

# **Ceramic Matrix Composites Market by Matrix Type (C/C, C/Sic, Oxide/Oxide, Sic/Sic), Fiber Type (Continuous, Woven), End-use Industry (Aerospace and Defense, Automotive, Energy and Power, Industrial), and Region - Global Forecasts to 2028**

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## **Abstracts**

The ceramic matrix composites market is projected to grow from USD 11.9 billion in 2022 to USD 21.6 billion by 2028, at a CAGR of 10.5% during the forecast period. Carbon/SiC ceramic matrix composites offer a unique combination of high-temperature resistance, lightweight design, and excellent mechanical properties. These properties make them highly desirable for demanding applications in aerospace, automotive, semiconductor, energy, and industrial sectors, where performance, durability, and efficiency are crucial factors. Carbon/SiC CMCs are utilized in various industrial sectors that require high-temperature resistance, chemical inertness, and lightweight design. Examples include heat exchangers, metal refining, chemical processing equipment, and high-temperature manufacturing processes. Ongoing research and development efforts continue to enhance the properties and expand the range of applications for Carbon/SiC ceramic matrix composites.

“In terms of value, Aerospace & defense end-use industry accounted for the largest share of the overall ceramic matrix composites market”

Aerospace & defense is the largest end-use industry of ceramic matrix composites market. These composites are used in the aerospace & defense industry owing to their properties such as high damage tolerance, fracture toughness, and high temperature, wear, & corrosion resistance. The increased demand for ceramic matrix composites for commercial aerospace gas turbine engines, nose caps, exhaust nozzles, and missile propulsion systems is driving the growth of the market in the aerospace & defense

industry. ceramic matrix composites are being explored for use in various engine components, including pistons, cylinder liners, and valves. These components require high-temperature resistance and wear resistance. ceramic matrix composites can withstand the high temperatures generated by combustion processes and offer reduced friction, contributing to improved engine efficiency and durability.

““In terms of value, Continuous fiber type segment expected to register second highest CAGR during the forecast period”

Based on fiber type, the Continuous fiber type segment is expected to register the second highest CAGR during the forecast period for the ceramic matrix composites market. Continuous fibers are a type of ceramic matrix composites where long continuous fibers are embedded in a ceramic matrix. These fibers run uninterrupted through the entire length or area of the composite, providing continuous reinforcement. The continuous fiber architecture offers several advantages, including enhanced strength, stiffness, and toughness. Continuous ceramic matrix composites exhibit excellent load-bearing capabilities, high thermal stability, and resistance to environmental degradation. These composites are commonly used in high-performance applications, such as aerospace, where their combination of lightweight design and superior mechanical properties can significantly improve performance and fuel efficiency. Continuous ceramic matrix composites are utilized in components such as engine parts, structural elements, and thermal protection systems, contributing to the advancement of high-temperature materials and technologies in various industries.

“During the forecast period, the fiberglass market in North America region is projected to register the highest market share”

The ceramic matrix composites market has been studied in North America, Europe, Asia Pacific, the Middle East, Africa, and Latin America. North America accounted for the largest market share in 2022, whereas Europe accounted for the second-largest market share in 2022, followed by Asia Pacific. The North American market will experience considerable growth in the upcoming years. ceramic matrix composites has significant potential in defense applications in North America. They are being explored for their use in armor systems, ballistic protection, blast-resistant structures, and other defense-related components. The lightweight and high-strength properties of ceramic matrix composites make them desirable for enhancing the performance and survivability of military equipment.

This study has been validated through primary interviews with industry experts globally.

These primary sources have been divided into the following three categories:

By Company Type- Tier 1- 35%, Tier 2- 25%, and Tier 3- 40%

By Designation- C Level- 35%, Director Level- 30%, and Others- 35%

By Region- North America- 20%, Europe- 25%, Asia Pacific - 25%, South America- 10%, Middle East & Africa (MEA)- 20%

The report provides a comprehensive analysis of company profiles:

Prominent companies include General Electric (US), Rolls-Royce PLC (UK), SGL Carbon (Germany), Raytheon Technologies Corporation (US), Axiom Materials Inc. (US), CoorsTek (US), Lancer Systems (US), COI Ceramics (US), Applied Thin Films (US), Ultramet (US), CFC Carbon co., Ltd. (China), among others.

### Research Coverage

Ceramic Matrix Composites Market, Fibre Type (Continuous, Woven, Others), End-use Industry (Aerospace & Defence, Automotive, Energy & Power, Industrial, Others), and Region (North America, Europe, Asia Pacific, the Middle East & Africa, and Latin America). The scope of the study includes thorough information on the important elements impacting the growth of the ceramic matrix composites market, such as drivers, restraints, challenges, and opportunities. A comprehensive review of the top industry participants has been conducted in order to provide insights into their business overview, solutions, and services; important strategies; contracts, partnerships, and agreements. New product and service launches, mergers and acquisitions, and current developments in the ceramic matrix composites sector are all covered. The report includes a competitive study of upcoming startups in the ceramic matrix composites industry ecosystem.

### Reasons to buy this report:

The report will help the market leaders/new entrants in this market with information on the closest approximations of the revenue numbers for the overall ceramic matrix composites and the subsegments. This report will help stakeholders understand the competitive landscape and gain more insights to position their businesses better and to plan suitable go-to-market strategies. The report also helps stakeholders understand

the pulse of the market and provides them with information on key market drivers, restraints, challenges, and opportunities.

The report provides insights on the following pointers:

Analysis of key drivers (Growing demand for ceramic matrix composites in developing countries, Higher demand for lightweight, fuel-efficient vehicles), restraints (Higher costs compared to other metals and alloys, Limitations of ceramic matrix composites in various applications), opportunities (Higher usage of lightweight components, Mass manufacture and standardization of ceramic matrix composites production process), and challenges (Limited usage due to reparability and recyclability, Scaling up the manufacturing process while maintaining consistent quality and reducing costs) influencing the growth of the ceramic matrix composites market

Product Development/Innovation: Detailed insights on upcoming technologies, research & development activities, and new product & service launches in the ceramic matrix composites market

Market Development: Comprehensive information about lucrative markets – the report analyses the ceramic matrix composites market across varied regions

Market Diversification: Exhaustive information about new products & services, untapped geographies, recent developments, and investments in the ceramic matrix composites market

Competitive Assessment: In-depth assessment of market shares, growth strategies and service offerings of leading players like General Electric (US), Rolls-Royce PLC (UK), SGL Carbon (Germany), Raytheon Technologies Corporation (US), Axiom Materials Inc. (US), CoorsTek (US), Lancer Systems (US), COI Ceramics (US), Applied Thin Films (US), Ultramet (US), CFC Carbon co., Ltd. (China), among others in the ceramic matrix composites market

## Contents

### 1 INTRODUCTION

#### 1.1 STUDY OBJECTIVES

#### 1.2 MARKET DEFINITION

#### 1.3 INCLUSIONS AND EXCLUSIONS

#### 1.4 STUDY SCOPE

#### FIGURE 1 CERAMIC MATRIX COMPOSITES MARKET SEGMENTATION

##### 1.4.1 REGIONS COVERED

##### 1.4.2 YEARS CONSIDERED

#### 1.5 CURRENCY CONSIDERED

#### 1.6 UNITS CONSIDERED

#### 1.7 LIMITATIONS

#### 1.8 STAKEHOLDERS

#### 1.9 SUMMARY OF CHANGES

### 2 RESEARCH METHODOLOGY

#### 2.1 RESEARCH APPROACH

#### FIGURE 2 CERAMIC MATRIX COMPOSITE MARKET: RESEARCH DESIGN

#### 2.2 BASE NUMBER CALCULATION

##### 2.2.1 SUPPLY-SIDE APPROACH 1

##### 2.2.2 SUPPLY-SIDE APPROACH 2

##### 2.2.3 DEMAND-SIDE APPROACH

#### 2.3 RECESSION IMPACT

#### 2.4 FORECAST NUMBER CALCULATION

#### FIGURE 3 CERAMIC MATRIX COMPOSITE MARKET: SUPPLY-SIDE

#### FIGURE 4 CERAMIC MATRIX COMPOSITE MARKET: DEMAND SIDE

##### 2.4.1 SUPPLY SIDE

##### 2.4.2 DEMAND SIDE

#### 2.5 RESEARCH DATA

##### 2.5.1 SECONDARY DATA

###### 2.5.1.1 Key data from secondary sources

##### 2.5.2 PRIMARY DATA

###### 2.5.2.1 Key data from primary sources

###### 2.5.2.2 Primary interviews with top manufacturers of ceramic matrix composites

###### 2.5.2.3 Breakdown of primary interviews

###### 2.5.2.4 Key industry insights

## 2.6 MARKET SIZE ESTIMATION

### 2.6.1 BOTTOM-UP APPROACH

FIGURE 5 MARKET SIZE ESTIMATION METHODOLOGY: BOTTOM-UP APPROACH

### 2.6.2 TOP-DOWN APPROACH

FIGURE 6 MARKET SIZE ESTIMATION METHODOLOGY: TOP-DOWN APPROACH

## 2.7 DATA TRIANGULATION

FIGURE 7 CERAMIC MATRIX COMPOSITES MARKET: DATA TRIANGULATION

## 2.8 ASSUMPTIONS

## 2.9 GROWTH FORECAST

## 2.10 LIMITATIONS

## 2.11 RISKS

## 3 EXECUTIVE SUMMARY

FIGURE 8 CONTINUOUS FIBER TO LEAD MARKET DURING FORECAST PERIOD

FIGURE 9 SIC/SIC MATRIX TO REGISTER HIGHEST CAGR DURING FORECAST PERIOD

FIGURE 10 AEROSPACE & DEFENSE SECTOR TO DRIVE CERAMIC MATRIX COMPOSITES MARKET

FIGURE 11 NORTH AMERICA TO DOMINATE DURING FORECAST PERIOD

## 4 PREMIUM INSIGHTS

4.1 OPPORTUNITIES FOR PLAYERS IN CERAMIC MATRIX COMPOSITES MARKET

FIGURE 12 CERAMIC MATRIX COMPOSITES MARKET TO WITNESS HIGH GROWTH IN NORTH AMERICA BETWEEN 2023 AND 2028

4.2 CERAMIC MATRIX COMPOSITES MARKET, BY END-USE INDUSTRY AND REGION, 2022

FIGURE 13 NORTH AMERICA ACCOUNTED FOR LARGEST SHARE IN 2022

4.3 CERAMIC MATRIX COMPOSITES MARKET, BY MATRIX TYPE, 2022

FIGURE 14 OX/OX MATRIX SEGMENT ACCOUNTED FOR MAJOR SHARE IN 2022

4.4 CERAMIC MATRIX COMPOSITES MARKET, BY FIBER TYPE

FIGURE 15 CONTINUOUS FIBER LED MARKET IN 2022

4.5 CERAMIC MATRIX COMPOSITES MARKET, BY KEY COUNTRY

FIGURE 16 FRANCE TO REGISTER HIGHEST CAGR DURING FORECAST PERIOD

## 5 MARKET OVERVIEW

### 5.1 INTRODUCTION

## 5.2 MARKET DYNAMICS

### FIGURE 17 DRIVERS, RESTRAINTS, OPPORTUNITIES, AND CHALLENGES

#### 5.2.1 DRIVERS

5.2.1.1 Growing demand for ceramic matrix composites in emerging economies

#### TABLE 1 NEW COMMERCIAL AIRPLANE DELIVERIES, BY REGION (2020–2039)

5.2.1.2 Increased need for lightweight fuel-efficient vehicles

#### TABLE 2 FUEL CELL ELECTRIC VEHICLES (FCEVS), BY MAJOR COUNTRY/REGION, 2021

#### 5.2.2 RESTRAINTS

5.2.2.1 Higher costs compared to other metals and alloys

5.2.2.2 Customization of end products

#### 5.2.3 OPPORTUNITIES

5.2.3.1 Rising demand for lightweight components

5.2.3.2 Standardization of ceramic matrix composites

#### 5.2.4 CHALLENGES

5.2.4.1 Limited use due to reparability and recyclability

5.2.4.2 Issues in scaling manufacturing process

## 5.3 PORTER'S FIVE FORCES ANALYSIS

### FIGURE 18 CERAMIC MATRIX COMPOSITES MARKET: PORTER'S FIVE FORCES ANALYSIS

5.3.1 BARGAINING POWER OF SUPPLIERS

5.3.2 BARGAINING POWER OF BUYERS

5.3.3 THREAT OF SUBSTITUTES

5.3.4 THREAT OF NEW ENTRANTS

5.3.5 INTENSITY OF COMPETITIVE RIVALRY

#### TABLE 3 CERAMIC MATRIX COMPOSITES MARKET: PORTER'S FIVE FORCES ANALYSIS

## 5.4 SUPPLY CHAIN ANALYSIS

### TABLE 4 SUPPLY CHAIN

## 5.5 PRICING ANALYSIS

## 5.6 KEY STAKEHOLDERS AND BUYING CRITERIA

5.6.1 KEY STAKEHOLDERS IN BUYING PROCESS

### FIGURE 19 INFLUENCE OF STAKEHOLDERS ON BUYING PROCESS FOR TOP THREE APPLICATIONS

#### TABLE 5 INFLUENCE OF STAKEHOLDERS ON BUYING PROCESS FOR TOP THREE APPLICATIONS

5.6.2 BUYING CRITERIA

### FIGURE 20 KEY BUYING CRITERIA FOR TOP THREE APPLICATIONS

#### TABLE 6 KEY BUYING CRITERIA FOR TOP THREE APPLICATIONS



## 5.7 TECHNOLOGY ANALYSIS

### 5.8 ECOSYSTEM MAPPING

### 5.9 VALUE CHAIN ANALYSIS

#### FIGURE 21 CERAMIC MATRIX COMPOSITES MARKET: VALUE CHAIN ANALYSIS

### 5.10 CASE STUDY ANALYSIS

### 5.11 TRENDS AND DISRUPTIONS IMPACTING CUSTOMER BUSINESS

#### FIGURE 22 CERAMIC MATRIX COMPOSITES: YC AND YCC SHIFT

### 5.12 IMPORT–EXPORT SCENARIO

#### 5.12.1 CHINA

#### 5.12.2 US

#### 5.12.3 GERMANY

#### 5.12.4 UK

#### 5.12.5 FRANCE

#### 5.12.6 JAPAN

### 5.13 REGULATORY LANDSCAPE

#### 5.13.1 REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS

##### TABLE 7 LIST OF REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS

#### 5.13.2 STANDARDS FOR COMPOSITES IN CERAMIC MATRIX COMPOSITES MARKET

##### TABLE 8 CURRENT STANDARD CODES FOR CERAMIC MATRIX COMPOSITES MARKET

### 5.14 PATENT ANALYSIS

#### 5.14.1 INTRODUCTION

#### 5.14.2 METHODOLOGY

#### 5.14.3 DOCUMENT TYPES

##### TABLE 9 CERAMIC MATRIX COMPOSITES MARKET: GLOBAL PATENTS

##### FIGURE 23 GLOBAL PATENT ANALYSIS, BY DOCUMENT TYPE

##### FIGURE 24 GLOBAL PATENT PUBLICATION TREND, 2013–2023

#### 5.14.4 INSIGHTS

#### 5.14.5 LEGAL STATUS

##### FIGURE 25 CERAMIC MATRIX COMPOSITES MARKET: LEGAL STATUS OF PATENTS

#### 5.14.6 JURISDICTION ANALYSIS

##### FIGURE 26 GLOBAL JURISDICTION ANALYSIS, 2013–2023

#### 5.14.7 TOP APPLICANTS

##### FIGURE 27 GENERAL ELECTRIC REGISTERED HIGHEST NUMBER OF PATENTS

#### 5.14.8 PATENTS BY GENERAL ELECTRIC



5.14.9 PATENTS BY ROLLS-ROYCE PLC

5.14.10 PATENTS BY UNITED TECHNOLOGIES CORPORATION

5.14.11 TOP 10 PATENT OWNERS (US) IN LAST 10 YEARS

## **6 CERAMIC MATRIX COMPOSITES MARKET, BY END-USE INDUSTRY**

### **6.1 INTRODUCTION**

FIGURE 28 AEROSPACE & DEFENSE TO OUTPACE OTHER END-USE INDUSTRIES IN CONSUMPTION OF CERAMIC MATRIX COMPOSITES

TABLE 10 CERAMIC MATRIX COMPOSITES MARKET, BY END-USE INDUSTRY, 2018–2022 (KILOTON)

TABLE 11 CERAMIC MATRIX COMPOSITES MARKET, BY END-USE INDUSTRY, 2018–2022 (USD MILLION)

TABLE 12 CERAMIC MATRIX COMPOSITES MARKET, BY END-USE INDUSTRY, 2023–2028 (KILOTON)

TABLE 13 CERAMIC MATRIX COMPOSITES MARKET, BY END-USE INDUSTRY, 2023–2028 (USD MILLION)

### **6.2 AEROSPACE & DEFENSE**

6.2.1 INCREASED DEMAND FOR GAS TURBINE ENGINES IN AEROSPACE & DEFENSE SECTOR

FIGURE 29 NORTH AMERICA TO LEAD MARKET DURING FORECAST PERIOD

TABLE 14 CERAMIC MATRIX COMPOSITES MARKET IN AEROSPACE & DEFENSE, BY REGION, 2018–2022 (KILOTON)

TABLE 15 CERAMIC MATRIX COMPOSITES MARKET IN AEROSPACE & DEFENSE, BY REGION, 2018–2022 (USD MILLION)

TABLE 16 CERAMIC MATRIX COMPOSITES MARKET IN AEROSPACE & DEFENSE, BY REGION, 2023–2028 (KILOTON)

TABLE 17 CERAMIC MATRIX COMPOSITES MARKET IN AEROSPACE & DEFENSE, BY REGION, 2023–2028 (USD MILLION)

### **6.3 AUTOMOTIVE**

6.3.1 BRAKE DISK APPLICATION TO DRIVE MARKET

FIGURE 30 EUROPE TO DRIVE CERAMIC MATRIX COMPOSITES MARKET

TABLE 18 CERAMIC MATRIX COMPOSITES MARKET IN AUTOMOTIVE, BY REGION, 2018–2022 (KILOTON)

TABLE 19 CERAMIC MATRIX COMPOSITES MARKET IN AUTOMOTIVE, BY REGION, 2018–2022 (USD MILLION)

TABLE 20 CERAMIC MATRIX COMPOSITES MARKET IN AUTOMOTIVE, BY REGION, 2023–2028 (KILOTON)

TABLE 21 CERAMIC MATRIX COMPOSITES MARKET IN AUTOMOTIVE, BY

REGION, 2023–2028 (USD MILLION)

#### 6.4 ENERGY & POWER

6.4.1 INCREASED USE OF NUCLEAR PLANTS TO FUEL DEMAND FOR COMPOSITES

FIGURE 31 NORTH AMERICA TO DRIVE CERAMIC MATRIX COMPOSITES MARKET

TABLE 22 CERAMIC MATRIX COMPOSITES MARKET IN ENERGY & POWER, BY REGION, 2018–2022 (KILOTON)

TABLE 23 CERAMIC MATRIX COMPOSITES MARKET IN ENERGY & POWER, BY REGION, 2018–2022 (USD MILLION)

TABLE 24 CERAMIC MATRIX COMPOSITES MARKET IN ENERGY & POWER, BY REGION, 2023–2028 (KILOTON)

TABLE 25 CERAMIC MATRIX COMPOSITES MARKET IN ENERGY & POWER, BY REGION, 2023–2028 (USD MILLION)

#### 6.5 INDUSTRIAL

6.5.1 WIDE APPLICATION OF OXIDE/OXIDE CERAMIC MATRIX COMPOSITES IN INDUSTRIAL SECTOR

FIGURE 32 ASIA PACIFIC TO BE FASTEST-GROWING MARKET FOR CERAMIC MATRIX COMPOSITES IN INDUSTRIAL SECTOR

TABLE 26 CERAMIC MATRIX COMPOSITES MARKET IN INDUSTRIAL, BY REGION, 2018–2022 (KILOTON)

TABLE 27 CERAMIC MATRIX COMPOSITES MARKET IN INDUSTRIAL, BY REGION, 2018–2022 (USD MILLION)

TABLE 28 CERAMIC MATRIX COMPOSITES MARKET IN INDUSTRIAL, BY REGION, 2023–2028 (KILOTON)

TABLE 29 CERAMIC MATRIX COMPOSITES MARKET IN INDUSTRIAL, BY REGION, 2023–2028 (USD MILLION)

#### 6.6 OTHERS

TABLE 30 CERAMIC MATRIX COMPOSITES MARKET IN OTHER END-USE INDUSTRIES, BY REGION, 2018–2022 (KILOTON)

TABLE 31 CERAMIC MATRIX COMPOSITES MARKET IN OTHER END-USE INDUSTRIES, BY REGION, 2018–2022 (USD MILLION)

TABLE 32 CERAMIC MATRIX COMPOSITES MARKET IN OTHER END-USE INDUSTRIES, BY REGION, 2023–2028 (KILOTON)

TABLE 33 CERAMIC MATRIX COMPOSITES MARKET IN OTHER END-USE INDUSTRIES, BY REGION, 2023–2028 (USD MILLION)

## 7 CERAMIC MATRIX COMPOSITES MARKET, BY FIBER TYPE

## 7.1 INTRODUCTION

FIGURE 33 CONTINUOUS SEGMENT TO LEAD CERAMIC MATRIX COMPOSITES DURING FORECAST PERIOD

TABLE 34 CERAMIC MATRIX COMPOSITES MARKET, BY FIBER TYPE, 2018–2022 (KILOTON)

TABLE 35 CERAMIC MATRIX COMPOSITES MARKET, BY FIBER TYPE, 2018–2022 (USD MILLION)

TABLE 36 CERAMIC MATRIX COMPOSITES MARKET, BY FIBER TYPE, 2023–2028 (KILOTON)

TABLE 37 CERAMIC MATRIX COMPOSITES MARKET, BY FIBER TYPE, 2023–2028 (USD MILLION)

## 7.2 CONTINUOUS FIBERS

### 7.2.1 SUPERIOR PERFORMANCE PROPERTIES TO DRIVE DEMAND

TABLE 38 CONTINUOUS FIBER CERAMIC MATRIX COMPOSITES MARKET, BY REGION, 2018–2022 (KILOTON)

TABLE 39 CONTINUOUS FIBER CERAMIC MATRIX COMPOSITES MARKET, BY REGION, 2018–2022 (USD MILLION)

TABLE 40 CONTINUOUS FIBER CERAMIC MATRIX COMPOSITES MARKET, BY REGION, 2023–2028 (KILOTON)

TABLE 41 CONTINUOUS FIBER CERAMIC MATRIX COMPOSITES MARKET, BY REGION, 2023–2028 (USD MILLION)

## 7.3 WOVEN FIBERS

7.3.1 INCREASING DEMAND FOR WOVEN FIBER USED IN ADVANCED AIRCRAFT ENGINES

FIGURE 35 NORTH AMERICA TO BE LARGEST WOVEN FIBERS MARKET

TABLE 42 WOVEN FIBERS CERAMIC MATRIX COMPOSITES MARKET, BY REGION, 2018–2022 (KILOTON)

TABLE 43 WOVEN CERAMIC MATRIX COMPOSITES MARKET, BY REGION, BY REGION, 2018–2022 (USD MILLION)

TABLE 44 WOVEN CERAMIC MATRIX COMPOSITES MARKET, BY REGION, 2023–2028 (KILOTON)

TABLE 45 WOVEN CERAMIC MATRIX COMPOSITES MARKET, BY REGION, 2023–2028 (USD MILLION)

## 7.4 OTHER FIBERS

### 7.4.1 FELT/MAT

### 7.4.2 CHOPPED

### 7.4.3 TWILL

### 7.4.4 BRAIDED

### 7.4.5 ROPES AND BELTS

TABLE 46 OTHER FIBERS: CERAMIC MATRIX COMPOSITES MARKET, BY REGION, 2018–2022 (KILOTON)

TABLE 47 OTHER FIBERS: CERAMIC MATRIX COMPOSITES MARKET, 2018–2022 (USD MILLION)

TABLE 48 OTHER FIBERS: CERAMIC MATRIX COMPOSITES MARKET, 2023–2028 (KILOTON)

TABLE 49 OTHER FIBERS: CERAMIC MATRIX COMPOSITES MARKET, 2023–2028 (USD MILLION)

## **8 CERAMIC MATRIX COMPOSITES MARKET, BY MATRIX TYPE**

### **8.1 INTRODUCTION**

FIGURE 36 SIC/SIC MATRIX SEGMENT EXPECTED TO WITNESS HIGHEST CAGR DURING FORECAST PERIOD

TABLE 50 CERAMIC MATRIX COMPOSITES MARKET, BY MATRIX TYPE, 2018–2022 (KILOTON)

TABLE 51 CERAMIC MATRIX COMPOSITES MARKET, BY MATRIX TYPE, 2018–2022 (USD MILLION)

TABLE 52 CERAMIC MATRIX COMPOSITES MARKET, BY MATRIX TYPE, 2023–2028 (KILOTON)

TABLE 53 CERAMIC MATRIX COMPOSITES MARKET, BY MATRIX TYPE, 2023–2028 (USD MILLION)

### **8.2 OXIDE/OXIDE CERAMIC MATRIX COMPOSITES**

8.2.1 INCREASING DEMAND DUE TO LOW PRICE AND HIGH THERMAL STABILITY

FIGURE 37 NORTH AMERICA TO LEAD OXIDE/OXIDE CERAMIC MATRIX COMPOSITES MARKET

TABLE 54 OXIDE/OXIDE CERAMIC MATRIX COMPOSITES MARKET, BY REGION, 2018–2022 (KILOTON)

TABLE 55 OXIDE/OXIDE CERAMIC MATRIX COMPOSITES MARKET, BY REGION, 2018–2022 (USD MILLION)

TABLE 56 OXIDE/OXIDE CERAMIC MATRIX COMPOSITES MARKET, BY REGION, 2023–2028 (KILOTON)

TABLE 57 OXIDE/OXIDE CERAMIC MATRIX COMPOSITES MARKET, BY REGION, 2023–2028 (USD MILLION)

### **8.3 C/SIC CERAMIC MATRIX COMPOSITES**

8.3.1 HIGH DEMAND FROM AEROSPACE AND LUXURY & SPORTS CARS INDUSTRIES

FIGURE 38 NORTH AMERICA TO BE LARGEST C/SIC CERAMIC MATRIX

## COMPOSITES MARKET

TABLE 58 C/SIC CERAMIC MATRIX COMPOSITES MARKET, BY REGION, 2018–2022 (KILOTON)

TABLE 59 C/SIC CERAMIC MATRIX COMPOSITES MARKET, BY REGION, 2018–2022 (USD MILLION)

TABLE 60 C/SIC CERAMIC MATRIX COMPOSITES MARKET, BY REGION, 2023–2028 (KILOTON)

TABLE 61 C/SIC CERAMIC MATRIX COMPOSITES MARKET, BY REGION, 2023–2028 (USD MILLION)

### 8.4 C/C CERAMIC MATRIX COMPOSITES

#### 8.4.1 HIGH DEMAND FROM AEROSPACE & DEFENSE INDUSTRY

FIGURE 39 NORTH AMERICA TO BE LARGEST C/C CERAMIC MATRIX COMPOSITES MARKET

TABLE 62 C/C CERAMIC MATRIX COMPOSITES MARKET, BY REGION, 2018–2022 (KILOTON)

TABLE 63 C/C CERAMIC MATRIX COMPOSITES MARKET, BY REGION, 2018–2022 (USD MILLION)

TABLE 64 C/C CERAMIC MATRIX COMPOSITES MARKET, BY REGION, 2023–2028 (KILOTON)

TABLE 65 C/C CERAMIC MATRIX COMPOSITES MARKET, BY REGION, 2023–2028 (USD MILLION)

### 8.5 SIC/SIC CERAMIC MATRIX COMPOSITES

8.5.1 SIGNIFICANT DEMAND FROM MULTIPLE END-USE INDUSTRIES FOR HIGH-TEMPERATURE APPLICATIONS

FIGURE 40 NORTH AMERICA TO BE SECOND- LARGEST CHOPPED STRAND MARKET

TABLE 66 SIC/SIC CERAMIC MATRIX COMPOSITES MARKET, BY REGION, 2018–2022 (KILOTON)

TABLE 67 SIC/SIC CERAMIC MATRIX COMPOSITES MARKET, BY REGION, 2018–2022 (USD MILLION)

TABLE 68 SIC/SIC CERAMIC MATRIX COMPOSITES MARKET, BY REGION, 2023–2028 (KILOTON)

TABLE 69 SIC/SIC CERAMIC MATRIX COMPOSITES MARKET, BY REGION, 2023–2028 (USD MILLION)

## 9 CERAMIC MATRIX COMPOSITES MARKET, BY REGION

### 9.1 INTRODUCTION

FIGURE 41 FRANCE TO WITNESS HIGHEST CAGR IN CERAMIC MATRIX

## COMPOSITES MARKET

TABLE 70 CERAMIC MATRIX COMPOSITES MARKET, BY REGION, 2018–2022  
(KILOTON)

TABLE 71 CERAMIC MATRIX COMPOSITES MARKET, BY REGION, 2018–2022  
(USD MILLION)

TABLE 72 CERAMIC MATRIX COMPOSITES MARKET, BY REGION, 2023–2028  
(KILOTON)

TABLE 73 CERAMIC MATRIX COMPOSITES MARKET, BY REGION, 2023–2028  
(USD MILLION)

### 9.2 NORTH AMERICA

#### 9.2.1 IMPACT OF RECESSION

FIGURE 42 NORTH AMERICA: CERAMIC MATRIX COMPOSITES MARKET  
SNAPSHOT

TABLE 74 NORTH AMERICA: CERAMIC MATRIX COMPOSITES MARKET, BY  
MATRIX TYPE, 2018–2022 (KILOTON)

TABLE 75 NORTH AMERICA: CERAMIC MATRIX COMPOSITES MARKET BY  
MATRIX TYPE, 2018–2022 (USD MILLION)

TABLE 76 NORTH AMERICA: CERAMIC MATRIX COMPOSITES MARKET, BY  
MATRIX TYPE, 2023–2028 (KILOTON)

TABLE 77 NORTH AMERICA: CERAMIC MATRIX COMPOSITES MARKET, BY  
MATRIX TYPE, 2023–2028 (USD MILLION)

TABLE 78 NORTH AMERICA: CERAMIC MATRIX COMPOSITES MARKET, BY END-  
USE INDUSTRY, 2018–2022 (KILOTON)

TABLE 79 NORTH AMERICA: CERAMIC MATRIX COMPOSITES MARKET, BY END-  
USE INDUSTRY, 2018–2022 (USD MILLION)

TABLE 80 NORTH AMERICA: CERAMIC MATRIX COMPOSITES MARKET, BY END-  
USE INDUSTRY, 2023–2028 (KILOTON)

TABLE 81 NORTH AMERICA: CERAMIC MATRIX COMPOSITES MARKET, BY END-  
USE INDUSTRY, 2023–2028 (USD MILLION)

TABLE 82 NORTH AMERICA: CERAMIC MATRIX COMPOSITES MARKET, BY  
COUNTRY, 2018–2022 (KILOTON)

TABLE 83 NORTH AMERICA: CERAMIC MATRIX COMPOSITES MARKET, BY  
COUNTRY, 2018–2022 (USD MILLION)

TABLE 84 NORTH AMERICA: CERAMIC MATRIX COMPOSITES MARKET, BY  
COUNTRY, 2023–2028 (KILOTON)

TABLE 85 NORTH AMERICA: CERAMIC MATRIX COMPOSITES MARKET, BY  
COUNTRY, 2023–2028 (USD MILLION)

#### 9.2.1.1 US

##### 9.2.1.1.1 Largest market for ceramic matrix composites



TABLE 86 US: CERAMIC MATRIX COMPOSITES MARKET, BY MATRIX TYPE, 2018–2022 (KILOTON)

TABLE 87 US: CERAMIC MATRIX COMPOSITES MARKET, BY MATRIX TYPE, 2018–2022 (USD MILLION)

TABLE 88 US: CERAMIC MATRIX COMPOSITES MARKET, BY MATRIX TYPE, 2023–2028 (KILOTON)

TABLE 89 US: CERAMIC MATRIX COMPOSITES MARKET, BY MATRIX TYPE, 2023–2028 (USD MILLION)

#### 9.2.1.2 Canada

9.2.1.2.1 Growing aerospace & defense and industrial sectors to drive market

TABLE 90 CANADA: CERAMIC MATRIX COMPOSITES MARKET, BY MATRIX TYPE, 2018–2022 (KILOTON)

TABLE 91 CANADA: CERAMIC MATRIX COMPOSITES MARKET, BY MATRIX TYPE, 2018–2022 (USD MILLION)

TABLE 92 CANADA: CERAMIC MATRIX COMPOSITES MARKET, BY MATRIX TYPE, 2023–2028 (KILOTON)

TABLE 93 CANADA: CERAMIC MATRIX COMPOSITES MARKET, BY MATRIX TYPE, 2023–2028 (USD MILLION)

### 9.3 ASIA PACIFIC

#### 9.3.1 IMPACT OF RECESSION

FIGURE 43 ASIA PACIFIC: CERAMIC MATRIX COMPOSITES MARKET SNAPSHOT

TABLE 94 ASIA PACIFIC: CERAMIC MATRIX COMPOSITES MARKET, BY MATRIX TYPE, 2018–2022 (KILOTON)

TABLE 95 ASIA PACIFIC: CERAMIC MATRIX COMPOSITES MARKET, BY MATRIX TYPE, 2018–2022 (USD MILLION)

TABLE 96 ASIA PACIFIC: CERAMIC MATRIX COMPOSITES MARKET, BY MATRIX TYPE, 2023–2028 (KILOTON)

TABLE 97 ASIA PACIFIC: CERAMIC MATRIX COMPOSITES MARKET, BY MATRIX TYPE, 2023–2028 (USD MILLION)

TABLE 98 ASIA PACIFIC: CERAMIC MATRIX COMPOSITES MARKET, BY END-USE INDUSTRY, 2018–2022 (KILOTON)

TABLE 99 ASIA PACIFIC: CERAMIC MATRIX COMPOSITES MARKET, BY END-USE INDUSTRY, 2018–2022 (USD MILLION)

TABLE 100 ASIA PACIFIC: CERAMIC MATRIX COMPOSITES MARKET, BY END-USE INDUSTRY, 2023–2028 (KILOTON)

TABLE 101 ASIA PACIFIC: CERAMIC MATRIX COMPOSITES MARKET, BY END-USE INDUSTRY, 2023–2028 (USD MILLION)

TABLE 102 ASIA PACIFIC: CERAMIC MATRIX COMPOSITES MARKET, BY COUNTRY, 2018–2022 (KILOTON)



TABLE 103 ASIA PACIFIC: CERAMIC MATRIX COMPOSITES MARKET, BY COUNTRY, 2018–2022 (USD MILLION)

TABLE 104 ASIA PACIFIC: CERAMIC MATRIX COMPOSITES MARKET, BY COUNTRY, 2023–2028 (KILOTON)

TABLE 105 ASIA PACIFIC: CERAMIC MATRIX COMPOSITES MARKET, BY COUNTRY, 2023–2028 (USD MILLION)

#### 9.3.1.1 China

9.3.1.1.1 China to account for second-largest share

TABLE 106 CHINA: CERAMIC MATRIX COMPOSITES MARKET, BY MATRIX TYPE, 2018–2022 (KILOTON)

TABLE 107 CHINA: CERAMIC MATRIX COMPOSITES MARKET, BY MATRIX TYPE, 2018–2022 (USD MILLION)

TABLE 108 CHINA: CERAMIC MATRIX COMPOSITES MARKET, BY MATRIX TYPE, 2023–2028 (KILOTON)

TABLE 109 CHINA: CERAMIC MATRIX COMPOSITES MARKET, BY MATRIX TYPE, 2023–2028 (USD MILLION)

#### 9.3.1.2 Japan

9.3.1.2.1 Increasing focus on C/SiC and SiC/SiC for nuclear reactors

TABLE 110 JAPAN: CERAMIC MATRIX COMPOSITES MARKET, BY MATRIX TYPE, 2018–2022 (KILOTON)

TABLE 111 JAPAN: CERAMIC MATRIX COMPOSITES MARKET, BY MATRIX TYPE, 2018–2022 (USD MILLION)

TABLE 112 JAPAN: CERAMIC MATRIX COMPOSITES MARKET, BY MATRIX TYPE, 2023–2028 (KILOTON)

TABLE 113 JAPAN: CERAMIC MATRIX COMPOSITES MARKET, BY MATRIX TYPE, 2023–2028 (USD MILLION)

#### 9.3.1.3 South Korea

9.3.1.3.1 Increasing demand from emerging economies to drive market

TABLE 114 SOUTH KOREA: CERAMIC MATRIX COMPOSITES MARKET, BY MATRIX TYPE, 2018–2022 (KILOTON)

TABLE 115 SOUTH KOREA: CERAMIC MATRIX COMPOSITES MARKET, BY MATRIX TYPE, 2018–2022 (USD MILLION)

TABLE 116 SOUTH KOREA: CERAMIC MATRIX COMPOSITES MARKET, BY MATRIX TYPE, 2023–2028 (KILOTON)

TABLE 117 SOUTH KOREA: CERAMIC MATRIX COMPOSITES MARKET, BY MATRIX TYPE, 2023–2028 (USD MILLION)

#### 9.3.1.4 India

9.3.1.4.1 Growth of aerospace & defense sector to boost market

TABLE 118 INDIA: CERAMIC MATRIX COMPOSITES MARKET, BY MATRIX TYPE,

2018–2022 (KILOTON)

TABLE 119 INDIA: CERAMIC MATRIX COMPOSITES MARKET, BY MATRIX TYPE, 2018–2022 (USD MILLION)

TABLE 120 INDIA: CERAMIC MATRIX COMPOSITES MARKET, BY MATRIX TYPE, 2023–2028 (KILOTON)

TABLE 121 INDIA: CERAMIC MATRIX COMPOSITES MARKET, BY MATRIX TYPE, 2023–2028 (USD MILLION)

#### 9.3.1.5 Rest of Asia Pacific

TABLE 122 REST OF ASIA PACIFIC: CERAMIC MATRIX COMPOSITES MARKET, BY MATRIX TYPE, 2018–2022 (KILOTON)

TABLE 123 REST OF ASIA PACIFIC: CERAMIC MATRIX COMPOSITES MARKET, BY MATRIX TYPE, 2018–2022 (USD MILLION)

TABLE 124 REST OF ASIA PACIFIC: CERAMIC MATRIX COMPOSITES MARKET, BY MATRIX TYPE, 2023–2028 (KILOTON)

TABLE 125 REST OF ASIA PACIFIC: CERAMIC MATRIX COMPOSITES MARKET, BY MATRIX TYPE, 2023–2028 (USD MILLION)

### 9.4 EUROPE

#### 9.4.1 IMPACT OF RECESSION

FIGURE 44 EUROPE: CERAMIC MATRIX COMPOSITES MARKET SNAPSHOT

TABLE 126 EUROPE: CERAMIC MATRIX COMPOSITES MARKET, BY MATRIX TYPE, 2018–2022 (KILOTON)

TABLE 127 EUROPE: CERAMIC MATRIX COMPOSITES MARKET, BY MATRIX TYPE, 2018–2022 (USD MILLION)

TABLE 128 EUROPE: CERAMIC MATRIX COMPOSITES MARKET, BY MATRIX TYPE, 2023–2028 (KILOTON)

TABLE 129 EUROPE: CERAMIC MATRIX COMPOSITES MARKET, BY MATRIX TYPE, 2023–2028 (USD MILLION)

TABLE 130 EUROPE: CERAMIC MATRIX COMPOSITES MARKET, BY END-USE INDUSTRY, 2018–2022 (KILOTON)

TABLE 131 EUROPE: CERAMIC MATRIX COMPOSITES MARKET, BY END-USE INDUSTRY, 2018–2022 (USD MILLION)

TABLE 132 EUROPE: CERAMIC MATRIX COMPOSITES MARKET, BY END-USE INDUSTRY, 2023–2028 (KILOTON)

TABLE 133 EUROPE: CERAMIC MATRIX COMPOSITES MARKET, BY END-USE INDUSTRY, 2023–2028 (USD MILLION)

TABLE 134 EUROPE: CERAMIC MATRIX COMPOSITES MARKET, BY COUNTRY, 2018–2022 (KILOTON)

TABLE 135 EUROPE: CERAMIC MATRIX COMPOSITES MARKET, BY COUNTRY, 2018–2022 (USD MILLION)

TABLE 136 EUROPE: CERAMIC MATRIX COMPOSITES MARKET, BY COUNTRY, 2023–2028 (KILOTON)

TABLE 137 EUROPE: CERAMIC MATRIX COMPOSITES MARKET, BY COUNTRY, 2023–2028 (USD MILLION)

#### 9.4.1.1 France

9.4.1.1.1 Presence of major aircraft manufacturers to drive market

TABLE 138 FRANCE: CERAMIC MATRIX COMPOSITES MARKET, BY MATRIX TYPE, 2018–2022 (KILOTON)

TABLE 139 FRANCE: CERAMIC MATRIX COMPOSITES MARKET, BY MATRIX TYPE, 2018–2022 (USD MILLION)

TABLE 140 FRANCE: CERAMIC MATRIX COMPOSITES MARKET, BY MATRIX TYPE, 2023–2028 (KILOTON)

TABLE 141 FRANCE: CERAMIC MATRIX COMPOSITES MARKET, BY MATRIX TYPE, 2023–2028 (USD MILLION)

#### 9.4.1.2 Germany

9.4.1.2.1 Growth of automotive and aerospace sectors to drive market

TABLE 142 GERMANY: CERAMIC MATRIX COMPOSITES MARKET, BY MATRIX TYPE, 2018–2022 (KILOTON)

TABLE 143 GERMANY: CERAMIC MATRIX COMPOSITES MARKET, BY MATRIX TYPE, 2018–2022 (USD MILLION)

TABLE 144 GERMANY: CERAMIC MATRIX COMPOSITES MARKET, BY MATRIX TYPE, 2023–2028 (KILOTON)

TABLE 145 GERMANY: CERAMIC MATRIX COMPOSITES MARKET, BY MATRIX TYPE, 2023–2028 (USD MILLION)

#### 9.4.1.3 UK

9.4.1.3.1 Demand for high-performance materials in luxury and sports cars to drive market

TABLE 146 UK: CERAMIC MATRIX COMPOSITES MARKET, BY MATRIX TYPE, 2018–2022 (KILOTON)

TABLE 147 UK: CERAMIC MATRIX COMPOSITES MARKET, BY MATRIX TYPE, 2018–2022 (USD MILLION)

TABLE 148 UK: CERAMIC MATRIX COMPOSITES MARKET, BY MATRIX TYPE, 2023–2028 (KILOTON)

TABLE 149 UK: CERAMIC MATRIX COMPOSITES MARKET, BY MATRIX TYPE, 2023–2028 (USD MILLION)

#### 9.4.1.4 Italy

9.4.1.4.1 Diversified industrial base in the country to fuel demand for composites

TABLE 150 ITALY: CERAMIC MATRIX COMPOSITES MARKET, BY MATRIX TYPE, 2018–2022 (KILOTON)

TABLE 151 ITALY: CERAMIC MATRIX COMPOSITES MARKET, BY MATRIX TYPE, 2018–2022 (USD MILLION)

TABLE 152 ITALY: CERAMIC MATRIX COMPOSITES MARKET, BY MATRIX TYPE, 2023–2028 (KILOTON)

TABLE 153 ITALY: CERAMIC MATRIX COMPOSITES MARKET, BY MATRIX TYPE, 2023–2028 (USD MILLION)

#### 9.4.1.5 Spain

##### 9.4.1.5.1 Promising market for ceramic matrix composites

TABLE 154 SPAIN: CERAMIC MATRIX COMPOSITES MARKET, BY MATRIX TYPE, 2018–2022 (KILOTON)

TABLE 155 SPAIN: CERAMIC MATRIX COMPOSITES MARKET, BY MATRIX TYPE, 2018–2022 (USD MILLION)

TABLE 156 SPAIN: CERAMIC MATRIX COMPOSITES MARKET, BY MATRIX TYPE, 2023–2028 (KILOTON)

TABLE 157 SPAIN: CERAMIC MATRIX COMPOSITES MARKET, BY MATRIX TYPE, 2023–2028 (USD MILLION)

#### 9.4.1.6 Rest of Europe

TABLE 158 REST OF EUROPE: CERAMIC MATRIX COMPOSITES MARKET, BY MATRIX TYPE, 2018–2022 (KILOTON)

TABLE 159 REST OF EUROPE: CERAMIC MATRIX COMPOSITES MARKET, BY MATRIX TYPE, 2018–2022 (USD MILLION)

TABLE 160 REST OF EUROPE: CERAMIC MATRIX COMPOSITES MARKET, BY MATRIX TYPE, 2023–2028 (KILOTON)

TABLE 161 REST OF EUROPE: CERAMIC MATRIX COMPOSITES MARKET, BY MATRIX TYPE, 2023–2028 (USD MILLION)

### 9.5 MIDDLE EAST & AFRICA

#### 9.5.1 IMPACT OF RECESSION

TABLE 162 MIDDLE EAST AND AFRICA: CERAMIC MATRIX COMPOSITES MARKET, BY MATRIX TYPE, 2018–2022 (KILOTON)

TABLE 163 MIDDLE EAST AND AFRICA: CERAMIC MATRIX COMPOSITES MARKET, BY MATRIX TYPE, 2018–2022 (USD MILLION)

TABLE 164 MIDDLE EAST AND AFRICA: CERAMIC MATRIX COMPOSITES MARKET, BY MATRIX TYPE, 2023–2028 (KILOTON)

TABLE 165 MIDDLE EAST AND AFRICA: CERAMIC MATRIX COMPOSITES MARKET, BY MATRIX TYPE, 2023–2028 (USD MILLION)

TABLE 166 MIDDLE EAST & AFRICA: CERAMIC MATRIX COMPOSITES MARKET, BY END-USE INDUSTRY, 2018–2022 (KILOTON)

TABLE 167 MIDDLE EAST & AFRICA: CERAMIC MATRIX COMPOSITES MARKET, BY END-USE INDUSTRY, 2018–2022 (USD MILLION)

TABLE 168 MIDDLE EAST & AFRICA: CERAMIC MATRIX COMPOSITES MARKET, BY END-USE INDUSTRY, 2023–2028 (KILOTON)

TABLE 169 MIDDLE EAST & AFRICA: CERAMIC MATRIX COMPOSITES MARKET, BY END-USE INDUSTRY, 2023–2028 (USD MILLION)

TABLE 170 MIDDLE EAST & AFRICA: CERAMIC MATRIX COMPOSITES MARKET, BY COUNTRY, 2018–2022 (KILOTON)

TABLE 171 MIDDLE EAST & AFRICA: CERAMIC MATRIX COMPOSITES MARKET, BY COUNTRY, 2018–2022 (USD MILLION)

TABLE 172 MIDDLE EAST & AFRICA: CERAMIC MATRIX COMPOSITES MARKET, BY COUNTRY, 2023–2028 (KILOTON)

TABLE 173 MIDDLE EAST & AFRICA: CERAMIC MATRIX COMPOSITES MARKET, BY COUNTRY, 2023–2028 (USD MILLION)

#### 9.5.1.1 Israel

9.5.1.1.1 High investments in advanced aerospace & defense sector to drive market

TABLE 174 ISRAEL: CERAMIC MATRIX COMPOSITES MARKET, BY MATRIX TYPE, 2018–2022 (KILOTON)

TABLE 175 ISRAEL: CERAMIC MATRIX COMPOSITES MARKET, BY MATRIX TYPE, 2018–2022 (USD MILLION)

TABLE 176 ISRAEL: CERAMIC MATRIX COMPOSITES MARKET, BY MATRIX TYPE, 2023–2028 (KILOTON)

TABLE 177 ISRAEL: CERAMIC MATRIX COMPOSITES MARKET, BY MATRIX TYPE, 2023–2028 (USD MILLION)

#### 9.5.1.2 Saudi Arabia

9.5.1.2.1 Demand from industrial applications to boost market

TABLE 178 SAUDI ARABIA: CERAMIC MATRIX COMPOSITES MARKET, BY MATRIX TYPE, 2018–2022 (KILOTON)

TABLE 179 SAUDI ARABIA: CERAMIC MATRIX COMPOSITES MARKET, BY MATRIX TYPE, 2018–2022 (USD MILLION)

TABLE 180 SAUDI ARABIA: CERAMIC MATRIX COMPOSITES MARKET, BY MATRIX TYPE, 2023–2028 (KILOTON)

TABLE 181 SAUDI ARABIA: CERAMIC MATRIX COMPOSITES MARKET, BY MATRIX TYPE, 2023–2028 (USD MILLION)

#### 9.5.1.3 Rest of Middle East & Africa

TABLE 182 REST OF MIDDLE EAST & AFRICA: CERAMIC MATRIX COMPOSITES MARKET, BY MATRIX TYPE, 2018–2022 (KILOTON)

TABLE 183 REST OF MIDDLE EAST & AFRICA: CERAMIC MATRIX COMPOSITES MARKET, BY MATRIX TYPE, 2018–2022 (USD MILLION)

TABLE 184 REST OF MIDDLE EAST & AFRICA: CERAMIC MATRIX COMPOSITES MARKET, BY MATRIX TYPE, 2023–2028 (KILOTON)

**TABLE 185 REST OF MIDDLE EAST & AFRICA: CERAMIC MATRIX COMPOSITES MARKET, BY MATRIX TYPE, 2023–2028 (USD MILLION)****9.6 LATIN AMERICA****9.6.1 IMPACT OF RECESSION****TABLE 186 LATIN AMERICA: CERAMIC MATRIX COMPOSITES MARKET, BY MATRIX TYPE, 2018–2022 (KILOTON)****TABLE 187 LATIN AMERICA: CERAMIC MATRIX COMPOSITES MARKET, BY MATRIX TYPE, 2018–2022 (USD MILLION)****TABLE 188 LATIN AMERICA: CERAMIC MATRIX COMPOSITES MARKET, BY MATRIX TYPE, 2023–2028 (KILOTON)****TABLE 189 LATIN AMERICA: CERAMIC MATRIX COMPOSITES MARKET, BY MATRIX TYPE, 2023–2028 (USD MILLION)****TABLE 190 LATIN AMERICA: CERAMIC MATRIX COMPOSITES MARKET, BY END-USE INDUSTRY, 2018–2022 (KILOTON)****TABLE 191 LATIN AMERICA: CERAMIC MATRIX COMPOSITES MARKET, BY END-USE INDUSTRY, 2018–2022 (USD MILLION)****TABLE 192 LATIN AMERICA: CERAMIC MATRIX COMPOSITES MARKET, BY END-USE INDUSTRY, 2023–2028 (KILOTON)****TABLE 193 LATIN AMERICA: CERAMIC MATRIX COMPOSITES MARKET, BY END-USE INDUSTRY, 2023–2028 (USD MILLION)****TABLE 194 LATIN AMERICA: CERAMIC MATRIX COMPOSITES MARKET, BY COUNTRY, 2018–2022 (KILOTON)****TABLE 195 LATIN AMERICA: CERAMIC MATRIX COMPOSITES MARKET, BY COUNTRY, 2018–2022 (USD MILLION)****TABLE 196 LATIN AMERICA: CERAMIC MATRIX COMPOSITES MARKET, BY COUNTRY, 2023–2028 (KILOTON)****TABLE 197 LATIN AMERICA: CERAMIC MATRIX COMPOSITES MARKET, BY COUNTRY, 2023–2028 (USD MILLION)****9.6.1.1 Brazil****9.6.1.1.1 Largest market for ceramic matrix composites****TABLE 198 BRAZIL: CERAMIC MATRIX COMPOSITES MARKET, BY MATRIX TYPE, 2018–2022 (KILOTON)****TABLE 199 BRAZIL: CERAMIC MATRIX COMPOSITES MARKET, BY MATRIX TYPE, 2018–2022 (USD MILLION)****TABLE 200 BRAZIL: CERAMIC MATRIX COMPOSITES MARKET, BY MATRIX TYPE, 2023–2028 (KILOTON)****TABLE 201 BRAZIL: CERAMIC MATRIX COMPOSITES MARKET, BY MATRIX TYPE, 2023–2028 (USD MILLION)****9.6.1.2 Mexico**



#### 9.6.1.2.1 Growth of aerospace sector to drive market

TABLE 202 MEXICO: CERAMIC MATRIX COMPOSITES MARKET, BY MATRIX TYPE, 2018–2022 (KILOTON)

TABLE 203 MEXICO: CERAMIC MATRIX COMPOSITES MARKET, BY MATRIX TYPE, 2018–2022 (USD MILLION)

TABLE 204 MEXICO: CERAMIC MATRIX COMPOSITES MARKET, BY MATRIX TYPE, 2023–2028 (KILOTON)

TABLE 205 MEXICO: CERAMIC MATRIX COMPOSITES MARKET, BY MATRIX TYPE, 2023–2028 (USD MILLION)

#### 9.6.1.3 Rest of Latin America

TABLE 206 REST OF LATIN AMERICA: CERAMIC MATRIX COMPOSITES MARKET, BY MATRIX TYPE, 2018–2022 (KILOTON)

TABLE 207 REST OF LATIN AMERICA: CERAMIC MATRIX COMPOSITES MARKET, BY MATRIX TYPE, 2018–2022 (USD MILLION)

TABLE 208 REST OF LATIN AMERICA: CERAMIC MATRIX COMPOSITES MARKET, BY MATRIX TYPE, 2023–2028 (KILOTON)

TABLE 209 REST OF LATIN AMERICA: CERAMIC MATRIX COMPOSITES MARKET, BY MATRIX TYPE, 2023–2028 (USD MILLION)

## 10 COMPETITIVE LANDSCAPE

### 10.1 INTRODUCTION

### 10.2 MARKET SHARE ANALYSIS

FIGURE 45 SHARES OF TOP COMPANIES INCERAMIC MATRIX COMPOSITES MARKET

TABLE 210 DEGREE OF COMPETITION: CERAMIC MATRIX COMPOSITES MARKET

### 10.3 MARKET RANKING ANALYSIS

FIGURE 46 RANKING OF TOP FIVE PLAYERS IN CERAMIC MATRIX COMPOSITES MARKET

### 10.4 REVENUE ANALYSIS OF TOP MARKET PLAYERS

FIGURE 47 REVENUE ANALYSIS

### 10.5 COMPANY EVALUATION MATRIX

TABLE 211 COMPANY PRODUCT FOOTPRINT

TABLE 212 COMPANY APPLICATION FOOTPRINT

TABLE 213 COMPANY REGION FOOTPRINT

### 10.6 COMPANY EVALUATION QUADRANT MATRIX

#### 10.6.1 STARS

#### 10.6.2 PERVASIVE PLAYERS



### 10.6.3 PARTICIPANTS

### 10.6.4 EMERGING LEADERS

FIGURE 48 COMPANY EVALUATION QUADRANT MATRIX, 2022

FIGURE 49 PRODUCT PORTFOLIO ANALYSIS OF TOP PLAYERS

FIGURE 50 BUSINESS STRATEGY EXCELLENCE OF TOP PLAYERS

### 10.7 MARKET EVALUATION FRAMEWORK

TABLE 214 DEALS, 2018–2023

TABLE 215 NEW PRODUCT/TECHNOLOGY DEVELOPMENT, 2018–2023

TABLE 216 OTHER DEVELOPMENTS, 2018–2023

### 10.8 COMPETITIVE BENCHMARKING OF KEY STARTUPS/SMES

TABLE 217 DETAILED LIST OF KEY STARTUPS/SMES

TABLE 218 COMPETITIVE BENCHMARKING OF KEY STARTUPS/SMES

### 10.9 SMALL AND MEDIUM-SIZED ENTERPRISES: (SMES) EVALUATION QUADRANT MATRIX

#### 10.9.1 PROGRESSIVE COMPANIES

#### 10.9.2 RESPONSIVE COMPANIES

#### 10.9.3 DYNAMIC COMPANIES

#### 10.9.4 STARTING BLOCKS

FIGURE 51 SMALL AND MEDIUM-SIZED ENTERPRISES EVALUATION QUADRANT MATRIX, 2022

## 11 COMPANY PROFILES

(Business Overview, Products Offered, Recent Developments, MnM View Right to win, Strategic choices made, Weaknesses and competitive threats) \*

### 11.1 KEY PLAYERS

#### 11.1.1 GENERAL ELECTRIC

TABLE 219 GENERAL ELECTRIC: COMPANY OVERVIEW

FIGURE 52 GENERAL ELECTRIC: COMPANY SNAPSHOT

TABLE 220 GENERAL ELECTRIC: NEW PRODUCT/TECHNOLOGY DEVELOPMENT

TABLE 221 GENERAL ELECTRIC: OTHER DEVELOPMENTS

#### 11.1.2 ROLLS-ROYCE PLC

TABLE 222 ROLLS-ROYCE PLC: COMPANY OVERVIEW

FIGURE 53 ROLLS-ROYCE PLC: COMPANY SNAPSHOT

TABLE 223 ROLLS-ROYCE: DEALS

TABLE 224 OTHER DEVELOPMENTS

#### 11.1.3 SGL CARBON

TABLE 225 SGL CARBON: COMPANY OVERVIEW

FIGURE 54 SGL CARBON: COMPANY SNAPSHOT

## TABLE 226 SGL CARBON: DEALS

## 11.1.4 RAYTHEON TECHNOLOGIES CORPORATION

## TABLE 227 RAYTHEON TECHNOLOGIES CORPORATION: COMPANY OVERVIEW

## FIGURE 55 RAYTHEON TECHNOLOGIES CORPORATION: COMPANY SNAPSHOT

## TABLE 228 RAYTHEON TECHNOLOGIES CORPORATION: DEALS

## TABLE 229 OTHER DEVELOPMENTS

## 11.1.5 AXIOM MATERIALS INC.

## TABLE 230 AXIOM MATERIALS INC.: COMPANY OVERVIEW

TABLE 231 AXIOM MATERIALS INC.: NEW PRODUCT/TECHNOLOGY  
DEVELOPMENT

## TABLE 232 AXIOM MATERIALS INC.: DEALS

## TABLE 233 OTHER DEVELOPMENTS

## 11.1.6 COORSTEK

## TABLE 234 COORSTEK: COMPANY OVERVIEW

## TABLE 235 OTHER DEVELOPMENTS

## 11.1.7 LANCER SYSTEMS

## TABLE 236 LANCER SYSTEMS: COMPANY OVERVIEW

## 11.1.8 COI CERAMICS

## TABLE 237 COI CERAMICS: COMPANY OVERVIEW

## 11.1.9 APPLIED THIN FILMS

## TABLE 238 APPLIED THIN FILMS: COMPANY OVERVIEW

## 11.1.10 ULTRAMET

## TABLE 239 ULTRAMET: COMPANY OVERVIEW

## 11.1.11 CFC CARBON CO., LTD.

## TABLE 240 CFC CARBON CO., LTD.: COMPANY OVERVIEW

## 11.2 OTHER PLAYERS

## 11.2.1 COMPOSITES HORIZONS, LLC

## TABLE 241 COMPOSITES HORIZONS, LLC: BUSINESS OVERVIEW

## 11.2.2 FIBER MATERIALS, INC.

## TABLE 242 FIBER MATERIALS, INC.: BUSINESS OVERVIEW

## 11.2.3 STARFIRE SYSTEMS, INC.

## TABLE 243 STARFIRE SYSTEMS INC.: BUSINESS OVERVIEW

## 11.2.4 PYROMERAL SYSTEMS

## TABLE 244 PYROMERAL SYSTEMS: BUSINESS OVERVIEW

## 11.2.5 ZIRCAR ZIRCONIA

## TABLE 245 ZIRCAR ZIRCONIA: BUSINESS OVERVIEW

## 11.2.6 UNITED COMPOSITES B.V

## TABLE 246 UNITED COMPOSITES B.V.: BUSINESS OVERVIEW

## 11.2.7 TOUCHSTONE ADVANCED COMPOSITES

**TABLE 247 TOUCHSTONE ADVANCED COMPOSITES: BUSINESS OVERVIEW****11.2.8 BJS CERAMICS GMBH****TABLE 248 BJS CERAMICS GMBH: BUSINESS OVERVIEW****11.2.9 WPX FASERKERAMIK GMBH****TABLE 249 WPX FASERKERAMIK GMBH: BUSINESS OVERVIEW****11.2.10 KERAMIKBLECH****TABLE 250 KERAMIKBLECH: BUSINESS OVERVIEW**

\*Details on Business Overview, Products Offered, Recent Developments, MnM View, Right to win, Strategic choices made, Weaknesses and competitive threats might not be captured in case of unlisted companies.

**12 APPENDIX****12.1 DISCUSSION GUIDE****12.2 KNOWLEDGESTORE: MARKETSANDMARKETS' SUBSCRIPTION PORTAL****12.3 CUSTOMIZATION OPTIONS****12.4 RELATED REPORTS****12.5 AUTHOR DETAILS**

## About

The ceramic matrix composites market is broadly segmented on the basis of raw materials used in the manufacturing process; these segments are oxide/oxide composites, silicon carbide/silicon carbide composites, carbon/carbon composites, and others. On the basis of end-use applications, the ceramic matrix composites market is segmented in five segments, these are aerospace, defense, energy & power, electrical & electronics, and others. The global ceramic matrix composites market is witnessing a high growth owing to the rapidly growing; aerospace, defense, and energy & power industries. The increasing demand for light-weight as well as heat and wear & tear resistant components in these industries is providing lucrative opportunities to the market players.

In terms of value, the global ceramic matrix composites market size was estimated to be \$XX million in 2013 and is projected to reach \$XX million by 2019, registering a CAGR of XX% between 2014 and 2019. North America is the leading market for ceramic matrix composites, globally. The market size in North America was estimated to be \$XX million in 2013 and is projected to reach \$XX million by 2019, registering a CAGR of XX% during the projected period. Europe and Asia-Pacific constitute the second- and third-largest markets for ceramic matrix composites. Asia-Pacific is the fastest-growing market for ceramic matrix composites, globally. Owing to the rapid growth in the aerospace, defense, energy & power, and automotive industries in Asia-Pacific, this region is becoming a key market for ceramic matrix composite manufacturers. In terms of value, the market for ceramic matrix composites in Asia-Pacific was estimated to be \$XX million in 2013 and is projected to reach \$XX million by 2019, at a CAGR of XX% during the forecast period.

The global ceramic matrix composites market is vibrant, owing to the rapidly growing aerospace, defense, and energy & power industries throughout the world. North America and Asia-Pacific are the key markets for ceramic matrix composites manufacturers as these are the fastest-growing markets pertaining to their consumption. North America accounted for a share of around XX% of the global ceramic matrix composites market size, in terms of value, in 2013; while the market in Asia-Pacific accounted for around XX%.

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