

Cell Counting Market by Product (Instruments (Spectrophotometer, Hemocytometer, Flow Cytometer, Hematology Analyzers), Consumables (Reagent, Microplate)), Cancer, Stem Cell Research, End User (Pharmaceutical, Hospital, Research) - Global Forecast to 2025

<https://marketpublishers.com/r/C746246ED00EN.html>

Date: June 2020

Pages: 248

Price: US\$ 4,950.00 (Single User License)

ID: C746246ED00EN

Abstracts

“The growing funding for cell-based research, rising incidence of chronic and infectious diseases, growing biotechnology and biopharmaceutical industries, and the development of enhanced solutions & improved image analysis will drive market growth.”

The global cell counting market is estimated to reach USD 14.5 billion by 2025 from USD 10.4 billion in 2020, at a CAGR of 6.7% during the forecast period. Market growth is largely driven by growing funding for cell-based research, rising incidence of chronic and infectious diseases, growing biotechnology and biopharmaceutical industries, the development of enhanced solutions and improved image analysis, and the growing use of high-throughput flow cytometry and automated hematology analyzers. On the other hand, the high cost of cell analysis is expected to hinder market growth to a certain extent.

“The research application segment commanded the largest share of the market in 2019.”

On the basis of application, the cell counting market is segmented into research, medical, and industrial applications. In 2019, research applications accounted for the largest share of the market. Increasing government initiatives in stem cell research and

the wide usage of cell counting in research are the major factors driving the growth of the research applications segment.

“The research institutes segment commanded the largest share of the cell counting market in 2019.”

On the basis of end users, the cell counting market is segmented into research institutes, hospitals & diagnostic laboratories, pharmaceutical & biotechnology companies and CROs, and other end users. In 2019, research institutes accounted for the largest share of the market. The large share of this segment can primarily be attributed to the growing regulatory approvals for cell culture-based vaccines, increasing pharmaceutical R&D expenditure, and commercial expansion of various pharmaceutical companies.

“The Asia Pacific region to register the highest growth in the global cell count market during the forecast period.”

The Asia Pacific is estimated to grow at the highest CAGR during the forecast period. Factors such as the growing number of proteomics, genomics, and stem cell research activities; increasing research funding; increasing investments by pharmaceutical and biotechnology companies; and the growing trend of research infrastructure modernization are supporting market growth in the Asia Pacific.

In-depth interviews were conducted with chief executive officers (CEOs), marketing directors, other directors, and executives from various key organizations operating in the cell count market.

By Respondent Type: Supply Side (70%) and Demand Side (30%)

By Designation: Managers (55%), CXOs (20%), and Executives (25%)

By Region: North America (45%), Europe (25%), APAC (20%), LATAM (5%), and MEA (5%)

The major companies in the cell counting market include Danaher Corporation (US), Thermo Fisher Scientific Inc. (US), Becton, Dickinson and Company (US), Merck KGaA (Germany), and Bio-Rad Laboratories (US)

The study includes an in-depth competitive analysis of these key players in the cell counting market, along with their company profiles, recent developments, and key market strategies.

Research Coverage:

The market study covers the cell counting market across various segments. It aims at estimating the market size and the growth potential of this market across different segments based on product, application, end user, and region. The study also includes an in-depth competitive analysis of the key players in the market, along with their company profiles, key observations related to their product and business offerings, recent developments, and key market strategies.

Key Benefits of Buying the Report:

The report will help market leaders/new entrants in this market and provide information on the closest approximations of the revenue numbers for the overall cell count market and its subsegments. This report will help stakeholders to understand the competitive landscape, to gain more insights so as to better position their businesses, and to plan suitable go-to-market strategies. The report will also help stakeholders to understand the pulse of the market and provide information on the key market drivers, restraints, opportunities, and challenges.

Contents

1 INTRODUCTION

- 1.1 OBJECTIVES OF THE STUDY
- 1.2 MARKET DEFINITION
- 1.3 MARKET SCOPE
 - 1.3.1 MARKETS COVERED
 - 1.3.2 YEARS CONSIDERED FOR THE STUDY
- 1.4 CURRENCY
- 1.5 LIMITATIONS
- 1.6 STAKEHOLDERS

2 RESEARCH METHODOLOGY

- 2.1 RESEARCH DATA
 - 2.1.1 SECONDARY DATA
 - 2.1.2 PRIMARY DATA
 - 2.1.3 DATA TRIANGULATION
- 2.2 MARKET ESTIMATION METHODOLOGY
- 2.3 MARKET GROWTH RATE PROJECTIONS
- 2.4 RESEARCH ASSUMPTIONS

3 EXECUTIVE SUMMARY

4 PREMIUM INSIGHTS

- 4.1 CELL COUNTING MARKET OVERVIEW
- 4.2 NORTH AMERICA: CELL COUNTING MARKET SHARE, BY PRODUCT & COUNTRY (2019)
- 4.3 CELL COUNTING MARKET SHARE, BY END USER (2019)
- 4.4 CELL COUNTING MARKET SHARE, BY APPLICATION (2019)

5 MARKET OVERVIEW

- 5.1 INTRODUCTION
- 5.2 MARKET DYNAMICS
 - 5.2.1 DRIVERS
 - 5.2.1.1 Funding for cell-based research

5.2.1.2 Rising incidence of chronic and infectious diseases

5.2.1.3 Growing biotechnology and biopharmaceutical industries

5.2.1.4 Development of enhanced solutions and improved image analysis

5.2.1.5 Growing use of high-throughput flow cytometry and automated hematology analyzers

5.2.2 RESTRAINTS

5.2.2.1 High cost of cell analysis instruments

5.2.3 OPPORTUNITIES

5.2.3.1 Applications of cell counting in personalized medicine

5.2.3.2 Growth in stem cell research

5.2.4 CHALLENGES

5.2.4.1 Dearth of skilled professionals in clinical laboratories

6 INDUSTRY INSIGHTS

6.1 INTRODUCTION

6.1.1 INDUSTRY TRENDS

6.1.1.1 Growing focus on the stem cell research industry

6.1.1.2 Recombinant DNA technology

6.1.1.3 Integration of advanced technologies

6.2 VALUE CHAIN ANALYSIS

6.2.1 RESEARCH

6.2.2 MANUFACTURING

6.2.3 MARKETING & SALES

6.3 REGULATORY CHALLENGES

6.3.1 STRINGENT FDA REQUIREMENTS

6.3.2 ANALYTE-SPECIFIC REAGENT RULE (ASR) 1997

6.3.3 VALIDATION PROTOCOLS FOR CELL-BASED ASSAYS

6.3.4 LACK OF GUIDELINES FOR LABORATORY-DEVELOPED TESTS (LDTS) FOR FLUORESCENCE ASSAYS

7 CELL COUNTING MARKET, BY PRODUCT

7.1 INTRODUCTION

7.2 CONSUMABLES

7.2.1 MEDIA, SERA, AND REAGENTS

7.2.1.1 Increasing focus on research to drive the demand for cell counting media, sera, and reagents

7.2.2 ASSAY KITS

7.2.2.1 Assay kits offer convenience over standalone reagents—a key factor driving market growth

7.2.3 MICROPLATES

7.2.3.1 Use of microplates in drug discovery research will increase the demand for microplates

7.2.4 ACCESSORIES

7.2.4.1 Increase in use of cell counting instruments will fuel the demand for related accessories

7.2.5 OTHER CONSUMABLES

7.3 INSTRUMENTS

7.3.1 SPECTROPHOTOMETERS

7.3.1.1 Single-mode readers

7.3.1.1.1 Compactness and affordability of single-mode spectrophotometers to drive the growth of this market

7.3.1.2 Multi-mode readers

7.3.1.2.1 Multi-mode spectrophotometers have high accuracy, reliability, and flexibility

7.3.2 FLOW CYTOMETERS

7.3.2.1 Ability of flow cytometer to assess multi-parametric cellular parameters along with cell counting is driving adoption

7.3.3 HEMATOLOGY ANALYZERS

7.3.3.1 Fully automated analyzers

7.3.3.1.1 High yield and benefits over semi-automated hematology analyzers to drive adoption of automated hematology analyzers

7.3.3.2 Semi-automated hematology analyzers

7.3.3.2.1 Affordability of semi-automated analyzers to drive the market growth among small labs and hospitals

7.3.4 CELL COUNTERS

7.3.4.1 Automated cell counters

7.3.4.1.1 Reliable and quick results are supporting the growth of this market

7.3.4.2 Hemocytometers/manual cell counters

7.3.4.2.1 Manual cell counters are rapidly being replaced by automated cell counters due to their low accuracy

7.3.5 MICROSCOPES

7.3.5.1 Microscopes play a key role in cell analysis

8 CELL COUNTING MARKET, BY APPLICATION

8.1 INTRODUCTION

8.2 RESEARCH APPLICATIONS

8.2.1 CANCER RESEARCH

8.2.1.1 Rising incidence of cancer to support the growth of this segment

8.2.2 IMMUNOLOGY RESEARCH

8.2.2.1 High incidence of infectious diseases and increased demand for advanced vaccines to propel market growth

8.2.3 NEUROLOGY RESEARCH

8.2.3.1 Increasing incidence of neurological disorders to propel market growth

8.2.4 STEM CELL RESEARCH

8.2.4.1 Rising investments in stem cell research to drive the growth of this application segment

8.2.5 OTHER RESEARCH APPLICATIONS

8.3 MEDICAL APPLICATIONS

8.3.1 NONINVASIVE PRENATAL DIAGNOSIS

8.3.1.1 Rising prevalence of genetic diseases to drive market growth

8.3.2 IN VITRO FERTILIZATION

8.3.2.1 Increasing demand for IVF procedures to support the growth of this application segment

8.3.3 CIRCULATING TUMOR CELL DETECTION

8.3.3.1 Rising prevalence of cancer contributes to the growth of this segment

8.4 INDUSTRIAL APPLICATIONS

8.4.1 CELL COUNTING HAS SIGNIFICANT IMPORTANCE IN THE FOOD, DAIRY, ENVIRONMENT, AND MICROBIAL INDUSTRIES

9 CELL COUNTING MARKET, BY END USER

9.1 INTRODUCTION

9.2 RESEARCH INSTITUTES

9.2.1 GROWING PREVALENCE OF INFECTIOUS DISEASES AND CANCER TO DRIVE THE MARKET FOR THIS END-USER SEGMENT

9.3 HOSPITALS & DIAGNOSTIC LABORATORIES

9.3.1 DEVELOPMENT OF COMPLEX AND HIGHLY SPECIALIZED TESTS & ASSAYS TO SUPPORT MARKET GROWTH

9.4 PHARMACEUTICAL & BIOTECHNOLOGY COMPANIES AND CONTRACT RESEARCH ORGANIZATIONS (CROs)

9.4.1 PHARMACEUTICAL & BIOTECHNOLOGY COMPANIES AND CROs ARE THE FASTEST-GROWING END USERS OF THE CELL COUNTING MARKET

9.5 OTHER END USERS

10 CELL COUNTING MARKET, BY REGION

10.1 INTRODUCTION

10.2 NORTH AMERICA

10.2.1 US

10.2.1.1 The US held the largest share of North America in 2019

10.2.2 CANADA

10.2.2.1 Availability of research funding for regenerative medicine and clinical research activities drives the market growth

10.3 EUROPE

10.3.1 GERMANY

10.3.1.1 Germany to command the largest share of the European cell counting market

10.3.2 FRANCE

10.3.2.1 Increasing investments in life science R&D to support market growth

10.3.3 UK

10.3.3.1 Increasing initiatives to strengthen the academic research infrastructure to drive market growth

10.3.4 ITALY

10.3.4.1 Favorable funding scenario and increasing research activities to support market growth

10.3.5 SPAIN

10.3.5.1 Increasing funding for cell-based research and international scientific collaborations to drive market growth

10.3.6 REST OF EUROPE

10.4 ASIA PACIFIC

10.4.1 JAPAN

10.4.1.1 Japan dominated the Asia Pacific cell counting market in 2019

10.4.2 CHINA

10.4.2.1 China to register the highest CAGR in the APAC market during the forecast period

10.4.3 INDIA

10.4.3.1 The increasing use of flow cytometry in HIV research to drive market growth

10.4.4 REST OF ASIA PACIFIC

10.5 LATIN AMERICA

10.6 MIDDLE EAST & AFRICA

11 COMPETITIVE LANDSCAPE

11.1 INTRODUCTION

11.2 MARKET RANKING ANALYSIS, 2019

11.3 COMPETITIVE LEADERSHIP MAPPING

11.3.1 VISIONARY LEADERS

11.3.2 DYNAMIC DIFFERENTIATORS

11.3.3 INNOVATORS

11.3.4 EMERGING COMPANIES

11.4 COMPETITIVE SCENARIO

11.4.1 KEY PRODUCT & SERVICE LAUNCHES

11.4.2 KEY ACQUISITIONS

11.4.3 KEY PARTNERSHIPS, AGREEMENTS, AND COLLABORATIONS

12 COMPANY PROFILES

(Business overview, Products offered, Recent Developments, SWOT analysis, MNM view)*

12.1 DANAHER CORPORATION

12.2 THERMO FISHER SCIENTIFIC

12.3 BECTON, DICKINSON AND COMPANY

12.4 MERCK KGAA

12.5 BIO-RAD LABORATORIES INC.

12.6 ABBOTT LABORATORIES

12.7 PERKINELMER, INC.

12.8 AGILENT TECHNOLOGIES, INC.

12.9 CORNING

12.10 TECAN

12.11 BOULE DIAGNOSTICS AB

12.12 OLYMPUS CORPORATION

12.13 HORIBA

12.14 SYSMEX CORPORATION

12.15 SIEMENS HEALTHINEERS AG

12.16 F. HOFFMANN-LA ROCHE AG

12.17 LUMINEX CORPORATION

12.18 NEXCELOM BIOSCIENCE LLC

12.19 TIP BIOSYSTEMS

12.20 LOGOS BIOSYSTEMS, INC.

*Details on Business overview, Products offered, Recent Developments, SWOT analysis, MNM view might not be captured in case of unlisted companies.

13 APPENDIX

13.1 DISCUSSION GUIDE

13.2 KNOWLEDGE STORE: MARKETSANDMARKETS' SUBSCRIPTION PORTAL

13.3 AVAILABLE CUSTOMIZATIONS

13.4 RELATED REPORTS

13.5 AUTHOR DETAILS

List Of Tables

LIST OF TABLES

TABLE 1 GLOBAL CANCER INCIDENCE, 2018 VS. 2025

TABLE 2 COST OF FLOW CYTOMETERS

TABLE 3 CELL COUNTING MARKET, BY PRODUCT, 2018–2025 (USD MILLION)

TABLE 4 CELL COUNTING CONSUMABLES MARKET, BY TYPE, 2018–2025 (USD MILLION)

TABLE 5 CELL COUNTING CONSUMABLES MARKET, BY REGION, 2018–2025 (USD MILLION)

TABLE 6 NORTH AMERICA: CELL COUNTING CONSUMABLES MARKET, BY COUNTRY, 2018–2025 (USD MILLION)

TABLE 7 EUROPE: CELL COUNTING CONSUMABLES MARKET, BY COUNTRY, 2018–2025 (USD MILLION)

TABLE 8 APAC: CELL COUNTING CONSUMABLES MARKET, BY COUNTRY, 2018–2025 (USD MILLION)

TABLE 9 CELL COUNTING MEDIA, SERA, AND REAGENTS MARKET, BY REGION, 2018–2025 (USD MILLION)

TABLE 10 NORTH AMERICA: CELL COUNTING MEDIA, SERA, AND REAGENTS MARKET, BY COUNTRY, 2018–2025 (USD MILLION)

TABLE 11 EUROPE: CELL COUNTING MEDIA, SERA, AND REAGENTS MARKET, BY COUNTRY, 2018–2025 (USD MILLION)

TABLE 12 APAC: CELL COUNTING MEDIA, SERA, AND REAGENTS MARKET, BY COUNTRY, 2018–2025 (USD MILLION)

TABLE 13 CELL COUNTING ASSAY KITS MARKET, BY REGION, 2018–2025 (USD MILLION)

TABLE 14 NORTH AMERICA: CELL COUNTING ASSAY KITS MARKET, BY COUNTRY, 2018–2025 (USD MILLION)

TABLE 15 EUROPE: CELL COUNTING ASSAY KITS MARKET, BY COUNTRY, 2018–2025 (USD MILLION)

TABLE 16 APAC: CELL COUNTING ASSAY KITS MARKET, BY COUNTRY, 2018–2025 (USD MILLION)

TABLE 17 CELL COUNTING MICROPLATES MARKET, BY REGION, 2018–2025 (USD MILLION)

TABLE 18 NORTH AMERICA: CELL COUNTING MICROPLATES MARKET, BY COUNTRY, 2018–2025 (USD MILLION)

TABLE 19 EUROPE: CELL COUNTING MICROPLATES MARKET, BY COUNTRY, 2018–2025 (USD MILLION)

TABLE 20 APAC: CELL COUNTING MICROPLATES MARKET, BY COUNTRY, 2018–2025 (USD MILLION)

TABLE 21 CELL COUNTING ACCESSORIES MARKET, BY REGION, 2018–2025 (USD MILLION)

TABLE 22 NORTH AMERICA: CELL COUNTING ACCESSORIES MARKET, BY COUNTRY, 2018–2025 (USD MILLION)

TABLE 23 EUROPE: CELL COUNTING ACCESSORIES MARKET, BY COUNTRY, 2018–2025 (USD MILLION)

TABLE 24 APAC: CELL COUNTING ACCESSORIES MARKET, BY COUNTRY, 2018–2025 (USD MILLION)

TABLE 25 OTHER CELL COUNTING CONSUMABLES MARKET, BY REGION, 2018–2025 (USD MILLION)

TABLE 26 NORTH AMERICA: OTHER CELL COUNTING CONSUMABLES MARKET, BY COUNTRY, 2018–2025 (USD MILLION)

TABLE 27 EUROPE: OTHER CELL COUNTING CONSUMABLES MARKET, BY COUNTRY, 2018–2025 (USD MILLION)

TABLE 28 APAC: OTHER CELL COUNTING CONSUMABLES MARKET, BY COUNTRY, 2018–2025 (USD MILLION)

TABLE 29 CELL COUNTING INSTRUMENTS MARKET, BY TYPE, 2018–2025 (USD MILLION)

TABLE 30 CELL COUNTING INSTRUMENTS MARKET, BY REGION, 2018–2025 (USD MILLION)

TABLE 31 NORTH AMERICA: CELL COUNTING INSTRUMENTS MARKET, BY COUNTRY, 2018–2025 (USD MILLION)

TABLE 32 EUROPE: CELL COUNTING INSTRUMENTS MARKET, BY COUNTRY, 2018–2025 (USD MILLION)

TABLE 33 APAC: CELL COUNTING INSTRUMENTS MARKET, BY COUNTRY, 2018–2025 (USD MILLION)

TABLE 34 CELL COUNTING SPECTROPHOTOMETERS MARKET, BY REGION, 2018–2025 (USD MILLION)

TABLE 35 NORTH AMERICA: CELL COUNTING SPECTROPHOTOMETERS MARKET, BY COUNTRY, 2018–2025 (USD MILLION)

TABLE 36 EUROPE: CELL COUNTING SPECTROPHOTOMETERS MARKET, BY COUNTRY, 2018–2025 (USD MILLION)

TABLE 37 APAC: CELL COUNTING SPECTROPHOTOMETERS MARKET, BY COUNTRY, 2018–2025 (USD MILLION)

TABLE 38 CELL COUNTING SINGLE-MODE READERS MARKET, BY REGION, 2018–2025 (USD MILLION)

TABLE 39 CELL COUNTING MULTI-MODE READERS MARKET, BY REGION,

2018–2025 (USD MILLION)

TABLE 40 CELL COUNTING FLOW CYTOMETERS MARKET, BY REGION,
2018–2025 (USD MILLION)

TABLE 41 CELL COUNTING FLOW CYTOMETRY VOLUME MARKET, BY REGION,
2018–2025 (UNITS)

TABLE 42 NORTH AMERICA: CELL COUNTING FLOW CYTOMETERS MARKET, BY
COUNTRY, 2018–2025 (USD MILLION)

TABLE 43 EUROPE: CELL COUNTING FLOW CYTOMETERS MARKET, BY
COUNTRY, 2018–2025 (USD MILLION)

TABLE 44 APAC: CELL COUNTING FLOW CYTOMETERS MARKET, BY COUNTRY,
2018–2025 (USD MILLION)

TABLE 45 CELL COUNTING HEMATOLOGY ANALYZERS MARKET, BY REGION,
2018–2025 (USD MILLION)

TABLE 46 NORTH AMERICA: CELL COUNTING HEMATOLOGY ANALYZERS
MARKET, BY COUNTRY, 2018–2025 (USD MILLION)

TABLE 47 EUROPE: CELL COUNTING HEMATOLOGY ANALYZERS MARKET, BY
COUNTRY, 2018–2025 (USD MILLION)

TABLE 48 APAC: CELL COUNTING HEMATOLOGY ANALYZERS MARKET, BY
COUNTRY, 2018–2025 (USD MILLION)

TABLE 49 FULLY AUTOMATED CELL COUNTING HEMATOLOGY ANALYZERS
MARKET, BY REGION, 2018–2025 (USD MILLION)

TABLE 50 SEMI-AUTOMATED CELL COUNTING HEMATOLOGY ANALYZERS
MARKET, BY REGION, 2018–2025 (USD MILLION)

TABLE 51 CELL COUNTERS MARKET, BY REGION, 2018–2025 (USD MILLION)

TABLE 52 NORTH AMERICA: CELL COUNTERS MARKET, BY COUNTRY,
2018–2025 (USD MILLION)

TABLE 53 EUROPE: CELL COUNTERS MARKET, BY COUNTRY, 2018–2025 (USD
MILLION)

TABLE 54 APAC: CELL COUNTERS MARKET, BY COUNTRY, 2018–2025 (USD
MILLION)

TABLE 55 AUTOMATED CELL COUNTERS MARKET, BY REGION, 2018–2025 (USD
MILLION)

TABLE 56 HEMATOCYTOMETERS/MANUAL CELL COUNTERS MARKET, BY
REGION, 2018–2025 (USD MILLION)

TABLE 57 CELL COUNTING MICROSCOPES MARKET, BY REGION, 2018–2025
(USD MILLION)

TABLE 58 CELL COUNTING MARKET, BY APPLICATION, 2018–2025 (USD
MILLION)

TABLE 59 CELL COUNTING MARKET FOR RESEARCH APPLICATIONS, BY TYPE,

2018–2025 (USD MILLION)

TABLE 60 CELL COUNTING MARKET FOR RESEARCH APPLICATIONS, BY REGION, 2018–2025 (USD MILLION)

TABLE 61 NORTH AMERICA: CELL COUNTING MARKET FOR RESEARCH APPLICATIONS, BY COUNTRY, 2018–2025 (USD MILLION)

TABLE 62 EUROPE: CELL COUNTING MARKET FOR RESEARCH APPLICATIONS, BY COUNTRY, 2018–2025 (USD MILLION)

TABLE 63 APAC: CELL COUNTING MARKET FOR RESEARCH APPLICATIONS, BY COUNTRY, 2018–2025 (USD MILLION)

TABLE 64 CELL COUNTING MARKET FOR CANCER RESEARCH, BY REGION, 2018–2025 (USD MILLION)

TABLE 65 NORTH AMERICA: CELL COUNTING MARKET FOR CANCER RESEARCH, BY COUNTRY, 2018–2025 (USD MILLION)

TABLE 66 EUROPE: CELL COUNTING MARKET FOR CANCER RESEARCH, BY COUNTRY, 2018–2025 (USD MILLION)

TABLE 67 APAC: CELL COUNTING MARKET FOR CANCER RESEARCH, BY COUNTRY, 2018–2025 (USD MILLION)

TABLE 68 CELL COUNTING MARKET FOR IMMUNOLOGY RESEARCH, BY REGION, 2018–2025 (USD MILLION)

TABLE 69 NORTH AMERICA: CELL COUNTING MARKET FOR IMMUNOLOGY RESEARCH, BY COUNTRY, 2018–2025 (USD MILLION)

TABLE 70 EUROPE: CELL COUNTING MARKET FOR IMMUNOLOGY RESEARCH, BY COUNTRY, 2018–2025 (USD MILLION)

TABLE 71 APAC: CELL COUNTING MARKET FOR IMMUNOLOGY RESEARCH, BY COUNTRY, 2018–2025 (USD MILLION)

TABLE 72 CELL COUNTING MARKET FOR NEUROLOGY RESEARCH, BY REGION, 2018–2025 (USD MILLION)

TABLE 73 NORTH AMERICA: CELL COUNTING MARKET FOR NEUROLOGY RESEARCH, BY COUNTRY, 2018–2025 (USD MILLION)

TABLE 74 EUROPE: CELL COUNTING MARKET FOR NEUROLOGY RESEARCH, BY COUNTRY, 2018–2025 (USD MILLION)

TABLE 75 APAC: CELL COUNTING MARKET FOR NEUROLOGY RESEARCH, BY COUNTRY, 2018–2025 (USD MILLION)

TABLE 76 CELL COUNTING MARKET FOR STEM CELL RESEARCH, BY REGION, 2018–2025 (USD MILLION)

TABLE 77 NORTH AMERICA: CELL COUNTING MARKET FOR STEM CELL RESEARCH, BY COUNTRY, 2018–2025 (USD MILLION)

TABLE 78 EUROPE: CELL COUNTING MARKET FOR STEM CELL RESEARCH, BY COUNTRY, 2018–2025 (USD MILLION)

TABLE 79 APAC: CELL COUNTING MARKET FOR STEM CELL RESEARCH, BY COUNTRY, 2018–2025 (USD MILLION)

TABLE 80 CELL COUNTING MARKET FOR OTHER RESEARCH APPLICATIONS, BY REGION, 2018–2025 (USD MILLION)

TABLE 81 NORTH AMERICA: CELL COUNTING MARKET FOR OTHER RESEARCH APPLICATIONS, BY COUNTRY, 2018–2025 (USD MILLION)

TABLE 82 EUROPE: CELL COUNTING MARKET FOR OTHER RESEARCH APPLICATIONS, BY COUNTRY, 2018–2025 (USD MILLION)

TABLE 83 APAC: CELL COUNTING MARKET FOR OTHER RESEARCH APPLICATIONS, BY COUNTRY, 2018–2025 (USD MILLION)

TABLE 84 CELL COUNTING MARKET FOR MEDICAL APPLICATIONS, BY REGION, 2018–2025 (USD MILLION)

TABLE 85 NORTH AMERICA: CELL COUNTING MARKET FOR MEDICAL APPLICATIONS, BY COUNTRY, 2018–2025 (USD MILLION)

TABLE 86 EUROPE: CELL COUNTING MARKET FOR MEDICAL APPLICATIONS, BY COUNTRY, 2018–2025 (USD MILLION)

TABLE 87 APAC: CELL COUNTING MARKET FOR MEDICAL APPLICATIONS, BY COUNTRY, 2018–2025 (USD MILLION)

TABLE 88 CELL COUNTING MARKET FOR INDUSTRIAL APPLICATIONS, BY REGION, 2018–2025 (USD MILLION)

TABLE 89 NORTH AMERICA: CELL COUNTING MARKET FOR INDUSTRIAL APPLICATIONS, BY COUNTRY, 2018–2025 (USD MILLION)

TABLE 90 EUROPE: CELL COUNTING MARKET FOR INDUSTRIAL APPLICATIONS, BY COUNTRY, 2018–2025 (USD MILLION)

TABLE 91 APAC: CELL COUNTING MARKET FOR INDUSTRIAL APPLICATIONS, BY COUNTRY, 2018–2025 (USD MILLION)

TABLE 92 CELL COUNTING MARKET, BY END USER, 2018–2025 (USD MILLION)

TABLE 93 CELL COUNTING MARKET FOR RESEARCH INSTITUTES, BY REGION, 2018–2025 (USD MILLION)

TABLE 94 NORTH AMERICA: CELL COUNTING MARKET FOR RESEARCH INSTITUTES, BY COUNTRY, 2018–2025 (USD MILLION)

TABLE 95 EUROPE: CELL COUNTING MARKET FOR RESEARCH INSTITUTES, BY COUNTRY, 2018–2025 (USD MILLION)

TABLE 96 APAC: CELL COUNTING MARKET FOR RESEARCH INSTITUTES, BY COUNTRY, 2018–2025 (USD MILLION)

TABLE 97 CELL COUNTING MARKET FOR HOSPITALS & DIAGNOSTIC LABORATORIES, BY REGION, 2018–2025 (USD MILLION)

TABLE 98 NORTH AMERICA: CELL COUNTING MARKET FOR HOSPITALS & DIAGNOSTIC LABORATORIES, BY COUNTRY, 2018–2025 (USD MILLION)

TABLE 99 EUROPE: CELL COUNTING MARKET FOR HOSPITALS & DIAGNOSTIC LABORATORIES, BY COUNTRY, 2018–2025 (USD MILLION)

TABLE 100 APAC: CELL COUNTING MARKET FOR HOSPITALS & DIAGNOSTIC LABORATORIES, BY COUNTRY, 2018–2025 (USD MILLION)

TABLE 101 CELL COUNTING MARKET FOR PHARMACEUTICAL & BIOTECHNOLOGY COMPANIES AND CONTRACT RESEARCH ORGANIZATIONS, BY REGION, 2018–2025 (USD MILLION)

TABLE 102 NORTH AMERICA: CELL COUNTING MARKET FOR PHARMACEUTICAL & BIOTECHNOLOGY COMPANIES AND CONTRACT RESEARCH ORGANIZATIONS, BY COUNTRY, 2018–2025 (USD MILLION)

TABLE 103 EUROPE: CELL COUNTING MARKET FOR PHARMACEUTICAL & BIOTECHNOLOGY COMPANIES AND CONTRACT RESEARCH ORGANIZATIONS, BY COUNTRY, 2018–2025 (USD MILLION)

TABLE 104 APAC: CELL COUNTING MARKET FOR PHARMACEUTICAL & BIOTECHNOLOGY COMPANIES AND CONTRACT RESEARCH ORGANIZATIONS, BY COUNTRY, 2018–2025 (USD MILLION)

TABLE 105 CELL COUNTING MARKET FOR OTHER END USERS, BY REGION, 2018–2025 (USD MILLION)

TABLE 106 NORTH AMERICA: CELL COUNTING MARKET FOR OTHER END USERS, BY COUNTRY, 2018–2025 (USD MILLION)

TABLE 107 EUROPE: CELL COUNTING MARKET FOR OTHER END USERS, BY COUNTRY, 2018–2025 (USD MILLION)

TABLE 108 APAC: CELL COUNTING MARKET FOR OTHER END USERS, BY COUNTRY, 2018–2025 (USD MILLION)

TABLE 109 CELL COUNTING MARKET, BY REGION, 2018–2025 (USD MILLION)

TABLE 110 NORTH AMERICA: CELL COUNTING MARKET, BY COUNTRY, 2018–2025 (USD MILLION)

TABLE 111 NORTH AMERICA: CELL COUNTING MARKET, BY PRODUCT, 2018–2025 (USD MILLION)

TABLE 112 NORTH AMERICA: CELL COUNTING INSTRUMENTS MARKET, BY TYPE, 2018–2025 (USD MILLION)

TABLE 113 NORTH AMERICA: SPECTROPHOTOMETERS MARKET, BY TYPE, 2018–2025 (USD MILLION)

TABLE 114 NORTH AMERICA: HEMATOLOGY ANALYZERS MARKET, BY TYPE, 2018–2025 (USD MILLION)

TABLE 115 NORTH AMERICA: CELL COUNTERS MARKET, BY TYPE, 2018–2025 (USD MILLION)

TABLE 116 NORTH AMERICA: CELL COUNTING CONSUMABLES MARKET, BY

TYPE, 2018–2025 (USD MILLION)

TABLE 117 NORTH AMERICA: CELL COUNTING MARKET, BY APPLICATION, 2018–2025 (USD MILLION)

TABLE 118 NORTH AMERICA: CELL COUNTING MARKET, BY END USER, 2018–2025 (USD MILLION)

TABLE 119 NORTH AMERICA: CELL COUNTING MARKET, BY RESEARCH APPLICATIONS , 2018–2025 (USD MILLION)

TABLE 120 US: CELL COUNTING MARKET, BY PRODUCT, 2018–2025 (USD MILLION)

TABLE 121 US: CELL COUNTING INSTRUMENTS MARKET, BY TYPE, 2018–2025 (USD MILLION)

TABLE 122 US: SPECTROPHOTOMETERS MARKET, BY TYPE, 2018–2025 (USD MILLION)

TABLE 123 US: HEMATOLOGY ANALYZERS MARKET, BY TYPE, 2018–2025 (USD MILLION)

TABLE 124 US: CELL COUNTERS MARKET, BY TYPE, 2018–2025 (USD MILLION)

TABLE 125 US: CELL COUNTING CONSUMABLES MARKET, BY TYPE, 2018–2025 (USD MILLION)

TABLE 126 US: CELL COUNTING MARKET, BY APPLICATION, 2018–2025 (USD MILLION)

TABLE 127 US: CELL COUNTING MARKET, BY END USER, 2018–2025 (USD MILLION)

TABLE 128 US: CELL COUNTING MARKET, BY RESEARCH APPLICATIONS , 2018–2025 (USD MILLION)

TABLE 129 CANADA: CELL COUNTING MARKET, BY PRODUCT, 2018–2025 (USD MILLION)

TABLE 130 CANADA: CELL COUNTING INSTRUMENTS MARKET, BY TYPE, 2018–2025 (USD MILLION)

TABLE 131 CANADA: SPECTROPHOTOMETERS MARKET, BY TYPE, 2018–2025 (USD MILLION)

TABLE 132 CANADA: HEMATOLOGY ANALYZERS MARKET, BY TYPE, 2018–2025 (USD MILLION)

TABLE 133 CANADA: CELL COUNTERS MARKET, BY TYPE, 2018–2025 (USD MILLION)

TABLE 134 CANADA: CELL COUNTING CONSUMABLES MARKET, BY TYPE, 2018–2025 (USD MILLION)

TABLE 135 CANADA: CELL COUNTING MARKET, BY APPLICATION, 2018–2025 (USD MILLION)

TABLE 136 CANADA: CELL COUNTING MARKET, BY END USER, 2018–2025 (USD MILLION)

MILLION)

TABLE 137 CANADA: CELL COUNTING MARKET, BY RESEARCH APPLICATIONS ,
2018–2025 (USD MILLION)

TABLE 138 EUROPE: CELL COUNTING MARKET, BY COUNTRY, 2018–2025 (USD
MILLION)

TABLE 139 EUROPE: CELL COUNTING MARKET, BY PRODUCT, 2018–2025 (USD
MILLION)

TABLE 140 EUROPE: CELL COUNTING INSTRUMENTS MARKET, BY TYPE,
2018–2025 (USD MILLION)

TABLE 141 EUROPE: SPECTROPHOTOMETERS MARKET, BY TYPE, 2018–2025
(USD MILLION)

TABLE 142 EUROPE: HEMATOLOGY ANALYZERS MARKET, BY TYPE, 2018–2025
(USD MILLION)

TABLE 143 EUROPE: CELL COUNTERS MARKET, BY TYPE, 2018–2025 (USD
MILLION)

TABLE 144 EUROPE: CELL COUNTING CONSUMABLES MARKET, BY TYPE,
2018–2025 (USD MILLION)

TABLE 145 EUROPE: CELL COUNTING MARKET, BY APPLICATION, 2018–2025
(USD MILLION)

TABLE 146 EUROPE: CELL COUNTING MARKET, BY END USER, 2018–2025 (USD
MILLION)

TABLE 147 EUROPE: CELL COUNTING MARKET, BY RESEARCH APPLICATIONS,
2018–2025 (USD MILLION)

TABLE 148 GERMANY: CELL COUNTING MARKET, BY PRODUCT, 2018–2025 (USD
MILLION)

TABLE 149 GERMANY: CELL COUNTING INSTRUMENTS MARKET, BY TYPE,
2018–2025 (USD MILLION)

TABLE 150 GERMANY: SPECTROPHOTOMETERS MARKET, BY TYPE, 2018–2025
(USD MILLION)

TABLE 151 GERMANY: HEMATOLOGY ANALYZERS MARKET, BY TYPE,
2018–2025 (USD MILLION)

TABLE 152 GERMANY: CELL COUNTERS MARKET, BY TYPE, 2018–2025 (USD
MILLION)

TABLE 153 GERMANY: CELL COUNTING CONSUMABLES MARKET, BY TYPE,
2018–2025 (USD MILLION)

TABLE 154 GERMANY: CELL COUNTING MARKET, BY APPLICATION, 2018–2025
(USD MILLION)

TABLE 155 GERMANY: CELL COUNTING MARKET, BY END USER, 2018–2025
(USD MILLION)

TABLE 156 GERMANY: CELL COUNTING MARKET, BY RESEARCH APPLICATIONS , 2018–2025 (USD MILLION)

TABLE 157 FRANCE: CELL COUNTING MARKET, BY PRODUCT, 2018–2025 (USD MILLION)

TABLE 158 FRANCE: CELL COUNTING INSTRUMENTS MARKET, BY TYPE, 2018–2025 (USD MILLION)

TABLE 159 FRANCE: SPECTROPHOTOMETERS MARKET, BY TYPE, 2018–2025 (USD MILLION)

TABLE 160 FRANCE: HEMATOLOGY ANALYZERS MARKET, BY TYPE, 2018–2025 (USD MILLION)

TABLE 161 FRANCE: CELL COUNTERS MARKET, BY TYPE, 2018–2025 (USD MILLION)

TABLE 162 FRANCE: CELL COUNTING CONSUMABLES MARKET, BY TYPE, 2018–2025 (USD MILLION)

TABLE 163 FRANCE: CELL COUNTING MARKET, BY APPLICATION, 2018–2025 (USD MILLION)

TABLE 164 FRANCE: CELL COUNTING MARKET, BY END USER, 2018–2025 (USD MILLION)

TABLE 165 FRANCE: CELL COUNTING MARKET, BY RESEARCH APPLICATIONS , 2018–2025 (USD MILLION)

TABLE 166 UK: CELL COUNTING MARKET, BY PRODUCT, 2018–2025 (USD MILLION)

TABLE 167 UK: CELL COUNTING INSTRUMENTS MARKET, BY TYPE, 2018–2025 (USD MILLION)

TABLE 168 UK: SPECTROPHOTOMETERS MARKET, BY TYPE, 2018–2025 (USD MILLION)

TABLE 169 UK: HEMATOLOGY ANALYZERS MARKET, BY TYPE, 2018–2025 (USD MILLION)

TABLE 170 UK: CELL COUNTERS MARKET, BY TYPE, 2018–2025 (USD MILLION)

TABLE 171 UK: CELL COUNTING CONSUMABLES MARKET, BY TYPE, 2018–2025 (USD MILLION)

TABLE 172 UK: CELL COUNTING MARKET, BY APPLICATION, 2018–2025 (USD MILLION)

TABLE 173 UK: CELL COUNTING MARKET, BY END USER, 2018–2025 (USD MILLION)

TABLE 174 UK: CELL COUNTING MARKET, BY RESEARCH APPLICATIONS , 2018–2025 (USD MILLION)

TABLE 175 ITALY: CELL COUNTING MARKET, BY PRODUCT, 2018–2025 (USD MILLION)

TABLE 176 ITALY: CELL COUNTING INSTRUMENTS MARKET, BY TYPE, 2018–2025 (USD MILLION)
TABLE 177 ITALY: SPECTROPHOTOMETERS MARKET, BY TYPE, 2018–2025 (USD MILLION)
TABLE 178 ITALY: HEMATOLOGY ANALYZERS MARKET, BY TYPE, 2018–2025 (USD MILLION)
TABLE 179 ITALY: CELL COUNTERS MARKET, BY TYPE, 2018–2025 (USD MILLION)
TABLE 180 ITALY: CELL COUNTING CONSUMABLES MARKET, BY TYPE, 2018–2025 (USD MILLION)
TABLE 181 ITALY: CELL COUNTING MARKET, BY APPLICATION, 2018–2025 (USD MILLION)
TABLE 182 ITALY: CELL COUNTING MARKET, BY END USER, 2018–2025 (USD MILLION)
TABLE 183 ITALY: CELL COUNTING MARKET, BY RESEARCH APPLICATIONS , 2018–2025 (USD MILLION)
TABLE 184 SPAIN: CELL COUNTING MARKET, BY PRODUCT, 2018–2025 (USD MILLION)
TABLE 185 SPAIN: CELL COUNTING INSTRUMENTS MARKET, BY TYPE, 2018–2025 (USD MILLION)
TABLE 186 SPAIN: SPECTROPHOTOMETERS MARKET, BY TYPE, 2018–2025 (USD MILLION)
TABLE 187 SPAIN: HEMATOLOGY ANALYZERS MARKET, BY TYPE, 2018–2025 (USD MILLION)
TABLE 188 SPAIN: CELL COUNTERS MARKET, BY TYPE, 2018–2025 (USD MILLION)
TABLE 189 SPAIN: CELL COUNTING CONSUMABLES MARKET, BY TYPE, 2018–2025 (USD MILLION)
TABLE 190 SPAIN: CELL COUNTING MARKET, BY APPLICATION, 2018–2025 (USD MILLION)
TABLE 191 SPAIN: CELL COUNTING MARKET, BY END USER, 2018–2025 (USD MILLION)
TABLE 192 SPAIN: CELL COUNTING MARKET, BY RESEARCH APPLICATIONS , 2018–2025 (USD MILLION)
TABLE 193 ROE: CELL COUNTING MARKET, BY PRODUCT, 2018–2025 (USD MILLION)
TABLE 194 ROE: CELL COUNTING INSTRUMENTS MARKET, BY TYPE, 2018–2025 (USD MILLION)
TABLE 195 ROE: SPECTROPHOTOMETERS MARKET, BY TYPE, 2018–2025 (USD

MILLION)

TABLE 196 ROE: HEMATOLOGY ANALYZERS MARKET, BY TYPE, 2018–2025 (USD MILLION)

TABLE 197 ROE: CELL COUNTERS MARKET, BY TYPE, 2018–2025 (USD MILLION)

TABLE 198 ROE: CELL COUNTING CONSUMABLES MARKET, BY TYPE, 2018–2025 (USD MILLION)

TABLE 199 ROE: CELL COUNTING MARKET, BY APPLICATION, 2018–2025 (USD MILLION)

TABLE 200 ROE: CELL COUNTING MARKET, BY END USER, 2018–2025 (USD MILLION)

TABLE 201 ROE: CELL COUNTING MARKET, BY RESEARCH APPLICATIONS , 2018–2025 (USD MILLION)

TABLE 202 ASIA PACIFIC: CELL COUNTING MARKET, BY COUNTRY, 2018–2025 (USD MILLION)

TABLE 203 ASIA PACIFIC: CELL COUNTING MARKET, BY PRODUCT, 2018–2025 (USD MILLION)

TABLE 204 ASIA PACIFIC: CELL COUNTING INSTRUMENTS MARKET, BY TYPE, 2018–2025 (USD MILLION)

TABLE 205 ASIA PACIFIC: SPECTROPHOTOMETERS MARKET, BY TYPE, 2018–2025 (USD MILLION)

TABLE 206 ASIA PACIFIC: HEMATOLOGY ANALYZERS MARKET, BY TYPE, 2018–2025 (USD MILLION)

TABLE 207 ASIA PACIFIC: CELL COUNTERS MARKET, BY TYPE, 2018–2025 (USD MILLION)

TABLE 208 ASIA PACIFIC: CELL COUNTING CONSUMABLES MARKET, BY TYPE, 2018–2025 (USD MILLION)

TABLE 209 ASIA PACIFIC: CELL COUNTING MARKET, BY APPLICATION, 2018–2025 (USD MILLION)

TABLE 210 ASIA PACIFIC: CELL COUNTING MARKET, BY END USER, 2018–2025 (USD MILLION)

TABLE 211 ASIA PACIFIC: CELL COUNTING MARKET, BY RESEARCH APPLICATIONS , 2018–2025 (USD MILLION)

TABLE 212 JAPAN: CELL COUNTING MARKET, BY PRODUCT, 2018–2025 (USD MILLION)

TABLE 213 JAPAN: CELL COUNTING INSTRUMENTS MARKET, BY TYPE, 2018–2025 (USD MILLION)

TABLE 214 JAPAN: SPECTROPHOTOMETERS MARKET, BY TYPE, 2018–2025 (USD MILLION)

TABLE 215 JAPAN: HEMATOLOGY ANALYZERS MARKET, BY TYPE, 2018–2025

(USD MILLION)

TABLE 216 JAPAN: CELL COUNTERS MARKET, BY TYPE, 2018–2025 (USD MILLION)

TABLE 217 JAPAN: CELL COUNTING CONSUMABLES MARKET, BY TYPE, 2018–2025 (USD MILLION)

TABLE 218 JAPAN: CELL COUNTING MARKET, BY APPLICATION, 2018–2025 (USD MILLION)

TABLE 219 JAPAN: CELL COUNTING MARKET, BY END USER, 2018–2025 (USD MILLION)

TABLE 220 JAPAN : CELL COUNTING MARKET, BY RESEARCH APPLICATIONS , 2018–2025 (USD MILLION)

TABLE 221 CHINA: CELL COUNTING MARKET, BY PRODUCT, 2018–2025 (USD MILLION)

TABLE 222 CHINA: CELL COUNTING INSTRUMENTS MARKET, BY TYPE, 2018–2025 (USD MILLION)

TABLE 223 CHINA: SPECTROPHOTOMETERS MARKET, BY TYPE, 2018–2025 (USD MILLION)

TABLE 224 CHINA: HEMATOLOGY ANALYZERS MARKET, BY TYPE, 2018–2025 (USD MILLION)

TABLE 225 CHINA: CELL COUNTERS MARKET, BY TYPE, 2018–2025 (USD MILLION)

TABLE 226 CHINA: CELL COUNTING CONSUMABLES MARKET, BY TYPE, 2018–2025 (USD MILLION)

TABLE 227 CHINA: CELL COUNTING MARKET, BY APPLICATION, 2018–2025 (USD MILLION)

TABLE 228 CHINA: CELL COUNTING MARKET, BY END USER, 2018–2025 (USD MILLION)

TABLE 229 CHINA: CELL COUNTING MARKET, BY RESEARCH APPLICATIONS , 2018–2025 (USD MILLION)

TABLE 230 INDIA: CELL COUNTING MARKET, BY PRODUCT, 2018–2025 (USD MILLION)

TABLE 231 INDIA: CELL COUNTING INSTRUMENTS MARKET, BY TYPE, 2018–2025 (USD MILLION)

TABLE 232 INDIA: SPECTROPHOTOMETERS MARKET, BY TYPE, 2018–2025 (USD MILLION)

TABLE 233 INDIA: HEMATOLOGY ANALYZERS MARKET, BY TYPE, 2018–2025 (USD MILLION)

TABLE 234 INDIA: CELL COUNTERS MARKET, BY TYPE, 2018–2025 (USD MILLION)

TABLE 235 INDIA: CELL COUNTING CONSUMABLES MARKET, BY TYPE,
2018–2025 (USD MILLION)

TABLE 236 INDIA: CELL COUNTING MARKET, BY APPLICATION, 2018–2025 (USD
MILLION)

TABLE 237 INDIA: CELL COUNTING MARKET, BY END USER, 2018–2025 (USD
MILLION)

TABLE 238 INDIA: CELL COUNTING MARKET, BY RESEARCH APPLICATIONS ,
2018–2025 (USD MILLION)

TABLE 239 ROAPAC: CELL COUNTING MARKET, BY PRODUCT, 2018–2025 (USD
MILLION)

TABLE 240 ROAPAC: CELL COUNTING INSTRUMENTS MARKET, BY TYPE,
2018–2025 (USD MILLION)

TABLE 241 ROAPAC: SPECTROPHOTOMETERS MARKET, BY TYPE, 2018–2025
(USD MILLION)

TABLE 242 ROAPAC: HEMATOLOGY ANALYZERS MARKET, BY TYPE, 2018–2025
(USD MILLION)

TABLE 243 ROAPAC: CELL COUNTERS MARKET, BY TYPE, 2018–2025 (USD
MILLION)

TABLE 244 ROAPAC: CELL COUNTING CONSUMABLES MARKET, BY TYPE,
2018–2025 (USD MILLION)

TABLE 245 ROAPAC: CELL COUNTING MARKET, BY APPLICATION, 2018–2025
(USD MILLION)

TABLE 246 ROAPAC: CELL COUNTING MARKET, BY END USER, 2018–2025 (USD
MILLION)

TABLE 247 ROAPAC: CELL COUNTING MARKET, BY RESEARCH APPLICATIONS ,
2018–2025 (USD MILLION)

TABLE 248 LATIN AMERICA: CELL COUNTING MARKET, BY PRODUCT, 2018–2025
(USD MILLION)

TABLE 249 LATIN AMERICA: CELL COUNTING INSTRUMENTS MARKET, BY TYPE,
2018–2025 (USD MILLION)

TABLE 250 LATIN AMERICA: SPECTROPHOTOMETERS MARKET, BY TYPE,
2018–2025 (USD MILLION)

TABLE 251 LATIN AMERICA: HEMATOLOGY ANALYZERS MARKET, BY TYPE,
2018–2025 (USD MILLION)

TABLE 252 LATIN AMERICA: CELL COUNTERS MARKET, BY TYPE, 2018–2025
(USD MILLION)

TABLE 253 LATIN AMERICA: CELL COUNTING CONSUMABLES MARKET, BY
TYPE, 2018–2025 (USD MILLION)

TABLE 254 LATIN AMERICA: CELL COUNTING MARKET, BY APPLICATION,

2018–2025 (USD MILLION)

TABLE 255 LATIN AMERICA: CELL COUNTING MARKET, BY END USER,
2018–2025 (USD MILLION)

TABLE 256 LATIN AMERICA: CELL COUNTING MARKET, BY RESEARCH
APPLICATIONS , 2018–2025 (USD MILLION)

TABLE 257 MIDDLE EAST & AFRICA: CELL COUNTING MARKET, BY PRODUCT,
2018–2025 (USD MILLION)

TABLE 258 MIDDLE EAST & AFRICA: CELL COUNTING INSTRUMENTS MARKET,
BY TYPE, 2018–2025 (USD MILLION)

TABLE 259 MIDDLE EAST & AFRICA: SPECTROPHOTOMETERS MARKET, BY
TYPE, 2018–2025 (USD MILLION)

TABLE 260 MIDDLE EAST & AFRICA: HEMATOLOGY ANALYZERS MARKET, BY
TYPE, 2018–2025 (USD MILLION)

TABLE 261 MIDDLE EAST & AFRICA: CELL COUNTERS MARKET, BY TYPE,
2018–2025 (USD MILLION)

TABLE 262 MIDDLE EAST & AFRICA: CELL COUNTING CONSUMABLES MARKET,
BY TYPE, 2018–2025 (USD MILLION)

TABLE 263 MIDDLE EAST & AFRICA: CELL COUNTING MARKET, BY
APPLICATION, 2018–2025 (USD MILLION)

TABLE 264 MIDDLE EAST & AFRICA: CELL COUNTING MARKET, BY END USER,
2018–2025 (USD MILLION)

TABLE 265 MIDDLE EAST & AFRICA : CELL COUNTING MARKET, BY RESEARCH
APPLICATIONS , 2018–2025 (USD MILLION)

List Of Figures

LIST OF FIGURES

FIGURE 1 BREAKDOWN OF PRIMARIES: CELL COUNTING MARKET

FIGURE 2 DATA TRIANGULATION METHODOLOGY

FIGURE 3 MARKET SIZE ESTIMATION: APPROACH 1 (REVENUE-BASED ESTIMATION), 2019

FIGURE 4 MARKET SIZE ESTIMATION: APPROACH 2 (MNM REPOSITORY ANALYSIS-BASED ESTIMATION), 2019

FIGURE 5 CELL COUNTING MARKET SIZE ESTIMATION, 2019

FIGURE 6 CELL COUNTING MARKET: CAGR PROJECTIONS

FIGURE 7 CELL COUNTING MARKET SHARE, BY PRODUCT, 2019

FIGURE 8 CELL COUNTING MARKET, BY APPLICATION, 2020 VS. 2025 (USD MILLION)

FIGURE 9 CELL COUNTING MARKET, BY END USER, 2020 VS. 2025 (USD MILLION)

FIGURE 10 GEOGRAPHICAL SNAPSHOT OF THE CELL COUNTING MARKET

FIGURE 11 GROWING FUNDING FOR CELL-BASED RESEARCH TO DRIVE MARKET GROWTH

FIGURE 12 CONSUMABLES TO ACCOUNT FOR THE LARGEST SHARE OF THE NORTH AMERICAN CELL COUNTING MARKET IN 2019

FIGURE 13 RESEARCH INSTITUTES DOMINATED THE CELL COUNTING MARKET IN 2019

FIGURE 14 RESEARCH APPLICATIONS ACCOUNTED FOR THE LARGEST SHARE OF THE CELL COUNTING MARKET IN 2019

FIGURE 15 CELL COUNTING MARKET: DRIVERS, RESTRAINTS, OPPORTUNITIES, AND CHALLENGES

FIGURE 16 PHARMACEUTICAL & BIOPHARMACEUTICAL R&D EXPENDITURE, 2017–2024

FIGURE 17 VALUE CHAIN ANALYSIS OF CELL COUNTING MARKET: RESEARCH AND MANUFACTURING PHASE CONTRIBUTES MAXIMUM VALUE

FIGURE 18 GEOGRAPHIC SNAPSHOT CELL COUNT MARKET: ASIA-PACIFIC TO REGISTER THE HIGHEST MARKET GROWTH DURING THE FORECAST PERIOD

FIGURE 19 NORTH AMERICA: CELL COUNTING MARKET SNAPSHOT

FIGURE 20 EUROPE: CELL COUNTING MARKET SNAPSHOT

FIGURE 21 ASIA PACIFIC: CELL COUNTING MARKET SNAPSHOT

FIGURE 22 RANK OF COMPANIES IN THE CELL COUNTING MARKET, 2019

FIGURE 23 CELL COUNTING MARKET (GLOBAL) COMPETITIVE LEADERSHIP MAPPING, 2019

FIGURE 24 DANAHER CORPORATION: COMPANY SNAPSHOT (2019)

FIGURE 25 THERMO FISHER SCIENTIFIC: COMPANY SNAPSHOT (2019)

FIGURE 26 BECTON, DICKINSON AND COMPANY: COMPANY SNAPSHOT (2019)

FIGURE 27 MERCK KGAA: COMPANY SNAPSHOT (2019)

FIGURE 28 BIO-RAD LABORATORIES INC: COMPANY SNAPSHOT (2019)

FIGURE 29 ABBOTT LABORATORIES: COMPANY SNAPSHOT (2019)

FIGURE 30 PERKINELMER, INC.: COMPANY SNAPSHOT (2019)

FIGURE 31 AGILENT TECHNOLOGIES: COMPANY SNAPSHOT (2019)

FIGURE 32 CORNING: COMPANY SNAPSHOT (2019)

FIGURE 33 TECAN: COMPANY SNAPSHOT (2019)

FIGURE 34 BOULE DIAGNOSTICS AB: COMPANY SNAPSHOT (2019)

FIGURE 35 OLYMPUS CORPORATION: COMPANY SNAPSHOT (2019)

FIGURE 36 HORIBA: COMPANY SNAPSHOT (2019)

FIGURE 37 SYSMEX CORPORATION: COMPANY SNAPSHOT (2019)

FIGURE 38 SIEMENS HEALTHINEERS: COMPANY SNAPSHOT (2019)

FIGURE 39 F. HOFFMANN-LA ROCHE AG: COMPANY SNAPSHOT (2019)

FIGURE 40 LUMINEX CORPORATION: COMPANY SNAPSHOT (2019)

I would like to order

Product name: Cell Counting Market by Product (Instruments (Spectrophotometer, Hemocytometer, Flow Cytometer, Hematology Analyzers), Consumables (Reagent, Microplate)), Cancer, Stem Cell Research, End User (Pharmaceutical, Hospital, Research) - Global Forecast to 2025

Product link: <https://marketpublishers.com/r/C746246ED00EN.html>

Price: US\$ 4,950.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/C746246ED00EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below

and fax the completed form to +44 20 7900 3970