

Copper Clad Laminates Market by Application (Computers, Communication Systems, Consumer Appliances, Vehicle electronics, Healthcare Devices), Product Type (Rigid, Flexible), Reinforcement Material Type, Resin Type, Region - Global Forecast to 2027

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Abstracts

The copper clad laminates market size is estimated to be USD 16.4 Billion in 2022 and is projected to reach USD 21.6 Billion by 2027, at a CAGR of 5.7%. Copper clad laminates are majorly used as a base material for Printed Circuit Board (PCB), which is widely used in the electronics industry. The copper clad laminates market is classified into two types, i.e., rigid and flexible. The copper clad laminates market is driven by increasing demand from several applications such as consumer appliances, computers, communication systems, vehicle electronics, healthcare devices, and defence technology. Owing to rising technologies such as 5G infrastructure, IoT, artificial intelligence, and others are projected to propel the growth of copper clad laminates market in the forecast period.

By Type, the Rigid segment accounted for the largest share of the global copper clad laminates market during the forecast period

Rigid is estimated to have the largest market share during the forecast period. Rigid copper clad laminates are widely used in applications of communication systems, electronics, and automotive to provide properties such as electrical insulation, fire retardant, waterproofing, high strength, and high modulus. The rising use of rigid copper clad laminates in the electronics, and automotive industries will drive the demand for the segment in the forecast period.

By Application, Communication systems accounted for the highest market share during

the forecast period

Communication systems are the largest application segment of copper clad laminates. The communication system is also one of the fastest-growing applications of copper clad laminates between 2022 and 2027. The growth in computers, laptops, and drones sector is the major reason for an increase in demand for communication system applications.

By Resin, Epoxy accounted for the highest market share during the forecast period

Epoxy is the largest application segment of copper clad laminates. The growth in communication systems, IT hardware, and consumer appliances provide several properties such as good flame resistance, high anti-tracking, and good dimensional stability. The increasing demand from these applications will propel the growth of the epoxy segment in copper clad laminates market.

By Reinforcement Materials, the Glass fiber sector accounted for the largest market share during the forecast period

The Glass Fiber sector is estimated to be the largest market for copper clad laminates market. The glass fiber sector is growing, owing to the rising growth in the electronics industry. The copper clad laminates are used in various electronic products to provide better performance and cost-effectiveness. These factors will drive the growth of glass fiber segment in copper clad laminates market.

APAC is projected to account for the biggest market share and highest CAGR in the copper clad laminates market during the forecast period

APAC is estimated to be the largest and fastest-growing market for copper clad laminates during the forecast period. Copper clad laminates markets are estimated to register significant growth in China, Taiwan, South Korea, and Japan, due to the presence of large market players in the region and also strong demand from sectors such as electronics, automotive, and others. The growth of the Asia Pacific copper clad laminates market is driven by the economic growth of countries such as China, Taiwan, and South Korea which further boosts the growth of the copper clad laminates market.

The copper clad laminates market includes major manufacturers such as The Kingboard Laminates Holdings Ltd. (China), Shengyi Technology Co. Ltd. (Sytech) (China), Nan Ya Plastics Corporation (Taiwan), Panasonic Holdings Corporation

(Japan), and Taiwan Union Technology Corporation (Taiwan) are the key players operating in copper clad laminates market. Expansions, acquisitions, joint ventures, and new product developments are some of the major strategies selected by these key players to boost their positions in the copper clad laminates market.

By Company Type: Tier 1: 50%, Tier 2: 40%, and Tier 3: 10%

By Designation: C-level Executives: 50%, Directors: 30%, and Others: 20%

By Region: Asia Pacific: 86%, North America: 7%, Europe: 5%, Rest of the World: 2%

Research Coverage

The market study covers the copper clad laminates market across various segments. It aims at estimating the market size and the growth potential of this market across different segments based on types, application, end use industries, and region. The study also includes an in-depth competitive analysis of key players in the market, their company profiles, key observations related to their products and business offerings, recent developments undertaken by them, and key growth strategies adopted by them to improve their position in the copper clad laminates market.

Key Benefits of Buying the Report

The report is expected to help the market leaders/new entrants in this market share the closest approximations of the revenue numbers of the overall copper clad laminates market and its segments and sub-segments. This report is projected to help stakeholders understand the competitive landscape of the market, gain insights to improve the position of their businesses and plan suitable go-to-market strategies. The report also aims at helping stakeholders understand the pulse of the market and provides them with information on the key market drivers, challenges, and opportunities.

Contents

1 INTRODUCTION

1.1 STUDY OBJECTIVES

1.2 MARKET DEFINITION

1.2.1 COPPER CLAD LAMINATES MARKET: INCLUSIONS AND EXCLUSIONS

1.3 STUDY SCOPE

1.3.1 COPPER CLAD LAMINATES MARKET SEGMENTATION

1.3.2 REGIONAL SCOPE

1.3.3 YEARS CONSIDERED

1.4 CURRENCY CONSIDERED

1.5 LIMITATIONS

1.6 STAKEHOLDERS

2 RESEARCH METHODOLOGY

2.1 RESEARCH DATA

FIGURE 1 COPPER CLAD LAMINATES MARKET: RESEARCH DESIGN

2.1.1 SECONDARY DATA

2.1.1.1 Key data from secondary sources

2.1.2 PRIMARY DATA

2.1.2.1 Key data from primary sources

2.1.2.2 Key industry insights

2.1.2.3 Breakdown of primary interviews

FIGURE 2 BREAKDOWN OF PRIMARY INTERVIEWS

2.2 MARKET SIZE ESTIMATION

2.2.1 MARKET SIZE ESTIMATION: BASED ON MARKET SHARE OF NAN YA PLASTICS CORPORATION

FIGURE 3 MARKET SIZE ESTIMATION (APPROACH 1): BASED ON MARKET SHARE OF NAN YA PLASTICS CORPORATION

2.3 DATA TRIANGULATION

FIGURE 4 COPPER CLAD LAMINATES MARKET: DATA TRIANGULATION

2.4 ASSUMPTIONS

2.4.1 GROWTH RATE ASSUMPTIONS

2.4.2 RECESSION IMPACT

2.4.2.1 GDP growth rate, by region

3 EXECUTIVE SUMMARY

FIGURE 5 RIGID SEGMENT ACCOUNTED FOR LARGER SHARE OF COPPER CLAD LAMINATES MARKET IN 2021

FIGURE 6 EPOXY RESIN ACCOUNTED FOR LARGEST MARKET SHARE IN 2021

FIGURE 7 COMMUNICATION SYSTEM SEGMENT ACCOUNTED FOR LARGEST APPLICATION SEGMENT IN 2021

FIGURE 8 GLASS FIBER SEGMENT ACCOUNTED FOR LARGER MARKET SHARE IN REINFORCEMENT MATERIALS SEGMENT IN 2021

FIGURE 9 ASIA PACIFIC TO EXHIBIT HIGHEST CAGR IN COPPER CLAD LAMINATES MARKET DURING FORECAST PERIOD

4 PREMIUM INSIGHTS

4.1 ATTRACTIVE OPPORTUNITIES FOR PLAYERS IN COPPER CLAD LAMINATES MARKET

FIGURE 10 RISING DEMAND FROM ELECTRONICS INDUSTRY TO DRIVE COPPER CLAD LAMINATES MARKET GROWTH

4.2 ASIA PACIFIC: COPPER CLAD LAMINATES MARKET, BY TYPE AND COUNTRY, 2021

FIGURE 11 CHINA ACCOUNTED FOR LARGEST SHARE OF COPPER CLAD LAMINATES MARKET

4.3 COPPER CLAD LAMINATES MARKET FOR KEY COUNTRIES

FIGURE 12 SOUTH AFRICA TO REGISTER HIGHEST CAGR IN COPPER CLAD LAMINATES MARKET

5 MARKET OVERVIEW

5.1 INTRODUCTION

5.2 MARKET DYNAMICS

FIGURE 13 DRIVERS, RESTRAINTS, OPPORTUNITIES, AND CHALLENGES IN COPPER CLAD LAMINATES MARKET

5.2.1 DRIVERS

5.2.1.1 Growth in 5G infrastructure

5.2.1.2 Rising use of PCBs across various applications

5.2.1.3 Technological advancements in electronics sector

5.2.2 RESTRAINTS

5.2.2.1 Rising raw material prices

5.2.3 OPPORTUNITIES

5.2.3.1 Technological shift in automotive sector

5.2.4 CHALLENGES

5.2.4.1 Recovery from COVID-19 pandemic

5.2.4.2 Disruptions in supply chain due to global chip shortage

5.3 PORTER'S FIVE FORCES ANALYSIS

FIGURE 14 PORTER'S FIVE FORCES ANALYSIS

TABLE 1 COPPER CLAD LAMINATES MARKET: PORTER'S FIVE FORCES ANALYSIS

5.3.1 BARGAINING POWER OF SUPPLIERS

5.3.2 BARGAINING POWER OF BUYERS

5.3.3 THREAT OF NEW ENTRANTS

5.3.4 THREAT OF SUBSTITUTES

5.3.5 INTENSITY OF COMPETITIVE RIVALRY

5.4 SUPPLY CHAIN ANALYSIS

FIGURE 15 COPPER CLAD LAMINATES SUPPLY CHAIN

5.5 ECOSYSTEM MAPPING

FIGURE 16 COPPER CLAD LAMINATES MARKET ECOSYSTEM MAP

5.6 TRENDS/DISRUPTIONS IMPACTING CUSTOMER BUSINESS

FIGURE 17 COPPER CLAD LAMINATES MARKET TRENDS IMPACTING CUSTOMER BUSINESS

5.7 PATENT ANALYSIS

5.7.1 METHODOLOGY

5.7.2 DOCUMENT TYPE

5.7.2.1 Document type, 2018–2022

5.7.2.2 Publication trends, 2018–2022

5.7.3 INSIGHTS

5.7.3.1 Jurisdiction analysis

5.7.4 TOP APPLICANTS

5.7.4.1 Top applicants, by number of patents

TABLE 2 PATENTS BY SAMSUNG ELECTRO MECH

TABLE 3 PATENTS BY IBIDEN CORPORATION LTD.

5.8 TRADE ANALYSIS

TABLE 4 IMPORTERS FOR PRODUCTS: 7409 COPPER PLATES, SHEETS, AND STRIPS OF THICKNESS EXCEEDING 0.15 MM, 2021 (USD BILLION)

TABLE 5 EXPORTERS FOR PRODUCTS: 7409 COPPER PLATES, SHEETS, AND STRIPS OF THICKNESS EXCEEDING 0.15 MM, 2021 (USD BILLION)

5.9 TECHNOLOGY ANALYSIS

5.10 AVERAGE SELLING PRICE ANALYSIS

5.11 TARIFF AND REGULATORY ANALYSIS

5.11.1 REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER

ORGANIZATIONS

TABLE 6 REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS

5.12 KEY CONFERENCES & EVENTS, 2022–2023

TABLE 7 DETAILED LIST OF CONFERENCES & EVENTS

5.13 CASE STUDY ANALYSIS

5.13.1 COPPER CLAD LAMINATES ENHANCED WITH ADDITIVES HELP DEVELOP 5G INFRASTRUCTURE

6 COPPER CLAD LAMINATES MARKET, BY TYPE

6.1 INTRODUCTION

FIGURE 18 RIGID SEGMENT TO LEAD COPPER CLAD LAMINATES MARKET BETWEEN 2022 AND 2027

TABLE 8 COPPER CLAD LAMINATES MARKET, BY TYPE, 2020–2027 (USD MILLION)

6.2 RIGID

6.2.1 CONSUMER COMMUNICATION, AUTOMOTIVE, AND AEROSPACE INDUSTRIES TO CONTRIBUTE MOST TO MARKET GROWTH

TABLE 9 RIGID COPPER CLAD LAMINATES MARKET, BY REGION, 2020–2027 (USD MILLION)

6.3 FLEXIBLE

6.3.1 ELECTRONICS INDUSTRY TO WITNESS HIGH DEMAND FOR FLEXIBLE COPPER CLAD LAMINATES

TABLE 10 FLEXIBLE COPPER CLAD LAMINATES MARKET, BY REGION, 2020–2027 (USD MILLION)

7 COPPER CLAD LAMINATES MARKET, BY REINFORCEMENT MATERIAL

7.1 INTRODUCTION

FIGURE 19 GLASS FIBER SEGMENT TO ACCOUNT FOR LARGEST MARKET SHARE THROUGHOUT FORECAST PERIOD

TABLE 11 COPPER CLAD LAMINATES MARKET, BY REINFORCEMENT MATERIAL, 2020–2027 (USD MILLION)

7.2 GLASS FIBER

7.2.1 INCREASING DEMAND FOR ELECTRONIC PRODUCTS TO DRIVE SEGMENT

TABLE 12 GLASS FIBER: COPPER CLAD LAMINATES MARKET, BY REGION, 2020–2027 (USD MILLION)

7.3 PAPER BASE

7.3.1 EASY AVAILABILITY AND NON-TOXIC NATURE OF MATERIAL TO DRIVE MARKET

TABLE 13 PAPER BASE: COPPER CLAD LAMINATES MARKET, BY REGION, 2020–2027 (USD MILLION)

7.4 COMPOUND MATERIALS

7.4.1 BETTER DIMENSIONAL STABILITY TO DRIVE MARKET

TABLE 14 COMPOUND MATERIALS: COPPER CLAD LAMINATES MARKET, BY REGION, 2020–2027 (USD MILLION)

8 COPPER CLAD LAMINATES MARKET, BY RESIN

8.1 INTRODUCTION

FIGURE 20 EPOXY RESIN SEGMENT TO LEAD COPPER CLAD LAMINATES MARKET BETWEEN 2022 AND 2027

TABLE 15 RESIN PROPERTIES

TABLE 16 COPPER CLAD LAMINATES MARKET, BY RESIN, 2020–2027 (USD MILLION)

8.2 EPOXY

8.2.1 CONSUMER ELECTRONICS TO CONTRIBUTE MOST TO MARKET

TABLE 17 EPOXY RESIN: COPPER CLAD LAMINATES MARKET, BY REGION, 2020–2027 (USD MILLION)

8.3 PHENOLIC

8.3.1 AEROSPACE AND COMMUNICATION EQUIPMENT TO CONTRIBUTE MOST TO MARKET

TABLE 18 PHENOLIC RESIN: COPPER CLAD LAMINATES MARKET, BY REGION, 2020–2027 (USD MILLION)

8.4 POLYIMIDE

8.4.1 AEROSPACE AND AUTOMOTIVE INDUSTRY TO WITNESS HIGH DEMAND

TABLE 19 POLYIMIDE RESIN: COPPER CLAD LAMINATES MARKET, BY REGION, 2020–2027 (USD MILLION)

8.5 OTHERS

TABLE 20 OTHER RESINS: COPPER CLAD LAMINATES MARKET, BY REGION, 2020–2027 (USD MILLION)

9 COPPER CLAD LAMINATES MARKET, BY APPLICATION

9.1 INTRODUCTION

FIGURE 21 COMMUNICATION SYSTEMS SEGMENT TO LEAD COPPER CLAD

LAMINATES MARKET BETWEEN 2022 AND 2027

TABLE 21 COPPER CLAD LAMINATES MARKET, BY APPLICATION, 2020–2027
(USD MILLION)

9.2 COMPUTERS

9.2.1 DEMAND FOR COMPUTERS AND LAPTOPS TO DRIVE MARKET

TABLE 22 COMPUTERS: COPPER CLAD LAMINATES MARKET, BY REGION,
2020–2027 (USD MILLION)

9.3 COMMUNICATION SYSTEMS

9.3.1 INCREASING CONSUMPTION IN 5G COMMUNICATION EQUIPMENT TO
BOOST DEMAND

TABLE 23 COMMUNICATION SYSTEMS: COPPER CLAD LAMINATES MARKET, BY
REGION, 2020–2027 (USD MILLION)

9.4 CONSUMER APPLIANCES

9.4.1 INCREASING DEMAND FOR CONSUMER ELECTRONICS TO DRIVE
MARKET

TABLE 24 CONSUMER APPLIANCES: COPPER CLAD LAMINATES MARKET, BY
REGION, 2020–2027 (USD MILLION)

9.5 VEHICLE ELECTRONICS

9.5.1 GROWTH OF EVS TO SUPPORT MARKET

TABLE 25 VEHICLE ELECTRONICS: COPPER CLAD LAMINATES MARKET, BY
REGION, 2020–2027 (USD MILLION)

9.6 HEALTHCARE DEVICES

9.6.1 INCREASE IN PHARMACEUTICAL PRODUCTION TO AID MARKET GROWTH

TABLE 26 HEALTHCARE DEVICES: COPPER CLAD LAMINATES MARKET, BY
REGION, 2020–2027 (USD MILLION)

9.7 DEFENSE TECHNOLOGY

9.7.1 INCREASING DEMAND IN DEFENSE SECTOR TO DRIVE MARKET

TABLE 27 DEFENSE TECHNOLOGY: COPPER CLAD LAMINATES MARKET, BY
REGION, 2020–2027 (USD MILLION)

10 COPPER CLAD LAMINATES MARKET, BY REGION

10.1 INTRODUCTION

FIGURE 22 CHINA TO RECORD FASTEST GROWTH DURING FORECAST PERIOD

TABLE 28 COPPER CLAD LAMINATES MARKET, BY REGION, 2020–2027 (USD
MILLION)

10.2 ASIA PACIFIC

FIGURE 23 ASIA PACIFIC: COPPER CLAD LAMINATES MARKET SNAPSHOT

TABLE 29 ASIA PACIFIC: COPPER CLAD LAMINATES MARKET, BY COUNTRY,

2020–2027 (USD MILLION)

TABLE 30 ASIA PACIFIC: COPPER CLAD LAMINATES MARKET, BY TYPE, 2020–2027 (USD MILLION)

TABLE 31 ASIA PACIFIC: COPPER CLAD LAMINATES MARKET, BY APPLICATION, 2020–2027 (USD MILLION)

TABLE 32 ASIA PACIFIC: COPPER CLAD LAMINATES MARKET, BY REINFORCEMENT MATERIAL TYPE, 2020–2027 (USD MILLION)

TABLE 33 ASIA PACIFIC: COPPER CLAD LAMINATES MARKET, BY RESIN, 2020–2027 (USD MILLION)

10.2.1 CHINA

10.2.1.1 Growing electronics and automotive industries to boost demand for copper clad laminates

TABLE 34 CHINA: COPPER CLAD LAMINATES MARKET, BY APPLICATION, 2020–2027 (USD MILLION)

10.2.2 TAIWAN

10.2.2.1 Rapidly growing manufacturing and electronics industries to fuel market
FIGURE 24 TAIWAN ICT/ELECTRONICS OUTPUT, Y-O-Y, % CHANGE

TABLE 35 TAIWAN: COPPER CLAD LAMINATES MARKET, BY APPLICATION, 2020–2027 (USD MILLION)

10.2.3 SOUTH KOREA

10.2.3.1 Automotive industry and presence of major electronic companies to generate demand for copper clad laminates

TABLE 36 SOUTH KOREA: COPPER CLAD LAMINATES MARKET, BY APPLICATION, 2020–2027 (USD MILLION)

10.2.4 JAPAN

10.2.4.1 Huge automobile manufacturing base to drive market
TABLE 37 JAPAN: COPPER CLAD LAMINATES MARKET, BY APPLICATION, 2020–2027 (USD MILLION)

10.2.5 REST OF ASIA PACIFIC

TABLE 38 REST OF ASIA PACIFIC: COPPER CLAD LAMINATES MARKET, BY APPLICATION, 2020–2027 (USD MILLION)

10.3 NORTH AMERICA

FIGURE 25 NORTH AMERICA: COPPER CLAD LAMINATES MATERIAL MARKET SNAPSHOT

TABLE 39 NORTH AMERICA: COPPER CLAD LAMINATES MARKET, BY COUNTRY, 2020–2027 (USD MILLION)

TABLE 40 NORTH AMERICA: COPPER CLAD LAMINATES MARKET, BY TYPE, 2020–2027 (USD MILLION)

TABLE 41 NORTH AMERICA: COPPER CLAD LAMINATES MARKET, BY

APPLICATION, 2020–2027 (USD MILLION)

TABLE 42 NORTH AMERICA: COPPER CLAD LAMINATES MARKET, BY REINFORCEMENT MATERIAL TYPE, 2020–2027 (USD MILLION)

TABLE 43 NORTH AMERICA: COPPER CLAD LAMINATES MARKET, BY RESIN, 2020–2027 (USD MILLION)

10.3.1 US

10.3.1.1 Growth of electronics and automotive industries to drive market

FIGURE 26 VEHICLE PRODUCTION IN US, 2000–2021 (MILLION UNITS)

TABLE 44 US: COPPER CLAD LAMINATES MARKET, BY APPLICATION, 2020–2027 (USD MILLION)

10.3.2 CANADA

10.3.2.1 Presence of well-established automotive industry to increase demand for copper clad laminates

TABLE 45 CANADA: COPPER CLAD LAMINATES MARKET, BY APPLICATION, 2020–2027 (USD MILLION)

10.3.3 MEXICO

10.3.3.1 Automotive industry to increase demand for copper clad laminates

TABLE 46 MEXICO: COPPER CLAD LAMINATES MARKET, BY APPLICATION, 2020–2027 (USD MILLION)

10.4 EUROPE

TABLE 47 EUROPE: COPPER CLAD LAMINATES MARKET, BY COUNTRY, 2020–2027 (USD MILLION)

TABLE 48 EUROPE: COPPER CLAD LAMINATES MARKET, BY TYPE, 2020–2027 (USD MILLION)

TABLE 49 EUROPE: COPPER CLAD LAMINATES MARKET, BY APPLICATION, 2020–2027 (USD MILLION)

TABLE 50 EUROPE: COPPER CLAD LAMINATES MARKET, BY REINFORCEMENT MATERIAL TYPE, 2020–2027 (USD MILLION)

TABLE 51 EUROPE: COPPER CLAD LAMINATES MARKET, BY RESIN, 2020–2027 (USD MILLION)

10.4.1 GERMANY

10.4.1.1 Automotive industry to significantly boost market

TABLE 52 GERMANY: COPPER CLAD LAMINATES MARKET, BY APPLICATION, 2020–2027 (USD MILLION)

10.4.2 FRANCE

10.4.2.1 Initiatives in electronics sector to fuel market

TABLE 53 FRANCE: COPPER CLAD LAMINATES MARKET, BY APPLICATION, 2020–2027 (USD MILLION)

10.4.3 UK

10.4.3.1 Harnessing power electronics expertise to drive market

TABLE 54 UK: COPPER CLAD LAMINATES MARKET, BY APPLICATION, 2020–2027 (USD MILLION)

10.4.4 RUSSIA

10.4.4.1 De-escalating tensions between Russia and Ukraine to help market recover

TABLE 55 RUSSIA: COPPER CLAD LAMINATES MARKET, BY APPLICATION, 2020–2027 (USD MILLION)

10.4.5 SPAIN

10.4.5.1 Government initiatives in electronics sector to drive market

TABLE 56 SPAIN: COPPER CLAD LAMINATES MARKET, BY APPLICATION, 2020–2027 (USD MILLION)

10.4.6 REST OF EUROPE

10.4.6.1 Investment initiatives in electronics market to boost market

TABLE 57 REST OF EUROPE: COPPER CLAD LAMINATES MARKET, BY APPLICATION, 2020–2027 (USD MILLION)

10.5 REST OF THE WORLD

TABLE 58 REST OF THE WORLD: COPPER CLAD LAMINATES MARKET, BY COUNTRY, 2020–2027 (USD MILLION)

TABLE 59 REST OF THE WORLD: COPPER CLAD LAMINATES MARKET, BY TYPE, 2020–2027 (USD MILLION)

TABLE 60 REST OF THE WORLD: COPPER CLAD LAMINATES MARKET, BY APPLICATION, 2020–2027 (USD MILLION)

TABLE 61 REST OF THE WORLD: COPPER CLAD LAMINATES MARKET, BY REINFORCEMENT MATERIAL TYPE, 2020–2027 (USD MILLION)

TABLE 62 REST OF THE WORLD: COPPER CLAD LAMINATES MARKET, BY RESIN, 2020–2027 (USD MILLION)

10.5.1 MIDDLE EAST & AFRICA

10.5.1.1 Automotive industry to contribute highest to market growth

TABLE 63 MIDDLE EAST & AFRICA: COPPER CLAD LAMINATES MARKET, BY APPLICATION, 2020–2027 (USD MILLION)

10.5.2 SOUTH AMERICA

10.5.2.1 Electronics industry to offer growth potential to market players

TABLE 64 SOUTH AMERICA: COPPER CLAD LAMINATES MARKET, BY APPLICATION, 2020–2027 (USD MILLION)

11 COMPETITIVE LANDSCAPE

11.1 INTRODUCTION

FIGURE 27 EXPANSIONS – KEY STRATEGY ADOPTED BY MARKET PLAYERS IN

2022

11.2 MARKET SHARE ANALYSIS

FIGURE 28 MARKET SHARE OF KEY PLAYERS, 2021

TABLE 65 COPPER CLAD LAMINATES MARKET: DEGREE OF COMPETITION

11.3 STRATEGIES ADOPTED BY KEY PLAYERS

TABLE 66 STRATEGIC POSITIONING OF KEY PLAYERS

11.4 COMPANY EVALUATION QUADRANT

11.4.1 STARS

11.4.2 PERVASIVE COMPANIES

11.4.3 PARTICIPANTS

11.4.4 EMERGING LEADERS

FIGURE 29 COPPER CLAD LAMINATES MARKET: COMPANY EVALUATION MATRIX, 2021

11.5 START-UPS AND SMALL AND MEDIUM-SIZED ENTERPRISES (SMES) EVALUATION QUADRANT

11.5.1 RESPONSIVE COMPANIES

11.5.2 DYNAMIC COMPANIES

11.5.3 STARTING BLOCKS

11.5.4 PROGRESSIVE COMPANIES

FIGURE 30 START-UPS AND SMES EVALUATION MATRIX, 2021

11.6 REVENUE ANALYSIS OF TOP PLAYERS

FIGURE 31 REVENUE ANALYSIS OF KEY COMPANIES FOR LAST FIVE YEARS

11.7 COMPETITIVE BENCHMARKING

TABLE 67 COPPER CLAD LAMINATES MARKET: DETAILED LIST OF KEY PLAYERS

TABLE 68 COPPER CLAD LAMINATES MARKET: COMPETITIVE BENCHMARKING OF KEY PLAYERS

11.8 COMPETITIVE SCENARIOS AND TRENDS

11.8.1 PRODUCT LAUNCHES

TABLE 69 COPPER CLAD LAMINATES MARKET: PRODUCT LAUNCHES, 2018 TO 2022

11.8.2 DEALS

TABLE 70 COPPER CLAD LAMINATES MARKET: DEALS, 2018 TO 2022

11.8.3 OTHER DEVELOPMENTS

TABLE 71 COPPER CLAD LAMINATES MARKET: OTHER DEVELOPMENTS, 2018 TO 2022

12 COMPANY PROFILES

12.1 KEY PLAYERS

(Business Overview, Products offered, Recent Developments, MnM View)*

12.1.1 KINGBOARD LAMINATES HOLDINGS LTD.

TABLE 72 KINGBOARD LAMINATES HOLDINGS LTD.: COMPANY OVERVIEW

FIGURE 32 KINGBOARD LAMINATES HOLDINGS LTD.: COMPANY SNAPSHOT

12.1.2 SHENGYI TECHNOLOGY CO., LTD.

TABLE 73 SHENGYI TECHNOLOGY CO., LTD.: COMPANY OVERVIEW

FIGURE 33 SHENGYI TECHNOLOGY CO., LTD.: COMPANY SNAPSHOT

12.1.3 NAN YA PLASTICS CORPORATION

TABLE 74 NAN YA PLASTICS CORPORATION: COMPANY OVERVIEW

FIGURE 34 NAN YA PLASTICS CORPORATION: COMPANY SNAPSHOT

TABLE 75 NAN YA PLASTICS CORPORATION: OTHER DEVELOPMENTS

12.1.4 PANASONIC HOLDINGS CORPORATION

TABLE 76 PANASONIC HOLDINGS CORPORATION: COMPANY OVERVIEW

FIGURE 35 PANASONIC HOLDINGS CORPORATION: COMPANY SNAPSHOT

TABLE 77 PANASONIC HOLDINGS CORPORATION: PRODUCT LAUNCHES

12.1.5 TAIWAN UNION TECHNOLOGY CORPORATION

TABLE 78 TAIWAN UNION TECHNOLOGY CORPORATION (TUC): COMPANY OVERVIEW

FIGURE 36 TAIWAN UNION TECHNOLOGY CORPORATION: COMPANY SNAPSHOT

TABLE 79 TAIWAN UNION TECHNOLOGY CORPORATION (TUC): PRODUCT LAUNCHES

TABLE 80 TAIWAN UNION TECHNOLOGY CORPORATION (TUC): DEALS

12.1.6 ITEQ CORPORATION

TABLE 81 ITEQ CORPORATION: COMPANY OVERVIEW

FIGURE 37 ITEQ CORPORATION: COMPANY SNAPSHOT

TABLE 82 ITEQ CORPORATION: PRODUCT LAUNCHES

TABLE 83 ITEQ CORPORATION: DEALS

12.1.7 AGC INC.

TABLE 84 AGC INC.: COMPANY OVERVIEW

FIGURE 38 AGC INC.: COMPANY SNAPSHOT

TABLE 85 AGC INC.: DEALS

TABLE 86 AGC INC.: OTHER DEVELOPMENTS

12.1.8 ROGERS CORPORATION

TABLE 87 ROGERS CORPORATION: COMPANY OVERVIEW

FIGURE 39 ROGERS CORPORATION: COMPANY SNAPSHOT

TABLE 88 ROGERS CORPORATION: OTHER DEVELOPMENTS

12.1.9 SHANDONG JINBAO ELECTRONICS CO., LTD.

TABLE 89 SHANDONG JINBAO ELECTRONICS CO., LTD.: COMPANY OVERVIEW

12.1.10 WUXI GRACE ELECTRON

TABLE 90 GRACE ELECTRON: COMPANY OVERVIEW

12.1.11 DOOSAN CORPORATION ELECTRO-MATERIALS

TABLE 91 DOOSAN CORPORATION ELECTRO-MATERIALS (DSEM): COMPANY OVERVIEW

TABLE 92 DOOSAN CORPORATION ELECTRO-MATERIALS (DSEM): PRODUCT LAUNCHES

TABLE 93 DOOSAN CORPORATION ELECTRO-MATERIALS (DSEM): DEALS

12.1.12 ISOLA GROUP

TABLE 94 ISOLA GROUP: COMPANY OVERVIEW

TABLE 95 ISOLA GROUP: OTHER DEVELOPMENTS

12.2 ADDITIONAL PLAYERS

12.2.1 GOLDENMAX INTERNATIONAL TECHNOLOGY LTD.

TABLE 96 GOLDENMAX INTERNATIONAL TECHNOLOGY LTD.: COMPANY OVERVIEW

12.2.2 SUMITOMO BAKELITE HIGH PERFORMANCE PLASTICS (SBHPP)

TABLE 97 SUMITOMO BAKELITE HIGH PERFORMANCE PLASTICS (SBHPP): COMPANY OVERVIEW

12.2.3 CHANG CHUN GROUP

TABLE 98 CHANG CHUN GROUP: COMPANY OVERVIEW

12.2.4 TONGLING HAORONG ELECTRONIC TECHNOLOGY CO., LTD.

TABLE 99 TONGLING HAORONG ELECTRONIC TECHNOLOGY CO., LTD.: COMPANY OVERVIEW

12.2.5 DHAN LAMINATES PVT LTD.

TABLE 100 DHAN LAMINATES PVT. LTD.: COMPANY OVERVIEW

12.2.6 THAI LAMINATE MANUFACTURER CO., LTD. (TLM): COMPANY OVERVIEW

TABLE 101 THAI LAMINATE MANUFACTURER CO., LTD. (TLM)

12.2.7 WUXI CHIFENG METAL PRODUCTS CO., LTD.

TABLE 102 WUXI CHIFENG METAL PRODUCTS CO., LTD.: COMPANY OVERVIEW

12.2.8 SHANDONG SENRONG NEW MATERIALS CO., LTD

TABLE 103 SHANDONG SENRONG NEW MATERIALS CO., LTD: COMPANY OVERVIEW

12.2.9 GUANGZHOU GUANGYOU ELECTRONICS CO., LTD.

TABLE 104 GUANGZHOU GUANGYOU ELECTRONICS CO., LTD.: COMPANY OVERVIEW

12.2.10 RISHO KOGYO CO., LTD.

TABLE 105 RISHO KOGYO CO., LTD.: COMPANY OVERVIEW

12.2.11 HAIKOU HAOJINGHUI INDUSTRIAL CO., LTD.

TABLE 106 HAIKOU HAOJINGHUI INDUSTRIAL CO., LTD.: COMPANY OVERVIEW
12.2.12 DUPONT DE NEMOURS, INC.

TABLE 107 DUPONT DE NEMOURS, INC.: COMPANY OVERVIEW
12.2.13 HANGZHOU LIANSHENG INSULATION CO., LTD

TABLE 108 HANGZHOU LIANSHENG INSULATION CO., LTD: COMPANY
OVERVIEW

12.2.14 ZHEJIANG JIGAO ELECTRON INDUSTRIAL CO., LTD.

TABLE 109 ZHEJIANG JIGAO ELECTRON INDUSTRIAL CO., LTD.: COMPANY
OVERVIEW

12.2.15 CURRENT, INC.

TABLE 110 CURRENT, INC.: COMPANY OVERVIEW

*Details on Business Overview, Products offered Recent Developments, MnM View
might not be captured in case of unlisted companies.

13 APPENDIX

13.1 DISCUSSION GUIDE

13.2 KNOWLEDGESTORE: MARKETSandMARKETS' SUBSCRIPTION PORTAL

13.3 CUSTOMIZATION OPTIONS

13.4 RELATED REPORTS

13.5 AUTHOR DETAILS

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