

Copper Products Market by Product (Bars, Wires, Rods, Tubes & Pipes, Strips, Foils, Alloy Products, Profiles, Tapes, Others), Application (Conductive Use, Structural Use, Earthing, Shielding, Others), End-Use Industry (Electrical & Power Transmission, Industrial Equipment & Machinery, Metallurgy & Foundry, Electronics, Building & Construction, Transportation, Plumbing, Power Generation, Others), and Region - Global Forecast to 2035

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Abstracts

The copper products market is projected to grow from USD 375.47 billion in 2025 to USD 645.86 billion by 2035 at a CAGR of 5.6%. The copper products market is experiencing robust growth, driven by copper's indispensable role across the power, construction, electronics, automotive, and renewable energy industries. Its superior electrical and thermal conductivity, durability, and recyclability make it the preferred material for wires, tubes, sheets, foils, and alloys. Rapid urbanization and infrastructure development worldwide significantly boost the demand for copper in power grids, plumbing, and building materials. At the same time, the accelerating adoption of electric vehicles (EVs), renewable energy systems, and smart grids is unlocking new opportunities, particularly for copper wires, busbars, and foils in batteries and charging infrastructure. Electronics and telecommunication growth further strengthens demand, with copper vital for PCBs, connectors, and miniaturized devices. The shift toward sustainability and the circular economy has also made copper recycling a primary supply source, reducing dependence on mining while meeting rising consumption. However, the market faces challenges such as supply chain volatility, high energy costs in production, and competition from substitutes like aluminum in some applications.

Despite these, strong government investments in clean energy, digitalization, and electrification continue to position copper products as critical enablers of modern infrastructure and technology, ensuring steady long-term market expansion.

“By product, the foils segment is projected to be the fastest-growing segment of the copper products market during the forecast period.”

Foils are emerging as the fastest-growing product segment in the copper products market due to their critical role in high-tech and renewable applications. In electronics, copper foils are essential for printed circuit boards (PCBs) and lithium-ion batteries, where their high conductivity and flexibility enable efficient energy transfer and compact designs. The rapid expansion of electric vehicles (EVs), energy storage systems, and consumer electronics drives significant demand. Additionally, copper foils are increasingly used in shielding applications for 5G infrastructure and advanced communication devices, offering protection against electromagnetic interference. Their lightweight and adaptable properties are also suitable for flexible electronics and miniaturized devices. With the accelerating shift toward electrification, renewable integration, and digitalization, copper foils are expected to grow substantially. The segment also benefits from ongoing innovations in ultra-thin foils tailored for EV batteries, positioning it as a vital material in next-generation technologies.

“By application, earthing is projected to be the fastest-growing application segment in the copper products market during the forecast period.”

The earthing segment is projected to be the fastest-growing application segment in the copper products market due to the rising emphasis on electrical safety, reliability, and regulatory compliance across residential, commercial, and industrial infrastructures. With its superior electrical conductivity, corrosion resistance, and durability, copper is the most preferred material for earthing systems. It ensures effective dissipation of fault currents and protects equipment and human life from electrical hazards. The growth of urbanization and smart city projects globally significantly boosts the demand for earthing solutions in modern buildings, data centers, and industrial complexes. Additionally, the rapid expansion of renewable energy installations, such as solar and wind farms, is accelerating the demand for efficient grounding systems, where copper is crucial in maintaining safety and system stability. The electrification of transportation, including electric vehicle (EV) charging infrastructure, further contributes to this growth, as reliable earthing is mandatory for uninterrupted operations. Governments and regulatory bodies are also tightening safety standards, compelling industries to adopt high-quality copper-based earthing systems. This combination of safety needs, infrastructure

expansion, and renewable energy integration positions earthing as the fastest-growing application segment in the copper products market.

“By end-use industry, plumbing is projected to be the fastest-growing segment in the copper products market during the forecast period.”

Plumbing is projected to be the fastest-growing end-use industry segment for the copper products market during the forecast period. This projection is inspired by copper's unique combination of durability, corrosion resistance, and antimicrobial properties. Copper pipes and tubes are widely preferred in plumbing systems for residential, commercial, and industrial buildings due to their long service life, resistance to scaling, and ability to withstand high pressure and temperature variations. Unlike plastic alternatives, copper does not degrade under UV light and offers proven reliability in hot and cold-water distribution systems. The rapid pace of urbanization and infrastructure development, especially in Asia Pacific, is a major growth driver, with large-scale housing projects, commercial complexes, and public utilities requiring reliable plumbing solutions. Growing awareness of water quality and hygiene also fuels the demand for copper, as its natural antimicrobial properties help prevent bacterial growth, ensuring safe water distribution. The trend toward green buildings and sustainable construction practices further boosts copper adoption, since it is 100% recyclable and aligns with environmental goals. In addition, the replacement of aging plumbing systems in developed regions like North America and Europe is creating steady demand for copper-based solutions. With rising investments in construction, modernization, and sustainable urban infrastructure, plumbing is set to remain the fastest-growing end-use industry segment for copper products.

“Asia Pacific is projected to be the fastest-growing regional market for copper products during the forecast period.”

Asia Pacific is projected to be the fastest-growing market for copper products due to rapid urbanization, industrialization, and massive infrastructure development across key economies such as China, India, Japan, and South Korea. The region is witnessing a surging demand for copper wires, rods, and foils driven by the expansion of power transmission networks, renewable energy projects, and the widespread adoption of electric vehicles (EVs). Electronics manufacturing hubs in China, Taiwan, and South Korea heavily depend on copper for semiconductors, PCBs, and consumer electronics, further accelerating consumption. Additionally, large-scale construction and plumbing projects fueled by urban housing demand significantly increase the use of copper pipes and tubes. Government-backed investments in smart grids, electrification, and green

energy add to this momentum. With its strong base of manufacturing industries, rising population, and ongoing infrastructure upgrades, Asia Pacific combines scale and speed.

Extensive primary interviews were conducted to determine and verify the market size for several segments and subsegments identified through secondary research.

A breakdown of the profiles of the primary interviewees is as follows:

By Company Type: Tier 1 – 60%, Tier 2 – 25%, and Tier 3 – 15%

By Designation: Directors – 20%, Managers – 30%, and Others – 50%

By Region: North America – 20%, Europe – 30%, Asia Pacific – 30%, Middle East & Africa – 10%, and South America – 10%

Key players in the copper products market include Mueller Industries (US), Wieland Group (Germany), Hailiang Group (China), KME Group SpA (Italy), KGHM (Poland), Hindalco Industries Limited (India), Aurubis AG (Germany), Mitsubishi Materials Corporation (Japan), KOBE STEEL LTD. (Japan), Nexans (France), Ningbo Jintian Copper (Group) Co., Ltd. (China), and Jiangxi Copper Co., Ltd. (China).

Research Coverage

This report segments the market for copper products by product, application, end-use industry, and region. It provides estimations for the overall value of the market across various regions. A detailed analysis of key industry players has been conducted to provide insights into their business overviews, products & services, key strategies, product launches, expansions, and partnerships associated with the copper products market.

Key Benefits of Buying this Report

This research report focuses on various analysis levels: industry analysis (industry trends), market ranking analysis of top players, and company profiles. These levels provide an overall view of the competitive landscape, emerging and high-growth segments of the copper products market; high-growth regions; and market drivers, restraints, opportunities, and challenges.

The report provides insights into the following pointers:

Analysis of Key Drivers and Opportunities: Key drivers include 100% recyclability of copper, reducing production costs, ensuring raw material stability, and aligning with sustainability goals and high consumption of copper in industries like construction and infrastructure. Key opportunities include rising adoption of AI, data centers, and cloud infrastructure, unlocking new opportunities, and rapid electric vehicle (EV) industry expansion.

Analysis of key Restraints and Challenges: Key restraints include raw material availability & mining challenges, and availability of alternative materials like aluminum, polyethylene, and optical fiber, limiting growth. A key challenge to market growth would be a highly energy-intensive production process and supply chain constraints.

Market Penetration: Comprehensive information on the copper products offered by top players in the global copper products market

Product Development/Innovation: Detailed insights into upcoming technologies, research & development activities, and product launches in the copper products market

Market Development: Comprehensive information about lucrative emerging markets across regions

Market Diversification: Exhaustive information about products, untapped regions, and recent developments in the global copper products market

Competitive Assessment: In-depth assessment of market share, strategies, products, and manufacturing capabilities of leading players in the copper products market

Contents

1 INTRODUCTION

- 1.1 STUDY OBJECTIVES
- 1.2 MARKET DEFINITION
- 1.3 STUDY SCOPE
 - 1.3.1 MARKET SEGMENTATION AND REGIONAL SCOPE
 - 1.3.2 INCLUSIONS & EXCLUSIONS
- 1.4 YEARS CONSIDERED
- 1.5 CURRENCY CONSIDERED
- 1.6 UNITS CONSIDERED
- 1.7 RESEARCH LIMITATIONS
- 1.8 STAKEHOLDERS

2 RESEARCH METHODOLOGY

- 2.1 RESEARCH DATA
 - 2.1.1 SECONDARY DATA
 - 2.1.1.1 Key data from secondary sources
 - 2.1.2 PRIMARY DATA
 - 2.1.2.1 Key data from primary sources
 - 2.1.2.2 Primary data sources
 - 2.1.2.3 Key primary participants
 - 2.1.2.4 Breakdown of interviews with experts
 - 2.1.2.5 Key industry insights
- 2.2 BASE NUMBER CALCULATION
 - 2.2.1 SUPPLY-SIDE APPROACH
 - 2.2.2 DEMAND-SIDE APPROACH
- 2.3 FORECAST NUMBER CALCULATION
 - 2.3.1 SUPPLY SIDE
 - 2.3.2 DEMAND SIDE
- 2.4 MARKET SIZE ESTIMATION
 - 2.4.1 BOTTOM-UP APPROACH
 - 2.4.2 TOP-DOWN APPROACH
- 2.5 DATA TRIANGULATION
- 2.6 RESEARCH ASSUMPTIONS
- 2.7 GROWTH FORECAST
- 2.8 RISK ASSESSMENT

2.9 FACTOR ANALYSIS

2.9.1 INTRODUCTION

3 EXECUTIVE SUMMARY

4 PREMIUM INSIGHTS

4.1 ATTRACTIVE OPPORTUNITIES FOR PLAYERS IN COPPER PRODUCTS MARKET

4.2 COPPER PRODUCTS MARKET, BY PRODUCT

4.3 COPPER PRODUCTS MARKET, BY APPLICATION

4.4 COPPER PRODUCTS MARKET, BY END-USE INDUSTRY

4.5 COPPER PRODUCTS MARKET, BY COUNTRY

5 MARKET OVERVIEW

5.1 INTRODUCTION

5.2 MARKET DYNAMICS

5.2.1 DRIVERS

5.2.1.1 High consumption of copper for construction of infrastructure

5.2.1.2 Copper's 100% recyclability and exceptional performance

5.2.1.3 Industrialization and growing urbanization

5.2.2 RESTRAINTS

5.2.2.1 Limited raw material availability & mining challenges

5.2.2.2 Availability of alternative materials like aluminum, polyethylene, and optical fiber

5.2.3 OPPORTUNITIES

5.2.3.1 Rising adoption of AI, data centers, and cloud infrastructure

5.2.3.2 Rapid expansion of electric vehicle (EV) industry

5.2.4 CHALLENGES

5.2.4.1 High energy-intensive production process and supply chain challenges

5.3 IMPACT OF GENERATIVE AI ON COPPER PRODUCTS MARKET

5.3.1 INTRODUCTION

5.3.2 CHEMICAL COMPANIES EMBRACING AI

5.3.3 ADOPTION OF GENERATIVE AI IN COPPER PRODUCTS MARKET

5.3.4 IMPACT OF GENERATIVE AI ON COPPER PRODUCTS MARKET

6 INDUSTRY TRENDS

- 6.1 INTRODUCTION
- 6.2 TRENDS & DISRUPTIONS IMPACTING CUSTOMER BUSINESS
- 6.3 SUPPLY CHAIN ANALYSIS
- 6.4 US 2025 TARIFF
 - 6.4.1 INTRODUCTION
 - 6.4.2 KEY TARIFF RATES
 - 6.4.3 PRICE IMPACT ANALYSIS
 - 6.4.4 IMPACT ON COUNTRY/REGION
 - 6.4.4.1 North America
 - 6.4.4.2 Europe
 - 6.4.4.3 Asia Pacific
 - 6.4.5 IMPACT ON END-USE INDUSTRIES
- 6.5 INVESTMENT & FUNDING SCENARIO
- 6.6 PRICING ANALYSIS
 - 6.6.1 AVERAGE SELLING PRICE TREND, BY PRODUCT
 - 6.6.2 AVERAGE SELLING PRICE OF KEY COPPER PRODUCTS, BY KEY PLAYER
 - 6.6.3 AVERAGE SELLING PRICE TREND, BY REGION
- 6.7 ECOSYSTEM ANALYSIS
- 6.8 TECHNOLOGY ANALYSIS
 - 6.8.1 KEY TECHNOLOGIES
 - 6.8.2 COMPLEMENTARY TECHNOLOGIES
 - 6.8.3 ADJACENT TECHNOLOGIES
- 6.9 PATENT ANALYSIS
 - 6.9.1 METHODOLOGY
 - 6.9.2 PATENTS GRANTED
 - 6.9.3 INSIGHTS
 - 6.9.4 LEGAL STATUS
 - 6.9.5 JURISDICTION ANALYSIS
 - 6.9.6 TOP APPLICANTS
- 6.10 TRADE ANALYSIS
 - 6.10.1 IMPORT SCENARIO (HS CODE 740721)
 - 6.10.2 EXPORT SCENARIO (HS CODE 740721)
 - 6.10.3 IMPORT SCENARIO (HS CODE 740911)
 - 6.10.4 EXPORT SCENARIO (HS CODE 740911)
 - 6.10.5 IMPORT SCENARIO (HS CODE 741121)
 - 6.10.6 EXPORT SCENARIO (HS CODE 741121)
 - 6.10.7 IMPORT SCENARIO (HS CODE 740729)
 - 6.10.8 EXPORT SCENARIO (HS CODE 740729)
 - 6.10.9 IMPORT SCENARIO (HS CODE 741021)

- 6.10.10 EXPORT SCENARIO (HS CODE 741021)
- 6.11 KEY CONFERENCES & EVENTS
- 6.12 TARIFF AND REGULATORY LANDSCAPE
 - 6.12.1 TARIFF ANALYSIS
 - 6.12.2 REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS
 - 6.12.3 REGULATORY FRAMEWORK, BY REGION
- 6.13 PORTER'S FIVE FORCES ANALYSIS
 - 6.13.1 THREAT FROM NEW ENTRANTS
 - 6.13.2 THREAT FROM SUBSTITUTES
 - 6.13.3 BARGAINING POWER OF SUPPLIERS
 - 6.13.4 BARGAINING POWER OF BUYERS
 - 6.13.5 INTENSITY OF COMPETITIVE RIVALRY
- 6.14 KEY STAKEHOLDERS & BUYING CRITERIA
 - 6.14.1 KEY STAKEHOLDERS IN BUYING PROCESS
 - 6.14.2 BUYING CRITERIA
- 6.15 MACROECONOMIC OUTLOOK
 - 6.15.1 GLOBAL GDP TRENDS
- 6.16 CASE STUDY ANALYSIS
 - 6.16.1 INSTALLATION OF COPPER TOUCH SURFACES IN MEJIRO DAY CARE CENTER
 - 6.16.2 USE OF COPPER ALLOYS IN PUBLIC SPACES FOR ANTIMICROBIAL PROTECTION
 - 6.16.3 IMPROVING HEAT PUMP SYSTEM PERFORMANCE THROUGH SMALL-DIAMETER COPPER TUBE AND DESIGN OPTIMIZATION

7 COPPER PRODUCTS MARKET, BY APPLICATION

- 7.1 INTRODUCTION
- 7.2 CONDUCTIVE USE
 - 7.2.1 RISING GLOBAL ELECTRIFICATION AND EV PENETRATION TO DRIVE MARKET
- 7.3 STRUCTURAL USE
 - 7.3.1 COPPER'S DURABILITY, RECYCLABILITY, AND AESTHETIC APPEAL TO BOOST ITS USE FOR SUSTAINABLE CONSTRUCTION AND INDUSTRIAL STRUCTURAL APPLICATIONS
- 7.4 EARTHING
 - 7.4.1 EXPANDING ELECTRIFICATION AND RENEWABLE ENERGY PROJECTS TO BOOST DEMAND FOR COPPER IN RELIABLE EARTHING SYSTEMS

7.5 SHIELDING

7.5.1 EXPANSION OF 5G, IOT, AEROSPACE, AND MEDICAL ELECTRONICS TO DRIVE DEMAND FOR COPPER SHIELDING AGAINST EMI AND RFI

7.6 OTHER APPLICATIONS

7.6.1 MARINE

7.6.2 CHEMICAL PROCESSING

7.6.3 ANTIMICROBIAL APPLICATIONS

8 COPPER PRODUCTS MARKET, BY PRODUCT

8.1 INTRODUCTION

8.2 BARS

8.2.1 RISING DEMAND FROM ELECTRICAL INFRASTRUCTURE AND RENEWABLE ENERGY GRIDS TO SUSTAIN GROWTH

8.3 WIRES

8.3.1 GROWING ELECTRIFICATION, EV ADOPTION, AND RENEWABLE ENERGY PROJECTS TO BOOST DEMAND

8.4 RODS

8.4.1 INCREASING USE OF RODS AS FEEDSTOCK FOR WIRE AND CABLE PRODUCTION TO DRIVE CONSISTENT DEMAND

8.5 STRIPS

8.5.1 RISING DEMAND FROM RENEWABLE ENERGY AND ELECTRONICS INDUSTRIES TO ENHANCE USE OF COPPER STRIPS

8.6 FOILS

8.6.1 SURGE IN EV BATTERY PRODUCTION AND MINIATURIZED ELECTRONICS TO FUEL DEMAND

8.7 TUBES & PIPES

8.7.1 INCREASING CONSTRUCTION ACTIVITIES TO DRIVE CONSUMPTION OF COPPER TUBES AND PIPES

8.8 ALLOY PRODUCTS

8.8.1 DIVERSE APPLICATIONS ACROSS MARINE, AUTOMOTIVE, AND CONSTRUCTION SECTORS TO FUEL DEMAND

8.9 PROFILES

8.9.1 CUSTOMIZATION NEEDS IN ELECTRICAL SYSTEMS AND SUSTAINABLE CONSTRUCTION TO DRIVE MARKET

8.10 TAPES

8.10.1 GROWING USE OF COPPER TAPES FOR EMI/RFI SHIELDING TO BOOST MARKET

8.11 OTHER PRODUCTS

8.11.1 PLATES

8.11.2 SHEETS

9 COPPER PRODUCTS MARKET, BY END-USE INDUSTRY

9.1 INTRODUCTION

9.2 ELECTRICAL & POWER TRANSMISSION

9.2.1 GLOBAL ELECTRIFICATION INITIATIVES AND GRID MODERNIZATION TO DRIVE DEMAND FOR COPPER IN ELECTRICAL AND POWER TRANSMISSION

9.3 INDUSTRIAL EQUIPMENT & MACHINERY

9.3.1 RISING INDUSTRIAL AUTOMATION AND DEMAND FOR ENERGY-EFFICIENT MACHINERY TO BOOST USE OF COPPER IN INDUSTRIAL EQUIPMENT

9.4 METALLURGY & FOUNDRY

9.4.1 GROWING DEMAND FOR COPPER ALLOYS ACROSS AUTOMOTIVE, AEROSPACE, AND CONSTRUCTION INDUSTRIES TO SUPPORT USE OF COPPER

9.5 ELECTRONICS

9.5.1 PROLIFERATION OF 5G, IOT, AND ADVANCED ELECTRONICS TO DRIVE SUSTAINED DEMAND FOR COPPER

9.6 BUILDING & CONSTRUCTION

9.6.1 URBANIZATION, INFRASTRUCTURAL GROWTH, AND GREEN BUILDING INITIATIVES TO DRIVE MARKET

9.7 TRANSPORTATION

9.7.1 ELECTRIFICATION OF VEHICLES AND EXPANSION OF MODERN TRANSPORTATION INFRASTRUCTURE TO BOOST DEMAND

9.8 PLUMBING

9.8.1 GROWING URBAN INFRASTRUCTURE AND DEMAND FOR SAFE, DURABLE WATER AND HVAC SYSTEMS TO DRIVE DEMAND

9.9 POWER GENERATION

9.9.1 GLOBAL TRANSITION TO RENEWABLE ENERGY AND EFFICIENT POWER GENERATION TO DRIVE MARKET

9.10 OTHER END-USE INDUSTRIES

9.10.1 CONSUMER GOODS

9.10.2 HEALTHCARE

9.10.3 DEFENSE

10 COPPER PRODUCTS MARKET, BY REGION

10.1 INTRODUCTION

10.2 ASIA PACIFIC

10.2.1 CHINA

10.2.1.1 Rapid EV adoption, renewable energy expansion, and large-scale infrastructure development to drive market

10.2.2 JAPAN

10.2.2.1 Advancements in automotive market ecosystem to boost growth

10.2.3 INDIA

10.2.3.1 Increase in manufacturing of electronics and high infrastructure investments to drive market

10.2.4 SOUTH KOREA

10.2.4.1 Rapid EV electrification and manufacturing of high-performance semiconductors to drive market

10.2.5 REST OF ASIA PACIFIC

10.3 NORTH AMERICA

10.3.1 US

10.3.1.1 Robust construction activity, thriving electronics sector, and ongoing power grid and renewable energy investments to drive market

10.3.2 CANADA

10.3.2.1 Steady growth in construction sector and significant investments in energy transition to boost growth

10.3.3 MEXICO

10.3.3.1 Rapid growth in EV sales and power, industrial, and infrastructure projects to boost market

10.4 EUROPE

10.4.1 GERMANY

10.4.1.1 Large-scale manufacturing and grid modernization to drive demand

10.4.2 ITALY

10.4.2.1 Large manufacturing cluster for machinery, electrical equipment, and automotive components to drive market

10.4.3 FRANCE

10.4.3.1 Transport electrification and government-led retrofitting programs to fuel demand for copper

10.4.4 UK

10.4.4.1 Rapid rollout of EV charging networks to underpin market growth

10.4.5 SPAIN

10.4.5.1 Expansion of renewable energy and EV production to boost demand for copper cables and components

10.4.6 REST OF EUROPE

10.5 MIDDLE EAST & AFRICA

10.5.1 GCC COUNTRIES

10.5.1.1 UAE

10.5.1.1.1 Expanding infrastructure and smart city projects to fuel demand

10.5.1.2 Saudi Arabia

10.5.1.2.1 Giga-projects like NEOM to intensify usage of copper in power, metallurgy, and desalination industries

10.5.1.3 Rest of GCC Countries

10.5.2 SOUTH AFRICA

10.5.2.1 Rising demand for copper for mining and infrastructure modernization programs to boost market

10.5.3 REST OF MIDDLE EAST & AFRICA

10.6 SOUTH AMERICA

10.6.1 ARGENTINA

10.6.1.1 Rapid expansion in renewable energy to boost copper usage for housing and industrial development

10.6.2 BRAZIL

10.6.2.1 Expanding housing, automotive, and renewable energy projects backed by government infrastructure and clean energy programs to drive demand

10.6.3 REST OF SOUTH AMERICA

11 COMPETITIVE LANDSCAPE

11.1 INTRODUCTION

11.2 KEY PLAYER STRATEGIES/RIGHT TO WIN

11.3 MARKET SHARE ANALYSIS, 2024

11.4 REVENUE ANALYSIS OF TOP FIVE PLAYERS, 2020–2024

11.5 BRAND/PRODUCT COMPARISON

11.6 COMPANY EVALUATION MATRIX: KEY PLAYERS, 2024

11.6.1 STARS

11.6.2 EMERGING LEADERS

11.6.3 PERVASIVE PLAYERS

11.6.4 PARTICIPANTS

11.6.5 COMPANY FOOTPRINT: KEY PLAYERS, 2024

11.6.5.1 Company footprint

11.6.5.2 Region footprint

11.6.5.3 Product footprint

11.6.5.4 Application footprint

11.6.5.5 End-use industry footprint

11.7 COMPANY EVALUATION MATRIX: STARTUPS/SMES, 2024

- 11.7.1 PROGRESSIVE COMPANIES
- 11.7.2 RESPONSIVE COMPANIES
- 11.7.3 DYNAMIC COMPANIES
- 11.7.4 STARTING BLOCKS
- 11.7.5 COMPETITIVE BENCHMARKING: STARTUPS/SMES, 2024
 - 11.7.5.1 Detailed list of key startups/SMEs, 2024
 - 11.7.5.2 Competitive benchmarking of key startups/SMEs
- 11.8 COMPANY VALUATION AND FINANCIAL METRICS
- 11.9 COMPETITIVE SCENARIO
 - 11.9.1 PRODUCT LAUNCHES
 - 11.9.2 DEALS
 - 11.9.3 EXPANSION
 - 11.9.4 OTHER DEVELOPMENTS

12 COMPANY PROFILES

- 12.1 KEY PLAYERS
 - 12.1.1 MUELLER INDUSTRIES
 - 12.1.1.1 Business overview
 - 12.1.1.2 Products/Solutions/Services offered
 - 12.1.1.3 Recent developments
 - 12.1.1.3.1 Deals
 - 12.1.1.4 MnM view
 - 12.1.1.4.1 Right to win
 - 12.1.1.4.2 Strategic choices
 - 12.1.1.4.3 Weaknesses and competitive threats
 - 12.1.2 WIELAND GROUP
 - 12.1.2.1 Business overview
 - 12.1.2.2 Products/Solutions/Services offered
 - 12.1.2.3 Recent developments
 - 12.1.2.3.1 Product launches
 - 12.1.2.3.2 Deals
 - 12.1.2.3.3 Expansion
 - 12.1.2.4 MnM view
 - 12.1.2.4.1 Right to win
 - 12.1.2.4.2 Strategic choices
 - 12.1.2.4.3 Weaknesses and competitive threats
 - 12.1.3 HAILIANG GROUP
 - 12.1.3.1 Business overview

- 12.1.3.2 Products/Solutions/Services offered
- 12.1.3.3 Recent developments
 - 12.1.3.3.1 Other developments
- 12.1.3.4 MnM view
 - 12.1.3.4.1 Right to win
 - 12.1.3.4.2 Strategic choices
 - 12.1.3.4.3 Weaknesses and competitive threats
- 12.1.4 KME GERMANY GMBH
 - 12.1.4.1 Business overview
 - 12.1.4.2 Products/Solutions/Services offered
 - 12.1.4.3 Recent developments
 - 12.1.4.3.1 Deals
 - 12.1.4.4 MnM view
 - 12.1.4.4.1 Right to win
 - 12.1.4.4.2 Strategic choices
 - 12.1.4.4.3 Weaknesses and competitive threats
- 12.1.5 KGHM
 - 12.1.5.1 Business overview
 - 12.1.5.2 Products/Solutions/Services offered
 - 12.1.5.3 Recent developments
 - 12.1.5.3.1 Deals
 - 12.1.5.3.2 Expansion
 - 12.1.5.4 MnM view
 - 12.1.5.4.1 Right to win
 - 12.1.5.4.2 Strategic choices
 - 12.1.5.4.3 Weaknesses and competitive threats
- 12.1.6 HINDALCO INDUSTRIES LTD.
 - 12.1.6.1 Business overview
 - 12.1.6.2 Products/Solutions/Services offered
 - 12.1.6.3 Recent developments
 - 12.1.6.3.1 Deals
 - 12.1.6.3.2 Other developments
 - 12.1.6.4 MnM view
 - 12.1.6.4.1 Right to win
 - 12.1.6.4.2 Strategic choices
 - 12.1.6.4.3 Weaknesses and competitive threats
- 12.1.7 AURUBIS AG
 - 12.1.7.1 Business overview
 - 12.1.7.2 Products/Solutions/Services offered

- 12.1.7.3 Recent developments
 - 12.1.7.3.1 Deals
 - 12.1.7.3.2 Expansion
 - 12.1.7.3.3 Other developments
- 12.1.7.4 MnM view
 - 12.1.7.4.1 Right to win
 - 12.1.7.4.2 Strategic choices
 - 12.1.7.4.3 Weaknesses and competitive threats
- 12.1.8 KOBE STEEL, LTD.
 - 12.1.8.1 Business overview
 - 12.1.8.2 Products/Solutions/Services offered
 - 12.1.8.3 Recent developments
 - 12.1.8.3.1 Expansion
 - 12.1.8.4 MnM view
 - 12.1.8.4.1 Right to win
 - 12.1.8.4.2 Strategic choices
 - 12.1.8.4.3 Weaknesses and competitive threats
- 12.1.9 MITSUBISHI MATERIALS CORPORATION
 - 12.1.9.1 Business overview
 - 12.1.9.2 Products/Solutions/Services offered
 - 12.1.9.3 Recent developments
 - 12.1.9.3.1 Product launches
 - 12.1.9.3.2 Deals
 - 12.1.9.3.3 Expansion
 - 12.1.9.4 MnM view
 - 12.1.9.4.1 Right to win
 - 12.1.9.4.2 Strategic choices
 - 12.1.9.4.3 Weaknesses and competitive threats
- 12.1.10 NEXANS
 - 12.1.10.1 Business overview
 - 12.1.10.2 Products/Solutions/Services offered
 - 12.1.10.3 Recent developments
 - 12.1.10.3.1 Product launches
 - 12.1.10.3.2 Deals
 - 12.1.10.3.3 Other developments
 - 12.1.10.4 MnM view
 - 12.1.10.4.1 Right to win
 - 12.1.10.4.2 Strategic choices
 - 12.1.10.4.3 Weaknesses and competitive threats

12.1.11 NINGBO JINTIAN COPPER (GROUP) CO., LTD.

- 12.1.11.1 Business overview
- 12.1.11.2 Products/Solutions/Services offered
- 12.1.11.3 Recent developments
 - 12.1.11.3.1 Expansion
 - 12.1.11.3.2 Other developments
- 12.1.11.4 MnM view
 - 12.1.11.4.1 Right to win
 - 12.1.11.4.2 Strategic choices
 - 12.1.11.4.3 Weaknesses and competitive threats

12.1.12 JIANGXI COPPER CORPORATION

- 12.1.12.1 Business overview
- 12.1.12.2 Products/Solutions/Services offered
- 12.1.12.3 Recent developments
 - 12.1.12.3.1 Deals
 - 12.1.12.3.2 Other developments
- 12.1.12.4 MnM view
 - 12.1.12.4.1 Right to win
 - 12.1.12.4.2 Strategic choices
 - 12.1.12.4.3 Weaknesses and competitive threats

12.2 OTHER PLAYERS

- 12.2.1 AVIVA METALS
- 12.2.2 BARODA EXTRUSION LTD
- 12.2.3 BHAGYANAGAR INDIA
- 12.2.4 ELCOWIRE GROUP AB
- 12.2.5 GUPTA METAL INDUSTRIES
- 12.2.6 HINDUSTAN COPPER LIMITED
- 12.2.7 INDIGO METALLOYS PVT.
- 12.2.8 MADHAV COPPER
- 12.2.9 MEHTA TUBES LTD.
- 12.2.10 RAJSHREE METALS
- 12.2.11 SHANGHAI METAL CORPORATION
- 12.2.12 SOUTHWIRE COMPANY, LLC
- 12.2.13 CUPORI
- 12.2.14 HALCOR
- 12.2.15 GOLDEN DRAGON PRECISE COPPER TUBE GROUP INC.

13 APPENDIX

13.1 DISCUSSION GUIDE

13.2 KNOWLEDGESTORE: MARKETSANDMARKETS' SUBSCRIPTION PORTAL

13.3 CUSTOMIZATION OPTIONS

13.4 RELATED REPORTS

13.5 AUTHOR DETAILS

List Of Tables

LIST OF TABLES

TABLE 1 RECIPROCAL TARIFF RATES ADJUSTED BY US

TABLE 2 EXPECTED CHANGE IN PRICES AND LIKELY IMPACT ON END-USE INDUSTRIES DUE TO TARIFF IMPACT

TABLE 3 COPPER PRODUCTS MARKET: IMPACT OF TARIFF ON END-USE INDUSTRIES

TABLE 4 AVERAGE SELLING PRICE TREND, BY PRODUCT, 2021–2024 (USD/KG)

TABLE 5 AVERAGE SELLING PRICE OF KEY COPPER PRODUCTS, BY KEY PLAYER, 2024 (USD/KG)

TABLE 6 AVERAGE SELLING PRICE TREND OF COPPER PRODUCTS, BY REGION, 2021–2024 (USD/KG)

TABLE 7 ROLE OF PLAYERS IN MARKET ECOSYSTEM

TABLE 8 COPPER PRODUCTS MARKET: KEY TECHNOLOGIES

TABLE 9 COPPER PRODUCTS MARKET: COMPLEMENTARY TECHNOLOGIES

TABLE 10 COPPER PRODUCTS MARKET: ADJACENT TECHNOLOGIES

TABLE 11 TOTAL NUMBER OF PATENTS, 2015–2024

TABLE 12 TOP PATENT OWNERS FOR COPPER PRODUCTS, 2015–2024

TABLE 13 COPPER PRODUCTS MARKET: LIST OF KEY PATENTS, 2015–2024

TABLE 14 IMPORT DATA FOR HS CODE 740721-COMPLIANT PRODUCTS, BY COUNTRY/REGION, 2021–2024 (USD THOUSAND)

TABLE 15 EXPORT DATA FOR HS CODE 740721-COMPLIANT PRODUCTS, BY COUNTRY/REGION, 2021–2024 (USD THOUSAND)

TABLE 16 IMPORT DATA FOR HS CODE 740911-COMPLIANT PRODUCTS, BY COUNTRY/REGION, 2021–2024 (USD THOUSAND)

TABLE 17 EXPORT DATA FOR HS CODE 740911-COMPLIANT PRODUCTS, BY COUNTRY/ REGION, 2021–2024 (USD THOUSAND)

TABLE 18 IMPORT DATA FOR HS CODE 741121-COMPLIANT PRODUCTS, BY COUNTRY/REGION, 2021–2024 (USD THOUSAND)

TABLE 19 EXPORT DATA FOR HS CODE 741121-COMPLIANT PRODUCTS, BY COUNTRY/REGION, 2021–2024 (USD THOUSAND)

TABLE 20 IMPORT DATA FOR HS CODE 740729-COMPLIANT PRODUCTS, BY COUNTRY/REGION, 2021–2024 (USD THOUSAND)

TABLE 21 EXPORT DATA FOR HS CODE 740729-COMPLIANT PRODUCTS, BY COUNTRY/REGION, 2021–2024 (USD THOUSAND)

TABLE 22 IMPORT DATA FOR HS CODE 741021-COMPLIANT PRODUCTS, BY COUNTRY/REGION, 2021–2024 (USD THOUSAND)

TABLE 23 EXPORT DATA FOR HS CODE 741021-COMPLIANT PRODUCTS, BY

COUNTRY/REGION, 2021–2024 (USD THOUSAND)

TABLE 24 LIST OF KEY CONFERENCES & EVENTS, 2025–2026

TABLE 25 TARIFF DATA RELATED TO HS CODE 740721-COMPLIANT PRODUCTS, BY COUNTRY, 2024

TABLE 26 NORTH AMERICA: REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS

TABLE 27 EUROPE: REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS

TABLE 28 ASIA PACIFIC: REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS

TABLE 29 SOUTH AMERICA: REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS

TABLE 30 MIDDLE EAST & AFRICA: REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS

TABLE 31 COPPER PRODUCTS MARKET: REGULATORY FRAMEWORK

TABLE 32 IMPACT OF PORTER’S FIVE FORCES ON COPPER PRODUCTS MARKET

TABLE 33 INFLUENCE OF STAKEHOLDERS ON BUYING PROCESS, BY KEY END-USE INDUSTRY

TABLE 34 KEY BUYING CRITERIA, BY END-USE INDUSTRY

TABLE 35 TRENDS OF PER CAPITA GDP, BY COUNTRY, 2023–2025 (USD MILLION)

TABLE 36 GDP GROWTH ESTIMATES AND PROJECTIONS, BY KEY COUNTRY, 2026–2029 (USD MILLION)

TABLE 37 COPPER PRODUCTS MARKET, BY APPLICATION, 2021–2024 (USD BILLION)

TABLE 38 COPPER PRODUCTS MARKET, BY APPLICATION, 2025–2035 (USD BILLION)

TABLE 39 COPPER PRODUCTS MARKET, BY APPLICATION, 2021–2024 (KILOTONS)

TABLE 40 COPPER PRODUCTS MARKET, BY APPLICATION, 2025–2035 (KILOTONS)

TABLE 41 COPPER PRODUCTS MARKET, BY PRODUCT, 2021–2024 (USD BILLION)

TABLE 42 COPPER PRODUCTS MARKET, BY PRODUCT, 2025–2035 (USD BILLION)

TABLE 43 COPPER PRODUCTS MARKET, BY PRODUCT, 2021–2024 (KILOTONS)

TABLE 44 COPPER PRODUCTS MARKET, BY PRODUCT, 2025–2035 (KILOTONS)

TABLE 45 COPPER PRODUCTS MARKET, BY END-USE INDUSTRY, 2021–2024

(USD BILLION)

TABLE 46 COPPER PRODUCTS MARKET, BY END-USE INDUSTRY, 2025–2035

(USD BILLION)

TABLE 47 COPPER PRODUCTS MARKET, BY END-USE INDUSTRY, 2021–2024

(KILOTONS)

TABLE 48 COPPER PRODUCTS MARKET, BY END-USE INDUSTRY, 2025–2035

(KILOTONS)

TABLE 49 COPPER PRODUCTS MARKET, BY REGION, 2021–2024 (USD BILLION)

TABLE 50 COPPER PRODUCTS MARKET, BY REGION, 2025–2035 (USD BILLION)

TABLE 51 COPPER PRODUCTS MARKET, BY REGION, 2021–2024 (KILOTONS)

TABLE 52 COPPER PRODUCTS MARKET, BY REGION, 2025–2035 (KILOTONS)

TABLE 53 ASIA PACIFIC: COPPER PRODUCTS MARKET, BY COUNTRY/REGION,
2021–2024 (USD BILLION)

TABLE 54 ASIA PACIFIC: COPPER PRODUCTS MARKET, BY COUNTRY/REGION,
2025–2035 (USD BILLION)

TABLE 55 ASIA PACIFIC: COPPER PRODUCTS MARKET, BY COUNTRY/REGION,
2021–2024 (KILOTONS)

TABLE 56 ASIA PACIFIC: COPPER PRODUCTS MARKET, BY COUNTRY/REGION,
2025–2035 (KILOTONS)

TABLE 57 ASIA PACIFIC: COPPER PRODUCTS MARKET, BY PRODUCT,
2021–2024 (USD BILLION)

TABLE 58 ASIA PACIFIC: COPPER PRODUCTS MARKET, BY PRODUCT,
2025–2035 (USD BILLION)

TABLE 59 ASIA PACIFIC: COPPER PRODUCTS MARKET, BY PRODUCT,
2021–2024 (KILOTONS)

TABLE 60 ASIA PACIFIC: COPPER PRODUCTS MARKET, BY PRODUCT,
2025–2035 (KILOTONS)

TABLE 61 ASIA PACIFIC: COPPER PRODUCTS MARKET, BY END-USE INDUSTRY,
2021–2024 (USD BILLION)

TABLE 62 ASIA PACIFIC: COPPER PRODUCTS MARKET, BY END-USE INDUSTRY,
2025–2035 (USD BILLION)

TABLE 63 ASIA PACIFIC: COPPER PRODUCTS MARKET, BY END-USE INDUSTRY,
2021–2024 (KILOTONS)

TABLE 64 ASIA PACIFIC: COPPER PRODUCTS MARKET, BY END-USE INDUSTRY,
2025–2035 (KILOTONS)

TABLE 65 ASIA PACIFIC: COPPER PRODUCTS MARKET, BY APPLICATION,
2021–2024 (USD BILLION)

TABLE 66 ASIA PACIFIC: COPPER PRODUCTS MARKET, BY APPLICATION,
2025–2035 (USD BILLION)

TABLE 67 ASIA PACIFIC: COPPER PRODUCTS MARKET, BY APPLICATION, 2021–2024 (KILOTONS)

TABLE 68 ASIA PACIFIC: COPPER PRODUCTS MARKET, BY APPLICATION, 2025–2035 (KILOTONS)

TABLE 69 CHINA: COPPER PRODUCTS MARKET, BY END-USE INDUSTRY, 2021–2024 (USD BILLION)

TABLE 70 CHINA: COPPER PRODUCTS MARKET, BY END-USE INDUSTRY, 2025–2035 (USD BILLION)

TABLE 71 CHINA: COPPER PRODUCTS MARKET, BY END-USE INDUSTRY, 2021–2024 (KILOTONS)

TABLE 72 CHINA: COPPER PRODUCTS MARKET, BY END-USE INDUSTRY, 2025–2035 (KILOTONS)

TABLE 73 JAPAN: COPPER PRODUCTS MARKET, BY END-USE INDUSTRY, 2021–2024 (USD BILLION)

TABLE 74 JAPAN: COPPER PRODUCTS MARKET, BY END-USE INDUSTRY, 2025–2035 (USD BILLION)

TABLE 75 JAPAN: COPPER PRODUCTS MARKET, BY END-USE INDUSTRY, 2021–2024 (KILOTONS)

TABLE 76 JAPAN: COPPER PRODUCTS MARKET, BY END-USE INDUSTRY, 2025–2035 (KILOTONS)

TABLE 77 INDIA: COPPER PRODUCTS MARKET, BY END-USE INDUSTRY, 2021–2024 (USD BILLION)

TABLE 78 INDIA: COPPER PRODUCTS MARKET, BY END-USE INDUSTRY, 2025–2035 (USD BILLION)

TABLE 79 INDIA: COPPER PRODUCTS MARKET, BY END-USE INDUSTRY, 2021–2024 (KILOTONS)

TABLE 80 INDIA: COPPER PRODUCTS MARKET, BY END-USE INDUSTRY, 2025–2035 (KILOTONS)

TABLE 81 SOUTH KOREA: COPPER PRODUCTS MARKET, BY END-USE INDUSTRY, 2021–2024 (USD BILLION)

TABLE 82 SOUTH KOREA: COPPER PRODUCTS MARKET, BY END-USE INDUSTRY, 2025–2035 (USD BILLION)

TABLE 83 SOUTH KOREA: COPPER PRODUCTS MARKET, BY END-USE INDUSTRY, 2021–2024 (KILOTONS)

TABLE 84 SOUTH KOREA: COPPER PRODUCTS MARKET, BY END-USE INDUSTRY, 2025–2035 (KILOTONS)

TABLE 85 REST OF ASIA PACIFIC: COPPER PRODUCTS MARKET, BY END-USE INDUSTRY, 2021–2024 (USD BILLION)

TABLE 86 REST OF ASIA PACIFIC: COPPER PRODUCTS MARKET, BY END-USE

INDUSTRY, 2025–2035 (USD BILLION)

TABLE 87 REST OF ASIA PACIFIC: COPPER PRODUCTS MARKET, BY END-USE INDUSTRY, 2021–2024 (KILOTONS)

TABLE 88 REST OF ASIA PACIFIC: COPPER PRODUCTS MARKET, BY END-USE INDUSTRY, 2025–2035 (KILOTONS)

TABLE 89 NORTH AMERICA: COPPER PRODUCTS MARKET, BY COUNTRY, 2021–2024 (USD BILLION)

TABLE 90 NORTH AMERICA: COPPER PRODUCTS MARKET, BY COUNTRY, 2025–2035 (USD BILLION)

TABLE 91 NORTH AMERICA: COPPER PRODUCTS MARKET, BY COUNTRY, 2021–2024 (KILOTONS)

TABLE 92 NORTH AMERICA: COPPER PRODUCTS MARKET, BY COUNTRY, 2025–2035 (KILOTONS)

TABLE 93 NORTH AMERICA: COPPER PRODUCTS MARKET, BY PRODUCT, 2021–2024 (USD BILLION)

TABLE 94 NORTH AMERICA: COPPER PRODUCTS MARKET, BY PRODUCT, 2025–2035 (USD BILLION)

TABLE 95 NORTH AMERICA: COPPER PRODUCTS MARKET, BY PRODUCT, 2021–2024 (KILOTONS)

TABLE 96 NORTH AMERICA: COPPER PRODUCTS MARKET, BY PRODUCT, 2025–2035 (KILOTONS)

TABLE 97 NORTH AMERICA: COPPER PRODUCTS MARKET, BY END-USE INDUSTRY, 2021–2024 (USD BILLION)

TABLE 98 NORTH AMERICA: COPPER PRODUCTS MARKET, BY END-USE INDUSTRY, 2025–2035 (USD BILLION)

TABLE 99 NORTH AMERICA: COPPER PRODUCTS MARKET, BY END-USE INDUSTRY, 2021–2024 (KILOTONS)

TABLE 100 NORTH AMERICA: COPPER PRODUCTS MARKET, BY END-USE INDUSTRY, 2025–2035 (KILOTONS)

TABLE 101 NORTH AMERICA: COPPER PRODUCTS MARKET, BY APPLICATION, 2021–2024 (USD BILLION)

TABLE 102 NORTH AMERICA: COPPER PRODUCTS MARKET, BY APPLICATION, 2025–2035 (USD BILLION)

TABLE 103 NORTH AMERICA: COPPER PRODUCTS MARKET, BY APPLICATION, 2021–2024 (KILOTONS)

TABLE 104 NORTH AMERICA: COPPER PRODUCTS MARKET, BY APPLICATION, 2025–2035 (KILOTONS)

TABLE 105 US: COPPER PRODUCTS MARKET, BY END-USE INDUSTRY, 2021–2024 (USD BILLION)

- TABLE 106 US: COPPER PRODUCTS MARKET, BY END-USE INDUSTRY, 2025–2035 (USD BILLION)
- TABLE 107 US: COPPER PRODUCTS MARKET, BY END-USE INDUSTRY, 2021–2024 (KILOTONS)
- TABLE 108 US: COPPER PRODUCTS MARKET, BY END-USE INDUSTRY, 2025–2035 (KILOTONS)
- TABLE 109 CANADA: COPPER PRODUCTS MARKET, BY END-USE INDUSTRY, 2021–2024 (USD BILLION)
- TABLE 110 CANADA: COPPER PRODUCTS MARKET, BY END-USE INDUSTRY, 2025–2035 (USD BILLION)
- TABLE 111 CANADA: COPPER PRODUCTS MARKET, BY END-USE INDUSTRY, 2021–2024 (KILOTONS)
- TABLE 112 CANADA: COPPER PRODUCTS MARKET, BY END-USE INDUSTRY, 2025–2035 (KILOTONS)
- TABLE 113 MEXICO: COPPER PRODUCTS MARKET, BY END-USE INDUSTRY, 2021–2024 (USD BILLION)
- TABLE 114 MEXICO: COPPER PRODUCTS MARKET, BY END-USE INDUSTRY, 2025–2035 (USD BILLION)
- TABLE 115 MEXICO: COPPER PRODUCTS MARKET, BY END-USE INDUSTRY, 2021–2024 (KILOTONS)
- TABLE 116 MEXICO: COPPER PRODUCTS MARKET, BY END-USE INDUSTRY, 2025–2035 (KILOTONS)
- TABLE 117 EUROPE: COPPER PRODUCTS MARKET, BY COUNTRY/REGION, 2021–2024 (USD BILLION)
- TABLE 118 EUROPE: COPPER PRODUCTS MARKET, BY COUNTRY/REGION, 2025–2035 (USD BILLION)
- TABLE 119 EUROPE: COPPER PRODUCTS MARKET, BY COUNTRY/REGION, 2021–2024 (KILOTONS)
- TABLE 120 EUROPE: COPPER PRODUCTS MARKET, BY COUNTRY/REGION, 2025–2035 (KILOTONS)
- TABLE 121 EUROPE: COPPER PRODUCTS MARKET, BY PRODUCT, 2021–2024 (USD BILLION)
- TABLE 122 EUROPE: COPPER PRODUCTS MARKET, BY PRODUCT, 2025–2035 (USD BILLION)
- TABLE 123 EUROPE: COPPER PRODUCTS MARKET, BY PRODUCT, 2021–2024 (KILOTONS)
- TABLE 124 EUROPE: COPPER PRODUCTS MARKET, BY PRODUCT, 2025–2035 (KILOTONS)
- TABLE 125 EUROPE: COPPER PRODUCTS MARKET, BY END-USE INDUSTRY,

2021–2024 (USD BILLION)

TABLE 126 EUROPE: COPPER PRODUCTS MARKET, BY END-USE INDUSTRY,
2025–2035 (USD BILLION)

TABLE 127 EUROPE: COPPER PRODUCTS MARKET, BY END-USE INDUSTRY,
2021–2024 (KILOTONS)

TABLE 128 EUROPE: COPPER PRODUCTS MARKET, BY END-USE INDUSTRY,
2025–2035 (KILOTONS)

TABLE 129 EUROPE: COPPER PRODUCTS MARKET, BY APPLICATION,
2021–2024 (USD BILLION)

TABLE 130 EUROPE: COPPER PRODUCTS MARKET, BY APPLICATION,
2025–2035 (USD BILLION)

TABLE 131 EUROPE: COPPER PRODUCTS MARKET, BY APPLICATION,
2021–2024 (KILOTONS)

TABLE 132 EUROPE: COPPER PRODUCTS MARKET, BY APPLICATION,
2025–2035 (KILOTONS)

TABLE 133 GERMANY: COPPER PRODUCTS MARKET, BY END-USE INDUSTRY,
2021–2024 (USD BILLION)

TABLE 134 GERMANY: COPPER PRODUCTS MARKET, BY END-USE INDUSTRY,
2025–2035 (USD BILLION)

TABLE 135 GERMANY: COPPER PRODUCTS MARKET, BY END-USE INDUSTRY,
2021–2024 (KILOTONS)

TABLE 136 GERMANY: COPPER PRODUCTS MARKET, BY END-USE INDUSTRY,
2025–2035 (KILOTONS)

TABLE 137 ITALY: COPPER PRODUCTS MARKET, BY END-USE INDUSTRY,
2021–2024 (USD BILLION)

TABLE 138 ITALY: COPPER PRODUCTS MARKET, BY END-USE INDUSTRY,
2025–2035 (USD BILLION)

TABLE 139 ITALY: COPPER PRODUCTS MARKET, BY END-USE INDUSTRY,
2021–2024 (KILOTONS)

TABLE 140 ITALY: COPPER PRODUCTS MARKET, BY END-USE INDUSTRY,
2025–2035 (KILOTONS)

TABLE 141 FRANCE: COPPER PRODUCTS MARKET, BY END-USE INDUSTRY,
2021–2024 (USD BILLION)

TABLE 142 FRANCE: COPPER PRODUCTS MARKET, BY END-USE INDUSTRY,
2025–2035 (USD BILLION)

TABLE 143 FRANCE: COPPER PRODUCTS MARKET, BY END-USE INDUSTRY,
2021–2024 (KILOTONS)

TABLE 144 FRANCE: COPPER PRODUCTS MARKET, BY END-USE INDUSTRY,
2025–2035 (KILOTONS)

TABLE 145 UK: COPPER PRODUCTS MARKET, BY END-USE INDUSTRY, 2021–2024 (USD BILLION)

TABLE 146 UK: COPPER PRODUCTS MARKET, BY END-USE INDUSTRY, 2025–2035 (USD BILLION)

TABLE 147 UK: COPPER PRODUCTS MARKET, BY END-USE INDUSTRY, 2021–2024 (KILOTONS)

TABLE 148 UK: COPPER PRODUCTS MARKET, BY END-USE INDUSTRY, 2025–2035 (KILOTONS)

TABLE 149 SPAIN: COPPER PRODUCTS MARKET, BY END-USE INDUSTRY, 2021–2024 (USD BILLION)

TABLE 150 SPAIN: COPPER PRODUCTS MARKET, BY END-USE INDUSTRY, 2025–2035 (USD BILLION)

TABLE 151 SPAIN: COPPER PRODUCTS MARKET, BY END-USE INDUSTRY, 2021–2024 (KILOTONS)

TABLE 152 SPAIN: COPPER PRODUCTS MARKET, BY END-USE INDUSTRY, 2025–2035 (KILOTONS)

TABLE 153 REST OF EUROPE: COPPER PRODUCTS MARKET, BY END-USE INDUSTRY, 2021–2024 (USD BILLION)

TABLE 154 REST OF EUROPE: COPPER PRODUCTS MARKET, BY END-USE INDUSTRY, 2025–2035 (USD BILLION)

TABLE 155 REST OF EUROPE: COPPER PRODUCTS MARKET, BY END-USE INDUSTRY, 2021–2024 (KILOTONS)

TABLE 156 REST OF EUROPE: COPPER PRODUCTS MARKET, BY END-USE INDUSTRY, 2025–2035 (KILOTONS)

TABLE 157 MIDDLE EAST & AFRICA: COPPER PRODUCTS MARKET, BY COUNTRY/REGION, 2021–2024 (USD BILLION)

TABLE 158 MIDDLE EAST & AFRICA: COPPER PRODUCTS MARKET, BY COUNTRY/REGION, 2025–2035 (USD BILLION)

TABLE 159 MIDDLE EAST & AFRICA: COPPER PRODUCTS MARKET, BY COUNTRY/REGION, 2021–2024 (KILOTONS)

TABLE 160 MIDDLE EAST & AFRICA: COPPER PRODUCTS MARKET, BY COUNTRY/REGION, 2025–2035 (KILOTONS)

TABLE 161 MIDDLE EAST & AFRICA: COPPER PRODUCTS MARKET, BY PRODUCT, 2021–2024 (USD BILLION)

TABLE 162 MIDDLE EAST & AFRICA: COPPER PRODUCTS MARKET, BY PRODUCT, 2025–2035 (USD BILLION)

TABLE 163 MIDDLE EAST & AFRICA: COPPER PRODUCTS MARKET, BY PRODUCT, 2021–2024 (KILOTONS)

TABLE 164 MIDDLE EAST & AFRICA: COPPER PRODUCTS MARKET, BY

PRODUCT, 2025–2035 (KILOTONS)

TABLE 165 MIDDLE EAST & AFRICA: COPPER PRODUCTS MARKET, BY END-USE INDUSTRY, 2021–2024 (USD BILLION)

TABLE 166 MIDDLE EAST & AFRICA: COPPER PRODUCTS MARKET, BY END-USE INDUSTRY, 2025–2035 (USD BILLION)

TABLE 167 MIDDLE EAST & AFRICA: COPPER PRODUCTS MARKET, BY END-USE INDUSTRY, 2021–2024 (KILOTONS)

TABLE 168 MIDDLE EAST & AFRICA: COPPER PRODUCTS MARKET, BY END-USE INDUSTRY, 2025–2035 (KILOTONS)

TABLE 169 MIDDLE EAST & AFRICA: COPPER PRODUCTS MARKET, BY APPLICATION, 2021–2024 (USD BILLION)

TABLE 170 MIDDLE EAST & AFRICA: COPPER PRODUCTS MARKET, BY APPLICATION, 2025–2035 (USD BILLION)

TABLE 171 MIDDLE EAST & AFRICA: COPPER PRODUCTS MARKET, BY APPLICATION, 2021–2024 (KILOTONS)

TABLE 172 MIDDLE EAST & AFRICA: COPPER PRODUCTS MARKET, BY APPLICATION, 2025–2035 (KILOTONS)

TABLE 173 UAE: COPPER PRODUCTS MARKET, BY END-USE INDUSTRY, 2021–2024 (USD BILLION)

TABLE 174 UAE: COPPER PRODUCTS MARKET, BY END-USE INDUSTRY, 2025–2035 (USD BILLION)

TABLE 175 UAE: COPPER PRODUCTS MARKET, BY END-USE INDUSTRY, 2021–2024 (KILOTONS)

TABLE 176 UAE: COPPER PRODUCTS MARKET, BY END-USE INDUSTRY, 2025–2035 (KILOTONS)

TABLE 177 SAUDI ARABIA: COPPER PRODUCTS MARKET, BY END-USE INDUSTRY, 2021–2024 (USD BILLION)

TABLE 178 SAUDI ARABIA: COPPER PRODUCTS MARKET, BY END-USE INDUSTRY, 2025–2035 (USD BILLION)

TABLE 179 SAUDI ARABIA: COPPER PRODUCTS MARKET, BY END-USE INDUSTRY, 2021–2024 (KILOTONS)

TABLE 180 SAUDI ARABIA: COPPER PRODUCTS MARKET, BY END-USE INDUSTRY, 2025–2035 (KILOTONS)

TABLE 181 REST OF GCC COUNTRIES: COPPER PRODUCTS MARKET, BY END-USE INDUSTRY, 2021–2024 (USD BILLION)

TABLE 182 REST OF GCC COUNTRIES: COPPER PRODUCTS MARKET, BY END-USE INDUSTRY, 2025–2035 (USD BILLION)

TABLE 183 REST OF GCC COUNTRIES: COPPER PRODUCTS MARKET, BY END-USE INDUSTRY, 2021–2024 (KILOTONS)

TABLE 184 REST OF GCC COUNTRIES: COPPER PRODUCTS MARKET, BY END-USE INDUSTRY, 2025–2035 (KILOTONS)

TABLE 185 SOUTH AFRICA: COPPER PRODUCTS MARKET, BY END-USE INDUSTRY, 2021–2024 (USD BILLION)

TABLE 186 SOUTH AFRICA: COPPER PRODUCTS MARKET, BY END-USE INDUSTRY, 2025–2035 (USD BILLION)

TABLE 187 SOUTH AFRICA: COPPER PRODUCTS MARKET, BY END-USE INDUSTRY, 2021–2024 (KILOTONS)

TABLE 188 SOUTH AFRICA: COPPER PRODUCTS MARKET, BY END-USE INDUSTRY, 2025–2035 (KILOTONS)

TABLE 189 REST OF MIDDLE EAST & AFRICA: COPPER PRODUCTS MARKET, BY END-USE INDUSTRY, 2021–2024 (USD BILLION)

TABLE 190 REST OF MIDDLE EAST & AFRICA: COPPER PRODUCTS MARKET, BY END-USE INDUSTRY, 2025–2035 (USD BILLION)

TABLE 191 REST OF MIDDLE EAST & AFRICA: COPPER PRODUCTS MARKET, BY END-USE INDUSTRY, 2021–2024 (KILOTONS)

TABLE 192 REST OF MIDDLE EAST & AFRICA: COPPER PRODUCTS MARKET, BY END-USE INDUSTRY, 2025–2035 (KILOTONS)

TABLE 193 SOUTH AMERICA: COPPER PRODUCTS MARKET, BY COUNTRY/REGION, 2021–2024 (USD BILLION)

TABLE 194 SOUTH AMERICA: COPPER PRODUCTS MARKET, BY COUNTRY/REGION, 2025–2035 (USD BILLION)

TABLE 195 SOUTH AMERICA: COPPER PRODUCTS MARKET, BY COUNTRY/REGION, 2021–2024 (KILOTONS)

TABLE 196 SOUTH AMERICA: COPPER PRODUCTS MARKET, BY COUNTRY/REGION, 2025–2035 (KILOTONS)

TABLE 197 SOUTH AMERICA: COPPER PRODUCTS MARKET, BY PRODUCT, 2021–2024 (USD BILLION)

TABLE 198 SOUTH AMERICA: COPPER PRODUCTS MARKET, BY PRODUCT, 2025–2035 (USD BILLION)

TABLE 199 SOUTH AMERICA: COPPER PRODUCTS MARKET, BY PRODUCT, 2021–2024 (KILOTONS)

TABLE 200 SOUTH AMERICA: COPPER PRODUCTS MARKET, BY PRODUCT, 2025–2035 (KILOTONS)

TABLE 201 SOUTH AMERICA: COPPER PRODUCTS MARKET, BY END-USE INDUSTRY, 2021–2024 (USD BILLION)

TABLE 202 SOUTH AMERICA: COPPER PRODUCTS MARKET, BY END-USE INDUSTRY, 2025–2035 (USD BILLION)

TABLE 203 SOUTH AMERICA: COPPER PRODUCTS MARKET, BY END-USE

INDUSTRY, 2021–2024 (KILOTONS)

TABLE 204 SOUTH AMERICA: COPPER PRODUCTS MARKET, BY END-USE

INDUSTRY, 2025–2035 (KILOTONS)

TABLE 205 SOUTH AMERICA: COPPER PRODUCTS MARKET, BY APPLICATION,
2021–2024 (USD BILLION)

TABLE 206 SOUTH AMERICA: COPPER PRODUCTS MARKET, BY APPLICATION,
2025–2035 (USD BILLION)

TABLE 207 SOUTH AMERICA: COPPER PRODUCTS MARKET, BY APPLICATION,
2021–2024 (KILOTONS)

TABLE 208 SOUTH AMERICA: COPPER PRODUCTS MARKET, BY APPLICATION,
2025–2035 (KILOTONS)

TABLE 209 ARGENTINA: COPPER PRODUCTS MARKET, BY END-USE INDUSTRY,
2021–2024 (USD BILLION)

TABLE 210 ARGENTINA: COPPER PRODUCTS MARKET, BY END-USE INDUSTRY,
2025–2035 (USD BILLION)

TABLE 211 ARGENTINA: COPPER PRODUCTS MARKET, BY END-USE INDUSTRY,
2021–2024 (KILOTONS)

TABLE 212 ARGENTINA: COPPER PRODUCTS MARKET, BY END-USE INDUSTRY,
2025–2035 (KILOTONS)

TABLE 213 BRAZIL: COPPER PRODUCTS MARKET, BY END-USE INDUSTRY,
2021–2024 (USD BILLION)

TABLE 214 BRAZIL: COPPER PRODUCTS MARKET, BY END-USE INDUSTRY,
2025–2035 (USD BILLION)

TABLE 215 BRAZIL: COPPER PRODUCTS MARKET, BY END-USE INDUSTRY,
2021–2024 (KILOTONS)

TABLE 216 BRAZIL: COPPER PRODUCTS MARKET, BY END-USE INDUSTRY,
2025–2035 (KILOTONS)

TABLE 217 REST OF SOUTH AMERICA: COPPER PRODUCTS MARKET, BY END-
USE INDUSTRY, 2021–2024 (USD BILLION)

TABLE 218 REST OF SOUTH AMERICA: COPPER PRODUCTS MARKET, BY END-
USE INDUSTRY, 2025–2035 (USD BILLION)

TABLE 219 REST OF SOUTH AMERICA: COPPER PRODUCTS MARKET, BY END-
USE INDUSTRY, 2021–2024 (KILOTONS)

TABLE 220 REST OF SOUTH AMERICA: COPPER PRODUCTS MARKET, BY END-
USE INDUSTRY, 2025–2035 (KILOTONS)

TABLE 221 OVERVIEW OF STRATEGIES ADOPTED BY KEY PLAYERS, JANUARY
2021–AUGUST 2025

TABLE 222 COPPER PRODUCTS MARKET: DEGREE OF COMPETITION

TABLE 223 COPPER PRODUCTS MARKET: REGION FOOTPRINT

TABLE 224 COPPER PRODUCTS MARKET: PRODUCT FOOTPRINT

TABLE 225 COPPER PRODUCTS MARKET: APPLICATION FOOTPRINT

TABLE 226 COPPER PRODUCTS MARKET: END-USE INDUSTRY FOOTPRINT

TABLE 227 DETAILED LIST OF KEY STARTUPS/SMES, 2024

TABLE 228 COMPETITIVE BENCHMARKING OF KEY STARTUPS/SMES, 2024 (1/3)

TABLE 229 COMPETITIVE BENCHMARKING OF KEY STARTUPS/SMES, 2024 (2/3)

TABLE 230 COMPETITIVE BENCHMARKING OF KEY STARTUPS/SMES, 2024 (3/3)

TABLE 231 COPPER PRODUCTS MARKET: PRODUCT LAUNCHES, JANUARY 2021–AUGUST 2025

TABLE 232 COPPER PRODUCTS MARKET: DEALS, JANUARY 2021–AUGUST 2025

TABLE 233 COPPER PRODUCTS MARKET: EXPANSION, JANUARY 2021–AUGUST 2025

TABLE 234 COPPER PRODUCTS MARKET: OTHER DEVELOPMENTS, JANUARY 2021–AUGUST 2025

TABLE 235 MUELLER INDUSTRIES: COMPANY OVERVIEW

TABLE 236 MUELLER INDUSTRIES: PRODUCTS/SOLUTIONS/SERVICES OFFERED

TABLE 237 MUELLER INDUSTRIES: DEALS, JANUARY 2021–AUGUST 2025

TABLE 238 WIELAND GROUP: COMPANY OVERVIEW

TABLE 239 WIELAND GROUP: PRODUCTS/SOLUTIONS/SERVICES OFFERED

TABLE 240 WIELAND GROUP: PRODUCT LAUNCHES, JANUARY 2021–AUGUST 2025

TABLE 241 WIELAND GROUP: DEALS, JANUARY 2021–AUGUST 2025

TABLE 242 WIELAND GROUP: EXPANSION, JANUARY 2021–AUGUST 2025

TABLE 243 HAILIANG GROUP: COMPANY OVERVIEW

TABLE 244 HAILIANG GROUP: PRODUCTS/SOLUTIONS/SERVICES OFFERED

TABLE 245 HAILIANG GROUP: OTHER DEVELOPMENTS, JANUARY 2021–AUGUST 2025

TABLE 246 KME GERMANY GMBH: COMPANY OVERVIEW

TABLE 247 KME GERMANY GMBH: PRODUCTS/SOLUTIONS/SERVICES OFFERED

TABLE 248 KME GERMANY GMBH: DEALS, JANUARY 2021–AUGUST 2025

TABLE 249 KGHM: COMPANY OVERVIEW

TABLE 250 KGHM: PRODUCTS/SOLUTIONS/SERVICES OFFERED

TABLE 251 KGHM: DEALS, JANUARY 2021–AUGUST 2025

TABLE 252 KGHM: EXPANSION, JANUARY 2021–AUGUST 2025

TABLE 253 HINDALCO INDUSTRIES LTD.: COMPANY OVERVIEW

TABLE 254 HINDALCO INDUSTRIES LTD.: PRODUCTS/SOLUTIONS/SERVICES OFFERED

TABLE 255 HINDALCO INDUSTRIES LTD.: DEALS, JANUARY 2021–AUGUST 2025

TABLE 256 HINDALCO INDUSTRIES LTD.: OTHER DEVELOPMENTS, JANUARY 2021–AUGUST 2025

TABLE 257 AURUBIS AG: COMPANY OVERVIEW

TABLE 258 AURUBIS AG: PRODUCTS/SOLUTIONS/SERVICES OFFERED

TABLE 259 AURUBIS AG: DEALS, JANUARY 2021–AUGUST 2025

TABLE 260 AURUBIS AG: EXPANSION, JANUARY 2021–AUGUST 2025

TABLE 261 AURUBIS AG: OTHER DEVELOPMENTS, JANUARY 2021–AUGUST 2025

TABLE 262 KOBE STEEL, LTD.: COMPANY OVERVIEW

TABLE 263 KOBE STEEL, LTD.: PRODUCTS/SOLUTIONS/SERVICES OFFERED

TABLE 264 KOBE STEEL, LTD.: EXPANSION, JANUARY 2021–AUGUST 2025

TABLE 265 MITSUBISHI MATERIALS CORPORATION: COMPANY OVERVIEW

TABLE 266 MITSUBISHI MATERIALS CORPORATION:
PRODUCTS/SOLUTIONS/SERVICES OFFERED

TABLE 267 MITSUBISHI MATERIALS CORPORATION: PRODUCT LAUNCHES,
JANUARY 2021–AUGUST 2025

TABLE 268 MITSUBISHI MATERIALS CORPORATION: DEALS, JANUARY
2021–AUGUST 2025

TABLE 269 MITSUBISHI MATERIALS CORPORATION: EXPANSION, JANUARY
2021–AUGUST 2025

TABLE 270 NEXANS: COMPANY OVERVIEW

TABLE 271 NEXANS: PRODUCTS/SOLUTIONS/SERVICES OFFERED

TABLE 272 NEXANS: PRODUCT LAUNCHES, JANUARY 2021–AUGUST 2025

TABLE 273 NEXANS: DEALS, JANUARY 2021–AUGUST 2025

TABLE 274 NEXANS: OTHER DEVELOPMENTS, JANUARY 2021–AUGUST 2025

TABLE 275 NINGBO JINTIAN COPPER (GROUP) CO., LTD.: COMPANY OVERVIEW

TABLE 276 NINGBO JINTIAN COPPER (GROUP) CO., LTD.:
PRODUCTS/SOLUTIONS/ SERVICES OFFERED

TABLE 277 NINGBO JINTIAN COPPER (GROUP) CO., LTD.: EXPANSION, JANUARY
2021–AUGUST 2025

TABLE 278 NINGBO JINTIAN COPPER (GROUP) CO., LTD.: OTHER
DEVELOPMENTS, JANUARY 2021–AUGUST 2025

TABLE 279 JIANGXI COPPER CORPORATION: COMPANY OVERVIEW

TABLE 280 JIANGXI COPPER CORPORATION:
PRODUCTS/SOLUTIONS/SERVICES OFFERED

TABLE 281 JIANGXI COPPER CORPORATION: DEALS, JANUARY 2021–AUGUST
2025

TABLE 282 JIANGXI COPPER CORPORATION: OTHER DEVELOPMENTS,
JANUARY 2021–AUGUST 2025

TABLE 283 AVIVA METALS: COMPANY OVERVIEW
TABLE 284 BARODA EXTRUSION LTD: COMPANY OVERVIEW
TABLE 285 BHAGYANAGAR INDIA: COMPANY OVERVIEW
TABLE 286 ELCOWIRE GROUP AB: COMPANY OVERVIEW
TABLE 287 GUPTA METAL INDUSTRIES: COMPANY OVERVIEW
TABLE 288 HINDUSTAN COPPER LIMITED: COMPANY OVERVIEW
TABLE 289 INDIGO METALLOYS PVT.: COMPANY OVERVIEW
TABLE 290 MADHAV COPPER: COMPANY OVERVIEW
TABLE 291 MEHTA TUBES LTD: COMPANY OVERVIEW
TABLE 292 RAJSHREE METALS: COMPANY OVERVIEW
TABLE 293 SHANGHAI METAL CORPORATION: COMPANY OVERVIEW
TABLE 294 SOUTHWIRE COMPANY, LLC: COMPANY OVERVIEW
TABLE 295 CUPORI: COMPANY OVERVIEW
TABLE 296 HALCOR: COMPANY OVERVIEW
TABLE 297 GOLDEN DRAGON PRECISE COPPER TUBE GROUP INC.: COMPANY OVERVIEW

List Of Figures

LIST OF FIGURES

FIGURE 1 MARKET SEGMENTATION AND REGIONAL SCOPE

FIGURE 2 COPPER PRODUCTS MARKET: RESEARCH DESIGN

FIGURE 3 MARKET SIZE ESTIMATION METHODOLOGY: SUPPLY-SIDE APPROACH

FIGURE 4 MARKET SIZE ESTIMATION METHODOLOGY: DEMAND-SIDE APPROACH

FIGURE 5 MARKET SIZE ESTIMATION METHODOLOGY: BOTTOM-UP APPROACH

FIGURE 6 MARKET SIZE ESTIMATION METHODOLOGY: TOP-DOWN APPROACH

FIGURE 7 COPPER PRODUCTS MARKET: DATA TRIANGULATION

FIGURE 8 FACTORS IMPACTING GROWTH OF COPPER PRODUCTS MARKET

FIGURE 9 WIRES SEGMENT TO LEAD MARKET BY 2035

FIGURE 10 CONDUCTIVE USE SEGMENT TO LEAD MARKET BY 2035

FIGURE 11 ELECTRONICS SEGMENT TO LEAD MARKET BY 2035

FIGURE 12 ASIA PACIFIC TO LEAD MARKET DURING FORECAST PERIOD

FIGURE 13 RISING DEMAND FROM POWER GENERATION, ELECTRONICS, AND PLUMBING INDUSTRIES TO DRIVE MARKET

FIGURE 14 FOILS SEGMENT TO ACHIEVE HIGHEST GROWTH DURING FORECAST PERIOD

FIGURE 15 EARTHING SEGMENT TO ACHIEVE HIGHEST GROWTH DURING FORECAST PERIOD

FIGURE 16 PLUMBING & POWER GENERATION SEGMENTS TO ACHIEVE HIGH GROWTH DURING FORECAST PERIOD

FIGURE 17 INDIA TO BE FASTEST-GROWING MARKET DURING FORECAST PERIOD

FIGURE 18 COPPER PRODUCTS MARKET: DRIVERS, RESTRAINTS, OPPORTUNITIES, AND CHALLENGES

FIGURE 19 APPLICATION OF AI IN CHEMICAL INDUSTRY

FIGURE 20 ADOPTION OF GENERATIVE AI IN COPPER PRODUCTS MARKET

FIGURE 21 TRENDS & DISRUPTIONS INFLUENCING CUSTOMER BUSINESS

FIGURE 22 COPPER PRODUCTS MARKET: SUPPLY CHAIN ANALYSIS

FIGURE 23 INVESTMENT & FUNDING SCENARIO, 2021 (USD MILLION)

FIGURE 24 AVERAGE SELLING PRICE OF KEY PRODUCTS, BY KEY PLAYER, 2024 (USD/KG)

FIGURE 25 AVERAGE SELLING PRICE TREND OF COPPER PRODUCTS, BY REGION, 2021–2024 (USD/KG)

FIGURE 26 COPPER PRODUCTS MARKET ECOSYSTEM

FIGURE 27 PATENTS GRANTED OVER LAST 10 YEARS, 2015–2024

FIGURE 28 PATENT ANALYSIS, BY LEGAL STATUS, 2015–2024

FIGURE 29 PATENT ANALYSIS OF COPPER PRODUCTS MARKET, JANUARY 2015–AUGUST 2024

FIGURE 30 IMPORT DATA FOR HS CODE 740721-COMPLIANT PRODUCTS, BY KEY COUNTRY, 2021–2024 (USD THOUSAND)

FIGURE 31 EXPORT DATA FOR HS CODE 740721-COMPLIANT PRODUCTS, BY KEY COUNTRY/REGION, 2021–2024 (USD THOUSAND)

FIGURE 32 IMPORT DATA FOR HS CODE 740911-COMPLIANT PRODUCTS, BY KEY COUNTRY/REGION, 2021–2024 (USD THOUSAND)

FIGURE 33 EXPORT DATA FOR HS CODE 740911-COMPLIANT PRODUCTS, BY KEY COUNTRY/REGION, 2021–2024 (USD THOUSAND)

FIGURE 34 IMPORT DATA FOR HS CODE 741121-COMPLIANT PRODUCTS, BY KEY COUNTRY/REGION, 2021–2024 (USD THOUSAND)

FIGURE 35 EXPORT DATA FOR HS CODE 741121-COMPLIANT PRODUCTS, BY KEY COUNTRY/REGION, 2021–2024 (USD THOUSAND)

FIGURE 36 IMPORT DATA FOR HS CODE 740729-COMPLIANT PRODUCTS, BY KEY COUNTRY/REGION, 2021–2024 (USD THOUSAND)

FIGURE 37 EXPORT DATA FOR HS CODE 740729-COMPLIANT PRODUCTS, BY KEY COUNTRY/REGION, 2021–2024 (USD THOUSAND)

FIGURE 38 IMPORT DATA FOR HS CODE 741021-COMPLIANT PRODUCTS, BY KEY COUNTRY/REGION, 2021–2024 (USD THOUSAND)

FIGURE 39 EXPORT DATA FOR HS CODE 741021-COMPLIANT PRODUCTS, BY KEY COUNTRY, 2021–2024 (USD THOUSAND)

FIGURE 40 COPPER PRODUCTS MARKET: PORTER'S FIVE FORCES ANALYSIS

FIGURE 41 INFLUENCE OF STAKEHOLDERS ON BUYING PROCESS FOR KEY END-USE INDUSTRIES

FIGURE 42 KEY BUYING CRITERIA, BY KEY END-USE INDUSTRY

FIGURE 43 COPPER PRODUCTS MARKET, BY APPLICATION, 2025 VS. 2035 (USD BILLION)

FIGURE 44 COPPER PRODUCTS MARKET, BY PRODUCT, 2025 VS. 2030 (USD BILLION)

FIGURE 45 COPPER PRODUCTS MARKET, BY END-USE INDUSTRY, 2025 VS. 2030 (USD BILLION)

FIGURE 46 ASIA PACIFIC TO BE FASTEST-GROWING MARKET DURING FORECAST PERIOD

FIGURE 47 ASIA PACIFIC: COPPER PRODUCTS MARKET SNAPSHOT

FIGURE 48 NORTH AMERICA: COPPER PRODUCTS MARKET SNAPSHOT

FIGURE 49 EUROPE: COPPER PRODUCTS MARKET SNAPSHOT

FIGURE 50 MARKET SHARE ANALYSIS OF KEY PLAYERS, 2024

FIGURE 51 REVENUE ANALYSIS OF TOP FIVE PLAYERS, 2020–2024 (USD BILLION)

FIGURE 52 BRAND/PRODUCT COMPARISON

FIGURE 53 COPPER PRODUCTS MARKET: COMPANY EVALUATION MATRIX (KEY PLAYERS), 2024

FIGURE 54 COPPER PRODUCTS MARKET: COMPANY FOOTPRINT

FIGURE 55 COPPER PRODUCTS MARKET: COMPANY EVALUATION MATRIX (STARTUPS/SMES), 2024

FIGURE 56 COMPANY VALUATION

FIGURE 57 YEAR-TO-DATE (YTD) PRICE TOTAL RETURN

FIGURE 58 MUELLER INDUSTRIES: COMPANY SNAPSHOT

FIGURE 59 KGHM: COMPANY SNAPSHOT

FIGURE 60 HINDALCO INDUSTRIES LTD.: COMPANY SNAPSHOT

FIGURE 61 AURUBIS AG: COMPANY SNAPSHOT

FIGURE 62 KOBE STEEL, LTD.: COMPANY SNAPSHOT

FIGURE 63 MITSUBISHI MATERIALS CORPORATION: COMPANY SNAPSHOT

FIGURE 64 NEXANS: COMPANY SNAPSHOT

FIGURE 65 NINGBO JINTIAN COPPER (GROUP) CO., LTD.: COMPANY SNAPSHOT

FIGURE 66 JIANGXI COPPER CORPORATION: COMPANY SNAPSHOT

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