

Cancer Diagnostics Market by Product (Consumables (Antibodies, Probes), Instruments (Pathology Instruments, Imaging Instruments, Biopsy), Technology (IVD Testing), Application (Breast Cancer, Lung Cancer), End User (Hospitals)- Global Forecasts to 2026

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Abstracts

The global cancer diagnostics market size is projected to reach USD 26.6 billion by 2026 from USD 17.2 billion in 2021, at a CAGR of 11.5% from 2021 to 2026. Growth in this market is driven by the rising prevalence of cancer, and growing initiatives undertaken by government bodies to create awareness about cancer, the increasing number of private diagnostic centers.

“Consumables segment to witness the highest growth during the forecast period.”

Based on the product, the cancer diagnostics market is segmented into consumables and instruments. The consumables segment is projected to grow at the highest CAGR during the forecast period. high prevalence of cancer, number of reagent rental agreements, and the growing application of innovative technologies and methodologies are the major factor supporting the growth of this segment.

“Breast cancer segment to register the highest growth in the cancer diagnostics market during the forecast period.”

Based on the application, the cancer diagnostics market is segmented into breast cancer, lung cancer, colorectal cancer, melanoma, and other cancer. The breast cancer segment is projected to witness the highest growth in the cancer diagnostics market

during the forecast period. The increasing incidence of cancer and technological advancement are the major factors supporting the growth of this segment.

“Asia Pacific is estimated to register the highest CAGR during the forecast period.”

In this report, the cancer diagnostics market is segmented into four major regional segments, namely, North America, Europe, Asia Pacific, and the Rest of the World (RoW). The market in Asia Pacific is projected to register the highest growth rate during the forecast period. The growth in this market is primarily driven by The increasing incidence of cancer, increasing number of patients visiting hospitals, and growing awareness regarding early diagnosis.

Breakdown of supply-side primary interviews, by company type, designation, and region:

By Company Type: Tier 1 (32%) , Tier 2 (44%), and Tier 3 (24%)

By Designation: C-level (30%), Director-level (34%), and Others (36%)

By Region: North America (40%), Europe (28%), AsiaPacific (20%), and Rest of the World(12%)

List of Companies Profiled in the Report

GE Healthcare (US)

Abbott Laboratories (US)

Hologic Inc. (US)

Agilent Technologies Inc.(US)

Roche Diagnostics (Switzerland)

FUJIFILM Corporation (Japan)

Danaher Corporation (US)

DiaSorin S.P.A. (Italy)

Myriad Genetics Inc. (US)

Siemens Healthineers AG (Germany)

BD (US)

bioMérieux SA (France)

Bio-Rad Laboratories (US)

Cancer Diagnostics Inc. (US)

Vela Diagnostics (Singapore)

Roche Diagnostics (Switzerland)

AMOY Diagnostics CO. LTD. (China)

Quidel Corporation (US)

Bio SB (US)

Biocartis NV (Belgium)

Exact Science (US)

Research Coverage

This report studies the cancer diagnostics market based on product, technology, application, end user, and region. The report also analyzes factors (such as drivers, restraints, opportunities, and challenges) affecting the market growth. It evaluates the opportunities and challenges in the market for stakeholders and provides details of the competitive landscape for market leaders. The report also studies micromarkets with respect to their growth trends, prospects, and contributions to the total cancer diagnostics market. The report forecasts the revenue of the market segments with respect to four major regions.

Reasons to Buy the Report:

The report provides insights on the following pointers:

Market Penetration: Comprehensive information on cancer diagnostics products offered by the top 23 players in the cancer diagnostics market. The report analyzes the cancer diagnostics market by product, technology, application, end user, and region.

Market Development: Comprehensive information about lucrative emerging markets. The report analyzes the markets for various securement devices across key geographic regions.

Market Diversification: Exhaustive information about untapped geographies, recent developments, and investments in the cancer diagnostics market

Competitive Assessment: In-depth assessment of market shares and strategies of the leading players in the cancer diagnostics market

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The report “Cancer Diagnostics Market by Technology (ELISA, ELFA, PCR, NGS, Immunohistochemistry, Microarray, Imaging (MRI, CT, PET, Ultrasound, Mammography), Biopsy), by Application (Breast Cancer, Lung Cancer, Colorectal Cancer, Melanoma) - Forecast to 2020”, analyzes and studies the major market drivers, restraints, and opportunities.

This market is expected to reach \$13.1 Billion by 2020 from \$7.1 Billion in 2015, and is poised to grow at a CAGR of 12.9% during the forecast period.

The global cancer diagnostics market is segmented on the basis of technology, application, and region.

Major players in the global Cancer Diagnostics System Market are

Agilent Technologies, Inc. (U.S.)

Thermo Fisher Scientific, Inc. (U.S.)

Becton, Dickinson and Company (U.S.)

Abbott Laboratories, Inc. (U.S.)

C.R. Bard, Inc. (U.S.)

Based on technology, the cancer diagnostics market is categorized into platform-based and instrument-based. The instrument-based segment is expected to account for a major share of the cancer diagnostics market, by product, in 2015.

Based on the application, the cancer diagnostics market is segmented into lung cancer, breast cancer, colorectal cancer, melanoma, and others. Breast cancer application is expected to account for a major share of the cancer diagnostics market, by application in 2015.

On the basis of region, the market is divided into North America, Europe, Asia, and Rest of the World (RoW). Rest of the World comprises Latin America, Pacific countries, and Middle East and Africa. North America is expected to account for the largest share in the cancer diagnostics market, followed by Europe and Asia. However, the Asian market is slated to grow at the highest CAGR in the coming five years and serves as a revenue pocket for the companies operating in the cancer diagnostics market.

The global cancer diagnostics market is witnessing a rapid transformation owing to several technological advancements in diagnostic platforms. Moreover, the market has seen the advent of hybrid imaging instruments with enhanced accuracy, such as PET/CT and SPECT/CT. These advancements have augmented the growth of the cancer diagnostics market. However, shortage of trained and skilled personnel poses as a restraint to the market growth of cancer diagnostics. Rise in aging population and increasing cancer cases are likely to create huge opportunity for cancer diagnostics.

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