

Composite Film Market by Resin Type (Epoxy), Curing Type (Autoclave, Out-of-autoclave), Function (Lightning Strike Protection, Surface Protection), End-use Industry (Aerospace & Defense, Automotive), and Region - Global Forecast to 2025

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Abstracts

“The composite film market is projected to register a CAGR of 6.0% during the forecast period.”

The global composite film market size is projected to grow from USD 245 million in 2020 to USD 328 million by 2025, at a Compound Annual Growth Rate (CAGR) of 6.0% between 2020 and 2025. In comparison to conventional materials such as aluminum steel, composite films offer strength, tenacity, density, and thermal and electrical conductivity, fatigue, and corrosion resistance properties. As such, composite films are preferred in high-performance applications in several end-use industries, driving the demand for composite films in various end-use industries.

“Epoxy resin films are the fastest-growing resin film type of composite film market in terms of value.”

Epoxy resin films are projected to register the highest CAGR in terms of value between 2020 and 2025. Epoxy resins are thermoset resins known for their excellent mechanical, electrical, and high heat resistance properties. They are also available in a wide range of curing-agent variations. As they have a fast curing time in comparison to other resins, they are the preferred choice among the manufacturers. This factor drives the market growth of the epoxy resin film market.

“Autoclave curing type is the largest curing type segment of composite film, in terms of

value and volume.”

Autoclave curing type is the largest curing type segment in the composite film market. Autoclave curing type produces denser, and void-free molding because high heat and pressure are used for curing. High demand for autoclave exists in the composite film market as it helps in the production of high-value composite films that are widely used in the aerospace industry to fabricate high strength-to-weight ratio parts for aircraft. This is expected to drive the market for autoclave curing during the forecast period.

“Lightning strike protection is the fastest-growing function in the composite film market in terms of value.”

The lightning strike protection function is projected to register the highest CAGR in terms of value between 2020 and 2025. The composite film protects the aircraft's composite structures from lightning strikes. Growth in the aerospace & defense industry would increase the demand for lightning strike protection composite film

“Aerospace & defense is the largest end-use industry of composite film, in terms of value.”

The aerospace & defense end-use industry held the largest market share in 2019. According to Boeing's Commercial Market Outlook 2019–2038, airline passenger traffic will grow at a CAGR of 4.7% per year. This will lead to the rise in demand for more than 44,004 deliveries of new commercial aircraft in the next 20 years to cater to the demand in the coming two decades. 39% of all new aircraft will be delivered to airlines in the APAC region alone, whereas another 41% will go to carriers in North America and Europe, which in turn will increase the demand for composite films.

“North America dominated the composite film market.”

North America is the largest composite film market in terms of value and volume in the global composite film market. APAC dominated the composites industry in 2018. The key reason for this includes the demand for composite films in the aerospace & defense industry in the region. The demand for composite films in aerospace & defense, automotive, and other industries is projected to grow due to product innovation and technological advances. The growth of the composite film industry in this region is further boosted by improved composite technology solutions and market penetration of composite films in various end-use industries.

This study has been validated through primaries conducted with various industry experts, globally. These primary sources have been divided into the following three categories:

By Company Type- Tier 1- 35%, Tier 2- 40%, and Tier 3- 25%

By Designation- C Level- 25%, Director Level- 35%, and Others- 40%

By Region- North America- 20%, Europe- 35%, APAC- 25%, Latin America-5%, MEA-15%,

The report provides a comprehensive analysis of company profiles listed below:

3M (US)

Henkel AG Co. KGaA (Germany)

Hexcel Corporation (US)

Gurit (Switzerland)

Solvay (Belgium)

Toray Industries, Inc. (Japan)

Socomore (France)

Park Aerospace Corp. (US)

Axiom Materials Inc. (US)

Research Coverage

This report covers the global composite film market and forecasts the market size until 2025. The report includes the following market segmentation – Resin Film Type (Epoxy and Other), Curing Type (Autoclave, and Out-of-autoclave), Function Type (Lightning Strike Protection, Surface Protection, and Others), End-use Industry (Aerospace &

Defense, Automotive, and Others) and Region (Europe, North America, APAC, Latin America, and MEA). Porter's Five Forces analysis, along with the drivers, restraints, opportunities, and challenges, have been discussed in the report. It also provides company profiles and competitive strategies adopted by the major players in the global composite film market.

Key benefits of buying the report:

The report is expected to help market leaders/new entrants in this market in the following ways:

1. This report segments the global composite film market comprehensively and provides the closest approximations of the revenues for the overall market and the sub-segments across different verticals and regions.
2. The report helps stakeholders understand the pulse of the composite film market and provides them with information on key market drivers, restraints, challenges, and opportunities.
3. This report will help stakeholders to understand competitors better and gain more insights to better their position in their businesses. The competitive landscape section includes the competitor ecosystem, new product development, agreement, and acquisitions.

Reasons to buy the report:

The report will help market leaders/new entrants in this market by providing them with the closest approximations of the revenues for the overall composite film market and the sub-segments. This report will help stakeholders to understand the competitive landscape and gain more insights and position their businesses and market strategies in a better way. The report will also help stakeholders understand the pulse of the market and provide them with information on key market drivers, restraints, challenges, and opportunities.

Contents

1 INTRODUCTION

- 1.1 OBJECTIVES OF THE STUDY
- 1.2 MARKET DEFINITION
- 1.3 MARKET SCOPE
 - 1.3.1 COMPOSITE FILM: MARKET SEGMENTATION
 - 1.3.2 YEARS CONSIDERED FOR THE STUDY
- 1.4 CURRENCY
- 1.5 UNITS CONSIDERED
- 1.6 STAKEHOLDERS

2 RESEARCH METHODOLOGY

- 2.1 RESEARCH DATA
 - 2.1.1 SECONDARY DATA
 - 2.1.1.1 Key data from secondary sources
 - 2.1.2 PRIMARY DATA
 - 2.1.2.1 Key data from primary sources
 - 2.1.2.2 Breakdown of primary interviews
- 2.2 MARKET SIZE ESTIMATION
 - 2.2.1 BOTTOM-UP APPROACH
 - 2.2.2 TOP-DOWN APPROACH
- 2.3 DATA TRIANGULATION
- 2.4 RESEARCH ASSUMPTIONS
- 2.5 LIMITATIONS

3 EXECUTIVE SUMMARY

4 PREMIUM INSIGHTS

- 4.1 ATTRACTIVE OPPORTUNITIES IN THE COMPOSITE FILM MARKET
- 4.2 COMPOSITE FILM MARKET, BY CURING TYPE AND REGION
- 4.3 COMPOSITE FILM MARKET, BY END-USE INDUSTRY
- 4.4 COMPOSITE FILM MARKET, BY RESIN FILM
- 4.5 COMPOSITE FILM MARKET, BY COUNTRY

5 MARKET OVERVIEW

Composite Film Market by Resin Type (Epoxy), Curing Type (Autoclave, Out-of-autoclave), Function (Lightning St...

5.1 INTRODUCTION

5.2 MARKET DYNAMICS

5.2.1 DRIVERS

5.2.1.1 Growing use of composites in the aerospace & defense industry

5.2.1.2 Increasing demand for lightweight materials and fuel-efficient vehicles from the automotive industry

5.2.2 RESTRAINTS

5.2.2.1 High risks related to the manufacturing process

5.2.3 OPPORTUNITIES

5.2.3.1 Increase in demand for smooth surfaces of aircraft

5.2.3.2 High demand for environmental-friendly electric vehicles

5.2.4 CHALLENGES

5.2.4.1 Developing low-cost technologies

5.3 PORTER'S FIVE FORCES ANALYSIS

5.3.1 THREAT OF NEW ENTRANTS

5.3.2 THREAT OF SUBSTITUTES

5.3.3 BARGAINING POWER OF SUPPLIERS

5.3.4 BARGAINING POWER OF BUYERS

5.3.5 INTENSITY OF COMPETITIVE RIVALRY

5.4 PATENT ANALYSIS

6 MACROECONOMIC OVERVIEW AND KEY TRENDS

6.1 INTRODUCTION

6.2 TRENDS AND FORECAST OF GDP

6.3 TRENDS IN AEROSPACE INDUSTRY

6.4 TRENDS IN AUTOMOTIVE INDUSTRY

7 COMPOSITE FILM MARKET, BY RESIN FILM TYPE

7.1 INTRODUCTION

7.2 EPOXY

7.2.1 EXCELLENT CHEMICAL PROPERTIES HAVE LED TO THE INCREASED DEMAND FOR EPOXY

7.3 OTHERS

8 COMPOSITE FILM MARKET, BY CURING TYPE

8.1 INTRODUCTION

8.2 AUTOCLAVE

8.2.1 AUTOCLAVE PRODUCES HIGH-VALUE COMPOSITE FILMS FOR AEROSPACE

& DEFENSE END-USE INDUSTRY

8.3 OUT-OF-AUTOCLAVE

8.3.1 OUT-OF-AUTOCLAVE CAN PROCESS LARGER COMPOSITE PANELS

9 COMPOSITE FILM MARKET, BY FUNCTION

9.1 INTRODUCTION

9.2 LIGHTNING STRIKE PROTECTION

9.2.1 INCREASING USE OF COMPOSITE FILM IN THE AEROSPACE & DEFENSE END-USE INDUSTRY TO DRIVE THE MARKET

9.3 SURFACE PROTECTION

9.3.1 SURFACE PROTECTION COMPOSITE FILM CATERS TO THE HUGE DEMAND FROM EUROPE

9.4 OTHER FUNCTIONS

10 COMPOSITE FILM MARKET, BY END-USE INDUSTRY

10.1 INTRODUCTION

10.2 AEROSPACE & DEFENSE

10.2.1 GROWTH IN AIRLINE PASSENGER TRAFFIC WOULD INCREASE THE DEMAND FOR COMPOSITE FILM

10.3 AUTOMOTIVE

10.3.1 AUTOMOTIVE SECTOR'S FOCUS ON REDUCING WEIGHT WOULD INCREASE THE DEMAND FOR COMPOSITE FILM

10.4 OTHERS

10.4.1 HIGH PERFORMANCE AND LOW WEIGHT TO DRIVE THE MARKET IN THIS SEGMENT

10.4.1.1 Civil construction

10.4.1.2 Marine

10.4.1.3 Wind energy

11 COMPOSITE FILM MARKET, BY REGION

11.1 INTRODUCTION

11.2 NORTH AMERICA

11.2.1 NORTH AMERICA: COMPOSITE FILM MARKET, BY RESIN FILM TYPE

11.2.2 NORTH AMERICA: COMPOSITE FILM MARKET, BY CURING TYPE

11.2.3 NORTH AMERICA: COMPOSITE FILM MARKET, BY END-USE INDUSTRY

11.2.4 NORTH AMERICA: COMPOSITE FILM MARKET, BY COUNTRY

11.2.4.1 US

11.2.4.1.1 The US has the presence of prominent aerospace OEMs that demand composite films

11.2.4.1.2 US: composite film market, by end-use industry

11.2.4.2 Canada

11.2.4.2.1 Aerospace & defense industry has the highest growth rate of composite film in Canada

11.2.4.2.2 Canada: composite film market, by end-use industry

11.3 EUROPE

11.3.1 EUROPE: COMPOSITE FILM MARKET, BY RESIN FILM TYPE

11.3.2 EUROPE: COMPOSITE FILM MARKET, BY CURING TYPE

11.3.3 EUROPE: COMPOSITE FILM MARKET, BY END-USE INDUSTRY

11.3.4 EUROPE: COMPOSITE FILM MARKET, BY COUNTRY

11.3.4.1 Germany

11.3.4.1.1 Germany is the largest market for composite film in Europe

11.3.4.1.2 Germany: composite film market, by end-use industry

11.3.4.2 France

11.3.4.2.1 The automotive industry is bolstering the demand for composite film in France

11.3.4.2.2 France: composite film market, by end-use industry

11.3.4.3 UK

11.3.4.3.1 High demand is witnessed for fuel-efficient and lightweight vehicles in the UK

11.3.4.3.2 UK: composite film market, by end-use industry

11.3.4.4 Italy

11.3.4.4.1 Prominent OEMs demand composites to make their vehicles lightweight and fuel-efficient

11.3.4.4.2 Italy: composite film market, by end-use industry

11.3.4.5 Spain

11.3.4.5.1 Spain is the second-largest manufacturer of cars in Europe

11.3.4.5.2 Spain: composite film market, by end-use industry

11.3.4.6 Russia

11.3.4.6.1 Aerospace & defense industry drives the market for composite film in Russia

11.3.4.6.2 Russia: composite film market, by end-use industry

11.3.4.7 Rest of Europe

11.3.4.7.1 Rest of Europe: composite film market, by end-use industry

11.4 APAC

11.4.1 APAC: COMPOSITE FILM MARKET, BY RESIN FILM TYPE

11.4.2 APAC: COMPOSITE FILM MARKET, BY CURING TYPE

11.4.3 APAC: COMPOSITE FILM MARKET, BY END-USE INDUSTRY

11.4.4 APAC: COMPOSITE FILM MARKET, BY COUNTRY

11.4.4.1 China

11.4.4.1.1 China is the fastest-growing market for composite film in APAC

11.4.4.1.2 China: composite film market, by end-use industry

11.4.4.2 Japan

11.4.4.2.1 The growing automotive industry is boosting the demand for composite film

11.4.4.2.2 Japan: composite film market, by end-use industry

11.4.4.3 India

11.4.4.3.1 India is a potential market for composites in APAC

11.4.4.3.2 India: composite film market, by end-use industry

11.4.4.4 South Korea

11.4.4.4.1 Growing focus on expansion and evolution of the aerospace industry to drive the market

11.4.4.4.2 South Korea: composite film market, by end-use industry

11.4.4.5 Rest of APAC

11.4.4.5.1 Rest of APAC: composite film market, by end-use industry

11.5 MIDDLE EAST & AFRICA (MEA)

11.5.1 MEA: COMPOSITE FILM MARKET, BY RESIN FILM TYPE

11.5.2 MEA: COMPOSITE FILM MARKET, BY CURING TYPE

11.5.3 MEA: COMPOSITE FILM MARKET, BY END-USE INDUSTRY

11.5.4 MEA: COMPOSITE FILM MARKET, BY COUNTRY

11.5.4.1 UAE

11.5.4.1.1 The UAE is the largest market for composite film in MEA

11.5.4.1.2 UAE: composite film market, by end-use industry

11.5.4.2 South Africa

11.5.4.2.1 High demand for composite films is witnessed in aerospace & defense industry

11.5.4.2.2 South Africa: composite film market, by end-use industry

11.5.4.3 Rest of MEA

11.5.4.3.1 Rest of MEA: composite film market, by end-use industry

11.6 LATIN AMERICA

11.6.1 LATIN AMERICA: COMPOSITE FILM MARKET, BY RESIN FILM TYPE

11.6.2 LATIN AMERICA: COMPOSITE FILM MARKET, BY CURING TYPE

11.6.3 LATIN AMERICA: COMPOSITE FILM MARKET, BY END-USE INDUSTRY

11.6.4 LATIN AMERICA: COMPOSITE FILM MARKET, BY COUNTRY

11.6.4.1 Brazil

11.6.4.1.1 The growing aerospace & defense end-use industry is boosting the market for composite film in Brazil

11.6.4.1.2 Brazil: composite film market, by end-use industry

11.6.4.2 Mexico

11.6.4.2.1 Mexico is the second-largest market for composite film in Latin America

11.6.4.2.2 Mexico: composite film market, by end-use industry

11.6.4.3 Rest of Latin America

11.6.4.3.1 Rest of Latin America: composite film market, by end-use industry

12 COMPETITIVE LANDSCAPE

12.1 INTRODUCTION

12.2 COMPETITIVE LEADERSHIP MAPPING

12.2.1 VISIONARY LEADERS

12.2.2 DYNAMIC DIFFERENTIATORS

12.2.3 EMERGING COMPANIES

12.2.4 INNOVATORS

12.3 STRENGTH OF PRODUCT PORTFOLIO

12.4 BUSINESS STRATEGY EXCELLENCE

12.5 MARKET RANKING

12.6 COMPETITIVE SCENARIO

12.6.1 NEW PRODUCT LAUNCH

12.6.2 CONTRACT

12.6.3 EXPANSION

12.6.4 AGREEMENT

12.6.5 ACQUISITION

13 COMPANY PROFILE

(Business Overview, Products Offered, Recent Developments, SWOT Analysis, Winning Imperatives, Current Focus and Strategies, Threat from Competition, Right to Win)*

13.1 3M

13.2 HENKEL AG. & CO. KGAA

13.3 HEXCEL CORPORATION

13.4 GURIT

13.5 SOLVAY

13.6 TORAY INDUSTRIES, INC.

13.7 SOCOMORE

13.8 PARK AEROSPACE CORP.

13.9 AXIOM MATERIALS INC.

13.10 NORTHERN COMPOSITES, LLC.

13.11 LINCOLN COMPOSITE MATERIALS, INC.

*Details on Business Overview, Products Offered, Recent Developments, SWOT Analysis, Winning Imperatives, Current Focus and Strategies, Threat from Competition, Right to Win might not be captured in case of unlisted companies.

14 APPENDIX

14.1 DISCUSSION GUIDE

14.2 KNOWLEDGE STORE: MARKETSANDMARKETS SUBSCRIPTION PORTAL

14.3 AVAILABLE CUSTOMIZATIONS

14.4 RELATED REPORTS

14.5 AUTHOR DETAILS

List Of Tables

LIST OF TABLES

TABLE 1 LIST OF PATENTS BY ZHEJIANG UNIVERSITY:

TABLE 2 LIST OF PATENTS BY BOE TECHNOLOGY GROUP CO. LTD.:

TABLE 3 TRENDS AND FORECAST OF GDP, 2017–2024 (USD BILLION)

TABLE 4 NUMBER OF NEW AIRPLANE DELIVERIES, BY REGION

TABLE 5 CARS AND COMMERCIAL VEHICLES PRODUCTION, BY REGION (2018)

TABLE 6 COMPOSITE FILM MARKET SIZE, BY RESIN FILM TYPE, 2018–2025 (USD THOUSAND)

TABLE 7 COMPOSITE FILM MARKET SIZE, BY RESIN FILM TYPE, 2018–2025 (THOUSAND SQUARE METER)

TABLE 8 EPOXY COMPOSITE FILM MARKET SIZE, BY REGION, 2018–2025 (USD THOUSAND)

TABLE 9 EPOXY COMPOSITE FILM MARKET SIZE, BY REGION, 2018–2025 (THOUSAND SQUARE METER)

TABLE 10 OTHER RESINS COMPOSITE FILM MARKET SIZE, BY REGION, 2018–2025 (USD THOUSAND)

TABLE 11 OTHER RESINS COMPOSITE FILM MARKET SIZE, BY REGION, 2018–2025 (THOUSAND SQUARE METER)

TABLE 12 COMPOSITE FILM MARKET SIZE, BY CURING TYPE, 2018–2025 (USD THOUSAND)

TABLE 13 COMPOSITE FILM MARKET SIZE, BY CURING TYPE, 2018–2025 (THOUSAND SQUARE METER)

TABLE 14 AUTOCLAVE COMPOSITE FILM MARKET SIZE, BY REGION, 2018–2025 (USD THOUSAND)

TABLE 15 AUTOCLAVE COMPOSITE FILM MARKET SIZE, BY REGION, 2018–2025 (THOUSAND SQUARE METER)

TABLE 16 OUT-OF-AUTOCLAVE COMPOSITE FILM MARKET SIZE, BY REGION, 2018–2025 (USD THOUSAND)

TABLE 17 OUT-OF-AUTOCLAVE COMPOSITE FILM MARKET SIZE, BY REGION, 2018–2025 (THOUSAND SQUARE METER)

TABLE 18 COMPOSITE FILM MARKET SIZE, BY FUNCTION, 2018–2025 (USD THOUSAND)

TABLE 19 COMPOSITE FILM MARKET SIZE, BY FUNCTION, 2018–2025 (THOUSAND SQUARE METER)

TABLE 20 LIGHTNING STRIKE PROTECTION COMPOSITE FILM MARKET SIZE, BY REGION, 2018–2025 (USD THOUSAND)

TABLE 21 LIGHTNING STRIKE PROTECTION COMPOSITE FILM MARKET SIZE, BY REGION, 2018–2025 (THOUSAND SQUARE METER)

TABLE 22 SURFACE PROTECTION COMPOSITE FILM MARKET SIZE, BY REGION, 2018–2025 (USD THOUSAND)

TABLE 23 SURFACE PROTECTION COMPOSITE FILM MARKET SIZE, BY REGION, 2018–2025 (THOUSAND SQUARE METER)

TABLE 24 OTHER FUNCTIONS COMPOSITE FILM MARKET SIZE, BY REGION, 2018–2025 (USD THOUSAND)

TABLE 25 OTHER FUNCTIONS COMPOSITE FILM MARKET SIZE, BY REGION, 2018–2025 (THOUSAND SQUARE METER)

TABLE 26 COMPOSITE FILM MARKET SIZE, BY END-USE INDUSTRY, 2018–2025 (USD THOUSAND)

TABLE 27 COMPOSITE FILM MARKET SIZE, BY END-USE INDUSTRY, 2018–2025 (THOUSAND SQUARE METER)

TABLE 28 COMPOSITE FILM MARKET SIZE IN AEROSPACE & DEFENSE INDUSTRY, BY REGION, 2018–2025 (USD THOUSAND)

TABLE 29 COMPOSITE FILM MARKET SIZE IN AEROSPACE & DEFENSE INDUSTRY, BY REGION, 2018–2025 (THOUSAND SQUARE METER)

TABLE 30 COMPOSITE FILM MARKET SIZE IN AUTOMOTIVE INDUSTRY, BY REGION, 2018–2025 (USD THOUSAND)

TABLE 31 COMPOSITE FILM MARKET SIZE IN AUTOMOTIVE INDUSTRY, BY REGION, 2018–2025 (THOUSAND SQUARE METER)

TABLE 32 COMPOSITE FILM MARKET SIZE IN OTHER END-USE INDUSTRIES, BY REGION, 2018–2025 (USD THOUSAND)

TABLE 33 COMPOSITE FILM MARKET SIZE IN OTHER END-USE INDUSTRIES, BY REGION, 2018–2025 (THOUSAND SQUARE METER)

TABLE 34 COMPOSITE FILM MARKET SIZE, BY REGION, 2018–2025 (USD THOUSAND)

TABLE 35 COMPOSITE FILM MARKET SIZE, BY REGION, 2018–2025 (THOUSAND SQUARE METER)

TABLE 36 NORTH AMERICA: COMPOSITE FILM MARKET SIZE, BY RESIN FILM TYPE, 2018–2025 (USD THOUSAND)

TABLE 37 NORTH AMERICA: COMPOSITE FILM MARKET SIZE, BY RESIN FILM TYPE, 2018–2025 (THOUSAND SQUARE METER)

TABLE 38 NORTH AMERICA: COMPOSITE FILM MARKET SIZE, BY CURING TYPE, 2018–2025 (USD THOUSAND)

TABLE 39 NORTH AMERICA: COMPOSITE FILM MARKET SIZE, BY CURING TYPE, 2018–2025 (THOUSAND SQUARE METER)

TABLE 40 NORTH AMERICA: COMPOSITE FILM MARKET SIZE, BY END-USE

INDUSTRY, 2018–2025 (USD THOUSAND)

TABLE 41 NORTH AMERICA: COMPOSITE FILM MARKET SIZE, BY END-USE INDUSTRY, 2018–2025 (THOUSAND SQUARE METER)

TABLE 42 NORTH AMERICA: COMPOSITE FILM MARKET SIZE, BY COUNTRY, 2018–2025 (USD THOUSAND)

TABLE 43 NORTH AMERICA: COMPOSITE FILM MARKET SIZE, BY COUNTRY, 2018–2025 (THOUSAND SQUARE METER)

TABLE 44 US: COMPOSITE FILM MARKET SIZE, BY END-USE INDUSTRY, 2018–2025 (USD THOUSAND)

TABLE 45 US: COMPOSITE FILM MARKET SIZE, BY END-USE INDUSTRY, 2018–2025 (THOUSAND SQUARE METER)

TABLE 46 CANADA: COMPOSITE FILM MARKET SIZE, BY END-USE INDUSTRY, 2018–2025 (USD THOUSAND)

TABLE 47 CANADA: COMPOSITE FILM MARKET SIZE, BY END-USE INDUSTRY, 2018–2025 (THOUSAND SQUARE METER)

TABLE 48 EUROPE: COMPOSITE FILM MARKET SIZE, BY RESIN FILM, 2018–2025 (USD THOUSAND)

TABLE 49 EUROPE: COMPOSITE FILM MARKET SIZE, BY RESIN FILM, 2018–2025 (THOUSAND SQUARE METER)

TABLE 50 EUROPE: COMPOSITE FILM MARKET SIZE, BY CURING TYPE, 2018–2025 (USD THOUSAND)

TABLE 51 EUROPE: COMPOSITE FILM MARKET SIZE, BY CURING TYPE, 2018–2025 (THOUSAND SQUARE METER)

TABLE 52 EUROPE: COMPOSITE FILM MARKET SIZE, BY END-USE INDUSTRY, 2018–2025 (USD THOUSAND)

TABLE 53 EUROPE: COMPOSITE FILM MARKET SIZE, BY END-USE INDUSTRY, 2018–2025 (THOUSAND SQUARE METER)

TABLE 54 EUROPE: COMPOSITE FILM MARKET SIZE, BY COUNTRY, 2018–2025 (USD THOUSAND)

TABLE 55 EUROPE: COMPOSITE FILM MARKET SIZE, BY COUNTRY, 2018–2025 (THOUSAND SQUARE METER)

TABLE 56 GERMANY: COMPOSITE FILM MARKET SIZE, BY END-USE INDUSTRY, 2018–2025 (USD THOUSAND)

TABLE 57 GERMANY: COMPOSITE FILM MARKET SIZE, BY END-USE INDUSTRY, 2018–2025 (THOUSAND SQUARE METER)

TABLE 58 FRANCE: COMPOSITE FILM MARKET SIZE, BY END-USE INDUSTRY, 2018–2025 (USD THOUSAND)

TABLE 59 FRANCE: COMPOSITE FILM MARKET SIZE, BY END-USE INDUSTRY, 2018–2025 (THOUSAND SQUARE METER)

TABLE 60 UK: COMPOSITE FILM MARKET SIZE, BY END-USE INDUSTRY,
2018–2025 (USD THOUSAND)

TABLE 61 UK: COMPOSITE FILM MARKET SIZE, BY END-USE INDUSTRY,
2018–2025 (THOUSAND SQUARE METER)

TABLE 62 ITALY: COMPOSITE FILM MARKET SIZE, BY END-USE INDUSTRY,
2018–2025 (USD THOUSAND)

TABLE 63 ITALY: COMPOSITE FILM MARKET SIZE, BY END-USE INDUSTRY,
2018–2025 (THOUSAND SQUARE METER)

TABLE 64 SPAIN: COMPOSITE FILM MARKET SIZE, BY END-USE INDUSTRY,
2018–2025 (USD THOUSAND)

TABLE 65 SPAIN: COMPOSITE FILM MARKET SIZE, BY END-USE INDUSTRY,
2018–2025 (THOUSAND SQUARE METER)

TABLE 66 RUSSIA: COMPOSITE FILM MARKET SIZE, BY END-USE INDUSTRY,
2018–2025 (USD THOUSAND)

TABLE 67 RUSSIA: COMPOSITE FILM MARKET SIZE, BY END-USE INDUSTRY,
2018–2025 (THOUSAND SQUARE METER)

TABLE 68 REST OF EUROPE: COMPOSITE FILM MARKET SIZE, BY END-USE
INDUSTRY, 2018–2025 (USD THOUSAND)

TABLE 69 REST OF EUROPE: COMPOSITE FILM MARKET SIZE, BY END-USE
INDUSTRY, 2018–2025 (THOUSAND SQUARE METER)

TABLE 70 APAC: COMPOSITE FILM MARKET SIZE, BY RESIN FILM, 2018–2025
(USD THOUSAND)

TABLE 71 APAC: COMPOSITE FILM MARKET SIZE, BY RESIN FILM, 2018–2025
(THOUSAND SQUARE METER)

TABLE 72 APAC: COMPOSITE FILM MARKET SIZE, BY CURING TYPE, 2018–2025
(USD THOUSAND)

TABLE 73 APAC: COMPOSITE FILM MARKET SIZE, BY CURING TYPE, 2018–2025
(THOUSAND SQUARE METER)

TABLE 74 APAC: COMPOSITE FILM MARKET SIZE, BY END-USE INDUSTRY,
2018–2025 (USD THOUSAND)

TABLE 75 APAC: COMPOSITE FILM MARKET SIZE, BY END-USE INDUSTRY,
2018–2025 (THOUSAND SQUARE METER)

TABLE 76 APAC: COMPOSITE FILM MARKET SIZE, BY COUNTRY, 2018–2025 (USD
THOUSAND)

TABLE 77 APAC: COMPOSITE FILM MARKET SIZE, BY COUNTRY, 2018–2025
(THOUSAND SQUARE METER)

TABLE 78 CHINA: COMPOSITE FILM MARKET SIZE, BY END-USE INDUSTRY,
2018–2025 (USD THOUSAND)

TABLE 79 CHINA: COMPOSITE FILM MARKET SIZE, BY END-USE INDUSTRY,

2018–2025 (THOUSAND SQUARE METER)

TABLE 80 JAPAN: COMPOSITE FILM MARKET SIZE, BY END-USE INDUSTRY,
2018–2025 (USD THOUSAND)

TABLE 81 JAPAN: COMPOSITE FILM MARKET SIZE, BY END-USE INDUSTRY,
2018–2025 (THOUSAND SQUARE METER)

TABLE 82 INDIA: COMPOSITE FILM MARKET SIZE, BY END-USE INDUSTRY,
2018–2025 (USD THOUSAND)

TABLE 83 INDIA: COMPOSITE FILM MARKET SIZE, BY END-USE INDUSTRY,
2018–2025 (THOUSAND SQUARE METER)

TABLE 84 SOUTH KOREA: COMPOSITE FILM MARKET SIZE, BY END-USE
INDUSTRY, 2018–2025 (USD THOUSAND)

TABLE 85 SOUTH KOREA: COMPOSITE FILM MARKET SIZE, BY END-USE
INDUSTRY, 2018–2025 (THOUSAND SQUARE METER)

TABLE 86 REST OF APAC: COMPOSITE FILM MARKET SIZE, BY END-USE
INDUSTRY, 2018–2025 (USD THOUSAND)

TABLE 87 REST OF APAC: COMPOSITE FILM MARKET SIZE, BY END-USE
INDUSTRY, 2018–2025 (THOUSAND SQUARE METER)

TABLE 88 MEA: COMPOSITE FILM MARKET SIZE, BY RESIN FILM, 2018–2025
(USD THOUSAND)

TABLE 89 MEA: COMPOSITE FILM MARKET SIZE, BY RESIN FILM, 2018–2025
(THOUSAND SQUARE METER)

TABLE 90 MEA: COMPOSITE FILM MARKET SIZE, BY CURING TYPE, 2018–2025
(USD THOUSAND)

TABLE 91 MEA: COMPOSITE FILM MARKET SIZE, BY CURING TYPE, 2018–2025
(THOUSAND SQUARE METER)

TABLE 92 MEA: COMPOSITE FILM MARKET SIZE, BY END-USE INDUSTRY,
2018–2025 (USD THOUSAND)

TABLE 93 MEA: COMPOSITE FILM MARKET SIZE, BY END-USE INDUSTRY,
2018–2025 (THOUSAND SQUARE METER)

TABLE 94 MEA: COMPOSITE FILM MARKET SIZE, BY COUNTRY, 2018–2025 (USD
THOUSAND)

TABLE 95 MEA: COMPOSITE FILM MARKET SIZE, BY COUNTRY, 2018–2025
(THOUSAND SQUARE METER)

TABLE 96 UAE: COMPOSITE FILM MARKET SIZE, BY END-USE INDUSTRY,
2018–2025 (USD THOUSAND)

TABLE 97 UAE: COMPOSITE FILM MARKET SIZE, BY END-USE INDUSTRY,
2018–2025 (THOUSAND SQUARE METER)

TABLE 98 SOUTH AFRICA: COMPOSITE FILM MARKET SIZE, BY END-USE
INDUSTRY, 2018–2025 (USD THOUSAND)

TABLE 99 SOUTH AFRICA: COMPOSITE FILM MARKET SIZE, BY END-USE INDUSTRY, 2018–2025 (THOUSAND SQUARE METER)

TABLE 100 REST OF MEA: COMPOSITE FILM MARKET SIZE, BY END-USE INDUSTRY, 2018–2025 (USD THOUSAND)

TABLE 101 REST OF MEA: COMPOSITE FILM MARKET SIZE, BY END-USE INDUSTRY, 2018–2025 (THOUSAND SQUARE METER)

TABLE 102 LATIN AMERICA: COMPOSITE FILM MARKET SIZE, BY RESIN FILM, 2018–2025 (USD THOUSAND)

TABLE 103 LATIN AMERICA: COMPOSITE FILM MARKET SIZE, BY RESIN FILM, 2018–2025 (THOUSAND SQUARE METER)

TABLE 104 LATIN AMERICA: COMPOSITE FILM MARKET SIZE, BY CURING TYPE, 2018–2025 (USD THOUSAND)

TABLE 105 LATIN AMERICA: COMPOSITE FILM MARKET SIZE, BY CURING TYPE, 2018–2025 (THOUSAND SQUARE METER)

TABLE 106 LATIN AMERICA: COMPOSITE FILM MARKET SIZE, BY END-USE INDUSTRY, 2018–2025 (USD THOUSAND)

TABLE 107 LATIN AMERICA: COMPOSITE FILM MARKET SIZE, BY END-USE INDUSTRY, 2018–2025 (THOUSAND SQUARE METER)

TABLE 108 LATIN AMERICA: COMPOSITE FILM MARKET SIZE, BY COUNTRY, 2018–2025 (USD THOUSAND)

TABLE 109 LATIN AMERICA: COMPOSITE FILM MARKET SIZE, BY COUNTRY, 2018–2025 (THOUSAND SQUARE METER)

TABLE 110 BRAZIL: COMPOSITE FILM MARKET SIZE, BY END-USE INDUSTRY, 2018–2025 (USD THOUSAND)

TABLE 111 BRAZIL: COMPOSITE FILM MARKET SIZE, BY END-USE INDUSTRY, 2018–2025 (THOUSAND SQUARE METER)

TABLE 112 MEXICO: COMPOSITE FILM MARKET SIZE, BY END-USE INDUSTRY, 2018–2025 (USD THOUSAND)

TABLE 113 MEXICO: COMPOSITE FILM MARKET SIZE, BY END-USE INDUSTRY, 2018–2025 (THOUSAND SQUARE METER)

TABLE 114 REST OF LATIN AMERICA: COMPOSITE FILM MARKET SIZE, BY END-USE INDUSTRY, 2018–2025 (USD THOUSAND)

TABLE 115 REST OF LATIN AMERICA: COMPOSITE FILM MARKET SIZE, BY END-USE INDUSTRY, 2018–2025 (THOUSAND SQUARE METER)

TABLE 116 NEW PRODUCT LAUNCH, 2015–2020

TABLE 117 CONTRACT, 2015–2020

TABLE 118 EXPANSION, 2015–2020

TABLE 119 AGREEMENT, 2015–2020

TABLE 120 ACQUISITION, 2015–2020

List Of Figures

LIST OF FIGURES

FIGURE 1 COMPOSITE FILM MARKET: RESEARCH DESIGN

FIGURE 2 PRIMARY INTERVIEWS

FIGURE 3 MARKET SIZE ESTIMATION METHODOLOGY: BOTTOM-UP APPROACH

FIGURE 4 MARKET SIZE ESTIMATION METHODOLOGY: TOP-DOWN APPROACH

FIGURE 5 THE FOLLOWING METHODOLOGY FOR “DEMAND-SIDE” SIZING OF THE

COMPOSITE FILM HAS BEEN USED

FIGURE 6 THE FOLLOWING METHODOLOGY FOR “SUPPLY-SIDE” SIZING OF THE

COMPOSITE FILM HAS BEEN USED (1/2)

FIGURE 7 THE FOLLOWING METHODOLOGY FOR “SUPPLY-SIDE” SIZING OF THE

COMPOSITE FILM HAS BEEN USED (2/2)

FIGURE 8 COMPOSITE FILM MARKET: DATA TRIANGULATION

FIGURE 9 AUTOCLAVE CURING TYPE TO DOMINATE THE GLOBAL COMPOSITE FILM

MARKET BETWEEN 2020 AND 2025

FIGURE 10 EPOXY RESIN FILM TO DOMINATE THE MARKET

FIGURE 11 LIGHTNING STRIKE PROTECTION PROCESS ACCOUNTED FOR THE LARGEST

SHARE IN 2019

FIGURE 12 AEROSPACE & DEFENSE ACCOUNTED FOR THE LARGEST SHARE IN 2019

FIGURE 13 NORTH AMERICA TO BE THE FASTEST-GROWING COMPOSITE FILM MARKET BETWEEN 2020 AND 2025

FIGURE 14 HIGH DEMAND FROM THE AEROSPACE & DEFENSE INDUSTRY TO DRIVE

THE MARKET

FIGURE 15 NORTH AMERICA ACCOUNTED FOR THE LARGEST MARKET SHARE

FIGURE 16 AEROSPACE & DEFENSE INDUSTRY TO DOMINATE THE OVERALL COMPOSITE FILM MARKET

FIGURE 17 EPOXY RESIN FILM ACCOUNTED FOR THE LARGER SHARE OF THE OVERALL COMPOSITE FILM MARKET

FIGURE 18 CHINA TO REGISTER THE HIGHEST CAGR IN THE COMPOSITE FILM MARKET

FIGURE 19 DRIVERS, RESTRAINTS, OPPORTUNITIES, AND CHALLENGES IN THE COMPOSITE FILM MARKET

FIGURE 20 PORTER'S FIVE FORCES ANALYSIS

FIGURE 21 DOCUMENT TYPE

FIGURE 22 PUBLICATION TRENDS, 2015–2019

FIGURE 23 JURISDICTION ANALYSIS

FIGURE 24 TOP ASSIGNEES

FIGURE 25 TRENDS AND FORECAST OF GDP (USD BILLION)

FIGURE 26 AUTOMOTIVE PRODUCTION IN KEY COUNTRIES, MILLION UNITS (2017 VS. 2018)

FIGURE 27 EPOXY RESIN FILM TO GROW AT A HIGHER CAGR

FIGURE 28 DEMAND FOR EPOXY RESIN FILM IS HIGH IN NORTH AMERICA

FIGURE 29 OUT-OF-AUTOCLAVE CURING TYPE TO GROW AT A HIGHER CAGR

FIGURE 30 THE DEMAND FOR AUTOCLAVE CURING TYPE IS HIGH IN NORTH AMERICA

FIGURE 31 LIGHTNING STRIKE PROTECTION FUNCTION TO GROW AT A HIGHER CAGR

FIGURE 32 THE DEMAND FOR LIGHTNING STRIKE PROTECTION FUNCTION IS HIGH IN

NORTH AMERICA

FIGURE 33 AUTOMOTIVE END-USE INDUSTRY TO GROW AT A HIGH CAGR

FIGURE 34 DEMAND FOR COMPOSITE FILM IN AEROSPACE & DEFENSE INDUSTRY IS HIGH

IN NORTH AMERICA

FIGURE 35 CHINA TO BE THE FASTEST-GROWING MARKET GLOBALLY

FIGURE 36 NORTH AMERICA: COMPOSITE FILM MARKET SNAPSHOT

FIGURE 37 EUROPE: COMPOSITE FILM MARKET SNAPSHOT

FIGURE 38 APAC: COMPOSITE FILM MARKET SNAPSHOT

FIGURE 39 CONTRACT AND EXPANSION ARE THE KEY GROWTH STRATEGIES ADOPTED BETWEEN 2015 AND 2020

FIGURE 40 COMPOSITE FILM MARKET: COMPETITIVE LEADERSHIP MAPPING, 2019

FIGURE 41 3M: COMPANY SNAPSHOT

FIGURE 42 3M: SWOT ANALYSIS

FIGURE 43 HENKEL AG CO. KGAA: COMPANY SNAPSHOT

FIGURE 44 HENKEL AG CO. KGAA: SWOT ANALYSIS

FIGURE 45 HEXCEL CORPORATION: COMPANY SNAPSHOT

FIGURE 46 HEXCEL CORPORATION: SWOT ANALYSIS

FIGURE 47 GURIT: COMPANY SNAPSHOT

FIGURE 48 GURIT: SWOT ANALYSIS

FIGURE 49 SOLVAY: COMPANY SNAPSHOT

FIGURE 50 SWOT ANALYSIS: SOLVAY

FIGURE 51 TORAY INDUSTRIES, INC.: COMPANY SNAPSHOT

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