

Commercial Baggage Handling System Market by Airport Class (A, B, C), Identification Technology (Barcode, RFID), Service (Self-Service, Assisted-Service), Type (Conveyors, Destination-Coded Vehicles), Efficiency, Geography - Global Forecast to 2020

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Abstracts

According to the projections in this report, the market size of the baggage handling system market is estimated at USD 6.45 billion in 2015 and is projected to grow at a CAGR of 7.72%, to reach USD 9.36 billion by 2020 during the forecast period.

This report provides a comprehensive analysis of the baggage handling system market for the North America, Europe, Asia-Pacific, Middle East, Latin America, and Africa regions. This report segments the baggage handling system market on the basis of identification technology, service type, airport class, type, and efficiency. The two identification technologies considered in this report are barcode and RFID. The baggage handling system market is segmented, by service type, into assisted service bag check-in and self-service bag check-in. The BHS market is also segmented on the basis of airport class into class A, class B, and class C. The market is segmented, by efficiency, into below 3000, 3000 to 6000, and above 6000.

The report also includes industry value chain, PEST analysis, market revenue, and Porters' Five Forces analysis for the baggage handling system market. The report also provides a general overview of the companies, products, services, financial analysis, and key developments of the major players in the industry. All percentage shares, splits, and breakdowns are determined using secondary sources and have been verified through primary sources. This report also concentrates upon various drivers and

restraints that are currently influencing the market, the challenges that are obstructing of the market, and the opportunities that can promote the growth of the market.

The Asia-Pacific region is expected to exhibit the highest growth rate in the baggage handling system market, and is growing at a CAGR of 8.26% during the forecast period from 2015 to 2020. The RFID segment in identification technology is projected to exhibit a strong growth as well. The concept of self-service kiosks, which provide passengers with convenience and operational efficiency, is the current trend at major airports. The self-service bag check-in segment is expected to register a CAGR of 12.07% during the given forecast period.

The report also offers a competitive landscape by analyzing the market share of key players in this market. The major players in the market include Siemens AG (Germany), Vanderlande Industries (Netherland), Daifuku Company Ltd (Japan), Pteris Global Limited (Singapore), Beumer Group (Germany), Grenzebach Maschinenbau GMBH (Germany), BCS Group (New Zealand), Logplan LLC (U.S.), G&S Airport Conveyor (U.S.), and Fives Group (France)

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About

The purpose of this report is to identify the business opportunities that arise from new airports, terminals, or any airport expansion/up gradation. Baggage handling systems play a crucial role at airports in order to keep the traveler's luggage safe and reduce the unnecessary delay and apprehension. It is the main factor by which an airport can attract investments. It can also catch the attention of various airlines so as to operate through them or to be an airline hub.

This report provides a complete analysis of the global commercial airport baggage handling system market for the next seven years. It provides the market size of the global commercial airport baggage handling system market over the next seven years and also talks about the market share based on the regions concerned. This report analyzes the factors that drive the commercial airport baggage handling system market, factors that restrain the growth of the market, along with the challenges faced in this market. This report also talks of the leading competitors in this market, replete with details on their company overview, financial positions, key products, and essential developments.

A baggage handling system has three important tasks:

- To shift the bags from the check-in counters to the departure gates

- To move the bags of transit passengers from one gate to another

- To transfer the bags from the arrival aircraft to the baggage claim area

Measuring the success of a BHS at an airport is extremely simple, which depends upon one aspect-whether the bags can move from point A to point B as fast as the travelers. Passengers are bound to get quite upset at their arrival destination if they find that they have not received their bags. Also, for the airline it is an expensive process to handle the lost and found baggage services. Services rendered and BHS costs are two major factors of the airlines business units, which can only be positive if they are transparent, efficient, and have a safe baggage handling process.

There are two major components that can be considered as objectives of modern baggage handling systems and the control of host systems. They are:

Airline satisfaction

Passenger satisfaction

The latest baggage systems that have advanced with effective control systems have been considered for the baggage handling and sortation in this report. Many designs and modules have been developed by a number of consultants; the airport has the option to choose which module they can use for their airports.

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