

Clinical Communication & Collaboration Market by Platform (Collaboration), Component (Badge, Nurse Call VOIP, Telehealth), Deployment, Application (Nurse Communication), End User (Hospital, ASC), Business Model, & Region - Global Forecast to 2029

<https://marketpublishers.com/r/C5582004CF45EN.html>

Date: April 2024

Pages: 458

Price: US\$ 4,950.00 (Single User License)

ID: C5582004CF45EN

Abstracts

The global Clinical Communication and Collaboration market is projected to reach USD 4.8 Billion by 2029 from USD 2.6 billion in 2024, at a CAGR of 13.2% from 2024 to 2029. The growth of the market is fuelled by high prevalence of chronic diseases, need for cost-containment in healthcare delivery, growing geriatric population, and rising prominence of big data and mHealth tools. Moreover, clinical communication solutions for home care providers and nurses significantly reduce the chances of readmissions, thus reducing the overall cost of healthcare services. However, lack of knowledge among traditional healthcare provider and data security issues poses a significant challenge within this market.

“Clinical Communication and Collaboration, software segment to witness the highest growth during the forecast period.”

Based on component, the Clinical Communication and Collaboration market is segmented into Hardware, Software and Services. In 2023, software segment is projected to grow at the highest CAGR during the forecast period. The software segment encompasses of clinical alerting and notification, physician and nurse scheduling systems, telehealth platform, and collaborative care platform. These solutions come with analytics and reporting capabilities, allowing healthcare administrators to track communication patterns, monitor performance metrics, and identify areas for improvement. Continuous innovation is another key factor driving the dominance of software solutions in this market. Moreover, several vendors are regularly

introducing new features and functionalities to meet the evolving needs of healthcare providers, staying ahead of the competition and maintaining their market leadership, ultimately driving the growth of this segment throughout the forecast period.

“On-premise model held the largest market share in the Clinical Communication and Collaboration Market .”

Based on deployment, the Clinical Communication and Collaboration market is segmented into on-premise and cloud based model. The on-premise mode of deployment held the largest market share in 2023. As the cost structure associated with on-premise solutions are used by several healthcare organizations, especially those with budget constraints or a preference for capital expenditures over operational expenses. With on-premise deployments, organizations make a one-time upfront investment in hardware and software licenses, avoiding recurring subscription fees typically associated with cloud-based solutions. This cost predictability and control over infrastructure expenditures made on-premise deployments an attractive option for healthcare institutions looking to manage long-term costs effectively.

“ Hospital & Clinics segment to register the highest growth in the Clinical Communication and Collaboration market during the forecast period.”

Based on end user, the clinical communication and collaboration solution market is segmented into hospitals and clinics, ambulatory surgical centers, long-term care facilities, nursing centers and other end-users which includes maternity care centers, trauma & emergency care centers. In 2023 the hospital & clinics segment held the largest share among the end users. As clinical communication and collaboration solutions enables healthcare professionals to communicate quickly and efficiently. Whether it's sending secure messages, making voice or video calls, or accessing patient information in real-time, these platforms facilitate seamless communication among care teams, leading to faster decision-making, improved care coordination, and ultimately, better patient outcomes.

“APAC is estimated to register the highest CAGR during the forecast period.”

In this report, the Clinical Communication and Collaboration market is segmented into five major regional segments, namely, North America, Europe, Asia Pacific, Latin America and Middle East and Africa. The clinical communication and collaboration market in APAC is projected to register the highest CAGR rate during the forecast period. The growth of this region is due to rise in government initiatives towards the

adoption of clinical communication and collaboration solutions by several healthcare organization. Moreover, increasing healthcare expenditure, developing healthcare infrastructure, rising adoption of HCIT solutions, large patient population, and growing geriatric population are expected to drive the growth of the clinical communication and collaboration market in the Asia Pacific.

Breakdown of supply-side primary interviews, by company type, designation, and region:

By Company Type: Tier 1 (40%), Tier 2 (35%), and Tier 3 (25%)

By Designation: C-level (35%), Director-level (45%), and Others (20%)

By Region: North America (55%), Europe (20%), Asia Pacific (15%), Latin America (5%) and Middle East Africa (5%)

List of Companies Profiled in the Report

Avaya LLC (US)

Oracle (US)

Cisco Systems, Inc. (US)

Microsoft Corporation (US)

Baxter International (Hillrom) (US)

symplr (US)

NEC Corporation (Japan)

Spok Inc. (US)

Vocera Communications (Stryker) (US)

Ascom Holding AG (Switzerland)

Everbridge (US)

Hidden Brains InfoTech. (India)

Imprivata, Inc. (US)

CommuniCare Technology, Inc. d/b/a Pulsara (US)

Mobile Heartbeat (C-HCA, Inc.) (US)

OnPage. (US)

HARRIS ONPOINT (US)

Jive Software, LLC (US)

TigerConnect (US)

JCT Healthcare Pty Ltd. (Australia)

Amplion (US)

AndorHealth (US)

PerfectServe, Inc. (US)

QliqSOFT, Inc. (US)

Connexall, GlobeStar Systems Inc. (Canada)

Flatiron Health (New York)

Research Coverage

This report studies the Clinical Communication and Collaboration market based on components, application, end user, and region. The report also analyses factors (such as drivers, opportunities and challenges) affecting market growth. It evaluates the opportunities and challenges in the market for stakeholders and provides details of the

competitive landscape for market leaders. The report also studies micro markets with respect to their growth trends, prospects, and contributions to the total Clinical Communication and Collaboration market. The report forecasts the revenue of the market segments with respect to five major regions.

Reasons to Buy the Report

This report also includes.

Analysis of key drivers (Advantages of clinical communication solutions in enhancing patient care and safety, high prevalence of chronic diseases, growing geriatric population, need for cost-containment in healthcare delivery, rising prominence of big data and mHealth tools), restrains (lack of interoperability, high investment required to build infrastructure), challenges (lack of knowledge among traditional healthcare providers, data security issues), opportunities (rising demand for HCIT globally, growing adoption of EHR) are contributing the growth of the Clinical Communication and Collaboration market.

Product Development/Innovation: Detailed insights on upcoming trends, research & development activities, and new software launches in the Clinical Communication and Collaboration market.

Market Development: Comprehensive information on the lucrative emerging markets, components, application, end-user, and region.

Market Diversification: Exhaustive information about the software portfolios, growing geographies, recent developments, investments in the Clinical Communication and Collaboration market.

Competitive Assessment: In-depth assessment of market shares, growth strategies, product offerings, company evaluation quadrant, and capabilities of leading players in the global Clinical Communication and Collaboration Market.

Contents

1 INTRODUCTION

1.1 STUDY OBJECTIVES

1.2 MARKET DEFINITION

1.3 INCLUSIONS & EXCLUSIONS

1.4 MARKET SCOPE

1.4.1 MARKET SEGMENTATION

FIGURE 1 CLINICAL COMMUNICATION AND COLLABORATION MARKET:
SEGMENTS COVERED

1.4.2 REGIONAL SEGMENTATION

FIGURE 2 CLINICAL COMMUNICATION AND COLLABORATION MARKET:
REGIONS COVERED

1.4.3 YEARS CONSIDERED

1.4.4 CURRENCY CONSIDERED

1.5 STAKEHOLDERS

1.6 SUMMARY OF CHANGES

1.6.1 RECESSION IMPACT

2 RESEARCH METHODOLOGY

2.1 RESEARCH DATA

FIGURE 3 RESEARCH DESIGN

2.1.1 SECONDARY DATA

2.1.1.1 Key data from secondary sources

2.1.2 PRIMARY DATA

FIGURE 4 PRIMARY SOURCES

2.1.2.1 Key data from primary sources

2.1.2.2 Key industry insights

FIGURE 5 BREAKDOWN OF PRIMARY INTERVIEWS: BY DEMAND SIDE, SUPPLY
SIDE, DESIGNATION, AND REGION

2.2 RESEARCH DESIGN

FIGURE 6 RESEARCH METHODOLOGY: HYPOTHESIS BUILDING

2.3 MARKET SIZE ESTIMATION

FIGURE 7 SUPPLY-SIDE MARKET ESTIMATION: REVENUE SHARE ANALYSIS

2.3.1 BOTTOM-UP APPROACH

FIGURE 8 CLINICAL COMMUNICATION AND COLLABORATION MARKET: BOTTOM-
UP APPROACH

2.3.2 TOP-DOWN APPROACH

FIGURE 9 CLINICAL COMMUNICATION AND COLLABORATION MARKET: TOP-DOWN APPROACH

2.3.3 TOP-DOWN APPROACH FOR PARENT MARKET ASSESSMENT

2.3.4 COMPANY PRESENTATIONS AND PRIMARY INTERVIEWS

TABLE 1 FACTOR ANALYSIS TO ESTIMATE OVERALL MARKET TRENDS

FIGURE 10 CAGR PROJECTIONS FROM ANALYSIS OF DRIVERS, RESTRAINTS, OPPORTUNITIES, AND CHALLENGES

FIGURE 11 CAGR PROJECTIONS: SUPPLY-SIDE ANALYSIS

2.4 MARKET BREAKDOWN & DATA TRIANGULATION

FIGURE 12 DATA TRIANGULATION METHODOLOGY

2.5 STUDY ASSUMPTIONS

2.5.1 MARKET SIZE ASSUMPTIONS

2.5.2 RESEARCH ASSUMPTIONS

2.6 RISK ASSESSMENT

TABLE 2 CLINICAL COMMUNICATION AND COLLABORATION MARKET: RISK ASSESSMENT

2.7 RESEARCH LIMITATIONS

2.7.1 METHODOLOGY-RELATED LIMITATIONS

2.7.2 SCOPE-RELATED LIMITATIONS

2.8 IMPACT OF ECONOMIC RECESSION ON CLINICAL COMMUNICATION AND COLLABORATION MARKET

TABLE 3 GLOBAL INFLATION RATE PROJECTIONS, 2021 2027 (% GROWTH)

TABLE 4 US HEALTH EXPENDITURE, 2019 2022 (USD MILLION)

TABLE 5 US HEALTH EXPENDITURE, 2023 2027 (USD MILLION)

3 EXECUTIVE SUMMARY

FIGURE 13 CLINICAL COMMUNICATION AND COLLABORATION MARKET, BY PLATFORM, 2024 VS. 2029 (USD MILLION)

FIGURE 14 CLINICAL COMMUNICATION AND COLLABORATION MARKET, BY COMPONENT, 2024 VS. 2029 (USD MILLION)

FIGURE 15 CLINICAL COMMUNICATION AND COLLABORATION MARKET, BY DEPLOYMENT MODEL, 2024 VS. 2029 (USD MILLION)

FIGURE 16 CLINICAL COMMUNICATION AND COLLABORATION MARKET, BY APPLICATION, 2024 VS. 2029 (USD MILLION)

FIGURE 17 CLINICAL COMMUNICATION AND COLLABORATION MARKET, BY END USER, 2024 VS. 2029 (USD MILLION)

FIGURE 18 GEOGRAPHICAL SNAPSHOT OF CLINICAL COMMUNICATION AND

COLLABORATION MARKET

4 PREMIUM INSIGHTS

4.1 CLINICAL COMMUNICATION AND COLLABORATION MARKET OVERVIEW

FIGURE 19 INCREASING NEED FOR BETTER COMMUNICATION TO DRIVE MARKET

4.2 ASIA PACIFIC: CLINICAL COMMUNICATION AND COLLABORATION MARKET, BY COMPONENT AND COUNTRY (2024)

FIGURE 20 JAPAN TO DOMINATE ASIA PACIFIC MARKET IN 2024

4.3 CLINICAL COMMUNICATION AND COLLABORATION MARKET: GEOGRAPHIC GROWTH OPPORTUNITIES

FIGURE 21 INDIA TO REGISTER HIGHEST GROWTH RATE DURING FORECAST PERIOD

4.4 CLINICAL COMMUNICATION AND COLLABORATION MARKET: REGIONAL MIX

FIGURE 22 NORTH AMERICA TO DOMINATE MARKET DURING FORECAST PERIOD

4.5 CLINICAL COMMUNICATION AND COLLABORATION MARKET: DEVELOPED VS. EMERGING ECONOMIES

FIGURE 23 EMERGING ECONOMIES TO REGISTER HIGHER GROWTH RATES DURING FORECAST PERIOD

5 MARKET OVERVIEW

5.1 INTRODUCTION

5.2 MARKET DYNAMICS

FIGURE 24 CLINICAL COMMUNICATION AND COLLABORATION MARKET: DRIVERS, RESTRAINTS, OPPORTUNITIES, AND CHALLENGES

TABLE 6 IMPACT ANALYSIS OF DRIVERS, RESTRAINTS, OPPORTUNITIES, AND CHALLENGES IN CLINICAL COMMUNICATION AND COLLABORATION MARKET

5.2.1 DRIVERS

5.2.1.1 Advantages of clinical communication solutions for better patient care and safety

5.2.1.2 Rising prevalence of chronic diseases

5.2.1.3 Growing geriatric population in low- and middle-income countries

5.2.1.4 Need for cost-containment and improved patient care in healthcare industry

5.2.1.5 Rising prominence of big data and mHealth tools

5.2.2 RESTRAINTS

5.2.2.1 Lack of interoperability

5.2.2.2 High investments and lack of IT expertise

5.2.3 OPPORTUNITIES

5.2.3.1 Rising demand for healthcare IT solutions

5.2.3.2 Growing adoption of electronic health records in healthcare delivery processes

5.2.4 CHALLENGES

5.2.4.1 Lack of IT knowledge among traditional healthcare providers

5.2.4.2 Increasing number of data security issues

FIGURE 25 US: NUMBER OF DATA BREACHES (JANUARY 2009 NOVEMBER 2023)

TABLE 7 LARGEST HEALTHCARE DATA BREACHES GLOBALLY (2015 2023)

5.3 INDUSTRY TRENDS

5.3.1 GRADUAL SHIFT OF ACCOUNTABILITY FROM PAYERS TO PROVIDERS

5.3.2 GROWING DEMAND FOR VALUE-BASED HEALTHCARE

5.3.3 RISING ADOPTION OF CLOUD-BASED ALARM MANAGEMENT SOLUTIONS

5.4 TECHNOLOGY ANALYSIS

5.4.1 KEY TECHNOLOGIES

5.4.1.1 Artificial intelligence and machine learning

5.4.1.2 Internet of things

5.4.1.3 Blockchain technology

5.4.2 ADJACENT TECHNOLOGIES

5.4.2.1 Electronic health records

5.4.2.2 Health information exchange

5.5 ECOSYSTEM ANALYSIS

FIGURE 26 CLINICAL COMMUNICATION AND COLLABORATION MARKET: ECOSYSTEM MAP

5.6 VALUE CHAIN ANALYSIS

FIGURE 27 CLINICAL COMMUNICATION AND COLLABORATION MARKET: VALUE CHAIN ANALYSIS

5.7 TRENDS/DISRUPTIONS IMPACTING CUSTOMERS BUSINESSES

FIGURE 28 REVENUE SHIFT IN CLINICAL COMMUNICATION AND COLLABORATION MARKET

5.8 PORTER S FIVE FORCES ANALYSIS

TABLE 8 CLINICAL COMMUNICATION AND COLLABORATION MARKET: PORTER S FIVE FORCES ANALYSIS

5.9 PRICING ANALYSIS

5.9.1 AVERAGE SELLING PRICE TREND, BY REGION

5.9.2 INDICATIVE PRICING ANALYSIS, BY COMPONENT

TABLE 9 AVERAGE SELLING PRICE OF SUBSCRIPTION-BASED CLINICAL ALARM MANAGEMENT SOLUTIONS

TABLE 10 AVERAGE SELLING PRICE OF NURSE CALL SYSTEMS

TABLE 11 AVERAGE SELLING PRICE OF CLINICAL ALARM MANAGEMENT SERVICES

5.10 REGULATORY LANDSCAPE

5.10.1 REGULATORY ANALYSIS

5.10.1.1 North America

TABLE 12 NORTH AMERICA: REGULATORY ANALYSIS

5.10.1.2 Europe

TABLE 13 EUROPE: REGULATORY ANALYSIS

5.10.1.3 Asia Pacific

TABLE 14 ASIA PACIFIC: REGULATORY ANALYSIS

5.10.1.4 Middle East & Africa

TABLE 15 MIDDLE EAST & AFRICA: REGULATORY ANALYSIS

5.10.1.5 Latin America

TABLE 16 LATIN AMERICA: REGULATORY ANALYSIS

5.10.2 REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS

TABLE 17 NORTH AMERICA: LIST OF REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS

TABLE 18 EUROPE: LIST OF REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS

TABLE 19 ASIA PACIFIC: LIST OF REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS

TABLE 20 LATIN AMERICA: LIST OF REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS

TABLE 21 MIDDLE EAST & AFRICA: LIST OF REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS

5.11 PATENT ANALYSIS

5.11.1 PATENT PUBLICATION TRENDS FOR CLINICAL COMMUNICATION AND COLLABORATION SOLUTIONS

FIGURE 29 GLOBAL PATENT PUBLICATION TRENDS IN CLINICAL COMMUNICATION AND COLLABORATION MARKET, 2015-2023

5.11.2 JURISDICTION AND TOP APPLICANT ANALYSIS

FIGURE 30 TOP APPLICANTS AND OWNERS (COMPANIES/INSTITUTIONS) FOR PATENTS IN CLINICAL COMMUNICATION AND COLLABORATION MARKET (JANUARY 2015-DECEMBER 2023)

5.12 KEY CONFERENCES & EVENTS

TABLE 22 CLINICAL COMMUNICATION AND COLLABORATION MARKET: DETAILED LIST OF KEY CONFERENCES & EVENTS, 2024-2025

5.13 KEY STAKEHOLDERS & BUYING CRITERIA

5.13.1 KEY STAKEHOLDERS IN BUYING PROCESS

FIGURE 31 INFLUENCE OF KEY STAKEHOLDERS ON BUYING PROCESS FOR TOP THREE END USERS

TABLE 23 INFLUENCE OF STAKEHOLDERS ON BUYING PROCESS FOR TOP THREE END USERS

5.13.2 KEY BUYING CRITERIA

FIGURE 32 KEY BUYING CRITERIA FOR TOP THREE END USERS

TABLE 24 KEY BUYING CRITERIA FOR TOP THREE END USERS

5.14 USE CASE/CASE STUDY ANALYSIS

5.14.1 EMPOWERING HEALTHCARE ORGANIZATIONS TO AUGMENT WORKFLOWS FOR DELIVERING EXCEPTIONAL AND TIMELY PATIENT CARE

TABLE 25 CASE 1: ALTERNATE SOLUTIONS TO ENHANCE CARE TEAM COMMUNICATION AND COLLABORATION

5.14.2 UNIFYING CLINICAL AND COLLABORATIVE SYSTEMS

TABLE 26 CASE 2: UNIFIED AND CLINICAL COLLABORATION PLATFORM TO STREAMLINE WORKFLOWS AND SUPPORT CLINICIANS

5.14.3 SECURE AND ROLE-BASED COMMUNICATION THROUGH CLINICAL COMMUNICATION AND COLLABORATION SOLUTIONS

TABLE 27 CASE 3: OPTIMIZE COMMUNICATION TO ACCELERATE CARE AND CREATE CAPACITY

5.15 END USER ANALYSIS

5.15.1 UNMET NEEDS

TABLE 28 CLINICAL COMMUNICATION AND COLLABORATION MARKET: UNMET NEEDS

5.15.2 END USER EXPECTATIONS

TABLE 29 CLINICAL COMMUNICATION AND COLLABORATION MARKET: END-USER EXPECTATIONS

5.16 BUSINESS MODELS IN CLINICAL COMMUNICATION AND COLLABORATION MARKET

5.16.1 SUBSCRIPTION-BASED MODELS

5.16.2 PLATFORM AS A SERVICE

5.16.3 FREEMIUM MODELS WITH PREMIUM FEATURES

5.16.4 COLLABORATIVE ECOSYSTEMS AND PARTNERSHIPS

6 CLINICAL COMMUNICATION AND COLLABORATION MARKET, BY PLATFORM

6.1 INTRODUCTION

TABLE 30 CLINICAL COMMUNICATION AND COLLABORATION MARKET, BY

PLATFORM, 2018 2022 (USD MILLION)

TABLE 31 CLINICAL COMMUNICATION AND COLLABORATION MARKET, BY PLATFORM, 2023 2029 (USD MILLION)

6.2 COLLABORATION PLATFORMS

6.2.1 FOCUS ON PATIENT-CENTRIC CARE MODELS AND CARE TEAM COLLABORATION TO DRIVE ADOPTION

TABLE 32 COLLABORATION PLATFORMS MARKET, BY COUNTRY, 2018 2022 (USD MILLION)

TABLE 33 COLLABORATION PLATFORMS MARKET, BY COUNTRY, 2023 2029 (USD MILLION)

6.3 MESSAGING PLATFORMS

6.3.1 REAL-TIME CLINICAL COMMUNICATION TO IMPROVE HEALTHCARE OUTCOMES

TABLE 34 MESSAGING PLATFORMS MARKET, BY COUNTRY, 2018 2022 (USD MILLION)

TABLE 35 MESSAGING PLATFORMS MARKET, BY COUNTRY, 2023 2029 (USD MILLION)

6.4 VOICE COMMUNICATION PLATFORMS

6.4.1 NEED FOR IMMEDIATE COMMUNICATION DURING TIME-SENSITIVE HEALTHCARE SCENARIOS TO DRIVE ADOPTION

TABLE 36 VOICE COMMUNICATION PLATFORMS MARKET, BY COUNTRY, 2018 2022 (USD MILLION)

TABLE 37 VOICE COMMUNICATION PLATFORMS MARKET, BY COUNTRY, 2023 2029 (USD MILLION)

6.5 OTHER PLATFORMS

TABLE 38 OTHER CLINICAL COMMUNICATION & COLLABORATION PLATFORMS MARKET, BY COUNTRY, 2018 2022 (USD MILLION)

TABLE 39 OTHER CLINICAL COMMUNICATION & COLLABORATION PLATFORMS MARKET, BY COUNTRY, 2023 2029 (USD MILLION)

7 CLINICAL COMMUNICATION AND COLLABORATION MARKET, BY COMPONENT

7.1 INTRODUCTION

TABLE 40 CLINICAL COMMUNICATION AND COLLABORATION MARKET, BY COMPONENT, 2018 2022 (USD MILLION)

TABLE 41 CLINICAL COMMUNICATION AND COLLABORATION MARKET, BY COMPONENT, 2023 2029 (USD MILLION)

7.2 SOFTWARE

TABLE 42 CLINICAL COMMUNICATION AND COLLABORATION SOFTWARE MARKET, BY TYPE, 2018 2022 (USD MILLION)

TABLE 43 CLINICAL COMMUNICATION AND COLLABORATION SOFTWARE MARKET, BY TYPE, 2023 2029 (USD MILLION)

TABLE 44 CLINICAL COMMUNICATION AND COLLABORATION SOFTWARE MARKET, BY COUNTRY, 2018 2022 (USD MILLION)

TABLE 45 CLINICAL COMMUNICATION AND COLLABORATION SOFTWARE MARKET, BY COUNTRY, 2023 2029 (USD MILLION)

7.2.1 CLINICAL ALERT & NOTIFICATION SOFTWARE

7.2.1.1 Reduced communication errors and enhanced safety to drive end user adoption

TABLE 46 CLINICAL ALERT & NOTIFICATION SOFTWARE MARKET, BY COUNTRY, 2018 2022 (USD MILLION)

TABLE 47 CLINICAL ALERT & NOTIFICATION SOFTWARE MARKET, BY COUNTRY, 2023 2029 (USD MILLION)

7.2.2 PHYSICIAN & NURSE SCHEDULING SYSTEMS

7.2.2.1 Advanced workforce scheduling and improvements in care access to support demand

TABLE 48 PHYSICIAN & NURSE SCHEDULING SYSTEMS MARKET, BY COUNTRY, 2018 2022 (USD MILLION)

TABLE 49 PHYSICIAN & NURSE SCHEDULING SYSTEMS MARKET, BY COUNTRY, 2023 2029 (USD MILLION)

7.2.3 TELEHEALTH PLATFORMS

7.2.3.1 Synchronous nature and potential to increase healthcare access to drive market

TABLE 50 TELEHEALTH PLATFORMS MARKET, BY COUNTRY, 2018 2022 (USD MILLION)

TABLE 51 TELEHEALTH PLATFORMS MARKET, BY COUNTRY, 2023 2029 (USD MILLION)

7.2.4 COLLABORATIVE CARE PLATFORMS

7.2.4.1 Need for collaboration, innovation, and patient-centered care delivery to drive collaborative care platform adoption

TABLE 52 COLLABORATIVE CARE PLATFORMS MARKET, BY COUNTRY, 2018 2022 (USD MILLION)

TABLE 53 COLLABORATIVE CARE PLATFORMS MARKET, BY COUNTRY, 2023 2029 (USD MILLION)

7.3 HARDWARE

TABLE 54 CLINICAL COMMUNICATION AND COLLABORATION HARDWARE MARKET, BY TYPE, 2018 2022 (USD MILLION)

TABLE 55 CLINICAL COMMUNICATION AND COLLABORATION HARDWARE MARKET, BY TYPE, 2023 2029 (USD MILLION)

TABLE 56 CLINICAL COMMUNICATION AND COLLABORATION HARDWARE MARKET, BY COUNTRY, 2018 2022 (USD MILLION)

TABLE 57 CLINICAL COMMUNICATION AND COLLABORATION HARDWARE MARKET, BY COUNTRY, 2023 2029 (USD MILLION)

7.3.1 NURSE CALL SYSTEMS

7.3.1.1 Streamlined communication channel and alert capabilities to support adoption

TABLE 58 NURSE CALL SYSTEMS OFFERED BY MARKET PLAYERS

TABLE 59 NURSE CALL SYSTEMS MARKET, BY COUNTRY, 2018 2022 (USD MILLION)

TABLE 60 NURSE CALL SYSTEMS MARKET, BY COUNTRY, 2023 2029 (USD MILLION)

7.3.2 VOIP HANDSETS

7.3.2.1 Improvements in staff communication and reduced errors to drive market

TABLE 61 VOIP HANDSETS OFFERED BY MARKET PLAYERS

TABLE 62 VOIP HANDSETS MARKET, BY COUNTRY, 2018 2022 (USD MILLION)

TABLE 63 VOIP HANDSETS MARKET, BY COUNTRY, 2023 2029 (USD MILLION)

7.3.3 INTERACTIVE WHITEBOARDS

7.3.3.1 Advanced visualization capabilities to support clinical decision-making

TABLE 64 INTERACTIVE WHITEBOARDS OFFERED BY MARKET PLAYERS

TABLE 65 INTERACTIVE WHITEBOARDS MARKET, BY COUNTRY, 2018 2022 (USD MILLION)

TABLE 66 INTERACTIVE WHITEBOARDS MARKET, BY COUNTRY, 2023 2029 (USD MILLION)

7.3.4 DEDICATED SMARTPHONES & TABLETS

TABLE 67 DEDICATED SMARTPHONES & TABLETS OFFERED BY MARKET PLAYERS

TABLE 68 DEDICATED SMARTPHONES & TABLETS MARKET, BY TYPE, 2018 2022 (USD MILLION)

TABLE 69 DEDICATED SMARTPHONES & TABLETS MARKET, BY TYPE, 2023 2029 (USD MILLION)

TABLE 70 DEDICATED SMARTPHONES & TABLETS MARKET, BY COUNTRY, 2018 2022 (USD MILLION)

TABLE 71 DEDICATED SMARTPHONES & TABLETS MARKET, BY COUNTRY, 2023 2029 (USD MILLION)

7.3.4.1 Android

7.3.4.1.1 User-friendly interface to bolster attractiveness of android devices

TABLE 72 ANDROID-BASED DEDICATED SMARTPHONES & TABLETS MARKET,

BY COUNTRY, 2018 2022 (USD MILLION)

TABLE 73 ANDROID-BASED DEDICATED SMARTPHONES & TABLETS MARKET,
BY COUNTRY, 2023 2029 (USD MILLION)

7.3.4.2 iOS

7.3.4.2.1 iOS-based devices to grow at highest rate

TABLE 74 IOS-BASED DEDICATED SMARTPHONES & TABLETS MARKET, BY
COUNTRY, 2018 2022 (USD MILLION)

TABLE 75 IOS-BASED DEDICATED SMARTPHONES & TABLETS MARKET, BY
COUNTRY, 2023 2029 (USD MILLION)

7.3.5 BADGES

7.3.5.1 Low cost, ease of use, high reliability, and fast response time to drive demand

TABLE 76 BADGES OFFERED BY MARKET PLAYERS

TABLE 77 BADGES MARKET, BY COUNTRY, 2018 2022 (USD MILLION)

TABLE 78 BADGES MARKET, BY COUNTRY, 2023 2029 (USD MILLION)

7.3.6 WEARABLE COMMUNICATION DEVICES

7.3.6.1 Enhanced efficiency, accuracy, and responsiveness in clinical settings to
drive market

TABLE 79 WEARABLE COMMUNICATION DEVICES OFFERED BY MARKET
PLAYERS

TABLE 80 WEARABLE COMMUNICATION DEVICES MARKET, BY COUNTRY, 2018
2022 (USD MILLION)

TABLE 81 WEARABLE COMMUNICATION DEVICES MARKET, BY COUNTRY, 2023
2029 (USD MILLION)

7.3.7 WORKSTATIONS ON WHEELS

7.3.7.1 Shift to more agile solutions like mobile handsets to limit market for traditional
workstations on wheels

TABLE 82 WORKSTATIONS ON WHEELS OFFERED BY MARKET PLAYERS

TABLE 83 WORKSTATIONS ON WHEELS MARKET, BY COUNTRY, 2018 2022 (USD
MILLION)

TABLE 84 WORKSTATIONS ON WHEELS MARKET, BY COUNTRY, 2023 2029 (USD
MILLION)

7.3.8 DEDICATED DESKTOP COMPUTERS

7.3.8.1 Integrated communication systems to register highest growth during forecast
period

TABLE 85 DEDICATED DESKTOP COMPUTERS OFFERED BY MARKET PLAYERS

TABLE 86 DEDICATED DESKTOP COMPUTERS MARKET, BY COUNTRY, 2018
2022 (USD MILLION)

TABLE 87 DEDICATED DESKTOP COMPUTERS MARKET, BY COUNTRY, 2023
2029 (USD MILLION)

7.3.9 TWO-WAY RADIOS

7.3.9.1 Technology-driven solutions to limit growth of two-way radio devices

TABLE 88 TWO-WAY RADIOS OFFERED BY MARKET PLAYERS

TABLE 89 TWO-WAY RADIOS MARKET, BY COUNTRY, 2018 2022 (USD MILLION)

TABLE 90 TWO-WAY RADIOS MARKET, BY COUNTRY, 2023 2029 (USD MILLION)

7.4 SERVICES

TABLE 91 CLINICAL COMMUNICATION AND COLLABORATION SERVICES MARKET, BY TYPE, 2018 2022 (USD MILLION)

TABLE 92 CLINICAL COMMUNICATION AND COLLABORATION SERVICES MARKET, BY TYPE, 2023 2029 (USD MILLION)

TABLE 93 CLINICAL COMMUNICATION AND COLLABORATION SERVICES MARKET, BY COUNTRY, 2018 2022 (USD MILLION)

TABLE 94 CLINICAL COMMUNICATION AND COLLABORATION SERVICES MARKET, BY COUNTRY, 2023 2029 (USD MILLION)

7.4.1 IMPLEMENTATION & INTEGRATION SERVICES

7.4.1.1 Need for interoperability to support market growth

TABLE 95 IMPLEMENTATION & INTEGRATION SERVICES MARKET, BY COUNTRY, 2018 2022 (USD MILLION)

TABLE 96 IMPLEMENTATION & INTEGRATION SERVICES MARKET, BY COUNTRY, 2023 2029 (USD MILLION)

7.4.2 CONSULTING & TRAINING SERVICES

7.4.2.1 Demand for guidance and education on using solutions to drive market

TABLE 97 CONSULTING & TRAINING SERVICES MARKET, BY COUNTRY, 2018 2022 (USD MILLION)

TABLE 98 CONSULTING & TRAINING SERVICES MARKET, BY COUNTRY, 2023 2029 (USD MILLION)

7.4.3 SUPPORT & MAINTENANCE SERVICES

7.4.3.1 Increasing adoption of clinical communication solutions by healthcare providers to propel market

TABLE 99 SUPPORT & MAINTENANCE SERVICES MARKET, BY COUNTRY, 2018 2022 (USD MILLION)

TABLE 100 SUPPORT & MAINTENANCE SERVICES MARKET, BY COUNTRY, 2023 2029 (USD MILLION)

8 CLINICAL COMMUNICATION AND COLLABORATION MARKET, BY DEPLOYMENT MODEL

8.1 INTRODUCTION

TABLE 101 CLINICAL COMMUNICATION AND COLLABORATION MARKET, BY

DEPLOYMENT MODE, 2018 2022 (USD MILLION)

TABLE 102 CLINICAL COMMUNICATION AND COLLABORATION MARKET, BY DEPLOYMENT MODE, 2023 2029 (USD MILLION)

8.2 ON-PREMISE MODEL

8.2.1 ON-PREMISE MODEL TO HOLD LARGEST MARKET SHARE

TABLE 103 ON-PREMISE CLINICAL COMMUNICATION AND COLLABORATION MARKET, BY COUNTRY, 2018 2022 (USD MILLION)

TABLE 104 ON-PREMISE CLINICAL COMMUNICATION AND COLLABORATION MARKET, BY COUNTRY, 2023 2029 (USD MILLION)

8.3 CLOUD-BASED MODEL

8.3.1 CLOUD-BASED MODEL TO REGISTER HIGHEST GROWTH RATE

TABLE 105 CLOUD-BASED CLINICAL COMMUNICATION AND COLLABORATION MARKET, BY COUNTRY, 2018 2022 (USD MILLION)

TABLE 106 CLOUD-BASED CLINICAL COMMUNICATION AND COLLABORATION MARKET, BY COUNTRY, 2023 2029 (USD MILLION)

9 CLINICAL COMMUNICATION AND COLLABORATION MARKET, BY APPLICATION

9.1 INTRODUCTION

TABLE 107 CLINICAL COMMUNICATION AND COLLABORATION MARKET, BY APPLICATION, 2018 2022 (USD MILLION)

TABLE 108 CLINICAL COMMUNICATION AND COLLABORATION MARKET, BY APPLICATION, 2023 2029 (USD MILLION)

9.2 PHYSICIAN COMMUNICATION

9.2.1 NEED FOR EFFECTIVE PHYSICIAN COMMUNICATION FOR SEAMLESS CARE TRANSITIONS TO DRIVE MARKET

TABLE 109 CLINICAL COMMUNICATION AND COLLABORATION MARKET FOR PHYSICIAN COMMUNICATION, BY COUNTRY, 2018 2022 (USD MILLION)

TABLE 110 CLINICAL COMMUNICATION AND COLLABORATION MARKET FOR PHYSICIAN COMMUNICATION, BY COUNTRY, 2023 2029 (USD MILLION)

9.3 NURSE COMMUNICATION

9.3.1 NURSE COMMUNICATION TO REGISTER FASTEST GROWTH

TABLE 111 CLINICAL COMMUNICATION AND COLLABORATION MARKET FOR NURSE COMMUNICATION, BY COUNTRY, 2018 2022 (USD MILLION)

TABLE 112 CLINICAL COMMUNICATION AND COLLABORATION MARKET FOR NURSE COMMUNICATION, BY COUNTRY, 2023 2029 (USD MILLION)

9.4 LAB & RADIOLOGY COMMUNICATION

9.4.1 TIMELY ACCESS TO LAB & DIAGNOSTIC INFORMATION TO DRIVE

MARKET

TABLE 113 CLINICAL COMMUNICATION AND COLLABORATION MARKET FOR LAB & RADIOLOGY COMMUNICATION, BY COUNTRY, 2018 2022 (USD MILLION)

TABLE 114 CLINICAL COMMUNICATION AND COLLABORATION MARKET FOR LAB & RADIOLOGY COMMUNICATION, BY COUNTRY, 2023 2029 (USD MILLION)

9.5 PATIENT COMMUNICATION & EMERGENCY ALERTS

9.5.1 NEED FOR FASTER RESPONSE AND EFFECTIVE PATIENT MANAGEMENT TO SUPPORT MARKET GROWTH

TABLE 115 CLINICAL COMMUNICATION AND COLLABORATION MARKET FOR PATIENT COMMUNICATION & EMERGENCY ALERTS, BY COUNTRY, 2018 2022 (USD MILLION)

TABLE 116 CLINICAL COMMUNICATION AND COLLABORATION MARKET FOR PATIENT COMMUNICATION & EMERGENCY ALERTS, BY COUNTRY, 2023 2029 (USD MILLION)

10 CLINICAL COMMUNICATION AND COLLABORATION MARKET, BY END USER

10.1 INTRODUCTION

TABLE 117 CLINICAL COMMUNICATION AND COLLABORATION MARKET, BY END USER, 2018 2022 (USD MILLION)

TABLE 118 CLINICAL COMMUNICATION AND COLLABORATION MARKET, BY END USER, 2023 2029 (USD MILLION)

10.2 HOSPITALS & CLINICS

10.2.1 HOSPITALS & CLINICS TO HOLD LARGEST MARKET SHARE

TABLE 119 CLINICAL COMMUNICATION AND COLLABORATION MARKET FOR HOSPITALS & CLINICS, BY COUNTRY, 2018 2022 (USD MILLION)

TABLE 120 CLINICAL COMMUNICATION AND COLLABORATION MARKET FOR HOSPITALS & CLINICS, BY COUNTRY, 2023 2029 (USD MILLION)

10.3 LONG-TERM CARE FACILITIES

10.3.1 INCREASING USE OF TELEHEALTH SOLUTIONS TO DRIVE MARKET

TABLE 121 CLINICAL COMMUNICATION AND COLLABORATION MARKET FOR LONG-TERM CARE FACILITIES, BY COUNTRY, 2018 2022 (USD MILLION)

TABLE 122 CLINICAL COMMUNICATION AND COLLABORATION MARKET FOR LONG-TERM CARE FACILITIES, BY COUNTRY, 2023 2029 (USD MILLION)

10.4 AMBULATORY SURGERY CENTERS

10.4.1 INCREASING DEMAND FOR SAME-DAY SURGICAL PROCEDURES TO DRIVE MARKET

TABLE 123 CLINICAL COMMUNICATION AND COLLABORATION MARKET FOR AMBULATORY SURGERY CENTERS, BY COUNTRY, 2018 2022 (USD MILLION)

TABLE 124 CLINICAL COMMUNICATION AND COLLABORATION MARKET FOR AMBULATORY SURGERY CENTERS, BY COUNTRY, 2023 2029 (USD MILLION)

10.5 NURSING CENTERS

10.5.1 GROWING NUMBER OF ILLNESSES TO DRIVE MARKET

TABLE 125 CLINICAL COMMUNICATION AND COLLABORATION MARKET FOR NURSING CENTERS, BY COUNTRY, 2018 2022 (USD MILLION)

TABLE 126 CLINICAL COMMUNICATION AND COLLABORATION MARKET FOR NURSING CENTERS, BY COUNTRY, 2023 2029 (USD MILLION)

10.6 OTHER END USERS

TABLE 127 CLINICAL COMMUNICATION AND COLLABORATION MARKET FOR OTHER END USERS, BY COUNTRY, 2018 2022 (USD MILLION)

TABLE 128 CLINICAL COMMUNICATION AND COLLABORATION MARKET FOR OTHER END USERS, BY COUNTRY, 2023 2029 (USD MILLION)

11 CLINICAL COMMUNICATION AND COLLABORATION MARKET, BY REGION

11.1 INTRODUCTION

TABLE 129 CLINICAL COMMUNICATION AND COLLABORATION MARKET, BY REGION, 2018 2022 (USD MILLION)

TABLE 130 CLINICAL COMMUNICATION AND COLLABORATION MARKET, BY REGION, 2023 2029 (USD MILLION)

11.2 NORTH AMERICA

FIGURE 33 NORTH AMERICA: CLINICAL COMMUNICATION AND COLLABORATION MARKET SNAPSHOT

TABLE 131 NORTH AMERICA: CLINICAL COMMUNICATION AND COLLABORATION MARKET, BY COUNTRY, 2018 2022 (USD MILLION)

TABLE 132 NORTH AMERICA: CLINICAL COMMUNICATION AND COLLABORATION MARKET, BY COUNTRY, 2023 2029 (USD MILLION)

TABLE 133 NORTH AMERICA: CLINICAL COMMUNICATION AND COLLABORATION MARKET, BY PLATFORM, 2018 2022 (USD MILLION)

TABLE 134 NORTH AMERICA: CLINICAL COMMUNICATION AND COLLABORATION MARKET, BY PLATFORM, 2023 2029 (USD MILLION)

TABLE 135 NORTH AMERICA: CLINICAL COMMUNICATION AND COLLABORATION MARKET, BY COMPONENT, 2018 2022 (USD MILLION)

TABLE 136 NORTH AMERICA: CLINICAL COMMUNICATION AND COLLABORATION MARKET, BY COMPONENT, 2023 2029 (USD MILLION)

TABLE 137 NORTH AMERICA: CLINICAL COMMUNICATION & COLLABORATION HARDWARE MARKET, BY TYPE, 2018 2022 (USD MILLION)

TABLE 138 NORTH AMERICA: CLINICAL COMMUNICATION & COLLABORATION

HARDWARE MARKET, BY TYPE, 2023 2029 (USD MILLION)

TABLE 139 NORTH AMERICA: DEDICATED SMARTPHONES & TABLETS MARKET, BY TYPE, 2018 2022 (USD MILLION)

TABLE 140 NORTH AMERICA: DEDICATED SMARTPHONES & TABLETS MARKET, BY TYPE, 2023 2029 (USD MILLION)

TABLE 141 NORTH AMERICA: CLINICAL COMMUNICATION & COLLABORATION SOFTWARE MARKET, BY TYPE, 2018 2022 (USD MILLION)

TABLE 142 NORTH AMERICA: CLINICAL COMMUNICATION & COLLABORATION SOFTWARE MARKET, BY TYPE, 2023 2029 (USD MILLION)

TABLE 143 NORTH AMERICA: CLINICAL COMMUNICATION & COLLABORATION SERVICES MARKET, BY TYPE, 2018 2022 (USD MILLION)

TABLE 144 NORTH AMERICA: CLINICAL COMMUNICATION & COLLABORATION SERVICES MARKET, BY TYPE, 2023 2029 (USD MILLION)

TABLE 145 NORTH AMERICA: CLINICAL COMMUNICATION AND COLLABORATION MARKET, BY DEPLOYMENT MODEL, 2018 2022 (USD MILLION)

TABLE 146 NORTH AMERICA: CLINICAL COMMUNICATION AND COLLABORATION MARKET, BY DEPLOYMENT MODEL, 2023 2029 (USD MILLION)

TABLE 147 NORTH AMERICA: CLINICAL COMMUNICATION AND COLLABORATION MARKET, BY APPLICATION, 2018 2022 (USD MILLION)

TABLE 148 NORTH AMERICA: CLINICAL COMMUNICATION AND COLLABORATION MARKET, BY APPLICATION, 2023 2029 (USD MILLION)

TABLE 149 NORTH AMERICA: CLINICAL COMMUNICATION AND COLLABORATION MARKET, BY END USER, 2018 2022 (USD MILLION)

TABLE 150 NORTH AMERICA: CLINICAL COMMUNICATION AND COLLABORATION MARKET, BY END USER, 2023 2029 (USD MILLION)

11.2.1 NORTH AMERICA: RECESSION IMPACT ANALYSIS

11.2.2 US

11.2.2.1 Favorable mandates to encourage adoption of telehealth

TABLE 151 US: CLINICAL COMMUNICATION AND COLLABORATION MARKET, BY PLATFORM, 2018 2022 (USD MILLION)

TABLE 152 US: CLINICAL COMMUNICATION AND COLLABORATION MARKET, BY PLATFORM, 2023 2029 (USD MILLION)

TABLE 153 US: CLINICAL COMMUNICATION AND COLLABORATION MARKET, BY COMPONENT, 2018 2022 (USD MILLION)

TABLE 154 US: CLINICAL COMMUNICATION AND COLLABORATION MARKET, BY COMPONENT, 2023 2029 (USD MILLION)

TABLE 155 US: CLINICAL COMMUNICATION & COLLABORATION HARDWARE MARKET, BY TYPE, 2018 2022 (USD MILLION)

TABLE 156 US: CLINICAL COMMUNICATION & COLLABORATION HARDWARE

MARKET, BY TYPE, 2023 2029 (USD MILLION)

TABLE 157 US: DEDICATED SMARTPHONES & TABLETS MARKET, BY TYPE, 2018 2022 (USD MILLION)

TABLE 158 US: DEDICATED SMARTPHONES & TABLETS MARKET, BY TYPE, 2023 2029 (USD MILLION)

TABLE 159 US: CLINICAL COMMUNICATION & COLLABORATION SOFTWARE MARKET, BY TYPE, 2018 2022 (USD MILLION)

TABLE 160 US: CLINICAL COMMUNICATION & COLLABORATION SOFTWARE MARKET, BY TYPE, 2023 2029 (USD MILLION)

TABLE 161 US: CLINICAL COMMUNICATION & COLLABORATION SERVICES MARKET, BY TYPE, 2018 2022 (USD MILLION)

TABLE 162 US: CLINICAL COMMUNICATION & COLLABORATION SERVICES MARKET, BY TYPE, 2023 2029 (USD MILLION)

TABLE 163 US: CLINICAL COMMUNICATION AND COLLABORATION MARKET, BY DEPLOYMENT MODEL, 2018 2022 (USD MILLION)

TABLE 164 US: CLINICAL COMMUNICATION AND COLLABORATION MARKET, BY DEPLOYMENT MODEL, 2023 2029 (USD MILLION)

TABLE 165 US: CLINICAL COMMUNICATION AND COLLABORATION MARKET, BY APPLICATION, 2018 2022 (USD MILLION)

TABLE 166 US: CLINICAL COMMUNICATION AND COLLABORATION MARKET, BY APPLICATION, 2023 2029 (USD MILLION)

TABLE 167 US: CLINICAL COMMUNICATION AND COLLABORATION MARKET, BY END USER, 2018 2022 (USD MILLION)

TABLE 168 US: CLINICAL COMMUNICATION AND COLLABORATION MARKET, BY END USER, 2023 2029 (USD MILLION)

11.2.3 CANADA

11.2.3.1 Rising healthcare spending to drive market

TABLE 169 CANADA: CLINICAL COMMUNICATION AND COLLABORATION MARKET, BY PLATFORM, 2018 2022 (USD MILLION)

TABLE 170 CANADA: CLINICAL COMMUNICATION AND COLLABORATION MARKET, BY PLATFORM, 2023 2029 (USD MILLION)

TABLE 171 CANADA: CLINICAL COMMUNICATION AND COLLABORATION MARKET, BY COMPONENT, 2018 2022 (USD MILLION)

TABLE 172 CANADA: CLINICAL COMMUNICATION AND COLLABORATION MARKET, BY COMPONENT, 2023 2029 (USD MILLION)

TABLE 173 CANADA: CLINICAL COMMUNICATION & COLLABORATION HARDWARE MARKET, BY TYPE, 2018 2022 (USD MILLION)

TABLE 174 CANADA: CLINICAL COMMUNICATION & COLLABORATION HARDWARE MARKET, BY TYPE, 2023 2029 (USD MILLION)

TABLE 175 CANADA: DEDICATED SMARTPHONES & TABLETS MARKET, BY TYPE, 2018 2022 (USD MILLION)

TABLE 176 CANADA: DEDICATED SMARTPHONES & TABLETS MARKET, BY TYPE, 2023 2029 (USD MILLION)

TABLE 177 CANADA: CLINICAL COMMUNICATION & COLLABORATION SOFTWARE MARKET, BY TYPE, 2018 2022 (USD MILLION)

TABLE 178 CANADA: CLINICAL COMMUNICATION & COLLABORATION SOFTWARE MARKET, BY TYPE, 2023 2029 (USD MILLION)

TABLE 179 CANADA: CLINICAL COMMUNICATION & COLLABORATION SERVICES MARKET, BY TYPE, 2018 2022 (USD MILLION)

TABLE 180 CANADA: CLINICAL COMMUNICATION & COLLABORATION SERVICES MARKET, BY TYPE, 2023 2029 (USD MILLION)

TABLE 181 CANADA: CLINICAL COMMUNICATION AND COLLABORATION MARKET, BY DEPLOYMENT MODEL, 2018 2022 (USD MILLION)

TABLE 182 CANADA: CLINICAL COMMUNICATION AND COLLABORATION MARKET, BY DEPLOYMENT MODEL, 2023 2029 (USD MILLION)

TABLE 183 CANADA: CLINICAL COMMUNICATION & COLLABORATION MARKET, BY APPLICATION, 2018 2022 (USD MILLION)

TABLE 184 CANADA: CLINICAL COMMUNICATION AND COLLABORATION MARKET, BY APPLICATION, 2023 2029 (USD MILLION)

TABLE 185 CANADA: CLINICAL COMMUNICATION AND COLLABORATION MARKET, BY END USER, 2018 2022 (USD MILLION)

TABLE 186 CANADA: CLINICAL COMMUNICATION AND COLLABORATION MARKET, BY END USER, 2023 2029 (USD MILLION)

11.3 EUROPE

TABLE 187 EUROPE: CLINICAL COMMUNICATION AND COLLABORATION MARKET, BY COUNTRY, 2018 2022 (USD MILLION)

TABLE 188 EUROPE: CLINICAL COMMUNICATION AND COLLABORATION MARKET, BY COUNTRY, 2023 2029 (USD MILLION)

TABLE 189 EUROPE: CLINICAL COMMUNICATION AND COLLABORATION MARKET, BY PLATFORM, 2018 2022 (USD MILLION)

TABLE 190 EUROPE: CLINICAL COMMUNICATION AND COLLABORATION MARKET, BY PLATFORM, 2023 2029 (USD MILLION)

TABLE 191 EUROPE: CLINICAL COMMUNICATION AND COLLABORATION MARKET, BY COMPONENT, 2018 2022 (USD MILLION)

TABLE 192 EUROPE: CLINICAL COMMUNICATION AND COLLABORATION MARKET, BY COMPONENT, 2023 2029 (USD MILLION)

TABLE 193 EUROPE: CLINICAL COMMUNICATION & COLLABORATION HARDWARE MARKET, BY TYPE, 2018 2022 (USD MILLION)

TABLE 194 EUROPE: CLINICAL COMMUNICATION & COLLABORATION
HARDWARE MARKET, BY TYPE, 2023 2029 (USD MILLION)

TABLE 195 EUROPE: DEDICATED SMARTPHONES & TABLETS MARKET, BY
TYPE, 2018 2022 (USD MILLION)

TABLE 196 EUROPE: DEDICATED SMARTPHONES & TABLETS MARKET, BY
TYPE, 2023 2029 (USD MILLION)

TABLE 197 EUROPE: CLINICAL COMMUNICATION & COLLABORATION
SOFTWARE MARKET, BY TYPE, 2018 2022 (USD MILLION)

TABLE 198 EUROPE: CLINICAL COMMUNICATION & COLLABORATION
SOFTWARE MARKET, BY TYPE, 2023 2029 (USD MILLION)

TABLE 199 EUROPE: CLINICAL COMMUNICATION & COLLABORATION SERVICES
MARKET, BY TYPE, 2018 2022 (USD MILLION)

TABLE 200 EUROPE: CLINICAL COMMUNICATION & COLLABORATION SERVICES
MARKET, BY TYPE, 2023 2029 (USD MILLION)

TABLE 201 EUROPE: CLINICAL COMMUNICATION AND COLLABORATION
MARKET, BY DEPLOYMENT MODEL, 2018 2022 (USD MILLION)

TABLE 202 EUROPE: CLINICAL COMMUNICATION AND COLLABORATION
MARKET, BY DEPLOYMENT MODEL, 2023 2029 (USD MILLION)

TABLE 203 EUROPE: CLINICAL COMMUNICATION AND COLLABORATION
MARKET, BY APPLICATION, 2018 2022 (USD MILLION)

TABLE 204 EUROPE: CLINICAL COMMUNICATION AND COLLABORATION
MARKET, BY APPLICATION, 2023 2029 (USD MILLION)

TABLE 205 EUROPE: CLINICAL COMMUNICATION AND COLLABORATION
MARKET, BY END USER, 2018 2022 (USD MILLION)

TABLE 206 EUROPE: CLINICAL COMMUNICATION AND COLLABORATION
MARKET, BY END USER, 2023 2029 (USD MILLION)

11.3.1 EUROPE: RECESSION IMPACT ANALYSIS

11.3.2 GERMANY

11.3.2.1 Government initiatives for modernizing healthcare systems to propel
adoption of clinical communication & collaboration systems

TABLE 207 GERMANY: CLINICAL COMMUNICATION AND COLLABORATION
MARKET, BY PLATFORM, 2018 2022 (USD MILLION)

TABLE 208 GERMANY: CLINICAL COMMUNICATION AND COLLABORATION
MARKET, BY PLATFORM, 2023 2029 (USD MILLION)

TABLE 209 GERMANY: CLINICAL COMMUNICATION AND COLLABORATION
MARKET, BY COMPONENT, 2018 2022 (USD MILLION)

TABLE 210 GERMANY: CLINICAL COMMUNICATION AND COLLABORATION
MARKET, BY COMPONENT, 2023 2029 (USD MILLION)

TABLE 211 GERMANY: CLINICAL COMMUNICATION & COLLABORATION

HARDWARE MARKET, BY TYPE, 2018 2022 (USD MILLION)

TABLE 212 GERMANY: CLINICAL COMMUNICATION & COLLABORATION

HARDWARE MARKET, BY TYPE, 2023 2029 (USD MILLION)

TABLE 213 GERMANY: DEDICATED SMARTPHONES & TABLETS MARKET, BY TYPE, 2018 2022 (USD MILLION)

TABLE 214 GERMANY: DEDICATED SMARTPHONES & TABLETS MARKET, BY TYPE, 2023 2029 (USD MILLION)

TABLE 215 GERMANY: CLINICAL COMMUNICATION & COLLABORATION SOFTWARE MARKET, BY TYPE, 2018 2022 (USD MILLION)

TABLE 216 GERMANY: CLINICAL COMMUNICATION & COLLABORATION SOFTWARE MARKET, BY TYPE, 2023 2029 (USD MILLION)

TABLE 217 GERMANY: CLINICAL COMMUNICATION & COLLABORATION SERVICES MARKET, BY TYPE, 2018 2022 (USD MILLION)

TABLE 218 GERMANY: CLINICAL COMMUNICATION & COLLABORATION SERVICES MARKET, BY TYPE, 2023 2029 (USD MILLION)

TABLE 219 GERMANY: CLINICAL COMMUNICATION AND COLLABORATION MARKET, BY DEPLOYMENT MODEL, 2018 2022 (USD MILLION)

TABLE 220 GERMANY: CLINICAL COMMUNICATION AND COLLABORATION MARKET, BY DEPLOYMENT MODEL, 2023 2029 (USD MILLION)

TABLE 221 GERMANY: CLINICAL COMMUNICATION AND COLLABORATION MARKET, BY APPLICATION, 2018 2022 (USD MILLION)

TABLE 222 GERMANY: CLINICAL COMMUNICATION AND COLLABORATION MARKET, BY APPLICATION, 2023 2029 (USD MILLION)

TABLE 223 GERMANY: CLINICAL COMMUNICATION AND COLLABORATION MARKET, BY END USER, 2018 2022 (USD MILLION)

TABLE 224 GERMANY: CLINICAL COMMUNICATION AND COLLABORATION MARKET, BY END USER, 2023 2029 (USD MILLION)

11.3.3 UK

11.3.3.1 NHS programs for implementing digital health systems to increase adoption of clinical communication & collaboration solutions

TABLE 225 UK: CLINICAL COMMUNICATION AND COLLABORATION MARKET, BY PLATFORM, 2018 2022 (USD MILLION)

TABLE 226 UK: CLINICAL COMMUNICATION AND COLLABORATION MARKET, BY PLATFORM, 2023 2029 (USD MILLION)

TABLE 227 UK: CLINICAL COMMUNICATION AND COLLABORATION MARKET, BY COMPONENT, 2018 2022 (USD MILLION)

TABLE 228 UK: CLINICAL COMMUNICATION AND COLLABORATION MARKET, BY COMPONENT, 2023 2029 (USD MILLION)

TABLE 229 UK: CLINICAL COMMUNICATION & COLLABORATION HARDWARE

MARKET, BY TYPE, 2018 2022 (USD MILLION)

TABLE 230 UK: CLINICAL COMMUNICATION & COLLABORATION HARDWARE MARKET, BY TYPE, 2023 2029 (USD MILLION)

TABLE 231 UK: DEDICATED SMARTPHONES & TABLETS MARKET, BY TYPE, 2018 2022 (USD MILLION)

TABLE 232 UK: DEDICATED SMARTPHONES & TABLETS MARKET, BY TYPE, 2023 2029 (USD MILLION)

TABLE 233 UK: CLINICAL COMMUNICATION & COLLABORATION SOFTWARE MARKET, BY TYPE, 2018 2022 (USD MILLION)

TABLE 234 UK: CLINICAL COMMUNICATION & COLLABORATION SOFTWARE MARKET, BY TYPE, 2023 2029 (USD MILLION)

TABLE 235 UK: CLINICAL COMMUNICATION & COLLABORATION SERVICES MARKET, BY TYPE, 2018 2022 (USD MILLION)

TABLE 236 UK: CLINICAL COMMUNICATION & COLLABORATION SERVICES MARKET, BY TYPE, 2023 2029 (USD MILLION)

TABLE 237 UK: CLINICAL COMMUNICATION AND COLLABORATION MARKET, BY DEPLOYMENT MODEL, 2018 2022 (USD MILLION)

TABLE 238 UK: CLINICAL COMMUNICATION AND COLLABORATION MARKET, BY DEPLOYMENT MODEL, 2023 2029 (USD MILLION)

TABLE 239 UK: CLINICAL COMMUNICATION AND COLLABORATION MARKET, BY APPLICATION, 2018 2022 (USD MILLION)

TABLE 240 UK: CLINICAL COMMUNICATION AND COLLABORATION MARKET, BY APPLICATION, 2023 2029 (USD MILLION)

TABLE 241 UK: CLINICAL COMMUNICATION AND COLLABORATION MARKET, BY END USER, 2018 2022 (USD MILLION)

TABLE 242 UK: CLINICAL COMMUNICATION AND COLLABORATION MARKET, BY END USER, 2023 2029 (USD MILLION)

11.3.4 FRANCE

11.3.4.1 Growing initiatives to promote adoption of healthcare IT solutions to drive market

TABLE 243 FRANCE: CLINICAL COMMUNICATION AND COLLABORATION MARKET, BY PLATFORM, 2018 2022 (USD MILLION)

TABLE 244 FRANCE: CLINICAL COMMUNICATION AND COLLABORATION MARKET, BY PLATFORM, 2023 2029 (USD MILLION)

TABLE 245 FRANCE: CLINICAL COMMUNICATION AND COLLABORATION MARKET, BY COMPONENT, 2018 2022 (USD MILLION)

TABLE 246 FRANCE: CLINICAL COMMUNICATION AND COLLABORATION MARKET, BY COMPONENT, 2023 2029 (USD MILLION)

TABLE 247 FRANCE: CLINICAL COMMUNICATION & COLLABORATION

HARDWARE MARKET, BY TYPE, 2018 2022 (USD MILLION)

TABLE 248 FRANCE: CLINICAL COMMUNICATION & COLLABORATION

HARDWARE MARKET, BY TYPE, 2023 2029 (USD MILLION)

TABLE 249 FRANCE: DEDICATED SMARTPHONES & TABLETS MARKET, BY TYPE, 2018 2022 (USD MILLION)

TABLE 250 FRANCE: DEDICATED SMARTPHONES & TABLETS MARKET, BY TYPE, 2023 2029 (USD MILLION)

TABLE 251 FRANCE: CLINICAL COMMUNICATION & COLLABORATION

SOFTWARE MARKET, BY TYPE, 2018 2022 (USD MILLION)

TABLE 252 FRANCE: CLINICAL COMMUNICATION & COLLABORATION

SOFTWARE MARKET, BY TYPE, 2023 2029 (USD MILLION)

TABLE 253 FRANCE: CLINICAL COMMUNICATION & COLLABORATION SERVICES MARKET, BY TYPE, 2018 2022 (USD MILLION)

TABLE 254 FRANCE: CLINICAL COMMUNICATION & COLLABORATION SERVICES MARKET, BY TYPE, 2023 2029 (USD MILLION)

TABLE 255 FRANCE: CLINICAL COMMUNICATION AND COLLABORATION MARKET, BY DEPLOYMENT MODEL, 2018 2022 (USD MILLION)

TABLE 256 FRANCE: CLINICAL COMMUNICATION AND COLLABORATION MARKET, BY DEPLOYMENT MODEL, 2023 2029 (USD MILLION)

TABLE 257 FRANCE: CLINICAL COMMUNICATION AND COLLABORATION MARKET, BY APPLICATION, 2018 2022 (USD MILLION)

TABLE 258 FRANCE: CLINICAL COMMUNICATION AND COLLABORATION MARKET, BY APPLICATION, 2023 2029 (USD MILLION)

TABLE 259 FRANCE: CLINICAL COMMUNICATION AND COLLABORATION MARKET, BY END USER, 2018 2022 (USD MILLION)

TABLE 260 FRANCE: CLINICAL COMMUNICATION AND COLLABORATION MARKET, BY END USER, 2023 2029 (USD MILLION)

11.3.5 SPAIN

11.3.5.1 Need for optimizing healthcare workflows to drive market

TABLE 261 SPAIN: CLINICAL COMMUNICATION AND COLLABORATION MARKET, BY PLATFORM, 2018 2022 (USD MILLION)

TABLE 262 SPAIN: CLINICAL COMMUNICATION AND COLLABORATION MARKET, BY PLATFORM, 2023 2029 (USD MILLION)

TABLE 263 SPAIN: CLINICAL COMMUNICATION AND COLLABORATION MARKET, BY COMPONENT, 2018 2022 (USD MILLION)

TABLE 264 SPAIN: CLINICAL COMMUNICATION AND COLLABORATION MARKET, BY COMPONENT, 2023 2029 (USD MILLION)

TABLE 265 SPAIN: CLINICAL COMMUNICATION & COLLABORATION HARDWARE MARKET, BY TYPE, 2018 2022 (USD MILLION)

TABLE 266 SPAIN: CLINICAL COMMUNICATION & COLLABORATION HARDWARE MARKET, BY TYPE, 2023 2029 (USD MILLION)

TABLE 267 SPAIN: DEDICATED SMARTPHONES & TABLETS MARKET, BY TYPE, 2018 2022 (USD MILLION)

TABLE 268 SPAIN: DEDICATED SMARTPHONES & TABLETS MARKET, BY TYPE, 2023 2029 (USD MILLION)

TABLE 269 SPAIN: CLINICAL COMMUNICATION & COLLABORATION SOFTWARE MARKET, BY TYPE, 2018 2022 (USD MILLION)

TABLE 270 SPAIN: CLINICAL COMMUNICATION & COLLABORATION SOFTWARE MARKET, BY TYPE, 2023 2029 (USD MILLION)

TABLE 271 SPAIN: CLINICAL COMMUNICATION & COLLABORATION SERVICES MARKET, BY TYPE, 2018 2022 (USD MILLION)

TABLE 272 SPAIN: CLINICAL COMMUNICATION & COLLABORATION SERVICES MARKET, BY TYPE, 2023 2029 (USD MILLION)

TABLE 273 SPAIN: CLINICAL COMMUNICATION AND COLLABORATION MARKET, BY DEPLOYMENT MODEL, 2018 2022 (USD MILLION)

TABLE 274 SPAIN: CLINICAL COMMUNICATION AND COLLABORATION MARKET, BY DEPLOYMENT MODEL, 2023 2029 (USD MILLION)

TABLE 275 SPAIN: CLINICAL COMMUNICATION AND COLLABORATION MARKET, BY APPLICATION, 2018 2022 (USD MILLION)

TABLE 276 SPAIN: CLINICAL COMMUNICATION AND COLLABORATION MARKET, BY APPLICATION, 2023 2029 (USD MILLION)

TABLE 277 SPAIN: CLINICAL COMMUNICATION AND COLLABORATION MARKET, BY END USER, 2018 2022 (USD MILLION)

TABLE 278 SPAIN: CLINICAL COMMUNICATION AND COLLABORATION MARKET, BY END USER, 2023 2029 (USD MILLION)

11.3.6 ITALY

11.3.6.1 Rising geriatric population and increasing prevalence of chronic diseases to drive adoption of communication systems

TABLE 279 ITALY: CLINICAL COMMUNICATION AND COLLABORATION MARKET, BY PLATFORM, 2018 2022 (USD MILLION)

TABLE 280 ITALY: CLINICAL COMMUNICATION AND COLLABORATION MARKET, BY PLATFORM, 2023 2029 (USD MILLION)

TABLE 281 ITALY: CLINICAL COMMUNICATION AND COLLABORATION MARKET, BY COMPONENT, 2018 2022 (USD MILLION)

TABLE 282 ITALY: CLINICAL COMMUNICATION AND COLLABORATION MARKET, BY COMPONENT, 2023 2029 (USD MILLION)

TABLE 283 ITALY: CLINICAL COMMUNICATION & COLLABORATION HARDWARE MARKET, BY TYPE, 2018 2022 (USD MILLION)

TABLE 284 ITALY: CLINICAL COMMUNICATION & COLLABORATION HARDWARE MARKET, BY TYPE, 2023 2029 (USD MILLION)

TABLE 285 ITALY: DEDICATED SMARTPHONES & TABLETS MARKET, BY TYPE, 2018 2022 (USD MILLION)

TABLE 286 ITALY: DEDICATED SMARTPHONES & TABLETS MARKET, BY TYPE, 2023 2029 (USD MILLION)

TABLE 287 ITALY: CLINICAL COMMUNICATION & COLLABORATION SOFTWARE MARKET, BY TYPE, 2018 2022 (USD MILLION)

TABLE 288 ITALY: CLINICAL COMMUNICATION & COLLABORATION SOFTWARE MARKET, BY TYPE, 2023 2029 (USD MILLION)

TABLE 289 ITALY: CLINICAL COMMUNICATION & COLLABORATION SERVICES MARKET, BY TYPE, 2018 2022 (USD MILLION)

TABLE 290 ITALY: CLINICAL COMMUNICATION & COLLABORATION SERVICES MARKET, BY TYPE, 2023 2029 (USD MILLION)

TABLE 291 ITALY: CLINICAL COMMUNICATION AND COLLABORATION MARKET, BY DEPLOYMENT MODEL, 2018 2022 (USD MILLION)

TABLE 292 ITALY: CLINICAL COMMUNICATION AND COLLABORATION MARKET, BY DEPLOYMENT MODEL, 2023 2029 (USD MILLION)

TABLE 293 ITALY: CLINICAL COMMUNICATION AND COLLABORATION MARKET, BY APPLICATION, 2018 2022 (USD MILLION)

TABLE 294 ITALY: CLINICAL COMMUNICATION AND COLLABORATION MARKET, BY APPLICATION, 2023 2029 (USD MILLION)

TABLE 295 ITALY: CLINICAL COMMUNICATION AND COLLABORATION MARKET, BY END USER, 2018 2022 (USD MILLION)

TABLE 296 ITALY: CLINICAL COMMUNICATION AND COLLABORATION MARKET, BY END USER, 2023 2029 (USD MILLION)

11.3.7 REST OF EUROPE

TABLE 297 REST OF EUROPE: CLINICAL COMMUNICATION AND COLLABORATION MARKET, BY PLATFORM, 2018 2022 (USD MILLION)

TABLE 298 REST OF EUROPE: CLINICAL COMMUNICATION AND COLLABORATION MARKET, BY PLATFORM, 2023 2029 (USD MILLION)

TABLE 299 REST OF EUROPE: CLINICAL COMMUNICATION AND COLLABORATION MARKET, BY COMPONENT, 2018 2022 (USD MILLION)

TABLE 300 REST OF EUROPE: CLINICAL COMMUNICATION AND COLLABORATION MARKET, BY COMPONENT, 2023 2029 (USD MILLION)

TABLE 301 REST OF EUROPE: CLINICAL COMMUNICATION & COLLABORATION HARDWARE MARKET, BY TYPE, 2018 2022 (USD MILLION)

TABLE 302 REST OF EUROPE: CLINICAL COMMUNICATION & COLLABORATION HARDWARE MARKET, BY TYPE, 2023 2029 (USD MILLION)

TABLE 303 REST OF EUROPE: DEDICATED SMARTPHONES & TABLETS MARKET, BY TYPE, 2018 2022 (USD MILLION)

TABLE 304 REST OF EUROPE: DEDICATED SMARTPHONES & TABLETS MARKET, BY TYPE, 2023 2029 (USD MILLION)

TABLE 305 REST OF EUROPE: CLINICAL COMMUNICATION & COLLABORATION SOFTWARE MARKET, BY TYPE, 2018 2022 (USD MILLION)

TABLE 306 REST OF EUROPE: CLINICAL COMMUNICATION & COLLABORATION SOFTWARE MARKET, BY TYPE, 2023 2029 (USD MILLION)

TABLE 307 REST OF EUROPE: CLINICAL COMMUNICATION & COLLABORATION SERVICES MARKET, BY TYPE, 2018 2022 (USD MILLION)

TABLE 308 REST OF EUROPE: CLINICAL COMMUNICATION & COLLABORATION SERVICES MARKET, BY TYPE, 2023 2029 (USD MILLION)

TABLE 309 REST OF EUROPE: CLINICAL COMMUNICATION AND COLLABORATION MARKET, BY DEPLOYMENT MODEL, 2018 2022 (USD MILLION)

TABLE 310 REST OF EUROPE: CLINICAL COMMUNICATION AND COLLABORATION MARKET, BY DEPLOYMENT MODEL, 2023 2029 (USD MILLION)

TABLE 311 REST OF EUROPE: CLINICAL COMMUNICATION AND COLLABORATION MARKET, BY APPLICATION, 2018 2022 (USD MILLION)

TABLE 312 REST OF EUROPE: CLINICAL COMMUNICATION AND COLLABORATION MARKET, BY APPLICATION, 2023 2029 (USD MILLION)

TABLE 313 REST OF EUROPE: CLINICAL COMMUNICATION AND COLLABORATION MARKET, BY END USER, 2018 2022 (USD MILLION)

TABLE 314 REST OF EUROPE: CLINICAL COMMUNICATION AND COLLABORATION MARKET, BY END USER, 2023 2029 (USD MILLION)

11.4 ASIA PACIFIC

FIGURE 34 ASIA PACIFIC: CLINICAL COMMUNICATION AND COLLABORATION MARKET SNAPSHOT

TABLE 315 ASIA PACIFIC: CLINICAL COMMUNICATION AND COLLABORATION MARKET, BY COUNTRY, 2018 2022 (USD MILLION)

TABLE 316 ASIA PACIFIC: CLINICAL COMMUNICATION AND COLLABORATION MARKET, BY COUNTRY, 2023 2029 (USD MILLION)

TABLE 317 ASIA PACIFIC: CLINICAL COMMUNICATION AND COLLABORATION MARKET, BY PLATFORM, 2018 2022 (USD MILLION)

TABLE 318 ASIA PACIFIC: CLINICAL COMMUNICATION AND COLLABORATION MARKET, BY PLATFORM, 2023 2029 (USD MILLION)

TABLE 319 ASIA PACIFIC: CLINICAL COMMUNICATION AND COLLABORATION MARKET, BY COMPONENT, 2018 2022 (USD MILLION)

TABLE 320 ASIA PACIFIC: CLINICAL COMMUNICATION AND COLLABORATION MARKET, BY COMPONENT, 2023 2029 (USD MILLION)

TABLE 321 ASIA PACIFIC: CLINICAL COMMUNICATION & COLLABORATION
HARDWARE MARKET, BY TYPE, 2018 2022 (USD MILLION)

TABLE 322 ASIA PACIFIC: CLINICAL COMMUNICATION & COLLABORATION
HARDWARE MARKET, BY TYPE, 2023 2029 (USD MILLION)

TABLE 323 ASIA PACIFIC: DEDICATED SMARTPHONES & TABLETS MARKET, BY
TYPE, 2018 2022 (USD MILLION)

TABLE 324 ASIA PACIFIC: DEDICATED SMARTPHONES & TABLETS MARKET, BY
TYPE, 2023 2029 (USD MILLION)

TABLE 325 ASIA PACIFIC: CLINICAL COMMUNICATION & COLLABORATION
SOFTWARE MARKET, BY TYPE, 2018 2022 (USD MILLION)

TABLE 326 ASIA PACIFIC: CLINICAL COMMUNICATION & COLLABORATION
SOFTWARE MARKET, BY TYPE, 2023 2029 (USD MILLION)

TABLE 327 ASIA PACIFIC: CLINICAL COMMUNICATION & COLLABORATION
SERVICES MARKET, BY TYPE, 2018 2022 (USD MILLION)

TABLE 328 ASIA PACIFIC: CLINICAL COMMUNICATION & COLLABORATION
SERVICES MARKET, BY TYPE, 2023 2029 (USD MILLION)

TABLE 329 ASIA PACIFIC: CLINICAL COMMUNICATION AND COLLABORATION
MARKET, BY DEPLOYMENT MODEL, 2018 2022 (USD MILLION)

TABLE 330 ASIA PACIFIC: CLINICAL COMMUNICATION AND COLLABORATION
MARKET, BY DEPLOYMENT MODEL, 2023 2029 (USD MILLION)

TABLE 331 ASIA PACIFIC: CLINICAL COMMUNICATION AND COLLABORATION
MARKET, BY APPLICATION, 2018 2022 (USD MILLION)

TABLE 332 ASIA PACIFIC: CLINICAL COMMUNICATION AND COLLABORATION
MARKET, BY APPLICATION, 2023 2029 (USD MILLION)

TABLE 333 ASIA PACIFIC: CLINICAL COMMUNICATION AND COLLABORATION
MARKET, BY END USER, 2018 2022 (USD MILLION)

TABLE 334 ASIA PACIFIC: CLINICAL COMMUNICATION AND COLLABORATION
MARKET, BY END USER, 2023 2029 (USD MILLION)

11.4.1 ASIA PACIFIC: RECESSION IMPACT ANALYSIS

11.4.2 JAPAN

11.4.2.1 Well-developed healthcare infrastructure and government initiatives to drive
market

TABLE 335 JAPAN: CLINICAL COMMUNICATION AND COLLABORATION MARKET,
BY PLATFORM, 2018 2022 (USD MILLION)

TABLE 336 JAPAN: CLINICAL COMMUNICATION AND COLLABORATION MARKET,
BY PLATFORM, 2023 2029 (USD MILLION)

TABLE 337 JAPAN: CLINICAL COMMUNICATION AND COLLABORATION MARKET,
BY COMPONENT, 2018 2022 (USD MILLION)

TABLE 338 JAPAN: CLINICAL COMMUNICATION AND COLLABORATION MARKET,

BY COMPONENT, 2023 2029 (USD MILLION)

TABLE 339 JAPAN: CLINICAL COMMUNICATION & COLLABORATION HARDWARE MARKET, BY TYPE, 2018 2022 (USD MILLION)

TABLE 340 JAPAN: CLINICAL COMMUNICATION & COLLABORATION HARDWARE MARKET, BY TYPE, 2023 2029 (USD MILLION)

TABLE 341 JAPAN: DEDICATED SMARTPHONES & TABLETS MARKET, BY TYPE, 2018 2022 (USD MILLION)

TABLE 342 JAPAN: DEDICATED SMARTPHONES & TABLETS MARKET, BY TYPE, 2023 2029 (USD MILLION)

TABLE 343 JAPAN: CLINICAL COMMUNICATION & COLLABORATION SOFTWARE MARKET, BY TYPE, 2018 2022 (USD MILLION)

TABLE 344 JAPAN: CLINICAL COMMUNICATION & COLLABORATION SOFTWARE MARKET, BY TYPE, 2023 2029 (USD MILLION)

TABLE 345 JAPAN: CLINICAL COMMUNICATION & COLLABORATION SERVICES MARKET, BY TYPE, 2018 2022 (USD MILLION)

TABLE 346 JAPAN: CLINICAL COMMUNICATION & COLLABORATION SERVICES MARKET, BY TYPE, 2023 2029 (USD MILLION)

TABLE 347 JAPAN: CLINICAL COMMUNICATION AND COLLABORATION MARKET, BY DEPLOYMENT MODEL, 2018 2022 (USD MILLION)

TABLE 348 JAPAN: CLINICAL COMMUNICATION AND COLLABORATION MARKET, BY DEPLOYMENT MODEL, 2023 2029 (USD MILLION)

TABLE 349 JAPAN: CLINICAL COMMUNICATION AND COLLABORATION MARKET, BY APPLICATION, 2018 2022 (USD MILLION)

TABLE 350 JAPAN: CLINICAL COMMUNICATION AND COLLABORATION MARKET, BY APPLICATION, 2023 2029 (USD MILLION)

TABLE 351 JAPAN: CLINICAL COMMUNICATION AND COLLABORATION MARKET, BY END USER, 2018 2022 (USD MILLION)

TABLE 352 JAPAN: CLINICAL COMMUNICATION AND COLLABORATION MARKET, BY END USER, 2023 2029 (USD MILLION)

11.4.3 CHINA

11.4.3.1 Large population and high burden of chronic diseases to drive market

TABLE 353 CHINA: CLINICAL COMMUNICATION AND COLLABORATION MARKET, BY PLATFORM, 2018 2022 (USD MILLION)

TABLE 354 CHINA: CLINICAL COMMUNICATION AND COLLABORATION MARKET, BY PLATFORM, 2023 2029 (USD MILLION)

TABLE 355 CHINA: CLINICAL COMMUNICATION AND COLLABORATION MARKET, BY COMPONENT, 2018 2022 (USD MILLION)

TABLE 356 CHINA: CLINICAL COMMUNICATION AND COLLABORATION MARKET, BY COMPONENT, 2023 2029 (USD MILLION)

TABLE 357 CHINA: CLINICAL COMMUNICATION & COLLABORATION HARDWARE MARKET, BY TYPE, 2018 2022 (USD MILLION)

TABLE 358 CHINA: CLINICAL COMMUNICATION & COLLABORATION HARDWARE MARKET, BY TYPE, 2023 2029 (USD MILLION)

TABLE 359 CHINA: DEDICATED SMARTPHONES & TABLETS MARKET, BY TYPE, 2018 2022 (USD MILLION)

TABLE 360 CHINA: DEDICATED SMARTPHONES & TABLETS MARKET, BY TYPE, 2023 2029 (USD MILLION)

TABLE 361 CHINA: CLINICAL COMMUNICATION & COLLABORATION SOFTWARE MARKET, BY TYPE, 2018 2022 (USD MILLION)

TABLE 362 CHINA: CLINICAL COMMUNICATION & COLLABORATION SOFTWARE MARKET, BY TYPE, 2023 2029 (USD MILLION)

TABLE 363 CHINA: CLINICAL COMMUNICATION & COLLABORATION SERVICES MARKET, BY TYPE, 2018 2022 (USD MILLION)

TABLE 364 CHINA: CLINICAL COMMUNICATION & COLLABORATION SERVICES MARKET, BY TYPE, 2023 2029 (USD MILLION)

TABLE 365 CHINA: CLINICAL COMMUNICATION AND COLLABORATION MARKET, BY DEPLOYMENT MODEL, 2018 2022 (USD MILLION)

TABLE 366 CHINA: CLINICAL COMMUNICATION AND COLLABORATION MARKET, BY DEPLOYMENT MODEL, 2023 2029 (USD MILLION)

TABLE 367 CHINA: CLINICAL COMMUNICATION AND COLLABORATION MARKET, BY APPLICATION, 2018 2022 (USD MILLION)

TABLE 368 CHINA: CLINICAL COMMUNICATION AND COLLABORATION MARKET, BY APPLICATION, 2023 2029 (USD MILLION)

TABLE 369 CHINA: CLINICAL COMMUNICATION AND COLLABORATION MARKET, BY END USER, 2018 2022 (USD MILLION)

TABLE 370 CHINA: CLINICAL COMMUNICATION AND COLLABORATION MARKET, BY END USER, 2023 2029 (USD MILLION)

11.4.4 INDIA

11.4.4.1 Improvements in healthcare infrastructure to support market growth

TABLE 371 INDIA: CLINICAL COMMUNICATION AND COLLABORATION MARKET, BY PLATFORM, 2018 2022 (USD MILLION)

TABLE 372 INDIA: CLINICAL COMMUNICATION AND COLLABORATION MARKET, BY PLATFORM, 2023 2029 (USD MILLION)

TABLE 373 INDIA: CLINICAL COMMUNICATION AND COLLABORATION MARKET, BY COMPONENT, 2018 2022 (USD MILLION)

TABLE 374 INDIA: CLINICAL COMMUNICATION AND COLLABORATION MARKET, BY COMPONENT, 2023 2029 (USD MILLION)

TABLE 375 INDIA: CLINICAL COMMUNICATION & COLLABORATION HARDWARE

MARKET, BY TYPE, 2018 2022 (USD MILLION)

TABLE 376 INDIA: CLINICAL COMMUNICATION & COLLABORATION HARDWARE MARKET, BY TYPE, 2023 2029 (USD MILLION)

TABLE 377 INDIA: DEDICATED SMARTPHONES & TABLETS MARKET, BY TYPE, 2018 2022 (USD MILLION)

TABLE 378 INDIA: DEDICATED SMARTPHONES & TABLETS MARKET, BY TYPE, 2023 2029 (USD MILLION)

TABLE 379 INDIA: CLINICAL COMMUNICATION & COLLABORATION SOFTWARE MARKET, BY TYPE, 2018 2022 (USD MILLION)

TABLE 380 INDIA: CLINICAL COMMUNICATION & COLLABORATION SOFTWARE MARKET, BY TYPE, 2023 2029 (USD MILLION)

TABLE 381 INDIA: CLINICAL COMMUNICATION & COLLABORATION SERVICES MARKET, BY TYPE, 2018 2022 (USD MILLION)

TABLE 382 INDIA: CLINICAL COMMUNICATION & COLLABORATION SERVICES MARKET, BY TYPE, 2023 2029 (USD MILLION)

TABLE 383 INDIA: CLINICAL COMMUNICATION AND COLLABORATION MARKET, BY DEPLOYMENT MODEL, 2018 2022 (USD MILLION)

TABLE 384 INDIA: CLINICAL COMMUNICATION AND COLLABORATION MARKET, BY DEPLOYMENT MODEL, 2023 2029 (USD MILLION)

TABLE 385 INDIA: CLINICAL COMMUNICATION AND COLLABORATION MARKET, BY APPLICATION, 2018 2022 (USD MILLION)

TABLE 386 INDIA: CLINICAL COMMUNICATION AND COLLABORATION MARKET, BY APPLICATION, 2023 2029 (USD MILLION)

TABLE 387 INDIA: CLINICAL COMMUNICATION AND COLLABORATION MARKET, BY END USER, 2018 2022 (USD MILLION)

TABLE 388 INDIA: CLINICAL COMMUNICATION AND COLLABORATION MARKET, BY END USER, 2023 2029 (USD MILLION)

11.4.5 REST OF ASIA PACIFIC

TABLE 389 REST OF ASIA PACIFIC: CLINICAL COMMUNICATION AND COLLABORATION MARKET, BY PLATFORM, 2018 2022 (USD MILLION)

TABLE 390 REST OF ASIA PACIFIC: CLINICAL COMMUNICATION AND COLLABORATION MARKET, BY PLATFORM, 2023 2029 (USD MILLION)

TABLE 391 REST OF ASIA PACIFIC: CLINICAL COMMUNICATION AND COLLABORATION MARKET, BY COMPONENT, 2018 2022 (USD MILLION)

TABLE 392 REST OF ASIA PACIFIC: CLINICAL COMMUNICATION AND COLLABORATION MARKET, BY COMPONENT, 2023 2029 (USD MILLION)

TABLE 393 REST OF ASIA PACIFIC: CLINICAL COMMUNICATION & COLLABORATION HARDWARE MARKET, BY TYPE, 2018 2022 (USD MILLION)

TABLE 394 REST OF ASIA PACIFIC: CLINICAL COMMUNICATION &

COLLABORATION HARDWARE MARKET, BY TYPE, 2023 2029 (USD MILLION)
TABLE 395 REST OF ASIA PACIFIC: DEDICATED SMARTPHONES & TABLETS MARKET, BY TYPE, 2018 2022 (USD MILLION)

TABLE 396 REST OF ASIA PACIFIC: DEDICATED SMARTPHONES & TABLETS MARKET, BY TYPE, 2023 2029 (USD MILLION)

TABLE 397 REST OF ASIA PACIFIC: CLINICAL COMMUNICATION & COLLABORATION SOFTWARE MARKET, BY TYPE, 2018 2022 (USD MILLION)

TABLE 398 REST OF ASIA PACIFIC: CLINICAL COMMUNICATION & COLLABORATION SOFTWARE MARKET, BY TYPE, 2023 2029 (USD MILLION)

TABLE 399 REST OF ASIA PACIFIC: CLINICAL COMMUNICATION & COLLABORATION SERVICES MARKET, BY TYPE, 2018 2022 (USD MILLION)

TABLE 400 REST OF ASIA PACIFIC: CLINICAL COMMUNICATION & COLLABORATION SERVICES MARKET, BY TYPE, 2023 2029 (USD MILLION)

TABLE 401 REST OF ASIA PACIFIC: CLINICAL COMMUNICATION AND COLLABORATION MARKET, BY DEPLOYMENT MODEL, 2018 2022 (USD MILLION)

TABLE 402 REST OF ASIA PACIFIC: CLINICAL COMMUNICATION AND COLLABORATION MARKET, BY DEPLOYMENT MODEL, 2023 2029 (USD MILLION)

TABLE 403 REST OF ASIA PACIFIC: CLINICAL COMMUNICATION AND COLLABORATION MARKET, BY APPLICATION, 2018 2022 (USD MILLION)

TABLE 404 REST OF ASIA PACIFIC: CLINICAL COMMUNICATION AND COLLABORATION MARKET, BY APPLICATION, 2023 2029 (USD MILLION)

TABLE 405 REST OF ASIA PACIFIC: CLINICAL COMMUNICATION AND COLLABORATION MARKET, BY END USER, 2018 2022 (USD MILLION)

TABLE 406 REST OF ASIA PACIFIC: CLINICAL COMMUNICATION AND COLLABORATION MARKET, BY END USER, 2023 2029 (USD MILLION)

11.5 LATIN AMERICA

TABLE 407 LATIN AMERICA: CLINICAL COMMUNICATION AND COLLABORATION MARKET, BY COUNTRY, 2018 2022 (USD MILLION)

TABLE 408 LATIN AMERICA: CLINICAL COMMUNICATION AND COLLABORATION MARKET, BY COUNTRY, 2023 2029 (USD MILLION)

TABLE 409 LATIN AMERICA: CLINICAL COMMUNICATION AND COLLABORATION MARKET, BY PLATFORM, 2018 2022 (USD MILLION)

TABLE 410 LATIN AMERICA: CLINICAL COMMUNICATION AND COLLABORATION MARKET, BY PLATFORM, 2023 2029 (USD MILLION)

TABLE 411 LATIN AMERICA: CLINICAL COMMUNICATION AND COLLABORATION MARKET, BY COMPONENT, 2018 2022 (USD MILLION)

TABLE 412 LATIN AMERICA: CLINICAL COMMUNICATION AND COLLABORATION MARKET, BY COMPONENT, 2023 2029 (USD MILLION)

TABLE 413 LATIN AMERICA: CLINICAL COMMUNICATION & COLLABORATION

HARDWARE MARKET, BY TYPE, 2018 2022 (USD MILLION)

TABLE 414 LATIN AMERICA: CLINICAL COMMUNICATION & COLLABORATION

HARDWARE MARKET, BY TYPE, 2023 2029 (USD MILLION)

TABLE 415 LATIN AMERICA: DEDICATED SMARTPHONES & TABLETS MARKET, BY TYPE, 2018 2022 (USD MILLION)

TABLE 416 LATIN AMERICA: DEDICATED SMARTPHONES & TABLETS MARKET, BY TYPE, 2023 2029 (USD MILLION)

TABLE 417 LATIN AMERICA: CLINICAL COMMUNICATION & COLLABORATION SOFTWARE MARKET, BY TYPE, 2018 2022 (USD MILLION)

TABLE 418 LATIN AMERICA: CLINICAL COMMUNICATION & COLLABORATION SOFTWARE MARKET, BY TYPE, 2023 2029 (USD MILLION)

TABLE 419 LATIN AMERICA: CLINICAL COMMUNICATION & COLLABORATION SERVICES MARKET, BY TYPE, 2018 2022 (USD MILLION)

TABLE 420 LATIN AMERICA: CLINICAL COMMUNICATION & COLLABORATION SERVICES MARKET, BY TYPE, 2023 2029 (USD MILLION)

TABLE 421 LATIN AMERICA: CLINICAL COMMUNICATION AND COLLABORATION MARKET, BY DEPLOYMENT MODEL, 2018 2022 (USD MILLION)

TABLE 422 LATIN AMERICA: CLINICAL COMMUNICATION AND COLLABORATION MARKET, BY DEPLOYMENT MODEL, 2023 2029 (USD MILLION)

TABLE 423 LATIN AMERICA: CLINICAL COMMUNICATION AND COLLABORATION MARKET, BY APPLICATION, 2018 2022 (USD MILLION)

TABLE 424 LATIN AMERICA: CLINICAL COMMUNICATION AND COLLABORATION MARKET, BY APPLICATION, 2023 2029 (USD MILLION)

TABLE 425 LATIN AMERICA: CLINICAL COMMUNICATION AND COLLABORATION MARKET, BY END USER, 2018 2022 (USD MILLION)

TABLE 426 LATIN AMERICA: CLINICAL COMMUNICATION AND COLLABORATION MARKET, BY END USER, 2023 2029 (USD MILLION)

11.5.1 LATIN AMERICA: RECESSION IMPACT ANALYSIS

11.5.2 BRAZIL

11.5.2.1 Rapid adoption of advanced communication technologies to drive market

TABLE 427 BRAZIL: CLINICAL COMMUNICATION AND COLLABORATION MARKET, BY PLATFORM, 2018 2022 (USD MILLION)

TABLE 428 BRAZIL: CLINICAL COMMUNICATION AND COLLABORATION MARKET, BY PLATFORM, 2023 2029 (USD MILLION)

TABLE 429 BRAZIL: CLINICAL COMMUNICATION AND COLLABORATION MARKET, BY COMPONENT, 2018 2022 (USD MILLION)

TABLE 430 BRAZIL: CLINICAL COMMUNICATION AND COLLABORATION MARKET, BY COMPONENT, 2023 2029 (USD MILLION)

TABLE 431 BRAZIL: CLINICAL COMMUNICATION & COLLABORATION HARDWARE

MARKET, BY TYPE, 2018 2022 (USD MILLION)

TABLE 432 BRAZIL: CLINICAL COMMUNICATION & COLLABORATION HARDWARE MARKET, BY TYPE, 2023 2029 (USD MILLION)

TABLE 433 BRAZIL: DEDICATED SMARTPHONES & TABLETS MARKET, BY TYPE, 2018 2022 (USD MILLION)

TABLE 434 BRAZIL: DEDICATED SMARTPHONES & TABLETS MARKET, BY TYPE, 2023 2029 (USD MILLION)

TABLE 435 BRAZIL: CLINICAL COMMUNICATION & COLLABORATION SOFTWARE MARKET, BY TYPE, 2018 2022 (USD MILLION)

TABLE 436 BRAZIL: CLINICAL COMMUNICATION & COLLABORATION SOFTWARE MARKET, BY TYPE, 2023 2029 (USD MILLION)

TABLE 437 BRAZIL: CLINICAL COMMUNICATION & COLLABORATION SERVICES MARKET, BY TYPE, 2018 2022 (USD MILLION)

TABLE 438 BRAZIL: CLINICAL COMMUNICATION & COLLABORATION SERVICES MARKET, BY TYPE, 2023 2029 (USD MILLION)

TABLE 439 BRAZIL: CLINICAL COMMUNICATION AND COLLABORATION MARKET, BY DEPLOYMENT MODEL, 2018 2022 (USD MILLION)

TABLE 440 BRAZIL: CLINICAL COMMUNICATION AND COLLABORATION MARKET, BY DEPLOYMENT MODEL, 2023 2029 (USD MILLION)

TABLE 441 BRAZIL: CLINICAL COMMUNICATION AND COLLABORATION MARKET, BY APPLICATION, 2018 2022 (USD MILLION)

TABLE 442 BRAZIL: CLINICAL COMMUNICATION AND COLLABORATION MARKET, BY APPLICATION, 2023 2029 (USD MILLION)

TABLE 443 BRAZIL: CLINICAL COMMUNICATION AND COLLABORATION MARKET, BY END USER, 2018 2022 (USD MILLION)

TABLE 444 BRAZIL: CLINICAL COMMUNICATION AND COLLABORATION MARKET, BY END USER, 2023 2029 (USD MILLION)

11.5.3 MEXICO

11.5.3.1 Rising patient awareness to support market growth

TABLE 445 MEXICO: CLINICAL COMMUNICATION AND COLLABORATION MARKET, BY PLATFORM, 2018 2022 (USD MILLION)

TABLE 446 MEXICO: CLINICAL COMMUNICATION AND COLLABORATION MARKET, BY PLATFORM, 2023 2029 (USD MILLION)

TABLE 447 MEXICO: CLINICAL COMMUNICATION AND COLLABORATION MARKET, BY COMPONENT, 2018 2022 (USD MILLION)

TABLE 448 MEXICO: CLINICAL COMMUNICATION AND COLLABORATION MARKET, BY COMPONENT, 2023 2029 (USD MILLION)

TABLE 449 MEXICO: CLINICAL COMMUNICATION & COLLABORATION HARDWARE MARKET, BY TYPE, 2018 2022 (USD MILLION)

TABLE 450 MEXICO: CLINICAL COMMUNICATION & COLLABORATION
HARDWARE MARKET, BY TYPE, 2023 2029 (USD MILLION)

TABLE 451 MEXICO: DEDICATED SMARTPHONES & TABLETS MARKET, BY TYPE,
2018 2022 (USD MILLION)

TABLE 452 MEXICO: DEDICATED SMARTPHONES & TABLETS MARKET, BY TYPE,
2023 2029 (USD MILLION)

TABLE 453 MEXICO: CLINICAL COMMUNICATION & COLLABORATION
SOFTWARE MARKET, BY TYPE, 2018 2022 (USD MILLION)

TABLE 454 MEXICO: CLINICAL COMMUNICATION & COLLABORATION
SOFTWARE MARKET, BY TYPE, 2023 2029 (USD MILLION)

TABLE 455 MEXICO: CLINICAL COMMUNICATION & COLLABORATION SERVICES
MARKET, BY TYPE, 2018 2022 (USD MILLION)

TABLE 456 MEXICO: CLINICAL COMMUNICATION & COLLABORATION SERVICES
MARKET, BY TYPE, 2023 2029 (USD MILLION)

TABLE 457 MEXICO: CLINICAL COMMUNICATION AND COLLABORATION
MARKET, BY DEPLOYMENT MODEL, 2018 2022 (USD MILLION)

TABLE 458 MEXICO: CLINICAL COMMUNICATION AND COLLABORATION
MARKET, BY DEPLOYMENT MODEL, 2023 2029 (USD MILLION)

TABLE 459 MEXICO: CLINICAL COMMUNICATION AND COLLABORATION
MARKET, BY APPLICATION, 2018 2022 (USD MILLION)

TABLE 460 MEXICO: CLINICAL COMMUNICATION AND COLLABORATION
MARKET, BY APPLICATION, 2023 2029 (USD MILLION)

TABLE 461 MEXICO: CLINICAL COMMUNICATION AND COLLABORATION
MARKET, BY END USER, 2018 2022 (USD MILLION)

TABLE 462 MEXICO: CLINICAL COMMUNICATION AND COLLABORATION
MARKET, BY END USER, 2023 2029 (USD MILLION)

11.5.4 REST OF LATIN AMERICA

TABLE 463 REST OF LATIN AMERICA: CLINICAL COMMUNICATION AND
COLLABORATION MARKET, BY PLATFORM, 2018 2022 (USD MILLION)

TABLE 464 REST OF LATIN AMERICA: CLINICAL COMMUNICATION AND
COLLABORATION MARKET, BY PLATFORM, 2023 2029 (USD MILLION)

TABLE 465 REST OF LATIN AMERICA: CLINICAL COMMUNICATION AND
COLLABORATION MARKET, BY COMPONENT, 2018 2022 (USD MILLION)

TABLE 466 REST OF LATIN AMERICA: CLINICAL COMMUNICATION AND
COLLABORATION MARKET, BY COMPONENT, 2023 2029 (USD MILLION)

TABLE 467 REST OF LATIN AMERICA: CLINICAL COMMUNICATION &
COLLABORATION HARDWARE MARKET, BY TYPE, 2018 2022 (USD MILLION)

TABLE 468 REST OF LATIN AMERICA: CLINICAL COMMUNICATION &
COLLABORATION HARDWARE MARKET, BY TYPE, 2023 2029 (USD MILLION)

TABLE 469 REST OF LATIN AMERICA: DEDICATED SMARTPHONES & TABLETS MARKET, BY TYPE, 2018 2022 (USD MILLION)

TABLE 470 REST OF LATIN AMERICA: DEDICATED SMARTPHONES & TABLETS MARKET, BY TYPE, 2023 2029 (USD MILLION)

TABLE 471 REST OF LATIN AMERICA: CLINICAL COMMUNICATION & COLLABORATION SOFTWARE MARKET, BY TYPE, 2018 2022 (USD MILLION)

TABLE 472 REST OF LATIN AMERICA: CLINICAL COMMUNICATION & COLLABORATION SOFTWARE MARKET, BY TYPE, 2023 2029 (USD MILLION)

TABLE 473 REST OF LATIN AMERICA: CLINICAL COMMUNICATION & COLLABORATION SERVICES MARKET, BY TYPE, 2018 2022 (USD MILLION)

TABLE 474 REST OF LATIN AMERICA: CLINICAL COMMUNICATION & COLLABORATION SERVICES MARKET, BY TYPE, 2023 2029 (USD MILLION)

TABLE 475 REST OF LATIN AMERICA: CLINICAL COMMUNICATION AND COLLABORATION MARKET, BY DEPLOYMENT MODEL, 2018 2022 (USD MILLION)

TABLE 476 REST OF LATIN AMERICA: CLINICAL COMMUNICATION AND COLLABORATION MARKET, BY DEPLOYMENT MODEL, 2023 2029 (USD MILLION)

TABLE 477 REST OF LATIN AMERICA: CLINICAL COMMUNICATION AND COLLABORATION MARKET, BY APPLICATION, 2018 2022 (USD MILLION)

TABLE 478 REST OF LATIN AMERICA: CLINICAL COMMUNICATION AND COLLABORATION MARKET, BY APPLICATION, 2023 2029 (USD MILLION)

TABLE 479 REST OF LATIN AMERICA: CLINICAL COMMUNICATION AND COLLABORATION MARKET, BY END USER, 2018 2022 (USD MILLION)

TABLE 480 REST OF LATIN AMERICA: CLINICAL COMMUNICATION AND COLLABORATION MARKET, BY END USER, 2023 2029 (USD MILLION)

11.6 MIDDLE EAST & AFRICA

TABLE 481 MIDDLE EAST & AFRICA: CLINICAL COMMUNICATION AND COLLABORATION MARKET, BY COUNTRY, 2018 2022 (USD MILLION)

TABLE 482 MIDDLE EAST & AFRICA: CLINICAL COMMUNICATION AND COLLABORATION MARKET, BY COUNTRY, 2023 2029 (USD MILLION)

TABLE 483 MIDDLE EAST & AFRICA: CLINICAL COMMUNICATION AND COLLABORATION MARKET, BY PLATFORM, 2018 2022 (USD MILLION)

TABLE 484 MIDDLE EAST & AFRICA: CLINICAL COMMUNICATION AND COLLABORATION MARKET, BY PLATFORM, 2023 2029 (USD MILLION)

TABLE 485 MIDDLE EAST & AFRICA: CLINICAL COMMUNICATION AND COLLABORATION MARKET, BY COMPONENT, 2018 2022 (USD MILLION)

TABLE 486 MIDDLE EAST & AFRICA: CLINICAL COMMUNICATION AND COLLABORATION MARKET, BY COMPONENT, 2023 2029 (USD MILLION)

TABLE 487 MIDDLE EAST & AFRICA: CLINICAL COMMUNICATION & COLLABORATION HARDWARE MARKET, BY TYPE, 2018 2022 (USD MILLION)

TABLE 488 MIDDLE EAST & AFRICA: CLINICAL COMMUNICATION & COLLABORATION HARDWARE MARKET, BY TYPE, 2023 2029 (USD MILLION)

TABLE 489 MIDDLE EAST & AFRICA: DEDICATED SMARTPHONES & TABLETS MARKET, BY TYPE, 2018 2022 (USD MILLION)

TABLE 490 MIDDLE EAST & AFRICA: DEDICATED SMARTPHONES & TABLETS MARKET, BY TYPE, 2023 2029 (USD MILLION)

TABLE 491 MIDDLE EAST & AFRICA: CLINICAL COMMUNICATION & COLLABORATION SOFTWARE MARKET, BY TYPE, 2018 2022 (USD MILLION)

TABLE 492 MIDDLE EAST & AFRICA: CLINICAL COMMUNICATION & COLLABORATION SOFTWARE MARKET, BY TYPE, 2023 2029 (USD MILLION)

TABLE 493 MIDDLE EAST & AFRICA: CLINICAL COMMUNICATION & COLLABORATION SERVICES MARKET, BY TYPE, 2018 2022 (USD MILLION)

TABLE 494 MIDDLE EAST & AFRICA: CLINICAL COMMUNICATION & COLLABORATION SERVICES MARKET, BY TYPE, 2023 2029 (USD MILLION)

TABLE 495 MIDDLE EAST & AFRICA: CLINICAL COMMUNICATION AND COLLABORATION MARKET, BY DEPLOYMENT MODEL, 2018 2022 (USD MILLION)

TABLE 496 MIDDLE EAST & AFRICA: CLINICAL COMMUNICATION AND COLLABORATION MARKET, BY DEPLOYMENT MODEL, 2023 2029 (USD MILLION)

TABLE 497 MIDDLE EAST & AFRICA: CLINICAL COMMUNICATION AND COLLABORATION MARKET, BY APPLICATION, 2018 2022 (USD MILLION)

TABLE 498 MIDDLE EAST & AFRICA: CLINICAL COMMUNICATION AND COLLABORATION MARKET, BY APPLICATION, 2023 2029 (USD MILLION)

TABLE 499 MIDDLE EAST & AFRICA: CLINICAL COMMUNICATION AND COLLABORATION MARKET, BY END USER, 2018 2022 (USD MILLION)

TABLE 500 MIDDLE EAST & AFRICA: CLINICAL COMMUNICATION AND COLLABORATION MARKET, BY END USER, 2023 2029 (USD MILLION)

11.6.1 MIDDLE EAST & AFRICA: RECESSION IMPACT ANALYSIS

11.6.2 GCC COUNTRIES

11.6.2.1 High prevalence of chronic diseases to drive market growth

TABLE 501 GCC COUNTRIES: CLINICAL COMMUNICATION AND COLLABORATION MARKET, BY PLATFORM, 2018 2022 (USD MILLION)

TABLE 502 GCC COUNTRIES: CLINICAL COMMUNICATION AND COLLABORATION MARKET, BY PLATFORM, 2023 2029 (USD MILLION)

TABLE 503 GCC COUNTRIES: CLINICAL COMMUNICATION AND COLLABORATION MARKET, BY COMPONENT, 2018 2022 (USD MILLION)

TABLE 504 GCC COUNTRIES: CLINICAL COMMUNICATION AND COLLABORATION MARKET, BY COMPONENT, 2023 2029 (USD MILLION)

TABLE 505 GCC COUNTRIES: CLINICAL COMMUNICATION & COLLABORATION HARDWARE MARKET, BY TYPE, 2018 2022 (USD MILLION)

TABLE 506 GCC COUNTRIES: CLINICAL COMMUNICATION & COLLABORATION HARDWARE MARKET, BY TYPE, 2023 2029 (USD MILLION)

TABLE 507 GCC COUNTRIES: DEDICATED SMARTPHONES & TABLETS MARKET, BY TYPE, 2018 2022 (USD MILLION)

TABLE 508 GCC COUNTRIES: DEDICATED SMARTPHONES & TABLETS MARKET, BY TYPE, 2023 2029 (USD MILLION)

TABLE 509 GCC COUNTRIES: CLINICAL COMMUNICATION & COLLABORATION SOFTWARE MARKET, BY TYPE, 2018 2022 (USD MILLION)

TABLE 510 GCC COUNTRIES: CLINICAL COMMUNICATION & COLLABORATION SOFTWARE MARKET, BY TYPE, 2023 2029 (USD MILLION)

TABLE 511 GCC COUNTRIES: CLINICAL COMMUNICATION & COLLABORATION SERVICES MARKET, BY TYPE, 2018 2022 (USD MILLION)

TABLE 512 GCC COUNTRIES: CLINICAL COMMUNICATION & COLLABORATION SERVICES MARKET, BY TYPE, 2023 2029 (USD MILLION)

TABLE 513 GCC COUNTRIES: CLINICAL COMMUNICATION AND COLLABORATION MARKET, BY DEPLOYMENT MODEL, 2018 2022 (USD MILLION)

TABLE 514 GCC COUNTRIES: CLINICAL COMMUNICATION AND COLLABORATION MARKET, BY DEPLOYMENT MODEL, 2023 2029 (USD MILLION)

TABLE 515 GCC COUNTRIES: CLINICAL COMMUNICATION AND COLLABORATION MARKET, BY APPLICATION, 2018 2022 (USD MILLION)

TABLE 516 GCC COUNTRIES: CLINICAL COMMUNICATION AND COLLABORATION MARKET, BY APPLICATION, 2023 2029 (USD MILLION)

TABLE 517 GCC COUNTRIES: CLINICAL COMMUNICATION AND COLLABORATION MARKET, BY END USER, 2018 2022 (USD MILLION)

TABLE 518 GCC COUNTRIES: CLINICAL COMMUNICATION AND COLLABORATION MARKET, BY END USER, 2023 2029 (USD MILLION)

11.6.3 REST OF MIDDLE EAST & AFRICA

TABLE 519 REST OF MIDDLE EAST & AFRICA: CLINICAL COMMUNICATION AND COLLABORATION MARKET, BY PLATFORM, 2018 2022 (USD MILLION)

TABLE 520 REST OF MIDDLE EAST & AFRICA: CLINICAL COMMUNICATION AND COLLABORATION MARKET, BY PLATFORM, 2023 2029 (USD MILLION)

TABLE 521 REST OF MIDDLE EAST & AFRICA: CLINICAL COMMUNICATION AND COLLABORATION MARKET, BY COMPONENT, 2018 2022 (USD MILLION)

TABLE 522 REST OF MIDDLE EAST & AFRICA: CLINICAL COMMUNICATION AND COLLABORATION MARKET, BY COMPONENT, 2023 2029 (USD MILLION)

TABLE 523 REST OF MIDDLE EAST & AFRICA: CLINICAL COMMUNICATION & COLLABORATION HARDWARE MARKET, BY TYPE, 2018 2022 (USD MILLION)

TABLE 524 REST OF MIDDLE EAST & AFRICA: CLINICAL COMMUNICATION & COLLABORATION HARDWARE MARKET, BY TYPE, 2023 2029 (USD MILLION)

TABLE 525 REST OF MIDDLE EAST & AFRICA: DEDICATED SMARTPHONES & TABLETS MARKET, BY TYPE, 2018 2022 (USD MILLION)

TABLE 526 REST OF MIDDLE EAST & AFRICA: DEDICATED SMARTPHONES & TABLETS MARKET, BY TYPE, 2023 2029 (USD MILLION)

TABLE 527 REST OF MIDDLE EAST & AFRICA: CLINICAL COMMUNICATION & COLLABORATION SOFTWARE MARKET, BY TYPE, 2018 2022 (USD MILLION)

TABLE 528 REST OF MIDDLE EAST & AFRICA: CLINICAL COMMUNICATION & COLLABORATION SOFTWARE MARKET, BY TYPE, 2023 2029 (USD MILLION)

TABLE 529 REST OF MIDDLE EAST & AFRICA: CLINICAL COMMUNICATION & COLLABORATION SERVICES MARKET, BY TYPE, 2018 2022 (USD MILLION)

TABLE 530 REST OF MIDDLE EAST & AFRICA: CLINICAL COMMUNICATION & COLLABORATION SERVICES MARKET, BY TYPE, 2023 2029 (USD MILLION)

TABLE 531 REST OF MIDDLE EAST & AFRICA: CLINICAL COMMUNICATION AND COLLABORATION MARKET, BY DEPLOYMENT MODEL, 2018 2022 (USD MILLION)

TABLE 532 REST OF MIDDLE EAST & AFRICA: CLINICAL COMMUNICATION AND COLLABORATION MARKET, BY DEPLOYMENT MODEL, 2023 2029 (USD MILLION)

TABLE 533 REST OF MIDDLE EAST & AFRICA: CLINICAL COMMUNICATION AND COLLABORATION MARKET, BY APPLICATION, 2018 2022 (USD MILLION)

TABLE 534 REST OF MIDDLE EAST & AFRICA: CLINICAL COMMUNICATION AND COLLABORATION MARKET, BY APPLICATION, 2023 2029 (USD MILLION)

TABLE 535 REST OF MIDDLE EAST & AFRICA: CLINICAL COMMUNICATION AND COLLABORATION MARKET, BY END USER, 2018 2022 (USD MILLION)

TABLE 536 REST OF MIDDLE EAST & AFRICA: CLINICAL COMMUNICATION AND COLLABORATION MARKET, BY END USER, 2023 2029 (USD MILLION)

12 COMPETITIVE LANDSCAPE

12.1 INTRODUCTION

12.2 STRATEGIES ADOPTED BY KEY PLAYERS

FIGURE 35 KEY STRATEGIES DEPLOYED BY CLINICAL COMMUNICATION AND COLLABORATION PLAYERS

12.3 REVENUE SHARE ANALYSIS

FIGURE 36 REVENUE SHARE ANALYSIS OF TOP PLAYERS IN CLINICAL COMMUNICATION AND COLLABORATION MARKET, 2019 2023 (USD BILLION)

12.4 MARKET SHARE ANALYSIS

FIGURE 37 CLINICAL COMMUNICATION AND COLLABORATION MARKET: MARKET SHARE ANALYSIS (2023)

TABLE 537 CLINICAL COMMUNICATION AND COLLABORATION MARKET: DEGREE OF COMPETITION

12.5 BRAND/PRODUCT COMPARATIVE ANALYSIS

FIGURE 38 CLINICAL COMMUNICATION AND COLLABORATION MARKET: TOP TRENDING BRANDS/PRODUCTS

12.5.1 CISCO SYSTEMS, INC. (US)

12.5.2 ORACLE (US)

12.5.3 BAXTER INTERNATIONAL, INC. (HILL-ROM HOLDINGS, INC.) (US)

12.5.4 AVAYA LLC (US)

12.5.5 SPOK INC. (US)

12.6 COMPANY EVALUATION AND FINANCIAL METRICS

FIGURE 39 EV/EBITDA OF KEY VENDORS

FIGURE 40 YEAR-TO-DATE (YTD) PRICE TOTAL RETURN AND 5-YEAR STOCK BETA OF CLINICAL COMMUNICATION AND COLLABORATION VENDORS

12.7 COMPANY EVALUATION MATRIX: KEY PLAYERS

12.7.1 STARS

12.7.2 PERVASIVE PLAYERS

12.7.3 EMERGING LEADERS

12.7.4 PARTICIPANTS

FIGURE 41 COMPANY EVALUATION MATRIX FOR KEY PLAYERS (2023)

12.7.5 COMPANY FOOTPRINT

TABLE 538 CLINICAL COMMUNICATION AND COLLABORATION MARKET: COMPANY FOOTPRINT ANALYSIS

TABLE 539 CLINICAL COMMUNICATION AND COLLABORATION MARKET: APPLICATION FOOTPRINT ANALYSIS

TABLE 540 CLINICAL COMMUNICATION AND COLLABORATION MARKET: END-USER FOOTPRINT ANALYSIS

TABLE 541 CLINICAL COMMUNICATION AND COLLABORATION MARKET: REGIONAL FOOTPRINT ANALYSIS

12.8 COMPANY EVALUATION MATRIX: START-UPS/SMES

12.8.1 PROGRESSIVE COMPANIES

12.8.2 DYNAMIC COMPANIES

12.8.3 RESPONSIVE COMPANIES

12.8.4 STARTING BLOCKS

FIGURE 42 COMPANY EVALUATION MATRIX FOR START-UPS/SMES (2023)

12.8.5 COMPETITIVE BENCHMARKING

TABLE 542 CLINICAL COMMUNICATION AND COLLABORATION MARKET: DETAILED LIST OF KEY START-UPS/SMES

TABLE 543 CLINICAL COMMUNICATION AND COLLABORATION MARKET: COMPETITIVE BENCHMARKING OF START-UPS/SMES

12.9 COMPETITIVE SCENARIO

12.9.1 PRODUCT/SERVICE/SOLUTION LAUNCHES & ENHANCEMENTS
TABLE 544 CLINICAL COMMUNICATION AND COLLABORATION MARKET:
PRODUCT/SERVICE/SOLUTION LAUNCHES & ENHANCEMENTS (JANUARY 2021
FEBRUARY 2024)

12.9.2 DEALS
TABLE 545 CLINICAL COMMUNICATION AND COLLABORATION MARKET: DEALS
(JANUARY 2021 FEBRUARY 2024)

13 COMPANY PROFILES

(Business Overview, Products/Services/Solutions Offered, Recent Developments, and MnM View (Key strengths/Right to Win, Strategic Choices Made, and Weaknesses and Competitive Threats))*

13.1 KEY PLAYERS

13.1.1 CISCO SYSTEMS, INC.
TABLE 546 CISCO SYSTEMS, INC.: COMPANY OVERVIEW
FIGURE 43 CISCO SYSTEMS, INC.: COMPANY SNAPSHOT (2023)
TABLE 547 CISCO SYSTEMS, INC.: PRODUCTS/SERVICES/SOLUTIONS OFFERED
TABLE 548 CISCO SYSTEMS, INC.: PRODUCT/SERVICE/SOLUTION
ENHANCEMENTS
TABLE 549 CISCO SYSTEMS, INC.: DEALS

13.1.2 ORACLE
TABLE 550 ORACLE: COMPANY OVERVIEW
FIGURE 44 ORACLE: COMPANY SNAPSHOT (2023)
TABLE 551 ORACLE: PRODUCTS/SERVICES/SOLUTIONS OFFERED
TABLE 552 ORACLE: DEALS

13.1.3 BAXTER INTERNATIONAL, INC. (HILL-ROM HOLDINGS, INC.)
TABLE 553 BAXTER INTERNATIONAL, INC.: COMPANY OVERVIEW
FIGURE 45 BAXTER INTERNATIONAL, INC.: COMPANY SNAPSHOT (2023)
TABLE 554 BAXTER INTERNATIONAL, INC.: PRODUCTS/SERVICES/SOLUTIONS
OFFERED
TABLE 555 BAXTER INTERNATIONAL, INC.: DEALS

13.1.4 AVAYA LLC
TABLE 556 AVAYA LLC: COMPANY OVERVIEW
TABLE 557 AVAYA LLC: PRODUCTS/SERVICES/SOLUTIONS OFFERED
TABLE 558 AVAYA LLC: PRODUCT/SERVICE/SOLUTION LAUNCHES &
ENHANCEMENTS
TABLE 559 AVAYA LLC: DEALS

13.1.5 SPOK INC.

TABLE 560 SPOK, INC.: COMPANY OVERVIEW

FIGURE 46 SPOK, INC.: COMPANY SNAPSHOT (2023)

TABLE 561 SPOK, INC.: PRODUCTS/SERVICES/SOLUTIONS OFFERED

TABLE 562 SPOK, INC.: DEALS

13.1.6 ASCOM HOLDING AG

TABLE 563 ASCOM HOLDING AG: COMPANY OVERVIEW

FIGURE 47 ASCOM HOLDING AG: COMPANY SNAPSHOT (2023)

TABLE 564 ASCOM HOLDING AG: PRODUCTS/SERVICES/SOLUTIONS OFFERED

TABLE 565 ASCOM HOLDING AG: PRODUCT/SERVICE/SOLUTION LAUNCHES

TABLE 566 ASCOM HOLDING AG: DEALS

13.1.7 VOCERA COMMUNICATIONS (STRYKER CORPORATION)

TABLE 567 VOCERA COMMUNICATIONS (STRYKER CORPORATION): COMPANY OVERVIEW

FIGURE 48 STRYKER CORPORATION: COMPANY SNAPSHOT (2023)

TABLE 568 VOCERA COMMUNICATIONS (STRYKER CORPORATION): PRODUCTS/SERVICES/SOLUTIONS OFFERED

TABLE 569 VOCERA COMMUNICATIONS (STRYKER CORPORATION): PRODUCT/SERVICE/SOLUTION LAUNCHES

TABLE 570 VOCERA COMMUNICATIONS (STRYKER CORPORATION): DEALS

13.1.8 MICROSOFT

TABLE 571 MICROSOFT: COMPANY OVERVIEW

FIGURE 49 MICROSOFT: COMPANY SNAPSHOT (2023)

TABLE 572 MICROSOFT: PRODUCTS/SERVICES/SOLUTIONS OFFERED

TABLE 573 MICROSOFT: PRODUCT/SERVICE/SOLUTION LAUNCHES

TABLE 574 MICROSOFT: DEALS

13.1.9 SYMPLR

TABLE 575 SYMPLR: COMPANY OVERVIEW

TABLE 576 SYMPLR: PRODUCTS/SERVICES/SOLUTIONS OFFERED

TABLE 577 SYMPLR: DEALS

13.1.10 NEC CORPORATION

TABLE 578 NEC CORPORATION: COMPANY OVERVIEW

FIGURE 50 NEC CORPORATION: COMPANY SNAPSHOT (2023)

TABLE 579 NEC CORPORATION: PRODUCTS/SERVICES/SOLUTIONS OFFERED

13.1.11 EVERBRIDGE, INC.

TABLE 580 EVERBRIDGE, INC.: COMPANY OVERVIEW

FIGURE 51 EVERBRIDGE, INC.: COMPANY SNAPSHOT (2023)

TABLE 581 EVERBRIDGE, INC.: PRODUCTS/SERVICES/SOLUTIONS OFFERED

13.1.12 HIDDEN BRAINS INFOTECH

TABLE 582 HIDDEN BRAINS INFOTECH: COMPANY OVERVIEW

TABLE 583 HIDDEN BRAINS INFOTECH: PRODUCTS/SERVICES/SOLUTIONS OFFERED

13.1.13 IMPRIVATA, INC.

TABLE 584 IMPRIVATA, INC.: COMPANY OVERVIEW**TABLE 585 IMPRIVATA, INC.: PRODUCTS/SERVICES/SOLUTIONS OFFERED**

13.1.14 COMMUNICARE TECHNOLOGY, INC. D/B/A PULSARA

TABLE 586 COMMUNICARE TECHNOLOGY, INC. D/B/A PULSARA: COMPANY OVERVIEW**TABLE 587 COMMUNICARE TECHNOLOGY, INC. D/B/A PULSARA: PRODUCTS/SERVICES/SOLUTIONS OFFERED****TABLE 588 COMMUNICARE TECHNOLOGY, INC. D/B/A PULSARA: DEALS**

13.1.15 MOBILE HEARTBEAT

TABLE 589 MOBILE HEARTBEAT: COMPANY OVERVIEW**TABLE 590 MOBILE HEARTBEAT.: PRODUCTS/SERVICES/SOLUTIONS OFFERED****TABLE 591 MOBILE HEARTBEAT: DEALS**

13.1.16 ONPAGE

TABLE 592 ONPAGE.: COMPANY OVERVIEW**TABLE 593 ONPAGE.: PRODUCTS/SERVICES/SOLUTIONS OFFERED**

13.1.17 HARRIS ONPOINT

TABLE 594 HARRIS ONPOINT: COMPANY OVERVIEW**TABLE 595 HARRIS ONPOINT: PRODUCTS/SERVICES/SOLUTIONS OFFERED**

13.1.18 JIVE SOFTWARE, LLC

TABLE 596 JIVE SOFTWARE, LLC: COMPANY OVERVIEW**TABLE 597 JIVE SOFTWARE, LLC: PRODUCTS/SERVICES/SOLUTIONS OFFERED****13.2 OTHER PLAYERS**

13.2.1 TIGERCONNECT

TABLE 598 TIGERCONNECT: COMPANY OVERVIEW

13.2.2 JCT HEALTHCARE PTY LTD.

TABLE 599 JCT HEALTHCARE PTY LTD.: COMPANY OVERVIEW

13.2.3 AMPLION

TABLE 600 AMPLION: COMPANY OVERVIEW

13.2.4 ANDORHEALTH

TABLE 601 ANDORHEALTH: COMPANY OVERVIEW

13.2.5 PERFECTSERVE, INC.

TABLE 602 PERFECTSERVE, INC.: COMPANY OVERVIEW

13.2.6 QLIQSOFT, INC.

TABLE 603 QLIQSOFT, INC.: COMPANY OVERVIEW

13.2.7 CONNEXALL, GLOBESTAR SYSTEMS INC.

TABLE 604 CONNEXALL, GLOBESTAR SYSTEMS INC.: COMPANY OVERVIEW

*Details on Business Overview, Products/Services/Solutions Offered, Recent Developments, and MnM View (Key strengths/Right to Win, Strategic Choices Made, and Weaknesses and Competitive Threats) might not be captured in case of unlisted companies.

14 APPENDIX

14.1 DISCUSSION GUIDE

14.2 KNOWLEDGESTORE: MARKETSandMARKETS SUBSCRIPTION PORTAL

14.3 CUSTOMIZATION OPTIONS

14.4 RELATED REPORTS

14.5 AUTHOR DETAILS

I would like to order

Product name: Clinical Communication & Collaboration Market by Platform (Collaboration), Component (Badge, Nurse Call VOIP, Telehealth), Deployment, Application (Nurse Communication), End User (Hospital, ASC), Business Model, & Region - Global Forecast to 2029

Product link: <https://marketpublishers.com/r/C5582004CF45EN.html>

Price: US\$ 4,950.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/C5582004CF45EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below

and fax the completed form to +44 20 7900 3970