# **Curing Agents Market by Type (Epoxy, Polyurethane, Silicone Rubber, and Others), Application (Coatings, Electrical & Electronics, Composites, Adhesives, Construction, Wind Energy, and Others), and Region - Global Forecast to 2023**

<https://marketpublishers.com/r/C4263C19AD4EN.html>

Date: January 2019

Pages: 139

Price: US\$ 5,650.00 (Single User License)

ID: C4263C19AD4EN

## **Abstracts**

“The curing agents market is projected to register a CAGR of 6.80%, in terms of value, between 2018 and 2023.”

The curing agents market size is projected to grow from USD 4.2 billion in 2018 to USD 5.9 billion by 2023, at a CAGR of 6.80%. The market is expected to witness growth owing to the increasing demand for curing agents from various applications such as coatings, wind energy, electrical & electronics, construction, composites, and adhesives. Research institutions and various manufacturers are taking initiatives and making huge investments in R&D for the technological development of epoxy curing agents in terms of cost, durability, and to improve the properties of the curing agents for end-use applications. However, stringent government regulations in the chemical industry are expected to hamper the growth of the market. Volatility in raw material prices might adversely affect the overall production cost of curing agents.

“Epoxy is expected to account for the largest segment of the overall curing agents market during the forecast period.”

Epoxy is expected to be the largest segment of the overall curing agents market in 2018. Epoxy curing agents are formulated to meet various properties such as fast curing time; pot life flexibility; viscosity; chemical, water, and wear resistance adhesion; and other mechanical properties required for various applications. These factors are expected to drive the epoxy curing agents market during the forecast period.

The curing agents market in wind energy application is projected to witness the highest CAGR during the forecast period.

Curing agents are preferred for wind blade fabrications due to their high shear, compressive strength, and low weight. The fatigue performance of curing agents improves the composite mechanical properties in rotor blades, thereby enhancing the performance of wind turbines. With the improvement in technology, manufacturers of curing agents are coming up with new products and systems to help the manufacturers in the wind industry.

“APAC curing agents market is estimated to register the highest CAGR during the forecast period.”

The APAC curing agents market is segmented into China, Japan, India, South Korea, Indonesia, Taiwan, Malaysia, and Rest of APAC. The APAC region is a lucrative market for curing agents owing to the increasing demand from packaging industries and improving economic conditions. Product innovations, new research and development projects, and increasing demand from various end-use industries have also fueled the demand for curing agents in APAC.

Profile break-up of primary participants for the report:

By Company Type: Tier 1 – 27%, Tier 2 – 46%, Tier 3 – 27%

By Designation: Director level – 28%, C level – 36%, Others – 36%

By Region: APAC – 46%, Europe – 27%, North America – 18%, South America – 5%, Middle East & Africa – 4%,

As a part of qualitative analysis, the research study provides a comprehensive review of the major market drivers, restraints, opportunities, and challenges. It also discusses competitive strategies adopted by market players such as Evonik Industries (Germany), Hexion Inc. (US), Huntsman Corporation (US), Cardolite Corporation (US), and BASF (Germany) among others.

Research Coverage

The report defines, segments, and projects the curing agents market based on type, application, and region. It provides detailed information regarding the major factors influencing the growth of the market, such as drivers, restraints, opportunities, and challenges. The report analyzes competitive developments, such as new product developments, expansions, and mergers & acquisitions, undertaken by the key players to achieve growth in the market.

#### Key benefits of buying the report

The report will help market leaders/new entrants in this market by providing them the closest approximations of revenue numbers of the overall curing agents market and its subsegments. This report will help stakeholders better understand the competitive landscape and gain insights to position their businesses better and make suitable go-to-market strategies. It will also help stakeholders understand the pulse of the market and provide information on key market drivers, restraints, challenges, and opportunities.

## Contents

### 1 INTRODUCTION

- 1.1 OBJECTIVES OF THE STUDY
- 1.2 MARKET DEFINITION
- 1.3 MARKET SCOPE
  - 1.3.1 YEARS CONSIDERED FOR THE STUDY
- 1.4 CURRENCY
- 1.5 UNIT CONSIDERED
- 1.6 STAKEHOLDERS

### 2 RESEARCH METHODOLOGY

- 2.1 RESEARCH DATA
  - 2.1.1 SECONDARY DATA
    - 2.1.1.1 Key data from secondary sources
  - 2.1.2 PRIMARY DATA
    - 2.1.2.1 Key data from primary sources
    - 2.1.2.2 Key industry insights
    - 2.1.2.3 Breakdown of primary interviews
- 2.2 MARKET SIZE ESTIMATION
  - 2.2.1 BOTTOM-UP APPROACH
  - 2.2.2 TOP-DOWN APPROACH
- 2.3 DATA TRIANGULATION
- 2.4 ASSUMPTIONS
- 2.5 LIMITATIONS

### 3 EXECUTIVE SUMMARY

### 4 PREMIUM INSIGHTS

- 4.1 SIGNIFICANT OPPORTUNITIES IN THE CURING AGENTS MARKET
- 4.2 CURING AGENTS MARKET, BY TYPE
- 4.3 CURING AGENTS MARKET IN APAC, BY APPLICATION AND COUNTRY
- 4.4 CURING AGENTS MARKET ATTRACTIVENESS
- 4.5 CURING AGENTS MARKET, DEVELOPED VS. DEVELOPING COUNTRIES

### 5 MARKET OVERVIEW

*Curing Agents Market by Type (Epoxy, Polyurethane, Silicone Rubber, and Others), Application (Coatings, Electr...*

## 5.1 INTRODUCTION

## 5.2 MARKET DYNAMICS

### 5.2.1 DRIVERS

5.2.1.1 High growth in construction and wind energy industries

5.2.1.2 Infrastructural developments in emerging economies

5.2.1.3 Technological innovation in manufacturing process

### 5.2.2 RESTRAINTS

5.2.2.1 Environmental and health regulatory concerns

### 5.2.3 OPPORTUNITIES

5.2.3.1 Potential high growth in APAC

5.2.3.2 Emerging economies creating ample opportunities for the manufacturers

### 5.2.4 CHALLENGES

5.2.4.1 Increasing competition from the Chinese chemical manufacturers

## 5.3 PORTER'S FIVE FORCES ANALYSIS

### 5.3.1 THREAT OF NEW ENTRANTS

### 5.3.2 THREAT OF SUBSTITUTES

### 5.3.3 BARGAINING POWER OF BUYERS

### 5.3.4 BARGAINING POWER OF SUPPLIERS

### 5.3.5 INTENSITY OF COMPETITIVE RIVALRY

## 5.4 MACROECONOMIC OVERVIEW AND KEY TRENDS

### 5.4.1 TRENDS AND FORECAST OF GDP

### 5.4.2 GROWTH PROJECTION IN GLOBAL WIND CAPACITY, 2017–2022

## 6 CURING AGENTS MARKET, BY TYPE

### 6.1 INTRODUCTION

### 6.2 EPOXY CURING AGENT

#### 6.2.1 AMINE-BASED CURING AGENTS

6.2.1.1 Growth in the coatings application is expected to drive the amine-based curing agents market

#### 6.2.2 ANHYDRIDE CURING AGENTS

6.2.2.1 Growth in the electronics industry is expected to drive the anhydrides curing agents market

#### 6.2.3 OTHER EPOXY CURING AGENTS

### 6.3 POLYURETHANE-BASED CURING AGENTS

6.3.1 APAC ACCOUNTED FOR THE LARGEST SHARE OF THE POLYURETHANE-BASED CURING AGENTS MARKET

### 6.4 SILICONE RUBBER

6.4.1 RETENTION OF INITIAL SHAPE IN HEAVY THERMAL STRESS OR SUB-ZERO TEMPERATURES IS DRIVING THE DEMAND FOR SILICONE RUBBER CURING AGENTS

6.5 OTHERS

## **7 CURING AGENTS MARKET, BY APPLICATION**

7.1 INTRODUCTION

7.2 COATINGS

7.2.1 COATINGS IS EXPECTED TO BE THE LARGEST APPLICATION OF CURING AGENTS

7.3 ELECTRICAL & ELECTRONICS

7.3.1 THE USE OF EPOXY RESIN IN ELECTRONICS CIRCUITS IS DRIVING THE MARKET

7.4 WIND ENERGY

7.4.1 GROWING WIND ENERGY SECTOR IN APAC IS DRIVING THE MARKET

7.5 CONSTRUCTION

7.5.1 CONSTRUCTION ACTIVITIES IN EMERGING ECONOMIES ARE EXPECTED TO DRIVE THE CURING AGENTS MARKET

7.6 COMPOSITES

7.6.1 THE DEMAND FOR COMPOSITES IS INCREASING SIGNIFICANTLY IN AEROSPACE AND WIND ENERGY INDUSTRIES

7.7 ADHESIVES

7.7.1 GROWING DEMAND FOR ADHESIVES IN INDUSTRIES SUCH AS CONSTRUCTION, AUTOMOTIVE, PHARMACEUTICAL, AND CONSUMER DURABLES PACKAGING IS EXPECTED TO DRIVE THE MARKET

7.8 OTHERS

## **8 CURING AGENTS MARKET, BY REGION**

8.1 INTRODUCTION

8.2 APAC

8.2.1 CHINA

8.2.1.1 Emergence of key players is driving the market

8.2.2 JAPAN

8.2.2.1 Japan's adhesive industry is declining due to the maturity of the market

8.2.3 SOUTH KOREA

8.2.3.1 The growth in the electrical & electronics industry will positively influence the demand for curing agents in South Korea

## 8.2.4 INDIA

8.2.4.1 India to register the highest CAGR in the curing agents market during the forecast period

## 8.2.5 INDONESIA

8.2.5.1 Easy availability of raw materials and low import taxes are the major factors driving the Indonesian economy

## 8.2.6 TAIWAN

8.2.6.1 Domestic demand and improved infrastructural investments are driving the market in Taiwan

## 8.2.7 MALAYSIA

8.2.7.1 Growing demand from the construction industry is expected to drive the curing agents market

## 8.2.8 REST OF APAC

## 8.3 NORTH AMERICA

### 8.3.1 US

8.3.1.1 The US dominates the North American market due to the high demand for coatings in the country

### 8.3.2 CANADA

8.3.2.1 The coatings and construction applications are the major consumers of curing agents in Canada

### 8.3.3 MEXICO

8.3.3.1 Construction is expected to be the fastest-growing application segment in the Mexican curing agents market

## 8.4 EUROPE

### 8.4.1 GERMANY

8.4.1.1 Technological leadership and outstanding R&D are leading to high demand for curing agents

### 8.4.2 FRANCE

8.4.2.1 The wind energy application is expected to drive the French curing agents market

### 8.4.3 UK

8.4.3.1 The developed construction industry is expected to drive the curing agents market in the UK

### 8.4.4 ITALY

8.4.4.1 Construction, automobile, and wind energy applications are expected to drive the curing agents market

### 8.4.5 RUSSIA

8.4.5.1 The financial sanctions imposed by the west owing to its involvement in the Ukraine crisis and falling oil prices to negatively affect the Russian economy

#### 8.4.6 TURKEY

8.4.6.1 Turkey is rapidly emerging as one of the fastest-growing markets in Europe due to the undergoing economic revolution

#### 8.4.7 SPAIN

8.4.7.1 Recovery in the construction industry is expected to drive the market

#### 8.4.8 REST OF EUROPE

### 8.5 MIDDLE EAST & AFRICA

#### 8.5.1 SAUDI ARABIA

8.5.1.1 The growing construction sector is expected to propel the demand for curing agents

#### 8.5.2 UAE

8.5.2.1 The growing demand from the buildings & construction and electrical & electronics applications is expected to spur the demand for curing agents

#### 8.5.3 SOUTH AFRICA

8.5.3.1 The growing industrialization and urbanization is primarily driving the demand for curing agents

#### 8.5.4 REST OF MIDDLE EAST & AFRICA

### 8.6 SOUTH AMERICA

#### 8.6.1 BRAZIL

8.6.1.1 Brazil is expected to account for the largest share of the South American curing agents market

#### 8.6.2 ARGENTINA

8.6.2.1 Strategic Industrial Plan 2020 by the government will boost the demand for curing agents

#### 8.6.3 COLOMBIA

8.6.3.1 The automotive industry will drive the demand for curing agents

#### 8.6.4 REST OF SOUTH AMERICA

## 9 COMPETITIVE LANDSCAPE

### 9.1 INTRODUCTION

### 9.2 COMPETITIVE SCENARIO

#### 9.2.1 NEW PRODUCT LAUNCH

#### 9.2.2 MERGER & ACQUISITION

## 10 COMPANY PROFILES

(Business Overview, Products Offered, Recent Developments, SWOT Analysis, MnM View)\*



- 10.1 EVONIK INDUSTRIES
- 10.2 HEXION INC.
- 10.3 BASF SE
- 10.4 HUNTSMAN CORPORATION
- 10.5 OLIN CORPORATION
- 10.6 CARDOLITE CORPORATION
- 10.7 KUKDO CHEMICAL CO., LTD.
- 10.8 ADITYA BIRLA CHEMICALS (THAILAND) LTD.
- 10.9 MITSUBISHI CHEMICAL CORPORATION
- 10.10 ATUL LIMITED
- 10.11 ALBEMARLE CORPORATION

\*Details on Business Overview, Products Offered, Recent Developments, SWOT Analysis, MnM View might not be captured in case of unlisted companies.

- 10.12 OTHER PLAYERS
  - 10.12.1 ROYCE INTERNATIONAL
  - 10.12.2 GABRIEL PERFORMANCE PRODUCTS
  - 10.12.3 CAMPBELL PLASTICS LIMITED
  - 10.12.4 CARGILL INC.
  - 10.12.5 ARNETTE POLYMERS
  - 10.12.6 EPOCHEMIE INTERNATIONAL PTE LTD
  - 10.12.7 KUMIAI CHEMICAL INDUSTRY CO., LTD.
  - 10.12.8 LEUNA-HARZE GMBH
  - 10.12.9 NAN YA PLASTICS CORPORATION
  - 10.12.10 SHANDONG DEYUAN EPOXY RESIN CO., LTD
  - 10.12.11 SPOLCHEMIE
  - 10.12.12 TRANS OCEANIC CHEMICALS PVT. LTD.

## **11 APPENDIX**

- 11.1 DISCUSSION GUIDE
- 11.2 KNOWLEDGE STORE: MARKETSandMARKETS' SUBSCRIPTION PORTAL
- 11.3 AVAILABLE CUSTOMIZATIONS
- 11.4 RELATED REPORTS
- 11.5 AUTHOR DETAILS

## List Of Tables

### LIST OF TABLES

Table 1 CURING AGENTS MARKET SNAPSHOT, 2018 VS. 2023

Table 2 TRENDS AND FORECAST OF GDP, PERCENT CHANGE

Table 3 CURING AGENTS MARKET SIZE, BY TYPE, 2016–2023 (USD MILLION)

Table 4 CURING AGENTS MARKET SIZE, BY TYPE, 2016–2023 (KILOTON)

Table 5 EPOXY CURING AGENTS MARKET SIZE, BY REGION, 2016–2023 (USD MILLION)

Table 6 EPOXY CURING AGENTS MARKET SIZE, BY REGION, 2016–2023 (KILOTON)

Table 7 EPOXY CURING AGENTS MARKET SIZE, BY EPOXY TYPE, 2016–2023 (USD MILLION)

Table 8 EPOXY CURING AGENTS MARKET SIZE, BY EPOXY TYPE, 2016–2023 (KILOTON)

Table 9 AMINE-BASED CURING AGENTS MARKET SIZE, BY REGION, 2016–2023 (USD MILLION)

Table 10 AMINE-BASED CURING AGENTS MARKET SIZE, BY REGION, 2016–2023 (KILOTON)

Table 11 ANHYDRIDES CURING AGENTS MARKET SIZE, BY REGION, 2016–2023 (USD MILLION)

Table 12 ANHYDRIDES CURING AGENTS MARKET SIZE, BY REGION, 2016–2023 (KILOTON)

Table 13 OTHER EPOXY CURING AGENTS MARKET SIZE, BY REGION, 2016–2023 (USD MILLION)

Table 14 OTHER EPOXY CURING AGENTS MARKET SIZE, BY REGION, 2016–2023 (KILOTON)

Table 15 POLYURETHANE CURING AGENTS MARKET SIZE, BY REGION, 2016–2023 (USD MILLION)

Table 16 POLYURETHANE CURING AGENTS MARKET SIZE, BY REGION, 2016–2023 (KILOTON)

Table 17 SILICONE RUBBER CURING AGENTS MARKET SIZE, BY REGION, 2016–2023 (USD MILLION)

Table 18 SILICONE RUBBER CURING AGENTS MARKET SIZE, BY REGION, 2016–2023 (KILOTON)

Table 19 OTHER CURING AGENTS MARKET SIZE, BY REGION, 2016–2023 (USD MILLION)

Table 20 OTHER CURING AGENTS MARKET SIZE, BY REGION, 2016–2023

(KILOTON)

Table 21 CURING AGENTS MARKET SIZE, BY APPLICATION, 2016–2023

(KILOTON)

Table 22 CURING AGENTS MARKET SIZE, BY APPLICATION, 2016–2023 (USD MILLION)

Table 23 CURING AGENTS MARKET SIZE IN COATINGS APPLICATION, BY REGION, 2016–2023 (KILOTON)

Table 24 CURING AGENTS MARKET SIZE IN COATINGS APPLICATION, BY REGION, 2016–2023 (USD MILLION)

Table 25 CURING AGENTS MARKET SIZE IN ELECTRICAL & ELECTRONICS APPLICATION, BY REGION, 2016–2023 (KILOTON)

Table 26 CURING AGENTS MARKET SIZE IN ELECTRICAL & ELECTRONICS APPLICATION, BY REGION, 2016–2023 (USD MILLION)

Table 27 CURING AGENTS MARKET SIZE IN WIND ENERGY APPLICATION, BY REGION, 2016–2023 (KILOTON)

Table 28 CURING AGENTS MARKET SIZE IN WIND ENERGY APPLICATION, BY REGION, 2016–2023 (USD MILLION)

Table 29 CURING AGENTS MARKET SIZE IN CONSTRUCTION APPLICATION, BY REGION, 2016–2023 (KILOTON)

Table 30 CURING AGENTS MARKET SIZE IN CONSTRUCTION APPLICATION, BY REGION, 2016–2023 (USD MILLION)

Table 31 CURING AGENTS MARKET SIZE IN COMPOSITES APPLICATION, BY REGION, 2016–2023 (KILOTON)

Table 32 CURING AGENTS MARKET SIZE IN COMPOSITES APPLICATION, BY REGION, 2016–2023 (USD MILLION)

Table 33 CURING AGENTS MARKET SIZE IN ADHESIVES APPLICATION, BY REGION, 2016–2023 (KILOTON)

Table 34 CURING AGENTS MARKET SIZE IN ADHESIVES APPLICATION, BY REGION, 2016–2023 (USD MILLION)

Table 35 CURING AGENTS MARKET SIZE IN OTHERS, BY REGION, 2016–2023 (KILOTON)

Table 36 CURING AGENTS MARKET SIZE IN OTHERS, BY REGION, 2016–2023 (USD MILLION)

Table 37 CURING AGENTS MARKET SIZE, BY REGION, 2016–2023 (KILOTON)

Table 38 CURING AGENTS MARKET SIZE, BY REGION, 2016–2023 (USD MILLION)

Table 39 APAC: CURING AGENTS MARKET SIZE, BY TYPE, 2016–2023 (KILOTON)

Table 40 APAC: CURING AGENTS MARKET SIZE, BY TYPE, 2016–2023 (USD MILLION)

Table 41 APAC: CURING AGENTS MARKET SIZE, BY EPOXY TYPE, 2016–2023

(KILOTON)

Table 42 APAC: CURING AGENTS MARKET SIZE, BY EPOXY TYPE, 2016–2023  
(USD MILLION)

Table 43 APAC: CURING AGENTS MARKET SIZE, BY APPLICATION, 2016–2023  
(KILOTON)

Table 44 APAC: CURING AGENTS MARKET SIZE, BY APPLICATION, 2016–2023  
(USD MILLION)

Table 45 APAC: CURING AGENTS MARKET SIZE, BY COUNTRY, 2016–2023  
(KILOTON)

Table 46 APAC: CURING AGENTS MARKET SIZE, BY COUNTRY, 2016–2023 (USD  
MILLION)

Table 47 NORTH AMERICA: CURING AGENTS MARKET SIZE, BY TYPE, 2016–2023  
(KILOTON)

Table 48 NORTH AMERICA: CURING AGENTS MARKET SIZE, BY TYPE, 2016–2023  
(USD MILLION)

Table 49 NORTH AMERICA: CURING AGENTS MARKET SIZE, BY EPOXY TYPE,  
2016–2023 (KILOTON)

Table 50 NORTH AMERICA: CURING AGENTS MARKET SIZE, BY EPOXY TYPE,  
2016–2023 (USD MILLION)

Table 51 NORTH AMERICA: CURING AGENTS MARKET SIZE, BY APPLICATION,  
2016–2023 (KILOTON)

Table 52 NORTH AMERICA: CURING AGENTS MARKET SIZE, BY APPLICATION,  
2016–2023 (USD MILLION)

Table 53 NORTH AMERICA: CURING AGENTS MARKET SIZE, BY COUNTRY,  
2016–2023 (KILOTON)

Table 54 NORTH AMERICA: CURING AGENTS MARKET SIZE, BY COUNTRY,  
2016–2023 (USD MILLION)

Table 55 EUROPE: CURING AGENTS MARKET SIZE, BY TYPE, 2016–2023  
(KILOTON)

Table 56 EUROPE: CURING AGENTS MARKET SIZE, BY TYPE, 2016–2023 (USD  
MILLION)

Table 57 EUROPE: CURING AGENTS MARKET SIZE, BY EPOXY TYPE, 2016–2023  
(KILOTON)

Table 58 EUROPE: CURING AGENTS MARKET SIZE, BY EPOXY TYPE, 2016–2023  
(USD MILLION)

Table 59 EUROPE: CURING AGENTS MARKET SIZE, BY APPLICATION, 2016–2023  
(KILOTON)

Table 60 EUROPE: CURING AGENTS MARKET SIZE, BY APPLICATION, 2016–2023  
(USD MILLION)

Table 61 EUROPE: CURING AGENTS MARKET SIZE, BY COUNTRY, 2016–2023 (KILOTON)

Table 62 EUROPE: CURING AGENTS MARKET SIZE, BY COUNTRY, 2016–2023 (USD MILLION)

Table 63 MIDDLE EAST & AFRICA: CURING AGENTS MARKET SIZE, BY TYPE, 2016–2023 (KILOTON)

Table 64 MIDDLE EAST & AFRICA: CURING AGENTS MARKET SIZE, BY TYPE, 2016–2023 (USD MILLION)

Table 65 MIDDLE EAST & AFRICA: CURING AGENTS MARKET SIZE, BY EPOXY TYPE, 2016–2023 (KILOTON)

Table 66 MIDDLE EAST & AFRICA: CURING AGENTS MARKET SIZE, BY EPOXY TYPE, 2016–2023 (USD MILLION)

Table 67 MIDDLE EAST & AFRICA: CURING AGENTS MARKET SIZE, BY APPLICATION, 2016–2023 (KILOTON)

Table 68 MIDDLE EAST & AFRICA: CURING AGENTS MARKET SIZE, BY APPLICATION, 2016–2023 (USD MILLION)

Table 69 MIDDLE EAST & AFRICA: CURING AGENTS MARKET SIZE, BY COUNTRY, 2016–2023 (KILOTON)

Table 70 MIDDLE EAST & AFRICA: CURING AGENTS MARKET SIZE, BY COUNTRY, 2016–2023 (USD MILLION)

Table 71 SOUTH AMERICA: CURING AGENTS MARKET SIZE, BY TYPE, 2016–2023 (KILOTON)

Table 72 SOUTH AMERICA: CURING AGENTS MARKET SIZE, BY TYPE, 2016–2023 (USD MILLION)

Table 73 SOUTH AMERICA: CURING AGENTS MARKET SIZE, BY EPOXY TYPE, 2016–2023 (KILOTON)

Table 74 SOUTH AMERICA: CURING AGENTS MARKET SIZE, BY EPOXY TYPE, 2016–2023 (USD MILLION)

Table 75 SOUTH AMERICA CURING AGENTS MARKET SIZE, BY APPLICATION, 2016–2023 (KILOTON)

Table 76 SOUTH AMERICA: CURING AGENTS MARKET SIZE, BY APPLICATION, 2016–2023 (USD MILLION)

Table 77 SOUTH AMERICA: CURING AGENTS MARKET SIZE, BY COUNTRY, 2016–2023 (KILOTON)

Table 78 SOUTH AMERICA: CURING AGENTS MARKET SIZE, BY COUNTRY, 2016–2023 (USD MILLION)

Table 79 NEW PRODUCT LAUNCH, 2016–2018

Table 80 MERGER & ACQUISITION, 2016–2018

## List Of Figures

### LIST OF FIGURES

Figure 1 CURING AGENTS MARKET: RESEARCH DESIGN

Figure 2 MARKET SIZE ESTIMATION: BOTTOM-UP APPROACH

Figure 3 MARKET SIZE ESTIMATION: TOP-DOWN APPROACH

Figure 4 CURING AGENTS MARKET: DATA TRIANGULATION

Figure 5 APAC TO BE THE LEADING CURING AGENTS MARKET

Figure 6 EPOXY SEGMENT TO DOMINATE THE CURING AGENTS MARKET

Figure 7 COATINGS TO BE THE LARGEST APPLICATION SEGMENT OF THE CURING AGENTS MARKET

Figure 8 APAC ACCOUNTED FOR THE LARGEST MARKET SHARE IN 2017

Figure 9 CURING AGENTS MARKET TO REGISTER HIGH GROWTH BETWEEN 2018 AND 2023

Figure 10 EPOXY TO BE THE LARGEST TYPE SEGMENT OF THE CURING AGENTS MARKET

Figure 11 COATINGS WAS THE LARGEST APPLICATION FOR CURING AGENTS IN APAC

Figure 12 INDIA EMERGING AS A LUCRATIVE MARKET FOR CURING AGENTS

Figure 13 MARKET IN DEVELOPING COUNTRIES TO GROW FASTER THAN DEVELOPED COUNTRIES

Figure 14 DRIVERS, RESTRAINTS, OPPORTUNITIES, AND CHALLENGES IN THE CURING AGENTS MARKET

Figure 15 CURING AGENTS MARKET: PORTER'S FIVE FORCES ANALYSIS

Figure 16 CUMULATIVE GROWTH IN GLOBAL WIND CAPACITY, 2017–2022

Figure 17 EPOXY CURING AGENTS TO BE THE LARGEST TYPE

Figure 18 WIND ENERGY TO BE THE FASTEST-GROWING APPLICATION

Figure 19 COATINGS AND ELECTRICAL & ELECTRONICS INDUSTRIES TO DRIVE THE MARKET

Figure 20 INDIA TO REGISTER THE HIGHEST CAGR DURING FORECAST PERIOD

Figure 21 APAC: CURING AGENTS MARKET SNAPSHOT

Figure 22 NORTH AMERICA: CURING AGENTS MARKET SNAPSHOT

Figure 23 RISE IN DEMAND FOR COATINGS TO DRIVE THE MARKET IN EUROPE

Figure 24 INCREASING INVESTMENTS IN BUILDING & CONSTRUCTION INDUSTRY IS DRIVING THE MARKET IN THE MIDDLE EAST & AFRICA

Figure 25 GROWTH IN THE CONSTRUCTION INDUSTRY TO DRIVE THE CURING AGENTS MARKET IN SOUTH AMERICA

Figure 26 NEW PRODUCT LAUNCH WAS THE KEY GROWTH STRATEGY

ADOPTED BY PLAYERS BETWEEN 2016 AND 2018

Figure 27 EVONIK INDUSTRIES: COMPANY SNAPSHOT

Figure 28 EVONIK INDUSTRIES: SWOT ANALYSIS

Figure 29 HEXION INC.: COMPANY SNAPSHOT

Figure 30 HEXION INC.: SWOT ANALYSIS

Figure 31 BASF SE: COMPANY SNAPSHOT

Figure 32 BASF SE: SWOT ANALYSIS

Figure 33 HUNTSMAN CORPORATION: COMPANY SNAPSHOT

Figure 34 HUNTSMAN CORPORATION: SWOT ANALYSIS

Figure 35 OLIN CORPORATION: COMPANY SNAPSHOT

Figure 36 OLIN CORPORATION: SWOT ANALYSIS

Figure 37 ADITYA BIRLA CHEMICALS (THAILAND) LTD.: COMPANY SNAPSHOT

Figure 38 MITSUBISHI CHEMICAL CORPORATION: COMPANY SNAPSHOT

Figure 39 ATUL LIMITED: COMPANY SNAPSHOT

Figure 40 ALBEMARLE CORPORATION: COMPANY SNAPSHOT

## I would like to order

Product name: Curing Agents Market by Type (Epoxy, Polyurethane, Silicone Rubber, and Others), Application (Coatings, Electrical & Electronics, Composites, Adhesives, Construction, Wind Energy, and Others), and Region - Global Forecast to 2023

Product link: <https://marketpublishers.com/r/C4263C19AD4EN.html>

Price: US\$ 5,650.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/C4263C19AD4EN.html>