

Connected Aircraft Market by Type (Hardware, Software), Platform (Commercial, Business & General Aviation, Military, UAV, AAM), Connectivity (In-Flight, Air-To-Air, Air-To-Ground) & Region (North America, Europe, APAC, MEA, ROW) - Global Forecast to 2028

<https://marketpublishers.com/r/C1909C4C265EN.html>

Date: July 2023

Pages: 235

Price: US\$ 4,950.00 (Single User License)

ID: C1909C4C265EN

Abstracts

The Connected Aircraft Market size is projected to grow from USD 10.0 billion in 2023 to USD 16.5 billion by 2028, at a CAGR of 10.6% from 2023 to 2028. Connected aircraft facilitate real-time data transmission between the aircraft and ground systems, enabling airlines to monitor and optimize flight operations. This, in turn, can result in enhanced fuel efficiency, minimized maintenance expenses, and overall improved operational efficiency.

The Software segment is expected to grow the highest during the forecast period.

Based on type, the software segment is projected to grow the highest in the Connected Aircraft Market during the forecast period. As aircraft become more connected, cybersecurity becomes a crucial concern. The software segment is witnessing growth as airlines and manufacturers invest in robust cybersecurity solutions to protect aircraft systems from potential cyber threats and attacks.

The Advanced Air Mobility segment is projected to have the highest CAGR in the market during the forecast period.

Based on the platform, the Advanced Air Mobility (AAM) segment is expected to have the highest CAGR in the market during the forecast period. AAM platforms heavily rely on advanced technologies, such as autonomous flight systems, electric propulsion, and advanced communication networks. Ongoing developments and innovations in these

areas are driving the growth of AAM platforms.

In-flight connectivity is projected to lead the Connected Aircraft Market during the forecast period.

Based on connectivity, the in-flight connectivity segment is projected to lead the Connected Aircraft Market during the forecast period. Technological advancements have made in-flight connectivity more reliable, faster, and cost-effective. The development of advanced satellite and air-to-ground communication systems has significantly improved the quality of in-flight internet services.

North America is expected to account for the largest market share in 2023.

The Connected Aircraft market has been studied for the regions North America, Europe, Asia Pacific, and Rest of the World. North America boasts a strong economy and a significant level of investment in research and development. This financial capacity allows airlines and aerospace companies to invest in advanced connected aircraft technologies. The region fosters collaborations between technology companies, airlines, and aerospace manufacturers. These partnerships facilitate the development and deployment of innovative connected aircraft solutions. The commercial aviation industry in North America is also robust and extensive, with major airlines, aircraft leasing companies, and a substantial fleet of operational aircraft. This sizable scale of operations presents a significant market for connected aircraft solutions.

The break-up of the profile of primary participants in the Connected Aircraft Market:

By Company Type: Tier 1 – 55%, Tier 2 – 25%, and Tier 3 – 20%

By Designation: C Level – 50%, Director Level – 25%, Others-25%

By Region: North America – 47%, Europe – 21%, Asia Pacific – 21%, Rest of the World – 11%.

Prominent companies include Honeywell International (US), Raytheon Technologies Corporation (US), Thales Group (France), Viasat Inc (US), and Gogo Inc (US) are some of the major players.

Research Coverage:

Connected Aircraft Market by Type (Hardware, Software), Platform (Commercial, Business & General Aviation, Mil...

The report segments the Connected Aircraft Market based on Type (Hardware, Software), By Platform (Commercial Aviation, Military Aviation, Business Aviation and General Aviation, Unmanned Aerial Vehicles,

Advanced Air Mobility), By Connectivity (In-Flight Connectivity, Air-to-Air Connectivity, Air-to-Ground Connectivity), and Region. The Connected Aircraft Market has been studied in North America, Europe, Asia Pacific, the Middle East, and the Rest of the World. The scope of the report covers extensive information covering market overviews, such as drivers, restraints, challenges, and opportunities, that drive the growth in the market. Analysis of key players in the industry providing business overviews, products, solutions, and services, key strategies, recent developments, and new product & service launches associated with the Connected Aircraft market is also covered in the report. An extensive competitive analysis of the key players and the up-and-coming startups in the Connected Aircraft Ecosystem is also covered in the report.

Reasons to buy this report:

The report will help the market leaders/new entrants in this market with information on the closest approximations of the revenue numbers for the overall Connected Aircraft Market and the subsegments. This report will help stakeholders understand the competitive landscape and gain more insights to position their businesses better and plan suitable go-to-market strategies. The report also helps stakeholders understand the pulse of the market and provides them with information on key market drivers, restraints, challenges, and opportunities.

The report provides insights on the following pointers:

Analysis of key drivers (Growing demand to increase airline operational efficiency; Increasing demand for in-flight connectivity; Rising demand for enhanced airline and passenger safety; Advancements in communication technologies), restraints (Limited bandwidth for connected aircraft; Cybersecurity risks), opportunities (Enhancing aircraft maintenance with connected aircraft solutions; Increased focus on predictive maintenance), and challenges (Lack of skilled labor; Software updates and maintenance challenges in connected aircraft) influencing the growth of the connected aircraft market

Product Development/Innovation: Detailed insights on upcoming technologies, research & development activities, and new product & service launches in the

Connected Aircraft Market

Market Development: Comprehensive information about lucrative markets – the report analyses the Connected Aircraft Market across varied regions

Market Diversification: Exhaustive information about new products & services, untapped geographies, recent developments, and investments in the Connected Aircraft Market

Competitive Assessment: In-depth assessment of market shares, growth strategies, and service offerings of leading players in the Connected Aircraft Market

Contents

1 INTRODUCTION

1.1 STUDY OBJECTIVES

1.2 MARKET DEFINITION

1.3 STUDY SCOPE

1.3.1 MARKETS COVERED

FIGURE 1 CONNECTED AIRCRAFT MARKET SEGMENTATION

1.3.2 REGIONS COVERED

1.3.3 YEARS CONSIDERED

1.4 INCLUSIONS AND EXCLUSIONS

TABLE 1 INCLUSIONS AND EXCLUSIONS

1.5 CURRENCY CONSIDERED

TABLE 2 USD EXCHANGE RATES

1.6 LIMITATIONS

1.7 MARKET STAKEHOLDERS

1.8 SUMMARY OF CHANGES

1.8.1 RECESSION IMPACT

2 RESEARCH METHODOLOGY

2.1 RESEARCH DATA

FIGURE 2 RESEARCH PROCESS FLOW

FIGURE 3 RESEARCH DESIGN

2.1.1 SECONDARY DATA

2.1.1.1 Secondary sources

2.1.2 PRIMARY DATA

2.1.2.1 Primary sources

2.1.2.2 Key data from primary sources

FIGURE 4 BREAKDOWN OF PRIMARY INTERVIEWS

2.2 FACTOR ANALYSIS

2.2.1 INTRODUCTION

2.2.2 DEMAND-SIDE INDICATORS

2.2.3 SUPPLY-SIDE INDICATORS

2.2.4 RECESSION IMPACT ANALYSIS

2.3 MARKET SIZE ESTIMATION

2.3.1 BOTTOM-UP APPROACH

2.3.1.1 Market size estimation and methodology

FIGURE 5 BOTTOM-UP APPROACH

2.3.2 TOP-DOWN APPROACH

FIGURE 6 TOP-DOWN APPROACH

2.4 DATA TRIANGULATION

FIGURE 7 DATA TRIANGULATION

2.5 RESEARCH ASSUMPTIONS

3 EXECUTIVE SUMMARY

FIGURE 8 SOFTWARE TO BE LARGEST SEGMENT DURING FORECAST PERIOD

FIGURE AIR-TO-GROUND CONNECTIVITY TO SURPASS OTHER SEGMENTS
DURING FORECAST PERIOD

FIGURE 10 ADVANCED AIR MOBILITY TO REGISTER HIGHEST CAGR DURING
FORECAST PERIOD

FIGURE 11 NORTH AMERICA TO BE FASTEST-GROWING REGION DURING
FORECAST PERIOD

4 PREMIUM INSIGHTS

4.1 ATTRACTIVE OPPORTUNITIES FOR PLAYERS IN CONNECTED AIRCRAFT
MARKET

FIGURE 12 INCREASING DEMAND FOR ENHANCED PASSENGER EXPERIENCE

4.2 CONNECTED AIRCRAFT MARKET, BY TYPE

FIGURE 13 COMMERCIAL AVIATION TO SECURE MAXIMUM MARKET SHARE IN
2023

4.3 CONNECTED AIRCRAFT MARKET, BY HARDWARE TYPE

FIGURE 14 SATELLITE COMMUNICATIONS SYSTEMS TO RECORD HIGHEST
CAGR BETWEEN 2023 AND 2028

4.4 CONNECTED AIRCRAFT MARKET, BY COUNTRY

FIGURE 15 GERMANY TO BE FASTEST-GROWING COUNTRY DURING
FORECAST PERIOD

5 MARKET OVERVIEW

5.1 INTRODUCTION

5.2 MARKET DYNAMICS

FIGURE 16 CONNECTED AIRCRAFT MARKET DYNAMICS

5.2.1 DRIVERS

5.2.1.1 Need for optimum airline operations

5.2.1.2 Increased demand for in-flight connectivity

5.2.1.3 Improved airline and passenger safety

5.2.1.4 Advancements in communications technologies

5.2.2 RESTRAINTS

5.2.2.1 Limited availability of bandwidth

5.2.2.2 Cybersecurity risks

5.2.3 OPPORTUNITIES

5.2.3.1 Integration of advanced aircraft solutions

5.2.3.2 Emphasis on predictive maintenance

5.2.4 CHALLENGES

5.2.4.1 Lack of skilled labor

5.2.4.2 Challenges associated with software updates and maintenance

5.3 IMPACT OF RECESSION ON CONNECTED AIRCRAFT MARKET

5.4 VALUE CHAIN ANALYSIS

FIGURE 17 VALUE CHAIN ANALYSIS

5.4.1 RAW MATERIALS

5.4.2 R&D

5.4.3 COMPONENT MANUFACTURING

5.4.4 ASSEMBLERS AND INTEGRATORS

5.4.5 END USERS

5.5 TRENDS/DISRUPTIONS IMPACTING CUSTOMERS' BUSINESSES

FIGURE 18 REVENUE SHIFT CURVE

5.6 ECOSYSTEM MAPPING

5.6.1 PROMINENT COMPANIES

5.6.2 PRIVATE AND SMALL ENTERPRISES

5.6.3 END USERS

FIGURE 1 CONNECTED AIRCRAFT MARKET ECOSYSTEM MAP

TABLE 3 CONNECTED AIRCRAFT MARKET ECOSYSTEM

5.7 PORTER'S FIVE FORCES ANALYSIS

TABLE 4 PORTER'S FIVE FORCE ANALYSIS

5.7.1 THREAT OF NEW ENTRANTS

5.7.2 THREAT OF SUBSTITUTES

5.7.3 BARGAINING POWER OF SUPPLIERS

5.7.4 BARGAINING POWER OF BUYERS

5.7.5 INTENSITY OF COMPETITIVE RIVALRY

5.8 PRICING ANALYSIS

TABLE 5 AVERAGE PRICE ANALYSIS OF CONNECTED AIRCRAFT SOLUTIONS

5. VOLUME DATA, BY PLATFORM

TABLE 6 VOLUME DATA, BY PLATFORM, 2023–2028 (UNITS)

5.10 TARIFF AND REGULATORY LANDSCAPE

TABLE 7 NORTH AMERICA: REGULATORY BODIES, GOVERNMENT AGENCIES,
AND OTHER AGENCIES

TABLE 8 EUROPE: REGULATORY BODIES, GOVERNMENT AGENCIES, AND
OTHER AGENCIES

TABLE ASIA PACIFIC: REGULATORY BODIES, GOVERNMENT AGENCIES, AND
OTHER AGENCIES

5.11 TRADE ANALYSIS

TABLE 10 COUNTRY-WISE IMPORTS, 2019–2022 (USD THOUSAND)

TABLE 11 COUNTRY-WISE EXPORTS, 2019–2022 (USD THOUSAND)

5.12 KEY STAKEHOLDERS AND BUYING CRITERIA

5.12.1 KEY STAKEHOLDERS IN BUYING PROCESS

FIGURE 20 INFLUENCE OF STAKEHOLDERS ON BUYING CONNECTED
AIRCRAFT, BY TYPE

TABLE 12 INFLUENCE OF STAKEHOLDERS ON BUYING CONNECTED AIRCRAFT,
BY TYPE (%)

5.12.2 BUYING CRITERIA

FIGURE 21 KEY BUYING CRITERIA FOR CONNECTED AIRCRAFT, BY TYPE

TABLE 13 KEY BUYING CRITERIA FOR CONNECTED AIRCRAFT, BY TYPE

5.13 KEY CONFERENCES AND EVENTS, 2023–2024

TABLE 14 KEY CONFERENCES AND EVENTS, 2023–2024

5.14 TECHNOLOGY ANALYSIS

5.14.1 ROBOTICS

5.14.2 DATA ANALYTICS

5.15 USE CASE ANALYSIS

5.15.1 CONNECTED AIRCRAFT SYSTEMS FOR MILITARY OPERATIONS

5.15.2 COMMUNICATIONS SYSTEMS FOR AIRCRAFT

6 INDUSTRY TRENDS

6.1 INTRODUCTION

6.2 TECHNOLOGY TRENDS

6.2.1 5G

6.2.2 ARTIFICIAL INTELLIGENCE (AI) AND MACHINE LEARNING (ML)

6.2.3 ADVANCED SENSORS AND INTERNET OF THINGS (IOT)

6.2.4 AUGMENTED REALITY (AR) AND VIRTUAL REALITY (VR)

6.2.5 BLOCKCHAIN TECHNOLOGY

6.3 IMPACT OF MEGATRENDS

6.3.1 CLOUD COMPUTING

6.3.2 QUANTUM COMPUTING

6.3.3 SUSTAINABLE TECHNOLOGIES

6.4 INNOVATIONS AND PATENT ANALYSIS

TABLE 15 PATENTS FOR CONNECTED AIRCRAFT

6.5 TECHNOLOGICAL ROADMAP

FIGURE 22 TECHNOLOGICAL ADVANCEMENTS IN CONNECTED AIRCRAFT

7 CONNECTED AIRCRAFT MARKET, BY TYPE

7.1 INTRODUCTION

FIGURE 23 CONNECTED AIRCRAFT MARKET, BY TYPE, 2023–2028

TABLE 16 CONNECTED AIRCRAFT MARKET, BY TYPE, 2020–2022 (USD MILLION)

TABLE 17 CONNECTED AIRCRAFT MARKET, BY TYPE, 2023–2028 (USD MILLION)

7.2 HARDWARE

TABLE 18 HARDWARE: CONNECTED AIRCRAFT MARKET, BY TYPE, 2020–2022 (USD MILLION)

TABLE 1 HARDWARE: CONNECTED AIRCRAFT MARKET, BY TYPE, 2023–2028 (USD MILLION)

7.2.1 SATELLITE COMMUNICATIONS SYSTEMS

7.2.1.1 Need for connectivity in adverse weather conditions to drive growth

7.2.2 DATA MANAGEMENT SYSTEMS

7.2.2.1 Improved operational efficiency to drive growth

7.2.3 INTERFACING DEVICES

7.2.3.1 Demand for enhanced passenger experience to drive growth

7.2.4 OTHERS

7.3 SOFTWARE

TABLE 20 SOFTWARE: CONNECTED AIRCRAFT MARKET, BY TYPE, 2020–2022 (USD MILLION)

TABLE 21 SOFTWARE: CONNECTED AIRCRAFT MARKET, BY TYPE, 2023–2028 (USD MILLION)

7.3.1 FLEET OPERATIONS

7.3.1.1 Optimum management and performance to drive growth

TABLE 22 CONNECTED AIRCRAFT MARKET, BY FLEET OPERATION, 2020–2022 (USD MILLION)

TABLE 23 CONNECTED AIRCRAFT MARKET, BY FLEET OPERATION, 2023–2028 (USD MILLION)

7.3.1.2 Flight management systems

7.3.1.3 Electronic flight bags

7.3.1.4 Passenger and crew connectivity systems

7.3.2 FLEET MONITORING

7.3.2.1 Predictive maintenance and real-time monitoring to drive growth

TABLE 24 CONNECTED AIRCRAFT MARKET, BY FLEET MONITORING, 2020–2022
(USD MILLION)

TABLE 25 CONNECTED AIRCRAFT MARKET, BY FLEET MONITORING, 2023–2028
(USD MILLION)

7.3.2.2 Fuel and engine monitoring systems

7.3.2.3 Structure monitoring systems

7.3.2.4 Component monitoring systems

8 CONNECTED AIRCRAFT MARKET, BY PLATFORM

8.1 INTRODUCTION

FIGURE 24 CONNECTED AIRCRAFT MARKET, BY PLATFORM, 2023–2028

TABLE 26 CONNECTED AIRCRAFT MARKET, BY PLATFORM, 2020–2022 (USD
MILLION)

TABLE 27 CONNECTED AIRCRAFT MARKET, BY PLATFORM, 2023–2028 (USD
MILLION)

8.2 COMMERCIAL AVIATION

TABLE 28 COMMERCIAL AVIATION: CONNECTED AIRCRAFT MARKET, BY TYPE,
2020–2022 (USD MILLION)

TABLE 2 COMMERCIAL AVIATION: CONNECTED AIRCRAFT MARKET, BY TYPE,
2023–2028 (USD MILLION)

8.2.1 NARROW-BODY AIRCRAFT

8.2.1.1 Increased passenger demand to drive growth

8.2.2 WIDE-BODY AIRCRAFT

8.2.2.1 Improved performance and safety to drive growth

8.2.3 REGIONAL JETS

8.2.3.1 Better passenger connectivity to drive growth

8.2.4 COMMERCIAL HELICOPTERS

8.2.4.1 Widespread use in emergency services to drive growth

8.3 BUSINESS AVIATION AND GENERAL AVIATION

TABLE 30 BUSINESS AVIATION AND GENERAL AVIATION: CONNECTED
AIRCRAFT MARKET, BY TYPE, 2020–2022 (USD MILLION)

TABLE 31 BUSINESS AVIATION AND GENERAL AVIATION: CONNECTED
AIRCRAFT MARKET, BY TYPE, 2023–2028 (USD MILLION)

8.3.1 BUSINESS JETS

8.3.1.1 Emphasis on privacy and comfort to drive growth

8.3.2 LIGHT AND ULTRALIGHT AIRCRAFT

8.3.2.1 Improved flying experience to drive growth

8.4 MILITARY AVIATION

TABLE 32 MILITARY AVIATION: CONNECTED AIRCRAFT MARKET, BY TYPE, 2020–2022 (USD MILLION)

TABLE 33 MILITARY AVIATION: CONNECTED AIRCRAFT MARKET, BY TYPE, 2023–2028 (USD MILLION)

8.4.1 FIGHTER AIRCRAFT

8.4.1.1 increased operational agility to drive growth

8.4.2 TRANSPORT AIRCRAFT

8.4.2.1 Logistics management and fuel efficiency to drive growth

8.4.3 SPECIAL MISSION AIRCRAFT

8.4.3.1 Need for enhanced mission capabilities to drive growth

8.4.4 MILITARY HELICOPTERS

8.4.4.1 Ability to support critical missions to drive growth

8.5 UNMANNED AERIAL VEHICLES

TABLE 34 UNMANNED AERIAL VEHICLES: CONNECTED AIRCRAFT MARKET, BY TYPE, 2020–2022 (USD MILLION)

TABLE 35 UNMANNED AERIAL VEHICLES: CONNECTED AIRCRAFT MARKET, BY TYPE, 2023–2028 (USD MILLION)

8.5.1 MILITARY

8.5.1.1 Rising defense investments to drive growth

8.5.2 COMMERCIAL

8.5.2.1 Advanced sensor and flight capabilities to drive growth

8.5.3 GOVERNMENT AND LAW

8.5.3.1 Efficient monitoring and surveillance to drive growth

8.6 ADVANCED AIR MOBILITY

TABLE 36 ADVANCED AIR MOBILITY: CONNECTED AIRCRAFT MARKET, BY TYPE, 2020–2022 (USD MILLION)

TABLE 37 ADVANCED AIR MOBILITY: CONNECTED AIRCRAFT MARKET, BY TYPE, 2023–2028 (USD MILLION)

8.6.1 AIR TAXIS

8.6.1.1 Expanding urban population to drive growth

8.6.2 AIR SHUTTLES AND AIR METROS

8.6.2.1 Development of cutting-edge technologies to drive growth

8.6.3 PERSONAL AIR VEHICLES

8.6.3.1 Demand for safe and convenient transportation to drive growth

8.6.4 CARGO AIR VEHICLES

8.6.4.1 Rapid deployment in commercial logistics industry to drive growth

8.6.5 AIR AMBULANCES AND MEDICAL EMERGENCY VEHICLES

8.6.5.1 Growing demand from health industry to drive growth

CONNECTED AIRCRAFT MARKET, BY CONNECTIVITY

9.1 INTRODUCTION

FIGURE 25 CONNECTED AIRCRAFT MARKET, BY CONNECTIVITY, 2023–2028

TABLE 38 CONNECTED AIRCRAFT MARKET, BY CONNECTIVITY, 2020–2022 (USD MILLION)

TABLE 3 CONNECTED AIRCRAFT MARKET, BY CONNECTIVITY, 2023–2028 (USD MILLION)

9.2 IN-FLIGHT CONNECTIVITY

9.2.1 DEMAND FOR INTERNET AND OTHER SERVICES TO DRIVE GROWTH

9.3 AIR-TO-AIR CONNECTIVITY

9.3.1 NEED FOR SAFETY TO DRIVE GROWTH

9.4 AIR-TO-GROUND CONNECTIVITY

9.4.1 NEED FOR REAL-TIME INFORMATION TO DRIVE GROWTH

10 CONNECTED AIRCRAFT MARKET, BY REGION

10.1 INTRODUCTION

FIGURE 26 CONNECTED AIRCRAFT MARKET, BY REGION, 2023–2028

TABLE 40 CONNECTED AIRCRAFT MARKET, BY REGION, 2020–2022 (USD MILLION)

TABLE 41 CONNECTED AIRCRAFT MARKET, BY REGION, 2023–2028 (USD MILLION)

10.2 NORTH AMERICA

10.2.1 RECESSION IMPACT ANALYSIS

10.2.2 PESTLE ANALYSIS

FIGURE 27 NORTH AMERICA: CONNECTED AIRCRAFT MARKET SNAPSHOT

TABLE 42 NORTH AMERICA: CONNECTED AIRCRAFT MARKET, BY COUNTRY, 2020–2022 (USD MILLION)

TABLE 43 NORTH AMERICA: CONNECTED AIRCRAFT MARKET, BY COUNTRY, 2023–2028 (USD MILLION)

TABLE 44 NORTH AMERICA: CONNECTED AIRCRAFT MARKET, BY TYPE, 2020–2022 (USD MILLION)

TABLE 45 NORTH AMERICA: CONNECTED AIRCRAFT MARKET, BY TYPE, 2023–2028 (USD MILLION)

TABLE 46 NORTH AMERICA: CONNECTED AIRCRAFT MARKET, BY CONNECTIVITY, 2020–2022 (USD MILLION)

TABLE 47 NORTH AMERICA: CONNECTED AIRCRAFT MARKET, BY
CONNECTIVITY, 2023–2028 (USD MILLION)

10.2.3 US

10.2.3.1 Increased preference for in-flight connectivity to drive growth

TABLE 48 US: CONNECTED AIRCRAFT MARKET, BY TYPE, 2020–2022 (USD
MILLION)

TABLE 4 US: CONNECTED AIRCRAFT MARKET, BY TYPE, 2023–2028 (USD
MILLION)

TABLE 50 US: CONNECTED AIRCRAFT MARKET, BY CONNECTIVITY, 2020–2022
(USD MILLION)

TABLE 51 US: CONNECTED AIRCRAFT MARKET, BY CONNECTIVITY, 2023–2028
(USD MILLION)

10.2.4 CANADA

10.2.4.1 Demand for real-time data analytics to drive growth

TABLE 52 CANADA: CONNECTED AIRCRAFT MARKET, BY TYPE, 2020–2022 (USD
MILLION)

TABLE 53 CANADA: CONNECTED AIRCRAFT MARKET, BY TYPE, 2023–2028 (USD
MILLION)

TABLE 54 CANADA: CONNECTED AIRCRAFT MARKET, BY CONNECTIVITY,
2020–2022 (USD MILLION)

TABLE 55 CANADA: CONNECTED AIRCRAFT MARKET, BY CONNECTIVITY,
2023–2028 (USD MILLION)

10.3 EUROPE

10.3.1 RECESSION IMPACT ANALYSIS

10.3.2 PESTLE ANALYSIS

FIGURE 28 EUROPE: CONNECTED AIRCRAFT MARKET SNAPSHOT

TABLE 56 EUROPE: CONNECTED AIRCRAFT MARKET, BY COUNTRY, 2020–2022
(USD MILLION)

TABLE 57 EUROPE: CONNECTED AIRCRAFT MARKET, BY COUNTRY, 2023–2028
(USD MILLION)

TABLE 58 EUROPE: CONNECTED AIRCRAFT MARKET, BY TYPE, 2020–2022 (USD
MILLION)

TABLE 5 EUROPE: CONNECTED AIRCRAFT MARKET, BY TYPE, 2023–2028 (USD
MILLION)

TABLE 60 EUROPE: CONNECTED AIRCRAFT MARKET, BY CONNECTIVITY,
2020–2022 (USD MILLION)

TABLE 61 EUROPE: CONNECTED AIRCRAFT MARKET, BY CONNECTIVITY,
2023–2028 (USD MILLION)

10.3.3 FRANCE

10.3.3.1 Integration of advanced technologies to drive growth

TABLE 62 FRANCE: CONNECTED AIRCRAFT MARKET, BY TYPE, 2020–2022 (USD MILLION)

TABLE 63 FRANCE: CONNECTED AIRCRAFT MARKET, BY TYPE, 2023–2028 (USD MILLION)

TABLE 64 FRANCE: CONNECTED AIRCRAFT MARKET, BY CONNECTIVITY, 2020–2022 (USD MILLION)

TABLE 65 FRANCE: CONNECTED AIRCRAFT MARKET, BY CONNECTIVITY, 2023–2028 (USD MILLION)

10.3.4 GERMANY

10.3.4.1 Increased R&D activities to drive growth

TABLE 66 GERMANY: CONNECTED AIRCRAFT MARKET, BY TYPE, 2020–2022 (USD MILLION)

TABLE 67 GERMANY: CONNECTED AIRCRAFT MARKET, BY TYPE, 2023–2028 (USD MILLION)

TABLE 68 GERMANY: CONNECTED AIRCRAFT MARKET, BY CONNECTIVITY, 2020–2022 (USD MILLION)

TABLE 6 GERMANY: CONNECTED AIRCRAFT MARKET, BY CONNECTIVITY, 2023–2028 (USD MILLION)

10.3.5 ITALY

10.3.5.1 Demand for real-time connectivity to drive growth

TABLE 70 ITALY: CONNECTED AIRCRAFT MARKET, BY TYPE, 2020–2022 (USD MILLION)

TABLE 71 ITALY: CONNECTED AIRCRAFT MARKET, BY TYPE, 2023–2028 (USD MILLION)

TABLE 72 ITALY: CONNECTED AIRCRAFT MARKET, BY CONNECTIVITY, 2020–2022 (USD MILLION)

TABLE 73 ITALY: CONNECTED AIRCRAFT MARKET, BY CONNECTIVITY, 2023–2028 (USD MILLION)

10.3.6 UK

10.3.6.1 Need for better fuel efficiency to drive growth

TABLE 74 UK: CONNECTED AIRCRAFT MARKET, BY TYPE, 2020–2022 (USD MILLION)

TABLE 75 UK: CONNECTED AIRCRAFT MARKET, BY TYPE, 2023–2028 (USD MILLION)

TABLE 76 UK: CONNECTED AIRCRAFT MARKET, BY CONNECTIVITY, 2020–2022 (USD MILLION)

TABLE 77 UK: CONNECTED AIRCRAFT MARKET, BY CONNECTIVITY, 2023–2028 (USD MILLION)

10.3.7 RUSSIA

10.3.7.1 Installation of connectivity solutions in existing fleets to drive growth

TABLE 78 RUSSIA: CONNECTED AIRCRAFT MARKET, BY TYPE, 2020–2022 (USD MILLION)

TABLE 79 RUSSIA: CONNECTED AIRCRAFT MARKET, BY TYPE, 2023–2028 (USD MILLION)

TABLE 80 RUSSIA: CONNECTED AIRCRAFT MARKET, BY CONNECTIVITY, 2020–2022 (USD MILLION)

TABLE 81 RUSSIA: CONNECTED AIRCRAFT MARKET, BY CONNECTIVITY, 2023–2028 (USD MILLION)

10.3.8 REST OF EUROPE

TABLE 82 REST OF EUROPE: CONNECTED AIRCRAFT MARKET, BY TYPE, 2020–2022 (USD MILLION)

TABLE 83 REST OF EUROPE: CONNECTED AIRCRAFT MARKET, BY TYPE, 2023–2028 (USD MILLION)

TABLE 84 REST OF EUROPE: CONNECTED AIRCRAFT MARKET, BY CONNECTIVITY, 2020–2022 (USD MILLION)

TABLE 85 REST OF EUROPE: CONNECTED AIRCRAFT MARKET, BY CONNECTIVITY, 2023–2028 (USD MILLION)

10.4 ASIA PACIFIC

10.4.1 RECESSION IMPACT ANALYSIS

10.4.2 PESTLE ANALYSIS

FIGURE 2 ASIA PACIFIC: CONNECTED AIRCRAFT MARKET SNAPSHOT

TABLE 86 ASIA PACIFIC: CONNECTED AIRCRAFT MARKET, BY COUNTRY, 2020–2022 (USD MILLION)

TABLE 87 ASIA PACIFIC: CONNECTED AIRCRAFT MARKET, BY COUNTRY, 2023–2028 (USD MILLION)

TABLE 88 ASIA PACIFIC: CONNECTED AIRCRAFT MARKET, BY TYPE, 2020–2022 (USD MILLION)

TABLE 89 ASIA PACIFIC: CONNECTED AIRCRAFT MARKET, BY TYPE, 2023–2028 (USD MILLION)

TABLE 90 ASIA PACIFIC: CONNECTED AIRCRAFT MARKET, BY CONNECTIVITY, 2020–2022 (USD MILLION)

TABLE 91 ASIA PACIFIC: CONNECTED AIRCRAFT MARKET, BY CONNECTIVITY, 2023–2028 (USD MILLION)

10.4.3 CHINA

10.4.3.1 Low maintenance costs to drive growth

TABLE 92 CHINA: CONNECTED AIRCRAFT MARKET, BY TYPE, 2020–2022 (USD MILLION)

TABLE 93 CHINA: CONNECTED AIRCRAFT MARKET, BY TYPE, 2023–2028 (USD MILLION)

TABLE 94 CHINA: CONNECTED AIRCRAFT MARKET, BY CONNECTIVITY, 2020–2022 (USD MILLION)

TABLE 95 CHINA: CONNECTED AIRCRAFT MARKET, BY CONNECTIVITY, 2023–2028 (USD MILLION)

10.4.4 INDIA

10.4.4.1 Rising technology adoption by airlines to drive growth

TABLE 96 INDIA: CONNECTED AIRCRAFT MARKET, BY TYPE, 2020–2022 (USD MILLION)

TABLE 97 INDIA: CONNECTED AIRCRAFT MARKET, BY TYPE, 2023–2028 (USD MILLION)

TABLE 98 INDIA: CONNECTED AIRCRAFT MARKET, BY CONNECTIVITY, 2020–2022 (USD MILLION)

TABLE 9 INDIA: CONNECTED AIRCRAFT MARKET, BY CONNECTIVITY, 2023–2028 (USD MILLION)

10.4.5 JAPAN

10.4.5.1 Rapid adoption of advanced connectivity solutions to drive growth

TABLE 100 JAPAN: CONNECTED AIRCRAFT MARKET, BY TYPE, 2020–2022 (USD MILLION)

TABLE 101 JAPAN: CONNECTED AIRCRAFT MARKET, BY TYPE, 2023–2028 (USD MILLION)

TABLE 102 JAPAN: CONNECTED AIRCRAFT MARKET, BY CONNECTIVITY, 2020–2022 (USD MILLION)

TABLE 103 JAPAN: CONNECTED AIRCRAFT MARKET, BY CONNECTIVITY, 2023–2028 (USD MILLION)

10.4.6 AUSTRALIA

10.4.6.1 Ongoing technological advancements to drive growth

TABLE 104 AUSTRALIA: CONNECTED AIRCRAFT MARKET, BY TYPE, 2020–2022 (USD MILLION)

TABLE 105 AUSTRALIA: CONNECTED AIRCRAFT MARKET, BY TYPE, 2023–2028 (USD MILLION)

TABLE 106 AUSTRALIA: CONNECTED AIRCRAFT MARKET, BY CONNECTIVITY, 2020–2022 (USD MILLION)

TABLE 107 AUSTRALIA: CONNECTED AIRCRAFT MARKET, BY CONNECTIVITY, 2023–2028 (USD MILLION)

10.4.7 SOUTH KOREA

10.4.7.1 Emphasis on smart and connected solutions to drive growth

TABLE 108 SOUTH KOREA: CONNECTED AIRCRAFT MARKET, BY TYPE,

2020–2022 (USD MILLION)

TABLE 10 SOUTH KOREA: CONNECTED AIRCRAFT MARKET, BY TYPE,
2023–2028 (USD MILLION)

TABLE 110 SOUTH KOREA: CONNECTED AIRCRAFT MARKET, BY
CONNECTIVITY, 2020–2022 (USD MILLION)

TABLE 111 SOUTH KOREA: CONNECTED AIRCRAFT MARKET, BY
CONNECTIVITY, 2023–2028 (USD MILLION)

10.4.8 REST OF ASIA PACIFIC

TABLE 112 REST OF ASIA PACIFIC: CONNECTED AIRCRAFT MARKET, BY TYPE,
2020–2022 (USD MILLION)

TABLE 113 REST OF ASIA PACIFIC: CONNECTED AIRCRAFT MARKET, BY TYPE,
2023–2028 (USD MILLION)

TABLE 114 REST OF ASIA PACIFIC: CONNECTED AIRCRAFT MARKET, BY
CONNECTIVITY, 2020–2022 (USD MILLION)

TABLE 115 REST OF ASIA PACIFIC: CONNECTED AIRCRAFT MARKET, BY
CONNECTIVITY, 2023–2028 (USD MILLION)

10.5 MIDDLE EAST

10.5.1 RECESSION IMPACT ANALYSIS

10.5.2 PESTLE ANALYSIS

FIGURE 30 MIDDLE EAST: CONNECTED AIRCRAFT MARKET SNAPSHOT

TABLE 116 MIDDLE EAST: CONNECTED AIRCRAFT MARKET, BY COUNTRY,
2020–2022 (USD MILLION)

TABLE 117 MIDDLE EAST: CONNECTED AIRCRAFT MARKET, BY COUNTRY,
2023–2028 (USD MILLION)

TABLE 118 MIDDLE EAST: CONNECTED AIRCRAFT MARKET, BY TYPE, 2020–2022
(USD MILLION)

TABLE 11 MIDDLE EAST: CONNECTED AIRCRAFT MARKET, BY TYPE, 2023–2028
(USD MILLION)

TABLE 120 MIDDLE EAST: CONNECTED AIRCRAFT MARKET, BY CONNECTIVITY,
2020–2022 (USD MILLION)

TABLE 121 MIDDLE EAST: CONNECTED AIRCRAFT MARKET, BY CONNECTIVITY,
2023–2028 (USD MILLION)

10.5.3 SAUDI ARABIA

10.5.3.1 Demand for improved in-flight experience to drive growth

TABLE 122 SAUDI ARABIA: CONNECTED AIRCRAFT MARKET, BY TYPE,
2020–2022 (USD MILLION)

TABLE 123 SAUDI ARABIA: CONNECTED AIRCRAFT MARKET, BY TYPE,
2023–2028 (USD MILLION)

TABLE 124 SAUDI ARABIA: CONNECTED AIRCRAFT MARKET, BY CONNECTIVITY,

2020–2022 (USD MILLION)

TABLE 125 SAUDI ARABIA: CONNECTED AIRCRAFT MARKET, BY CONNECTIVITY,
2023–2028 (USD MILLION)

10.5.4 UAE

10.5.4.1 Increased investments in connected aircraft to drive growth

TABLE 126 UAE: CONNECTED AIRCRAFT MARKET, BY TYPE, 2020–2022 (USD
MILLION)

TABLE 127 UAE: CONNECTED AIRCRAFT MARKET, BY TYPE, 2023–2028 (USD
MILLION)

TABLE 128 UAE: CONNECTED AIRCRAFT MARKET, BY CONNECTIVITY,
2020–2022 (USD MILLION)

TABLE 12 UAE: CONNECTED AIRCRAFT MARKET, BY CONNECTIVITY, 2023–2028
(USD MILLION)

10.5.5 ISRAEL

10.5.5.1 Expertise in advanced communications systems and data analytics to drive
growth

TABLE 130 ISRAEL: CONNECTED AIRCRAFT MARKET, BY TYPE, 2020–2022 (USD
MILLION)

TABLE 131 ISRAEL: CONNECTED AIRCRAFT MARKET, BY TYPE, 2023–2028 (USD
MILLION)

TABLE 132 ISRAEL: CONNECTED AIRCRAFT MARKET, BY CONNECTIVITY,
2020–2022 (USD MILLION)

TABLE 133 ISRAEL: CONNECTED AIRCRAFT MARKET, BY CONNECTIVITY,
2023–2028 (USD MILLION)

10.5.6 REST OF MIDDLE EAST

TABLE 134 REST OF MIDDLE EAST: CONNECTED AIRCRAFT MARKET, BY TYPE,
2020–2022 (USD MILLION)

TABLE 135 REST OF MIDDLE EAST: CONNECTED AIRCRAFT MARKET, BY TYPE,
2023–2028 (USD MILLION)

TABLE 136 REST OF MIDDLE EAST: CONNECTED AIRCRAFT MARKET, BY
CONNECTIVITY, 2020–2022 (USD MILLION)

TABLE 137 REST OF MIDDLE EAST: CONNECTED AIRCRAFT MARKET, BY
CONNECTIVITY, 2023–2028 (USD MILLION)

10.6 REST OF THE WORLD

10.6.1 RECESSION IMPACT ANALYSIS

TABLE 138 REST OF THE WORLD: CONNECTED AIRCRAFT MARKET, BY
REGION, 2020–2022 (USD MILLION)

TABLE 13 REST OF THE WORLD: CONNECTED AIRCRAFT MARKET, BY REGION,
2023–2028 (USD MILLION)

TABLE 140 REST OF THE WORLD: CONNECTED AIRCRAFT MARKET, BY TYPE, 2020–2022 (USD MILLION)

TABLE 141 REST OF THE WORLD: CONNECTED AIRCRAFT MARKET, BY TYPE, 2023–2028 (USD MILLION)

TABLE 142 REST OF THE WORLD: CONNECTED AIRCRAFT MARKET, BY CONNECTIVITY, 2020–2022 (USD MILLION)

TABLE 143 REST OF THE WORLD: CONNECTED AIRCRAFT MARKET, BY CONNECTIVITY, 2023–2028 (USD MILLION)

10.6.2 LATIN AMERICA

10.6.2.1 Improved interconnected air travel to drive growth

TABLE 144 LATIN AMERICA: CONNECTED AIRCRAFT MARKET, BY TYPE, 2020–2022 (USD MILLION)

TABLE 145 LATIN AMERICA: CONNECTED AIRCRAFT MARKET, BY TYPE, 2023–2028 (USD MILLION)

TABLE 146 LATIN AMERICA: CONNECTED AIRCRAFT MARKET, BY CONNECTIVITY, 2020–2022 (USD MILLION)

TABLE 147 LATIN AMERICA: CONNECTED AIRCRAFT MARKET, BY CONNECTIVITY, 2023–2028 (USD MILLION)

10.6.3 AFRICA

10.6.3.1 Domestic fleet upgrades to drive growth

TABLE 148 AFRICA: CONNECTED AIRCRAFT MARKET, BY TYPE, 2020–2022 (USD MILLION)

TABLE 149 AFRICA: CONNECTED AIRCRAFT MARKET, BY TYPE, 2023–2028 (USD MILLION)

TABLE 150 AFRICA: CONNECTED AIRCRAFT MARKET, BY CONNECTIVITY, 2020–2022 (USD MILLION)

TABLE 151 AFRICA: CONNECTED AIRCRAFT MARKET, BY CONNECTIVITY, 2023–2028 (USD MILLION)

11 COMPETITIVE LANDSCAPE

11.1 INTRODUCTION

TABLE 152 STRATEGIES ADOPTED BY KEY PLAYERS IN CONNECTED AIRCRAFT MARKET, 2020–2023

11.2 MARKET SHARE ANALYSIS, 2022

FIGURE 31 MARKET SHARE ANALYSIS OF KEY PLAYERS, 2022

TABLE 153 CONNECTED AIRCRAFT MARKET: DEGREE OF COMPETITION, 2022

11.3 MARKET RANKING ANALYSIS, 2022

FIGURE 32 MARKET RANKING OF KEY PLAYERS, 2022

11.4 REVENUE ANALYSIS, 2022

FIGURE 33 REVENUE ANALYSIS OF KEY PLAYERS, 2022

11.5 COMPANY EVALUATION MATRIX, 2022

11.5.1 STARS

11.5.2 EMERGING LEADERS

11.5.3 PERVASIVE PLAYERS

11.5.4 PARTICIPANTS

FIGURE 34 COMPANY EVALUATION MATRIX, 2022

11.6 COMPANY FOOTPRINT ANALYSIS

TABLE 154 COMPANY FOOTPRINT

TABLE 155 SEGMENT FOOTPRINT

11.7 START-UP/SME EVALUATION MATRIX, 2022

11.7.1 PROGRESSIVE COMPANIES

11.7.2 RESPONSIVE COMPANIES

11.7.3 DYNAMIC COMPANIES

11.7.4 STARTING BLOCKS

FIGURE 35 START-UP/SME EVALUATION MATRIX, 2022

TABLE 156 KEY START-UPS/SMES

TABLE 157 COMPETITIVE BENCHMARKING OF KEY START-UPS/SMES

11.8 COMPETITIVE SCENARIO

11.8.1 PRODUCT LAUNCHES

TABLE 158 PRODUCT LAUNCHES, 2020–2023

11.8.2 DEALS

TABLE 159 DEALS, 2020–2023

12 COMPANY PROFILES

12.1 KEY PLAYERS

(Business Overview, Products/Services/Solutions Offered, MnM View, Key Strengths and Right to Win, Strategic Choices Made, Weaknesses and Competitive Threats, Recent Developments)*

12.1.1 GOGO INC.

TABLE 160 GOGO INC.: COMPANY OVERVIEW

TABLE 161 GOGO INC.: PRODUCTS/SOLUTIONS OFFERED

TABLE 162 GOGO INC.: DEALS

12.1.2 HONEYWELL INTERNATIONAL INC.

TABLE 163 HONEYWELL INTERNATIONAL INC.: COMPANY OVERVIEW

TABLE 164 HONEYWELL INTERNATIONAL INC.: PRODUCTS/SOLUTIONS OFFERED

TABLE 165 HONEYWELL INTERNATIONAL INC.: DEALS

12.1.3 RAYTHEON TECHNOLOGIES CORPORATION

TABLE 166 RAYTHEON TECHNOLOGIES CORPORATION: COMPANY OVERVIEW

FIGURE 38 RAYTHEON TECHNOLOGIES CORPORATION: COMPANY SNAPSHOT

TABLE 167 RAYTHEON TECHNOLOGIES CORPORATION:
PRODUCTS/SOLUTIONS OFFERED

TABLE 168 RAYTHEON TECHNOLOGIES CORPORATION: DEALS

12.1.4 THALES GROUP

TABLE 16 THALES GROUP: COMPANY OVERVIEW

FIGURE 3 THALES GROUP: COMPANY SNAPSHOT

TABLE 170 THALES GROUP: PRODUCTS/SOLUTIONS OFFERED

TABLE 171 THALES GROUP: DEALS

12.1.5 VIASAT INC.

TABLE 172 VIASAT INC.: COMPANY OVERVIEW

FIGURE 40 VIASAT INC.: COMPANY SNAPSHOT

TABLE 173 VIASAT INC.: PRODUCTS/SOLUTIONS OFFERED

TABLE 174 VIASAT INC.: DEALS

12.1.6 TE CONNECTIVITY LTD.

TABLE 175 TE CONNECTIVITY LTD.: COMPANY OVERVIEW

FIGURE 41 TE CONNECTIVITY: COMPANY SNAPSHOT

TABLE 176 TE CONNECTIVITY LTD.: PRODUCTS/SOLUTIONS OFFERED

12.1.7 COBHAM PLC

TABLE 177 COBHAM PLC: COMPANY OVERVIEW

FIGURE 42 COBHAM PLC: COMPANY SNAPSHOT

TABLE 178 COBHAM PLC: PRODUCTS/SOLUTIONS OFFERED

TABLE 17 COBHAM PLC: DEALS

12.1.8 BAE SYSTEMS

TABLE 180 BAE SYSTEMS: COMPANY OVERVIEW

FIGURE 43 BAE SYSTEMS: COMPANY SNAPSHOT

TABLE 181 BAE SYSTEMS: PRODUCTS/SOLUTIONS OFFERED

TABLE 182 BAE SYSTEMS: PRODUCT LAUNCHES

TABLE 183 BAE SYSTEMS: DEALS

12.1. PANASONIC AVIONICS CORPORATION

TABLE 184 PANASONIC AVIONICS CORPORATION: COMPANY OVERVIEW

TABLE 185 PANASONIC AVIONICS CORPORATION: PRODUCTS/SOLUTIONS
OFFERED

TABLE 186 PANASONIC AVIONICS CORPORATION: DEALS

12.1.10 ANUVU

TABLE 187 ANUVU: COMPANY OVERVIEW

TABLE 188 ANUVU: PRODUCTS/SOLUTIONS OFFERED

TABLE 18 ANUVU: DEALS

12.1.11 KONTRON AG

TABLE 190 KONTRON AG: COMPANY OVERVIEW

FIGURE 44 KONTRON AG: COMPANY SNAPSHOT

TABLE 191 KONTRON AG: PRODUCTS/SOLUTIONS OFFERED

12.1.12 ASTRONICS

TABLE 192 ASTRONICS: COMPANY OVERVIEW

FIGURE 45 ASTRONICS: COMPANY SNAPSHOT

TABLE 193 ASTRONICS: PRODUCTS/SOLUTIONS OFFERED

TABLE 194 ASTRONICS: DEALS

12.1.13 IRIDIUM COMMUNICATIONS INC.

TABLE 195 IRIDIUM COMMUNICATIONS INC.: COMPANY OVERVIEW

FIGURE 46 IRIDIUM COMMUNICATIONS INC.: COMPANY SNAPSHOT

TABLE 196 IRIDIUM COMMUNICATIONS INC.: PRODUCTS/SOLUTIONS OFFERED

TABLE 197 IRIDIUM COMMUNICATIONS INC.: DEALS

12.1.14 RAMCO SYSTEMS

TABLE 198 RAMCO SYSTEMS: COMPANY OVERVIEW

FIGURE 47 RAMCO SYSTEMS: COMPANY SNAPSHOT

TABLE 19 RAMCO SYSTEMS: PRODUCTS/SOLUTIONS OFFERED

TABLE 200 RAMCO SYSTEMS: DEALS

12.1.15 GARMIN

TABLE 201 GARMIN: COMPANY OVERVIEW

FIGURE 48 GARMIN: COMPANY SNAPSHOT

TABLE 202 GARMIN: PRODUCTS/SOLUTIONS OFFERED

TABLE 203 GARMIN: PRODUCT LAUNCHES

TABLE 204 GARMIN: DEALS

*Business Overview, Products/Services/Solutions Offered, MnM View, Key Strengths and Right to Win, Strategic Choices Made, Weaknesses and Competitive Threats, Recent Developments might not be captured in case of unlisted companies.

12.2 OTHER PLAYERS

12.2.1 BROTECS

TABLE 205 BROTECS: COMPANY OVERVIEW

12.2.2 APIJET LLC

TABLE 206 APIJET LLC: COMPANY OVERVIEW

12.2.3 EXSYN AVIATION SOLUTIONS

TABLE 207 EXSYN AVIATION SOLUTIONS: COMPANY OVERVIEW

12.2.4 FLIGHT DATA SYSTEMS

TABLE 208 FLIGHT DATA SYSTEMS: COMPANY OVERVIEW

12.2.5 JEPPESEN

TABLE 20 JEPPESEN: COMPANY OVERVIEW

12.2.6 FLEETPLAN.NET

TABLE 210 FLEETPLAN.NET: COMPANY OVERVIEW

12.2.7 BYTRON AVIATION SYSTEMS

TABLE 211 BYTRON AVIATION SYSTEMS: COMPANY OVERVIEW

12.2.8 ULTRAMAIN

TABLE 212 ULTRAMAIN: COMPANY OVERVIEW

12.2. FLIGHTMAN

TABLE 213 FLIGHTMAN: COMPANY OVERVIEW

12.2.10 DONICA INTERNATIONAL INC.

TABLE 214 DONICA INTERNATIONAL INC.: COMPANY OVERVIEW

13 APPENDIX

13.1 DISCUSSION GUIDE

13.2 KNOWLEDGESTORE: MARKETSANDMARKETS' SUBSCRIPTION PORTAL

13.3 CUSTOMIZATION OPTIONS

13.4 RELATED REPORTS

13.5 AUTHOR DETAILS

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