

# **Construction Elastomers Market by Type (Thermoset and Thermoplastic), Chemistry (Styrene block copolymers, TPU, SBR, EPDM, Natural Rubber, IIR, ACM), Application (Residential, Non-residential, and Civil Engineering), and Region - Global Forecast to 2026**

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## **Abstracts**

The global construction elastomers market size was USD 5.1 billion in 2021 and is projected to reach USD 6.7 billion by 2026, at a CAGR of 5.8% between 2021 and 2026. Elastomers are natural or synthetic polymers having elastic properties. These materials are made of polymers, which are joined by chemical bonds, acquiring a final slightly crosslinked structure. Elastomers that are used for construction applications are known as construction elastomers. Construction elastomers provide advantages of both plastics and rubber, and hence the new form created by their combination is adaptable in many applications. The high impact and tear strength of construction elastomers have increased their demand in the building & construction industries. Thermoplastic type of construction elastomers are recyclable, environment-friendly, and safe to use in the indoor residential applications.

“Residential: the fastest-growing application of construction elastomers market.”

Residential is the largest application in the construction elastomers market. Construction elastomers are used in insulations, roofing sheets & window profiles gaskets, door handle seal, and adhesives in residential construction applications. This segment account for about 50% market share in terms of value in 2020. The sector was impacted a slow growth due to global economic slowdown. However, the segment is expected to recover in the forecast period. Moreover, focus towards sustainable and

earthquake proof constructions will provide new opportunities for construction elastomers manufacturer.

“APAC is estimated to be the fastest-growing market for construction elastomers.”

APAC accounted for the largest share in terms of volume and value of the construction elastomers market in 2020, followed by North America and Europe. The use of construction elastomers is expected to witness the highest growth in the APAC region during the forecast period. The market in this region is driven by the recovery of the construction sector in China, India, and Southeast Asian countries. Global elastomers manufacturers are investing in APAC countries to establish their production plants to enhance their market presence in the region. Indian & China are the significant markets for construction and the largest consumers of construction elastomers in the world. The focus towards the development of earthquake proof construction to reduce natural damage will further enhance the demand of construction elastomers during the forecast period.

“Construction elastomers market slow down its growth in 2020.”

The construction elastomers market in 2020 experienced slow growth in terms of volume, compared to 2019 due to the COVID-19 pandemic. The construction industry is a significant consumer of construction elastomers. The effect of COVID-19 on the construction industry led to declining sales and the layoff of employees. The projects were halted due to disruption in the supply chain. With the declining production, the demand for construction elastomers also decreased.

Extensive primary interviews were conducted to determine and verify the market size for several segments and sub segments and information gathered through secondary research.

The break-up of primary interviews is given below:

By Company Type - Tier 1 – 25%, Tier 2 – 42%, and Tier 3 – 33%

By Designation – C level – 20%, Director level – 30%, and Others\* – 50%

By Region – North America– 40%, Europe – 10%, APAC – 20%, South America– 10%, and Middle East & Africa- 20%

Notes: Others include sales, marketing, and product managers.

Tier 1: >USD 1 Billion; Tier 2: USD 500 million–1 Billion; and Tier 3:

## Contents

### 1 INTRODUCTION

1.1 OBJECTIVES OF THE STUDY

1.2 MARKET DEFINITION

TABLE 1 MARKET DEFINITION, BY TYPE

FIGURE 1 CONSTRUCTION ELASTOMERS MARKET SEGMENTATION

1.2.1 REGIONS COVERED

1.2.2 YEARS CONSIDERED FOR THE STUDY

1.3 CURRENCY

1.4 UNIT CONSIDERED

1.5 LIMITATIONS

1.6 STAKEHOLDERS

### 2 RESEARCH METHODOLOGY

2.1 RESEARCH DATA

FIGURE 2 CONSTRUCTION ELASTOMERS MARKET: RESEARCH DESIGN

2.1.1 SECONDARY DATA

2.1.1.1 List of major secondary sources

2.1.1.2 Key data from secondary sources

2.1.2 PRIMARY DATA

2.1.2.1 Key data from primary sources

2.1.2.2 Breakdown of primary interviews

2.2 PRIMARIES

2.2.1 CONSTRUCTION ELASTOMERS

2.3 MARKET SIZE ESTIMATION

FIGURE 3 CONSTRUCTION ELASTOMERS MARKET SIZE ESTIMATION

2.3.1 TOP-DOWN APPROACH

2.3.1.1 Approach for arriving at market size using top-down analysis

FIGURE 4 TOP-DOWN APPROACH

2.3.2 BOTTOM-UP APPROACH

2.3.2.1 Approach for arriving at market size using bottom-up analysis

FIGURE 5 BOTTOM-UP APPROACH

FIGURE 6 MARKET SIZE ESTIMATION: BOTTOM-UP APPROACH (DEMAND SIDE)

FIGURE 7 MARKET SIZE ESTIMATION: BOTTOM-UP APPROACH (SUPPLY SIDE)

2.4 DATA TRIANGULATION

FIGURE 8 CONSTRUCTION ELASTOMERS MARKET: DATA TRIANGULATION

2.5 ASSUMPTIONS

2.6 LIMITATIONS

2.7 RISKS

TABLE 2 RISKS ASSOCIATED

2.8 GROWTH RATE ASSUMPTIONS /GROWTH FORECAST

2.8.1 CONSTRUCTION ELASTOMERS MARKET

2.8.1.1 Supply side

FIGURE 9 MARKET CAGR PROJECTIONS FROM THE SUPPLY SIDE

2.8.1.2 Demand side

FIGURE 10 APPROACH FOR MARKET SIZING FROM DEMAND SIDE

2.8.1.3 Insights from primary experts

FIGURE 11 MARKET VALIDATION FROM PRIMARY EXPERTS

### **3 EXECUTIVE SUMMARY**

FIGURE 12 THERMOPLASTIC ELASTOMERS TO CONTINUE DOMINATING CONSTRUCTION ELASTOMERS MARKET TILL 2026

FIGURE 13 STYRENE BLOCK COPOLYMER TO REMAIN LARGEST CHEMISTRY SEGMENT TILL 2026

FIGURE 14 RESIDENTIAL APPLICATION TO CONTINUE DRIVING CONSTRUCTION ELASTOMERS MARKET

FIGURE 15 APAC TO BE FASTEST-GROWING CONSTRUCTION ELASTOMERS MARKET BETWEEN 2021 AND 2026

### **4 PREMIUM INSIGHTS**

4.1 EMERGING ECONOMIES TO WITNESS A RELATIVELY HIGHER DEMAND FOR CONSTRUCTION ELASTOMERS

FIGURE 16 EMERGING ECONOMIES OFFER ATTRACTIVE OPPORTUNITIES IN CONSTRUCTION ELASTOMERS MARKET

4.2 APAC: CONSTRUCTION ELASTOMERS MARKET, BY APPLICATION AND COUNTRY

FIGURE 17 CHINA WAS LARGEST MARKET FOR CONSTRUCTION ELASTOMERS IN APAC  
IN 2020

4.3 CONSTRUCTION ELASTOMERS MARKET, BY TYPE

FIGURE 18 THERMOPLASTIC ELASTOMERS SEGMENT TO LEAD CONSTRUCTION ELASTOMERS MARKET DURING FORECAST PERIOD

4.4 CONSTRUCTION ELASTOMERS MARKET, BY APPLICATION

FIGURE 19 STYRENE BLOCK COPOLYMER TO BE LARGEST SEGMENT BY 2026  
4.5 CONSTRUCTION ELASTOMERS MARKET, BY COUNTRY  
FIGURE 20 INDIA TO GROW AT HIGHEST CAGR FROM 2021 TO 2026

## **5 MARKET OVERVIEW**

### **5.1 INTRODUCTION**

### **5.2 MARKET DYNAMICS**

FIGURE 21 DRIVERS, RESTRAINTS, OPPORTUNITIES, AND CHALLENGES IN CONSTRUCTION ELASTOMERS MARKET

#### **5.2.1 DRIVERS**

- 5.2.1.1 Increasing demand from construction industry
- 5.2.1.2 Growth of construction industry globally
- 5.2.1.3 Increasing demand from emerging economies
- 5.2.1.4 Advancement in thermoplastic (TPE) processing industry

#### **5.2.2 RESTRAINTS**

- 5.2.2.1 Higher cost of construction elastomers than that of conventional materials
- 5.2.2.2 Economic slowdown and impact of COVID-19 on manufacturing sector

FIGURE 22 EUROPE: MANUFACTURING INDUSTRY OUTPUT INDEX

#### **5.2.3 OPPORTUNITIES**

- 5.2.3.1 Emerging market for biobased elastomers

#### **5.2.4 CHALLENGES**

- 5.2.4.1 Price volatility
- 5.2.4.2 Intra-elastomer segment replacement

### **5.3 VALUE CHAIN ANALYSIS**

FIGURE 23 CONSTRUCTION ELASTOMERS: VALUE CHAIN ANALYSIS

#### **5.3.1 PRODUCERS**

#### **5.3.2 SUPPLIERS & DISTRIBUTORS**

#### **5.3.3 END-USE INDUSTRY**

### **5.4 PORTER'S FIVE FORCES ANALYSIS**

FIGURE 24 PORTER'S FIVE FORCES ANALYSIS: CONSTRUCTION ELASTOMERS MARKET

#### **5.4.1 THREAT OF NEW ENTRANTS**

#### **5.4.2 THREAT OF SUBSTITUTES**

#### **5.4.3 BARGAINING POWER OF BUYERS**

#### **5.4.4 BARGAINING POWER OF SUPPLIERS**

#### **5.4.5 INTENSITY OF COMPETITIVE RIVALRY**

TABLE 3 CONSTRUCTION ELASTOMERS MARKET: PORTER'S FIVE FORCES ANALYSIS

## 5.5 RANGE SCENARIOS OF CONSTRUCTION ELASTOMERS MARKET

FIGURE 25 PRE- AND POST-COVID-19 ANALYSIS OF CONSTRUCTION ELASTOMER DEMAND

## 5.6 FORECASTING FACTORS AND COVID-19 IMPACT ANALYSIS

5.6.1 IMPACT OF COVID-19 ON SUPPLY CHAIN

TABLE 4 IMPACT OF COVID-19 ON SUPPLY CHAIN

## 5.7 ECOSYSTEM/MARKET MAPPING

## 5.8 TRENDS AND DISRUPTIONS IMPACTING CUSTOMERS

FIGURE 26 SUSTAINABILITY, LOW WEIGHT, DIGITALIZATION, AND IMPROVED CONSTRUCTION QUALITY WILL CHANGE FUTURE REVENUE MIX OF SUPPLIERS

TABLE 5 YC & YCC SHIFT FOR CONSTRUCTION ELASTOMERS MARKET

## 5.9 REGULATORY LANDSCAPE

## 5.10 AVERAGE PRICE ANALYSIS

FIGURE 27 WEIGHTED AVERAGE PRICING ANALYSIS (USD/TON) OF CONSTRUCTION ELASTOMERS, BY REGION, 2020

## 5.11 TECHNOLOGY ANALYSIS

5.11.1 EXTRUSION

5.11.2 INJECTION MOLDING

5.11.3 ZIEGLER-NATTA CATALYST

5.11.4 METALLOCENE CATALYSTS

5.11.5 ACE TECHNOLOGY

5.11.6 AMC TECHNOLOGY

5.11.7 BIO-BASED EDPM

TABLE 6 COMPANY: TECHNOLOGY

## 5.12 IMPACT OF COVID-19 ON CONSTRUCTION ELASTOMERS MARKET

5.12.1 COVID-19

5.12.2 REPORTED CASES AND DEATHS, BY GEOGRAPHY

FIGURE 28 UNPRECEDENTED PACE OF GLOBAL PROPAGATION OF COVID-19

5.12.3 IMPACT ON END-USE INDUSTRIES

5.12.4 IMPACT ON APPLICATIONS

5.12.4.1 Residential building construction

5.12.4.2 Non-residential building construction

5.12.4.3 Civil engineering construction

## 5.13 CASE STUDY

5.13.1 EPDM ROOFING MEMBRANE IDEAL CHOICE FOR POOL LINIG APPLICATION

5.13.2 EPDM ROOFING MEMBRANE IDEAL CHOICE FOR GREEN ROOF APPLICATION

5.13.3 THERMOPLASTIC ELASTOMERS: IDEAL FOR RAIL PADS MADE FOR

## HEAVY LOADS

### 5.14 TRADE ANALYSIS

TABLE 7 ELASTOMERS IMPORT BY COUNTRY (2016-2019) IN TONS

TABLE 8 ELASTOMERS EXPORT BY COUNTRY (2016-2019) IN TONS

### 5.15 PATENT ANALYSIS

#### 5.15.1 INTRODUCTION

#### 5.15.2 METHODOLOGY

#### 5.15.3 DOCUMENT TYPE

TABLE 9 TOTAL PATENTS

FIGURE 29 ANALYSIS OF PATENTS

#### 5.15.4 PUBLICATION TRENDS - LAST 10 YEARS

FIGURE 30 NUMBER OF PATENTS YEAR WISE LAST 10 YEARS

#### 5.15.5 INSIGHT

#### 5.15.6 JURISDICTION ANALYSIS

FIGURE 31 TOP JURISDICTION-BY DOCUMENT

#### 5.15.7 TOP COMPANIES/APPLICANTS

FIGURE 32 TOP 10 COMPANIES/APPLICANTS WITH HIGHEST NO OF PATENTS

TABLE 10 PATENTS BY KOCHETOV OLEG SAVELEVICH

TABLE 11 PATENTS BY BOSTIK INC

TABLE 12 PATENTS BY AICELLO CORPORATION

TABLE 13 PATENTS BY BASF

#### 5.15.8 TOP 10 PATENT OWNERS (US) IN LAST 10 YEARS

TABLE 14 US PATENT OWNERS

## 6 CONSTRUCTION ELASTOMERS MARKET, BY TYPE

### 6.1 INTRODUCTION

FIGURE 33 THERMOPLASTIC ELASTOMERS TO DOMINATE CONSTRUCTION ELASTOMERS MARKET DURING FORECAST PERIOD

TABLE 15 CONSTRUCTION ELASTOMERS MARKET SIZE, BY TYPE, 2017–2020 (KILOTON)

TABLE 16 CONSTRUCTION ELASTOMERS MARKET SIZE, BY TYPE, 2017–2020 (USD MILLION)

TABLE 17 CONSTRUCTION ELASTOMERS MARKET SIZE, BY TYPE, 2021–2026 (KILOTON)

TABLE 18 CONSTRUCTION ELASTOMERS MARKET SIZE, BY TYPE, 2021–2026 (USD MILLION)

### 6.2 THERMOSET ELASTOMER

#### 6.2.1 NATURAL RUBBER



6.2.2 SYNTHETIC RUBBER

6.3 THERMOPLASTIC ELASTOMER

## **7 ELASTOMER MARKET, BY CHEMISTRY**

7.1 INTRODUCTION

FIGURE 34 STYRENE BLOCK COPOLYMERS TO DOMINATE CONSTRUCTION ELASTOMERS MARKET DURING FORECAST PERIOD

TABLE 19 CONSTRUCTION ELASTOMERS MARKET SIZE, BY CHEMISTRY, 2017–2020 (KILOTON)

TABLE 20 CONSTRUCTION ELASTOMERS MARKET SIZE, BY CHEMISTRY, 2017–2020 (USD MILLION)

TABLE 21 CONSTRUCTION ELASTOMERS MARKET SIZE, BY CHEMISTRY, 2021–2026 (KILOTON)

TABLE 22 CONSTRUCTION ELASTOMERS MARKET SIZE, BY CHEMISTRY, 2021–2026 (USD MILLION)

7.2 STYRENE BLOCK COPOLYMERS (SBCS)

7.3 THERMOPLASTIC POLYURETHANES (TPU)

7.4 STYRENE-BUTADIENE (SBR)

7.5 ETHYLENE PROPYLENE DIENE MONOMER (EPDM)

7.6 NATURAL RUBBER

7.7 SILICONE (Q)

7.8 THERMOPLASTIC VULCANIZATES (TVPS)

7.9 ACRYLIC ELASTOMER (ACM)

7.10 BUTYL ELASTOMER (IIR)

7.11 OTHERS

7.11.1 BUTADIENE (BR) (POLYBUTADIENE) ELASTOMER

7.11.2 POLYCHLOROPRENE (CR) (NEOPRENE) ELASTOMER

7.11.3 NITRILE ELASTOMER (NBR)

## **8 ELASTOMER MARKET, BY APPLICATION**

8.1 INTRODUCTION

FIGURE 35 RESIDENTIAL TO BE FASTEST-GROWING APPLICATION DURING FORECAST PERIOD

TABLE 23 CONSTRUCTION ELASTOMERS MARKET SIZE, BY APPLICATION, 2017–2020 (KILOTON)

TABLE 24 CONSTRUCTION ELASTOMERS MARKET SIZE, BY APPLICATION, 2017–2020 (USD MILLION)

TABLE 25 CONSTRUCTION ELASTOMERS MARKET SIZE, BY APPLICATION, 2021–2026 (KILOTON)

TABLE 26 CONSTRUCTION ELASTOMERS MARKET SIZE, BY APPLICATION, 2021–2026 (USD MILLION)

8.2 RESIDENTIAL

8.3 NON-RESIDENTIAL

8.3.1 COMMERCIAL

8.3.2 INDUSTRIAL

8.4 CIVIL ENGINEERING

8.4.1 ROADWAYS

8.4.2 RAILWAYS

8.4.3 AIRPORTS

8.4.4 OTHER

## **9 CONSTRUCTION ELASTOMERS MARKET, BY REGION**

9.1 INTRODUCTION

FIGURE 36 REGIONAL SNAPSHOT: RAPIDLY-GROWING MARKETS ARE EMERGING

AS NEW HOTSPOTS

TABLE 27 CONSTRUCTION ELASTOMERS MARKET SIZE, BY REGION, 2017–2020 (KILOTON)

TABLE 28 CONSTRUCTION ELASTOMERS MARKET SIZE, BY REGION, 2017–2020 (USD MILLION)

TABLE 29 CONSTRUCTION ELASTOMERS MARKET SIZE, BY REGION, 2021–2026 (KILOTON)

TABLE 30 CONSTRUCTION ELASTOMERS MARKET SIZE, BY REGION, 2021–2026 (USD MILLION)

9.2 ASIA PACIFIC

FIGURE 37 REGIONAL SNAPSHOT (2020): APAC WAS LARGEST CONSTRUCTION ELASTOMERS MARKET

TABLE 31 APAC: CONSTRUCTION ELASTOMERS MARKET SIZE, BY COUNTRY, 2017–2020 (KILOTON)

TABLE 32 APAC: CONSTRUCTION ELASTOMERS MARKET SIZE, BY COUNTRY, 2017–2020 (USD MILLION)

TABLE 33 APAC: CONSTRUCTION ELASTOMERS MARKET SIZE, BY COUNTRY, 2021–2026 (KILOTON)

TABLE 34 APAC: CONSTRUCTION ELASTOMERS MARKET SIZE, BY COUNTRY, 2021–2026 (USD MILLION)

TABLE 35 APAC: CONSTRUCTION ELASTOMERS MARKET SIZE, BY APPLICATION, 2017–2020 (KILOTON)

TABLE 36 APAC: CONSTRUCTION ELASTOMERS MARKET SIZE, BY APPLICATION, 2017–2020 (USD MILLION)

TABLE 37 APAC: CONSTRUCTION ELASTOMERS MARKET SIZE, BY APPLICATION, 2021–2026 (KILOTON)

TABLE 38 APAC: CONSTRUCTION ELASTOMERS MARKET SIZE, BY APPLICATION, 2021–2026 (USD MILLION)

#### 9.2.1 CHINA

9.2.1.1 Healthy growth of the manufacturing industry to drive market

TABLE 39 CHINA: CONSTRUCTION ELASTOMERS MARKET SIZE, BY APPLICATION, 2017–2020 (KILOTON)

TABLE 40 CHINA: CONSTRUCTION ELASTOMERS MARKET SIZE, BY APPLICATION, 2017–2020 (USD MILLION)

TABLE 41 CHINA: CONSTRUCTION ELASTOMERS MARKET SIZE, BY APPLICATION, 2021–2026 (KILOTON)

TABLE 42 CHINA: CONSTRUCTION ELASTOMERS MARKET SIZE, BY APPLICATION, 2021–2026 (USD MILLION)

#### 9.2.2 INDIA

9.2.2.1 FDI initiatives to support market growth

TABLE 43 INDIA: CONSTRUCTION ELASTOMERS MARKET SIZE, BY APPLICATION, 2017–2020 (KILOTON)

TABLE 44 INDIA: CONSTRUCTION ELASTOMERS MARKET SIZE, BY APPLICATION, 2017–2020 (USD MILLION)

TABLE 45 INDIA: CONSTRUCTION ELASTOMERS MARKET SIZE, BY APPLICATION, 2021–2026 (KILOTON)

TABLE 46 INDIA: CONSTRUCTION ELASTOMERS MARKET SIZE, BY APPLICATION, 2021–2026 (USD MILLION)

#### 9.2.3 JAPAN

9.2.3.1 Increasing urban population to drive demand in residential applications

TABLE 47 JAPAN: CONSTRUCTION ELASTOMERS MARKET SIZE, BY APPLICATION, 2017–2020 (KILOTON)

TABLE 48 JAPAN: CONSTRUCTION ELASTOMERS MARKET SIZE, BY APPLICATION, 2017–2020 (USD MILLION)

TABLE 49 JAPAN: CONSTRUCTION ELASTOMERS MARKET SIZE, BY APPLICATION, 2021–2026 (KILOTON)

TABLE 50 JAPAN: CONSTRUCTION ELASTOMERS MARKET SIZE, BY APPLICATION, 2021–2026 (USD MILLION)

#### 9.2.4 SOUTH KOREA

9.2.4.1 Government's high economic interest in residential, commercial, and infrastructure projects

TABLE 51 SOUTH KOREA: CONSTRUCTION ELASTOMERS MARKET SIZE, BY APPLICATION, 2017–2020 (KILOTON)

TABLE 52 SOUTH KOREA: CONSTRUCTION ELASTOMERS MARKET SIZE, BY APPLICATION, 2017–2020 (USD MILLION)

TABLE 53 SOUTH KOREA: CONSTRUCTION ELASTOMERS MARKET SIZE, BY APPLICATION, 2021–2026 (KILOTON)

TABLE 54 SOUTH KOREA: CONSTRUCTION ELASTOMERS MARKET SIZE, BY APPLICATION, 2021–2026 (USD MILLION)

#### 9.2.5 TAIWAN

9.2.5.1 Growth in construction sector to drive market

TABLE 55 TAIWAN: CONSTRUCTION ELASTOMERS MARKET SIZE, BY APPLICATION, 2017–2020 (KILOTON)

TABLE 56 TAIWAN: CONSTRUCTION ELASTOMERS MARKET SIZE, BY APPLICATION, 2017–2020 (USD MILLION)

TABLE 57 TAIWAN: CONSTRUCTION ELASTOMERS MARKET SIZE, BY APPLICATION, 2021–2026 (KILOTON)

TABLE 58 TAIWAN: CONSTRUCTION ELASTOMERS MARKET SIZE, BY APPLICATION, 2021–2026 (USD MILLION)

#### 9.2.6 INDONESIA

9.2.6.1 Construction industry supporting economic growth

TABLE 59 INDONESIA: CONSTRUCTION ELASTOMERS MARKET SIZE, BY APPLICATION, 2017–2020 (KILOTON)

TABLE 60 INDONESIA: CONSTRUCTION ELASTOMERS MARKET SIZE, BY APPLICATION, 2017–2020 (USD MILLION)

TABLE 61 INDONESIA: CONSTRUCTION ELASTOMERS MARKET SIZE, BY APPLICATION, 2021–2026 (KILOTON)

TABLE 62 INDONESIA: CONSTRUCTION ELASTOMERS MARKET SIZE, BY APPLICATION, 2021–2026 (USD MILLION)

#### 9.2.7 REST OF APAC

TABLE 63 REST OF APAC: CONSTRUCTION ELASTOMERS MARKET SIZE, BY APPLICATION, 2017–2020 (KILOTON)

TABLE 64 REST OF APAC: CONSTRUCTION ELASTOMERS MARKET SIZE, BY APPLICATION, 2017–2020 (USD MILLION)

TABLE 65 REST OF APAC: CONSTRUCTION ELASTOMERS MARKET SIZE, BY APPLICATION, 2021–2026 (KILOTON)

TABLE 66 REST OF APAC: CONSTRUCTION ELASTOMERS MARKET SIZE, BY APPLICATION, 2021–2026 (USD MILLION)

### 9.3 NORTH AMERICA

#### FIGURE 38 NORTH AMERICA: CONSTRUCTION ELASTOMERS MARKET SNAPSHOT

TABLE 67 NORTH AMERICA: CONSTRUCTION ELASTOMERS MARKET SIZE, BY COUNTRY, 2017–2020 (KILOTON)

TABLE 68 NORTH AMERICA: CONSTRUCTION ELASTOMERS MARKET SIZE, BY COUNTRY, 2017–2020 (USD MILLION)

TABLE 69 NORTH AMERICA: CONSTRUCTION ELASTOMERS MARKET SIZE, BY COUNTRY, 2021–2026 (KILOTON)

TABLE 70 NORTH AMERICA: CONSTRUCTION ELASTOMERS MARKET SIZE, BY COUNTRY, 2021–2026 (USD MILLION)

TABLE 71 NORTH AMERICA: CONSTRUCTION ELASTOMERS MARKET SIZE, BY APPLICATION, 2017–2020 (KILOTON)

TABLE 72 NORTH AMERICA: CONSTRUCTION ELASTOMERS MARKET SIZE, BY APPLICATION, 2017–2020 (USD MILLION)

TABLE 73 NORTH AMERICA: CONSTRUCTION ELASTOMERS MARKET SIZE, BY APPLICATION, 2021–2026 (KILOTON)

TABLE 74 NORTH AMERICA: CONSTRUCTION ELASTOMERS MARKET SIZE, BY APPLICATION, 2021–2026 (USD MILLION)

#### 9.3.1 US

9.3.1.1 Growing applications in construction industries to drive market

TABLE 75 US: CONSTRUCTION ELASTOMERS MARKET SIZE, BY APPLICATION, 2017–2020 (KILOTON)

TABLE 76 US: CONSTRUCTION ELASTOMERS MARKET SIZE, BY APPLICATION, 2017–2020 (USD MILLION)

TABLE 77 US: CONSTRUCTION ELASTOMERS MARKET SIZE, BY APPLICATION, 2021–2026 (KILOTON)

TABLE 78 US: CONSTRUCTION ELASTOMERS MARKET SIZE, BY APPLICATION, 2021–2026 (USD MILLION)

#### 9.3.2 CANADA

9.3.2.1 Improved standard of living and spending capacity of people to boost market growth

TABLE 79 CANADA: CONSTRUCTION ELASTOMERS MARKET SIZE, BY APPLICATION, 2017–2020 (KILOTON)

TABLE 80 CANADA: CONSTRUCTION ELASTOMERS MARKET SIZE, BY APPLICATION, 2017–2020 (USD MILLION)

TABLE 81 CANADA: CONSTRUCTION ELASTOMERS MARKET SIZE, BY APPLICATION, 2021–2026 (KILOTON)

TABLE 82 CANADA: CONSTRUCTION ELASTOMERS MARKET SIZE, BY

## APPLICATION, 2021–2026 (USD MILLION)

### 9.3.3 MEXICO

#### 9.3.3.1 Liberalization in trade policy to drive growth

TABLE 83 MEXICO: CONSTRUCTION ELASTOMERS MARKET SIZE, BY APPLICATION, 2017–2020 (KILOTON)

TABLE 84 MEXICO: CONSTRUCTION ELASTOMERS MARKET SIZE, BY APPLICATION, 2017–2020 (USD MILLION)

TABLE 85 MEXICO: CONSTRUCTION ELASTOMERS MARKET SIZE, BY APPLICATION, 2021–2026 (KILOTON)

TABLE 86 MEXICO: CONSTRUCTION ELASTOMERS MARKET SIZE, BY APPLICATION, 2021–2026 (USD MILLION)

### 9.4 EUROPE

TABLE 87 EUROPE: CONSTRUCTION ELASTOMERS MARKET SIZE, BY COUNTRY, 2017–2020 (KILOTON)

TABLE 88 EUROPE: CONSTRUCTION ELASTOMERS MARKET SIZE, BY COUNTRY, 2017–2020 (USD MILLION)

TABLE 89 EUROPE: CONSTRUCTION ELASTOMERS MARKET SIZE, BY COUNTRY, 2021–2026 (KILOTON)

TABLE 90 EUROPE: CONSTRUCTION ELASTOMERS MARKET SIZE, BY COUNTRY, 2021–2026 (USD MILLION)

TABLE 91 EUROPE: CONSTRUCTION ELASTOMERS MARKET SIZE, BY APPLICATION, 2017–2020 (KILOTON)

TABLE 92 EUROPE: CONSTRUCTION ELASTOMERS MARKET SIZE, BY APPLICATION, 2017–2020 (USD MILLION)

TABLE 93 EUROPE: CONSTRUCTION ELASTOMERS MARKET SIZE, BY APPLICATION, 2021–2026 (KILOTON)

TABLE 94 EUROPE: CONSTRUCTION ELASTOMERS MARKET SIZE, BY APPLICATION, 2021–2026 (USD MILLION)

#### 9.4.1 GERMANY

##### 9.4.1.1 Germany to dominate the construction elastomers market

TABLE 95 GERMANY: CONSTRUCTION ELASTOMERS MARKET SIZE, BY APPLICATION, 2017–2020 (KILOTON)

TABLE 96 GERMANY: CONSTRUCTION ELASTOMERS MARKET SIZE, BY APPLICATION, 2017–2020 (USD MILLION)

TABLE 97 GERMANY: CONSTRUCTION ELASTOMERS MARKET SIZE, BY APPLICATION, 2021–2026 (KILOTON)

TABLE 98 GERMANY: CONSTRUCTION ELASTOMERS MARKET SIZE, BY APPLICATION, 2021–2026 (USD MILLION)

#### 9.4.2 UK

#### 9.4.2.1 Government plans to invest in residential projects

TABLE 99 UK: CONSTRUCTION ELASTOMERS MARKET SIZE, BY APPLICATION, 2017–2020 (KILOTON)

TABLE 100 UK: CONSTRUCTION ELASTOMERS MARKET SIZE, BY APPLICATION, 2017–2020 (USD MILLION)

TABLE 101 UK: CONSTRUCTION ELASTOMERS MARKET SIZE, BY APPLICATION, 2021–2026 (KILOTON)

TABLE 102 UK: CONSTRUCTION ELASTOMERS MARKET SIZE, BY APPLICATION, 2021–2026 (USD MILLION)

#### 9.4.3 FRANCE

9.4.3.1 Rise in construction of buildings to offer market growth opportunities for the market

TABLE 103 FRANCE: CONSTRUCTION ELASTOMERS MARKET SIZE, BY APPLICATION, 2017–2020 (KILOTON)

TABLE 104 FRANCE: CONSTRUCTION ELASTOMERS MARKET SIZE, BY APPLICATION, 2017–2020 (USD MILLION)

TABLE 105 FRANCE: CONSTRUCTION ELASTOMERS MARKET SIZE, BY APPLICATION, 2021–2026 (KILOTON)

TABLE 106 FRANCE: CONSTRUCTION ELASTOMERS MARKET SIZE, BY APPLICATION, 2021–2026 (USD MILLION)

#### 9.4.4 RUSSIA

9.4.4.1 Increasing investments in infrastructure to support market growth

TABLE 107 RUSSIA: CONSTRUCTION ELASTOMERS MARKET SIZE, BY APPLICATION, 2017–2020 (KILOTON)

TABLE 108 RUSSIA: CONSTRUCTION ELASTOMERS MARKET SIZE, BY APPLICATION, 2017–2020 (USD MILLION)

TABLE 109 RUSSIA: CONSTRUCTION ELASTOMERS MARKET SIZE, BY APPLICATION, 2021–2026 (KILOTON)

TABLE 110 RUSSIA: CONSTRUCTION ELASTOMERS MARKET SIZE, BY APPLICATION, 2021–2026 (USD MILLION)

#### 9.4.5 TURKEY

9.4.5.1 Recovery of the construction industry to drive market

TABLE 111 TURKEY: CONSTRUCTION ELASTOMERS MARKET SIZE, BY APPLICATION, 2017–2020 (KILOTON)

TABLE 112 TURKEY: CONSTRUCTION ELASTOMERS MARKET SIZE, BY APPLICATION, 2017–2020 (USD MILLION)

TABLE 113 TURKEY: CONSTRUCTION ELASTOMERS MARKET SIZE, BY APPLICATION, 2021–2026 (KILOTON)

TABLE 114 TURKEY: CONSTRUCTION ELASTOMERS MARKET SIZE, BY

## APPLICATION, 2021–2026 (USD MILLION)

### 9.4.6 ITALY

#### 9.4.6.1 Strong construction sector to boost market

TABLE 115 ITALY: CONSTRUCTION ELASTOMERS MARKET SIZE, BY APPLICATION, 2017–2020 (KILOTON)

TABLE 116 ITALY: CONSTRUCTION ELASTOMERS MARKET SIZE, BY APPLICATION, 2017–2020 (USD MILLION)

TABLE 117 ITALY: CONSTRUCTION ELASTOMERS MARKET SIZE, BY APPLICATION, 2021–2026 (KILOTON)

TABLE 118 ITALY: CONSTRUCTION ELASTOMERS MARKET SIZE, BY APPLICATION, 2021–2026 (USD MILLION)

### 9.4.7 REST OF EUROPE

TABLE 119 REST OF EUROPE: CONSTRUCTION ELASTOMERS MARKET SIZE, BY APPLICATION, 2017–2020 (KILOTON)

TABLE 120 REST OF EUROPE: CONSTRUCTION ELASTOMERS MARKET SIZE, BY APPLICATION, 2017–2020 (USD MILLION)

TABLE 121 REST OF EUROPE: CONSTRUCTION ELASTOMERS MARKET SIZE, BY APPLICATION, 2021–2026 (KILOTON)

TABLE 122 REST OF EUROPE: CONSTRUCTION ELASTOMERS MARKET SIZE, BY APPLICATION, 2021–2026 (USD MILLION)

## 9.5 MIDDLE EAST & AFRICA (MEA)

TABLE 123 MEA: CONSTRUCTION ELASTOMERS MARKET SIZE, BY COUNTRY, 2017–2020 (KILOTON)

TABLE 124 MEA: CONSTRUCTION ELASTOMERS MARKET SIZE, BY COUNTRY, 2017–2020 (USD MILLION)

TABLE 125 MEA: CONSTRUCTION ELASTOMERS MARKET SIZE, BY COUNTRY, 2021–2026 (KILOTON)

TABLE 126 MEA: CONSTRUCTION ELASTOMERS MARKET SIZE, BY COUNTRY, 2021–2026 (USD MILLION)

TABLE 127 MEA: CONSTRUCTION ELASTOMERS MARKET SIZE, BY APPLICATION, 2017–2020 (KILOTON)

TABLE 128 MEA: CONSTRUCTION ELASTOMERS MARKET SIZE, BY APPLICATION, 2017–2020 (USD MILLION)

TABLE 129 MEA: CONSTRUCTION ELASTOMERS MARKET SIZE, BY APPLICATION, 2021–2026 (KILOTON)

TABLE 130 MEA: CONSTRUCTION ELASTOMERS MARKET SIZE, BY APPLICATION, 2021–2026 (USD MILLION)

### 9.5.1 SAUDI ARABIA

#### 9.5.1.1 Investments in the building & construction sector



TABLE 131 SAUDI ARABIA: CONSTRUCTION ELASTOMERS MARKET SIZE, BY APPLICATION, 2017–2020 (KILOTON)

TABLE 132 SAUDI ARABIA: CONSTRUCTION ELASTOMERS MARKET SIZE, BY APPLICATION, 2017–2020 (USD MILLION)

TABLE 133 SAUDI ARABIA: CONSTRUCTION ELASTOMERS MARKET SIZE, BY APPLICATION, 2021–2026 (KILOTON)

TABLE 134 SAUDI ARABIA: CONSTRUCTION ELASTOMERS MARKET SIZE, BY APPLICATION, 2021–2026 (USD MILLION)

#### 9.5.2 SOUTH AFRICA

9.5.2.1 Steady recovery of several end-use industries from COVID-19 impact to support market growth

TABLE 135 SOUTH AFRICA: CONSTRUCTION ELASTOMERS MARKET SIZE, BY APPLICATION, 2017–2020 (KILOTON)

TABLE 136 SOUTH AFRICA: CONSTRUCTION ELASTOMERS MARKET SIZE, BY APPLICATION, 2017–2020 (USD MILLION)

TABLE 137 SOUTH AFRICA: CONSTRUCTION ELASTOMERS MARKET SIZE, BY APPLICATION, 2021–2026 (KILOTON)

TABLE 138 SOUTH AFRICA: CONSTRUCTION ELASTOMERS MARKET SIZE, BY APPLICATION, 2021–2026 (USD MILLION)

#### 9.5.3 REST OF MEA

TABLE 139 REST OF MEA: CONSTRUCTION ELASTOMERS MARKET SIZE, BY APPLICATION, 2017–2020 (KILOTON)

TABLE 140 REST OF MEA: CONSTRUCTION ELASTOMERS MARKET SIZE, BY APPLICATION, 2017–2020 (USD MILLION)

TABLE 141 REST OF MEA: CONSTRUCTION ELASTOMERS MARKET SIZE, BY APPLICATION, 2021–2026 (KILOTON)

TABLE 142 REST OF MEA: CONSTRUCTION ELASTOMERS MARKET SIZE, BY APPLICATION, 2021–2026 (USD MILLION)

#### 9.6 SOUTH AMERICA

TABLE 143 SOUTH AMERICA: CONSTRUCTION ELASTOMERS MARKET SIZE, BY COUNTRY, 2017–2020 (KILOTON)

TABLE 144 SOUTH AMERICA: CONSTRUCTION ELASTOMERS MARKET SIZE, BY COUNTRY, 2017–2020 (USD MILLION)

TABLE 145 SOUTH AMERICA: CONSTRUCTION ELASTOMERS MARKET SIZE, BY COUNTRY, 2021–2026 (KILOTON)

TABLE 146 SOUTH AMERICA: CONSTRUCTION ELASTOMERS MARKET SIZE, BY COUNTRY, 2021–2026 (USD MILLION)

TABLE 147 SOUTH AMERICA: CONSTRUCTION ELASTOMERS MARKET SIZE, BY APPLICATION, 2017–2020 (KILOTON)

TABLE 148 SOUTH AMERICA: CONSTRUCTION ELASTOMERS MARKET SIZE, BY APPLICATION, 2017–2020 (USD MILLION)

TABLE 149 SOUTH AMERICA: CONSTRUCTION ELASTOMERS MARKET SIZE, BY APPLICATION, 2021–2026 (KILOTON)

TABLE 150 SOUTH AMERICA: CONSTRUCTION ELASTOMERS MARKET SIZE, BY APPLICATION, 2021–2026 (USD MILLION)

#### 9.6.1 BRAZIL

9.6.1.1 Construction of new manufacturing plants driving market growth

TABLE 151 BRAZIL: CONSTRUCTION ELASTOMERS MARKET SIZE, BY APPLICATION, 2017–2020 (KILOTON)

TABLE 152 BRAZIL: CONSTRUCTION ELASTOMERS MARKET SIZE, BY APPLICATION, 2017–2020 (USD MILLION)

TABLE 153 BRAZIL: CONSTRUCTION ELASTOMERS MARKET SIZE, BY APPLICATION, 2021–2026 (KILOTON)

TABLE 154 BRAZIL: CONSTRUCTION ELASTOMERS MARKET SIZE, BY APPLICATION, 2021–2026 (USD MILLION)

#### 9.6.2 ARGENTINA

9.6.2.1 Economic uncertainty to affect consumption of construction elastomers

TABLE 155 ARGENTINA: CONSTRUCTION ELASTOMERS MARKET SIZE, BY APPLICATION, 2017–2020 (KILOTON)

TABLE 156 ARGENTINA: CONSTRUCTION ELASTOMERS MARKET SIZE, BY APPLICATION, 2017–2020 (USD MILLION)

TABLE 157 ARGENTINA: CONSTRUCTION ELASTOMERS MARKET SIZE, BY APPLICATION, 2021–2026 (KILOTON)

TABLE 158 ARGENTINA: CONSTRUCTION ELASTOMERS MARKET SIZE, BY APPLICATION, 2021–2026 (USD MILLION)

#### 9.6.3 REST OF SOUTH AMERICA

TABLE 159 REST OF SOUTH AMERICA: CONSTRUCTION ELASTOMERS MARKET SIZE, BY APPLICATION, 2017–2020 (KILOTON)

TABLE 160 REST OF SOUTH AMERICA: CONSTRUCTION ELASTOMERS MARKET SIZE, BY APPLICATION, 2017–2020 (USD MILLION)

TABLE 161 REST OF SOUTH AMERICA: CONSTRUCTION ELASTOMERS MARKET SIZE, BY APPLICATION, 2021–2026 (KILOTON)

TABLE 162 REST OF SOUTH AMERICA: CONSTRUCTION ELASTOMERS MARKET SIZE, BY APPLICATION, 2021–2026 (USD MILLION)

## 10 COMPETITIVE LANDSCAPE

### 10.1 INTRODUCTION

FIGURE 39 ACQUISITION IS THE KEY STRATEGY ADOPTED BY MARKET PLAYERS

BETWEEN 2017 AND 2020

10.2 RANKING ANALYSIS OF KEY MARKET PLAYERS, 2021

FIGURE 40 RANKING ANALYSIS OF TOP FIVE PLAYERS IN CONSTRUCTION ELASTOMERS MARKET, 2020

10.3 COMPANY PRODUCT FOOTPRINT

TABLE 163 COMPANY PRODUCT TYPE FOOTPRINT

TABLE 164 COMPANY END-USE INDUSTRY FOOTPRINT

TABLE 165 COMPANY REGION FOOTPRINT

10.4 MARKET SHARE ANALYSIS

FIGURE 41 MARKET SHARE OF KEY PLAYERS, 2020

TABLE 166 STRATEGIC POSITIONING OF KEY PLAYERS

10.5 COMPANY EVALUATION MATRIX DEFINITION AND TECHNOLOGY

10.5.1 STAR

10.5.2 PERVASIVE

10.5.3 PRODUCT FOOTPRINT

10.5.4 EMERGING LEADER

FIGURE 42 CONSTRUCTION ELASTOMERS MARKET: COMPANY EVALUATION MATRIX, 2020

10.6 STARTUPS AND SMALL AND MEDIUM-SIZED ENTERPRISES (SMES) EVALUATION MATRIX

10.6.1 RESPONSIVE COMPANIES

10.6.2 DYNAMIC COMPANIES

10.6.3 STARTING BLOCKS

FIGURE 43 STARTUPS AND SMALL AND MEDIUM-SIZED ENTERPRISES (SMES) EVALUATION MATRIX, 2020

10.7 MARKET EVALUATION FRAMEWORK

FIGURE 44 MARKET EVALUATION FRAMEWORK: MARKET EXPANSION AND CONSOLIDATION

10.8 COMPETITIVE SCENARIO

10.9 REVENUE ANALYSIS OF TOP PLAYERS

TABLE 167 REVENUE ANALYSIS OF KEY PLAYERS

## **11 COMPANY PROFILES**

(Business overview, Products offered, Recent developments, Impact of COVID-19 on business unit & MnM View)\*

11.1 KEY PLAYERS

### 11.1.1 BASF SE

TABLE 168 BASF SE: BUSINESS OVERVIEW

FIGURE 45 BASF SE: COMPANY SNAPSHOT

TABLE 169 COVID-19 IMPACT ON BUSINESS UNIT

TABLE 170 BASF: PRODUCT LAUNCHES

TABLE 171 BASF: DEALS

TABLE 172 BASF: OTHERS

### 11.1.2 DOW

TABLE 173 DOW: BUSINESS OVERVIEW

FIGURE 46 DOW: COMPANY SNAPSHOT

TABLE 174 DOW: BUSINESS OVERVIEW

TABLE 175 DOW: OTHERS

### 11.1.3 ARKEMA

FIGURE 47 ARKEMA: COMPANY SNAPSHOT

TABLE 176 ARKEMA: BUSINESS OVERVIEW

TABLE 177 COVID-19 IMPACT ON BUSINESS UNITS

TABLE 178 ARKEMA: DEALS

### 11.1.4 COVESTRO AG

FIGURE 48 COVESTRO AG: COMPANY SNAPSHOT

TABLE 179 COVESTRO AG: BUSINESS OVERVIEW

TABLE 180 COVESTRO: DEALS

### 11.1.5 HUNTSMAN CORPORATION

FIGURE 49 HUNTSMAN CORPORATION: COMPANY SNAPSHOT

TABLE 181 HUNTSMAN CORPORATION: BUSINESS OVERVIEW

TABLE 182 HUNTSMAN CORPORATION: DEALS

TABLE 183 HUNTSMAN CORPORATION: OTHERS

### 11.1.6 KRATON CORPORATION

FIGURE 50 KRATON CORPORATION: COMPANY SNAPSHOT

TABLE 184 KRATON CORPORATION: BUSINESS OVERVIEW

TABLE 185 KRATON CORPORATION: PRODUCT LAUNCHES

### 11.1.7 EXXON MOBIL CORPORATION

FIGURE 51 EXXON MOBIL CORPORATION: COMPANY SNAPSHOT

TABLE 186 EXXON MOBIL CORPORATION: BUSINESS OVERVIEW

TABLE 187 COVID-19 IMPACT ON BUSINESS UNITS

### 11.1.8 MITSUBISHI CHEMICAL COMPANY

FIGURE 52 MITSUBISHI CHEMICAL COMPANY: COMPANY SNAPSHOT

TABLE 188 MITSUBISHI CHEMICAL COMPANY: BUSINESS OVERVIEW

TABLE 189 MITSUBISHI CHEMICAL COMPANY: PRODUCT LAUNCHES

TABLE 190 MITSUBISHI CHEMICAL COMPANY: DEALS

TABLE 191 MITSUBISHI CHEMICAL COMPANY: OTHERS

11.1.9 LUBRIZOL CORPORATION

TABLE 192 LUBRIZOL CORPORATION: BUSINESS OVERVIEW

TABLE 193 LUBRIZOL CORPORATION: PRODUCT LAUNCHES

TABLE 194 LUBRIZOL CORPORATION: DEALS

TABLE 195 LUBRIZOL CORPORATION: OTHERS

11.1.10 DUPONT DE NEMOURS INC.

FIGURE 53 DUPONT DE NEMOURS INC.: COMPANY SNAPSHOT

TABLE 196 DUPONT DE NEMOURS INC.: BUSINESS OVERVIEW

11.1.11 CHINA PETROLEUM AND CHEMICAL CORPORATION

FIGURE 54 CHINA PETROLEUM AND CHEMICAL CORPORATION: COMPANY SNAPSHOT

TABLE 197 CHINA PETROLEUM AND CHEMICAL CORPORATION: BUSINESS OVERVIEW

TABLE 198 CHINA PETROLEUM AND CHEMICAL CORPORATION: DEALS

11.1.12 TEKNOR APEX COMPANY

TABLE 199 TEKNOR APEX COMPANY: BUSINESS OVERVIEW

TABLE 200 TEKNOR APEX COMPANY: PRODUCT LAUNCHES

TABLE 201 TEKNOR APEX COMPANY: DEALS

11.1.13 LANXESS AG

FIGURE 55 LANXESS AG: COMPANY SNAPSHOT

TABLE 202 LANXESS AG: BUSINESS OVERVIEW

TABLE 203 LANXESS AG: PRODUCT LAUNCHES

TABLE 204 LANXESS AG: DEALS

11.1.14 SIBUR

FIGURE 56 SIBUR: COMPANY SNAPSHOT

TABLE 205 SIBUR: BUSINESS OVERVIEW

TABLE 206 SIBUR: DEALS

TABLE 207 SIBUR: OTHERS

11.1.15 EVONIK INDUSTRIES AG

FIGURE 57 EVONIK INDUSTRIES AG: COMPANY SNAPSHOT

TABLE 208 EVONIK INDUSTRIES AG: BUSINESS OVERVIEW

TABLE 209 EVONIK INDUSTRIES AG: PRODUCT LAUNCHES

11.1.16 NIZHNEKAMSKNEFTEKHIM PJSC

TABLE 210 NIZHNEKAMSKNEFTEKHIM PJSC: BUSINESS OVERVIEW

FIGURE 58 NIZHNEKAMSKNEFTEKHIM PJSC: COMPANY SNAPSHOT

11.1.17 ZEON CORPORATION

TABLE 211 ZEON CORPORATION: BUSINESS OVERVIEW

11.1.18 KURARAY CO., LTD.

TABLE 212 KURARAY CO., LTD.: BUSINESS OVERVIEW

11.1.19 LYONDELLBASELL

FIGURE 59 LYONDELLBASELL: COMPANY SNAPSHOT

TABLE 213 LYONDELLBASELL INDUSTRIES N.V: BUSINESS OVERVIEW

11.1.20 ELASTRON

TABLE 214 ELASTRON: BUSINESS OVERVIEW

\*Details on Business overview, Products offered, Recent developments, , Impact of COVID-19 on business unit & MnM View might not be captured in case of unlisted companies.

11.2 OTHER MARKET PLAYERS

11.2.1 COIM GROUP

11.2.2 VCM POLYURETHANES

11.2.3 SUNDOW POLYMERS

11.2.4 MIRACL CHEMICALS

11.2.5 GREAT EASTERN RESINS INDUSTRIAL CO. LTD.(GRECO)

11.2.6 TOWNSEND CHEMICALS

11.2.7 SUZHOU NEW MSTAR TECHNOLOGIES

11.2.8 SONGWON

11.2.9 TOSOH CORPORATION

## 12 APPENDIX

12.1 DISCUSSION GUIDE

12.2 KNOWLEDGE STORE: MARKETSDMARKETS SUBSCRIPTION PORTAL

12.3 AVAILABLE CUSTOMIZATIONS

12.4 RELATED REPORTS

12.5 AUTHOR DETAILS

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