

# **CNG Dispenser Market by Type (Fast Fill and Time Fill), Flow Rate (Up to 15, Up to 50, and Up to 100 Kg/Min), Distribution (Company Owned & Company Run, Company Owned & Dealer Run, and Dealer Owned & Dealer Run), and Region - Global Forecast to 2023**

<https://marketpublishers.com/r/C34AAE68E18EN.html>

Date: September 2018

Pages: 109

Price: US\$ 5,650.00 (Single User License)

ID: C34AAE68E18EN

## **Abstracts**

“The CNG dispenser market is projected to grow at a CAGR of 7.76% from 2018 to 2023.”

The CNG dispenser market is projected to reach USD 225.5 million by 2023, at a CAGR of 7.76%, from an estimated USD 155.2 million in 2018, at a CAGR of 7.76%, from 2018 to 2023. Stringent emission policies in prominent countries and rise in demand for natural gas vehicles are the major drivers that would trigger growth in the CNG dispenser market. Easy transition to biofuels can hinder the growth of the CNG dispenser market.

“The fast fill segment is expected to grow at the highest CAGR from 2018 to 2023.”

The fast fill segment is expected to grow at the highest CAGR during the forecast period. The fast fill stations are primarily for light-duty vehicles such as vans, pickups, and sedans, which arrive randomly and need to fill up quickly, and hence is expected to offer a lucrative opportunity for the CNG dispenser market.

“The up to 100 kg/min segment is expected to grow at the highest CAGR from 2018 to 2023.”

The up to 100 kg/min segment is expected to grow at the highest CAGR during the forecast period. The higher flow rate of the dispenser helps fill the tanks faster. The flow rate of the dispenser is configured on the basis of station requirements and the type of vehicles serviced. These factors are likely to boost the demand for the CNG dispenser market.

#### “Asia Pacific: The largest market for CNG dispenser”

Asia Pacific is currently the largest market for CNG dispensers, followed by Europe. A wide variety of industries such as manufacturing, mining, oil & gas, textiles, and automation in the region is expected to drive the CNG dispenser market in the Asia Pacific region during the forecast period. China accounted for the largest share of the CNG dispenser market in the Asia Pacific region in 2017. The country showed a significant growth in the number of refueling stations. Moreover, the country has tightened its environmental policy by shifting focus from new heavy-duty vehicles to new gas trucks. Thus, the growing focus on environmental safety will drive the CNG dispenser market in China.

#### Breakdown of Primaries:

In-depth interviews have been conducted with various key industry participants, subject-matter experts, C-level executives of key market players, and industry consultants, among other experts, to obtain and verify critical qualitative and quantitative information as well as to assess future market prospects. The distribution of primary interviews is as follows:

By Company Type: Tier 1 – 35%, Tier 2 – 45%, Tier 3 – 20%

By Designation: C-Level – 35%, Manager-Level – 25%, and Others – 40%

By Region: North America – 45%, Asia Pacific – 27%, Europe – 20%, Rest of the World – 10%

Note: Others includes product managers, marketing managers, and sales managers.

Note: Others includes sales managers, marketing managers, product managers, and product engineers

The tier of the companies is defined on the basis of their total revenue as of 2017; Tier

1: USD 1 billion, Tier 2: From USD 1 billion to USD 500 million, and Tier 3: USD 500 million.

The leading players in the CNG dispenser market include Bennett (US), Censtar (China), Compac (New Zealand), FTI (Canada), Kraus (Canada), Lanfeng (China), Sanki (China), Scheidt & Bachmann (Germany), Tulsa (India), Tatsuno (Japan), Dover (US), Parker (US), and Fortive (US).

#### Research Coverage:

The report defines, describes, and forecasts the global CNG dispenser market by type, distribution, flow rate, and region. It also offers a detailed qualitative and quantitative analysis of the market. The report provides a comprehensive review of the major market drivers, restraints, opportunities, and challenges. It also covers various important aspects of the market. These include an analysis of the competitive landscape, market dynamics, market estimates in terms of value, and future trends of the CNG dispense market.

#### Why buy this report?

1. The report identifies and addresses key markets for CNG dispenser, which would help manufacturers review the growth in demand.
2. The report helps system providers understand the pulse of the market and provide insights into drivers, restraints, opportunities, and challenges.
3. The report will help key players understand the strategies of their competitors better and will help in making strategic decisions.

## Contents

### 1 INTRODUCTION

- 1.1 OBJECTIVES OF THE STUDY
- 1.2 DEFINITION
- 1.3 MARKET SCOPE
  - 1.3.1 MARKET SEGMENTATION
- 1.4 YEARS CONSIDERED FOR THE STUDY
- 1.5 CURRENCY
- 1.6 STAKEHOLDERS

### 2 RESEARCH METHODOLOGY

- 2.1 RESEARCH DATA
  - 2.1.1 SECONDARY DATA
    - 2.1.1.1 Secondary sources
  - 2.1.2 PRIMARY DATA
    - 2.1.2.1 Key data from primary sources
    - 2.1.2.2 Breakdown of primaries
- 2.2 MARKET SIZE ESTIMATION
  - 2.2.1 BOTTOM-UP APPROACH
  - 2.2.2 TOP-DOWN APPROACH
- 2.3 MARKET BREAKDOWN & DATA TRIANGULATION
- 2.4 RESEARCH ASSUMPTIONS

### 3 EXECUTIVE SUMMARY

### 4 PREMIUM INSIGHTS

- 4.1 ATTRACTIVE OPPORTUNITIES IN THE CNG DISPENSER MARKET
- 4.2 CNG DISPENSER MARKET, APPLICATION
- 4.3 CNG DISPENSER MARKET, TYPE
- 4.4 CNG DISPENSER MARKET, FLOW RATE
- 4.5 TOP 5 POTENTIAL MARKETS
- 4.6 TOP 5 MARKETS WITH THE LARGEST MARKET SIZE
- 4.7 PESTLE FOR THE KEY MARKETS
  - 4.7.1 CHINA
  - 4.7.2 US

4.7.3 GERMANY

4.7.4 INDIA

4.7.5 BRAZIL

## **5 MARKET OVERVIEW**

5.1 INTRODUCTION

5.2 MARKET DYNAMICS

5.2.1 DRIVERS

5.2.1.1 Stringent emission policies

5.2.1.2 Low running costs of natural gas vehicles

5.2.2 RESTRAINTS

5.2.2.1 Easy transition to biofuels

5.2.3 OPPORTUNITIES

5.2.3.1 Major vehicle manufacturers bringing natural gas vehicles to market

5.2.3.2 Growing refueling infrastructure

5.2.4 CHALLENGES

5.2.4.1 Increasing production of electric vehicles

## **6 CNG DISPENSER MARKET, BY TYPE**

6.1 INTRODUCTION

6.2 FAST FILLING

6.3 TIME FILLING

## **7 CNG DISPENSER MARKET, BY DISTRIBUTION**

7.1 INTRODUCTION

7.2 COMPANY OWNED & COMPANY RUN

7.3 COMPANY OWNED & DEALER RUN

7.4 DEALER OWNED & DEALER RUN

## **8 CNG DISPENSER MARKET, BY FLOW RATE**

8.1 INTRODUCTION

8.2 UP TO 15 KG/MIN

8.3 UP TO 50 KG/MIN

8.4 UP TO 100 KG/MIN

## **9 CNG DISPENSER MARKET, BY REGION**

### **9.1 INTRODUCTION**

### **9.2 NORTH AMERICA**

#### **9.2.1 US**

#### **9.2.2 CANADA**

#### **9.2.3 MEXICO**

### **9.3 EUROPE**

#### **9.3.1 GERMANY**

#### **9.3.2 ITALY**

#### **9.3.3 FRANCE**

#### **9.3.4 RUSSIA**

#### **9.3.5 UK**

#### **9.3.6 REST OF EUROPE**

### **9.4 ASIA PACIFIC**

#### **9.4.1 CHINA**

#### **9.4.2 INDIA**

#### **9.4.3 JAPAN**

#### **9.4.4 SOUTH KOREA**

#### **9.4.5 AUSTRALIA**

#### **9.4.6 THAILAND**

#### **9.4.7 MALAYSIA**

#### **9.4.8 REST OF THE ASIA PACIFIC**

### **9.5 MIDDLE EAST & AFRICA**

#### **9.5.1 IRAN**

#### **9.5.2 UAE**

#### **9.5.3 QATAR**

#### **9.5.4 SOUTH AFRICA**

#### **9.5.5 REST OF THE MIDDLE EAST & AFRICA**

### **9.6 SOUTH AMERICA**

#### **9.6.1 BRAZIL**

#### **9.6.2 ARGENTINA**

#### **9.6.3 VENEZUELA**

#### **9.6.4 REST OF SOUTH AMERICA**

## **10 COMPETITIVE LANDSCAPE**

### **10.1 INTRODUCTION**

### **10.2 COMPETITIVE SCENARIO**

10.2.1 NEW PRODUCT DEVELOPMENTS

10.2.2 MERGERS & ACQUISITIONS

10.2.3 CONTRACTS & AGREEMENTS

## **11 COMPANY PROFILES**

Business Overview, Factory Locations, Products Offered, Recent Developments, MnM View

11.1 BENNETT

11.2 CENSTAR

11.3 COMPAC

11.4 FTI INTERNATIONAL

11.5 KRAUS

11.6 LANFENG

11.7 SANKI

11.8 SCHEIDT & BACHMANN

11.9 TULSA GAS TECHNOLOGIES

11.10 TATSUNO

11.11 DOVER

11.12 PARKER

11.13 FORTIVE

\*Details on Business Overview, Factory Locations, Products Offered, Recent Developments, MnM View

## **12 APPENDIX**

12.1 INSIGHTS OF INDUSTRY EXPERTS

12.2 DISCUSSION GUIDE

12.3 KNOWLEDGE STORE: MARKETSandMARKETS' SUBSCRIPTION PORTAL

12.4 AVAILABLE CUSTOMIZATIONS

12.5 RELATED REPORTS

12.6 AUTHOR DETAILS

## List Of Tables

### LIST OF TABLES

Table 1 GLOBAL CNG DISPENSER MARKET SNAPSHOT

Table 2 TOP 5 POTENTIAL MARKETS, CAGR % (2018–2023)

Table 3 TOP 5 POTENTIAL MARKETS IN TERMS OF MARKET SIZE, 2016–2023 (USD MILLION)

Table 4 ENVIRONMENTAL PROTECTION ACTS OF A FEW MAJOR COUNTRIES

Table 5 CNG DISPENSER MARKET SIZE, BY TYPE, 2016–2023 (USD MILLION)

Table 6 FAST FILL: CNG DISPENSER MARKET SIZE, BY REGION, 2016–2023 (USD MILLION)

Table 7 TIME FILL: CNG DISPENSER MARKET SIZE, BY REGION, 2016–2023 (USD MILLION)

Table 8 CNG DISPENSER MARKET SIZE, BY DISTRIBUTION, 2016–2023 (USD MILLION)

Table 9 COMPANY OWNED & COMPANY RUN: CNG DISPENSER MARKET SIZE, BY REGION, 2016–2023 (USD MILLION)

Table 10 COMPANY OWNED & DEALER RUN: CNG DISPENSER MARKET SIZE, BY REGION, 2016–2023 (USD MILLION)

Table 11 DEALER OWNED & DEALER RUN: CNG DISPENSER MARKET SIZE, BY REGION, 2016–2023 (USD MILLION)

Table 12 CNG DISPENSER MARKET SIZE, BY FLOW RATE, 2016–2023 (USD MILLION)

Table 13 UP TO 15KG/MIN: CNG DISPENSER MARKET SIZE, BY REGION, 2016–2023 (USD MILLION)

Table 14 UP TO 50KG/MIN: CNG DISPENSER MARKET SIZE, BY REGION, 2016–2023 (USD MILLION)

Table 15 UP TO 100KG/MIN: CNG DISPENSER MARKET SIZE, BY REGION, 2016–2023 (USD MILLION)

Table 16 NORTH AMERICA: CNG DISPENSER MARKET SIZE, BY FLOW RATE, 2016–2023 (USD MILLION)

Table 17 NORTH AMERICA: CNG DISPENSER MARKET SIZE, BY DISTRIBUTION, 2016–2023 (USD MILLION)

Table 18 NORTH AMERICA: CNG DISPENSER MARKET SIZE, BY TYPE, 2016–2023 (USD MILLION)

Table 19 NORTH AMERICA: CNG DISPENSER MARKET SIZE, BY COUNTRY, 2016–2023 (USD MILLION)

Table 20 US: CNG DISPENSER MARKET SIZE, BY TYPE, 2016–2023 (USD MILLION)

*CNG Dispenser Market by Type (Fast Fill and Time Fill), Flow Rate (Up to 15, Up to 50, and Up to 100 Kg/Min),...*



Table 21 CANADA: CNG DISPENSER MARKET SIZE, BY TYPE, 2016–2023 (USD MILLION)

Table 22 MEXICO: CNG DISPENSER MARKET SIZE, BY TYPE, 2016–2023 (USD MILLION)

Table 23 EUROPE: CNG DISPENSER MARKET SIZE, BY FLOW RATE, 2016–2023 (USD MILLION)

Table 24 EUROPE: CNG DISPENSER MARKET SIZE, BY DISTRIBUTION, 2016–2023 (USD MILLION)

Table 25 EUROPE: CNG DISPENSER MARKET SIZE, BY TYPE, 2016–2023 (USD MILLION)

Table 26 EUROPE: CNG DISPENSER MARKET SIZE, BY COUNTRY, 2016–2023 (USD MILLION)

Table 27 GERMANY: CNG DISPENSER MARKET SIZE, BY TYPE, 2016–2023 (USD MILLION)

Table 28 ITALY: CNG DISPENSER MARKET SIZE, BY TYPE, 2016–2023 (USD MILLION)

Table 29 FRANCE: CNG DISPENSER MARKET SIZE, BY TYPE, 2016–2023 (USD MILLION)

Table 30 RUSSIA: CNG DISPENSER MARKET SIZE, BY TYPE, 2016–2023 (USD MILLION)

Table 31 UK: CNG DISPENSER MARKET SIZE, BY TYPE, 2016–2023 (USD MILLION)

Table 32 REST OF EUROPE: CNG DISPENSER MARKET SIZE, BY TYPE, 2016–2023 (USD MILLION)

Table 33 ASIA PACIFIC: CNG DISPENSER MARKET SIZE, BY FLOW RATE, 2016–2023 (USD MILLION)

Table 34 ASIA PACIFIC: CNG DISPENSER MARKET SIZE, BY DISTRIBUTION, 2016–2023 (USD MILLION)

Table 35 ASIA PACIFIC: CNG DISPENSER MARKET SIZE, BY TYPE, 2016–2023 (USD MILLION)

Table 36 ASIA PACIFIC: CNG DISPENSER MARKET SIZE, BY COUNTRY, 2016–2023 (USD MILLION)

Table 37 CHINA: CNG DISPENSER MARKET SIZE, BY TYPE, 2016–2023 (USD MILLION)

Table 38 INDIA: CNG DISPENSER MARKET SIZE, BY TYPE, 2016–2023 (USD MILLION)

Table 39 JAPAN: CNG DISPENSER MARKET SIZE, BY TYPE, 2016–2023 (USD MILLION)

Table 40 SOUTH KOREA: CNG DISPENSER MARKET SIZE, BY TYPE, 2016–2023 (USD MILLION)

Table 41 AUSTRALIA: CNG DISPENSER MARKET SIZE, BY TYPE, 2016–2023 (USD MILLION)

Table 42 THAILAND: CNG DISPENSER MARKET SIZE, BY TYPE, 2016–2023 (USD MILLION)

Table 43 MALAYSIA: CNG DISPENSER MARKET SIZE, BY TYPE, 2016–2023 (USD MILLION)

Table 44 REST OF ASIA PACIFIC: CNG DISPENSER MARKET SIZE, BY TYPE, 2016–2023 (USD MILLION)

Table 45 MIDDLE EAST & AFRICA: CNG DISPENSER MARKET SIZE, BY FLOW RATE, 2016–2023 (USD MILLION)

Table 46 MIDDLE EAST & AFRICA: CNG DISPENSER MARKET SIZE, BY DISTRIBUTION, 2016–2023 (USD MILLION)

Table 47 MIDDLE EAST & AFRICA: CNG DISPENSER MARKET SIZE, BY TYPE, 2016–2023 (USD MILLION)

Table 48 MIDDLE EAST & AFRICA: CNG DISPENSER MARKET SIZE, BY COUNTRY, 2016–2023 (USD MILLION)

Table 49 IRAN: CNG DISPENSER MARKET SIZE, BY TYPE, 2016–2023 (USD MILLION)

Table 50 UAE: CNG DISPENSER MARKET SIZE, BY TYPE, 2016–2023 (USD MILLION)

Table 51 QATAR: CNG DISPENSER MARKET SIZE, BY TYPE, 2016–2023 (USD MILLION)

Table 52 SOUTH AFRICA: CNG DISPENSER MARKET SIZE, BY TYPE, 2016–2023 (USD MILLION)

Table 53 REST OF MIDDLE EAST & AFRICA: CNG DISPENSER MARKET SIZE, BY TYPE, 2016–2023 (USD MILLION)

Table 54 SOUTH AMERICA: CNG DISPENSER MARKET SIZE, BY FLOW RATE, 2016–2023 (USD MILLION)

Table 55 SOUTH AMERICA: CNG DISPENSER MARKET SIZE, BY DISTRIBUTION, 2016–2023 (USD MILLION)

Table 56 SOUTH AMERICA: CNG DISPENSER MARKET SIZE, BY TYPE, 2016–2023 (USD MILLION)

Table 57 SOUTH AMERICA: CNG DISPENSER MARKET SIZE, BY COUNTRY, 2016–2023 (USD MILLION)

Table 58 BRAZIL: CNG DISPENSER MARKET SIZE, BY TYPE, 2016–2023 (USD MILLION)

Table 59 ARGENTINA: CNG DISPENSER MARKET SIZE, BY TYPE, 2016–2023 (USD MILLION)

Table 60 VENEZUELA: CNG DISPENSER MARKET SIZE, BY TYPE, 2016–2023 (USD MILLION)

MILLION)

Table 61 REST OF SOUTH AMERICA: CNG DISPENSER MARKET SIZE, BY TYPE,  
2016–2023 (USD MILLION)

Table 62 KRAUS WAS THE MOST ACTIVE PLAYER IN THE MARKET BETWEEN  
2015 AND 2018

## List Of Figures

### LIST OF FIGURES

Figure 1 RESEARCH DESIGN

Figure 2 BREAKDOWN OF PRIMARIES: BY COMPANY TYPE, DESIGNATION, & REGION

Figure 3 BOTTOM-UP APPROACH

Figure 4 TOP-DOWN APPROACH

Figure 5 DATA TRIANGULATION METHODOLOGY

Figure 6 ASSUMPTIONS OF THE RESEARCH STUDY

Figure 7 GLOBAL CNG MARKET, BY DISTRIBUTION

Figure 8 ASIA PACIFIC HELD THE LARGEST SHARE IN THE CNG DISPENSER MARKET IN 2017

Figure 9 COMPANY OWNED & COMPANY RUN IS EXPECTED TO GROW AT THE HIGHEST CAGR DURING THE FORECAST PERIOD

Figure 10 BELOW SEGMENTED IS EXPECTED TO DOMINATE THE CNG DISPENSER MARKET DURING THE FORECAST PERIOD

Figure 11 UP TO 100 KG/MIN IS EXPECTED TO DOMINATE THE CNG DISPENSER MARKET DURING THE FORECAST PERIOD

Figure 12 ATTRACTIVE OPPORTUNITIES IN THE CNG DISPENSER MARKET DURING THE FORECAST PERIOD

Figure 13 COMPANY OWNED & COMPANY RUN TO LEAD THE CNG DISPENSER MARKET, 2018-2023

Figure 14 FAST FILL LED THE CNG DISPENSER MARKER IN 2017

Figure 15 BELOW UP TO 100KG/MIN LED THE CNG DISPENSER MARKER IN 2017

Figure 16 ASIA PACIFIC LED THE CNG DISPENSER MARKER IN 2017

Figure 17 DRIVERS, RESTRAINTS, OPPORTUNITIES, AND CHALLENGES

Figure 18 GREENHOUSE GAS EMISSIONS

Figure 19 NUMBER OF NATURAL GAS VEHICLES IN OPERATION

Figure 20 ASIA PACIFIC IS EXPECTED TO GROW AT THE HIGHEST CAGR DURING THE FORECAST PERIOD

Figure 21 ASIA PACIFIC LED THE CNG DISPENSER MARKET IN 2017

Figure 22 EUROPE CNG DISPENSER MARKET SNAPSHOT

Figure 23 ASIA PACIFIC: CNG DISPENSER MARKET SNAPSHOT

Figure 24 TOP 5 PLAYERS TO WATCH IN THE POTENTIAL AND LARGE MARKETS

Figure 25 CONTRACTS & AGREEMENTS WAS THE MOST WIDELY ADOPTED STRATEGY BETWEEN 2015 AND 2018

Figure 26 DOVER: COMPANY SNAPSHOT

Figure 27 PARKER: COMPANY SNAPSHOT

Figure 28 FORTIVE: COMPANY SNAPSHOT

## I would like to order

Product name: CNG Dispenser Market by Type (Fast Fill and Time Fill), Flow Rate (Up to 15, Up to 50, and Up to 100 Kg/Min), Distribution (Company Owned & Company Run, Company Owned & Dealer Run, and Dealer Owned & Dealer Run), and Region - Global Forecast to 2023

Product link: <https://marketpublishers.com/r/C34AAE68E18EN.html>

Price: US\$ 5,650.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/C34AAE68E18EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:

Last name:

Email:

Company:

Address:

City:

Zip code:

Country:

Tel:

Fax:

Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below

and fax the completed form to +44 20 7900 3970