

Commercial Baggage Handling System Market by Airport Class (A, B, C), Identification Technology (Barcode, RFID), Service (Self-Service, Assisted-Service), Type (Conveyors, Destination-Coded Vehicles), Efficiency, Geography - Global Forecast to 2020

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Abstracts

According to the projections in this report, the market size of the baggage handling system market is estimated at USD 6.45 billion in 2015 and is projected to grow at a CAGR of 7.72%, to reach USD 9.36 billion by 2020 during the forecast period.

This report provides a comprehensive analysis of the baggage handling system market for the North America, Europe, Asia-Pacific, Middle East, Latin America, and Africa regions. This report segments the baggage handling system market on the basis of identification technology, service type, airport class, type, and efficiency. The two identification technologies considered in this report are barcode and RFID. The baggage handling system market is segmented, by service type, into assisted service bag check-in and self-service bag check-in. The BHS market is also segmented on the basis of airport class into class A, class B, and class C. The market is segmented, by efficiency, into below 3000, 3000 to 6000, and above 6000.

The report also includes industry value chain, PEST analysis, market revenue, and Porters' Five Forces analysis for the baggage handling system market. The report also provides a general overview of the companies, products, services, financial analysis, and key developments of the major players in the industry. All percentage shares, splits, and breakdowns are determined using secondary sources and have been verified through primary sources. This report also concentrates upon various drivers and

restraints that are currently influencing the market, the challenges that are obstructing of the market, and the opportunities that can promote the growth of the market.

The Asia-Pacific region is expected to exhibit the highest growth rate in the baggage handling system market, and is growing at a CAGR of 8.26% during the forecast period from 2015 to 2020. The RFID segment in identification technology is projected to exhibit a strong growth as well. The concept of self-service kiosks, which provide passengers with convenience and operational efficiency, is the current trend at major airports. The self-service bag check-in segment is expected to register a CAGR of 12.07% during the given forecast period.

The report also offers a competitive landscape by analyzing the market share of key players in this market. The major players in the market include Siemens AG (Germany), Vanderlande Industries (Netherlands), Daifuku Company Ltd (Japan), Pteris Global Limited (Singapore), Beumer Group (Germany), Grenzebach Maschinenbau GmbH (Germany), BCS Group (New Zealand), Logplan LLC (U.S.), G&S Airport Conveyor (U.S.), and Fives Group (France)

Contents

1 INTRODUCTION

- 1.1 OBJECTIVES
- 1.2 MARKET DEFINITION
- 1.3 STUDY SCOPE
 - 1.3.1 GEOGRAPHIC SCOPE
- 1.4 STUDY YEARS
- 1.5 CURRENCY & PRICING
- 1.6 DISTRIBUTION CHANNEL PARTICIPANTS
- 1.7 STUDY LIMITATIONS
- 1.8 STAKEHOLDERS

2 RESEARCH METHODOLOGY

- 2.1 RESEARCH DATA
 - 2.1.1 SECONDARY DATA
 - 2.1.1.1 Key data from secondary sources
 - 2.1.2 PRIMARY DATA
 - 2.1.2.1 Key data from primary sources
 - 2.1.2.2 Breakdown of primaries
- 2.2 VARIABLES CONSIDERED FOR FACTOR ANALYSIS
 - 2.2.1 INTRODUCTION
- 2.3 DEMAND SIDE ANALYSIS
 - 2.3.1 INCREASE IN AIR-TRAVEL
 - 2.3.2 REDUCTION IN NUMBER OF MISHANDLED BAGS
- 2.4 SUPPLY SIDE ANALYSIS
 - 2.4.1 IMPROVEMENT IN BAGGAGE HANDLING CAPACITY OF THE BHS SYSTEM
- 2.5 MARKET SIZE ESTIMATION
 - 2.5.1 BOTTOM-UP APPROACH
 - 2.5.2 TOP-DOWN APPROACH
 - 2.5.3 MARKET BREAKDOWN AND DATA TRIANGULATION
- 2.6 RESEARCH ASSUMPTIONS AND LIMITATIONS

3 EXECUTIVE SUMMARY

4 PREMIUM INSIGHTS

4.1 ATTRACTIVE MARKET OPPORTUNITIES IN BAGGAGE HANDLING SYSTEM MARKET

4.2 BAGGAGE HANDLING SYSTEM MARKET, BY TECHNOLOGY

4.3 BAGGAGE HANDLING SYSTEM MARKET, BY AIRPORT CLASS

4.4 ASIA-PACIFIC: BAGGAGE HANDLING MARKET, BY TECHNOLOGY

4.5 BAGGAGE HANDLING SYSTEM MARKET, BY SERVICE TYPE

4.6 BAGGAGE HANDLING SYSTEM MARKET, BY SYSTEM TYPE

4.7 BAGGAGE HANDLING SYSTEM MARKET SHARE ANALYSIS, BY REGION

4.8 BAGGAGE HANDLING SYSTEM, BY EFFICIENCY

4.9 BAGGAGE HANDLING SYSTEM LIFE CYCLE ANALYSIS, BY REGION

5 MARKET OVERVIEW

5.1 INTRODUCTION

5.2 MARKET SEGMENTATION

5.2.1 BHS MARKET SEGMENTATION, BY TECHNOLOGY

5.2.2 BHS MARKET: BY AIRPORT CLASS

5.2.3 BHS MARKET, BY SERVICE TYPE

5.2.4 BHS MARKET, BY TYPE OF BHS

5.2.5 BHS MARKET, BY EFFICIENCY

5.2.6 BHS MARKET, BY REGION

5.3 MARKET DYNAMICS

5.3.1 DRIVERS

5.3.1.1 Increase in air travel

5.3.1.2 Modernization of airports

5.3.1.3 Enhancing airport efficiency and customer satisfaction

5.3.1.4 Improving aircraft turnaround time

5.3.2 RESTRAINTS

5.3.2.1 Complex architecture

5.3.2.2 High level of initial investment

5.3.3 OPPORTUNITIES

5.3.3.1 Increasing passenger and cargo traffic with limited airport space

5.3.4 CHALLENGES

5.3.4.1 Need to decrease the rate of baggage mishandled

5.3.4.2 Highly efficient system during peak and non-peak hours

6 INDUSTRY TRENDS

6.1 INTRODUCTION

- 6.2 VALUE CHAIN ANALYSIS
- 6.3 SUPPLY CHAIN ANALYSIS
 - 6.3.1 KEY INFLUENCERS
- 6.4 INDUSTRY TRENDS
- 6.5 PORTER'S FIVE FORCES ANALYSIS
 - 6.5.1 THREAT FROM NEW ENTRANTS
 - 6.5.2 THREAT FROM SUBSTITUTES
 - 6.5.3 BARGAINING POWER OF SUPPLIERS
 - 6.5.4 BARGAINING POWER OF BUYERS
 - 6.5.5 INTENSITY OF COMPETITIVE RIVALRY
- 6.6 PESTLE ANALYSIS

7 BAGGAGE HANDLING SYSTEM MARKET, BY IDENTIFICATION TECHNOLOGY

- 7.1 INTRODUCTION
- 7.2 BHS MARKET, BY IDENTIFICATION TECHNOLOGY
- 7.3 BARCODE SYSTEM
- 7.4 RFID SYSTEM

8 BAGGAGE HANDLING SYSTEM MARKET, BY AIRPORT CLASS

- 8.1 INTRODUCTION
- 8.2 BHS MARKET, BY AIRPORT CLASS
- 8.3 CLASS A AIRPORT
- 8.4 CLASS B AIRPORT
- 8.5 CLASS C AIRPORT

9 BAGGAGE HANDLING SYSTEM MARKET, BY SERVICE TYPE

- 9.1 INTRODUCTION
- 9.2 ASSISTED SERVICE BAG CHECK-IN, BY REGION
- 9.3 SELF-SERVICE BAG CHECK-IN, BY REGION

10 BAGGAGE HANDLING SYSTEM MARKET, BY TYPE

- 10.1 INTRODUCTION
- 10.2 CONVEYOR SYSTEM MARKET, BY REGION
- 10.3 DESTINATION CODED VEHICLE MARKET, BY REGION

11 BAGGAGE HANDLING SYSTEMS MARKET, BY EFFICIENCY

- 11.1 INTRODUCTION
- 11.2 BELOW 3000, BY REGION
- 11.3 3000 TO 6000, BY REGION
- 11.4 ABOVE 6000 SEGMENT, BY REGION

12 BAGGAGE HANDLING SYSTEM MARKET, BY REGION

- 12.1 INTRODUCTION
- 12.2 NORTH AMERICA
 - 12.2.1 U.S.: BHS MARKET, BY IDENTIFICATION TECHNOLOGY
 - 12.2.2 CANADA: BHS MARKET, BY IDENTIFICATION TECHNOLOGY
 - 12.2.3 U.S.: BHS MARKET, BY AIRPORT CLASS
 - 12.2.4 CANADA: BHS MARKET, BY AIRPORT CLASS
 - 12.2.5 U.S.: BHS MARKET, BY SERVICE TYPE
 - 12.2.6 CANADA: BHS MARKET, BY SERVICE TYPE
- 12.3 ASIA-PACIFIC
 - 12.3.1 CHINA: BHS MARKET, BY IDENTIFICATION TECHNOLOGY
 - 12.3.2 JAPAN: BHS MARKET, BY IDENTIFICATION TECHNOLOGY
 - 12.3.3 INDIA: BHS MARKET, BY IDENTIFICATION TECHNOLOGY
 - 12.3.4 SINGAPORE: BHS MARKET, BY IDENTIFICATION TECHNOLOGY
 - 12.3.5 THAILAND: BHS MARKET, BY IDENTIFICATION TECHNOLOGY
 - 12.3.6 CHINA: BHS MARKET, BY SERVICE TYPE
 - 12.3.7 JAPAN: BHS MARKET, BY SERVICE TYPE
 - 12.3.8 INDIA: BHS MARKET, BY SERVICE TYPE
 - 12.3.9 SINGAPORE: BHS MARKET, BY SERVICE TYPE
 - 12.3.10 THAILAND: BHS MARKET, BY SERVICE TYPE
 - 12.3.11 CHINA: BHS MARKET, BY AIRPORT CLASS
 - 12.3.12 JAPAN: BHS MARKET, BY AIRPORT CLASS
 - 12.3.13 INDIA: BHS MARKET, BY AIRPORT CLASS
 - 12.3.14 SINGAPORE: BHS MARKET, BY AIRPORT CLASS
 - 12.3.15 THAILAND: BHS MARKET, BY AIRPORT CLASS
- 12.4 EUROPE
 - 12.4.1 GERMANY: BHS MARKET, BY IDENTIFICATION TECHNOLOGY
 - 12.4.2 FRANCE: BHS MARKET, BY IDENTIFICATION TECHNOLOGY
 - 12.4.3 U.K.: BHS MARKET, BY IDENTIFICATION TECHNOLOGY
 - 12.4.4 NETHERLANDS: BHS MARKET, BY IDENTIFICATION TECHNOLOGY
 - 12.4.5 GERMANY: BHS MARKET, BY SERVICE TYPE

12.4.6 FRANCE: BHS MARKET, BY SERVICE TYPE

12.4.7 U.K.: BHS MARKET, BY SERVICE TYPE

12.4.8 NETHERLANDS: BHS MARKET, BY SERVICE TYPE

12.4.9 GERMANY: BHS MARKET, BY AIRPORT CLASS

12.4.10 FRANCE: BHS MARKET, BY AIRPORT CLASS

12.4.11 U.K.: BHS MARKET, BY AIRPORT CLASS

12.4.12 NETHERLANDS: BHS MARKET, BY AIRPORT CLASS

12.5 MIDDLE EAST

12.5.1 U.A.E.: BHS MARKET, BY IDENTIFICATION TECHNOLOGY

12.5.2 QATAR: BHS MARKET, BY IDENTIFICATION TECHNOLOGY

12.5.3 U.A.E.: BHS MARKET, BY SERVICE TYPE

12.5.4 QATAR: BHS MARKET, BY SERVICE TYPE

12.5.5 U.A.E.: BHS MARKET, BY AIRPORT CLASS

12.5.6 QATAR: BHS MARKET, BY AIRPORT CLASS

12.6 LATIN AMERICA

12.6.1 BRAZIL: BHS MARKET, BY IDENTIFICATION TECHNOLOGY

12.6.2 BRAZIL: BHS MARKET, BY SERVICE TYPE

12.6.3 BRAZIL: BHS MARKET, BY AIRPORT CLASS

12.7 AFRICA

12.7.1 SOUTH AFRICA: BHS MARKET, BY IDENTIFICATION TECHNOLOGY

12.7.2 SOUTH AFRICA: BHS MARKET, BY SERVICE TYPE

12.7.3 SOUTH AFRICA: BHS MARKET, BY AIRPORT CLASS

13 BAGGAGE HANDLING SYSTEM MARKET, BY COST ANALYSIS

13.1 INTRODUCTION

13.2 BHS MARKET, BY COST ANALYSIS

13.3 OPERATIONAL COST ANALYSIS FOR BHS MARKET, BY REGION

13.4 INSTALLATION COST ANALYSIS OF BHS MARKET, BY REGION

14 COMPETITIVE LANDSCAPE

14.1 INTRODUCTION

14.2 MARKET SHARE ANALYSIS OF BAGGAGE HANDLING SYSTEM MARKET

14.3 COMPETITIVE SITUATION AND TRENDS

14.3.1 CONTRACTS

14.3.2 NEW PRODUCT LAUNCHES

14.3.3 PARTNERSHIPS, COLLABORATIONS, AND ACQUISITIONS

14.3.4 OTHER DEVELOPMENTS

15 COMPANY PROFILES

15.1 INTRODUCTION

(Overview, Financials, Products & Services, Strategy, and Developments)*

15.2 SIEMENS AG

15.3 VANDERLANDE INDUSTRIES

15.4 DAIFUKU COMPANY, LTD.

15.5 PTERIS GLOBAL LIMITED

15.6 BEUMER GROUP

15.7 FIVES GROUP

15.8 G&S AIRPORT CONVEYER

15.9 GRENZBACH MASCHINENBAU GMBH

15.10 BCS GROUP

15.11 LOGPLAN LLC

*Details on overview, financials, product & services, strategy, and developments might not be captured in case of unlisted companies.

16 APPENDIX

16.1 DISCUSSION GUIDE

16.2 INTRODUCING RT: REAL TIME MARKET INTELLIGENCE

16.3 AVAILABLE CUSTOMIZATION

16.4 RELATED REPORTS

List Of Tables

LIST OF TABLES

Table 1 IMPROVING ON PASSENGER AND BAGGAGE PROCESSES AT AIRPORTS WITH RFID

Table 2 BHS MARKET, BY IDENTIFICATION TECHNOLOGY 2015-2020 (USD MILLION)

Table 3 BARCODE SYSTEM FOR BHS MARKET, BY REGION 2015-2020 (USD MILLION)

Table 4 RFID SYSTEM FOR BHS MARKET, BY REGION

Table 5 BHS MARKET, BY AIRPORT CLASS 2015-2020 (USD MILLION)

Table 6 CLASS A AIRPORT BHS MARKET, BY REGION 2015-2020 (USD MILLION)

Table 7 CLASS B AIRPORT BHS MARKET, BY REGION 2015-2020 (USD MILLION)

Table 8 CLASS C AIRPORT BHS MARKET, BY REGION 2015-2020 (USD MILLION)

Table 9 BHS MARKET, BY SERVICE TYPE, 2013-2015 (USD MILLION)

Table 10 ASSISTED SERVICE BAG CHECK-IN SEGMENT, BY REGION, 2013-2015 (USD MILLION)

Table 11 SELF-SERVICE BAG CHECK-IN SEGMENT, BY REGION, 2013-2015 (USD MILLION)

Table 12 BHS MARKET, BY TYPE, 2013-2020 (USD MILLION)

Table 13 CONVEYOR SYSTEM MARKET, BY REGION, 2013-2020 (USD MILLION)

Table 14 DESTINATION CODED VEHICLE MARKET, BY REGION, 2013-2020 (USD MILLION)

Table 15 BHS MARKET, BY EFFICIENCY, 2013-2015 (USD MILLION)

Table 16 BELOW 3000 MARKET, BY REGION, 2013-2015 (USD MILLION)

Table 17 3000 TO 6000 SEGMENT, BY REGION, 2013-2015 (USD MILLION)

Table 18 ABOVE 6000 SEGMENT, BY REGION, 2013-2015 (USD MILLION)

Table 19 BHS MARKET, BY REGION, 2013-2020 (USD MILLION)

Table 20 U.S.: BHS MARKET, BY IDENTIFICATION TECHNOLOGY, 2013-2020 (USD MILLION)

Table 21 CANADA: BHS MARKET, BY IDENTIFICATION TECHNOLOGY, 2013-2020 (USD MILLION)

Table 22 U.S.: BHS MARKET, BY AIRPORT CLASS, 2013-2020 (USD MILLION)

Table 23 CANADA: BHS MARKET, BY AIRPORT CLASS, 2013-2020 (USD MILLION)

Table 24 U.S.: BHS MARKET, BY SERVICE TYPE, 2013-2020 (USD MILLION)

Table 25 CANADA: BHS MARKET, BY SERVICE TYPE, 2013-2020 (USD MILLION)

Table 26 CHINA: BHS MARKET, BY IDENTIFICATION TECHNOLOGY, 2013-2020 (USD MILLION)

Table 27 JAPAN: BHS MARKET, BY IDENTIFICATION TECHNOLOGY, 2013-2020 (USD MILLION)

Table 28 INDIA: BHS MARKET, BY IDENTIFICATION TECHNOLOGY, 2013-2020 (USD MILLION)

Table 29 SINGAPORE: BHS MARKET, BY IDENTIFICATION TECHNOLOGY, 2013-2020 (USD MILLION)

Table 30 THAILAND: BHS MARKET, BY IDENTIFICATION TECHNOLOGY, 2013-2020 (USD MILLION)

Table 31 CHINA: BHS MARKET, BY SERVICE TYPE, 2013-2020 (USD MILLION)

Table 32 JAPAN: BHS MARKET, BY SERVICE TYPE, 2013-2020 (USD MILLION)

Table 33 INDIA: BHS MARKET, BY SERVICE TYPE, 2013-2020 (USD MILLION)

Table 34 SINGAPORE: BHS MARKET, BY SERVICE TYPE, 2013-2020 (USD MILLION)

Table 35 THAILAND: BHS MARKET, BY SERVICE TYPE, 2013-2020 (USD MILLION)

Table 36 CHINA: BHS MARKET, BY AIRPORT CLASS, 2013-2020 (USD MILLION)

Table 37 JAPAN: BHS MARKET, BY AIRPORT CLASS, 2013-2020 (USD MILLION)

Table 38 INDIA: BHS MARKET, BY AIRPORT CLASS, 2013-2020 (USD MILLION)

Table 39 SINGAPORE: BHS MARKET, BY AIRPORT CLASS, 2013-2020 (USD MILLION)

Table 40 THAILAND: BHS MARKET, BY AIRPORT CLASS, 2013-2020 (USD MILLION)

Table 41 GERMANY: BHS MARKET, BY IDENTIFICATION TECHNOLOGY, 2013-2020 (USD MILLION)

Table 42 FRANCE: BHS MARKET, BY IDENTIFICATION TECHNOLOGY, 2013-2020 (USD MILLION)

Table 43 U.K.: BHS MARKET, BY IDENTIFICATION TECHNOLOGY, 2013-2020 (USD MILLION)

Table 44 NETHERLANDS: BHS MARKET, BY IDENTIFICATION TECHNOLOGY, 2013-2020 (USD MILLION)

Table 45 GERMANY: BHS MARKET, BY SERVICE TYPE, 2013-2020 (USD MILLION)

Table 46 FRANCE: BHS MARKET, BY SERVICE TYPE, 2013-2020 (USD MILLION)

Table 47 U.K.: BHS MARKET, BY SERVICE TYPE, 2013-2020 (USD MILLION)

Table 48 NETHERLANDS: BHS MARKET, BY SERVICE TYPE, 2013-2020 (USD MILLION)

Table 49 GERMANY: BHS MARKET, BY AIRPORT CLASS, 2013-2020 (USD MILLION)

Table 50 FRANCE: BHS MARKET, BY AIRPORT CLASS, 2013-2020 (USD MILLION)

Table 51 U.K.: BHS MARKET, BY AIRPORT CLASS, 2013-2020 (USD MILLION)

Table 52 NETHERLANDS: BHS MARKET, BY AIRPORT CLASS, 2013-2020 (USD

MILLION)

Table 53 U.A.E.: BHS MARKET, BY IDENTIFICATION TECHNOLOGY, 2013-2020
(USD MILLION)

Table 54 QATAR: BHS MARKET, BY IDENTIFICATION TECHNOLOGY, 2013-2020
(USD MILLION)

Table 55 U.A.E.: BHS MARKET, BY SERVICE TYPE, 2013-2020 (USD MILLION)

Table 56 QATAR: BHS MARKET, BY SERVICE TYPE, 2013-2020 (USD MILLION)

Table 57 U.A.E.: BHS MARKET, BY AIRPORT CLASS, 2013-2020 (USD MILLION)

Table 58 QATAR: BHS MARKET, BY AIRPORT CLASS, 2013-2020 (USD MILLION)

Table 59 BRAZIL: BHS MARKET, BY IDENTIFICATION TECHNOLOGY, 2013-2020
(USD MILLION)

Table 60 BRAZIL: BHS MARKET, BY SERVICE TYPE, 2013-2020 (USD MILLION)

Table 61 BRAZIL: BHS MARKET, BY AIRPORT CLASS, 2013-2020 (USD MILLION)

Table 62 SOUTH AFRICA: BHS MARKET, BY IDENTIFICATION TECHNOLOGY, 2013
-2020 (USD MILLION)

Table 63 SOUTH AFRICA: BHS MARKET, BY SERVICE TYPE, 2013 – 2020 (USD
MILLION)

Table 64 SOUTH AFRICA: BHS MARKET, BY AIRPORT CLASS, 2013-2020 (USD
MILLION)

Table 65 BHS MARKET, BY COST ANALYSIS

Table 66 OPERATIONAL COST ANALYSIS OF BHS MARKET, BY REGION
2015-2020 (USD MILLION)

Table 67 INSTALLATION COST ANALYSIS OF BHS MARKET, BY REGION
2015-2020 (USD MILLION)

Table 68 CONTRACTS, 2011-2015

Table 69 NEW PRODUCT LAUNCHES, 2011-2015

Table 70 PARTNERSHIPS, COLLABORATIONS, AND ACQUISITIONS, 2011–2015

Table 71 OTHER DEVELOPMENTS, 2011-2015

About

The purpose of this report is to identify the business opportunities that arise from new airports, terminals, or any airport expansion/up gradation. Baggage handling systems play a crucial role at airports in order to keep the traveler's luggage safe and reduce the unnecessary delay and apprehension. It is the main factor by which an airport can attract investments. It can also catch the attention of various airlines so as to operate through them or to be an airline hub.

This report provides a complete analysis of the global commercial airport baggage handling system market for the next seven years. It provides the market size of the global commercial airport baggage handling system market over the next seven years and also talks about the market share based on the regions concerned. This report analyzes the factors that drive the commercial airport baggage handling system market, factors that restrain the growth of the market, along with the challenges faced in this market. This report also talks of the leading competitors in this market, replete with details on their company overview, financial positions, key products, and essential developments.

A baggage handling system has three important tasks:

- To shift the bags from the check-in counters to the departure gates

- To move the bags of transit passengers from one gate to another

- To transfer the bags from the arrival aircraft to the baggage claim area

Measuring the success of a BHS at an airport is extremely simple, which depends upon one aspect-whether the bags can move from point A to point B as fast as the travelers. Passengers are bound to get quite upset at their arrival destination if they find that they have not received their bags. Also, for the airline it is an expensive process to handle the lost and found baggage services. Services rendered and BHS costs are two major factors of the airlines business units, which can only be positive if they are transparent, efficient, and have a safe baggage handling process.

There are two major components that can be considered as objectives of modern baggage handling systems and the control of host systems. They are:

Airline satisfaction

Passenger satisfaction

The latest baggage systems that have advanced with effective control systems have been considered for the baggage handling and sortation in this report. Many designs and modules have been developed by a number of consultants; the airport has the option to choose which module they can use for their airports.

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