

Cheese Market by Product Type (Cheddar, Mozzarella, Parmesan, American Cheese, and Blue Cheese), Type (Cheese Product and Cheese Powder), Source (Animal and Plant), Nature, Distribution Channel, Application, and by Region - Global Forecast to 2026

https://marketpublishers.com/r/C90607BE1EF8EN.html

Date: October 2021

Pages: 197

Price: US\$ 4,950.00 (Single User License)

ID: C90607BE1EF8EN

Abstracts

According to MarketsandMarkets, the global cheese market size is estimated to be valued at USD 88.7 billion in 2021 and is projected to reach USD 105.9 billion by 2026, recording a CAGR of 3.6% during the forecast period. The awareness regarding the health benefits of cheese is one of the key factors that is gaining consumer attention.

"By nature, the conventional segment is projected to dominate the market during the forecast period."

Conventional cheese is available in multiple varieties and styles crafted to meet the global consumer demand. Conventional cheese products have been around for a long time; thus, the market for the same is considered saturated. While conventional cheese has been used traditionally, the advent of organically produced cheese has generated new revenue pockets for cheese manufacturers worldwide.

"By distribution channel, retail segment is projected to dominate the market during the forecast period."

The retail sector is projected to dominate the market as the pandemic has highlighted the importance of home cooking and stocking foodstuff, due to which there has been an upscale in the retail sales of cheese. Moreover, the longer shelf life of cheese products and a surge in demand for food products rich in protein content boost the market growth.



"The Asia Pacific region is projected to record the highest growth rate during the forecast period."

The Asia Pacific region has a well-established dairy industry, which subsequently proves the potential for growth of the cheese market in these regions. Hectic work schedules, along with the rising prevalence of western food culture, represent some of the significant factors strengthening the cheese market growth in the Asia Pacific region.

The cheese market is segmented region-wise, with a detailed analysis of each region. These regions include Asia Pacific, North America, Europe, and Rest of the World including South America, Africa, and the Middle East.

Break-up of Primaries

By Company: Tier 1–30%, Tier 2–25%, Tier 3–45%,

By Designation: CXO – 40%, Directors - 25%, and Others - 35%

By Region: North America - 16%, Europe - 30%, APAC- 40%, RoW- 14%

Leading players profiled in this report include the following:

Glanbia (Ireland)

Saputo (Canada)

Arla Foods (UK)

BEL Group (France)

Fonterra (New Zealand)

FrieslandCampina (Netherlands)

Dalter Alimentari Spa (Italy),



The Kraft Heinz Company (US)

Amul (India)

DMK Deutsches Milchkontor GmbH (Germany)

Meiji Holdings (Japan)

Research Coverage

This report segments the cheese market based on type, application, nature, distribution channel, product type, source, and region. In terms of insights, this research report focuses on various levels of analyses—competitive landscape, pricing insights, end-use analysis, and company profiles—which together comprise and discuss the basic views on the emerging & high-growth segments of the cheese market, high-growth regions, countries, industry trends, drivers, restraints, opportunities, and challenges.

Reasons to buy this report

To get a comprehensive overview of the cheese market

To gain wide-ranging information about the top players in this industry, their product portfolio details, and the key strategies adopted by them

To gain insights about the major countries/regions, in which the cheese market is flourishing



Contents

1 INTRODUCTION

- 1.1 OBJECTIVES OF THE STUDY
- 1.2 MARKET DEFINITION
- 1.3 STUDY SCOPE

FIGURE 1 CHEESE MARKET SEGMENTATION

- 1.3.1 INCLUSIONS AND EXCLUSIONS
- 1.4 REGIONS COVERED
- 1.5 PERIODIZATION CONSIDERED
- 1.6 CURRENCY CONSIDERED

TABLE 1 USD EXCHANGE RATES CONSIDERED, 2017–2020

- 1.7 VOLUME UNIT CONSIDERED
- 1.8 STAKEHOLDERS

2 RESEARCH METHODOLOGY

2.1 RESEARCH DATA

FIGURE 2 CHEESE MARKET: RESEARCH DESIGN

- 2.1.1 SECONDARY DATA
 - 2.1.1.1 Key data from secondary sources
- 2.1.2 PRIMARY DATA
 - 2.1.2.1 Key data from primary sources
 - 2.1.2.2 Breakdown of primaries
 - 2.1.2.3 Key primary insights
- 2.2 MARKET SIZE ESTIMATION
- 2.2.1 APPROACH ONE BOTTOM-UP (BASED ON CHEESE TYPES, BY REGION)
- 2.2.2 APPROACH TWO TOP-DOWN (BASED ON THE GLOBAL MARKET)
- 2.3 DATA TRIANGULATION

FIGURE 3 DATA TRIANGULATION METHODOLOGY

- 2.4 ASSUMPTIONS FOR THE STUDY
- 2.5 LIMITATION AND RISK ASSESSMENT OF THE STUDY
- 2.6 MARKET SCENARIOS CONSIDERED FOR THE IMPACT OF COVID-19
 - 2.6.1 OPTIMISTIC SCENARIO
 - 2.6.2 REALISTIC & PESSIMISTIC SCENARIO
 - 2.6.3 SCENARIO-BASED MODELLING
- 2.7 COVID-19 HEALTH ASSESSMENT

FIGURE 4 COVID-19: GLOBAL PROPAGATION



FIGURE 5 COVID-19 PROPAGATION: SELECT COUNTRIES

2.8 COVID-19 ECONOMIC ASSESSMENT

FIGURE 6 REVISED GROSS DOMESTIC PRODUCT FORECASTS FOR SELECT G20 COUNTRIES IN 2020

2.8.1 COVID-19 ECONOMIC IMPACT—SCENARIO ASSESSMENT FIGURE 7 CRITERIA IMPACTING GLOBAL ECONOMY FIGURE 8 SCENARIOS IN TERMS OF RECOVERY OF GLOBAL ECONOMY

3 EXECUTIVE SUMMARY

TABLE 2 CHEESE MARKET SNAPSHOT, 2021 VS. 2026

FIGURE 9 IMPACT OF COVID-19 ON THE CHEESE MARKET SIZE, BY SCENARIO, 2020 VS. 2021 (USD BILLION)

FIGURE 10 CHEESE MARKET SIZE, BY TYPE, 2021 VS. 2026 (USD BILLION)

FIGURE 11 CHEESE MARKET SIZE, BY DISTRIBUTION CHANNEL, 2021 VS. 2026 (USD BILLION)

FIGURE 12 CHEESE MARKET SIZE, BY NATURE, 2021 VS. 2026 (USD BILLION)

FIGURE 13 CHEESE MARKET SHARE (VALUE), BY REGION, 2021

4 PREMIUM INSIGHTS

4.1 ATTRACTIVE OPPORTUNITIES IN THE CHEESE MARKET

FIGURE 14 GROWTH IN THE FAST-FOOD INDUSTRY AND RISE IN INFLUENCE OF WESTERN CUISINES ACROSS THE GLOBE TO PROPEL THE MARKET

4.2 EUROPE: CHEESE MARKET, BY KEY DISTRIBUTION CHANNEL & COUNTRY FIGURE 15 RETAIL SEGMENT AND GERMANY ACCOUNT FOR THE LARGE SHARES IN THE EUROPEAN MARKET IN 2020

4.3 CHEESE MARKET, BY PRODUCT TYPE

FIGURE 16 CHEDDAR SEGMENT TO DOMINATE THE CHEESE MARKET DURING THE FORECAST PERIOD

4.4 CHEESE MARKET, BY DISTRIBUTION CHANNEL & REGION

FIGURE 17 EUROPE TO DOMINATE THE MARKET FOR CHEESE DURING THE FORECAST PERIOD

4.5 CHEESE MARKET, BY TYPE

FIGURE 18 CHEESE PRODUCT TO DOMINATE THE CHEESE MARKET DURING THE FORECAST PERIOD

4.6 CHEESE MARKET, BY SOURCE

FIGURE 19 ANIMAL SEGMENT TO DOMINATE THE CHEESE MARKET DURING THE FORECAST PERIOD



FIGURE 20 COVID-19 IMPACT ON THE CHEESE MARKET: COMPARISON OF PRE-AND POST-COVID-19 SCENARIOS

5 MARKET OVERVIEW

5.1 INTRODUCTION

5.2 MACROECONOMIC INDICATORS

5.2.1 GROWTH OPPORTUNITIES IN DEVELOPING REGIONS, SUCH AS ASIA PACIFIC AND SOUTH AMERICA

FIGURE 21 GDP GROWTH RATE IN ASIAN COUNTRIES, 2020-2021

5.2.2 INCREASING POPULATION DENSITY

TABLE 3 GLOBAL POPULATION DENSITY, 2019

FIGURE 22 POPULATION GROWTH TREND, 1950–2050

5.2.3 EFFECTS OF RAPID URBANIZATION AND WESTERNIZATION

FIGURE 23 MOST URBANIZED COUNTRIES, 2020

5.3 MARKET DYNAMICS

FIGURE 24 MARKET DYNAMICS: THE CHEESE MARKET

5.3.1 DRIVERS

5.3.1.1 Growing fast-food industry

FIGURE 25 RESTAURANT & FOODSERVICE INDUSTRY SALES, 2019-2021

5.3.1.2 Rising influence of western cuisines across the world

5.3.2 RESTRAINTS

5.3.2.1 Rising concern over the adverse health effects of cheese consumption FIGURE 26 PERCENTAGE OF THE US POPULATION WITH MULTIPLE CHRONIC ILLNESSES, 2017

5.3.3 OPPORTUNITIES

5.3.3.1 Emergence of plant-based cheese alternatives

5.3.3.2 Growth of the cheese market in emerging economies

FIGURE 27 EU CHEESE EXPORTS TO JAPAN ('000 TONS)

FIGURE 28 PER CAPITA GDP (USD), BY COUNTRY, 2019

FIGURE 29 PER CAPITA CONSUMPTION OF CHEESE IN ASIAN AND SOUTH AMERICAN COUNTRIES, 2018–2020 (KILOGRAMS)

5.3.4 CHALLENGES

5.3.4.1 Regulatory influence

5.4 IMPACT OF COVID-19 ON MARKET DYNAMICS

5.4.1 COVID-19 IMPACT ON THE CHEESE SUPPLY CHAIN

6 INDUSTRY TRENDS



- 6.1 INTRODUCTION
- 6.2 VALUE CHAIN
 - 6.2.1 RAW MATERIAL SOURCING
 - 6.2.2 MANUFACTURING OF CHEESE
 - 6.2.3 QUALITY AND SAFETY CONTROLLERS
 - 6.2.4 PACKAGING
 - 6.2.5 MARKETING & DISTRIBUTION
 - 6.2.6 END-USE INDUSTRY

FIGURE 30 VALUE CHAIN ANALYSIS OF THE CHEESE MARKET:

MANUFACTURING AND QUALITY & SAFETY CONTROLLERS KEY

CONTRIBUTORS

- 6.3 TRADE DATA: CHEESE MARKET
 - 6.3.1 PROCESSED CHEESE

TABLE 4 TOP 10 IMPORTERS AND EXPORTERS OF PROCESSED CHEESE, 2018 (KG)

6.3.2 PROCESSED CHEESE

TABLE 5 TOP 10 IMPORTERS AND EXPORTERS OF PROCESSED CHEESE, 2019 (KG)

6.3.3 PROCESSED CHEESE

TABLE 6 TOP 10 IMPORTERS AND EXPORTERS OF PROCESSED CHEESE, 2020 (KG)

6.4 PRICING ANALYSIS: CHEESE MARKET

TABLE 7 GLOBAL CHEESE AVERAGE SELLING PRICE (ASP), BY TYPE, 2019–2021 (USD/TONS)

TABLE 8 GLOBAL CHEESE AVERAGE SELLING PRICE (ASP), BY REGION, 2019–2021 (USD/TONS)

6.5 MARKET MAP AND ECOSYSTEM CHEESE MARKET

6.5.1 DEMAND SIDE

6.5.2 SUPPLY SIDE

FIGURE 31 CHEESE: MARKET MAP

TABLE 9 CHEESE MARKET: SUPPLY CHAIN (ECOSYSTEM)

6.6 TRENDS IMPACTING BUYERS

FIGURE 32 CHEESE MARKET: TRENDS IMPACTING BUYERS

6.7 REGULATORY FRAMEWORK

- 6.7.1 NORTH AMERICA: REGULATORY FRAMEWORK
- 6.7.2 EUROPE: REGULATORY FRAMEWORK
- 6.7.3 ASIA PACIFIC: REGULATORY FRAMEWORK
- 6.7.4 SOUTH AMERICA: REGULATORY FRAMEWORK

6.8 PATENT ANALYSIS



FIGURE 33 NUMBER OF PATENTS GRANTED BETWEEN 2011 AND 2020 FIGURE 34 TOP 10 INVESTORS WITH THE HIGHEST NUMBER OF PATENT DOCUMENTS

FIGURE 35 TOP 10 APPLICANTS WITH THE HIGHEST NUMBER OF PATENT DOCUMENTS

TABLE 10 SOME OF THE PATENTS PERTAINING TO CHEESE, 2020–2021 6.9 PORTER'S FIVE FORCES ANALYSIS

TABLE 11 CHEESE MARKET: PORTER'S FIVE FORCES ANALYSIS

- 6.9.1 DEGREE OF COMPETITION
- 6.9.2 BARGAINING POWER OF SUPPLIERS
- 6.9.3 BARGAINING POWER OF BUYERS
- 6.9.4 THREAT OF SUBSTITUTES
- 6.9.5 THREAT OF NEW ENTRANTS
- 6.10 CASE STUDIES
 - 6.10.1 GROWING DEMAND FOR PLANT-BASED CHEESE PRODUCTS
- 6.10.2 INCREASE IN CONCERN REGARDING HUMAN HEALTH AND WELLNESS

7 CHEESE MARKET, BY PRODUCT TYPE

7.1 INTRODUCTION

FIGURE 36 CHEESE MARKET SIZE, BY PRODUCT TYPE, 2021 VS. 2026 (USD BILLION)

TABLE 12 CHEESE MARKET SIZE, BY PRODUCT TYPE, 2019–2026 (USD BILLION) 7.2 CHEDDAR

7.2.1 VERSATILE APPLICATION OF CHEDDAR CHEESE TO DRIVE ITS MARKET GROWTH

TABLE 13 CHEDDAR: CHEESE MARKET SIZE, BY REGION, 2019–2026 (USD BILLION)

7.3 MOZZARELLA

7.3.1 MOZZARELLA CHEESE FINDS MAJOR APPLICATION IN ITALIAN CUISINE TABLE 14 MOZZARELLA: CHEESE MARKET SIZE, BY REGION, 2019–2026 (USD BILLION)

7.4 PARMESAN

7.4.1 HARD TEXTURE OF PARMESAN CHEESE TO OFFER EASE IN STORAGE AND DISTRIBUTION

TABLE 15 PARMESAN: CHEESE MARKET SIZE, BY REGION, 2019–2026 (USD BILLION)

7.5 AMERICAN CHEESE

7.5.1 LONGER SHELF LIFE OF AMERICAN CHEESE TO FUEL ITS DEMAND



TABLE 16 AMERICAN CHEESE: CHEESE MARKET SIZE, BY REGION, 2019–2026 (USD BILLION)

7.6 BLUE CHEESE

7.6.1 MULTIFUNCTIONAL HEALTH BENEFITS OF BLUE CHEESE TO DRIVE THE DEMAND

TABLE 17 BLUE CHEESE: CHEESE MARKET SIZE, BY REGION, 2019–2026 (USD BILLION)

7.7 OTHER PRODUCT TYPES

TABLE 18 OTHER PRODUCT TYPES: CHEESE MARKET SIZE, BY REGION, 2019–2026 (USD BILLION)

8 CHEESE MARKET, BY APPLICATION

8.1 INTRODUCTION

FIGURE 37 CHEESE POWDER MARKET SIZE, BY APPLICATION, 2021 VS. 2026 (USD MILLION)

TABLE 19 CHEESE POWDER MARKET SIZE, BY APPLICATION, 2019–2026 (USD MILLION)

- 8.2 SAUCES, DRESSINGS, DIPS, AND CONDIMENTS
- 8.2.1 CHEESE POWDER VIEWED AS A STABLE AND FLAVORFUL INGREDIENT IN SAUCES, DRESSINGS, DIPS, AND CONDIMENTS

TABLE 20 SAUCES, DRESSINGS, DIPS, AND CONDIMENTS: CHEESE POWDER MARKET SIZE, BY REGION, 2019–2026 (USD MILLION)

- 8.3 SWEET & SAVORY SNACKS
- 8.3.1 GROWING FAST-FOOD INDUSTRY PROMOTES THE APPLICATION OF CHEESE POWDER IN SWEET & SAVORY SNACKS

TABLE 21 SWEET & SAVORY SNACKS: CHEESE POWDER MARKET SIZE, BY REGION, 2019–2026 (USD MILLION)

- 8.4 BAKERY & CONFECTIONERY
- 8.4.1 CHEESE POWDER HELPS ENHANCE THE TEXTURE AND FLAVOR OF BAKERY PRODUCTS

TABLE 22 BAKERY & CONFECTIONERY: CHEESE POWDER MARKET SIZE, BY REGION, 2019–2026 (USD MILLION)

8.5 READY MEALS

8.5.1 DEMAND FOR CHEESE-BASED ON-THE-GO FOOD PRODUCTS TO DRIVE THE MARKET

TABLE 23 READY MEALS: CHEESE POWDER MARKET SIZE, BY REGION, 2019–2026 (USD MILLION)

8.6 OTHER APPLICATIONS



TABLE 24 OTHER APPLICATIONS: CHEESE POWDER MARKET SIZE, BY REGION, 2019–2026 (USD MILLION)

9 CHEESE MARKET, BY NATURE

9.1 INTRODUCTION

FIGURE 38 CHEESE MARKET SIZE, BY NATURE, 2021 VS. 2026 (USD BILLION) TABLE 25 CHEESE MARKET SIZE, BY NATURE, 2019–2026 (USD BILLION) TABLE 26 ANIMAL SOURCE: CHEESE MARKET SIZE, BY NATURE, 2019–2026 (USD BILLION)

TABLE 27 PLANT SOURCE: CHEESE MARKET SIZE, BY NATURE, 2019–2026 (USD MILLION)

9.2 CONVENTIONAL

9.2.1 LOWER PRICES OF CONVENTIONAL CHEESE TO BOOST THE GLOBAL DEMAND

TABLE 28 CONVENTIONAL: CHEESE MARKET SIZE, BY REGION, 2019–2026 (USD BILLION)

TABLE 29 CONVENTIONAL: ANIMAL SOURCE CHEESE MARKET SIZE, BY REGION, 2019–2026 (USD BILLION)

TABLE 30 CONVENTIONAL: PLANT SOURCE CHEESE MARKET SIZE, BY REGION, 2019–2026 (USD MILLION)

9.3 ORGANIC

9.3.1 RISING AWARENESS ABOUT THE BENEFITS OF ORGANIC CHEESE TO ACCELERATE ITS DEMAND

TABLE 31 ORGANIC: CHEESE MARKET SIZE, BY REGION, 2019–2026 (USD BILLION)

TABLE 32 ORGANIC: ANIMAL SOURCE CHEESE MARKET SIZE, BY REGION, 2019–2026 (USD BILLION)

TABLE 33 ORGANIC: PLANT SOURCE CHEESE MARKET SIZE, BY REGION, 2019–2026 (USD MILLION)

10 CHEESE MARKET, BY TYPE

10.1 INTRODUCTION

FIGURE 39 CHEESE MARKET SIZE, BY TYPE, 2021 VS. 2026 (USD BILLION) TABLE 34 CHEESE MARKET SIZE, BY TYPE, 2019–2026 (USD BILLION) TABLE 35 CHEESE MARKET SIZE, BY TYPE, 2019–2026 (KT) 10.2 COVID-19 IMPACT ON THE CHEESE MARKET, BY TYPE 10.2.1 REALISTIC SCENARIO



TABLE 36 REALISTIC SCENARIO: COVID-19 IMPACT ON THE CHEESE MARKET SIZE, BY TYPE, 2019–2022 (USD BILLION)

10.2.2 PESSIMISTIC SCENARIO

TABLE 37 PESSIMISTIC SCENARIO: COVID-19 IMPACT ON THE CHEESE MARKET SIZE, BY TYPE, 2019–2022 (USD BILLION)

10.2.3 OPTIMISTIC SCENARIO

TABLE 38 OPTIMISTIC SCENARIO: COVID-19 IMPACT ON THE CHEESE MARKET SIZE, BY TYPE, 2019–2022 (USD BILLION)

10.3 CHEESE PRODUCTS

10.3.1 VARIOUS FORMS OF CHEESE PRODUCTS AND LONGER SHELF LIFE TO AUGMENT THE DEMAND FOR CHEESE PRODUCTS

TABLE 39 CHEESE PRODUCTS: CHEESE MARKET SIZE, BY REGION, 2019–2026 (USD BILLION)

TABLE 40 CHEESE PRODUCTS: CHEESE MARKET SIZE, BY REGION, 2019–2026 (KT)

TABLE 41 CHEESE PRODUCTS: CHEESE MARKET SIZE, BY SUB-SEGMENT, 2019–2026 (USD BILLION)

10.3.2 SOLID

TABLE 42 SOLID CHEESE PRODUCTS: CHEESE MARKET SIZE, BY REGION, 2019–2026 (USD BILLION)

10.3.3 SEMI-LIQUID

TABLE 43 SEMI-LIQUID CHEESE PRODUCTS: CHEESE MARKET SIZE, BY REGION, 2019–2026 (USD BILLION)

10.4 CHEESE POWDER

10.4.1 ESCALATED POPULARITY OF NOVEL CHEESE FORMULATIONS TO PROPEL

THE CHEESE POWDER MARKET

TABLE 44 CHEESE POWDER: CHEESE MARKET SIZE, BY REGION, 2019–2026 (USD MILLION)

TABLE 45 CHEESE POWDER: CHEESE MARKET SIZE, BY REGION, 2019–2026 (KT)

11 CHEESE MARKET, BY DISTRIBUTION CHANNEL

11.1 INTRODUCTION

FIGURE 40 CHEESE MARKET SIZE, BY DISTRIBUTION CHANNEL, 2021 VS. 2026 (USD BILLION)

TABLE 46 CHEESE MARKET SIZE, BY DISTRIBUTION CHANNEL, 2019–2026 (USD BILLION)



11.2 COVID-19 IMPACT ON THE CHEESE MARKET, BY DISTRIBUTION CHANNEL 11.2.1 REALISTIC SCENARIO

TABLE 47 REALISTIC SCENARIO: COVID-19 IMPACT ON THE CHEESE MARKET SIZE, BY DISTRIBUTION CHANNEL, 2019–2022 (USD BILLION)

11.2.2 PESSIMISTIC SCENARIO

TABLE 48 PESSIMISTIC SCENARIO: COVID-19 IMPACT ON THE CHEESE MARKET SIZE, BY DISTRIBUTION CHANNEL, 2019–2022 (USD BILLION)

11.2.3 OPTIMISTIC SCENARIO

TABLE 49 OPTIMISTIC SCENARIO: COVID-19 IMPACT ON THE CHEESE MARKET SIZE, BY DISTRIBUTION CHANNEL, 2019–2022 (USD BILLION)
11.3 RETAIL

11.3.1 HOME COOKING AND STOCKING OF FOODSTUFF TO BOOST THE MARKET GROWTH OF THE RETAIL SECTOR

TABLE 50 RETAIL: CHEESE MARKET SIZE, BY REGION, 2019–2026 (USD BILLION) 11.4 FOODSERVICE

11.4.1 CHEESE-BASED FOOD ITEMS OFFERED BY QUICK-SERVICE RESTAURANTS

TO DRIVE THE CHEESE MARKET

TABLE 51 FOODSERVICE: CHEESE MARKET SIZE, BY REGION, 2019–2026 (USD BILLION)

11.5 FOOD MANUFACTURERS

11.5.1 MANUFACTURE OF FOOD PRODUCTS INFUSED WITH CHEESE INVOLVES EXTENSIVE R&D AND INNOVATION TABLE 52 FOOD MANUFACTURERS: CHEESE MARKET SIZE, BY REGION, 2019–2026 (USD BILLION)

12 CHEESE MARKET, BY SOURCE

12.1 INTRODUCTION

FIGURE 41 CHEESE MARKET SIZE, BY SOURCE, 2021 VS. 2026 (USD BILLION) TABLE 53 CHEESE MARKET SIZE, BY SOURCE, 2019–2026 (USD BILLION) 12.2 COVID-19 IMPACT ON THE CHEESE MARKET, BY SOURCE

12.2.1 REALISTIC SCENARIO

TABLE 54 REALISTIC SCENARIO: COVID-19 IMPACT ON THE CHEESE MARKET SIZE, BY SOURCE, 2019–2022 (USD BILLION)

12.2.2 PESSIMISTIC SCENARIO

TABLE 55 PESSIMISTIC SCENARIO: COVID-19 IMPACT ON THE CHEESE MARKET SIZE, BY SOURCE, 2019–2022 (USD BILLION)

12.2.3 OPTIMISTIC SCENARIO



TABLE 56 OPTIMISTIC SCENARIO: COVID-19 IMPACT ON THE CHEESE MARKET SIZE, BY SOURCE, 2019–2022 (USD BILLION)

12.3 ANIMAL

12.3.1 OVERALL NUTRIENT CONTENT OF ANIMAL-BASED CHEESE TO DRIVE THE MARKET

TABLE 57 ANIMAL SOURCE: CHEESE MARKET SIZE, BY REGION, 2019–2026 (USD BILLION)

12.4 PLANT

12.4.1 THE FAST-GROWING TREND OF VEGANISM TO FUEL THE MARKET FOR PLANT-BASED CHEESE

TABLE 58 PLANT SOURCE: CHEESE MARKET SIZE, BY REGION, 2019–2026 (USD MILLION)

13 CHEESE MARKET, BY REGION

13.1 INTRODUCTION

FIGURE 42 REGIONAL SNAPSHOT: NEW HOTSPOTS TO EMERGE IN THE ASIA PACIFIC, 2021–2026

TABLE 59 CHEESE MARKET SIZE, BY REGION, 2019–2026 (USD BILLION)

TABLE 60 CHEESE MARKET SIZE, BY REGION, 2019–2026 (KT)

13.2 COVID-19 IMPACT ON THE CHEESE MARKET, BY REGION

13.2.1 OPTIMISTIC SCENARIO

TABLE 61 OPTIMISTIC SCENARIO: CHEESE MARKET SIZE, BY REGION, 2019–2022 (USD BILLION)

13.2.2 REALISTIC SCENARIO

TABLE 62 REALISTIC SCENARIO: CHEESE MARKET SIZE, BY REGION, 2019–2022 (USD BILLION)

13.2.3 PESSIMISTIC SCENARIO

TABLE 63 PESSIMISTIC SCENARIO: CHEESE MARKET SIZE, BY REGION, 2019–2022 (USD BILLION)

13.3 NORTH AMERICA

TABLE 64 NORTH AMERICA CHEESE MARKET SIZE, BY COUNTRY, 2019–2026 (USD BILLION)

TABLE 65 NORTH AMERICA: CHEESE MARKET SIZE, BY DISTRIBUTION CHANNEL, 2019–2026 (USD BILLION)

TABLE 66 NORTH AMERICA: CHEESE MARKET SIZE, BY SOURCE, 2019–2026 (USD BILLION)

TABLE 67 NORTH AMERICA CHEESE MARKET SIZE, BY PRODUCT TYPE, 2019–2026 (USD BILLION)



TABLE 68 NORTH AMERICA CHEESE MARKET SIZE, BY NATURE, 2019–2026 (USD BILLION)

TABLE 69 NORTH AMERICA PLANT-BASED CHEESE MARKET SIZE, BY NATURE, 2019–2026 (USD MILLION)

TABLE 70 NORTH AMERICA ANIMAL-BASED CHEESE MARKET SIZE, BY NATURE, 2019–2026 (USD BILLION)

TABLE 71 NORTH AMERICA CHEESE MARKET SIZE, BY TYPE, 2019–2026 (USD BILLION)

TABLE 72 NORTH AMERICA CHEESE PRODUCT MARKET SIZE, BY SUB-TYPE, 2019–2026 (USD BILLION)

TABLE 73 NORTH AMERICA CHEESE POWDER MARKET SIZE, BY APPLICATION, 2019–2026 (USD MILLION)

13.3.1 UNITED STATES

13.3.1.1 Demand for Italian and Mexican food preparation in the US to fuel the demand for cheese

TABLE 74 UNITED STATES: CHEESE MARKET SIZE, BY TYPE, 2019–2026 (USD MILLION)

13.3.2 CANADA

13.3.2.1 Rise in demand for cheese in processed food products to drive the demand TABLE 75 CANADA: CHEESE MARKET SIZE, BY TYPE, 2019–2026 (USD MILLION) 13.3.3 MEXICO

13.3.3.1 Consumer preference for soft and mild flavor cheese than strong flavor cheese to drive the demand

TABLE 76 MEXICO: CHEESE MARKET SIZE, BY TYPE, 2019–2026 (USD MILLION) 13.4 EUROPE

FIGURE 43 EUROPE: CHEESE MARKET SNAPSHOT

TABLE 77 EUROPE: CHEESE MARKET SIZE, BY COUNTRY, 2019–2026 (USD BILLION)

TABLE 78 EUROPE: CHEESE MARKET SIZE, BY DISTRIBUTION CHANNEL, 2019–2026 (USD BILLION)

TABLE 79 EUROPE: CHEESE MARKET SIZE, BY SOURCE, 2019–2026 (USD BILLION)

TABLE 80 EUROPE: CHEESE MARKET SIZE, BY PRODUCT TYPE, 2019–2026 (USD BILLION)

TABLE 81 EUROPE: CHEESE MARKET SIZE, BY NATURE, 2019–2026 (USD BILLION)

TABLE 82 EUROPE: PLANT-BASED CHEESE MARKET SIZE, BY NATURE, 2019–2026 (USD MILLION)

TABLE 83 EUROPE: ANIMAL-BASED CHEESE MARKET SIZE, BY NATURE,



2019-2026 (USD BILLION)

TABLE 84 EUROPE: CHEESE MARKET SIZE, BY TYPE, 2019–2026 (USD MILLION) TABLE 85 EUROPE: CHEESE PRODUCT MARKET SIZE, BY SUB-TYPE, 2019–2026 (USD BILLION)

TABLE 86 EUROPE: CHEESE POWDER MARKET SIZE, BY APPLICATION, 2019–2026 (USD MILLION)

13.4.1 GERMANY

13.4.1.1 Locally produced cheeses to attract significant demand from German consumers

TABLE 87 GERMANY: CHEESE MARKET SIZE, BY TYPE, 2019–2026 (USD MILLION)

13.4.2 UNITED KINGDOM

13.4.2.1 Large-scale employment in dairy and cheese production sites to spur the cheese market in the UK

TABLE 88 UNITED KINGDOM: CHEESE MARKET SIZE, BY TYPE, 2019–2026 (USD MILLION)

13.4.3 FRANCE

13.4.3.1 Significant steps taken by the French government to uphold the market for cheese

TABLE 89 FRANCE: CHEESE MARKET SIZE, BY TYPE, 2019–2026 (USD MILLION) 13.4.4 ITALY

13.4.4.1 Traditional Italian cuisine and the presence of PDO cheeses to boost the French cheese market

TABLE 90 ITALY: CHEESE MARKET SIZE, BY TYPE, 2019–2026 (USD MILLION) 13.4.5 SPAIN

13.4.5.1 Prominence of the dairy sector to drive the Spanish cheese market TABLE 91 SPAIN: CHEESE MARKET SIZE, BY TYPE, 2019–2026 (USD MILLION) 13.4.6 REST OF EUROPE

13.4.6.1 Favorable government initiatives fuel the cheese market

TABLE 92 REST OF EUROPE: CHEESE MARKET SIZE, BY TYPE, 2019–2026 (USD MILLION)

13.5 ASIA PACIFIC

FIGURE 44 ASIA PACIFIC: CHEESE MARKET SNAPSHOT

TABLE 93 ASIA PACIFIC: CHEESE MARKET SIZE, BY COUNTRY, 2019–2026 (USD BILLION)

TABLE 94 ASIA PACIFIC: CHEESE MARKET SIZE, BY DISTRIBUTION CHANNEL, 2019–2026 (USD BILLION)

TABLE 95 ASIA PACIFIC: CHEESE MARKET SIZE, BY SOURCE, 2019–2026 (USD BILLION)



TABLE 96 ASIA PACIFIC: CHEESE MARKET SIZE, BY PRODUCT TYPE, 2019–2026 (USD BILLION)

TABLE 97 ASIA PACIFIC: CHEESE MARKET SIZE, BY NATURE, 2019–2026 (USD BILLION)

TABLE 98 ASIA PACIFIC: PLANT-BASED CHEESE MARKET SIZE, BY NATURE, 2019–2026 (USD MILLION)

TABLE 99 ASIA PACIFIC: ANIMAL-BASED CHEESE MARKET SIZE, BY NATURE, 2019–2026 (USD BILLION)

TABLE 100 ASIA PACIFIC: CHEESE MARKET SIZE, BY TYPE, 2019–2026 (USD BILLION)

TABLE 101 ASIA PACIFIC: CHEESE PRODUCT MARKET SIZE, BY SUB-TYPE, 2019–2026 (USD BILLION)

TABLE 102 ASIA PACIFIC: CHEESE POWDER MARKET SIZE, BY APPLICATION, 2019–2026 (USD MILLION)

13.5.1 CHINA

13.5.1.1 Government initiatives and extensive import operations to augment the cheese market in China

TABLE 103 CHINA: CHEESE MARKET SIZE, BY TYPE, 2019–2026 (USD MILLION) 13.5.2 INDIA

13.5.2.1 Well-established dairy industry in India to support the growth of the cheese market

TABLE 104 INDIA: CHEESE MARKET SIZE, BY TYPE, 2019–2026 (USD MILLION) 13.5.3 JAPAN

13.5.3.1 Global partnerships and agreements to influence the Japanese cheese market

TABLE 105 JAPAN: CHEESE MARKET SIZE, BY TYPE, 2019–2026 (USD MILLION) 13.5.4 AUSTRALIA & NEW ZEALAND

13.5.4.1 Hefty export activities drive the cheese market

TABLE 106 AUSTRALIA AND NEW ZEALAND: CHEESE MARKET SIZE, BY TYPE, 2019–2026 (USD MILLION)

13.5.5 REST OF ASIA PACIFIC

13.5.5.1 Rapid westernization to augment the cheese market

TABLE 107 REST OF ASIA PACIFIC: CHEESE MARKET SIZE, BY TYPE, 2019–2026 (USD MILLION)

13.6 REST OF THE WORLD

TABLE 108 ROW: CHEESE MARKET SIZE, BY COUNTRY, 2019–2026 (USD BILLION)

TABLE 109 ROW: CHEESE MARKET SIZE, BY DISTRIBUTION CHANNEL, 2019–2026 (USD BILLION)



TABLE 110 ROW: CHEESE MARKET SIZE, BY SOURCE, 2019–2026 (USD MILLION) TABLE 111 ROW: CHEESE MARKET SIZE, BY PRODUCT TYPE, 2019–2026 (USD BILLION)

TABLE 112 ROW: CHEESE MARKET SIZE, BY NATURE, 2019–2026 (USD BILLION) TABLE 113 ROW: PLANT-BASED CHEESE MARKET SIZE, BY NATURE, 2019–2026 (USD MILLION)

TABLE 114 ROW: ANIMAL-BASED CHEESE MARKET SIZE, BY NATURE, 2019–2026 (USD BILLION)

TABLE 115 ROW: CHEESE MARKET SIZE, BY TYPE, 2019–2026 (USD MILLION) TABLE 116 ROW: CHEESE PRODUCT MARKET SIZE, BY SUB-TYPE, 2019–2026 (USD BILLION)

TABLE 117 ROW: CHEESE POWDER MARKET SIZE, BY APPLICATION, 2019–2026 (USD MILLION)

13.6.1 SOUTH AMERICA

13.6.1.1 Favorable import-export regulations to fuel the demand for cheese TABLE 118 SOUTH AMERICA: CHEESE MARKET SIZE, BY TYPE, 2019–2026 (USD MILLION)

13.6.2 MIDDLE EAST

13.6.2.1 Health & wellness trends to drive the Middle Eastern cheese market TABLE 119 MIDDLE EAST: CHEESE MARKET SIZE, BY TYPE, 2019–2026 (USD MILLION)

13.6.3 AFRICA

13.6.3.1 Growing cheese market to improve the health of consumers and help combat malnutrition

TABLE 120 AFRICA: CHEESE MARKET SIZE, BY TYPE, 2019–2026 (USD MILLION)

14 COMPETITIVE LANDSCAPE

14.1 OVERVIEW

14.2 MARKET SHARE ANALYSIS, 2020

TABLE 121 CHEESE MARKET SHARE ANALYSIS, 2020

14.3 REVENUE ANALYSIS OF KEY PLAYERS

FIGURE 45 REVENUE ANALYSIS OF KEY PLAYERS IN THE CHEESE MARKET, 2018–2020 (USD BILLION)

14.4 COVID-19 SPECIFIC COMPANY RESPONSE

14.5 COMPANY EVALUATION QUADRANT (KEY PLAYERS)

14.5.1 STARS

14.5.2 PERVASIVE PLAYERS

14.5.3 EMERGING LEADERS



14.5.4 PARTICIPANTS

FIGURE 46 CHEESE MARKET, COMPANY EVALUATION QUADRANT, 2020 (KEY PLAYERS)

14.5.5 PRODUCT FOOTPRINT

TABLE 122 COMPANY FOOTPRINT, BY DISTRIBUTION CHANNEL

TABLE 123 COMPANY FOOTPRINT, BY PRODUCT TYPE

TABLE 124 COMPANY FOOTPRINT, BY REGION

TABLE 125 OVERALL COMPANY FOOTPRINT

14.6 CHEESE MARKET, STARTUP/SME EVALUATION QUADRANT, 2020

14.6.1 PROGRESSIVE COMPANIES

14.6.2 STARTING BLOCKS

14.6.3 RESPONSIVE COMPANIES

14.6.4 DYNAMIC COMPANIES

FIGURE 47 CHEESE MARKET: COMPANY EVALUATION QUADRANT, 2020 (STARTUP/SMES)

14.7 COMPETITIVE SCENARIO

14.7.1 NEW PRODUCT LAUNCHES

TABLE 126 CHEESE MARKET: NEW PRODUCT LAUNCHES, 2019-2021

14.7.2 DEALS

TABLE 127 CHEESE MARKET: DEALS, 2019-2021

15 COMPANY PROFILES

(Business overview, Products offered, Recent developments & MnM View)*

15.1 KEY PLAYERS

15.1.1 ARLA FOODS

TABLE 128 ARLA FOODS: BUSINESS OVERVIEW FIGURE 48 ARLA FOODS: COMPANY SNAPSHOT TABLE 129 ARLA FOODS: PRODUCTS OFFERED

15.1.2 GLANBIA

TABLE 130 GLANBIA: BUSINESS OVERVIEW FIGURE 49 GLANBIA: COMPANY SNAPSHOT TABLE 131 GLANBIA: PRODUCTS OFFERED

TABLE 132 GLANBIA: DEALS

15.1.3 FONTERRA

TABLE 133 FONTERRA: BUSINESS OVERVIEW FIGURE 50 FONTERRA: COMPANY SNAPSHOT TABLE 134 FONTERRA: PRODUCTS OFFERED

15.1.4 THE KRAFT HEINZ COMPANY



TABLE 135 THE KRAFT HEINZ COMPANY: BUSINESS OVERVIEW FIGURE 51 THE KRAFT HEINZ COMPANY: COMPANY SNAPSHOT TABLE 136 THE KRAFT HEINZ COMPANY: PRODUCTS OFFERED

15.1.5 SAPUTO

TABLE 137 SAPUTO: BUSINESS OVERVIEW FIGURE 52 SAPUTO: COMPANY SNAPSHOT TABLE 138 SAPUTO: PRODUCTS OFFERED

15.1.6 BEL GROUP

TABLE 139 BEL GROUP: BUSINESS OVERVIEW TABLE 140 BEL GROUP: PRODUCTS OFFERED

15.1.7 DALTER ALIMENTARI SPA

TABLE 141 DALTER ALIMENTARI SPA: BUSINESS OVERVIEW TABLE 142 DALTER ALIMENTARI SPA: PRODUCTS OFFERED TABLE 143 DALTER ALIMENTARI SPA: PRODUCT LAUNCHES 15.1.8 FRIESLANDCAMPINA

TABLE 144 FRIESLANDCAMPINA: BUSINESS OVERVIEW FIGURE 53 FRIESLANDCAMPINA: COMPANY SNAPSHOT TABLE 145 FRIESLANDCAMPINA: PRODUCTS OFFERED

TABLE 146 FRIESLANDCAMPINA: DEALS

15.1.9 DMK DEUTSCHES MILCHKONTOR GMBH

TABLE 147 DMK DEUTSCHES MILCHKONTOR GMBH: BUSINESS OVERVIEW TABLE 148 DMK DEUTSCHES MILCHKONTOR GMBH: PRODUCTS OFFERED 15.1.10 LACTALIS INTERNATIONAL

TABLE 149 LACTALIS INTERNATIONAL: BUSINESS OVERVIEW TABLE 150 LACTALIS INTERNATIONAL: PRODUCTS OFFERED 15.1.11 MEIJI HOLDINGS

TABLE 151 MEIJI HOLDINGS: BUSINESS OVERVIEW FIGURE 54 MEIJI HOLDINGS: COMPANY SNAPSHOT TABLE 152 MAIJI HOLDINGS: PRODUCTS OFFERED

15.1.12 AMUL

TABLE 153 AMUL: BUSINESS OVERVIEW FIGURE 55 AMUL: COMPANY SNAPSHOT TABLE 154 AMUL: PRODUCTS OFFERED

15.1.13 SAVENCIA SA

TABLE 155 SAVENCIA SA: BUSINESS OVERVIEW FIGURE 56 SAVENCIA SA: COMPANY SNAPSHOT TABLE 156 SAVENCIA SA: PRODUCTS OFFERED

15.1.14 LAND O'LAKES

TABLE 157 LAND O'LAKES: BUSINESS OVERVIEW



TABLE 158 LAND O'LAKES: PRODUCTS OFFERED TABLE 159 LAND O'LAKES: PRODUCT LAUNCHES

15.1.15 KERRY GROUP

TABLE 160 KERRY GROUP: BUSINESS OVERVIEW FIGURE 57 KERRY GROUP: COMPANY SNAPSHOT TABLE 161 KERRY GROUP: PRODUCTS OFFERED

*Details on Business overview, Products offered, Recent developments & MnM View might not be captured in case of unlisted companies.

15.2 OTHER KEY PLAYERS

15.2.1 ADM

15.2.2 GOOD PLANET FOODS (GPF)

15.2.3 DANONE

15.2.4 **VIOLIFE**

15.2.5 MIYOKO'S CREAMERY

15.2.6 DAIYA

15.2.7 FOLLOW YOUR HEART

16 APPENDIX

16.1 DISCUSSION GUIDE

16.2 KNOWLEDGE STORE: MARKETSANDMARKETS' SUBSCRIPTION PORTAL

16.3 AVAILABLE CUSTOMIZATIONS

16.4 RELATED REPORTS

16.5 AUTHOR DETAILS



I would like to order

Product name: Cheese Market by Product Type (Cheddar, Mozzarella, Parmesan, American Cheese,

and Blue Cheese), Type (Cheese Product and Cheese Powder), Source (Animal and

Plant), Nature, Distribution Channel, Application, and by Region - Global Forecast to 2026

Product link: https://marketpublishers.com/r/C90607BE1EF8EN.html

Price: US\$ 4,950.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer

Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page https://marketpublishers.com/r/C90607BE1EF8EN.html

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:	
Last name:	
Email:	
Company:	
Address:	
City:	
Zip code:	
Country:	
Tel:	
Fax:	
Your message:	
	**All fields are required
	Custumer signature

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at https://marketpublishers.com/docs/terms.html

To place an order via fax simply print this form, fill in the information below



and fax the completed form to +44 20 7900 3970