

Casino Management Systems Market by Component (Solutions and Services), Application (Accounting, Security and Surveillance, Player Tracking, Hotel and Hospitality, Analytics, and Digital Content Management), End User, and Region - Global Forecast to 2025

<https://marketpublishers.com/r/CDBB0CDE2EFEN.html>

Date: January 2021

Pages: 261

Price: US\$ 4,950.00 (Single User License)

ID: CDBB0CDE2EFEN

Abstracts

The casino management systems market is projected to grow from USD 6.4 billion in 2020 to USD 13.7 billion by 2025, at a Compound Annual Growth Rate (CAGR) of 16.4% during the forecast period. The evolving lifestyle and societal concerns and increasing use of cashless slot machines and server based gaming to drive the market growth.

By component, services segment to grow at a higher CAGR during the forecast period. The services include the support offered by casino management system vendors to assist their customers in using and maintaining casino management system efficiently. Vendors offer different services, such as consulting, deployment and integration, support and maintenance to the end users. The services segment has witnessed tremendous growth in recent years due to the increasing need for replacing legacy casino infrastructure in the casinos and resorts. Therefore, services segment registers the highest growth rate during the forecast period.

By application, the security and surveillance segment to register the highest growth rate during the forecast period.

Today's demanding business environments require proficient handling of processes by implementing CMS solutions across casinos. Over the time, video surveillance has been proved to be an effective tool to create a secure and healthy environment in the gambling industry. Most of the casinos are deploying new generation of cameras and networking equipment, security and surveillance systems not only captures a player's

actions, but it also helps to store it for future references. CCTV cameras are now being replaced by IP cameras, since IP cameras require less hardware. Security and surveillance software would have more deployments in future. Therefore, the security and surveillance segment holds the highest growth rate during the forecast period.

Asia Pacific to register the highest growth rate during the forecast period

Asia Pacific (APAC) has witnessed an advanced and dynamic adoption of new technologies and is expected to record the highest CAGR in the global Casino management system market during the forecast period. APAC constitutes major economies, such as China, Japan, Singapore, and Australia and New Zealand, which are expected to register high growth rates in the casino management system market. In recent years, the APAC region has undergone tremendous economic growth, political transformations, and social changes. India, Japan, and Singapore, and Australia are the new casino heavens for gamblers and are attracting new casinos in the region. These new casinos are attracting installations of more deployment of IT solution and systems. Post-pandemic the APAC has become new revenue generating regional market and will lead in next couple of years in terms of revenues. China is the largest manufacturer and exporter of security components such as video surveillance cameras, biometric devices, and communication equipment. Companies operating in APAC would benefit from the flexible economic conditions, industrialization-motivated policies of the governments, as well as from the growing digitalization, which is expected to have a significant impact on the business community.

- By Company Type: Tier 1 – 40%, Tier 2 – 32%, and Tier 3 – 28%
- By Designation: C-level – 35%, D-level – 28%, and Others – 37%
- By Region: North America – 40%, Europe – 31%, Asia Pacific – 19%, MEA – 7%, Latin America- 3%

Major vendors offering Casino management system solutions include Novomatic (Austria), Konami Gaming (Japan), Agilysys (US), Scientific Games (US), Oracle (US), Winsystems (Spain), Panasonic (Japan), Ensico Gaming (Slovenia), Apex Pro Gaming (Czechia), Amatic Industries (Austria), Honeywell (US), Dallmeier (Germany), HCL (India), Playtech (UK), Cyrun (US), IGT (UK), LGS (US), Wavestore (UK), Tangam Systems (US), Advansys (Slovenia), Avigilon (Canada), Casinfo Systems (US), RNGplay (India), FunFair (Ireland), Gaming Analytics (US), Delta Casino Systems (US), DAObet (Singapore), CasinoFlex Systems (Bulgaria), Omnigo (US), NtechLab (Russia), Nelysis (US), and Bateleur Systems (India).

Research Coverage

The market study covers the casino management system market size across segments. It aims at estimating the market size and the growth potential of this market across different segments by component, by application, by end user, and region. The study

also includes an in-depth competitive analysis of the key market players, along with their company profiles, key observations related to product and business offerings, recent developments, and key market strategies.

Key Benefits of Buying the Report

The report will help the market leaders/new entrants with information on the closest approximations of the revenue numbers for the overall casino management system market and its sub segments. This report will help stakeholders understand the competitive landscape and gain more insights to better position their businesses and to plan suitable go-to-market strategies. The report will also help stakeholders understand the pulse of the market and provide them with information on key market drivers, restraints, challenges, and opportunities.

Contents

1 INTRODUCTION

1.1 INTRODUCTION TO COVID-19

1.2 COVID-19 HEALTH ASSESSMENT

FIGURE 1 COVID-19: GLOBAL PROPAGATION

FIGURE 2 COVID-19 PROPAGATION: SELECT COUNTRIES

1.3 COVID-19 ECONOMIC ASSESSMENT

FIGURE 3 REVISED GROSS DOMESTIC PRODUCT FORECASTS FOR SELECT G20 COUNTRIES IN 2020

1.3.1 COVID-19 ECONOMIC IMPACT—SCENARIO ASSESSMENT

FIGURE 4 CRITERIA IMPACTING GLOBAL ECONOMY

FIGURE 5 SCENARIOS IN TERMS OF RECOVERY OF GLOBAL ECONOMY

1.4 OBJECTIVES OF THE STUDY

1.5 MARKET DEFINITION

1.5.1 INCLUSIONS AND EXCLUSIONS

1.6 MARKET SCOPE

1.6.1 MARKET SEGMENTATION

1.6.2 REGIONS COVERED

1.6.3 YEARS CONSIDERED FOR THE STUDY

1.7 CURRENCY CONSIDERED

TABLE 1 UNITED STATES DOLLAR EXCHANGE RATE, 2018–2020

1.8 STAKEHOLDERS

1.9 SUMMARY OF CHANGES

2 RESEARCH METHODOLOGY

2.1 RESEARCH DATA

FIGURE 6 CASINO MANAGEMENT SYSTEMS MARKET: RESEARCH DESIGN

2.1.1 SECONDARY DATA

2.1.2 PRIMARY DATA

2.1.2.1 Breakup of primary profiles

2.1.2.2 Key industry insights

2.2 MARKET BREAKUP AND DATA TRIANGULATION

2.3 MARKET SIZE ESTIMATION

FIGURE 7 MARKET SIZE ESTIMATION METHODOLOGY—APPROACH 1 (SUPPLY SIDE): REVENUE FROM SOLUTIONS AND SERVICES OF CASINO MANAGEMENT SYSTEMS VENDORS

FIGURE 8 MARKET SIZE ESTIMATION METHODOLOGY—APPROACH 2, BOTTOM UP (SUPPLY SIDE): COLLECTIVE REVENUE FROM ALL SOLUTIONS AND SERVICES OF CASINO MANAGEMENT SYSTEMS VENDORS

FIGURE 9 MARKET SIZE ESTIMATION METHODOLOGY—APPROACH 3, ILLUSTRATION OF COMPANY REVENUE ESTIMATION

FIGURE 10 MARKET SIZE ESTIMATION METHODOLOGY—APPROACH 4, TOP DOWN (DEMAND SIDE): SHARE OF CASINO MANAGEMENT SYSTEMS IN THE OVERALL INFORMATION TECHNOLOGY MARKET

2.4 IMPLICATION OF COVID-19 ON THE CASINO MANAGEMENT SYSTEMS MARKET

FIGURE 11 MARKET SIZE ESTIMATION METHODOLOGY: COVID-19, CASINO MANAGEMENT SYSTEMS MARKET

2.4.1 IMPACT OF THE COVID-19 PANDEMIC:

2.5 MARKET FORECAST

TABLE 2 FACTOR ANALYSIS

2.6 COMPETITIVE EVALUATION MATRIX METHODOLOGY

FIGURE 12 COMPETITIVE EVALUATION MATRIX: CRITERIA WEIGHTAGE

2.7 STARTUP/SME EVALUATION MATRIX METHODOLOGY

FIGURE 13 STARTUP/SME EVALUATION MATRIX: CRITERIA WEIGHTAGE

2.8 ASSUMPTIONS FOR THE STUDY

2.9 LIMITATIONS OF THE STUDY

3 EXECUTIVE SUMMARY

FIGURE 14 GLOBAL CASINO MANAGEMENT SYSTEMS MARKET AND Y-O-Y GROWTH RATE

FIGURE 15 GLOBAL CASINO MANAGEMENT SYSTEMS MARKET TO WITNESS A DECLINE IN GROWTH DURING THE FORECAST PERIOD

FIGURE 16 SEGMENTS WITH HIGH GROWTH RATES DURING THE FORECAST PERIOD

FIGURE 17 CASINO MANAGEMENT SYSTEMS MARKET: REGIONAL SNAPSHOT

FIGURE 18 GEOGRAPHIC DISTRIBUTION OF THE CASINO MANAGEMENT SYSTEMS MARKET

4 PREMIUM INSIGHTS

4.1 ATTRACTIVE OPPORTUNITIES IN THE CASINO MANAGEMENT SYSTEMS MARKET

FIGURE 19 DEMAND FOR BETTER MANAGEMENT OF SECURITY AND

SURVEILLANCE OPERATIONS IN CASINOS TO DRIVE THE CASINO MANAGEMENT SYSTEMS MARKET GROWTH

4.2 CASINO MANAGEMENT SYSTEMS MARKET, BY COMPONENT, 2020 VS. 2025
FIGURE 20 SOLUTIONS SEGMENT TO HOLD A HIGHER MARKET SHARE DURING THE FORECAST PERIOD

4.3 CASINO MANAGEMENT SYSTEMS MARKET, BY SERVICE, 2020 VS. 2025
FIGURE 21 DEPLOYMENT AND INTEGRATION SEGMENT TO ACCOUNT FOR THE HIGHEST MARKET SHARE DURING THE FORECAST PERIOD

4.4 CASINO MANAGEMENT SYSTEMS MARKET, BY APPLICATION, 2020 VS. 2025
FIGURE 22 HOTEL AND HOSPITALITY MANAGEMENT SEGMENT TO LEAD THE CASINO MANAGEMENT SYSTEMS MARKET IN 2020

4.5 CASINO MANAGEMENT SYSTEMS MARKET, BY END USER, 2018 VS. 2025
FIGURE 23 LARGE CASINOS TO LEAD THE CASINO MANAGEMENT SYSTEMS MARKET DURING 2018–2025

4.6 MARKET INVESTMENT SCENARIO
FIGURE 24 ASIA PACIFIC TO EMERGE AS THE BEST MARKET FOR INVESTMENTS DURING THE FORECAST PERIOD

5 MARKET OVERVIEW

5.1 MARKET DYNAMICS

FIGURE 25 CASINO MANAGEMENT MARKET: DRIVERS, RESTRAINTS, OPPORTUNITIES, AND CHALLENGES

5.1.1 DRIVERS

5.1.1.1 Demand for better management of security and surveillance operations in casinos

FIGURE 26 TIMELINE FOR SECURITY SYSTEM UPGRADATION IN THE HOSPITALITY INDUSTRY

5.1.1.2 Significant cost savings enabled by the adoption of casino management solutions

5.1.1.3 Growing concerns over cyber threats in the hospitality and gaming industry
FIGURE 27 DATA BREACH ATTACKS IN THE HOSPITALITY INDUSTRY, 2019

5.1.2 RESTRAINTS

5.1.2.1 Growing popularity of online casinos/gambling
FIGURE 28 GLOBAL INTERNET PENETRATION SHARE AS PERCENTAGE OF POPULATION, 2020

5.1.2.2 Unfavorable regulatory landscape for gambling

5.1.3 OPPORTUNITIES

5.1.3.1 Use of advanced analytical technologies for improving the solution capabilities

5.1.3.2 Growth of the hospitality industry in emerging countries

5.1.3.3 Integration with complementary solutions to enhance solution utility

5.1.4 CHALLENGES

5.1.4.1 Steep decline in casino revenues and operations due to the COVID-19 pandemic

5.1.4.2 Lack of skilled IT professionals

5.2 COVID-19-DRIVEN MARKET DYNAMICS

5.2.1 DRIVERS AND OPPORTUNITIES

FIGURE 29 CASINO MANAGEMENT MARKET: CUMULATIVE GROWTH FROM DRIVERS

FIGURE 30 CASINO MANAGEMENT MARKET: CUMULATIVE GROWTH FROM OPPORTUNITIES

5.2.2 RESTRAINTS AND CHALLENGES

FIGURE 31 CASINO MANAGEMENT MARKET: CUMULATIVE DECLINE DUE TO RESTRAINTS AND CHALLENGES

5.2.3 CUMULATIVE GROWTH ANALYSIS

5.3 VALUE CHAIN ANALYSIS

FIGURE 32 VALUE CHAIN ANALYSIS: CASINO MANAGEMENT MARKET

5.4 ECOSYSTEM

FIGURE 33 CASINO MANAGEMENT MARKET: ECOSYSTEM

5.5 AVERAGE SELLING PRICE TREND

5.5.1 CASINO MANAGEMENT SYSTEMS PRICE TREND

TABLE 3 CASINO MANAGEMENT SYSTEMS: AVERAGE PRICE TREND

5.6 PORTER'S FIVE FORCES MODEL ANALYSIS

FIGURE 34 CASINO MANAGEMENT SYSTEMS MARKET: PORTER'S FIVE FORCE ANALYSIS

5.6.1 THREAT OF NEW ENTRANTS

5.6.2 THREAT OF SUBSTITUTES

5.6.3 BARGAINING POWER OF SUPPLIERS

5.6.4 BARGAINING POWER OF BUYERS

5.6.5 INTENSITY OF COMPETITIVE RIVALRY

5.7 YC-YCC SHIFT

FIGURE 35 YC-YCC SHIFT FOR THE CASINO MANAGEMENT SYSTEMS MARKET

5.8 TECHNOLOGY ANALYSIS

5.8.1 ARTIFICIAL INTELLIGENCE AND MACHINE LEARNING

5.8.2 ONLINE GAMING AND GAMBLING

5.8.3 AUGMENTED REALITY AND VIRTUAL REALITY

5.8.4 BLOCKCHAIN

5.8.5 CYBERSECURITY

5.9 CYBERSECURITY AND DATA REGULATORY IMPLICATIONS

5.9.1 GENERAL DATA PROTECTION REGULATION

5.9.2 PAYMENT CARD INDUSTRY DATA SECURITY STANDARD

5.9.3 HEALTH INSURANCE PORTABILITY AND ACCOUNTABILITY ACT

5.9.4 FEDERAL INFORMATION SECURITY MANAGEMENT ACT

5.9.5 GRAMM-LEACH-BLILEY ACT

5.9.6 SARBANES-OXLEY ACT

5.9.7 INTERNATIONAL ORGANIZATION FOR STANDARDIZATION 27001

5.10 USE CASES

5.10.1 BAO SON INTERNATIONAL HOTEL VERSACE'S CLUB DEPLOYS IGT ADVANTAGE TO HANDLE A RANGE OF ESSENTIAL FUNCTIONS

5.10.2 GRAND SIERRA RESORT DEPLOYED KONAMI'S SYNKORS AS THE EXCLUSIVE CASINO MANAGEMENT PLATFORM

5.10.3 KATE SYSTEMS AND ACCESS-IS COLLABORATED ON THE CASINO MANAGEMENT SYSTEMS TO COMPLY WITH LEGAL MANDATES IN BELGIUM

5.10.4 TABLE TRAC HELPED THE RUNNING CREEK CASINO TO UPGRADE ITS CASINO MANAGEMENT SYSTEMS

5.10.5 IGT ACQUIRES MAJORITY OF THE CLASS III GAME FLOOR AT THE EMERALD QUEEN I-5 CASINO

5.11 PATENT ANALYSIS

5.11.1 CASINO MANAGEMENT SYSTEMS PATENTS

TABLE 4 CASINO MANAGEMENT SYSTEMS PATENTS

5.12 ADJACENT MARKETS

6 CASINO MANAGEMENT SYSTEMS MARKET, BY COMPONENT

6.1 INTRODUCTION

FIGURE 36 SERVICES SEGMENT TO GROW AT A HIGHER CAGR DURING THE FORECAST PERIOD

TABLE 5 COMPONENT: CASINO MANAGEMENT SYSTEMS MARKET SIZE, 2014–2019 (USD MILLION)

TABLE 6 COMPONENT: CASINO MANAGEMENT SYSTEMS MARKET SIZE, 2020–2025 (USD MILLION)

TABLE 7 COMPONENT: CASINO MANAGEMENT SYSTEMS MARKET SIZE, BY REGION, 2014–2019 (USD MILLION)

TABLE 8 COMPONENT: CASINO MANAGEMENT SYSTEMS MARKET SIZE, BY REGION, 2020–2025 (USD MILLION)

6.2 SOLUTIONS

6.2.1 SOLUTIONS: CASINO MANAGEMENT SYSTEMS MARKET DRIVERS

6.2.2 SOLUTIONS: COVID-19 IMPACT

TABLE 9 SOLUTIONS: CASINO MANAGEMENT SYSTEMS MARKET SIZE, BY REGION, 2014–2019 (USD MILLION)

TABLE 10 SOLUTIONS: CASINO MANAGEMENT SYSTEMS MARKET SIZE, BY REGION, 2020–2025 (USD MILLION)

6.3 SERVICES

FIGURE 37 DEPLOYMENT AND INTEGRATION SEGMENT TO GROW AT THE HIGHEST CAGR DURING THE FORECAST PERIOD

TABLE 11 COMPONENT: CASINO MANAGEMENT SYSTEMS MARKET SIZE, BY SERVICE, 2014–2019 (USD MILLION)

TABLE 12 COMPONENT: CASINO MANAGEMENT SYSTEMS MARKET SIZE, BY SERVICE, 2020–2025 (USD MILLION)

TABLE 13 SERVICES: CASINO MANAGEMENT SYSTEMS MARKET SIZE, BY REGION, 2014–2019 (USD MILLION)

TABLE 14 SERVICES: CASINO MANAGEMENT SYSTEMS MARKET SIZE, BY REGION, 2020–2025 (USD MILLION)

6.3.1 CONSULTING

6.3.1.1 Consulting: Casino management systems market drivers

6.3.1.2 Consulting: COVID-19 impact

TABLE 15 CONSULTING: CASINO MANAGEMENT SYSTEMS MARKET SIZE, BY REGION, 2014–2019 (USD MILLION)

TABLE 16 CONSULTING: CASINO MANAGEMENT SYSTEMS MARKET SIZE, BY REGION, 2020–2025 (USD MILLION)

6.3.2 DEPLOYMENT AND INTEGRATION

6.3.2.1 Deployment and integration: casino management systems market drivers

6.3.2.2 Deployment and integration: COVID-19 impact

TABLE 17 DEPLOYMENT AND INTEGRATION: CASINO MANAGEMENT SYSTEMS MARKET SIZE, BY REGION, 2014–2019 (USD MILLION)

TABLE 18 DEPLOYMENT AND INTEGRATION: CASINO MANAGEMENT SYSTEMS MARKET SIZE, BY REGION, 2020–2025 (USD MILLION)

6.3.3 SUPPORT AND MAINTENANCE

6.3.3.1 Support and maintenance: Casino management systems market drivers

6.3.3.2 Support and maintenance: COVID-19 impact

TABLE 19 SUPPORT AND MAINTENANCE: CASINO MANAGEMENT SYSTEMS MARKET SIZE, BY REGION, 2014–2019 (USD MILLION)

TABLE 20 SUPPORT AND MAINTENANCE: CASINO MANAGEMENT SYSTEMS MARKET SIZE, BY REGION, 2020–2025 (USD MILLION)

7 CASINO MANAGEMENT SYSTEMS MARKET, BY END USER

7.1 INTRODUCTION

FIGURE 38 SMALL AND MEDIUM CASINOS SEGMENT TO GROW AT A HIGHER CAGR DURING THE FORECAST PERIOD

TABLE 21 END USER: CASINO MANAGEMENT SYSTEMS MARKET SIZE, 2014–2019 (USD MILLION)

TABLE 22 END USER: CASINO MANAGEMENT SYSTEMS MARKET SIZE, 2020–2025 (USD MILLION)

TABLE 23 END USER: CASINO MANAGEMENT SYSTEMS MARKET SIZE, BY REGION, 2014–2019 (USD MILLION)

TABLE 24 END USER: CASINO MANAGEMENT SYSTEMS MARKET SIZE, BY REGION, 2020–2025 (USD MILLION)

7.2 LARGE CASINOS

7.2.1 LARGE CASINOS: CASINO MANAGEMENT SYSTEMS MARKET DRIVERS

7.2.2 LARGE CASINOS: COVID-19 IMPACT

TABLE 25 LARGE CASINOS: CASINO MANAGEMENT SYSTEMS MARKET SIZE, BY REGION, 2014–2019 (USD MILLION)

TABLE 26 LARGE CASINOS: CASINO MANAGEMENT SYSTEMS MARKET SIZE, BY REGION, 2020–2025 (USD MILLION)

7.3 SMALL AND MEDIUM CASINOS

7.3.1 SMALL AND MEDIUM CASINOS: CASINO MANAGEMENT SYSTEMS MARKET DRIVERS

7.3.2 SMALL AND MEDIUM CASINOS: COVID-19 IMPACT

TABLE 27 SMALL AND MEDIUM CASINOS: CASINO MANAGEMENT SYSTEMS MARKET SIZE, BY REGION, 2014–2019 (USD MILLION)

TABLE 28 SMALL AND MEDIUM CASINOS: CASINO MANAGEMENT SYSTEMS MARKET SIZE, BY REGION, 2020–2025 (USD MILLION)

8 CASINO MANAGEMENT SYSTEMS MARKET, BY APPLICATION

8.1 INTRODUCTION

FIGURE 39 SECURITY AND SURVEILLANCE SEGMENT TO GROW AT THE HIGHEST CAGR DURING THE FORECAST PERIOD

TABLE 29 APPLICATION: CASINO MANAGEMENT SYSTEMS MARKET SIZE, 2014–2019 (USD MILLION)

TABLE 30 APPLICATION: CASINO MANAGEMENT SYSTEMS MARKET SIZE, 2020–2025 (USD MILLION)

TABLE 31 APPLICATION: CASINO MANAGEMENT SYSTEMS MARKET SIZE, BY REGION, 2014–2019 (USD MILLION)

TABLE 32 APPLICATION: CASINO MANAGEMENT SYSTEMS MARKET SIZE, BY REGION, 2020–2025 (USD MILLION)

8.2 ACCOUNTING

8.2.1 ACCOUNTING: CASINO MANAGEMENT SYSTEMS MARKET DRIVERS

8.2.2 ACCOUNTING: COVID-19 IMPACT

TABLE 33 ACCOUNTING: CASINO MANAGEMENT SYSTEMS MARKET SIZE, BY REGION, 2014–2019 (USD MILLION)

TABLE 34 ACCOUNTING: CASINO MANAGEMENT SYSTEMS MARKET SIZE, BY REGION, 2020–2025 (USD MILLION)

8.3 SECURITY AND SURVEILLANCE

8.3.1 SECURITY AND SURVEILLANCE: CASINO MANAGEMENT SYSTEMS MARKET DRIVERS

8.3.2 SECURITY AND SURVEILLANCE: COVID-19 IMPACT

TABLE 35 SECURITY AND SURVEILLANCE: CASINO MANAGEMENT SYSTEMS MARKET SIZE, BY REGION, 2014–2019 (USD MILLION)

TABLE 36 SECURITY AND SURVEILLANCE: CASINO MANAGEMENT SYSTEMS MARKET SIZE, BY REGION, 2020–2025 (USD MILLION)

8.4 HOTEL AND HOSPITALITY MANAGEMENT

8.4.1 HOTEL AND HOSPITALITY MANAGEMENT: CASINO MANAGEMENT SYSTEMS MARKET DRIVERS

8.4.2 HOTEL AND HOSPITALITY MANAGEMENT: COVID-19 IMPACT

TABLE 37 HOTEL AND HOSPITALITY MANAGEMENT: CASINO MANAGEMENT SYSTEMS MARKET SIZE, BY REGION, 2014–2019 (USD MILLION)

TABLE 38 HOTEL AND HOSPITALITY MANAGEMENT: CASINO MANAGEMENT SYSTEMS MARKET SIZE, BY REGION, 2020–2025 (USD MILLION)

8.5 ANALYTICS

8.5.1 ANALYTICS: CASINO MANAGEMENT SYSTEMS MARKET DRIVERS

8.5.2 ANALYTICS: COVID-19 IMPACT

TABLE 39 ANALYTICS: CASINO MANAGEMENT SYSTEMS MARKET SIZE, BY REGION, 2014–2019 (USD MILLION)

TABLE 40 ANALYTICS: CASINO MANAGEMENT SYSTEMS MARKET SIZE, BY REGION, 2020–2025 (USD MILLION)

8.6 PLAYER TRACKING

8.6.1 PLAYER TRACKING: CASINO MANAGEMENT SYSTEMS MARKET DRIVERS

8.6.2 PLAYER TRACKING: COVID-19 IMPACT

TABLE 41 PLAYER TRACKING: CASINO MANAGEMENT SYSTEMS MARKET SIZE, BY REGION, 2014–2019 (USD MILLION)

TABLE 42 PLAYER TRACKING: CASINO MANAGEMENT SYSTEMS MARKET SIZE, BY REGION, 2020–2025 (USD MILLION)

8.7 DIGITAL CONTENT MANAGEMENT

8.7.1 DIGITAL CONTENT MANAGEMENT: CASINO MANAGEMENT SYSTEMS

MARKET DRIVERS

8.7.2 DIGITAL CONTENT MANAGEMENT: COVID-19 IMPACT

TABLE 43 DIGITAL CONTENT MANAGEMENT: CASINO MANAGEMENT SYSTEMS
MARKET SIZE, BY REGION, 2014–2019 (USD MILLION)

TABLE 44 DIGITAL CONTENT MANAGEMENT: CASINO MANAGEMENT SYSTEMS
MARKET SIZE, BY REGION, 2020–2025 (USD MILLION)

9 CASINO MANAGEMENT SYSTEMS MARKET, BY REGION

9.1 INTRODUCTION

FIGURE 40 ASIA PACIFIC TO ACCOUNT FOR THE HIGHEST CAGR DURING THE
FORECAST PERIOD

FIGURE 41 SINGAPORE TO ACCOUNT FOR THE HIGHEST CAGR DURING THE
FORECAST PERIOD

FIGURE 42 NORTH AMERICA TO HAVE THE LARGEST MARKET SIZE DURING
THE FORECAST PERIOD

FIGURE 43 ASIA PACIFIC TO BE THE HOTSPOT FOR INVESTORS DURING THE
FORECAST PERIOD

TABLE 45 CASINO MANAGEMENT SYSTEMS MARKET SIZE, BY REGION,
2014–2019(USD MILLION)

TABLE 46 CASINO MANAGEMENT SYSTEMS MARKET SIZE, BY REGION,
2020–2025 (USD MILLION)

9.2 NORTH AMERICA

9.2.1 NORTH AMERICA: CASINO MANAGEMENT SYSTEMS MARKET DRIVERS

9.2.2 NORTH AMERICA: COVID-19 IMPACT

9.2.3 NORTH AMERICA: REGULATORY LANDSCAPE

FIGURE 44 NORTH AMERICA: MARKET SNAPSHOT

FIGURE 45 SERVICES SEGMENT TO GROW AT A HIGHER CAGR DURING THE
FORECAST PERIOD IN NORTH AMERICA

TABLE 47 NORTH AMERICA: CASINO MANAGEMENT SYSTEMS MARKET SIZE, BY
COMPONENT, 2014–2019 (USD MILLION)

TABLE 48 NORTH AMERICA: CASINO MANAGEMENT SYSTEMS MARKET SIZE, BY
COMPONENT, 2020–2025 (USD MILLION)

TABLE 49 NORTH AMERICA: CASINO MANAGEMENT SYSTEMS MARKET SIZE, BY
SERVICE, 2014–2019 (USD MILLION)

TABLE 50 NORTH AMERICA: CASINO MANAGEMENT SYSTEMS MARKET SIZE, BY
SERVICE, 2020–2025 (USD MILLION)

TABLE 51 NORTH AMERICA: CASINO MANAGEMENT SYSTEMS MARKET SIZE, BY APPLICATION, 2014–2019 (USD MILLION)

TABLE 52 NORTH AMERICA: CASINO MANAGEMENT SYSTEMS MARKET SIZE, BY APPLICATION, 2020–2025 (USD MILLION)

TABLE 53 NORTH AMERICA: CASINO MANAGEMENT SYSTEMS MARKET SIZE, BY END USER, 2014–2019 (USD MILLION)

TABLE 54 NORTH AMERICA: CASINO MANAGEMENT SYSTEMS MARKET SIZE, BY END USER, 2020–2025 (USD MILLION)

FIGURE 46 NORTH AMERICA: COUNTRY-WISE ANALYSIS

TABLE 55 NORTH AMERICA: CASINO MANAGEMENT SYSTEMS MARKET SIZE, BY COUNTRY, 2014–2019 (USD MILLION)

TABLE 56 NORTH AMERICA: CASINO MANAGEMENT SYSTEMS MARKET SIZE, BY COUNTRY, 2020–2025 (USD MILLION)

9.2.4 UNITED STATES

9.2.4.1 United States: Casino management systems market drivers

9.2.4.2 United States: COVID-19 impact

TABLE 57 UNITED STATES: CASINO MANAGEMENT SYSTEMS MARKET SIZE, BY COMPONENT, 2014–2019 (USD MILLION)

TABLE 58 UNITED STATES: CASINO MANAGEMENT SYSTEMS MARKET SIZE, BY COMPONENT, 2020–2025 (USD MILLION)

TABLE 59 UNITED STATES: CASINO MANAGEMENT SYSTEMS MARKET SIZE, BY SERVICE, 2014–2019 (USD MILLION)

TABLE 60 UNITED STATES: CASINO MANAGEMENT SYSTEMS MARKET SIZE, BY SERVICE, 2020–2025 (USD MILLION)

TABLE 61 UNITED STATES: CASINO MANAGEMENT SYSTEMS MARKET SIZE, BY APPLICATION, 2014–2019 (USD MILLION)

TABLE 62 UNITED STATES: CASINO MANAGEMENT SYSTEMS MARKET SIZE, BY APPLICATION, 2020–2025 (USD MILLION)

TABLE 63 UNITED STATES: CASINO MANAGEMENT SYSTEMS MARKET SIZE, BY END USER, 2014–2019 (USD MILLION)

TABLE 64 UNITED STATES: CASINO MANAGEMENT SYSTEMS MARKET SIZE, BY END USER, 2020–2025 (USD MILLION)

9.2.5 CANADA

9.2.5.1 Canada: Casino management systems market drivers

9.2.5.2 Canada: COVID-19 impact

TABLE 65 CANADA: CASINO MANAGEMENT SYSTEMS MARKET SIZE, BY COMPONENT, 2014–2019 (USD MILLION)

TABLE 66 CANADA: CASINO MANAGEMENT SYSTEMS MARKET SIZE, BY COMPONENT, 2020–2025 (USD MILLION)

TABLE 67 CANADA: CASINO MANAGEMENT SYSTEMS MARKET SIZE, BY SERVICE, 2014–2019 (USD MILLION)

TABLE 68 CANADA: CASINO MANAGEMENT SYSTEMS MARKET SIZE, BY SERVICE, 2020–2025 (USD MILLION)

TABLE 69 CANADA: CASINO MANAGEMENT SYSTEMS MARKET SIZE, BY APPLICATION, 2014–2019 (USD MILLION)

TABLE 70 CANADA: CASINO MANAGEMENT SYSTEMS MARKET SIZE, BY APPLICATION, 2020–2025 (USD MILLION)

TABLE 71 CANADA: CASINO MANAGEMENT SYSTEMS MARKET SIZE, BY END USER, 2014–2019 (USD MILLION)

TABLE 72 CANADA: CASINO MANAGEMENT SYSTEMS MARKET SIZE, BY END USER, 2020–2025 (USD MILLION)

9.3 EUROPE

9.3.1 EUROPE: CASINO MANAGEMENT SYSTEMS MARKET DRIVERS

9.3.2 EUROPE: COVID-19 IMPACT

9.3.3 EUROPE: REGULATORY LANDSCAPE

FIGURE 47 SERVICES SEGMENT TO GROW AT A HIGHER CAGR DURING THE FORECAST PERIOD IN EUROPE

TABLE 73 EUROPE: CASINO MANAGEMENT SYSTEMS MARKET SIZE, BY COMPONENT, 2014–2019 (USD MILLION)

TABLE 74 EUROPE: CASINO MANAGEMENT SYSTEMS MARKET SIZE, BY COMPONENT, 2020–2025 (USD MILLION)

TABLE 75 EUROPE: CASINO MANAGEMENT SYSTEMS MARKET SIZE, BY SERVICE, 2014–2019 (USD MILLION)

TABLE 76 EUROPE: CASINO MANAGEMENT SYSTEMS MARKET SIZE, BY SERVICE, 2020–2025 (USD MILLION)

TABLE 77 EUROPE: CASINO MANAGEMENT SYSTEMS MARKET SIZE, BY APPLICATION, 2014–2019 (USD MILLION)

TABLE 78 EUROPE: CASINO MANAGEMENT SYSTEMS MARKET SIZE, BY APPLICATION, 2020–2025 (USD MILLION)

TABLE 79 EUROPE: CASINO MANAGEMENT SYSTEMS MARKET SIZE, BY END USER, 2014–2019 (USD MILLION)

TABLE 80 EUROPE: CASINO MANAGEMENT SYSTEMS MARKET SIZE, BY END USER, 2020–2025 (USD MILLION)

FIGURE 48 EUROPE: COUNTRY-WISE ANALYSIS

TABLE 81 EUROPE: CASINO MANAGEMENT SYSTEMS MARKET SIZE, BY COUNTRY, 2014–2019 (USD MILLION)

TABLE 82 EUROPE: CASINO MANAGEMENT SYSTEMS MARKET SIZE, BY COUNTRY, 2020–2025 (USD MILLION)

9.3.4 UNITED KINGDOM

9.3.4.1 United Kingdom: Casino management systems market drivers

9.3.4.2 United Kingdom: COVID-19 impact

TABLE 83 UNITED KINGDOM: CASINO MANAGEMENT SYSTEMS MARKET SIZE, BY COMPONENT, 2014–2019 (USD MILLION)

TABLE 84 UNITED KINGDOM: CASINO MANAGEMENT SYSTEMS MARKET SIZE, BY COMPONENT, 2020–2025 (USD MILLION)

TABLE 85 UNITED KINGDOM: CASINO MANAGEMENT SYSTEMS MARKET SIZE, BY SERVICE, 2014–2019 (USD MILLION)

TABLE 86 UNITED KINGDOM: CASINO MANAGEMENT SYSTEMS MARKET SIZE, BY SERVICE, 2020–2025 (USD MILLION)

TABLE 87 UNITED KINGDOM: CASINO MANAGEMENT SYSTEMS MARKET SIZE, BY APPLICATION, 2014–2019 (USD MILLION)

TABLE 88 UNITED KINGDOM: CASINO MANAGEMENT SYSTEMS MARKET SIZE, BY APPLICATION, 2020–2025 (USD MILLION)

TABLE 89 UNITED KINGDOM: CASINO MANAGEMENT SYSTEMS MARKET SIZE, BY END USER, 2014–2019 (USD MILLION)

TABLE 90 UNITED KINGDOM: CASINO MANAGEMENT SYSTEMS MARKET SIZE, BY END USER, 2020–2025 (USD MILLION)

9.3.5 GERMANY

9.3.5.1 Germany: Casino management systems market drivers

9.3.5.2 Germany: COVID-19 impact

TABLE 91 GERMANY: CASINO MANAGEMENT SYSTEMS MARKET SIZE, BY COMPONENT, 2014–2019 (USD MILLION)

TABLE 92 GERMANY: CASINO MANAGEMENT SYSTEMS MARKET SIZE, BY COMPONENT, 2020–2025 (USD MILLION)

TABLE 93 GERMANY: CASINO MANAGEMENT SYSTEMS MARKET SIZE, BY SERVICE, 2014–2019 (USD MILLION)

TABLE 94 GERMANY: CASINO MANAGEMENT SYSTEMS MARKET SIZE, BY SERVICE, 2020–2025 (USD MILLION)

TABLE 95 GERMANY: CASINO MANAGEMENT SYSTEMS MARKET SIZE, BY APPLICATION, 2014–2019 (USD MILLION)

TABLE 96 GERMANY: CASINO MANAGEMENT SYSTEMS MARKET SIZE, BY APPLICATION, 2020–2025 (USD MILLION)

TABLE 97 GERMANY: CASINO MANAGEMENT SYSTEMS MARKET SIZE, BY END USER, 2014–2019 (USD MILLION)

TABLE 98 GERMANY: CASINO MANAGEMENT SYSTEMS MARKET SIZE, BY END USER, 2020–2025 (USD MILLION)

9.3.6 FRANCE

9.3.6.1 France: Casino management systems market drivers

9.3.6.2 France: COVID-19 impact

TABLE 99 FRANCE: CASINO MANAGEMENT SYSTEMS MARKET SIZE, BY COMPONENT, 2014–2019 (USD MILLION)

TABLE 100 FRANCE: CASINO MANAGEMENT SYSTEMS MARKET SIZE, BY COMPONENT, 2020–2025 (USD MILLION)

TABLE 101 FRANCE: CASINO MANAGEMENT SYSTEMS MARKET SIZE, BY SERVICE, 2014–2019 (USD MILLION)

TABLE 102 FRANCE: CASINO MANAGEMENT SYSTEMS MARKET SIZE, BY SERVICE, 2020–2025 (USD MILLION)

TABLE 103 FRANCE: CASINO MANAGEMENT SYSTEMS MARKET SIZE, BY APPLICATION, 2014–2019 (USD MILLION)

TABLE 104 FRANCE: CASINO MANAGEMENT SYSTEMS MARKET SIZE, BY APPLICATION, 2020–2025 (USD MILLION)

TABLE 105 FRANCE: CASINO MANAGEMENT SYSTEMS MARKET SIZE, BY END USER, 2014–2019 (USD MILLION)

TABLE 106 FRANCE: CASINO MANAGEMENT SYSTEMS MARKET SIZE, BY END USER, 2020–2025 (USD MILLION)

9.3.7 REST OF EUROPE

TABLE 107 REST OF EUROPE: CASINO MANAGEMENT SYSTEMS MARKET SIZE, BY COMPONENT, 2014–2019 (USD MILLION)

TABLE 108 REST OF EUROPE: CASINO MANAGEMENT SYSTEMS MARKET SIZE, BY COMPONENT, 2020–2025 (USD MILLION)

TABLE 109 REST OF EUROPE: CASINO MANAGEMENT SYSTEMS MARKET SIZE, BY SERVICE, 2014–2019 (USD MILLION)

TABLE 110 REST OF EUROPE: CASINO MANAGEMENT SYSTEMS MARKET SIZE, BY SERVICE, 2020–2025 (USD MILLION)

TABLE 111 REST OF EUROPE: CASINO MANAGEMENT SYSTEMS MARKET SIZE, BY APPLICATION, 2014–2019 (USD MILLION)

TABLE 112 REST OF EUROPE: CASINO MANAGEMENT SYSTEMS MARKET SIZE, BY APPLICATION, 2020–2025 (USD MILLION)

TABLE 113 REST OF EUROPE: CASINO MANAGEMENT SYSTEMS MARKET SIZE, BY END USER, 2014–2019 (USD MILLION)

TABLE 114 REST OF EUROPE: CASINO MANAGEMENT SYSTEMS MARKET SIZE, BY END USER, 2020–2025 (USD MILLION)

9.4 ASIA PACIFIC

9.4.1 ASIA PACIFIC: CASINO MANAGEMENT SYSTEMS MARKET DRIVERS

9.4.2 ASIA PACIFIC: COVID-19 IMPACT

9.4.3 ASIA PACIFIC: REGULATORY LANDSCAPE

FIGURE 49 ASIA PACIFIC: MARKET SNAPSHOT

FIGURE 50 SERVICES SEGMENT TO GROW AT A HIGHER CAGR DURING THE FORECAST PERIOD IN ASIA PACIFIC

TABLE 115 ASIA PACIFIC: CASINO MANAGEMENT SYSTEMS MARKET SIZE, BY COMPONENT, 2014–2019 (USD MILLION)

TABLE 116 ASIA PACIFIC: CASINO MANAGEMENT SYSTEMS MARKET SIZE, BY COMPONENT, 2020–2025 (USD MILLION)

TABLE 117 ASIA PACIFIC: CASINO MANAGEMENT SYSTEMS MARKET SIZE, BY SERVICE, 2014–2019 (USD MILLION)

TABLE 118 ASIA PACIFIC: CASINO MANAGEMENT SYSTEMS MARKET SIZE, BY SERVICE, 2020–2025 (USD MILLION)

TABLE 119 ASIA PACIFIC: CASINO MANAGEMENT SYSTEMS MARKET SIZE, BY APPLICATION, 2014–2019 (USD MILLION)

TABLE 120 ASIA PACIFIC: CASINO MANAGEMENT SYSTEMS MARKET SIZE, BY APPLICATION, 2020–2025 (USD MILLION)

TABLE 121 ASIA PACIFIC: CASINO MANAGEMENT SYSTEMS MARKET SIZE, BY END USER, 2014–2019 (USD MILLION)

TABLE 122 ASIA PACIFIC: CASINO MANAGEMENT SYSTEMS MARKET SIZE, BY END USER, 2020–2025 (USD MILLION)

FIGURE 51 ASIA PACIFIC: COUNTRY-WISE ANALYSIS

TABLE 123 ASIA PACIFIC: CASINO MANAGEMENT SYSTEMS MARKET SIZE, BY COUNTRY, 2014–2019 (USD MILLION)

TABLE 124 ASIA PACIFIC: CASINO MANAGEMENT SYSTEMS MARKET SIZE, BY COUNTRY, 2020–2025 (USD MILLION)

9.4.4 AUSTRALIA AND NEW ZEALAND

9.4.4.1 Australia and New Zealand: Casino management systems market drivers

9.4.4.2 Australia and New Zealand: COVID-19 impact

TABLE 125 AUSTRALIA AND NEW ZEALAND: CASINO MANAGEMENT SYSTEMS MARKET SIZE, BY COMPONENT, 2014–2019 (USD MILLION)

TABLE 126 AUSTRALIA AND NEW ZEALAND: CASINO MANAGEMENT SYSTEMS MARKET SIZE, BY COMPONENT, 2020–2025 (USD MILLION)

TABLE 127 AUSTRALIA AND NEW ZEALAND: CASINO MANAGEMENT SYSTEMS MARKET SIZE, BY SERVICE, 2014–2019 (USD MILLION)

TABLE 128 AUSTRALIA AND NEW ZEALAND: CASINO MANAGEMENT SYSTEMS MARKET SIZE, BY SERVICE, 2020–2025 (USD MILLION)

TABLE 129 AUSTRALIA AND NEW ZEALAND: CASINO MANAGEMENT SYSTEMS MARKET SIZE, BY APPLICATION, 2014–2019 (USD MILLION)

TABLE 130 AUSTRALIA AND NEW ZEALAND: CASINO MANAGEMENT SYSTEMS MARKET SIZE, BY APPLICATION, 2020–2025 (USD MILLION)

TABLE 131 AUSTRALIA AND NEW ZEALAND: CASINO MANAGEMENT SYSTEMS MARKET SIZE, BY END USER, 2014–2019 (USD MILLION)

TABLE 132 AUSTRALIA AND NEW ZEALAND: CASINO MANAGEMENT SYSTEMS MARKET SIZE, BY END USER, 2020–2025 (USD MILLION)

9.4.5 CHINA

9.4.5.1 China: Casino management systems market drivers

9.4.5.2 China: COVID-19 impact

TABLE 133 CHINA: CASINO MANAGEMENT SYSTEMS MARKET SIZE, BY COMPONENT, 2014–2019 (USD MILLION)

TABLE 134 CHINA: CASINO MANAGEMENT SYSTEMS MARKET SIZE, BY COMPONENT, 2020–2025 (USD MILLION)

TABLE 135 CHINA: CASINO MANAGEMENT SYSTEMS MARKET SIZE, BY SERVICE, 2014–2019 (USD MILLION)

TABLE 136 CHINA: CASINO MANAGEMENT SYSTEMS MARKET SIZE, BY SERVICE, 2020–2025 (USD MILLION)

TABLE 137 CHINA: CASINO MANAGEMENT SYSTEMS MARKET SIZE, BY APPLICATION, 2014–2019 (USD MILLION)

TABLE 138 CHINA: CASINO MANAGEMENT SYSTEMS MARKET SIZE, BY APPLICATION, 2020–2025 (USD MILLION)

TABLE 139 CHINA: CASINO MANAGEMENT SYSTEMS MARKET SIZE, BY END USER, 2014–2019 (USD MILLION)

TABLE 140 CHINA: CASINO MANAGEMENT SYSTEMS MARKET SIZE, BY END USER, 2020–2025 (USD MILLION)

9.4.6 JAPAN

9.4.6.1 Japan: Casino management systems market drivers

9.4.6.2 Japan: COVID-19 impact

TABLE 141 JAPAN: CASINO MANAGEMENT SYSTEMS MARKET SIZE, BY COMPONENT, 2014–2019 (USD MILLION)

TABLE 142 JAPAN: CASINO MANAGEMENT SYSTEMS MARKET SIZE, BY COMPONENT, 2020–2025 (USD MILLION)

TABLE 143 JAPAN: CASINO MANAGEMENT SYSTEMS MARKET SIZE, BY SERVICE, 2014–2019 (USD MILLION)

TABLE 144 JAPAN: CASINO MANAGEMENT SYSTEMS MARKET SIZE, BY SERVICE, 2020–2025 (USD MILLION)

TABLE 145 JAPAN: CASINO MANAGEMENT SYSTEMS MARKET SIZE, BY APPLICATION, 2014–2019 (USD MILLION)

TABLE 146 JAPAN: CASINO MANAGEMENT SYSTEMS MARKET SIZE, BY APPLICATION, 2020–2025 (USD MILLION)

TABLE 147 JAPAN: CASINO MANAGEMENT SYSTEMS MARKET SIZE, BY END

USER, 2014–2019 (USD MILLION)

TABLE 148 JAPAN: CASINO MANAGEMENT SYSTEMS MARKET SIZE, BY END USER, 2020–2025 (USD MILLION)

9.4.7 SINGAPORE

9.4.7.1 Singapore: Casino management systems market drivers

9.4.7.2 Singapore: COVID-19 impact

TABLE 149 SINGAPORE: CASINO MANAGEMENT SYSTEMS MARKET SIZE, BY COMPONENT, 2014–2019 (USD MILLION)

TABLE 150 SINGAPORE: CASINO MANAGEMENT SYSTEMS MARKET SIZE, BY COMPONENT, 2020–2025 (USD MILLION)

TABLE 151 SINGAPORE: CASINO MANAGEMENT SYSTEMS MARKET SIZE, BY SERVICE, 2014–2019 (USD MILLION)

TABLE 152 SINGAPORE: CASINO MANAGEMENT SYSTEMS MARKET SIZE, BY SERVICE, 2020–2025 (USD MILLION)

TABLE 153 SINGAPORE: CASINO MANAGEMENT SYSTEMS MARKET SIZE, BY APPLICATION, 2014–2019 (USD MILLION)

TABLE 154 SINGAPORE: CASINO MANAGEMENT SYSTEMS MARKET SIZE, BY APPLICATION, 2020–2025 (USD MILLION)

TABLE 155 SINGAPORE: CASINO MANAGEMENT SYSTEMS MARKET SIZE, BY END USER, 2014–2019 (USD MILLION)

TABLE 156 SINGAPORE: CASINO MANAGEMENT SYSTEMS MARKET SIZE, BY END USER, 2020–2025 (USD MILLION)

9.4.8 REST OF ASIA PACIFIC

TABLE 157 REST OF ASIA PACIFIC: CASINO MANAGEMENT SYSTEMS MARKET SIZE, BY COMPONENT, 2014–2019 (USD MILLION)

TABLE 158 REST OF ASIA PACIFIC: CASINO MANAGEMENT SYSTEMS MARKET SIZE, BY COMPONENT, 2020–2025 (USD MILLION)

TABLE 159 REST OF ASIA PACIFIC: CASINO MANAGEMENT SYSTEMS MARKET SIZE, BY SERVICE, 2014–2019 (USD MILLION)

TABLE 160 REST OF ASIA PACIFIC: CASINO MANAGEMENT SYSTEMS MARKET SIZE, BY SERVICE, 2020–2025 (USD MILLION)

TABLE 161 REST OF ASIA PACIFIC: CASINO MANAGEMENT SYSTEMS MARKET SIZE, BY APPLICATION, 2014–2019 (USD MILLION)

TABLE 162 REST OF ASIA PACIFIC: CASINO MANAGEMENT SYSTEMS MARKET SIZE, BY APPLICATION, 2020–2025 (USD MILLION)

TABLE 163 REST OF ASIA PACIFIC: CASINO MANAGEMENT SYSTEMS MARKET SIZE, BY END USER, 2014–2019 (USD MILLION)

TABLE 164 REST OF ASIA PACIFIC: CASINO MANAGEMENT SYSTEMS MARKET SIZE, BY END USER, 2020–2025 (USD MILLION)

9.5 MIDDLE EAST AND AFRICA

9.5.1 MIDDLE EAST AND AFRICA: CASINO MANAGEMENT SYSTEMS MARKET DRIVERS

9.5.2 MIDDLE EAST AND AFRICA: COVID-19 IMPACT

9.5.3 MIDDLE EAST AND AFRICA: REGULATORY LANDSCAPE

FIGURE 52 SERVICES SEGMENT TO GROW AT A HIGHER CAGR DURING THE FORECAST PERIOD IN MIDDLE EAST AND AFRICA

TABLE 165 MIDDLE EAST AND AFRICA: CASINO MANAGEMENT SYSTEMS MARKET SIZE, BY COMPONENT, 2014–2019 (USD MILLION)

TABLE 166 MIDDLE EAST AND AFRICA: CASINO MANAGEMENT SYSTEMS MARKET SIZE, BY COMPONENT, 2020–2025 (USD MILLION)

TABLE 167 MIDDLE EAST AND AFRICA: CASINO MANAGEMENT SYSTEMS MARKET SIZE, BY SERVICE, 2014–2019 (USD MILLION)

TABLE 168 MIDDLE EAST AND AFRICA: CASINO MANAGEMENT SYSTEMS MARKET SIZE, BY SERVICE, 2020–2025 (USD MILLION)

TABLE 169 MIDDLE EAST AND AFRICA: CASINO MANAGEMENT SYSTEMS MARKET SIZE, BY APPLICATION, 2014–2019 (USD MILLION)

TABLE 170 MIDDLE EAST AND AFRICA: CASINO MANAGEMENT SYSTEMS MARKET SIZE, BY APPLICATION, 2020–2025 (USD MILLION)

TABLE 171 MIDDLE EAST AND AFRICA: CASINO MANAGEMENT SYSTEMS MARKET SIZE, BY END USER, 2014–2019 (USD MILLION)

TABLE 172 MIDDLE EAST AND AFRICA: CASINO MANAGEMENT SYSTEMS MARKET SIZE, BY END USER, 2020–2025 (USD MILLION)

TABLE 173 MIDDLE EAST AND AFRICA: CASINO MANAGEMENT SYSTEMS MARKET SIZE, BY SUB REGION, 2014–2019 (USD MILLION)

TABLE 174 MIDDLE EAST AND AFRICA: CASINO MANAGEMENT SYSTEMS MARKET SIZE, BY SUB REGION, 2020–2025 (USD MILLION) 9.5.4 MIDDLE EAST

9.5.4.1 Middle East: Casino management systems market drivers

9.5.4.2 Middle East: COVID-19 impact

TABLE 175 MIDDLE EAST: CASINO MANAGEMENT SYSTEMS MARKET SIZE, BY COMPONENT, 2014–2019 (USD MILLION)

TABLE 176 MIDDLE EAST: CASINO MANAGEMENT SYSTEMS MARKET SIZE, BY COMPONENT, 2020–2025 (USD MILLION)

TABLE 177 MIDDLE EAST: CASINO MANAGEMENT SYSTEMS MARKET SIZE, BY SERVICE, 2014–2019 (USD MILLION)

TABLE 178 MIDDLE EAST: CASINO MANAGEMENT SYSTEMS MARKET SIZE, BY SERVICE, 2020–2025 (USD MILLION)

TABLE 179 MIDDLE EAST: CASINO MANAGEMENT SYSTEMS MARKET SIZE, BY APPLICATION, 2014–2019 (USD MILLION)

TABLE 180 MIDDLE EAST: CASINO MANAGEMENT SYSTEMS MARKET SIZE, BY APPLICATION, 2020–2025 (USD MILLION)

TABLE 181 MIDDLE EAST: CASINO MANAGEMENT SYSTEMS MARKET SIZE, BY END USER, 2014–2019 (USD MILLION)

TABLE 182 MIDDLE EAST: CASINO MANAGEMENT SYSTEMS MARKET SIZE, BY END USER, 2020–2025 (USD MILLION)

9.5.5 AFRICA

9.5.5.1 Africa: Casino management systems market drivers

9.5.5.2 Africa: COVID-19 impact

TABLE 183 AFRICA: CASINO MANAGEMENT SYSTEMS MARKET SIZE, BY COMPONENT, 2014–2019 (USD MILLION)

TABLE 184 AFRICA: CASINO MANAGEMENT SYSTEMS MARKET SIZE, BY COMPONENT, 2020–2025 (USD MILLION)

TABLE 185 AFRICA: CASINO MANAGEMENT SYSTEMS MARKET SIZE, BY SERVICE, 2014–2019 (USD MILLION)

TABLE 186 AFRICA: CASINO MANAGEMENT SYSTEMS MARKET SIZE, BY SERVICE, 2020–2025 (USD MILLION)

TABLE 187 AFRICA: CASINO MANAGEMENT SYSTEMS MARKET SIZE, BY APPLICATION, 2014–2019 (USD MILLION)

TABLE 188 AFRICA: CASINO MANAGEMENT SYSTEMS MARKET SIZE, BY APPLICATION, 2020–2025 (USD MILLION)

TABLE 189 AFRICA: CASINO MANAGEMENT SYSTEMS MARKET SIZE, BY END USER, 2014–2019 (USD MILLION)

TABLE 190 AFRICA: CASINO MANAGEMENT SYSTEMS MARKET SIZE, BY END USER, 2020–2025 (USD MILLION)

9.6 LATIN AMERICA

9.6.1 LATIN AMERICA: CASINO MANAGEMENT SYSTEMS MARKET DRIVERS

9.6.2 LATIN AMERICA: COVID-19 IMPACT

9.6.3 LATIN AMERICA: REGULATORY LANDSCAPE

FIGURE 53 SERVICES SEGMENT TO GROW AT A HIGHER CAGR DURING THE FORECAST PERIOD IN LATIN AMERICA

TABLE 191 LATIN AMERICA: CASINO MANAGEMENT SYSTEMS MARKET SIZE, BY COMPONENT, 2014–2019 (USD MILLION)

TABLE 192 LATIN AMERICA: CASINO MANAGEMENT SYSTEMS MARKET SIZE, BY COMPONENT, 2020–2025 (USD MILLION)

TABLE 193 LATIN AMERICA: CASINO MANAGEMENT SYSTEMS MARKET SIZE, BY SERVICE, 2014–2019 (USD MILLION)

TABLE 194 LATIN AMERICA: CASINO MANAGEMENT SYSTEMS MARKET SIZE, BY SERVICE, 2020–2025 (USD MILLION)

TABLE 195 LATIN AMERICA: CASINO MANAGEMENT SYSTEMS MARKET SIZE, BY APPLICATION, 2014–2019 (USD MILLION)

TABLE 196 LATIN AMERICA: CASINO MANAGEMENT SYSTEMS MARKET SIZE, BY APPLICATION, 2020–2025 (USD MILLION)

TABLE 197 LATIN AMERICA: CASINO MANAGEMENT SYSTEMS MARKET SIZE, BY END USER, 2014–2019 (USD MILLION)

TABLE 198 LATIN AMERICA: CASINO MANAGEMENT SYSTEMS MARKET SIZE, BY END USER, 2020–2025 (USD MILLION)

TABLE 199 LATIN AMERICA: CASINO MANAGEMENT SYSTEMS MARKET SIZE, BY COUNTRY, 2014–2019 (USD MILLION)

TABLE 200 LATIN AMERICA: CASINO MANAGEMENT SYSTEMS MARKET SIZE, BY COUNTRY, 2020–2025 (USD MILLION)

9.6.4 BRAZIL

9.6.4.1 Brazil: Casino management systems market drivers

9.6.4.2 Brazil: COVID-19 impact

TABLE 201 BRAZIL: CASINO MANAGEMENT SYSTEMS MARKET SIZE, BY COMPONENT, 2014–2019 (USD MILLION)

TABLE 202 BRAZIL: CASINO MANAGEMENT SYSTEMS MARKET SIZE, BY COMPONENT, 2020–2025 (USD MILLION)

TABLE 203 BRAZIL: CASINO MANAGEMENT SYSTEMS MARKET SIZE, BY SERVICE, 2014–2019 (USD MILLION)

TABLE 204 BRAZIL: CASINO MANAGEMENT SYSTEMS MARKET SIZE, BY SERVICE, 2020–2025 (USD MILLION)

TABLE 205 BRAZIL: CASINO MANAGEMENT SYSTEMS MARKET SIZE, BY APPLICATION, 2014–2019 (USD MILLION)

TABLE 206 BRAZIL: CASINO MANAGEMENT SYSTEMS MARKET SIZE, BY APPLICATION, 2020–2025 (USD MILLION)

TABLE 207 BRAZIL: CASINO MANAGEMENT SYSTEMS MARKET SIZE, BY END USER, 2014–2019 (USD MILLION)

TABLE 208 BRAZIL: CASINO MANAGEMENT SYSTEMS MARKET SIZE, BY END USER, 2020–2025 (USD MILLION)

9.6.5 MEXICO

9.6.5.1 Mexico: Casino management systems market drivers

9.6.5.2 Mexico: COVID-19 impact

TABLE 209 MEXICO: CASINO MANAGEMENT SYSTEMS MARKET SIZE, BY COMPONENT, 2014–2019 (USD MILLION)

TABLE 210 MEXICO: CASINO MANAGEMENT SYSTEMS MARKET SIZE, BY COMPONENT, 2020–2025 (USD MILLION)

TABLE 211 MEXICO: CASINO MANAGEMENT SYSTEMS MARKET SIZE, BY

SERVICE, 2014–2019 (USD MILLION)

TABLE 212 MEXICO: CASINO MANAGEMENT SYSTEMS MARKET SIZE, BY SERVICE, 2020–2025 (USD MILLION)

TABLE 213 MEXICO: CASINO MANAGEMENT SYSTEMS MARKET SIZE, BY APPLICATION, 2014–2019 (USD MILLION)

TABLE 214 MEXICO: CASINO MANAGEMENT SYSTEMS MARKET SIZE, BY APPLICATION, 2020–2025 (USD MILLION)

TABLE 215 MEXICO: CASINO MANAGEMENT SYSTEMS MARKET SIZE, BY END USER, 2014–2019 (USD MILLION)

TABLE 216 MEXICO: CASINO MANAGEMENT SYSTEMS MARKET SIZE, BY END USER, 2020–2025 (USD MILLION)

9.6.6 REST OF LATIN AMERICA

TABLE 217 REST OF LATIN AMERICA: CASINO MANAGEMENT SYSTEMS MARKET SIZE, BY COMPONENT, 2014–2019 (USD MILLION)

TABLE 218 REST OF LATIN AMERICA: CASINO MANAGEMENT SYSTEMS MARKET SIZE, BY COMPONENT, 2020–2025 (USD MILLION)

TABLE 219 REST OF LATIN AMERICA: CASINO MANAGEMENT SYSTEMS MARKET SIZE, BY SERVICE, 2014–2019 (USD MILLION)

TABLE 220 REST OF LATIN AMERICA: CASINO MANAGEMENT SYSTEMS MARKET SIZE, BY SERVICE, 2020–2025 (USD MILLION)

TABLE 221 REST OF LATIN AMERICA: CASINO MANAGEMENT SYSTEMS MARKET SIZE, BY APPLICATION, 2014–2019 (USD MILLION)

TABLE 222 REST OF LATIN AMERICA: CASINO MANAGEMENT SYSTEMS MARKET SIZE, BY APPLICATION, 2020–2025 (USD MILLION)

TABLE 223 REST OF LATIN AMERICA: CASINO MANAGEMENT SYSTEMS MARKET SIZE, BY END USER, 2014–2019 (USD MILLION)

TABLE 224 REST OF LATIN AMERICA: CASINO MANAGEMENT SYSTEMS MARKET SIZE, BY END USER, 2020–2025 (USD MILLION)

10 ADJACENT MARKETS

10.1 INTRODUCTION

10.2 LIMITATIONS

10.3 VIDEO SURVEILLANCE MARKET

10.3.1 BY OFFERING

FIGURE 54 HARDWARE SEGMENT EXPECTED TO HOLD LARGEST SIZE OF VIDEO SURVEILLANCE MARKET BY 2025

TABLE 225 GLOBAL VIDEO SURVEILLANCE MARKET, BY OFFERING, 2017–2025 (USD BILLION)

10.3.2 BY VERTICAL

FIGURE 55 VIDEO SURVEILLANCE MARKET FOR INFRASTRUCTURE VERTICAL TO GROW AT HIGHEST CAGR DURING FORECAST PERIOD

TABLE 226 VIDEO SURVEILLANCE MARKET, BY VERTICAL, 2017–2025 (USD MILLION)

10.3.3 BY REGION

FIGURE 56 APAC TO DOMINATE VIDEO SURVEILLANCE MARKET DURING FORECAST PERIOD

TABLE 227 VIDEO SURVEILLANCE MARKET, BY REGION, 2017–2025 (USD MILLION)

10.4 PUBLIC SAFETY AND SECURITY MARKET

10.4.1 BY SOLUTION

FIGURE 57 EMERGENCY AND DISASTER MANAGEMENT SEGMENT TO GROW AT A HIGHER CAGR DURING THE FORECAST PERIOD

TABLE 228 SOLUTION: PUBLIC SAFETY AND SECURITY MARKET SIZE, 2014–2019 (USD MILLION)

TABLE 229 SOLUTION: PUBLIC SAFETY AND SECURITY MARKET SIZE, 2020–2025 (USD MILLION)

10.4.2 BY SERVICE

FIGURE 58 MANAGED SERVICES SEGMENT TO GROW AT A HIGHER CAGR DURING THE FORECAST PERIOD

TABLE 230 SERVICES: PUBLIC SAFETY AND SECURITY MARKET SIZE, 2014–2019 (USD MILLION)

TABLE 231 SERVICES: PUBLIC SAFETY AND SECURITY MARKET SIZE, 2020–2025 (USD MILLION)

10.4.3 BY REGION

FIGURE 59 NORTH AMERICA ESTIMATED TO HAVE LARGEST MARKET SIZE DURING FORECAST PERIOD

TABLE 232 PUBLIC SAFETY AND SECURITY MARKET SIZE, BY REGION, 2014–2019 (USD MILLION)

TABLE 233 PUBLIC SAFETY AND SECURITY MARKET SIZE, BY REGION, 2020–2025 (USD MILLION)

11 COMPETITIVE LANDSCAPE

11.1 INTRODUCTION

11.2 MARKET EVALUATION FRAMEWORK

FIGURE 60 MARKET EVALUATION FRAMEWORK

11.3 KEY PLAYER STRATEGIES/RIGHT TO WIN

11.3.1 OVERVIEW OF STRATEGIES ADOPTED BY KEY CASINO MANAGEMENT SYSTEMS VENDORS

11.4 REVENUE SHARE ANALYSIS OF TOP MARKET PLAYERS

FIGURE 61 REVENUE SHARE ANALYSIS OF CASINO MANAGEMENT SYSTEMS MARKET IN 2020

11.5 HISTORIC REVENUE ANALYSIS

FIGURE 62 HISTORIC FIVE YEARS REVENUE ANALYSIS OF LEADING CASINO MANAGEMENT SYSTEMS PROVIDERS

11.6 COMPETITIVE EVALUATION MATRIX, 2020

11.6.1 STAR

11.6.2 EMERGING LEADERS

11.6.3 PERVASIVE

11.6.4 PARTICIPANTS

FIGURE 63 CASINO MANAGEMENT SYSTEMS MARKET (GLOBAL), COMPETITIVE EVALUATION MATRIX, 2020

11.7 STRENGTH OF PRODUCT PORTFOLIO ANALYSIS OF CMS PLAYERS

FIGURE 64 PRODUCT FOOTPRINT ANALYSIS OF PLAYERS IN THE CASINO MANAGEMENT SYSTEMS MARKET

11.8 BUSINESS STRATEGY EXCELLENCE ANALYSIS OF CMS PLAYERS

FIGURE 65 BUSINESS STRATEGY EXCELLENCE ANALYSIS PLAYERS IN THE CASINO MANAGEMENT SYSTEMS MARKET

11.9 STARTUP/SME EVALUATION MATRIX, 2020

11.9.1 PROGRESSIVE COMPANIES

11.9.2 RESPONSIVE COMPANIES

11.9.3 DYNAMIC COMPANIES

11.9.4 STARTING BLOCKS

FIGURE 66 CASINO MANAGEMENT SYSTEMS MARKET (GLOBAL), STARTUP/SME EVALUATION MATRIX, 2020

11.10 RANKING OF KEY PLAYERS IN CASINO MANAGEMENT SYSTEMS MARKET, 2020

FIGURE 67 RANKING OF TOP 5 CMS PLAYERS, 2020

12 COMPANY PROFILES

12.1 INTRODUCTION

(Business overview, Products and Solutions offered, Recent developments & MnM View)*

12.2 NOVOMATIC

FIGURE 68 NOVOMATIC: COMPANY SNAPSHOT

12.3 SCIENTIFIC GAMES

FIGURE 69 SCIENTIFIC GAMES: COMPANY SNAPSHOT

12.4 KONAMI GAMING

FIGURE 70 KONAMI GAMING: COMPANY SNAPSHOT

12.5 PANASONIC

FIGURE 71 PANASONIC: COMPANY SNAPSHOT

12.6 ORACLE

FIGURE 72 ORACLE: COMPANY SNAPSHOT

12.7 AGILYSYS

FIGURE 73 AGILYSYS: COMPANY SNAPSHOT

12.8 WINSYSTEMS

12.9 AMATIC INDUSTRIES

12.10 ENSICO GAMING

12.11 HONEYWELL

12.12 APEX PRO GAMING

12.13 HCL

12.14 DALLMEIER

12.15 PLAYTECH

12.16 LODGING AND GAMING SYSTEMS

12.17 CYRUN

12.18 INTERNATIONAL GAME TECHNOLOGY

12.19 WAVESTORE

12.20 TANGAM SYSTEMS

12.21 ADVANSYS

12.22 AVIGILON

12.23 CASINFO SYSTEMS

12.24 STARTUP COMPANIES

12.24.1 RNGPLAY

12.24.2 FUNFAIR

12.24.3 GAMING ANALYTICS

12.24.4 DELTA CASINO SYSTEMS

12.24.5 DAOBET

12.24.6 CASINOFLEX SYSTEMS

12.24.7 OMNIGO

12.24.8 NTECHLAB

12.24.9 NELYSIS

12.24.10 BATELEUR SYSTEMS

*Details on Business overview, Products offered, Recent developments & MnM View might not be captured in case of unlisted companies.

12.25 RIGHT TO WIN
TABLE 234 RIGHT TO WIN

13 APPENDIX

13.1 DISCUSSION GUIDE
13.2 KNOWLEDGE STORE: MARKETSANDMARKETS' SUBSCRIPTION PORTAL
13.3 AVAILABLE CUSTOMIZATIONS
13.4 RELATED REPORTS
13.5 AUTHOR DETAILS

I would like to order

Product name: Casino Management Systems Market by Component (Solutions and Services), Application (Accounting, Security and Surveillance, Player Tracking, Hotel and Hospitality, Analytics, and Digital Content Management), End User, and Region - Global Forecast to 2025

Product link: <https://marketpublishers.com/r/CDBB0CDE2EFEN.html>

Price: US\$ 4,950.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/CDBB0CDE2EFEN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:

Last name:

Email:

Company:

Address:

City:

Zip code:

Country:

Tel:

Fax:

Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below
and fax the completed form to +44 20 7900 3970