

# **Clinical Chemistry Analyzers Market by Product (Fully-automated and PoC Analyzers, Reagents), Test Type (Basic Metabolic, Liver, Renal, Lipid, Thyroid Function), End User (Hospitals, Clinics, Laboratories, Research) & Region - Global Forecast to 2028**

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## **Abstracts**

The global clinical chemistry analyzers market size is projected to reach USD 16.5 billion by 2028 from USD 13.0 billion in 2023, at a CAGR of 4.9% during the forecast period. The clinical chemistry analyzers market is witnessing growth due to various factors. Key drivers include the increasing geriatric population and the rising prevalence of chronic and lifestyle diseases. Additionally, the adoption of Point-of-Care testing devices and the growing demand for laboratory automation contribute to market expansion. However, market growth may be constrained by challenges such as high capital investment requirements, a shortage of skilled clinical laboratory technicians, and the presence of refurbished products. These factors are anticipated to moderate the market's growth in the foreseeable future.

“The reagents accounted for the highest growth rate in the clinical chemistry analyzers market, by product, during the forecast period”

In the clinical chemistry analyzers market, the segments include analyzers, reagents, and other products. The reagents segment exhibited the highest growth rate in 2022. This growth can be attributed to the substantial demand for reagents, which are required in larger quantities compared to analyzers. The continuous need for reagents and repeat purchases contribute to the significant market growth of this segment.

“Lipid profile tests segment accounted for the highest CAGR”

The clinical chemistry analyzers market is categorized based on test types, including basic metabolic panels, electrolyte panels, liver panels, lipid profiles, renal profiles, thyroid function panels, and specialty chemical tests. In 2022, the lipid profile tests segment exhibited the highest growth rate. The growth of this segment can be attributed to the escalating obesity rates globally and the subsequent increase in obesity-related diseases. These factors significantly drive the demand for lipid profile tests, contributing to the robust growth of this segment in the clinical chemistry analyzers market.

“Hospitals and clinics segment accounted for the highest CAGR”

The clinical chemistry analyzers market is segmented based on end-users, including hospitals and clinics, diagnostic laboratories, research laboratories and institutes, and other end users. In 2022, the hospitals and clinics segment exhibited the highest growth rate. This growth can be attributed to several factors, such as the global increase in the number of hospitals due to the rising incidences of diseases and disorders. Additionally, the growing adoption of analyzers in hospital and clinic settings, coupled with advancements in technology, has contributed to the significant growth of this segment in the clinical chemistry analyzers market.

“Asia Pacific: The fastest-growing region clinical chemistry analyzers market”

The global clinical chemistry analyzers market is divided into North America, Europe, Asia Pacific, Latin America, and the Middle East & Africa regions. Among these, the Asia Pacific region is anticipated to exhibit the highest compound annual growth rate (CAGR) during the forecast period. The growth in this region is primarily driven by countries like China and Japan.

Several factors contribute to the growth of the clinical chemistry analyzers market in the Asia Pacific region. Firstly, the rising geriatric population and the increasing burden of chronic diseases create a significant demand for advanced diagnostic solutions. Secondly, the growing per capita income and improving healthcare infrastructure in countries across the region support the adoption of clinical chemistry analyzers.

Moreover, key market players are making substantial investments in the healthcare industry, which further fuels the growth of the market. The increasing demand for cutting-edge technologies and the expansion of private-sector hospitals into rural areas in various countries in the Asia Pacific region also contribute to market expansion. Additionally, the rising number of hospitals and clinics in the region addresses the

growing healthcare needs of the population, resulting in increased demand for clinical chemistry analyzers.

The primary interviews conducted for this report can be categorized as follows:

By Company Type: Tier 1 - 40%, Tier 2 - 30%, and Tier 3 - 30%

By Designation: C-level - 27%, D-level - 18%, and Others - 55%

By Region: North America - 51%, Europe - 21%, Asia Pacific - 18% and Latin America 6% and Middle East & Africa 4%

Prominent companies are F. Hoffmann-La Roche Ltd. (Switzerland), Danaher Corporation (US), Abbott Laboratories (US), Thermo Fisher Scientific Inc. (US), Siemens AG (Germany), HORIBA Ltd. (Japan), Sysmex Corporation (Japan), HITACHI (Japan), EKF Diagnostics (UK), Ortho Clinical Diagnostics (US), ELITech Group (France), Mindray Medical International Ltd. (China), BIOBASE Group (China), SFRI Medical Diagnostics (France), Trivitron Healthcare Pvt. Ltd. (India), Randox Laboratories Ltd. (UK), Medica Corporation (US), Meril Life Sciences Pvt. Ltd. (India), Erba Mannheim (UK), Genrui Biotech Inc. (China), DIRUI Industrial Co. Ltd. (China), Teco Diagnostics (US), Balio Diagnostics (France), Snibe Co. Ltd. (China) and AMS Alliance (Italy).

#### Research Coverage:

This research report categorizes the clinical chemistry analyzers market by product, test type, end user, and region. The scope of the report covers detailed information regarding the major factors, such as drivers, restraints, challenges, and opportunities, influencing the growth of the clinical chemistry analyzers market. A detailed analysis of the key industry players has been done to provide insights into their business overview, solutions, and services; key strategies; Contracts, partnerships, agreements, new product & service launches, mergers and acquisitions, and recent developments associated with the clinical chemistry analyzers market. Competitive analysis of upcoming startups in the clinical chemistry analyzers market ecosystem is covered in this report.

#### Key Benefits of Buying the Report:

The report will help market leaders/new entrants by providing them with the closest approximations of the revenue numbers for the overall clinical chemistry analyzers market and its subsegments. It will also help stakeholders better understand the competitive landscape and gain more insights to better position their business and make suitable go-to-market strategies. This report will enable stakeholders to understand the market's pulse and provide them with information on the key market drivers, restraints, challenges, and opportunities.

The report provides insights on the following pointers:

Analysis of key drivers, restraints, opportunities, and challenges influencing the growth of the clinical chemistry analyzers market.

Product Development/Innovation: Detailed insights on upcoming technologies, research & development activities, and new product & service launches in the clinical chemistry analyzers market.

Market Development: Comprehensive information about lucrative markets – the report analyses the clinical chemistry analyzers market across varied regions.

Market Diversification: Exhaustive information about new products & services, untapped geographies, recent developments, and investments in the clinical chemistry analyzers market.

Competitive Assessment: In-depth assessment of market ranking, growth strategies and service offerings of leading players like F. Hoffmann-La Roche Ltd. (Switzerland), Danaher Corporation (US), Abbott Laboratories (US), Thermo Fisher Scientific Inc. (US), Siemens AG (Germany), among others in the clinical chemistry analyzers market strategies.

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\*Details on Business overview, Products offered, Recent developments, Product launches, MnM view, Key strengths, Strategic choices, and Weaknesses & competitive threats might not be captured in case of unlisted companies.

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## About

Clinical chemistry analyzers are various types of instruments and reagents, among others that are used in the analysis of body fluids, namely blood and urine.

- This market study covers various clinical chemistry products (instruments, reagents, and others). The others section includes different types of accessories, services, and other instruments used in the clinical chemistry market
- The study does not include point-of-care (POC) testing and patient self-testing instruments such as glucose-monitoring devices
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