

# **Cosmetic Pigments Market by Composition (Organic, Inorganic), Type (Special Effect, Surface treated, Nano), Application (Facial Makeup, Eye Makeup, Lip Products, Nail Products, Hair Color Products), and Region - Global Forecast to 2026**

<https://marketpublishers.com/r/C4708A76B7AEN.html>

Date: June 2021

Pages: 177

Price: US\$ 4,950.00 (Single User License)

ID: C4708A76B7AEN

## **Abstracts**

The market size of cosmetic pigments is estimated at USD 645 million in 2021 and is projected to reach USD 960 million by 2026, growing at a CAGR of 8.3%. The increasing demand for cosmetic products primarily triggers the growth of the global cosmetic pigments market. Cosmetic pigments are used in manufacturing cosmetic and personal care products for color enhancement. The restraining factor in the market is the stringent regulatory framework. Different regulations govern the use of various ingredients that are used while manufacturing cosmetic products, which hampers the growth of the cosmetic pigment market.

“The special effect pigments segment is projected to register the highest CAGR during the forecast period.”

Special effect pigments are expected to register the fastest growth, in terms of both value and volume. The increasing demand for special effect pigments in cosmetic products such as lip products and eye shadows is expected to drive the market for this type of pigments during the forecast period. These pigments also help in enhancing skin tone. Special effect pigments provide cosmetics products with glow and texture improvement benefits.

“Facial makeup is projected to be the fastest-growing application of cosmetic pigments during the forecast period.”

Facial makeup is the largest application of cosmetic pigments. Facial makeup consists of products such as foundation, blushers, face bronzing lotions, creams, powders, loose & pressed powders, and mineral powders. Foundations are skin-colored cosmetic products that are applied to the face for an even skin tone.

The coverage pigments in facial makeup products are titanium dioxide, zinc oxide, and kaolin. These give a white color, which scatters light and enhances the skin's natural color. These ingredients have the added advantage of being UV-protectant. Thus, cosmetic pigments are used in facial makeup applications such as foundations, blushers, and powders, where titanium dioxide is used to add brighter colors.

“Asia Pacific is projected to be the fastest-growing cosmetic pigments market during the forecast period.”

The Asia Pacific market is projected to register the highest growth for cosmetic pigments, in terms of value and volume, owing to the rapid development of the color cosmetic & personal care industry in the region. The growth is attributed to the easy availability of raw materials used for manufacturing these pigments.

The Asia Pacific cosmetics & personal care industry provides access to cosmetic pigments manufacturers, owing to the factors, including low-cost manufacturing and the growing middle-class population in countries such as China, South Korea, and India. The consumers in these countries are moving from basic to premium skin and hair care products and color cosmetics, thus, providing export opportunities to a wide range of cosmetics pigments manufacturers.

Less stringent regulations related to the use of cosmetic pigments while manufacturing color cosmetics also offer growth opportunities to the manufacturers in the region. There is a demand for cosmetics in this region, owing to the increasing disposable income, which allows the consumers to prefer high-quality color cosmetics along with basic beauty and personal care products.

This study was validated through primary interviews conducted with various industry experts worldwide. The primary sources were divided into three categories, namely, company type, designation, and region.

By Company Type– Tier 1 – 47.2%, Tier 2 – 30.7%, and Tier 3 – 22.1%

By Designation– C-level Executives – 42.1%, Managers – 39.6%, and Others–

18.3%

By Region– North America – 35%, Europe – 22%, Asia Pacific – 25%, South America – 8%, Middle East & Africa – 10%

The report profiles several leading players of the cosmetic pigments market that include Sun Chemical (US), Sensient Cosmetic Technologies (France), Merck (Germany), ECKART (UK), Sudarshan (India), Kobo Products (US), Clariant (Switzerland), and Geotech (Netherlands). The report also includes detailed information about various growth strategies adopted by these key players to strengthen their position in the cosmetic pigments market.

#### Research Coverage:

The report offers insights on cosmetic pigments used in various applications across regions. It aims at estimating the size of the cosmetic pigments market during the forecast period and projects the future growth of the market across the elemental composition, type, application, and region segments. The report also includes an in-depth competitive analysis of the key players in the cosmetic pigments market along with their company profiles, SWOT analysis, recent developments, COVID-19 impact, and key market strategies.

#### Key Benefits of Buying the Report:

The report will help market leaders/new entrants in the cosmetic pigments market by providing them with the closest approximations of the revenues for the overall market and its various sub-segments. This report will help stakeholders obtain a better understanding of the competitive landscape and gain insights to enhance their businesses and devise suitable market strategies. The report will also help stakeholders understand the pulse of the market and help acquire information on key drivers, restraints, challenges, and opportunities affecting the growth of the cosmetic pigments market.

## Contents

### 1 INTRODUCTION

1.1 OBJECTIVE OF STUDY

1.2 MARKET DEFINITION

1.3 MARKET SCOPE

1.3.1 MARKET SEGMENTATION

1.3.2 YEARS CONSIDERED FOR THE STUDY

1.3.3 REGIONAL SCOPE

1.4 CURRENCY

1.5 UNIT CONSIDERED

1.6 SCOPE-RELATED LIMITATIONS

1.7 STAKEHOLDERS

1.8 INCLUSIONS & EXCLUSIONS

1.8.1 COSMETIC PIGMENTS MARKET, BY ELEMENTAL COMPOSITION:

INCLUSIONS & EXCLUSIONS

1.9 SUMMARY OF CHANGES

### 2 RESEARCH METHODOLOGY

2.1 RESEARCH DATA

FIGURE 1 COSMETIC PIGMENTS MARKET: RESEARCH DESIGN

2.1.1 SECONDARY DATA

2.1.1.1 Key data from secondary sources

2.1.2 PRIMARY DATA

2.1.2.1 Key data from primary sources

2.1.2.2 Key industry insights

2.1.2.3 Breakdown of primary interviews

2.2 MATRIX CONSIDERED FOR DEMAND SIDE ANALYSIS

FIGURE 2 MAIN MATRIX CONSIDERED WHILE ASSESSING DEMAND FOR  
COSMETIC PIGMENTS

2.3 MARKET SIZE ESTIMATION

2.3.1 BOTTOM-UP APPROACH

FIGURE 3 COSMETIC PIGMENTS MARKET: BOTTOM-UP APPROACH

2.3.2 TOP-DOWN APPROACH

FIGURE 4 COSMETIC PIGMENTS MARKET: TOP-DOWN APPROACH

2.4 DATA TRIANGULATION

FIGURE 5 COSMETIC PIGMENTS MARKET: DATA TRIANGULATION

2.5 ASSUMPTIONS

2.6 LIMITATIONS

FIGURE 6 METHODOLOGY FOR ASSESSING SUPPLY OF COSMETIC PIGMENTS

2.7 CALCULATIONS FOR SUPPLY SIDE ANALYSIS

### **3 EXECUTIVE SUMMARY**

FIGURE 7 INORGANIC PIGMENTS SEGMENT TO DOMINATE COSMETIC PIGMENTS MARKET BETWEEN 2021 AND 2026

FIGURE 8 SPECIAL EFFECT PIGMENTS SEGMENT TO REGISTER HIGHEST CAGR BETWEEN 2021 AND 2026

FIGURE 9 FACIAL MAKEUP APPLICATION SEGMENT TO BE LARGEST CONSUMER OF COSMETIC PIGMENTS BETWEEN 2021 AND 2026

FIGURE 10 ASIA PACIFIC TO BE FASTEST-GROWING COSMETIC PIGMENTS MARKET DURING FORECAST PERIOD

### **4 PREMIUM INSIGHTS**

4.1 ATTRACTIVE OPPORTUNITIES IN COSMETIC PIGMENTS MARKET

FIGURE 11 GROWING USE IN COSMETIC AND PERSONAL CARE INDUSTRY TO BOOST MARKET GROWTH

4.2 COSMETIC PIGMENTS MARKET, BY TYPE

FIGURE 12 SURFACE-TREATED PIGMENTS SEGMENT TO HOLD LARGEST MARKET SHARE IN 2021

4.3 COSMETIC PIGMENTS MARKET, BY REGION

FIGURE 13 ASIA PACIFIC TO LEAD COSMETIC PIGMENTS MARKET DURING FORECAST PERIOD

4.4 ASIA PACIFIC COSMETIC PIGMENTS MARKET, BY APPLICATION AND COUNTRY

FIGURE 14 CHINA AND FACIAL MAKEUP SEGMENT TO ACCOUNT FOR LARGEST MARKET SHARES IN ASIA PACIFIC IN 2021

### **5 MARKET OVERVIEW**

5.1 INTRODUCTION

5.2 MARKET DYNAMICS

FIGURE 15 DRIVERS, RESTRAINTS, OPPORTUNITIES, AND CHALLENGES IN THE COSMETIC PIGMENTS MARKET

5.2.1 DRIVERS

5.2.1.1 Increasing demand for cosmetic pigments in cosmetic and personal care products

5.2.1.2 Increasing income and changing lifestyle

5.2.1.3 Growing demand for new, differentiated, and premium products

#### 5.2.2 RESTRAINTS

5.2.2.1 Stringent regulations pertaining to use of certain pigments

#### 5.2.3 OPPORTUNITIES

5.2.3.1 Consumer interest in environment-friendly and sustainably produced ingredients in cosmetic and personal care products

#### 5.2.4 CHALLENGES

5.2.4.1 Maintaining quality of cosmetic pigments for mass market products

5.2.4.2 Impact of COVID-19 on cosmetic pigments market

### 5.3 PORTER'S FIVE FORCES ANALYSIS

#### FIGURE 16 PORTER'S FIVE FORCES ANALYSIS: COSMETIC PIGMENTS

5.3.1 BARGAINING POWER OF SUPPLIERS

5.3.2 BARGAINING POWER OF BUYERS

5.3.3 THREAT OF NEW ENTRANTS

5.3.4 THREAT OF SUBSTITUTES

5.3.5 INTENSITY OF COMPETITIVE RIVALRY

### 5.4 ADJACENT AND INTERCONNECTED MARKETS

#### TABLE 1 ADJACENT AND INTERCONNECTED MARKETS (USD MILLION)

## 6 IMPACT OF COVID-19 ON COSMETIC PIGMENTS MARKET

### 6.1 IMPACT OF COVID-19 ON LIVES AND LIVELIHOOD

6.1.1 ECONOMIC OUTLOOK BY INTERNATIONAL MONETARY FUND (IMF)

#### TABLE 2 COVID-19 IMPACT: ECONOMIC OUTLOOK, 2020–2021

### 6.2 IMPACT OF COVID-19: CUSTOMER ANALYSIS

### 6.3 IMPACT OF COVID-19 ON REGIONS

6.3.1 ASIA PACIFIC

6.3.2 NORTH AMERICA

6.3.3 EUROPE

6.3.4 MIDDLE EAST & AFRICA

6.3.5 SOUTH AMERICA

## 7 COSMETIC PIGMENTS, BY ELEMENTAL COMPOSITION

### 7.1 INTRODUCTION

#### FIGURE 17 INORGANIC PIGMENTS SEGMENT TO ACCOUNT FOR LARGER

*Cosmetic Pigments Market by Composition (Organic, Inorganic), Type (Special Effect, Surface treated, Nano), Ap...*

## MARKET SHARE BETWEEN 2021 AND 2026

TABLE 3 COSMETIC PIGMENTS MARKET SIZE, BY ELEMENTAL COMPOSITION, 2016–2019 (USD MILLION)

TABLE 4 COSMETIC PIGMENTS MARKET SIZE, BY ELEMENTAL COMPOSITION, 2020–2026 (USD MILLION)

TABLE 5 COSMETIC PIGMENTS MARKET SIZE, BY ELEMENTAL COMPOSITION, 2016–2019 (TONS)

TABLE 6 COSMETIC PIGMENTS MARKET SIZE, BY ELEMENTAL COMPOSITION, 2020–2026 (TONS)

## 7.2 ORGANIC PIGMENTS

### 7.2.1 LAKES

7.2.1.1 Demand for natural colorants in lip products and facial makeup is driving the market

### 7.2.2 TONERS

7.2.2.1 Toners used in talc due to their heat and light resistant properties

### 7.2.3 TRUE PIGMENTS

7.2.3.1 Higher cost of true pigments resulting in comparatively slower growth

## 7.3 INORGANIC PIGMENTS

### 7.3.1 TITANIUM DIOXIDE

7.3.1.1 Increasing use of TiO<sub>2</sub> to impart white color in cosmetic products is fueling the market

### 7.3.2 IRON OXIDE

7.3.2.1 Use of bright color shades in lip products and nail products is boosting the demand for iron oxide

### 7.3.3 CHROMIUM DIOXIDE

7.3.3.1 Stringent regulations regarding use of chromium dioxide restricting market growth

### 7.3.4 ZINC OXIDE

7.3.4.1 Zinc oxide offers excellent covering and spreading ability

### 7.3.5 MICA

7.3.5.1 Mica used in face powders and blushers due to its natural translucency

### 7.3.6 ULTRAMARINES

7.3.6.1 Demand for deep blue color shades in lip, nail, and hair products is driving the demand for ultramarines

### 7.3.7 OTHER METAL OXIDES

## 8 COSMETIC PIGMENTS MARKET, BY TYPE

### 8.1 INTRODUCTION



FIGURE 18 SURFACE-TREATED PIGMENTS SEGMENT TO DOMINATE COSMETIC PIGMENTS MARKET BETWEEN 2021 AND 2026

TABLE 7 COSMETIC PIGMENTS MARKET SIZE, BY TYPE, 2016–2019 (USD MILLION)

TABLE 8 COSMETIC PIGMENTS MARKET SIZE, BY TYPE, 2020–2026 (USD MILLION)

TABLE 9 COSMETIC PIGMENTS MARKET SIZE, BY TYPE, 2016–2019 (TONS)

TABLE 10 COSMETIC PIGMENTS MARKET SIZE, BY TYPE, 2020–2026 (TONS)

## 8.2 SPECIAL EFFECT PIGMENTS

8.2.1 INCREASING USE OF SPECIAL EFFECT PIGMENTS TO ADD SHINE AND SHIMMER IN COSMETIC PRODUCTS IS DRIVING THE DEMAND

### 8.2.2 PEARLESCENT PIGMENTS

8.2.2.1 Organic pearls

8.2.2.2 Inorganic pearls

8.2.2.3 Silver pearls

8.2.2.4 Colored interference pearls

### 8.2.3 METALLIC PIGMENTS

## 8.3 SURFACE-TREATED PIGMENTS

8.3.1 EASY AVAILABILITY AND BRIGHTER SHADES OF SURFACE-TREATED PIGMENTS ENABLE THEIR USE IN THE COSMETIC INDUSTRY

### 8.3.2 METHICONE- & DIMETHICONE-TREATED PIGMENTS

### 8.3.3 ALKYL SILANE-TREATED PIGMENTS

### 8.3.4 ORGANO TITRANATE-TREATED PIGMENTS

### 8.3.5 CROSS POLYMER-TREATED PIGMENTS

## 8.4 NANO PIGMENTS

8.4.1 NANO PIGMENTS MAINLY USED IN SUNSCREENS AS THEY HAVE THE CAPABILITY TO REFLECT AND SCATTER UV LIGHT

### 8.4.2 TITANIUM DIOXIDE

### 8.4.3 ZINC OXIDE

### 8.4.4 CARBON BLACK

## 8.5 NATURAL COLORANTS

### 8.5.1 ALKANET ROOT

### 8.5.2 HENNA

### 8.5.3 PHYCOBILIPROTEINS

## 9 COSMETIC PIGMENTS MARKET, BY APPLICATION

### 9.1 INTRODUCTION

FIGURE 19 FACIAL MAKEUP TO BE LARGEST APPLICATION SEGMENT OF

*Cosmetic Pigments Market by Composition (Organic, Inorganic), Type (Special Effect, Surface treated, Nano), Ap...*



## COSMETIC PIGMENTS MARKET BETWEEN 2021 AND 2026

TABLE 11 COSMETIC PIGMENTS MARKET SIZE, BY APPLICATION, 2016–2019  
(USD MILLION)

TABLE 12 COSMETIC PIGMENTS MARKET SIZE, BY APPLICATION, 2020–2026  
(USD MILLION)

TABLE 13 COSMETIC PIGMENTS MARKET SIZE, BY APPLICATION, 2016–2019  
(TON)

TABLE 14 COSMETIC PIGMENTS MARKET SIZE, BY APPLICATION, 2020–2026  
(TON)

### 9.2 FACIAL MAKEUP

#### 9.2.1 POWDER

9.2.1.1 Use of TiO<sub>2</sub> in powder for whitening effect and sun protection is expected to boost the demand

#### 9.2.2 FOUNDATION

9.2.2.1 Inorganic pigments widely used in foundation

#### 9.2.3 BLUSHERS

9.2.3.1 Desire for natural glow and radiant look is fueling the demand for cosmetic pigments in blushers

### 9.3 EYE MAKEUP

#### 9.3.1 EYE LINER

9.3.1.1 Overall growth in adoption of eye makeup products boosting the growth

#### 9.3.2 EYE SHADOW

9.3.2.1 Increasing trend of smoky eye looks in fashion industry is driving the demand for eye shadow

#### 9.3.3 MASCARA

9.3.3.1 The introduction of new and innovative eye products is driving the demand

### 9.4 LIP PRODUCTS

#### 9.4.1 LIPSTICK

9.4.1.1 High demand for lipsticks from working women population is fueling the growth

#### 9.4.2 LIP GLOSS

9.4.2.1 Change in lifestyle and rising appearance consciousness among women is fueling the demand

#### 9.4.3 LIP LINER

9.4.3.1 Pearls and colorants are commonly used pigments in lip liner

#### 9.4.4 LIP STAINS

9.4.4.1 Increasing younger consumers of lip products is expected to boost the demand significantly

### 9.5 NAIL PRODUCTS

### 9.5.1 NAIL POLISH

9.5.1.1 Mineral pigments including titanium dioxide and iron oxides are commonly used for nail polish

### 9.5.2 NAIL TREATMENT

9.5.2.1 Nail treatment is increasingly used for nail restoration and repair damaged nail

## 9.6 HAIR COLOR PRODUCTS

## 9.7 SPECIAL EFFECT & SPECIAL PURPOSE PRODUCTS

## 9.8 OTHERS

### 9.8.1 TOOTHPASTE

### 9.8.2 HAIR SHAMPOO & CONDITIONER

### 9.8.3 SUNLESS TANNING PRODUCTS

## 10 COSMETIC PIGMENTS MARKET, BY REGION

### 10.1 INTRODUCTION

FIGURE 20 ASIA PACIFIC TO LEAD COSMETIC PIGMENTS MARKET

FIGURE 21 COSMETIC PIGMENTS MARKET IN INDIA TO REGISTER THE HIGHEST CAGR

TABLE 15 COSMETIC PIGMENTS MARKET SIZE, BY REGION, 2016–2019 (USD MILLION)

TABLE 16 COSMETIC PIGMENTS MARKET SIZE, BY REGION, 2020–2026 (USD MILLION)

TABLE 17 COSMETIC PIGMENTS MARKET SIZE, BY REGION, 2016–2019 (TONS)

TABLE 18 COSMETIC PIGMENTS MARKET SIZE, BY REGION, 2020–2026 (TONS)

### 10.2 NORTH AMERICA

FIGURE 22 NORTH AMERICA: COSMETIC PIGMENTS MARKET SNAPSHOT

TABLE 19 NORTH AMERICA: COSMETIC PIGMENTS MARKET SIZE, BY COUNTRY, 2016–2019 (USD MILLION)

TABLE 20 NORTH AMERICA: COSMETIC PIGMENTS MARKET SIZE, BY COUNTRY, 2020–2026 (USD MILLION)

TABLE 21 NORTH AMERICA: COSMETIC PIGMENTS MARKET SIZE, BY COUNTRY, 2016–2019 (TONS)

TABLE 22 NORTH AMERICA: COSMETIC PIGMENTS MARKET SIZE, BY COUNTRY, 2020–2026 (TONS)

TABLE 23 NORTH AMERICA: COSMETIC PIGMENTS MARKET SIZE, BY APPLICATION, 2016–2019 (USD MILLION)

TABLE 24 NORTH AMERICA: COSMETIC PIGMENTS MARKET SIZE, BY APPLICATION, 2020–2026 (USD MILLION)

TABLE 25 NORTH AMERICA: COSMETIC PIGMENTS MARKET SIZE, BY APPLICATION, 2016–2019 (TONS)

TABLE 26 NORTH AMERICA: COSMETIC PIGMENTS MARKET SIZE, BY APPLICATION, 2020–2026 (TONS)

#### 10.2.1 US

10.2.1.1 High level of innovation and new product development is contributing to market growth

TABLE 27 US: COSMETIC PIGMENTS MARKET SIZE, BY APPLICATION, 2016–2019 (USD MILLION)

TABLE 28 US: COSMETIC PIGMENTS MARKET SIZE, BY APPLICATION, 2020–2026 (USD MILLION)

TABLE 29 US: COSMETIC PIGMENTS MARKET SIZE, BY APPLICATION, 2016–2019 (TONS)

TABLE 30 US: COSMETIC PIGMENTS MARKET SIZE, BY APPLICATION, 2020–2026 (TONS)

#### 10.2.2 CANADA

10.2.2.1 The rising demand for natural, herbal, and organic beauty products is creating potential opportunities

TABLE 31 CANADA: COSMETIC PIGMENTS MARKET SIZE, BY APPLICATION, 2016–2019 (USD MILLION)

TABLE 32 CANADA: COSMETIC PIGMENTS MARKET SIZE, BY APPLICATION, 2020–2026 (USD MILLION)

TABLE 33 CANADA: COSMETIC PIGMENTS MARKET SIZE, BY APPLICATION, 2016–2019 (TONS)

TABLE 34 CANADA: COSMETIC PIGMENTS MARKET SIZE, BY APPLICATION, 2020–2026 (TONS)

#### 10.2.3 MEXICO

10.2.3.1 Rapid economic expansion in Mexico is expected to drive the market

TABLE 35 MEXICO: COSMETIC PIGMENTS MARKET SIZE, BY APPLICATION, 2016–2019 (USD MILLION)

TABLE 36 MEXICO: COSMETIC PIGMENTS MARKET SIZE, BY APPLICATION, 2020–2026 (USD MILLION)

TABLE 37 MEXICO: COSMETIC PIGMENTS MARKET SIZE, BY APPLICATION, 2016–2019 (TONS)

TABLE 38 MEXICO: COSMETIC PIGMENTS MARKET SIZE, BY APPLICATION, 2020–2026 (TONS)

#### 10.3 EUROPE

FIGURE 23 EUROPE: COSMETIC PIGMENTS MARKET SNAPSHOT

TABLE 39 EUROPE: COSMETIC PIGMENTS MARKET SIZE, BY COUNTRY,

2016–2019 (USD MILLION)

TABLE 40 EUROPE: COSMETIC PIGMENTS MARKET SIZE, BY COUNTRY,  
2020–2026 (USD MILLION)

TABLE 41 EUROPE: COSMETIC PIGMENTS MARKET SIZE, BY COUNTRY,  
2016–2019 (TONS)

TABLE 42 EUROPE: COSMETIC PIGMENTS MARKET SIZE, BY COUNTRY,  
2020–2026 (TONS)

TABLE 43 EUROPE: COSMETIC PIGMENTS MARKET SIZE, BY APPLICATION,  
2016–2019 (USD MILLION)

TABLE 44 EUROPE: COSMETIC PIGMENTS MARKET SIZE, BY APPLICATION,  
2020–2026 (USD MILLION)

TABLE 45 EUROPE: COSMETIC PIGMENTS MARKET SIZE, BY APPLICATION,  
2016–2019 (TONS)

TABLE 46 EUROPE: COSMETIC PIGMENTS MARKET SIZE, BY APPLICATION,  
2020–2026 (TONS)

#### 10.3.1 GERMANY

10.3.1.1 Increase in demand for natural cosmetics to drive the market

TABLE 47 GERMANY: COSMETIC PIGMENTS MARKET SIZE, BY APPLICATION,  
2016–2019 (USD MILLION)

TABLE 48 GERMANY: COSMETIC PIGMENTS MARKET SIZE, BY APPLICATION,  
2020–2026 (USD MILLION)

TABLE 49 GERMANY: COSMETIC PIGMENTS MARKET SIZE, BY APPLICATION,  
2016–2019 (TONS)

TABLE 50 GERMANY: COSMETIC PIGMENTS MARKET SIZE, BY APPLICATION,  
2020–2026 (TONS)

#### 10.3.2 UK

10.3.2.1 The demand for cosmetic products such as lipsticks, nail polish, facial  
makeup, and moisturizers is driving the market

TABLE 51 UK: COSMETIC PIGMENTS MARKET SIZE, BY APPLICATION, 2016–2019  
(USD MILLION)

TABLE 52 UK: COSMETIC PIGMENTS MARKET SIZE, BY APPLICATION, 2020–2026  
(USD MILLION)

TABLE 53 UK: COSMETIC PIGMENTS MARKET SIZE, BY APPLICATION, 2016–2019  
(TONS)

TABLE 54 UK: COSMETIC PIGMENTS MARKET SIZE, BY APPLICATION, 2020–2026  
(TONS)

#### 10.3.3 FRANCE

10.3.3.1 Companies adopting new product launches and establishing new distribution  
channels to boost growth

TABLE 55 FRANCE: COSMETIC PIGMENTS MARKET SIZE, BY APPLICATION, 2016–2019 (USD MILLION)

TABLE 56 FRANCE: COSMETIC PIGMENTS MARKET SIZE, BY APPLICATION, 2020–2026 (USD MILLION)

TABLE 57 FRANCE: COSMETIC PIGMENTS MARKET SIZE, BY APPLICATION, 2016–2019 (TONS)

TABLE 58 FRANCE: COSMETIC PIGMENTS MARKET SIZE, BY APPLICATION, 2020–2026 (TONS)

#### 10.3.4 ITALY

10.3.4.1 Increasing demand for mass cosmetic products drives the market

TABLE 59 ITALY: COSMETIC PIGMENTS MARKET SIZE, BY APPLICATION, 2016–2019 (USD MILLION)

TABLE 60 ITALY: COSMETIC PIGMENTS MARKET SIZE, BY APPLICATION, 2020–2026 (USD MILLION)

TABLE 61 ITALY: COSMETIC PIGMENTS MARKET SIZE, BY APPLICATION, 2016–2019 (TONS)

TABLE 62 ITALY: COSMETIC PIGMENTS MARKET SIZE, BY APPLICATION, 2020–2026 (TONS)

#### 10.3.5 SPAIN

10.3.5.1 Market witnessing shift from traditional inorganic pigments to organic pigments in Spain

TABLE 63 SPAIN: COSMETIC PIGMENTS MARKET SIZE, BY APPLICATION, 2016–2019 (USD MILLION)

TABLE 64 SPAIN: COSMETIC PIGMENTS MARKET SIZE, BY APPLICATION, 2020–2026 (USD MILLION)

TABLE 65 SPAIN: COSMETIC PIGMENTS MARKET SIZE, BY APPLICATION, 2016–2019 (TONS)

TABLE 66 SPAIN: COSMETIC PIGMENTS MARKET SIZE, BY APPLICATION, 2020–2026 (TONS)

#### 10.3.6 REST OF EUROPE

TABLE 67 REST OF EUROPE: COSMETIC PIGMENTS MARKET SIZE, BY APPLICATION, 2016–2019 (USD MILLION)

TABLE 68 REST OF EUROPE: COSMETIC PIGMENTS MARKET SIZE, BY APPLICATION, 2020–2026 (USD MILLION)

TABLE 69 REST OF EUROPE: COSMETIC PIGMENTS MARKET SIZE, BY APPLICATION, 2016–2019 (TONS)

TABLE 70 REST OF EUROPE: COSMETIC PIGMENTS MARKET SIZE, BY APPLICATION, 2020–2026 (TONS)

### 10.4 ASIA PACIFIC

**FIGURE 24 ASIA PACIFIC: COSMETIC PIGMENTS MARKET SNAPSHOT****TABLE 71 ASIA PACIFIC: COSMETIC PIGMENTS MARKET SIZE, BY COUNTRY, 2016–2019 (USD MILLION)****TABLE 72 ASIA PACIFIC: COSMETIC PIGMENTS MARKET SIZE, BY COUNTRY, 2020–2026 (USD MILLION)****TABLE 73 ASIA PACIFIC: COSMETIC PIGMENTS MARKET SIZE, BY COUNTRY, 2016–2019 (TONS)****TABLE 74 ASIA PACIFIC: COSMETIC PIGMENTS MARKET SIZE, BY COUNTRY, 2020–2026 (TONS)****TABLE 75 ASIA PACIFIC: COSMETIC PIGMENTS MARKET SIZE, BY APPLICATION, 2016–2019 (USD MILLION)****TABLE 76 ASIA PACIFIC: COSMETIC PIGMENTS MARKET SIZE, BY APPLICATION, 2020–2026 (USD MILLION)****TABLE 77 ASIA PACIFIC: COSMETIC PIGMENTS MARKET SIZE, BY APPLICATION, 2016–2019 (TONS)****TABLE 78 ASIA PACIFIC: COSMETIC PIGMENTS MARKET SIZE, BY APPLICATION, 2020–2026 (TONS)****10.4.1 CHINA**

10.4.1.1 Availability of low-cost raw material, labor, and land and presence of moderately stringent regulatory framework are expected to drive the market

**TABLE 79 CHINA: COSMETIC PIGMENTS MARKET SIZE, BY APPLICATION, 2016–2019 (USD MILLION)****TABLE 80 CHINA: COSMETIC PIGMENTS MARKET SIZE, BY APPLICATION, 2020–2026 (USD MILLION)****TABLE 81 CHINA: COSMETIC PIGMENTS MARKET SIZE, BY APPLICATION, 2016–2019 (TONS)****TABLE 82 CHINA: COSMETIC PIGMENTS MARKET SIZE, BY APPLICATION, 2020–2026 (TONS)****10.4.2 JAPAN**

10.4.2.1 High demand for cosmetic products that help in achieving natural look

**TABLE 83 JAPAN: COSMETIC PIGMENTS MARKET SIZE, BY APPLICATION, 2016–2019 (USD MILLION)****TABLE 84 JAPAN: COSMETIC PIGMENTS MARKET SIZE, BY APPLICATION, 2020–2026 (USD MILLION)****TABLE 85 JAPAN: COSMETIC PIGMENTS MARKET SIZE, BY APPLICATION, 2016–2019 (TONS)****TABLE 86 JAPAN: COSMETIC PIGMENTS MARKET SIZE, BY APPLICATION, 2020–2026 (TONS)****10.4.3 INDIA**



10.4.3.1 Increasing number of working female population in India is boosting the demand for cosmetic products

TABLE 87 INDIA: COSMETIC PIGMENTS MARKET SIZE, BY APPLICATION, 2016–2019 (USD MILLION)

TABLE 88 INDIA: COSMETIC PIGMENTS MARKET SIZE, BY APPLICATION, 2020–2026 (USD MILLION)

TABLE 89 INDIA: COSMETIC PIGMENTS MARKET SIZE, BY APPLICATION, 2016–2019 (TONS)

TABLE 90 INDIA: COSMETIC PIGMENTS MARKET SIZE, BY APPLICATION, 2020–2026 (TONS)

#### 10.4.4 SOUTH KOREA

10.4.4.1 Rising demand for high-quality cosmetic products with novel colors is driving the market

TABLE 91 SOUTH KOREA: COSMETIC PIGMENTS MARKET SIZE, BY APPLICATION, 2016–2019 (USD MILLION)

TABLE 92 SOUTH KOREA: COSMETIC PIGMENTS MARKET SIZE, BY APPLICATION, 2020–2026 (USD MILLION)

TABLE 93 SOUTH KOREA: COSMETIC PIGMENTS MARKET SIZE, BY APPLICATION, 2016–2019 (TONS)

TABLE 94 SOUTH KOREA: COSMETIC PIGMENTS MARKET SIZE, BY APPLICATION, 2020–2026 (TONS)

#### 10.4.5 REST OF ASIA PACIFIC

TABLE 95 REST OF ASIA PACIFIC: COSMETIC PIGMENTS MARKET SIZE, BY APPLICATION, 2016–2019 (USD MILLION)

TABLE 96 REST OF ASIA PACIFIC: COSMETIC PIGMENTS MARKET SIZE, BY APPLICATION, 2020–2026 (USD MILLION)

TABLE 97 REST OF ASIA PACIFIC: COSMETIC PIGMENTS MARKET SIZE, BY APPLICATION, 2016–2019 (TONS)

TABLE 98 REST OF ASIA PACIFIC: COSMETIC PIGMENTS MARKET SIZE, BY APPLICATION, 2020–2026 (TONS)

#### 10.5 MIDDLE EAST & AFRICA

TABLE 99 MIDDLE EAST & AFRICA: COSMETIC PIGMENTS MARKET SIZE, BY COUNTRY, 2016–2019 (USD MILLION)

TABLE 100 MIDDLE EAST & AFRICA: COSMETIC PIGMENTS MARKET SIZE, BY COUNTRY, 2020–2026 (USD MILLION)

TABLE 101 MIDDLE EAST & AFRICA: COSMETIC PIGMENTS MARKET SIZE, BY COUNTRY, 2016–2019 (TONS)

TABLE 102 MIDDLE EAST & AFRICA: COSMETIC PIGMENTS MARKET SIZE, BY COUNTRY, 2020–2026 (TONS)



TABLE 103 MIDDLE EAST & AFRICA: COSMETIC PIGMENTS MARKET SIZE, BY APPLICATION, 2016–2019 (USD MILLION)

TABLE 104 MIDDLE EAST & AFRICA: COSMETIC PIGMENTS MARKET SIZE, BY APPLICATION, 2020–2026 (USD MILLION)

TABLE 105 MIDDLE EAST & AFRICA: COSMETIC PIGMENTS MARKET SIZE, BY APPLICATION, 2016–2019 (TONS)

TABLE 106 MIDDLE EAST & AFRICA: COSMETIC PIGMENTS MARKET SIZE, BY APPLICATION, 2020–2026 (TONS)

#### 10.5.1 SAUDI ARABIA

10.5.1.1 Increasing disposable income, growing young population, and expansion of domestic and foreign cosmetics brands are expected to drive the market

TABLE 107 SAUDI ARABIA: COSMETIC PIGMENTS MARKET SIZE, BY APPLICATION, 2016–2019 (USD MILLION)

TABLE 108 SAUDI ARABIA: COSMETIC PIGMENTS MARKET SIZE, BY APPLICATION, 2020–2026 (USD MILLION)

TABLE 109 SAUDI ARABIA: COSMETIC PIGMENTS MARKET SIZE, BY APPLICATION, 2016–2019 (TONS)

TABLE 110 SAUDI ARABIA: COSMETIC PIGMENTS MARKET SIZE, BY APPLICATION, 2020–2026 (TONS)

#### 10.5.2 SOUTH AFRICA

10.5.2.1 Strong manufacturing base for cosmetic pigments is boosting the market growth

TABLE 111 SOUTH AFRICA: COSMETIC PIGMENTS MARKET SIZE, BY APPLICATION, 2016–2019 (USD MILLION)

TABLE 112 SOUTH AFRICA: COSMETIC PIGMENTS MARKET SIZE, BY APPLICATION, 2020–2026 (USD MILLION)

TABLE 113 SOUTH AFRICA: COSMETIC PIGMENTS MARKET SIZE, BY APPLICATION, 2016–2019 (TONS)

TABLE 114 SOUTH AFRICA: COSMETIC PIGMENTS MARKET SIZE, BY APPLICATION, 2020–2026 (TONS)

#### 10.5.3 REST OF THE MIDDLE EAST & AFRICA

TABLE 115 REST OF MIDDLE EAST & AFRICA: COSMETIC PIGMENTS MARKET SIZE, BY APPLICATION, 2016–2019 (USD MILLION)

TABLE 116 REST OF MIDDLE EAST & AFRICA: COSMETIC PIGMENTS MARKET SIZE, BY APPLICATION, 2020–2026 (USD MILLION)

TABLE 117 REST OF MIDDLE EAST & AFRICA: COSMETIC PIGMENTS MARKET SIZE, BY APPLICATION, 2016–2019 (TONS)

TABLE 118 REST OF MIDDLE EAST & AFRICA: COSMETIC PIGMENTS MARKET SIZE, BY APPLICATION, 2020–2026 (TONS)

## 10.6 SOUTH AMERICA

TABLE 119 SOUTH AMERICA: COSMETIC PIGMENTS MARKET SIZE, BY COUNTRY, 2016–2019 (USD MILLION)

TABLE 120 SOUTH AMERICA: COSMETIC PIGMENTS MARKET SIZE, BY COUNTRY, 2020–2026 (USD MILLION)

TABLE 121 SOUTH AMERICA: COSMETIC PIGMENTS MARKET SIZE, BY COUNTRY, 2016–2019 (TONS)

TABLE 122 SOUTH AMERICA: COSMETIC PIGMENTS MARKET SIZE, BY COUNTRY, 2020–2026 (TONS)

TABLE 123 SOUTH AMERICA: COSMETIC PIGMENTS MARKET SIZE, BY APPLICATION, 2016–2019 (USD MILLION)

TABLE 124 SOUTH AMERICA: COSMETIC PIGMENTS MARKET SIZE, BY APPLICATION, 2020–2026 (USD MILLION)

TABLE 125 SOUTH AMERICA: COSMETIC PIGMENTS MARKET SIZE, BY APPLICATION, 2016–2019 (TONS)

TABLE 126 SOUTH AMERICA: COSMETIC PIGMENTS MARKET SIZE, BY APPLICATION, 2020–2026 (TONS)

### 10.6.1 BRAZIL

10.6.1.1 Rising disposable income among mid- and low-income consumers is driving the market

TABLE 127 BRAZIL: COSMETIC PIGMENTS MARKET SIZE, BY APPLICATION, 2016–2019 (USD MILLION)

TABLE 128 BRAZIL: COSMETIC PIGMENTS MARKET SIZE, BY APPLICATION, 2020–2026 (USD MILLION)

TABLE 129 BRAZIL: COSMETIC PIGMENTS MARKET SIZE, BY APPLICATION, 2016–2019 (TONS)

TABLE 130 BRAZIL: COSMETIC PIGMENTS MARKET SIZE, BY APPLICATION, 2020–2026 (TONS)

### 10.6.2 ARGENTINA

10.6.2.1 Economic recovery and growing purchasing power is contributing to the increasing demand for cosmetic products

TABLE 131 ARGENTINA: COSMETIC PIGMENTS MARKET SIZE, BY APPLICATION, 2016–2019 (USD MILLION)

TABLE 132 ARGENTINA: COSMETIC PIGMENTS MARKET SIZE, BY APPLICATION, 2020–2026 (USD MILLION)

TABLE 133 ARGENTINA: COSMETIC PIGMENTS MARKET SIZE, BY APPLICATION, 2016–2019 (TONS)

TABLE 134 ARGENTINA: COSMETIC PIGMENTS MARKET SIZE, BY APPLICATION, 2020–2026 (TONS)

### 10.6.3 REST OF SOUTH AMERICA

TABLE 135 REST OF SOUTH AMERICA: COSMETIC PIGMENTS MARKET SIZE, BY APPLICATION, 2016–2019 (USD MILLION)

TABLE 136 REST OF SOUTH AMERICA: COSMETIC PIGMENTS MARKET SIZE, BY APPLICATION, 2020–2026 (USD MILLION)

TABLE 137 REST OF SOUTH AMERICA: COSMETIC PIGMENTS MARKET SIZE, BY APPLICATION, 2016–2019 (TONS)

TABLE 138 REST OF SOUTH AMERICA: COSMETIC PIGMENTS MARKET SIZE, BY APPLICATION, 2020–2026 (TONS)

## 11 COMPETITIVE LANDSCAPE

### 11.1 OVERVIEW

FIGURE 25 COMPANIES ADOPTED NEW PRODUCT LAUNCH AS KEY STRATEGY BETWEEN 2014 AND 2021

### 11.2 COMPETITIVE LEADERSHIP MAPPING, 2020

#### 11.2.1 VISIONARY LEADER

#### 11.2.2 INNOVATOR

#### 11.2.3 DYNAMIC DIFFERENTIATOR

#### 11.2.4 EMERGING COMPANY

FIGURE 26 COSMETIC PIGMENTS MARKET: COMPETITIVE LEADERSHIP MAPPING, 2020

#### 11.2.5 STRENGTH OF PRODUCT PORTFOLIO

FIGURE 27 PRODUCT PORTFOLIO ANALYSIS OF TOP PLAYERS IN COSMETIC PIGMENTS MARKET

#### 11.2.6 BUSINESS STRATEGY EXCELLENCE

FIGURE 28 BUSINESS STRATEGY EXCELLENCE OF TOP PLAYERS IN COSMETIC PIGMENTS MARKET

### 11.3 MARKET RANKING OF KEY PLAYERS, 2020

FIGURE 29 MARKET RANKING, 2020

### 11.4 COMPETITIVE SCENARIO

#### 11.4.1 NEW PRODUCT LAUNCHES, 2014–2021

#### 11.4.2 EXPANSIONS, 2014–2021

#### 11.4.3 PARTNERSHIPS & ACQUISITIONS, 2014–2021

## 12 COMPANY PROFILES

(Business Overview, Products, Key Insights, Recent Developments, SWOT Analysis, COVID-19 Developments, MnM View)\*

## 12.1 SUN CHEMICAL

FIGURE 30 SUN CHEMICAL: SWOT ANALYSIS

## 12.2 SENSIENT COSMETIC TECHNOLOGIES

FIGURE 31 SENSIENT COSMETIC TECHNOLOGIES: SWOT ANALYSIS

## 12.3 MERCK

FIGURE 32 MERCK: COMPANY SNAPSHOT

FIGURE 33 MERCK: SWOT ANALYSIS

## 12.4 ECKART

FIGURE 34 ECKART: COMPANY SNAPSHOT

## 12.5 SUDARSHAN CHEMICAL

FIGURE 35 SUDARSHAN CHEMICAL: COMPANY SNAPSHOT

FIGURE 36 SUDARSHAN CHEMICAL: SWOT ANALYSIS

## 12.6 KOBO PRODUCTS

## 12.7 CLARIANT

FIGURE 37 CLARIANT: COMPANY SNAPSHOT

## 12.8 GEOTECH

## 12.9 VENATOR

FIGURE 38 VENATOR: COMPANY SNAPSHOT

## 12.10 LANXESS

FIGURE 39 LANXESS: COMPANY SNAPSHOT

\*Details on Business Overview, Products, Key Insights, Recent Developments, SWOT Analysis, COVID-19 Developments, MnM View might not be captured in case of unlisted companies.

## 12.11 OTHER KEY PLAYERS

12.11.1 KOEL COLOURS

12.11.2 LI PIGMENTS

12.11.3 CHEM INDIA PIGMENTS

12.11.4 YIPIN PIGMENTS

12.11.5 NIHON KOKEN KOGYO

12.11.6 FERRO CORPORATION

12.11.7 DAYGLO COLOR

12.11.8 ELEMENTAL SRL

12.11.9 KOLORTEK

12.11.10 SANDREAM IMPACT

12.11.11 VIBFAST PIGMENTS

12.11.12 NEELIKON

12.11.13 MIYOSHI KASEI

12.11.14 TOYAL

12.11.15 KUNCAI EUROPE

12.11.16 MUSCLEROX

## **13 ADJACENT AND RELATED MARKETS**

13.1 INTRODUCTION

13.2 LIMITATIONS

13.3 COSMETIC PIGMENTS INTERCONNECTED MARKETS

13.3.1 COSMETIC DYES MARKET

13.3.1.1 Market definition

13.3.1.2 Market overview

13.3.1.3 Cosmetic dyes market, By type

13.3.1.3.1 Natural Dyes

13.3.1.3.2 Synthetic Dyes

TABLE 139 COSMETIC DYES MARKET SIZE, BY TYPE, 2016–2023 (USD MILLION)

TABLE 140 COSMETIC DYES MARKET SIZE, BY TYPE, 2016–2023 (TON)

13.3.2 COSMETIC ANTIOXIDANTS MARKET

13.3.2.1 Market definition

13.3.2.2 Market overview

13.3.2.3 Cosmetic antioxidants market, By source

13.3.2.3.1 Natural

13.3.2.3.2 Chemically Derived

TABLE 141 COSMETIC ANTIOXIDANTS MARKET SIZE, BY SOURCE, 2016–2019  
(USD MILLION)

TABLE 142 COSMETIC ANTIOXIDANTS MARKET SIZE, BY SOURCE, 2020–2025  
(USD MILLION)

## **14 APPENDIX**

14.1 DISCUSSION GUIDE

14.2 KNOWLEDGE STORE: MARKETSDANDMARKETS' SUBSCRIPTION PORTAL

14.3 AVAILABLE CUSTOMIZATIONS

14.4 RELATED REPORTS

14.5 AUTHOR DETAILS

## I would like to order

Product name: Cosmetic Pigments Market by Composition (Organic, Inorganic), Type (Special Effect, Surface treated, Nano), Application (Facial Makeup, Eye Makeup, Lip Products, Nail Products, Hair Color Products), and Region - Global Forecast to 2026

Product link: <https://marketpublishers.com/r/C4708A76B7AEN.html>

Price: US\$ 4,950.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/C4708A76B7AEN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below

and fax the completed form to +44 20 7900 3970