

Chemical Protective Clothing Market by Type (Aramid & Blends, Polyolefin & Blends, Polyamide, and PBI) by End Use Industry (Construction & Manufacturing, Oil & Gas, and Mining) & by Region (NA, APAC, Europe, MEA, and LA) - Global Forecast to 2020

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Abstracts

There are numerous chemicals in an industrial working environment which can affect unprotected skin of a person. These toxic chemical may come in contact with the dermatitis layer present on the skin and can enter into human body, which adversely affect the human body. The use of chemical protective clothing can reduce the risk of exposure to hazardous chemicals and provide the last line of defense. The key end-use industries of chemical protective clothing are construction & manufacturing, oil & gas, healthcare/medical, firefighting & law enforcement, mining, military, and others. Construction & manufacturing is the largest end-use industry of the chemical protective clothing, followed by oil & gas.

Europe accounted for the largest market share in the global chemical protective clothing market, followed by North America. The European chemical protective clothing market is mainly driven by stringent regulatory requirements. Latin America is projected to register the highest growth rate between 2015 and 2020.

Industrial user segment dominated the global chemical protective clothing market with more than 90% market share. The developing industrial sector in emerging economies such as China, India, and Brazil is responsible for the increasing demand for industrial chemical protective clothing.

The global chemical protective clothing market has been segmented based on region, namely, Europe, North America, Asia-Pacific, the Middle East & Africa, and Latin

America. The report also covers a country level study for the said market in nineteen countries such as Germany, France, Italy, the U.K., the U.S. Canada, Mexico, China, India, Japan, Brazil, Venezuela, Argentina, Chile, Saudi Arabia, UAE, South Africa, Iraq, and Kuwait.

With the given market data, MarketsandMarkets offers customizations according to the company's specific needs. The following customization options are available for the report:

Product Analysis

Product Matrix that gives a detailed comparison of product portfolio of each company

Regional Analysis

Further breakdown of a region with respect to a particular country

Company Information

Detailed analysis and profiling of additional market players (up to 5).

While making strategic decisions in business, timely and useful information is required. This report fulfills the requirements of various stakeholders, including, material suppliers, product manufacturers, investors and other executives. Some of the salient features of this report include:

Porter's Five Forces Analysis

Market Segmentation (Type, End-Use Industries, User Type, and Region) by Value

Competitor Analysis

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