

# **Commercial Avionics Systems Market by Sub-System (FMS, FCS, CNS, HMS, and Electrical & Emergency Systems), Platform (Fixed Wing and Rotary Wing), Fit (Forward and Retro) and Geography - Global Forecast to 2020**

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## **Abstracts**

Implementation of avionics systems for next-generation aircraft is driving the growth of the commercial avionics systems market

The commercial avionics systems market is expected to grow from USD 16.73 billion in 2015 to USD 22.49 billion by 2020, at a CAGR of 6.10% from 2015 to 2020. The market for commercial avionics systems is driven by factors, such as increase in aircraft orders and deliveries, growth in developing economies, and implementation of avionics systems for next-generation aircraft.

The narrow body aircraft market is anticipated to grow at a high CAGR during the forecast period

Based on aircraft type, the commercial avionics market is segmented into very large aircraft, wide body aircraft, narrow body aircraft, and regional transport aircraft. The narrow body aircraft market is expected to account for the largest market share during the forecast period.

North America dominates the commercial avionics systems market; this market in the Asia-Pacific region is projected to grow at the highest CAGR from 2015 to 2020

In 2015, North America is estimated to account for the largest share of the commercial avionics systems market. However, the Asia-Pacific region is expected to witness the

highest growth rate in the commercial avionics systems market in the coming years. This is mainly attributed to the growth of the aviation sector in the Asia-Pacific region, thereby propelling the demand of commercial avionics systems.

In the process of determining and verifying the market size for several segments and subsegments gathered through secondary research, extensive primary interviews were conducted with key industry personnels. The break-up of profiles of participants is listed below:

By Company Type: Tier-1 (55%), Tier-2 (20%), and Tier-3 (25%) companies

By Designation: C-level (75%), and Manager Level (25%)

By Region: North America (10%), Europe (20%), Asia-Pacific (40%), and Rest of the World (30%)

Major players operating in the commercial avionics systems market include Honeywell International Inc. (U.S.), Thales Group (France), Rockwell Collins (U.S.), United Technologies Corporation (U.S.), and GE Aviation (U.S.), among others.

Reasons to Buy the Report:

From an insight perspective, this research report has focused on various levels of analysis—industry analysis (industry trends, and Porter's Five Forces Analysis), market share analysis of top players, supply chain analysis, and company profiles, which together comprise and discuss the basic views on the competitive landscape; emerging and high-growth segments of the commercial avionics systems market; high-growth regions and countries and their respective regulatory policies; government initiatives; and market drivers, restraints, and opportunities.

The report provides insights on the following pointers:

**Market Penetration:** Comprehensive information offered by the top 10 players in the commercial avionics systems market

**Product Development/Innovation:** Detailed insights on upcoming technologies, research & development activities, and new product launches in the commercial avionics systems market

**Market Development:** Comprehensive information about lucrative emerging markets - the report analyzes the markets for commercial avionics systems across varied regions

**Market Diversification:** Exhaustive information about new products, untapped geographies, recent developments, and investments in the commercial avionics systems market

**Competitive Assessment:** In-depth assessment of market shares, strategies, products, and manufacturing capabilities of leading players in the commercial avionics systems market

## Contents

### 1 INTRODUCTION

- 1.1 OBJECTIVES OF THE STUDY
- 1.2 MARKET DEFINITION
- 1.3 STUDY SCOPE
  - 1.3.1 MARKETS COVERED
  - 1.3.2 YEARS CONSIDERED FOR THE STUDY
- 1.4 CURRENCY & PRICING
- 1.5 DISTRIBUTION CHANNEL PARTICIPANTS
- 1.6 STUDY LIMITATIONS
- 1.7 MARKET STAKEHOLDERS

### 2 RESEARCH METHODOLOGY

- 2.1 RESEARCH DATA
  - 2.1.1 SECONDARY DATA
    - 2.1.1.1 Key data from secondary sources
  - 2.1.2 PRIMARY DATA
    - 2.1.2.1 Key data from primary sources
    - 2.1.2.2 Breakdown of primaries
- 2.2 FACTOR ANALYSIS
  - 2.2.1 INTRODUCTION
  - 2.2.2 DEMAND-SIDE ANALYSIS
    - 2.2.2.1 Rise in aircraft orders and deliveries
    - 2.2.2.2 Increasing passenger traffic in emerging economies
  - 2.2.3 SUPPLY-SIDE ANALYSIS
    - 2.2.3.1 Growth of the subsystems market
    - 2.2.3.2 Increased capability of avionics NextGen aircraft
- 2.3 MARKET SIZE ESTIMATION
  - 2.3.1 BOTTOM-UP APPROACH
  - 2.3.2 TOP-DOWN APPROACH
- 2.4 MARKET BREAKDOWN & DATA TRIANGULATION
- 2.5 RESEARCH ASSUMPTIONS

### 3 EXECUTIVE SUMMARY

#### 3.1 INTRODUCTION

- 3.2 CURRENT SCENARIO
- 3.3 FUTURE OUTLOOK
- 3.4 CONCLUSION

## **4 PREMIUM INSIGHTS**

- 4.1 ATTRACTIVE MARKET OPPORTUNITIES IN THE COMMERCIAL AVIONICS SYSTEMS MARKET
- 4.2 COMMERCIAL AVIONICS SYSTEMS MARKET, BY SUB-SYSTEM
- 4.3 COMMERCIAL AVIONICS SYSTEMS MARKET FOR FIXED-WING AIRCRAFTS, BY AIRCRAFT TYPE
- 4.4 COMMERCIAL AVIONICS SYSTEMS MARKET IN EUROPE
- 4.5 COMMERCIAL AVIONICS SYSTEMS MARKET, BY PLATFORM

## **5 MARKET OVERVIEW**

- 5.1 INTRODUCTION
- 5.2 MARKET EVOLUTION
- 5.3 MARKET SEGMENTATION
  - 5.3.1 BY PLATFORM
  - 5.3.2 BY SUB-SYSTEM
  - 5.3.3 BY FIT
  - 5.3.4 BY REGION
- 5.4 MARKET DYNAMICS
  - 5.4.1 DRIVERS
    - 5.4.1.1 Rise in the number of aircraft orders and deliveries
    - 5.4.1.2 Growth in emerging economies
    - 5.4.1.3 Implementation of advanced avionics systems for NextGen aircrafts
    - 5.4.1.4 Need for real-time data
    - 5.4.1.5 The growing concept of integrated modular avionics
  - 5.4.2 RESTRAINTS
    - 5.4.2.1 Vulnerability of avionics systems to cyber attacks
    - 5.4.2.2 Regulatory framework
  - 5.4.3 OPPORTUNITIES
    - 5.4.3.1 Introduction of the ADS-B technology
    - 5.4.3.2 Huge potential of overlap in commercial and military avionics technologies
    - 5.4.3.3 Scope of increasing operational efficiency
  - 5.4.4 CHALLENGES
    - 5.4.4.1 Training pilots

#### 5.4.4.2 Adherence to mandatory certifications

## **6 INDUSTRY TRENDS**

### 6.1 INTRODUCTION

### 6.2 VALUE CHAIN ANALYSIS

#### 6.2.1 KEY INFLUENCERS

### 6.3 TECHNOLOGY TRENDS

### 6.4 PORTER'S FIVE FORCES ANALYSIS (2015)

#### 6.4.1 THREAT OF NEW ENTRANTS

#### 6.4.2 THREAT OF SUBSTITUTES

#### 6.4.3 BARGAINING POWER OF SUPPLIERS

#### 6.4.4 BARGAINING POWER OF BUYERS

#### 6.4.5 INTENSITY OF COMPETITIVE RIVALRY

### 6.5 STRATEGIC BENCHMARKING

#### 6.5.1 TECHNOLOGY INTEGRATION & PRODUCT ENHANCEMENT

## **7 COMMERCIAL AVIONICS SYSTEMS MARKET, BY SUB-SYSTEM**

### 7.1 INTRODUCTION

### 7.2 FLIGHT CONTROL SYSTEMS

#### 7.2.1 BY REGION

#### 7.2.2 PRIMARY AND SECONDARY FLIGHT CONTROLS MARKET

### 7.3 COMMUNICATION, NAVIGATION & SURVEILLANCE (CNS) SYSTEMS

#### 7.3.1 BY REGION

#### 7.3.2 COMMUNICATION, NAVIGATION & SURVEILLANCE SYSTEMS MARKET

### 7.4 ELECTRICAL & EMERGENCY SYSTEMS

#### 7.4.1 BY REGION

#### 7.4.2 ELECTRICAL & EMERGENCY SYSTEMS MARKET

### 7.5 HEALTH MONITORING SYSTEMS

#### 7.5.1 BY REGION

#### 7.5.2 AEROPROPULSION, AEROSTRUCTURES, AND ANCILLARY MARKET

### 7.6 FLIGHT MANAGEMENT SYSTEMS

#### 7.6.1 BY REGION

#### 7.6.2 VIDEO DISPLAY UNIT, CONTROL DISPLAY UNIT, AND FLIGHT MANAGEMENT COMPUTERS MARKET

## **8 COMMERCIAL AVIONICS SYSTEMS MARKET, BY PLATFORM**

## 8.1 INTRODUCTION

## 8.2 FIXED-WING COMMERCIAL AVIONICS SYSTEMS MARKET, BY AIRCRAFT TYPE

### 8.2.1 NARROW BODY AIRCRAFT

### 8.2.2 WIDE BODY AIRCRAFT

### 8.2.3 VERY LARGE AIRCRAFT

### 8.2.4 REGIONAL TRANSPORT AIRCRAFT

## 8.3 ROTARY-WING COMMERCIAL AVIONICS SYSTEMS MARKET

# 9 COMMERCIAL AVIONICS SYSTEMS MARKET, BY FIT

## 9.1 INTRODUCTION

## 9.2 FORWARD-FIT MARKET

## 9.3 RETROFIT MARKET

# 10 REGIONAL ANALYSIS

## 10.1 INTRODUCTION

## 10.2 NORTH AMERICA

### 10.2.1 BY PLATFORM

#### 10.2.1.1 AIRCRAFT TYPE

### 10.2.2 BY SUB-SYSTEM

### 10.2.3 BY COUNTRY

#### 10.2.3.1 U.S.

##### 10.2.3.1.1 By Platform

##### 10.2.3.1.2 Fixed-Wing Aircraft, By Aircraft Type

##### 10.2.3.1.3 By Sub-System

#### 10.2.3.2 Canada

##### 10.2.3.2.1 By Platform

##### 10.2.3.2.2 Fixed-Wing Aircraft, By Aircraft Type

##### 10.2.3.2.3 By Sub-System

## 10.3 EUROPE

### 10.3.1 BY PLATFORM

#### 10.3.1.1 AIRCRAFT TYPE

### 10.3.2 BY SUB-SYSTEM

### 10.3.3 BY COUNTRY

#### 10.3.3.1 U.K.

##### 10.3.3.1.1 By Platform

##### 10.3.3.1.2 Fixed-Wing Aircraft, By Aircraft Type

- 10.3.3.1.3 By Sub-System
- 10.3.3.2 France
  - 10.3.3.2.1 By Platform
  - 10.3.3.2.2 Fixed-Wing Aircraft, By Aircraft Type
  - 10.3.3.2.3 By Sub-System
- 10.3.3.3 Germany
  - 10.3.3.3.1 By Platform
  - 10.3.3.3.2 Fixed-Wing Aircraft, By Aircraft Type
  - 10.3.3.3.3 By Sub-System
- 10.4 ASIA-PACIFIC
  - 10.4.1 BY PLATFORM
    - 10.4.1.1 AIRCRAFT TYPE
  - 10.4.2 BY SUB-SYSTEM
  - 10.4.3 BY COUNTRY
    - 10.4.3.1 China
      - 10.4.3.1.1 By Platform
      - 10.4.3.1.2 Fixed-Wing Aircraft, By Aircraft Type
      - 10.4.3.1.3 By Sub-System
    - 10.4.3.2 India
      - 10.4.3.2.1 By Platform
      - 10.4.3.2.2 Fixed-Wing Aircraft, By Aircraft Type
      - 10.4.3.2.3 By Sub-System
    - 10.4.3.3 Japan
      - 10.4.3.3.1 By Platform
      - 10.4.3.3.2 Fixed-Wing Aircraft, By Aircraft Type
      - 10.4.3.3.3 By Sub-System
  - 10.5 REST OF THE WORLD
    - 10.5.1 BY PLATFORM
      - 10.5.1.1 AIRCRAFT TYPE
    - 10.5.2 BY SUB-SYSTEM

## **11 COMPETITIVE LANDSCAPE**

### 11.1 INTRODUCTION

### 11.2 KEY PLAYER ANALYSIS OF THE COMMERCIAL AVIONICS SYSTEMS MARKET

### 11.3 COMPETITIVE SITUATION AND TRENDS

#### 11.3.1 CONTRACTS

#### 11.3.2 NEW PRODUCT LAUNCHES



11.3.3 PARTNERSHIPS, COLLABORATIONS, AND JOINT VENTURES

11.3.4 MERGERS & ACQUISITIONS

11.3.5 EXPANSIONS

## **12 COMPANY PROFILES**

12.1 INTRODUCTION

(Overview, Financials, Products & Services, Strategy, and Developments)\*

12.2 HONEYWELL INTERNATIONAL INC.

12.3 ROCKWELL COLLINS

12.4 UNITED TECHNOLOGIES CORPORATION

12.5 THALES GROUP

12.6 GE AVIATION

12.7 TELEDYNE TECHNOLOGIES, INC.

12.8 GARMIN LTD.

12.9 PANASONIC AVIONICS CORPORATION

12.10 L-3 COMMUNICATIONS HOLDINGS, INC.

12.11 UNIVERSAL AVIONICS SYSTEMS CORPORATION

12.12 CURTISS-WRIGHT CORPORATION

12.13 MEGGITT PLC

12.14 COBHAM PLC.

12.15 ESTERLINE TECHNOLOGIES CORPORATION

12.16 JEPPESEN

12.17 ZODIAC AEROSPACE SA

12.18 BAE SYSTEMS PLC.

\*Details on overview, financials, product & services, strategy, and developments might not be captured in case of unlisted companies.

## **13 APPENDIX**

13.1 MILITARY AND BUSINESS AVIATION AVIONICS: AN OVERVIEW

13.1.1 MILITARY AVIONICS SYSTEMS

13.1.1.1 Introduction

13.1.1.2 Market Overview: Modifications in Spending after an elongated Phase of Stability

13.1.2 BUSINESS AVIATION AVIONICS SYSTEMS

13.2 DISCUSSION GUIDE

13.3 INTRODUCING RT: REAL TIME MARKET INTELLIGENCE

13.4 AVAILABLE CUSTOMIZATIONS

13.5 RELATED REPORTS

## List Of Tables

### LIST OF TABLES

Table 1 STUDY YEARS

Table 2 NEW AIRCRAFTS DELIVERY FORECAST COMPARISON, BY REGION, 2015-2034

Table 3 ANNUAL GDP GROWTH, BY REGION, 2015-2034 (%)

Table 4 DRIVERS: IMPACT ANALYSIS

Table 5 CYBER ATTACKS IN THE AVIATION INDUSTRY IN THE PAST

Table 6 RESTRAINTS: IMPACT ANALYSIS

Table 7 OPPORTUNITIES: IMPACT ANALYSIS

Table 8 CHALLENGES: IMPACT ANALYSIS

Table 9 INTEGRATED MODULAR AVIONICS IS THE LEADING TREND IN THE MARKET

Table 10 FLIGHT CONTROL SYSTEMS MARKET, BY SUB-SYSTEM, 2013–2020 (USD MILLION)

Table 11 COMMUNICATION, NAVIGATION & SURVEILLANCE SYSTEMS MARKET, BY SUB-SYSTEM, 2013–2020 (USD MILLION)

Table 12 ELECTRICAL & EMERGENCY SYSTEMS MARKET, BY SUB-SYSTEM, 2013–2020 (USD MILLION)

Table 13 HEALTH MONITORING SYSTEMS MARKET, BY SUB-SYSTEM, 2013–2020 (USD MILLION)

Table 14 FLIGHT MANAGEMENT SYSTEMS MARKET, BY SUB-SYSTEM, 2013–2020 (USD MILLION)

Table 15 COMMERCIAL AVIONICS SYSTEMS MARKET SIZE, BY PLATFORM, 2013–2020 (USD MILLION)

Table 16 FIXED-WING COMMERCIAL AVIONICS SYSTEMS MARKET SIZE, BY AIRCRAFT TYPE, 2013–2020 (USD MILLION)

Table 17 COMMERCIAL AVIONICS SYSTEMS IN NARROW BODY AIRCRAFT MARKET SIZE, BY REGION, 2013–2020 (USD MILLION)

Table 18 COMMERCIAL AVIONICS SYSTEMS IN WIDE BODY AIRCRAFT MARKET SIZE, BY REGION, 2013–2020 (USD MILLION)

Table 19 COMMERCIAL AVIONICS SYSTEMS IN VERY LARGE AIRCRAFT MARKET SIZE, BY REGION, 2013–2020 (USD MILLION)

Table 20 COMMERCIAL AVIONICS SYSTEMS IN REGIONAL TRANSPORT AIRCRAFT MARKET SIZE, BY REGION, 2013–2020 (USD MILLION)

Table 21 COMMERCIAL AVIONICS SYSTEMS IN ROTARY-WING MARKET SIZE, BY REGION, 2013–2020 (USD MILLION)

Table 22 COMMERCIAL AVIONICS SYSTEMS MARKET SIZE, BY FIT, 2013-2020 (USD MILLION)

Table 23 COMMERCIAL AIRCRAFT ORDERS, 2010-2014

Table 24 COMMERCIAL AVIONICS SYSTEMS MARKET SIZE, BY REGION, 2013-2020 (USD MILLION)

Table 25 NORTH AMERICA: COMMERCIAL AVIONICS SYSTEMS MARKET SIZE, BY PLATFORM, 2013-2020 (USD MILLION)

Table 26 NORTH AMERICA: COMMERCIAL AVIONICS SYSTEMS MARKET FOR FIXED-WING AIRCRAFT, BY AIRCRAFT TYPE, 2013–2020 (USD MILLION)

Table 27 NORTH AMERICA: COMMERCIAL AVIONICS SYSTEMS MARKET SIZE, BY SUB-SYSTEM, 2013-2020 (USD MILLION)

Table 28 NORTH AMERICA: COMMERCIAL AVIONICS SYSTEMS MARKET IN FLIGHT MANAGEMENT SYSTEMS, BY SUB-SYSTEM, 2013-2020 (USD MILLION)

Table 29 NORTH AMERICA: COMMERCIAL AVIONICS SYSTEMS MARKET IN FLIGHT CONTROL SYSTEMS, BY SUB-SYSTEM, 2013-2020 (USD MILLION)

Table 30 NORTH AMERICA: COMMERCIAL AVIONICS SYSTEMS MARKET IN COMMUNICATION, NAVIGATION & SURVEILLANCE SYSTEMS, BY SUB-SYSTEM, 2013-2020 (USD MILLION)

Table 31 NORTH AMERICA: COMMERCIAL AVIONICS SYSTEMS MARKET IN HEALTH MONITORING SYSTEMS, BY SUB-SYSTEM, 2013-2020 (USD MILLION)

Table 32 NORTH AMERICA: COMMERCIAL AVIONICS SYSTEMS MARKET IN ELECTRICAL & EMERGENCY SYSTEMS, BY SUB-SYSTEM, 2013-2020 (USD MILLION)

Table 33 NORTH AMERICA: COMMERCIAL AVIONICS SYSTEMS MARKET SIZE, BY COUNTRY, 2013-2020 (USD MILLION)

Table 34 U.S.: COMMERCIAL AVIONICS SYSTEMS MARKET SIZE, BY PLATFORM, 2013-2020 (USD MILLION)

Table 35 U.S.: COMMERCIAL AVIONICS SYSTEMS MARKET FOR FIXED-WING AIRCRAFT, BY AIRCRAFT TYPE, 2013–2020 (USD MILLION)

Table 36 U.S.: COMMERCIAL AVIONICS SYSTEMS MARKET SIZE, BY SUB-SYSTEM, 2013–2020 (USD MILLION)

Table 37 CANADA: COMMERCIAL AVIONICS SYSTEMS MARKET SIZE, BY PLATFORM, 2013-2020 (USD MILLION)

Table 38 CANADA: COMMERCIAL AVIONICS SYSTEMS MARKET FOR FIXED-WING AIRCRAFT, BY AIRCRAFT TYPE, 2013–2020 (USD MILLION)

Table 39 CANADA: COMMERCIAL AVIONICS SYSTEMS MARKET SIZE, BY SUB-SYSTEM, 2013–2020 (USD MILLION)

Table 40 EUROPE: COMMERCIAL AVIONICS SYSTEMS MARKET SIZE, BY PLATFORM, 2013-2020 (USD MILLION)

Table 41 EUROPE: COMMERCIAL AVIONICS SYSTEMS FOR FIXED-WING AIRCRAFT, BY AIRCRAFT TYPE, 2013–2020 (USD MILLION)

Table 42 EUROPE: COMMERCIAL AVIONICS SYSTEMS MARKET SIZE, BY SUB-SYSTEM, 2013-2020 (USD MILLION)

Table 43 EUROPE: COMMERCIAL AVIONICS SYSTEMS MARKET IN FLIGHT MANAGEMENT SYSTEMS, BY SUB-SYSTEM, 2013-2020 (USD MILLION)

Table 44 EUROPE: COMMERCIAL AVIONICS SYSTEMS MARKET IN FLIGHT CONTROL SYSTEMS, BY SUB-SYSTEM, 2013-2020 (USD MILLION)

Table 45 EUROPE: COMMERCIAL AVIONICS SYSTEMS MARKET IN COMMUNICATION, NAVIGATION & SURVEILLANCE SYSTEM, BY SUB-SYSTEM, 2013-2020 (USD MILLION)

Table 46 EUROPE: COMMERCIAL AVIONICS SYSTEMS MARKET IN HEALTH MONITORING SYSTEMS, BY SUB-SYSTEM, 2013-2020 (USD MILLION)

Table 47 EUROPE: COMMERCIAL AVIONICS SYSTEMS MARKET IN ELECTRICAL & EMERGENCY SYSTEMS, BY SUB-SYSTEM, 2013-2020 (USD MILLION)

Table 48 EUROPE: COMMERCIAL AVIONICS SYSTEMS MARKET SIZE, BY COUNTRY, 2013-2020 (USD MILLION)

Table 49 U.K.: COMMERCIAL AVIONICS SYSTEMS MARKET SIZE, BY PLATFORM, 2013-2020 (USD MILLION)

Table 50 U.K.: COMMERCIAL AVIONICS SYSTEMS FOR FIXED-WING AIRCRAFT, BY AIRCRAFT TYPE, 2013–2020 (USD MILLION)

Table 51 U.K.: COMMERCIAL AVIONICS SYSTEMS MARKET SIZE, BY SUB-SYSTEM, 2013–2020 (USD MILLION)

Table 52 FRANCE: COMMERCIAL AVIONICS SYSTEMS MARKET SIZE, BY PLATFORM, 2013-2020 (USD MILLION)

Table 53 FRANCE: COMMERCIAL AVIONICS SYSTEMS FOR FIXED-WING AIRCRAFT, BY AIRCRAFT TYPE, 2013–2020 (USD MILLION)

Table 54 FRANCE: COMMERCIAL AVIONICS SYSTEMS MARKET SIZE, BY SUB-SYSTEM, 2013–2020 (USD MILLION)

Table 55 GERMANY: COMMERCIAL AVIONICS SYSTEMS MARKET SIZE, BY PLATFORM, 2013-2020 (USD MILLION)

Table 56 GERMANY: COMMERCIAL AVIONICS SYSTEMS FOR FIXED-WING AIRCRAFT, BY AIRCRAFT TYPE, 2013–2020 (USD MILLION)

Table 57 GERMANY: COMMERCIAL AVIONICS SYSTEMS MARKET SIZE, BY SUB-SYSTEM, 2013–2020 (USD MILLION)

Table 58 ASIA-PACIFIC: COMMERCIAL AVIONICS SYSTEMS MARKET SIZE, BY PLATFORM, 2013-2020 (USD MILLION)

Table 59 ASIA-PACIFIC: COMMERCIAL AVIONICS SYSTEMS FOR FIXED-WING AIRCRAFT, BY AIRCRAFT TYPE, 2013–2020 (USD MILLION)

Table 60 ASIA-PACIFIC: COMMERCIAL AVIONICS SYSTEMS MARKET SIZE, BY SUB-SYSTEM, 2013-2020 (USD MILLION)

Table 61 ASIA-PACIFIC: COMMERCIAL AVIONICS SYSTEMS MARKET IN FLIGHT MANAGEMENT SYSTEMS, BY SUB-SYSTEM, 2013-2020 (USD MILLION)

Table 62 ASIA-PACIFIC: COMMERCIAL AVIONICS SYSTEMS MARKET IN FLIGHT CONTROL SYSTEMS, BY SUB-SYSTEM, 2013-2020 (USD MILLION)

Table 63 ASIA-PACIFIC: COMMERCIAL AVIONICS SYSTEMS MARKET IN COMMUNICATION, NAVIGATION & SURVEILLANCE, BY SUB-SYSTEM, 2013-2020 (USD MILLION)

Table 64 ASIA-PACIFIC: COMMERCIAL AVIONICS SYSTEMS MARKET IN HEALTH MONITORING SYSTEMS, BY SUB-SYSTEM, 2013-2020 (USD MILLION)

Table 65 ASIA-PACIFIC: COMMERCIAL AVIONICS SYSTEMS MARKET IN ELECTRICAL & EMERGENCY SYSTEMS, BY SUB-SYSTEM, 2013-2020 (USD MILLION)

Table 66 ASIA-PACIFIC: COMMERCIAL AVIONICS SYSTEMS MARKET SIZE, BY COUNTRY, 2013-2020 (USD MILLION)

Table 67 CHINA: COMMERCIAL AVIONICS SYSTEMS MARKET SIZE, BY PLATFORM, 2013-2020 (USD MILLION)

Table 68 CHINA: COMMERCIAL AVIONICS SYSTEMS FOR FIXED-WING AIRCRAFT, BY AIRCRAFT TYPE, 2013–2020 (USD MILLION)

Table 69 CHINA: COMMERCIAL AVIONICS SYSTEMS MARKET SIZE, BY SUB-SYSTEM, 2013–2020 (USD MILLION)

Table 70 INDIA: COMMERCIAL AVIONICS SYSTEMS MARKET SIZE, BY PLATFORM, 2013-2020 (USD MILLION)

Table 71 INDIA: COMMERCIAL AVIONICS SYSTEMS MARKET FOR FIXED-WING AIRCRAFT, BY AIRCRAFT TYPE, 2013–2020 (USD MILLION)

Table 72 INDIA: COMMERCIAL AVIONICS SYSTEMS MARKET SIZE, BY SUB-SYSTEM, 2013–2020 (USD MILLION)

Table 73 JAPAN: COMMERCIAL AVIONICS SYSTEMS MARKET SIZE, BY PLATFORM, 2013-2020 (USD MILLION)

Table 74 JAPAN: COMMERCIAL AVIONICS SYSTEMS MARKET FOR FIXED-WING AIRCRAFT, BY AIRCRAFT TYPE, 2013–2020 (USD MILLION)

Table 75 JAPAN: COMMERCIAL AVIONICS SYSTEMS MARKET SIZE, BY SUB-SYSTEM, 2013–2020 (USD MILLION)

Table 76 REST OF THE WORLD: COMMERCIAL AVIONICS SYSTEMS MARKET SIZE, BY PLATFORM 2013-2020 (USD MILLION)

Table 77 REST OF THE WORLD: COMMERCIAL AVIONICS SYSTEMS FOR FIXED-WING AIRCRAFT, BY AIRCRAFT TYPE, 2013–2020 (USD MILLION)

Table 78 REST OF THE WORLD: COMMERCIAL AVIONICS SYSTEMS MARKET

SIZE, BY SUB-SYSTEM, 2013-2020 (USD MILLION)

Table 79 REST OF THE WORLD: COMMERCIAL AVIONICS SYSTEMS MARKET IN FLIGHT MANAGEMENT SYSTEMS, BY SUB-SYSTEM, 2013-2020 (USD MILLION)

Table 80 REST OF THE WORLD: COMMERCIAL AVIONICS SYSTEMS MARKET IN FLIGHT CONTROL SYSTEMS, BY SUB-SYSTEM, 2013-2020 (USD MILLION)

Table 81 REST OF THE WORLD: COMMERCIAL AVIONICS SYSTEMS MARKET IN COMMUNICATION, NAVIGATION & SURVEILLANCE, BY SUB-SYSTEM, 2013-2020 (USD MILLION)

Table 82 REST OF THE WORLD: COMMERCIAL AVIONICS SYSTEMS MARKET IN HEALTH MONITORING SYSTEMS, BY SUB-SYSTEM, 2013-2020 (USD MILLION)

Table 83 REST OF THE WORLD: COMMERCIAL AVIONICS SYSTEMS MARKET IN ELECTRICAL & EMERGENCY SYSTEMS, BY SUB-SYSTEM, 2013-2020 (USD MILLION)

Table 84 CONTRACTS, 2011-2015

Table 85 NEW PRODUCT LAUNCHES, 2011-2015

Table 86 PARTNERSHIPS, COLLABORATIONS, AND JOINT VENTURES, 2011–2015

Table 87 MERGERS & ACQUISITIONS, 2011–2015

Table 88 EXPANSIONS, 2011–2015



## List Of Figures

### LIST OF FIGURES

Figure 1 COMMERCIAL AVIONICS SYSTEMS MARKET

Figure 2 REPORT FLOW

Figure 3 RESEARCH DESIGN

Figure 4 BREAKDOWN OF PRIMARY INTERVIEWS: BY COMPANY TYPE, DESIGNATION, & REGION

Figure 5 INCREASE IN AIRCRAFT DEMAND, BY TYPE, 2013 & 2033

Figure 6 DEMAND FOR NEW AIRCRAFT, BY REGION (2013-2033)

Figure 7 MARKET SIZE ESTIMATION METHODOLOGY: BOTTOM-UP APPROACH

Figure 8 MARKET SIZE ESTIMATION METHODOLOGY: TOP-DOWN APPROACH

Figure 9 DATA TRIANGULATION

Figure 10 ASSUMPTIONS OF THE RESEARCH STUDY

Figure 11 THE U.S. EXPECTED TO BE THE MOST PROSPECTIVE MARKET TO INVEST IN DURING THE FORECAST PERIOD

Figure 12 NARROW BODY AIRCRAFTS TO CONTRIBUTE THE LARGEST SHARE TO THE COMMERCIAL AVIONICS SYSTEMS MARKET FOR FIXED-WING AIRCRAFT

Figure 13 COMMERCIAL AVIONICS SYSTEMS MARKET SNAPSHOT: FLIGHT CONTROL SYSTEMS ARE EXPECTED TO CONTRIBUTE THE LARGEST SHARE (2015)

Figure 14 NORTH AMERICA EXPECTED TO CONTRIBUTE THE LARGEST SHARE TO THE COMMERCIAL AVIONICS SYSTEMS MARKET (2015)

Figure 15 CONTRACTS AND NEW PRODUCT LAUNCHES FUELLED THE DEMAND FOR COMMERCIAL AVIONICS MARKET

Figure 16 THE RISE IN NUMBER OF AIRCRAFT DELIVERIES AND ORDERS IS EXPECTED TO DRIVE THE GROWTH OF COMMERCIAL AVIONICS SYSTEMS MARKET

Figure 17 FLIGHT CONTROL SYSTEMS IS EXPECTED TO BE THE MOST LUCRATIVE SEGMENT AMONG SUB-SYSTEMS OF COMMERCIAL AVIONICS SYSTEMS MARKET

Figure 18 NARROW BODY AIRCRAFT IS EXPECTED TO DOMINATE THE COMMERCIAL AVIONICS SYSTEMS MARKET FOR FIXED-WING AIRCRAFT DURING THE FORECAST PERIOD

Figure 19 SHARE OF EUROPE IN THE COMMERCIAL AVIONICS SYSTEMS MARKET

Figure 20 THE FIXED-WING AIRCRAFT SEGMENT IS PROJECTED TO DOMINATE



THE COMMERCIAL AVIONICS SYSTEMS MARKET (2015)

Figure 21 COMMERCIAL AVIONICS SYSTEMS EVOLUTION

Figure 22 COMMERCIAL AVIONICS SYSTEMS MARKET, BY PLATFORM

Figure 23 COMMERCIAL AVIONICS SYSTEMS MARKET, BY SUB-SYSTEM

Figure 24 COMMERCIAL AVIONICS SYSTEMS MARKET, BY FIT

Figure 25 COMMERCIAL AVIONICS SYSTEMS MARKET, BY REGION

Figure 26 THE NEED FOR REAL-TIME DATA IS DRIVING THE COMMERCIAL AVIONICS SYSTEMS MARKET ACROSS ALL PLATFORMS

Figure 27 VALUE CHAIN ANALYSIS OF THE COMMERCIAL AVIONICS SYSTEMS MARKET (2014): MAJOR VALUE IS CONTRIBUTED BY THE MANUFACTURING AND SUB-ASSEMBLY & TESTING PHASES

Figure 28 STRATEGIC BENCHMARKING (2011-2015): TECHNOLOGY INTEGRATION & PRODUCT ENHANCEMENT

Figure 29 THE FLIGHT MANAGEMENT SYSTEMS SEGMENT IS PROJECTED TO REGISTER A HIGH GROWTH RATE IN THE COMMERCIAL AVIONICS SYSTEMS DURING THE FORECAST PERIOD

Figure 30 THE FLIGHT CONTROL SYSTEMS MARKET IS PROJECTED TO GROW AT A HIGH CAGR IN THE ASIA PACIFIC REGION (2015-2020)

Figure 31 NORTH AMERICA DOMINATES THE COMMUNICATION, NAVIGATION & SURVEILLANCE SYSTEMS MARKET (2015)

Figure 32 ELECTRICAL & EMERGENCY SYSTEMS MARKET SIZE, BY REGION, 2015 & 2020 (USD MILLION)

Figure 33 THE HEALTH MONITORING SYSTEMS MARKET IS PROJECTED TO ACCOUNT FOR THE HIGHEST SHARE IN THE EUROPEAN REGION

Figure 34 THE FLIGHT MANAGEMENT SYSTEMS MARKET SIZE, BY REGION, 2015 & 2020 (USD MILLION)

Figure 35 NARROW BODY AIRCRAFT CAPTURES MAJOR SHARE IN THE COMMERCIAL AVIONICS SYSTEMS MARKET (2015)

Figure 36 THE ASIA-PACIFIC REGION DOMINATES THE DEMAND FOR COMMERCIAL AVIONICS SYSTEMS IN NARROW BODY AIRCRAFT (2015)

Figure 37 NORTH AMERICA DOMINATES THE MARKET FOR COMMERCIAL AVIONICS SYSTEMS IN WIDE BODY AIRCRAFT (2015)

Figure 38 NORTH AMERICA IS EXPECTED TO DOMINATE THE COMMERCIAL AVIONICS SYSTEMS MARKET FOR VERY LARGE AIRCRAFT (2015)

Figure 39 NORTH AMERICA DOMINATES THE COMMERCIAL AVIONICS SYSTEMS MARKET IN REGIONAL TRANSPORT AIRCRAFT (2015)

Figure 40 NORTH AMERICA DOMINATES THE ROTARY-WING COMMERCIAL AVIONICS SYSTEMS MARKET (2015)

Figure 41 THE DEVELOPMENT OF INTEGRATED MODULAR SYSTEMS CREATES

## A STRONG DEMAND FOR THE RETROFIT MARKET DURING THE FORECAST PERIOD

Figure 42 GEOGRAPHIC SNAPSHOT: ASIA-PACIFIC IS ESTIMATED TO WITNESS HIGHEST GROWTH IN THE COMMERCIAL AVIONICS SYSTEMS MARKET (2015-2020)

Figure 43 NORTH AMERICA COMMERCIAL AVIONICS SYSTEMS MARKET SNAPSHOT

Figure 44 EUROPE COMMERCIAL AVIONICS SYSTEMS MARKET SNAPSHOT

Figure 45 ASIA-PACIFIC COMMERCIAL AVIONICS SYSTEMS MARKET SNAPSHOT

Figure 46 REST OF THE WORLD COMMERCIAL AVIONICS SYSTEMS MARKET SNAPSHOT

Figure 47 COMPANIES ADOPTED NEW PRODUCT LAUNCHES & EXPANSIONS AS KEY GROWTH STRATEGIES FROM 2011 TO 2015

Figure 48 HONEYWELL INTERNATIONAL INC. GREW AT THE FASTEST RATE BETWEEN 2012-2014

Figure 49 GARMIN LTD. IS EXPECTED TO BE A CHALLENGING PLAYER IN THE COMMERCIAL AVIONICS SYSTEMS MARKET

Figure 50 COMMERCIAL AVIONICS SYSTEMS MARKET WITNESSED SIGNIFICANT GROWTH FROM 2012 TO 2014

Figure 51 CONTRACTS IS ONE OF THE KEY GROWTH STRATEGIES

Figure 52 GEOGRAPHIC REVENUE MIX OF TOP FIVE MARKET PLAYERS (2014)

Figure 53 HONEYWELL INTERNATIONAL INC.: COMPANY SNAPSHOT

Figure 54 HONEYWELL INTERNATIONAL INC.: SWOT ANALYSIS

Figure 55 ROCKWELL COLLINS: COMPANY SNAPSHOT

Figure 56 ROCKWELL COLLINS: SWOT ANALYSIS

Figure 57 UNITED TECHNOLOGIES CORPORATION: COMPANY SNAPSHOT

Figure 58 THALES GROUP: COMPANY SNAPSHOT

Figure 59 THALES GROUP: SWOT ANALYSIS

Figure 60 GE AVIATION: COMPANY SNAPSHOT

Figure 61 TELEDYNE TECHNOLOGIES, INC.: COMPANY SNAPSHOT

Figure 62 GARMIN LTD.: COMPANY SNAPSHOT

Figure 63 PANASONIC AVIONICS CORPORATION.: COMPANY SNAPSHOT

Figure 64 L-3 COMMUNICATIONS HOLDINGS, INC.: COMPANY SNAPSHOT

Figure 65 CURTISS-WRIGHT CORPORATION: COMPANY SNAPSHOT

Figure 66 MEGGITT PLC: BUSINESS OVERVIEW

Figure 67 COBHAM PLC: COMPANY SNAPSHOT

Figure 68 ESTERLINE TECHNOLOGIES CORPORATION: COMPANY SNAPSHOT

Figure 69 ZODIAC AEROSPACE SA: COMPANY SNAPSHOT

Figure 70 BAE SYSTEMS PLC.: COMPANY SNAPSHOT

Figure 71 MILITARY AVIONICS SYSTEMS MARKET SHARE BY REGION (2015)

Figure 72 BUSINESS JETS MANUFACTURING COMPONENT SHARE (2015)

Figure 73 BUSINESS AVIATION AVIONICS SYSTEMS MARKET SHARE, BY UNITS  
(2010-2020)

Figure 74 BUSINESS AVIATION AVIONICS SYSTEMS MARKET SHARE BY  
REVENUE (2010-2020)

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