

Commodity Plastics Market by Type (PE, PP, PVC, PS, ABS, PET, PMMA), End-use Industry (Packaging, Construction, Consumer Goods, Automotive, Electronics, Textiles, Medical & Pharmaceutical), and Region - Global Forecast to 2025

<https://marketpublishers.com/r/C41E6E23B3DEN.html>

Date: January 2021

Pages: 161

Price: US\$ 4,950.00 (Single User License)

ID: C41E6E23B3DEN

Abstracts

The global commodity plastics market size is projected to grow from USD 468.3 billion in 2020 to USD 596.1 billion by 2025, at a CAGR of 6.0% between 2020 and 2025. Growing packaging industry, increased disposable income generating high demand for consumer goods, growing production of lightweight electric vehicles and increasing metal prices are driving the market for commodity plastics. However, increased environmental concerns over plastic waste is expected to restrain this market. Developing countries is expected to offer significant growth opportunities to manufacturers of commodity plastics. The major challenge faced by players is government regulation on the use of plastics for packaging.

The PET segment is expected to grow at the highest CAGR during the forecast period in the commodity plastics market.

PET is a plastic resin and the most commonly used plastic material. A large number of consumer products, beverages, and food items are packaged and delivered and with this material. PET is manufactured from polyester and has good water and moisture resistance, due to which, it is used in the manufacturing of soft drinks bottles. It has a wide range of textile applications. PET plastic is approved as safe for food and beverage contact by the FDA and similar regulatory agencies throughout the world.

The packaging segment is expected to account for the largest share in the commodity plastics market Packaging is an indispensable process for preserving and transporting

goods. It caters to various sectors such as retail, institutional, and industrial. Changing consumer lifestyle with increasing disposable income has resulted in an increase in the importance of plastics as packaging products.

APAC is expected to be the largest commodity plastics market during the forecast period, in terms of volume.

China, India, and Japan are the major countries contributing to the commodity plastics market in APAC. The growth is driven by factors such as increase in demand for convenience by consumers and concerns about product safety are some of the major reasons that could drive the commodity plastics market in the region. The presence of many small and medium commodity plastics manufacturers has also contributed to the growth of the commodity plastics market in this region.

In-depth interviews were conducted with Chief Executive Officers (CEOs), marketing directors, other innovation and technology directors, and executives from various key organizations operating in the fresh food packaging market, and information was gathered from secondary research to determine and verify the market size of several segments.

By Company Type: Tier 1 – 40%, Tier 2 – 30%, and Tier 3 – 30%

By Designation: C Level Executives– 20%, Directors – 10%, and Others – 70%

By Region: APAC – 30%, Europe – 30%, North America – 20%, the Middle East & Africa – 10%, and South America- 10%

The key companies profiled in the commodity plastics market report include Exxon Mobil (US), LG Chem (South Korea), Sumitomo Chemical (Japan), The Dow Chemical Company (US), SABIC (Saudi Arabia), BASF SE (Germany), LyondellBasell (Netherlands), Sinopec (China), Ineos (Switzerland), Formosa Plastics (Taiwan), Mitsubishi Chemical (Japan), Borealis AG (Austria), Chevron Phillips Chemical (US), ENI SpA (Italy), Reliance Industries (India), Braskem (Brazil), Hanwha Chemical (South Korea), Lotte Chemical (South Korea), Indian Oil (India), Haldia Petrochemicals (India), Nova Chemicals (Canada), Qenos Pty (Australia), Qatar Petroleum (Qatar), Westlake Chemical (US), and PTT Global Chemical (Thailand).

Research Coverage:

Commodity Plastics Market by Type (PE, PP, PVC, PS, ABS, PET, PMMA), End-use Industry (Packaging, Construction...

This report provides detailed segmentation of the commodity plastics market based on type, end-use industry, and region. The type segment is divided into PE, PP, PVC, PS, ABS, PET, and PMMA. Based on the end-use industry, the commodity plastics market has been segmented into packaging, construction, consumer goods, automotive, electronics, textiles, medical & pharmaceutical, and others. Based on the region, the market has been segmented into North America, Europe, APAC, the Middle East & Africa, and South America.

Key Benefits of Buying the Report

From an insight perspective, this research report focuses on various levels of analyses — industry analysis (industry trends), market share ranking of top players, and company profiles, which together comprise and discuss the basic views on the competitive landscape; emerging and high-growth segments of the commodity plastics market; high growth regions; and market drivers, restraints, opportunities, and challenges.

Contents

1 INTRODUCTION

1.1 OBJECTIVES OF THE STUDY

1.2 MARKET DEFINITION

1.2.1 COMMODITY PLASTICS: MARKET DEFINITION AND INCLUSIONS, BY TYPE

1.2.2 COMMODITY PLASTICS: MARKET DEFINITION AND INCLUSIONS, BY END-USE INDUSTRY

1.3 MARKET SCOPE

FIGURE 1 COMMODITY PLASTICS MARKET SEGMENTATION

1.3.1 REGIONS COVERED

1.3.2 YEARS CONSIDERED FOR THE STUDY

1.4 CURRENCY

1.5 UNIT CONSIDERED

1.6 STAKEHOLDERS

1.7 SUMMARY OF CHANGES

2 RESEARCH METHODOLOGY

2.1 RESEARCH DATA

FIGURE 2 COMMODITY PLASTICS MARKET: RESEARCH DESIGN

2.1.1 SECONDARY DATA

2.1.1.1 Key data from secondary sources

2.1.2 PRIMARY DATA

2.1.2.1 Key data from primary sources

2.1.2.2 Key industry insights

2.2 BASE NUMBER CALCULATION

2.2.1 DEMAND SIDE APPROACH FOR MARKET SIZE (IN TERMS OF VOLUME) CALCULATION

2.3 MARKET SIZE ESTIMATION

FIGURE 3 MARKET SIZE ESTIMATION METHODOLOGY: BOTTOM-UP APPROACH

FIGURE 4 MARKET SIZE ESTIMATION METHODOLOGY: TOP-DOWN APPROACH

2.4 MARKET BREAKDOWN & DATA TRIANGULATION

FIGURE 5 DATA TRIANGULATION: COMMODITY PLASTICS MARKET

2.5 MARKET SHARE ESTIMATION

2.6 ASSUMPTIONS

2.7 LIMITATIONS

3 EXECUTIVE SUMMARY

FIGURE 6 PE TO DOMINATE THE OVERALL COMMODITY PLASTICS MARKET
FIGURE 7 PACKAGING TO BE PREFERRED INDUSTRY TO INVEST IN NEXT FIVE YEARS
FIGURE 8 APAC ACCOUNTED FOR LARGEST MARKET SHARE IN 2019

4 PREMIUM INSIGHTS

4.1 ATTRACTIVE OPPORTUNITIES IN COMMODITY PLASTICS MARKET
FIGURE 9 EMERGING ECONOMIES TO OFFER ATTRACTIVE OPPORTUNITIES BETWEEN 2020 AND 2025
4.2 COMMODITY PLASTICS MARKET, BY TYPE
FIGURE 10 PE TO REGISTER THE HIGHEST CAGR
4.3 COMMODITY PLASTICS MARKET, BY END-USE INDUSTRY
FIGURE 11 PACKAGING TO BE THE LARGEST END USER
4.4 COMMODITY PLASTICS MARKET, BY COUNTRY
FIGURE 12 MARKET IN DEVELOPING COUNTRIES TO GROW FASTER THAN IN DEVELOPED COUNTRIES
4.5 APAC: COMMODITY PLASTICS MARKET
FIGURE 13 CHINA TO LEAD THE COMMODITY PLASTICS MARKET IN APAC
4.6 COMMODITY PLASTICS MARKET, REGIONAL GROWTH RATES
FIGURE 14 INDIA TO REGISTER HIGHEST CAGR

5 MARKET OVERVIEW

5.1 INTRODUCTION
5.2 MARKET EVOLUTION
5.3 VALUE CHAIN ANALYSIS
FIGURE 15 COMMODITY PLASTICS VALUE CHAIN
5.4 MARKET DYNAMICS
FIGURE 16 DRIVERS, RESTRAINTS, OPPORTUNITIES, AND CHALLENGES IN COMMODITY PLASTICS MARKET
5.4.1 DRIVERS
5.4.1.1 Growing packaging industry
5.4.1.2 Increasing disposable income generating high demand for consumer goods
5.4.1.3 Growing production of lightweight electric vehicles and increasing metal prices
5.4.2 RESTRAINTS

- 5.4.2.1 Increased environmental concerns over plastic waste
- 5.4.3 OPPORTUNITIES
 - 5.4.3.1 Developing countries offering significant growth opportunities
- 5.4.4 CHALLENGES
 - 5.4.4.1 Government regulations on the use of plastics for packaging
- 5.5 PORTER'S FIVE FORCES ANALYSIS OF COMMODITY PLASTICS MARKET
 - 5.5.1 THREAT OF NEW ENTRANTS
 - 5.5.2 THREAT OF SUBSTITUTES
 - 5.5.3 BARGAINING POWER OF SUPPLIERS
 - 5.5.4 BARGAINING POWER OF BUYERS
 - 5.5.5 INTENSITY OF COMPETITIVE RIVALRY
- 5.6 PATENT ANALYSIS: COMMODITY PLASTICS MARKET
 - 5.6.1 METHODOLOGY
 - 5.6.2 DOCUMENT TYPE
 - FIGURE 17 TOTAL PATENT COUNT IN COMMODITY PLASTICS MARKET
 - 5.6.3 PUBLICATION TRENDS - LAST 5 YEARS
 - FIGURE 18 PATENT PUBLICATION TRENDS – LAST 5 YEARS
 - 5.6.4 INSIGHTS
 - 5.6.5 JURISDICTION ANALYSIS
 - FIGURE 19 JURISDICTION ANALYSIS IN COMMODITY PLASTICS MARKET
 - 5.6.6 TOP APPLICANTS
 - FIGURE 20 TOP PATENT APPLICANTS IN COMMODITY PLASTICS MARKET
 - TABLE 1 LIST OF PATENTS BY GORE & ASSOCIATES
 - TABLE 2 LIST OF PATENTS BY HONDA MOTOR CO LTD.
 - TABLE 3 LIST OF PATENTS BY TOYOTA MOTOR CO LTD.
 - TABLE 4 LIST OF PATENTS BY UNIVERSITY FLORIDA
 - TABLE 5 LIST OF PATENTS BY RESINATE MAT GROUP INC.
- 5.7 IMPACT OF COVID-19 ON COMMODITY PLASTICS MARKET
 - 5.7.1 SHIFT IN PACKAGING INDUSTRY
 - 5.7.1.1 Impact on customers' output and strategies to resume/ improve production
 - 5.7.2 SHIFT IN AUTOMOTIVE INDUSTRY
 - 5.7.2.1 Impact on customers' output and strategies to resume/ improve production
 - 5.7.3 SHIFT IN ELECTRONICS INDUSTRY
 - 5.7.3.1 Impact on customers' output and strategies to resume/ improve production
 - 5.7.4 SHIFT IN CONSUMER GOODS INDUSTRY
 - 5.7.4.1 Impact on customers' output and strategies to resume/ improve production
 - 5.7.5 SHIFT IN CONSTRUCTION INDUSTRY
 - 5.7.5.1 Impact on customers' output and strategies to resume/ improve production
 - 5.7.6 SHIFT IN TEXTILES INDUSTRY

- 5.7.6.1 Impact on customers' output and strategies to resume/ improve production
- 5.7.7 SHIFT IN MEDICAL & PHARMACEUTICAL INDUSTRY
 - 5.7.7.1 Impact on customers' output and strategies to resume/improve production
- 5.8 BIGGEST GAINERS, BY TOP END-USE INDUSTRIES
 - 5.8.1 PACKAGING
 - 5.8.2 MEDICAL & PHARMACEUTICAL
 - 5.8.3 CONSUMER GOODS
- 5.9 BIGGEST LOSERS, BY TOP END-USE INDUSTRIES
 - 5.9.1 CONSTRUCTION
 - 5.9.2 AUTOMOTIVE
 - 5.9.3 ELECTRONICS
- 5.10 PRICING ANALYSIS
- 5.11 PET VS. PP
- TABLE 6 COMPARISON BETWEEN PET AND PP

6 COMMODITY PLASTICS MARKET, BY TYPE

6.1 INTRODUCTION

FIGURE 21 PE TO DOMINATE COMMODITY PLASTICS MARKET DURING THE FORECAST PERIOD

TABLE 7 COMMODITY PLASTICS MARKET SIZE, BY TYPE, 2018—2025 (USD MILLION)

TABLE 8 COMMODITY PLASTICS MARKET SIZE, BY TYPE, 2018—2025 (KILOTON)

6.2 POLYETHYLENE (PE)

6.2.1 HDPE

6.2.2 LDPE

6.2.3 LLDPE

6.3 POLYPROPYLENE (PP)

6.3.1 POLYPROPYLENE HOMO-POLYMERS (PPH)

6.3.2 POLYPROPYLENE CO-POLYMERS (PPC)

6.4 POLYVINYL CHLORIDE (PVC)

6.4.1 RIGID PVC

6.4.2 FLEXIBLE PVC

6.5 POLYSTYRENE (PS)

6.6 ACRYLONITRILE BUTADIENE STYRENE (ABS)

6.7 POLYETHYLENE TEREPHTHALATE (PET)

6.8 POLY (METHYL METHACRYLATE) (PMMA)

7 COMMODITY PLASTICS MARKET, BY END-USE INDUSTRY

Commodity Plastics Market by Type (PE, PP, PVC, PS, ABS, PET, PMMA), End-use Industry (Packaging, Construction...

7.1 INTRODUCTION

FIGURE 22 PACKAGING TO BE LARGEST END-USE INDUSTRY OF COMMODITY PLASTICS

TABLE 9 COMMODITY PLASTICS MARKET SIZE, BY END-USE INDUSTRY, 2018—2025 (USD MILLION)

TABLE 10 COMMODITY PLASTICS MARKET SIZE, BY END-USE INDUSTRY, 2018—2025 (KILOTON)

7.2 PACKAGING

7.2.1 FILM WRAPS

7.2.2 PLASTIC BAGS

7.2.3 INDUSTRIAL & HOUSEHOLD CHEMICAL CONTAINERS

7.2.4 MILK JUGS

7.2.5 CEREAL BOX LINERS

7.2.6 OTHERS

7.3 AUTOMOTIVE

7.3.1 AIR DAMS

7.3.2 CAR BUMPERS

7.3.3 ROCKER PANELS

7.3.4 CONSOLES

7.3.5 GRILLES

7.3.6 OTHERS

7.4 ELECTRONICS

7.4.1 TELECOMMUNICATIONS

7.4.2 SEMICONDUCTORS

7.4.3 ELECTRONIC COMPONENTS

7.4.4 DISPLAYS

7.4.5 OTHERS

7.5 CONSUMER GOODS

7.5.1 FOOD STORAGE CONTAINERS

7.5.2 WEATHER-RESISTANT CLOTHING

7.5.3 INDOOR-OUTDOOR CARPETING

7.5.4 UTENSILS

7.5.5 OTHERS

7.6 CONSTRUCTION

7.6.1 DOORS

7.6.2 ROOFING

7.6.3 FLOORING

7.6.4 WALL COVERING

- 7.6.5 PIPING
- 7.6.6 WINDOW COVERING
- 7.6.7 INSULATION
- 7.6.8 OTHERS
- 7.7 TEXTILES
 - 7.7.1 FIBERS AND FABRICS
 - 7.7.2 OTHERS
- 7.8 MEDICAL & PHARMACEUTICAL
 - 7.8.1 MEDICAL OR LABORATORY TOOLS
 - 7.8.2 PHARMACY PRESCRIPTION BOTTLES
 - 7.8.3 THERAPEUTIC SYSTEMS
 - 7.8.4 SURGICAL EQUIPMENT
 - 7.8.5 OTHERS
- 7.9 OTHERS

8 COMMODITY PLASTICS MARKET, BY REGION

8.1 INTRODUCTION

FIGURE 23 INDIA, CHINA, AND BRAZIL TO BE EMERGING HOTSPOTS IN THE COMMODITY PLASTICS MARKET DURING FORECAST PERIOD

TABLE 11 COMMODITY PLASTICS MARKET SIZE, BY REGION, 2018—2025 (USD MILLION)

TABLE 12 COMMODITY PLASTICS MARKET SIZE, BY REGION, 2018—2025 (KILOTON)

8.2 APAC

FIGURE 24 APAC: COMMODITY PLASTICS MARKET SNAPSHOT

TABLE 13 APAC: COMMODITY PLASTICS MARKET SIZE, BY COUNTRY, 2018—2025 (USD MILLION)

TABLE 14 APAC: COMMODITY PLASTICS MARKET SIZE, BY COUNTRY, 2018—2025 (KILOTON)

TABLE 15 APAC: COMMODITY PLASTICS MARKET SIZE, BY END-USE INDUSTRY, 2018—2025 (USD MILLION)

TABLE 16 APAC: COMMODITY PLASTICS MARKET SIZE, BY END-USE INDUSTRY, 2018—2025 (KILOTON)

8.2.1 CHINA

8.2.1.1 Purchasing power and growing concern over hygiene increasing the demand for commodity plastics in packaging industry

TABLE 17 CHINA: COMMODITY PLASTICS MARKET SIZE, BY END-USE INDUSTRY, 2018—2025 (USD MILLION)

TABLE 18 CHINA: COMMODITY PLASTICS MARKET SIZE, BY END-USE INDUSTRY, 2018—2025 (KILOTON)

8.2.2 INDIA

8.2.2.1 Emergence of e-commerce is a major driver for the market

TABLE 19 INDIA: COMMODITY PLASTICS MARKET SIZE, BY END-USE INDUSTRY, 2018—2025 (USD MILLION)

TABLE 20 INDIA: COMMODITY PLASTICS MARKET SIZE, BY END-USE INDUSTRY, 2018—2025 (KILOTON)

8.2.3 SOUTH KOREA

8.2.3.1 The Winter Olympics in 2018 largely helped in boosting the packaging industry, thereby driving the commodity plastics market

TABLE 21 SOUTH KOREA: COMMODITY PLASTICS MARKET SIZE, BY END-USE INDUSTRY, 2018—2025 (USD MILLION)

TABLE 22 SOUTH KOREA: COMMODITY PLASTICS MARKET SIZE, BY END-USE INDUSTRY, 2018—2025 (KILOTON)

8.2.4 JAPAN

8.2.4.1 Holds high growth potential for commodity plastics market

TABLE 23 JAPAN: COMMODITY PLASTICS MARKET SIZE, BY END-USE INDUSTRY, 2018—2025 (USD MILLION)

TABLE 24 JAPAN: COMMODITY PLASTICS MARKET SIZE, BY END-USE INDUSTRY, 2018—2025 (KILOTON)

8.2.5 REST OF APAC

TABLE 25 REST OF APAC: COMMODITY PLASTICS MARKET SIZE, BY END-USE INDUSTRY, 2018—2025 (USD MILLION)

TABLE 26 REST OF APAC: COMMODITY PLASTICS MARKET SIZE, BY END-USE INDUSTRY, 2018—2025 (KILOTON)

8.3 NORTH AMERICA

FIGURE 25 NORTH AMERICA: COMMODITY PLASTICS MARKET SNAPSHOT

TABLE 27 NORTH AMERICA: COMMODITY PLASTICS MARKET SIZE, BY COUNTRY, 2018—2025 (USD MILLION)

TABLE 28 NORTH AMERICA: COMMODITY PLASTICS MARKET SIZE, BY COUNTRY, 2018—2025 (KILOTON)

TABLE 29 NORTH AMERICA: COMMODITY PLASTICS MARKET SIZE, BY END-USE INDUSTRY, 2018—2025 (USD MILLION)

TABLE 30 NORTH AMERICA: COMMODITY PLASTICS MARKET SIZE, BY END-USE INDUSTRY, 2018—2025 (KILOTON)

8.3.1 US

8.3.1.1 Rising demand from packaging, automotive, and construction industries driving the market

TABLE 31 US: COMMODITY PLASTICS MARKET SIZE, BY END-USE INDUSTRY, 2018—2025 (USD MILLION)

TABLE 32 US: COMMODITY PLASTICS MARKET SIZE, BY END-USE INDUSTRY, 2018—2025 (KILOTON)

8.3.2 MEXICO

8.3.2.1 Rising demand for value-added packaging boosting the market

TABLE 33 MEXICO: COMMODITY PLASTICS MARKET SIZE, BY END-USE INDUSTRY, 2018—2025 (USD MILLION)

TABLE 34 MEXICO: COMMODITY PLASTICS MARKET SIZE, BY END-USE INDUSTRY, 2018—2025 (KILOTON)

8.3.3 CANADA

8.3.3.1 Demand from food and non-food packaging sectors for superior-quality polymers to drive the market

TABLE 35 CANADA: COMMODITY PLASTICS MARKET SIZE, BY END-USE INDUSTRY, 2018—2025 (USD MILLION)

TABLE 36 CANADA: COMMODITY PLASTICS MARKET SIZE, BY END-USE INDUSTRY, 2018—2025 (KILOTON)

8.4 EUROPE

FIGURE 26 EUROPE: COMMODITY PLASTICS MARKET SNAPSHOT

TABLE 37 EUROPE: COMMODITY PLASTICS MARKET SIZE, BY COUNTRY, 2018—2025 (USD MILLION)

TABLE 38 EUROPE: COMMODITY PLASTICS MARKET SIZE, BY COUNTRY, 2018—2025 (KILOTON)

TABLE 39 EUROPE: COMMODITY PLASTICS MARKET SIZE, BY END-USE INDUSTRY, 2018—2025 (USD MILLION)

TABLE 40 EUROPE: COMMODITY PLASTICS MARKET SIZE, BY END-USE INDUSTRY, 2018—2025 (KILOTON)

8.4.1 GERMANY

8.4.1.1 Presence of a large number of plastic processing/production companies to boost the market

TABLE 41 GERMANY: COMMODITY PLASTICS MARKET SIZE, BY END-USE INDUSTRY, 2018—2025 (USD MILLION)

TABLE 42 GERMANY: COMMODITY PLASTICS MARKET SIZE, BY END-USE INDUSTRY, 2018—2025 (KILOTON)

8.4.2 FRANCE

8.4.2.1 Increased consumption of packaged food and aerated drinks creating demand for packaging

TABLE 43 FRANCE: COMMODITY PLASTICS MARKET SIZE, BY END-USE INDUSTRY, 2018—2025 (USD MILLION)

TABLE 44 FRANCE: COMMODITY PLASTICS MARKET SIZE, BY END-USE INDUSTRY, 2018—2025 (KILOTON)

8.4.3 ITALY

8.4.3.1 Growing usage of commodity plastics in the food & beverage industry driving the market

TABLE 45 ITALY: COMMODITY PLASTICS MARKET SIZE, BY END-USE INDUSTRY, 2018—2025 (USD MILLION)

TABLE 46 ITALY: COMMODITY PLASTICS MARKET SIZE, BY END-USE INDUSTRY, 2018—2025 (KILOTON)

8.4.4 UK

8.4.4.1 Rise in household expenditure to increase the demand for commodity plastics market

TABLE 47 UK: COMMODITY PLASTICS MARKET SIZE, BY END-USE INDUSTRY, 2018—2025 (USD MILLION)

TABLE 48 UK: COMMODITY PLASTICS MARKET SIZE, BY END-USE INDUSTRY, 2018—2025 (KILOTON)

8.4.5 SPAIN

8.4.5.1 Regulations related to food handling, rising environmental concerns, and growing population to propel the market

TABLE 49 SPAIN: COMMODITY PLASTICS MARKET SIZE, BY END-USE INDUSTRY, 2018—2025 (USD MILLION)

TABLE 50 SPAIN: COMMODITY PLASTICS MARKET SIZE, BY END-USE INDUSTRY, 2018—2025 (KILOTON)

8.4.6 RUSSIA

8.4.6.1 Food & beverage industry mainly responsible for driving the commodity plastics market

TABLE 51 RUSSIA: COMMODITY PLASTICS MARKET SIZE, BY END-USE INDUSTRY, 2018—2025 (USD MILLION)

TABLE 52 RUSSIA: COMMODITY PLASTICS MARKET SIZE, BY END-USE INDUSTRY, 2018—2025 (KILOTON)

8.4.7 REST OF EUROPE

TABLE 53 REST OF EUROPE: COMMODITY PLASTICS MARKET SIZE, BY END-USE INDUSTRY, 2018—2025 (USD MILLION)

TABLE 54 REST OF EUROPE: COMMODITY PLASTICS MARKET SIZE, BY END-USE INDUSTRY, 2018—2025 (KILOTON)

8.5 MIDDLE EAST & AFRICA

FIGURE 27 MIDDLE EAST & AFRICA: COMMODITY PLASTICS MARKET SNAPSHOT

TABLE 55 MIDDLE EAST & AFRICA: COMMODITY PLASTICS MARKET SIZE, BY

COUNTRY, 2018—2025 (USD MILLION)

TABLE 56 MIDDLE EAST & AFRICA: COMMODITY PLASTICS MARKET SIZE, BY COUNTRY, 2018—2025 (KILOTON)

TABLE 57 MIDDLE EAST & AFRICA: COMMODITY PLASTICS MARKET SIZE, BY END-USE INDUSTRY, 2018—2025 (USD MILLION)

TABLE 58 MIDDLE EAST & AFRICA: COMMODITY PLASTICS MARKET SIZE, BY END-USE INDUSTRY, 2018—2025 (KILOTON)

8.5.1 SAUDI ARABIA

8.5.1.1 Per capita plastic consumption of 40kg per person drives the market for commodity plastics

TABLE 59 SAUDI ARABIA: COMMODITY PLASTICS MARKET SIZE, BY END-USE INDUSTRY, 2018—2025 (USD MILLION)

TABLE 60 SAUDI ARABIA: COMMODITY PLASTICS MARKET SIZE, BY END-USE INDUSTRY, 2018—2025 (KILOTON)

8.5.2 SOUTH AFRICA

8.5.2.1 Growing demand for premium packaging, majorly from cosmetics and household sectors, driving the market

TABLE 61 SOUTH AFRICA: COMMODITY PLASTICS MARKET SIZE, BY END-USE INDUSTRY, 2018—2025 (USD MILLION)

TABLE 62 SOUTH AFRICA: COMMODITY PLASTICS MARKET SIZE, BY END-USE INDUSTRY, 2018—2025 (KILOTON)

8.5.3 REST OF MIDDLE EAST & AFRICA

TABLE 63 REST OF MIDDLE EAST & AFRICA: COMMODITY PLASTICS MARKET SIZE, BY END-USE INDUSTRY, 2018—2025 (USD MILLION)

TABLE 64 REST OF MIDDLE EAST & AFRICA: COMMODITY PLASTICS MARKET SIZE, BY END-USE INDUSTRY, 2018—2025 (KILOTON)

8.6 SOUTH AMERICA

FIGURE 28 SOUTH AMERICA: COMMODITY PLASTICS MARKET SNAPSHOT

TABLE 65 SOUTH AMERICA: COMMODITY PLASTICS MARKET SIZE, BY COUNTRY, 2018—2025 (USD MILLION)

TABLE 66 SOUTH AMERICA: COMMODITY PLASTICS MARKET SIZE, BY COUNTRY, 2018—2025 (KILOTON)

TABLE 67 SOUTH AMERICA: COMMODITY PLASTICS MARKET SIZE, BY END-USE INDUSTRY, 2018—2025 (USD MILLION)

TABLE 68 SOUTH AMERICA: COMMODITY PLASTICS MARKET SIZE, BY END-USE INDUSTRY, 2018—2025 (KILOTON)

8.6.1 BRAZIL

8.6.1.1 High growth in the plastics industry driven by growing cosmetics and food industries

TABLE 69 BRAZIL: COMMODITY PLASTICS MARKET SIZE, BY END-USE INDUSTRY, 2018—2025 (USD MILLION)

TABLE 70 BRAZIL: COMMODITY PLASTICS MARKET SIZE, BY END-USE INDUSTRY, 2018—2025 (KILOTON)

8.6.2 REST OF SOUTH AMERICA

TABLE 71 REST OF SOUTH AMERICA: COMMODITY PLASTICS MARKET SIZE, BY END-USE INDUSTRY, 2018—2025 (USD MILLION)

TABLE 72 REST OF SOUTH AMERICA: COMMODITY PLASTICS MARKET SIZE, BY END-USE INDUSTRY, 2018—2025 (KILOTON)

9 COMPETITIVE LANDSCAPE

9.1 INTRODUCTION

FIGURE 29 COMPANIES ADOPTED CONTRACT, EXPANSION, AGREEMENT, AND INVESTMENT AS THEIR KEY STRATEGIES BETWEEN 2015 AND 2020

9.2 COMPETITIVE LEADERSHIP MAPPING

9.2.1 STAR

9.2.2 EMERGING LEADERS

9.2.3 PERVASIVE

9.2.4 EMERGING COMPANIES

FIGURE 30 COMMODITY PLASTICS MARKET: COMPETITIVE LEADERSHIP MAPPING, 2019

9.3 STRENGTH OF PRODUCT PORTFOLIO

FIGURE 31 PRODUCT PORTFOLIO ANALYSIS OF TOP PLAYERS IN COMMODITY PLASTICS MARKET

9.4 BUSINESS STRATEGY EXCELLENCE

FIGURE 32 BUSINESS STRATEGY EXCELLENCE OF TOP PLAYERS IN COMMODITY PLASTICS MARKET

9.5 MARKET RANKING

FIGURE 33 MARKET RANKING OF KEY PLAYERS

9.6 COMPETITIVE SCENARIO

9.6.1 INVESTMENT & EXPANSION

TABLE 73 INVESTMENT & EXPANSION, 2015—2020

9.6.2 MERGERS & ACQUISITION

TABLE 74 MERGER & ACQUISITION, 2015—2020

9.6.3 CONTRACT, AGREEMENT, JOINT VENTURE, COLLABORATION, AND PARTNERSHIP

TABLE 75 CONTRACT, AGREEMENT, JOINT VENTURE, COLLABORATION, AND PARTNERSHIP, 2015—2020

9.6.4 NEW PRODUCT LAUNCH/DEVELOPMENT

TABLE 76 NEW PRODUCT LAUNCH/DEVELOPMENT, 2015—2020

10 COMPANY PROFILES

(Business Overview, Products Offered, Recent Developments, SWOT Analysis, winning imperatives, Threat from Competition, Right to Win, MnM View)*

10.1 EXXON MOBIL

FIGURE 34 EXXON MOBIL: COMPANY SNAPSHOT

FIGURE 35 EXXON MOBIL: SWOT ANALYSIS

10.2 LG CHEM

FIGURE 36 LG CHEM: COMPANY SNAPSHOT

FIGURE 37 LG CHEM: SWOT ANALYSIS

10.3 SUMITOMO CHEMICAL

FIGURE 38 SUMITOMO CHEMICAL: COMPANY SNAPSHOT

FIGURE 39 SUMITOMO CHEMICAL: SWOT ANALYSIS

10.4 THE DOW CHEMICAL COMPANY

FIGURE 40 THE DOW CHEMICAL COMPANY: COMPANY SNAPSHOT

FIGURE 41 THE DOW CHEMICAL COMPANY: SWOT ANALYSIS

10.5 SABIC

FIGURE 42 SABIC: COMPANY SNAPSHOT

FIGURE 43 SABIC: SWOT ANALYSIS

10.6 BASF SE

FIGURE 44 BASF SE: COMPANY SNAPSHOT

10.7 LYONDELLBASELL

FIGURE 45 LYONDELLBASELL: COMPANY SNAPSHOT

10.8 SINOPEC

FIGURE 46 SINOPEC: COMPANY SNAPSHOT

10.9 INEOS

FIGURE 47 INEOS: COMPANY SNAPSHOT

10.10 FORMOSA PLASTICS

FIGURE 48 FORMOSA PLASTICS: COMPANY SNAPSHOT

10.11 MITSUBISHI CHEMICAL

FIGURE 49 MITSUBISHI CHEMICAL: COMPANY SNAPSHOT

10.12 OTHER COMPANIES

10.12.1 BOREALIS

10.12.2 CHEVRON PHILLIPS CHEMICAL

10.12.3 ENI SPA

10.12.4 RELIANCE INDUSTRIES

- 10.12.5 BRASKEM
- 10.12.6 HANWHA CHEMICAL
- 10.12.7 LOTTE CHEMICAL
- 10.12.8 INDIAN OIL
- 10.12.9 HALDIA PETROCHEMICALS
- 10.12.10 NOVA CHEMICALS
- 10.12.11 QENOS PTY
- 10.12.12 QATAR PETROLEUM
- 10.12.13 WESTLAKE CHEMICAL
- 10.12.14 PTT GLOBAL CHEMICAL

*Details on Business Overview, Products Offered, Recent Developments, SWOT Analysis, winning imperatives, Threat from Competition, Right to Win, might not be captured in case of unlisted companies.

11 APPENDIX

- 11.1 DISCUSSION GUIDE
- 11.2 KNOWLEDGE STORE: MARKETSandMARKETS SUBSCRIPTION PORTAL
- 11.3 RELATED REPORTS
- 11.4 AUTHOR DETAILS

I would like to order

Product name: Commodity Plastics Market by Type (PE, PP, PVC, PS, ABS, PET, PMMA), End-use Industry (Packaging, Construction, Consumer Goods, Automotive, Electronics, Textiles, Medical & Pharmaceutical), and Region - Global Forecast to 2025

Product link: <https://marketpublishers.com/r/C41E6E23B3DEN.html>

Price: US\$ 4,950.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/C41E6E23B3DEN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below

and fax the completed form to +44 20 7900 3970