

Confectionery Ingredients Market by Type (Cocoa & Chocolate, Dairy Ingredients, Hydrocolloids, Emulsifiers, Malts, Oils & Shortenings, Starches & Derivatives, Flavors), Application (Chocolate, Sugar Confectionery, Gums), Form - Global Forecast to 2021

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Abstracts

“Confectionery ingredients market is projected to grow at a CAGR of 6.2% in terms of value”

The confectionery ingredients market has grown rapidly in the last few years and is projected to reach a value of USD 76.81 billion by 2021, at a CAGR of 6.2% from 2016 to 2021. The primary factors that drive the confectionery ingredients market include the increasing demand of confectionery ingredients in diverse industries such as chocolate, sugar confectionery, gums, and other industries, which include fillings, coatings, caramel, aerated confectionery, spreads, and cereal bars. Also, owing to the factors such as changing consumer lifestyles, R&D and innovations to strengthen the confectionery ingredients market, increasing demand for natural ingredients due to increasing consumer awareness, and health benefits of chocolates result in the growth of the confectionery ingredients market.

“Chocolate application dominated the confectionery ingredients market”

On the basis of application, the confectionery ingredients market has been segmented into chocolate, sugar confectionery, gums, and other industries, which include fillings, coatings, caramel, aerated confectionery, spreads, and cereal bars. The chocolate segment dominated the confectionery ingredients market, by application. Factors such as changing consumer lifestyle, along with eating habits & consumer preference for convenience food, product innovations by food processing companies, growing trend of

gifting confectionery on festive occasions, and health benefits of chocolates leading to the huge demand for chocolates drive the growth of chocolates in the confectionery ingredients market.

“China and India: The future of the confectionery ingredients industry”

Europe dominated the global confectionery ingredients market in 2015. The Asia-Pacific region is projected to be the fastest-growing market from 2016 to 2021. The markets are growing in China and India due to the increasing disposable income of the people, growing urban population, abundance of human capital, changing lifestyle, along with evolving consumers' eating habits, and increased opportunities in developing countries make a way for profitable returns.

Break-up of Primaries:

By Company Type: Tier 1 – 40 %, Tier 2 – 40%, and Tier 3 – 20%

By Designation: C level – 40%, Manager level – 40%, and Director level – 20%

By Region: North America – 25%, Europe – 50%, and Asia-Pacific – 25%

The leading players in the confectionery ingredients market are Cargill, Incorporated (U.S.), Archer Daniels Midland Company (U.S.), Olam International (Singapore), Barry Callebaut (Switzerland), E. I. du Pont de Nemours and Company (U.S.), Koninklijke DSM N.V. (Netherlands), and Kerry Group plc (Ireland). Other players include Arla Foods (Denmark), Tate & Lyle PLC (U.K.), Ingredion Incorporated (U.S.), and AarhusKarlshamn (Sweden), which also have a strong presence in the global confectionery ingredients market.

Objectives of the study:

To define, segment, and project the global market size for food encapsulation on the basis of type, application, sources, form and region;

To understand the structure of the confectionery ingredients market by identifying its various sub segments;

To provide detailed information about the key factors influencing the growth of

the market (drivers, restraints, opportunities, and challenges);

To project the size of the market, in terms of value (USD million) and volume (KT).

Target Audience

Confectionery ingredients manufacturers

Confectionery ingredients suppliers

Research institutions

Government bodies

Distributors

End users (industries) (chocolate manufacturers, sugar confectioners, gum manufacturing)

SCOPE OF THE REPORT

On the basis of type, the confectionery ingredients market has been segmented as follows:

Cocoa & chocolate

Dairy ingredients

Hydrocolloids

Emulsifiers

Malts

Oils & shortenings

Starches & derivatives

Sweeteners

Flavors

Others (food color additives & flavors, functional systems, fruits & vegetables)

On the basis of application, the confectionery ingredients market has been segmented as follows:

Chocolate

Sugar confectionery

Gum

Others (fillings, coatings, caramel, aerated confectionery, spreads, and cereal bars)

On the basis of source, the confectionery ingredients market has been segmented as follows:

Synthetic

Natural

On the basis of form, the confectionery ingredients market has been segmented as follows:

Dry

Liquid

On the basis of region, the confectionery ingredients market has been segmented as

follows:

North America

Europe

Asia-Pacific

RoW

Contents

1 INTRODUCTION

- 1.1 OBJECTIVES OF THE STUDY
- 1.2 MARKET DEFINITION
- 1.3 STUDY SCOPE
 - 1.3.1 PERIODIZATION CONSIDERED
- 1.4 CURRENCY CONSIDERED
- 1.5 UNITS CONSIDERED
- 1.6 STAKEHOLDERS
- 1.7 LIMITATIONS

2 RESEARCH METHODOLOGY

- 2.1 RESEARCH DATA
- 2.2 MARKET SHARE ESTIMATION
 - 2.2.1 SECONDARY DATA
 - 2.2.1.1 Key data from secondary sources
 - 2.2.2 PRIMARY DATA
 - 2.2.2.1 Key data from primary sources
 - 2.2.2.2 Key Industry Insights
 - 2.2.2.3 Breakdown of primaries
- 2.3 FACTOR ANALYSIS
 - 2.3.1 INTRODUCTION
 - 2.3.2 DEMAND-SIDE ANALYSIS
 - 2.3.2.1 Developing economies and per capita consumption of confectionery
 - 2.3.2.2 Growing middle-class population
 - 2.3.3 SUPPLY-SIDE ANALYSIS
 - 2.3.3.1 Raw material suppliers: Cocoa producers
- 2.4 MARKET SIZE ESTIMATION
- 2.5 MARKET BREAKDOWN & DATA TRIANGULATION
 - 2.5.1 ASSUMPTIONS
 - 2.5.2 LIMITATIONS

3 EXECUTIVE SUMMARY

- 3.1 OVERVIEW OF THE CONFECTIONERY INGREDIENTS MARKET

4 PREMIUM INSIGHTS

4.1 ATTRACTIVE OPPORTUNITIES IN THE CONFECTIONERY INGREDIENTS MARKET

4.2 ASIA-PACIFIC REGION SHOWS PROMISING GROWTH FOR THE CONFECTIONERY INGREDIENTS MARKET UNTIL 2021

4.3 EUROPE HELD LARGEST SHARE IN THE CONFECTIONERY INGREDIENTS MARKET (KT)

4.4 ASIA-PACIFIC ECONOMIES SUCH AS INDIA AND CHINA PROJECTED TO GROW AT THE HIGHEST CAGR; U.S. MARKET FOR CONFECTIONERY INGREDIENTS TO REMAIN DOMINANT (USD MILLION)

4.5 EUROPE DOMINATED THE CONFECTIONERY INGREDIENTS MARKET ACROSS ALL TYPES OF INGREDIENTS IN 2015, IN TERMS OF VOLUME

4.6 CONFECTIONERY INGREDIENTS MARKET ATTRACTIVENESS ACROSS REGIONS

4.7 PRODUCT LIFE CYCLE

4.8 YEAR ON YEAR GROWTH OUTLOOK

5 MARKET OVERVIEW

5.1 INTRODUCTION

5.2 MARKET SEGMENTATION

5.3 MARKET DYNAMICS

5.3.1 DRIVERS

5.3.1.1 Changing consumer lifestyles

5.3.1.2 Health benefits of chocolates

5.3.1.3 Large number of confectionery applications

5.3.1.4 R&D and innovations to strengthen the confectionery ingredients market

5.3.1.5 Increasing demand for natural ingredients due to increasing consumer awareness

5.3.2 RESTRAINTS

5.3.2.1 Adherence to international quality standards and regulations for confectionery ingredient products

5.3.2.2 Volatile cocoa prices

5.3.2.3 Ambiguity over the consumption of trans-fatty acids and its related health issues

5.3.3 OPPORTUNITIES

5.3.3.1 Emerging applications of confectionery ingredient

5.3.3.2 Product innovation to reflect changes in consumer behavior

5.3.3.3 Increasing consumption of confectionery goods in developed and developing countries

5.3.3.4 Seasonal and festive related demand

5.3.4 CHALLENGES

5.3.4.1 Growing substitution of confectionery goods

5.3.4.2 Consumer perception towards 'chocolate-flavored products' and chocolate products

5.3.4.3 Demand for clean label products from consumers

6 INDUSTRY TRENDS

6.1 INTRODUCTION

6.2 VALUE CHAIN ANALYSIS

6.3 SUPPLY CHAIN ANALYSIS

6.3.1 PROMINENT COMPANIES

6.3.2 SMALL & MEDIUM ENTERPRISES

6.3.3 END USERS (CHOCOLATE MANUFACTURERS/CONFECTIONERS/FOOD INDUSTRY/RETAIL CUSTOMERS/GOVERNMENTS/RESEARCHERS)

6.4 INDUSTRY TRENDS

6.5 PORTER'S FIVE FORCES ANALYSIS

6.5.1 THREAT OF NEW ENTRANTS

6.5.2 THREAT OF SUBSTITUTES

6.5.3 BARGAINING POWER OF SUPPLIERS

6.5.4 BARGAINING POWER OF BUYERS

6.5.5 INTENSITY OF COMPETITIVE RIVALRY

7 CONFECTIONERY INGREDIENTS MARKET, BY TYPE

7.1 INTRODUCTION

7.2 COCOA & CHOCOLATE

7.3 DAIRY INGREDIENTS

7.4 HYDROCOLLOIDS

7.5 EMULSIFIERS

7.6 MALTS

7.7 OILS & SHORTENINGS

7.8 STARCH & DERIVATIVES

7.9 SWEETENERS

7.10 FLAVORS

7.11 OTHERS

8 CONFECTIONERY INGREDIENTS MARKET, BY SOURCE

8.1 INTRODUCTION

8.2 SYNTHETIC

8.3 NATURAL

9 CONFECTIONERY INGREDIENTS MARKET, BY FORM

9.1 INTRODUCTION

9.2 DRY FORM

9.3 LIQUID FORM

10 CONFECTIONERY INGREDIENTS MARKET, BY APPLICATION

10.1 INTRODUCTION

10.2 CHOCOLATE

10.3 SUGAR CONFECTIONERY

10.4 GUM

10.5 OTHERS

11 CONFECTIONERY INGREDIENTS MARKET, BY REGION

11.1 INTRODUCTION

11.2 NORTH AMERICA

11.2.1 U.S.

11.2.2 CANADA

11.2.3 MEXICO

11.3 EUROPE

11.3.1 U.K.

11.3.2 FRANCE

11.3.3 GERMANY

11.3.4 ITALY

11.3.5 SPAIN

11.3.6 REST OF EUROPE

11.4 ASIA-PACIFIC

11.4.1 CHINA

11.4.2 INDIA

11.4.3 AUSTRALIA

- 11.4.4 JAPAN
- 11.4.5 REST OF ASIA PACIFIC
- 11.5 REST OF THE WORLD (ROW)
 - 11.5.1 BRAZIL
 - 11.5.2 ARGENTINA
 - 11.5.3 CHILE
 - 11.5.4 MIDDLE EAST
 - 11.5.5 AFRICA

12 CONFECTIONERY INGREDIENTS MARKET, BRANDING OVERVIEW

- 12.1 INTRODUCTION
 - 12.1.1 CORNSWEET
 - 12.1.2 NOVALIPID
 - 12.1.3 COROLI
 - 12.1.4 JELTEC
 - 12.1.5 FIBERSOL-2
 - 12.1.6 CHOC-A-LIKE
 - 12.1.7 KERRYLAC
 - 12.1.8 RESISTAMYL
 - 12.1.9 ELASTIGEL
 - 12.1.10 TASTEVA

13 COMPETITIVE LANDSCAPE

- 13.1 OVERVIEW
- 13.2 COMPETITIVE SITUATION & TRENDS
- 13.3 EXPANSIONS & INVESTMENTS
- 13.4 ACQUISITIONS
- 13.5 NEW PRODUCT LAUNCHES
- 13.6 COLLABORATIONS, AGREEMENTS, JOINT VENTURES & PARTNERSHIPS

14 COMPANY PROFILES

(Company at a Glance, Business Overview, Products Offered, Key Strategy, Recent Developments, SWOT Analysis & MNM View)*

- 14.1 INTRODUCTION
 - 14.1.1 GEOGRAPHIC REVENUE MIX

- 14.2 CARGILL, INCORPORATED
- 14.3 ARCHER DANIELS MIDLAND COMPANY
- 14.4 OLAM INTERNATIONAL LTD.
- 14.5 BARRY CALLEBAUT
- 14.6 E. I. DU PONT DE NEMOURS AND COMPANY
- 14.7 KONINKLIJKE DSM N.V.
- 14.8 KERRY GROUP PLC
- 14.9 ARLA FOODS
- 14.10 TATE & LYLE PLC
- 14.11 INGREDION INCORPORATED
- 14.12 AARHUSKARLSHAMN (AAK)

*Details on company at a glance, recent financials, Products offered, strategies & insights, & recent developments might not be captured in case of unlisted companies.

15 APPENDIX

- 15.1 DISCUSSION GUIDE
- 15.2 KNOWLEDGE STORE: MARKET SAND MARKETS' SUBSCRIPTION PORTAL
- 15.3 MORE COMPANY DEVELOPMENTS
 - 15.3.1 EXPANSIONS & INVESTMENTS
 - 15.3.2 ACQUISITIONS
 - 15.3.3 NEW PRODUCT LAUNCHES
 - 15.3.4 COLLABORATIONS, AGREEMENTS, JOINT VENTURES & PARTNERSHIPS
- 15.4 INTRODUCING RT: REAL TIME MARKET INTELLIGENCE
- 15.5 AVAILABLE CUSTOMIZATIONS
- 15.6 RELATED REPORTS

List Of Tables

LIST OF TABLES

Table 1 HEALTHY FOOD PRODUCT CONSUMPTION, BY ATTRIBUTE & REGION IN 2014

Table 2 CONFECTIONERY INGREDIENTS MARKET SIZE, BY TYPE, 2014-2021 (USD MILLION)

Table 3 CONFECTIONERY INGREDIENTS MARKET SIZE, BY TYPE, 2014-2021 (KT)

Table 4 COCOA & CHOCOLATE MARKET SIZE, BY REGION, 2014-2021 (USD MILLION)

Table 5 COCOA & CHOCOLATE MARKET SIZE, BY REGION, 2014-2021 (KT)

Table 6 DAIRY INGREDIENTS MARKET SIZE, BY REGION, 2014-2021 (USD MILLION)

Table 7 DAIRY INGREDIENTS MARKET SIZE, BY REGION, 2014-2021 (KT)

Table 8 HYDROCOLLOIDS MARKET SIZE, BY REGION, 2014-2021 (USD MILLION)

Table 9 HYDROCOLLOIDS MARKET SIZE, BY REGION, 2014-2021 (KT)

Table 10 EMULSIFIERS MARKET SIZE, BY REGION, 2014-2021 (USD MILLION)

Table 11 EMULSIFIERS MARKET SIZE, BY REGION, 2014-2021 (KT)

Table 12 MALTS MARKET SIZE, BY REGION, 2014-2021 (USD MILLION)

Table 13 MALTS MARKET SIZE, BY REGION, 2014-2021 (KT)

Table 14 OILS & SHORTENINGS MARKET SIZE, BY REGION, 2014-2021 (USD MILLION)

Table 15 OILS & SHORTENINGS MARKET SIZE, BY REGION, 2014-2021 (KT)

Table 16 STARCH & DERIVATIVES MARKET SIZE, BY REGION, 2014-2021 (USD MILLION)

Table 17 STARCH & DERIVATIVES MARKET SIZE, BY REGION, 2014-2021 (KT)

Table 18 SWEETENERS MARKET SIZE, BY REGION, 2014-2021 (USD MILLION)

Table 19 SWEETENERS MARKET SIZE, BY REGION, 2014-2021 (KT)

Table 20 FLAVORS MARKET SIZE, BY REGION, 2014-2021 (USD MILLION)

Table 21 FLAVORS MARKET SIZE, BY REGION, 2014-2021 (KT)

Table 22 OTHER CONFECTIONERY INGREDIENTS MARKET SIZE, BY REGION, 2014-2021 (USD MILLION)

Table 23 OTHER CONFECTIONERY INGREDIENTS MARKET SIZE, BY REGION, 2014-2021 (KT)

Table 24 CONFECTIONERY INGREDIENTS MARKET SIZE, BY SOURCE, 2014–2021 (USD MILLION)

Table 25 CONFECTIONERY INGREDIENTS MARKET SIZE, BY SOURCE, 2016–2021 (KT)

Table 26 SYNTHETIC CONFECTIONERY INGREDIENTS MARKET SIZE, BY REGION, 2014–2021 (USD MILLION)

Table 27 SYNTHETIC CONFECTIONERY INGREDIENTS MARKET SIZE, BY REGION, 2014–2021 (KT)

Table 28 NATURAL CONFECTIONERY INGREDIENTS MARKET SIZE, BY REGION, 2014–2021 (USD MILLION)

Table 29 NATURAL CONFECTIONERY INGREDIENTS MARKET SIZE, BY REGION, 2014–2021 (KT)

Table 30 CONFECTIONERY INGREDIENTS MARKET SIZE, BY FORM, 2014–2021 (USD MILLION)

Table 31 CONFECTIONERY INGREDIENTS MARKET SIZE, BY FORM, 2014–2021 (KT)

Table 32 DRY CONFECTIONERY INGREDIENTS MARKET SIZE, BY REGION, 2014–2021 (USD MILLION)

Table 33 DRY CONFECTIONERY INGREDIENTS MARKET SIZE, BY REGION, 2014–2021 (KT)

Table 34 LIQUID FORM MARKET SIZE, BY REGION, 2014–2021 (USD MILLION)

Table 35 LIQUID CONFECTIONERY INGREDIENTS MARKET SIZE, BY REGION, 2014–2021 (KT)

Table 36 CONFECTIONERY INGREDIENTS MARKET SIZE, BY APPLICATION, 2014–2021 (USD MILLION)

Table 37 CONFECTIONERY INGREDIENTS MARKET SIZE, BY APPLICATION, 2014–2021 (KT)

Table 38 CHOCOLATE CONFECTIONERY MARKET SIZE, BY REGION, 2014–2021 (USD MILLION)

Table 39 CHOCOLATE CONFECTIONERY MARKET SIZE, BY REGION, 2014–2021 (KT)

Table 40 SUGAR CONFECTIONERY MARKET SIZE, BY REGION, 2014–2021 (USD MILLION)

Table 41 SUGAR CONFECTIONERY MARKET SIZE, BY REGION, 2014–2021 (KT)

Table 42 GUM MARKET SIZE, BY REGION, 2014–2021 (USD MILLION)

Table 43 GUM MARKET SIZE, BY REGION, 2014–2021 (KT)

Table 44 OTHER APPLICATIONS MARKET SIZE, BY REGION, 2014–2021 (USD MILLION)

Table 45 OTHER APPLICATIONS MARKET SIZE, BY REGION, 2014–2021 (KT)

Table 46 CONFECTIONERY INGREDIENTS MARKET SIZE, BY REGION, 2014–2021 (USD MILLION)

Table 47 CONFECTIONERY INGREDIENTS MARKET SIZE, BY REGION, 2014–2021 (KT)

Table 48 NORTH AMERICA: CONFECTIONERY INGREDIENTS MARKET SIZE, BY COUNTRY, 2014–2021 (USD MILLION)

Table 49 NORTH AMERICA: CONFECTIONERY INGREDIENTS MARKET SIZE, BY COUNTRY, 2014–2021 (KT)

Table 50 NORTH AMERICA: CONFECTIONERY INGREDIENTS MARKET SIZE, BY TYPE, 2014–2021 (USD MILLION)

Table 51 NORTH AMERICA: CONFECTIONERY INGREDIENTS MARKET SIZE, BY TYPE, 2014–2021 (KT)

Table 52 NORTH AMERICA: CONFECTIONERY INGREDIENTS MARKET SIZE, BY APPLICATION, 2014–2021 (USD MILLION)

Table 53 NORTH AMERICA: CONFECTIONERY INGREDIENTS MARKET SIZE, BY APPLICATION, 2014–2021 (KT)

Table 54 NORTH AMERICA: CONFECTIONERY INGREDIENTS MARKET SIZE, BY FORM, 2014–2021 (USD MILLION)

Table 55 NORTH AMERICA: CONFECTIONERY INGREDIENTS MARKET SIZE, BY FORM, 2014–2021 (KT)

Table 56 NORTH AMERICA: CONFECTIONERY INGREDIENTS MARKET SIZE, BY SOURCE, 2014–2021 (USD MILLION)

Table 57 NORTH AMERICA: CONFECTIONERY INGREDIENTS MARKET SIZE, BY SOURCE, 2014–2021 (KT)

Table 58 EUROPE: CONFECTIONERY INGREDIENTS MARKET SIZE, BY COUNTRY, 2014–2021 (USD MILLION)

Table 59 EUROPE: CONFECTIONERY INGREDIENTS MARKET SIZE, BY COUNTRY, 2014–2021 (KT)

Table 60 EUROPE: CONFECTIONERY INGREDIENTS MARKET SIZE, BY TYPE, 2014–2021 (USD MILLION)

Table 61 EUROPE: CONFECTIONERY INGREDIENTS MARKET SIZE, BY TYPE, 2014–2021 (KT)

Table 62 EUROPE: CONFECTIONERY INGREDIENTS MARKET SIZE, BY APPLICATION, 2014–2021 (USD MILLION)

Table 63 EUROPE: CONFECTIONERY INGREDIENTS MARKET SIZE, BY APPLICATION, 2014–2021 (KT)

Table 64 EUROPE: CONFECTIONERY INGREDIENTS MARKET SIZE, BY FORM, 2014–2021 (USD MILLION)

Table 65 EUROPE: CONFECTIONERY INGREDIENTS MARKET SIZE, BY FORM, 2014–2021 (KT)

Table 66 EUROPE: CONFECTIONERY INGREDIENTS MARKET SIZE, BY SOURCE, 2014–2021 (USD MILLION)

Table 67 EUROPE: CONFECTIONERY INGREDIENTS MARKET SIZE, BY SOURCE,

2014–2021 (KT)

Table 68 ASIA-PACIFIC: CONFECTIONERY INGREDIENTS MARKET SIZE, BY COUNTRY, 2014–2021 (USD MILLION)

Table 69 ASIA-PACIFIC: CONFECTIONERY INGREDIENTS MARKET SIZE, BY COUNTRY, 2014–2021(KT)

Table 70 ASIA-PACIFIC: CONFECTIONERY INGREDIENTS MARKET SIZE, BY TYPE, 2014–2021 (USD MILLION)

Table 71 ASIA-PACIFIC: CONFECTIONERY INGREDIENTS MARKET SIZE, BY TYPE, 2014–2021 (KT)

Table 72 ASIA-PACIFIC: CONFECTIONERY INGREDIENTS MARKET SIZE, BY APPLICATION, 2014–2021 (USD MILLION)

Table 73 ASIA-PACIFIC: CONFECTIONERY INGREDIENTS MARKET SIZE, BY APPLICATION, 2014–2021 (KT)

Table 74 ASIA-PACIFIC: CONFECTIONERY INGREDIENTS MARKET SIZE, BY SOURCE, 2014–2021(USD MILLION)

Table 75 ASIA-PACIFIC: CONFECTIONERY INGREDIENTS MARKET SIZE, BY SOURCE, 2014–2021 (KT)

Table 76 ASIA-PACIFIC: CONFECTIONERY INGREDIENTS MARKET SIZE, BY FORM, 2014–2021 (USD MILLION)

Table 77 ASIA-PACIFIC: CONFECTIONERY INGREDIENTS MARKET SIZE, BY FORM, 2014–2021(KT)

Table 78 ROW: CONFECTIONERY INGREDIENTS MARKET SIZE, BY COUNTRY/REGION, 2014–2021 (USD MILLION)

Table 79 ROW: CONFECTIONERY INGREDIENTS MARKET SIZE, BY COUNTRY/REGION, 2014–2021 (KT)

Table 80 ROW: CONFECTIONERY INGREDIENTS MARKET SIZE, BY TYPE, 2014-2021 (USD MILLION)

Table 81 ROW: CONFECTIONERY INGREDIENTS MARKET SIZE, BY TYPE, 2014-2021 (KT)

Table 82 ROW: CONFECTIONERY INGREDIENTS MARKET SIZE, BY APPLICATION, 2014-2021 (USD MILLION)

Table 83 ROW: CONFECTIONERY INGREDIENTS MARKET SIZE, BY APPLICATION, 2014-2021 (KT)

Table 84 ROW: CONFECTIONERY INGREDIENTS MARKET SIZE, BY FORM, 2014-2021 (USD MILLION)

Table 85 ROW: CONFECTIONERY INGREDIENTS MARKET SIZE, BY FORM, 2014-2021 (KT)

Table 86 ROW: CONFECTIONERY INGREDIENTS MARKET SIZE, BY SOURCE, 2014-2021 (USD MILLION)

Table 87 ROW: CONFECTIONERY INGREDIENTS MARKET SIZE, BY SOURCE, 2014-2021 (KT)

Table 88 EXPANSIONS & INVESTMENTS, 2010-2015

Table 89 MERGERS & ACQUISITIONS, 2010-2015

Table 90 NEW PRODUCT LAUNCHES, 2010–2016

Table 91 COLLABORATIONS, AGREEMENTS, JOINT VENTURES & PARTNERSHIPS, 2010–2016

Table 92 EXPANSIONS & INVESTMENTS, 2011–2016

Table 93 ACQUISITIONS, 2011–2016

Table 94 NEW PRODUCT/DEVELOPMENT LAUNCHES, 2011–2016

Table 95 COLLABORATIONS, AGREEMENTS, JOINT VENTURES & PARTNERSHIPS , 2011–2016

List Of Figures

LIST OF FIGURES

Figure 1 CONFECTIONERY INGREDIENTS MARKET SEGMENTATION

Figure 2 CONFECTIONERY INGREDIENTS MARKET: RESEARCH DESIGN

Figure 3 BREAKDOWN OF PRIMARY INTERVIEWS: BY COMPANY TYPE, DESIGNATION, AND REGION

Figure 4 GDP (PPP) OF TOP ECONOMIES, 2015

Figure 5 CONSUMPTION OF CONFECTIONERY (KG PER CAPITA)

Figure 6 MIDDLE-CLASS POPULATION IN THE ASIA-PACIFIC REGION

PROJECTED TO ACCOUNT FOR THE LARGEST SHARE IN THE GLOBAL MARKET BY 2030

Figure 7 MARKET SIZE ESTIMATION: BOTTOM-UP APPROACH

Figure 8 MARKET SIZE ESTIMATION METHODOLOGY: TOP-DOWN APPROACH

Figure 9 MARKET BREAKDOWN & DATA TRIANGULATION

Figure 10 CONFECTIONERY INGREDIENTS MARKET GROWTH TREND (2016 VS. 2021)

Figure 11 CHOCOLATE CONFECTIONERY DOMINATED THE CONFECTIONERY INGREDIENTS MARKET, BY APPLICATION

Figure 12 ASIA-PACIFIC IS PROJECTED TO BE THE FASTEST-GROWING MARKET FOR CONFECTIONERY INGREDIENTS FROM 2016 TO 2021

Figure 13 COCOA & CHOCOLATE SEGMENT TO DOMINATE THE GLOBAL CONFECTIONERY INGREDIENTS MARKET, BY TYPE, 2016–2021

Figure 14 CONFECTIONERY INGREDIENTS MARKET, BY SOURCE, 2016 VS. 2021 (USD MILLION)

Figure 15 MAJOR PLAYERS ADOPTED EXPANSION & INVESTMENTS AS THE KEY STRATEGY FROM 2011 TO 2016

Figure 16 CONFECTIONERY INGREDIENTS: AN EMERGING MARKET WITH PROMISING GROWTH POTENTIAL, 2016–2021 (USD MILLION)

Figure 17 ASIA-PACIFIC PROJECTED TO GROW AT THE HIGHEST RATE FROM 2016 TO 2021

Figure 18 THE COCOA & CHOCOLATE SEGMENT ACCOUNTED FOR THE LARGEST SHARE IN THE EUROPEAN MARKET IN 2015 (KT)

Figure 19 INDIAN MARKET IS PROJECTED TO GROW AT THE HIGHEST RATE FROM 2016 TO 2021

Figure 20 CONFECTIONERY INGREDIENTS MARKET SIZE, BY TYPE , 2015 (KT)

Figure 21 ASIA-PACIFIC CONFECTIONERY INGREDIENTS MARKET TO GROW AT THE HIGHEST RATE FROM 2016 TO 2021

- Figure 22 EUROPE TO HIT MATURITY PHASE IN THE CONFECTIONERY INGREDIENTS MARKET
- Figure 23 EUROPE & NORTH AMERICA MARKET ARE EXPECTED TO GROW AT A DECREASING RATE
- Figure 24 CONFECTIONERY INGREDIENTS MARKET SEGMENTATION
- Figure 25 CHANGING LIFESTYLES AND EATING HABITS DRIVE THE GROWTH OF THE CONFECTIONERY INGREDIENTS MARKET
- Figure 26 VALUE CHAIN ANALYSIS: MAJOR VALUE IS ADDED DURING MANUFACTURING & MATERIAL SOURCING
- Figure 27 SUPPLY CHAIN: MULTI-MODEL DISTRIBUTION SYSTEM FOLLOWED BY PROMINENT PLAYERS
- Figure 28 NEW PRODUCT LAUNCH IS THE KEY STRATEGY FOR INDUSTRY PLAYERS
- Figure 29 PORTER'S FIVE FORCES ANALYSIS
- Figure 30 CONFECTIONERY INGREDIENTS MARKET SIZE FOR COCOA & CHOCOLATE, BY REGION, 2016 & 2021 (USD MILLION)
- Figure 31 CONFECTIONERY INGREDIENTS MARKET SIZE FOR DAIRY INGREDIENTS, BY REGION, 2016 & 2021 (USD MILLION)
- Figure 32 CONFECTIONERY INGREDIENTS MARKET SIZE FOR HYDROCOLLOIDS, BY REGION, 2016 & 2021 (USD MILLION)
- Figure 33 CONFECTIONERY INGREDIENTS MARKET SIZE FOR EMULSIFIERS, BY REGION, 2016 & 2021 (USD MILLION)
- Figure 34 CONFECTIONERY INGREDIENTS MARKET SIZE FOR MALTS, BY REGION, 2016 & 2021 (USD MILLION)
- Figure 35 CONFECTIONERY INGREDIENTS MARKET SIZE FOR OILS & SHORTENINGS, BY REGION, 2016 & 2021 (USD MILLION)
- Figure 36 CONFECTIONERY INGREDIENTS MARKET SIZE FOR STARCH & DERIVATIVES, BY REGION, 2016 & 2021 (USD MILLION)
- Figure 37 CONFECTIONERY INGREDIENTS MARKET SIZE FOR SWEETENERS, BY REGION, 2016 & 2021 (USD MILLION)
- Figure 38 CONFECTIONERY INGREDIENTS MARKET SIZE FOR FLAVORS, BY REGION, 2016 & 2021 (USD MILLION)
- Figure 39 OTHER CONFECTIONERY INGREDIENTS MARKET SIZE, BY REGION, 2016 & 2021 (USD MILLION)
- Figure 40 CONFECTIONERY INGREDIENTS MARKET, BY SOURCE
- Figure 41 SYNTHETIC SEGMENT PROJECTED TO ACCOUNT FOR THE HIGHER SHARE IN TERMS OF VALUE
- Figure 42 SYNTHETIC CONFECTIONERY INGREDIENTS MARKET IN ASIA-PACIFIC IS PROJECTED TO GROW AT THE HIGHEST RATE FROM 2016 TO 2021 IN TERMS

OF VALUE

Figure 43 EUROPE IS PROJECTED TO LEAD THE NATURAL SEGMENT OF CONFECTIONERY INGREDIENTS MARKET IN TERMS OF VALUE

Figure 44 RISING PRESENCE OF MANUFACTURERS IN NATURAL INGREDIENTS

Figure 45 CONFECTIONERY INGREDIENTS MARKET, BY FORM

Figure 46 DRY FORM SEGMENT PROJECTED TO ACCOUNT FOR THE LARGER SHARE IN TERMS OF VALUE THROUGH 2021

Figure 47 DRY CONFECTIONERY INGREDIENTS MARKET IN ASIA-PACIFIC IS PROJECTED TO GROW AT THE HIGHEST RATE FROM 2016 TO 2021 IN TERMS OF VALUE

Figure 48 EUROPE IS PROJECTED TO LEAD THE LIQUID FORM OF CONFECTIONERY INGREDIENTS THROUGH 2021

Figure 49 CONFECTIONERY INGREDIENTS MARKET, BY APPLICATION

Figure 50 CHOCOLATE CONFECTIONERY IS PROJECTED TO ACCOUNT FOR THE HIGHEST SHARE THROUGH 2021 IN TERMS OF VALUE

Figure 51 EUROPE IS PROJECTED TO DOMINATE THE GUMS MARKET THROUGH 2021 IN TERMS OF VOLUME

Figure 52 CONFECTIONERY INGREDIENTS MARKET: GEOGRAPHIC SNAPSHOT, 2016–2021

Figure 53 NORTH AMERICA: CONFECTIONERY INGREDIENTS MARKET SNAPSHOT

Figure 54 EUROPE: CONFECTIONERY INGREDIENTS MARKET, 2014–2021

Figure 55 SWITZERLAND HAD THE HIGHEST PER CAPITA CONFECTIONERY CONSUMPTION IN 2015

Figure 56 ASIA-PACIFIC: CONFECTIONERY INGREDIENTS MARKET SIZE, BY COUNTRY, 2015-2021

Figure 57 EXPANSIONS & INVESTMENTS: CURRENT APPROACH OF LEADING CONFECTIONERY INGREDIENTS MARKET PLAYERS

Figure 58 PORTFOLIO STRENGTHENING THROUGH DEVELOPMENTS

Figure 59 SHARE OF COLLABORATIONS, AGREEMENTS, JOINT VENTURES & PARTNERSHIPS IN TOTAL DEVELOPMENTS

Figure 60 EXPANSIONS & INVESTMENTS: THE KEY GROWTH STRATEGIES, 2010–2016

Figure 61 GEOGRAPHIC REVENUE MIX OF TOP FIVE MARKET PLAYERS

Figure 62 CARGILL, INCORPORATED: COMPANY SNAPSHOT

Figure 63 CARGILL, INCORPORATED: SWOT ANALYSIS

Figure 64 ARCHER DANIELS MIDLAND COMPANY: COMPANY SNAPSHOT

Figure 65 ARCHER DANIELS MIDLAND COMPANY: SWOT ANALYSIS

Figure 66 OLAM INTERNATIONAL LTD.: COMPANY SNAPSHOT

Figure 67 OLAM INTERNATIONAL LTD.: SWOT ANALYSIS

Figure 68 BARRY CALLEBAUT: COMPANY SNAPSHOT

Figure 69 BARRY CALLEBAUT: SWOT ANALYSIS

Figure 70 E.I. DU PONT DE NEMOURS AND COMPANY: COMPANY SNAPSHOT

Figure 71 E. I DU PONT DE NEMOURS AND COMPANY: SWOT ANALYSIS

Figure 72 KONINKLIJKE DSM N.V.: COMPANY SNAPSHOT

Figure 73 KONINKLIJKE DSM N.V.: SWOT ANALYSIS

Figure 74 KERRY GROUP PLC: COMPANY SNAPSHOT

Figure 75 KERRY GROUP PLC: SWOT ANALYSIS

Figure 76 ARLA FOODS: COMPANY SNAPSHOT

Figure 77 TATE & LYLE PLC: COMPANY SNAPSHOT

Figure 78 INGREDION INCORPORATED: COMPANY SNAPSHOT

Figure 79 AARHUSKARLSHAMN: COMPANY SNAPSHOT

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