

# Contrast Media Injectors Market By Product (Injector Systems (CT Injector, MRI Injector), Consumables (Syringes), Accessories), Application (Radiology, Interventional Cardiology), & End Users (Hospitals) - Global Forecast to 2025

<https://marketpublishers.com/r/C9829CE1A6AEN.html>

Date: September 2020

Pages: 164

Price: US\$ 4,950.00 (Single User License)

ID: C9829CE1A6AEN

## Abstracts

“The contrast media injector market is projected to grow at a CAGR of 7.4% during the forecast period.”

The global contrast media injectors market size is estimated to be USD 1.3 billion in 2020 and projected to reach USD 1.9 billion by 2025, at a CAGR of 7.4% between 2020 and 2025. Factors such as the growing prevalence of cancer and CVD; a large number of approvals for contrast agents; and increasing investments, funds, and grants by government organizations are driving the growth of the contrast media injectors market. However, the high cost of contrast media injectors and consumables & accessories is restraining the growth of the market to a certain extent.

“The consumables: The fastest growing segment of the contrast media injector market, by product”

Based on the product, the contrast media injectors market is segmented into injector systems, consumables, and accessories. The injector systems market is segmented further into CT injectors, MRI injectors, Angiography injectors. The consumables segment is segmented further into syringes, tubes, and other consumables. The consumables segment is expected to witness the highest growth rate during the forecast period. The high growth rate in this segment can be attributed to the growing requirement of consumables to maintain safety and hygienic conditions during diagnostic procedures. These consumables need to be re-purchased for every new

procedure as opposed to instruments.

“The interventional cardiology: : The fastest growing segment of the contrast media injector market, by application.”

Based on application, the contrast media injectors market is segmented into radiology, interventional radiology, and interventional cardiology. In 2019, the interventional cardiology segment had the highest growth rate of the contrast media injectors market. The rising number of the high prevalence of CVD is driving the growth of this application segment.

“The hospital: The largest segment of the contrast media injector market, by end user

Based on end-user, the contrast media injectors market is segmented into hospitals and diagnostic imaging centers. The hospital segment commanded the highest growth rate of the global contrast media injectors market in 2019. The large share of this segment can be attributed to the rising number of diagnostic imaging procedures performed in hospitals and growing inclination of hospitals towards the automation and digitization of radiology patient workflow. Increasing adoption of minimally invasive procedures (including diagnostic imaging systems) in hospitals to improve the quality of patient care, and rising adoption of advanced imaging modalities to improve workflow efficiency in hospitals will also drive market growth.

“Asia Pacific: The fastest growing region .”

Geographically, the contrast media injector market is segmented into North America, Europe, Asia Pacific (APAC), and the Rest of the World. The Asia Pacific market is expected to grow at the highest CAGR during the forecast period, primarily due to factors such as the rising R&D investments and favorable demographic scenario in China, rising aging population and cancer incidence in Japan. Growing investment in the Indian radiology market and increasing focus of market players & increasing government support to strengthen healthcare service delivery in other countries are driving the growth of this regional segment.

Breakdown of supply-side primary interviews:

The study contains insights from various industry experts, ranging from component suppliers to Tier 1 companies and OEMs. The break-up of the primaries is as follows:

By Company Type: Tier 1: 55%, Tier 2: 20%, and Tier 3: 25%

By Designation: C-level: 35%, Director-level: 25%, and Others: 40%

By Region: North America: 20%, Europe: 25%, APAC: 40%, and the RoW: 15%

Major players in this market include are Bayer Ag (Germany), Bracco Imaging S.P.A (Italy), Guerbet Group (France), Ulrich GmbH & Co. KG (Germany), Nemoto Kyorindo Co., Ltd. (Japan), Sino Medical-Device Technology Co., Ltd. (Sinomdt) (China), APOLLO RT Co. Ltd. (Hongkong), Shenzhen Anke High-tech Co. Ltd. (China), Shenzhen Seacrown Electromechanical Co. Ltd. (China), and Medtron AG (Germany).

### Research Coverage

This report studies the Contrast Media Injector market based on product, application, end-user, and region. The report also studies the different factors (such as drivers, restraints, opportunities, and challenges) affecting market growth. It analyzes the opportunities and challenges in the market and provides details of the competitive landscape for market leaders. Furthermore, the report analyzes micromarkets with respect to their individual growth trends and forecasts the revenue of the market segments with respect to four main regions and respective countries.

### Key Benefits of Buying the Report

This report focuses on various levels of analysis—industry trends, market shares of top players, and company profiles, which together form basic views and analyze the competitive landscape, emerging segments of the Contrast Media Injector market, and high-growth regions and their drivers, restraints, challenges, and opportunities. The report will help both established firms as well as new entrants/smaller firms to gauge the pulse of the market and garner greater market shares.

## Contents

### 1 INTRODUCTION

- 1.1 OBJECTIVES OF THE STUDY
- 1.2 MARKET DEFINITION
- 1.3 MARKET SCOPE
  - 1.3.1 MARKETS COVERED
  - 1.3.2 YEARS CONSIDERED FOR THE STUDY
- 1.4 CURRENCY
- 1.5 LIMITATIONS
- 1.6 STAKEHOLDERS

### 2 RESEARCH METHODOLOGY

- 2.1 RESEARCH DESIGN
  - FIGURE 1 RESEARCH DESIGN: CONTRAST MEDIA INJECTORS MARKET
- 2.2 RESEARCH APPROACH
  - 2.2.1 RESEARCH METHODOLOGY STEPS
  - 2.2.2 SECONDARY AND PRIMARY RESEARCH METHODOLOGY
    - 2.2.2.1 Secondary research
    - 2.2.2.2 Secondary sources
    - 2.2.2.3 Primary research
    - FIGURE 2 BREAKDOWN OF PRIMARY INTERVIEWS: BY COMPANY TYPE, DESIGNATION, AND REGION
    - 2.2.2.4 Key data from primary sources
    - 2.2.2.5 Key insights from primary sources
- 2.3 MARKET SIZE ESTIMATION METHODOLOGY
  - FIGURE 3 CONTRAST MEDIA INJECTORS MARKET: BOTTOM-UP APPROACH
  - FIGURE 4 CONTRAST MEDIA INJECTORS MARKET: TOP-DOWN APPROACH
- 2.4 MARKET DATA ESTIMATION AND TRIANGULATION
  - FIGURE 5 DATA TRIANGULATION METHODOLOGY
- 2.5 ASSUMPTIONS

### 3 EXECUTIVE SUMMARY

- FIGURE 6 CONTRAST MEDIA INJECTORS MARKET, BY PRODUCT, 2020 VS. 2025 (USD MILLION)
- FIGURE 7 CONTRAST MEDIA INJECTORS MARKET, BY APPLICATION, 2020 VS.

2025 (USD MILLION)

FIGURE 8 CONTRAST MEDIA INJECTORS MARKET, BY END USER, 2020 VS. 2025 (USD MILLION)

FIGURE 9 GEOGRAPHICAL SNAPSHOT OF THE CONTRAST MEDIA INJECTORS MARKET

## 4 PREMIUM INSIGHTS

4.1 CONTRAST MEDIA INJECTORS MARKET OVERVIEW

FIGURE 10 INCREASING PREVALENCE OF CANCER AND CVD TO DRIVE THE GROWTH OF THE CONTRAST MEDIA INJECTORS MARKET

4.2 CONTRAST MEDIA INJECTORS MARKET, BY PRODUCT, 2020 VS. 2025 (USD MILLION)

FIGURE 11 CONSUMABLES ACCOUNTED FOR THE LARGEST SHARE OF THE CONTRAST MEDIA INJECTORS MARKET IN 2019

4.3 CONTRAST MEDIA INJECTORS MARKET, BY APPLICATION, 2020 VS. 2025 (USD MILLION)

FIGURE 12 RADIOLOGY SEGMENT WILL CONTINUE TO DOMINATE THE CONTRAST MEDIA INJECTORS MARKET DURING THE FORECAST PERIOD

4.4 CONTRAST MEDIA INJECTORS MARKET: GEOGRAPHIC GROWTH OPPORTUNITIES

FIGURE 13 ASIA PACIFIC TO REGISTER THE HIGHEST GROWTH DURING THE FORECAST PERIOD

## 5 MARKET OVERVIEW

5.1 INTRODUCTION

5.2 MARKET DYNAMICS

FIGURE 14 CONTRAST MEDIA INJECTORS MARKET: DRIVERS, RESTRAINTS, OPPORTUNITIES, AND CHALLENGES

5.2.1 DRIVERS

5.2.1.1 Increasing prevalence of cancer and CVD

5.2.1.2 Regulatory approval of a growing number of contrast agents

5.2.1.3 Increasing investments, funds, and grants by government organizations

TABLE 1 KEY INVESTMENTS BY GOVERNMENT BODIES TOWARDS IMPROVING IMAGING INFRASTRUCTURE

5.2.2 RESTRAINTS

5.2.2.1 High cost of contrast media injectors, consumables, and accessories

5.2.3 OPPORTUNITIES

5.2.3.1 IT-enabled solutions for contrast media injectors

#### 5.2.4 CHALLENGES

5.2.4.1 Hospital budget cuts

5.2.4.2 Dearth of trained professionals

### 5.3 IMPACT OF COVID-19 ON THE CONTRAST MEDIA INJECTORS MARKET

#### FIGURE 15 IMPACT OF COVID-19 ON THE CONTRAST MEDIA INJECTORS MARKET

## 6 CONTRAST MEDIA INJECTORS MARKET, BY PRODUCT

### 6.1 INTRODUCTION

TABLE 2 CONTRAST MEDIA INJECTORS MARKET, BY PRODUCT, 2017–2019 (USD MILLION)

TABLE 3 CONTRAST MEDIA INJECTORS MARKET, BY PRODUCT, 2020–2025 (USD MILLION)

### 6.2 INJECTOR SYSTEMS

TABLE 4 CONTRAST MEDIA INJECTOR SYSTEMS MARKET, BY TYPE, 2017–2019 (USD MILLION)

TABLE 5 CONTRAST MEDIA INJECTOR SYSTEMS MARKET, BY TYPE, 2020–2025 (USD MILLION)

TABLE 6 CONTRAST MEDIA INJECTOR SYSTEMS MARKET, BY REGION, 2017–2019 (USD MILLION)

TABLE 7 CONTRAST MEDIA INJECTOR SYSTEMS MARKET, BY REGION, 2020–2025 (USD MILLION)

#### 6.2.1 CT INJECTORS

6.2.1.1 Increasing number of CT scans to boost the market growth

TABLE 8 CT INJECTORS MARKET, BY REGION, 2017–2019 (USD MILLION)

TABLE 9 CT INJECTORS MARKET, BY REGION, 2020–2025 (USD MILLION)

#### 6.2.2 MRI INJECTORS

6.2.2.1 Launch of technologically advanced MRI injectors to drive market growth

TABLE 10 MRI INJECTORS MARKET, BY REGION, 2017–2019 (USD MILLION)

TABLE 11 MRI INJECTORS MARKET, BY REGION, 2020–2025 (USD MILLION)

#### 6.2.3 ANGIOGRAPHY INJECTORS

6.2.3.1 Rising prevalence of CVD to propel market growth

TABLE 12 ANGIOGRAPHY INJECTORS MARKET, BY REGION, 2017–2019 (USD MILLION)

TABLE 13 ANGIOGRAPHY INJECTORS MARKET, BY REGION, 2020–2025 (USD MILLION)

## 6.3 CONSUMABLES

TABLE 14 CONTRAST MEDIA INJECTOR CONSUMABLES MARKET, BY TYPE, 2017–2019 (USD MILLION)

TABLE 15 CONTRAST MEDIA INJECTOR CONSUMABLES MARKET, BY TYPE, 2020-2025 (USD MILLION)

### 6.3.1 SYRINGES

6.3.1.1 Syringes market in the APAC to grow at the highest CAGR during the forecast period

TABLE 16 SYRINGES MARKET, BY REGION, 2017–2019 (USD MILLION)

TABLE 17 SYRINGES MARKET, BY REGION, 2020-2025 (USD MILLION)

### 6.3.2 TUBES

6.3.2.1 Depending on their intended use, contrast media injector tubes come in various shapes and sizes

TABLE 18 TUBES MARKET, BY REGION, 2017–2019 (USD MILLION)

TABLE 19 TUBES MARKET, BY REGION, 2020–2025 (USD MILLION)

### 6.3.3 OTHER CONSUMABLES

TABLE 20 OTHER CONSUMABLES MARKET, BY REGION, 2017–2019 (USD MILLION)

TABLE 21 OTHER CONSUMABLES MARKET, BY REGION, 2020–2025 (USD MILLION)

## 6.4 ACCESSORIES

TABLE 22 CONTRAST MEDIA INJECTOR ACCESSORIES MARKET, BY REGION, 2017–2019 (USD MILLION)

TABLE 23 CONTRAST MEDIA INJECTOR ACCESSORIES MARKET, BY REGION, 2020–2025 (USD MILLION)

## 7 CONTRAST MEDIA INJECTORS MARKET, BY APPLICATION

### 7.1 INTRODUCTION

TABLE 24 CONTRAST MEDIA INJECTORS MARKET, BY APPLICATION, 2017–2019 (USD MILLION)

TABLE 25 CONTRAST MEDIA INJECTORS MARKET, BY APPLICATION, 2020–2025 (USD MILLION)

### 7.2 RADIOLOGY

7.2.1 RISING NUMBER OF RADIOLOGY PROCEDURES USING CONTRAST MEDIA TO DRIVE MARKET GROWTH

TABLE 26 CONTRAST MEDIA INJECTORS MARKET FOR RADIOLOGY APPLICATIONS, BY REGION, 2017–2019 (USD MILLION)

TABLE 27 CONTRAST MEDIA INJECTORS MARKET FOR RADIOLOGY



## APPLICATIONS, BY REGION, 2020–2025 (USD MILLION)

### 7.3 INTERVENTIONAL CARDIOLOGY

#### 7.3.1 RISING BURDEN OF CVD TO DRIVE MARKET GROWTH

TABLE 28 CONTRAST MEDIA INJECTORS MARKET FOR INTERVENTIONAL CARDIOLOGY APPLICATIONS, BY REGION, 2017–2019 (USD MILLION)

TABLE 29 CONTRAST MEDIA INJECTORS MARKET FOR INTERVENTIONAL CARDIOLOGY APPLICATIONS, BY REGION, 2020–2025 (USD MILLION)

### 7.4 INTERVENTIONAL RADIOLOGY

7.4.1 INCREASING DEMAND FOR MINIMALLY INVASIVE PROCEDURES TO BOLSTER MARKET GROWTH

TABLE 30 CONTRAST MEDIA INJECTORS MARKET FOR INTERVENTIONAL RADIOLOGY APPLICATIONS, BY REGION, 2017-2019 (USD MILLION)

TABLE 31 CONTRAST MEDIA INJECTORS MARKET FOR INTERVENTIONAL RADIOLOGY APPLICATIONS, BY REGION, 2020–2025 (USD MILLION)

## **8 CONTRAST MEDIA INJECTORS MARKET, BY END USER**

### 8.1 INTRODUCTION

TABLE 32 CONTRAST MEDIA INJECTORS MARKET, BY END USER, 2017–2019 (USD MILLION)

TABLE 33 CONTRAST MEDIA INJECTORS MARKET, BY END USER, 2020–2025 (USD MILLION)

### 8.2 HOSPITALS

8.2.1 INCREASING ADOPTION OF DIAGNOSTIC IMAGING MODALITIES ACROSS HOSPITALS LIKELY TO DRIVE MARKET GROWTH

TABLE 34 CONTRAST MEDIA INJECTORS MARKET FOR HOSPITALS, BY REGION, 2017–2019 (USD MILLION)

TABLE 35 CONTRAST MEDIA INJECTORS MARKET FOR HOSPITALS, BY REGION, 2020–2025 (USD MILLION)

### 8.3 DIAGNOSTIC IMAGING CENTERS

8.3.1 INCREASING NUMBER OF PRIVATE IMAGING CENTERS CONTRIBUTES TO MARKET GROWTH

TABLE 36 CONTRAST MEDIA INJECTORS MARKET FOR DIAGNOSTIC IMAGING CENTERS, BY REGION, 2017–2019 (USD MILLION)

TABLE 37 CONTRAST MEDIA INJECTORS MARKET FOR DIAGNOSTIC IMAGING CENTERS, BY REGION, 2020–2025 (USD MILLION)

## **9 CONTRAST MEDIA INJECTORS MARKET, BY REGION**



## 9.1 INTRODUCTION

FIGURE 16 NORTH AMERICA COMMANDED THE LARGEST SHARE OF THE CONTRAST MEDIA INJECTORS MARKET

TABLE 38 CONTRAST MEDIA INJECTORS MARKET, BY REGION, 2017–2019 (USD MILLION)

TABLE 39 CONTRAST MEDIA INJECTORS MARKET, BY REGION, 2020–2025 (USD MILLION)

## 9.2 NORTH AMERICA

FIGURE 17 NORTH AMERICA: CONTRAST MEDIA INJECTORS MARKET SNAPSHOT

TABLE 40 NORTH AMERICA: CONTRAST MEDIA INJECTORS MARKET, BY COUNTRY, 2017–2019 (USD MILLION)

TABLE 41 NORTH AMERICA: CONTRAST MEDIA INJECTORS MARKET, BY COUNTRY, 2020–2025 (USD MILLION)

TABLE 42 NORTH AMERICA: CONTRAST MEDIA INJECTORS MARKET, BY PRODUCT, 2017–2019 (USD MILLION)

TABLE 43 NORTH AMERICA: CONTRAST MEDIA INJECTORS MARKET, BY PRODUCT, 2020–2025 (USD MILLION)

TABLE 44 NORTH AMERICA: CONTRAST MEDIA INJECTOR SYSTEMS MARKET, BY TYPE, 2017–2019 (USD MILLION)

TABLE 45 NORTH AMERICA: CONTRAST MEDIA INJECTOR SYSTEMS MARKET, BY TYPE, 2020–2025 (USD MILLION)

TABLE 46 NORTH AMERICA: CONTRAST MEDIA INJECTOR CONSUMABLES MARKET, BY TYPE, 2017–2019 (USD MILLION)

TABLE 47 NORTH AMERICA: CONTRAST MEDIA INJECTOR CONSUMABLES MARKET, BY TYPE, 2020–2025 (USD MILLION)

TABLE 48 NORTH AMERICA: CONTRAST MEDIA INJECTORS MARKET, BY APPLICATION, 2017–2019 (USD MILLION)

TABLE 49 NORTH AMERICA: CONTRAST MEDIA INJECTORS MARKET, BY APPLICATION, 2020–2025 (USD MILLION)

TABLE 50 NORTH AMERICA: CONTRAST MEDIA INJECTORS MARKET, BY END USER, 2017–2019 (USD MILLION)

TABLE 51 NORTH AMERICA: CONTRAST MEDIA INJECTORS MARKET, BY END USER, 2020–2025 (USD MILLION)

### 9.2.1 US

9.2.1.1 The US dominated the North American contrast media injectors market in 2019

TABLE 52 US: CONTRAST MEDIA INJECTORS MARKET, BY PRODUCT, 2017–2019 (USD MILLION)

TABLE 53 US: CONTRAST MEDIA INJECTORS MARKET, BY PRODUCT, 2020–2025 (USD MILLION)

TABLE 54 US: CONTRAST MEDIA INJECTOR SYSTEMS MARKET, BY TYPE, 2017–2019 (USD MILLION)

TABLE 55 US: CONTRAST MEDIA INJECTOR SYSTEMS MARKET, BY TYPE, 2020–2025 (USD MILLION)

TABLE 56 US: CONTRAST MEDIA INJECTOR CONSUMABLES MARKET, BY TYPE, 2017–2019 (USD MILLION)

TABLE 57 US: CONTRAST MEDIA INJECTOR CONSUMABLES MARKET, BY TYPE, 2020–2025 (USD MILLION)

TABLE 58 US: CONTRAST MEDIA INJECTORS MARKET, BY APPLICATION, 2017–2019 (USD MILLION)

TABLE 59 US: CONTRAST MEDIA INJECTORS MARKET, BY APPLICATION, 2020–2025 (USD MILLION)

TABLE 60 US: CONTRAST MEDIA INJECTORS MARKET, BY END USER, 2017–2019 (USD MILLION)

TABLE 61 US: CONTRAST MEDIA INJECTORS MARKET, BY END USER, 2020–2025 (USD MILLION)

## 9.2.2 CANADA

9.2.2.1 Rising investments towards improving medical imaging drive market growth

TABLE 62 CANADA: CONTRAST MEDIA INJECTORS MARKET, BY PRODUCT, 2017–2019 (USD MILLION)

TABLE 63 CANADA: CONTRAST MEDIA INJECTORS MARKET, BY PRODUCT, 2020–2025 (USD MILLION)

TABLE 64 CANADA: CONTRAST MEDIA INJECTOR SYSTEMS MARKET, BY TYPE, 2017–2019 (USD MILLION)

TABLE 65 CANADA: CONTRAST MEDIA INJECTOR SYSTEMS MARKET, BY TYPE, 2020–2025 (USD MILLION)

TABLE 66 CANADA: CONTRAST MEDIA INJECTOR CONSUMABLES MARKET, BY TYPE, 2017–2019 (USD MILLION)

TABLE 67 CANADA: CONTRAST MEDIA INJECTOR CONSUMABLES MARKET, BY TYPE, 2020–2025 (USD MILLION)

TABLE 68 CANADA: CONTRAST MEDIA INJECTORS MARKET, BY APPLICATION, 2017–2019 (USD MILLION)

TABLE 69 CANADA: CONTRAST MEDIA INJECTORS MARKET, BY APPLICATION, 2020–2025 (USD MILLION)

TABLE 70 CANADA: CONTRAST MEDIA INJECTORS MARKET, BY END USER, 2017–2019 (USD MILLION)

TABLE 71 CANADA: CONTRAST MEDIA INJECTORS MARKET, BY END USER,

2020–2025 (USD MILLION)

### 9.3 EUROPE

FIGURE 18 EUROPE: CONTRAST MEDIA INJECTORS MARKET SNAPSHOT

TABLE 72 EUROPE: CONTRAST MEDIA INJECTORS MARKET, BY COUNTRY, 2017–2019 (USD MILLION)

TABLE 73 EUROPE: CONTRAST MEDIA INJECTORS MARKET, BY COUNTRY, 2020–2025 (USD MILLION)

TABLE 74 EUROPE: CONTRAST MEDIA INJECTORS MARKET, BY PRODUCT, 2017–2019 (USD MILLION)

TABLE 75 EUROPE: CONTRAST MEDIA INJECTORS MARKET, BY PRODUCT, 2020–2025 (USD MILLION)

TABLE 76 EUROPE: CONTRAST MEDIA INJECTOR SYSTEMS MARKET, BY TYPE, 2017–2019 (USD MILLION)

TABLE 77 EUROPE: CONTRAST MEDIA INJECTOR SYSTEMS MARKET, BY TYPE, 2020–2025 (USD MILLION)

TABLE 78 EUROPE: CONTRAST MEDIA INJECTOR CONSUMABLES MARKET, BY TYPE, 2017–2019 (USD MILLION)

TABLE 79 EUROPE: CONTRAST MEDIA INJECTOR CONSUMABLES MARKET, BY TYPE, 2020–2025 (USD MILLION)

TABLE 80 EUROPE: CONTRAST MEDIA INJECTORS MARKET, BY APPLICATION, 2017–2019 (USD MILLION)

TABLE 81 EUROPE: CONTRAST MEDIA INJECTORS MARKET, BY APPLICATION, 2020–2025 (USD MILLION)

TABLE 82 EUROPE: CONTRAST MEDIA INJECTORS MARKET, BY END USER, 2017–2019 (USD MILLION)

TABLE 83 EUROPE: CONTRAST MEDIA INJECTORS MARKET, BY END USER, 2020–2025 (USD MILLION)

#### 9.3.1 GERMANY

9.3.1.1 Well-developed diagnostic imaging infrastructure is a major factor driving market growth in Germany

TABLE 84 GERMANY: CONTRAST MEDIA INJECTORS MARKET, BY PRODUCT, 2017–2019 (USD MILLION)

TABLE 85 GERMANY: CONTRAST MEDIA INJECTORS MARKET, BY PRODUCT, 2020–2025 (USD MILLION)

TABLE 86 GERMANY: CONTRAST MEDIA INJECTOR SYSTEMS MARKET, BY TYPE, 2017–2019 (USD MILLION)

TABLE 87 GERMANY: CONTRAST MEDIA INJECTOR SYSTEMS MARKET, BY TYPE, 2020–2025 (USD MILLION)

TABLE 88 GERMANY: CONTRAST MEDIA INJECTOR CONSUMABLES MARKET, BY

TYPE, 2017–2019 (USD MILLION)

TABLE 89 GERMANY: CONTRAST MEDIA INJECTOR CONSUMABLES MARKET, BY TYPE, 2020–2025 (USD MILLION)

TABLE 90 GERMANY: CONTRAST MEDIA INJECTORS MARKET, BY APPLICATION, 2017–2019 (USD MILLION)

TABLE 91 GERMANY: CONTRAST MEDIA INJECTORS MARKET, BY APPLICATION, 2020–2025 (USD MILLION)

TABLE 92 GERMANY: CONTRAST MEDIA INJECTORS MARKET, BY END USER, 2017–2019 (USD MILLION)

TABLE 93 GERMANY: CONTRAST MEDIA INJECTORS MARKET, BY END USER, 2020–2025 (USD MILLION)

### 9.3.2 UK

9.3.2.1 Increasing government funds and investments to drive market growth in the UK

TABLE 94 UK: CONTRAST MEDIA INJECTORS MARKET, BY PRODUCT, 2017–2019 (USD MILLION)

TABLE 95 UK: CONTRAST MEDIA INJECTORS MARKET, BY PRODUCT, 2020–2025 (USD MILLION)

TABLE 96 UK: CONTRAST MEDIA INJECTOR SYSTEMS MARKET, BY TYPE, 2017–2019 (USD MILLION)

TABLE 97 UK: CONTRAST MEDIA INJECTOR SYSTEMS MARKET, BY TYPE, 2020–2025 (USD MILLION)

TABLE 98 UK: CONTRAST MEDIA INJECTOR CONSUMABLES MARKET, BY TYPE, 2017–2019 (USD MILLION)

TABLE 99 UK: CONTRAST MEDIA INJECTOR CONSUMABLES MARKET, BY TYPE, 2020–2025 (USD MILLION)

TABLE 100 UK: CONTRAST MEDIA INJECTORS MARKET, BY APPLICATION, 2017–2019 (USD MILLION)

TABLE 101 UK: CONTRAST MEDIA INJECTORS MARKET, BY APPLICATION, 2020–2025 (USD MILLION)

TABLE 102 UK: CONTRAST MEDIA INJECTORS MARKET, BY END USER, 2017–2019 (USD MILLION)

TABLE 103 UK: CONTRAST MEDIA INJECTORS MARKET, BY END USER, 2020–2025 (USD MILLION)

### 9.3.3 FRANCE

9.3.3.1 Increasing number of MRI installations to drive market growth in France

TABLE 104 FRANCE: CONTRAST MEDIA INJECTORS MARKET, BY PRODUCT, 2017–2019 (USD MILLION)

TABLE 105 FRANCE: CONTRAST MEDIA INJECTORS MARKET, BY PRODUCT,

2020–2025 (USD MILLION)

TABLE 106 FRANCE: CONTRAST MEDIA INJECTOR SYSTEMS MARKET, BY TYPE, 2017–2019 (USD MILLION)

TABLE 107 FRANCE: CONTRAST MEDIA INJECTOR SYSTEMS MARKET, BY TYPE, 2020–2025 (USD MILLION)

TABLE 108 FRANCE: CONTRAST MEDIA INJECTOR CONSUMABLES MARKET, BY TYPE, 2017–2019 (USD MILLION)

TABLE 109 FRANCE: CONTRAST MEDIA INJECTOR CONSUMABLES MARKET, BY TYPE, 2020–2025 (USD MILLION)

TABLE 110 FRANCE: CONTRAST MEDIA INJECTORS MARKET, BY APPLICATION, 2017–2019 (USD MILLION)

TABLE 111 FRANCE: CONTRAST MEDIA INJECTORS MARKET, BY APPLICATION, 2020–2025 (USD MILLION)

TABLE 112 FRANCE: CONTRAST MEDIA INJECTORS MARKET, BY END USER, 2017–2019 (USD MILLION)

TABLE 113 FRANCE: CONTRAST MEDIA INJECTORS MARKET, BY END USER, 2020–2025 (USD MILLION)

#### 9.3.4 ITALY

9.3.4.1 Rising prevalence of cancer and obesity to drive the demand for diagnostic imaging procedures in Italy

TABLE 114 ITALY: CONTRAST MEDIA INJECTORS MARKET, BY PRODUCT, 2017–2019 (USD MILLION)

TABLE 115 ITALY: CONTRAST MEDIA INJECTORS MARKET, BY PRODUCT, 2020–2025 (USD MILLION)

TABLE 116 ITALY: CONTRAST MEDIA INJECTOR SYSTEMS MARKET, BY TYPE, 2017–2019 (USD MILLION)

TABLE 117 ITALY: CONTRAST MEDIA INJECTOR SYSTEMS MARKET, BY TYPE, 2020–2025 (USD MILLION)

TABLE 118 ITALY: CONTRAST MEDIA INJECTOR CONSUMABLES MARKET, BY TYPE, 2017–2019 (USD MILLION)

TABLE 119 ITALY: CONTRAST MEDIA INJECTOR CONSUMABLES MARKET, BY TYPE, 2020–2025 (USD MILLION)

TABLE 120 ITALY: CONTRAST MEDIA INJECTORS MARKET, BY APPLICATION, 2017–2019 (USD MILLION)

TABLE 121 ITALY: CONTRAST MEDIA INJECTORS MARKET, BY APPLICATION, 2020–2025 (USD MILLION)

TABLE 122 ITALY: CONTRAST MEDIA INJECTORS MARKET, BY END USER, 2017–2019 (USD MILLION)

TABLE 123 ITALY: CONTRAST MEDIA INJECTORS MARKET, BY END USER,

2020–2025 (USD MILLION)

### 9.3.5 SPAIN

9.3.5.1 Shortage of radiologists in the country to restrain the market growth

TABLE 124 SPAIN: CONTRAST MEDIA INJECTORS MARKET, BY PRODUCT, 2017–2019 (USD MILLION)

TABLE 125 SPAIN: CONTRAST MEDIA INJECTORS MARKET, BY PRODUCT, 2020–2025 (USD MILLION)

TABLE 126 SPAIN: CONTRAST MEDIA INJECTOR SYSTEMS MARKET, BY TYPE, 2017–2019 (USD MILLION)

TABLE 127 SPAIN: CONTRAST MEDIA INJECTOR SYSTEMS MARKET, BY TYPE, 2020–2025 (USD MILLION)

TABLE 128 SPAIN: CONTRAST MEDIA INJECTOR CONSUMABLES MARKET, BY TYPE, 2017–2019 (USD MILLION)

TABLE 129 SPAIN: CONTRAST MEDIA INJECTOR CONSUMABLES MARKET, BY TYPE, 2020–2025 (USD MILLION)

TABLE 130 SPAIN: CONTRAST MEDIA INJECTORS MARKET, BY APPLICATION, 2017–2019 (USD MILLION)

TABLE 131 SPAIN: CONTRAST MEDIA INJECTORS MARKET, BY APPLICATION, 2020–2025(USD MILLION)

TABLE 132 SPAIN: CONTRAST MEDIA INJECTORS MARKET, BY END USER, 2017–2019 (USD MILLION)

TABLE 133 SPAIN: CONTRAST MEDIA INJECTORS MARKET, BY END USER, 2020–2025 (USD MILLION)

### 9.3.6 REST OF EUROPE

TABLE 134 ROE: CONTRAST MEDIA INJECTORS MARKET, BY PRODUCT, 2017–2019 (USD MILLION)

TABLE 135 ROE: CONTRAST MEDIA INJECTORS MARKET, BY PRODUCT, 2020–2025 (USD MILLION)

TABLE 136 ROE: CONTRAST MEDIA INJECTOR SYSTEMS MARKET, BY TYPE, 2017–2019 (USD MILLION)

TABLE 137 ROE: CONTRAST MEDIA INJECTOR SYSTEMS MARKET, BY TYPE, 2020–2025 (USD MILLION)

TABLE 138 ROE: CONTRAST MEDIA INJECTOR CONSUMABLES MARKET, BY TYPE, 2017–2019 (USD MILLION)

TABLE 139 ROE: CONTRAST MEDIA INJECTOR CONSUMABLES MARKET, BY TYPE, 2020–2025 (USD MILLION)

TABLE 140 ROE: CONTRAST MEDIA INJECTORS MARKET, BY APPLICATION, 2017–2019 (USD MILLION)

TABLE 141 ROE: CONTRAST MEDIA INJECTORS MARKET, BY APPLICATION,



2020–2025 (USD MILLION)

TABLE 142 ROE: CONTRAST MEDIA INJECTORS MARKET, BY END USER, 2017–2019 (USD MILLION)

TABLE 143 ROE: CONTRAST MEDIA INJECTORS MARKET, BY END USER, 2020–2025 (USD MILLION)

#### 9.4 ASIA PACIFIC

FIGURE 19 NORTH AMERICA: CONTRAST MEDIA INJECTORS MARKET SNAPSHOT

TABLE 144 ASIA PACIFIC: CONTRAST MEDIA INJECTORS MARKET, BY COUNTRY, 2017–2019 (USD MILLION)

TABLE 145 . ASIA PACIFIC: CONTRAST MEDIA INJECTORS MARKET, BY COUNTRY, 2020–2025 (USD MILLION)

TABLE 146 ASIA PACIFIC: CONTRAST MEDIA INJECTORS MARKET, BY PRODUCT, 2017–2019 (USD MILLION)

TABLE 147 ASIA PACIFIC: CONTRAST MEDIA INJECTORS MARKET, BY PRODUCT, 2020–2025 (USD MILLION)

TABLE 148 ASIA PACIFIC: CONTRAST MEDIA INJECTOR SYSTEMS MARKET, BY TYPE, 2017–2019 (USD MILLION)

TABLE 149 ASIA PACIFIC: CONTRAST MEDIA INJECTOR SYSTEMS MARKET, BY TYPE, 2020–2025 (USD MILLION)

TABLE 150 ASIA PACIFIC: CONTRAST MEDIA INJECTOR CONSUMABLES MARKET, BY TYPE, 2017–2019 (USD MILLION)

TABLE 151 ASIA PACIFIC: CONTRAST MEDIA INJECTOR CONSUMABLES MARKET, BY TYPE, 2020–2025 (USD MILLION)

TABLE 152 ASIA PACIFIC: CONTRAST MEDIA INJECTORS MARKET, BY APPLICATION, 2017–2019 (USD MILLION)

TABLE 153 ASIA PACIFIC: CONTRAST MEDIA INJECTORS MARKET, BY APPLICATION, 2020–2025 (USD MILLION)

TABLE 154 ASIA PACIFIC: CONTRAST MEDIA INJECTORS MARKET, BY END USER, 2017–2019 (USD MILLION)

TABLE 155 ASIA PACIFIC: CONTRAST MEDIA INJECTORS MARKET, BY END USER, 2020–2025 (USD MILLION)

##### 9.4.1 JAPAN

9.4.1.1 Rising geriatric population and cancer incidence to drive market growth in Japan

TABLE 156 JAPAN: CONTRAST MEDIA INJECTORS MARKET, BY PRODUCT, 2017–2019 (USD MILLION)

TABLE 157 JAPAN: CONTRAST MEDIA INJECTORS MARKET, BY PRODUCT, 2020–2025 (USD MILLION)



TABLE 158 JAPAN: CONTRAST MEDIA INJECTOR SYSTEMS MARKET, BY TYPE, 2017–2019 (USD MILLION)

TABLE 159 JAPAN: CONTRAST MEDIA INJECTOR SYSTEMS MARKET, BY TYPE, 2020–2025 (USD MILLION)

TABLE 160 JAPAN: CONTRAST MEDIA INJECTOR CONSUMABLES MARKET, BY TYPE, 2017–2019 (USD MILLION)

TABLE 161 JAPAN: CONTRAST MEDIA INJECTOR CONSUMABLES MARKET, BY TYPE, 2020–2025 (USD MILLION)

TABLE 162 JAPAN: CONTRAST MEDIA INJECTORS MARKET, BY APPLICATION, 2017–2019 (USD MILLION)

TABLE 163 JAPAN: CONTRAST MEDIA INJECTORS MARKET, BY APPLICATION, 2020–2025 (USD MILLION)

TABLE 164 JAPAN: CONTRAST MEDIA INJECTORS MARKET, BY END USER, 2017–2019 (USD MILLION)

TABLE 165 JAPAN: CONTRAST MEDIA INJECTORS MARKET, BY END USER, 2020–2025 (USD MILLION)

#### 9.4.2 CHINA

9.4.2.1 High incidence of cancer and stroke disease drives the market growth in China

TABLE 166 CHINA: CONTRAST MEDIA INJECTORS MARKET, BY PRODUCT, 2017–2019 (USD MILLION)

TABLE 167 CHINA: CONTRAST MEDIA INJECTORS MARKET, BY PRODUCT, 2020–2025 (USD MILLION)

TABLE 168 CHINA: CONTRAST MEDIA INJECTOR SYSTEMS MARKET, BY TYPE, 2017–2019 (USD MILLION)

TABLE 169 CHINA: CONTRAST MEDIA INJECTOR SYSTEMS MARKET, BY TYPE, 2020–2025 (USD MILLION)

TABLE 170 CHINA: CONTRAST MEDIA INJECTOR CONSUMABLES MARKET, BY TYPE, 2017–2019 (USD MILLION)

TABLE 171 CHINA: CONTRAST MEDIA INJECTOR CONSUMABLES MARKET, BY TYPE, 2020–2025 (USD MILLION)

TABLE 172 CHINA: CONTRAST MEDIA INJECTORS MARKET, BY APPLICATION, 2017–2019 (USD MILLION)

TABLE 173 CHINA: CONTRAST MEDIA INJECTORS MARKET, BY APPLICATION, 2020–2025 (USD MILLION)

TABLE 174 CHINA: CONTRAST MEDIA INJECTORS MARKET, BY END USER, 2017–2019 (USD MILLION)

TABLE 175 CHINA: CONTRAST MEDIA INJECTORS MARKET, BY END USER, 2020–2025 (USD MILLION)

### 9.4.3 REST OF ASIA PACIFIC

TABLE 176 ROAPAC: CONTRAST MEDIA INJECTORS MARKET, BY PRODUCT, 2017–2019 (USD MILLION)

TABLE 177 ROAPAC: CONTRAST MEDIA INJECTORS MARKET, BY PRODUCT, 2020–2025 (USD MILLION)

TABLE 178 ROAPAC: CONTRAST MEDIA INJECTOR SYSTEMS MARKET, BY TYPE, 2017–2019 (USD MILLION)

TABLE 179 ROAPAC: CONTRAST MEDIA INJECTOR SYSTEMS MARKET, BY TYPE, 2020–2025 (USD MILLION)

TABLE 180 ROAPAC: CONTRAST MEDIA INJECTOR CONSUMABLES MARKET, BY TYPE, 2017–2019 (USD MILLION)

TABLE 181 ROAPAC: CONTRAST MEDIA INJECTOR CONSUMABLES MARKET, BY TYPE, 2020–2025 (USD MILLION)

TABLE 182 ROAPAC: CONTRAST MEDIA INJECTORS MARKET, BY APPLICATION, 2017–2019 (USD MILLION)

TABLE 183 ROAPAC: CONTRAST MEDIA INJECTORS MARKET, BY APPLICATION, 2020–2025 (USD MILLION)

TABLE 184 ROAPAC: CONTRAST MEDIA INJECTORS MARKET, BY END USER, 2017–2019 (USD MILLION)

TABLE 185 ROAPAC: CONTRAST MEDIA INJECTORS MARKET, BY END USER, 2020–2025 (USD MILLION)

### 9.5 REST OF THE WORLD

TABLE 186 ROW: CONTRAST MEDIA INJECTORS MARKET, BY REGION, 2017–2019 (USD MILLION)

TABLE 187 ROW: CONTRAST MEDIA INJECTORS MARKET, BY REGION, 2020–2025 (USD MILLION)

TABLE 188 ROW: CONTRAST MEDIA INJECTORS MARKET, BY PRODUCT, 2017–2019 (USD MILLION)

TABLE 189 ROW: CONTRAST MEDIA INJECTORS MARKET, BY PRODUCT, 2020–2025 (USD MILLION)

TABLE 190 ROW: CONTRAST MEDIA INJECTOR SYSTEMS MARKET, BY TYPE, 2017–2019 (USD MILLION)

TABLE 191 ROW: CONTRAST MEDIA INJECTOR SYSTEMS MARKET, BY TYPE, 2020–2025 (USD MILLION)

TABLE 192 ROW: CONTRAST MEDIA INJECTOR CONSUMABLES MARKET, BY TYPE, 2017–2019 (USD MILLION)

TABLE 193 ROW: CONTRAST MEDIA INJECTOR CONSUMABLES MARKET, BY TYPE, 2020–2025 (USD MILLION)

TABLE 194 ROW: CONTRAST MEDIA INJECTORS MARKET, BY APPLICATION,

2017–2019 (USD MILLION)

TABLE 195 ROW: CONTRAST MEDIA INJECTORS MARKET, BY APPLICATION, 2020–2025 (USD MILLION)

TABLE 196 ROW: CONTRAST MEDIA INJECTORS MARKET, BY END USER, 2017–2019 (USD MILLION)

TABLE 197 ROW: CONTRAST MEDIA INJECTORS MARKET, BY END USER, 2020–2025 (USD MILLION)

#### 9.5.1 LATIN AMERICA

9.5.1.1 Growing initiatives to modernize healthcare is likely to boost the market growth in the region

TABLE 198 LATAM: CONTRAST MEDIA INJECTORS MARKET, BY PRODUCT, 2017–2019 (USD MILLION)

TABLE 199 LATAM: CONTRAST MEDIA INJECTORS MARKET, BY PRODUCT, 2020–2025 (USD MILLION)

TABLE 200 LATAM: CONTRAST MEDIA INJECTOR SYSTEMS MARKET, BY TYPE, 2017–2019 (USD MILLION)

TABLE 201 LATAM: CONTRAST MEDIA INJECTOR SYSTEMS MARKET, BY TYPE, 2020–2025 (USD MILLION)

TABLE 202 LATAM: CONTRAST MEDIA INJECTOR CONSUMABLES MARKET, BY TYPE, 2017–2019 (USD MILLION)

TABLE 203 LATAM: CONTRAST MEDIA INJECTOR CONSUMABLES MARKET, BY TYPE, 2020–2025 (USD MILLION)

TABLE 204 LATAM: CONTRAST MEDIA INJECTORS MARKET, BY APPLICATION, 2017–2019 (USD MILLION)

TABLE 205 LATAM: CONTRAST MEDIA INJECTORS MARKET, BY APPLICATION, 2020–2025 (USD MILLION)

TABLE 206 LATAM: CONTRAST MEDIA INJECTORS MARKET, BY END USER, 2017–2019 (USD MILLION)

TABLE 207 LATAM: CONTRAST MEDIA INJECTORS MARKET, BY END USER, 2020–2025 (USD MILLION)

#### 9.5.2 MIDDLE EAST & AFRICA

9.5.2.1 Poor reimbursement system and lack of proper healthcare infrastructure to restrain market growth in MEA

TABLE 208 MEA: CONTRAST MEDIA INJECTORS MARKET, BY PRODUCT, 2017–2019 (USD MILLION)

TABLE 209 MEA: CONTRAST MEDIA INJECTORS MARKET, BY PRODUCT, 2020–2025 (USD MILLION)

TABLE 210 MEA: CONTRAST MEDIA INJECTOR SYSTEMS MARKET, BY TYPE, 2017–2019 (USD MILLION)

TABLE 211 MEA: CONTRAST MEDIA INJECTOR SYSTEMS MARKET, BY TYPE, 2020–2025 (USD MILLION)

TABLE 212 MEA: CONTRAST MEDIA INJECTOR CONSUMABLES MARKET, BY TYPE, 2017–2019 (USD MILLION)

TABLE 213 MEA: CONTRAST MEDIA INJECTOR CONSUMABLES MARKET, BY TYPE, 2020–2025 (USD MILLION)

TABLE 214 MEA: CONTRAST MEDIA INJECTORS MARKET, BY APPLICATION, 2017–2019 (USD MILLION)

TABLE 215 MEA: CONTRAST MEDIA INJECTORS MARKET, BY APPLICATION, 2020–2025 (USD MILLION)

TABLE 216 MEA: CONTRAST MEDIA INJECTORS MARKET, BY END USER, 2017–2019 (USD MILLION)

TABLE 217 MEA: CONTRAST MEDIA INJECTORS MARKET, BY END USER, 2020–2025 (USD MILLION)

## **10 COMPETITIVE LANDSCAPE**

### 10.1 OVERVIEW

FIGURE 20 KEY DEVELOPMENTS IN THE CONTRAST MEDIA INJECTORS MARKET, 2017–2019

### 10.2 MARKET RANKING ANALYSIS

FIGURE 21 CONTRAST MEDIA INJECTORS MARKET RANKING (2019)

### 10.3 COMPETITIVE LEADERSHIP MAPPING

#### 10.3.1 VISIONARY LEADERS

#### 10.3.2 INNOVATORS

#### 10.3.3 DYNAMIC DIFFERENTIATORS

#### 10.3.4 EMERGING COMPANIES

FIGURE 22 CONTRAST MEDIA INJECTORS MARKET: COMPETITIVE LEADERSHIP MAPPING (2019)

### 10.4 COMPETITIVE SCENARIO

#### 10.4.1 PRODUCT LAUNCHES & APPROVALS

TABLE 218 PRODUCT LAUNCHES & APPROVALS (2017–2019)

#### 10.4.2 EXPANSIONS

TABLE 219 EXPANSIONS (2017–2019)

#### 10.4.3 ACQUISITIONS

TABLE 220 ACQUISITIONS (2017–2019)

#### 10.4.4 PARTNERSHIPS

TABLE 221 PARTNERSHIPS (2017–2019)

### 10.5 COMPANY PROFILES

(Business Overview, Products Offered, Recent Developments, MnM View)\*

10.5.1 BAYER AG

FIGURE 23 BAYER AG: COMPANY SNAPSHOT (2019)

10.5.2 BRACCO IMAGING S.P.A

FIGURE 24 BRACCO IMAGING S.P.A: COMPANY SNAPSHOT (2018)

10.5.3 GUERBET GROUP

FIGURE 25 GUERBET GROUP: COMPANY SNAPSHOT (2019)

10.5.4 SHENZHEN ANKE HIGH-TECH CO., LTD.

10.5.5 NEMOTO KYORINDO CO., LTD.

10.5.6 SINO MEDICAL DEVICE TECHNOLOGY CO., LTD.

10.5.7 APOLLO RT CO., LTD.

10.5.8 SHENZHEN SEACROWN ELECTROMECHANICAL CO. LTD.

10.5.9 ULRICH GMBH & CO. KG.

10.5.10 MEDTRON AG

\*Business Overview, Products Offered, Recent Developments, MnM View might not be captured in case of unlisted companies.

## 11 ADJACENT & RELATED MARKETS CHAPTER

TABLE 222 ADJACENT MARKETS FOR CONTRAST INJECTORS MARKET (USD MILLION)

11.1 CONTRAST MEDIA/CONTRAST AGENTS MARKET

11.1.1 MARKET DEFINITION

11.1.2 MARKET OVERVIEW

11.1.3 CONTRAST MEDIA/CONTRAST AGENTS MARKET, BY MODALITY

TABLE 223 CONTRAST MEDIA MARKET, BY MODALITY, 2017–2024 (USD MILLION)

11.1.4 CONTRAST MEDIA/CONTRAST AGENTS MARKET, BY REGION

TABLE 224 CONTRAST MEDIA MARKET, BY REGION, 2017–2024 (USD MILLION)

11.2 DIAGNOSTIC IMAGING MARKET

11.2.1 MARKET DEFINITION

11.2.2 MARKET OVERVIEW

11.2.3 DIAGNOSTIC IMAGING MARKET, BY PRODUCT

TABLE 225 DIAGNOSTIC IMAGING MARKET, BY PRODUCT, 2017–2024 (USD MILLION)

11.2.4 DIAGNOSTIC IMAGING MARKET, BY REGION

TABLE 226 DIAGNOSTIC IMAGING MARKET, BY REGION, 2017–2024 (USD MILLION)

## 12 APPENDIX

12.1 DISCUSSION GUIDE

12.2 KNOWLEDGE STORE: MARKETSandMARKETS' SUBSCRIPTION PORTAL

12.3 AVAILABLE CUSTOMIZATIONS

12.4 RELATED REPORTS

12.5 AUTHOR DETAILS

## I would like to order

Product name: Contrast Media Injectors Market By Product (Injector Systems (CT Injector, MRI Injector), Consumables (Syringes), Accessories), Application (Radiology, Interventional Cardiology), & End Users (Hospitals) - Global Forecast to 2025

Product link: <https://marketpublishers.com/r/C9829CE1A6AEN.html>

Price: US\$ 4,950.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/C9829CE1A6AEN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below



and fax the completed form to +44 20 7900 3970