

# **Commercial Refrigeration Equipment Market by product Type, Refrigerant Type (Fluorocarbons, Hydrocarbons, Inorganics), Application (Hotels & Restaurants, Supermarkets & Hypermarkets), and Region - Global Forecast to 2026**

<https://marketpublishers.com/r/C4353FD8FE7EN.html>

Date: September 2021

Pages: 245

Price: US\$ 3,217.50 (Single User License)

ID: C4353FD8FE7EN

## **Abstracts**

The global commercial refrigeration equipment market is estimated to be USD 32.0 billion in 2021 and is projected to reach USD 43.3 billion by 2026, at a CAGR of 6.2%, from 2021 to 2026. The growth of the market can be attributed to the improving consumer lifestyles and flourishing food and healthcare industries, growing cold chain market, and increasing use of advanced technologies, for instance magnetic refrigeration. Stringent regulations for the use of fluorocarbon refrigerants is a restraint in the market.

The supermarkets & hypermarkets segment is expected to be the fastest-growing application segment of the commercial refrigeration equipment market during the forecast period

The supermarkets & hypermarkets application segment is projected to be the fastest-growing segment of the commercial refrigeration equipment market from 2021 to 2026. Supermarkets and hypermarkets cannot survive without the commercial refrigeration equipment. It is a necessity of new generation grocery stores to constantly look for and adopt advanced and more efficient commercial refrigeration equipment systems.

The refrigerated display cases segment is expected to be the fastest-growing product type segment of the commercial refrigeration equipment market during the forecast period

The refrigerated display cases application segment is projected to be the fastest-growing end-use industry of the commercial refrigeration equipment market from 2021 to 2026. Refrigerated display cases are commercial refrigeration equipment used for storing food & beverages at retail outlets, such as bakeries, dairy stores, grocery stores, wine shops, convenience stores, supermarkets, and food service providers, such as hotels, restaurants, and bars.

Asia Pacific is estimated to account for the largest market share of the commercial refrigeration equipment market in 2021.

The growth of the commercial refrigeration equipment market in the Asia Pacific region is fueled by growth in the manufacturing sector; increase in spending on private & public infrastructure development; and rapid urbanization.

Profile break-up of primary interviews for the report:

By Company Type: Tier 1 – 47.2 %, Tier 2 – 30.7%, Tier 3 – 22.1%

By Designation: C level – 42.1%, Managers – 39.6%, Others – 18.3%

By Region: North America – 35.0%, Europe – 22.0%, Asia Pacific – 25%, Middle East & Africa – 10.0%, South America – 8.0%

As a part of the qualitative analysis, the research provides a comprehensive review of major market drivers, restraints, opportunities, and challenges. It also discusses competitive strategies adopted by market players, such as Carrier (US), Emerson Electric Company (US), Daikin (Japan), Danfoss (Denmark) and GEA Group (Germany). These players have adopted product launches, collaborations, partnerships, expansions, acquisitions, agreements, joint ventures, and investments as the main strategies for enhancing their business revenues and market shares.

Research Coverage:

The report defines, segments, and projects the commercial refrigeration equipment market based on product type, refrigerant type, application, and region. It provides detailed information regarding the major factors influencing the growth of the market, such as drivers, opportunities, and industry-specific challenges. It also strategically profiles key players and comprehensively analyzes their market shares and core

competencies. The report analyzes competitive developments including new product launches/developments undertaken by key players.

Reasons to buy the report:

The report will help market leaders/new entrants in this market by providing them the closest approximations of revenue for the overall commercial refrigeration equipment market and its subsegments. This report will help stakeholders to better understand the competitive landscape and gain insights to position their businesses better and make suitable go-to-market strategies. The report will also help stakeholders understand the pulse of the market and provide information on key market drivers, restraints, challenges, and opportunities.

## Contents

### 1 INTRODUCTION

1.1 OBJECTIVE OF THE STUDY

1.2 COMPETITIVE INTELLIGENCE

1.3 MARKET DEFINITION

1.4 MARKET SCOPE

1.4.1 MARKET SEGMENTATION

1.4.2 REGIONAL SCOPE

1.4.3 YEARS CONSIDERED FOR THE STUDY

1.5 CURRENCY

1.6 RESEARCH LIMITATIONS

1.7 STAKEHOLDERS

1.8 INCLUSIONS & EXCLUSIONS

1.8.1 COMMERCIAL REFRIGERATION EQUIPMENT MARKET, BY REGION:  
INCLUSIONS & EXCLUSIONS

1.9 SUMMARY OF CHANGES

### 2 RESEARCH METHODOLOGY

2.1 RESEARCH DATA

FIGURE 1 COMMERCIAL REFRIGERATION EQUIPMENT MARKET: RESEARCH DESIGN

2.1.1 SECONDARY DATA

2.1.1.1 Key data from secondary sources

2.1.2 PRIMARY DATA

2.1.2.1 Key data from primary sources

2.1.2.2 Key industry insights

2.1.2.3 Breakdown of primary interviews

2.2 MATRIX CONSIDERED FOR DEMAND-SIDE

FIGURE 2 MAIN MATRIX CONSIDERED WHILE CONSTRUCTING AND ASSESSING THE DEMAND FOR COMMERCIAL REFRIGERATION EQUIPMENT

2.3 MARKET SIZE ESTIMATION

2.3.1 BOTTOM-UP APPROACH

FIGURE 3 MARKET SIZE ESTIMATION: BOTTOM-UP APPROACH

2.3.2 TOP-DOWN APPROACH

FIGURE 4 MARKET SIZE ESTIMATION: TOP-DOWN APPROACH

FIGURE 5 METHODOLOGY FOR SUPPLY-SIDE SIZING OF COMMERCIAL

## REFRIGERATION EQUIPMENT MARKET

2.3.2.1 Calculations for supply-side analysis

## 2.4 DATA TRIANGULATION METHODOLOGY

FIGURE 6 COMMERCIAL REFRIGERATION EQUIPMENT MARKET: DATA TRIANGULATION

## 2.5 RESEARCH ASSUMPTIONS

2.5.1 ASSUMPTIONS

## 3 EXECUTIVE SUMMARY

FIGURE 7 SUPERMARKETS & HYPERMARKETS APPLICATION TO LEAD THE COMMERCIAL REFRIGERATION MARKET DURING THE FORECAST PERIOD

FIGURE 8 REFRIGERATED VENDING MACHINE AND REFRIGERANT DISPLAY CASE SEGMENTS TO GROW AT THE HIGHEST CAGR BETWEEN 2021 AND 2026

FIGURE 9 HYDROCARBONS REFRIGERANT TYPE TO GROW AT THE HIGHEST CAGR BETWEEN 2021 AND 2026

FIGURE 10 APAC TO LEAD THE COMMERCIAL REFRIGERATION EQUIPMENT MARKET DURING FORECAST PERIOD

## 4 PREMIUM INSIGHTS

4.1 ATTRACTIVE OPPORTUNITIES IN THE COMMERCIAL REFRIGERATION EQUIPMENT MARKET

FIGURE 11 INCREASING USE OF COMMERCIAL REFRIGERATION IN SUPERMARKETS & HYPERMARKETS SEGMENT EXPECTED TO DRIVE COMMERCIAL REFRIGERATION EQUIPMENT MARKET FROM 2021 TO 2026

4.2 COMMERCIAL REFRIGERATION EQUIPMENT MARKET, BY REGION

FIGURE 12 THE COMMERCIAL REFRIGERATION EQUIPMENT MARKET IN SOUTH AMERICA TO GROW AT THE HIGHEST CAGR DURING THE FORECAST PERIOD

4.3 ASIA PACIFIC COMMERCIAL REFRIGERATION EQUIPMENT MARKET

FIGURE 13 T TRANSPORTATION REFRIGERATION PRODUCT TYPE ACCOUNTS FOR

THE LARGEST SHARE

4.4 COMMERCIAL REFRIGERATION EQUIPMENT MARKET, BY APPLICATION

FIGURE 14 SUPERMARKETS & HYPERMARKETS SEGMENT TO LEAD THE COMMERCIAL REFRIGERATION EQUIPMENT MARKET DURING THE FORECAST PERIOD

4.5 COMMERCIAL REFRIGERATION EQUIPMENT MARKET, BY REFRIGERANT TYPE

## FIGURE 15 HYDROCARBONS SEGMENT TO GROW AT THE HIGHEST CAGR BETWEEN

**2021 AND 2026**

### **5 MARKET OVERVIEW**

#### 5.1 INTRODUCTION

#### 5.2 MARKET DYNAMICS

#### FIGURE 16 DRIVERS, RESTRAINTS, OPPORTUNITIES, AND CHALLENGES IN THE COMMERCIAL REFRIGERATION EQUIPMENT MARKET

##### 5.2.1 DRIVERS

5.2.1.1 Improving consumer lifestyle and flourishing food and healthcare industries

5.2.1.2 Growing cold chain market

5.2.1.3 Increasing use of advanced technologies such as magnetic refrigeration

5.2.1.4 Growing demand for frozen and processed food across the world

##### 5.2.2 RESTRAINTS

5.2.2.1 Stringent regulations against the use of fluorocarbon refrigerants

#### TABLE 1 SCHEDULE FOR ELIMINATING HCFC: NON-ARTICLE 5 PARTIES

#### TABLE 2 SCHEDULE FOR ELIMINATING HCFC: ARTICLE 5 PARTIES

##### 5.2.3 OPPORTUNITIES

5.2.3.1 Potential demand for Carbon Dioxide/Ammonia (CO<sub>2</sub>/NH<sub>3</sub>) cascade refrigeration systems

5.2.3.2 Improvements in the efficiency of refrigeration systems with the use of natural refrigerants

##### 5.2.4 CHALLENGES

5.2.4.1 Few purification companies

5.2.4.2 Impact of covid-19

#### 5.3 PORTER'S FIVE FORCES ANALYSIS

#### FIGURE 17 PORTER'S FIVE FORCES ANALYSIS OF THE COMMERCIAL REFRIGERATION EQUIPMENT MARKET

##### 5.3.1 THREAT OF NEW ENTRANTS

##### 5.3.2 BARGAINING POWER OF SUPPLIERS

##### 5.3.3 THREAT OF SUBSTITUTES

##### 5.3.4 BARGAINING POWER OF BUYERS

##### 5.3.5 INTENSITY OF COMPETITIVE RIVALRY

#### 5.4 ADJACENT AND INTERCONNECTED MARKETS

#### TABLE 3 ADJACENT AND INTERCONNECTED MARKETS (USD MILLION)

## **6 COMMERCIAL REFRIGERATION EQUIPMENT PATENT ANALYSIS**

6.1 INTRODUCTION:

6.2 METHODOLOGY

6.3 DOCUMENT TYPE

FIGURE 18 NUMBER OF PATENTS REGISTERED

FIGURE 19 PATENT PUBLICATION TREND

6.4 INSIGHT

6.5 JURISDICTION ANALYSIS

6.6 TOP COMPANIES/APPLICANTS

FIGURE 20 TOP 10 COMPANIES/APPLICANTS WITH HIGHEST NUMBER OF PATENTS

TABLE 4 LIST OF PATENTS BY HEFEI HUALING CO. LTD

TABLE 5 LIST OF PATENTS BY CARRIER CORP.

TABLE 6 LIST OF PATENTS BY HONEYWELL INT INC.

TABLE 7 LIST OF PATENTS BY QINGDAO HAIER CO LTD

TABLE 8 TOP 10 PATENT OWNERS (US) IN LAST 10 YEARS

6.7 POLICIES AND REGULATIONS

6.7.1 EUROPE

6.7.1.1 EU F-Gas regulations

6.7.1.2 Montreal protocol

6.7.1.3 Denmark

6.7.1.4 Austria

6.7.2 NORTH AMERICA

6.7.2.1 Significant New Alternative Policy (SNAP) by EPA

6.7.3 ASIA PACIFIC

6.7.3.1 Japan: Revised F-Gas law

6.7.3.2 China - FECO: First catalogue of recommended substitutes for HCFCs

## **7 IMPACT OF COVID-19 ON THE COMMERCIAL REFRIGERATION EQUIPMENT MARKET**

7.1 INTRODUCTION

7.1.1 IMPACT OF COVID-19 ON LIVES AND LIVELIHOOD

7.1.2 ECONOMIC OUTLOOK

7.2 IMPACT OF COVID-19: CUSTOMER ANALYSIS

7.3 IMPACT OF COVID-19 ON REGIONS

7.3.1 APAC

7.3.2 NORTH AMERICA

7.3.3 EUROPE

7.3.4 MIDDLE EAST & AFRICA

7.3.5 SOUTH AMERICA

## **8 COMMERCIAL REFRIGERATION EQUIPMENT MARKET, BY PRODUCT TYPE**

8.1 INTRODUCTION

FIGURE 21 TRANSPORTATION REFRIGERATION SEGMENT TO ACCOUNT FOR THE LARGEST SHARE

TABLE 9 COMMERCIAL REFRIGERATION EQUIPMENT MARKET SIZE, BY PRODUCT TYPE, 2017-2019 (USD MILLION)

TABLE 10 COMMERCIAL REFRIGERATION EQUIPMENT MARKET SIZE, BY PRODUCT TYPE, 2020-2026 (USD MILLION)

8.2 TRANSPORTATION REFRIGERATION

8.2.1 INCREASING DEMAND FOR TEMPERATURE-CONTROLLED FOOD SYSTEMS AND CONTAINERS ACROSS THE GLOBE IS DRIVING THE GROWTH

8.2.2 TRANSPORTATION REFRIGERATION TYPES

8.2.2.1 Shipping Container

8.2.2.2 Trailer

8.2.2.3 Truck

TABLE 11 TRANSPORTATION REFRIGERATION MARKET SIZE, BY REGION, 2017-2019 (USD MILLION)

TABLE 12 TRANSPORTATION REFRIGERATION MARKET SIZE, BY REGION, 2020-2026 (USD MILLION)

8.3 REFRIGERATOR & FREEZER

8.3.1 DEVELOPMENT OF ADVANCED COMMERCIAL REFRIGERATION SYSTEMS IS ADDING TO THE GROWTH

8.3.2 REFRIGERATOR & FREEZER TYPES

8.3.2.1 Walk-in

8.3.2.2 Reach-in

8.3.2.3 Chest

TABLE 13 REFRIGERATOR & FREEZER MARKET SIZE, BY REGION, 2017-2019 (USD MILLION)

TABLE 14 REFRIGERATOR & FREEZER MARKET SIZE, BY REGION, 2020-2026 (USD MILLION)

8.4 REFRIGERATED DISPLAY CASE

8.4.1 GROWING NUMBER OF SUPERMARKETS, GROCERY STORES, AND OTHER FOOD RETAIL OUTLETS WORLDWIDE IS DRIVING THE GROWTH OF



## THE MARKET

TABLE 15 REFRIGERATED DISPLAY CASE MARKET SIZE, BY REGION, 2017-2019 (USD MILLION)

TABLE 16 REFRIGERATED DISPLAY CASE MARKET SIZE, BY REGION, 2020-2026 (USD MILLION)

### 8.5 BEVERAGE REFRIGERATION

8.5.1 INCREASING DEMAND FOR CHILLED PACKAGED DRINKS (ALCOHOLIC AND NON-ALCOHOLIC) IS DRIVING THE GROWTH

TABLE 17 BEVERAGE REFRIGERATION MARKET SIZE, BY REGION, 2017-2019 (USD MILLION)

TABLE 18 BEVERAGE REFRIGERATION MARKET SIZE, BY REGION, 2020-2026 (USD MILLION)

### 8.6 ICE CREAM MERCHANDISER

8.6.1 THE STEADILY RISING ICE CREAM INDUSTRY IS PROPELLING THE GROWTH

TABLE 19 ICE CREAM MERCHANDISER MARKET SIZE, BY REGION, 2017-2019 (USD MILLION)

TABLE 20 ICE CREAM MERCHANDISER MARKET SIZE, BY REGION, 2020-2026 (USD MILLION)

### 8.7 REFRIGERATED VENDING MACHINE

8.7.1 LOW OPERATIONAL AND FUNCTIONAL COSTS AND GROWING DEMAND FOR HEALTHY FOODS ARE DRIVING THE GROWTH

TABLE 21 REFRIGERATED VENDING MACHINE MARKET SIZE, BY REGION, 2017-2019 (USD MILLION)

TABLE 22 REFRIGERATED VENDING MACHINE MARKET SIZE, BY REGION, 2020-2026 (USD MILLION)

## **9 COMMERCIAL REFRIGERATION EQUIPMENT MARKET, BY REFRIGERANT TYPE**

### 9.1 INTRODUCTION

FIGURE 22 FLUOROCARBONS SEGMENT TO LEAD THE COMMERCIAL REFRIGERATION EQUIPMENT MARKET DURING THE FORECAST PERIOD

TABLE 23 COMMERCIAL REFRIGERATION EQUIPMENT MARKET, BY REFRIGERANT TYPE, 2017–2019 (USD MILLION)

TABLE 24 COMMERCIAL REFRIGERATION EQUIPMENT MARKET, BY REFRIGERANT TYPE, 2020–2026 (USD MILLION)

### 9.2 FLUOROCARBONS

9.2.1 GROWING DEMAND FOR HFCS WILL ENHANCE THE DEMAND FOR

## FLUOROCARBONS

9.2.2 HYDROCHLOROFLUOROCARBONS (HCFCS)

9.2.3 HYDROFLUOROCARBONS (HFCS)

9.2.4 HYDROFLUOROOLEFINS (HFOS)

TABLE 25 FLUOROCARBONS: COMMERCIAL REFRIGERATION EQUIPMENT MARKET, BY REGION, 2017–2019 (USD MILLION)

TABLE 26 FLUOROCARBONS: COMMERCIAL REFRIGERATION EQUIPMENT MARKET, BY REGION, 2020–2026 (USD MILLION)

## 9.3 HYDROCARBONS

9.3.1 NATURAL AND NON-TOXIC PROPERTIES OF REFRIGERANTS ARE EXPECTED TO ENHANCE THE DEMAND

TABLE 27 HYDROCARBONS: COMMERCIAL REFRIGERATION EQUIPMENT MARKET, BY REGION, 2017–2019 (USD MILLION)

TABLE 28 HYDROCARBONS: COMMERCIAL REFRIGERATION EQUIPMENT MARKET, BY REGION, 2020–2026 (USD MILLION)

9.3.2 ISOBUTANE

9.3.3 PROPANE

9.3.4 OTHERS

## 9.4 INORGANICS

9.4.1 ENVIRONMENTALLY FRIENDLY PROPERTIES AND LOW PRICE TO ENHANCE THE DEMAND

TABLE 29 INORGANICS: COMMERCIAL REFRIGERATION EQUIPMENT MARKET, BY REGION, 2017–2019 (USD MILLION)

TABLE 30 INORGANICS: COMMERCIAL REFRIGERATION EQUIPMENT MARKET, BY REGION, 2020–2026 (USD MILLION)

9.4.2 AMMONIA

9.4.3 CO<sub>2</sub>

9.4.4 OTHERS

## 10 COMMERCIAL REFRIGERATION EQUIPMENT MARKET, BY APPLICATION

### 10.1 INTRODUCTION

### 10.2 MARKET SIZE & PROJECTION

FIGURE 23 SUPERMARKETS & HYPERMARKETS SEGMENT TO GROW AT THE HIGHEST CAGR DURING THE FORECAST PERIOD

TABLE 31 COMMERCIAL REFRIGERATION EQUIPMENT MARKET, BY APPLICATION, 2017–2019 (USD MILLION)

TABLE 32 COMMERCIAL REFRIGERATION EQUIPMENT MARKET, BY APPLICATION, 2016–2023 (USD MILLION)

### 10.3 HOTELS & RESTAURANTS

10.3.1 GROWING MIDDLE-CLASS POPULATION IN EMERGING COUNTRIES TO PROPEL THE DEMAND

TABLE 33 HOTELS & RESTAURANTS: COMMERCIAL REFRIGERATION EQUIPMENT MARKET, BY REGION, 2017–2019 (USD MILLION)

TABLE 34 HOTELS & RESTAURANTS: COMMERCIAL REFRIGERATION EQUIPMENT MARKET, BY REGION, 2020–2026 (USD MILLION)

### 10.4 SUPERMARKETS & HYPERMARKETS

10.4.1 AIM TO INCREASE EFFICIENCY AND REDUCE COSTS TO ENHANCE THE DEMAND

TABLE 35 SUPERMARKETS & HYPERMARKETS: COMMERCIAL REFRIGERATION EQUIPMENT MARKET, BY REGION, 2017–2019 (USD MILLION)

TABLE 36 SUPERMARKETS & HYPERMARKETS: COMMERCIAL REFRIGERATION EQUIPMENT MARKET, BY REGION, 2020–2026 (USD MILLION)

### 10.5 CONVENIENCE STORES

10.5.1 INCREASING PREFERENCE FOR PACKAGED FOOD ITEMS WILL PROPEL THE DEMAND IN CONVENIENCE STORES

TABLE 37 CONVENIENCE STORES: COMMERCIAL REFRIGERATION EQUIPMENT MARKET, BY REGION, 2017–2019 (USD MILLION)

TABLE 38 CONVENIENCE STORES: COMMERCIAL REFRIGERATION EQUIPMENT MARKET, BY REGION, 2020–2026 (USD MILLION)

### 10.6 BAKERIES

10.6.1 ADOPTION OF COMMERCIAL REFRIGERATION EQUIPMENT TO STORE NATURAL BAKERY PRODUCTS FOR INCREASING THEIR SHELF LIFE WILL PROPEL THE DEMAND

TABLE 39 BAKERIES: COMMERCIAL REFRIGERATION EQUIPMENT MARKET, BY REGION, 2017–2019 (USD MILLION)

TABLE 40 BAKERIES: COMMERCIAL REFRIGERATION EQUIPMENT MARKET, BY REGION, 2020–2026 (USD MILLION)

## 11 COMMERCIAL REFRIGERATION EQUIPMENT MARKET, BY REGION

### 11.1 INTRODUCTION

TABLE 41 COMMERCIAL REFRIGERATION EQUIPMENT MARKET, BY REGION, 2017–2019 (USD MILLION)

TABLE 42 COMMERCIAL REFRIGERATION EQUIPMENT MARKET, BY REGION, 2020–2026 (USD MILLION)

### 11.2 APAC

FIGURE 24 APAC: COMMERCIAL REFRIGERATION EQUIPMENT MARKET

**SNAPSHOT**

TABLE 43 APAC: COMMERCIAL REFRIGERATION EQUIPMENT MARKET, BY COUNTRY, 2017–2019 (USD MILLION)

TABLE 44 APAC: COMMERCIAL REFRIGERATION EQUIPMENT MARKET, BY COUNTRY, 2020–2026 (USD MILLION)

TABLE 45 APAC: COMMERCIAL REFRIGERATION EQUIPMENT MARKET, BY PRODUCT TYPE, 2017–2019 (USD MILLION)

TABLE 46 APAC: COMMERCIAL REFRIGERATION EQUIPMENT MARKET, BY PRODUCT TYPE, 2020–2026 (USD MILLION)

TABLE 47 APAC: COMMERCIAL REFRIGERATION EQUIPMENT MARKET, BY REFRIGERANT TYPE, 2017–2019 (USD MILLION)

TABLE 48 APAC: COMMERCIAL REFRIGERATION EQUIPMENT MARKET, BY REFRIGERANT TYPE, 2020–2026 (USD MILLION)

TABLE 49 APAC: COMMERCIAL REFRIGERATION EQUIPMENT MARKET, BY APPLICATION, 2017–2019 (USD MILLION)

TABLE 50 APAC: COMMERCIAL REFRIGERATION EQUIPMENT MARKET, BY APPLICATION, 2020–2026 (USD MILLION)

**11.2.1 CHINA**

11.2.1.1 The increasing consumption of packaged and frozen food in China is driving the growth

TABLE 51 CHINA: COMMERCIAL REFRIGERATION EQUIPMENT MARKET, BY PRODUCT TYPE, 2017–2019 (USD MILLION)

TABLE 52 CHINA: COMMERCIAL REFRIGERATION EQUIPMENT MARKET, BY PRODUCT TYPE, 2020–2026 (USD MILLION)

TABLE 53 CHINA: COMMERCIAL REFRIGERATION EQUIPMENT MARKET, BY APPLICATION, 2017–2019 (USD MILLION)

TABLE 54 CHINA: COMMERCIAL REFRIGERATION EQUIPMENT MARKET, BY APPLICATION, 2020–2026 (USD MILLION)

**11.2.2 JAPAN**

11.2.2.1 High presence of refrigeration equipment manufacturers in Japan is fueling the growth

TABLE 55 JAPAN: COMMERCIAL REFRIGERATION EQUIPMENT MARKET, BY PRODUCT TYPE, 2017–2019 (USD MILLION)

TABLE 56 JAPAN: COMMERCIAL REFRIGERATION EQUIPMENT MARKET, BY PRODUCT TYPE, 2020–2026 (USD MILLION)

TABLE 57 JAPAN: COMMERCIAL REFRIGERATION EQUIPMENT MARKET, BY APPLICATION, 2017–2019 (USD MILLION)

TABLE 58 JAPAN: COMMERCIAL REFRIGERATION EQUIPMENT MARKET, BY APPLICATION, 2020–2026 (USD MILLION)

### 11.2.3 INDIA

11.2.3.1 Government support for setting up of cold storage facilities to drive market growth

TABLE 59 INDIA: COMMERCIAL REFRIGERATION EQUIPMENT MARKET, BY PRODUCT TYPE, 2017–2019 (USD MILLION)

TABLE 60 INDIA: COMMERCIAL REFRIGERATION EQUIPMENT MARKET, BY PRODUCT TYPE, 2020–2026 (USD MILLION)

TABLE 61 INDIA: COMMERCIAL REFRIGERATION EQUIPMENT MARKET, BY APPLICATION, 2017–2019 (USD MILLION)

TABLE 62 INDIA: COMMERCIAL REFRIGERATION EQUIPMENT MARKET, BY APPLICATION, 2020–2026 (USD MILLION)

### 11.2.4 SOUTH KOREA

11.2.4.1 Growing trend of supermarkets & hypermarkets is driving the market growth

TABLE 63 SOUTH KOREA: COMMERCIAL REFRIGERATION EQUIPMENT MARKET, BY PRODUCT TYPE, 2017–2019 (USD MILLION)

TABLE 64 SOUTH KOREA: COMMERCIAL REFRIGERATION EQUIPMENT MARKET, BY PRODUCT TYPE, 2020–2026 (USD MILLION)

TABLE 65 SOUTH KOREA: COMMERCIAL REFRIGERATION EQUIPMENT MARKET, BY APPLICATION, 2017–2019 (USD MILLION)

TABLE 66 SOUTH KOREA: COMMERCIAL REFRIGERATION EQUIPMENT MARKET, BY APPLICATION, 2020–2026 (USD MILLION)

### 11.2.5 THAILAND

11.2.5.1 The growth in end-use industries, such as cold storage, to boost the market

TABLE 67 THAILAND: COMMERCIAL REFRIGERATION EQUIPMENT MARKET, BY PRODUCT TYPE, 2017–2019 (USD MILLION)

TABLE 68 THAILAND: COMMERCIAL REFRIGERATION EQUIPMENT MARKET, BY PRODUCT TYPE, 2020–2026 (USD MILLION)

TABLE 69 THAILAND: COMMERCIAL REFRIGERATION EQUIPMENT MARKET, BY APPLICATION, 2017–2019 (USD MILLION)

TABLE 70 THAILAND: COMMERCIAL REFRIGERATION EQUIPMENT MARKET, BY APPLICATION, 2020–2026 (USD MILLION)

### 11.2.6 MALAYSIA

11.2.6.1 High penetration of refrigeration appliances in the country is propelling the demand for refrigeration equipment

TABLE 71 MALAYSIA: COMMERCIAL REFRIGERATION EQUIPMENT MARKET, BY PRODUCT TYPE, 2017–2019 (USD MILLION)

TABLE 72 MALAYSIA: COMMERCIAL REFRIGERATION EQUIPMENT MARKET, BY PRODUCT TYPE, 2020–2026 (USD MILLION)

TABLE 73 MALAYSIA: COMMERCIAL REFRIGERATION EQUIPMENT MARKET, BY APPLICATION, 2017–2019 (USD MILLION)

TABLE 74 MALAYSIA: COMMERCIAL REFRIGERATION EQUIPMENT MARKET, BY APPLICATION, 2020–2026 (USD MILLION)

#### 11.2.7 SINGAPORE

11.2.7.1 High demand for advanced refrigeration equipment from convenience stores is driving the growth

TABLE 75 SINGAPORE: COMMERCIAL REFRIGERATION EQUIPMENT MARKET, BY PRODUCT TYPE, 2017–2019 (USD MILLION)

TABLE 76 SINGAPORE: COMMERCIAL REFRIGERATION EQUIPMENT MARKET, BY PRODUCT TYPE, 2020–2026 (USD MILLION)

TABLE 77 SINGAPORE: COMMERCIAL REFRIGERATION EQUIPMENT MARKET, BY APPLICATION, 2017–2019 (USD MILLION)

TABLE 78 SINGAPORE: COMMERCIAL REFRIGERATION EQUIPMENT MARKET, BY APPLICATION, 2020–2026 (USD MILLION)

#### 11.2.8 INDONESIA

11.2.8.1 The growing cold storage construction market to drive the commercial refrigeration equipment market

TABLE 79 INDONESIA: COMMERCIAL REFRIGERATION EQUIPMENT MARKET, BY PRODUCT TYPE, 2017–2019 (USD MILLION)

TABLE 80 INDONESIA: COMMERCIAL REFRIGERATION EQUIPMENT MARKET, BY PRODUCT TYPE, 2020–2026 (USD MILLION)

TABLE 81 INDONESIA: COMMERCIAL REFRIGERATION EQUIPMENT MARKET, BY APPLICATION, 2017–2019 (USD MILLION)

TABLE 82 INDONESIA: COMMERCIAL REFRIGERATION EQUIPMENT MARKET, BY APPLICATION, 2020–2026 (USD MILLION)

#### 11.2.9 REST OF APAC

TABLE 83 REST OF APAC: COMMERCIAL REFRIGERATION EQUIPMENT MARKET, BY PRODUCT TYPE, 2017–2019 (USD MILLION)

TABLE 84 REST OF APAC: COMMERCIAL REFRIGERATION EQUIPMENT MARKET, BY PRODUCT TYPE, 2020–2026 (USD MILLION)

TABLE 85 REST OF APAC: COMMERCIAL REFRIGERATION EQUIPMENT MARKET, BY APPLICATION, 2017–2019 (USD MILLION)

TABLE 86 REST OF APAC: COMMERCIAL REFRIGERATION EQUIPMENT MARKET, BY APPLICATION, 2020–2026 (USD MILLION)

#### 11.3 NORTH AMERICA

FIGURE 25 NORTH AMERICA: COMMERCIAL REFRIGERATION EQUIPMENT MARKET SNAPSHOT

TABLE 87 NORTH AMERICA: COMMERCIAL REFRIGERATION EQUIPMENT

MARKET, BY COUNTRY, 2017–2019 (USD MILLION)

TABLE 88 NORTH AMERICA: COMMERCIAL REFRIGERATION EQUIPMENT MARKET, BY COUNTRY, 2020–2026 (USD MILLION)

TABLE 89 NORTH AMERICA: COMMERCIAL REFRIGERATION EQUIPMENT MARKET, BY PRODUCT TYPE, 2017–2019 (USD MILLION)

TABLE 90 NORTH AMERICA: COMMERCIAL REFRIGERATION EQUIPMENT MARKET, BY PRODUCT TYPE, 2020–2026 (USD MILLION)

TABLE 91 NORTH AMERICA: COMMERCIAL REFRIGERATION EQUIPMENT MARKET, BY REFRIGERANT TYPE, 2017–2019 (USD MILLION)

TABLE 92 NORTH AMERICA: COMMERCIAL REFRIGERATION EQUIPMENT MARKET, BY REFRIGERANT TYPE, 2020–2026 (USD MILLION)

TABLE 93 NORTH AMERICA: COMMERCIAL REFRIGERATION EQUIPMENT MARKET, BY APPLICATION, 2017–2019 (USD MILLION)

TABLE 94 NORTH AMERICA: COMMERCIAL REFRIGERATION EQUIPMENT MARKET, BY APPLICATION, 2020–2026 (USD MILLION)

#### 11.3.1 US

11.3.1.1 Construction of cold storage and ice manufacturing facilities will drive the demand

TABLE 95 US: COMMERCIAL REFRIGERATION EQUIPMENT MARKET, BY PRODUCT TYPE, 2017–2019 (USD MILLION)

TABLE 96 US: COMMERCIAL REFRIGERATION EQUIPMENT MARKET, BY PRODUCT TYPE, 2020–2026 (USD MILLION)

TABLE 97 US: COMMERCIAL REFRIGERATION EQUIPMENT MARKET, BY APPLICATION, 2017–2019 (USD MILLION)

TABLE 98 US: COMMERCIAL REFRIGERATION EQUIPMENT MARKET, BY APPLICATION, 2020–2026 (USD MILLION)

#### 11.3.2 CANADA

11.3.2.1 Increase in demand from supermarkets and convenience stores to enhance the demand

TABLE 99 CANADA: COMMERCIAL REFRIGERATION EQUIPMENT MARKET, BY PRODUCT TYPE, 2017–2019 (USD MILLION)

TABLE 100 CANADA: COMMERCIAL REFRIGERATION EQUIPMENT MARKET, BY PRODUCT TYPE, 2020–2026 (USD MILLION)

TABLE 101 CANADA: COMMERCIAL REFRIGERATION EQUIPMENT MARKET, BY APPLICATION, 2017–2019 (USD MILLION)

TABLE 102 CANADA: COMMERCIAL REFRIGERATION EQUIPMENT MARKET, BY APPLICATION, 2020–2026 (USD MILLION)

#### 11.3.3 MEXICO

11.3.3.1 Growing packaged food industry has increased the demand for commercial

refrigeration equipment in Mexico

TABLE 103 MEXICO: COMMERCIAL REFRIGERATION EQUIPMENT MARKET, BY PRODUCT TYPE, 2017–2019 (USD MILLION)

TABLE 104 MEXICO: COMMERCIAL REFRIGERATION EQUIPMENT MARKET, BY PRODUCT TYPE, 2020–2026 (USD MILLION)

TABLE 105 MEXICO: COMMERCIAL REFRIGERATION EQUIPMENT MARKET, BY APPLICATION, 2017–2019 (USD MILLION)

TABLE 106 MEXICO: COMMERCIAL REFRIGERATION EQUIPMENT MARKET, BY APPLICATION, 2020–2026 (USD MILLION)

#### 11.4 EUROPE

FIGURE 26 EUROPE: COMMERCIAL REFRIGERATION EQUIPMENT MARKET SNAPSHOT

TABLE 107 EUROPE: COMMERCIAL REFRIGERATION EQUIPMENT MARKET, BY COUNTRY, 2017–2019 (USD MILLION)

TABLE 108 EUROPE: COMMERCIAL REFRIGERATION EQUIPMENT MARKET, BY COUNTRY, 2020–2026 (USD MILLION)

TABLE 109 EUROPE: COMMERCIAL REFRIGERATION EQUIPMENT MARKET, BY PRODUCT TYPE, 2017–2019 (USD MILLION)

TABLE 110 EUROPE: COMMERCIAL REFRIGERATION EQUIPMENT MARKET, BY PRODUCT TYPE, 2020–2026 (USD MILLION)

TABLE 111 EUROPE: COMMERCIAL REFRIGERATION EQUIPMENT MARKET, BY REFRIGERANT TYPE, 2017–2019 (USD MILLION)

TABLE 112 EUROPE: COMMERCIAL REFRIGERATION EQUIPMENT MARKET, BY REFRIGERANT TYPE, 2020–2026 (USD MILLION)

TABLE 113 EUROPE: COMMERCIAL REFRIGERATION EQUIPMENT MARKET, BY APPLICATION, 2017–2019 (USD MILLION)

TABLE 114 EUROPE: COMMERCIAL REFRIGERATION EQUIPMENT MARKET, BY APPLICATION, 2020–2026 (USD MILLION)

##### 11.4.1 GERMANY

11.4.1.1 Hotels & restaurants application to lead the commercial refrigeration equipment market in Germany

TABLE 115 GERMANY: COMMERCIAL REFRIGERATION EQUIPMENT MARKET, BY PRODUCT TYPE, 2017–2019 (USD MILLION)

TABLE 116 GERMANY: COMMERCIAL REFRIGERATION EQUIPMENT MARKET, BY PRODUCT TYPE, 2020–2026 (USD MILLION)

TABLE 117 GERMANY: COMMERCIAL REFRIGERATION EQUIPMENT MARKET, BY APPLICATION, 2017–2019 (USD MILLION)

TABLE 118 GERMANY: COMMERCIAL REFRIGERATION EQUIPMENT MARKET, BY APPLICATION, 2020–2026 (USD MILLION)



#### 11.4.2 UK

11.4.2.1 The supermarkets & hypermarkets application is estimated to fuel the growth

TABLE 119 UK: COMMERCIAL REFRIGERATION EQUIPMENT MARKET, BY PRODUCT TYPE, 2017–2019 (USD MILLION)

TABLE 120 UK: COMMERCIAL REFRIGERATION EQUIPMENT MARKET, BY PRODUCT TYPE, 2020–2026 (USD MILLION)

TABLE 121 UK: COMMERCIAL REFRIGERATION EQUIPMENT MARKET, BY APPLICATION, 2017–2019 (USD MILLION)

TABLE 122 UK: COMMERCIAL REFRIGERATION EQUIPMENT MARKET, BY APPLICATION, 2020–2026 (USD MILLION)

#### 11.4.3 FRANCE

11.4.3.1 Growing demand for refrigerated vending machines and display cases in retail stores and supermarkets to fuel growth

TABLE 123 FRANCE: COMMERCIAL REFRIGERATION EQUIPMENT MARKET, BY PRODUCT TYPE, 2017–2019 (USD MILLION)

TABLE 124 FRANCE: COMMERCIAL REFRIGERATION EQUIPMENT MARKET, BY PRODUCT TYPE, 2020–2026 (USD MILLION)

TABLE 125 FRANCE: COMMERCIAL REFRIGERATION EQUIPMENT MARKET, BY APPLICATION, 2017–2019 (USD MILLION)

TABLE 126 FRANCE: COMMERCIAL REFRIGERATION EQUIPMENT MARKET, BY APPLICATION, 2020–2026 (USD MILLION)

#### 11.4.4 ITALY

11.4.4.1 Growing use of vending machines across various applications to propel the demand

TABLE 127 ITALY: COMMERCIAL REFRIGERATION EQUIPMENT MARKET, BY PRODUCT TYPE, 2017–2019 (USD MILLION)

TABLE 128 ITALY: COMMERCIAL REFRIGERATION EQUIPMENT MARKET, BY PRODUCT TYPE, 2020–2026 (USD MILLION)

TABLE 129 ITALY: COMMERCIAL REFRIGERATION EQUIPMENT MARKET, BY APPLICATION, 2017–2019 (USD MILLION)

TABLE 130 ITALY: COMMERCIAL REFRIGERATION EQUIPMENT MARKET, BY APPLICATION, 2020–2026 (USD MILLION)

#### 11.4.5 SPAIN

11.4.5.1 Increasing shift of preference toward packaged food products to enhance market growth

TABLE 131 SPAIN: COMMERCIAL REFRIGERATION EQUIPMENT MARKET, BY PRODUCT TYPE, 2017–2019 (USD MILLION)

TABLE 132 SPAIN: COMMERCIAL REFRIGERATION EQUIPMENT MARKET, BY PRODUCT TYPE, 2020–2026 (USD MILLION)

TABLE 133 SPAIN: COMMERCIAL REFRIGERATION EQUIPMENT MARKET, BY APPLICATION, 2017–2019 (USD MILLION)

TABLE 134 SPAIN: COMMERCIAL REFRIGERATION EQUIPMENT MARKET, BY APPLICATION, 2020–2026 (USD MILLION)

#### 11.4.6 REST OF EUROPE

TABLE 135 REST OF EUROPE: COMMERCIAL REFRIGERATION EQUIPMENT MARKET, BY PRODUCT TYPE, 2017–2019 (USD MILLION)

TABLE 136 REST OF EUROPE: COMMERCIAL REFRIGERATION EQUIPMENT MARKET, BY PRODUCT TYPE, 2020–2026 (USD MILLION)

TABLE 137 REST OF EUROPE: COMMERCIAL REFRIGERATION EQUIPMENT MARKET, BY APPLICATION, 2017–2019 (USD MILLION)

TABLE 138 REST OF EUROPE: COMMERCIAL REFRIGERATION EQUIPMENT MARKET, BY APPLICATION, 2020–2026 (USD MILLION)

#### 11.5 MIDDLE EAST & AFRICA

TABLE 139 MIDDLE EAST & AFRICA: COMMERCIAL REFRIGERATION EQUIPMENT MARKET, BY COUNTRY, 2017–2019 (USD MILLION)

TABLE 140 MIDDLE EAST & AFRICA: COMMERCIAL REFRIGERATION EQUIPMENT MARKET, BY COUNTRY, 2020–2026 (USD MILLION)

TABLE 141 MIDDLE EAST & AFRICA: COMMERCIAL REFRIGERATION EQUIPMENT MARKET, BY PRODUCT TYPE, 2017–2019 (USD MILLION)

TABLE 142 MIDDLE EAST & AFRICA: COMMERCIAL REFRIGERATION EQUIPMENT MARKET, BY PRODUCT TYPE, 2020–2026 (USD MILLION)

TABLE 143 MIDDLE EAST & AFRICA: COMMERCIAL REFRIGERATION EQUIPMENT MARKET, BY REFRIGERANT TYPE, 2017–2019 (USD MILLION)

TABLE 144 MIDDLE EAST & AFRICA: COMMERCIAL REFRIGERATION EQUIPMENT MARKET, BY REFRIGERANT TYPE, 2020–2026 (USD MILLION)

TABLE 145 MIDDLE EAST & AFRICA: COMMERCIAL REFRIGERATION EQUIPMENT MARKET, BY APPLICATION, 2017–2019 (USD MILLION)

TABLE 146 MIDDLE EAST & AFRICA: COMMERCIAL REFRIGERATION EQUIPMENT MARKET, BY APPLICATION, 2020–2026 (USD MILLION)

##### 11.5.1 SAUDI ARABIA

11.5.1.1 Growing demand for commercial refrigeration from the country's hotels & restaurants and retail stores will drive the market

TABLE 147 SAUDI ARABIA: COMMERCIAL REFRIGERATION EQUIPMENT MARKET, BY PRODUCT TYPE, 2017–2019 (USD MILLION)

TABLE 148 SAUDI ARABIA: COMMERCIAL REFRIGERATION EQUIPMENT MARKET, BY PRODUCT TYPE, 2020–2026 (USD MILLION)

TABLE 149 SAUDI ARABIA: COMMERCIAL REFRIGERATION EQUIPMENT MARKET, BY APPLICATION, 2017–2019 (USD MILLION)

**TABLE 150 SAUDI ARABIA: COMMERCIAL REFRIGERATION EQUIPMENT MARKET, BY APPLICATION, 2020–2026 (USD MILLION)****11.5.2 TURKEY**

11.5.2.1 Increase in demand from the packaged food industry to propel the demand for commercial refrigeration equipment

**TABLE 151 TURKEY: COMMERCIAL REFRIGERATION EQUIPMENT MARKET, BY PRODUCT TYPE, 2017–2019 (USD MILLION)****TABLE 152 TURKEY: COMMERCIAL REFRIGERATION EQUIPMENT MARKET, BY PRODUCT TYPE, 2020–2026 (USD MILLION)****TABLE 153 TURKEY: COMMERCIAL REFRIGERATION EQUIPMENT MARKET, BY APPLICATION, 2017–2019 (USD MILLION)****TABLE 154 TURKEY: COMMERCIAL REFRIGERATION EQUIPMENT MARKET, BY APPLICATION, 2020–2026 (USD MILLION)****11.5.3 EGYPT**

11.5.3.1 Emerging economy to propel the demand for commercial refrigeration equipment

**TABLE 155 EGYPT: COMMERCIAL REFRIGERATION EQUIPMENT MARKET, BY PRODUCT TYPE, 2017–2019 (USD MILLION)****TABLE 156 EGYPT: COMMERCIAL REFRIGERATION EQUIPMENT MARKET, BY PRODUCT TYPE, 2020–2026 (USD MILLION)****TABLE 157 EGYPT: COMMERCIAL REFRIGERATION EQUIPMENT MARKET, BY APPLICATION, 2017–2019 (USD MILLION)****TABLE 158 EGYPT: COMMERCIAL REFRIGERATION EQUIPMENT MARKET, BY APPLICATION, 2020–2026 (USD MILLION)****11.5.4 REST OF MIDDLE EAST & AFRICA****TABLE 159 REST OF MIDDLE EAST & AFRICA: COMMERCIAL REFRIGERATION EQUIPMENT MARKET, BY PRODUCT TYPE, 2017–2019 (USD MILLION)****TABLE 160 REST OF MIDDLE EAST & AFRICA: COMMERCIAL REFRIGERATION EQUIPMENT MARKET, BY PRODUCT TYPE, 2020–2026 (USD MILLION)****TABLE 161 REST OF MIDDLE EAST & AFRICA: COMMERCIAL REFRIGERATION EQUIPMENT MARKET, BY APPLICATION, 2017–2019 (USD MILLION)****TABLE 162 REST OF MIDDLE EAST & AFRICA: COMMERCIAL REFRIGERATION EQUIPMENT MARKET, BY APPLICATION, 2020–2026 (USD MILLION)****11.6 SOUTH AMERICA****TABLE 163 SOUTH AMERICA: COMMERCIAL REFRIGERATION EQUIPMENT MARKET, BY COUNTRY, 2017–2019 (USD MILLION)****TABLE 164 SOUTH AMERICA: COMMERCIAL REFRIGERATION EQUIPMENT MARKET, BY COUNTRY, 2020–2026 (USD MILLION)****TABLE 165 SOUTH AMERICA: COMMERCIAL REFRIGERATION EQUIPMENT**

MARKET, BY PRODUCT TYPE, 2017–2019 (USD MILLION)

TABLE 166 SOUTH AMERICA: COMMERCIAL REFRIGERATION EQUIPMENT MARKET, BY PRODUCT TYPE, 2020–2026 (USD MILLION)

TABLE 167 SOUTH AMERICA: COMMERCIAL REFRIGERATION EQUIPMENT MARKET, BY REFRIGERANT TYPE, 2017–2019 (USD MILLION)

TABLE 168 SOUTH AMERICA: COMMERCIAL REFRIGERATION EQUIPMENT MARKET, BY REFRIGERANT TYPE, 2020–2026 (USD MILLION)

TABLE 169 SOUTH AMERICA: COMMERCIAL REFRIGERATION EQUIPMENT MARKET, BY APPLICATION, 2017–2019 (USD MILLION)

TABLE 170 SOUTH AMERICA: COMMERCIAL REFRIGERATION EQUIPMENT MARKET, BY APPLICATION, 2020–2026 (USD MILLION)

#### 11.6.1 BRAZIL

11.6.1.1 Increase in infrastructural development activities such as commercial sites and hospitals will drive the demand

TABLE 171 BRAZIL: COMMERCIAL REFRIGERATION EQUIPMENT MARKET, BY PRODUCT TYPE, 2017–2019 (USD MILLION)

TABLE 172 BRAZIL: COMMERCIAL REFRIGERATION EQUIPMENT MARKET, BY PRODUCT TYPE, 2020–2026 (USD MILLION)

TABLE 173 BRAZIL: COMMERCIAL REFRIGERATION EQUIPMENT MARKET, BY APPLICATION, 2017–2019 (USD MILLION)

TABLE 174 BRAZIL: COMMERCIAL REFRIGERATION EQUIPMENT MARKET, BY APPLICATION, 2020–2026 (USD MILLION)

#### 11.6.2 ARGENTINA

11.6.2.1 Growing white goods industry will drive the demand

TABLE 175 ARGENTINA: COMMERCIAL REFRIGERATION EQUIPMENT MARKET, BY PRODUCT TYPE, 2017–2019 (USD MILLION)

TABLE 176 ARGENTINA: COMMERCIAL REFRIGERATION EQUIPMENT MARKET, BY PRODUCT TYPE, 2020–2026 (USD MILLION)

TABLE 177 ARGENTINA: COMMERCIAL REFRIGERATION EQUIPMENT MARKET, BY APPLICATION, 2017–2019 (USD MILLION)

TABLE 178 ARGENTINA: COMMERCIAL REFRIGERATION EQUIPMENT MARKET, BY APPLICATION, 2020–2026 (USD MILLION)

#### 11.6.3 CHILE

11.6.3.1 Increase in the demand for frozen food products will drive the demand

TABLE 179 CHILE: COMMERCIAL REFRIGERATION EQUIPMENT MARKET, BY PRODUCT TYPE, 2017–2019 (USD MILLION)

TABLE 180 CHILE: COMMERCIAL REFRIGERATION EQUIPMENT MARKET, BY PRODUCT TYPE, 2020–2026 (USD MILLION)

TABLE 181 CHILE: COMMERCIAL REFRIGERATION EQUIPMENT MARKET, BY APPLICATION, 2017–2019 (USD MILLION)

TABLE 182 CHILE: COMMERCIAL REFRIGERATION EQUIPMENT MARKET, BY APPLICATION, 2020–2026 (USD MILLION)

#### 11.6.4 REST OF SOUTH AMERICA

TABLE 183 REST OF SOUTH AMERICA: COMMERCIAL REFRIGERATION EQUIPMENT MARKET, BY PRODUCT TYPE, 2017–2019 (USD MILLION)

TABLE 184 REST OF SOUTH AMERICA: COMMERCIAL REFRIGERATION EQUIPMENT MARKET, BY PRODUCT TYPE, 2020–2026 (USD MILLION)

TABLE 185 REST OF SOUTH AMERICA: COMMERCIAL REFRIGERATION EQUIPMENT MARKET, BY APPLICATION, 2017–2019 (USD MILLION)

TABLE 186 REST OF SOUTH AMERICA: COMMERCIAL REFRIGERATION EQUIPMENT MARKET, BY APPLICATION, 2020–2026 (USD MILLION)

## 12 COMPETITIVE LANDSCAPE

### 12.1 KEY PLAYERS' STRATEGIES

TABLE 187 OVERVIEW OF KEY STRATEGIES ADOPTED BY TOP PLAYERS, 2018-2021

### 12.2 REVENUE ANALYSIS

FIGURE 27 REVENUE SHARE ANALYSIS IN THE COMMERCIAL REFRIGERATION EQUIPMENT MARKET

### 12.3 MARKET SHARE ANALYSIS

FIGURE 28 COMMERCIAL REFRIGERATION EQUIPMENT: MARKET SHARE ANALYSIS

TABLE 188 COMMERCIAL REFRIGERATION EQUIPMENT MARKET: DEGREE OF COMPETITION

TABLE 189 COMMERCIAL REFRIGERATION EQUIPMENT MARKET: APPLICATION FOOTPRINT

TABLE 190 COMMERCIAL REFRIGERATION EQUIPMENT MARKET: REGION FOOTPRINT

### 12.4 COMPANY EVALUATION QUADRANT

#### 12.4.1 STAR

#### 12.4.2 PERVASIVE

#### 12.4.3 EMERGING LEADER

#### 12.4.4 PARTICIPANT

FIGURE 29 COMMERCIAL REFRIGERATION EQUIPMENT MARKET (GLOBAL) COMPETITIVE LEADERSHIP MAPPING, 2020

### 12.5 COMPETITIVE LEADERSHIP MAPPING OF SME, 2020

12.5.1 PROGRESSIVE COMPANIES

12.5.2 RESPONSIVE COMPANIES

12.5.3 STARTING BLOCKS

12.5.4 DYNAMIC COMPANIES

FIGURE 30 OTHER ADDITIONAL PLAYERS/SMES EVALUATION MATRIX FOR COMMERCIAL REFRIGERATION EQUIPMENT MARKET

12.6 COMPETITIVE SCENARIO

TABLE 191 COMMERCIAL REFRIGERATION EQUIPMENT MARKET: PRODUCT LAUNCHES, 2018–2021

TABLE 192 COMMERCIAL REFRIGERATION EQUIPMENT MARKET: DEALS, 2018–2021

TABLE 193 COMMERCIAL REFRIGERATION EQUIPMENT MARKET: OTHER DEVELOPMENTS, 2018–2021

## **13 COMPANY PROFILES**

13.1 DAIKIN

(Business overview, Products offered, Recent developments, MNM view)\*

TABLE 194 DAIKIN: COMPANY OVERVIEW

FIGURE 31 DAIKIN: COMPANY SNAPSHOT

TABLE 195 DAIKIN: PRODUCT OFFERINGS

TABLE 196 DAIKIN: PRODUCT LAUNCHES

TABLE 197 DAIKIN: DEALS

TABLE 198 DAIKIN: OTHERS

13.2 DANFOSS

TABLE 199 DANFOSS: COMPANY OVERVIEW

FIGURE 32 DANFOSS: COMPANY SNAPSHOT

TABLE 200 DANFOSS: PRODUCT OFFERINGS

TABLE 201 DANFOSS: PRODUCT LAUNCHES

TABLE 202 DANFOSS: OTHERS

13.3 GEA GROUP

TABLE 203 GEA GROUP: COMPANY OVERVIEW

FIGURE 33 GEA GROUP: COMPANY SNAPSHOT

TABLE 204 GEA GROUP: PRODUCT OFFERINGS

TABLE 205 GEA GROUP: PRODUCT LAUNCHES

TABLE 206 GEA GROUP: DEALS

TABLE 207 GEA GROUP: OTHERS

13.4 JOHNSON CONTROLS

TABLE 208 JOHNSON CONTROLS: COMPANY OVERVIEW

FIGURE 34 JOHNSON CONTROLS: COMPANY SNAPSHOT

TABLE 209 JOHNSON CONTROLS: PRODUCT OFFERINGS

13.5 BITZER

TABLE 210 BITZER: COMPANY OVERVIEW

TABLE 211 BITZER: SOLUTION/ PRODUCT OFFERINGS

TABLE 212 BITZER: PRODUCT LAUNCHES

TABLE 213 BITZER: DEALS

TABLE 214 BITZER: OTHERS

13.6 HILLPHOENIX

TABLE 215 HILLPHOENIX: COMPANY OVERVIEW

TABLE 216 HILLPHOENIX: PRODUCT OFFERINGS

13.7 SCM FRIGO S.P.A.

TABLE 217 SCM FRIGO: COMPANY OVERVIEW

TABLE 218 SCM FRIGO S.P.A.: PRODUCT OFFERINGS

TABLE 219 SCM FRIGO S.P.A.: PRODUCT LAUNCHES

13.8 EMERSON ELECTRIC CO.

TABLE 220 EMERSON ELECTRIC CO.: COMPANY OVERVIEW

FIGURE 35 EMERSON ELECTRIC CO.: COMPANY SNAPSHOT

TABLE 221 EMERSON ELECTRIC CO.: PRODUCT OFFERINGS

TABLE 222 EMERSON ELECTRIC CO.: PRODUCT LAUNCHES

TABLE 223 EMERSON ELECTRIC CO.: OTHERS

13.9 CARRIER

TABLE 224 CARRIER: COMPANY OVERVIEW

TABLE 225 CARRIER: PRODUCT OFFERINGS

TABLE 226 CARRIER: PRODUCT LAUNCHES

TABLE 227 CARRIER: DEALS

13.10 HENRY TECHNOLOGIES

TABLE 228 HENRY TECHNOLOGIES: COMPANY OVERVIEW

TABLE 229 HENRY TECHNOLOGIES: PRODUCT OFFERINGS

13.11 HEATCRAFT WORLDWIDE REFRIGERATION

TABLE 230 HEATCRAFT WORLDWIDE REFRIGERATION: COMPANY OVERVIEW

TABLE 231 HEATCRAFT WORLDWIDE REFRIGERATION: PRODUCT OFFERINGS

TABLE 232 HEATCRAFT WORLDWIDE REFRIGERATION: PRODUCT LAUNCHES

13.12 PANASONIC CORPORATION

TABLE 233 PANASONIC CORPORATION: COMPANY OVERVIEW

FIGURE 36 PANASONIC CORPORATION: COMPANY SNAPSHOT

TABLE 234 PANASONIC CORPORATION: PRODUCT OFFERINGS

13.13 IMBERA

TABLE 235 IMBERA: COMPANY OVERVIEW

TABLE 236 IMBERA: PRODUCT OFFERINGS

13.14 MINUS FORTY

TABLE 237 MINUS FORTY: COMPANY OVERVIEW

TABLE 238 MINUS FORTY: PRODUCT OFFERINGS

13.15 METALFRIO

TABLE 239 METALFRIO: COMPANY OVERVIEW

FIGURE 37 METALFRIO: COMPANY SNAPSHOT

TABLE 240 METALFRIO: PRODUCT OFFERINGS

13.16 EXCELLENCE INDUSTRIES

TABLE 241 EXCELLENCE INDUSTRIES: COMPANY OVERVIEW

TABLE 242 EXCELLENCE INDUSTRIES: PRODUCT OFFERINGS

13.17 ILLINOIS TOOL WORKS INC.

TABLE 243 ILLINOIS TOOL WORKS INC.: COMPANY OVERVIEW

FIGURE 38 ILLINOIS TOOL WORKS INC.: COMPANY SNAPSHOT

TABLE 244 ILLINOIS TOOL WORKS INC.: PRODUCT OFFERINGS

13.18 BALTIMORE AIRCOIL COMPANY

TABLE 245 BALTIMORE AIRCOIL COMPANY: COMPANY OVERVIEW

TABLE 246 BALTIMORE AIRCOIL COMPANY: PRODUCT OFFERINGS

TABLE 247 BALTIMORE AIRCOIL COMPANY: PRODUCT LAUNCHES

13.19 LG ELECTRONICS

TABLE 248 LG ELECTRONICS: COMPANY OVERVIEW

FIGURE 39 LG ELECTRONICS: COMPANY SNAPSHOT

TABLE 249 LG ELECTRONICS: PRODUCT OFFERINGS

\*Business overview, Products offered, Recent developments, MNM view might not be captured in case of unlisted companies.

13.20 OTHER PLAYERS

13.20.1 CARNOT REFRIGERATION

TABLE 250 CARNOT REFRIGERATION: COMPANY OVERVIEW

13.20.2 GREEN & COOL

TABLE 251 GREEN & COOL: COMPANY OVERVIEW

13.20.3 EVAPCO, INC.

TABLE 252 EVAPCO, INC.: COMPANY OVERVIEW

13.20.4 ROCKWELL INDUSTRIES LIMITED

TABLE 253 ROCKWELL INDUSTRIES LIMITED: COMPANY OVERVIEW

13.20.5 ICE MAKE REFRIGERATION LIMITED

TABLE 254 ICE MAKE REFRIGERATION LIMITED: COMPANY OVERVIEW

13.20.6 WESTERN REFRIGERATION PRIVATE LIMITED

TABLE 255 WESTERN REFRIGERATION PRIVATE LIMITED: COMPANY OVERVIEW

13.20.7 MAYEKAWA MFG. CO., LTD.



## TABLE 256 MAYEKAWA MFG. CO., LTD.: COMPANY OVERVIEW

**14 ADJACENT AND RELATED MARKETS**

## 14.1 INTRODUCTION

## 14.2 LIMITATIONS

## 14.3 COMMERCIAL REFRIGERATION EQUIPMENT INTERCONNECTED MARKETS

## 14.4 REFRIGERANT MARKET

## 14.4.1 MARKET DEFINITION

## 14.4.2 MARKET OVERVIEW

## 14.4.3 REFRIGERANTS MARKET, BY APPLICATION

## 14.4.3.1 Refrigeration systems

## 14.4.3.2 Chillers

## 14.4.3.3 Air conditioning systems

## 14.4.3.4 Mobile Air Conditioning (MAC)

TABLE 257 REFRIGERANTS MARKET SIZE, BY APPLICATION, 2018-2025  
(KILOTON)TABLE 258 REFRIGERANTS MARKET SIZE, BY APPLICATION, 2018-2025 (USD  
MILLION)

## 14.5 INDUSTRIAL REFRIGERATION SYSTEM MARKET

## 14.5.1 MARKET DEFINITION

## 14.5.2 MARKET OVERVIEW

14.5.3 INDUSTRIAL REFRIGERATION SYSTEM MARKET, BY REFRIGERANT  
TYPE

## 14.5.3.1 Ammonia

14.5.3.2 CO<sub>2</sub>

## 14.5.3.3 Others

TABLE 259 INDUSTRIAL REFRIGERATION SYSTEM MARKET, BY REFRIGERANT  
TYPE, 2016-2025 (USD BILLION)**15 APPENDIX**

## 15.1 DISCUSSION GUIDE

## 15.2 KNOWLEDGE STORE: MARKETSDANDMARKETS SUBSCRIPTION PORTAL

## 15.3 AVAILABLE CUSTOMIZATIONS

## 15.4 RELATED REPORTS

## 15.5 AUTHOR DETAILS

## About

The report defines, segments, and projects the commercial refrigeration equipment market based on product type, refrigerant type, application, and region. It provides detailed information regarding the major factors influencing the growth of the market, such as drivers, opportunities, and industry-specific challenges. It also strategically profiles key players and comprehensively analyzes their market shares and core competencies. The report analyzes competitive developments including new product launches/developments undertaken by key players.

**In terms of product type, the transportation refrigeration segment, is estimated to account for the largest share of the commercial refrigeration equipment market in 2018.**

In terms of product type, the transportation refrigeration segment, is estimated to account for the largest share of the commercial refrigeration equipment market in 2018. The commercial refrigeration equipment for refrigerated transport is one of the essential links in the cold chain system for the distribution of food commodities, such as bakery & confectionery products, dairy products, beverages, fresh fruits & vegetables, ice creams, frozen dairy products, processed meat, and fish & seafood products.

**The hotels & restaurants segment is estimated to be the largest segment of the commercial refrigeration equipment market, based on application, in 2018.**

In terms of application, the hotels and restaurants segment is estimated to be the largest segment of the commercial refrigeration equipment market in 2018. Various commercial refrigeration equipment (CRE) such as display cases, refrigerated vending machines, among others, are being used as selling points in hotel lobbies and act as micro markets. High consumption of FMCG products including ready-to-eat salads and sandwiches and beverages, among others, are sold using CRE products to help improve customer service and engagement.

**Asia Pacific is expected to be the largest market for commercial refrigeration equipment during the forecast period.**

Asia Pacific is the largest market for commercial refrigeration equipment, globally. The region consists of key revenue generating countries, such as India and China. These countries have a large consumer base and lucrative opportunities for the chilled and

frozen food products. In addition, development in the automotive industry of these countries is expected to boost the growth of the refrigerated transport market in the region.

## I would like to order

Product name: Commercial Refrigeration Equipment Market by product Type, Refrigerant Type (Fluorocarbons, Hydrocarbons, Inorganics), Application (Hotels & Restaurants, Supermarkets & Hypermarkets), and Region - Global Forecast to 2026

Product link: <https://marketpublishers.com/r/C4353FD8FE7EN.html>

Price: US\$ 3,217.50 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/C4353FD8FE7EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below

and fax the completed form to +44 20 7900 3970