

# **Computer-aided Engineering (CAE) Market by Software (FEA, CFD, Multibody Dynamics (MBD), Electromagnetics, Optimization & Simulation), Service, Vertical (Automotive, A&D, Healthcare & Life Sciences, Energy & Process), Region - Global Forecast to 2030**

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## **Abstracts**

The CAE market is projected to grow from USD 12.28 billion in 2025 to USD 19.96 billion by 2030 at a CAGR of 10.2% during the forecast period. A key market driver is the rising adoption of simulation-driven product development, which enables engineers to virtually test, optimize, and validate designs early in the development cycle. This reduces the need for costly physical prototypes, shortens time to market, and enhances product performance, especially in industries like automotive, aerospace, and electronics.

"By vertical, the law enforcement segment is projected to register the highest CAGR during the forecast period."

This growth is driven by the increasing use of simulation in medical device design, biomechanical modeling, and personalized healthcare solutions. CAE tools are being adopted for virtual testing of implants, prosthetics, and surgical equipment to ensure safety, efficacy, and regulatory compliance. The growing emphasis on innovation, patient-specific treatments, and R&D investments in healthcare technology is accelerating CAE adoption in this vertical.

"By region, North America is estimated to account for the largest market share."

North America leads the CAE market due to its strong technological infrastructure, early adoption of simulation tools, and a high concentration of key players such as Ansys, MathWorks, and Altair. The region benefits from significant investments in the automotive, aerospace, and healthcare sectors, where simulation-driven product development is critical. Additionally, government support for smart manufacturing and digital engineering initiatives further fuels CAE demand across the US and Canada.

### **Breakdown of Primaries**

The study contains insights from various industry experts, from component suppliers to Tier 1 companies and OEMs. The break-up of the primaries is as follows:

By Company Type: Tier 1 – 40%, Tier 2 – 35%, and Tier 3 – 25%

By Designation: C-level – 45%, Directors – 35%, and Managers – 20%

By Region: North America – 55%, Europe – 25%, Asia Pacific – 15%, RoW – 5%

The key players in the CAE market include Ansys (US), Autodesk (US), Dassault Systèmes (France), Hexagon AB (Sweden), Siemens (Germany), MathWorks (US), PTC (US), COMSOL (Sweden), Keysight US), Honeywell (US), Bentley Systems (US), Emerson (US), AspenTech (US), CAE, Inc. (Canada), SimScale (Germany), and others.

The study includes an in-depth competitive analysis of the key players in the CAE market, their company profiles, recent developments, and key market strategies.

### **Research Coverage**

The report segments the CAE market and forecasts its size by offering into Software Tools [Finite Element Analysis (FEA), Computational Fluid Dynamics (CFD), Multibody Dynamics (MBD), Optimization & Simulation, Electromagnetics (EM), and other software types, such as Acoustic & Noise Vibration Analysis and Fatigue Analysis] and Services (Consulting & Training, Deployment & Integration, Support & Maintenance). By deployment mode, the market is divided into Cloud and On-premises. Based on organization size, the market is segmented into Small and Medium Enterprises (SMEs) and Large Enterprises. The verticals covered in the CAE market include Automotive, Aerospace & Defense, Electronics & Semiconductors, Heavy Machinery Equipment, Healthcare & Life Sciences, AEC (Architecture, Engineering, and Construction), Energy

& Process, Marine & Offshore, and Other Verticals (Mining, Education, and Transportation & Logistics). The market is segmented by region into North America, Europe, Asia Pacific, the Middle East & Africa, and Latin America.

The study also includes an in-depth competitive analysis of the market's key players, their company profiles, key observations related to product and business offerings, recent developments, and key market strategies.

### **Key Benefits of Buying the Report**

The report will help the market leaders/new entrants with information on the closest approximations of the revenue numbers for the overall CAE market and the subsegments. This report will help stakeholders understand the competitive landscape and gain more insights to position their businesses better and plan suitable go-to-market strategies. The report also helps stakeholders understand the market pulse and provides information on key market drivers, restraints, challenges, and opportunities.

### **The report provides insights on the following pointers:**

Analysis of key drivers (growing implementation advanced simulation techniques, increased use in EVs and autonomous vehicles, rising adoption of IoT and 3D printing), restraints (high initial setup costs, data security concerns with cloud-based CAE), opportunities (AI-powered simulation and generative design, integration of CAE with digital twin and Industry 4.0), and challenges (complexity of multiphysics simulations, interoperability issues across platforms).

**Product Development/Innovation:** Detailed insights on upcoming technologies, research & development activities, and new product & service launches in the CAE market.

**Market Development:** Comprehensive information about lucrative markets – the report analyses the CAE market across varied regions.

**Market Diversification:** Exhaustive information about new products & services, untapped geographies, recent developments, and investments in the CAE market.

**Competitive Assessment:** In-depth assessment of market shares, growth strategies, and service offerings of leading players such as Ansys (US),

Autodesk (US), Dassault Systèmes (France), Hexagon AB (Sweden), Siemens (Germany), MathWorks (US), PTC (US), COMSOL (Sweden), Keysight US), Honeywell (US), Bentley Systems (US), Emerson (US), AspenTech (US), CAE, Inc. (Canada), SimScale (Germany), Gamma Technologies (US), Tecosim (Germany), Echleon CAE (Germany), ESPL (India), BETA CAE Systems (Switzerland), Prometech Software (Japan), Rescale (US), ESRD (US), nTopology (US), SimulationPlus (US), Rafinex (Luxembourg), AirShaper (Belgium), and ToffeeX (UK), among others, in the CAE market.

## Contents

### 1 INTRODUCTION

- 1.1 STUDY OBJECTIVES
- 1.2 MARKET DEFINITION
  - 1.2.1 INCLUSIONS AND EXCLUSIONS
- 1.3 STUDY SCOPE
  - 1.3.1 MARKET SEGMENTATION
  - 1.3.2 YEARS CONSIDERED
  - 1.3.3 CURRENCY CONSIDERED
- 1.4 STAKEHOLDERS

### 2 RESEARCH METHODOLOGY

- 2.1 RESEARCH DATA
  - 2.1.1 SECONDARY DATA
  - 2.1.2 PRIMARY DATA
    - 2.1.2.1 Breakup of primaries
    - 2.1.2.2 Key industry insights
- 2.2 MARKET BREAKUP AND DATA TRIANGULATION
- 2.3 MARKET SIZE ESTIMATION
  - 2.3.1 TOP-DOWN APPROACH
  - 2.3.2 BOTTOM-UP APPROACH
- 2.4 MARKET FORECAST
- 2.5 RESEARCH ASSUMPTIONS
- 2.6 RESEARCH LIMITATIONS

### 3 EXECUTIVE SUMMARY

### 4 PREMIUM INSIGHTS

- 4.1 ATTRACTIVE OPPORTUNITIES FOR PLAYERS IN COMPUTER-AIDED ENGINEERING MARKET
- 4.2 COMPUTER-AIDED ENGINEERING MARKET, BY OFFERING
- 4.3 COMPUTER-AIDED ENGINEERING MARKET, BY SOFTWARE TOOL
- 4.4 COMPUTER-AIDED ENGINEERING MARKET, BY DEPLOYMENT MODE
- 4.5 COMPUTER-AIDED ENGINEERING MARKET, BY ORGANIZATION SIZE
- 4.6 COMPUTER-AIDED ENGINEERING MARKET, BY VERTICAL

## 4.7 MARKET INVESTMENT SCENARIO

# 5 MARKET OVERVIEW AND INDUSTRY TRENDS

## 5.1 INTRODUCTION

## 5.2 MARKET DYNAMICS

### 5.2.1 DRIVERS

5.2.1.1 Increasing implementation of advanced simulation techniques

5.2.1.2 Growing use in EVs and autonomous vehicles

5.2.1.3 Rising adoption of IoT and 3D printing

### 5.2.2 RESTRAINTS

5.2.2.1 High initial setup costs

5.2.2.2 Data security concerns with cloud-based CAE

### 5.2.3 OPPORTUNITIES

5.2.3.1 AI-powered simulation and generative design

5.2.3.2 Integration with digital twin and Industry 4.0

### 5.2.4 CHALLENGES

5.2.4.1 Complexity of multiphysics simulations

5.2.4.2 Interoperability issues across platforms

5.2.4.3 Shortage of skilled simulation professionals

## 5.3 IMPACT OF GENERATIVE AI ON COMPUTER-AIDED ENGINEERING MARKET

### 5.3.1 GENERATIVE AI

### 5.3.2 TOP USE CASES AND MARKET POTENTIAL IN CAE MARKET

### 5.3.3 IMPACT OF GENERATIVE AI ON INTERCONNECTED AND ADJACENT ECOSYSTEMS

5.3.3.1 Computer-aided design (CAD)

5.3.3.2 Product lifecycle management (PLM)

5.3.3.3 High-performance computing (HPC) & cloud computing

5.3.3.4 Additive manufacturing (3D printing)

5.3.3.5 Digital twin and industrial IoT (IIoT)

## 5.4 PRICING ANALYSIS

5.4.1 AVERAGE SELLING PRICE OF SOFTWARE TOOLS, BY KEY PLAYER, 2024

5.4.2 INDICATIVE PRICING ANALYSIS, BY OFFERING, 2024

## 5.5 TECHNOLOGY ANALYSIS

5.5.1 KEY TECHNOLOGIES

5.5.2 ADJACENT TECHNOLOGIES

5.5.3 COMPLEMENTARY TECHNOLOGIES

## 5.6 TRENDS/DISRUPTIONS IMPACTING CUSTOMER BUSINESS

## 5.7 CASE STUDY ANALYSIS

- 5.7.1 ADVANCED CFD SIMULATIONS ELEVATE SKI LIFT SAFETY AND EFFICIENCY FOR DOPPELMAYR
- 5.7.2 POLIMI MOTORCYCLE FACTORY LEVERAGES 3DEXPERIENCE FOR RACING SUCCESS
- 5.7.3 DOCUSIGN ESIGNATURE UPHELD IN COURT AS LEGAL AND ENFORCEABLE IN COMMON LAW JURISDICTIONS
- 5.8 EVOLUTION OF COMPUTER-AIDED ENGINEERING
  - 5.8.1 INTRODUCTION
  - 5.8.2 EARLY DAYS OF CAE TOOLS
  - 5.8.3 EVOLUTION AND ADVANCEMENT IN CAE TOOLS
  - 5.8.4 MODERN CAE SOLUTIONS AND THEIR IMPACT
  - 5.8.5 CONCLUSION
- 5.9 VALUE CHAIN ANALYSIS
- 5.10 ECOSYSTEM ANALYSIS
- 5.11 PORTER'S FIVE FORCES ANALYSIS
  - 5.11.1 THREAT OF NEW ENTRANTS
  - 5.11.2 BARGAINING POWER OF SUPPLIERS
  - 5.11.3 BARGAINING POWER OF BUYERS
  - 5.11.4 THREAT OF SUBSTITUTES
  - 5.11.5 INTENSITY OF COMPETITIVE RIVALRY
- 5.12 KEY STAKEHOLDERS AND BUYING CRITERIA
  - 5.12.1 KEY STAKEHOLDERS IN BUYING PROCESS
  - 5.12.2 BUYING CRITERIA
- 5.13 PATENT ANALYSIS
- 5.14 REGULATORY LANDSCAPE
  - 5.14.1 REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS
  - 5.14.2 REGULATORY FRAMEWORK
    - 5.14.2.1 German Civil Code
    - 5.14.2.2 Simulation Interoperability Standards Organization (SISO)
    - 5.14.2.3 International Nursing Association for Clinical Simulation and Learning (INACSL)
    - 5.14.2.4 European Chemicals Agency (ECHA)
    - 5.14.2.5 Open Geospatial Consortium (OGC)
- 5.15 KEY CONFERENCES AND EVENTS, 2025
- 5.16 INVESTMENT AND FUNDING SCENARIO
- 5.17 IMPACT OF 2025 US TARIFF – COMPUTER-AIDED ENGINEERING MARKET
  - 5.17.1 INTRODUCTION
  - 5.17.2 KEY TARIFF RATES

### 5.17.3 PRICE IMPACT ANALYSIS

### 5.17.4 IMPACT ON COUNTRY/REGION

#### 5.17.4.1 North America

##### 5.17.4.1.1 US

##### 5.17.4.1.2 Canada

##### 5.17.4.1.3 Mexico

#### 5.17.4.2 Europe

##### 5.17.4.2.1 Germany

##### 5.17.4.2.2 France

##### 5.17.4.2.3 UK

#### 5.17.4.3 Asia Pacific

##### 5.17.4.3.1 China

##### 5.17.4.3.2 India

##### 5.17.4.3.3 Japan

### 5.17.5 IMPACT ON END-USE INDUSTRIES

## **6 COMPUTER-AIDED ENGINEERING MARKET, BY OFFERING**

### 6.1 INTRODUCTION

#### 6.1.1 OFFERING: COMPUTER-AIDED ENGINEERING MARKET DRIVERS

### 6.2 SOFTWARE TOOLS

#### 6.2.1 ENHANCING PRODUCT DEVELOPMENT WITH ADVANCED CAE

### SOFTWARE TOOLS

#### 6.2.2 FINITE ELEMENT ANALYSIS (FEA)

#### 6.2.3 COMPUTATIONAL FLUID DYNAMICS (CFD)

#### 6.2.4 MULTIBODY DYNAMICS

#### 6.2.5 OPTIMIZATION & SIMULATION

#### 6.2.6 ELECTROMAGNETICS (EM)

#### 6.2.7 OTHER SOFTWARE TOOLS

### 6.3 SERVICES

#### 6.3.1 MAXIMIZING ENGINEERING EFFICIENCY WITH COMPREHENSIVE CAE SERVICES

#### 6.3.2 CONSULTING & TRAINING

#### 6.3.3 DEPLOYMENT & INTEGRATION

#### 6.3.4 SUPPORT & MAINTENANCE

## **7 COMPUTER-AIDED ENGINEERING MARKET, BY DEPLOYMENT MODE**

### 7.1 INTRODUCTION

7.1.1 DEPLOYMENT MODE: COMPUTER-AIDED ENGINEERING MARKET DRIVERS

7.2 CLOUD

7.2.1 ENABLING SCALABILITY AND COLLABORATION THROUGH CLOUD DEPLOYMENT

7.3 ON-PREMISES

7.3.1 ENSURING CONTROL AND CUSTOMIZATION WITH ON-PREMISES DEPLOYMENT

## **8 COMPUTER-AIDED ENGINEERING MARKET, BY ORGANIZATION SIZE**

8.1 INTRODUCTION

8.1.1 ORGANIZATION SIZE: COMPUTER-AIDED ENGINEERING MARKET DRIVERS

8.2 SMES

8.2.1 DRIVING INNOVATION AND COST EFFICIENCY IN SMES THROUGH CAE

8.3 LARGE ENTERPRISES

8.3.1 ENHANCING PRODUCT DEVELOPMENT AND INNOVATION IN LARGE ENTERPRISES THROUGH CAE

## **9 COMPUTER-AIDED ENGINEERING MARKET, BY VERTICAL**

9.1 INTRODUCTION

9.1.1 VERTICAL: COMPUTER-AIDED ENGINEERING MARKET DRIVERS

9.2 AUTOMOTIVE

9.2.1 DRIVING EFFICIENCY IN AUTOMOTIVE DESIGN USING CAE TOOLS

9.3 AEROSPACE & DEFENSE

9.3.1 ACCELERATING AEROSPACE INNOVATION WITH CAE-POWERED DESIGN AND SIMULATION

9.4 HEALTHCARE & LIFE SCIENCES

9.4.1 STRENGTHENING SAFETY, REDUCING DEVELOPMENT CYCLE, AND SUPPORTING REGULATORY APPROVAL WITH CAE

9.5 ELECTRONICS & SEMICONDUCTOR

9.5.1 DRIVING PRECISION IN ELECTRONICS & SEMICONDUCTORS THROUGH SIMULATION

9.6 ARCHITECTURE, ENGINEERING & CONSTRUCTION (AEC)

9.6.1 ENHANCING DESIGN AND STRUCTURAL INTEGRITY IN AEC INDUSTRY USING CAE TOOLS

9.7 MARINE & OFFSHORE

9.7.1 SIMULATING HARSH ENVIRONMENTS FOR SAFER AND EFFICIENT  
MARINE & OFFSHORE OPERATIONS

9.8 HEAVY INDUSTRIAL EQUIPMENT

9.8.1 ENGINEERING DURABILITY AND PERFORMANCE OF HEAVY INDUSTRIAL  
EQUIPMENT USING CAE

9.9 ENERGY & PROCESS

9.9.1 DRIVING OPERATIONAL EXCELLENCE IN ENERGY & PROCESS INDUSTRY  
THROUGH MULTIPHYSICS SIMULATION

9.10 OTHER VERTICALS

## **10 COMPUTER-AIDED ENGINEERING MARKET, BY REGION**

10.1 INTRODUCTION

10.2 NORTH AMERICA

10.2.1 NORTH AMERICA: MACROECONOMIC OUTLOOK

10.2.2 NORTH AMERICA: COMPUTER-AIDED ENGINEERING MARKET DRIVERS

10.2.3 US

10.2.3.1 Increasing adoption across high-tech manufacturing sectors to drive market

10.2.4 CANADA

10.2.4.1 Rising demand in engineering-intensive industries to drive market

10.3 EUROPE

10.3.1 EUROPE: MACROECONOMIC OUTLOOK

10.3.2 EUROPE: COMPUTER-AIDED ENGINEERING MARKET DRIVERS

10.3.3 UK

10.3.3.1 Growing implementation in high-precision industries to drive market

10.3.4 GERMANY

10.3.4.1 Growing use in automotive, machinery, aerospace, and industrial equipment  
sectors to drive market

10.3.5 FRANCE

10.3.5.1 Rising demand in innovation-driven industries to fuel market

10.3.6 ITALY

10.3.6.1 Increasing adoption in design and manufacturing ecosystem to drive market

10.3.7 REST OF EUROPE

10.4 ASIA PACIFIC

10.4.1 ASIA PACIFIC: MACROECONOMIC OUTLOOK

10.4.2 ASIA PACIFIC: COMPUTER-AIDED ENGINEERING MARKET DRIVERS

10.4.3 CHINA

10.4.3.1 Accelerating CAE adoption in China's ambitious manufacturing drive

10.4.4 JAPAN

10.4.4.1 Strong adoption in engineering sectors to drive demand

10.4.5 INDIA

10.4.5.1 Expanding engineering R&D ecosystem and strong government support to drive market

10.4.6 SINGAPORE

10.4.6.1 Strategic deployment in smart manufacturing, aerospace MRO, urban planning, and precision electronics to drive market

10.4.7 REST OF ASIA PACIFIC

10.5 MIDDLE EAST & AFRICA

10.5.1 MIDDLE EAST & AFRICA: MACROECONOMIC OUTLOOK

10.5.2 MIDDLE EAST & AFRICA: COMPUTER-AIDED ENGINEERING MARKET

DRIVERS

10.5.3 GCC COUNTRIES

10.5.3.1 UAE

10.5.3.1.1 Increasing adoption to power innovation and smart industry to drive market

10.5.3.2 KSA

10.5.3.2.1 Growing implementation to support Vision 2030 and industrial growth to drive market

10.5.3.3 Rest of GCC Countries

10.5.4 SOUTH AFRICA

10.5.4.1 Rising adoption to strengthen engineering and industrial innovation to drive market

10.5.5 REST OF MIDDLE EAST & AFRICA

10.6 LATIN AMERICA

10.6.1 LATIN AMERICA: MACROECONOMIC OUTLOOK

10.6.2 LATIN AMERICA: COMPUTER-AIDED ENGINEERING MARKET DRIVERS

10.6.3 BRAZIL

10.6.3.1 Increasing focus on advanced manufacturing and infrastructure innovation to drive market

10.6.4 MEXICO

10.6.4.1 Increasing CAE integration to support automotive and electronics leadership

10.6.5 REST OF LATIN AMERICA

## **11 COMPETITIVE LANDSCAPE**

11.1 KEY PLAYER STRATEGIES/RIGHT TO WIN, 2022–2024

11.2 REVENUE ANALYSIS, 2020–2024

11.3 MARKET SHARE ANALYSIS, 2024

- 11.4 BRAND COMPARISON
- 11.5 COMPANY VALUATION AND FINANCIAL METRICS
  - 11.5.1 COMPANY VALUATION
  - 11.5.2 FINANCIAL METRICS
- 11.6 COMPANY EVALUATION MATRIX: KEY PLAYERS, 2024
  - 11.6.1 STARS
  - 11.6.2 EMERGING LEADERS
  - 11.6.3 PERVASIVE PLAYERS
  - 11.6.4 PARTICIPANTS
  - 11.6.5 COMPANY FOOTPRINT: KEY PLAYERS, 2024
    - 11.6.5.1 Company footprint
    - 11.6.5.2 Region footprint
    - 11.6.5.3 Offering footprint
    - 11.6.5.4 Vertical footprint
- 11.7 COMPANY EVALUATION MATRIX: STARTUPS/SMES, 2024
  - 11.7.1 PROGRESSIVE COMPANIES
  - 11.7.2 RESPONSIVE COMPANIES
  - 11.7.3 DYNAMIC COMPANIES
  - 11.7.4 STARTING BLOCKS
  - 11.7.5 COMPETITIVE BENCHMARKING: STARTUPS/SMES, 2024
    - 11.7.5.1 Detailed list of key startups/SMEs
    - 11.7.5.2 Competitive benchmarking of key startups
- 11.8 COMPETITIVE SCENARIO
  - 11.8.1 PRODUCT LAUNCHES/ENHANCEMENTS
  - 11.8.2 DEALS

## **12 COMPANY PROFILES**

- 12.1 KEY PLAYERS
  - 12.1.1 DASSAULT SYSTEMES
    - 12.1.1.1 Business overview
    - 12.1.1.2 Products/Solutions/Services offered
    - 12.1.1.3 Recent developments
      - 12.1.1.3.1 Deals
    - 12.1.1.4 MnM view
      - 12.1.1.4.1 Right to win
      - 12.1.1.4.2 Strategic choices
      - 12.1.1.4.3 Weaknesses and competitive threats
  - 12.1.2 MATHWORKS

- 12.1.2.1 Business overview
- 12.1.2.2 Products/Solutions/Services offered
- 12.1.2.3 Recent developments
  - 12.1.2.3.1 Product launches/enhancements
  - 12.1.2.3.2 Deals
- 12.1.2.4 MnM view
  - 12.1.2.4.1 Right to win
  - 12.1.2.4.2 Strategic choices
  - 12.1.2.4.3 Weaknesses and competitive threats
- 12.1.3 SIEMENS+ALTAIR
  - 12.1.3.1 Business overview
  - 12.1.3.2 Products/Solutions/Services offered
  - 12.1.3.3 Recent developments
    - 12.1.3.3.1 Product launches/enhancements
    - 12.1.3.3.2 Deals
  - 12.1.3.4 MnM view
    - 12.1.3.4.1 Right to win
    - 12.1.3.4.2 Strategic choices
    - 12.1.3.4.3 Weaknesses and competitive threats
- 12.1.4 ANSYS+SYNOPTIS
  - 12.1.4.1 Business overview
  - 12.1.4.2 Products/Solutions/Services offered
  - 12.1.4.3 Recent developments
    - 12.1.4.3.1 Product launches/enhancements
    - 12.1.4.3.2 Deals
  - 12.1.4.4 MnM view
    - 12.1.4.4.1 Right to win
    - 12.1.4.4.2 Strategic choices
    - 12.1.4.4.3 Weaknesses and competitive threats
- 12.1.5 KEYSIGHT
  - 12.1.5.1 Business overview
  - 12.1.5.2 Products/Solutions/Services offered
  - 12.1.5.3 Recent developments
    - 12.1.5.3.1 Product launches/enhancements
    - 12.1.5.3.2 Deals
  - 12.1.5.4 MnM view
    - 12.1.5.4.1 Right to win
    - 12.1.5.4.2 Strategic choices
    - 12.1.5.4.3 Weaknesses and competitive threats

## 12.1.6 HEXAGON AB (MSC SOFTWARE)

12.1.6.1 Business overview

12.1.6.2 Products/Solutions/Services offered

12.1.6.3 Recent developments

12.1.6.3.1 Product launches/enhancements

12.1.6.3.2 Deals

## 12.1.7 AUTODESK

12.1.7.1 Business overview

12.1.7.2 Products/Solutions/Services offered

12.1.7.3 Recent developments

12.1.7.3.1 Product launches/enhancements

12.1.7.3.2 Deals

## 12.1.8 CAE

12.1.8.1 Business overview

12.1.8.2 Products/Solutions/Services offered

12.1.8.3 Recent developments

12.1.8.3.1 Product launches/enhancements

12.1.8.3.2 Deals

## 12.1.9 EMERSON

12.1.9.1 Business overview

12.1.9.2 Products/Solutions/Services offered

12.1.9.3 Recent developments

12.1.9.3.1 Product launches/enhancements

12.1.9.3.2 Deals

## 12.1.10 COMSOL

12.1.10.1 Business overview

12.1.10.2 Products/Solutions/Services offered

12.1.10.3 Recent developments

12.1.10.3.1 Product launches/enhancements

## 12.1.11 PTC

## 12.1.12 HONEYWELL

## 12.1.13 BETA CAE SYSTEMS (CADENCE)

## 12.1.14 ASPENTECH

## 12.2 OTHER KEY PLAYERS

### 12.2.1 SIMSCALE

### 12.2.2 TECOSIM

### 12.2.3 PROMETECH SOFTWARE

### 12.2.4 GAMMA TECHNOLOGIES

### 12.2.5 ECHLEON CAE

- 12.2.6 ESPL
- 12.2.7 RESCALE
- 12.2.8 ESRD
- 12.2.9 NTOPOLOGY
- 12.2.10 SIMULATIONSPLUS
- 12.2.11 RAFINEX
- 12.2.12 AIRSHAPER
- 12.2.13 TOFFEEX

## **13 ADJACENT MARKETS**

- 13.1 INTRODUCTION TO ADJACENT MARKETS
  - 13.1.1 LIMITATIONS
- 13.2 SIMULATION SOFTWARE MARKET
- 13.3 COMPUTER-AIDED MANUFACTURING (CAM) MARKET

## **14 APPENDIX**

- 14.1 DISCUSSION GUIDE
- 14.2 KNOWLEDGESTORE: MARKETSandMARKETS' SUBSCRIPTION PORTAL
- 14.3 CUSTOMIZATION OPTIONS
- 14.4 RELATED REPORTS
- 14.5 AUTHOR DETAILS

## List Of Tables

### LIST OF TABLES

TABLE 1 USD EXCHANGE RATES, 2020–2024

TABLE 2 FACTOR ANALYSIS

TABLE 3 AVERAGE SELLING PRICE OF SOFTWARE TOOLS, BY KEY PLAYER, 2024

TABLE 4 INDICATIVE PRICING ANALYSIS, BY OFFERING, 2024

TABLE 5 KEY TECHNOLOGIES

TABLE 6 ADJACENT TECHNOLOGIES

TABLE 7 COMPLEMENTARY TECHNOLOGIES

TABLE 8 COMPUTER-AIDED ENGINEERING MARKET: ROLE OF COMPANIES IN ECOSYSTEM

TABLE 9 IMPACT OF PORTER'S FIVE FORCES ON CAE MARKET

TABLE 10 INFLUENCE OF STAKEHOLDERS ON BUYING PROCESS FOR TOP THREE VERTICALS

TABLE 11 KEY BUYING CRITERIA FOR TOP THREE VERTICALS

TABLE 12 LIST OF FEW PATENTS IN COMPUTER-AIDED ENGINEERING MARKET, 2022–2025

TABLE 13 NORTH AMERICA: LIST OF REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS

TABLE 14 EUROPE: LIST OF REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS

TABLE 15 ASIA PACIFIC: LIST OF REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS

TABLE 16 MIDDLE EAST & AFRICA: LIST OF REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS

TABLE 17 LATIN AMERICA: LIST OF REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS

TABLE 18 CAE MARKET: LIST OF KEY CONFERENCES AND EVENTS, 2025

TABLE 19 US ADJUSTED RECIPROCAL TARIFF RATES

TABLE 20 KEY PRODUCT-RELATED TARIFF EFFECTIVE FOR COMPUTER-AIDED ENGINEERING HARDWARE

TABLE 21 EXPECTED CHANGE IN PRICES AND LIKELY IMPACT ON END-USE MARKET DUE TO TARIFF IMPACT

TABLE 22 COMPUTER-AIDED ENGINEERING MARKET, BY OFFERING, 2019–2024 (USD MILLION)

TABLE 23 COMPUTER-AIDED ENGINEERING MARKET, BY OFFERING, 2025–2030 (USD MILLION)

TABLE 24 SOFTWARE TOOLS: COMPUTER-AIDED ENGINEERING MARKET, BY REGION, 2019–2024 (USD MILLION)

TABLE 25 SOFTWARE TOOLS: COMPUTER-AIDED ENGINEERING MARKET, BY REGION, 2025–2030 (USD MILLION)

TABLE 26 SOFTWARE TOOLS: COMPUTER-AIDED ENGINEERING MARKET, BY TYPE, 2019–2024 (USD MILLION)

TABLE 27 SOFTWARE TOOLS: COMPUTER-AIDED ENGINEERING MARKET, BY TYPE, 2025–2030 (USD MILLION)

TABLE 28 FINITE ELEMENT ANALYSIS (FEA): COMPUTER-AIDED ENGINEERING MARKET, BY REGION, 2019–2024 (USD MILLION)

TABLE 29 FINITE ELEMENT ANALYSIS (FEA): COMPUTER-AIDED ENGINEERING MARKET, BY REGION, 2025–2030 (USD MILLION)

TABLE 30 COMPUTATIONAL FLUID DYNAMICS (CFD): COMPUTER-AIDED ENGINEERING MARKET, BY REGION, 2019–2024 (USD MILLION)

TABLE 31 COMPUTATIONAL FLUID DYNAMICS (CFD): COMPUTER-AIDED ENGINEERING MARKET, BY REGION, 2025–2030 (USD MILLION)

TABLE 32 MULTIBODY DYNAMICS: COMPUTER-AIDED ENGINEERING MARKET, BY REGION, 2019–2024 (USD MILLION)

TABLE 33 MULTIBODY DYNAMICS: COMPUTER-AIDED ENGINEERING MARKET, BY REGION, 2025–2030 (USD MILLION)

TABLE 34 OPTIMIZATION & SIMULATION: COMPUTER-AIDED ENGINEERING MARKET, BY REGION, 2019–2024 (USD MILLION)

TABLE 35 OPTIMIZATION & SIMULATION: COMPUTER-AIDED ENGINEERING MARKET, BY REGION, 2025–2030 (USD MILLION)

TABLE 36 ELECTROMAGNETICS (EM): COMPUTER-AIDED ENGINEERING MARKET, BY REGION, 2019–2024 (USD MILLION)

TABLE 37 ELECTROMAGNETICS (EM): COMPUTER-AIDED ENGINEERING MARKET, BY REGION, 2025–2030 (USD MILLION)

TABLE 38 OTHER SOFTWARE TOOLS: COMPUTER-AIDED ENGINEERING MARKET, BY REGION, 2019–2024 (USD MILLION)

TABLE 39 OTHER SOFTWARE TOOLS: COMPUTER-AIDED ENGINEERING MARKET, BY REGION, 2025–2030 (USD MILLION)

TABLE 40 SERVICES: COMPUTER-AIDED ENGINEERING MARKET, BY REGION, 2019–2024 (USD MILLION)

TABLE 41 SERVICES: COMPUTER-AIDED ENGINEERING MARKET, BY REGION, 2025–2030 (USD MILLION)

TABLE 42 COMPUTER-AIDED ENGINEERING MARKET, BY DEPLOYMENT MODE, 2019–2024 (USD MILLION)

TABLE 43 COMPUTER-AIDED ENGINEERING MARKET, BY DEPLOYMENT MODE,

2025–2030 (USD MILLION)

TABLE 44 CLOUD: COMPUTER-AIDED ENGINEERING MARKET, BY REGION, 2019–2024 (USD MILLION)

TABLE 45 CLOUD: COMPUTER-AIDED ENGINEERING MARKET, BY REGION, 2025–2030 (USD MILLION)

TABLE 46 ON-PREMISES: COMPUTER-AIDED ENGINEERING MARKET, BY REGION, 2019–2024 (USD MILLION)

TABLE 47 ON-PREMISES: COMPUTER-AIDED ENGINEERING MARKET, BY REGION, 2025–2030 (USD MILLION)

TABLE 48 COMPUTER-AIDED ENGINEERING MARKET, BY ORGANIZATION SIZE, 2019–2024 (USD MILLION)

TABLE 49 COMPUTER-AIDED ENGINEERING MARKET, BY ORGANIZATION SIZE, 2025–2030 (USD MILLION)

TABLE 50 SMES: COMPUTER-AIDED ENGINEERING MARKET, BY REGION, 2019–2024 (USD MILLION)

TABLE 51 SMES: COMPUTER-AIDED ENGINEERING MARKET, BY REGION, 2025–2030 (USD MILLION)

TABLE 52 LARGE ENTERPRISES: COMPUTER-AIDED ENGINEERING MARKET, BY REGION, 2019–2024 (USD MILLION)

TABLE 53 LARGE ENTERPRISES: COMPUTER-AIDED ENGINEERING MARKET, BY REGION, 2025–2030 (USD MILLION)

TABLE 54 COMPUTER-AIDED ENGINEERING MARKET, BY VERTICAL, 2019–2024 (USD MILLION)

TABLE 55 COMPUTER-AIDED ENGINEERING MARKET, BY VERTICAL, 2025–2030 (USD MILLION)

TABLE 56 AUTOMOTIVE: COMPUTER-AIDED ENGINEERING MARKET, BY REGION, 2019–2024 (USD MILLION)

TABLE 57 AUTOMOTIVE: COMPUTER-AIDED ENGINEERING MARKET, BY REGION, 2025–2030 (USD MILLION)

TABLE 58 AEROSPACE & DEFENSE: COMPUTER-AIDED ENGINEERING MARKET, BY REGION, 2019–2024 (USD MILLION)

TABLE 59 AEROSPACE & DEFENSE: COMPUTER-AIDED ENGINEERING MARKET, BY REGION, 2025–2030 (USD MILLION)

TABLE 60 HEALTHCARE & LIFE SCIENCES: COMPUTER-AIDED ENGINEERING MARKET, BY REGION, 2019–2024 (USD MILLION)

TABLE 61 HEALTHCARE & LIFE SCIENCES: COMPUTER-AIDED ENGINEERING MARKET, BY REGION, 2025–2030 (USD MILLION)

TABLE 62 ELECTRONICS & SEMICONDUCTOR: COMPUTER-AIDED ENGINEERING MARKET, BY REGION, 2019–2024 (USD MILLION)

TABLE 63 ELECTRONICS & SEMICONDUCTOR: COMPUTER-AIDED ENGINEERING MARKET, BY REGION, 2025–2030 (USD MILLION)

TABLE 64 ARCHITECTURE, ENGINEERING & CONSTRUCTION: COMPUTER-AIDED ENGINEERING MARKET, BY REGION, 2019–2024 (USD MILLION)

TABLE 65 ARCHITECTURE, ENGINEERING & CONSTRUCTION: COMPUTER-AIDED ENGINEERING MARKET, BY REGION, 2025–2030 (USD MILLION)

TABLE 66 MARINE & OFFSHORE: COMPUTER-AIDED ENGINEERING MARKET, BY REGION, 2019–2024 (USD MILLION)

TABLE 67 MARINE & OFFSHORE: COMPUTER-AIDED ENGINEERING MARKET, BY REGION, 2025–2030 (USD MILLION)

TABLE 68 HEAVY INDUSTRIAL EQUIPMENT: COMPUTER-AIDED ENGINEERING MARKET, BY REGION, 2019–2024 (USD MILLION)

TABLE 69 HEAVY INDUSTRIAL EQUIPMENT: COMPUTER-AIDED ENGINEERING MARKET, BY REGION, 2025–2030 (USD MILLION)

TABLE 70 ENERGY & PROCESS: COMPUTER-AIDED ENGINEERING MARKET, BY REGION, 2019–2024 (USD MILLION)

TABLE 71 ENERGY & PROCESS: COMPUTER-AIDED ENGINEERING MARKET, BY REGION, 2025–2030 (USD MILLION)

TABLE 72 OTHER VERTICALS: COMPUTER-AIDED ENGINEERING MARKET, BY REGION, 2019–2024 (USD MILLION)

TABLE 73 OTHER VERTICALS: COMPUTER-AIDED ENGINEERING MARKET, BY REGION, 2025–2030 (USD MILLION)

TABLE 74 COMPUTER-AIDED ENGINEERING MARKET, BY REGION, 2019–2024 (USD MILLION)

TABLE 75 COMPUTER-AIDED ENGINEERING MARKET, BY REGION, 2025–2030 (USD MILLION)

TABLE 76 NORTH AMERICA: COMPUTER-AIDED ENGINEERING MARKET, BY OFFERING, 2019–2024 (USD MILLION)

TABLE 77 NORTH AMERICA: COMPUTER-AIDED ENGINEERING MARKET, BY OFFERING, 2025–2030 (USD MILLION)

TABLE 78 NORTH AMERICA: COMPUTER-AIDED ENGINEERING MARKET, BY SOFTWARE TOOL, 2019–2024 (USD MILLION)

TABLE 79 NORTH AMERICA: COMPUTER-AIDED ENGINEERING MARKET, BY SOFTWARE TOOL, 2025–2030 (USD MILLION)

TABLE 80 NORTH AMERICA: COMPUTER-AIDED ENGINEERING MARKET, BY OPTIMIZATION & SIMULATION, 2019–2024 (USD MILLION)

TABLE 81 NORTH AMERICA: COMPUTER-AIDED ENGINEERING MARKET, BY OPTIMIZATION & SIMULATION, 2025–2030 (USD MILLION)

TABLE 82 NORTH AMERICA: COMPUTER-AIDED ENGINEERING MARKET, BY

DEPLOYMENT MODE, 2019–2024 (USD MILLION)

TABLE 83 NORTH AMERICA: COMPUTER-AIDED ENGINEERING MARKET, BY DEPLOYMENT MODE, 2025–2030 (USD MILLION)

TABLE 84 NORTH AMERICA: COMPUTER-AIDED ENGINEERING MARKET, BY ORGANIZATION SIZE, 2019–2024 (USD MILLION)

TABLE 85 NORTH AMERICA: COMPUTER-AIDED ENGINEERING MARKET, BY ORGANIZATION SIZE, 2025–2030 (USD MILLION)

TABLE 86 NORTH AMERICA: COMPUTER-AIDED ENGINEERING MARKET, BY VERTICAL, 2019–2024 (USD MILLION)

TABLE 87 NORTH AMERICA: COMPUTER-AIDED ENGINEERING MARKET, BY VERTICAL, 2025–2030 (USD MILLION)

TABLE 88 NORTH AMERICA: COMPUTER-AIDED ENGINEERING MARKET, BY COUNTRY, 2019–2024 (USD MILLION)

TABLE 89 NORTH AMERICA: COMPUTER-AIDED ENGINEERING MARKET, BY COUNTRY, 2025–2030 (USD MILLION)

TABLE 90 US: COMPUTER-AIDED ENGINEERING MARKET, BY OFFERING, 2019–2024 (USD MILLION)

TABLE 91 US: COMPUTER-AIDED ENGINEERING MARKET, BY OFFERING, 2025–2030 (USD MILLION)

TABLE 92 US: COMPUTER-AIDED ENGINEERING MARKET, BY SOFTWARE TOOL, 2019–2024 (USD MILLION)

TABLE 93 US: COMPUTER-AIDED ENGINEERING MARKET, BY SOFTWARE TOOL, 2025–2030 (USD MILLION)

TABLE 94 US: COMPUTER-AIDED ENGINEERING MARKET, BY DEPLOYMENT MODE, 2019–2024 (USD MILLION)

TABLE 95 US: COMPUTER-AIDED ENGINEERING MARKET, BY DEPLOYMENT MODE, 2025–2030 (USD MILLION)

TABLE 96 US: COMPUTER-AIDED ENGINEERING MARKET, BY ORGANIZATION SIZE, 2019–2024 (USD MILLION)

TABLE 97 US: COMPUTER-AIDED ENGINEERING MARKET, BY ORGANIZATION SIZE, 2025–2030 (USD MILLION)

TABLE 98 US: COMPUTER-AIDED ENGINEERING MARKET, BY VERTICAL, 2019–2024 (USD MILLION)

TABLE 99 US: COMPUTER-AIDED ENGINEERING MARKET, BY VERTICAL, 2025–2030 (USD MILLION)

TABLE 100 CANADA: COMPUTER-AIDED ENGINEERING MARKET, BY OFFERING, 2019–2024 (USD MILLION)

TABLE 101 CANADA: COMPUTER-AIDED ENGINEERING MARKET, BY OFFERING, 2025–2030 (USD MILLION)

TABLE 102 CANADA: COMPUTER-AIDED ENGINEERING MARKET, BY SOFTWARE TOOL, 2019–2024 (USD MILLION)

TABLE 103 CANADA: COMPUTER-AIDED ENGINEERING MARKET, BY SOFTWARE TOOL, 2025–2030 (USD MILLION)

TABLE 104 CANADA: COMPUTER-AIDED ENGINEERING MARKET, BY DEPLOYMENT MODE, 2019–2024 (USD MILLION)

TABLE 105 CANADA: COMPUTER-AIDED ENGINEERING MARKET, BY DEPLOYMENT MODE, 2025–2030 (USD MILLION)

TABLE 106 CANADA: COMPUTER-AIDED ENGINEERING MARKET, BY ORGANIZATION SIZE, 2019–2024 (USD MILLION)

TABLE 107 CANADA: COMPUTER-AIDED ENGINEERING MARKET, BY ORGANIZATION SIZE, 2025–2030 (USD MILLION)

TABLE 108 CANADA: COMPUTER-AIDED ENGINEERING MARKET, BY VERTICAL, 2019–2024 (USD MILLION)

TABLE 109 CANADA: COMPUTER-AIDED ENGINEERING MARKET, BY VERTICAL, 2025–2030 (USD MILLION)

TABLE 110 EUROPE: COMPUTER-AIDED ENGINEERING MARKET, BY OFFERING, 2019–2024 (USD MILLION)

TABLE 111 EUROPE: COMPUTER-AIDED ENGINEERING MARKET, BY OFFERING, 2025–2030 (USD MILLION)

TABLE 112 EUROPE: COMPUTER-AIDED ENGINEERING MARKET, BY SOFTWARE TOOL, 2019–2024 (USD MILLION)

TABLE 113 EUROPE: COMPUTER-AIDED ENGINEERING MARKET, BY SOFTWARE TOOL, 2025–2030 (USD MILLION)

TABLE 114 EUROPE: COMPUTER-AIDED ENGINEERING MARKET, BY DEPLOYMENT MODE, 2019–2024 (USD MILLION)

TABLE 115 EUROPE: COMPUTER-AIDED ENGINEERING MARKET, BY DEPLOYMENT MODE, 2025–2030 (USD MILLION)

TABLE 116 EUROPE: COMPUTER-AIDED ENGINEERING MARKET, BY ORGANIZATION SIZE, 2019–2024 (USD MILLION)

TABLE 117 EUROPE: COMPUTER-AIDED ENGINEERING MARKET, BY ORGANIZATION SIZE, 2025–2030 (USD MILLION)

TABLE 118 EUROPE: COMPUTER-AIDED ENGINEERING MARKET, BY VERTICAL, 2019–2024 (USD MILLION)

TABLE 119 EUROPE: COMPUTER-AIDED ENGINEERING MARKET, BY VERTICAL, 2025–2030 (USD MILLION)

TABLE 120 EUROPE: COMPUTER-AIDED ENGINEERING MARKET, BY COUNTRY, 2019–2024

TABLE 121 EUROPE: COMPUTER-AIDED ENGINEERING MARKET, BY COUNTRY,

2025–2030 (USD MILLION)

TABLE 122 UK: COMPUTER-AIDED ENGINEERING MARKET, BY OFFERING, 2019–2024 (USD MILLION)

TABLE 123 UK: COMPUTER-AIDED ENGINEERING MARKET, BY OFFERING, 2025–2030 (USD MILLION)

TABLE 124 UK: COMPUTER-AIDED ENGINEERING MARKET, BY SOFTWARE TOOL, 2019–2024 (USD MILLION)

TABLE 125 UK: COMPUTER-AIDED ENGINEERING MARKET, BY SOFTWARE TOOL, 2025–2030 (USD MILLION)

TABLE 126 UK: COMPUTER-AIDED ENGINEERING MARKET, BY DEPLOYMENT MODE, 2019–2024 (USD MILLION)

TABLE 127 UK: COMPUTER-AIDED ENGINEERING MARKET, BY DEPLOYMENT MODE, 2025–2030 (USD MILLION)

TABLE 128 UK: COMPUTER-AIDED ENGINEERING MARKET, BY ORGANIZATION SIZE, 2019–2024 (USD MILLION)

TABLE 129 UK: COMPUTER-AIDED ENGINEERING MARKET, BY ORGANIZATION SIZE, 2025–2030 (USD MILLION)

TABLE 130 UK: COMPUTER-AIDED ENGINEERING MARKET, BY VERTICAL, 2019–2024 (USD MILLION)

TABLE 131 UK: COMPUTER-AIDED ENGINEERING MARKET, BY VERTICAL, 2025–2030 (USD MILLION)

TABLE 132 GERMANY: COMPUTER-AIDED ENGINEERING MARKET, BY OFFERING, 2019–2024 (USD MILLION)

TABLE 133 GERMANY: COMPUTER-AIDED ENGINEERING MARKET, BY OFFERING, 2025–2030 (USD MILLION)

TABLE 134 GERMANY: COMPUTER-AIDED ENGINEERING MARKET, BY SOFTWARE TOOL, 2019–2024 (USD MILLION)

TABLE 135 GERMANY: COMPUTER-AIDED ENGINEERING MARKET, BY SOFTWARE TOOL, 2025–2030 (USD MILLION)

TABLE 136 GERMANY: COMPUTER-AIDED ENGINEERING MARKET, BY DEPLOYMENT MODE, 2019–2024 (USD MILLION)

TABLE 137 GERMANY: COMPUTER-AIDED ENGINEERING MARKET, BY DEPLOYMENT MODE, 2025–2030 (USD MILLION)

TABLE 138 GERMANY: COMPUTER-AIDED ENGINEERING MARKET, BY ORGANIZATION SIZE, 2019–2024 (USD MILLION)

TABLE 139 GERMANY: COMPUTER-AIDED ENGINEERING MARKET, BY ORGANIZATION SIZE, 2025–2030 (USD MILLION)

TABLE 140 GERMANY: COMPUTER-AIDED ENGINEERING MARKET, BY VERTICAL, 2019–2024 (USD MILLION)

- TABLE 141 GERMANY: COMPUTER-AIDED ENGINEERING MARKET, BY VERTICAL, 2025–2030 (USD MILLION)
- TABLE 142 FRANCE: COMPUTER-AIDED ENGINEERING MARKET, BY OFFERING, 2019–2024 (USD MILLION)
- TABLE 143 FRANCE: COMPUTER-AIDED ENGINEERING MARKET, BY OFFERING, 2025–2030 (USD MILLION)
- TABLE 144 FRANCE: COMPUTER-AIDED ENGINEERING MARKET, BY SOFTWARE TOOL, 2019–2024 (USD MILLION)
- TABLE 145 FRANCE: COMPUTER-AIDED ENGINEERING MARKET, BY SOFTWARE TOOL, 2025–2030 (USD MILLION)
- TABLE 146 FRANCE: COMPUTER-AIDED ENGINEERING MARKET, BY DEPLOYMENT MODE, 2019–2024 (USD MILLION)
- TABLE 147 FRANCE: COMPUTER-AIDED ENGINEERING MARKET, BY DEPLOYMENT MODE, 2025–2030 (USD MILLION)
- TABLE 148 FRANCE: COMPUTER-AIDED ENGINEERING MARKET, BY ORGANIZATION SIZE, 2019–2024 (USD MILLION)
- TABLE 149 FRANCE: COMPUTER-AIDED ENGINEERING MARKET, BY ORGANIZATION SIZE, 2025–2030 (USD MILLION)
- TABLE 150 FRANCE: COMPUTER-AIDED ENGINEERING MARKET, BY VERTICAL, 2019–2024 (USD MILLION)
- TABLE 151 FRANCE: COMPUTER-AIDED ENGINEERING MARKET, BY VERTICAL, 2025–2030 (USD MILLION)
- TABLE 152 ITALY: COMPUTER-AIDED ENGINEERING MARKET, BY OFFERING, 2019–2024 (USD MILLION)
- TABLE 153 ITALY: COMPUTER-AIDED ENGINEERING MARKET, BY OFFERING, 2025–2030 (USD MILLION)
- TABLE 154 ITALY: COMPUTER-AIDED ENGINEERING MARKET, BY SOFTWARE TOOL, 2019–2024 (USD MILLION)
- TABLE 155 ITALY: COMPUTER-AIDED ENGINEERING MARKET, BY SOFTWARE TOOL, 2025–2030 (USD MILLION)
- TABLE 156 ITALY: COMPUTER-AIDED ENGINEERING MARKET, BY DEPLOYMENT MODE, 2019–2024 (USD MILLION)
- TABLE 157 ITALY: COMPUTER-AIDED ENGINEERING MARKET, BY DEPLOYMENT MODE, 2025–2030 (USD MILLION)
- TABLE 158 ITALY: COMPUTER-AIDED ENGINEERING MARKET, BY ORGANIZATION SIZE, 2019–2024 (USD MILLION)
- TABLE 159 ITALY: COMPUTER-AIDED ENGINEERING MARKET, BY ORGANIZATION SIZE, 2025–2030 (USD MILLION)
- TABLE 160 ITALY: COMPUTER-AIDED ENGINEERING MARKET, BY VERTICAL,

2019–2024 (USD MILLION)

TABLE 161 ITALY: COMPUTER-AIDED ENGINEERING MARKET, BY VERTICAL, 2025–2030 (USD MILLION)

TABLE 162 REST OF EUROPE: COMPUTER-AIDED ENGINEERING MARKET, BY OFFERING, 2019–2024 (USD MILLION)

TABLE 163 REST OF EUROPE: COMPUTER-AIDED ENGINEERING MARKET, BY OFFERING, 2025–2030 (USD MILLION)

TABLE 164 REST OF EUROPE: COMPUTER-AIDED ENGINEERING MARKET, BY SOFTWARE TOOL, 2019–2024 (USD MILLION)

TABLE 165 REST OF EUROPE: COMPUTER-AIDED ENGINEERING MARKET, BY SOFTWARE TOOL, 2025–2030 (USD MILLION)

TABLE 166 REST OF EUROPE: COMPUTER-AIDED ENGINEERING MARKET, BY DEPLOYMENT MODE, 2019–2024 (USD MILLION)

TABLE 167 REST OF EUROPE: COMPUTER-AIDED ENGINEERING MARKET, BY DEPLOYMENT MODE, 2025–2030 (USD MILLION)

TABLE 168 REST OF EUROPE: COMPUTER-AIDED ENGINEERING MARKET, BY ORGANIZATION SIZE, 2019–2024 (USD MILLION)

TABLE 169 REST OF EUROPE: COMPUTER-AIDED ENGINEERING MARKET, BY ORGANIZATION SIZE, 2025–2030 (USD MILLION)

TABLE 170 REST OF EUROPE: COMPUTER-AIDED ENGINEERING MARKET, BY VERTICAL, 2019–2024 (USD MILLION)

TABLE 171 REST OF EUROPE: COMPUTER-AIDED ENGINEERING MARKET, BY VERTICAL, 2025–2030 (USD MILLION)

TABLE 172 ASIA PACIFIC: COMPUTER-AIDED ENGINEERING MARKET, BY OFFERING, 2019–2024 (USD MILLION)

TABLE 173 ASIA PACIFIC: COMPUTER-AIDED ENGINEERING MARKET, BY OFFERING, 2025–2030 (USD MILLION)

TABLE 174 ASIA PACIFIC: COMPUTER-AIDED ENGINEERING MARKET, BY SOFTWARE TOOL, 2019–2024 (USD MILLION)

TABLE 175 ASIA PACIFIC: COMPUTER-AIDED ENGINEERING MARKET, BY SOFTWARE TOOL, 2025–2030 (USD MILLION)

TABLE 176 ASIA PACIFIC: COMPUTER-AIDED ENGINEERING MARKET, BY DEPLOYMENT MODE, 2019–2024 (USD MILLION)

TABLE 177 ASIA PACIFIC: COMPUTER-AIDED ENGINEERING MARKET, BY DEPLOYMENT MODE, 2025–2030 (USD MILLION)

TABLE 178 ASIA PACIFIC: COMPUTER-AIDED ENGINEERING MARKET, BY ORGANIZATION SIZE, 2019–2024 (USD MILLION)

TABLE 179 ASIA PACIFIC: COMPUTER-AIDED ENGINEERING MARKET, BY ORGANIZATION SIZE, 2025–2030 (USD MILLION)

TABLE 180 ASIA PACIFIC: COMPUTER-AIDED ENGINEERING MARKET, BY VERTICAL, 2019–2024 (USD MILLION)

TABLE 181 ASIA PACIFIC: COMPUTER-AIDED ENGINEERING MARKET, BY VERTICAL, 2025–2030 (USD MILLION)

TABLE 182 ASIA PACIFIC: COMPUTER-AIDED ENGINEERING MARKET, BY COUNTRY, 2019–2024 (USD MILLION)

TABLE 183 ASIA PACIFIC: COMPUTER-AIDED ENGINEERING MARKET, BY COUNTRY, 2025–2030 (USD MILLION)

TABLE 184 CHINA: COMPUTER-AIDED ENGINEERING MARKET, BY OFFERING, 2019–2024 (USD MILLION)

TABLE 185 CHINA: COMPUTER-AIDED ENGINEERING MARKET, BY OFFERING, 2025–2030 (USD MILLION)

TABLE 186 CHINA: COMPUTER-AIDED ENGINEERING MARKET, BY SOFTWARE TOOL, 2019–2024 (USD MILLION)

TABLE 187 CHINA: COMPUTER-AIDED ENGINEERING MARKET, BY SOFTWARE TOOL, 2025–2030 (USD MILLION)

TABLE 188 CHINA: COMPUTER-AIDED ENGINEERING MARKET, BY DEPLOYMENT MODE, 2019–2024 (USD MILLION)

TABLE 189 CHINA: COMPUTER-AIDED ENGINEERING MARKET, BY DEPLOYMENT MODE, 2025–2030 (USD MILLION)

TABLE 190 CHINA: COMPUTER-AIDED ENGINEERING MARKET, BY ORGANIZATION SIZE, 2019–2024 (USD MILLION)

TABLE 191 CHINA: COMPUTER-AIDED ENGINEERING MARKET, BY ORGANIZATION SIZE, 2025–2030 (USD MILLION)

TABLE 192 CHINA: COMPUTER-AIDED ENGINEERING MARKET, BY VERTICAL, 2019–2024 (USD MILLION)

TABLE 193 CHINA: COMPUTER-AIDED ENGINEERING MARKET, BY VERTICAL, 2025–2030 (USD MILLION)

TABLE 194 JAPAN: COMPUTER-AIDED ENGINEERING MARKET, BY OFFERING, 2019–2024 (USD MILLION)

TABLE 195 JAPAN: COMPUTER-AIDED ENGINEERING MARKET, BY OFFERING, 2025–2030 (USD MILLION)

TABLE 196 JAPAN: COMPUTER-AIDED ENGINEERING MARKET, BY SOFTWARE TOOL, 2019–2024 (USD MILLION)

TABLE 197 JAPAN: COMPUTER-AIDED ENGINEERING MARKET, BY SOFTWARE TOOL, 2025–2030 (USD MILLION)

TABLE 198 JAPAN: COMPUTER-AIDED ENGINEERING MARKET, BY DEPLOYMENT MODE, 2019–2024 (USD MILLION)

TABLE 199 JAPAN: COMPUTER-AIDED ENGINEERING MARKET, BY

DEPLOYMENT MODE, 2025–2030 (USD MILLION)

TABLE 200 JAPAN: COMPUTER-AIDED ENGINEERING MARKET, BY ORGANIZATION SIZE, 2019–2024 (USD MILLION)

TABLE 201 JAPAN: COMPUTER-AIDED ENGINEERING MARKET, BY ORGANIZATION SIZE, 2025–2030 (USD MILLION)

TABLE 202 JAPAN: COMPUTER-AIDED ENGINEERING MARKET, BY VERTICAL, 2019–2024 (USD MILLION)

TABLE 203 JAPAN: COMPUTER-AIDED ENGINEERING MARKET, BY VERTICAL, 2025–2030 (USD MILLION)

TABLE 204 INDIA: COMPUTER-AIDED ENGINEERING MARKET, BY OFFERING, 2019–2024 (USD MILLION)

TABLE 205 INDIA: COMPUTER-AIDED ENGINEERING MARKET, BY OFFERING, 2025–2030 (USD MILLION)

TABLE 206 INDIA: COMPUTER-AIDED ENGINEERING MARKET, BY SOFTWARE TOOL, 2019–2024 (USD MILLION)

TABLE 207 INDIA: COMPUTER-AIDED ENGINEERING MARKET, BY SOFTWARE TOOL, 2025–2030 (USD MILLION)

TABLE 208 INDIA: COMPUTER-AIDED ENGINEERING MARKET, BY DEPLOYMENT MODE, 2019–2024 (USD MILLION)

TABLE 209 INDIA: COMPUTER-AIDED ENGINEERING MARKET, BY DEPLOYMENT MODE, 2025–2030 (USD MILLION)

TABLE 210 INDIA: COMPUTER-AIDED ENGINEERING MARKET, BY ORGANIZATION SIZE, 2019–2024 (USD MILLION)

TABLE 211 INDIA: COMPUTER-AIDED ENGINEERING MARKET, BY ORGANIZATION SIZE, 2025–2030 (USD MILLION)

TABLE 212 INDIA: COMPUTER-AIDED ENGINEERING MARKET, BY VERTICAL, 2019–2024 (USD MILLION)

TABLE 213 INDIA: COMPUTER-AIDED ENGINEERING MARKET, BY VERTICAL, 2025–2030 (USD MILLION)

TABLE 214 SINGAPORE: COMPUTER-AIDED ENGINEERING MARKET, BY OFFERING, 2019–2024 (USD MILLION)

TABLE 215 SINGAPORE: COMPUTER-AIDED ENGINEERING MARKET, BY OFFERING, 2025–2030 (USD MILLION)

TABLE 216 SINGAPORE: COMPUTER-AIDED ENGINEERING MARKET, BY SOFTWARE TOOL, 2019–2024 (USD MILLION)

TABLE 217 SINGAPORE: COMPUTER-AIDED ENGINEERING MARKET, BY SOFTWARE TOOL, 2025–2030 (USD MILLION)

TABLE 218 SINGAPORE: COMPUTER-AIDED ENGINEERING MARKET, BY DEPLOYMENT MODE, 2019–2024 (USD MILLION)

- TABLE 219 SINGAPORE: COMPUTER-AIDED ENGINEERING MARKET, BY DEPLOYMENT MODE, 2025–2030 (USD MILLION)
- TABLE 220 SINGAPORE: COMPUTER-AIDED ENGINEERING MARKET, BY ORGANIZATION SIZE, 2019–2024 (USD MILLION)
- TABLE 221 SINGAPORE: COMPUTER-AIDED ENGINEERING MARKET, BY ORGANIZATION SIZE, 2025–2030 (USD MILLION)
- TABLE 222 SINGAPORE: COMPUTER-AIDED ENGINEERING MARKET, BY VERTICAL, 2019–2024 (USD MILLION)
- TABLE 223 SINGAPORE: COMPUTER-AIDED ENGINEERING MARKET, BY VERTICAL, 2025–2030 (USD MILLION)
- TABLE 224 REST OF ASIA PACIFIC: COMPUTER-AIDED ENGINEERING MARKET, BY OFFERING, 2019–2024 (USD MILLION)
- TABLE 225 REST OF ASIA PACIFIC: COMPUTER-AIDED ENGINEERING MARKET, BY OFFERING, 2025–2030 (USD MILLION)
- TABLE 226 REST OF ASIA PACIFIC: COMPUTER-AIDED ENGINEERING MARKET, BY SOFTWARE TOOL, 2019–2024 (USD MILLION)
- TABLE 227 REST OF ASIA PACIFIC: COMPUTER-AIDED ENGINEERING MARKET, BY SOFTWARE TOOL, 2025–2030 (USD MILLION)
- TABLE 228 REST OF ASIA PACIFIC: COMPUTER-AIDED ENGINEERING MARKET, BY DEPLOYMENT MODE, 2019–2024 (USD MILLION)
- TABLE 229 REST OF ASIA PACIFIC: COMPUTER-AIDED ENGINEERING MARKET, BY DEPLOYMENT MODE, 2025–2030 (USD MILLION)
- TABLE 230 REST OF ASIA PACIFIC: COMPUTER-AIDED ENGINEERING MARKET, BY ORGANIZATION SIZE, 2019–2024 (USD MILLION)
- TABLE 231 REST OF ASIA PACIFIC: COMPUTER-AIDED ENGINEERING MARKET, BY ORGANIZATION SIZE, 2025–2030 (USD MILLION)
- TABLE 232 REST OF ASIA PACIFIC: COMPUTER-AIDED ENGINEERING MARKET, BY VERTICAL, 2019–2024 (USD MILLION)
- TABLE 233 REST OF ASIA PACIFIC: COMPUTER-AIDED ENGINEERING MARKET, BY VERTICAL, 2025–2030 (USD MILLION)
- TABLE 234 MIDDLE EAST & AFRICA: COMPUTER-AIDED ENGINEERING MARKET, BY OFFERING, 2019–2024 (USD MILLION)
- TABLE 235 MIDDLE EAST & AFRICA: COMPUTER-AIDED ENGINEERING MARKET, BY OFFERING, 2025–2030 (USD MILLION)
- TABLE 236 MIDDLE EAST & AFRICA: COMPUTER-AIDED ENGINEERING MARKET, BY SOFTWARE TOOL, 2019–2024 (USD MILLION)
- TABLE 237 MIDDLE EAST & AFRICA: COMPUTER-AIDED ENGINEERING MARKET, BY SOFTWARE TOOL, 2025–2030 (USD MILLION)
- TABLE 238 MIDDLE EAST & AFRICA: COMPUTER-AIDED ENGINEERING MARKET,

BY DEPLOYMENT MODE, 2019–2024 (USD MILLION)

TABLE 239 MIDDLE EAST & AFRICA: COMPUTER-AIDED ENGINEERING MARKET, BY DEPLOYMENT MODE, 2025–2030 (USD MILLION)

TABLE 240 MIDDLE EAST & AFRICA: COMPUTER-AIDED ENGINEERING MARKET, BY ORGANIZATION SIZE, 2019–2024 (USD MILLION)

TABLE 241 MIDDLE EAST & AFRICA: COMPUTER-AIDED ENGINEERING MARKET, BY ORGANIZATION SIZE, 2025–2030 (USD MILLION)

TABLE 242 MIDDLE EAST & AFRICA: COMPUTER-AIDED ENGINEERING MARKET, BY VERTICAL, 2019–2024 (USD MILLION)

TABLE 243 MIDDLE EAST & AFRICA: COMPUTER-AIDED ENGINEERING MARKET, BY VERTICAL, 2025–2030 (USD MILLION)

TABLE 244 MIDDLE EAST & AFRICA: COMPUTER-AIDED ENGINEERING MARKET, BY COUNTRY, 2019–2024 (USD MILLION)

TABLE 245 MIDDLE EAST & AFRICA: COMPUTER-AIDED ENGINEERING MARKET, BY COUNTRY, 2025–2030 (USD MILLION)

TABLE 246 GCC: COMPUTER-AIDED ENGINEERING MARKET, BY OFFERING, 2019–2024 (USD MILLION)

TABLE 247 GCC: COMPUTER-AIDED ENGINEERING MARKET, BY OFFERING, 2025–2030 (USD MILLION)

TABLE 248 GCC: COMPUTER-AIDED ENGINEERING MARKET, BY SOFTWARE TOOL, 2019–2024 (USD MILLION)

TABLE 249 GCC: COMPUTER-AIDED ENGINEERING MARKET, BY SOFTWARE TOOL, 2025–2030 (USD MILLION)

TABLE 250 GCC: COMPUTER-AIDED ENGINEERING MARKET, BY DEPLOYMENT MODE, 2019–2024 (USD MILLION)

TABLE 251 GCC: COMPUTER-AIDED ENGINEERING MARKET, BY DEPLOYMENT MODE, 2025–2030 (USD MILLION)

TABLE 252 GCC: COMPUTER-AIDED ENGINEERING MARKET, BY ORGANIZATION SIZE, 2019–2024 (USD MILLION)

TABLE 253 GCC: COMPUTER-AIDED ENGINEERING MARKET, BY ORGANIZATION SIZE, 2025–2030 (USD MILLION)

TABLE 254 GCC: COMPUTER-AIDED ENGINEERING MARKET, BY VERTICAL, 2019–2024 (USD MILLION)

TABLE 255 GCC: COMPUTER-AIDED ENGINEERING MARKET, BY VERTICAL, 2025–2030 (USD MILLION)

TABLE 256 UAE: COMPUTER-AIDED ENGINEERING MARKET, BY OFFERING, 2019–2024 (USD MILLION)

TABLE 257 UAE: COMPUTER-AIDED ENGINEERING MARKET, BY OFFERING, 2025–2030 (USD MILLION)

TABLE 258 UAE: COMPUTER-AIDED ENGINEERING MARKET, BY SOFTWARE TOOL, 2019–2024 (USD MILLION)

TABLE 259 UAE: COMPUTER-AIDED ENGINEERING MARKET, BY SOFTWARE TOOL, 2025–2030 (USD MILLION)

TABLE 260 UAE: COMPUTER-AIDED ENGINEERING MARKET, BY DEPLOYMENT MODE, 2019–2024 (USD MILLION)

TABLE 261 UAE: COMPUTER-AIDED ENGINEERING MARKET, BY DEPLOYMENT MODE, 2025–2030 (USD MILLION)

TABLE 262 UAE: COMPUTER-AIDED ENGINEERING MARKET, BY ORGANIZATION SIZE, 2019–2024 (USD MILLION)

TABLE 263 UAE: COMPUTER-AIDED ENGINEERING MARKET, BY ORGANIZATION SIZE, 2025–2030 (USD MILLION)

TABLE 264 UAE: COMPUTER-AIDED ENGINEERING MARKET, BY VERTICAL, 2019–2024 (USD MILLION)

TABLE 265 UAE: COMPUTER-AIDED ENGINEERING MARKET, BY VERTICAL, 2025–2030 (USD MILLION)

TABLE 266 KSA: COMPUTER-AIDED ENGINEERING MARKET, BY OFFERING, 2019–2024 (USD MILLION)

TABLE 267 KSA: COMPUTER-AIDED ENGINEERING MARKET, BY OFFERING, 2025–2030 (USD MILLION)

TABLE 268 KSA: COMPUTER-AIDED ENGINEERING MARKET, BY SOFTWARE TOOL, 2019–2024 (USD MILLION)

TABLE 269 KSA: COMPUTER-AIDED ENGINEERING MARKET, BY SOFTWARE TOOL, 2025–2030 (USD MILLION)

TABLE 270 KSA: COMPUTER-AIDED ENGINEERING MARKET, BY DEPLOYMENT MODE, 2019–2024 (USD MILLION)

TABLE 271 KSA: COMPUTER-AIDED ENGINEERING MARKET, BY DEPLOYMENT MODE, 2025–2030 (USD MILLION)

TABLE 272 KSA: COMPUTER-AIDED ENGINEERING MARKET, BY ORGANIZATION SIZE, 2019–2024 (USD MILLION)

TABLE 273 KSA: COMPUTER-AIDED ENGINEERING MARKET, BY ORGANIZATION SIZE, 2025–2030 (USD MILLION)

TABLE 274 KSA: COMPUTER-AIDED ENGINEERING MARKET, BY VERTICAL, 2019–2024 (USD MILLION)

TABLE 275 KSA: COMPUTER-AIDED ENGINEERING MARKET, BY VERTICAL, 2025–2030 (USD MILLION)

TABLE 276 REST OF GCC: COMPUTER-AIDED ENGINEERING MARKET, BY OFFERING, 2019–2024 (USD MILLION)

TABLE 277 REST OF GCC: COMPUTER-AIDED ENGINEERING MARKET, BY

OFFERING, 2025–2030 (USD MILLION)

TABLE 278 REST OF GCC: COMPUTER-AIDED ENGINEERING MARKET, BY SOFTWARE TOOL, 2019–2024 (USD MILLION)

TABLE 279 REST OF GCC: COMPUTER-AIDED ENGINEERING MARKET, BY SOFTWARE TOOL, 2025–2030 (USD MILLION)

TABLE 280 REST OF GCC: COMPUTER-AIDED ENGINEERING MARKET, BY DEPLOYMENT MODE, 2019–2024 (USD MILLION)

TABLE 281 REST OF GCC: COMPUTER-AIDED ENGINEERING MARKET, BY DEPLOYMENT MODE, 2025–2030 (USD MILLION)

TABLE 282 REST OF GCC: COMPUTER-AIDED ENGINEERING MARKET, BY ORGANIZATION SIZE, 2019–2024 (USD MILLION)

TABLE 283 REST OF GCC: COMPUTER-AIDED ENGINEERING MARKET, BY ORGANIZATION SIZE, 2025–2030 (USD MILLION)

TABLE 284 REST OF GCC: COMPUTER-AIDED ENGINEERING MARKET, BY VERTICAL, 2019–2024 (USD MILLION)

TABLE 285 REST OF GCC: COMPUTER-AIDED ENGINEERING MARKET, BY VERTICAL, 2025–2030 (USD MILLION)

TABLE 286 SOUTH AFRICA: COMPUTER-AIDED ENGINEERING MARKET, BY OFFERING, 2019–2024 (USD MILLION)

TABLE 287 SOUTH AFRICA: COMPUTER-AIDED ENGINEERING MARKET, BY OFFERING, 2025–2030 (USD MILLION)

TABLE 288 SOUTH AFRICA: COMPUTER-AIDED ENGINEERING MARKET, BY SOFTWARE TOOL, 2019–2024 (USD MILLION)

TABLE 289 SOUTH AFRICA: COMPUTER-AIDED ENGINEERING MARKET, BY SOFTWARE TOOL, 2025–2030 (USD MILLION)

TABLE 290 SOUTH AFRICA: COMPUTER-AIDED ENGINEERING MARKET, BY DEPLOYMENT MODE, 2019–2024 (USD MILLION)

TABLE 291 SOUTH AFRICA: COMPUTER-AIDED ENGINEERING MARKET, BY DEPLOYMENT MODE, 2025–2030 (USD MILLION)

TABLE 292 SOUTH AFRICA: COMPUTER-AIDED ENGINEERING MARKET, BY ORGANIZATION SIZE, 2019–2024 (USD MILLION)

TABLE 293 SOUTH AFRICA: COMPUTER-AIDED ENGINEERING MARKET, BY ORGANIZATION SIZE, 2025–2030 (USD MILLION)

TABLE 294 SOUTH AFRICA: COMPUTER-AIDED ENGINEERING MARKET, BY VERTICAL, 2019–2024 (USD MILLION)

TABLE 295 SOUTH AFRICA: COMPUTER-AIDED ENGINEERING MARKET, BY VERTICAL, 2025–2030 (USD MILLION)

TABLE 296 REST OF MIDDLE EAST & AFRICA: COMPUTER-AIDED ENGINEERING MARKET, BY OFFERING, 2019–2024 (USD MILLION)

TABLE 297 REST OF MIDDLE EAST & AFRICA: COMPUTER-AIDED ENGINEERING MARKET, BY OFFERING, 2025–2030 (USD MILLION)

TABLE 298 REST OF MIDDLE EAST & AFRICA: COMPUTER-AIDED ENGINEERING MARKET, BY SOFTWARE TOOL, 2019–2024 (USD MILLION)

TABLE 299 REST OF MIDDLE EAST & AFRICA: COMPUTER-AIDED ENGINEERING MARKET, BY SOFTWARE TOOL, 2025–2030 (USD MILLION)

TABLE 300 REST OF MIDDLE EAST & AFRICA: COMPUTER-AIDED ENGINEERING MARKET, BY DEPLOYMENT MODE, 2019–2024 (USD MILLION)

TABLE 301 REST OF MIDDLE EAST & AFRICA: COMPUTER-AIDED ENGINEERING MARKET, BY DEPLOYMENT MODE, 2025–2030 (USD MILLION)

TABLE 302 REST OF MIDDLE EAST & AFRICA: COMPUTER-AIDED ENGINEERING MARKET, BY ORGANIZATION SIZE, 2019–2024 (USD MILLION)

TABLE 303 REST OF MIDDLE EAST & AFRICA: COMPUTER-AIDED ENGINEERING MARKET, BY ORGANIZATION SIZE, 2025–2030 (USD MILLION)

TABLE 304 REST OF MIDDLE EAST & AFRICA: COMPUTER-AIDED ENGINEERING MARKET, BY VERTICAL, 2019–2024 (USD MILLION)

TABLE 305 REST OF MIDDLE EAST & AFRICA: COMPUTER-AIDED ENGINEERING MARKET, BY VERTICAL, 2025–2030 (USD MILLION)

## List Of Figures

### LIST OF FIGURES

FIGURE 1 COMPUTER-AIDED ENGINEERING MARKET: RESEARCH DESIGN

FIGURE 2 BREAKDOWN OF PRIMARY INTERVIEWS: BY COMPANY TYPE, DESIGNATION, AND REGION

FIGURE 3 COMPUTER-AIDED ENGINEERING MARKET: DATA TRIANGULATION

FIGURE 4 COMPUTER-AIDED ENGINEERING MARKET ESTIMATION: RESEARCH FLOW

FIGURE 5 APPROACH 1 (SUPPLY SIDE): REVENUE FROM SOFTWARE TOOLS/SERVICES OF COMPUTER-AIDED ENGINEERING VENDORS

FIGURE 6 APPROACH 2 (SUPPLY-SIDE ANALYSIS)

FIGURE 7 MARKET SIZE ESTIMATION METHODOLOGY (APPROACH 2): BOTTOM-UP (DEMAND SIDE) — SOFTWARE TOOLS/SERVICES

FIGURE 8 COMPUTER-AIDED ENGINEERING MARKET SIZE AND Y-O-Y GROWTH RATE, 2023–2030

FIGURE 9 NORTH AMERICA TO ACCOUNT FOR LARGEST MARKET SHARE IN 2025

FIGURE 10 RISING DEMAND FOR ADVANCED SIMULATION TO DRIVE MARKET

FIGURE 11 SOFTWARE TOOLS SEGMENT TO HAVE LARGER MARKET SIZE THAN SERVICES SEGMENT DURING FORECAST PERIOD

FIGURE 12 FINITE ELEMENT ANALYSIS (FEA) SEGMENT TO LEAD MARKET DURING FORECAST PERIOD

FIGURE 13 ON-PREMISES SEGMENT TO BE PREFERRED DURING FORECAST PERIOD

FIGURE 14 LARGE ENTERPRISES SEGMENT TO DOMINATE MARKET DURING FORECAST PERIOD

FIGURE 15 AUTOMOTIVE SEGMENT TO LEAD MARKET DURING FORECAST PERIOD

FIGURE 16 ASIA PACIFIC TO EMERGE AS BEST MARKET FOR INVESTMENTS IN NEXT FIVE YEARS

FIGURE 17 COMPUTER-AIDED ENGINEERING MARKET: DRIVERS, RESTRAINTS, OPPORTUNITIES, AND CHALLENGES

FIGURE 18 POTENTIAL OF GENERATIVE AI IN ENHANCING COMPUTER-AIDED ENGINEERING ACROSS INDUSTRIES

FIGURE 19 IMPACT OF GENERATIVE AI ON INTERCONNECTED AND ADJACENT ECOSYSTEMS

FIGURE 20 AVERAGE SELLING PRICE OF SOFTWARE TOOLS, BY KEY PLAYER, 2024

FIGURE 21 COMPUTER-AIDED ENGINEERING MARKET: TRENDS/DISRUPTIONS IMPACTING CUSTOMER BUSINESS

FIGURE 22 COMPUTER-AIDED ENGINEERING MARKET: VALUE CHAIN ANALYSIS

FIGURE 23 COMPUTER-AIDED ENGINEERING MARKET: ECOSYSTEM ANALYSIS

FIGURE 24 COMPUTER-AIDED ENGINEERING MARKET: PORTER'S FIVE FORCES ANALYSIS

FIGURE 25 INFLUENCE OF STAKEHOLDERS ON BUYING PROCESS FOR TOP THREE VERTICALS

FIGURE 26 KEY BUYING CRITERIA FOR TOP THREE VERTICALS

FIGURE 27 PATENTS APPLIED AND GRANTED, 2015–2025

FIGURE 28 REGIONAL ANALYSIS OF PATENTS GRANTED FOR COMPUTER-AIDED ENGINEERING MARKET

FIGURE 29 FUNDING ROUNDS AND NUMBER OF INVESTORS FOR CAE SOFTWARE COMPANIES

FIGURE 30 SOFTWARE TOOLS SEGMENT TO DOMINATE MARKET DURING FORECAST PERIOD

FIGURE 31 FINITE ELEMENT ANALYSIS (FEA) SEGMENT TO LEAD MARKET DURING FORECAST PERIOD

FIGURE 32 ON-PREMISES SEGMENT TO DOMINATE MARKET DURING FORECAST PERIOD

FIGURE 33 LARGE ENTERPRISES SEGMENT TO DOMINATE MARKET DURING FORECAST PERIOD

FIGURE 34 AUTOMOTIVE SEGMENT TO LEAD MARKET DURING FORECAST PERIOD

FIGURE 35 ASIA PACIFIC TO REGISTER HIGHEST CAGR DURING FORECAST PERIOD

FIGURE 36 NORTH AMERICA: MARKET SNAPSHOT

FIGURE 37 ASIA PACIFIC: MARKET SNAPSHOT

FIGURE 38 REVENUE ANALYSIS OF TOP FIVE MARKET PLAYERS, 2020–2024 (USD MILLION)

FIGURE 39 SHARE ANALYSIS OF LEADING MARKET PLAYERS, 2024

FIGURE 40 COMPUTER-AIDED ENGINEERING MARKET: COMPARISON OF VENDOR BRANDS

FIGURE 41 COMPANY VALUATION OF KEY VENDORS, 2024 (USD BILLION)

FIGURE 42 FINANCIAL METRICS USING EV/EBIDTA, 2025

FIGURE 43 COMPUTER-AIDED ENGINEERING MARKET: COMPANY EVALUATION MATRIX (KEY PLAYERS), 2024

FIGURE 44 COMPUTER-AIDED ENGINEERING MARKET: COMPANY FOOTPRINT

FIGURE 45 COMPUTER-AIDED ENGINEERING MARKET: COMPANY EVALUATION

MATRIX (STARTUPS/SMES), 2024

FIGURE 46 DASSAULT SYSTEMES: COMPANY SNAPSHOT

FIGURE 47 SIEMENS: COMPANY SNAPSHOT

FIGURE 48 ANSYS: COMPANY SNAPSHOT

FIGURE 49 KEYSIGHT: COMPANY SNAPSHOT

FIGURE 50 HEXAGON AB: COMPANY SNAPSHOT

FIGURE 51 AUTODESK: COMPANY SNAPSHOT

FIGURE 52 CAE: COMPANY SNAPSHOT

FIGURE 53 EMERSON: COMPANY SNAPSHOT

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