

Consumer IAM Market by Offering (Solutions, Services), Solution (Identity Governance, Identity Verification and Authentication, Access Management, Behavioral Analytics), Services, Deployment mode, Vertical and Region - Global Forecast to 2028

<https://marketpublishers.com/r/C31CAEC847CEN.html>

Date: August 2023

Pages: 290

Price: US\$ 4,950.00 (Single User License)

ID: C31CAEC847CEN

Abstracts

The global CIAM market size is projected to grow from USD 8.6 billion in 2023 to USD 18.1 billion by 2028 at a Compound Annual Growth Rate (CAGR) of 16.2% during the forecast period. The CIAM market is propelled by key factors shaping its growth trajectory. These include the demand for a frictionless customer experience and growing awareness of regulatory compliance and access management tools. Furthermore, difficulties addressing the complexity of advanced threats may hinder market growth.

“By vertical, the BFSI segment holds the largest market size.”

Financial institutions increasingly recognize the importance of leveraging technological advancements to enhance the customer experience and safeguard against security breaches. They have a strong understanding of how CIAM solutions can effectively address the challenges posed by fraud and identity theft.

The banking, financial services, and insurance (BFSI) sector is undergoing significant digital transformation. Organizations within this vertical are deploying web and mobile applications for services like Internet banking, mobile banking, and stock trading. These applications enable customers to access banking services conveniently from any location and anytime. The BFSI sector is actively focused on understanding customer behavior, preferences, and choices in the digital realm. Customers are becoming more tech-savvy, and banking organizations strive to provide a personalized experience that

meets their unique requirements. Additionally, ensuring the security of sensitive customer data is a top priority for the BFSI sector.

“By deployment mode, the cloud segment registered the highest CAGR during the forecast period.”

Cloud deployment has emerged as the fastest-growing model in the CIAM market, particularly favored by SMEs. This deployment option allows organizations to concentrate on their core competencies rather than investing capital in security infrastructure. By leveraging cloud-based solutions, businesses can avoid expenses associated with hardware, software, storage, and technical personnel.

Ensuring the security of consumer credentials is a top priority, as they are prime targets for attackers. Cloud-based platforms offer a unified approach, such as SaaS-based CIAM services, to secure business applications. This is particularly advantageous for organizations with limited budgets for security investments. Additionally, cloud-based solutions are easy to maintain and upgrade, which further contributes to the growth of this deployment segment.

“By Solution, identity verification and authentication registered the highest CAGR during the forecast period.”

As digital interactions and transactions become more prevalent, the risk of identity theft and fraud is a growing concern for individuals and businesses alike. Consumer Identity and Access Management (CIAM) solutions provide robust identity verification and authentication mechanisms to ensure the legitimacy of users accessing online services and applications. The need to protect sensitive information, prevent unauthorized access, and establish trust in digital transactions is driving the adoption of CIAM solutions. The increasing use of web and mobile applications has led to complexities in authenticating users, driving the widespread adoption of identity authentication solutions worldwide. These solutions help ensure secure and reliable authentication for individuals accessing digital services.

“By region, North America holds the largest market size.”

North America consists of developed countries that are technologically advanced with well-developed infrastructure. Being the strongest economies, Canada and the US are the top contributing countries in North America in CIAM Market. Organizations are developing their digital presence, utilizing cloud-based services, and doing more

activities online. As a result of the necessity for organizations to maintain and safeguard client identities across many digital channels, the digital revolution has created new security concerns. Organizations in the North American region are adopting various CIAM solutions to deal with these identity security concerns. The year 2022 had the second-highest number of data intrusions in the U.S. in a single year, according to The Identity Theft Research Center's (ITRC) Annual Data Breach Report. The impact affected at least 422 million people. The centralized identity management strategy offered by CIAM systems makes it simpler to authenticate and authorize consumers across numerous platforms. Such features are driving the demand for CIAM solutions in the region.

Breakdown of primaries

The study contains various industry experts' insights, from component suppliers to Tier 1 companies and OEMs. The break-up of the primaries is as follows:

By Company Type: Tier 1 – 43%, Tier 2 – 36%, and Tier 3 – 21%

By Designation: C-level – 58%, Directors- 32%, and other– 10%

By Region: North America – 55%, Europe – 12%, Asia Pacific – 19%, Latin America – 5%, Middle East & Africa- 9%

Major vendors in the global CIAM market include IBM (US), Microsoft (US), Salesforce (US), SAP (Germany), Broadcom (US), Okta (US), Akamai Technologies (US), Ping Identity (US), ForgeRock (US), LoginRadius (Canada), HID Global (US), ManageEngine (US), WidasConcepts (Germany), Acuant (US), Omada (Denmark), OneWelcome (Netherlands), GlobalSign (UK), Ubisecure (Finland), SecureAuth (US), WSO2 (US), AWS (US), Simeio Solutions (US), Auth0 (US), Cyberark (US), OneLogin (US), Trusona (US), FusionAuth (US), IDnow (Germany), Strata Identity (US), Evident (US). The study includes an in-depth competitive analysis of the key players in the CIAM market, their company profiles, recent developments, and key market strategies.

Research Coverage

The report segments the CIAM market and forecasts its size by Offering (Solution and Services), by Solution (Identity Governance, Identity Verification and Authentication, Access Management, Behavioral Analytics), by services (Integration and Deployment,

Support and maintenance, Consulting), by deployment mode (Cloud and On-premise), by Vertical (BFSI, Travel, Tourism and Hospitality, Healthcare, Retail and eCommerce, IT & ITeS, Education, Government and other verticals), and region (North America, Europe, Asia Pacific, Middle East & Africa, and Latin America).

The study also includes an in-depth competitive analysis of the market's key players, their company profiles, key observations related to product and business offerings, recent developments, and key market strategies.

Key Benefits of Buying the Report

The report will help the market leaders/new entrants in this market with information on the closest approximations of the revenue numbers for the overall CIAM market and the subsegments. This report will help stakeholders understand the competitive landscape and gain more insights to position their businesses better and plan suitable go-to-market strategies. The report also helps stakeholders understand the market pulse and provides information on key market drivers, restraints, challenges, and opportunities.

The report provides insights on the following pointers:

Analysis of key drivers (rise in security breaches and cyber-attacks, demand to deliver a frictionless customer experience, identity theft, and fraud, organizations are becoming increasingly concerned about security to increase growth, growing awareness of regulatory compliance and access management tools), restraints (High volume of online transactions, lack of identity standards and budgetary constraints in deploying CIAM solutions), opportunities (Cultural shift from traditional IAM to CIAM, the proliferation of cloud-based CIAM solutions and services) and challenges (Scarcity of skilled cybersecurity professionals among enterprises, difficulties in addressing the complexity of advanced threats)

Product Development/Innovation: Detailed insights on upcoming technologies, research & development activities, and new product & service launches in the CIAM market.

Market Development: Comprehensive information about lucrative markets – the report analyses the CIAM market across varied regions.

Market Diversification: Exhaustive information about new products & services, untapped geographies, recent developments, and investments in the CIAM

market.

Competitive Assessment: In-depth assessment of market shares, growth strategies, and service offerings of leading players like IBM (US), Microsoft (US), Salesforce (US), SAP (Germany), Broadcom (US), Okta (US), Akamai Technologies (US), Ping Identity (US), ForgeRock (US), and among others in the CIAM market strategies.

Contents

1 INTRODUCTION

1.1 STUDY OBJECTIVES

1.2 MARKET DEFINITION

1.2.1 INCLUSIONS AND EXCLUSIONS

1.3 MARKET SCOPE

1.3.1 MARKET SEGMENTATION

1.3.2 REGIONS COVERED

1.3.3 YEARS CONSIDERED

1.4 CURRENCY CONSIDERED

TABLE 1 US DOLLAR EXCHANGE RATE, 2017–2022

1.5 STAKEHOLDERS

1.6 SUMMARY OF CHANGES

2 RESEARCH METHODOLOGY

2.1 RESEARCH DATA

FIGURE 1 CONSUMER IAM MARKET: RESEARCH DESIGN

2.1.1 SECONDARY DATA

2.1.2 PRIMARY DATA

2.1.2.1 Breakup of primary interviews

FIGURE 2 BREAKUP OF PRIMARY PROFILES: BY COMPANY TYPE, DESIGNATION, AND REGION

2.1.2.2 Key insights from industry experts

2.2 MARKET BREAKUP AND DATA TRIANGULATION

FIGURE 3 DATA TRIANGULATION

2.3 MARKET SIZE ESTIMATION

FIGURE 4 MARKET SIZE ESTIMATION METHODOLOGY—APPROACH 1 (SUPPLY-SIDE): REVENUE FROM SOLUTIONS/SERVICES OF CONSUMER IAM VENDORS

FIGURE 5 MARKET SIZE ESTIMATION METHODOLOGY—APPROACH 2, BOTTOM-UP APPROACH (SUPPLY-SIDE): COLLECTIVE REVENUE FROM ALL SOLUTIONS AND SERVICES OF CONSUMER IAM VENDORS

FIGURE 6 MARKET SIZE ESTIMATION METHODOLOGY—APPROACH 3, TOP-DOWN APPROACH – DEMAND-SIDE ANALYSIS

2.4 MARKET FORECAST

TABLE 2 FACTOR ANALYSIS

2.5 ASSUMPTIONS

2.6 LIMITATIONS

3 EXECUTIVE SUMMARY

TABLE 3 CONSUMER IAM MARKET SIZE AND GROWTH, 2023–2028 (USD MILLION, Y-O-Y GROWTH)

FIGURE 7 GLOBAL CONSUMER IAM MARKET TO WITNESS SIGNIFICANT GROWTH RATE DURING FORECAST PERIOD

FIGURE 8 NORTH AMERICA TO ACCOUNT FOR LARGEST MARKET SHARE IN 2023

FIGURE 9 FASTEST-GROWING SEGMENTS OF CONSUMER IAM MARKET

4 PREMIUM INSIGHTS

4.1 ATTRACTIVE OPPORTUNITIES FOR KEY PLAYERS IN CONSUMER IAM MARKET

FIGURE 10 RISING IDENTITY-BASED CYBERATTACKS TO DRIVE GROWTH OF CONSUMER IAM MARKET

4.2 CONSUMER IAM MARKET, BY OFFERING, 2023–2028

FIGURE 11 SERVICES SEGMENT TO GROW AT HIGHER CAGR DURING FORECAST PERIOD

4.3 CONSUMER IAM MARKET, BY SOLUTION, 2023–2028

FIGURE 12 IDENTITY VERIFICATION AND AUTHENTICATION SEGMENT TO GROW AT HIGHEST CAGR DURING FORECAST PERIOD

4.4 CONSUMER IAM MARKET, BY SERVICE, 2023–2028

FIGURE 13 INTEGRATION AND DEPLOYMENT SERVICES TO ACCOUNT FOR LARGEST MARKET SHARE DURING FORECAST PERIOD

4.5 CONSUMER IAM MARKET, BY DEPLOYMENT MODE, 2023–2028

FIGURE 14 CLOUD SEGMENT TO ACCOUNT FOR LARGER MARKET SHARE DURING FORECAST PERIOD

4.6 CONSUMER IAM MARKET SHARE OF TOP THREE VERTICALS AND REGIONS, 2023

FIGURE 15 BFSI VERTICAL AND NORTH AMERICA TO ACCOUNT FOR LARGEST SHARE IN 2023

4.7 MARKET INVESTMENT SCENARIO

FIGURE 16 ASIA PACIFIC TO EMERGE AS BEST MARKET FOR INVESTMENTS IN NEXT FIVE YEARS

5 MARKET OVERVIEW AND INDUSTRY TRENDS

5.1 INTRODUCTION

5.2 MARKET DYNAMICS

FIGURE 17 DRIVERS, RESTRAINTS, OPPORTUNITIES, AND CHALLENGES: CONSUMER IAM MARKET

5.2.1 DRIVERS

5.2.1.1 Rising security breaches and cyberattacks

FIGURE 18 AMOUNT OF MONETARY DAMAGE CAUSED BY REPORTED CYBERCRIME TO IC3 FROM 2013 TO 2022

5.2.1.2 Demand to deliver frictionless customer experience

5.2.1.3 Rising identity theft and fraud

FIGURE 19 IDENTITY THEFT REPORT IN US

5.2.1.4 Rising concern regarding access privileges

5.2.1.5 Growing emphasis on stringent regulatory compliance

5.2.2 RESTRAINTS

5.2.2.1 Lack of identity standards and budgetary constraints

5.2.3 OPPORTUNITIES

5.2.3.1 High volume of online transactions

5.2.3.2 Cultural shift from traditional IAM to consumer IAM

5.2.3.3 Proliferation of cloud-based consumer IAM solutions and services

5.2.4 CHALLENGES

5.2.4.1 Scarcity of skilled cybersecurity professionals

5.2.4.2 Difficulties in addressing complexity of advanced threats

5.3 CASE STUDY ANALYSIS

5.3.1 USE CASE 1: METS? GROUP INTEGRATED UBISECURE'S DIGITAL IDENTITY APIS TO STREAMLINE WORKFLOW

5.3.2 USE CASE 2: LOGINRADIUS HELPED BROADCASTMED ENHANCE REGISTRATION PROCESS AND MAINTAIN DATA SECURITY

5.3.3 USE CASE 3: WSO2 HELPED JURONG PORT WITH API-CENTRIC MICROSERVICES PLATFORM FOR DIGITAL TRANSFORMATION JOURNEY

5.4 VALUE CHAIN ANALYSIS

FIGURE 20 CONSUMER IAM MARKET: VALUE CHAIN ANALYSIS

5.5 ECOSYSTEM ANALYSIS

FIGURE 21 ECOSYSTEM MAP

5.6 PORTER'S FIVE FORCES MODEL ANALYSIS

FIGURE 22 CONSUMER IAM MARKET: PORTER'S FIVE FORCES ANALYSIS

TABLE 4 PORTER'S FIVE FORCES IMPACT ANALYSIS

5.6.1 THREAT OF NEW ENTRANTS

5.6.2 BARGAINING POWER OF SUPPLIERS

- 5.6.3 BARGAINING POWER OF BUYERS
- 5.6.4 THREAT OF SUBSTITUTES
- 5.6.5 INTENSITY OF COMPETITIVE RIVALRY
- 5.7 PRICING ANALYSIS
 - TABLE 5 PRICING ANALYSIS: OKTA CONSUMER IDENTITY
 - TABLE 6 PRICING ANALYSIS: WSO2
- 5.8 TECHNOLOGY ANALYSIS
 - 5.8.1 ARTIFICIAL INTELLIGENCE
 - 5.8.2 BLOCKCHAIN
- 5.9 PATENT ANALYSIS
 - FIGURE 23 LIST OF MAJOR PATENTS FOR CONSUMER IAM MARKET
 - TABLE 7 LIST OF PATENTS IN CONSUMER IAM MARKET, 2023
- 5.10 TRENDS AND DISRUPTIONS IMPACTING CUSTOMERS' BUSINESSES
 - FIGURE 24 CONSUMER IAM MARKET: TRENDS AND DISRUPTIONS IMPACTING CUSTOMERS' BUSINESSES
- 5.11 TECHNOLOGY ROADMAP
 - TABLE 8 CONSUMER IAM: TECHNOLOGY ROADMAP
- 5.12 BUSINESS MODEL
 - TABLE 9 CONSUMER IAM MARKET: BUSINESS MODEL
- 5.13 EVOLUTION OF CONSUMER IAM
- 5.14 TARIFFS AND REGULATORY LANDSCAPE
 - 5.14.1 GENERAL DATA PROTECTION REGULATION
 - 5.14.2 PAYMENT CARD INDUSTRY-DATA SECURITY STANDARD
 - 5.14.3 HEALTH INSURANCE PORTABILITY AND ACCOUNTABILITY ACT
 - 5.14.4 FEDERAL INFORMATION SECURITY MANAGEMENT ACT
 - 5.14.5 SARBANES-OXLEY ACT
 - 5.14.6 GRAMM-LEACH-BLILEY ACT
 - 5.14.7 SOC2
 - 5.14.8 CRIMINAL JUSTICE INFORMATION SYSTEM SECURITY POLICY
 - 5.14.9 FEDERAL FINANCIAL INSTITUTIONS EXAMINATION COUNCIL
 - 5.14.10 FAIR AND ACCURATE CREDIT TRANSACTION ACT
 - 5.14.11 IDENTITY THEFT RED FLAGS
- 5.15 KEY STAKEHOLDERS AND BUYING CRITERIA
 - 5.15.1 KEY STAKEHOLDERS IN BUYING PROCESS
 - FIGURE 25 INFLUENCE OF STAKEHOLDERS ON BUYING PROCESS FOR TOP THREE VERTICALS
 - TABLE 10 INFLUENCE OF STAKEHOLDERS ON BUYING PROCESS FOR TOP THREE VERTICALS
 - 5.15.2 BUYING CRITERIA

FIGURE 26 KEY BUYING CRITERIA FOR TOP THREE VERTICALS

TABLE 11 KEY BUYING CRITERIA FOR TOP THREE VERTICALS

5.16 KEY CONFERENCES AND EVENTS, 2023–2024

TABLE 12 CONSUMER IAM MARKET: LIST OF CONFERENCES AND EVENTS,
2023–2024

6 CONSUMER IAM MARKET, BY OFFERING

6.1 INTRODUCTION

FIGURE 27 SERVICES SEGMENT TO ACCOUNT FOR LARGER MARKET SIZE
DURING FORECAST PERIOD

TABLE 13 CONSUMER IAM MARKET, BY OFFERING, 2017–2022 (USD MILLION)

TABLE 14 CONSUMER IAM MARKET, BY OFFERING, 2023–2028 (USD MILLION)

6.2 SOLUTIONS

6.2.1 SOLUTIONS TO MANAGE CONSUMER DATA AND REGULATE ACCESS TO
APPLICATIONS

6.2.2 SOLUTIONS: CONSUMER IAM MARKET DRIVERS

TABLE 15 SOLUTIONS: CONSUMER IAM MARKET, BY REGION, 2017–2022 (USD
MILLION)

TABLE 16 SOLUTIONS: CONSUMER IAM MARKET, BY REGION, 2023–2028 (USD
MILLION)

6.3 SERVICES

6.3.1 SERVICES TO ASSIST ORGANIZATIONS IN ACHIEVING BUSINESS
OBJECTIVES THROUGH CONSUMER IAM PRODUCTS

6.3.2 SERVICES: CONSUMER IAM MARKET DRIVERS

TABLE 17 SERVICES: CONSUMER IAM MARKET, BY REGION, 2017–2022 (USD
MILLION)

TABLE 18 SERVICES: CONSUMER IAM MARKET, BY REGION, 2023–2028 (USD
MILLION)

7 CONSUMER IAM MARKET, BY SOLUTION

7.1 INTRODUCTION

FIGURE 28 IDENTITY GOVERNANCE SEGMENT TO ACCOUNT FOR LARGEST
MARKET SIZE DURING FORECAST PERIOD

TABLE 19 CONSUMER IAM MARKET, BY SOLUTION, 2017–2022 (USD MILLION)

TABLE 20 CONSUMER IAM MARKET, BY SOLUTION, 2023–2028 (USD MILLION)

7.2 IDENTITY GOVERNANCE

7.2.1 NEED TO STORE, ORGANIZE, AND CENTRALIZE INFORMATION

PLATFORMS TO FUEL DEMAND FOR IDENTITY GOVERNANCE

7.2.2 IDENTITY GOVERNANCE: CONSUMER IAM MARKET DRIVERS

TABLE 21 IDENTITY GOVERNANCE: CONSUMER IAM MARKET, BY REGION, 2017–2022 (USD MILLION)

TABLE 22 IDENTITY GOVERNANCE: CONSUMER IAM MARKET, BY REGION, 2023–2028 (USD MILLION)

7.3 IDENTITY VERIFICATION AND AUTHENTICATION

7.3.1 NEED TO VERIFY IDENTITY AND AUTHENTICITY OF DATA TO DRIVE MARKET

7.3.2 IDENTITY VERIFICATION AND AUTHENTICATION: CONSUMER IAM MARKET DRIVERS

TABLE 23 IDENTITY VERIFICATION AND AUTHENTICATION: CONSUMER IAM MARKET, BY REGION, 2017–2022 (USD MILLION)

TABLE 24 IDENTITY VERIFICATION AND AUTHENTICATION: CONSUMER IAM MARKET, BY REGION, 2023–2028 (USD MILLION)

7.4 ACCESS MANAGEMENT

7.4.1 NEED TO SAFEGUARD AND AUTHENTICATE IDENTITIES AND IMPROVE PRODUCTIVITY TO FUEL DEMAND FOR ACCESS MANAGEMENT

7.4.2 ACCESS MANAGEMENT: CONSUMER IAM MARKET DRIVERS

TABLE 25 ACCESS MANAGEMENT: CONSUMER IAM MARKET, BY REGION, 2017–2022 (USD MILLION)

TABLE 26 ACCESS MANAGEMENT: CONSUMER IAM MARKET, BY REGION, 2023–2028 (USD MILLION)

7.5 BEHAVIORAL ANALYTICS

7.5.1 NEED TO ASSIST ONLINE BUSINESSES, SEARCH QUERIES, AND PRODUCTS VIEWED TO BOOST DEMAND FOR BEHAVIORAL ANALYTICS

7.5.2 BEHAVIORAL ANALYTICS: CONSUMER IAM MARKET DRIVERS

TABLE 27 BEHAVIORAL ANALYTICS: CONSUMER IAM MARKET, BY REGION, 2017–2022 (USD MILLION)

TABLE 28 BEHAVIORAL ANALYTICS: CONSUMER IAM MARKET, BY REGION, 2023–2028 (USD MILLION)

8 CONSUMER IAM MARKET, BY SERVICE

8.1 INTRODUCTION

FIGURE 29 INTEGRATION AND DEPLOYMENT SEGMENT TO ACCOUNT FOR LARGEST MARKET SIZE DURING FORECAST PERIOD

TABLE 29 CONSUMER IAM MARKET, BY SERVICE, 2017–2022 (USD MILLION)

TABLE 30 CONSUMER IAM MARKET, BY SERVICE, 2023–2028 (USD MILLION)

8.2 INTEGRATION AND DEPLOYMENT

8.2.1 NON-IT COMPANIES TO ENHANCE SECURITY AND SAFEGUARD DATA BY DEPLOYING CONSUMER IAM SOLUTIONS

8.2.2 INTEGRATION AND DEPLOYMENT: CONSUMER IAM MARKET DRIVERS
TABLE 31 INTEGRATION AND DEPLOYMENT: CONSUMER IAM MARKET, BY REGION, 2017–2022 (USD MILLION)

TABLE 32 INTEGRATION AND DEPLOYMENT: CONSUMER IAM MARKET, BY REGION, 2023–2028 (USD MILLION)

8.3 SUPPORT AND MAINTENANCE

8.3.1 NEED FOR TECHNICAL SUPPORT IN IMPLEMENTING CONSUMER IAM SOLUTIONS TO BOOST DEMAND FOR SUPPORT AND MAINTENANCE

8.3.2 SUPPORT AND MAINTENANCE: CONSUMER IAM MARKET DRIVERS
TABLE 33 SUPPORT AND MAINTENANCE: CONSUMER IAM MARKET, BY REGION, 2017–2022 (USD MILLION)

TABLE 34 SUPPORT AND MAINTENANCE: CONSUMER IAM MARKET, BY REGION, 2023–2028 (USD MILLION)

8.4 CONSULTING

8.4.1 CONSULTING SERVICES TO FORMULATE INFORMATION SECURITY STRATEGIES, PREVENT REVENUE LOSSES, AND MINIMIZE RISKS

8.4.2 CONSULTING: CONSUMER IAM MARKET DRIVERS
TABLE 35 CONSULTING: CONSUMER IAM MARKET, BY REGION, 2017–2022 (USD MILLION)

TABLE 36 CONSULTING: CONSUMER IAM MARKET, BY REGION, 2023–2028 (USD MILLION)

9 CONSUMER IAM MARKET, BY DEPLOYMENT MODE

9.1 INTRODUCTION

FIGURE 30 CLOUD SEGMENT TO ACCOUNT FOR LARGEST MARKET SIZE DURING FORECAST PERIOD

TABLE 37 CONSUMER IAM MARKET, BY DEPLOYMENT MODE, 2017–2022 (USD MILLION)

TABLE 38 CONSUMER IAM MARKET, BY DEPLOYMENT MODE, 2023–2028 (USD MILLION)

9.2 CLOUD

9.2.1 SCALABILITY, FLEXIBILITY, AND COST-EFFICIENCY TO FUEL DEMAND FOR CLOUD-BASED CONSUMER IAM SOLUTIONS

9.2.2 CLOUD: CONSUMER IAM MARKET DRIVERS
TABLE 39 CLOUD: CONSUMER IAM MARKET, BY REGION, 2017–2022 (USD

MILLION)

TABLE 40 CLOUD: CONSUMER IAM MARKET, BY REGION, 2023–2028 (USD MILLION)

9.3 ON-PREMISES

9.3.1 ON-PREMISES CONSUMER IAM SOLUTIONS TO STREAMLINE INTEGRATION PROCESSES AND ENSURE SMOOTH TRANSITION

9.3.2 ON-PREMISES: CONSUMER IAM MARKET DRIVERS

TABLE 41 ON-PREMISES: CONSUMER IAM MARKET, BY REGION, 2017–2022 (USD MILLION)

TABLE 42 ON-PREMISES: CONSUMER IAM MARKET, BY REGION, 2023–2028 (USD MILLION)

10 CONSUMER IAM MARKET, BY VERTICAL

10.1 INTRODUCTION

FIGURE 31 BFSI SEGMENT TO ACCOUNT FOR LARGEST MARKET SIZE DURING FORECAST PERIOD

TABLE 43 CONSUMER IAM MARKET, BY VERTICAL, 2017–2022 (USD MILLION)

TABLE 44 CONSUMER IAM MARKET, BY VERTICAL, 2023–2028 (USD MILLION)

10.2 BFSI

10.2.1 NEED FOR VALUABLE CUSTOMER INSIGHTS, STRONG SECURITY MEASURES, AND REGULATORY COMPLIANCE TO DRIVE MARKET

10.2.2 BFSI: CONSUMER IAM MARKET DRIVERS

TABLE 45 BFSI: CONSUMER IAM MARKET, BY REGION, 2017–2022 (USD MILLION)

TABLE 46 BFSI: CONSUMER IAM MARKET, BY REGION, 2023–2028 (USD MILLION)

10.3 TRAVEL, TOURISM, AND HOSPITALITY

10.3.1 CONSUMER IAM SOLUTIONS TO CAPTURE, MANAGE, AND APPLY IDENTITY DATA ACROSS DIGITAL CHANNELS

10.3.2 TRAVEL, TOURISM, AND HOSPITALITY: CONSUMER IAM MARKET DRIVERS

TABLE 47 TRAVEL, TOURISM, AND HOSPITALITY: CONSUMER IAM MARKET, BY REGION, 2017–2022 (USD MILLION)

TABLE 48 TRAVEL, TOURISM, AND HOSPITALITY: CONSUMER IAM MARKET, BY REGION, 2023–2028 (USD MILLION)

10.4 HEALTHCARE

10.4.1 CONSUMER IAM SOLUTIONS TO PROTECT PATIENT INFORMATION AND SIMPLIFY ACCESS TO HEALTHCARE SERVICES

10.4.2 HEALTHCARE: CONSUMER IAM MARKET DRIVERS

TABLE 49 HEALTHCARE: CONSUMER IAM MARKET, BY REGION, 2017–2022 (USD

MILLION)

TABLE 50 HEALTHCARE: CONSUMER IAM MARKET, BY REGION, 2023–2028 (USD MILLION)

10.5 RETAIL AND ECOMMERCE

10.5.1 RISING ONLINE FRAUD AND NEED FOR SEAMLESS AND PERSONALIZED CUSTOMER EXPERIENCE TO DRIVE MARKET

10.5.2 RETAIL AND ECOMMERCE: CONSUMER IAM MARKET DRIVERS

TABLE 51 RETAIL AND ECOMMERCE: CONSUMER IAM MARKET, BY REGION, 2017–2022 (USD MILLION)

TABLE 52 RETAIL AND ECOMMERCE: CONSUMER IAM MARKET, BY REGION, 2023–2028 (USD MILLION)

10.6 IT AND ITES

10.6.1 CONSUMER IAM SOLUTIONS TO PROVIDE SECURE AND SCALABLE WAYS TO MANAGE CUSTOMER IDENTITIES

10.6.2 IT AND ITES: CONSUMER IAM MARKET DRIVERS

TABLE 53 IT AND ITES: CONSUMER IAM MARKET, BY REGION, 2017–2022 (USD MILLION)

TABLE 54 IT AND ITES: CONSUMER IAM MARKET, BY REGION, 2023–2028 (USD MILLION)

10.7 EDUCATION

10.7.1 CONSUMER IAM SOLUTIONS TO SAFEGUARD STUDENT DATA AND ENSURE PRIVACY IN EDUCATION SECTOR

10.7.2 EDUCATION: CONSUMER IAM MARKET DRIVERS

TABLE 55 EDUCATION: CONSUMER IAM MARKET, BY REGION, 2017–2022 (USD MILLION)

TABLE 56 EDUCATION: CONSUMER IAM MARKET, BY REGION, 2023–2028 (USD MILLION)

10.8 GOVERNMENT

10.8.1 NEED FOR SECURE DIGITAL IDENTITIES AND SEAMLESS ACCESS TO VARIOUS GOVERNMENT SERVICES TO DRIVE MARKET

10.8.2 GOVERNMENT: CONSUMER IAM MARKET DRIVERS

TABLE 57 GOVERNMENT: CONSUMER IAM MARKET, BY REGION, 2017–2022 (USD MILLION)

TABLE 58 GOVERNMENT: CONSUMER IAM MARKET, BY REGION, 2023–2028 (USD MILLION)

10.9 OTHER VERTICALS

TABLE 59 OTHER VERTICALS: CONSUMER IAM MARKET, BY REGION, 2017–2022 (USD MILLION)

TABLE 60 OTHER VERTICALS: CONSUMER IAM MARKET, BY REGION, 2023–2028

(USD MILLION)

11 CONSUMER IAM MARKET, BY REGION

11.1 INTRODUCTION

FIGURE 32 ASIA PACIFIC TO GROW AT HIGHEST CAGR DURING FORECAST PERIOD

TABLE 61 CONSUMER IAM MARKET, BY REGION, 2017–2022 (USD MILLION)

TABLE 62 CONSUMER IAM MARKET, BY REGION, 2023–2028 (USD MILLION)

11.2 NORTH AMERICA

11.2.1 NORTH AMERICA: CONSUMER IAM MARKET DRIVERS

11.2.2 NORTH AMERICA: RECESSION IMPACT

11.2.3 NORTH AMERICA: REGULATORY LANDSCAPE

FIGURE 33 NORTH AMERICA: MARKET SNAPSHOT

TABLE 63 NORTH AMERICA: CONSUMER IAM MARKET, BY OFFERING, 2017–2022 (USD MILLION)

TABLE 64 NORTH AMERICA: CONSUMER IAM MARKET, BY OFFERING, 2023–2028 (USD MILLION)

TABLE 65 NORTH AMERICA: CONSUMER IAM MARKET, BY SOLUTION, 2017–2022 (USD MILLION)

TABLE 66 NORTH AMERICA: CONSUMER IAM MARKET, BY SOLUTION, 2023–2028 (USD MILLION)

TABLE 67 NORTH AMERICA: CONSUMER IAM MARKET, BY SERVICE, 2017–2022 (USD MILLION)

TABLE 68 NORTH AMERICA: CONSUMER IAM MARKET, BY SERVICE, 2023–2028 (USD MILLION)

TABLE 69 NORTH AMERICA: CONSUMER IAM MARKET, BY DEPLOYMENT MODE, 2017–2022 (USD MILLION)

TABLE 70 NORTH AMERICA: CONSUMER IAM MARKET, BY DEPLOYMENT MODE, 2023–2028 (USD MILLION)

TABLE 71 NORTH AMERICA: CONSUMER IAM MARKET, BY VERTICAL, 2017–2022 (USD MILLION)

TABLE 72 NORTH AMERICA: CONSUMER IAM MARKET, BY VERTICAL, 2023–2028 (USD MILLION)

TABLE 73 NORTH AMERICA: CONSUMER IAM MARKET, BY COUNTRY, 2017–2022 (USD MILLION)

TABLE 74 NORTH AMERICA: CONSUMER IAM MARKET, BY COUNTRY, 2023–2028 (USD MILLION)

11.2.4 US

11.2.4.1 Rising cybercrime instances and presence of major vendors to fuel demand for consumer IAM solutions in US

TABLE 75 US: CONSUMER IAM MARKET, BY OFFERING, 2017–2022 (USD MILLION)

TABLE 76 US: CONSUMER IAM MARKET, BY OFFERING, 2023–2028 (USD MILLION)

TABLE 77 US: CONSUMER IAM MARKET, BY SOLUTION, 2017–2022 (USD MILLION)

TABLE 78 US: CONSUMER IAM MARKET, BY SOLUTION, 2023–2028 (USD MILLION)

TABLE 79 US: CONSUMER IAM MARKET, BY SERVICE, 2017–2022 (USD MILLION)

TABLE 80 US: CONSUMER IAM MARKET, BY SERVICE, 2023–2028 (USD MILLION)

TABLE 81 US: CONSUMER IAM MARKET, BY DEPLOYMENT MODE, 2017–2022 (USD MILLION)

TABLE 82 US: CONSUMER IAM MARKET, BY DEPLOYMENT MODE, 2023–2028 (USD MILLION)

TABLE 83 US: CONSUMER IAM MARKET, BY VERTICAL, 2017–2022 (USD MILLION)

TABLE 84 US: CONSUMER IAM MARKET, BY VERTICAL, 2023–2028 (USD MILLION)

11.2.5 CANADA

11.2.5.1 Need to adapt to remote work and address consumer security and compliance management issues to drive market in Canada

TABLE 85 CANADA: CONSUMER IAM MARKET, BY OFFERING, 2017–2022 (USD MILLION)

TABLE 86 CANADA: CONSUMER IAM MARKET, BY OFFERING, 2023–2028 (USD MILLION)

TABLE 87 CANADA: CONSUMER IAM MARKET, BY SOLUTION, 2017–2022 (USD MILLION)

TABLE 88 CANADA: CONSUMER IAM MARKET, BY SOLUTION, 2023–2028 (USD MILLION)

TABLE 89 CANADA: CONSUMER IAM MARKET, BY SERVICE, 2017–2022 (USD MILLION)

TABLE 90 CANADA: CONSUMER IAM MARKET, BY SERVICE, 2023–2028 (USD MILLION)

TABLE 91 CANADA: CONSUMER IAM MARKET, BY DEPLOYMENT MODE, 2017–2022 (USD MILLION)

TABLE 92 CANADA: CONSUMER IAM MARKET, BY DEPLOYMENT MODE, 2023–2028 (USD MILLION)

TABLE 93 CANADA: CONSUMER IAM MARKET, BY VERTICAL, 2017–2022 (USD MILLION)

TABLE 94 CANADA: CONSUMER IAM MARKET, BY VERTICAL, 2023–2028 (USD MILLION)

11.3 EUROPE

11.3.1 EUROPE: CONSUMER IAM MARKET DRIVERS

11.3.2 EUROPE: RECESSION IMPACT

11.3.3 EUROPE: REGULATORY LANDSCAPE

TABLE 95 EUROPE: CONSUMER IAM MARKET, BY OFFERING, 2017–2022 (USD MILLION)

TABLE 96 EUROPE: CONSUMER IAM MARKET, BY OFFERING, 2023–2028 (USD MILLION)

TABLE 97 EUROPE: CONSUMER IAM MARKET, BY SOLUTION, 2017–2022 (USD MILLION)

TABLE 98 EUROPE: CONSUMER IAM MARKET, BY SOLUTION, 2023–2028 (USD MILLION)

TABLE 99 EUROPE: CONSUMER IAM MARKET, BY SERVICE, 2017–2022 (USD MILLION)

TABLE 100 EUROPE: CONSUMER IAM MARKET, BY SERVICE, 2023–2028 (USD MILLION)

TABLE 101 EUROPE: CONSUMER IAM MARKET, BY DEPLOYMENT MODE, 2017–2022 (USD MILLION)

TABLE 102 EUROPE: CONSUMER IAM MARKET, BY DEPLOYMENT MODE, 2023–2028 (USD MILLION)

TABLE 103 EUROPE: CONSUMER IAM MARKET, BY VERTICAL, 2017–2022 (USD MILLION)

TABLE 104 EUROPE: CONSUMER IAM MARKET, BY VERTICAL, 2023–2028 (USD MILLION)

TABLE 105 EUROPE: CONSUMER IAM MARKET, BY COUNTRY, 2017–2022 (USD MILLION)

TABLE 106 EUROPE: CONSUMER IAM MARKET, BY COUNTRY, 2023–2028 (USD MILLION)

11.3.4 UK

11.3.4.1 Stringent government regulations and need for strong identity management to drive market in UK

TABLE 107 UK: CONSUMER IAM MARKET, BY OFFERING, 2017–2022 (USD MILLION)

TABLE 108 UK: CONSUMER IAM MARKET, BY OFFERING, 2023–2028 (USD MILLION)

TABLE 109 UK: CONSUMER IAM MARKET, BY SOLUTION, 2017–2022 (USD MILLION)

TABLE 110 UK: CONSUMER IAM MARKET, BY SOLUTION, 2023–2028 (USD MILLION)

TABLE 111 UK: CONSUMER IAM MARKET, BY SERVICE, 2017–2022 (USD MILLION)

TABLE 112 UK: CONSUMER IAM MARKET, BY SERVICE, 2023–2028 (USD MILLION)

TABLE 113 UK: CONSUMER IAM MARKET, BY DEPLOYMENT MODE, 2017–2022 (USD MILLION)

TABLE 114 UK: CONSUMER IAM MARKET, BY DEPLOYMENT MODE, 2023–2028 (USD MILLION)

TABLE 115 UK: CONSUMER IAM MARKET, BY VERTICAL, 2017–2022 (USD MILLION)

TABLE 116 UK: CONSUMER IAM MARKET, BY VERTICAL, 2023–2028 (USD MILLION)

11.3.5 GERMANY

11.3.5.1 Rising internet use and need for cybersecurity solutions to boost demand for consumer IAM solutions in Germany

TABLE 117 GERMANY: CONSUMER IAM MARKET, BY OFFERING, 2017–2022 (USD MILLION)

TABLE 118 GERMANY: CONSUMER IAM MARKET, BY OFFERING, 2023–2028 (USD MILLION)

TABLE 119 GERMANY: CONSUMER IAM MARKET, BY SOLUTION, 2017–2022 (USD MILLION)

TABLE 120 GERMANY: CONSUMER IAM MARKET, BY SOLUTION, 2023–2028 (USD MILLION)

TABLE 121 GERMANY: CONSUMER IAM MARKET, BY SERVICE, 2017–2022 (USD MILLION)

TABLE 122 GERMANY: CONSUMER IAM MARKET, BY SERVICE, 2023–2028 (USD MILLION)

TABLE 123 GERMANY: CONSUMER IAM MARKET, BY DEPLOYMENT MODE, 2017–2022 (USD MILLION)

TABLE 124 GERMANY: CONSUMER IAM MARKET, BY DEPLOYMENT MODE, 2023–2028 (USD MILLION)

TABLE 125 GERMANY: CONSUMER IAM MARKET, BY VERTICAL, 2017–2022 (USD MILLION)

TABLE 126 GERMANY: CONSUMER IAM MARKET, BY VERTICAL, 2023–2028 (USD MILLION)

11.3.6 FRANCE

11.3.6.1 Rising retail & eCommerce sector and online purchasing to fuel demand for consumer IAM solutions in France

TABLE 127 FRANCE: CONSUMER IAM MARKET, BY OFFERING, 2017–2022 (USD MILLION)

TABLE 128 FRANCE: CONSUMER IAM MARKET, BY OFFERING, 2023–2028 (USD MILLION)

TABLE 129 FRANCE: CONSUMER IAM MARKET, BY SOLUTION, 2017–2022 (USD MILLION)

TABLE 130 FRANCE: CONSUMER IAM MARKET, BY SOLUTION, 2023–2028 (USD MILLION)

TABLE 131 FRANCE: CONSUMER IAM MARKET, BY SERVICE, 2017–2022 (USD MILLION)

TABLE 132 FRANCE: CONSUMER IAM MARKET, BY SERVICE, 2023–2028 (USD MILLION)

TABLE 133 FRANCE: CONSUMER IAM MARKET, BY DEPLOYMENT MODE, 2017–2022 (USD MILLION)

TABLE 134 FRANCE: CONSUMER IAM MARKET, BY DEPLOYMENT MODE, 2023–2028 (USD MILLION)

TABLE 135 FRANCE: CONSUMER IAM MARKET, BY VERTICAL, 2017–2022 (USD MILLION)

TABLE 136 FRANCE: CONSUMER IAM MARKET, BY VERTICAL, 2023–2028 (USD MILLION)

11.3.7 ITALY

11.3.7.1 Government initiatives and investment to focus on cybersecurity to drive market in Italy

TABLE 137 ITALY: CONSUMER IAM MARKET, BY OFFERING, 2017–2022 (USD MILLION)

TABLE 138 ITALY: CONSUMER IAM MARKET, BY OFFERING, 2023–2028 (USD MILLION)

TABLE 139 ITALY: CONSUMER IAM MARKET, BY SOLUTION, 2017–2022 (USD MILLION)

TABLE 140 ITALY: CONSUMER IAM MARKET, BY SOLUTION, 2023–2028 (USD MILLION)

TABLE 141 ITALY: CONSUMER IAM MARKET, BY SERVICE, 2017–2022 (USD MILLION)

TABLE 142 ITALY: CONSUMER IAM MARKET, BY SERVICE, 2023–2028 (USD MILLION)

TABLE 143 ITALY: CONSUMER IAM MARKET, BY DEPLOYMENT MODE, 2017–2022

(USD MILLION)

TABLE 144 ITALY: CONSUMER IAM MARKET, BY DEPLOYMENT MODE, 2023–2028

(USD MILLION)

TABLE 145 ITALY: CONSUMER IAM MARKET, BY VERTICAL, 2017–2022 (USD MILLION)

TABLE 146 ITALY: CONSUMER IAM MARKET, BY VERTICAL, 2023–2028 (USD MILLION)

11.3.8 REST OF EUROPE

TABLE 147 REST OF EUROPE: CONSUMER IAM MARKET, BY OFFERING, 2017–2022 (USD MILLION)

TABLE 148 REST OF EUROPE: CONSUMER IAM MARKET, BY OFFERING, 2023–2028 (USD MILLION)

TABLE 149 REST OF EUROPE: CONSUMER IAM MARKET, BY SOLUTION, 2017–2022 (USD MILLION)

TABLE 150 REST OF EUROPE: CONSUMER IAM MARKET, BY SOLUTION, 2023–2028 (USD MILLION)

TABLE 151 REST OF EUROPE: CONSUMER IAM MARKET, BY SERVICE, 2017–2022 (USD MILLION)

TABLE 152 REST OF EUROPE: CONSUMER IAM MARKET, BY SERVICE, 2023–2028 (USD MILLION)

TABLE 153 REST OF EUROPE: CONSUMER IAM MARKET, BY DEPLOYMENT MODE, 2017–2022 (USD MILLION)

TABLE 154 REST OF EUROPE: CONSUMER IAM MARKET, BY DEPLOYMENT MODE, 2023–2028 (USD MILLION)

TABLE 155 REST OF EUROPE: CONSUMER IAM MARKET, BY VERTICAL, 2017–2022 (USD MILLION)

TABLE 156 REST OF EUROPE: CONSUMER IAM MARKET, BY VERTICAL, 2023–2028 (USD MILLION)

11.4 ASIA PACIFIC

11.4.1 ASIA PACIFIC: CONSUMER IAM MARKET DRIVERS

11.4.2 ASIA PACIFIC: RECESSION IMPACT

11.4.3 ASIA PACIFIC: REGULATORY LANDSCAPE

FIGURE 34 ASIA PACIFIC: MARKET SNAPSHOT

TABLE 157 ASIA PACIFIC: CONSUMER IAM MARKET, BY OFFERING, 2017–2022 (USD MILLION)

TABLE 158 ASIA PACIFIC: CONSUMER IAM MARKET, BY OFFERING, 2023–2028 (USD MILLION)

TABLE 159 ASIA PACIFIC: CONSUMER IAM MARKET, BY SOLUTION, 2017–2022 (USD MILLION)

TABLE 160 ASIA PACIFIC: CONSUMER IAM MARKET, BY SOLUTION, 2023–2028
(USD MILLION)

TABLE 161 ASIA PACIFIC: CONSUMER IAM MARKET, BY SERVICE, 2017–2022
(USD MILLION)

TABLE 162 ASIA PACIFIC: CONSUMER IAM MARKET, BY SERVICE, 2023–2028
(USD MILLION)

TABLE 163 ASIA PACIFIC: CONSUMER IAM MARKET, BY DEPLOYMENT MODE,
2017–2022 (USD MILLION)

TABLE 164 ASIA PACIFIC: CONSUMER IAM MARKET, BY DEPLOYMENT MODE,
2023–2028 (USD MILLION)

TABLE 165 ASIA PACIFIC: CONSUMER IAM MARKET, BY VERTICAL, 2017–2022
(USD MILLION)

TABLE 166 ASIA PACIFIC: CONSUMER IAM MARKET, BY VERTICAL, 2023–2028
(USD MILLION)

TABLE 167 ASIA PACIFIC: CONSUMER IAM MARKET, BY COUNTRY, 2017–2022
(USD MILLION)

TABLE 168 ASIA PACIFIC: CONSUMER IAM MARKET, BY COUNTRY, 2023–2028
(USD MILLION)

11.4.4 CHINA

11.4.4.1 Increased data breaches and extensive adoption of online payment
infrastructure to drive market in China

TABLE 169 CHINA: CONSUMER IAM MARKET, BY OFFERING, 2017–2022 (USD
MILLION)

TABLE 170 CHINA: CONSUMER IAM MARKET, BY OFFERING, 2023–2028 (USD
MILLION)

TABLE 171 CHINA: CONSUMER IAM MARKET, BY SOLUTION, 2017–2022 (USD
MILLION)

TABLE 172 CHINA: CONSUMER IAM MARKET, BY SOLUTION, 2023–2028 (USD
MILLION)

TABLE 173 CHINA: CONSUMER IAM MARKET, BY SERVICE, 2017–2022 (USD
MILLION)

TABLE 174 CHINA: CONSUMER IAM MARKET, BY SERVICE, 2023–2028 (USD
MILLION)

TABLE 175 CHINA: CONSUMER IAM MARKET, BY DEPLOYMENT MODE,
2017–2022 (USD MILLION)

TABLE 176 CHINA: CONSUMER IAM MARKET, BY DEPLOYMENT MODE,
2023–2028 (USD MILLION)

TABLE 177 CHINA: CONSUMER IAM MARKET, BY VERTICAL, 2017–2022 (USD
MILLION)

TABLE 178 CHINA: CONSUMER IAM MARKET, BY VERTICAL, 2023–2028 (USD MILLION)

11.4.5 JAPAN

11.4.5.1 Increasing online fraud and phishing activities to fuel adoption of consumer IAM solutions in Japan

TABLE 179 JAPAN: CONSUMER IAM MARKET, BY OFFERING, 2017–2022 (USD MILLION)

TABLE 180 JAPAN: CONSUMER IAM MARKET, BY OFFERING, 2023–2028 (USD MILLION)

TABLE 181 JAPAN: CONSUMER IAM MARKET, BY SOLUTION, 2017–2022 (USD MILLION)

TABLE 182 JAPAN: CONSUMER IAM MARKET, BY SOLUTION, 2023–2028 (USD MILLION)

TABLE 183 JAPAN: CONSUMER IAM MARKET, BY SERVICE, 2017–2022 (USD MILLION)

TABLE 184 JAPAN: CONSUMER IAM MARKET, BY SERVICE, 2023–2028 (USD MILLION)

TABLE 185 JAPAN: CONSUMER IAM MARKET, BY DEPLOYMENT MODE, 2017–2022 (USD MILLION)

TABLE 186 JAPAN: CONSUMER IAM MARKET, BY DEPLOYMENT MODE, 2023–2028 (USD MILLION)

TABLE 187 JAPAN: CONSUMER IAM MARKET, BY VERTICAL, 2017–2022 (USD MILLION)

TABLE 188 JAPAN: CONSUMER IAM MARKET, BY VERTICAL, 2023–2028 (USD MILLION)

11.4.6 INDIA

11.4.6.1 Growing digitalization and emergence of vendors streamlining identity management to drive market in India

TABLE 189 INDIA: CONSUMER IAM MARKET, BY OFFERING, 2017–2022 (USD MILLION)

TABLE 190 INDIA: CONSUMER IAM MARKET, BY OFFERING, 2023–2028 (USD MILLION)

TABLE 191 INDIA: CONSUMER IAM MARKET, BY SOLUTION, 2017–2022 (USD MILLION)

TABLE 192 INDIA: CONSUMER IAM MARKET, BY SOLUTION, 2023–2028 (USD MILLION)

TABLE 193 INDIA: CONSUMER IAM MARKET, BY SERVICE, 2017–2022 (USD MILLION)

TABLE 194 INDIA: CONSUMER IAM MARKET, BY SERVICE, 2023–2028 (USD

MILLION)

TABLE 195 INDIA: CONSUMER IAM MARKET, BY DEPLOYMENT MODE, 2017–2022
(USD MILLION)

TABLE 196 INDIA: CONSUMER IAM MARKET, BY DEPLOYMENT MODE, 2023–2028
(USD MILLION)

TABLE 197 INDIA: CONSUMER IAM MARKET, BY VERTICAL, 2017–2022 (USD
MILLION)

TABLE 198 INDIA: CONSUMER IAM MARKET, BY VERTICAL, 2023–2028 (USD
MILLION)

11.4.7 AUSTRALIA

11.4.7.1 Rising awareness of consumer IAM solutions and services to protect data to
propel market in Australia

TABLE 199 AUSTRALIA: CONSUMER IAM MARKET, BY OFFERING, 2017–2022
(USD MILLION)

TABLE 200 AUSTRALIA: CONSUMER IAM MARKET, BY OFFERING, 2023–2028
(USD MILLION)

TABLE 201 AUSTRALIA: CONSUMER IAM MARKET, BY SOLUTION, 2017–2022
(USD MILLION)

TABLE 202 AUSTRALIA: CONSUMER IAM MARKET, BY SOLUTION, 2023–2028
(USD MILLION)

TABLE 203 AUSTRALIA: CONSUMER IAM MARKET, BY SERVICE, 2017–2022 (USD
MILLION)

TABLE 204 AUSTRALIA: CONSUMER IAM MARKET, BY SERVICE, 2023–2028 (USD
MILLION)

TABLE 205 AUSTRALIA: CONSUMER IAM MARKET, BY DEPLOYMENT MODE,
2017–2022 (USD MILLION)

TABLE 206 AUSTRALIA: CONSUMER IAM MARKET, BY DEPLOYMENT MODE,
2023–2028 (USD MILLION)

TABLE 207 AUSTRALIA: CONSUMER IAM MARKET, BY VERTICAL, 2017–2022
(USD MILLION)

TABLE 208 AUSTRALIA: CONSUMER IAM MARKET, BY VERTICAL, 2023–2028
(USD MILLION)

11.4.8 REST OF ASIA PACIFIC

TABLE 209 REST OF ASIA PACIFIC: CONSUMER IAM MARKET, BY OFFERING,
2017–2022 (USD MILLION)

TABLE 210 REST OF ASIA PACIFIC: CONSUMER IAM MARKET, BY OFFERING,
2023–2028 (USD MILLION)

TABLE 211 REST OF ASIA PACIFIC: CONSUMER IAM MARKET, BY SOLUTION,
2017–2022 (USD MILLION)

TABLE 212 REST OF ASIA PACIFIC: CONSUMER IAM MARKET, BY SOLUTION, 2023–2028 (USD MILLION)

TABLE 213 REST OF ASIA PACIFIC: CONSUMER IAM MARKET, BY SERVICE, 2017–2022 (USD MILLION)

TABLE 214 REST OF ASIA PACIFIC: CONSUMER IAM MARKET, BY SERVICE, 2023–2028 (USD MILLION)

TABLE 215 REST OF ASIA PACIFIC: CONSUMER IAM MARKET, BY DEPLOYMENT MODE, 2017–2022 (USD MILLION)

TABLE 216 REST OF ASIA PACIFIC: CONSUMER IAM MARKET, BY DEPLOYMENT MODE, 2023–2028 (USD MILLION)

TABLE 217 REST OF ASIA PACIFIC: CONSUMER IAM MARKET, BY VERTICAL, 2017–2022 (USD MILLION)

TABLE 218 REST OF ASIA PACIFIC: CONSUMER IAM MARKET, BY VERTICAL, 2023–2028 (USD MILLION)

11.5 MIDDLE EAST & AFRICA

11.5.1 MIDDLE EAST & AFRICA: CONSUMER IAM MARKET DRIVERS

11.5.2 MIDDLE EAST & AFRICA: RECESSION IMPACT

TABLE 219 MIDDLE EAST & AFRICA: CONSUMER IAM MARKET, BY OFFERING, 2017–2022 (USD MILLION)

TABLE 220 MIDDLE EAST & AFRICA: CONSUMER IAM MARKET, BY OFFERING, 2023–2028 (USD MILLION)

TABLE 221 MIDDLE EAST & AFRICA: CONSUMER IAM MARKET, BY SOLUTION, 2017–2022 (USD MILLION)

TABLE 222 MIDDLE EAST & AFRICA: CONSUMER IAM MARKET, BY SOLUTION, 2023–2028 (USD MILLION)

TABLE 223 MIDDLE EAST & AFRICA: CONSUMER IAM MARKET, BY SERVICE, 2017–2022 (USD MILLION)

TABLE 224 MIDDLE EAST & AFRICA: CONSUMER IAM MARKET, BY SERVICE, 2023–2028 (USD MILLION)

TABLE 225 MIDDLE EAST & AFRICA: CONSUMER IAM MARKET, BY DEPLOYMENT MODE, 2017–2022 (USD MILLION)

TABLE 226 MIDDLE EAST & AFRICA: CONSUMER IAM MARKET, BY DEPLOYMENT MODE, 2023–2028 (USD MILLION)

TABLE 227 MIDDLE EAST & AFRICA: CONSUMER IAM MARKET, BY VERTICAL, 2017–2022 (USD MILLION)

TABLE 228 MIDDLE EAST & AFRICA: CONSUMER IAM MARKET, BY VERTICAL, 2023–2028 (USD MILLION)

TABLE 229 MIDDLE EAST & AFRICA: CONSUMER IAM MARKET, BY COUNTRY, 2017–2022 (USD MILLION)

TABLE 230 MIDDLE EAST & AFRICA: CONSUMER IAM MARKET, BY COUNTRY, 2023–2028 (USD MILLION)

11.5.3 MIDDLE EAST

11.5.3.1 Growing instances of identity theft to fuel demand for consumer IAM solutions and services in Middle East

TABLE 231 MIDDLE EAST: CONSUMER IAM MARKET, BY OFFERING, 2017–2022 (USD MILLION)

TABLE 232 MIDDLE EAST: CONSUMER IAM MARKET, BY OFFERING, 2023–2028 (USD MILLION)

TABLE 233 MIDDLE EAST: CONSUMER IAM MARKET, BY SOLUTION, 2017–2022 (USD MILLION)

TABLE 234 MIDDLE EAST: CONSUMER IAM MARKET, BY SOLUTION, 2023–2028 (USD MILLION)

TABLE 235 MIDDLE EAST: CONSUMER IAM MARKET, BY SERVICE, 2017–2022 (USD MILLION)

TABLE 236 MIDDLE EAST: CONSUMER IAM MARKET, BY SERVICE, 2023–2028 (USD MILLION)

TABLE 237 MIDDLE EAST: CONSUMER IAM MARKET, BY DEPLOYMENT MODE, 2017–2022 (USD MILLION)

TABLE 238 MIDDLE EAST: CONSUMER IAM MARKET, BY DEPLOYMENT MODE, 2023–2028 (USD MILLION)

TABLE 239 MIDDLE EAST: CONSUMER IAM MARKET, BY VERTICAL, 2017–2022 (USD MILLION)

TABLE 240 MIDDLE EAST: CONSUMER IAM MARKET, BY VERTICAL, 2023–2028 (USD MILLION)

11.5.4 AFRICA

11.5.4.1 Increased internet access and rising cyberattack instances to fuel demand for consumer IAM solutions in Africa

TABLE 241 AFRICA: CONSUMER IAM MARKET, BY OFFERING, 2017–2022 (USD MILLION)

TABLE 242 AFRICA: CONSUMER IAM MARKET, BY OFFERING, 2023–2028 (USD MILLION)

TABLE 243 AFRICA: CONSUMER IAM MARKET, BY SOLUTION, 2017–2022 (USD MILLION)

TABLE 244 AFRICA: CONSUMER IAM MARKET, BY SOLUTION, 2023–2028 (USD MILLION)

TABLE 245 AFRICA: CONSUMER IAM MARKET, BY SERVICE, 2017–2022 (USD MILLION)

TABLE 246 AFRICA: CONSUMER IAM MARKET, BY SERVICE, 2023–2028 (USD

MILLION)

TABLE 247 AFRICA: CONSUMER IAM MARKET, BY DEPLOYMENT MODE, 2017–2022 (USD MILLION)

TABLE 248 AFRICA: CONSUMER IAM MARKET, BY DEPLOYMENT MODE, 2023–2028 (USD MILLION)

TABLE 249 AFRICA: CONSUMER IAM MARKET, BY VERTICAL, 2017–2022 (USD MILLION)

TABLE 250 AFRICA: CONSUMER IAM MARKET, BY VERTICAL, 2023–2028 (USD MILLION)

11.6 LATIN AMERICA

11.6.1 LATIN AMERICA: CONSUMER IAM MARKET DRIVERS

11.6.2 LATIN AMERICA: RECESSION IMPACT

11.6.3 LATIN AMERICA: REGULATORY LANDSCAPE

TABLE 251 LATIN AMERICA: CONSUMER IAM MARKET, BY OFFERING, 2017–2022 (USD MILLION)

TABLE 252 LATIN AMERICA: CONSUMER IAM MARKET, BY OFFERING, 2023–2028 (USD MILLION)

TABLE 253 LATIN AMERICA: CONSUMER IAM MARKET, BY SOLUTION, 2017–2022 (USD MILLION)

TABLE 254 LATIN AMERICA: CONSUMER IAM MARKET, BY SOLUTION, 2023–2028 (USD MILLION)

TABLE 255 LATIN AMERICA: CONSUMER IAM MARKET, BY SERVICE, 2017–2022 (USD MILLION)

TABLE 256 LATIN AMERICA: CONSUMER IAM MARKET, BY SERVICE, 2023–2028 (USD MILLION)

TABLE 257 LATIN AMERICA: CONSUMER IAM MARKET, BY DEPLOYMENT MODE, 2017–2022 (USD MILLION)

TABLE 258 LATIN AMERICA: CONSUMER IAM MARKET, BY DEPLOYMENT MODE, 2023–2028 (USD MILLION)

TABLE 259 LATIN AMERICA: CONSUMER IAM MARKET, BY VERTICAL, 2017–2022 (USD MILLION)

TABLE 260 LATIN AMERICA: CONSUMER IAM MARKET, BY VERTICAL, 2023–2028 (USD MILLION)

TABLE 261 LATIN AMERICA: CONSUMER IAM MARKET, BY COUNTRY, 2017–2022 (USD MILLION)

TABLE 262 LATIN AMERICA: CONSUMER IAM MARKET, BY COUNTRY, 2023–2028 (USD MILLION)

11.6.4 BRAZIL

11.6.4.1 Rising cyberattacks and cybercrimes to boost demand for consumer IAM

solutions and services in Brazil

TABLE 263 BRAZIL: CONSUMER IAM MARKET, BY OFFERING, 2017–2022 (USD MILLION)

TABLE 264 BRAZIL: CONSUMER IAM MARKET, BY OFFERING, 2023–2028 (USD MILLION)

TABLE 265 BRAZIL: CONSUMER IAM MARKET, BY SOLUTION, 2017–2022 (USD MILLION)

TABLE 266 BRAZIL: CONSUMER IAM MARKET, BY SOLUTION, 2023–2028 (USD MILLION)

TABLE 267 BRAZIL: CONSUMER IAM MARKET, BY SERVICE, 2017–2022 (USD MILLION)

TABLE 268 BRAZIL: CONSUMER IAM MARKET, BY SERVICE, 2023–2028 (USD MILLION)

TABLE 269 BRAZIL: CONSUMER IAM MARKET, BY DEPLOYMENT MODE, 2017–2022 (USD MILLION)

TABLE 270 BRAZIL: CONSUMER IAM MARKET, BY DEPLOYMENT MODE, 2023–2028 (USD MILLION)

TABLE 271 BRAZIL: CONSUMER IAM MARKET, BY VERTICAL, 2017–2022 (USD MILLION)

TABLE 272 BRAZIL: CONSUMER IAM MARKET, BY VERTICAL, 2023–2028 (USD MILLION)

11.6.5 MEXICO

11.6.5.1 Government regulations and compliances to fuel demand for consumer IAM solutions and services in Mexico

TABLE 273 MEXICO: CONSUMER IAM MARKET, BY OFFERING, 2017–2022 (USD MILLION)

TABLE 274 MEXICO: CONSUMER IAM MARKET, BY OFFERING, 2023–2028 (USD MILLION)

TABLE 275 MEXICO: CONSUMER IAM MARKET, BY SOLUTION, 2017–2022 (USD MILLION)

TABLE 276 MEXICO: CONSUMER IAM MARKET, BY SOLUTION, 2023–2028 (USD MILLION)

TABLE 277 MEXICO: CONSUMER IAM MARKET, BY SERVICE, 2017–2022 (USD MILLION)

TABLE 278 MEXICO: CONSUMER IAM MARKET, BY SERVICE, 2023–2028 (USD MILLION)

TABLE 279 MEXICO: CONSUMER IAM MARKET, BY DEPLOYMENT MODE, 2017–2022 (USD MILLION)

TABLE 280 MEXICO: CONSUMER IAM MARKET, BY DEPLOYMENT MODE,

2023–2028 (USD MILLION)

TABLE 281 MEXICO: CONSUMER IAM MARKET, BY VERTICAL, 2017–2022 (USD MILLION)

TABLE 282 MEXICO: CONSUMER IAM MARKET, BY VERTICAL, 2023–2028 (USD MILLION)

11.6.6 REST OF LATIN AMERICA

TABLE 283 REST OF LATIN AMERICA: CONSUMER IAM MARKET, BY OFFERING, 2017–2022 (USD MILLION)

TABLE 284 REST OF LATIN AMERICA: CONSUMER IAM MARKET, BY OFFERING, 2023–2028 (USD MILLION)

TABLE 285 REST OF LATIN AMERICA: CONSUMER IAM MARKET, BY SOLUTION, 2017–2022 (USD MILLION)

TABLE 286 REST OF LATIN AMERICA: CONSUMER IAM MARKET, BY SOLUTION, 2023–2028 (USD MILLION)

TABLE 287 REST OF LATIN AMERICA: CONSUMER IAM MARKET, BY SERVICE, 2017–2022 (USD MILLION)

TABLE 288 REST OF LATIN AMERICA: CONSUMER IAM MARKET, BY SERVICE, 2023–2028 (USD MILLION)

TABLE 289 REST OF LATIN AMERICA: CONSUMER IAM MARKET, BY DEPLOYMENT MODE, 2017–2022 (USD MILLION)

TABLE 290 REST OF LATIN AMERICA: CONSUMER IAM MARKET, BY DEPLOYMENT MODE, 2023–2028 (USD MILLION)

TABLE 291 REST OF LATIN AMERICA: CONSUMER IAM MARKET, BY VERTICAL, 2017–2022 (USD MILLION)

TABLE 292 REST OF LATIN AMERICA: CONSUMER IAM MARKET, BY VERTICAL, 2023–2028 (USD MILLION)

12 COMPETITIVE LANDSCAPE

12.1 OVERVIEW

12.2 REVENUE ANALYSIS FOR KEY PLAYERS

FIGURE 35 REVENUE ANALYSIS FOR KEY PLAYERS, 2020–2022 (USD MILLION)

12.3 MARKET RANKING OF KEY PLAYERS

FIGURE 36 MARKET RANKING OF KEY PLAYERS

12.4 MARKET SHARE ANALYSIS

FIGURE 37 MARKET SHARE ANALYSIS, 2022

TABLE 293 DEGREE OF COMPETITION

12.5 EVALUATION MATRIX FOR KEY PLAYERS, 2023

12.5.1 STARS

12.5.2 EMERGING LEADERS

12.5.3 PERVASIVE PLAYERS

12.5.4 PARTICIPANTS

12.6 COMPETITIVE BENCHMARKING FOR KEY PLAYERS

TABLE 294 COMPANY SOLUTION FOOTPRINT FOR KEY PLAYERS

TABLE 295 COMPANY VERTICAL FOOTPRINT FOR KEY PLAYERS

TABLE 296 COMPANY REGIONAL FOOTPRINT FOR KEY PLAYERS

TABLE 297 COMPANY OVERALL FOOTPRINT FOR KEY PLAYERS

FIGURE 38 EVALUATION MATRIX FOR KEY PLAYERS, 2023

12.7 COMPETITIVE BENCHMARKING FOR STARTUPS/SMES

TABLE 298 LIST OF STARTUPS/SMES

TABLE 299 COMPANY SOLUTION FOOTPRINT FOR STARTUPS/SMES

TABLE 300 COMPANY VERTICAL FOOTPRINT FOR STARTUPS/SMES

TABLE 301 COMPANY REGIONAL FOOTPRINT FOR STARTUPS/SMES

TABLE 302 COMPANY OVERALL FOOTPRINT FOR STARTUPS/SMES

12.8 EVALUATION MATRIX FOR STARTUPS/SMES, 2023

12.8.1 PROGRESSIVE COMPANIES

12.8.2 RESPONSIVE COMPANIES

12.8.3 DYNAMIC COMPANIES

12.8.4 STARTING BLOCKS

FIGURE 39 EVALUATION MATRIX FOR STARTUPS/SMES, 2023

12.9 VALUATION AND FINANCIAL METRICS OF CONSUMER IAM VENDORS

FIGURE 40 VALUATION AND FINANCIAL METRICS OF CONSUMER IAM VENDORS

12.10 COMPETITIVE SCENARIO

TABLE 303 CONSUMER IAM MARKET: PRODUCT LAUNCHES, 2020–2023

TABLE 304 CONSUMER IAM MARKET: DEALS, 2020–2023

13 COMPANY PROFILES

13.1 KEY PLAYERS

(Business Overview, Products/Solutions/Services offered, Recent Developments, MnM View)*

13.1.1 IBM

TABLE 305 IBM: COMPANY OVERVIEW

FIGURE 41 IBM: COMPANY SNAPSHOT

TABLE 306 IBM: PRODUCTS/SOLUTIONS/SERVICES OFFERED

TABLE 307 IBM: PRODUCT LAUNCHES

TABLE 308 IBM: DEALS

13.1.2 MICROSOFT

TABLE 309 MICROSOFT: COMPANY OVERVIEW

FIGURE 42 MICROSOFT: COMPANY SNAPSHOT

TABLE 310 MICROSOFT: PRODUCTS/SOLUTIONS/SERVICES OFFERED

TABLE 311 MICROSOFT: PRODUCT LAUNCHES

TABLE 312 MICROSOFT: DEALS

13.1.3 SALESFORCE

TABLE 313 SALESFORCE: COMPANY OVERVIEW

FIGURE 43 SALESFORCE: COMPANY SNAPSHOT

TABLE 314 SALESFORCE: PRODUCTS/SOLUTIONS/SERVICES OFFERED

TABLE 315 SALESFORCE: DEALS

13.1.4 SAP

TABLE 316 SAP: COMPANY OVERVIEW

FIGURE 44 SAP: COMPANY SNAPSHOT

TABLE 317 SAP: PRODUCTS/SOLUTIONS/SERVICES OFFERED

13.1.5 BROADCOM

TABLE 318 BROADCOM: COMPANY OVERVIEW

FIGURE 45 BROADCOM: COMPANY SNAPSHOT

TABLE 319 BROADCOM: PRODUCTS/SOLUTIONS/SERVICES OFFERED

TABLE 320 BROADCOM: PRODUCT LAUNCHES

TABLE 321 BROADCOM: DEALS

13.1.6 OKTA

TABLE 322 OKTA: COMPANY OVERVIEW

FIGURE 46 OKTA: COMPANY SNAPSHOT

TABLE 323 OKTA: PRODUCTS/SOLUTIONS/SERVICES OFFERED

TABLE 324 OKTA: PRODUCT LAUNCHES

TABLE 325 OKTA: DEALS

13.1.7 AKAMAI TECHNOLOGIES

TABLE 326 AKAMAI TECHNOLOGIES: COMPANY OVERVIEW

FIGURE 47 AKAMAI TECHNOLOGY: COMPANY SNAPSHOT

TABLE 327 AKAMAI TECHNOLOGIES: PRODUCTS/SOLUTIONS/SERVICES OFFERED

TABLE 328 AKAMAI TECHNOLOGIES: PRODUCT LAUNCHES

TABLE 329 AKAMAI TECHNOLOGIES: DEALS

13.1.8 PING IDENTITY

TABLE 330 PING IDENTITY: COMPANY OVERVIEW

TABLE 331 PING IDENTITY: PRODUCTS/SOLUTIONS/SERVICES OFFERED

TABLE 332 PING IDENTITY: PRODUCT LAUNCHES

TABLE 333 PING IDENTITY: DEALS

13.1.9 FORGEROCK

TABLE 334 FORGEROCK: COMPANY OVERVIEW

FIGURE 48 FORGEROCK: COMPANY SNAPSHOT

TABLE 335 FORGEROCK: PRODUCTS/SOLUTIONS/SERVICES OFFERED

TABLE 336 FORGEROCK: PRODUCT LAUNCHES

TABLE 337 FORGEROCK: DEALS

13.1.10 LOGINRADIUS

TABLE 338 LOGINRADIUS: COMPANY OVERVIEW

TABLE 339 LOGINRADIUS: PRODUCTS/SOLUTIONS/SERVICES OFFERED

TABLE 340 LOGINRADIUS: PRODUCT LAUNCHES

TABLE 341 LOGINRADIUS: DEALS

13.1.11 HID GLOBAL

TABLE 342 HID GLOBAL: BUSINESS OVERVIEW

TABLE 343 HID GLOBAL: PRODUCTS/SOLUTIONS/SERVICES OFFERED

TABLE 344 HID GLOBAL: PRODUCT LAUNCHES

TABLE 345 HID GLOBAL: DEALS

*Details on Business Overview, Products/Solutions/Services offered, Recent Developments, MnM View might not be captured in case of unlisted companies.

13.2 OTHER PLAYERS

13.2.1 MANAGEENGINE

13.2.2 WIDASCONCEPTS

13.2.3 ACUANT (REBRANDED AS IDOLOGY)

13.2.4 OMADA IDENTITY

13.2.5 IWELCOME

13.2.6 GLOBALSIGN

13.2.7 UBISECURE

13.2.8 SECUREAUTH

13.2.9 WSO2

13.2.10 AWS

13.2.11 SIMEIO SOLUTIONS

13.2.12 AUTH0

13.2.13 CYBERARK

13.2.14 ONELOGIN

13.2.15 TRUSONA

13.2.16 FUSIONAUTH

13.2.17 IDNOW

13.2.18 STRATA IDENTITY

13.2.19 EVIDENT

14 ADJACENT MARKETS

14.1 INTRODUCTION TO ADJACENT MARKETS

TABLE 346 ADJACENT MARKETS AND FORECASTS

14.2 LIMITATIONS

14.3 ADJACENT MARKETS

14.3.1 IDENTITY AND ACCESS MANAGEMENT MARKET

TABLE 347 IDENTITY AND ACCESS MANAGEMENT MARKET, BY TYPE, 2017–2022
(USD MILLION)

TABLE 348 IDENTITY AND ACCESS MANAGEMENT MARKET, BY TYPE, 2023–2028
(USD MILLION)

TABLE 349 IDENTITY AND ACCESS MANAGEMENT MARKET, BY OFFERING,
2017–2022 (USD MILLION)

TABLE 350 IDENTITY AND ACCESS MANAGEMENT MARKET, BY OFFERING,
2023–2028 (USD MILLION)

14.3.2 DIGITAL IDENTITY SOLUTIONS MARKET

TABLE 351 DIGITAL IDENTITY SOLUTIONS MARKET, BY OFFERING, 2017–2022
(USD MILLION)

TABLE 352 DIGITAL IDENTITY SOLUTIONS MARKET, BY OFFERING, 2023–2028
(USD MILLION)

TABLE 353 DIGITAL IDENTITY SOLUTIONS MARKET, BY SOLUTION TYPE,
2017–2022 (USD MILLION)

TABLE 354 DIGITAL IDENTITY SOLUTIONS MARKET, BY SOLUTION TYPE,
2023–2028 (USD MILLION)

15 APPENDIX

15.1 DISCUSSION GUIDE

15.2 KNOWLEDGESTORE: MARKETSandMARKETS' SUBSCRIPTION PORTAL

15.3 CUSTOMIZATION OPTIONS

15.4 RELATED REPORTS

15.5 AUTHOR DETAILS

I would like to order

Product name: Consumer IAM Market by Offering (Solutions, Services), Solution (Identity Governance, Identity Verification and Authentication, Access Management, Behavioral Analytics), Services, Deployment mode, Vertical and Region - Global Forecast to 2028

Product link: <https://marketpublishers.com/r/C31CAEC847CEN.html>

Price: US\$ 4,950.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/C31CAEC847CEN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below

and fax the completed form to +44 20 7900 3970