

Catheters Market by Type (Cardiovascular (IVUS Catheter, Guiding Catheter, Balloon Catheter), Urology catheter (Dialysis, Foley, Intermittent Catheter), Intravenous Catheter (Central Venous Catheter)), & End User (Hospital) - Global Forecast to 2025

<https://marketpublishers.com/r/C54D43FABFA3EN.html>

Date: February 2020

Pages: 186

Price: US\$ 5,650.00 (Single User License)

ID: C54D43FABFA3EN

Abstracts

“Growth in target patient population and growing focus on minimally invasive surgical procedures are expected to drive the overall growth of the catheters market.”

The global catheters market is projected to reach USD 24.2 billion by 2025 from USD 15.9 billion in 2020, at a CAGR of 8.7%. Market growth can largely be attributed to factors such as growth in the target patient population and the rising focus on minimally invasive surgical procedures over conventional surgery. However, product failures and recalls, unfavorable taxation policies, and trade barriers are expected to restrain the growth of this market during the forecast period. Emerging countries (such as China, India, South Korea, Brazil, and Mexico) offer significant growth opportunities for market players. This can be attributed to their low regulatory barriers, improvements in healthcare infrastructure, growing patient population, and rising healthcare expenditure.

“The cardiovascular catheters segment is expected to dominate the market during the forecast period.”

On the basis of type, the catheters market is categorized into cardiovascular catheters, intravenous catheters, urological catheters, specialty catheters, and neurovascular catheters. The cardiovascular catheters segment commanded the largest share of the global catheters market in 2019. This is primarily attributed to factors such as the high incidence of CVD, the growing geriatric population, and increasing awareness regarding early diagnosis.

“Central venous catheters segment to dominate and witness the highest growth in the intravenous catheters market.”

Based on the type of intravenous catheters, the market is segmented into central venous catheters, peripheral catheters, and midline peripheral catheters. Central venous catheters are estimated to account for the largest share of the intravenous catheters market. This is attributed to the wide applications of central venous catheters and the benefits of long-term access to the central venous system that they provide.

“North America will dominate the market during the forecast period.”

Geographically, the catheters market is segmented into North America, Europe, the Asia Pacific, and the Rest of the World. In 2019, North America accounted for the largest share of the catheters market. The large share of this region can be attributed to the large number of target procedures performed in the region, the presence of a well-established healthcare system, and investments by hospitals to upgrade & expand operating capabilities.

The primary interviews conducted for this report can be categorized as follows:

By Company Type - Tier 1: 36%, Tier 2: 45%, and Tier 3: 19%

By Designation - C-level: 33%, Directors: 40%, and Others: 27%

By Region - North America: 36%, Europe: 28%, Asia Pacific: 19%, and Rest of the World: 17%

List of Companies Profiled in the Report

Medtronic (Ireland)

Edwards Lifesciences Corporation (US)

Teleflex Incorporated (US)

Abbott (US)

B. Braun Melsungen AG (Germany)

Becton, Dickinson and Company (US)

Boston Scientific Corporation (US)

ConvaTec Group (UK)

Coloplast (Denmark)

Johnson & Johnson Services (US)

Terumo Corporation (Japan)

Hollister Incorporated (US)

Stryker (US)

Cook Medical (US)

Merit Medical Systems (US)

amg International GmbH (Germany)

Simeks Tibbi ?r?nler (Turkey)

Alvimedica (Turkey)

Medinol Ltd (Israel)

Amsino International, Inc. (US)

Research Coverage:

This report provides a detailed picture of the global catheters market. It aims at estimating the size and future growth potential of the market across different segments, such as type, end user, and region. The report also includes an in-depth competitive analysis of the key market players, along with their company profiles, recent

developments, and key market strategies.

Key Benefits of Buying the Report:

The report will help market leaders/new entrants by providing them with the closest approximations of the revenue numbers for the overall catheters market and its subsegments. It will also help stakeholders better understand the competitive landscape and gain more insights to position their business better and make suitable go-to-market strategies. This report will enable stakeholders to understand the pulse of the market and provide them with information on the key market drivers, restraints, opportunities, and challenges.

Contents

1 INTRODUCTION

- 1.1 OBJECTIVES OF THE STUDY
- 1.2 MARKET DEFINITION
- 1.3 MARKET SCOPE
 - 1.3.1 YEARS CONSIDERED FOR THE STUDY
- 1.4 CURRENCY
- 1.5 LIMITATIONS
- 1.6 STAKEHOLDERS

2 RESEARCH METHODOLOGY

- 2.1 RESEARCH DATA
 - 2.1.1 SECONDARY DATA
 - 2.1.1.1 Key data from secondary sources
 - 2.1.2 PRIMARY DATA
 - 2.1.2.1 Key data from primary sources
- 2.2 MARKET SIZE ESTIMATION
 - 2.2.1 BOTTOM-UP APPROACH
 - 2.2.2 TOP-DOWN APPROACH
 - 2.2.3 GROWTH FORECAST
- 2.3 MARKET BREAKDOWN AND DATA TRIANGULATION
- 2.4 ASSUMPTIONS FOR THE STUDY

3 EXECUTIVE SUMMARY

4 PREMIUM INSIGHTS

- 4.1 CATHETERS MARKET: OVERVIEW
- 4.2 CARDIOVASCULAR CATHETERS MARKET, BY TYPE, 2020 VS. 2025
- 4.3 ASIA PACIFIC: CATHETERS MARKET, BY END USER, 2019
- 4.4 CATHETERS MARKET: GEOGRAPHIC SNAPSHOT

5 MARKET OVERVIEW

- 5.1 INTRODUCTION
- 5.2 MARKET DYNAMICS

5.2.1 DRIVERS

5.2.1.1 Growth in the target patient population

5.2.1.2 Growing focus on minimally invasive surgical procedures

5.2.2 RESTRAINTS

5.2.2.1 Taxation and trade barriers

5.2.2.2 Infections, complications, and availability of alternatives

5.2.3 OPPORTUNITIES

5.2.3.1 Emerging economies

5.2.4 CHALLENGES

5.2.4.1 Complexities related to product development and manufacturing

5.2.4.2 Product failures and recalls

6 CATHETERS MARKET, BY TYPE

6.1 INTRODUCTION

6.2 CARDIOVASCULAR CATHETERS

6.2.1 ELECTROPHYSIOLOGY CATHETERS

6.2.1.1 Electrophysiology catheters dominate the cardiovascular catheters market

6.2.2 ANGIOGRAPHY CATHETERS

6.2.2.1 Benefits of angiography have supported the demand for related catheters

6.2.3 BALLOON CATHETERS

6.2.3.1 Demand for balloon catheters is expected to inflate in the APAC

6.2.4 IVUS/OCT CATHETERS

6.2.4.1 Penetration of market products is higher in Japan as compared to US and Europe

6.2.5 GUIDING CATHETERS

6.2.5.1 Rising number of interventional and angiography procedures will drive market growth

6.3 INTRAVENOUS CATHETERS

6.3.1 CENTRAL VENOUS CATHETERS

6.3.1.1 Peripherally inserted central catheters

6.3.1.1.1 PICCs dominate the central venous catheters market

6.3.1.2 Non-tunneled central catheters

6.3.1.2.1 Non-tunneled catheters are mainly used for short-term access

6.3.1.3 Skin-tunneled central catheters

6.3.1.3.1 Skin-tunneled catheters are used for long-term access and feature a low

infection risk

6.3.1.4 Implantable ports

6.3.1.4.1 High convenience and minimized risk of infection has supported the adoption of implantable ports

6.3.2 PERIPHERAL CATHETERS

6.3.2.1 Large usage of these devices is the key driver of market growth

6.3.3 MIDLINE PERIPHERAL CATHETERS

6.3.3.1 The use of midline peripheral catheters has declined in recent years

6.4 UROLOGICAL CATHETERS

6.4.1 URINARY CATHETERS

6.4.1.1 Indwelling/Foley catheters

6.4.1.1.1 Indwelling/Foley catheters dominate the urinary catheters market

6.4.1.2 Intermittent catheters

6.4.1.2.1 Intermittent catheters will grow at the highest CAGR during the forecast period

6.4.1.3 External catheters

6.4.1.3.1 Minimized risk of damage to the urethra and infections drive the market for external catheters

6.4.2 DIALYSIS CATHETERS

6.4.2.1 Peritoneal dialysis catheters

6.4.2.1.1 Development of new approaches for PD catheter placement is driving their adoption

6.4.2.2 Hemodialysis catheters

6.4.2.2.1 Hemodialysis catheters can be used for the long-term if fistulas and grafts are unsuccessful

6.5 SPECIALTY CATHETERS

6.5.1 PRESSURE & HEMODYNAMIC MONITORING CATHETERS

6.5.1.1 Benefits such as continuous monitoring capabilities and a wide range of applications are driving segmental growth

6.5.2 TEMPERATURE MONITORING CATHETERS

6.5.2.1 Accuracy and need for vital sign monitoring have driven demand for temperature monitoring catheters

6.5.3 INTRAUTERINE INSEMINATION CATHETERS

6.5.3.1 IUI catheters are commonly used in infertility cases and for sonohysterography

6.5.4 OTHER SPECIALTY CATHETERS

6.6 NEUROVASCULAR CATHETERS

6.6.1 RISING INCIDENCE OF NEUROLOGICAL DISORDERS IS DRIVING

THE MARKET FOR NEUROVASCULAR CATHETERS

7 CATHETERS MARKET, BY END USER

7.1 INTRODUCTION

7.2 HOSPITALS

7.2.1 HIGH PATIENT INFLOW AND PROCEDURAL VOLUMES MAKE HOSPITALS THE LARGEST END USERS OF CATHETERS

7.3 LONG-TERM CARE FACILITIES

7.3.1 GROWING DEMAND FOR LONG-TERM CARE SUPPORTS THE GROWTH OF THIS END-USER SEGMENT

7.4 DIAGNOSTIC IMAGING CENTERS

7.4.1 EFFICIENCY, CONVENIENCE, AND AFFORDABILITY OF IMAGING CENTERS DRIVES THE GROWTH OF THIS END-USER SEGMENT

7.5 OTHER END USERS

8 CATHETERS MARKET, BY REGION

8.1 INTRODUCTION

8.2 NORTH AMERICA

8.2.1 US

8.2.1.1 The US dominates the North American catheters market

8.2.2 CANADA

8.2.2.1 Rising prevalence of target diseases will drive the market in Canada

8.3 EUROPE

8.3.1 GERMANY

8.3.1.1 Germany holds the largest share of the European catheters market

8.3.2 FRANCE

8.3.2.1 Favorable government initiatives have supported the market in France

8.3.3 UK

8.3.3.1 Growth in chronic disease prevalence will drive demand for catheters in the country

8.3.4 ITALY

8.3.4.1 Increasing healthcare expenditure and investments are driving the Italian market

8.3.5 SPAIN

8.3.5.1 High cardiovascular risk and growing geriatric population will aid market growth

8.3.6 REST OF EUROPE

8.4 ASIA PACIFIC

8.4.1 JAPAN

8.4.1.1 Japan dominates the Asia Pacific market for catheters

8.4.2 CHINA

8.4.2.1 Improvements in healthcare infrastructure will favor market growth in China

8.4.3 INDIA

8.4.3.1 Growing availability of advanced surgical treatments and techniques will favor market growth

8.4.4 ROAPAC

8.5 ROW

9 COMPETITIVE LANDSCAPE

9.1 OVERVIEW

9.2 MARKET RANKING ANALYSIS, 2018

9.3 COMPETITIVE SCENARIO

9.3.1 PARTNERSHIPS, AGREEMENTS, AND COLLABORATIONS (2017–2019)

9.3.2 PRODUCT LAUNCHES (2017–2019)

9.3.3 EXPANSIONS (2017–2019)

9.3.4 ACQUISITIONS (2017–2019)

9.4 COMPETITIVE LEADERSHIP MAPPING (2019)

9.4.1 VENDOR INCLUSION CRITERIA

9.4.2 VISIONARY LEADERS

9.4.3 INNOVATORS

9.4.4 DYNAMIC DIFFERENTIATORS

9.4.5 EMERGING COMPANIES

10 COMPANY PROFILES

(Business overview, Products offered, Recent developments, MNM view)*

10.1 BOSTON SCIENTIFIC CORPORATION

10.2 MEDTRONIC

10.3 BECTON, DICKINSON AND COMPANY

10.4 ABBOTT

10.5 B. BRAUN MELSUNGEN AG

10.6 CONVATEC GROUP PLC

10.7 COLOPLAST GROUP

10.8 COOK MEDICAL

10.9 EDWARDS LIFESCIENCES CORPORATION

10.10 JOHNSON & JOHNSON SERVICES

10.11 MERIT MEDICAL SYSTEMS

10.12 STRYKER CORPORATION

10.13 TERUMO CORPORATION

10.14 TELEFLEX INCORPORATED

10.15 HOLLISTER INCORPORATED

10.16 AMG INTERNATIONAL GMBH

10.17 SIMEKS TIBBI ?R?NLER

10.18 ALVIMEDICA

10.19 MEDINOL LTD

10.20 AMSINO INTERNATIONAL, INC.

*Business overview, Products offered, Recent developments, MNM view might not be captured in case of unlisted companies.

11 APPENDIX

11.1 INSIGHTS FROM INDUSTRY EXPERTS

11.2 DISCUSSION GUIDE

11.3 KNOWLEDGE STORE: MARKETSandMARKETS' SUBSCRIPTION PORTAL

11.4 AVAILABLE CUSTOMIZATIONS

11.5 RELATED REPORTS

11.6 AUTHOR DETAILS

List Of Tables

LIST OF TABLES

TABLE 1 GLOBAL PREVALENCE OF URINARY INCONTINENCE

TABLE 2 MINIMALLY INVASIVE SURGICAL PROCEDURES, BY COUNTRY (2016)

TABLE 3 CATHETERS MARKET, BY TYPE, 2018–2025 (USD MILLION)

TABLE 4 CARDIOVASCULAR CATHETERS MARKET, BY TYPE, 2018–2025 (USD MILLION)

TABLE 5 CARDIOVASCULAR CATHETERS MARKET, BY REGION, 2018–2025 (USD MILLION)

TABLE 6 ELECTROPHYSIOLOGY CATHETERS MARKET, BY REGION, 2018–2025 (USD MILLION)

TABLE 7 ANGIOGRAPHY CATHETERS MARKET, BY REGION, 2018–2025 (USD MILLION)

TABLE 8 BALLOON CATHETERS MARKET, BY REGION, 2018–2025 (USD MILLION)

TABLE 9 IVUS/OCT CATHETERS MARKET, BY REGION, 2018–2025 (USD MILLION)

TABLE 10 GUIDING CATHETERS MARKET, BY REGION, 2018–2025 (USD MILLION)

TABLE 11 INTRAVENOUS CATHETERS MARKET, BY TYPE, 2018–2025 (USD MILLION)

TABLE 12 INTRAVENOUS CATHETERS MARKET, BY REGION, 2018–2025 (USD MILLION)

TABLE 13 CENTRAL VENOUS CATHETERS MARKET, BY TYPE, 2018–2025 (USD MILLION)

TABLE 14 CENTRAL VENOUS CATHETERS MARKET, BY REGION, 2018–2025 (USD MILLION)

TABLE 15 PERIPHERALLY INSERTED CENTRAL CATHETERS MARKET, BY REGION, 2018–2025 (USD MILLION)

TABLE 16 NON-TUNNELED CENTRAL CATHETERS MARKET, BY REGION, 2018–2025 (USD MILLION)

TABLE 17 SKIN-TUNNELED CENTRAL CATHETERS MARKET, BY REGION, 2018–2025 (USD MILLION)

TABLE 18 IMPLANTABLE PORTS MARKET, BY REGION, 2018–2025 (USD MILLION)

TABLE 19 PERIPHERAL VENOUS CATHETERS MARKET, BY REGION, 2018–2025 (USD MILLION)

TABLE 20 MIDLINE PERIPHERAL CATHETERS MARKET, BY REGION, 2018–2025 (USD MILLION)

TABLE 21 UROLOGICAL CATHETERS MARKET, BY TYPE, 2018–2025 (USD MILLION)

TABLE 22 UROLOGICAL CATHETERS MARKET, BY REGION, 2018–2025 (USD MILLION)

TABLE 23 URINARY CATHETERS MARKET, BY TYPE, 2018–2025 (USD MILLION)

TABLE 24 URINARY CATHETERS MARKET, BY TYPE, 2018–2025 (MILLION UNITS)

TABLE 25 URINARY CATHETERS MARKET, BY REGION, 2018–2025 (USD MILLION)

TABLE 26 INDWELLING/FOLEY CATHETERS MARKET, BY REGION, 2018–2025 (USD MILLION)

TABLE 27 INTERMITTENT CATHETERS MARKET, BY REGION, 2018–2025 (USD MILLION)

TABLE 28 EXTERNAL CATHETERS MARKET, BY REGION, 2018–2025 (USD MILLION)

TABLE 29 DIALYSIS CATHETERS MARKET, BY TYPE, 2018–2025 (USD MILLION)

TABLE 30 DIALYSIS CATHETERS MARKET, BY REGION, 2018–2025 (USD MILLION)

TABLE 31 PERITONEAL DIALYSIS CATHETERS MARKET, 2018–2025 (USD MILLION)

TABLE 32 HEMODIALYSIS CATHETERS MARKET, BY REGION, 2018–2025 (USD MILLION)

TABLE 33 SPECIALTY CATHETERS MARKET, BY TYPE, 2018–2025 (USD MILLION)

TABLE 34 SPECIALTY CATHETERS MARKET, BY REGION, 2018–2025 (USD MILLION)

TABLE 35 PRESSURE & HEMODYNAMIC MONITORING CATHETERS MARKET, BY REGION, 2018–2025 (USD MILLION)

TABLE 36 TEMPERATURE MONITORING CATHETERS MARKET, BY REGION, 2018–2025 (USD MILLION)

TABLE 37 INTRAUTERINE INSEMINATION CATHETERS MARKET, BY REGION, 2018–2025 (USD MILLION)

TABLE 38 OTHER SPECIALTY CATHETERS MARKET, BY REGION, 2018–2025 (USD MILLION)

TABLE 39 NEUROVASCULAR CATHETERS MARKET, BY REGION, 2018–2025 (USD MILLION)

TABLE 40 CATHETERS MARKET, BY END USER, 2018–2025 (USD MILLION)

TABLE 41 CATHETERS MARKET FOR HOSPITALS, BY REGION, 2018–2025 (USD MILLION)

TABLE 42 CATHETERS MARKET FOR LONG-TERM CARE FACILITIES, BY REGION, 2018–2025 (USD MILLION)

TABLE 43 CATHETERS MARKET FOR DIAGNOSTIC IMAGING CENTERS, BY REGION, 2018–2025 (USD MILLION)

- TABLE 44 CATHETERS MARKET FOR OTHER END USERS, BY REGION, 2018–2025 (USD MILLION)
- TABLE 45 CATHETERS MARKET, BY REGION, 2018–2025 (USD MILLION)
- TABLE 46 NORTH AMERICA: CATHETERS MARKET, BY COUNTRY, 2018–2025 (USD MILLION)
- TABLE 47 NORTH AMERICA: CATHETERS MARKET, BY TYPE, 2018–2025 (USD MILLION)
- TABLE 48 NORTH AMERICA: CARDIOVASCULAR CATHETERS MARKET, BY TYPE, 2018–2025 (USD MILLION)
- TABLE 49 NORTH AMERICA: INTRAVENOUS CATHETERS MARKET, BY TYPE, 2018–2025 (USD MILLION)
- TABLE 50 NORTH AMERICA: CENTRAL VENOUS CATHETERS MARKET, BY TYPE, 2018–2025 (USD MILLION)
- TABLE 51 NORTH AMERICA: UROLOGICAL CATHETERS MARKET, BY TYPE, 2018–2025 (USD MILLION)
- TABLE 52 NORTH AMERICA: URINARY CATHETERS MARKET, BY TYPE, 2018–2025 (USD MILLION)
- TABLE 53 NORTH AMERICA: DIALYSIS CATHETERS MARKET, BY TYPE, 2018–2025 (USD MILLION)
- TABLE 54 NORTH AMERICA: SPECIALTY CATHETERS MARKET, BY TYPE, 2018–2025 (USD MILLION)
- TABLE 55 NORTH AMERICA: CATHETERS MARKET, BY END USER, 2018–2025 (USD MILLION)
- TABLE 56 US: KEY MACROINDICATORS
- TABLE 57 US: KEY MICROINDICATORS (NUMBER OF PROCEDURES)
- TABLE 58 US: CATHETERS MARKET, BY TYPE, 2018–2025 (USD MILLION)
- TABLE 59 US: CARDIOVASCULAR CATHETERS MARKET, BY TYPE, 2018–2025 (USD MILLION)
- TABLE 60 US: INTRAVENOUS CATHETERS MARKET, BY TYPE, 2018–2025 (USD MILLION)
- TABLE 61 US: CENTRAL VENOUS CATHETERS MARKET, BY TYPE, 2018–2025 (USD MILLION)
- TABLE 62 US: UROLOGICAL CATHETERS MARKET, BY TYPE, 2018–2025 (USD MILLION)
- TABLE 63 US: URINARY CATHETERS MARKET, BY TYPE, 2018–2025 (USD MILLION)
- TABLE 64 US: DIALYSIS CATHETERS MARKET, BY TYPE, 2018–2025 (USD MILLION)
- TABLE 65 US: SPECIALTY CATHETERS MARKET, BY TYPE, 2018–2025 (USD

MILLION)

TABLE 66 US: CATHETERS MARKET, BY END USER, 2018–2025 (USD MILLION)

TABLE 67 CANADA: KEY MACROINDICATORS

TABLE 68 CANADA: CATHETERS MARKET, BY TYPE, 2018–2025 (USD MILLION)

TABLE 69 CANADA: CARDIOVASCULAR CATHETERS MARKET, BY TYPE, 2018–2025 (USD MILLION)

TABLE 70 CANADA: INTRAVENOUS CATHETERS MARKET, BY TYPE, 2018–2025 (USD MILLION)

TABLE 71 CANADA: CENTRAL VENOUS CATHETERS MARKET, BY TYPE, 2018–2025 (USD MILLION)

TABLE 72 CANADA: UROLOGICAL CATHETERS MARKET, BY TYPE, 2018–2025 (USD MILLION)

TABLE 73 CANADA: URINARY CATHETERS MARKET, BY TYPE, 2018–2025 (USD MILLION)

TABLE 74 CANADA: DIALYSIS CATHETERS MARKET, BY TYPE, 2018–2025 (USD MILLION)

TABLE 75 CANADA: SPECIALTY CATHETERS MARKET, BY TYPE, 2018–2025 (USD MILLION)

TABLE 76 CANADA: CATHETERS MARKET, BY END USER, 2018–2025 (USD MILLION)

TABLE 77 EUROPE: CATHETERS MARKET, BY COUNTRY, 2018–2025 (USD MILLION)

TABLE 78 EUROPE: CATHETERS MARKET, BY TYPE, 2018–2025 (USD MILLION)

TABLE 79 EUROPE: CARDIOVASCULAR CATHETERS MARKET, BY TYPE, 2018–2025 (USD MILLION)

TABLE 80 EUROPE: INTRAVENOUS CATHETERS MARKET, BY TYPE, 2018–2025 (USD MILLION)

TABLE 81 EUROPE: CENTRAL VENOUS CATHETERS MARKET, BY TYPE, 2018–2025 (USD MILLION)

TABLE 82 EUROPE: UROLOGICAL CATHETERS MARKET, BY TYPE, 2018–2025 (USD MILLION)

TABLE 83 EUROPE: URINARY CATHETERS MARKET, BY TYPE, 2018–2025 (USD MILLION)

TABLE 84 EUROPE: DIALYSIS CATHETERS MARKET, BY TYPE, 2018–2025 (USD MILLION)

TABLE 85 EUROPE: SPECIALTY CATHETERS MARKET, BY TYPE, 2018–2025 (USD MILLION)

TABLE 86 EUROPE: CATHETERS MARKET, BY END USER, 2018–2025 (USD MILLION)

- TABLE 87 GERMANY: STANDARDIZED DEATH RATE OF CIRCULATORY SYSTEM DISEASES, 2016 (PER 100,000 INHABITANTS)
- TABLE 88 GERMANY: CATHETERS MARKET, BY TYPE, 2018–2025 (USD MILLION)
- TABLE 89 GERMANY: CARDIOVASCULAR CATHETERS MARKET, BY TYPE, 2018–2025 (USD MILLION)
- TABLE 90 GERMANY: INTRAVENOUS CATHETERS MARKET, BY TYPE, 2018–2025 (USD MILLION)
- TABLE 91 GERMANY: CENTRAL VENOUS CATHETERS MARKET, BY TYPE, 2018–2025 (USD MILLION)
- TABLE 92 GERMANY: UROLOGICAL CATHETERS MARKET, BY TYPE, 2018–2025 (USD MILLION)
- TABLE 93 GERMANY: URINARY CATHETERS MARKET, BY TYPE, 2018–2025 (USD MILLION)
- TABLE 94 GERMANY: DIALYSIS CATHETERS MARKET, BY TYPE, 2018–2025 (USD MILLION)
- TABLE 95 GERMANY: SPECIALTY CATHETERS MARKET, BY TYPE, 2018–2025 (USD MILLION)
- TABLE 96 GERMANY: CATHETERS MARKET, BY END USER, 2018–2025 (USD MILLION)
- TABLE 97 FRANCE: CATHETERS MARKET, BY TYPE, 2018–2025 (USD MILLION)
- TABLE 98 FRANCE: CARDIOVASCULAR CATHETERS MARKET, BY TYPE, 2018–2025 (USD MILLION)
- TABLE 99 FRANCE: INTRAVENOUS CATHETERS MARKET, BY TYPE, 2018–2025 (USD MILLION)
- TABLE 100 FRANCE: CENTRAL VENOUS CATHETERS MARKET, BY TYPE, 2018–2025 (USD MILLION)
- TABLE 101 FRANCE: UROLOGICAL CATHETERS MARKET, BY TYPE, 2018–2025 (USD MILLION)
- TABLE 102 FRANCE: URINARY CATHETERS MARKET, BY TYPE, 2018–2025 (USD MILLION)
- TABLE 103 FRANCE: DIALYSIS CATHETERS MARKET, BY TYPE, 2018–2025 (USD MILLION)
- TABLE 104 FRANCE: SPECIALTY CATHETERS MARKET, BY TYPE, 2018–2025 (USD MILLION)
- TABLE 105 FRANCE: CATHETERS MARKET, BY END USER, 2018–2025 (USD MILLION)
- TABLE 106 UK: CATHETERS MARKET, BY TYPE, 2018–2025 (USD MILLION)
- TABLE 107 UK: CARDIOVASCULAR CATHETERS MARKET, BY TYPE, 2018–2025 (USD MILLION)

TABLE 108 UK: INTRAVENOUS CATHETERS MARKET, BY TYPE, 2018–2025 (USD MILLION)

TABLE 109 UK: CENTRAL VENOUS CATHETERS MARKET, BY TYPE, 2018–2025 (USD MILLION)

TABLE 110 UK: UROLOGICAL CATHETERS MARKET, BY TYPE, 2018–2025 (USD MILLION)

TABLE 111 UK: URINARY CATHETERS MARKET, BY TYPE, 2018–2025 (USD MILLION)

TABLE 112 UK: DIALYSIS CATHETERS MARKET, BY TYPE, 2018–2025 (USD MILLION)

TABLE 113 UK: SPECIALTY CATHETERS MARKET, BY TYPE, 2018–2025 (USD MILLION)

TABLE 114 UK: CATHETERS MARKET, BY END USER, 2018–2025 (USD MILLION)

TABLE 115 ITALY: CATHETERS MARKET, BY TYPE, 2018–2025 (USD MILLION)

TABLE 116 ITALY: CARDIOVASCULAR CATHETERS MARKET, BY TYPE, 2018–2025 (USD MILLION)

TABLE 117 ITALY: INTRAVENOUS CATHETERS MARKET, BY TYPE, 2018–2025 (USD MILLION)

TABLE 118 ITALY: CENTRAL VENOUS CATHETERS MARKET, BY TYPE, 2018–2025 (USD MILLION)

TABLE 119 ITALY: UROLOGICAL CATHETERS MARKET, BY TYPE, 2018–2025 (USD MILLION)

TABLE 120 ITALY: URINARY CATHETERS MARKET, BY TYPE, 2018–2025 (USD MILLION)

TABLE 121 ITALY: DIALYSIS CATHETERS MARKET, BY TYPE, 2018–2025 (USD MILLION)

TABLE 122 ITALY: SPECIALTY CATHETERS MARKET, BY TYPE, 2018–2025 (USD MILLION)

TABLE 123 ITALY: CATHETERS MARKET, BY END USER, 2018–2025 (USD MILLION)

TABLE 124 SPAIN: CATHETERS MARKET, BY TYPE, 2018–2025 (USD MILLION)

TABLE 125 SPAIN: CARDIOVASCULAR CATHETERS MARKET, BY TYPE, 2018–2025 (USD MILLION)

TABLE 126 SPAIN: INTRAVENOUS CATHETERS MARKET, BY TYPE, 2018–2025 (USD MILLION)

TABLE 127 SPAIN: CENTRAL VENOUS CATHETERS MARKET, BY TYPE, 2018–2025 (USD MILLION)

TABLE 128 SPAIN: UROLOGICAL CATHETERS MARKET, BY TYPE, 2018–2025 (USD MILLION)

TABLE 129 SPAIN: URINARY CATHETERS MARKET, BY TYPE, 2018–2025 (USD MILLION)

TABLE 130 SPAIN: DIALYSIS CATHETERS MARKET, BY TYPE, 2018–2025 (USD MILLION)

TABLE 131 SPAIN: SPECIALTY CATHETERS MARKET, BY TYPE, 2018–2025 (USD MILLION)

TABLE 132 SPAIN: CATHETERS MARKET, BY END USER, 2018–2025 (USD MILLION)

TABLE 133 ROE: HEALTHCARE EXPENDITURE, BY COUNTRY, 2010 VS 2016 (% OF GDP)

TABLE 134 ROE: CATHETERS MARKET, BY TYPE, 2018–2025 (USD MILLION)

TABLE 135 ROE: CARDIOVASCULAR CATHETERS MARKET, BY TYPE, 2018–2025 (USD MILLION)

TABLE 136 ROE: INTRAVENOUS CATHETERS MARKET, BY TYPE, 2018–2025 (USD MILLION)

TABLE 137 ROE: CENTRAL VENOUS CATHETERS MARKET, BY TYPE, 2018–2025 (USD MILLION)

TABLE 138 ROE: UROLOGICAL CATHETERS MARKET, BY TYPE, 2018–2025 (USD MILLION)

TABLE 139 ROE: URINARY CATHETERS MARKET, BY TYPE, 2018–2025 (USD MILLION)

TABLE 140 ROE: DIALYSIS CATHETERS MARKET, BY TYPE, 2018–2025 (USD MILLION)

TABLE 141 ROE: SPECIALTY CATHETERS MARKET, BY TYPE, 2018–2025 (USD MILLION)

TABLE 142 ROE: CATHETERS MARKET, BY END USER, 2018–2025 (USD MILLION)

TABLE 143 ASIA PACIFIC: CATHETERS MARKET, BY COUNTRY, 2018–2025 (USD MILLION)

TABLE 144 ASIA PACIFIC: CATHETERS MARKET, BY TYPE, 2018–2025 (USD MILLION)

TABLE 145 ASIA PACIFIC: CARDIOVASCULAR CATHETERS MARKET, BY TYPE, 2018–2025 (USD MILLION)

TABLE 146 ASIA PACIFIC: INTRAVENOUS CATHETERS MARKET, BY TYPE, 2018–2025 (USD MILLION)

TABLE 147 ASIA PACIFIC: CENTRAL VENOUS CATHETERS MARKET, BY TYPE, 2018–2025 (USD MILLION)

TABLE 148 ASIA PACIFIC: UROLOGICAL CATHETERS MARKET, BY TYPE, 2018–2025 (USD MILLION)

TABLE 149 ASIA PACIFIC: URINARY CATHETERS MARKET, BY TYPE, 2018–2025

(USD MILLION)

TABLE 150 ASIA PACIFIC: DIALYSIS CATHETERS MARKET, BY TYPE, 2018–2025

(USD MILLION)

TABLE 151 ASIA PACIFIC: SPECIALTY CATHETERS MARKET, BY TYPE,

2018–2025 (USD MILLION)

TABLE 152 ASIA PACIFIC: CATHETERS MARKET, BY END USER, 2018–2025 (USD MILLION)

TABLE 153 JAPAN: CATHETERS MARKET, BY TYPE, 2018–2025 (USD MILLION)

TABLE 154 JAPAN: CARDIOVASCULAR CATHETERS MARKET, BY TYPE, 2018–2025 (USD MILLION)

TABLE 155 JAPAN: INTRAVENOUS CATHETERS MARKET, BY TYPE, 2018–2025 (USD MILLION)

TABLE 156 JAPAN: CENTRAL VENOUS CATHETERS MARKET, BY TYPE, 2018–2025 (USD MILLION)

TABLE 157 JAPAN: UROLOGICAL CATHETERS MARKET, BY TYPE, 2018–2025 (USD MILLION)

TABLE 158 JAPAN: URINARY CATHETERS MARKET, BY TYPE, 2018–2025 (USD MILLION)

TABLE 159 JAPAN: DIALYSIS CATHETERS MARKET, BY TYPE, 2018–2025 (USD MILLION)

TABLE 160 JAPAN: SPECIALTY CATHETERS MARKET, BY TYPE, 2018–2025 (USD MILLION)

TABLE 161 JAPAN: CATHETERS MARKET, BY END USER, 2018–2025 (USD MILLION)

TABLE 162 CHINA: CATHETERS MARKET, BY TYPE, 2018–2025 (USD MILLION)

TABLE 163 CHINA: CARDIOVASCULAR CATHETERS MARKET, BY TYPE, 2018–2025 (USD MILLION)

TABLE 164 CHINA: INTRAVENOUS CATHETERS MARKET, BY TYPE, 2018–2025 (USD MILLION)

TABLE 165 CHINA: CENTRAL VENOUS CATHETERS MARKET, BY TYPE, 2018–2025 (USD MILLION)

TABLE 166 CHINA: UROLOGICAL CATHETERS MARKET, BY TYPE, 2018–2025 (USD MILLION)

TABLE 167 CHINA: URINARY CATHETERS MARKET, BY TYPE, 2018–2025 (USD MILLION)

TABLE 168 CHINA: DIALYSIS CATHETERS MARKET, BY TYPE, 2018–2025 (USD MILLION)

TABLE 169 CHINA: SPECIALTY CATHETERS MARKET, BY TYPE, 2018–2025 (USD MILLION)

TABLE 170 CHINA: CATHETERS MARKET, BY END USER, 2018–2025 (USD MILLION)

TABLE 171 INDIA: CATHETERS MARKET, BY TYPE, 2018–2025 (USD MILLION)

TABLE 172 INDIA: CARDIOVASCULAR CATHETERS MARKET, BY TYPE, 2018–2025 (USD MILLION)

TABLE 173 INDIA: INTRAVENOUS CATHETERS MARKET, BY TYPE, 2018–2025 (USD MILLION)

TABLE 174 INDIA: CENTRAL VENOUS CATHETERS MARKET, BY TYPE, 2018–2025 (USD MILLION)

TABLE 175 INDIA: UROLOGICAL CATHETERS MARKET, BY TYPE, 2018–2025 (USD MILLION)

TABLE 176 INDIA: URINARY CATHETERS MARKET, BY TYPE, 2018–2025 (USD MILLION)

TABLE 177 INDIA: DIALYSIS CATHETERS MARKET, BY TYPE, 2018–2025 (USD MILLION)

TABLE 178 INDIA: SPECIALTY CATHETERS MARKET, BY TYPE, 2018–2025 (USD MILLION)

TABLE 179 INDIA: CATHETERS MARKET, BY END USER, 2018–2025 (USD MILLION)

TABLE 180 ROAPAC: CATHETERS MARKET, BY TYPE, 2018–2025 (USD MILLION)

TABLE 181 ROAPAC: CARDIOVASCULAR CATHETERS MARKET, BY TYPE, 2018–2025 (USD MILLION)

TABLE 182 ROAPAC: INTRAVENOUS CATHETERS MARKET, BY TYPE, 2018–2025 (USD MILLION)

TABLE 183 ROAPAC: CENTRAL VENOUS CATHETERS MARKET, BY TYPE, 2018–2025 (USD MILLION)

TABLE 184 ROAPAC: UROLOGICAL CATHETERS MARKET, BY TYPE, 2018–2025 (USD MILLION)

TABLE 185 ROAPAC: URINARY CATHETERS MARKET, BY TYPE, 2018–2025 (USD MILLION)

TABLE 186 ROAPAC: DIALYSIS CATHETERS MARKET, BY TYPE, 2018–2025 (USD MILLION)

TABLE 187 ROAPAC: SPECIALTY CATHETERS MARKET, BY TYPE, 2018–2025 (USD MILLION)

TABLE 188 ROAPAC: CATHETERS MARKET, BY END USER, 2018–2025 (USD MILLION)

TABLE 189 ROW: CATHETERS MARKET, BY TYPE, 2018–2025 (USD MILLION)

TABLE 190 ROW: CARDIOVASCULAR CATHETERS MARKET, BY TYPE, 2018–2025 (USD MILLION)

TABLE 191 ROW: INTRAVENOUS CATHETERS MARKET, BY TYPE, 2018–2025
(USD MILLION)

TABLE 192 ROW: CENTRAL VENOUS CATHETERS MARKET, BY TYPE, 2018–2025
(USD MILLION)

TABLE 193 ROW: UROLOGICAL CATHETERS MARKET, BY TYPE, 2018–2025 (USD
MILLION)

TABLE 194 ROW: URINARY CATHETERS MARKET, BY TYPE, 2018–2025 (USD
MILLION)

TABLE 195 ROW: DIALYSIS CATHETERS MARKET, BY TYPE, 2018–2025 (USD
MILLION)

TABLE 196 ROW: SPECIALTY CATHETERS MARKET, BY TYPE, 2018–2025 (USD
MILLION)

TABLE 197 ROW: CATHETERS MARKET, BY END USER, 2018–2025 (USD
MILLION)

List Of Figures

LIST OF FIGURES

FIGURE 1 MARKETS COVERED

FIGURE 2 RESEARCH DESIGN

FIGURE 3 BREAKDOWN OF PRIMARY INTERVIEWS: BY COMPANY TYPE, DESIGNATION, AND REGION

FIGURE 4 MARKET SIZE ESTIMATION: BOTTOM-UP APPROACH

FIGURE 5 MARKET SIZE ESTIMATION: TOP-DOWN APPROACH

FIGURE 6 DATA TRIANGULATION METHODOLOGY

FIGURE 7 CATHETERS MARKET, BY TYPE, 2020 VS. 2025 (USD BILLION)

FIGURE 8 CATHETERS MARKET, BY END USER, 2020–2025 (USD BILLION)

FIGURE 9 GEOGRAPHIC SNAPSHOT OF THE GLOBAL CATHETERS MARKET

FIGURE 10 GROWING TARGET PATIENT POPULATION TO DRIVE MARKET GROWTH DURING

THE FORECAST PERIOD

FIGURE 11 ELECTROPHYSIOLOGY CATHETERS WILL HOLD THE LARGEST MARKET SHARE

FIGURE 12 HOSPITALS, THE LARGEST END USERS OF CATHETERS IN THE ASIA PACIFIC

FIGURE 13 CHINA TO REGISTER THE HIGHEST GROWTH DURING THE FORECAST PERIOD

FIGURE 14 CATHETERS MARKET: DRIVERS, RESTRAINTS, OPPORTUNITIES, AND CHALLENGES

FIGURE 15 NORTH AMERICA: CATHETERS MARKET SNAPSHOT

FIGURE 16 EUROPE: CATHETERS MARKET SNAPSHOT

FIGURE 17 ASIA PACIFIC: CATHETERS MARKET SNAPSHOT

FIGURE 18 KEY PLAYERS ADOPTED ORGANIC AS WELL AS INORGANIC GROWTH STRATEGIES BETWEEN 2017 AND 2019

FIGURE 19 MARKET EVOLUTION FRAMEWORK

FIGURE 20 CARDIOVASCULAR CATHETERS MARKET, BY KEY PLAYER, 2018

FIGURE 21 INTRAVENOUS CATHETERS MARKET, BY KEY PLAYER, 2018

FIGURE 22 URINARY CATHETERS MARKET, BY KEY PLAYER, 2018

FIGURE 23 NEUROVASCULAR CATHETERS MARKET, BY KEY PLAYER, 2018

FIGURE 24 MNM DIVE-VENDOR COMPARISON MATRIX: CATHETERS MARKET

FIGURE 25 COMPANY SNAPSHOT: BOSTON SCIENTIFIC CORPORATION

FIGURE 26 COMPANY SNAPSHOT: MEDTRONIC

FIGURE 27 COMPANY SNAPSHOT: BECTON, DICKINSON AND COMPANY

FIGURE 28 COMPANY SNAPSHOT: ABBOTT

FIGURE 29 COMPANY SNAPSHOT: B. BRAUN MELSUNGEN AG

FIGURE 30 COMPANY SNAPSHOT: CONVATEC GROUP PLC

FIGURE 31 COMPANY SNAPSHOT: COLOPLAST GROUP

FIGURE 32 COMPANY SNAPSHOT: EDWARDS LIFESCIENCES CORPORATION

FIGURE 33 COMPANY SNAPSHOT: JOHNSON & JOHNSON SERVICES, INC.

FIGURE 34 COMPANY SNAPSHOT: MERIT MEDICAL SYSTEMS

FIGURE 35 COMPANY SNAPSHOT: STRYKER CORPORATION

FIGURE 36 COMPANY SNAPSHOT: TERUMO CORPORATION

FIGURE 37 COMPANY SNAPSHOT: TELEFLEX INCORPORATED

I would like to order

Product name: Catheters Market by Type (Cardiovascular (IVUS Catheter, Guiding Catheter, Balloon Catheter), Urology catheter (Dialysis, Foley, Intermittent Catheter), Intravenous Catheter (Central Venous Catheter)), & End User (Hospital) - Global Forecast to 2025

Product link: <https://marketpublishers.com/r/C54D43FABFA3EN.html>

Price: US\$ 5,650.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/C54D43FABFA3EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below

and fax the completed form to +44 20 7900 3970