

Capnography Equipment Market by Product (Multiparameter & Standalone Capnometer, Accessories), Technology (Mainstream, Sidestream, Microstream), Application (Cardiac Care, Trauma, Emergency Care), End User (Hospital) - Global Forecast to 2027

<https://marketpublishers.com/r/C97C3F647990EN.html>

Date: March 2022

Pages: 232

Price: US\$ 4,950.00 (Single User License)

ID: C97C3F647990EN

Abstracts

The global capnography equipment market is expected to reach USD 436 million by 2027 from an estimated USD 334 million in 2021, at a CAGR of 4.6% from 2022 to 2027. Capnography equipment is used to measure the CO₂ levels in patients while they are anesthetized or sedated by healthcare professionals. A capnometer is an essential monitor that estimates arterial carbon dioxide in patients without blood samples. Market growth is mainly driven by the development of portable/POC capnography devices, clinical benefits of capnography equipment over pulse oximetry, and increasing number of surgeries. In addition, healthcare industry in emerging countries are expected to offer growth opportunities for players in the capnography equipment market. In addition, in the early stages, healthcare professionals can identify potential breathing complications (such as airway obstruction, hyperventilation, hypoventilation, or apnea) through ventilation monitoring or capnograph evaluation of target subjects. Real-time measurement of various respiratory parameters helps healthcare professionals decide patient treatment options and enables timely intervention at the onset of an adverse respiratory event.

Capnography equipment is traditionally used for cardiology surgeries for patients under deep sedation and anesthesia. However, with the growing number of target patients for critical applications such as trauma and emergency cases, the demand for portable/point-of-care capnography equipment is expected to increase. In line with this

changing market trend, key market players are increasingly focusing on developing portable/point-of-care or handheld capnography equipment that can be used for such applications that require easy device mobility and patient access. However, issues related to stringent (especially in the US) and ambiguous regulatory guidelines for the approval of capnography medical devices are expected to hinder the growth of the capnography equipment market during the forecast period.

“The Capnometers segment accounted for the largest share of the capnography equipment market, by product type, in 2021”

Based on product, the capnography equipment market is categorized into two major segments, namely, capnometers and capnography accessories & disposables. Capnometers are divided into multiparameter & standalone categories, which are further segmented into handheld and conventional capnometers. Capnometers form the single largest segment, but capnography accessories & disposables hold the larger share of the market—52.5% in 2021. The increasing adoption of capnography equipment, recommendations for its use in patient monitoring, medical reimbursements for capnography equipment across developed countries, and the growing number of surgical procedures are driving the growth of the capnography accessories market.

“The Mainstream Capnography segment accounted for the largest share of the capnography equipment market, by technology, in 2021”

Based on technology, the capnography equipment market is segmented into mainstream, sidestream, and microstream. The mainstream capnography segment accounted for 67.4% of the capnography equipment market in 2021. The advantages associated with mainstream capnography, such as ease of use and the ability to monitor breathing in intubated patients accurately, are expected to drive the growth of this market segment during the study period.

“The Cardiac Surgeries segment, by application, accounted for the largest share of the global capnography equipment market in 2021”

Based on application, the capnography equipment market is segmented into cardiac surgeries, trauma & emergency care, respiratory monitoring, and other applications. In 2021, the cardiac surgeries segment held 40.5% of the capnography equipment applications market. The large share of this segment is attributed to the increasing regulatory guidelines recommending capnography for cardiac surgeries and the rising number of cardiopulmonary surgeries performed across the globe.

“On the basis of End Users, Hospitals segment accounted for the largest share of the global capnography equipment market, in 2021”

Based on end users, the capnography equipment market is segmented into hospitals, ambulatory surgery centers & home care, and other end users. Hospitals dominate the capnography equipment market, with a share of 82.3% in 2021. This segment is projected to reach USD 358.6 million by 2027 from USD 275.1 million in 2021, at a CAGR of 4.5% during the forecast period. Factors such as evolving guidelines related to the use of capnography and the rising incidence of chronic disorders are expected to drive the demand for capnography equipment in hospital settings in the coming years.

“The Asia Pacific market is expected to grow at the highest CAGR during the forecast period”

The global capnography equipment market is segmented into North America (comprising the US and Canada), Europe (includes Germany, France, and the UK), the Asia Pacific (includes Japan, China, India), Latin America (Brazil, Mexico), and the Middle East & Africa. North America holds the largest share of the global capnography equipment market. Growth in this market is attributed to the significant adoption of capnography monitoring, the large patient population for target diseases, and the strong presence of device manufacturers in the region. On the other hand, the Asia Pacific market is estimated to register the highest growth rate during the forecast period. This can primarily be attributed to the presence of a large patient population base for target diseases in this region, increasing adoption of patient monitoring devices, and growing trend of medical tourism across RoAPAC countries.

A breakdown of the primary participants referred to for this report is provided below:

By Company Type: Tier 1–45%, Tier 2–34%, and Tier 3– 21%

By Designation: C-level–47%, Director-level–33%, and Others–20%

By Region: North America–35%, Europe–32%, Asia Pacific–25%, Latin America–6%, and the Middle East & Africa–2%

As of 2020, the capnography equipment market is dominated by Becton, Dickinson, and Company (US), Drägerwerk AG & Co. KGaA (Germany), GE Healthcare (General

Electric Company), Koninklijke Philips N.V. (Netherlands), and Medtronic plc (Ireland). Other leading players are ZOLL Medical Corporation (Asahi Kasei) (Japan), Masimo Corporation (US), and Nihon Kohden (Japan).

Research Coverage

This report studies the capnography equipment market based on product type, technology, application, end user and region. It also covers the factors affecting market growth, analyzes the various opportunities and challenges in the market, and provides details of the competitive landscape for market leaders. Furthermore, the report analyzes micromarkets with respect to their individual growth trends and forecasts the revenue of the market segments with respect to five main regions (and the respective countries in these regions).

Reasons to Buy the Report

The report will enable established firms as well as entrants/smaller firms to gauge the pulse of the market, which, in turn, would help them to garner a larger market share. Firms purchasing the report could use one or a combination of the below-mentioned strategies for strengthening their market presence.

This report provides insights on the following pointers:

Market Penetration: Comprehensive information on the product portfolios offered by the top players in the capnography equipment market

Product Development/Innovation: Detailed insights on the upcoming trends, R&D activities, and product launches in the capnography equipment market

Market Development: Comprehensive information on lucrative emerging regions

Market Diversification: Exhaustive information about new products, growing geographies, and recent developments in the capnography equipment market

Competitive Assessment: In-depth assessment of market segments, growth strategies, revenue analysis, and products of the leading market players.

Contents

1 INTRODUCTION

- 1.1 OBJECTIVES OF THE STUDY
- 1.2 MARKET DEFINITION
 - 1.2.1 INCLUSIONS & EXCLUSIONS OF THE STUDY
- 1.3 MARKET SCOPE
 - 1.3.1 YEARS CONSIDERED FOR THE STUDY
- 1.4 CURRENCY USED FOR THE STUDY
- 1.5 KEY MARKET STAKEHOLDERS
- 1.6 SUMMARY OF CHANGES

2 RESEARCH METHODOLOGY

- 2.1 RESEARCH DATA
 - FIGURE 1 RESEARCH DESIGN
 - 2.1.1 SECONDARY DATA
 - 2.1.1.1 Indicative list of secondary sources
 - 2.1.2 PRIMARY DATA
 - 2.1.2.1 Breakdown of primaries
 - FIGURE 2 BREAKDOWN OF PRIMARY INTERVIEWS: BY COMPANY TYPE, DESIGNATION, AND REGION
- 2.2 MARKET SIZE ESTIMATION METHODOLOGY
 - FIGURE 3 REVENUE MAPPING-BASED MARKET ESTIMATION
- 2.3 MARKET SIZE ESTIMATION
- 2.4 PRODUCT-BASED MARKET ESTIMATION
 - FIGURE 4 MARKET SIZE ESTIMATION: REVENUE-BASED APPROACH
 - 2.4.1 PRIMARY RESEARCH VALIDATION
- 2.5 MARKET BREAKDOWN AND DATA TRIANGULATION
 - FIGURE 5 DATA TRIANGULATION METHODOLOGY
- 2.6 RESEARCH LIMITATIONS AND ASSUMPTIONS
 - 2.6.1 ASSUMPTIONS FOR THE STUDY
- 2.7 RESEARCH LIMITATIONS

3 EXECUTIVE SUMMARY

- FIGURE 6 CAPNOGRAPHY EQUIPMENT MARKET, BY PRODUCT, 2021 VS. 2027 (USD MILLION)

FIGURE 7 CAPNOGRAPHY EQUIPMENT MARKET, BY TECHNOLOGY, 2021 VS. 2027 (USD MILLION)

FIGURE 8 CAPNOGRAPHY EQUIPMENT MARKET SHARE, BY APPLICATION, 2021 VS. 2027

FIGURE 9 CAPNOGRAPHY EQUIPMENT MARKET SHARE, BY END USER, 2021 VS. 2027

FIGURE 10 GEOGRAPHICAL SNAPSHOT OF THE CAPNOGRAPHY EQUIPMENT MARKET

4 PREMIUM INSIGHTS

4.1 CAPNOGRAPHY EQUIPMENT MARKET OVERVIEW

FIGURE 11 CLINICAL BENEFITS OF CAPNOGRAPHY EQUIPMENT OVER PULSE OXIMETRY IS DRIVING MARKET GROWTH

4.2 IMPACT OF COVID-19 ON THE GLOBAL CAPNOGRAPHY EQUIPMENT MARKET

(USD MILLION)

FIGURE 12 MARKET GROWTH RATE ROSE DURING 2020–2021 OWING TO THE PANDEMIC

4.3 CAPNOGRAPHY EQUIPMENT MARKET, BY PRODUCT, 2021 VS. 2027 (USD MILLION)

FIGURE 13 ACCESSORIES & DISPOSABLES TO DOMINATE THE MARKET DURING THE FORECAST PERIOD

4.4 CAPNOGRAPHY EQUIPMENT MARKET SHARE, BY TECHNOLOGY, 2021 VS. 2027 (USD MILLION)

FIGURE 14 MAINSTREAM CAPNOGRAPHY HELD THE MAJORITY SHARE OF THE MARKET IN 2021

4.5 CAPNOGRAPHY EQUIPMENT MARKET SHARE, BY APPLICATION, 2021 VS. 2026 (USD MILLION)

FIGURE 15 TRAUMA & EMERGENCY CARE TO WITNESS THE HIGHEST GROWTH IN THE CAPNOGRAPHY EQUIPMENT MARKET DURING THE FORECAST PERIOD

4.6 CAPNOGRAPHY EQUIPMENT MARKET, BY REGION AND END USER, 2021 (USD MILLION)

FIGURE 16 HOSPITALS TO DOMINATE THE CAPNOGRAPHY EQUIPMENT MARKET, BY END USER, IN 2027

4.7 GEOGRAPHIC SNAPSHOT OF THE CAPNOGRAPHY EQUIPMENT MARKET

FIGURE 17 APAC & LATAM COUNTRIES TO REGISTER THE HIGHEST CAGRS DURING THE FORECAST PERIOD

5 MARKET OVERVIEW

5.1 INTRODUCTION

5.2 MARKET DYNAMICS

FIGURE 18 CAPNOGRAPHY EQUIPMENT MARKET: DRIVERS, RESTRAINTS, OPPORTUNITIES, AND CHALLENGES

5.2.1 DRIVERS

5.2.1.1 Development of portable/POC capnography devices

5.2.1.2 Clinical benefits of capnography equipment over pulse oximetry

5.2.1.3 Evolving guidelines related to the clinical use of capnography

5.2.1.4 Increasing number of surgeries

5.2.2 RESTRAINTS

5.2.2.1 Stringent and ambiguous regulatory process for the approval of capnography equipment

5.2.3 OPPORTUNITIES

5.2.3.1 Increased availability of clinical evidence to support capnography monitoring

5.2.3.2 Emerging markets

FIGURE 19 ANNUAL HEALTHCARE EXPENDITURE (%GDP): DEVELOPED VS. DEVELOPING COUNTRIES (2010 VS. 2016)

5.2.4 CHALLENGES

5.2.4.1 Limited awareness about capnography among healthcare professionals

5.2.4.2 Shortage of skilled technicians to operate capnometers

5.2.4.3 Limited specialized training in capnography equipment

5.3 REGULATORY LANDSCAPE

TABLE 1 INDICATIVE LIST OF REGULATORY AUTHORITIES GOVERNING THE CAPNOGRAPHY EQUIPMENT MARKET

5.3.1 NORTH AMERICA

5.3.1.1 US

TABLE 2 CLASSIFICATION OF MEDICAL DEVICES BY THE US FDA

TABLE 3 US: MEDICAL DEVICE REGULATORY APPROVAL PROCESS

5.3.1.2 Canada

TABLE 4 CANADA: MEDICAL DEVICE REGULATORY APPROVAL PROCESS

5.3.2 EUROPE

5.3.3 ASIA PACIFIC

5.3.3.1 Japan

TABLE 5 JAPAN: MEDICAL DEVICE CLASSIFICATION UNDER PMDA

5.3.3.2 China

TABLE 6 CHINA: CLASSIFICATION OF MEDICAL DEVICES

5.3.3.3 India

5.4 COVID-19 IMPACT ON THE CAPNOGRAPHY EQUIPMENT MARKET

5.5 REIMBURSEMENT SCENARIO

5.5.1 MEDICAL REIMBURSEMENT CODES FOR CAPNOGRAPHY PROCEDURES IN THE US

5.6 PATENT ANALYSIS

5.6.1 PATENTS GRANTED FOR CAPNOGRAPHY

FIGURE 20 PATENTS GRANTED FROM 2011 TO 2021

5.6.2 PUBLICATION TRENDS FOR PATENTS ON CAPNOGRAPHY EQUIPMENT DEVICES

TABLE 7 FILED PATENTS, 2011–2021

TABLE 8 PUBLISHED PATENTS, 2011–2021

5.6.3 JURISDICTION AND TOP APPLICANT ANALYSIS

TABLE 9 TOP 20 PATENT OWNERS FOR CAPNOGRAPHY (JANUARY 2011 TO DECEMBER 2021)

TABLE 10 TOP 10 PATENT JURISDICTIONS FOR CAPNOGRAPHY (JANUARY 2011 TO DECEMBER 2021)

5.7 VALUE CHAIN ANALYSIS

FIGURE 21 VALUE CHAIN OF THE CAPNOGRAPHY EQUIPMENT MARKET

5.8 PRICING TREND ANALYSIS

TABLE 11 AVERAGE PRICE OF CAPNOGRAPHY EQUIPMENT DEVICE, 2020 (USD)

5.9 PORTER'S FIVE FORCES ANALYSIS

TABLE 12 CAPNOGRAPHY EQUIPMENT MARKET: PORTER'S FIVE FORCES ANALYSIS

5.9.1 THREAT OF NEW ENTRANTS

5.9.2 THREAT OF SUBSTITUTES

5.9.3 BARGAINING POWER OF SUPPLIERS

5.9.4 BARGAINING POWER OF BUYERS

5.9.5 INTENSITY OF COMPETITIVE RIVALRY

5.10 ECOSYSTEM LANDSCAPE

FIGURE 22 CAPNOGRAPHY EQUIPMENT MARKET: ECOSYSTEM LANDSCAPE

6 CAPNOGRAPHY EQUIPMENT MARKET, BY PRODUCT

6.1 INTRODUCTION

TABLE 13 CAPNOGRAPHY EQUIPMENT MARKET, BY PRODUCT, 2019–2027 (USD MILLION)

6.2 CAPNOMETERS

TABLE 14 CAPNOMETERS MARKET, BY TYPE, 2019–2027 (USD MILLION)

TABLE 15 CAPNOMETERS MARKET, BY REGION, 2019–2027 (USD MILLION)

TABLE 16 CAPNOMETERS MARKET, BY APPLICATION, 2019–2027 (USD MILLION)

TABLE 17 CAPNOMETERS MARKET, BY TECHNOLOGY, 2019–2027 (USD MILLION)

TABLE 18 CAPNOMETERS MARKET, BY END USER, 2019–2027 (USD MILLION)

6.2.1 MULTIPARAMETER CAPNOMETERS

6.2.1.1 Growing preference for multiparameter monitoring among healthcare providers drives the market growth

TABLE 19 MULTIPARAMETER CAPNOMETERS MARKET, BY TYPE, 2019–2027 (USD MILLION)

TABLE 20 MULTIPARAMETER CAPNOMETERS MARKET, BY REGION, 2019–2027 (USD MILLION)

TABLE 21 MULTIPARAMETER CAPNOMETERS MARKET, BY APPLICATION, 2019–2027 (USD MILLION)

TABLE 22 MULTIPARAMETER CAPNOMETERS MARKET, BY TECHNOLOGY, 2019–2027 (USD MILLION)

TABLE 23 MULTIPARAMETER CAPNOMETERS MARKET, BY END USER, 2019–2027 (USD MILLION)

6.2.1.2 Handheld multiparameter capnometers

TABLE 24 HANDHELD MULTIPARAMETER CAPNOMETERS MARKET, BY REGION, 2019–2027 (USD MILLION)

6.2.1.3 Conventional multiparameter capnometers

TABLE 25 CONVENTIONAL MULTIPARAMETER CAPNOMETERS MARKET, BY REGION, 2019–2027 (USD MILLION)

6.2.2 STANDALONE CAPNOMETERS

6.2.2.1 Rising adoption of multiparameter capnometers has reduced the adoption of standalone capnometers

TABLE 26 STANDALONE CAPNOMETERS MARKET, BY TYPE, 2019–2027 (USD MILLION)

TABLE 27 STANDALONE CAPNOMETERS MARKET, BY REGION, 2019–2027 (USD MILLION)

TABLE 28 STANDALONE CAPNOMETERS MARKET, BY APPLICATION, 2019–2027 (USD MILLION)

TABLE 29 STANDALONE CAPNOMETERS MARKET, BY TECHNOLOGY, 2019–2027 (USD MILLION)

TABLE 30 STANDALONE CAPNOMETERS MARKET, BY END USER, 2019–2027 (USD MILLION)

6.2.2.2 Handheld standalone capnometers

TABLE 31 HANDHELD STANDALONE CAPNOMETERS MARKET, BY REGION, 2019–2027 (USD MILLION)

6.2.2.3 Conventional standalone capnometers

TABLE 32 CONVENTIONAL STANDALONE CAPNOMETERS MARKET, BY REGION, 2019–2027 (USD MILLION)

6.3 CAPNOGRAPHY ACCESSORIES & DISPOSABLES

6.3.1 ACCESSORIES & DISPOSABLES DOMINATE THE MARKET, BY PRODUCT

TABLE 33 CAPNOGRAPHY ACCESSORIES & DISPOSABLES MARKET, BY REGION, 2019–2027 (USD MILLION)

TABLE 34 CAPNOGRAPHY ACCESSORIES & DISPOSABLES MARKET, BY APPLICATION, 2019–2027 (USD MILLION)

TABLE 35 CAPNOGRAPHY ACCESSORIES & DISPOSABLES MARKET, BY TECHNOLOGY, 2019–2027 (USD MILLION)

TABLE 36 CAPNOGRAPHY ACCESSORIES & DISPOSABLES MARKET, BY END USER, 2019–2027 (USD MILLION)

7 CAPNOGRAPHY EQUIPMENT MARKET, BY TECHNOLOGY

7.1 INTRODUCTION

TABLE 37 CAPNOGRAPHY EQUIPMENT MARKET, BY TECHNOLOGY, 2019–2027 (USD MILLION)

7.2 MAINSTREAM CAPNOGRAPHY

7.2.1 MAINSTREAM CAPNOGRAPHY HOLDS THE LARGEST SHARE OF THE MARKET

TABLE 38 MAINSTREAM CAPNOGRAPHY MARKET, BY REGION, 2019–2027 (USD MILLION)

7.3 SIDESTREAM CAPNOGRAPHY

7.3.1 SLOW RESPONSE TIME AND ACCURACY ISSUES AFFECT THE ADOPTION OF SIDESTREAM CAPNOGRAPHY

TABLE 39 SIDESTREAM CAPNOGRAPHY MARKET, BY REGION, 2019–2027 (USD MILLION)

7.4 MICROSTREAM CAPNOGRAPHY

7.4.1 MICROSTREAM CAPNOGRAPHY TO GROW AT THE HIGHEST RATE

TABLE 40 MICROSTREAM CAPNOGRAPHY MARKET, BY REGION, 2019–2027 (USD MILLION)

8 CAPNOGRAPHY EQUIPMENT MARKET, BY APPLICATION

8.1 INTRODUCTION

TABLE 41 CAPNOGRAPHY EQUIPMENT MARKET, BY APPLICATION, 2019–2027 (USD MILLION)

8.2 CARDIAC CARE

8.2.1 CARDIAC CARE HOLDS THE LARGEST SHARE OF THE APPLICATIONS MARKET

TABLE 42 CAPNOGRAPHY EQUIPMENT MARKET FOR CARDIAC CARE, BY REGION, 2019–2027 (USD MILLION)

8.3 TRAUMA & EMERGENCY CARE

8.3.1 MONITORING CAN HELP AVERT LIFE-THREATENING COMPLICATIONS IN TRAUMA & EMERGENCY CASES

TABLE 43 CAPNOGRAPHY EQUIPMENT MARKET FOR TRAUMA & EMERGENCY CARE, BY REGION, 2019–2027 (USD MILLION)

8.4 RESPIRATORY MONITORING

8.4.1 CAPNOGRAPHY HELPS IN SUPPORTING TREATMENT OF ASTHMA AND COPD

TABLE 44 CAPNOGRAPHY EQUIPMENT MARKET FOR RESPIRATORY MONITORING, BY REGION, 2019–2027 (USD MILLION)

8.5 OTHER APPLICATIONS

TABLE 45 CAPNOGRAPHY EQUIPMENT MARKET FOR OTHER APPLICATIONS, BY REGION, 2019–2027 (USD MILLION)

9 CAPNOGRAPHY EQUIPMENT MARKET, BY END USER

9.1 INTRODUCTION

FIGURE 23 HOSPITALS SEGMENT TO GROW AT A HIGHER CAGR DURING THE FORECAST PERIOD

TABLE 46 CAPNOGRAPHY EQUIPMENT MARKET, BY END USER, 2019–2027 (USD MILLION)

9.2 HOSPITALS

9.2.1 HOSPITALS HOLD THE LARGEST SHARE OF THE END-USER MARKET

TABLE 47 CAPNOGRAPHY EQUIPMENT MARKET FOR HOSPITALS, BY REGION, 2019–2027 (USD MILLION)

9.3 AMBULATORY SURGERY CENTERS & HOME CARE

9.3.1 EMPHASIS ON AMBULATORY & HOME CARE WILL DRIVE SEGMENT GROWTH

TABLE 48 CAPNOGRAPHY EQUIPMENT MARKET FOR AMBULATORY SURGERY CENTERS & HOME CARE, BY REGION, 2019–2027 (USD MILLION)

9.4 OTHER END USERS

TABLE 49 CAPNOGRAPHY EQUIPMENT MARKET FOR OTHER END USERS, BY REGION, 2019–2027 (USD MILLION)

10 CAPNOGRAPHY EQUIPMENT MARKET, BY REGION

10.1 INTRODUCTION

FIGURE 24 GEOGRAPHIC SNAPSHOT OF THE CAPNOGRAPHY EQUIPMENT MARKET

TABLE 50 CAPNOGRAPHY EQUIPMENT MARKET, BY REGION, 2019–2027 (USD MILLION)

10.2 NORTH AMERICA

FIGURE 25 NORTH AMERICA: CAPNOGRAPHY EQUIPMENT MARKET SNAPSHOT

TABLE 51 NORTH AMERICA: CAPNOGRAPHY EQUIPMENT MARKET, BY COUNTRY, 2019–2027 (USD MILLION)

TABLE 52 NORTH AMERICA: CAPNOGRAPHY EQUIPMENT MARKET, BY PRODUCT, 2019–2027 (USD MILLION)

TABLE 53 NORTH AMERICA: CAPNOMETERS MARKET, BY TYPE, 2019–2027 (USD MILLION)

TABLE 54 NORTH AMERICA: MULTIPARAMETER CAPNOMETERS MARKET, BY TYPE, 2019–2027 (USD MILLION)

TABLE 55 NORTH AMERICA: STANDALONE CAPNOMETERS MARKET, BY TYPE, 2019–2027 (USD MILLION)

TABLE 56 NORTH AMERICA: CAPNOGRAPHY EQUIPMENT MARKET, BY TECHNOLOGY, 2019–2027 (USD MILLION)

TABLE 57 NORTH AMERICA: CAPNOGRAPHY EQUIPMENT MARKET, BY APPLICATION, 2019–2027 (USD MILLION)

TABLE 58 NORTH AMERICA: CAPNOGRAPHY EQUIPMENT MARKET, BY END USER, 2019–2027 (USD MILLION)

10.2.1 US

10.2.1.1 The US held the largest share of the North American market

TABLE 59 US: CAPNOGRAPHY EQUIPMENT MARKET, BY PRODUCT, 2019–2027 (USD MILLION)

TABLE 60 US: CAPNOMETERS MARKET, BY TYPE, 2019–2027 (USD MILLION)

TABLE 61 US: MULTIPARAMETER CAPNOMETERS MARKET, BY TYPE, 2019–2027 (USD MILLION)

TABLE 62 US: STANDALONE CAPNOMETERS MARKET, BY TYPE, 2019–2027 (USD MILLION)

10.2.2 CANADA

10.2.2.1 Rising target disease prevalence and growing equipment availability have supported market growth

TABLE 63 CANADA: CAPNOGRAPHY EQUIPMENT MARKET, BY PRODUCT, 2019–2027 (USD MILLION)

TABLE 64 CANADA: CAPNOMETERS MARKET, BY TYPE, 2019–2027 (USD MILLION)

TABLE 65 CANADA: MULTIPARAMETER CAPNOMETERS MARKET, BY TYPE, 2019–2027 (USD MILLION)

TABLE 66 CANADA: STANDALONE CAPNOMETERS MARKET, BY TYPE, 2019–2027 (USD MILLION)

10.2.3 NORTH AMERICA: IMPACT OF COVID-19 ON THE CAPNOGRAPHY EQUIPMENT MARKET

10.3 EUROPE

TABLE 67 EUROPE: CAPNOGRAPHY EQUIPMENT MARKET, BY COUNTRY, 2019–2027 (USD MILLION)

TABLE 68 EUROPE: CAPNOGRAPHY EQUIPMENT MARKET, BY PRODUCT, 2019–2027 (USD MILLION)

TABLE 69 EUROPE: CAPNOMETERS MARKET, BY TYPE, 2019–2027 (USD MILLION)

TABLE 70 EUROPE: MULTIPARAMETER CAPNOMETERS MARKET, BY TYPE, 2019–2027 (USD MILLION)

TABLE 71 EUROPE: STANDALONE CAPNOMETERS MARKET, BY TYPE, 2019–2027 (USD MILLION)

TABLE 72 EUROPE: CAPNOGRAPHY EQUIPMENT MARKET, BY TECHNOLOGY, 2019–2027 (USD MILLION)

TABLE 73 EUROPE: CAPNOGRAPHY EQUIPMENT MARKET, BY APPLICATION, 2019–2027 (USD MILLION)

TABLE 74 EUROPE: CAPNOGRAPHY EQUIPMENT MARKET, BY END USER, 2019–2027 (USD MILLION)

10.3.1 GERMANY

10.3.1.1 Germany holds the largest share of the European market

TABLE 75 GERMANY: CAPNOGRAPHY EQUIPMENT MARKET, BY PRODUCT, 2019–2027 (USD MILLION)

TABLE 76 GERMANY: CAPNOMETERS MARKET, BY TYPE, 2019–2027 (USD MILLION)

TABLE 77 GERMANY: MULTIPARAMETER CAPNOMETERS MARKET, BY TYPE, 2019–2027 (USD MILLION)

TABLE 78 GERMANY: STANDALONE CAPNOMETERS MARKET, BY TYPE, 2019–2027 (USD MILLION)

10.3.2 UK

TABLE 79 UK: CAPNOGRAPHY EQUIPMENT MARKET, BY PRODUCT, 2019–2027 (USD MILLION)

TABLE 80 UK: CAPNOMETERS MARKET, BY TYPE, 2019–2027 (USD MILLION)

TABLE 81 UK: MULTIPARAMETER CAPNOMETERS MARKET, BY TYPE, 2019–2027
(USD MILLION)

TABLE 82 UK: STANDALONE CAPNOMETERS MARKET, BY TYPE, 2019–2027
(USD MILLION)

10.3.3 FRANCE

10.3.3.1 Growing awareness and rising trauma cases drive market growth in France

TABLE 83 FRANCE: CAPNOGRAPHY EQUIPMENT MARKET, BY PRODUCT,
2019–2027 (USD MILLION)

TABLE 84 FRANCE: CAPNOMETERS MARKET, BY TYPE, 2019–2027 (USD
MILLION)

TABLE 85 FRANCE: MULTIPARAMETER CAPNOMETERS MARKET, BY TYPE,
2019–2027 (USD MILLION)

TABLE 86 FRANCE: STANDALONE CAPNOMETERS MARKET, BY TYPE,
2019–2027 (USD MILLION)

10.3.4 ITALY

10.3.4.1 Rising disease incidence and growth in geriatric population to drive the
market

TABLE 87 ITALY: CAPNOGRAPHY EQUIPMENT MARKET, BY PRODUCT,
2019–2027 (USD MILLION)

TABLE 88 ITALY: CAPNOMETERS MARKET, BY TYPE, 2019–2027 (USD MILLION)

TABLE 89 ITALY: MULTIPARAMETER CAPNOMETERS MARKET, BY TYPE,
2019–2027 (USD MILLION)

TABLE 90 ITALY: STANDALONE CAPNOMETERS MARKET, BY TYPE, 2019–2027
(USD MILLION)

10.3.5 SPAIN

10.3.5.1 Rising geriatric population and lifestyle disease incidence will ensure
demand for patient monitoring

TABLE 91 SPAIN: CAPNOGRAPHY EQUIPMENT MARKET, BY PRODUCT,
2019–2027 (USD MILLION)

TABLE 92 SPAIN: CAPNOMETERS MARKET, BY TYPE, 2019–2027 (USD MILLION)

TABLE 93 SPAIN: MULTIPARAMETER CAPNOMETERS MARKET, BY TYPE,
2019–2027 (USD MILLION)

TABLE 94 SPAIN: STANDALONE CAPNOMETERS MARKET, BY TYPE, 2019–2027
(USD MILLION)

10.3.6 REST OF EUROPE

TABLE 95 ROE: CAPNOGRAPHY EQUIPMENT MARKET, BY PRODUCT, 2019–2027
(USD MILLION)

TABLE 96 ROE: CAPNOMETERS MARKET, BY TYPE, 2019–2027 (USD MILLION)

TABLE 97 ROE: MULTIPARAMETER CAPNOMETERS MARKET, BY TYPE,

2019–2027 (USD MILLION)

TABLE 98 ROE: STANDALONE CAPNOMETERS MARKET, BY TYPE, 2019–2027 (USD MILLION)

10.3.7 EUROPE: IMPACT OF COVID-19 ON THE CAPNOGRAPHY EQUIPMENT MARKET

10.4 ASIA PACIFIC

FIGURE 26 ASIA PACIFIC: CAPNOGRAPHY EQUIPMENT MARKET SNAPSHOT

TABLE 99 ASIA PACIFIC: CAPNOGRAPHY EQUIPMENT MARKET, BY COUNTRY, 2019–2027 (USD MILLION)

TABLE 100 ASIA PACIFIC: CAPNOGRAPHY EQUIPMENT MARKET, BY PRODUCT, 2019–2027 (USD MILLION)

TABLE 101 ASIA PACIFIC: CAPNOMETERS MARKET, BY TYPE, 2019–2027 (USD MILLION)

TABLE 102 ASIA PACIFIC: MULTIPARAMETER CAPNOMETERS MARKET, BY TYPE, 2019–2027 (USD MILLION)

TABLE 103 ASIA PACIFIC: STANDALONE CAPNOMETERS MARKET, BY TYPE, 2019–2027 (USD MILLION)

TABLE 104 ASIA PACIFIC: CAPNOGRAPHY EQUIPMENT MARKET, BY TECHNOLOGY, 2019–2027 (USD MILLION)

TABLE 105 ASIA PACIFIC: CAPNOGRAPHY EQUIPMENT MARKET, BY APPLICATION, 2019–2027 (USD MILLION)

TABLE 106 ASIA PACIFIC: CAPNOGRAPHY EQUIPMENT MARKET, BY END USER, 2019–2027 (USD MILLION)

10.4.1 JAPAN

10.4.1.1 Japan dominates the APAC capnography market

TABLE 107 JAPAN: CAPNOGRAPHY EQUIPMENT MARKET, BY PRODUCT, 2019–2027 (USD MILLION)

TABLE 108 JAPAN: CAPNOMETERS MARKET, BY TYPE, 2019–2027 (USD MILLION)

TABLE 109 JAPAN: MULTIPARAMETER CAPNOMETERS MARKET, BY TYPE, 2019–2027 (USD MILLION)

TABLE 110 JAPAN: STANDALONE CAPNOMETERS MARKET, BY TYPE, 2019–2027 (USD MILLION)

10.4.2 CHINA

10.4.2.1 Favorable government initiatives and growing healthcare expenditure are prominent considerations in China

TABLE 111 CHINA: CAPNOGRAPHY EQUIPMENT MARKET, BY PRODUCT, 2019–2027 (USD MILLION)

TABLE 112 CHINA: CAPNOMETERS MARKET, BY TYPE, 2019–2027 (USD MILLION)

TABLE 113 CHINA: MULTIPARAMETER CAPNOMETERS MARKET, BY TYPE,

2019–2027 (USD MILLION)

TABLE 114 CHINA: STANDALONE CAPNOMETERS MARKET, BY TYPE, 2019–2027 (USD MILLION)

10.4.3 INDIA

10.4.3.1 Rising disease prevalence and player penetration support market growth in India

TABLE 115 INDIA: CAPNOGRAPHY EQUIPMENT MARKET, BY PRODUCT, 2019–2027 (USD MILLION)

TABLE 116 INDIA: CAPNOMETERS MARKET, BY TYPE, 2019–2027 (USD MILLION)

TABLE 117 INDIA: MULTIPARAMETER CAPNOMETERS MARKET, BY TYPE, 2019–2027 (USD MILLION)

TABLE 118 INDIA: STANDALONE CAPNOMETERS MARKET, BY TYPE, 2019–2027 (USD MILLION)

10.4.4 AUSTRALIA

10.4.4.1 Growing patient population and government support drive the market in Australia

TABLE 119 AUSTRALIA: CAPNOGRAPHY EQUIPMENT MARKET, BY PRODUCT, 2019–2027 (USD MILLION)

TABLE 120 AUSTRALIA: CAPNOMETERS MARKET, BY TYPE, 2019–2027 (USD MILLION)

TABLE 121 AUSTRALIA: MULTIPARAMETER CAPNOMETERS MARKET, BY TYPE, 2019–2027 (USD MILLION)

TABLE 122 AUSTRALIA: STANDALONE CAPNOMETERS MARKET, BY TYPE, 2019–2027 (USD MILLION)

10.4.5 SOUTH KOREA

10.4.5.1 South Korea is becoming a prominent market for medical devices due to rising R&D and government support

TABLE 123 SOUTH KOREA: CAPNOGRAPHY EQUIPMENT MARKET, BY PRODUCT, 2019–2027 (USD MILLION)

TABLE 124 SOUTH KOREA: CAPNOMETERS MARKET, BY TYPE, 2019–2027 (USD MILLION)

TABLE 125 SOUTH KOREA: MULTIPARAMETER CAPNOMETERS MARKET, BY TYPE, 2019–2027 (USD MILLION)

TABLE 126 SOUTH KOREA: STANDALONE CAPNOMETERS MARKET, BY TYPE, 2019–2027 (USD MILLION)

10.4.6 REST OF ASIA PACIFIC

TABLE 127 ROAPAC: CAPNOGRAPHY EQUIPMENT MARKET, BY PRODUCT, 2019–2027 (USD MILLION)

TABLE 128 ROAPAC: CAPNOMETERS MARKET, BY TYPE, 2019–2027 (USD

MILLION)

TABLE 129 ROAPAC: MULTIPARAMETER CAPNOMETERS MARKET, BY TYPE, 2019–2027 (USD MILLION)

TABLE 130 ROAPAC: STANDALONE CAPNOMETERS MARKET, BY TYPE, 2019–2027 (USD MILLION)

10.4.7 ASIA PACIFIC: IMPACT OF COVID-19 ON THE CAPNOGRAPHY EQUIPMENT MARKET

10.5 LATIN AMERICA

TABLE 131 LATIN AMERICA: CAPNOGRAPHY EQUIPMENT MARKET, BY COUNTRY, 2019–2027 (USD MILLION)

TABLE 132 LATIN AMERICA: CAPNOGRAPHY EQUIPMENT MARKET, BY PRODUCT, 2019–2027 (USD MILLION)

TABLE 133 LATIN AMERICA: CAPNOMETERS MARKET, BY TYPE, 2019–2027 (USD MILLION)

TABLE 134 LATIN AMERICA: MULTIPARAMETER CAPNOMETERS MARKET, BY TYPE, 2019–2027 (USD MILLION)

TABLE 135 LATIN AMERICA: STANDALONE CAPNOMETERS MARKET, BY TYPE, 2019–2027 (USD MILLION)

TABLE 136 LATIN AMERICA: CAPNOGRAPHY EQUIPMENT MARKET, BY TECHNOLOGY, 2019–2027 (USD MILLION)

TABLE 137 LATIN AMERICA: CAPNOGRAPHY EQUIPMENT MARKET, BY APPLICATION, 2019–2027 (USD MILLION)

TABLE 138 LATIN AMERICA: CAPNOGRAPHY EQUIPMENT MARKET, BY END USER, 2019–2027 (USD MILLION)

10.5.1 BRAZIL

10.5.1.1 Brazil dominates the LATAM market

TABLE 139 BRAZIL: CAPNOGRAPHY EQUIPMENT MARKET, BY PRODUCT, 2019–2027 (USD MILLION)

TABLE 140 BRAZIL: CAPNOMETERS MARKET, BY TYPE, 2019–2027 (USD MILLION)

TABLE 141 BRAZIL: MULTIPARAMETER CAPNOMETERS MARKET, BY TYPE, 2019–2027 (USD MILLION)

TABLE 142 BRAZIL: STANDALONE CAPNOMETERS MARKET, BY TYPE, 2019–2027 (USD MILLION)

10.5.2 MEXICO

10.5.2.1 Government initiatives and a favorable trade environment may contribute to market growth in Mexico

TABLE 143 MEXICO: CAPNOGRAPHY EQUIPMENT MARKET, BY PRODUCT, 2019–2027 (USD MILLION)

TABLE 144 MEXICO: CAPNOMETERS MARKET, BY TYPE, 2019–2027 (USD MILLION)

TABLE 145 MEXICO: MULTIPARAMETER CAPNOMETERS MARKET, BY TYPE, 2019–2027 (USD MILLION)

TABLE 146 MEXICO: STANDALONE CAPNOMETERS MARKET, BY TYPE, 2019–2027 (USD MILLION)

10.5.3 REST OF LATIN AMERICA

TABLE 147 ROLA: CAPNOGRAPHY EQUIPMENT MARKET, BY PRODUCT, 2019–2027 (USD MILLION)

TABLE 148 ROLA: CAPNOMETERS MARKET, BY TYPE, 2019–2027 (USD MILLION)

TABLE 149 ROLA: MULTIPARAMETER CAPNOMETERS MARKET, BY TYPE, 2019–2027 (USD MILLION)

TABLE 150 ROLA: STANDALONE CAPNOMETERS MARKET, BY TYPE, 2019–2027 (USD MILLION)

10.5.4 LATIN AMERICA: IMPACT OF COVID-19 ON THE CAPNOGRAPHY EQUIPMENT MARKET

10.6 MIDDLE EAST & AFRICA

10.6.1 MEA HOLDS THE SMALLEST MARKET SHARE BUT IS EXPECTED TO GARNER INCREASING ATTENTION IN THE COMING YEARS

TABLE 151 MIDDLE EAST & AFRICA: CAPNOGRAPHY EQUIPMENT MARKET, BY PRODUCT, 2019–2027 (USD MILLION)

TABLE 152 MIDDLE EAST & AFRICA: CAPNOMETERS MARKET, BY TYPE, 2019–2027 (USD MILLION)

TABLE 153 MIDDLE EAST & AFRICA: MULTIPARAMETER CAPNOMETERS MARKET, BY TYPE, 2019–2027 (USD MILLION)

TABLE 154 MIDDLE EAST & AFRICA: STANDALONE CAPNOMETERS MARKET, BY TYPE, 2019–2027 (USD MILLION)

TABLE 155 MIDDLE EAST & AFRICA: CAPNOGRAPHY EQUIPMENT MARKET, BY TECHNOLOGY, 2019–2027 (USD MILLION)

TABLE 156 MIDDLE EAST & AFRICA: CAPNOGRAPHY EQUIPMENT MARKET, BY APPLICATION, 2019–2027 (USD MILLION)

TABLE 157 MIDDLE EAST & AFRICA: CAPNOGRAPHY EQUIPMENT MARKET, BY END USER, 2019–2027 (USD MILLION)

11 COMPETITIVE LANDSCAPE

11.1 INTRODUCTION

FIGURE 27 KEY DEVELOPMENTS BY LEADING PLAYERS IN THE CAPNOGRAPHY EQUIPMENT MARKET, 2018–2021

11.2 REVENUE SHARE ANALYSIS

FIGURE 28 REVENUE SHARE ANALYSIS OF THE TOP PLAYERS IN THE CAPNOGRAPHY EQUIPMENT MARKET

11.3 MARKET SHARE ANALYSIS

FIGURE 29 CAPNOGRAPHY EQUIPMENT MARKET SHARE, BY KEY PLAYER, 2020

TABLE 158 CAPNOGRAPHY EQUIPMENT MARKET: DEGREE OF COMPETITION

11.4 COMPANY EVALUATION QUADRANT (2021)

11.4.1 STARS

11.4.2 EMERGING LEADERS

11.4.3 PERVASIVE PLAYERS

11.4.4 PARTICIPANTS

FIGURE 30 CAPNOGRAPHY EQUIPMENT MARKET: COMPETITIVE LEADERSHIP MAPPING

11.5 COMPANY EVALUATION QUADRANT: START-UP/SMES (AS OF 2021)

TABLE 159 CAPNOGRAPHY EQUIPMENT MARKET: DETAILED LIST OF KEY STARTUP/SMES

11.5.1 PROGRESSIVE COMPANIES

11.5.2 RESPONSIVE COMPANIES

11.5.3 DYNAMIC COMPANIES

11.5.4 STARTING BLOCKS

FIGURE 31 CAPNOGRAPHY EQUIPMENT MARKET: COMPETITIVE LEADERSHIP MAPPING (SMES/START-UPS)

11.6 COMPETITIVE BENCHMARKING

TABLE 160 CAPNOGRAPHY EQUIPMENT MARKET: PRODUCT FOOTPRINT ANALYSIS

TABLE 161 CAPNOGRAPHY EQUIPMENT MARKET: END-USER FOOTPRINT ANALYSIS

TABLE 162 COMPANY FOOTPRINT ANALYSIS IN THE CAPNOGRAPHY EQUIPMENT MARKET

11.7 COMPETITIVE SCENARIO (2018–2021)

11.7.1 PRODUCT LAUNCHES & APPROVALS

11.7.2 DEALS

12 COMPANY PROFILES

12.1 KEY PLAYERS

(Business Overview, Products Offered, Recent Developments, and MnM View (Key strengths/Right to Win, Strategic Choices Made, and Weaknesses and Competitive Threats))*

12.1.1 BECTON, DICKINSON AND COMPANY

TABLE 163 BECTON, DICKINSON AND COMPANY: BUSINESS OVERVIEW

FIGURE 32 BD: COMPANY SNAPSHOT (2021)

12.1.2 MEDTRONIC PLC

TABLE 164 MEDTRONIC PLC: BUSINESS OVERVIEW

FIGURE 33 MEDTRONIC PLC: COMPANY SNAPSHOT (2021)

12.1.3 KONINKLIJKE PHILIPS N.V.

TABLE 165 KONINKLIJKE PHILIPS N.V.: BUSINESS OVERVIEW

FIGURE 34 KONINKLIJKE PHILIPS N.V.: COMPANY SNAPSHOT (2020)

12.1.4 GENERAL ELECTRIC COMPANY

TABLE 166 GENERAL ELECTRIC COMPANY: BUSINESS OVERVIEW

FIGURE 35 GENERAL ELECTRIC COMPANY: COMPANY SNAPSHOT (2020)

12.1.5 DR?GERWERK AG & CO. KGAA

TABLE 167 DR?GERWERK AG & CO. KGAA: BUSINESS OVERVIEW

FIGURE 36 DR?GERWERK AG & CO. KGAA: COMPANY SNAPSHOT (2020)

12.1.6 NIHON KOHDEN CORPORATION

TABLE 168 NIHON KOHDEN CORPORATION: BUSINESS OVERVIEW

FIGURE 37 NIHON KOHDEN CORPORATION: COMPANY SNAPSHOT (2020)

12.1.7 ZOLL MEDICAL (ASAHI KASEI CORPORATION)

TABLE 169 ASAHI KASEI CORPORATION: BUSINESS OVERVIEW

FIGURE 38 ASAHI KASEI CORPORATION: COMPANY SNAPSHOT (2020)

12.1.8 EDAN INSTRUMENTS, INC.

TABLE 170 EDAN INSTRUMENTS, INC.: BUSINESS OVERVIEW

12.1.9 HAMILTON MEDICAL

TABLE 171 HAMILTON MEDICAL: BUSINESS OVERVIEW

12.1.10 WELCH ALLYN (HILL-ROM HOLDINGS, INC.)

TABLE 172 HILL-ROM HOLDINGS, INC.: BUSINESS OVERVIEW

FIGURE 39 HILL-ROM HOLDINGS, INC.: COMPANY SNAPSHOT (2020)

12.1.11 MASIMO CORPORATION

TABLE 173 MASIMO CORPORATION: BUSINESS OVERVIEW

FIGURE 40 MASIMO CORPORATION: COMPANY SNAPSHOT (2020)

12.1.12 MINDRAY DS USA, INC.

TABLE 174 MINDRAY DS USA, INC.: BUSINESS OVERVIEW

12.1.13 NONIN MEDICAL, INC.

TABLE 175 NONIN MEDICAL, INC.: BUSINESS OVERVIEW

12.1.14 SCHILLER

TABLE 176 SCHILLER: BUSINESS OVERVIEW

12.1.15 SMITHS MEDICAL (A PART OF SMITHS GROUP PLC)

TABLE 177 SMITHS GROUP PLC: BUSINESS OVERVIEW

12.2 OTHER PLAYERS

12.2.1 AVANTE

TABLE 178 AVANTE: BUSINESS OVERVIEW

12.2.2 BIONICS

TABLE 179 BIONICS: BUSINESS OVERVIEW

12.2.3 BPL MEDICAL TECHNOLOGIES

TABLE 180 BPL MEDICAL TECHNOLOGIES: BUSINESS OVERVIEW

12.2.4 BURTONS MEDICAL EQUIPMENT, LTD.

TABLE 181 BURTONS MEDICAL EQUIPMENT, LTD.: BUSINESS OVERVIEW

12.2.5 CRITICARE TECHNOLOGIES, INC.

TABLE 182 CRITICARE TECHNOLOGIES, INC.: BUSINESS OVERVIEW

12.2.6 DIAMEDICA (UK) LIMITED

TABLE 183 DIAMEDICA (UK) LIMITED: BUSINESS OVERVIEW

12.2.7 INFINIUM MEDICAL

TABLE 184 INFINIUM MEDICAL: BUSINESS OVERVIEW

12.2.8 SUNMED

TABLE 185 SUNMED: BUSINESS OVERVIEW

12.2.9 NIDEK MEDICAL INDIA

TABLE 186 NIDEK MEDICAL INDIA: BUSINESS OVERVIEW

12.2.10 RESMED, INC.

TABLE 187 RESMED, INC.: BUSINESS OVERVIEW

FIGURE 41 RESMED INC.: COMPANY SNAPSHOT (2021)

12.2.11 RMS

TABLE 188 RMS: BUSINESS OVERVIEW

12.2.12 SHENZHEN COMEN MEDICAL INSTRUMENTS CO., LTD.

TABLE 189 SHENZHEN COMEN MEDICAL INSTRUMENTS CO., LTD.: BUSINESS OVERVIEW

12.2.13 SLE LTD.

TABLE 190 SLE LTD: BUSINESS OVERVIEW

12.2.14 UTAS CO.

TABLE 191 UTAS CO.: BUSINESS OVERVIEW

12.2.15 ZOE MEDICAL

TABLE 192 ZOE MEDICAL: BUSINESS OVERVIEW

*Details on Business Overview, Products Offered, Recent Developments, and MnM View (Key strengths/Right to Win, Strategic Choices Made, and Weaknesses and Competitive Threats) might not be captured in case of unlisted companies.

13 APPENDIX

13.1 DISCUSSION GUIDE

13.2 KNOWLEDGE STORE: MARKETSandMARKETS' SUBSCRIPTION PORTAL

13.3 AVAILABLE CUSTOMIZATIONS

13.4 RELATED REPORTS

13.5 AUTHOR DETAILS

I would like to order

Product name: Capnography Equipment Market by Product (Multiparameter & Standalone Capnometer, Accessories), Technology (Mainstream, Sidestream, Microstream), Application (Cardiac Care, Trauma, Emergency Care), End User (Hospital) - Global Forecast to 2027

Product link: <https://marketpublishers.com/r/C97C3F647990EN.html>

Price: US\$ 4,950.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/C97C3F647990EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below

and fax the completed form to +44 20 7900 3970