

# Copper Tubes - Company Evaluation Report, 2025

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## Abstracts

The Copper Tubes Companies Quadrant is a comprehensive industry analysis that provides valuable insights into the global market for Copper Tubes. This quadrant offers a detailed evaluation of key market players, technological advancements, product innovations, and emerging trends shaping the industry. MarketsandMarkets 360 Quadrants evaluated over 100 companies, of which the Top 10 Copper Tubes Companies were categorized and recognized as quadrant leaders.

The global copper tubes market is witnessing substantial growth, fueled by rising demand across various industries including HVACR (Heating, Ventilation, Air Conditioning, and Refrigeration), plumbing, medical, gas distribution, automotive, and industrial sectors. A major factor driving this growth is the increase in construction and infrastructure projects, particularly in developing countries, which boosts the need for efficient plumbing and climate control systems. The emphasis on energy-efficient buildings, increased awareness of indoor air quality, and rapid urban development have further accelerated the adoption of HVACR systems. Copper tubes are essential in these systems due to their excellent thermal conductivity, corrosion resistance, and long-term durability. Moreover, copper's ability to be 100% recycled makes it an environmentally friendly option, aligning well with global initiatives promoting green construction and the circular economy.

Copper tubes are cylindrical and hollow products manufactured mainly from refined copper and are extensively used in multiple industries owing to their exceptional thermal and electrical conductivity, resistance to corrosion, strength, and recyclability. The copper tubes market includes the production, supply, and utilization of different types of copper tubing such as straight tubes, coils, and capillary tubes. These are typically classified by standards like Type K, Type L, and Type M, which vary based on wall thickness and pressure capacities. Copper tubes are vital in HVACR systems, plumbing, gas distribution networks, automotive systems, and medical gas delivery

infrastructures. They serve a crucial role in conveying fluids and gases under varying pressures and temperatures. Known for their long service life, ease of installation, antimicrobial features, and sustainability, copper tubes are preferred in many applications. The market is shaped by developments in construction, infrastructure, renewable energy, and innovations in manufacturing technologies.

The 360 Quadrant maps the Copper Tubes companies based on criteria such as revenue, geographic presence, growth strategies, investments, and sales strategies for the market presence of the Copper Tubes quadrant. The top criteria for product footprint evaluation included By APPLICATION (HVACR, Plumbing, Industrial, Medical, Automotive, Other Applications), By FORM (Straight Tubes, Coils, Capillary Tubes, Other Forms), By THICKNESS (Standard Gage, Extra-heavy Gage, Thin-wall Gage, Other Thicknesses), and By TYPE (Type K, Type M, Type L, Other Types).

Key players in the Copper Tubes market include major global corporations and specialized innovators such as KME Group SpA, Wieland Group, Cerro Flow Products LLC, LUVATA, KOBE STEEL, LTD., Mueller Industries, Cambridge-Lee Industries Llc, Hailiang Group, Shanghai Metal Corporation, and Qingdao Hongtai Copper Co., Ltd. These companies are actively investing in research and development, forming strategic partnerships, and engaging in collaborative initiatives to drive innovation, expand their global footprint, and maintain a competitive edge in this rapidly evolving market.

### Top 3 Companies

#### Wieland Group

Wieland Group is distinguished by its expansive global presence and sustainability initiatives. The company operates widely across Europe, North America, and Asia, serving sectors like plumbing, HVAC, and heat exchangers. Wieland's innovation includes the Cuprolife initiative, producing copper tubes made from 100% recycled materials, catering to eco-conscious markets. This aligns with the global push toward sustainability. Its commitment to high-quality precision tubes supports its leadership position in energy-efficient systems, strengthened by strategic acquisitions like Small Tube Products and Farmers Copper Ltd., enhancing its production capacity and market share.

#### KME Group SpA

KME Group SpA of Italy maintains a competitive edge through its strong European market presence and strategic financial maneuvers, including the NYSE listing of its Cunova unit, which has bolstered its financial flexibility. The company produces 140

kilotons of copper tubes primarily for HVAC and plumbing applications, which comply with international standards like ASTM B88. KME's focus on durable and high-quality tubes cater to diverse needs, making it a preferred supplier for large-scale international projects.

#### KOBE STEEL, LTD.

Japanese multinational KOBE STEEL, LTD. commands significant influence in the Asia Pacific market, particularly for HVAC applications. With a production output of 130 kilotons, the company holds a significant market share and emphasizes quality with its JIS H3300-certified tubes. Its expansions in India and Thailand are strategic moves to tap into high-demand regions. KOBE STEEL's focus on technological excellence and energy-efficient solutions ensures it remains a formidable force in the global market.

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