

Coated Ducts - Company Evaluation Report, 2025

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Abstracts

The Coated Ducts Companies Quadrant is a comprehensive industry analysis that provides valuable insights into the global market for Coated Ducts. This quadrant offers a detailed evaluation of key market players, technological advancements, product innovations, and industry trends. MarketsandMarkets 360 Quadrants evaluated over 74 companies, of which the Top 9 Coated Ducts Companies were categorized and recognized as the quadrant leaders.

Coated ducts are components of HVAC (heating, ventilation, and air conditioning) systems that have been treated with a specialized surface layer to enhance their performance and longevity. These coatings can be applied to either the interior or exterior surfaces. Interior coatings are often antimicrobial or antifungal, designed to inhibit the growth of mold, mildew, and bacteria to improve indoor air quality. Exterior coatings typically provide corrosion resistance, thermal insulation, or fire protection, making the ductwork more durable and safer in demanding environments.

The market for coated ducts is primarily driven by a growing global focus on indoor air quality (IAQ) and energy efficiency. Concerns about sick building syndrome and airborne pathogens have increased demand for antimicrobial-coated ducts in public buildings, hospitals, schools, and data centers. In industrial facilities and coastal regions, corrosion-resistant coatings are essential to protect HVAC systems from premature failure. Furthermore, stricter building energy codes are promoting the use of externally coated, insulated ducts to minimize thermal loss, reduce energy consumption, and lower utility costs.

However, the adoption of coated ducts faces some restraints. The primary barrier is the higher initial cost compared to standard, uncoated galvanized steel ducts, which can be a deterrent in budget-conscious construction projects. There are also ongoing discussions and concerns within the industry regarding the long-term effectiveness and

potential for degradation of some internal coatings. The risk of the coating flaking or shedding particles into the airstream over time if not applied correctly necessitates high-quality application and installation, adding a layer of complexity.

The 360 Quadrant maps the Coated Ducts companies based on criteria such as revenue, geographic presence, growth strategies, investments, and sales strategies for the market presence of the Coated Ducts quadrant. The top criteria for product footprint evaluation included Coating Type [ETFE Coatings, ECTFE Coatings, Other Coatings], Type [Powder, Liquid], End-Use Industry [Semiconductor Manufacturing, Pharmaceutical, Oil & Gas, Food Processing, Chemical Manufacturing, Other End-use Industries]

Key Players:

Major vendors in the Coated Ducts market are Kenyon Pte Ltd (Singapore), Exyte Group (Germany), Uangyih-Tech Industrial Co., Ltd. (Taiwan), SEBO MEC (South Korea), ChenFull International Co., Ltd. (Taiwan), Acesian Partners Limited (Singapore), Sigma Roto Lining Pvt. Ltd. (India), Viron International (US), Dongsheng (Zhangjiagang) Environmental Protection Technology Co., Ltd. (China), Spiral Manufacturing Co., Inc. (US), Junhao Co., Ltd. (China), Epiroc Mining India Limited (India), LBF Technik GmbH (Germany), and Shanghai Shengjian Technology Co., Ltd. (China).

The key strategies major vendors implement in the Coated Ducts market are partnerships, collaborations, product launches, and product enhancements.

Kenyon Pte Ltd

Kenyon Pte Ltd is a leading Singapore-based engineering and construction specialist renowned for delivering high-technology facilities. With deep expertise in cleanroom and laboratory design, the company provides integrated, turnkey solutions for the semiconductor, life sciences, and data center industries across Southeast Asia. Kenyon's strategy centers on leveraging the region's burgeoning high-tech manufacturing boom, offering end-to-end project management from design to validation. By serving as a trusted EPCM partner for complex builds, Kenyon maintains its strong position as a key enabler of technological and industrial growth in this critical global hub.

Exyte Group

Exyte Group is the global leader in the design, engineering, and delivery of high-tech facilities. Headquartered in Germany, the company is the premier partner for constructing the world's most advanced semiconductor fabs, data centers, and biopharmaceutical plants. Exyte's core strategy is to capitalize on the massive global investment wave in these key sectors, driven by digitalization, AI, and supply chain resilience initiatives. By offering unparalleled expertise in cleanrooms and controlled environments, Exyte maintains its dominant market position, serving as the foundational construction partner for the global technology and life sciences industries.

Uangyih-Tech Industrial Co., Ltd

Uangyih-Tech is a specialized Taiwanese engineering company and a key player within the global semiconductor manufacturing ecosystem. It excels in providing critical high-purity piping systems, gas and chemical delivery solutions, and complex MEP integration for advanced cleanroom facilities. The company's core strategy is to leverage its deep expertise gained from serving industry leaders in Taiwan to support fab construction projects globally. By focusing on these highly specialized and essential subsystems, Uangyih-Tech maintains its position as a vital and trusted partner for the world's leading semiconductor manufacturers as they expand their international footprint.

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