

Contact Lenses Market by Usage (Daily Wear, Extended Wear), Design (Monovision, Spherical, Multifocal, Toric), Material (PMMA, Hybrid, Silicone Hydrogel), Application (Orthokeratology, Decorative Lens), Distribution Channel, Region - Global Forecast to 2025

<https://marketpublishers.com/r/C661436AD37EN.html>

Date: October 2020

Pages: 205

Price: US\$ 4,950.00 (Single User License)

ID: C661436AD37EN

Abstracts

The global contact lenses market size is projected to reach USD 10.2 billion by 2025 from USD 7.4 billion in 2020, at a CAGR of 6.7%. Market growth is driven mainly by the growing prevalence of myopia, increasing preference for contact lenses over prescription eyeglasses, and the ever-increasing geriatric population worldwide. The untapped emerging markets are expected to provide growth opportunities for players in the contact lenses market.

“Low maintenance and easy wearability to drive the growth of daily wear contact lenses”

The contact lenses market, by usage, is segmented into daily wear, extended wear, and traditional contact lenses. The daily wear contact lenses segment dominated the market in 2019. The large share of this segment can be attributed to their advantages—easy wearability, no requirement of lens cleaning (in the case of disposable daily wear contact lenses), and no requirement of overnight wear. These contact lenses do not have the issue of day-to-day accumulation of lens deposits and are more affordable than other types of contact lenses.

“Increasing prevalence of myopia to drive the growth of conventional contact lenses in 2019”

Based on application, the contact lenses market is segmented into conventional, orthokeratology (Ortho-k), and decorative contact lenses. The conventional lenses segment accounted for the largest share of contact lenses. The increasing prevalence of myopia, the rising geriatric population, and the growing preference for contact lenses over eyeglasses drive the growth of the conventional contact lenses market.

“Retail stores are the largest distribution channel segment in the contact lenses market in 2019”

Based on the distribution channel, the contact lenses market is segmented into retail stores, hospitals & clinics, and e-commerce. In 2019, retail stores accounted for the largest share of the contact lenses market, followed by hospitals & clinics and e-commerce. The large share of retail stores can be attributed to rising disposable income and the demand for cosmetic contact lenses. Moreover, these stores dispense OTC daily wear disposable contact lenses, resulting in a higher sales volume.

“North America dominated the contact lenses market in 2019”

The global contact lenses market has been segmented into five regional segments—North America, Europe, Asia Pacific, Latin America, and the Middle East & Africa. In 2019, North America accounted for the largest share of the contact lenses market. The rising prevalence of age-related eye diseases, increasing healthcare expenditure, rising disposable income, and technological advancements in contact lenses and related products are driving the growth of the contact lenses market in North America.

The break-down of primary participants is as mentioned below:

By Company Type - Tier 1: 34.5%, Tier 2: 40.0%, and Tier 3: 25.5%

By Designation - C-level: 34.5%, Director-level: 45.5%, and Others: 20.0%

By Region - North America: 27.3%, Europe: 25.5%, Asia Pacific: 29.0%,
RoW:18.2%

Research Coverage:

The report analyses the contact lenses market and aims at estimating the market size and future growth potential of various market segments based on products, distribution channels, and regions. The report also provides a competitive analysis of the key players operating in this market, along with their company profiles, product offerings, recent developments, and key market strategies.

Reasons to Buy the Report

This report will enrich established firms as well as new entrants/smaller firms to gauge the pulse of the market, which, in turn, would help them garner a greater share of the market. Firms purchasing the report could use one or a combination of the below-mentioned strategies to strengthen their positions in the market.

This report provides insights into:

Market Penetration: Comprehensive information on the product portfolios of the top players in the contact lenses market. The report analyzes this market by product type, distribution channel, and region

Market Development: Comprehensive information on the lucrative emerging markets, by-products, distribution channel, and region

Market Diversification: Exhaustive information about the product portfolios, growing geographies, recent developments, and investments in the contact lenses market

Competitive Assessment: In-depth assessment of market shares, growth strategies, product offerings, and capabilities of the leading players in the contact lenses market

Contents

1 INTRODUCTION

- 1.1 OBJECTIVES OF THE STUDY
- 1.2 MARKET DEFINITION & SCOPE
 - 1.2.1 MARKETS COVERED
- FIGURE 1 CONTACT LENSES MARKET
- 1.2.2 YEARS CONSIDERED FOR THE STUDY
- 1.3 CURRENCY
- 1.4 STAKEHOLDERS
- 1.5 SUMMARY OF CHANGES

2 RESEARCH METHODOLOGY

- 2.1 RESEARCH APPROACH
- FIGURE 2 RESEARCH DESIGN
 - 2.1.1 SECONDARY DATA
 - 2.1.1.1 Key data from secondary sources
 - 2.1.2 PRIMARY DATA
- FIGURE 3 PRIMARY SOURCES
 - 2.1.2.1 Key data from primary sources
 - 2.1.2.2 Key industry insights
- FIGURE 4 BREAKDOWN OF PRIMARY INTERVIEWS: BY COMPANY TYPE, DESIGNATION, AND REGION
- 2.2 MARKET SIZE ESTIMATION
- FIGURE 5 MARKET SIZE ESTIMATION: REVENUE SHARE ANALYSIS
- FIGURE 6 REVENUE SHARE ANALYSIS ILLUSTRATION
- FIGURE 7 COUNTRY-LEVEL ANALYSIS OF THE CONTACT LENSES MARKET
- FIGURE 8 APPROACH 4: TOP-DOWN APPROACH
- 2.3 MARKET BREAKDOWN & DATA TRIANGULATION
- FIGURE 9 MARKET DATA TRIANGULATION METHODOLOGY
- 2.4 MARKET SHARE ASSUMPTIONS
- 2.5 ASSUMPTIONS FOR THE STUDY

3 EXECUTIVE SUMMARY

FIGURE 10 CONTACT LENSES MARKET, BY USAGE, 2020 VS. 2025 (USD MILLION)

Contact Lenses Market by Usage (Daily Wear, Extended Wear), Design (Monovision, Spherical, Multifocal, Toric),...

FIGURE 11 CONTACT LENSES MARKET, BY DESIGN, 2020 VS. 2025 (USD MILLION)

FIGURE 12 CONTACT LENSES MARKET, BY MATERIAL, 2020 VS. 2025 (USD MILLION)

FIGURE 13 CONTACT LENSES MARKET, BY APPLICATION, 2020 VS. 2025 (USD MILLION)

FIGURE 14 CONTACT LENSES MARKET, BY DISTRIBUTION CHANNEL, 2020 VS. 2025 (USD MILLION)

FIGURE 15 GEOGRAPHICAL SNAPSHOT OF THE CONTACT LENSES MARKET

4 PREMIUM INSIGHTS

4.1 CONTACT LENSES MARKET OVERVIEW

FIGURE 16 EMERGING COUNTRIES TO OFFER GROWTH OPPORTUNITIES FOR MARKET PLAYERS

4.2 ASIA PACIFIC: CONTACT LENSES MARKET, BY USAGE AND COUNTRY (2019)

FIGURE 17 DAILY WEAR CONTACT LENSES SEGMENT ACCOUNTED FOR THE LARGEST MARKET SHARE IN 2019

4.3 CONTACT LENSES MARKET: GEOGRAPHIC GROWTH OPPORTUNITIES

FIGURE 18 INDIA TO REGISTER THE HIGHEST GROWTH RATE DURING THE FORECAST PERIOD

4.4 REGIONAL MIX: CONTACT LENSES MARKET (2020?2025)

FIGURE 19 NORTH AMERICA TO DOMINATE THE CONTACT LENSES MARKET IN 2025

5 MARKET OVERVIEW

5.1 INTRODUCTION

5.2 MARKET DYNAMICS: IMPACT ANALYSIS

FIGURE 20 CONTACT LENSES MARKET: DRIVERS, OPPORTUNITIES, AND CHALLENGES

5.2.1 DRIVERS

5.2.1.1 Growing prevalence of myopia

TABLE 1 MYOPIA: GLOBAL PATIENT POPULATION AND PREVALENCE, 2000–2050

5.2.1.2 Growing geriatric population

FIGURE 21 GROWTH IN THE GERIATRIC POPULATION, BY REGION, 2015–2050

5.2.1.3 Increasing preference for contact lenses over prescription eyeglasses

5.2.1.4 Impact Analysis

5.2.2 OPPORTUNITIES

5.2.2.1 Untapped emerging markets

TABLE 2 GROWING GERIATRIC POPULATION IN DEVELOPING REGIONS, 2000–2050

5.2.2.2 Impact Analysis

5.2.3 CHALLENGES

5.2.3.1 Shortage of ophthalmologists

5.2.3.2 Impact Analysis

5.3 REGULATORY SCENARIO FOR THE CONTACT LENSES MARKET

5.3.1 NORTH AMERICA

5.3.1.1 US

TABLE 3 US FDA: MEDICAL DEVICE CLASSIFICATION

5.3.1.2 Canada

5.3.2 EUROPE

5.3.3 ASIA PACIFIC

5.3.3.1 Japan

5.3.3.2 China

5.3.3.3 Singapore

5.4 IMPACT OF COVID-19 ON THE CONTACT LENSES MARKET

5.4.1 COVID-19: IMPACT ON PLAYERS

6 TECHNOLOGICAL SCENARIO

6.1 KEY TECHNOLOGIES IN THE CONTACT LENSES MARKET

TABLE 4 KEY TECHNOLOGIES IN THE CONTACT LENSES MARKET

6.1.1 HYDRACLEAR TECHNOLOGY

6.1.2 ASD TECHNOLOGY

6.1.3 LACREON TECHNOLOGY

6.1.4 PEG TECHNOLOGY

6.1.5 PC TECHNOLOGY

6.1.6 OPTIMIZED TORIC LENS GEOMETRY TECHNOLOGY

6.1.7 DIGITAL ZONE OPTICS LENS DESIGN TECHNOLOGY

6.1.8 LIGHTSTREAM LENS TECHNOLOGY

6.1.9 SMART CONTACT LENS TECHNOLOGY

6.1.10 LIGHT INTELLIGENT/ADAPTIVE TECHNOLOGY

6.2 CONTACT LENSES MARKET: FUTURE OUTLOOK

7 CONTACT LENSES MARKET, BY PRODUCT TYPE

7.1 INTRODUCTION

TABLE 5 CONTACT LENSES MARKET, BY COUNTRY, 2018–2025 (USD MILLION)

7.2 CONTACT LENSES MARKET, BY USAGE

TABLE 6 CONTACT LENSES MARKET, BY USAGE, 2018–2025 (USD MILLION)

7.2.1 DAILY WEAR CONTACT LENSES

7.2.1.1 Daily wear contact lenses accounted for the largest market share in 2019

TABLE 7 MAJOR BRANDS OF DAILY WEAR CONTACT LENSES

TABLE 8 DAILY WEAR CONTACT LENSES MARKET, BY COUNTRY, 2018–2025 (USD MILLION)

7.2.2 EXTENDED WEAR CONTACT LENSES

7.2.2.1 Better clinical performance and extended wearability to drive segment growth

TABLE 9 MAJOR BRANDS OF EXTENDED WEAR CONTACT LENSES

TABLE 10 EXTENDED WEAR CONTACT LENSES MARKET, BY COUNTRY, 2018–2025 (USD MILLION)

7.2.3 TRADITIONAL CONTACT LENSES

7.2.3.1 Market for traditional contact lenses is expected to be cannibalized by daily and extended wear contact lenses

TABLE 11 TRADITIONAL CONTACT LENSES MARKET, BY COUNTRY, 2018–2025 (USD MILLION)

7.3 CONTACT LENSES MARKET, BY DESIGN

TABLE 12 CONTACT LENSES MARKET, BY DESIGN, 2018–2025 (USD MILLION)

7.3.1 SPHERICAL CONTACT LENSES

7.3.1.1 The rising prevalence of myopia is driving the growth of the spherical contact lenses market

FIGURE 22 NUMBER OF PEOPLE WITH MYOPIA (MILLION) AND PREVALENCE OF MYOPIA (%), WORLDWIDE, 2000–2050

TABLE 13 MAJOR BRANDS OF SPHERICAL CONTACT LENSES

TABLE 14 SPHERICAL CONTACT LENSES MARKET, BY COUNTRY, 2018–2025 (USD MILLION)

7.3.2 TORIC CONTACT LENSES

7.3.2.1 Growing prevalence of astigmatism to drive the growth of the toric contact lenses market

TABLE 15 MAJOR BRANDS OF TORIC CONTACT LENSES

TABLE 16 TORIC CONTACT LENSES MARKET, BY COUNTRY, 2018–2025 (USD MILLION)

7.3.3 MULTIFOCAL CONTACT LENSES

7.3.3.1 Multifocal contact lenses to register the highest growth rate during the forecast period

TABLE 17 MAJOR BRANDS OF MULTIFOCAL CONTACT LENSES

TABLE 18 MULTIFOCAL CONTACT LENSES MARKET, BY COUNTRY, 2018–2025

(USD MILLION)

7.3.4 MONOVISION CONTACT LENSES

7.3.4.1 Preference for multifocal lenses to slow the adoption of monovision contact lenses

TABLE 19 MONOVISION CONTACT LENSES MARKET, BY COUNTRY, 2018–2025 (USD MILLION)

7.3.5 COSMETIC CONTACT LENSES

7.3.5.1 The growing trend of changing eye appearance is driving the demand for cosmetic contact lenses

TABLE 20 COSMETIC CONTACT LENSES MARKET, BY COUNTRY, 2018–2025 (USD MILLION)

7.4 CONTACT LENSES MARKET, BY MATERIAL

TABLE 21 CONTACT LENSES MARKET, BY MATERIAL, 2018–2025 (USD MILLION)

7.4.1 SILICONE HYDROGEL CONTACT LENSES

7.4.1.1 High oxygen permeability of silicone hydrogel contact lenses has driven their adoption

TABLE 22 MAJOR BRANDS OF SILICONE HYDROGEL CONTACT LENSES

TABLE 23 SILICONE HYDROGEL CONTACT LENSES MARKET, BY COUNTRY, 2018–2025 (USD MILLION)

7.4.2 HYDROGEL CONTACT LENSES

7.4.2.1 The contact lenses market is experiencing a notable shift from hydrogel to silicone hydrogel contact lenses

TABLE 24 HYDROGEL CONTACT LENSES MARKET, BY COUNTRY, 2018–2025 (USD MILLION)

7.4.3 GAS-PERMEABLE CONTACT LENSES

7.4.3.1 Gas-permeable contact lenses have replaced non-porous PMMA contact lenses in recent years

TABLE 25 GAS-PERMEABLE CONTACT LENSES MARKET, BY COUNTRY, 2018–2025 (USD MILLION)

7.4.4 HYBRID CONTACT LENSES

7.4.4.1 Increasing number of refractive surgeries drive the growth of hybrid contact lenses

TABLE 26 HYBRID CONTACT LENSES MARKET, BY COUNTRY, 2018–2025 (USD MILLION)

7.4.5 POLYMETHYL METHACRYLATE CONTACT LENSES

7.4.5.1 Growing demand for hydrogel and silicone hydrogel lenses to significantly decrease the adoption of PMMA lenses

TABLE 27 POLYMETHYL METHACRYLATE CONTACT LENSES MARKET, BY COUNTRY, 2018–2025 (USD MILLION)

7.5 CONTACT LENSES MARKET, BY COLOR VARIATION

TABLE 28 CONTACT LENSES MARKET, BY COLOR VARIATION, 2018–2025 (USD MILLION)

7.5.1 OPAQUE CONTACT LENSES

7.5.1.1 Opaque lenses held the largest share of the market, by color variation

TABLE 29 OPAQUE CONTACT LENSES MARKET, BY COUNTRY, 2018–2025 (USD MILLION)

7.5.2 ENHANCED CONTACT LENSES

7.5.2.1 Growing adoption of enhanced/tinted lenses in the entertainment sector is a key market driver

TABLE 30 ENHANCED CONTACT LENSES MARKET, BY COUNTRY, 2018–2025 (USD MILLION)

7.5.3 VISIBILITY TINTED CONTACT LENSES

7.5.3.1 Easy availability and the emergence of local players drive the market

TABLE 31 VISIBILITY TINTED CONTACT LENSES MARKET, BY COUNTRY, 2018–2025 (USD MILLION)

7.6 CONTACT LENSES MARKET, BY APPLICATION

TABLE 32 CONTACT LENSES MARKET, BY APPLICATION, 2018–2025 (USD MILLION)

7.6.1 CONVENTIONAL CONTACT LENSES

7.6.1.1 The increasing prevalence of myopia is one of the major factors supporting the demand for conventional contact lenses

TABLE 33 CONVENTIONAL CONTACT LENSES MARKET, BY COUNTRY, 2018–2025 (USD MILLION)

7.6.2 ORTHOKERATOLOGY CONTACT LENSES

7.6.2.1 Technological advancements and the rising prevalence of myopia drive demand for contact lenses in orthokeratology

TABLE 34 ORTHOKERATOLOGY CONTACT LENSES MARKET, BY COUNTRY, 2018–2025 (USD MILLION)

7.6.3 DECORATIVE CONTACT LENSES

7.6.3.1 Decorative contact lenses market to register a high growth rate during the forecast period

TABLE 35 DECORATIVE CONTACT LENSES MARKET, BY COUNTRY, 2018–2025 (USD MILLION)

8 CONTACT LENSES MARKET, BY DISTRIBUTION CHANNEL

8.1 INTRODUCTION

TABLE 36 CONTACT LENSES MARKET, BY DISTRIBUTION CHANNEL, 2018–2025

(USD MILLION)

8.1.1 IMPACT OF COVID-19 ON THE MARKET, BY DISTRIBUTION CHANNEL

8.1.2 RETAIL STORES

8.1.2.1 Retail stores accounted for the largest share of the contact lenses market in 2019

TABLE 37 CONTACT LENSES MARKET FOR RETAIL STORES, BY COUNTRY, 2018–2025 (USD MILLION)

8.1.3 HOSPITALS & CLINICS

8.1.3.1 Growing number of hospitals in developing countries to drive the growth of the hospitals & clinics segment

TABLE 38 CONTACT LENSES MARKET FOR HOSPITALS & CLINICS, BY COUNTRY, 2018–2025 (USD MILLION)

8.1.4 E-COMMERCE

8.1.4.1 Growing trend of online purchases to drive the market

FIGURE 23 SHARE OF CONTACT LENS PURCHASES MADE ONLINE IN THE US, 2013–2016

TABLE 39 CONTACT LENSES MARKET FOR E-COMMERCE, BY COUNTRY, 2018–2025 (USD MILLION)

9 CONTACT LENSES MARKET, BY REGION

9.1 INTRODUCTION

TABLE 40 CONTACT LENSES MARKET, BY REGION, 2020–2025 (USD MILLION)

9.2 NORTH AMERICA

FIGURE 24 SHARE OF THE GERIATRIC POPULATION (65 AND ABOVE) IN THE TOTAL US POPULATION, 2010-2050

FIGURE 25 NORTH AMERICA: CONTACT LENSES MARKET SNAPSHOT

TABLE 41 NORTH AMERICA: CONTACT LENSES MARKET, BY COUNTRY, 2018–2025 (USD MILLION)

TABLE 42 NORTH AMERICA: CONTACT LENSES MARKET, BY USAGE, 2018–2025 (USD MILLION)

TABLE 43 NORTH AMERICA: CONTACT LENSES MARKET, BY DESIGN, 2018–2025 (USD MILLION)

TABLE 44 NORTH AMERICA: CONTACT LENSES MARKET, BY MATERIAL, 2018–2025 (USD MILLION)

TABLE 45 NORTH AMERICA: CONTACT LENSES MARKET, BY COLOR VARIATION, 2018–2025(USD MILLION)

TABLE 46 NORTH AMERICA: CONTACT LENSES MARKET, BY APPLICATION, 2018–2025 (USD MILLION)

TABLE 47 NORTH AMERICA: CONTACT LENSES MARKET, BY DISTRIBUTION CHANNEL, 2018–2025 (USD MILLION)**9.2.1 US**

9.2.1.1 US to dominate the contact lenses market during the forecast period

TABLE 48 US: KEY MACROINDICATORS FOR THE CONTACT LENSES MARKET**TABLE 49 US: IMPACT OF COVID-19****TABLE 50 US: CONTACT LENSES MARKET, BY USAGE, 2018–2025 (USD MILLION)****TABLE 51 US: CONTACT LENSES MARKET, BY DESIGN, 2018–2025 (USD MILLION)****TABLE 52 US: CONTACT LENSES MARKET, BY MATERIAL, 2018–2025 (USD MILLION)****TABLE 53 US: CONTACT LENSES MARKET, BY COLOR VARIATION, 2018–2025(USD MILLION)****TABLE 54 US: CONTACT LENSES MARKET, BY APPLICATION, 2018–2025 (USD MILLION)****TABLE 55 US: CONTACT LENSES MARKET, BY DISTRIBUTION CHANNEL, 2018–2025 (USD MILLION)****9.2.2 CANADA**

9.2.2.1 Rising prevalence of myopia in Canadian children will drive demand for refractive correction

TABLE 56 CANADA: KEY MACROINDICATORS FOR THE CONTACT LENSES MARKET**TABLE 57 CANADA: IMPACT OF COVID-19****TABLE 58 CANADA: CONTACT LENSES MARKET, BY USAGE, 2018–2025 (USD MILLION)****TABLE 59 CANADA: CONTACT LENSES MARKET, BY DESIGN, 2018–2025 (USD MILLION)****TABLE 60 CANADA: CONTACT LENSES MARKET, BY MATERIAL, 2018–2025 (USD MILLION)****TABLE 61 CANADA: CONTACT LENSES MARKET, BY COLOR VARIATION, 2018–2025(USD MILLION)****TABLE 62 CANADA: CONTACT LENSES MARKET, BY APPLICATION, 2018–2025 (USD MILLION)****TABLE 63 CANADA: CONTACT LENSES MARKET, BY DISTRIBUTION CHANNEL, 2018–2025 (USD MILLION)****9.3 EUROPE****FIGURE 26 EUROPE: CONTACT LENSES MARKET SNAPSHOT****TABLE 64 EUROPE: CONTACT LENSES MARKET, BY COUNTRY, 2018–2025 (USD MILLION)**

TABLE 65 EUROPE: CONTACT LENSES MARKET, BY USAGE, 2018–2025 (USD MILLION)

TABLE 66 EUROPE: CONTACT LENSES MARKET, BY DESIGN, 2018–2025 (USD MILLION)

TABLE 67 EUROPE: CONTACT LENSES MARKET, BY MATERIAL, 2018–2025 (USD MILLION)

TABLE 68 EUROPE: CONTACT LENSES MARKET, BY COLOR VARIATION, 2018–2025 (USD MILLION)

TABLE 69 EUROPE: CONTACT LENSES MARKET, BY APPLICATION, 2018–2025 (USD MILLION)

TABLE 70 EUROPE: CONTACT LENSES MARKET, BY DISTRIBUTION CHANNEL, 2018–2025 (USD MILLION)

9.3.1 UK

9.3.1.1 Growing preference for contact lenses over prescription eyeglasses in the UK is a major factor driving market growth

TABLE 71 UK: KEY MACROINDICATORS FOR THE CONTACT LENSES MARKET

TABLE 72 UK: IMPACT OF COVID-19

TABLE 73 UK: CONTACT LENSES MARKET, BY USAGE, 2018–2025 (USD MILLION)

TABLE 74 UK: CONTACT LENSES MARKET, BY DESIGN, 2018–2025 (USD MILLION)

TABLE 75 UK: CONTACT LENSES MARKET, BY MATERIAL, 2018–2025 (USD MILLION)

TABLE 76 UK: CONTACT LENSES MARKET, BY COLOR VARIATION, 2018–2025 (USD MILLION)

TABLE 77 UK: CONTACT LENSES MARKET, BY APPLICATION, 2018–2025 (USD MILLION)

TABLE 78 UK: CONTACT LENSES MARKET, BY DISTRIBUTION CHANNEL, 2018–2025 (USD MILLION)

9.3.2 GERMANY

9.3.2.1 The rising prevalence of refractive errors will ensure a steady demand for corrective lenses in the German market

TABLE 79 GERMANY: KEY MACROINDICATORS FOR THE CONTACT LENSES MARKET

TABLE 80 GERMANY: IMPACT OF COVID-19

TABLE 81 GERMANY: CONTACT LENSES MARKET, BY USAGE, 2018–2025 (USD MILLION)

TABLE 82 GERMANY: CONTACT LENSES MARKET, BY DESIGN, 2018–2025 (USD MILLION)

TABLE 83 GERMANY: CONTACT LENSES MARKET, BY MATERIAL, 2018–2025

(USD MILLION)

TABLE 84 GERMANY: CONTACT LENSES MARKET, BY COLOR VARIATION, 2018–2025 (USD MILLION)

TABLE 85 GERMANY: CONTACT LENSES MARKET, BY APPLICATION, 2018–2025 (USD MILLION)

TABLE 86 GERMANY: CONTACT LENSES MARKET, BY DISTRIBUTION CHANNEL, 2018–2025 (USD MILLION)

9.3.3 FRANCE

9.3.3.1 Shortage of trained ophthalmologists is a major challenge in France

TABLE 87 FRANCE: KEY MACROINDICATORS FOR THE CONTACT LENSES MARKET

TABLE 88 FRANCE: IMPACT OF COVID-19

TABLE 89 FRANCE: CONTACT LENSES MARKET, BY USAGE, 2018–2025 (USD MILLION)

TABLE 90 FRANCE: CONTACT LENSES MARKET, BY DESIGN, 2018–2025 (USD MILLION)

TABLE 91 FRANCE: CONTACT LENSES MARKET, BY MATERIAL, 2018–2025 (USD MILLION)

TABLE 92 FRANCE: CONTACT LENSES MARKET, BY COLOR VARIATION, 2018–2025 (USD MILLION)

TABLE 93 FRANCE: CONTACT LENSES MARKET, BY APPLICATION, 2018–2025 (USD MILLION)

TABLE 94 FRANCE: CONTACT LENSES MARKET, BY DISTRIBUTION CHANNEL, 2018–2025 (USD MILLION)

9.3.4 ITALY

9.3.4.1 Inflexible regulations for medical devices in Italy increase challenges for contact lens manufacturers

TABLE 95 ITALY: KEY MACROINDICATORS FOR THE CONTACT LENSES MARKET

TABLE 96 ITALY: IMPACT OF COVID-19

TABLE 97 ITALY: CONTACT LENSES MARKET, BY USAGE, 2018–2025 (USD MILLION)

TABLE 98 ITALY: CONTACT LENSES MARKET, BY DESIGN, 2018–2025 (USD MILLION)

TABLE 99 ITALY: CONTACT LENSES MARKET, BY MATERIAL, 2018–2025 (USD MILLION)

TABLE 100 ITALY: CONTACT LENSES MARKET, BY COLOR VARIATION, 2018–2025 (USD MILLION)

TABLE 101 ITALY: CONTACT LENSES MARKET, BY APPLICATION, 2018–2025 (USD MILLION)

TABLE 102 ITALY: CONTACT LENSES MARKET, BY DISTRIBUTION CHANNEL, 2018–2025 (USD MILLION)

9.3.5 SPAIN

9.3.5.1 The percentage population using contact lenses in Spain is very low, indicating high growth opportunities for manufacturers

TABLE 103 SPAIN: KEY MACROINDICATORS FOR THE CONTACT LENSES MARKET

TABLE 104 SPAIN: IMPACT OF COVID-19

TABLE 105 SPAIN: CONTACT LENSES MARKET, BY USAGE, 2018–2025 (USD MILLION)

TABLE 106 SPAIN: CONTACT LENSES MARKET, BY DESIGN, 2018–2025 (USD MILLION)

TABLE 107 SPAIN: CONTACT LENSES MARKET, BY MATERIAL, 2018–2025 (USD MILLION)

TABLE 108 SPAIN: CONTACT LENSES MARKET, BY COLOR VARIATION, 2018–2025 (USD MILLION)

TABLE 109 SPAIN: CONTACT LENSES MARKET, BY APPLICATION, 2018–2025 (USD MILLION)

TABLE 110 SPAIN: CONTACT LENSES MARKET, BY DISTRIBUTION CHANNEL, 2018–2025 (USD MILLION)

9.3.6 REST OF EUROPE

TABLE 111 SHARE OF GERIATRIC POPULATION IN ROE COUNTRIES

TABLE 112 ROE: CONTACT LENSES MARKET, BY USAGE, 2018–2025 (USD MILLION)

TABLE 113 ROE: CONTACT LENSES MARKET, BY DESIGN, 2018–2025 (USD MILLION)

TABLE 114 ROE: CONTACT LENSES MARKET, BY MATERIAL, 2018–2025 (USD MILLION)

TABLE 115 ROE: CONTACT LENSES MARKET, BY COLOR VARIATION, 2018–2025 (USD MILLION)

TABLE 116 ROE: CONTACT LENSES MARKET, BY APPLICATION, 2018–2025 (USD MILLION)

TABLE 117 ROE: CONTACT LENSES MARKET, BY DISTRIBUTION CHANNEL, 2018–2025 (USD MILLION)

9.4 ASIA PACIFIC

FIGURE 27 ASIA PACIFIC: CONTACT LENSES MARKET SNAPSHOT

TABLE 118 ASIA PACIFIC: CONTACT LENSES MARKET, BY COUNTRY, 2018–2025 (USD MILLION)

TABLE 119 ASIA PACIFIC: CONTACT LENSES MARKET, BY USAGE, 2018–2025

(USD MILLION)

TABLE 120 ASIA PACIFIC: CONTACT LENSES MARKET, BY DESIGN, 2018–2025

(USD MILLION)

TABLE 121 ASIA PACIFIC: CONTACT LENSES MARKET, BY MATERIAL, 2018–2025

(USD MILLION)

TABLE 122 ASIA PACIFIC: CONTACT LENSES MARKET, BY COLOR VARIATION,
2018–2025 (USD MILLION)

TABLE 123 ASIA PACIFIC: CONTACT LENSES MARKET, BY APPLICATION,
2018–2025 (USD MILLION)

TABLE 124 ASIA PACIFIC: CONTACT LENSES MARKET, BY DISTRIBUTION
CHANNEL, 2018–2025 (USD MILLION)

9.4.1 JAPAN

9.4.1.1 Japan accounted for the largest share of the APAC contact lenses market in
2019

TABLE 125 JAPAN: KEY MACROINDICATORS FOR THE CONTACT LENSES
MARKET

TABLE 126 JAPAN: IMPACT OF COVID-19

9.4.1.2 Japan: Market overview

9.4.1.2.1 General overview

9.4.1.2.2 Regulatory scenario

9.4.1.2.3 Shift from two-week to daily lenses

9.4.1.2.4 Large target patient population

FIGURE 28 JAPAN: SHARE OF AGING POPULATION (65 AND ABOVE), 2009–2019

9.4.1.2.5 Daily disposables and cosmetic contact lenses observe slow growth in
2020 but retain strong potential

9.4.1.2.6 Slow-down in store-based sales in 2020

TABLE 127 JAPAN: CONTACT LENSES MARKET, BY USAGE, 2018–2025 (USD
MILLION)

TABLE 128 JAPAN: CONTACT LENSES MARKET, BY DESIGN, 2018–2025 (USD
MILLION)

TABLE 129 JAPAN: CONTACT LENSES MARKET, BY MATERIAL, 2018–2025 (USD
MILLION)

TABLE 130 JAPAN: CONTACT LENSES MARKET, BY COLOR VARIATION,
2018–2025 (USD MILLION)

TABLE 131 JAPAN: CONTACT LENSES MARKET, BY APPLICATION, 2018–2025
(USD MILLION)

TABLE 132 JAPAN: CONTACT LENSES MARKET, BY DISTRIBUTION CHANNEL,
2018–2025 (USD MILLION)

9.4.2 CHINA

9.4.2.1 The contact lenses industry in China is highly regulated, serving as a major challenge for market players to compete in China

TABLE 133 CHINA: KEY MACROINDICATORS FOR THE CONTACT LENSES MARKET

TABLE 134 CHINA: IMPACT OF COVID-19

TABLE 135 CHINA: CONTACT LENSES MARKET, BY USAGE, 2018–2025 (USD MILLION)

TABLE 136 CHINA: CONTACT LENSES MARKET, BY DESIGN, 2018–2025 (USD MILLION)

TABLE 137 CHINA: CONTACT LENSES MARKET, BY MATERIAL, 2018–2025 (USD MILLION)

TABLE 138 CHINA: CONTACT LENSES MARKET, BY COLOR VARIATION, 2018–2025 (USD MILLION)

TABLE 139 CHINA: CONTACT LENSES MARKET, BY APPLICATION, 2018–2025 (USD MILLION)

TABLE 140 CHINA: CONTACT LENSES MARKET, BY DISTRIBUTION CHANNEL, 2018–2025 (USD MILLION)

9.4.3 INDIA

9.4.3.1 Increasing incidences of cataracts and refractive errors drive the growth of the contact lenses market in India

TABLE 141 INDIA: KEY MACROINDICATORS FOR THE CONTACT LENSES MARKET

TABLE 142 INDIA: IMPACT OF COVID-19

TABLE 143 INDIA: CONTACT LENSES MARKET, BY USAGE, 2018–2025 (USD MILLION)

TABLE 144 INDIA: CONTACT LENSES MARKET, BY DESIGN, 2018–2025 (USD MILLION)

TABLE 145 INDIA: CONTACT LENSES MARKET, BY MATERIAL, 2018–2025 (USD MILLION)

TABLE 146 INDIA: CONTACT LENSES MARKET, BY COLOR VARIATION, 2018–2025 (USD MILLION)

TABLE 147 INDIA: CONTACT LENSES MARKET, BY APPLICATION, 2018–2025 (USD MILLION)

TABLE 148 INDIA: CONTACT LENSES MARKET, BY DISTRIBUTION CHANNEL, 2018–2025 (USD MILLION)

9.4.4 AUSTRALIA

9.4.4.1 Growing geriatric population to support market growth in Australia

TABLE 149 AUSTRALIA: KEY MACROINDICATORS FOR THE CONTACT LENSES MARKET

TABLE 150 AUSTRALIA: IMPACT OF COVID-19

TABLE 151 AUSTRALIA: CONTACT LENSES MARKET, BY USAGE, 2018–2025 (USD MILLION)

TABLE 152 AUSTRALIA: CONTACT LENSES MARKET, BY DESIGN, 2018–2025 (USD MILLION)

TABLE 153 AUSTRALIA: CONTACT LENSES MARKET, BY MATERIAL, 2018–2025 (USD MILLION)

TABLE 154 AUSTRALIA: CONTACT LENSES MARKET, BY COLOR VARIATION, 2018–2025 (USD MILLION)

TABLE 155 AUSTRALIA: CONTACT LENSES MARKET, BY APPLICATION, 2018–2025 (USD MILLION)

TABLE 156 AUSTRALIA: CONTACT LENSES MARKET, BY DISTRIBUTION CHANNEL, 2018–2025 (USD MILLION)

9.4.5 REST OF ASIA PACIFIC

TABLE 157 ROAPAC: CONTACT LENSES MARKET, BY USAGE, 2018–2025 (USD MILLION)

TABLE 158 ROAPAC: CONTACT LENSES MARKET, BY DESIGN, 2018–2025 (USD MILLION)

TABLE 159 ROAPAC: CONTACT LENSES MARKET, BY MATERIAL, 2018–2025 (USD MILLION)

TABLE 160 ROAPAC: CONTACT LENSES MARKET, BY COLOR VARIATION, 2018–2025 (USD MILLION)

TABLE 161 ROAPAC: CONTACT LENSES MARKET, BY APPLICATION, 2018–2025 (USD MILLION)

TABLE 162 ROAPAC: CONTACT LENSES MARKET, BY DISTRIBUTION CHANNEL, 2018–2025 (USD MILLION)

9.5 LATIN AMERICA

TABLE 163 LATIN AMERICA: CONTACT LENSES MARKET, BY COUNTRY, 2018–2025 (USD MILLION)

TABLE 164 LATIN AMERICA: CONTACT LENSES MARKET, BY USAGE, 2018–2025 (USD MILLION)

TABLE 165 LATIN AMERICA: CONTACT LENSES MARKET, BY DESIGN, 2018–2025 (USD MILLION)

TABLE 166 LATIN AMERICA: CONTACT LENSES MARKET, BY MATERIAL, 2018–2025 (USD MILLION)

TABLE 167 LATIN AMERICA: CONTACT LENSES MARKET, BY COLOR VARIATION, 2018–2025 (USD MILLION)

TABLE 168 LATIN AMERICA: CONTACT LENSES MARKET, BY APPLICATION, 2018–2025 (USD MILLION)

TABLE 169 LATIN AMERICA: CONTACT LENSES MARKET, BY DISTRIBUTION CHANNEL, 2018–2025 (USD MILLION)**9.5.1 BRAZIL**

9.5.1.1 Growth of the healthcare industry to drive the contact lenses market in Brazil

TABLE 170 BRAZIL: KEY MACROINDICATORS FOR THE CONTACT LENSES MARKET**TABLE 171 BRAZIL: IMPACT OF COVID-19****TABLE 172 BRAZIL: CONTACT LENSES MARKET, BY USAGE, 2018–2025 (USD MILLION)****TABLE 173 BRAZIL: CONTACT LENSES MARKET, BY DESIGN, 2018–2025 (USD MILLION)****TABLE 174 BRAZIL: CONTACT LENSES MARKET, BY MATERIAL, 2018–2025 (USD MILLION)****TABLE 175 BRAZIL: CONTACT LENSES MARKET, BY COLOR VARIATION, 2018–2025 (USD MILLION)****TABLE 176 BRAZIL: CONTACT LENSES MARKET, BY APPLICATION, 2018–2025 (USD MILLION)****TABLE 177 BRAZIL: CONTACT LENSES MARKET, BY DISTRIBUTION CHANNEL, 2018–2025 (USD MILLION)****9.5.2 REST OF LATIN AMERICA****TABLE 178 ROLATAM: CONTACT LENSES MARKET, BY USAGE, 2018–2025 (USD MILLION)****TABLE 179 ROLATAM: CONTACT LENSES MARKET, BY DESIGN, 2018–2025 (USD MILLION)****TABLE 180 ROLATAM: CONTACT LENSES MARKET, BY MATERIAL, 2018–2025 (USD MILLION)****TABLE 181 ROLATAM: CONTACT LENSES MARKET, BY COLOR VARIATION, 2018–2025 (USD MILLION)****TABLE 182 ROLATAM: CONTACT LENSES MARKET, BY APPLICATION, 2018–2025 (USD MILLION)****TABLE 183 ROLATAM: CONTACT LENSES MARKET, BY DISTRIBUTION CHANNEL, 2018–2025 (USD MILLION)****9.6 MIDDLE EAST & AFRICA****9.6.1 MIDDLE EAST AND AFRICA HOLD THE SMALLEST MARKET SHARE****TABLE 184 MEA: CONTACT LENSES MARKET, BY USAGE, 2018–2025 (USD MILLION)****TABLE 185 MEA: CONTACT LENSES MARKET, BY DESIGN, 2018–2025 (USD MILLION)****TABLE 186 MEA: CONTACT LENSES MARKET, BY MATERIAL, 2018–2025 (USD**

MILLION)

TABLE 187 MEA: CONTACT LENSES MARKET, BY COLOR VARIATION, 2018–2025
(USD MILLION)

TABLE 188 MEA: CONTACT LENSES MARKET, BY APPLICATION, 2018–2025 (USD
MILLION)

TABLE 189 MEA: CONTACT LENSES MARKET, BY DISTRIBUTION CHANNEL,
2018–2025 (USD MILLION)

10 COMPETITIVE LANDSCAPE

10.1 OVERVIEW

FIGURE 29 PRODUCT LAUNCHES AND ACQUISITIONS—KEY GROWTH
STRATEGIES ADOPTED BY MARKET PLAYERS FROM JANUARY 2017 TO
AUGUST 2020

10.2 MARKET EVALUATION FRAMEWORK

FIGURE 30 MARKET EVALUATION FRAMEWORK: 2019 SAW MARKET
CONSOLIDATION THROUGH PARTNERSHIPS, COLLABORATIONS,
ACQUISITIONS, AND AGREEMENTS

10.3 MARKET SHARE ANALYSIS

FIGURE 31 MARKET SHARE ANALYSIS OF KEY PLAYERS IN THE CONTACT
LENSES MARKET

10.4 CONTACT LENSES MARKET: GEOGRAPHICAL ASSESSMENT, PRODUCT
PORTFOLIO MATRIX, AND R&D EXPENDITURE OF KEY PLAYERS

FIGURE 32 GEOGRAPHICAL ASSESSMENT OF KEY PLAYERS IN THE CONTACT
LENSES MARKET

FIGURE 33 R&D EXPENDITURE OF KEY PLAYERS IN THE CONTACT LENSES
MARKET

TABLE 190 PRODUCT PORTFOLIO MATRIX: CONTACT LENSES MARKET

10.5 REVENUE ANALYSIS OF KEY MARKET PLAYERS

FIGURE 34 REVENUE ANALYSIS: CONTACT LENSES MARKET 2019

10.6 COMPANY EVALUATION MATRIX DEFINITION AND METHODOLOGY

10.6.1 STARS

10.6.2 EMERGING LEADERS

10.6.3 PERVASIVE COMPANIES

10.6.4 EMERGING COMPANIES

FIGURE 35 COMPANY EVALUATION MATRIX: CONTACT LENSES MARKET

10.7 COMPETITIVE SITUATION AND TRENDS

10.7.1 PRODUCT LAUNCHES AND ENHANCEMENTS

TABLE 191 KEY PRODUCT LAUNCHES AND ENHANCEMENTS, 2017–2020

10.7.2 EXPANSIONS

TABLE 192 KEY EXPANSIONS, 2017-2020

10.7.3 ACQUISITIONS & DIVESTITURES

TABLE 193 KEY ACQUISITIONS & DIVESTITURES, 2017–2020

10.7.4 AGREEMENTS AND PARTNERSHIPS

TABLE 194 KEY AGREEMENTS AND PARTNERSHIPS, 2017–2020

11 COMPANY PROFILES

(Business Overview, Products, Strategic Overview, Key Insights, Recent Developments, SWOT Analysis, Right to Win)*

11.1 JOHNSON & JOHNSON

FIGURE 36 JOHNSON & JOHNSON: COMPANY SNAPSHOT (2019)

11.2 ALCON

FIGURE 37 ALCON: COMPANY SNAPSHOT (2019)

11.3 THE COOPER COMPANIES

FIGURE 38 THE COOPER COMPANIES: COMPANY SNAPSHOT (2019)

11.4 BAUSCH + LOMB

FIGURE 39 BAUSCH + LOMB: COMPANY SNAPSHOT (2019)

11.5 CARL ZEISS MEDITEC AG

FIGURE 40 CARL ZEISS MEDITEC AG: COMPANY SNAPSHOT (2019)

11.6 HOYA CORPORATION

FIGURE 41 HOYA CORPORATION: COMPANY SNAPSHOT (2019)

11.7 SEED

FIGURE 42 SEED: COMPANY SNAPSHOT (2019)

11.8 MENICON

FIGURE 43 MENICON: COMPANY SNAPSHOT (2020)

11.9 ESSILORLUXOTTICA

FIGURE 44 ESSILORLUXOTTICA: COMPANY SNAPSHOT (2019)

11.10 BENQ MATERIALS CORPORATION

FIGURE 45 BENQ MATERIALS CORPORATION: COMPANY SNAPSHOT (2019)

11.11 SYNERGEYES

11.12 CONFORMA LABORATORIES

11.13 FRESHLADY CONTACT LENSES

11.14 ABB OPTICAL GROUP

11.15 X-CEL SPECIALTY CONTACTS

11.16 ST. SHINE OPTICAL

11.17 BESCON

11.18 NEO VISION

11.19 CLEARLAB

11.20 CAMAX OPTICAL CORPORATION

*Details on Products, Strategic Overview, Key Insights, Recent Developments, SWOT Analysis, and Right to Win might not be captured in case of unlisted companies.

12 APPENDIX

12.1 INSIGHTS OF INDUSTRY EXPERTS

12.2 DISCUSSION GUIDE

12.3 KNOWLEDGE STORE: MARKETSandMARKETS' SUBSCRIPTION PORTAL

12.4 AVAILABLE CUSTOMIZATIONS

12.5 RELATED REPORTS

12.6 AUTHOR DETAILS

I would like to order

Product name: Contact Lenses Market by Usage (Daily Wear, Extended Wear), Design (Monovision, Spherical, Multifocal, Toric), Material (PMMA, Hybrid, Silicone Hydrogel), Application (Orthokeratology, Decorative Lens), Distribution Channel, Region - Global Forecast to 2025

Product link: <https://marketpublishers.com/r/C661436AD37EN.html>

Price: US\$ 4,950.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/C661436AD37EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below
and fax the completed form to +44 20 7900 3970