

Compressor Rental Market by Compressor Type (Reciprocating, Rotary Screw), End-Use Industry (Construction, Mining, Oil & Gas, Power), and Region (Asia Pacific, Europe, North America, Middle East & Africa, South America) - Global Forecast to 2028

<https://marketpublishers.com/r/CA094F7F1A8EN.html>

Date: July 2023

Pages: 213

Price: US\$ 4,950.00 (Single User License)

ID: CA094F7F1A8EN

Abstracts

The compressor rental market was valued at USD 4.4 billion in 2022 and is projected to reach USD 6.2 billion by 2028, at a CAGR of 5.8% between 2023 and 2028. Uncertainty in raw material prices act as a restraint to the growth of compressor rental market.

“Based on end-use industry, the construction segment is expected to lead the compressor rental market”

Based on end-use industry, the construction segment is projected to dominate the compressor rental market from 2023 to 2028. The growth can be attributed to the global infrastructure development, commercial building projects, residential construction, and urbanisation which are driving the expansion of the construction industry. Construction companies can acquire the necessary equipment through the rental of compressors without having to make a capital investment, freeing up funds for other crucial components of the project.

“Based on compressor type, rotary screw segment to grow at the highest CAGR between 2023 and 2028”

The key end-use industries of rotary screw compressors are construction, mining, and oil & gas. Because they are built for continuous use, rotary screw compressors offer a dependable source of compressed air. In rental applications where a reliable and uninterrupted air supply is crucial, this feature is quite helpful. Rotary screw

compressors are used extensively in the industrial, construction, and mining sectors to continually power numerous pieces of machinery and operations. This propels market growth of this segment.

“Asia Pacific dominated the compressor rental market in 2022”

Asia Pacific was the largest market for compressor rental in 2022, due to the growing infrastructure and industrialization development in the region. The compressor rental business is significantly driven by energy efficiency. Companies in the Asia Pacific region are looking for energy-efficient compressor solutions due to rising energy costs and increased awareness of environmental responsibility. Modern compressor models are available for rent from rental businesses, and these models come with energy-saving features like variable speed drives (VSD), ensuring optimal energy consumption and cost savings.

Profile break-up of primary participants for the report:

By Company Type - Tier 1 – 65 %, Tier 2 – 20%, Tier 3 – 15%

By Designation – C level – 25%, Director level – 30%, Others – 45%

By Region – North America - 20%, Asia Pacific – 55%, Europe – 15%, Middle East & Africa – 3%, South America – 7%

Furthermore, as part of qualitative analysis, the research provides a comprehensive review of major market drivers, restraints, and opportunities. It also discusses competitive strategies adopted by different market players, such as Atlas Copco (Sweden), United Rentals, Inc. (US), Ingersoll Rand (US), Caterpillar Inc. (US), Hertz Equipment Rental Corporation (US), Ashtead Group Plc (UK), H&E Equipment Services (US), Loxam Group (France), HSS Hire (UK), and others.

Research Coverage

This research report covers the compressor rental market based on end-use industry, which includes construction, mining, oil & gas, power, manufacturing, chemical and others. Based on compressor type, the compressor rental market has been divided into rotary screw and reciprocating. The compressor rental market has been studied for various regions that include North America, Europe, Asia Pacific, the Middle East &

Africa, and South America.

Reasons to Buy the Report:

The report is expected to help the market leaders/new entrants in the market by providing them with the closest approximations of revenue numbers of the compressor rental market and its segments. This report is also expected to help stakeholders obtain an improved understanding of the competitive landscape of the market, gain insights to improve the position of their businesses and make suitable go-to-market strategies. It also enables stakeholders to understand the pulse of the market and provide them information on key market drivers, restraints, challenges, and opportunities.

The report provides insights on the following pointers:

Analysis of key drivers (new customized compressed air rental solutions), restraints (uncertainty in raw material prices), opportunities (next generation air compressors), and challenges (equipment availability challenges) influencing the growth of the compressor rental market.

Product Development/Innovation: Detailed insights on upcoming technologies, research & development activities in the compressor rental market.

Market Development: Comprehensive information about lucrative markets – the report analyses the compressor rental market across varied regions.

Market Diversification: Exhaustive information about new products, various production technologies, untapped geographies, recent developments, and investments in the compressor rental market.

Competitive Assessment: In-depth assessment of market shares, growth strategies and service offerings of leading players such as Atlas Copco (Sweden), United Rentals, Inc. (US), Ingersoll Rand (US), Caterpillar Inc. (US), Hertz Equipment Rental Corporation (US), Ashtead Group Plc (UK), H&E Equipment Services (US), Loxam Group (France), HSS Hire (UK), among others in the compressor rental market.

Contents

1 INTRODUCTION

1.1 STUDY OBJECTIVES

1.2 MARKET DEFINITION

1.3 INCLUSIONS & EXCLUSIONS

TABLE 1 COMPRESSOR RENTAL MARKET, BY REGION: INCLUSIONS & EXCLUSIONS

TABLE 2 COMPRESSOR RENTAL MARKET, BY LUBRICATION SYSTEM: INCLUSIONS & EXCLUSIONS

TABLE 3 COMPRESSOR RENTAL MARKET, BY COMPRESSOR TYPE: INCLUSIONS & EXCLUSIONS

TABLE 4 COMPRESSOR RENTAL MARKET, BY END-USE INDUSTRY: INCLUSIONS & EXCLUSIONS

TABLE 5 COMPRESSOR RENTAL MARKET, BY DRIVE TYPE: INCLUSIONS & EXCLUSIONS

1.4 MARKET SCOPE

1.4.1 YEARS CONSIDERED

1.5 CURRENCY CONSIDERED

1.6 LIMITATIONS

1.7 STAKEHOLDERS

1.8 SUMMARY OF CHANGES

2 RESEARCH METHODOLOGY

2.1 RESEARCH DATA

FIGURE 1 RESEARCH DESIGN

2.1.1 SECONDARY DATA

2.1.1.1 Key data from secondary sources

2.1.2 PRIMARY DATA

2.1.2.1 Key data from primary sources

2.1.2.2 Key industry insights

2.1.2.3 Breakdown of primary interviews

2.2 MARKET SIZE ESTIMATION

2.2.1 BOTTOM-UP APPROACH

FIGURE 2 MARKET SIZE ESTIMATION: BOTTOM-UP APPROACH

2.2.2 TOP-DOWN APPROACH

FIGURE 3 MARKET SIZE ESTIMATION: TOP-DOWN APPROACH

2.3 IMPACT OF RECESSION

2.4 MARKET BREAKDOWN AND DATA TRIANGULATION

FIGURE 4 COMPRESSOR RENTAL MARKET: DATA TRIANGULATION

2.5 RESEARCH ASSUMPTIONS

3 EXECUTIVE SUMMARY

FIGURE 5 MIDDLE EAST & AFRICA TO REGISTER HIGHEST CAGR IN COMPRESSOR RENTAL MARKET DURING FORECAST PERIOD

FIGURE 6 CHEMICAL END-USE INDUSTRY PROJECTED TO BE FASTEST-GROWING END-USE INDUSTRY DURING FORECAST PERIOD

FIGURE 7 ROTARY SCREW SEGMENT TO WITNESS HIGHER GROWTH RATE DURING FORECAST PERIOD

4 PREMIUM INSIGHTS

4.1 GROWTH OPPORTUNITIES IN COMPRESSOR RENTAL MARKET (2023–2028)

FIGURE 8 COMPRESSOR RENTAL MARKET TO WITNESS HIGH GROWTH BETWEEN 2023 AND 2028

4.2 COMPRESSOR RENTAL MARKET, BY REGION

FIGURE 9 ASIA PACIFIC TO ACCOUNT FOR LARGEST MARKET SHARE DURING FORECAST PERIOD

4.3 COMPRESSOR RENTAL MARKET, ASIA PACIFIC AND END-USE INDUSTRY

FIGURE 10 CHINA AND CONSTRUCTION END-USE INDUSTRY SEGMENT ACCOUNTED FOR LARGEST SHARE OF ASIA PACIFIC COMPRESSOR RENTAL MARKET IN 2022

4.4 COMPRESSOR RENTAL MARKET ATTRACTIVENESS

FIGURE 11 MIDDLE EAST & AFRICA TO REGISTER HIGHEST CAGR BETWEEN 2023 AND 2028

5 MARKET OVERVIEW

5.1 INTRODUCTION

5.2 MARKET DYNAMICS

FIGURE 12 OVERVIEW OF FACTORS GOVERNING COMPRESSOR RENTAL MARKET

5.2.1 DRIVERS

5.2.1.1 Availability of customized compressor rental solutions

5.2.1.2 Growing use of pneumatic power tools

5.2.1.3 Revival of mining equipment market

5.2.2 RESTRAINTS

5.2.2.1 Uncertainty in raw material prices

5.2.3 OPPORTUNITIES

5.2.3.1 Development of next-generation air compressors

5.2.3.2 Compatibility with Tier 4 engines

5.2.4 CHALLENGES

5.2.4.1 Availability of appropriate compressors

5.3 PORTER'S FIVE FORCES ANALYSIS

FIGURE 13 PORTER'S FIVE FORCES ANALYSIS: COMPRESSOR RENTAL MARKET

TABLE 6 PORTER'S FIVE FORCES ANALYSIS: COMPRESSOR RENTAL MARKET

5.3.1 BARGAINING POWER OF SUPPLIERS

5.3.2 THREAT OF NEW ENTRANTS

5.3.3 THREAT OF SUBSTITUTES

5.3.4 BARGAINING POWER OF BUYERS

5.3.5 INTENSITY OF COMPETITIVE RIVALRY

5.4 ECONOMIC INDICATORS

5.4.1 INDUSTRY OUTLOOK

5.4.1.1 Construction

FIGURE 14 GROWTH OF CONSTRUCTION INDUSTRY

5.4.1.2 Mining

5.4.1.3 Oil & Gas

5.4.1.4 Power

5.4.1.5 Manufacturing

6 INDUSTRY TRENDS

6.1 VALUE CHAIN ANALYSIS

FIGURE 15 VALUE CHAIN ANALYSIS OF COMPRESSOR RENTAL MARKET

6.2 TECHNOLOGY ANALYSIS

6.3 TRENDS/DISRUPTIONS IMPACTING CUSTOMER BUSINESS

FIGURE 16 REVENUE SHIFT & NEW REVENUE POCKETS FOR COMPRESSOR RENTALS

6.4 REGULATORY LANDSCAPE

6.4.1 REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS

7 COMPRESSOR RENTAL MARKET, BY COMPRESSOR TYPE

7.1 INTRODUCTION

FIGURE 17 ROTARY SCREW SEGMENT TO DOMINATE COMPRESSOR RENTAL MARKET DURING FORECAST PERIOD

TABLE 7 COMPRESSOR RENTAL MARKET, BY TYPE, 2016–2022 (USD MILLION)

TABLE 8 COMPRESSOR RENTAL MARKET, BY TYPE, 2023–2028 (USD MILLION)

7.2 ROTARY SCREW

7.2.1 CONSTRUCTION, MINING, AND OIL & GAS KEY END-USE INDUSTRIES

TABLE 9 ROTARY SCREW MARKET, BY REGION, 2016–2022 (USD MILLION)

TABLE 10 ROTARY SCREW MARKET, BY REGION, 2023–2028 (USD MILLION)

7.3 RECIPROCATING

7.3.1 APPLICATIONS ACROSS MANUFACTURING, AUTOMOTIVE, CONSTRUCTION, AND OIL & GAS SECTORS

TABLE 11 RECIPROCATING MARKET, BY REGION, 2016–2022 (USD MILLION)

TABLE 12 RECIPROCATING MARKET, BY REGION, 2023–2028 (USD MILLION)

8 COMPRESSOR RENTAL MARKET, BY DRIVE TYPE (QUALITATIVE ANALYSIS)

8.1 INTRODUCTION

8.2 ENGINE-DRIVEN COMPRESSOR

8.3 GAS-DRIVEN COMPRESSOR

8.4 HYDRAULIC-DRIVEN COMPRESSOR

9 COMPRESSOR RENTAL MARKET, BY END-USE INDUSTRY

9.1 INTRODUCTION

FIGURE 18 CHEMICAL SEGMENT TO GROW AT HIGHEST CAGR DURING FORECAST PERIOD

TABLE 13 COMPRESSOR RENTAL MARKET, BY END-USE INDUSTRY, 2016–2022 (USD MILLION)

TABLE 14 COMPRESSOR RENTAL MARKET, BY END-USE INDUSTRY, 2023–2028 (USD MILLION)

9.2 CONSTRUCTION

9.2.1 POWERING PNEUMATIC TOOLS TO DRIVE MARKET

TABLE 15 COMPRESSOR RENTAL MARKET FOR CONSTRUCTION END-USE INDUSTRY, BY REGION, 2016–2022 (USD MILLION)

TABLE 16 COMPRESSOR RENTAL MARKET FOR CONSTRUCTION END-USE INDUSTRY, BY REGION, 2023–2028 (USD MILLION)

9.3 MINING

9.3.1 INCREASING DEMAND FOR MINERALS TO PROPEL MARKET GROWTH
TABLE 17 COMPRESSOR RENTAL MARKET FOR MINING END-USE INDUSTRY,
BY REGION, 2016–2022 (USD MILLION)

TABLE 18 COMPRESSOR RENTAL MARKET FOR MINING END-USE INDUSTRY,
BY REGION, 2023–2028 (USD MILLION)

9.4 OIL & GAS

9.4.1 USE FOR GAS COMPRESSION IN STORAGE, TRANSPORTATION, AND
PROCESSING NATURAL GAS AND HYDROCARBON GASES

TABLE 19 COMPRESSOR RENTAL MARKET FOR OIL & GAS END-USE INDUSTRY,
BY REGION, 2016–2022 (USD MILLION)

TABLE 20 COMPRESSOR RENTAL MARKET FOR OIL & GAS END-USE INDUSTRY,
BY REGION, 2023–2028 (USD MILLION)

9.5 POWER

9.5.1 HIGH EFFICIENCY AND POWER TO DRIVE DEMAND FOR VARIABLE
SPEED DRIVE (VSD) COMPRESSOR RENTALS

TABLE 21 COMPRESSOR RENTAL MARKET FOR POWER END-USE INDUSTRY,
BY REGION, 2016–2022 (USD MILLION)

TABLE 22 COMPRESSOR RENTAL MARKET FOR POWER END-USE INDUSTRY,
BY REGION, 2023–2028 (USD MILLION)

9.6 MANUFACTURING

9.6.1 COMPRESSOR RENTALS USED FOR DIVERSE APPLICATIONS

TABLE 23 COMPRESSOR RENTAL MARKET FOR MANUFACTURING END-USE
INDUSTRY, BY REGION, 2016–2022 (USD MILLION)

TABLE 24 COMPRESSOR RENTAL MARKET FOR MANUFACTURING END-USE
INDUSTRY, BY REGION, 2023–2028 (USD MILLION)

9.7 CHEMICAL

9.7.1 SCREW COMPRESSORS USED IN LABORATORY EQUIPMENT OR SMALL-
SCALE PRODUCTION PROCESSES

TABLE 25 COMPRESSOR RENTAL MARKET FOR CHEMICAL END-USE
INDUSTRY, BY REGION, 2016–2022 (USD MILLION)

TABLE 26 COMPRESSOR RENTAL MARKET FOR CHEMICAL END-USE
INDUSTRY, BY REGION, 2023–2028 (USD MILLION)

9.8 OTHERS

TABLE 27 COMPRESSOR RENTAL MARKET FOR OTHER END-USE INDUSTRIES,
BY REGION, 2016–2022 (USD MILLION)

TABLE 28 COMPRESSOR RENTAL MARKET FOR OTHER END-USE INDUSTRIES,
BY REGION, 2023–2028 (USD MILLION)

10 COMPRESSOR RENTAL MARKET, BY LUBRICATION SYSTEM (QUALITATIVE

ANALYSIS)

10.1 INTRODUCTION

10.2 OIL-LUBRICATED

10.3 OIL-FREE

11 COMPRESSOR RENTAL MARKET, BY REGION

11.1 INTRODUCTION

FIGURE 19 CHINA AND INDIA TO EMERGE AS LUCRATIVE MARKETS DURING FORECAST PERIOD

TABLE 29 COMPRESSOR RENTAL MARKET, BY REGION, 2016–2022 (USD MILLION)

TABLE 30 COMPRESSOR RENTAL MARKET, BY REGION, 2023–2028 (USD MILLION)

11.2 ASIA PACIFIC

11.2.1 IMPACT OF RECESSION ON ASIA PACIFIC

FIGURE 20 ASIA PACIFIC: COMPRESSOR RENTAL MARKET SNAPSHOT

TABLE 31 ASIA PACIFIC: COMPRESSOR RENTAL MARKET, BY COUNTRY, 2016–2022 (USD MILLION)

TABLE 32 ASIA PACIFIC: COMPRESSOR RENTAL MARKET, BY COUNTRY, 2023–2028 (USD MILLION)

TABLE 33 ASIA PACIFIC: COMPRESSOR RENTAL MARKET, BY END-USE INDUSTRY, 2016–2022 (USD MILLION)

TABLE 34 ASIA PACIFIC: COMPRESSOR RENTAL MARKET, BY END-USE INDUSTRY, 2023–2028 (USD MILLION)

TABLE 35 ASIA PACIFIC: COMPRESSOR RENTAL MARKET, BY COMPRESSOR TYPE, 2016–2022 (USD MILLION)

TABLE 36 ASIA PACIFIC: COMPRESSOR RENTAL MARKET, BY COMPRESSOR TYPE, 2023–2028 (USD MILLION)

11.2.2 CHINA

11.2.2.1 Growing demand for eco-friendly compressors to drive market

TABLE 37 CHINA: COMPRESSOR RENTAL MARKET, BY END-USE INDUSTRY, 2016–2022 (USD MILLION)

TABLE 38 CHINA: COMPRESSOR RENTAL MARKET, BY END-USE INDUSTRY, 2023–2028 (USD MILLION)

TABLE 39 CHINA: COMPRESSOR RENTAL MARKET, BY COMPRESSOR TYPE, 2016–2022 (USD MILLION)

TABLE 40 CHINA: COMPRESSOR RENTAL MARKET, BY COMPRESSOR TYPE,

2023–2028 (USD MILLION)

11.2.3 INDIA

11.2.3.1 Increased demand in construction sector to propel market

TABLE 41 INDIA: COMPRESSOR RENTAL MARKET, BY END-USE INDUSTRY, 2016–2022 (USD MILLION)

TABLE 42 INDIA: COMPRESSOR RENTAL MARKET, BY END-USE INDUSTRY, 2023–2028 (USD MILLION)

TABLE 43 INDIA: COMPRESSOR RENTAL MARKET, BY COMPRESSOR TYPE, 2016–2022 (USD MILLION)

TABLE 44 INDIA: COMPRESSOR RENTAL MARKET, BY COMPRESSOR TYPE, 2023–2028 (USD MILLION)

11.2.4 JAPAN

11.2.4.1 Growing demand for compressor rentals in power and chemical sectors to boost market

TABLE 45 JAPAN: COMPRESSOR RENTAL MARKET, BY END-USE INDUSTRY, 2016–2022 (USD MILLION)

TABLE 46 JAPAN: COMPRESSOR RENTAL MARKET, BY END-USE INDUSTRY, 2023–2028 (USD MILLION)

TABLE 47 JAPAN: COMPRESSOR RENTAL MARKET, BY COMPRESSOR TYPE, 2016–2022 (USD MILLION)

TABLE 48 JAPAN: COMPRESSOR RENTAL MARKET, BY COMPRESSOR TYPE, 2023–2028 (USD MILLION)

11.2.5 SOUTH KOREA

11.2.5.1 Growth of end-use industries to fuel demand for compressor rentals

TABLE 49 SOUTH KOREA: COMPRESSOR RENTAL MARKET, BY END-USE INDUSTRY, 2016–2022 (USD MILLION)

TABLE 50 SOUTH KOREA: COMPRESSOR RENTAL MARKET, BY END-USE INDUSTRY, 2023–2028 (USD MILLION)

TABLE 51 SOUTH KOREA: COMPRESSOR RENTAL MARKET, BY COMPRESSOR TYPE, 2016–2022 (USD MILLION)

TABLE 52 SOUTH KOREA: COMPRESSOR RENTAL MARKET, BY COMPRESSOR TYPE, 2023–2028 (USD MILLION)

11.2.6 INDONESIA

11.2.6.1 Rising demand from automotive and electronics sectors to drive market

TABLE 53 INDONESIA: COMPRESSOR RENTAL MARKET, BY END-USE INDUSTRY, 2016–2022 (USD MILLION)

TABLE 54 INDONESIA: COMPRESSOR RENTAL MARKET, BY END-USE INDUSTRY, 2023–2028 (USD MILLION)

TABLE 55 INDONESIA: COMPRESSOR RENTAL MARKET, BY COMPRESSOR

TYPE, 2016–2022 (USD MILLION)

TABLE 56 INDONESIA: COMPRESSOR RENTAL MARKET, BY COMPRESSOR TYPE, 2023–2028 (USD MILLION)

11.2.7 MALAYSIA

11.2.7.1 Extensive use of rotary screw appliances to fuel demand for compressor rentals

TABLE 57 MALAYSIA: COMPRESSOR RENTAL MARKET, BY END-USE INDUSTRY, 2016–2022 (USD MILLION)

TABLE 58 MALAYSIA: COMPRESSOR RENTAL MARKET, BY END-USE INDUSTRY, 2023–2028 (USD MILLION)

TABLE 59 MALAYSIA: COMPRESSOR RENTAL MARKET, BY COMPRESSOR TYPE, 2016–2022 (USD MILLION)

TABLE 60 MALAYSIA: COMPRESSOR RENTAL MARKET, BY COMPRESSOR TYPE, 2023–2028 (USD MILLION)

11.2.8 THAILAND

11.2.8.1 High demand for rental compressors in construction sector to drive market

TABLE 61 THAILAND: COMPRESSOR RENTAL MARKET, BY END-USE INDUSTRY, 2016–2022 (USD MILLION)

TABLE 62 THAILAND: COMPRESSOR RENTAL MARKET, BY END-USE INDUSTRY, 2023–2028 (USD MILLION)

TABLE 63 THAILAND: COMPRESSOR RENTAL MARKET, BY COMPRESSOR TYPE, 2016–2022 (USD MILLION)

TABLE 64 THAILAND: COMPRESSOR RENTAL MARKET, BY COMPRESSOR TYPE, 2023–2028 (USD MILLION)

11.2.9 SINGAPORE

11.2.9.1 Large and diversified manufacturing sector to fuel market

TABLE 65 SINGAPORE: COMPRESSOR RENTAL MARKET, BY END-USE INDUSTRY, 2016–2022 (USD MILLION)

TABLE 66 SINGAPORE: COMPRESSOR RENTAL MARKET, BY END-USE INDUSTRY, 2023–2028 (USD MILLION)

TABLE 67 SINGAPORE: COMPRESSOR RENTAL MARKET, BY COMPRESSOR TYPE, 2016–2022 (USD MILLION)

TABLE 68 SINGAPORE: COMPRESSOR RENTAL MARKET, BY COMPRESSOR TYPE, 2023–2028 (USD MILLION)

11.2.10 REST OF ASIA PACIFIC

TABLE 69 REST OF ASIA PACIFIC: COMPRESSOR RENTAL MARKET, BY END-USE INDUSTRY, 2016–2022 (USD MILLION)

TABLE 70 REST OF ASIA PACIFIC: COMPRESSOR RENTAL MARKET, BY END-USE INDUSTRY, 2023–2028 (USD MILLION)

TABLE 71 REST OF ASIA PACIFIC: COMPRESSOR RENTAL MARKET, BY COMPRESSOR TYPE, 2016–2022 (USD MILLION)

TABLE 72 REST OF ASIA PACIFIC: COMPRESSOR RENTAL MARKET, BY COMPRESSOR TYPE, 2023–2028 (USD MILLION)

11.3 NORTH AMERICA

11.3.1 IMPACT OF RECESSION ON NORTH AMERICA

FIGURE 21 NORTH AMERICA: COMPRESSOR RENTAL MARKET SNAPSHOT

TABLE 73 NORTH AMERICA: COMPRESSOR RENTAL MARKET, BY COUNTRY, 2016–2022 (USD MILLION)

TABLE 74 NORTH AMERICA: COMPRESSOR RENTAL MARKET, BY COUNTRY, 2023–2028 (USD MILLION)

TABLE 75 NORTH AMERICA: COMPRESSOR RENTAL MARKET, BY END-USE INDUSTRY, 2016–2022 (USD MILLION)

TABLE 76 NORTH AMERICA: COMPRESSOR RENTAL MARKET, BY END-USE INDUSTRY, 2023–2028 (USD MILLION)

TABLE 77 NORTH AMERICA: COMPRESSOR RENTAL MARKET, BY COMPRESSOR TYPE, 2016–2022 (USD MILLION)

TABLE 78 NORTH AMERICA: COMPRESSOR RENTAL MARKET, BY COMPRESSOR TYPE, 2023–2028 (USD MILLION)

11.3.2 US

11.3.2.1 Increased use of rental compressors in chemical industry to drive market

TABLE 79 US: COMPRESSOR RENTAL MARKET, BY END-USE INDUSTRY, 2016–2022 (USD MILLION)

TABLE 80 US: COMPRESSOR RENTAL MARKET, BY END-USE INDUSTRY, 2023–2028 (USD MILLION)

TABLE 81 US: COMPRESSOR RENTAL MARKET, BY COMPRESSOR TYPE, 2016–2022 (USD MILLION)

TABLE 82 US: COMPRESSOR RENTAL MARKET, BY COMPRESSOR TYPE, 2023–2028 (USD MILLION)

11.3.3 CANADA

11.3.3.1 Demand for compressors in water treatment plants and power generation facilities to drive market

TABLE 83 CANADA: COMPRESSOR RENTAL MARKET, BY END-USE INDUSTRY, 2016–2022 (USD MILLION)

TABLE 84 CANADA: COMPRESSOR RENTAL MARKET, BY END-USE INDUSTRY, 2023–2028 (USD MILLION)

TABLE 85 CANADA: COMPRESSOR RENTAL MARKET, BY COMPRESSOR TYPE, 2016–2022 (USD MILLION)

TABLE 86 CANADA: COMPRESSOR RENTAL MARKET, BY COMPRESSOR TYPE,

2023–2028 (USD MILLION)

11.3.4 MEXICO

11.3.4.1 Growth of end-use industries to fuel demand for air compressors

TABLE 87 MEXICO: COMPRESSOR RENTAL MARKET, BY END-USE INDUSTRY, 2016–2022 (USD MILLION)

TABLE 88 MEXICO: COMPRESSOR RENTAL MARKET, BY END-USE INDUSTRY, 2023–2028 (USD MILLION)

TABLE 89 MEXICO: COMPRESSOR RENTAL MARKET, BY COMPRESSOR TYPE, 2016–2022 (USD MILLION)

TABLE 90 MEXICO: COMPRESSOR RENTAL MARKET, BY COMPRESSOR TYPE, 2023–2028 (USD MILLION)

11.4 EUROPE

11.4.1 IMPACT OF RECESSION ON EUROPE

FIGURE 22 EUROPE: COMPRESSOR RENTAL MARKET SNAPSHOT

TABLE 91 EUROPE: COMPRESSOR RENTAL MARKET, BY COUNTRY, 2016–2022 (USD MILLION)

TABLE 92 EUROPE: COMPRESSOR RENTAL MARKET, BY COUNTRY, 2023–2028 (USD MILLION)

TABLE 93 EUROPE: COMPRESSOR RENTAL MARKET, BY END-USE INDUSTRY, 2016–2022 (USD MILLION)

TABLE 94 EUROPE: COMPRESSOR RENTAL MARKET, BY END-USE INDUSTRY, 2023–2028 (USD MILLION)

TABLE 95 EUROPE: COMPRESSOR RENTAL MARKET, BY COMPRESSOR TYPE, 2016–2022 (USD MILLION)

TABLE 96 EUROPE: COMPRESSOR RENTAL MARKET, BY COMPRESSOR TYPE, 2023–2028 (USD MILLION)

11.4.2 GERMANY

11.4.2.1 Demand from automotive sector to boost market

TABLE 97 GERMANY: COMPRESSOR RENTAL MARKET, BY END-USE INDUSTRY, 2016–2022 (USD MILLION)

TABLE 98 GERMANY: COMPRESSOR RENTAL MARKET, BY END-USE INDUSTRY, 2023–2028 (USD MILLION)

TABLE 99 GERMANY: COMPRESSOR RENTAL MARKET, BY COMPRESSOR TYPE, 2016–2022 (USD MILLION)

TABLE 100 GERMANY: COMPRESSOR RENTAL MARKET, BY COMPRESSOR TYPE, 2023–2028 (USD MILLION)

11.4.3 FRANCE

11.4.3.1 Infrastructure development and industrial growth to drive market

TABLE 101 FRANCE: COMPRESSOR RENTAL MARKET, BY END-USE INDUSTRY,

2016–2022 (USD MILLION)

TABLE 102 FRANCE: COMPRESSOR RENTAL MARKET, BY END-USE INDUSTRY, 2023–2028 (USD MILLION)

TABLE 103 FRANCE: COMPRESSOR RENTAL MARKET, BY COMPRESSOR TYPE, 2016–2022 (USD MILLION)

TABLE 104 FRANCE: COMPRESSOR RENTAL MARKET, BY COMPRESSOR TYPE, 2023–2028 (USD MILLION)

11.4.4 UK

11.4.4.1 Growth of mining and construction sectors to drive market

TABLE 105 UK: COMPRESSOR RENTAL MARKET, BY END-USE INDUSTRY, 2016–2022 (USD MILLION)

TABLE 106 UK: COMPRESSOR RENTAL MARKET, BY END-USE INDUSTRY, 2023–2028 (USD MILLION)

TABLE 107 UK: COMPRESSOR RENTAL MARKET, BY COMPRESSOR TYPE, 2016–2022 (USD MILLION)

TABLE 108 UK: COMPRESSOR RENTAL MARKET, BY COMPRESSOR TYPE, 2023–2028 (USD MILLION)

11.4.5 ITALY

11.4.5.1 Economic growth and presence of major industries to drive market

TABLE 109 ITALY: COMPRESSOR RENTAL MARKET, BY END-USE INDUSTRY, 2016–2022 (USD MILLION)

TABLE 110 ITALY: COMPRESSOR RENTAL MARKET, BY END-USE INDUSTRY, 2023–2028 (USD MILLION)

TABLE 111 ITALY: COMPRESSOR RENTAL MARKET, BY COMPRESSOR TYPE, 2016–2022 (USD MILLION)

TABLE 112 ITALY: COMPRESSOR RENTAL MARKET, BY COMPRESSOR TYPE, 2023–2028 (USD MILLION)

11.4.6 SPAIN

11.4.6.1 Growth of power and chemical industries to fuel market

TABLE 113 SPAIN: COMPRESSOR RENTAL MARKET, BY END-USE INDUSTRY, 2016–2022 (USD MILLION)

TABLE 114 SPAIN: COMPRESSOR RENTAL MARKET, BY END-USE INDUSTRY, 2023–2028 (USD MILLION)

TABLE 115 SPAIN: COMPRESSOR RENTAL MARKET, BY COMPRESSOR TYPE, 2016–2022 (USD MILLION)

TABLE 116 SPAIN: COMPRESSOR RENTAL MARKET, BY COMPRESSOR TYPE, 2023–2028 (USD MILLION)

11.4.7 REST OF EUROPE

TABLE 117 REST OF EUROPE: COMPRESSOR RENTAL MARKET, BY END-USE

INDUSTRY, 2016–2022 (USD MILLION)

TABLE 118 REST OF EUROPE: COMPRESSOR RENTAL MARKET, BY END-USE INDUSTRY, 2023–2028 (USD MILLION)

TABLE 119 REST OF EUROPE: COMPRESSOR RENTAL MARKET, BY COMPRESSOR TYPE, 2016–2022 (USD MILLION)

TABLE 120 REST OF EUROPE: COMPRESSOR RENTAL MARKET, BY COMPRESSOR TYPE, 2023–2028 (USD MILLION)

11.5 MIDDLE EAST & AFRICA

11.5.1 IMPACT OF RECESSION ON MIDDLE EAST & AFRICA

TABLE 121 MIDDLE EAST & AFRICA: COMPRESSOR RENTAL MARKET, BY COUNTRY, 2016–2022 (USD MILLION)

TABLE 122 MIDDLE EAST & AFRICA: COMPRESSOR RENTAL MARKET, BY COUNTRY, 2023–2028 (USD MILLION)

TABLE 123 MIDDLE EAST & AFRICA: COMPRESSOR RENTAL MARKET, BY END-USE INDUSTRY, 2016–2022 (USD MILLION)

TABLE 124 MIDDLE EAST & AFRICA: COMPRESSOR RENTAL MARKET, BY END-USE INDUSTRY, 2023–2028 (USD MILLION)

TABLE 125 MIDDLE EAST & AFRICA: COMPRESSOR RENTAL MARKET, BY COMPRESSOR TYPE, 2016–2022 (USD MILLION)

TABLE 126 MIDDLE EAST & AFRICA: COMPRESSOR RENTAL MARKET, BY COMPRESSOR TYPE, 2023–2028 (USD MILLION)

11.5.2 SAUDI ARABIA

11.5.2.1 Demand for compressors in oil & gas industry to boost market

TABLE 127 SAUDI ARABIA: COMPRESSOR RENTAL MARKET, BY END-USE INDUSTRY, 2016–2022 (USD MILLION)

TABLE 128 SAUDI ARABIA: COMPRESSOR RENTAL MARKET, BY END-USE INDUSTRY, 2023–2028 (USD MILLION)

TABLE 129 SAUDI ARABIA: COMPRESSOR RENTAL MARKET, BY COMPRESSOR TYPE, 2016–2022 (USD MILLION)

TABLE 130 SAUDI ARABIA: COMPRESSOR RENTAL MARKET, BY COMPRESSOR TYPE, 2023–2028 (USD MILLION)

11.5.3 TURKEY

11.5.3.1 Unsaturated market and emerging economy to drive growth

TABLE 131 TURKEY: COMPRESSOR RENTAL MARKET, BY END-USE INDUSTRY, 2016–2022 (USD MILLION)

TABLE 132 TURKEY: COMPRESSOR RENTAL MARKET, BY END-USE INDUSTRY, 2023–2028 (USD MILLION)

TABLE 133 TURKEY: COMPRESSOR RENTAL MARKET, BY COMPRESSOR TYPE, 2016–2022 (USD MILLION)

TABLE 134 TURKEY: COMPRESSOR RENTAL MARKET, BY COMPRESSOR TYPE, 2023–2028 (USD MILLION)

11.5.4 EGYPT

11.5.4.1 Demand for compressors in cold storage and food processing to drive market

TABLE 135 EGYPT: COMPRESSOR RENTAL MARKET, BY END-USE INDUSTRY, 2016–2022 (USD MILLION)

TABLE 136 EGYPT: COMPRESSOR RENTAL MARKET, BY END-USE INDUSTRY, 2023–2028 (USD MILLION)

TABLE 137 EGYPT: COMPRESSOR RENTAL MARKET, BY COMPRESSOR TYPE, 2016–2022 (USD MILLION)

TABLE 138 EGYPT: COMPRESSOR RENTAL MARKET, BY COMPRESSOR TYPE, 2023–2028 (USD MILLION)

11.5.5 REST OF MIDDLE EAST & AFRICA

TABLE 139 REST OF MIDDLE EAST & AFRICA: COMPRESSOR RENTAL MARKET, BY END-USE INDUSTRY, 2016–2022 (USD MILLION)

TABLE 140 REST OF MIDDLE EAST & AFRICA: COMPRESSOR RENTAL MARKET, BY END-USE INDUSTRY, 2023–2028 (USD MILLION)

TABLE 141 REST OF MIDDLE EAST & AFRICA: COMPRESSOR RENTAL MARKET, BY COMPRESSOR TYPE, 2016–2022 (USD MILLION)

TABLE 142 REST OF MIDDLE EAST & AFRICA: COMPRESSOR RENTAL MARKET, BY COMPRESSOR TYPE, 2023–2028 (USD MILLION)

11.6 SOUTH AMERICA

11.6.1 IMPACT OF RECESSION ON SOUTH AMERICA

TABLE 143 SOUTH AMERICA: COMPRESSOR RENTAL MARKET, BY COUNTRY, 2016–2022 (USD MILLION)

TABLE 144 SOUTH AMERICA: COMPRESSOR RENTAL MARKET, BY COUNTRY, 2023–2028 (USD MILLION)

TABLE 145 SOUTH AMERICA: COMPRESSOR RENTAL MARKET, BY END-USE INDUSTRY, 2016–2022 (USD MILLION)

TABLE 146 SOUTH AMERICA: COMPRESSOR RENTAL MARKET, BY END-USE INDUSTRY, 2023–2028 (USD MILLION)

TABLE 147 SOUTH AMERICA: COMPRESSOR RENTAL MARKET, BY COMPRESSOR TYPE, 2016–2022 (USD MILLION)

TABLE 148 SOUTH AMERICA: COMPRESSOR RENTAL MARKET, BY COMPRESSOR TYPE, 2023–2028 (USD MILLION)

11.6.2 BRAZIL

11.6.2.1 Thriving industrial sector to drive market

TABLE 149 BRAZIL: COMPRESSOR RENTAL MARKET, BY END-USE INDUSTRY,

2016–2022 (USD MILLION)

TABLE 150 BRAZIL: COMPRESSOR RENTAL MARKET, BY END-USE INDUSTRY, 2023–2028 (USD MILLION)

TABLE 151 BRAZIL: COMPRESSOR RENTAL MARKET, BY COMPRESSOR TYPE, 2016–2022 (USD MILLION)

TABLE 152 BRAZIL: COMPRESSOR RENTAL MARKET, BY COMPRESSOR TYPE, 2023–2028 (USD MILLION)

11.6.3 ARGENTINA

11.6.3.1 Demand for portable compressors to drive market

TABLE 153 ARGENTINA: COMPRESSOR RENTAL MARKET, BY END-USE INDUSTRY, 2016–2022 (USD MILLION)

TABLE 154 ARGENTINA: COMPRESSOR RENTAL MARKET, BY END-USE INDUSTRY, 2023–2028 (USD MILLION)

TABLE 155 ARGENTINA: COMPRESSOR RENTAL MARKET, BY COMPRESSOR TYPE, 2016–2022 (USD MILLION)

TABLE 156 ARGENTINA: COMPRESSOR RENTAL MARKET, BY COMPRESSOR TYPE, 2023–2028 (USD MILLION)

11.6.4 CHILE

11.6.4.1 Growth of mining sector to drive market

TABLE 157 CHILE: COMPRESSOR RENTAL MARKET, BY END-USE INDUSTRY, 2016–2022 (USD MILLION)

TABLE 158 CHILE: COMPRESSOR RENTAL MARKET, BY END-USE INDUSTRY, 2023–2028 (USD MILLION)

TABLE 159 CHILE: COMPRESSOR RENTAL MARKET, BY COMPRESSOR TYPE, 2016–2022 (USD MILLION)

TABLE 160 CHILE: COMPRESSOR RENTAL MARKET, BY COMPRESSOR TYPE, 2023–2028 (USD MILLION)

11.6.5 REST OF SOUTH AMERICA

TABLE 161 REST OF SOUTH AMERICA: COMPRESSOR RENTAL MARKET, BY END-USE INDUSTRY, 2016–2022 (USD MILLION)

TABLE 162 REST OF SOUTH AMERICA: COMPRESSOR RENTAL MARKET, BY END-USE INDUSTRY, 2023–2028 (USD MILLION)

TABLE 163 REST OF SOUTH AMERICA: COMPRESSOR RENTAL MARKET, BY COMPRESSOR TYPE, 2016–2022 (USD MILLION)

TABLE 164 REST OF SOUTH AMERICA: COMPRESSOR RENTAL MARKET, BY COMPRESSOR TYPE, 2023–2028 (USD MILLION)

12 COMPETITIVE LANDSCAPE

12.1 OVERVIEW

12.2 STRATEGIES OF KEY PLAYERS

TABLE 165 AGREEMENTS AND JOINT VENTURES ARE KEY GROWTH STRATEGIES ADOPTED BY COMPRESSOR RENTAL PLAYERS

12.3 REVENUE ANALYSIS

12.3.1 REVENUE ANALYSIS OF TOP PLAYERS IN COMPRESSOR RENTAL MARKET

FIGURE 23 TOP PLAYERS – REVENUE ANALYSIS (2018?2022)

12.4 MARKET SHARE ANALYSIS: COMPRESSOR RENTAL MARKET (2022)

FIGURE 24 RANKING OF TOP FIVE PLAYERS IN COMPRESSOR RENTAL MARKET

FIGURE 25 CATERPILLAR INC. CAPTURED LARGEST SHARE OF COMPRESSOR RENTAL MARKET IN 2022

TABLE 166 DEGREE OF COMPETITION

12.5 COMPANY FOOTPRINT ANALYSIS

FIGURE 26 OVERALL COMPANY FOOTPRINT

TABLE 167 COMPRESSOR TYPE FOOTPRINT OF COMPANIES, 2022

TABLE 168 END-USE INDUSTRY FOOTPRINT OF COMPANIES, 2022

TABLE 169 REGIONAL FOOTPRINT OF COMPANIES, 2022

12.6 COMPANY EVALUATION MATRIX, 2022

12.6.1 STARS

12.6.2 EMERGING LEADERS

12.6.3 PERVASIVE PLAYERS

12.6.4 PARTICIPANTS

FIGURE 27 COMPANY EVALUATION MATRIX, 2022

12.7 SMALL AND MEDIUM-SIZED ENTERPRISES (SME) MATRIX, 2022

12.7.1 PROGRESSIVE COMPANIES

12.7.2 DYNAMIC COMPANIES

12.7.3 RESPONSIVE COMPANIES

12.7.4 STARTING BLOCKS

FIGURE 28 COMPANY EVALUATION MATRIX FOR SME COMPANIES, 2022

12.8 COMPETITIVE SCENARIO

TABLE 170 DEALS, 2018?2023

TABLE 171 OTHERS, 2018?2023

13 COMPANY PROFILES

(Business Overview, Products/Solutions/Services offered, Other Developments, Deals, MnM view, Right to win, Strategic choices, Weakness and competitive threats) *

13.1 KEY PLAYERS

13.1.1 ATLAS COPCO

TABLE 172 ATLAS COPCO: COMPANY OVERVIEW

FIGURE 29 ATLAS COPCO: COMPANY SNAPSHOT

13.1.2 UNITED RENTALS, INC.

TABLE 173 UNITED RENTALS, INC.: COMPANY OVERVIEW

FIGURE 30 UNITED RENTALS, INC.: COMPANY SNAPSHOT

13.1.3 INGERSOLL RAND

TABLE 174 INGERSOLL RAND: COMPANY OVERVIEW

FIGURE 31 INGERSOLL RAND: COMPANY SNAPSHOT

13.1.4 CATERPILLAR INC.

TABLE 175 CATERPILLAR INC.: COMPANY OVERVIEW

FIGURE 32 CATERPILLAR INC.: COMPANY SNAPSHOT

13.1.5 HERTZ EQUIPMENT RENTAL CORPORATION

TABLE 176 HERTZ EQUIPMENT RENTAL CORPORATION: COMPANY OVERVIEW

FIGURE 33 HERTZ EQUIPMENT RENTAL CORPORATION: COMPANY SNAPSHOT

13.1.6 ASHTEAD GROUP PLC.

TABLE 177 ASHTEAD GROUP PLC: COMPANY OVERVIEW

FIGURE 34 ASHTEAD GROUP PLC: COMPANY SNAPSHOT

13.1.7 H&E EQUIPMENT SERVICES

TABLE 178 H&E EQUIPMENT SERVICES: COMPANY OVERVIEW

FIGURE 35 H&E EQUIPMENT SERVICES: COMPANY SNAPSHOT

13.1.8 LOXAM GROUP

TABLE 179 LOXAM GROUP: COMPANY OVERVIEW

FIGURE 36 LOXAM GROUP: COMPANY SNAPSHOT

13.1.9 HSS HIRE

TABLE 180 HSS HIRE: COMPANY OVERVIEW

FIGURE 37 HSS HIRE: COMPANY SNAPSHOT

13.2 OTHER PLAYERS

13.2.1 ACME FABCON INDIA PRIVATE LIMITED

TABLE 181 ACME FABCON INDIA PRIVATE LIMITED: COMPANY OVERVIEW

13.2.2 COATES

TABLE 182 COATES: COMPANY OVERVIEW

13.2.3 KOMPRESORY PEMA

TABLE 183 KOMPRESORY PEMA: COMPANY OVERVIEW

13.2.4 AR BRASIL COMPRESSORES

TABLE 184 AR BRASIL COMPRESSORES: COMPANY OVERVIEW

13.2.5 KENNARDS HIRE

TABLE 185 KENNARD HIRE: COMPANY OVERVIEW

13.2.6 BIGRENTZ

TABLE 186 BIGRENTZ: COMPANY OVERVIEW

13.2.7 SUNSTATE EQUIPMENT CO.

TABLE 187 SUNSTATE EQUIPMENT CO.: COMPANY OVERVIEW

13.2.8 ONSITE RENTAL GROUP

TABLE 188 ONSITE RENTAL GROUP: COMPANY OVERVIEW

13.2.9 HOME DEPOT PRODUCT AUTHORITY, LLC

TABLE 189 HOME DEPOT PRODUCT AUTHORITY, LLC: COMPANY OVERVIEW

13.2.10 COOPER EQUIPMENT RENTALS LTD

TABLE 190 COOPER EQUIPMENT RENTALS LTD: COMPANY OVERVIEW

13.2.11 SHAKTIMAN EQUIPMENTS PVT LTD

TABLE 191 SHAKTIMAN EQUIPMENTS PVT LTD: COMPANY OVERVIEW

13.2.12 STAR RENTALS

TABLE 192 STAR RENTALS: COMPANY OVERVIEW

13.2.13 VANDALIA RENTAL

TABLE 193 VANDALIA RENTAL: COMPANY OVERVIEW

13.2.14 HUGG & HALL EQUIPMENT COMPANY

TABLE 194 HUGG & HALL EQUIPMENT COMPANY: COMPANY OVERVIEW

13.2.15 ARAPAHOE RENTAL

TABLE 195 ARAPAHOE RENTAL: COMPANY OVERVIEW

13.2.16 PACIFIC AIR COMPRESSORS

TABLE 196 PACIFIC AIR COMPRESSORS: COMPANY OVERVIEW

*Details on Business Overview, Products/Solutions/Services offered, Other Developments, Deals, MnM view, Right to win, Strategic choices, Weakness and competitive threats might not be captured in case of unlisted companies.

14 APPENDIX

14.1 DISCUSSION GUIDE

14.2 KNOWLEDGESTORE: MARKETSDANDMARKETS' SUBSCRIPTION PORTAL

14.3 CUSTOMIZATION OPTIONS

14.4 RELATED REPORTS

14.5 AUTHOR DETAILS

I would like to order

Product name: Compressor Rental Market by Compressor Type (Reciprocating, Rotary Screw), End-Use Industry (Construction, Mining, Oil & Gas, Power), and Region (Asia Pacific, Europe, North America, Middle East & Africa, South America) - Global Forecast to 2028

Product link: <https://marketpublishers.com/r/CA094F7F1A8EN.html>

Price: US\$ 4,950.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/CA094F7F1A8EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below

and fax the completed form to +44 20 7900 3970