

CAM Software Market by Application (Machining & Production (CNC Machining, Sheet Metal Fabrication), Product Design & Prototyping (Additive/3D Printing, Tool & Die Manufacturing), Quality Control & Inspection), 2D, and 3D - Global Forecast to 2030

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Abstracts

The global computer-aided manufacturing market will grow from USD 3.39 billion in 2024 to USD 5.69 billion by 2030 at a compounded annual growth rate (CAGR) of 9.0% during the forecast period. Trends and developments in computer-aided manufacturing (CAM) are reshaping the face of manufacturing by improving productivity and providing benefits to businesses. With CAD integration, such possibilities enable manufacturers to optimize processes with minimal manual work. Modern CAM tools include machine learning-powered features that enhance the quality of toolpathing and machining strategies, leading to quicker turnaround and lower material wastage. Moreover, advanced analytics offerings and simulation capabilities are also part of the package CAM, making it possible for manufacturers to foresee the behavior of machines and reduce manual interventions during manufacturing. Automation is being applied to all aspects of the business, including job scheduling, quality assurance, and predictive maintenance, allowing personnel to channel efforts into more value-adding and creative activities. Such technological changes enable industries to meet changing market requirements while encouraging aerospace, automotive, and medical device manufacturing development.

'The software segment holds the largest market share by offering type during the forecast period.'

The software segment is expected to hold the largest market share in the CAM market during the forecast period due to its pivotal role in optimizing manufacturing processes.

With CAM software, the operation of a CNC machine can be optimized; thereby enhancing the production processes' efficiency, accuracy, and flexibility. In recent years, as businesses have adapted to radical changes and customizations in products, advanced CAM solutions compatible with other design and manufacturing processes have become increasingly needed. In addition, the growing demand can also be attributed to cloud-based CAM innovations and the application of artificial intelligence and machine learning in software. With these improvements, manufacturers can improve productivity, shorten manufacturing cycles, and cut production costs. Therefore, with the increasing need for businesses to transform digitally and embrace automation, the expansion of the CAM software segment is expected to boost in an upward wave, making it the largest segment in the market during the forecast period.

'Based on capability, the multi-axis segment is expected to grow at highest CAGR during the forecast period.'

The multi-axis segment in the CAM market is expected to grow at the highest CAGR during the forecast period due to its superior capability to handle complex geometries and intricate designs. Multi-axis systems, which include 4-axis and 5-axis machines, offer the benefit of concurrent motion across multiple planes, hence facilitating the manufacture of complex shape details more easily. This has particularly benefited the aerospace, automotive, and medical industries, which manufacture parts with complex shapes that must comply with particular dimensions. Additionally, multi-axis machining reduces manual labor intervention, speeds up manufacturing times, and helps decrease material costs, benefiting any business. Additionally, CAM software systems linked to multi-axis machines promote further automation and precision, resulting in their popularity. The rapidly changing CAM market is growing as consumers want unique, high-class products and new technological solutions.

'Based on the services, the training, support & maintenance segment holds the largest share during the forecast period.'

The training, support, and maintenance segment holds the largest share in the computer-aided manufacturing (CAM) market due to its essential role in ensuring the seamless operation of CAM systems. With manufacturers moving towards more complex software, there is an imperative need for effective training programs to train the staff on using sophisticated tools. In addition, there are also support services that provide solutions for problems encountered during the day-to-day running of the organization so that there is little or no wasted time in business operations. Maintenance ensures the availability of CAM tools per current and future manufacturing

demands and technologies by providing services such as system enhancement and software installation. Implementing ideas constituting Industry 4.0 and smart manufacturing systems has increased these services since organizations need to ensure the reliability and efficient operations of their systems. The growth of this segment is also supported by the prolonged sustained interactions with existing customers, which entail the provision of constant assistance to guarantee their satisfaction and efficiency in operations, cementing its status in the CAM performed forecasts.

Breakdown of primaries

We interviewed Chief Executive Officers (CEOs), directors of innovation and technology, system integrators, and executives from several significant computer-aided manufacturing market companies.

By Company: Tier I: 30%, Tier II: 45%, and Tier III: 25%

By Designation: C-Level Executives: 50%, Director Level: 35%, and Others: 15%

By Region: North America: 50%, Europe: 30%, Asia Pacific: 15%, Rest of World: 5%

Some of the significant computer-aided manufacturing market vendors are Autodesk (US), Siemens (Germany), Hexagon (Sweden), Dassault Systemes (France), Hypertherm (US), PTC (US), SolidCAM (US), TopSolid (France), CAMWorks (US) and MasterCAM (US).

Research coverage:

The market report covered the computer-aided manufacturing market across segments. We estimated the market size and growth potential for many segments based on offering, capability, application, deployment mode, organization size, vertical, and region. It contains a thorough competition analysis of the major market participants, information about their businesses, essential observations about their product and service offerings, current trends, and critical market strategies.

Reasons to buy this report:

CAM Software Market by Application (Machining & Production (CNC Machining, Sheet Metal Fabrication), Product D...

With information on the most accurate revenue estimates for the whole computer-aided manufacturing industry and its subsegments, the research will benefit market leaders and recent newcomers. Stakeholders will benefit from this report's increased understanding of the competitive environment, which will help them better position their companies and develop go-to-market strategies. The research offers information on the main market drivers, constraints, opportunities, and challenges, as well as aids players in understanding the pulse of the industry.

The report provides insights on the following pointers:

Analysis of key drivers (Increasing demand for cloud-based and SaaS solutions, Growing adoption of smart manufacturing and industry 4.0 initiatives, Addressing Complex Supply Chain Demands with Agile Production, Emphasis on sustainability and resource efficiency, Improving Traceability for End-to-End Product Lifecycle Management, Enhancing worker safety in hazardous manufacturing environments), restraints (Integration of CAM software with legacy systems), opportunities (Adoption of precision manufacturing for specialized high-performance parts, Increasing demand for shorter product development cycle, Increasing demand for additive manufacturing, Increasing investment in digital twin and simulation technologies), and challenges (Lack of skilled workforce, Limited customization options for complex manufacturing process) influencing the growth of the computer-aided manufacturing market.

Product Development/Innovation: Comprehensive analysis of emerging technologies, R&D initiatives, and new service and product introductions in the computer-aided manufacturing market.

Market Development: In-depth details regarding profitable markets: the paper examines the global computer-aided manufacturing market.

Market Diversification: Comprehensive details regarding recent advancements, investments, unexplored regions, new goods and services, and the computer-aided manufacturing market.

Competitive Assessment: Thorough analysis of the market shares, expansion plans, and service portfolios of the top competitors in the computer-aided manufacturing industry, such as Autodesk (US), Siemens (Germany), Hexagon (Sweden), Dassault Systemes (France) and Hypertherm (US).

Contents

1 INTRODUCTION

- 1.1 STUDY OBJECTIVES
- 1.2 MARKET DEFINITION
- 1.3 STUDY SCOPE
 - 1.3.1 MARKET SEGMENTATION
 - 1.3.2 INCLUSIONS AND EXCLUSIONS
- 1.4 YEARS CONSIDERED
- 1.5 CURRENCY CONSIDERED
- 1.6 STAKEHOLDERS
- 1.7 SUMMARY OF CHANGES

2 RESEARCH METHODOLOGY

- 2.1 RESEARCH DATA
 - 2.1.1 SECONDARY DATA
 - 2.1.2 PRIMARY DATA
 - 2.1.2.1 Breakup of primary profiles
 - 2.1.2.2 Key insights from industry experts
- 2.2 DATA TRIANGULATION
- 2.3 MARKET SIZE ESTIMATION
- 2.4 MARKET FORECAST
- 2.5 RESEARCH ASSUMPTIONS
- 2.6 RESEARCH LIMITATIONS

3 EXECUTIVE SUMMARY

4 PREMIUM INSIGHTS

- 4.1 OPPORTUNITIES FOR KEY PLAYERS IN COMPUTER-AIDED MANUFACTURING MARKET
- 4.2 COMPUTER-AIDED MANUFACTURING MARKET, BY OFFERING, 2024 VS. 2030
- 4.3 COMPUTER-AIDED MANUFACTURING MARKET, BY APPLICATION, 2024 VS. 2030
- 4.4 COMPUTER-AIDED MANUFACTURING MARKET, BY CAPABILITY, 2024 VS. 2030
- 4.5 COMPUTER-AIDED MANUFACTURING MARKET, BY ORGANIZATION SIZE,

2024 VS. 2030

4.6 COMPUTER-AIDED MANUFACTURING MARKET, BY DEPLOYMENT MODE,

2024 VS. 2030

4.7 COMPUTER-AIDED MANUFACTURING MARKET, BY VERTICAL, 2024 VS. 2030

4.8 COMPUTER-AIDED MANUFACTURING MARKET: REGIONAL SCENARIO, 2024–2030

5 MARKET OVERVIEW AND INDUSTRY TRENDS

5.1 INTRODUCTION

5.2 MARKET DYNAMICS

5.2.1 DRIVERS

- 5.2.1.1 Increasing demand for cloud-based and SaaS solutions
- 5.2.1.2 Growing adoption of smart manufacturing and industry 4.0 initiatives
- 5.2.1.3 Addressing complex supply chain demands with agile production
- 5.2.1.4 Emphasis on sustainability and resource efficiency
- 5.2.1.5 Improving traceability for end-to-end product lifecycle management
- 5.2.1.6 Enhancing worker safety in hazardous manufacturing environments

5.2.2 RESTRAINTS

- 5.2.2.1 Lack of awareness regarding integration of CAM software with legacy systems

5.2.3 OPPORTUNITIES

- 5.2.3.1 Adoption of precision manufacturing for specialized high-performance components
- 5.2.3.2 Increasing demand for shorter product development cycle
- 5.2.3.3 Rising demand for additive manufacturing
- 5.2.3.4 Growing investment in digital twin and simulation technologies

5.2.4 CHALLENGES

- 5.2.4.1 Lack of skilled workforce
- 5.2.4.2 Limited customization options for complex manufacturing processes

5.3 TRENDS/DISRUPTIONS IMPACTING CUSTOMER BUSINESS

5.4 PRICING ANALYSIS

5.4.1 AVERAGE SELLING PRICE TREND OF KEY PLAYERS, BY REGION

5.5 SUPPLY CHAIN ANALYSIS

5.6 ECOSYSTEM

5.7 TECHNOLOGY ANALYSIS

5.7.1 KEY TECHNOLOGIES

5.7.1.1 Artificial Intelligence (AI) & Machine Learning (ML)

5.7.1.2 Cloud computing

5.7.1.3 Simulation and virtual machining

5.7.1.4 Multi-axis machining

5.7.2 COMPLEMENTARY TECHNOLOGIES

5.7.2.1 Computer-Aided Design (CAD)

5.7.2.2 Product Lifecycle Management (PLM)

5.7.2.3 Manufacturing Execution Systems (MES)

5.7.2.4 Computer Numerical Control (CNC) systems

5.7.2.5 Robotics

5.7.3 ADJACENT TECHNOLOGIES

5.7.3.1 Computer-Aided Engineering (CAE)

5.7.3.2 Digital twin

5.7.3.3 AR/VR

5.7.3.4 Industrial Internet of Things (IIoT)

5.8 PATENT ANALYSIS

5.9 KEY CONFERENCES AND EVENTS (2024–2025)

5.10 REGULATORY LANDSCAPE

5.10.1 REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS

5.10.2 REGULATIONS, BY REGION

5.11 PORTER'S FIVE FORCES ANALYSIS

5.11.1 THREAT OF NEW ENTRANTS

5.11.2 THREAT OF SUBSTITUTES

5.11.3 BARGAINING POWER OF BUYERS

5.11.4 BARGAINING POWER OF SUPPLIERS

5.11.5 INTENSITY OF COMPETITIVE RIVALRY

5.12 KEY STAKEHOLDERS AND BUYING CRITERIA

5.12.1 KEY STAKEHOLDERS IN BUYING PROCESS

5.12.2 BUYING CRITERIA

5.13 BUSINESS MODEL ANALYSIS

5.13.1 LICENSE-BASED MODEL

5.13.2 CLOUD-BASED SOFTWARE-AS-A-SERVICE (SAAS)

5.13.3 FREEMIUM AND TIERED PRICING

5.13.4 CONSUMPTION-BASED PRICING

5.14 IMPACT OF AI/GEN AI IN COMPUTER-AIDED MANUFACTURING MARKET

5.14.1 INDUSTRY TRENDS: USE CASES

5.14.1.1 Toyota revolutionized its automotive comfort with AI-enhanced seat frames with help of Autodesk Fusion 360

5.14.1.2 HPE broke barriers in motorsport design with PTC's Creo AI-powered solution

5.14.2 TOP CLIENTS ADAPTING AI/GEN AI

5.14.2.1 Autodesk

5.14.2.2 Siemens

5.15 INVESTMENT AND FUNDING SCENARIO

5.16 CASE STUDY ANALYSIS

5.16.1 WESTERN SAW INC TRANSFORMED CONSTRUCTION SAFETY BY DEVELOPING WSX-1 WITH HCL CAMWORKS

5.16.2 ROLLS-ROYCE DEFENSE OPTIMIZED MACHINING PROCESSES THROUGH SIEMENS NX CAM INTEGRATED SOLUTION

5.16.3 EDWARDS CENTRALIZED CAM DATA BY DEPLOYING 3DEXPERIENCE PLATFORM BY DASSAULT SYST?MES

5.16.4 AUTODESK DEPLOYED ITS AUTODESK FUSION TO TRANSFORM DECATHLON'S FIN DESIGN

5.16.5 BRASSELER ACHIEVED PRECISION ENGINEERING IN DENTISTRY WITH PTC'S CREO NC

5.16.6 ROBEY TOOL & MACHINE UNLOCKED 5-AXIS CAPABILITY WITH BOBCAD-CAM CNC SOFTWARE

6 COMPUTER-AIDED MANUFACTURING MARKET, BY OFFERING

6.1 INTRODUCTION

6.1.1 OFFERINGS: COMPUTER-AIDED MANUFACTURING MARKET DRIVERS

6.2 SOFTWARE

6.2.1 NEED TO AUTOMATE AND OPTIMIZE MANUFACTURING PROCESSES TO DRIVE MARKET

6.2.2 CAD-EMBEDDED CAM SOFTWARE

6.2.3 INDEPENDENT CAM SOFTWARE

6.3 SERVICES

6.3.1 GROWING DEMAND FOR SMART MANUFACTURING TO PROPEL MARKET

6.3.2 IMPLEMENTATION & INTEGRATION

6.3.3 CONSULTING

6.3.4 TRAINING, SUPPORT, AND MAINTENANCE

7 COMPUTER-AIDED MANUFACTURING MARKET, BY APPLICATION

7.1 INTRODUCTION

7.1.1 APPLICATIONS: COMPUTER-AIDED MANUFACTURING MARKET DRIVERS

7.2 PRODUCT DESIGN & PROTOTYPING

7.2.1 GROWING COMPLEXITY IN DESIGNING PROCESS TO FUEL MARKET GROWTH

7.2.2 SIMULATION

7.2.3 3D PRINTING/ADDITIVE MANUFACTURING

7.2.4 TOOL & DIE MANUFACTURING

7.3 MACHINING & PRODUCTION

7.3.1 NEED FOR OPTIMIZING PRECISION AND EFFICIENCY TO BOOST MARKET GROWTH

7.3.2 CNC MACHINING

7.3.3 SHEET METAL FABRICATION

7.4 QUALITY CONTROL & INSPECTION

7.4.1 NEED TO MEET INDUSTRY STANDARDS AND DESIGN SPECIFICATIONS TO BOLSTER MARKET GROWTH

8 COMPUTER-AIDED MANUFACTURING MARKET, BY CAPABILITY

8.1 INTRODUCTION

8.1.1 CAPABILITIES: COMPUTER-AIDED MANUFACTURING MARKET DRIVERS

8.2 2D

8.2.1 NEED FOR PRECISE AND COST-EFFECTIVE TOOLPATHING TO FOSTER MARKET GROWTH

8.3 3D

8.3.1 3D CAPABILITY OF COMPUTER-AIDED MANUFACTURING TO REPRESENT SIGNIFICANT ADVANCEMENT IN MANUFACTURING TECHNOLOGY

8.4 MULTI-AXIS

8.4.1 ADVANCEMENTS IN DESIGNING MODELS TO ACCELERATE MARKET GROWTH

9 COMPUTER-AIDED MANUFACTURING MARKET, BY DEPLOYMENT MODE

9.1 INTRODUCTION

9.1.1 DEPLOYMENT MODES: COMPUTER-AIDED MANUFACTURING MARKET DRIVERS

9.2 ON-PREMISES

9.2.1 NEED FOR SPECIALIZED ENVIRONMENT FOR HANDLING SENSITIVE DATA TO DRIVE MARKET

9.3 CLOUD

9.3.1 COST-EFFECTIVENESS AND SCALABILITY TO BOOST DEMAND FOR COMPUTER-AIDED MANUFACTURING SOLUTIONS

10 COMPUTER-AIDED MANUFACTURING MARKET, BY ORGANIZATION SIZE

10.1 INTRODUCTION

10.1.1 ORGANIZATION SIZES: COMPUTER-AIDED MANUFACTURING MARKET DRIVERS

10.2 LARGE ENTERPRISES

10.2.1 NEED TO HANDLE HIGH PRODUCTION VOLUMES TO DRIVE MARKET

10.3 SMALL AND MEDIUM-SIZED ENTERPRISES

10.3.1 NEED TO DRIVE EFFICIENCY, CUSTOMIZATION, AND GROWTH IN COMPETITIVE MARKETS TO BOOST MARKET GROWTH

11 COMPUTER-AIDED MANUFACTURING MARKET, BY VERTICAL

11.1 INTRODUCTION

11.1.1 VERTICALS: COMPUTER-AIDED MANUFACTURING MARKET DRIVERS

11.2 OIL & GAS

11.2.1 NEED FOR OPTIMIZING DESIGNING PROCESS AND PRODUCING COMPLEX COMPONENTS TO FOSTER MARKET GROWTH

11.2.2 OIL & GAS: APPLICATION AREAS

- 11.2.2.1 Exploration & drilling
- 11.2.2.2 Pipeline manufacturing
- 11.2.2.3 Refining and petrochemical processing
- 11.2.2.4 Other oil & gas application areas

11.3 FOOD & BEVERAGES

11.3.1 NEED TO ENHANCE OPERATIONAL SAFETY AND REDUCE COSTS TO BOLSTER MARKET GROWTH

11.3.2 FOOD & BEVERAGES: APPLICATION AREAS

- 11.3.2.1 Food machinery and equipment
- 11.3.2.2 Dairy processing
- 11.3.2.3 Bakery & confectionary
- 11.3.2.4 Other food & beverage application areas

11.4 MEDICAL DEVICES & PHARMACEUTICALS

11.4.1 INCREASING DEMAND FOR IMPROVED PRODUCT QUALITY AND COMPLIANCE OF REGULATIONS TO BOOST MARKET GROWTH

11.4.2 MEDICAL DEVICES & PHARMACEUTICALS: APPLICATION AREAS

- 11.4.2.1 Drug manufacturing
- 11.4.2.2 Packaging and labeling
- 11.4.2.3 Heavy manufacturing
- 11.4.2.4 Other medical device & pharmaceutical application areas

11.5 CHEMICALS

11.5.1 NEED TO ENSURE SAFER, MORE EFFICIENT CHEMICAL MANUFACTURING OPERATIONS TO BOLSTER MARKET GROWTH

11.5.2 CHEMICALS: APPLICATION AREAS

- 11.5.2.1 Petrochemicals
- 11.5.2.2 Agrochemicals
- 11.5.2.3 Polymers & plastics
- 11.5.2.4 Other chemical application areas

11.6 ENERGY & POWER

11.6.1 NEED TO OPTIMIZE MAINTENANCE AND EFFICIENCY OF ENERGY & POWER SECTOR TO DRIVE MARKET

11.6.2 ENERGY & POWER: APPLICATION AREAS

- 11.6.2.1 Renewable energy
- 11.6.2.2 Power generation equipment
- 11.6.2.3 Consumer chemicals
- 11.6.2.4 Other energy & power application areas

11.7 METALS & MINING

11.7.1 NEED FOR HIGH PRECISION & EFFICIENCY FOR PRODUCTION TO PROPEL MARKET

11.7.2 METALS & MINING: APPLICATION AREAS

- 11.7.2.1 Metal extraction
- 11.7.2.2 Mineral processing
- 11.7.2.3 Steel manufacturing
- 11.7.2.4 Other metals & mining application areas

11.8 PULP & PAPER

11.8.1 NEED TO REDUCE WASTE AND ENERGY CONSUMPTION TO DRIVE MARKET

11.8.2 PULP & PAPER: APPLICATION AREAS

- 11.8.2.1 Paper manufacturing
- 11.8.2.2 Chemical pulping
- 11.8.2.3 Packaging paper & board
- 11.8.2.4 Other pulp & paper application areas

11.9 AUTOMOTIVE

11.9.1 GROWING DEMAND FOR COMPONENT DESIGNING TO BOOST MARKET GROWTH

11.9.2 AUTOMOTIVE: APPLICATION AREAS

- 11.9.2.1 Passenger vehicles
- 11.9.2.2 Commercial vehicles
- 11.9.2.3 Automotive electronics
- 11.9.2.4 Other automotive application areas

11.10 AEROSPACE

11.10.1 NEED TO HANDLE COMPLEX GEOMETRIES TO ACCELERATE MARKET GROWTH

11.10.2 AEROSPACE: APPLICATION AREAS

- 11.10.2.1 Commercial aviation
- 11.10.2.2 Military & defense
- 11.10.2.3 Space exploration
- 11.10.2.4 Other aerospace application areas

11.11 ELECTRONICS & SEMICONDUCTORS

11.11.1 NEED TO MANUFACTURE INTRICATE CIRCUIT COMPONENTS TO FUEL MARKET GROWTH

11.11.2 ELECTRONICS & SEMICONDUCTORS: APPLICATION AREAS

- 11.11.2.1 Printed Circuit Board (PCB)
- 11.11.2.2 Consumer electronics
- 11.11.2.3 Industry electronics
- 11.11.2.4 Other electronics & semiconductor application areas

11.12 HEAVY MACHINERY

11.12.1 NEED TO EXCEPTIONAL ACCURACY, MINIMIZING MANUAL LABOR, REDUCING HUMAN ERROR, AND OPTIMIZING MATERIAL USAGE TO AUGMENT MARKET GROWTH

11.12.2 HEAVY MACHINERY: APPLICATION AREAS

- 11.12.2.1 Construction machinery
- 11.12.2.2 Industrial machinery
- 11.12.2.3 Material handling
- 11.12.2.4 Other heavy machinery application areas

11.13 OTHER VERTICALS

12 COMPUTER-AIDED MANUFACTURING MARKET, BY REGION

12.1 INTRODUCTION

12.2 NORTH AMERICA

12.2.1 NORTH AMERICA: COMPUTER-AIDED MANUFACTURING MARKET DRIVERS

12.2.2 NORTH AMERICA: MACROECONOMIC OUTLOOK

12.2.3 US

12.2.3.1 Government initiatives and technological advancements to drive demand for CAM solutions

12.2.4 CANADA

12.2.4.1 CAM solutions to transform manufacturing sector with advanced technologies

12.3 EUROPE

12.3.1 EUROPE: COMPUTER-AIDED MANUFACTURING MARKET DRIVERS

12.3.2 EUROPE: MACROECONOMIC OUTLOOK

12.3.3 UK

12.3.3.1 Adoption of automation and digital technologies and implementation of Industry 4.0 to propel market

12.3.4 GERMANY

12.3.4.1 Strong industrial foundation, commitment to Industry 4.0, and focus on sustainability to fuel market growth

12.3.5 FRANCE

12.3.5.1 Need to improve production efficiency, precision, and flexibility to accelerate market growth

12.3.6 ITALY

12.3.6.1 Piano Transizione 4.0 and advancements in digital technologies and automation across automotive, aerospace, and machinery industries to foster market growth

12.3.7 REST OF EUROPE

12.4 ASIA PACIFIC

12.4.1 ASIA PACIFIC: COMPUTER-AIDED MANUFACTURING MARKET DRIVERS

12.4.2 ASIA PACIFIC: MACROECONOMIC OUTLOOK

12.4.3 CHINA

12.4.3.1 Increased adoption of new technologies in automation, AI, and digital manufacturing to boost market growth

12.4.4 JAPAN

12.4.4.1 Rising government investments, forward-looking initiatives, and implementation of Society 5.0 to bolster market growth

12.4.5 INDIA

12.4.5.1 SAMARTH Udyog Bharat 4.0 and adoption of automation and precision technologies to drive market

12.4.6 REST OF ASIA PACIFIC

12.5 MIDDLE EAST & AFRICA

12.5.1 MIDDLE EAST & AFRICA: COMPUTER-AIDED MANUFACTURING MARKET DRIVERS

12.5.2 MIDDLE EAST & AFRICA: MACROECONOMIC OUTLOOK

12.5.3 GULF COOPERATION COUNCIL (GCC) COUNTRIES

12.5.3.1 UAE

12.5.3.1.1 Industrial modernization, technological advancement, and government regulations to boost market growth

12.5.3.2 Saudi Arabia

12.5.3.2.1 Implementation of Vision 2030 and advanced manufacturing technologies to drive market

12.5.3.3 Rest of GCC countries

12.5.4 SOUTH AFRICA

12.5.4.1 Rising demand for automation and Industry 4.0 to boost market growth

12.5.5 REST OF MIDDLE EAST & AFRICA

12.6 LATIN AMERICA

12.6.1 LATIN AMERICA: COMPUTER-AIDED MANUFACTURING MARKET DRIVERS

12.6.2 LATIN AMERICA: MACROECONOMIC OUTLOOK

12.6.3 BRAZIL

12.6.3.1 CAM technologies to enhance precision, optimize production, and reduce waste

12.6.4 MEXICO

12.6.4.1 Need to improve precision, reduce costs, and speed up production to boost market growth

12.6.5 REST OF LATIN AMERICA

13 COMPETITIVE LANDSCAPE

13.1 INTRODUCTION

13.2 KEY PLAYER STRATEGIES/RIGHT TO WIN, 2021–2024

13.3 REVENUE ANALYSIS

13.4 MARKET SHARE ANALYSIS

13.5 COMPANY EVALUATION MATRIX: KEY PLAYERS, 2023

13.5.1 STARS

13.5.2 EMERGING LEADERS

13.5.3 PERVASIVE PLAYERS

13.5.4 PARTICIPANTS

13.5.5 COMPANY FOOTPRINT: KEY PLAYERS, 2023

13.5.5.1 Company footprint

13.5.5.2 Offering footprint

13.5.5.3 Organization size footprint

13.5.5.4 Vertical footprint

13.5.5.5 Regional footprint

13.6 COMPANY EVALUATION MATRIX: START-UPS/SMES, 2023

13.6.1 PROGRESSIVE COMPANIES

13.6.2 RESPONSIVE COMPANIES

13.6.3 DYNAMIC COMPANIES

13.6.4 STARTING BLOCKS

13.6.5 COMPETITIVE BENCHMARKING: START-UP/SMES, 2023

13.6.5.1 Detailed list of key start-ups/SMEs

13.6.5.2 Competitive benchmarking of start-ups/SMEs

13.7 COMPANY VALUATION AND FINANCIAL METRICS

13.8 BRAND/PRODUCT COMPARISON

13.8.1 AUTODESK – FUSION 360

13.8.2 SIEMENS – NX CAM

13.8.3 HEXAGON – ALPHACAM

13.8.4 DASSAULT SYST?MES – 3DEXPIERENCE PLATFORM

13.8.5 HYPERTHERM - PRONEST

13.9 COMPETITIVE SCENARIO AND TRENDS

13.9.1 PRODUCT LAUNCHES AND ENHANCEMENTS

13.9.2 DEALS

14 COMPANY PROFILES

14.1 INTRODUCTION

14.2 MAJOR PLAYERS

14.2.1 AUTODESK

14.2.1.1 Business overview

14.2.1.2 Products/Solutions/Services offered

14.2.1.3 Recent developments

14.2.1.3.1 Product launches and enhancements

14.2.1.3.2 Deals

14.2.1.4 MnM view

14.2.1.4.1 Right to win

14.2.1.4.2 Strategic choices

14.2.1.4.3 Weaknesses and competitive threats

14.2.2 SIEMENS

14.2.2.1 Business overview

14.2.2.2 Products/Solutions/Services offered.

14.2.2.3 Recent developments

- 14.2.2.3.1 Product enhancements
- 14.2.2.3.2 Deals
- 14.2.2.4 MnM view
 - 14.2.2.4.1 Right to win
 - 14.2.2.4.2 Strategic choices
 - 14.2.2.4.3 Weaknesses and competitive threats
- 14.2.3 HEXAGON
 - 14.2.3.1 Business overview
 - 14.2.3.2 Products/Solutions/Services offered
 - 14.2.3.3 Recent developments
 - 14.2.3.3.1 Product enhancements
 - 14.2.3.3.2 Deals
 - 14.2.3.4 MnM view
 - 14.2.3.4.1 Right to win
 - 14.2.3.4.2 Strategic choices
 - 14.2.3.4.3 Weaknesses and competitive threats
- 14.2.4 DASSAULT SYST?MES
 - 14.2.4.1 Business overview
 - 14.2.4.2 Products/Solutions/Services offered
 - 14.2.4.3 Recent developments
 - 14.2.4.3.1 Deals
 - 14.2.4.4 MnM view
 - 14.2.4.4.1 Right to win
 - 14.2.4.4.2 Strategic choices
 - 14.2.4.4.3 Weaknesses and competitive threats
- 14.2.5 HYPERTHERM
 - 14.2.5.1 Business overview
 - 14.2.5.2 Products/Solutions/Services offered
 - 14.2.5.3 Recent developments
 - 14.2.5.3.1 Product enhancements
 - 14.2.5.3.2 Deals
 - 14.2.5.4 MnM view
 - 14.2.5.4.1 Right to win
 - 14.2.5.4.2 Strategic choices
 - 14.2.5.4.3 Weaknesses and competitive threats
- 14.2.6 PTC
 - 14.2.6.1 Business overview
 - 14.2.6.2 Products/Solutions/Services offered
 - 14.2.6.3 Recent developments

14.2.6.3.1 Product enhancements

14.2.6.3.2 Deals

14.2.7 SOLIDCAM

14.2.7.1 Business overview

14.2.7.2 Products/Solutions/Services offered

14.2.7.3 Recent developments

14.2.7.3.1 Deals

14.2.8 TOPSOLID

14.2.8.1 Business overview

14.2.8.2 Products/Solutions/Services offered

14.2.8.3 Recent developments

14.2.8.3.1 Deals

14.2.9 CAMWORKS

14.2.9.1 Business overview

14.2.9.2 Products/Solutions/Services offered

14.2.9.3 Recent developments

14.2.9.3.1 Product enhancements

14.2.10 MASTERCAM

14.2.10.1 Business overview

14.2.10.2 Products/Solutions/Services offered

14.2.10.3 Recent developments

14.2.10.3.1 Product enhancements

14.2.10.3.2 Deals

14.3 OTHER PLAYERS

14.3.1 SIGMANEST

14.3.2 NTT DATA ENGINEERING SYSTEMS

14.3.3 ZWSOFT

14.3.4 LANTEK

14.3.5 BOBCAD-CAM

14.3.6 MECISOFT CORPORATION

14.3.7 GIBBSCAM

14.3.8 EZCAM

14.3.9 OPEN MIND TECHNOLOGIES

14.3.10 TEBIS

14.3.11 NCG CAM SOLUTIONS

14.3.12 SMARTCAM

14.3.13 CARBIDE

14.3.14 METAMATION

14.3.15 VAYO TECHNOLOGY

14.3.16 ONG SOLUTIONS

14.3.17 MAXXCAM

15 ADJACENT/RELATED MARKETS

15.1 INTRODUCTION

15.1.1 RELATED MARKETS

15.1.2 LIMITATIONS

15.2 PRODUCT LIFECYCLE MANAGEMENT MARKET

15.3 SIMULATION SOFTWARE MARKET

16 APPENDIX

16.1 DISCUSSION GUIDE

16.2 KNOWLEDGESTORE: MARKETSANDMARKETS' SUBSCRIPTION PORTAL

16.3 CUSTOMIZATION OPTIONS

16.4 RELATED REPORTS

16.5 AUTHOR DETAILS

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