

Cargo Drones Market by Solution (Platform, Software, Infrastructure), Industry (Retail, Healthcare, Agriculture, Defense and Maritime), Range (Close-Range, Short-Range, Mid-Range, Long-Range), Payload, Type and Region - Global Forecast to 2030

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Abstracts

The cargo drones market size is projected to grow from USD 0.6 billion in 2022 to USD 9.4 billion by 2030, at a CAGR of 38.6% during the forecast period. The market for cargo drones is driven by various factors, such as increasing demand for more effective, cost efficient and quick movement of shipments and decreasing prices of cargo drone components . However, dearth of skilled and trained drone operators, uncertainty in regulations are limiting the overall growth of the market.

">1000 Kg: The second largest share of the cargo drones market by payload in 2022."
The > 1000 Kg segment has the second largest segment of the cargo drones market by payload in 2022. The increasing demand for heavy lift cargo drones to transport heavy payload cargo quickly with less carbon emissions is driving the growth of this segment in the cargo drones market.

"Hybrid: The second largest segment of the cargo drones market by type in 2022"

The hybrid segment has the second largest segment of the cargo drones market by type in 2022. Easy deployment, high endurance, and large payload capacity to boost the hybrid segment.

"Europe to account for the second largest CAGR in the cargo drones market in forecasted year"

Europe is estimated to account for the second largest CAGR in the cargo drones in the forecasted year. The European region for this study comprises of UK, Germany, France, Italy, Switzerland, Norway, Sweden and Rest of Europe. Rising developments of cargo drones by several European based companies. The technological upgrades in cargo drones such as payloads, sensors is expected to drive this segment.

Break-up of profiles of primary participants in the cargo drones market: By Company Type: Tier 1 – 49%, Tier 2 – 37%, and Tier 3 – 14% By Designation: C-Level Executives – 55%, Directors – 27%, and Others – 18% By Region: North America – 32%, Europe – 32%, Asia Pacific – 16%, Latin America – 10%, Middle East & Africa – 10%

Prominent companies in the cargo drones market are Elroy Air (US), Silent Arrow (US), Dronamics (UK), Natilus (US) and Volocopter GmbH (Germany) among others.

Research Coverage: The market study covers the cargo drones market across segments. It aims at estimating the market size and the growth potential of this market across different segments, such as payload, type, industry, solution, range and region. The study also includes an in-depth competitive analysis of the key players in the market, along with their company profiles, key observations related to product and business offerings, recent developments, and key market strategies. Key benefits of buying this report: This report will help the market leaders/new entrants in this market with information on the closest approximations of the revenue numbers for the overall cargo drones market and its subsegments. The report covers the entire ecosystem of the cargo drones industry and will help stakeholders understand the competitive landscape and gain more insights to better position their businesses and plan suitable go-to-market strategies. The report will also help stakeholders understand the pulse of the market and provide them with information on key market drivers, restraints, challenges, and opportunities.

The report provides insights on the following pointers:

Analysis of key drivers (Demand for more efficient, cost effective and faster movement of shipments; Increasing investments in cargo drones; Reduction in CO2 emissions and carbon footprint; Reducing prices of drone components), restraints (Dearth of skilled & trained drone operators; Growing concerns over cybersecurity; Drone safety and security-related issues; Uncertainty in regulations), opportunities (Increasing B2B middle-mile logistics; Different value chain levels for vendors; Increased use in military operations; Smart city initiatives), and challenges (Restrictions on commercial use of drones in various

countries; Complexity in implementation of ground infrastructure; Lack of UTM infrastructure for cargo drones; Sudden changes in weather conditions) influencing the growth of the cargo drones market

Product Development/Innovation: Detailed insights on upcoming technologies, research & development activities, and new product & service launches in the Cargo Drones market

Market Development: Comprehensive information about lucrative markets – the report analyses the Cargo Drones market across varied regions

Market Diversification: Exhaustive information about new products & services, untapped geographies, recent developments, and investments in the Cargo Drones market

Competitive Assessment: In-depth assessment of market shares, growth strategies and service offerings of leading players like Dufour Aerospace (Switzerland), Airbus (Netherlands), Pipistrel (Slovenia), EHang (China), Bell (US), and BAE Systems (US), among others in the Cargo Drones market

Contents

1 INTRODUCTION

1.1 STUDY OBJECTIVES

1.2 MARKET DEFINITION

1.3 INCLUSIONS & EXCLUSIONS

TABLE 1 CARGO DRONES MARKET: INCLUSIONS & EXCLUSIONS

1.4 CURRENCY

1.5 USD EXCHANGE RATES

1.6 MARKET SCOPE

1.6.1 MARKETS COVERED

FIGURE 1 CARGO DRONES MARKET SEGMENTATION

1.6.2 REGIONAL SCOPE

1.6.3 YEARS CONSIDERED

1.7 LIMITATIONS

1.8 STAKEHOLDERS

2 RESEARCH METHODOLOGY

2.1 RESEARCH DATA

FIGURE 2 RESEARCH PROCESS FLOW

FIGURE 3 RESEARCH DESIGN

2.1.1 SECONDARY DATA

2.1.1.1 Key data from secondary sources

2.1.2 PRIMARY DATA

2.1.2.1 Key primary sources

2.1.2.2 Key data from primary sources

FIGURE 4 BREAKDOWN OF PRIMARIES: BY COMPANY TYPE, DESIGNATION, AND REGION

2.2 FACTOR ANALYSIS

2.2.1 INTRODUCTION

2.2.2 DEMAND-SIDE INDICATORS

2.2.3 SUPPLY-SIDE INDICATORS

2.2.4 RECESSION IMPACT ANALYSIS

2.3 RESEARCH APPROACH AND METHODOLOGY

2.3.1 BOTTOM-UP APPROACH

2.3.1.1 Market size estimation & methodology

FIGURE 5 MARKET SIZE ESTIMATION METHODOLOGY: BOTTOM-UP APPROACH

2.3.1.2 Regional split of cargo drones market

2.3.2 TOP-DOWN APPROACH

FIGURE 6 MARKET SIZE ESTIMATION METHODOLOGY: TOP-DOWN APPROACH

2.4 DATA TRIANGULATION

FIGURE 7 DATA TRIANGULATION

2.5 RESEARCH ASSUMPTIONS

2.6 LIMITATIONS

3 EXECUTIVE SUMMARY

FIGURE 8 SOFTWARE SOLUTIONS PROJECTED TO HAVE HIGHEST CAGR DURING FORECAST PERIOD

FIGURE 9 RETAIL INDUSTRY PROJECTED TO COMMAND LARGEST SHARE DURING FORECAST PERIOD

FIGURE 10 50–149 KG PAYLOAD SEGMENT PROJECTED TO GROW FASTEST DURING FORECAST PERIOD

FIGURE 11 NORTH AMERICA ACCOUNTED FOR DOMINANT MARKET SHARE IN 2021

4 PREMIUM INSIGHTS

4.1 ATTRACTIVE GROWTH OPPORTUNITIES FOR PLAYERS IN CARGO DRONES MARKET

FIGURE 12 SURGING DEMAND FOR SAME-DAY DELIVERY AND EMERGENCY SUPPLIES TO DRIVE THE CARGO DRONES MARKET

4.2 CARGO DRONES MARKET, BY RANGE

FIGURE 13 CLOSE-RANGE SEGMENT PROJECTED TO LEAD DURING FORECAST PERIOD

4.3 CARGO DRONES MARKET, BY TYPE

FIGURE 14 ROTARY-WING SEGMENT TO HOLD LEADING SHARE DURING FORECAST PERIOD

4.4 NORTH AMERICA CARGO DRONES MARKET, BY SOLUTION

FIGURE 15 PLATFORM SEGMENT TO HOLD LEADING SHARE DURING FORECAST PERIOD

4.5 CARGO DRONES MARKET, BY COUNTRY

FIGURE 16 MARKET IN FRANCE PROJECTED TO GROW AT HIGHEST CAGR DURING FORECAST PERIOD

5 MARKET OVERVIEW

5.1 INTRODUCTION

5.2 MARKET DYNAMICS

FIGURE 17 CARGO DRONES MARKET: DRIVERS, RESTRAINTS, OPPORTUNITIES, AND CHALLENGES

5.2.1 DRIVERS

5.2.1.1 Demand for more efficient, cost-effective, and faster movement of shipments

5.2.1.2 Increasing investments in cargo drones

FIGURE 18 INVESTMENT IN DRONE INDUSTRY (USD MILLION) (2011–2021)

5.2.1.3 Reduction in CO2 emissions and carbon footprint

5.2.1.4 Reducing prices of drone components

FIGURE 19 DURABILITY ADJUSTED COST OF AN 80-KWNET PEM FUEL CELL SYSTEM BASED ON PROJECTION TO HIGH VOLUME MANUFACTURING AT 100,000 UNITS/YEAR

FIGURE 20 DECREASE IN COST OF IOT SENSORS, 2004–2020

5.2.2 RESTRAINTS

5.2.2.1 Dearth of skilled & trained drone operators

5.2.2.2 Growing concerns over cybersecurity

5.2.2.3 Drone safety and security-related issues

5.2.2.4 Uncertainty in regulations

5.2.3 OPPORTUNITIES

5.2.3.1 Increasing B2B middle-mile logistics

5.2.3.2 Different value chain levels for vendors

5.2.3.3 Increased use in military operations

5.2.3.4 Smart city initiatives

5.2.4 CHALLENGES

5.2.4.1 Restrictions on commercial use of drones in various countries

TABLE 2 RESTRICTIONS ON USE OF DRONES/UAVS IN VARIOUS COUNTRIES

5.2.4.2 Complexity in implementation of ground infrastructure

5.2.4.3 Lack of UTM infrastructure for cargo drones

5.2.4.4 Sudden changes in weather conditions

5.3 TRENDS/DISRUPTIONS IMPACTING CUSTOMER BUSINESS

5.3.1 REVENUE SHIFT AND NEW REVENUE POCKETS FOR CARGO DRONES MARKET

FIGURE 21 REVENUE SHIFT IN CARGO DRONES MARKET

5.4 ANALYSIS OF RECESSION IMPACT ON MARKET

5.5 CARGO DRONES MARKET ECOSYSTEM

5.5.1 PROMINENT COMPANIES

5.5.2 PRIVATE AND SMALL ENTERPRISES

5.5.3 STARTUPS

5.5.4 END USERS

FIGURE 22 CARGO DRONES MARKET ECOSYSTEM MAP

TABLE 3 CARGO DRONES MARKET ECOSYSTEM

5.6 TECHNOLOGY ANALYSIS

5.6.1 LIDAR TECHNOLOGY

5.6.2 AUTOPILOT SYSTEMS

5.6.3 SENSE & AVOID TECHNOLOGY

5.7 USE CASE ANALYSIS

5.7.1 MID-AIR BATTERY SWAPPING IN CARGO DRONES

TABLE 4 AERO TEAM EINDHOVEN WORKS TO SWAP BATTERIES OF CARGO DRONES IN MID-AIR

5.7.2 REGULATORS APPROVE BRAZIL'S FIRST DRONE DELIVERY OPERATIONS

TABLE 5 SPEEDBIRD AERO RECEIVES APPROVAL TO OPERATE DELIVERY DRONE FLIGHTS IN BRAZIL

5.7.3 IBM PATENTS MID-AIR DRONE-TO-DRONE CARGO TRANSFER SYSTEM

TABLE 6 MID-AIR TRANSFER OF CARGO FROM ONE DRONE TO ANOTHER

5.7.4 MEXICO-BASED LOGISTICS COMPANY USES DRONES TO DELIVER MEDICAL ESSENTIALS

TABLE 7 SINCRONIA LOGISTICA DEPLOYS DRONES TO DELIVER PROTECTIVE GEAR TO HEALTHCARE WORKERS

5.7.5 CARGO DRONE FIELD TESTS IN AMAZON FOREST IN PERU

TABLE 8 FIELD TESTS USING CARGO DRONES TO DELIVER VACCINES AND BLOOD SAMPLES TO COMMUNITIES IN AMAZON FOREST

5.8 VALUE CHAIN ANALYSIS OF CARGO DRONES MARKET

FIGURE 23 VALUE CHAIN ANALYSIS

5.9 PRICING ANALYSIS

5.9.1 AVERAGE SELLING PRICE, BY PAYLOAD

FIGURE 24 AVERAGE SELLING PRICE OF CARGO DRONES, 2022

5.10 VOLUME DATA OF CARGO DRONES

TABLE 9 CARGO DRONES MARKET: VOLUME DATA (UNITS)

5.11 PORTER'S FIVE FORCES ANALYSIS

TABLE 10 CARGO DRONES MARKET: PORTER'S FIVE FORCES ANALYSIS

FIGURE 25 CARGO DRONES MARKET: PORTER'S FIVE FORCES ANALYSIS

5.11.1 THREAT OF NEW ENTRANTS

5.11.2 THREAT OF SUBSTITUTES

5.11.3 BARGAINING POWER OF SUPPLIERS

5.11.4 BARGAINING POWER OF BUYERS

5.11.5 INTENSITY OF COMPETITIVE RIVALRY

5.12 KEY STAKEHOLDERS & BUYING CRITERIA

5.12.1 KEY STAKEHOLDERS IN BUYING PROCESS

FIGURE 26 INFLUENCE OF STAKEHOLDERS ON BUYING PROCESS FOR TOP THREE SOLUTIONS

TABLE 11 INFLUENCE OF STAKEHOLDERS IN BUYING PROCESS FOR TOP THREE SOLUTIONS (%)

5.12.2 BUYING CRITERIA

FIGURE 27 KEY BUYING CRITERIA FOR TOP THREE SOLUTIONS

TABLE 12 KEY BUYING CRITERIA FOR TOP THREE SOLUTIONS

5.13 TARIFF AND REGULATORY LANDSCAPE

5.13.1 REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS

TABLE 13 NORTH AMERICA: REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS

TABLE 14 EUROPE: REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS

TABLE 15 ASIA PACIFIC: REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS

TABLE 16 MIDDLE EAST: REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS

TABLE 17 LATIN AMERICA: REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS

TABLE 18 DRONE REGULATION AND APPROVAL FOR COMMERCIAL SECTOR, BY COUNTRY

5.13.2 NORTH AMERICA

5.13.2.1 US

TABLE 19 US: FAA RULES AND GUIDELINES FOR OPERATION OF DRONES

5.13.2.2 Canada

TABLE 20 CANADA: RULES AND GUIDELINES FOR OPERATION OF DRONES

5.13.3 EUROPE

5.13.3.1 UK

TABLE 21 UK: CAA RULES AND GUIDELINES FOR OPERATION OF DRONES

5.13.3.2 Germany

TABLE 22 GERMANY: RULES AND GUIDELINES FOR OPERATION OF DRONES

5.13.3.3 France

TABLE 23 FRANCE: RULES AND GUIDELINES FOR OPERATION OF DRONES

TABLE 24 DRONE REGULATIONS, BY COUNTRY

5.14 TRADE DATA ANALYSIS

TABLE 25 COUNTRY-WISE IMPORTS, 2020–2021 (USD THOUSAND)

TABLE 26 COUNTRY-WISE EXPORTS, 2020–2021 (USD THOUSAND)

5.15 KEY CONFERENCES & EVENTS IN 2023

TABLE 27 CARGO DRONES MARKET: CONFERENCES & EVENTS, 2023

6 INDUSTRY TRENDS

6.1 INTRODUCTION

6.2 TECHNOLOGY TRENDS

6.2.1 BLOCKCHAIN

6.2.2 CLOUD COMPUTING

6.2.3 WIRELESS CHARGING

6.2.4 AUTOMATED GROUND CONTROL STATIONS

6.2.5 INTERNET OF THINGS

6.2.6 COMPUTER VISION

6.2.7 MULTI-SENSOR DATA FUSION TECHNOLOGY

6.2.8 MACHINE LEARNING-POWERED ANALYTICS

6.2.9 5G TECHNOLOGY

6.2.10 GPS-DENIED SYSTEMS

6.2.11 HYDROGEN PROPULSION

6.2.12 ADDITIVE MANUFACTURING

6.2.13 ALGORITHMS AND ANALYTICS FOR DRONE DELIVERY

FIGURE 28 ALGORITHMS AND ANALYTICS FOR DRONE DELIVERY

6.2.14 DRONE INSURANCE

TABLE 28 TYPES OF INSURANCE COVERAGE OFFERED

TABLE 29 DRONE INSURANCE PROVIDERS

6.3 IMPACT OF MEGATRENDS

6.4 INNOVATIONS & PATENT REGISTRATIONS

TABLE 30 CARGO DRONES MARKET: KEY PATENTS (2019–2022)

7 CARGO DRONES MARKET, BY SOLUTION

7.1 INTRODUCTION

FIGURE 29 SOFTWARE TO BE FASTEST SEGMENT DURING FORECAST PERIOD

TABLE 31 CARGO DRONES MARKET, BY SOLUTION, 2019–2021 (USD MILLION)

TABLE 32 CARGO DRONES MARKET, BY SOLUTION, 2022–2030 (USD MILLION)

7.2 PLATFORM

7.2.1 AIRFRAME

7.2.1.1 e-commerce drives demand for high payload capacity airframe structures

7.2.2 AVIONICS

7.2.2.1 Offer advanced flight control and communications systems

7.2.3 PROPULSION

7.2.3.1 Use of electric power sources on the rise

7.2.4 SOFTWARE

7.2.4.1 Use across applications leads to development of industry-specific drone software

7.3 SOFTWARE

7.3.1 ROUTE PLANNING & OPTIMIZING

7.3.1.1 Innovation in route planning software to drive segment

7.3.2 INVENTORY MANAGEMENT

7.3.2.1 Need for efficiency in cargo drone services

7.3.3 LIVE TRACKING

7.3.3.1 Used to locate drones in real time to enable smooth operation

7.3.4 FLEET MANAGEMENT

7.3.4.1 Successful delivery requires sophisticated solutions

7.3.5 COMPUTER VISION

7.3.5.1 AI and deep learning-based software that analyzes drone operations

7.4 INFRASTRUCTURE

7.4.1 GROUND CONTROL STATIONS

7.4.1.1 Used for remote monitoring and route planning

7.4.2 CHARGING STATIONS

7.4.2.1 Wireless stations to increase range and efficiency

7.4.3 LANDING PADS

7.4.3.1 Used for docking drones

7.4.4 MICRO-FULFILLMENT CENTERS

7.4.4.1 Provide multiple benefits for drone operation

8 CARGO DRONES MARKET, BY PAYLOAD

8.1 INTRODUCTION

FIGURE 30 >1,000 KG SEGMENT TO HOLD MAJOR SHARE DURING FORECAST PERIOD

TABLE 33 CARGO DRONES MARKET, BY PAYLOAD, 2019–2021 (USD MILLION)

TABLE 34 CARGO DRONES MARKET, BY PAYLOAD, 2022–2030 (USD MILLION)

8.2 10–49 KG

8.2.1 RISING USAGE OF DRONES IN HEALTHCARE SECTOR

8.3 50–149 KG

8.3.1 WIDELY USED IN AGRICULTURAL SECTOR

8.4 150–249 KG

8.4.1 INCREASING DEMAND FROM E-COMMERCE

8.5 250–499 KG

8.5.1 GROWING USAGE OF DRONES IN MILITARY OPERATIONS

8.6 500–999 KG

8.6.1 INCREASING R&D BY CHINESE FIRMS

8.7 >1,000 KG

8.7.1 CARGO AIRCRAFT MANUFACTURING MARKET TO DRIVE SEGMENT

9 CARGO DRONES MARKET, BY INDUSTRY

9.1 INTRODUCTION

FIGURE 31 HEALTHCARE SEGMENT PROJECTED TO RECORD RAPID GROWTH DURING FORECAST PERIOD

TABLE 35 CARGO DRONES MARKET, BY INDUSTRY, 2019–2021 (USD MILLION)

TABLE 36 CARGO DRONES MARKET, BY INDUSTRY, 2022–2030 (USD MILLION)

9.2 RETAIL

9.2.1 SHIPPING COMPANIES TO DELIVER USING DRONES

9.3 HEALTHCARE

9.3.1 INCREASED USE OF MEDICAL DEVICES TO ADDRESS OUT-OF-HOSPITAL EMERGENCIES

9.4 AGRICULTURE

9.4.1 HIGH DEMAND FOR EFFECTIVE IRRIGATION USING DRONES

9.5 MARITIME

9.5.1 NEED FOR AUTONOMOUS SHIP-TO-SHIP AERIAL DELIVERY SERVICES FOR MILITARY APPLICATIONS

9.6 DEFENSE

9.6.1 DEMAND FOR PRECISE MATERIAL DELIVERY TO FRONTLINE SQUADS

10 CARGO DRONES MARKET, BY TYPE

10.1 INTRODUCTION

FIGURE 32 ROTARY-WING SEGMENT TO RECORD FASTEST GROWTH DURING FORECAST PERIOD

TABLE 37 CARGO DRONES MARKET, BY TYPE, 2019–2021 (USD MILLION)

TABLE 38 CARGO DRONES MARKET, BY TYPE, 2022–2030 (USD MILLION)

10.2 FIXED-WING

10.2.1 BETTER STABILITY AND HIGH ENDURANCE TO DRIVE SEGMENT

10.3 HYBRID

10.3.1 EASY DEPLOYMENT, HIGH ENDURANCE, AND LARGE PAYLOAD

CAPACITY TO BOOST SEGMENT

10.4 ROTARY-WING

10.4.1 DEMAND FOR EASY-TO-CONTROL AND ECONOMICAL DELIVERY DRONES TO FUEL GROWTH

11 CARGO DRONES MARKET, BY RANGE

11.1 INTRODUCTION

FIGURE 33 CLOSE-RANGE SEGMENT TO DOMINATE MARKET FROM 2022 TO 2030

TABLE 39 CARGO DRONES MARKET, BY RANGE, 2019–2021 (USD MILLION)

TABLE 40 CARGO DRONES MARKET, BY RANGE, 2022–2030 (USD MILLION)

11.2 CLOSE-RANGE

11.2.1 RISE IN DEMAND FOR LOGISTICS FUELS GROWTH

11.3 SHORT-RANGE

11.3.1 HELP REDUCE TIME REQUIRED TO COMPLETE AERIAL TASKS

11.4 MID-RANGE

11.4.1 CAPABLE OF INTERCITY CARGO TRANSPORT

11.5 LONG-RANGE

11.5.1 NEED FOR EMISSION REDUCTION TO BOOST SEGMENT

12 REGIONAL ANALYSIS

12.1 INTRODUCTION

12.2 RECESSION IMPACT ANALYSIS

FIGURE 34 RECESSION IMPACT ANALYSIS

TABLE 41 CARGO DRONES MARKET, BY REGION, 2019–2021 (USD MILLION)

TABLE 42 CARGO DRONES MARKET, BY REGION, 2022–2030 (USD MILLION)

12.3 NORTH AMERICA

FIGURE 35 NORTH AMERICA: CARGO DRONES MARKET SNAPSHOT

12.3.1 PESTLE ANALYSIS: NORTH AMERICA

TABLE 43 NORTH AMERICA: CARGO DRONES MARKET, BY SOLUTION, 2019–2021 (USD MILLION)

TABLE 44 NORTH AMERICA: CARGO DRONES MARKET, BY SOLUTION, 2022–2030 (USD MILLION)

TABLE 45 NORTH AMERICA: CARGO DRONES MARKET, BY TYPE, 2019–2021 (USD MILLION)

TABLE 46 NORTH AMERICA: CARGO DRONES MARKET, BY TYPE, 2022–2030 (USD MILLION)

TABLE 47 NORTH AMERICA: CARGO DRONES MARKET, BY COUNTRY, 2019–2021 (USD MILLION)

TABLE 48 NORTH AMERICA: CARGO DRONES MARKET, BY COUNTRY, 2022–2030 (USD MILLION)

12.3.2 US

12.3.2.1 Presence of major delivery drone manufacturers

TABLE 49 US: CARGO DRONES MARKET, BY SOLUTION, 2019–2021 (USD MILLION)

TABLE 50 US: CARGO DRONES MARKET, BY SOLUTION, 2022–2030 (USD MILLION)

TABLE 51 US: CARGO DRONES MARKET, BY TYPE, 2019–2021 (USD MILLION)

TABLE 52 US: CARGO DRONES MARKET, BY TYPE, 2022–2030 (USD MILLION)

12.3.3 CANADA

12.3.3.1 Growing economy and presence of major players

TABLE 53 CANADA: CARGO DRONES MARKET, BY SOLUTION, 2019–2021 (USD MILLION)

TABLE 54 CANADA: CARGO DRONES MARKET, BY SOLUTION, 2022–2030 (USD MILLION)

TABLE 55 CANADA: CARGO DRONES MARKET, BY TYPE, 2019–2021 (USD MILLION)

TABLE 56 CANADA: CARGO DRONES MARKET, BY TYPE, 2022–2030 (USD MILLION)

12.4 EUROPE

FIGURE 36 EUROPE: CARGO DRONES MARKET SNAPSHOT

12.4.1 PESTLE ANALYSIS: EUROPE

TABLE 57 EUROPE: CARGO DRONES MARKET, BY SOLUTION, 2019–2021 (USD MILLION)

TABLE 58 EUROPE: CARGO DRONES MARKET, BY SOLUTION, 2022–2030 (USD MILLION)

TABLE 59 EUROPE: CARGO DRONES MARKET, BY TYPE, 2019–2021 (USD MILLION)

TABLE 60 EUROPE: CARGO DRONES MARKET, BY TYPE, 2022–2030 (USD MILLION)

TABLE 61 EUROPE: CARGO DRONES MARKET, BY COUNTRY, 2019–2021 (USD MILLION)

TABLE 62 EUROPE: CARGO DRONES MARKET, BY COUNTRY, 2022–2030 (USD MILLION)

12.4.2 UK

12.4.2.1 Developments by major technology players

TABLE 63 UK: CARGO DRONES MARKET, BY SOLUTION, 2019–2021 (USD MILLION)

TABLE 64 UK: CARGO DRONES MARKET, BY SOLUTION, 2022–2030 (USD MILLION)

TABLE 65 UK: CARGO DRONES MARKET, BY TYPE, 2019–2021 (USD MILLION)

TABLE 66 UK: CARGO DRONES MARKET, BY TYPE, 2022–2030 (USD MILLION)

12.4.3 GERMANY

12.4.3.1 Increasing demand for inter-site logistics

TABLE 67 GERMANY: CARGO DRONES MARKET, BY SOLUTION, 2019–2021 (USD MILLION)

TABLE 68 GERMANY: CARGO DRONES MARKET, BY SOLUTION, 2022–2030 (USD MILLION)

TABLE 69 GERMANY: CARGO DRONES MARKET, BY TYPE, 2019–2021 (USD MILLION)

TABLE 70 GERMANY: CARGO DRONES MARKET, BY TYPE, 2022–2030 (USD MILLION)

12.4.4 FRANCE

12.4.4.1 Growing use of drones in pharmaceutical sector

TABLE 71 FRANCE: CARGO DRONES MARKET, BY SOLUTION, 2019–2021 (USD MILLION)

TABLE 72 FRANCE: CARGO DRONES MARKET, BY SOLUTION, 2022–2030 (USD MILLION)

TABLE 73 FRANCE: CARGO DRONES MARKET, BY TYPE, 2019–2021 (USD MILLION)

TABLE 74 FRANCE: CARGO DRONES MARKET, BY TYPE, 2022–2030 (USD MILLION)

12.4.5 ITALY

12.4.5.1 High demand from healthcare sector

TABLE 75 ITALY: CARGO DRONES MARKET, BY SOLUTION, 2019–2021 (USD MILLION)

TABLE 76 ITALY: CARGO DRONES MARKET, BY SOLUTION, 2022–2030 (USD MILLION)

TABLE 77 ITALY: CARGO DRONES MARKET, BY TYPE, 2019–2021 (USD MILLION)

TABLE 78 ITALY: CARGO DRONES MARKET, BY TYPE, 2022–2030 (USD MILLION)

12.4.6 SWITZERLAND

12.4.6.1 Adoption of automated landing space and payload control towers

TABLE 79 SWITZERLAND: CARGO DRONES MARKET, BY SOLUTION, 2019–2021 (USD MILLION)

TABLE 80 SWITZERLAND: CARGO DRONES MARKET, BY SOLUTION, 2022–2030

(USD MILLION)

TABLE 81 SWITZERLAND: CARGO DRONES MARKET, BY TYPE, 2019–2021 (USD MILLION)

TABLE 82 SWITZERLAND: CARGO DRONES MARKET, BY TYPE, 2022–2030 (USD MILLION)

12.4.7 NORWAY

12.4.7.1 Part of projects such as Nordic Drone Initiative

TABLE 83 NORWAY: CARGO DRONES MARKET, BY SOLUTION, 2019–2021 (USD MILLION)

TABLE 84 NORWAY: CARGO DRONES MARKET, BY SOLUTION, 2022–2030 (USD MILLION)

TABLE 85 NORWAY: CARGO DRONES MARKET, BY TYPE, 2019–2021 (USD MILLION)

TABLE 86 NORWAY: CARGO DRONES MARKET, BY TYPE, 2022–2030 (USD MILLION)

12.4.8 SWEDEN

12.4.8.1 Drones used for transport of medical devices

TABLE 87 SWEDEN: CARGO DRONES MARKET, BY SOLUTION, 2019–2021 (USD MILLION)

TABLE 88 SWEDEN: CARGO DRONES MARKET, BY SOLUTION, 2022–2030 (USD MILLION)

TABLE 89 SWEDEN: CARGO DRONES MARKET, BY TYPE, 2019–2021 (USD MILLION)

TABLE 90 SWEDEN: CARGO DRONES MARKET, BY TYPE, 2022–2030 (USD MILLION)

12.4.9 REST OF EUROPE

12.4.9.1 Increasing demand from emergency services

TABLE 91 REST OF EUROPE: CARGO DRONES MARKET, BY SOLUTION, 2019–2021 (USD MILLION)

TABLE 92 REST OF EUROPE: CARGO DRONES MARKET, BY SOLUTION, 2022–2030 (USD MILLION)

TABLE 93 REST OF EUROPE: CARGO DRONES MARKET, BY TYPE, 2019–2021 (USD MILLION)

TABLE 94 REST OF EUROPE: CARGO DRONES MARKET, BY TYPE, 2022–2030 (USD MILLION)

12.5 ASIA PACIFIC

FIGURE 37 ASIA PACIFIC: CARGO DRONES MARKET SNAPSHOT

12.5.1 PESTLE ANALYSIS: ASIA PACIFIC

TABLE 95 ASIA PACIFIC: CARGO DRONES MARKET, BY SOLUTION, 2019–2021

(USD MILLION)

TABLE 96 ASIA PACIFIC: CARGO DRONES MARKET, BY SOLUTION, 2022–2030

(USD MILLION)

TABLE 97 ASIA PACIFIC: CARGO DRONES MARKET, BY TYPE, 2019–2021 (USD MILLION)

TABLE 98 ASIA PACIFIC: CARGO DRONES MARKET, BY TYPE, 2022–2030 (USD MILLION)

TABLE 99 ASIA PACIFIC: CARGO DRONES MARKET, BY COUNTRY, 2019–2021 (USD MILLION)

TABLE 100 ASIA PACIFIC: CARGO DRONES MARKET, BY COUNTRY, 2022–2030 (USD MILLION)

12.5.2 CHINA

12.5.2.1 Investments by tech players like JD.com, Meituan, and Alibaba

TABLE 101 CHINA: CARGO DRONES MARKET, BY SOLUTION, 2019–2021 (USD MILLION)

TABLE 102 CHINA: CARGO DRONES MARKET, BY SOLUTION, 2022–2030 (USD MILLION)

TABLE 103 CHINA: CARGO DRONES MARKET, BY TYPE, 2019–2021 (USD MILLION)

TABLE 104 CHINA: CARGO DRONES MARKET, BY TYPE, 2022–2030 (USD MILLION)

12.5.3 INDIA

12.5.3.1 Strong government push to promote domestic drone production

TABLE 105 INDIA: CARGO DRONES MARKET, BY SOLUTION, 2019–2021 (USD MILLION)

TABLE 106 INDIA: CARGO DRONES MARKET, BY SOLUTION, 2022–2030 (USD MILLION)

TABLE 107 INDIA: CARGO DRONES MARKET, BY TYPE, 2019–2021 (USD MILLION)

TABLE 108 INDIA: CARGO DRONES MARKET, BY TYPE, 2022–2030 (USD MILLION)

12.5.4 JAPAN

12.5.4.1 Increasing prevalence of drone delivery trials

TABLE 109 JAPAN: CARGO DRONES MARKET, BY SOLUTION, 2019–2021 (USD MILLION)

TABLE 110 JAPAN: CARGO DRONES MARKET, BY SOLUTION, 2022–2030 (USD MILLION)

TABLE 111 JAPAN: CARGO DRONES MARKET, BY TYPE, 2019–2021 (USD MILLION)

TABLE 112 JAPAN: CARGO DRONES MARKET, BY TYPE, 2022–2030 (USD MILLION)

12.5.5 AUSTRALIA

12.5.5.1 Government support and technological advancements

TABLE 113 AUSTRALIA: CARGO DRONES MARKET, BY SOLUTION, 2019–2021
(USD MILLION)

TABLE 114 AUSTRALIA: CARGO DRONES MARKET, BY SOLUTION, 2022–2030
(USD MILLION)

TABLE 115 AUSTRALIA: CARGO DRONES MARKET, BY TYPE, 2019–2021 (USD
MILLION)

TABLE 116 AUSTRALIA: CARGO DRONES MARKET, BY TYPE, 2022–2030 (USD
MILLION)

12.5.6 SOUTH KOREA

12.5.6.1 Increasing number of cargo drone manufacturers

TABLE 117 SOUTH KOREA: CARGO DRONES MARKET, BY SOLUTION, 2019–2021
(USD MILLION)

TABLE 118 SOUTH KOREA: CARGO DRONES MARKET, BY SOLUTION, 2022–2030
(USD MILLION)

TABLE 119 SOUTH KOREA: CARGO DRONES MARKET, BY TYPE, 2019–2021 (USD
MILLION)

TABLE 120 SOUTH KOREA: CARGO DRONES MARKET, BY TYPE, 2022–2030 (USD
MILLION)

12.5.7 NEW ZEALAND

12.5.7.1 Growing demand to assist emergency issues using drones

TABLE 121 NEW ZEALAND: CARGO DRONES MARKET, BY SOLUTION, 2019–2021
(USD MILLION)

TABLE 122 NEW ZEALAND: CARGO DRONES MARKET, BY SOLUTION, 2022–2030
(USD MILLION)

TABLE 123 NEW ZEALAND: CARGO DRONES MARKET, BY TYPE, 2019–2021 (USD
MILLION)

TABLE 124 NEW ZEALAND: CARGO DRONES MARKET, BY TYPE, 2022–2030 (USD
MILLION)

12.5.8 MALAYSIA

12.5.8.1 Use of drones for critical cargo delivery

TABLE 125 MALAYSIA: CARGO DRONES MARKET, BY SOLUTION, 2019–2021
(USD MILLION)

TABLE 126 MALAYSIA: CARGO DRONES MARKET, BY SOLUTION, 2022–2030
(USD MILLION)

TABLE 127 MALAYSIA: CARGO DRONES MARKET, BY TYPE, 2019–2021 (USD
MILLION)

TABLE 128 MALAYSIA: CARGO DRONES MARKET, BY TYPE, 2022–2030 (USD

MILLION)

12.5.9 SINGAPORE

12.5.9.1 Established regulatory framework for drones

TABLE 129 SINGAPORE: CARGO DRONES MARKET, BY SOLUTION, 2019–2021
(USD MILLION)

TABLE 130 SINGAPORE: CARGO DRONES MARKET, BY SOLUTION, 2022–2030
(USD MILLION)

TABLE 131 SINGAPORE: CARGO DRONES MARKET, BY TYPE, 2019–2021 (USD
MILLION)

TABLE 132 SINGAPORE: CARGO DRONES MARKET, BY TYPE, 2022–2030 (USD
MILLION)

12.6 MIDDLE EAST

FIGURE 38 MIDDLE EAST: CARGO DRONES MARKET SNAPSHOT

12.6.1 PESTLE ANALYSIS: MIDDLE EAST

TABLE 133 MIDDLE EAST: CARGO DRONES MARKET, BY SOLUTION, 2019–2021
(USD MILLION)

TABLE 134 MIDDLE EAST: CARGO DRONES MARKET, BY SOLUTION, 2022–2030
(USD MILLION)

TABLE 135 MIDDLE EAST: CARGO DRONES MARKET, BY TYPE, 2019–2021 (USD
MILLION)

TABLE 136 MIDDLE EAST: CARGO DRONES MARKET, BY TYPE, 2022–2030 (USD
MILLION)

TABLE 137 MIDDLE EAST: CARGO DRONES MARKET, BY COUNTRY, 2019–2021
(USD MILLION)

TABLE 138 MIDDLE EAST: CARGO DRONES MARKET, BY COUNTRY, 2022–2030
(USD MILLION)

12.6.2 UAE

12.6.2.1 Flexible drone regulations in country

TABLE 139 UAE: CARGO DRONES MARKET, BY SOLUTION, 2019–2021 (USD
MILLION)

TABLE 140 UAE: CARGO DRONES MARKET, BY SOLUTION, 2022–2030 (USD
MILLION)

TABLE 141 UAE: CARGO DRONES MARKET, BY TYPE, 2019–2021 (USD MILLION)

TABLE 142 UAE: CARGO DRONES MARKET, BY TYPE, 2022–2030 (USD MILLION)

12.6.3 ISRAEL

12.6.3.1 High number of drone startups

TABLE 143 ISRAEL: CARGO DRONES MARKET, BY SOLUTION, 2019–2021 (USD
MILLION)

TABLE 144 ISRAEL: CARGO DRONES MARKET, BY SOLUTION, 2022–2030 (USD

MILLION)

TABLE 145 ISRAEL: CARGO DRONES MARKET, BY TYPE, 2019–2021 (USD MILLION)

TABLE 146 ISRAEL: CARGO DRONES MARKET, BY TYPE, 2022–2030 (USD MILLION)

12.6.4 SAUDI ARABIA

12.6.4.1 Increasing commercial applications of drones

TABLE 147 SAUDI ARABIA: CARGO DRONES MARKET, BY SOLUTION, 2019–2021 (USD MILLION)

TABLE 148 SAUDI ARABIA: CARGO DRONES MARKET, BY SOLUTION, 2022–2030 (USD MILLION)

TABLE 149 SAUDI ARABIA: CARGO DRONES MARKET, BY TYPE, 2019–2021 (USD MILLION)

TABLE 150 SAUDI ARABIA: CARGO DRONES MARKET, BY TYPE, 2022–2030 (USD MILLION)

12.7 LATIN AMERICA

FIGURE 39 LATIN AMERICA: CARGO DRONES MARKET SNAPSHOT

12.7.1 PESTLE ANALYSIS: LATIN AMERICA

TABLE 151 LATIN AMERICA: CARGO DRONES MARKET, BY SOLUTION, 2019–2021 (USD MILLION)

TABLE 152 LATIN AMERICA: CARGO DRONES MARKET, BY SOLUTION, 2022–2030 (USD MILLION)

TABLE 153 LATIN AMERICA: CARGO DRONES MARKET, BY TYPE, 2019–2021 (USD MILLION)

TABLE 154 LATIN AMERICA: CARGO DRONES MARKET, BY TYPE, 2022–2030 (USD MILLION)

TABLE 155 LATIN AMERICA: CARGO DRONES MARKET, BY COUNTRY, 2019–2021 (USD MILLION)

TABLE 156 LATIN AMERICA: CARGO DRONES MARKET, BY COUNTRY, 2022–2030 (USD MILLION)

12.7.2 BRAZIL

12.7.2.1 Regulatory approvals and increasing customer interest

TABLE 157 BRAZIL: CARGO DRONES MARKET, BY SOLUTION, 2019–2021 (USD MILLION)

TABLE 158 BRAZIL: CARGO DRONES MARKET, BY SOLUTION, 2022–2030 (USD MILLION)

TABLE 159 BRAZIL: CARGO DRONES MARKET, BY TYPE, 2019–2021 (USD MILLION)

TABLE 160 BRAZIL: CARGO DRONES MARKET, BY TYPE, 2022–2030 (USD

MILLION)

12.7.3 MEXICO

12.7.3.1 Growing usage of drones in healthcare sector

TABLE 161 MEXICO: CARGO DRONES MARKET, BY SOLUTION, 2019–2021 (USD MILLION)

TABLE 162 MEXICO: CARGO DRONES MARKET, BY SOLUTION, 2022–2030 (USD MILLION)

TABLE 163 MEXICO: CARGO DRONES MARKET, BY TYPE, 2019–2021 (USD MILLION)

TABLE 164 MEXICO: CARGO DRONES MARKET, BY TYPE, 2022–2030 (USD MILLION)

12.7.4 COLOMBIA

12.7.4.1 Healthcare deliveries by drones in rugged landscapes

TABLE 165 COLOMBIA: CARGO DRONES MARKET, BY SOLUTION, 2019–2021 (USD MILLION)

TABLE 166 COLOMBIA: CARGO DRONES MARKET, BY SOLUTION, 2022–2030 (USD MILLION)

TABLE 167 COLOMBIA: CARGO DRONES MARKET, BY TYPE, 2019–2021 (USD MILLION)

TABLE 168 COLOMBIA: CARGO DRONES MARKET, BY TYPE, 2022–2030 (USD MILLION)

12.7.5 ARGENTINA

12.7.5.1 Market driven by need for pandemic readiness

TABLE 169 ARGENTINA: CARGO DRONES MARKET, BY SOLUTION, 2019–2021 (USD MILLION)

TABLE 170 ARGENTINA: CARGO DRONES MARKET, BY SOLUTION, 2022–2030 (USD MILLION)

TABLE 171 ARGENTINA: CARGO DRONES MARKET, BY TYPE, 2019–2021 (USD MILLION)

TABLE 172 ARGENTINA: CARGO DRONES MARKET, BY TYPE, 2022–2030 (USD MILLION)

12.7.6 PERU

12.7.6.1 Need to address healthcare challenges in Amazon rainforest

TABLE 173 PERU: CARGO DRONES MARKET, BY SOLUTION, 2019–2021 (USD MILLION)

TABLE 174 PERU: CARGO DRONES MARKET, BY SOLUTION, 2022–2030 (USD MILLION)

TABLE 175 PERU: CARGO DRONES MARKET, BY TYPE, 2019–2021 (USD MILLION)

TABLE 176 PERU: CARGO DRONES MARKET, BY TYPE, 2022–2030 (USD MILLION)

12.8 AFRICA

12.8.1 PESTLE ANALYSIS: AFRICA

TABLE 177 AFRICA: CARGO DRONES MARKET, BY SOLUTION, 2019–2021 (USD MILLION)

TABLE 178 AFRICA: CARGO DRONES MARKET, BY SOLUTION, 2022–2030 (USD MILLION)

TABLE 179 AFRICA: CARGO DRONES MARKET, BY TYPE, 2019–2021 (USD MILLION)

TABLE 180 AFRICA: CARGO DRONES MARKET, BY TYPE, 2022–2030 (USD MILLION)

13 COMPETITIVE LANDSCAPE

13.1 INTRODUCTION

TABLE 181 KEY DEVELOPMENTS BY LEADING PLAYERS BETWEEN 2020 AND 2023

13.2 RANKING ANALYSIS OF KEY PLAYERS IN CARGO DRONE MARKET

FIGURE 40 RANKING OF KEY PLAYERS IN CARGO DRONES MARKET, 2021

13.3 REVENUE ANALYSIS OF KEY PLAYERS, 2021

FIGURE 41 CARGO DRONES MARKET: REVENUE ANALYSIS OF KEY COMPANIES (2017–2021)

13.4 MARKET RANKING ANALYSIS OF KEY PLAYERS, 2021

FIGURE 42 CARGO DRONES: MARKET SHARE ANALYSIS, 2021

TABLE 182 CARGO DRONES MARKET: DEGREE OF COMPETITION

13.5 COMPANY EVALUATION QUADRANT

FIGURE 43 CARGO DRONES MARKET (GLOBAL) COMPANY EVALUATION MATRIX, 2021

13.5.1 STARS

13.5.2 PERVASIVE PLAYERS

13.5.3 EMERGING LEADERS

13.5.4 PARTICIPANTS

13.6 STARTUP/SME EVALUATION QUADRANT

FIGURE 44 CARGO DRONES MARKET COMPETITIVE LEADERSHIP MAPPING (SME)

13.6.1 PROGRESSIVE COMPANIES

13.6.2 RESPONSIVE COMPANIES

13.6.3 STARTING BLOCKS

13.6.4 DYNAMIC COMPANIES

TABLE 183 CARGO DRONES MARKET: KEY STARTUPS/SMES

TABLE 184 CARGO DRONE MARKET: COMPETITIVE BENCHMARKING OF KEY PLAYERS [STARTUPS/SMES]

13.6.5 COMPETITIVE BENCHMARKING

TABLE 185 COMPANY PRODUCT FOOTPRINT

TABLE 186 COMPANY TYPE FOOTPRINT

13.7 COMPETITIVE SCENARIO AND TRENDS

13.7.1 PRODUCT LAUNCHES

TABLE 187 CARGO DRONES MARKET: PRODUCT LAUNCHES, 2020–JANUARY 2023

13.7.2 DEALS

TABLE 188 CARGO DRONES MARKET: DEALS, 2020–JANUARY 2023

14 COMPANY PROFILES

14.1 INTRODUCTION

14.2 KEY PLAYERS

(Business Overview, Products Offered, Recent Developments, and MnM View (Key strengths/Right to Win, Strategic Choices Made, and Weaknesses and Competitive Threats))*

14.2.1 NATILUS

TABLE 189 NATILUS: BUSINESS OVERVIEW

TABLE 190 NATILUS: PRODUCT/SOLUTIONS/SERVICES OFFERED

TABLE 191 NATILUS: DEALS

TABLE 192 NATILUS: OTHERS

14.2.2 DRONAMICS

TABLE 193 DRONAMICS: BUSINESS OVERVIEW

TABLE 194 DRONAMICS: PRODUCT/SOLUTIONS/SERVICES OFFERED

TABLE 195 DRONAMICS: DEALS

TABLE 196 DRONAMICS: OTHERS

14.2.3 SILENT ARROW

TABLE 197 SILENT ARROW: BUSINESS OVERVIEW

TABLE 198 SILENT ARROW: PRODUCT/SOLUTIONS/SERVICES OFFERED

TABLE 199 SILENT ARROW: PRODUCT LAUNCHES

TABLE 200 SILENT ARROW: DEALS

14.2.4 SABREWING AIRCRAFT COMPANY

TABLE 201 SABREWING AIRCRAFT COMPANY: BUSINESS OVERVIEW

TABLE 202 SABREWING AIRCRAFT COMPANY:

PRODUCTS/SOLUTIONS/SERVICES OFFERED**TABLE 203 SABREWING AIRCRAFT COMPANY: PRODUCT LAUNCHES****TABLE 204 SABREWING AIRCRAFT COMPANY: DEALS****TABLE 205 SABREWING AIRCRAFT COMPANY: OTHERS****14.2.5 ELROY AIR****TABLE 206 ELROY AIR: BUSINESS OVERVIEW****TABLE 207 ELROY AIR: PRODUCT/SOLUTIONS/SERVICES OFFERED****TABLE 208 ELROY AIR: DEALS****TABLE 209 ELROY AIR: PRODUCT LAUNCHES****TABLE 210 ELROY AIR: OTHERS****14.2.6 VOLOCOPTER GMBH****TABLE 211 VOLOCOPTER GMBH: BUSINESS OVERVIEW****TABLE 212 VOLOCOPTER GMBH: PRODUCT/SOLUTIONS/SERVICES OFFERED****TABLE 213 VOLOCOPTER GMBH: DEALS****TABLE 214 VOLOCOPTER GMBH: OTHERS****14.2.7 DUFOUR AEROSPACE****TABLE 215 DUFOUR AEROSPACE: BUSINESS OVERVIEW****TABLE 216 DUFOUR AEROSPACE: PRODUCT/SOLUTIONS/SERVICES OFFERED****TABLE 217 DUFOUR AEROSPACE: PRODUCT LAUNCHES****TABLE 218 DUFOUR AEROSPACE: DEALS****TABLE 219 DUFOUR AEROSPACE: OTHERS****14.2.8 THE BOEING COMPANY****TABLE 220 THE BOEING COMPANY: BUSINESS OVERVIEW****FIGURE 45 THE BOEING COMPANY: COMPANY SNAPSHOT****TABLE 221 THE BOEING COMPANY: PRODUCTS/SOLUTIONS/SERVICES OFFERED****14.2.9 AIRBUS****TABLE 222 AIRBUS: BUSINESS OVERVIEW****FIGURE 46 AIRBUS: COMPANY SNAPSHOT****TABLE 223 AIRBUS: PRODUCT/SOLUTIONS/SERVICES OFFERED****TABLE 224 AIRBUS: PRODUCT LAUNCHES****14.2.10 PIPISTREL****TABLE 225 PIPISTREL: BUSINESS OVERVIEW****TABLE 226 PIPISTREL PRODUCTS/SOLUTIONS/SERVICES OFFERED****TABLE 227 PIPISTREL: DEALS****14.2.11 EHANG****TABLE 228 EHANG: BUSINESS OVERVIEW****FIGURE 47 EHANG: COMPANY SNAPSHOT****TABLE 229 EHANG: PRODUCT/SOLUTIONS/SERVICES OFFERED**

TABLE 230 EHANG: PRODUCT LAUNCHES

TABLE 231 EHANG: DEALS

TABLE 232 EHANG: OTHERS

14.2.12 BELL TEXTRON INC.

TABLE 233 BELL TEXTRON INC.: BUSINESS OVERVIEW

FIGURE 48 BELL TEXTRON INC.: COMPANY SNAPSHOT

TABLE 234 BELL TEXTRON INC.: PRODUCTS/SOLUTIONS/SERVICES OFFERED

TABLE 235 BELL TEXTRON INC.: OTHERS

14.2.13 KAMAN CORPORATION

TABLE 236 KAMAN CORPORATION: BUSINESS OVERVIEW

FIGURE 49 KAMAN CORPORATION: COMPANY SNAPSHOT

TABLE 237 KAMAN CORPORATION: PRODUCTS/SOLUTIONS/SERVICES
OFFERED

TABLE 238 KAMAN CORPORATION: PRODUCT LAUNCHES

TABLE 239 KAMAN CORPORATION: DEALS

14.2.14 BAE SYSTEMS

TABLE 240 BAE SYSTEMS: BUSINESS OVERVIEW

FIGURE 50 BAE SYSTEMS: COMPANY SNAPSHOT

TABLE 241 BAE SYSTEMS: PRODUCTS/SOLUTIONS/SERVICES OFFERED

TABLE 242 BAE SYSTEMS: DEALS

14.2.15 DRONE DELIVERY CANADA CORP.

TABLE 243 DRONE DELIVERY CANADA CORP.: BUSINESS OVERVIEW

FIGURE 51 DRONE DELIVERY CANADA CORP.: COMPANY SNAPSHOT

TABLE 244 DRONE DELIVERY CANADA CORP.:

PRODUCT/SOLUTIONS/SERVICES OFFERED

TABLE 245 DRONE DELIVERY CANADA CORP.: DEALS

TABLE 246 DRONE DELIVERY CANADA CORP.: OTHERS

14.3 OTHER PLAYERS

14.3.1 FLYING BASKET

TABLE 247 FLYING BASKET: COMPANY OVERVIEW

14.3.2 ARC AEROSYSTEMS

TABLE 248 ARC AEROSYSTEMS: COMPANY OVERVIEW

14.3.3 H3 DYNAMICS

TABLE 249 H3 DYNAMICS: COMPANY OVERVIEW

14.3.4 GADFIN

TABLE 250 GADFIN: COMPANY OVERVIEW

14.3.5 SKYPORTS INFRASTRUCTURE LIMITED

TABLE 251 SKYPORTS INFRASTRUCTURE LIMITED: COMPANY OVERVIEW

14.3.6 STEADICOPTER

TABLE 252 STEADICOPTER: COMPANY OVERVIEW

14.3.7 SINGULAR AIRCRAFT

TABLE 253 SINGULAR AIRCRAFT: COMPANY OVERVIEW

14.3.8 PHOENIX WINGS

TABLE 254 PHOENIX WINGS: COMPANY OVERVIEW

14.3.9 AIRSPACE EXPERIENCE TECHNOLOGIES INC.

TABLE 255 AIRSPACE EXPERIENCE TECHNOLOGIES INC.: COMPANY OVERVIEW

14.3.10 UAVOS INC.

TABLE 256 UAVOS INC.: COMPANY OVERVIEW

*Details on Business Overview, Products Offered, Recent Developments, and MnM View (Key strengths/Right to Win, Strategic Choices Made, and Weaknesses and Competitive Threats) might not be captured in case of unlisted companies.

15 APPENDIX

15.1 DISCUSSION GUIDE

15.2 KNOWLEDGESTORE: MARKETSANDMARKETS' SUBSCRIPTION PORTAL

15.3 CUSTOMIZATION OPTIONS

15.4 RELATED REPORTS

15.5 AUTHOR DETAILS

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