

Cloud System Management Market by component (IT Operations Management (ITOM), IT Service Management (ITSM), and IT Automation and Configuration Management (ITACM)), deployment model, organization size, vertical, and region - Global Forecast to 2025

<https://marketpublishers.com/r/C7F8D9E6EF1EN.html>

Date: August 2020

Pages: 242

Price: US\$ 4,950.00 (Single User License)

ID: C7F8D9E6EF1EN

Abstracts

Increasing adoption of hybrid cloud and multi-cloud strategies to drive the cloud system management market

The global cloud system management market size is expected to grow from USD 10.6 billion in 2020 to USD 31.4 billion by 2025, at a Compound Annual Growth Rate (CAGR) of 24.1% during the forecast period. Digital business transformation has entered a more challenging and urgency-driven phase due to the COVID-19 pandemic. Global giants are providing customers with cost-effective and productive digital solutions as every industry is economically hard-hit from the pandemic. The sudden shutdowns of offices, schools, and enterprises have increased the demand for cloud solutions and services. The cloud system management market in verticals such as IT, telecom, BFSI, and media and entertainment has impacted positively due to the work from home initiative. Employees are using cloud collaboration platforms for communicating and consuming OTT streaming services heavily as they need to stay at home amidst lockdowns.

IT Operations Management (ITOM) to help enterprises in gaining visibility across infrastructure

ITOM involves technology infrastructure components and requirements of individual

applications, services, storage, networking, and connectivity elements within an enterprise. It is responsible for the smooth functioning of the infrastructure and operational environments that support the application deployment to internal and external customers, including network infrastructure, server and device management, computer operations, IT infrastructure library (ITIL) management, and help desk services to an organization. It mainly represents the tools needed to manage the provisioning, capacity, performance, and availability of the computing, networking, and application environment.

IT and ITeS vertical to grow at the highest rate during the forecast period

The IT and ITeS vertical has experienced significant growth in recent years. In their constant struggle to manage the reducing margins, ITeS companies have taken several steps, such as business process and IT outsourcing, infrastructure sharing, and revenue assurance, to reduce their operating costs and increase their revenues. To ensure the effectiveness of these steps, it is important to ensure the effectiveness of the IT services supporting these steps. In the ITeS industry, cloud management is done in a complex manner where the prime focus is on the customer's needs rather than the businesses. Cloud system management solutions are helping organizations' IT to mature to the level of IT governance aligned with the overall corporate strategy, which would further drive business performance. Hence, it is important to have an effective cloud ITSM framework to satisfy the growing expectations of customers. Furthermore, the increased use of smartphones and tablets across organizations has enabled employees to work remotely.

North America to hold the largest market size and Asia Pacific (APAC) to grow at the highest rate during the forecast period

North America is the most mature market in terms of cloud system management solutions adoption, due to several factors, such as the presence of many enterprises with advanced IT infrastructure, and availability of technical expertise. APAC is expected to offer significant growth opportunities for cloud system management solutions vendors during the forecast period. Rapid advancements in emerging technologies, IT infrastructure services, and the Internet of Things (IoT) have led many organizations to adopt cloud system management solutions.

In the process of determining and verifying the market size for several segments and subsegments gathered through secondary research, extensive primary interviews were conducted with the key people. The breakup of the profiles of the primary participants

as follows:

By Company Type: Tier I:35%, Tier II: 45%, and Tier III:20%

By Designation: C-Level:35%, D-Level:25%,and Others:40%

By Region: North America:45%, Europe:20%, APAC: 30%, and RoW: 5%

The report profiles the following keyvendors:

1. VMware (US)
2. Microsoft (US)
3. IBM (US)
4. Cisco (US)
5. BMC Software (US)
6. New Relic (US)
7. Splunk (US)
8. ServiceNow (US)
9. Dynatrace (US)
10. Datadog (US)
11. Google (US)
12. Micro Focus (UK)
13. Oracle (US)
14. Broadcom (US)
15. AWS (US)
16. Flexera (US)
17. ScienceLogic (US)
18. Puppet (US)
19. HPE (US)
20. Turbonomic (US)
21. Apptio (US)
22. Chef (US)
23. Densify (US)
24. Riverbed (US)

Research Coverage

The report segments the global cloud system management market by component, the

Cloud System Management Market by component (IT Operations Management (ITOM), IT Service Management (ITSM), an...

cloud system management market has been segmented into ITOM, ITSM, and ITACM. By the deployment model, the cloud system management market has been segmented into on-premise and cloud. Based on organization size, the market has been classified into Small and Medium-sized Enterprises (SMEs) and large enterprises. By vertical, the cloud system management market has been classified into Banking, Financial Services and Insurance (BFSI); telecommunications; IT and Information Technology-enabled Services (ITeS); government and public sector; retail and consumer goods; manufacturing; energy and utilities; media and entertainment; healthcare and life sciences; and others (education, travel and hospitality, and transportation and logistics). By region, the market has been segmented into North America, Europe, APAC, MEA, and Latin America.

Key Benefits of Buying the Report

The report will help the market leaders/new entrants in the cloud system management market with information on the closest approximations of the revenue numbers for the overall cloud system management market and the subsegments. The report will help stakeholders understand the competitive landscape and gain more insights to better position their businesses and to plan suitable go-to-market strategies. The report also helps stakeholders understand the pulse of the market and provides them with information on key market drivers, restraints, challenges, and opportunities.

Contents

1 INTRODUCTION

1.1 INTRODUCTION TO COVID-19

1.2 COVID-19 HEALTH ASSESSMENT

FIGURE 1 COVID-19: GLOBAL PROPAGATION

FIGURE 2 COVID-19 PROPAGATION: SELECT COUNTRIES

1.3 COVID-19 ECONOMIC ASSESSMENT

FIGURE 3 REVISED GDP FORECASTS FOR SELECT G20 COUNTRIES IN 2020

1.3.1 COVID-19 ECONOMIC IMPACT—SCENARIO ASSESSMENT

FIGURE 4 CRITERIA IMPACTING THE GLOBAL ECONOMY

FIGURE 5 SCENARIOS IN TERMS OF RECOVERY OF GLOBAL ECONOMY

1.4 STUDY OBJECTIVES

1.5 MARKET DEFINITION

1.5.1 INCLUSIONS AND EXCLUSIONS

1.6 MARKET SCOPE

1.6.1 MARKET SEGMENTATION

1.6.2 REGIONS COVERED

1.6.3 YEARS CONSIDERED

1.7 CURRENCY

TABLE 1 USD EXCHANGE RATE, 2017–2019

1.8 STAKEHOLDERS

1.9 SUMMARY OF CHANGES

2 RESEARCH METHODOLOGY

2.1 RESEARCH DATA

FIGURE 6 CLOUD SYSTEM MANAGEMENT MARKET: RESEARCH DESIGN

2.1.1 SECONDARY DATA

2.1.2 PRIMARY DATA

2.1.2.1 Break-up of primary profiles

FIGURE 7 BREAK-UP OF PRIMARY INTERVIEWS: BY COMPANY, DESIGNATION, AND REGION

2.1.2.2 Key industry insights

2.2 DATA TRIANGULATION

2.3 MARKET SIZE ESTIMATION

FIGURE 8 CLOUD SYSTEM MANAGEMENT MARKET: TOP-DOWN AND BOTTOM-UP APPROACHES

2.3.1 TOP-DOWN APPROACH

FIGURE 9 MARKET SIZE ESTIMATION METHODOLOGY – APPROACH 1 (TOP-DOWN): SHARE OF CLOUD SYSTEM MANAGEMENT IN OVERALL IT MARKET

2.3.2 BOTTOM-UP APPROACH

FIGURE 10 MARKET SIZE ESTIMATION METHODOLOGY – APPROACH 2 (BOTTOM-UP): REVENUE GENERATED BY VENDORS FROM EACH SEGMENT

2.4 MARKET FORECAST

TABLE 2 FACTOR ANALYSIS

2.5 RESEARCH ASSUMPTIONS

2.6 STUDY LIMITATIONS

3 EXECUTIVE SUMMARY

FIGURE 11 CLOUD SYSTEM MANAGEMENT MARKET SNAPSHOT, 2019–2025

FIGURE 12 CLOUD SYSTEM MANAGEMENT MARKET: TOP SEGMENTS

FIGURE 13 IT OPERATIONS MANAGEMENT SEGMENT TO HOLD LARGEST MARKET SIZE IN 2020

FIGURE 14 BFSI VERTICAL TO HOLD LARGEST MARKET SIZE IN 2020

FIGURE 15 CLOUD SYSTEM MANAGEMENT MARKET: REGIONAL SNAPSHOT

4 PREMIUM INSIGHTS

4.1 ATTRACTIVE GROWTH OPPORTUNITIES IN CLOUD SYSTEM MANAGEMENT MARKET

FIGURE 16 INCREASED INFRASTRUCTURE INVESTMENT AND UPGRADATION BY ENTERPRISES AND EMERGENCE OF AI AND ANALYTICS-ENABLED SOLUTIONS TO DRIVE CLOUD SYSTEM MANAGEMENT MARKET GROWTH

4.2 CLOUD SYSTEM MANAGEMENT MARKET: BY COMPONENT, 2020 VS 2025

FIGURE 17 IT OPERATIONS MANAGEMENT SEGMENT TO HOLD LARGEST MARKET SHARE IN 2020

4.3 CLOUD SYSTEM MANAGEMENT MARKET: BY DEPLOYMENT MODEL, 2020 VS 2025

FIGURE 18 ON-PREMISES SEGMENT TO HOLD LARGEST MARKET SHARE IN 2020

4.4 CLOUD SYSTEM MANAGEMENT MARKET: BY VERTICAL, 2020 VS 2025

FIGURE 19 BFSI SEGMENT TO HOLD LARGEST MARKET SHARE IN 2020

4.5 CLOUD SYSTEM MANAGEMENT MARKET REGIONAL SCENARIO, 2020–2025

FIGURE 20 ASIA PACIFIC TO EMERGE AS BEST MARKET FOR INVESTMENTS IN NEXT 5 YEARS

5 MARKET OVERVIEW AND INDUSTRY TRENDS

5.1 INTRODUCTION

5.2 MARKET DYNAMICS

FIGURE 21 DRIVERS, RESTRAINTS, OPPORTUNITIES, AND CHALLENGES: CLOUD SYSTEM MANAGEMENT MARKET

5.2.1 DRIVERS

5.2.1.1 Facilitating simplified management of complex and heterogeneous cloud environments

5.2.1.2 Emergence of AI-enabled tools in IT operations

5.2.1.3 Shifting workloads of enterprises toward cloud environments

5.2.1.4 Increasing end-to-end business application assurance and uptime

5.2.1.5 Growing adoption of hybrid cloud and multi-cloud strategies across enterprises of different industry verticals

5.2.1.6 Rising adoption of cloud-based business utility solutions and services due to COVID-19

5.2.2 RESTRAINTS

5.2.2.1 Growing number of cloud cyberattacks and security breach incidents

5.2.2.2 Difficulties involved in application portability

5.2.3 OPPORTUNITIES

5.2.3.1 Increasing investments in AIOps technology

5.2.3.2 Proactive investments by enterprises in cloud-based models

5.2.3.3 COVID-19 outbreak to foster adoption of cloud-based solutions

5.2.4 CHALLENGES

5.2.4.1 Limited expertise among enterprises to utilize cloud system management solutions

5.2.4.2 Increasing number of changes in IT operations

5.3 COVID-19-DRIVEN MARKET DYNAMICS

5.3.1 DRIVERS AND OPPORTUNITIES

5.3.2 RESTRAINTS AND CHALLENGES

5.3.3 CUMULATIVE GROWTH ANALYSIS

5.4 VALUE CHAIN ANALYSIS

FIGURE 22 CLOUD SYSTEM MANAGEMENT MARKET: VALUE CHAIN

5.5 ECOSYSTEM

FIGURE 23 ECOSYSTEM: CLOUD SYSTEM MANAGEMENT MARKET

5.6 TECHNOLOGY ANALYSIS

5.6.1 ARTIFICIAL INTELLIGENCE

5.6.2 ANALYTICS

- 5.7 PATENT ANALYSIS
- 5.8 PRICING ANALYSIS
- 5.9 CASE STUDY ANALYSIS
 - 5.9.1 CASE STUDY 1
 - 5.9.2 CASE STUDY 2
 - 5.9.3 CASE STUDY 3

6 CLOUD SYSTEM MANAGEMENT MARKET, BY COMPONENT

6.1 INTRODUCTION

FIGURE 24 IT OPERATIONS MANAGEMENT SEGMENT TO HOLD LARGEST MARKET SIZE IN 2020

6.1.1 COMPONENT: CLOUD SYSTEM MANAGEMENT MARKET DRIVERS

6.1.2 COMPONENT: COVID-19 IMPACT

TABLE 3 CLOUD SYSTEM MANAGEMENT MARKET SIZE, BY COMPONENT, 2016–2019 (USD MILLION)

TABLE 4 CLOUD SYSTEM MANAGEMENT MARKET SIZE, BY COMPONENT, 2020–2025 (USD MILLION)

FIGURE 25 COMPONENT ANALYSIS: PRE-COVID-19 AND POST-COVID-19 SCENARIOS

6.2 IT OPERATIONS MANAGEMENT

TABLE 5 IT OPERATIONS MANAGEMENT: CLOUD SYSTEM MANAGEMENT MARKET SIZE, BY REGION, 2016–2019 (USD MILLION)

TABLE 6 IT OPERATIONS MANAGEMENT: CLOUD SYSTEM MANAGEMENT MARKET SIZE, BY REGION, 2020–2025 (USD MILLION)

6.3 IT SERVICE MANAGEMENT

TABLE 7 IT SERVICE MANAGEMENT: CLOUD SYSTEM MANAGEMENT MARKET SIZE, BY REGION, 2016–2019 (USD MILLION)

TABLE 8 IT SERVICE MANAGEMENT: CLOUD SYSTEM MANAGEMENT MARKET SIZE, BY REGION, 2020–2025 (USD MILLION)

6.4 IT AUTOMATION AND CONFIGURATION MANAGEMENT

TABLE 9 IT AUTOMATION AND CONFIGURATION MANAGEMENT: CLOUD SYSTEM MANAGEMENT MARKET SIZE, BY REGION, 2016–2019 (USD MILLION)

TABLE 10 IT AUTOMATION AND CONFIGURATION MANAGEMENT: CLOUD SYSTEM MANAGEMENT MARKET SIZE, BY REGION, 2020–2025 (USD MILLION)

7 CLOUD SYSTEM MANAGEMENT MARKET, BY DEPLOYMENT MODEL

7.1 INTRODUCTION

FIGURE 26 ON-PREMISES SEGMENT TO HOLD LARGER MARKET SIZE IN 2020**7.1.1 DEPLOYMENT MODEL: CLOUD SYSTEM MANAGEMENT MARKET DRIVERS****7.1.2 DEPLOYMENT MODEL: COVID-19 IMPACT****TABLE 11 CLOUD SYSTEM MANAGEMENT MARKET SIZE, BY DEPLOYMENT MODEL, 2016–2019 (USD MILLION)****TABLE 12 CLOUD SYSTEM MANAGEMENT MARKET SIZE, BY DEPLOYMENT MODEL, 2020–2025 (USD MILLION)****FIGURE 27 DEPLOYMENT MODEL ANALYSIS: PRE-COVID-19 AND POST-COVID-19 SCENARIOS****7.2 ON-PREMISES****TABLE 13 ON-PREMISES: CLOUD SYSTEM MANAGEMENT MARKET SIZE, BY REGION, 2016–2019 (USD MILLION)****TABLE 14 ON-PREMISES: CLOUD SYSTEM MANAGEMENT MARKET SIZE, BY REGION, 2020–2025 (USD MILLION)****TABLE 15 ON-PREMISES: NORTH AMERICA CLOUD SYSTEM MANAGEMENT MARKET SIZE, BY COUNTRY, 2016–2019 (USD MILLION)****TABLE 16 ON-PREMISES: NORTH AMERICA CLOUD SYSTEM MANAGEMENT MARKET SIZE, BY COUNTRY, 2020–2025 (USD MILLION)****TABLE 17 ON-PREMISES: EUROPE CLOUD SYSTEM MANAGEMENT MARKET SIZE, BY COUNTRY, 2016–2019 (USD MILLION)****TABLE 18 ON-PREMISES: EUROPE CLOUD SYSTEM MANAGEMENT MARKET SIZE, BY COUNTRY, 2020–2025 (USD MILLION)****TABLE 19 ON-PREMISES: ASIA PACIFIC CLOUD SYSTEM MANAGEMENT MARKET SIZE, BY COUNTRY, 2016–2019 (USD MILLION)****TABLE 20 ON-PREMISES: ASIA PACIFIC CLOUD SYSTEM MANAGEMENT MARKET SIZE, BY COUNTRY, 2020–2025 (USD MILLION)****TABLE 21 ON-PREMISES: MIDDLE EAST AND AFRICA CLOUD SYSTEM MANAGEMENT MARKET SIZE, BY COUNTRY, 2016–2019 (USD MILLION)****TABLE 22 ON-PREMISES: MIDDLE EAST AND AFRICA CLOUD SYSTEM MANAGEMENT MARKET SIZE, BY COUNTRY, 2020–2025 (USD MILLION)****TABLE 23 ON-PREMISES: LATIN AMERICA CLOUD SYSTEM MANAGEMENT MARKET SIZE, BY COUNTRY, 2016–2019 (USD MILLION)****TABLE 24 ON-PREMISES: LATIN AMERICA CLOUD SYSTEM MANAGEMENT MARKET SIZE, BY COUNTRY, 2020–2025 (USD MILLION)****7.3 CLOUD****TABLE 25 CLOUD: CLOUD SYSTEM MANAGEMENT MARKET SIZE, BY REGION, 2016–2019 (USD MILLION)****TABLE 26 CLOUD: CLOUD SYSTEM MANAGEMENT MARKET SIZE, BY REGION, 2020–2025 (USD MILLION)**

TABLE 27 CLOUD: NORTH AMERICA CLOUD SYSTEM MANAGEMENT MARKET SIZE, BY COUNTRY, 2016–2019 (USD MILLION)

TABLE 28 CLOUD: NORTH AMERICA CLOUD SYSTEM MANAGEMENT MARKET SIZE, BY COUNTRY, 2020–2025 (USD MILLION)

TABLE 29 CLOUD: EUROPE CLOUD SYSTEM MANAGEMENT MARKET SIZE, BY COUNTRY, 2016–2019 (USD MILLION)

TABLE 30 CLOUD: EUROPE CLOUD SYSTEM MANAGEMENT MARKET SIZE, BY COUNTRY, 2020–2025 (USD MILLION)

TABLE 31 CLOUD: ASIA PACIFIC CLOUD SYSTEM MANAGEMENT MARKET SIZE, BY COUNTRY, 2016–2019 (USD MILLION)

TABLE 32 CLOUD: ASIA PACIFIC CLOUD SYSTEM MANAGEMENT MARKET SIZE, BY COUNTRY, 2020–2025 (USD MILLION)

TABLE 33 CLOUD: MIDDLE EAST AND AFRICA CLOUD SYSTEM MANAGEMENT MARKET SIZE, BY COUNTRY, 2016–2019 (USD MILLION)

TABLE 34 CLOUD: MIDDLE EAST AND AFRICA CLOUD SYSTEM MANAGEMENT MARKET SIZE, BY COUNTRY, 2020–2025 (USD MILLION)

TABLE 35 CLOUD: LATIN AMERICA CLOUD SYSTEM MANAGEMENT MARKET SIZE, BY COUNTRY, 2016–2019 (USD MILLION)

TABLE 36 CLOUD: LATIN AMERICA CLOUD SYSTEM MANAGEMENT MARKET SIZE, BY COUNTRY, 2020–2025 (USD MILLION)

8 CLOUD SYSTEM MANAGEMENT MARKET, BY ORGANIZATION SIZE

8.1 INTRODUCTION

FIGURE 28 LARGE ENTERPRISES SEGMENT TO HOLD LARGER MARKET SIZE IN 2020

8.1.1 ORGANIZATION SIZE: CLOUD SYSTEM MANAGEMENT MARKET DRIVERS

8.1.2 ORGANIZATION SIZE: COVID-19 IMPACT

TABLE 37 CLOUD SYSTEM MANAGEMENT MARKET SIZE, BY ORGANIZATION SIZE, 2016–2019 (USD MILLION)

TABLE 38 CLOUD SYSTEM MANAGEMENT MARKET SIZE, BY ORGANIZATION SIZE, 2020–2025 (USD MILLION)

FIGURE 29 ORGANIZATION SIZE ANALYSIS: PRE- AND POST-COVID-19 SCENARIOS

8.2 LARGE ENTERPRISES

TABLE 39 LARGE ENTERPRISES: CLOUD SYSTEM MANAGEMENT MARKET SIZE, BY REGION, 2016–2019 (USD MILLION)

TABLE 40 LARGE ENTERPRISES: CLOUD SYSTEM MANAGEMENT MARKET SIZE, BY REGION, 2020–2025 (USD MILLION)

TABLE 41 LARGE ENTERPRISES: NORTH AMERICA CLOUD SYSTEM MANAGEMENT MARKET SIZE, BY COUNTRY, 2016–2019 (USD MILLION)

TABLE 42 LARGE ENTERPRISES: NORTH AMERICA CLOUD SYSTEM MANAGEMENT MARKET SIZE, BY COUNTRY, 2020–2025 (USD MILLION)

TABLE 43 LARGE ENTERPRISES: EUROPE CLOUD SYSTEM MANAGEMENT MARKET SIZE, BY COUNTRY, 2016–2019 (USD MILLION)

TABLE 44 LARGE ENTERPRISES: EUROPE CLOUD SYSTEM MANAGEMENT MARKET SIZE, BY COUNTRY, 2020–2025 (USD MILLION)

TABLE 45 LARGE ENTERPRISES: ASIA PACIFIC CLOUD SYSTEM MANAGEMENT MARKET SIZE, BY COUNTRY, 2016–2019 (USD MILLION)

TABLE 46 LARGE ENTERPRISES: ASIA PACIFIC CLOUD SYSTEM MANAGEMENT MARKET SIZE, BY COUNTRY, 2020–2025 (USD MILLION)

TABLE 47 LARGE ENTERPRISES: MIDDLE EAST AND AFRICA CLOUD SYSTEM MANAGEMENT MARKET SIZE, BY COUNTRY, 2016–2019 (USD MILLION)

TABLE 48 LARGE ENTERPRISES: MIDDLE EAST AND AFRICA CLOUD SYSTEM MANAGEMENT MARKET SIZE, BY COUNTRY, 2020–2025 (USD MILLION)

TABLE 49 LARGE ENTERPRISES: LATIN AMERICA CLOUD SYSTEM MANAGEMENT MARKET SIZE, BY COUNTRY, 2016–2019 (USD MILLION)

TABLE 50 LARGE ENTERPRISES: LATIN AMERICA CLOUD SYSTEM MANAGEMENT MARKET SIZE, BY COUNTRY, 2020–2025 (USD MILLION)

8.3 SMALL AND MEDIUM-SIZED ENTERPRISES

TABLE 51 SMALL AND MEDIUM-SIZED ENTERPRISES: CLOUD SYSTEM MANAGEMENT MARKET SIZE, BY REGION, 2016–2019 (USD MILLION)

TABLE 52 SMALL AND MEDIUM-SIZED ENTERPRISES: CLOUD SYSTEM MANAGEMENT MARKET SIZE, BY REGION, 2020–2025 (USD MILLION)

TABLE 53 SMALL AND MEDIUM-SIZED ENTERPRISES: NORTH AMERICA CLOUD SYSTEM MANAGEMENT MARKET SIZE, BY COUNTRY, 2016–2019 (USD MILLION)

TABLE 54 SMALL AND MEDIUM-SIZED ENTERPRISES: NORTH AMERICA CLOUD SYSTEM MANAGEMENT MARKET SIZE, BY COUNTRY, 2020–2025 (USD MILLION)

TABLE 55 SMALL AND MEDIUM-SIZED ENTERPRISES: EUROPE CLOUD SYSTEM MANAGEMENT MARKET SIZE, BY COUNTRY, 2016–2019 (USD MILLION)

TABLE 56 SMALL AND MEDIUM-SIZED ENTERPRISES: EUROPE CLOUD SYSTEM MANAGEMENT MARKET SIZE, BY COUNTRY, 2020–2025 (USD MILLION)

TABLE 57 SMALL AND MEDIUM-SIZED ENTERPRISES: ASIA PACIFIC CLOUD SYSTEM MANAGEMENT MARKET SIZE, BY COUNTRY, 2016–2019 (USD MILLION)

TABLE 58 SMALL AND MEDIUM-SIZED ENTERPRISES: ASIA PACIFIC CLOUD SYSTEM MANAGEMENT MARKET SIZE, BY COUNTRY, 2020–2025 (USD MILLION)

TABLE 59 SMALL AND MEDIUM-SIZED ENTERPRISES: MIDDLE EAST AND AFRICA CLOUD SYSTEM MANAGEMENT MARKET SIZE, BY COUNTRY, 2016–2019

(USD MILLION)

TABLE 60 SMALL AND MEDIUM-SIZED ENTERPRISES: MIDDLE EAST AND AFRICA CLOUD SYSTEM MANAGEMENT MARKET SIZE, BY COUNTRY, 2020–2025 (USD MILLION)

TABLE 61 SMALL AND MEDIUM-SIZED ENTERPRISES: LATIN AMERICA CLOUD SYSTEM MANAGEMENT MARKET SIZE, BY COUNTRY, 2016–2019 (USD MILLION)

TABLE 62 SMALL AND MEDIUM-SIZED ENTERPRISES: LATIN AMERICA CLOUD SYSTEM MANAGEMENT MARKET SIZE, BY COUNTRY, 2020–2025 (USD MILLION)

9 CLOUD SYSTEM MANAGEMENT MARKET, BY VERTICAL

9.1 INTRODUCTION

FIGURE 30 IT AND ITES VERTICAL TO GROW AT HIGHEST CAGR DURING FORECAST PERIOD

9.1.1 VERTICAL: CLOUD SYSTEM MANAGEMENT MARKET DRIVERS

9.1.2 VERTICAL: COVID-19 IMPACT

FIGURE 31 COVID-19 IMPACT ACROSS MULTIPLE SECTORS GLOBALLY

TABLE 63 CLOUD SYSTEM MANAGEMENT MARKET SIZE, BY VERTICAL, 2016–2019 (USD MILLION)

TABLE 64 CLOUD SYSTEM MANAGEMENT MARKET SIZE, BY VERTICAL, 2020–2025 (USD MILLION)

FIGURE 32 VERTICAL ANALYSIS: PRE- AND POST-COVID-19 SCENARIOS

9.2 BANKING, FINANCIAL SERVICES, AND INSURANCE

TABLE 65 BANKING, FINANCIAL SERVICES, AND INSURANCE: CLOUD SYSTEM MANAGEMENT MARKET SIZE, BY REGION, 2016–2019 (USD MILLION)

TABLE 66 BANKING, FINANCIAL SERVICES, AND INSURANCE: CLOUD SYSTEM MANAGEMENT MARKET SIZE, BY REGION, 2020–2025 (USD MILLION)

TABLE 67 BANKING, FINANCIAL SERVICES, AND INSURANCE: CLOUD SYSTEM MANAGEMENT MARKET SIZE, BY DEPLOYMENT MODEL, 2016–2019 (USD MILLION)

TABLE 68 BANKING, FINANCIAL SERVICES, AND INSURANCE: CLOUD SYSTEM MANAGEMENT MARKET SIZE, BY DEPLOYMENT MODEL, 2020–2025 (USD MILLION)

TABLE 69 BANKING, FINANCIAL SERVICES, AND INSURANCE: CLOUD SYSTEM MANAGEMENT MARKET SIZE, BY ORGANIZATION SIZE, 2016–2019 (USD MILLION)

TABLE 70 BANKING, FINANCIAL SERVICES, AND INSURANCE: CLOUD SYSTEM MANAGEMENT MARKET SIZE, BY ORGANIZATION SIZE, 2020–2025 (USD MILLION)

9.3 TELECOMMUNICATIONS

TABLE 71 TELECOMMUNICATIONS: CLOUD SYSTEM MANAGEMENT MARKET SIZE, BY REGION, 2016–2019 (USD MILLION)

TABLE 72 TELECOMMUNICATIONS: CLOUD SYSTEM MANAGEMENT MARKET SIZE, BY REGION, 2020–2025 (USD MILLION)

TABLE 73 TELECOMMUNICATIONS: CLOUD SYSTEM MANAGEMENT MARKET SIZE, BY DEPLOYMENT MODEL, 2016–2019 (USD MILLION)

TABLE 74 TELECOMMUNICATIONS: CLOUD SYSTEM MANAGEMENT MARKET SIZE, BY DEPLOYMENT MODEL, 2020–2025 (USD MILLION)

TABLE 75 TELECOMMUNICATIONS: CLOUD SYSTEM MANAGEMENT MARKET SIZE, BY ORGANIZATION SIZE, 2016–2019 (USD MILLION)

TABLE 76 TELECOMMUNICATIONS: CLOUD SYSTEM MANAGEMENT MARKET SIZE, BY ORGANIZATION SIZE, 2020–2025 (USD MILLION)

9.4 IT AND ITES

TABLE 77 IT AND ITES: CLOUD SYSTEM MANAGEMENT MARKET SIZE, BY REGION, 2016–2019 (USD MILLION)

TABLE 78 IT AND ITES: CLOUD SYSTEM MANAGEMENT MARKET SIZE, BY REGION, 2020–2025 (USD MILLION)

TABLE 79 IT AND ITES: CLOUD SYSTEM MANAGEMENT MARKET SIZE, BY DEPLOYMENT MODEL, 2016–2019 (USD MILLION)

TABLE 80 IT AND ITES: CLOUD SYSTEM MANAGEMENT MARKET SIZE, BY DEPLOYMENT MODEL, 2020–2025 (USD MILLION)

TABLE 81 IT AND ITES: CLOUD SYSTEM MANAGEMENT MARKET SIZE, BY ORGANIZATION SIZE, 2016–2019 (USD MILLION)

TABLE 82 IT AND ITES: CLOUD SYSTEM MANAGEMENT MARKET SIZE, BY ORGANIZATION SIZE, 2020–2025 (USD MILLION)

9.5 GOVERNMENT AND PUBLIC SECTOR

TABLE 83 GOVERNMENT AND PUBLIC SECTOR: CLOUD SYSTEM MANAGEMENT MARKET SIZE, BY REGION, 2016–2019 (USD MILLION)

TABLE 84 GOVERNMENT AND PUBLIC SECTOR: CLOUD SYSTEM MANAGEMENT MARKET SIZE, BY REGION, 2020–2025 (USD MILLION)

TABLE 85 GOVERNMENT AND PUBLIC SECTOR: CLOUD SYSTEM MANAGEMENT MARKET SIZE, BY DEPLOYMENT MODEL, 2016–2019 (USD MILLION)

TABLE 86 GOVERNMENT AND PUBLIC SECTOR: CLOUD SYSTEM MANAGEMENT MARKET SIZE, BY DEPLOYMENT MODEL, 2020–2025 (USD MILLION)

TABLE 87 GOVERNMENT AND PUBLIC SECTOR: CLOUD SYSTEM MANAGEMENT MARKET SIZE, BY ORGANIZATION SIZE, 2016–2019 (USD MILLION)

TABLE 88 GOVERNMENT AND PUBLIC SECTOR: CLOUD SYSTEM MANAGEMENT MARKET SIZE, BY ORGANIZATION SIZE, 2020–2025 (USD MILLION)

9.6 RETAIL AND CONSUMER GOODS

TABLE 89 RETAIL AND CONSUMER GOODS: CLOUD SYSTEM MANAGEMENT MARKET SIZE, BY REGION, 2016–2019 (USD MILLION)

TABLE 90 RETAIL AND CONSUMER GOODS: CLOUD SYSTEM MANAGEMENT MARKET SIZE, BY REGION, 2020–2025 (USD MILLION)

TABLE 91 RETAIL AND CONSUMER GOODS: CLOUD SYSTEM MANAGEMENT MARKET SIZE, BY DEPLOYMENT MODEL, 2016–2019 (USD MILLION)

TABLE 92 RETAIL AND CONSUMER GOODS: CLOUD SYSTEM MANAGEMENT MARKET SIZE, BY DEPLOYMENT MODEL, 2020–2025 (USD MILLION)

TABLE 93 RETAIL AND CONSUMER GOODS: CLOUD SYSTEM MANAGEMENT MARKET SIZE, BY ORGANIZATION SIZE, 2016–2019 (USD MILLION)

TABLE 94 RETAIL AND CONSUMER GOODS: CLOUD SYSTEM MANAGEMENT MARKET SIZE, BY ORGANIZATION SIZE, 2020–2025 (USD MILLION)

9.7 MANUFACTURING

TABLE 95 MANUFACTURING: CLOUD SYSTEM MANAGEMENT MARKET SIZE, BY REGION, 2016–2019 (USD MILLION)

TABLE 96 MANUFACTURING: CLOUD SYSTEM MANAGEMENT MARKET SIZE, BY REGION, 2020–2025 (USD MILLION)

TABLE 97 MANUFACTURING: CLOUD SYSTEM MANAGEMENT MARKET SIZE, BY DEPLOYMENT MODEL, 2016–2019 (USD MILLION)

TABLE 98 MANUFACTURING: CLOUD SYSTEM MANAGEMENT MARKET SIZE, BY DEPLOYMENT MODEL, 2020–2025 (USD MILLION)

TABLE 99 MANUFACTURING: CLOUD SYSTEM MANAGEMENT MARKET SIZE, BY ORGANIZATION SIZE, 2016–2019 (USD MILLION)

TABLE 100 MANUFACTURING: CLOUD SYSTEM MANAGEMENT MARKET SIZE, BY ORGANIZATION SIZE, 2020–2025 (USD MILLION)

9.8 ENERGY AND UTILITIES

TABLE 101 ENERGY AND UTILITIES: CLOUD SYSTEM MANAGEMENT MARKET SIZE, BY REGION, 2016–2019 (USD MILLION)

TABLE 102 ENERGY AND UTILITIES: CLOUD SYSTEM MANAGEMENT MARKET SIZE, BY REGION, 2020–2025 (USD MILLION)

TABLE 103 ENERGY AND UTILITIES: CLOUD SYSTEM MANAGEMENT MARKET SIZE, BY DEPLOYMENT MODEL, 2016–2019 (USD MILLION)

TABLE 104 ENERGY AND UTILITIES: CLOUD SYSTEM MANAGEMENT MARKET SIZE, BY DEPLOYMENT MODEL, 2020–2025 (USD MILLION)

TABLE 105 ENERGY AND UTILITIES: CLOUD SYSTEM MANAGEMENT MARKET SIZE, BY ORGANIZATION SIZE, 2016–2019 (USD MILLION)

TABLE 106 ENERGY AND UTILITIES: CLOUD SYSTEM MANAGEMENT MARKET SIZE, BY ORGANIZATION SIZE, 2020–2025 (USD MILLION)

9.9 MEDIA AND ENTERTAINMENT

TABLE 107 MEDIA AND ENTERTAINMENT: CLOUD SYSTEM MANAGEMENT MARKET SIZE, BY REGION, 2016–2019 (USD MILLION)

TABLE 108 MEDIA AND ENTERTAINMENT: CLOUD SYSTEM MANAGEMENT MARKET SIZE, BY REGION, 2020–2025 (USD MILLION)

TABLE 109 MEDIA AND ENTERTAINMENT: CLOUD SYSTEM MANAGEMENT MARKET SIZE, BY DEPLOYMENT MODEL, 2016–2019 (USD MILLION)

TABLE 110 MEDIA AND ENTERTAINMENT: CLOUD SYSTEM MANAGEMENT MARKET SIZE, BY DEPLOYMENT MODEL, 2020–2025 (USD MILLION)

TABLE 111 MEDIA AND ENTERTAINMENT: CLOUD SYSTEM MANAGEMENT MARKET SIZE, BY ORGANIZATION SIZE, 2016–2019 (USD MILLION)

TABLE 112 MEDIA AND ENTERTAINMENT: CLOUD SYSTEM MANAGEMENT MARKET SIZE, BY ORGANIZATION SIZE, 2020–2025 (USD MILLION)

9.10 HEALTHCARE AND LIFE SCIENCES

TABLE 113 HEALTHCARE AND LIFE SCIENCES: CLOUD SYSTEM MANAGEMENT MARKET SIZE, BY REGION, 2016–2019 (USD MILLION)

TABLE 114 HEALTHCARE AND LIFE SCIENCES: CLOUD SYSTEM MANAGEMENT MARKET SIZE, BY REGION, 2020–2025 (USD MILLION)

TABLE 115 HEALTHCARE AND LIFE SCIENCES: CLOUD SYSTEM MANAGEMENT MARKET SIZE, BY DEPLOYMENT MODEL, 2016–2019 (USD MILLION)

TABLE 116 HEALTHCARE AND LIFE SCIENCES: CLOUD SYSTEM MANAGEMENT MARKET SIZE, BY DEPLOYMENT MODEL, 2020–2025 (USD MILLION)

TABLE 117 HEALTHCARE AND LIFE SCIENCES: CLOUD SYSTEM MANAGEMENT MARKET SIZE, BY ORGANIZATION SIZE, 2016–2019 (USD MILLION)

TABLE 118 HEALTHCARE AND LIFE SCIENCES: CLOUD SYSTEM MANAGEMENT MARKET SIZE, BY ORGANIZATION SIZE, 2020–2025 (USD MILLION)

9.11 OTHERS

TABLE 119 OTHERS: CLOUD SYSTEM MANAGEMENT MARKET SIZE, BY REGION, 2016–2019 (USD MILLION)

TABLE 120 OTHERS: CLOUD SYSTEM MANAGEMENT MARKET SIZE, BY REGION, 2020–2025 (USD MILLION)

TABLE 121 OTHERS: CLOUD SYSTEM MANAGEMENT MARKET SIZE, BY DEPLOYMENT MODEL, 2016–2019 (USD MILLION)

TABLE 122 OTHERS: CLOUD SYSTEM MANAGEMENT MARKET SIZE, BY DEPLOYMENT MODEL, 2020–2025 (USD MILLION)

TABLE 123 OTHERS: CLOUD SYSTEM MANAGEMENT MARKET SIZE, BY ORGANIZATION SIZE, 2016–2019 (USD MILLION)

TABLE 124 OTHERS: CLOUD SYSTEM MANAGEMENT MARKET SIZE, BY ORGANIZATION SIZE, 2020–2025 (USD MILLION)

10 CLOUD SYSTEM MANAGEMENT MARKET, BY REGION

10.1 INTRODUCTION

FIGURE 33 NORTH AMERICA TO HOLD LARGEST MARKET SIZE DURING FORECAST PERIOD

TABLE 125 CLOUD SYSTEM MANAGEMENT MARKET SIZE, BY REGION, 2016–2019 (USD MILLION)

TABLE 126 CLOUD SYSTEM MANAGEMENT MARKET SIZE, BY REGION, 2020–2025 (USD MILLION)

FIGURE 34 REGIONAL ANALYSIS: PRE- AND POST-COVID-19 SCENARIOS

10.2 NORTH AMERICA

10.2.1 NORTH AMERICA: CLOUD SYSTEM MANAGEMENT MARKET DRIVERS

10.2.2 NORTH AMERICA: COVID-19 IMPACT

10.2.3 NORTH AMERICA: REGULATIONS

FIGURE 35 NORTH AMERICA: MARKET SNAPSHOT

TABLE 127 NORTH AMERICA: CLOUD SYSTEM MANAGEMENT MARKET SIZE, BY COMPONENT, 2016–2019 (USD MILLION)

TABLE 128 NORTH AMERICA: CLOUD SYSTEM MANAGEMENT MARKET SIZE, BY COMPONENT, 2020–2025 (USD MILLION)

TABLE 129 NORTH AMERICA: CLOUD SYSTEM MANAGEMENT MARKET SIZE, BY DEPLOYMENT MODEL, 2016–2019 (USD MILLION)

TABLE 130 NORTH AMERICA: CLOUD SYSTEM MANAGEMENT MARKET SIZE, BY DEPLOYMENT MODEL, 2020–2025 (USD MILLION)

TABLE 131 NORTH AMERICA: CLOUD SYSTEM MANAGEMENT MARKET SIZE, BY ORGANIZATION SIZE, 2016–2019 (USD MILLION)

TABLE 132 NORTH AMERICA: CLOUD SYSTEM MANAGEMENT MARKET SIZE, BY ORGANIZATION SIZE, 2020–2025 (USD MILLION)

TABLE 133 NORTH AMERICA: CLOUD SYSTEM MANAGEMENT MARKET SIZE, BY VERTICAL, 2016–2019 (USD MILLION)

TABLE 134 NORTH AMERICA: CLOUD SYSTEM MANAGEMENT MARKET SIZE, BY VERTICAL, 2020–2025 (USD MILLION)

TABLE 135 NORTH AMERICA: CLOUD SYSTEM MANAGEMENT MARKET SIZE, BY COUNTRY, 2016–2019 (USD MILLION)

TABLE 136 NORTH AMERICA: CLOUD SYSTEM MANAGEMENT MARKET SIZE, BY COUNTRY, 2020–2025 (USD MILLION)

10.2.4 US

TABLE 137 US: CLOUD SYSTEM MANAGEMENT MARKET SIZE, BY DEPLOYMENT MODEL, 2016–2019 (USD MILLION)

TABLE 138 US: CLOUD SYSTEM MANAGEMENT MARKET SIZE, BY DEPLOYMENT MODEL, 2020–2025 (USD MILLION)

TABLE 139 US: CLOUD SYSTEM MANAGEMENT MARKET SIZE, BY ORGANIZATION SIZE, 2016–2019 (USD MILLION)

TABLE 140 US: CLOUD SYSTEM MANAGEMENT MARKET SIZE, BY ORGANIZATION SIZE, 2020–2025 (USD MILLION)

10.2.5 CANADA

TABLE 141 CANADA: CLOUD SYSTEM MANAGEMENT MARKET SIZE, BY DEPLOYMENT MODEL, 2016–2019 (USD MILLION)

TABLE 142 CANADA: CLOUD SYSTEM MANAGEMENT MARKET SIZE, BY DEPLOYMENT MODEL, 2020–2025 (USD MILLION)

TABLE 143 CANADA: CLOUD SYSTEM MANAGEMENT MARKET SIZE, BY ORGANIZATION SIZE, 2016–2019 (USD MILLION)

TABLE 144 CANADA: CLOUD SYSTEM MANAGEMENT MARKET SIZE, BY ORGANIZATION SIZE, 2020–2025 (USD MILLION)

10.3 EUROPE

10.3.1 EUROPE: CLOUD SYSTEM MANAGEMENT MARKET DRIVERS

10.3.2 EUROPE: COVID-19 IMPACT

10.3.3 EUROPE: REGULATIONS

TABLE 145 EUROPE: CLOUD SYSTEM MANAGEMENT MARKET SIZE, BY COMPONENT, 2016–2019 (USD MILLION)

TABLE 146 EUROPE: CLOUD SYSTEM MANAGEMENT MARKET SIZE, BY COMPONENT, 2020–2025 (USD MILLION)

TABLE 147 EUROPE: CLOUD SYSTEM MANAGEMENT MARKET SIZE, BY DEPLOYMENT MODEL, 2016–2019 (USD MILLION)

TABLE 148 EUROPE: CLOUD SYSTEM MANAGEMENT MARKET SIZE, BY DEPLOYMENT MODEL, 2020–2025 (USD MILLION)

TABLE 149 EUROPE: CLOUD SYSTEM MANAGEMENT MARKET SIZE, BY ORGANIZATION SIZE, 2016–2019 (USD MILLION)

TABLE 150 EUROPE: CLOUD SYSTEM MANAGEMENT MARKET SIZE, BY ORGANIZATION SIZE, 2020–2025 (USD MILLION)

TABLE 151 EUROPE: CLOUD SYSTEM MANAGEMENT MARKET SIZE, BY VERTICAL, 2016–2019 (USD MILLION)

TABLE 152 EUROPE: CLOUD SYSTEM MANAGEMENT MARKET SIZE, BY VERTICAL, 2020–2025 (USD MILLION)

TABLE 153 EUROPE: CLOUD SYSTEM MANAGEMENT MARKET SIZE, BY COUNTRY, 2016–2019 (USD MILLION)

TABLE 154 EUROPE: CLOUD SYSTEM MANAGEMENT MARKET SIZE, BY COUNTRY, 2020–2025 (USD MILLION)

10.3.4 UK

TABLE 155 UK: CLOUD SYSTEM MANAGEMENT MARKET SIZE, BY DEPLOYMENT MODEL, 2016–2019 (USD MILLION)

TABLE 156 UK: CLOUD SYSTEM MANAGEMENT MARKET SIZE, BY DEPLOYMENT MODEL, 2020–2025 (USD MILLION)

TABLE 157 UK: CLOUD SYSTEM MANAGEMENT MARKET SIZE, BY ORGANIZATION SIZE, 2016–2019 (USD MILLION)

TABLE 158 UK: CLOUD SYSTEM MANAGEMENT MARKET SIZE, BY ORGANIZATION SIZE, 2020–2025 (USD MILLION)

10.3.5 GERMANY

TABLE 159 GERMANY: CLOUD SYSTEM MANAGEMENT MARKET SIZE, BY DEPLOYMENT MODEL, 2016–2019 (USD MILLION)

TABLE 160 GERMANY: CLOUD SYSTEM MANAGEMENT MARKET SIZE, BY DEPLOYMENT MODEL, 2020–2025 (USD MILLION)

TABLE 161 GERMANY: CLOUD SYSTEM MANAGEMENT MARKET SIZE, BY ORGANIZATION SIZE, 2016–2019 (USD MILLION)

TABLE 162 GERMANY: CLOUD SYSTEM MANAGEMENT MARKET SIZE, BY ORGANIZATION SIZE, 2020–2025 (USD MILLION)

10.3.6 FRANCE

TABLE 163 FRANCE: CLOUD SYSTEM MANAGEMENT MARKET SIZE, BY DEPLOYMENT MODEL, 2016–2019 (USD MILLION)

TABLE 164 FRANCE: CLOUD SYSTEM MANAGEMENT MARKET SIZE, BY DEPLOYMENT MODEL, 2020–2025 (USD MILLION)

TABLE 165 FRANCE: CLOUD SYSTEM MANAGEMENT MARKET SIZE, BY ORGANIZATION SIZE, 2016–2019 (USD MILLION)

TABLE 166 FRANCE: CLOUD SYSTEM MANAGEMENT MARKET SIZE, BY ORGANIZATION SIZE, 2020–2025 (USD MILLION)

10.3.7 REST OF EUROPE

TABLE 167 REST OF EUROPE: CLOUD SYSTEM MANAGEMENT MARKET SIZE, BY DEPLOYMENT MODEL, 2016–2019 (USD MILLION)

TABLE 168 REST OF EUROPE: CLOUD SYSTEM MANAGEMENT MARKET SIZE, BY DEPLOYMENT MODEL, 2020–2025 (USD MILLION)

TABLE 169 REST OF EUROPE: CLOUD SYSTEM MANAGEMENT MARKET SIZE, BY ORGANIZATION SIZE, 2016–2019 (USD MILLION)

TABLE 170 REST OF EUROPE: CLOUD SYSTEM MANAGEMENT MARKET SIZE, BY ORGANIZATION SIZE, 2020–2025 (USD MILLION)

10.4 ASIA PACIFIC

10.4.1 ASIA PACIFIC: CLOUD SYSTEM MANAGEMENT MARKET DRIVERS

10.4.2 ASIA PACIFIC: COVID-19 IMPACT

10.4.3 REGULATIONS

FIGURE 36 ASIA PACIFIC: REGIONAL SNAPSHOT

TABLE 171 ASIA PACIFIC: CLOUD SYSTEM MANAGEMENT MARKET SIZE, BY COMPONENT, 2016–2019 (USD MILLION)

TABLE 172 ASIA PACIFIC: CLOUD SYSTEM MANAGEMENT MARKET SIZE, BY COMPONENT, 2020–2025 (USD MILLION)

TABLE 173 ASIA PACIFIC: CLOUD SYSTEM MANAGEMENT MARKET SIZE, BY DEPLOYMENT MODEL, 2016–2019 (USD MILLION)

TABLE 174 ASIA PACIFIC: CLOUD SYSTEM MANAGEMENT MARKET SIZE, BY DEPLOYMENT MODEL, 2020–2025 (USD MILLION)

TABLE 175 ASIA PACIFIC: CLOUD SYSTEM MANAGEMENT MARKET SIZE, BY ORGANIZATION SIZE, 2016–2019 (USD MILLION)

TABLE 176 ASIA PACIFIC: CLOUD SYSTEM MANAGEMENT MARKET SIZE, BY ORGANIZATION SIZE, 2020–2025 (USD MILLION)

TABLE 177 ASIA PACIFIC: CLOUD SYSTEM MANAGEMENT MARKET SIZE, BY VERTICAL, 2016–2019 (USD MILLION)

TABLE 178 ASIA PACIFIC: CLOUD SYSTEM MANAGEMENT MARKET SIZE, BY VERTICAL, 2020–2025 (USD MILLION)

TABLE 179 ASIA PACIFIC: CLOUD SYSTEM MANAGEMENT MARKET SIZE, BY COUNTRY, 2016–2019 (USD MILLION)

TABLE 180 ASIA PACIFIC: CLOUD SYSTEM MANAGEMENT MARKET SIZE, BY COUNTRY, 2020–2025 (USD MILLION)

10.4.4 CHINA

TABLE 181 CHINA: CLOUD SYSTEM MANAGEMENT MARKET SIZE, BY DEPLOYMENT MODEL, 2016–2019 (USD MILLION)

TABLE 182 CHINA: CLOUD SYSTEM MANAGEMENT MARKET SIZE, BY DEPLOYMENT MODEL, 2020–2025 (USD MILLION)

TABLE 183 CHINA: CLOUD SYSTEM MANAGEMENT MARKET SIZE, BY ORGANIZATION SIZE, 2016–2019 (USD MILLION)

TABLE 184 CHINA: CLOUD SYSTEM MANAGEMENT MARKET SIZE, BY ORGANIZATION SIZE, 2020–2025 (USD MILLION)

10.4.5 JAPAN

TABLE 185 JAPAN: CLOUD SYSTEM MANAGEMENT MARKET SIZE, BY DEPLOYMENT MODEL, 2016–2019 (USD MILLION)

TABLE 186 JAPAN: CLOUD SYSTEM MANAGEMENT MARKET SIZE, BY DEPLOYMENT MODEL, 2020–2025 (USD MILLION)

TABLE 187 JAPAN: CLOUD SYSTEM MANAGEMENT MARKET SIZE, BY ORGANIZATION SIZE, 2016–2019 (USD MILLION)

TABLE 188 JAPAN: CLOUD SYSTEM MANAGEMENT MARKET SIZE, BY

ORGANIZATION SIZE, 2020–2025 (USD MILLION)**10.4.6 AUSTRALIA****TABLE 189 AUSTRALIA: CLOUD SYSTEM MANAGEMENT MARKET SIZE, BY DEPLOYMENT MODEL, 2016–2019 (USD MILLION)****TABLE 190 AUSTRALIA: CLOUD SYSTEM MANAGEMENT MARKET SIZE, BY DEPLOYMENT MODEL, 2020–2025 (USD MILLION)****TABLE 191 AUSTRALIA: CLOUD SYSTEM MANAGEMENT MARKET SIZE, BY ORGANIZATION SIZE, 2016–2019 (USD MILLION)****TABLE 192 AUSTRALIA: CLOUD SYSTEM MANAGEMENT MARKET SIZE, BY ORGANIZATION SIZE, 2020–2025 (USD MILLION)****10.4.7 REST OF ASIA PACIFIC****TABLE 193 REST OF ASIA PACIFIC: CLOUD SYSTEM MANAGEMENT MARKET SIZE, BY DEPLOYMENT MODEL, 2016–2019 (USD MILLION)****TABLE 194 REST OF ASIA PACIFIC: CLOUD SYSTEM MANAGEMENT MARKET SIZE, BY DEPLOYMENT MODEL, 2020–2025 (USD MILLION)****TABLE 195 REST OF ASIA PACIFIC: CLOUD SYSTEM MANAGEMENT MARKET SIZE, BY ORGANIZATION SIZE, 2016–2019 (USD MILLION)****TABLE 196 REST OF ASIA PACIFIC: CLOUD SYSTEM MANAGEMENT MARKET SIZE, BY ORGANIZATION SIZE, 2020–2025 (USD MILLION)****10.5 MIDDLE EAST AND AFRICA****10.5.1 MIDDLE EAST AND AFRICA: CLOUD SYSTEM MANAGEMENT MARKET DRIVERS****10.5.2 MIDDLE EAST AND AFRICA: COVID-19 IMPACT****10.5.3 REGULATIONS****TABLE 197 MIDDLE EAST AND AFRICA: CLOUD SYSTEM MANAGEMENT MARKET SIZE, BY COMPONENT, 2016–2019 (USD MILLION)****TABLE 198 MIDDLE EAST AND AFRICA: CLOUD SYSTEM MANAGEMENT MARKET SIZE, BY COMPONENT, 2020–2025 (USD MILLION)****TABLE 199 MIDDLE EAST AND AFRICA: CLOUD SYSTEM MANAGEMENT MARKET SIZE, BY DEPLOYMENT MODEL, 2016–2019 (USD MILLION)****TABLE 200 MIDDLE EAST AND AFRICA: CLOUD SYSTEM MANAGEMENT MARKET SIZE, BY DEPLOYMENT MODEL, 2020–2025 (USD MILLION)****TABLE 201 MIDDLE EAST AND AFRICA: CLOUD SYSTEM MANAGEMENT MARKET SIZE, BY ORGANIZATION SIZE, 2016–2019 (USD MILLION)****TABLE 202 MIDDLE EAST AND AFRICA: CLOUD SYSTEM MANAGEMENT MARKET SIZE, BY ORGANIZATION SIZE, 2020–2025 (USD MILLION)****TABLE 203 MIDDLE EAST AND AFRICA: CLOUD SYSTEM MANAGEMENT MARKET SIZE, BY VERTICAL, 2016–2019 (USD MILLION)****TABLE 204 MIDDLE EAST AND AFRICA: CLOUD SYSTEM MANAGEMENT MARKET**

SIZE, BY VERTICAL, 2020–2025 (USD MILLION)

TABLE 205 MIDDLE EAST AND AFRICA: CLOUD SYSTEM MANAGEMENT MARKET SIZE, BY COUNTRY, 2016–2019 (USD MILLION)

TABLE 206 MIDDLE EAST AND AFRICA: CLOUD SYSTEM MANAGEMENT MARKET SIZE, BY COUNTRY, 2020–2025 (USD MILLION)

10.5.4 SAUDI ARABIA

TABLE 207 SAUDI ARABIA: CLOUD SYSTEM MANAGEMENT MARKET SIZE, BY DEPLOYMENT MODEL, 2016–2019 (USD MILLION)

TABLE 208 SAUDI ARABIA: CLOUD SYSTEM MANAGEMENT MARKET SIZE, BY DEPLOYMENT MODEL, 2020–2025 (USD MILLION)

TABLE 209 SAUDI ARABIA: CLOUD SYSTEM MANAGEMENT MARKET SIZE, BY ORGANIZATION SIZE, 2016–2019 (USD MILLION)

TABLE 210 SAUDI ARABIA: CLOUD SYSTEM MANAGEMENT MARKET SIZE, BY ORGANIZATION SIZE, 2020–2025 (USD MILLION)

10.5.5 UNITED ARAB EMIRATES

TABLE 211 UNITED ARAB EMIRATES: CLOUD SYSTEM MANAGEMENT MARKET SIZE, BY DEPLOYMENT MODEL, 2016–2019 (USD MILLION)

TABLE 212 UNITED ARAB EMIRATES: CLOUD SYSTEM MANAGEMENT MARKET SIZE, BY DEPLOYMENT MODEL, 2020–2025 (USD MILLION)

TABLE 213 UNITED ARAB EMIRATES: CLOUD SYSTEM MANAGEMENT MARKET SIZE, BY ORGANIZATION SIZE, 2016–2019 (USD MILLION)

TABLE 214 UNITED ARAB EMIRATES: CLOUD SYSTEM MANAGEMENT MARKET SIZE, BY ORGANIZATION SIZE, 2020–2025 (USD MILLION)

10.5.6 SOUTH AFRICA

TABLE 215 SOUTH AFRICA: CLOUD SYSTEM MANAGEMENT MARKET SIZE, BY DEPLOYMENT MODEL, 2016–2019 (USD MILLION)

TABLE 216 SOUTH AFRICA: CLOUD SYSTEM MANAGEMENT MARKET SIZE, BY DEPLOYMENT MODEL, 2020–2025 (USD MILLION)

TABLE 217 SOUTH AFRICA: CLOUD SYSTEM MANAGEMENT MARKET SIZE, BY ORGANIZATION SIZE, 2016–2019 (USD MILLION)

TABLE 218 SOUTH AFRICA: CLOUD SYSTEM MANAGEMENT MARKET SIZE, BY ORGANIZATION SIZE, 2020–2025 (USD MILLION)

10.5.7 REST OF MIDDLE EAST AND AFRICA

TABLE 219 REST OF MIDDLE EAST AND AFRICA: CLOUD SYSTEM MANAGEMENT MARKET SIZE, BY DEPLOYMENT MODEL, 2016–2019 (USD MILLION)

TABLE 220 REST OF MIDDLE EAST AND AFRICA: CLOUD SYSTEM MANAGEMENT MARKET SIZE, BY DEPLOYMENT MODEL, 2020–2025 (USD MILLION)

TABLE 221 REST OF MIDDLE EAST AND AFRICA: CLOUD SYSTEM MANAGEMENT MARKET SIZE, BY ORGANIZATION SIZE, 2016–2019 (USD MILLION)

TABLE 222 REST OF MIDDLE EAST AND AFRICA: CLOUD SYSTEM MANAGEMENT MARKET SIZE, BY ORGANIZATION SIZE, 2020–2025 (USD MILLION)

10.6 LATIN AMERICA

10.6.1 LATIN AMERICA: CLOUD SYSTEM MANAGEMENT MARKET DRIVERS

10.6.2 LATIN AMERICA: COVID-19 IMPACT

10.6.3 REGULATIONS

TABLE 223 LATIN AMERICA: CLOUD SYSTEM MANAGEMENT MARKET SIZE, BY COMPONENT, 2016–2019 (USD MILLION)

TABLE 224 LATIN AMERICA: CLOUD SYSTEM MANAGEMENT MARKET SIZE, BY COMPONENT, 2020–2025 (USD MILLION)

TABLE 225 LATIN AMERICA: CLOUD SYSTEM MANAGEMENT MARKET SIZE, BY DEPLOYMENT MODEL, 2016–2019 (USD MILLION)

TABLE 226 LATIN AMERICA: CLOUD SYSTEM MANAGEMENT MARKET SIZE, BY DEPLOYMENT MODEL, 2020–2025 (USD MILLION)

TABLE 227 LATIN AMERICA: CLOUD SYSTEM MANAGEMENT MARKET SIZE, BY ORGANIZATION SIZE, 2016–2019 (USD MILLION)

TABLE 228 LATIN AMERICA: CLOUD SYSTEM MANAGEMENT MARKET SIZE, BY ORGANIZATION SIZE, 2020–2025 (USD MILLION)

TABLE 229 LATIN AMERICA: CLOUD SYSTEM MANAGEMENT MARKET SIZE, BY VERTICAL, 2016–2019 (USD MILLION)

TABLE 230 LATIN AMERICA: CLOUD SYSTEM MANAGEMENT MARKET SIZE, BY VERTICAL, 2020–2025 (USD MILLION)

TABLE 231 LATIN AMERICA: CLOUD SYSTEM MANAGEMENT MARKET SIZE, BY COUNTRY, 2016–2019 (USD MILLION)

TABLE 232 LATIN AMERICA: CLOUD SYSTEM MANAGEMENT MARKET SIZE, BY COUNTRY, 2020–2025 (USD MILLION)

10.6.4 BRAZIL

TABLE 233 BRAZIL: CLOUD SYSTEM MANAGEMENT MARKET SIZE, BY DEPLOYMENT MODEL, 2016–2019 (USD MILLION)

TABLE 234 BRAZIL: CLOUD SYSTEM MANAGEMENT MARKET SIZE, BY DEPLOYMENT MODEL, 2020–2025 (USD MILLION)

TABLE 235 BRAZIL: CLOUD SYSTEM MANAGEMENT MARKET SIZE, BY ORGANIZATION SIZE, 2016–2019 (USD MILLION)

TABLE 236 BRAZIL: CLOUD SYSTEM MANAGEMENT MARKET SIZE, BY ORGANIZATION SIZE, 2020–2025 (USD MILLION)

10.6.5 MEXICO

TABLE 237 MEXICO: CLOUD SYSTEM MANAGEMENT MARKET SIZE, BY DEPLOYMENT MODEL, 2016–2019 (USD MILLION)

TABLE 238 MEXICO: CLOUD SYSTEM MANAGEMENT MARKET SIZE, BY

DEPLOYMENT MODEL, 2020–2025 (USD MILLION)

TABLE 239 MEXICO: CLOUD SYSTEM MANAGEMENT MARKET SIZE, BY ORGANIZATION SIZE, 2016–2019 (USD MILLION)

TABLE 240 MEXICO: CLOUD SYSTEM MANAGEMENT MARKET SIZE, BY ORGANIZATION SIZE, 2020–2025 (USD MILLION)

10.6.6 REST OF LATIN AMERICA

TABLE 241 REST OF LATIN AMERICA: CLOUD SYSTEM MANAGEMENT MARKET SIZE, BY DEPLOYMENT MODEL, 2016–2019 (USD MILLION)

TABLE 242 REST OF LATIN AMERICA: CLOUD SYSTEM MANAGEMENT MARKET SIZE, BY DEPLOYMENT MODEL, 2020–2025 (USD MILLION)

TABLE 243 REST OF LATIN AMERICA: CLOUD SYSTEM MANAGEMENT MARKET SIZE, BY ORGANIZATION SIZE, 2016–2019 (USD MILLION)

TABLE 244 REST OF LATIN AMERICA: CLOUD SYSTEM MANAGEMENT MARKET SIZE, BY ORGANIZATION SIZE, 2020–2025 (USD MILLION)

11 COMPETITIVE LANDSCAPE

11.1 INTRODUCTION

11.2 MARKET EVALUATION FRAMEWORK

FIGURE 37 MARKET EVALUATION FRAMEWORK

11.3 MARKET SHARE OF TOP VENDORS

11.4 REVENUE ANALYSIS OF TOP VENDORS

FIGURE 38 REVENUE ANALYSIS

11.5 KEY MARKET DEVELOPMENTS

FIGURE 39 KEY DEVELOPMENTS IN CLOUD SYSTEM MANAGEMENT MARKET DURING 2018–2020

11.5.1 NEW PRODUCT LAUNCHES

TABLE 245 NEW PRODUCT LAUNCHES, 2018–2020

11.5.2 ACQUISITIONS

TABLE 246 ACQUISITIONS, 2018–2020

11.5.3 PARTNERSHIPS

TABLE 247 PARTNERSHIPS, 2018–2020

11.5.4 BUSINESS EXPANSIONS

TABLE 248 BUSINESS EXPANSIONS, 2018–2020

12 COMPANY EVALUATION MATRIX AND PROFILES

12.1 INTRODUCTION

12.2 COMPANY EVALUATION MATRIX DEFINITIONS AND METHODOLOGY

TABLE 249 COMPANY EVALUATION MATRIX: CRITERIA

12.2.1 STAR

12.2.2 EMERGING LEADERS

12.2.3 PERVASIVE

12.2.4 OTHERS

12.3 COMPANY EVALUATION MATRIX, 2020**FIGURE 40 CLOUD SYSTEM MANAGEMENT MARKET (GLOBAL): COMPANY EVALUATION MATRIX, 2020****12.4 COMPANY PROFILES****(Business Overview, Platform, Products & Services, Key Insights, Recent Developments, SWOT Analysis, MnM View)***

12.4.1 VMWARE

FIGURE 41 VMWARE: COMPANY SNAPSHOT**FIGURE 42 SWOT ANALYSIS: VMWARE**

12.4.2 MICROSOFT

FIGURE 43 MICROSOFT: COMPANY SNAPSHOT**FIGURE 44 SWOT ANALYSIS: MICROSOFT**

12.4.3 IBM

FIGURE 45 IBM: COMPANY SNAPSHOT**FIGURE 46 SWOT ANALYSIS: IBM**

12.4.4 CISCO

FIGURE 47 CISCO: COMPANY SNAPSHOT**FIGURE 48 CISCO: SWOT ANALYSIS**

12.4.5 BMC SOFTWARE

FIGURE 49 SWOT ANALYSIS: BMC SOFTWARE

12.4.6 NEW RELIC

FIGURE 50 NEW RELIC: COMPANY SNAPSHOT

12.4.7 SPLUNK

FIGURE 51 SPLUNK: COMPANY SNAPSHOT

12.4.8 SERVICENOW

FIGURE 52 SERVICENOW: COMPANY SNAPSHOT

12.4.9 DYNATRACE

FIGURE 53 DYNATRACE: COMPANY SNAPSHOT

12.4.10 DATADOG

FIGURE 54 DATADOG: COMPANY SNAPSHOT

12.4.11 MICRO FOCUS

12.4.12 ORACLE

12.4.13 BROADCOM

12.4.14 AWS

- 12.4.15 FLEXERA
- 12.4.16 SCIENCELOGIC
- 12.4.17 PUPPET
- 12.4.18 HPE
- 12.4.19 TURBONOMIC
- 12.4.20 APPTIO
- 12.4.21 CHEF
- 12.4.22 DENSIFY
- 12.4.23 RIVERBED
- 12.4.24 GOOGLE

*Details on Business Overview, Platform, Products & Services, Key Insights, Recent Developments, SWOT Analysis, MnM View might not be captured in case of unlisted companies.

12.5 STARTUP/SME EVALUATION MATRIX DEFINITIONS AND METHODOLOGY

TABLE 250 STARTUP/SME EVALUATION MATRIX: CRITERIA

- 12.5.1 PROGRESSIVE COMPANIES
- 12.5.2 RESPONSIVE COMPANIES
- 12.5.3 DYNAMIC COMPANIES
- 12.5.4 STARTING BLOCKS

12.6 STARTUP/SME EVALUATION MATRIX, 2020

FIGURE 55 CLOUD SYSTEM MANAGEMENT MARKET (GLOBAL): STARTUP/SME EVALUATION MATRIX, 2020

12.7 STARTUP/SME PROFILES

- 12.7.1 CLOUDBOLT SOFTWARE
- 12.7.2 DIVVYCLOUD
- 12.7.3 BUNNYSHELL
- 12.7.4 TORII
- 12.7.5 COHESITY
- 12.7.6 GORILLASTACK
- 12.7.7 ANTSLE

12.8 RIGHT TO WIN

13 ADJACENT MARKET

13.1 INTRODUCTION

13.2 AIOPS PLATFORM MARKET

TABLE 251 AIOPS PLATFORM MARKET SIZE, BY COMPONENT, 2016–2023 (USD MILLION)

TABLE 252 AIOPS PLATFORM MARKET SIZE, BY APPLICATION, 2016–2023 (USD

MILLION)

TABLE 253 AIOPS PLATFORM MARKET SIZE, BY ORGANIZATION SIZE, 2016–2023
(USD MILLION)

13.3 CLOUD COMPUTING

TABLE 254 CLOUD COMPUTING MARKET SIZE, BY SERVICE MODEL, 2020–2025
(USD BILLION)

TABLE 255 CLOUD COMPUTING MARKET SIZE, BY VERTICAL, 2020–2025 (USD
BILLION)

14 APPENDIX

14.1 DISCUSSION GUIDE

14.2 KNOWLEDGE STORE: MARKET SAND MARKETS' SUBSCRIPTION PORTAL

14.3 AVAILABLE CUSTOMIZATIONS

14.4 RELATED REPORTS

14.5 AUTHOR DETAILS

I would like to order

Product name: Cloud System Management Market by component (IT Operations Management (ITOM), IT Service Management (ITSM), and IT Automation and Configuration Management (ITACM)), deployment model, organization size, vertical, and region - Global Forecast to 2025

Product link: <https://marketpublishers.com/r/C7F8D9E6EF1EN.html>

Price: US\$ 4,950.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/C7F8D9E6EF1EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below
and fax the completed form to +44 20 7900 3970