

# **Cables and Accessories Market by Voltage (Low, Medium, High), LV by Installation (Overhead (Conductors, Accessories), Underground (PVC, XLPE, Terminations, and Joints)), LV by End-User (Industrial, Renewables), and Region - Global Forecast to 2022**

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## **Abstracts**

“The cables and accessories market is projected to grow at a CAGR of 5.40%, from 2017 to 2022”

The cables and accessories market is projected to reach from USD 121.63 billion in 2017 to USD 158.25 billion, by 2022, growing at a CAGR of 5.40%, from 2017 to 2022. Increasing demand for electric power worldwide and increasing investments in smart grids are driving the market growth of cables and accessories across the world. Complex planning and authorization procedures leading to delays, and volatile prices of raw materials are restraints for the cables and accessories market.

“Low voltage segment is expected to hold the largest share of the cables and accessories market, by voltage, during the forecast period”

Low voltage segment is expected to grow quickly in the global cables and accessories market during the forecast period. This growth can be attributed to rising investment in smart grid technology, increase in renewable energy generation, and expansion of transmission and distribution network. Increasing demand for power in countries such as India, China, South Korea, Philippines, among others lead to expansion of T&D infrastructure such as power cables, substations, and transformers. Moreover, expansion and upgradation of ageing electrical infrastructure would drive the market for low voltage cables and accessories.

## “Europe: Key market for low voltage cables and accessories”

Europe is the second largest market for low voltage cables and accessories followed by North America and Middle East and Africa. Focus of the governments of countries such as Germany, the UK, and Russia for increased renewable energy contributions in regional electricity generation mix is expected to boost the demand for low voltage cables and accessories in Europe. Furthermore, the need to upgrade aging infrastructure in European countries and planning of inter-country grid interconnection projects is likely to impact the growth opportunities of low voltage cables and accessories in Europe.

### Breakdown of Primaries:

In-depth interviews have been conducted with various key industry participants, subject matter experts, C-level executives of key market players, and industry consultants among other experts, to obtain and verify critical qualitative and quantitative information, as well as to assess future market prospects. The distribution of primary interviews is as follows:

By Company Type: Tier 1- 62%, Tier 2- 23%, Tier 3- 15%

By Designation: C-Level- 40%, D-Level- 35%, Others- 25%

By Region: Asia Pacific- 42%, North America- 19%, Europe- 18%, Latin America- 11%, Middle East and Africa- 10%

Note: The tier of the companies has been defined on the basis of their total revenue; as of 2016: Tier 1 = USD 5 billion, Tier 2 = USD 1 billion to USD 5 billion, and Tier 3 = USD 1 billion

The leading players in the cables and accessories market are Prysmian (Italy), Nexans (France), General Cable (US), NKT Cables (Germany), and Sumitomo (Japan).

### Research Coverage:

The report provides a picture of the cables and accessories market across the power industry and regions. It aims at estimating the market size and future growth potential of the market across different segments such as voltage, installation, end-user, and region. Furthermore, the report also includes an in-depth competitive analysis of key

players in the market along with their company profiles, recent developments, and key market strategies.

For the purpose of this report, the market has been segmented on the basis of voltage, end-user, installation, and region with a focus on industry analysis (industry trends), market share analysis of top players, supply chain analysis, and company profiles, which together comprise and evaluate the basic views on the competitive landscape, emerging and high-growth segments of the cables and accessories market, high-growth regions, and market drivers, restraints, and opportunities.

The report provides insights on the following pointers:

**Product Development/Innovation:** Detailed insights on upcoming technologies, research and development activities, and new product launches in the cables and accessories market

**Market Development:** Comprehensive information about lucrative emerging markets; the report analyzes the markets for cables and accessories across regions

**Market Diversification:** Exhaustive information about new products, untapped regions, recent developments, and investments in the global cables and accessories market

Why buy this report?

1. The report identifies and addresses key markets for implementation of cables and accessories in the power industry, which would help manufacturers review the growth in demand.
2. The report helps solution providers understand the pulse of the market and provide insights into drivers, restraints, and challenges.
3. The report will help key players understand the strategies of their competitors better and will help in making strategic decisions.

## Contents

### 1 INTRODUCTION

- 1.1 OBJECTIVES OF THE STUDY
- 1.2 MARKET DEFINITION
- 1.3 MARKET SCOPE
  - 1.3.1 MARKETS COVERED
- 1.4 YEARS CONSIDERED FOR THE STUDY
- 1.5 CURRENCY
- 1.6 STAKEHOLDERS

### 2 RESEARCH METHODOLOGY

- 2.1 INTRODUCTION
  - 2.1.1 SECONDARY DATA
    - 2.1.1.1 Key data from secondary sources
  - 2.1.2 PRIMARY DATA
    - 2.1.2.1 Key data from primary sources
    - 2.1.2.2 Key industry insights
    - 2.1.2.3 Breakdown of primary interviews
- 2.2 MARKET SIZE ESTIMATION
  - 2.2.1 TOP-DOWN APPROACH
- 2.3 MARKET BREAKDOWN & DATA TRIANGULATION
- 2.4 RESEARCH ASSUMPTIONS

### 3 EXECUTIVE SUMMARY

### 4 PREMIUM INSIGHTS

- 4.1 ATTRACTIVE OPPORTUNITIES IN THE LOW VOLTAGE CABLES & ACCESSORIES MARKET
- 4.2 ASIA PACIFIC LOW VOLTAGE CABLES & ACCESSORIES MARKET SIZE, BY INSTALLATION & COUNTRY
- 4.3 LOW VOLTAGE CABLES & ACCESSORIES MARKET, BY COUNTRY
- 4.4 CABLES & ACCESSORIES MARKET, BY VOLTAGE RANGE
- 4.5 LOW VOLTAGE CABLES & ACCESSORIES MARKET, BY INSTALLATION
- 4.6 LOW VOLTAGE CABLES & ACCESSORIES MARKET, BY END-USER

## **5 MARKET OVERVIEW**

### 5.1 INTRODUCTION

### 5.2 MARKET DYNAMICS

#### 5.2.1 DRIVERS

5.2.1.1 Government initiatives to expand or upgrade transmission & distribution systems

5.2.1.2 Projects for grid interconnections

5.2.1.3 Increase in renewable energy generation

5.2.1.4 Rapid pace of industrialization & urbanization & consequent increase in the demand for power

#### 5.2.2 RESTRAINTS

5.2.2.1 Complex planning & authorization procedures leading to delays

5.2.2.2 Volatile prices of raw materials

#### 5.2.3 OPPORTUNITIES

5.2.3.1 Favorable renewable energy policies in key countries

5.2.3.1 Adoption of smart grid technology

#### 5.2.4 CHALLENGES

5.2.4.1 Grey market providing low-quality and inexpensive products

## **6 CABLES & ACCESSORIES MARKET, BY VOLTAGE**

### 6.1 INTRODUCTION

### 6.2 LOW VOLTAGE

### 6.3 MEDIUM VOLTAGE

### 6.4 HIGH VOLTAGE

## **7 LOW VOLTAGE CABLES & ACCESSORIES MARKET, BY END-USER**

### 7.1 INTRODUCTION

### 7.2 INDUSTRIAL LOW VOLTAGE CABLES & ACCESSORIES MARKET

#### 7.2.1 UTILITIES

#### 7.2.2 OIL & GAS

#### 7.2.3 MINING & METALS

#### 7.2.4 CHEMICALS & PETROCHEMICALS

#### 7.2.5 OTHER INDUSTRIAL

### 7.3 RENEWABLES LOW VOLTAGE CABLES & ACCESSORIES

#### 7.3.1 WIND POWER

#### 7.3.2 SOLAR POWER

## 7.4 INFRASTRUCTURE LOW VOLTAGE CABLES & ACCESSORIES

### 7.4.1 COMMERCIAL & RESIDENTIAL

### 7.4.2 TRANSPORTATION

## 8 LOW VOLTAGE CABLES & ACCESSORIES MARKET, BY INSTALLATION

### 8.1 INTRODUCTION

### 8.2 OVERHEAD CABLES & ACCESSORIES

#### 8.2.1 CONDUCTORS & CABLES

#### 8.2.2 ACCESSORIES

##### 8.2.2.1 Cable joints

###### 8.2.2.1.1 Resin cable joints

###### 8.2.2.1.2 Heat shrink cable joints

###### 8.2.2.1.3 Cold shrink cable joints

##### 8.2.2.2 Cable terminations

##### 8.2.2.3 Connectors

##### 8.2.2.4 Clamps

##### 8.2.2.5 Others

### 8.3 UNDERGROUND CABLES & ACCESSORIES

#### 8.3.1 XLPE CABLES

#### 8.3.2 PVC CABLES

#### 8.3.3 CABLE JOINTS

#### 8.3.4 TERMINATIONS

#### 8.3.5 OTHERS

## 9 LOW VOLTAGE CABLES & ACCESSORIES MARKET, BY REGION

### 9.1 INTRODUCTION

### 9.2 NORTH AMERICA

#### 9.2.1 BY END-USER

#### 9.2.2 BY INSTALLATION

#### 9.2.3 BY COUNTRY

##### 9.2.3.1 US

##### 9.2.3.2 Canada

### 9.3 EUROPE

#### 9.3.1 BY END-USER

#### 9.3.2 BY INSTALLATION

#### 9.3.3 BY COUNTRY

##### 9.3.3.1 Russia

9.3.3.2 UK

9.3.3.3 Germany

9.3.3.4 France

9.3.3.5 Norway

9.3.3.6 Rest of Europe

## 9.4 ASIA PACIFIC

9.4.1 BY END-USER

9.4.2 BY INSTALLATION

9.4.3 BY COUNTRY

9.4.3.1 Australia

9.4.3.2 China

9.4.3.3 India

9.4.3.4 Japan

9.4.3.5 Rest of Asia Pacific

## 9.5 LATIN AMERICA

9.5.1 BY END-USER

9.5.2 BY INSTALLATION

9.5.3 BY COUNTRY

9.5.3.1 Mexico

9.5.3.2 Brazil

9.5.3.3 Colombia

9.5.3.4 Argentina

9.5.3.5 Rest of Latin America

## 9.6 MIDDLE EAST & AFRICA

9.6.1 BY END-USER

9.6.2 BY INSTALLATION

9.6.3 BY COUNTRY

9.6.3.1 UAE

9.6.3.2 Saudi Arabia

9.6.3.3 South Africa

9.6.3.4 Egypt

9.6.3.5 Rest of the Middle East & Africa

# 10 COMPETITIVE LANDSCAPE

10.1 INTRODUCTION

10.2 MARKET RANKING ANALYSIS

10.3 COMPETITIVE SCENARIO

10.3.1 CONTRACTS & AGREEMENTS

- 10.3.2 EXPANSIONS & INVESTMENTS
- 10.3.3 NEW PRODUCT LAUNCHES
- 10.3.4 MERGERS & ACQUISITIONS
- 10.3.5 OTHERS

## **11 COMPANY PROFILES**

(Overview, Products Offered, Recent Developments, SWOT Analysis, MnM View)\*

- 11.1 PRYSMIAN
- 11.2 NEXANS
- 11.3 NKT CABLES
- 11.4 GENERAL CABLE
- 11.5 SUMITOMO
- 11.6 ABB
- 11.7 DUBAI CABLE
- 11.8 LS CABLE
- 11.9 TELE-FONIKA
- 11.10 SOUTHWIRE
- 11.11 ELSEWEDY
- 11.12 FURUKAWA
- 11.13 KABELWERKE

\*Details on Overview, Products Offered, Recent Developments, SWOT Analysis, MnM View might not be captured in case of unlisted companies.

## **12 APPENDIX**

- 12.1 INSIGHTS OF INDUSTRY EXPERTS
- 12.2 KNOWLEDGE STORE: MARKETSandMARKETS' SUBSCRIPTION PORTAL
- 12.3 INTRODUCING RT: REAL-TIME MARKET INTELLIGENCE
- 12.4 AVAILABLE CUSTOMIZATIONS
- 12.5 RELATED REPORTS
- 12.6 AUTHOR DETAILS



## List Of Tables

### LIST OF TABLES

- Table 1 LOW VOLTAGE CABLES & ACCESSORIES MARKET SNAPSHOT
- Table 2 ASIA PACIFIC URBANIZATION PROSPECTS
- Table 3 CABLES & ACCESSORIES MARKET SIZE, BY VOLTAGE, 2015–2022 (USD BILLION)
- Table 4 LOW VOLTAGE: CABLES & ACCESSORIES MARKET SIZE, BY REGION, 2015–2022 (USD MILLION)
- Table 5 MEDIUM VOLTAGE: CABLES & ACCESSORIES MARKET SIZE, BY REGION, 2015–2022 (USD MILLION)
- Table 6 HIGH VOLTAGE: CABLES & ACCESSORIES MARKET SIZE, BY REGION, 2015–2022 (USD MILLION)
- Table 7 LOW VOLTAGE CABLES & ACCESSORIES MARKET SIZE, BY END-USER, 2015–2022, (USD BILLION)
- Table 8 INDUSTRIAL: LOW VOLTAGE CABLES & ACCESSORIES MARKET SIZE, BY REGION, 2015–2022 (USD MILLION)
- Table 9 INDUSTRIAL: LOW VOLTAGE CABLES & ACCESSORIES MARKET SIZE, BY END-USER, 2015–2022 (USD MILLION)
- Table 10 UTILITIES: LOW VOLTAGE CABLES & ACCESSORIES MARKET SIZE, BY REGION, 2015–2022 (USD MILLION)
- Table 11 OIL & GAS: LOW VOLTAGE CABLES & ACCESSORIES MARKET SIZE, BY REGION, 2015–2022 (USD MILLION)
- Table 12 MINING & METALS: LOW VOLTAGE CABLES & ACCESSORIES MARKET SIZE, BY REGION, 2015–2022 (USD MILLION)
- Table 13 CHEMICALS & PETROCHEMICALS: LOW VOLTAGE CABLES & ACCESSORIES MARKET SIZE, BY REGION, 2015–2022 (USD MILLION)
- Table 14 OTHERS: LOW VOLTAGE CABLES & ACCESSORIES MARKET SIZE, BY REGION, 2015–2022 (USD MILLION)
- Table 15 RENEWABLES: LOW VOLTAGE CABLES & ACCESSORIES MARKET SIZE, BY REGION, 2015–2022 (USD MILLION)
- Table 16 RENEWABLES: LOW VOLTAGE CABLES & ACCESSORIES MARKET SIZE, BY END-USER, 2015–2022 (USD MILLION)
- Table 17 WIND POWER: LOW VOLTAGE CABLES & ACCESSORIES MARKET SIZE, BY REGION, 2015–2022 (USD MILLION)
- Table 18 SOLAR POWER: LOW VOLTAGE CABLES & ACCESSORIES MARKET SIZE, BY REGION, 2015–2022 (USD MILLION)
- Table 19 INFRASTRUCTURE: LOW VOLTAGE CABLES & ACCESSORIES MARKET

SIZE, BY REGION, 2015–2022 (USD MILLION)

Table 20 INFRASTRUCTURE: LOW VOLTAGE CABLES & ACCESSORIES MARKET SIZE, BY END-USER, 2015–2022 (USD MILLION)

Table 21 COMMERCIAL & RESIDENTIAL: LOW VOLTAGE CABLES & ACCESSORIES MARKET SIZE, BY REGION, 2015–2022 (USD MILLION)

Table 22 TRANSPORTATION: LOW VOLTAGE CABLES & ACCESSORIES MARKET SIZE, BY REGION, 2015–2022 (USD MILLION)

Table 23 LOW VOLTAGE CABLES & ACCESSORIES MARKET SIZE, BY INSTALLATION, 2015–2022, (USD BILLION)

Table 24 OVERHEAD CABLES & ACCESSORIES MARKET SIZE, BY REGION, 2015–2022 (USD MILLION)

Table 25 LOW VOLTAGE OVERHEAD CABLES & ACCESSORIES MARKET SIZE, BY PRODUCT, 2015–2022 (USD MILLION)

Table 26 CONDUCTORS & CABLES: OVERHEAD LOW VOLTAGE CABLES & ACCESSORIES MARKET SIZE, BY REGION, 2015–2022

Table 27 CONDUCTORS & CABLES: OVERHEAD LOW VOLTAGE CABLES & ACCESSORIES MARKET SIZE, BY TYPE, 2015–2022

Table 28 CONDUCTORS: OVERHEAD LOW VOLTAGE CABLES & ACCESSORIES MARKET SIZE, BY REGION, 2015–2022

Table 29 XLPE CABLES: OVERHEAD LOW VOLTAGE CABLES & ACCESSORIES MARKET SIZE, BY REGION, 2015–2022

Table 30 PVC CABLES: OVERHEAD LOW VOLTAGE CABLES & ACCESSORIES MARKET SIZE, BY REGION, 2015–2022

Table 31 ACCESSORIES: OVERHEAD LOW VOLTAGE CABLES & ACCESSORIES MARKET SIZE, BY REGION, 2015–2022

Table 32 ACCESSORIES: OVERHEAD LOW VOLTAGE CABLES & ACCESSORIES MARKET SIZE, BY PRODUCT, 2015–2022

Table 33 CABLE JOINTS: LOW VOLTAGE CABLES & ACCESSORIES MARKET SIZE, BY REGION, 2015–2022

Table 34 CABLE JOINTS: LOW VOLTAGE CABLES & ACCESSORIES MARKET SIZE, BY TYPE, 2015–2022

Table 35 RESIN CABLE JOINTS: LOW VOLTAGE CABLES & ACCESSORIES MARKET SIZE, BY REGION, 2015–2022

Table 36 HEAT SHRINK CABLE JOINTS: LOW VOLTAGE CABLES & ACCESSORIES MARKET SIZE, BY REGION, 2015–2022

Table 37 COLD SHRINK CABLE JOINTS: LOW VOLTAGE CABLES & ACCESSORIES MARKET SIZE, BY REGION, 2015–2022

Table 38 CABLE TERMINATIONS: OVERHEAD LOW VOLTAGE CABLES & ACCESSORIES MARKET SIZE, BY REGION, 2015–2022

Table 39 CONNECTORS: OVERHEAD LOW VOLTAGE CABLES & ACCESSORIES MARKET SIZE, BY REGION, 2015–2022

Table 40 CLAMPS: OVERHEAD LOW VOLTAGE CABLES & ACCESSORIES MARKET SIZE, BY REGION, 2015–2022

Table 41 OTHERS: OVERHEAD LOW VOLTAGE CABLES & ACCESSORIES MARKET SIZE, BY REGION, 2015–2022

Table 42 UNDERGROUND: LOW VOLTAGE CABLES & ACCESSORIES MARKET SIZE, BY REGION, 2015–2022 (USD MILLION)

Table 43 UNDERGROUND: LOW VOLTAGE CABLES & ACCESSORIES MARKET SIZE, BY PRODUCT, 2015–2022 (USD MILLION)

Table 44 XLPE CABLES: UNDERGROUND LOW VOLTAGE CABLES & ACCESSORIES MARKET SIZE, BY REGION, 2015–2022 (USD MILLION)

Table 45 PVC CABLES: UNDERGROUND LOW VOLTAGE CABLES & ACCESSORIES MARKET SIZE, BY REGION, 2015–2022 (USD MILLION)

Table 46 CABLE JOINTS: UNDERGROUND LOW VOLTAGE CABLES & ACCESSORIES MARKET SIZE, BY REGION, 2015–2022 (USD MILLION)

Table 47 TERMINATIONS: UNDERGROUND LOW VOLTAGE CABLES & ACCESSORIES MARKET SIZE, BY REGION, 2015–2022 (USD MILLION)

Table 48 OTHERS: UNDERGROUND LOW VOLTAGE CABLES & ACCESSORIES MARKET SIZE, BY REGION, 2015–2022 (USD MILLION)

Table 49 LOW VOLTAGE CABLES & ACCESSORIES MARKET SIZE, BY REGION, 2015–2022 (USD BILLION)

Table 50 NORTH AMERICA: LOW VOLTAGE CABLES & ACCESSORIES MARKET SIZE, BY END-USER, 2015–2022 (USD MILLION)

Table 51 NORTH AMERICA: LOW VOLTAGE INDUSTRIAL END-USER CABLES & ACCESSORIES MARKET SIZE, BY SUB END-USER, 2015–2022 (USD MILLION)

Table 52 NORTH AMERICA: LOW VOLTAGE RENEWABLES END-USER CABLES & ACCESSORIES MARKET SIZE, BY SUB END-USER, 2015–2022 (USD MILLION)

Table 53 NORTH AMERICA: LOW VOLTAGE INFRASTRUCTURE END-USER CABLES & ACCESSORIES MARKET SIZE, BY SUB END-USER, 2015–2022 (USD MILLION)

Table 54 NORTH AMERICA: LOW VOLTAGE CABLES & ACCESSORIES MARKET SIZE, BY INSTALLATION, 2015–2022 (USD MILLION)

Table 55 NORTH AMERICA: LOW VOLTAGE OVERHEAD CABLES & ACCESSORIES MARKET SIZE, BY PRODUCT, 2015–2022 (USD MILLION)

Table 56 NORTH AMERICA: LOW VOLTAGE OVERHEAD CABLES & ACCESSORIES MARKET SIZE, FOR CONDUCTORS & CABLES, BY TYPE, 2015–2022 (USD MILLION)

Table 57 NORTH AMERICA: LOW VOLTAGE OVERHEAD CABLES & ACCESSORIES

MARKET SIZE, FOR ACCESSORIES, BY TYPE, 2015–2022 (USD MILLION)

Table 58 NORTH AMERICA: LOW VOLTAGE UNDERGROUND CABLES & ACCESSORIES MARKET SIZE, BY PRODUCT, 2015–2022 (USD MILLION)

Table 59 NORTH AMERICA: LOW VOLTAGE CABLES & ACCESSORIES MARKET SIZE, BY COUNTRY, 2015–2022 (USD MILLION)

Table 60 US: LOW VOLTAGE CABLES & ACCESSORIES MARKET SIZE, BY END-USER, 2015–2022 (USD MILLION)

Table 61 CANADA: LOW VOLTAGE CABLES & ACCESSORIES MARKET SIZE, BY END-USER, 2015–2022 (USD MILLION)

Table 62 EUROPE: LOW VOLTAGE CABLES & ACCESSORIES MARKET SIZE, BY END-USER, 2015–2022 (USD MILLION)

Table 63 EUROPE: LOW VOLTAGE INDUSTRIAL END-USER CABLES & ACCESSORIES MARKET SIZE, BY SUB END-USER, 2015–2022 (USD MILLION)

Table 64 EUROPE: LOW VOLTAGE RENEWABLES END-USER CABLES & ACCESSORIES MARKET SIZE, BY SUB END-USER, 2015–2022 (USD MILLION)

Table 65 EUROPE: LOW VOLTAGE INFRASTRUCTURE CABLES & ACCESSORIES MARKET SIZE, BY SUB END-USER, 2015–2022 (USD MILLION)

Table 66 EUROPE: LOW VOLTAGE CABLES & ACCESSORIES MARKET SIZE, BY INSTALLATION, 2015–2022 (USD MILLION)

Table 67 EUROPE: LOW VOLTAGE OVERHEAD CABLES & ACCESSORIES MARKET SIZE, BY PRODUCT, 2015–2022 (USD MILLION)

Table 68 EUROPE: LOW VOLTAGE OVERHEAD CABLES & ACCESSORIES MARKET SIZE, FOR CONDUCTORS & CABLES, BY TYPE, 2015–2022 (USD MILLION)

Table 69 EUROPE: LOW VOLTAGE OVERHEAD CABLES & ACCESSORIES MARKET SIZE, FOR ACCESSORIES, BY TYPE, 2015–2022 (USD MILLION)

Table 70 EUROPE: LOW VOLTAGE UNDERGROUND CABLES & ACCESSORIES MARKET SIZE, BY PRODUCT, 2015–2022 (USD MILLION)

Table 71 EUROPE: LOW VOLTAGE CABLES & ACCESSORIES MARKET SIZE, BY COUNTRY, 2015–2022 (USD MILLION)

Table 72 RUSSIA: LOW VOLTAGE CABLES & ACCESSORIES MARKET SIZE, BY END-USER, 2015–2022 (USD MILLION)

Table 73 UK: LOW VOLTAGE CABLES & ACCESSORIES MARKET SIZE, BY END-USER, 2015–2022 (USD MILLION)

Table 74 GERMANY: LOW VOLTAGE CABLES & ACCESSORIES MARKET SIZE, BY END-USER, 2015–2022 (USD MILLION)

Table 75 FRANCE: LOW VOLTAGE CABLES & ACCESSORIES MARKET SIZE, BY END-USER, 2015–2022 (USD MILLION)

Table 76 NORWAY: LOW VOLTAGE CABLES & ACCESSORIES MARKET SIZE, BY

END-USER, 2015–2022 (USD MILLION)

Table 77 REST OF EUROPE: LOW VOLTAGE CABLES & ACCESSORIES MARKET SIZE, BY END-USER, 2015–2022 (USD MILLION)

Table 78 ASIA PACIFIC: LOW VOLTAGE CABLES & ACCESSORIES MARKET SIZE, BY END-USER, 2015–2022 (USD MILLION)

Table 79 ASIA PACIFIC: LOW VOLTAGE INDUSTRIAL END-USER CABLES & ACCESSORIES MARKET SIZE, BY SUB END-USER, 2015–2022 (USD MILLION)

Table 80 ASIA PACIFIC: LOW VOLTAGE RENEWABLES END-USER CABLES & ACCESSORIES MARKET SIZE, BY SUB END-USER, 2015–2022 (USD MILLION)

Table 81 ASIA PACIFIC: LOW VOLTAGE INFRASTRUCTURE CABLES & ACCESSORIES MARKET SIZE, BY SUB END-USER, 2015–2022 (USD MILLION)

Table 82 ASIA PACIFIC: LOW VOLTAGE CABLES & ACCESSORIES MARKET SIZE, BY INSTALLATION, 2015–2022 (USD MILLION)

Table 83 ASIA PACIFIC: LOW VOLTAGE OVERHEAD CABLES & ACCESSORIES MARKET SIZE, BY PRODUCT, 2015–2022 (USD MILLION)

Table 84 ASIA PACIFIC: LOW VOLTAGE OVERHEAD CABLES & ACCESSORIES MARKET SIZE, FOR CONDUCTORS & CABLES, BY TYPE, 2015–2022 (USD MILLION)

Table 85 ASIA PACIFIC: LOW VOLTAGE OVERHEAD CABLES & ACCESSORIES MARKET SIZE, FOR ACCESSORIES, BY TYPE, 2015–2022 (USD MILLION)

Table 86 ASIA PACIFIC: LOW VOLTAGE UNDERGROUND CABLES & ACCESSORIES MARKET SIZE, BY PRODUCT, 2015–2022 (USD MILLION)

Table 87 ASIA PACIFIC: LOW VOLTAGE CABLES & ACCESSORIES MARKET, BY COUNTRY, 2015–2022 (USD MILLION)

Table 88 AUSTRALIA: LOW VOLTAGE CABLES & ACCESSORIES MARKET SIZE, BY END-USER, 2015–2022 (USD MILLION)

Table 89 CHINA: LOW VOLTAGE CABLES & ACCESSORIES MARKET SIZE, BY END-USER, 2015–2022 (USD MILLION)

Table 90 INDIA: LOW VOLTAGE CABLES & ACCESSORIES MARKET SIZE, BY END-USER, 2015–2022 (USD MILLION)

Table 91 JAPAN: LOW VOLTAGE CABLES & ACCESSORIES MARKET SIZE, BY END-USER, 2015–2022 (USD MILLION)

Table 92 REST OF ASIA PACIFIC: LOW VOLTAGE CABLES & ACCESSORIES MARKET SIZE, BY END-USER, 2015–2022 (USD MILLION)

Table 93 LATIN AMERICA: LOW VOLTAGE CABLES & ACCESSORIES MARKET SIZE, BY END-USER, 2015–2022 (USD MILLION)

Table 94 LATIN AMERICA: LOW VOLTAGE INDUSTRIAL END-USER CABLES & ACCESSORIES MARKET SIZE, BY SUB END-USER, 2015–2022 (USD MILLION)

Table 95 LATIN AMERICA: LOW VOLTAGE RENEWABLES END-USER CABLES &

ACCESSORIES MARKET SIZE, BY SUB END-USER, 2015–2022 (USD MILLION)

Table 96 LATIN AMERICA: LOW VOLTAGE INFRASTRUCTURE END-USER CABLES & ACCESSORIES MARKET SIZE, BY SUB END-USER, 2015–2022 (USD MILLION)

Table 97 LATIN AMERICA: LOW VOLTAGE CABLES & ACCESSORIES MARKET SIZE, BY INSTALLATION, 2015–2022 (USD MILLION)

Table 98 LATIN AMERICA: LOW VOLTAGE OVERHEAD CABLES & ACCESSORIES MARKET SIZE, BY PRODUCT, 2015–2022 (USD MILLION)

Table 99 LATIN AMERICA: LOW VOLTAGE OVERHEAD CABLES & ACCESSORIES MARKET SIZE, FOR CONDUCTORS & CABLES, BY TYPE, 2015–2022 (USD MILLION)

Table 100 LATIN AMERICA: LOW VOLTAGE OVERHEAD CABLES & ACCESSORIES MARKET SIZE, FOR ACCESSORIES, BY TYPE, 2015–2022 (USD MILLION)

Table 101 LATIN AMERICA: LOW VOLTAGE UNDERGROUND CABLES & ACCESSORIES MARKET SIZE, BY PRODUCT, 2015–2022 (USD MILLION)

Table 102 LATIN AMERICA: LOW VOLTAGE CABLES & ACCESSORIES MARKET SIZE, BY COUNTRY, 2015–2022 (USD MILLION)

Table 103 MEXICO: LOW VOLTAGE CABLES & ACCESSORIES MARKET SIZE, BY END-USER, 2015–2022 (USD MILLION)

Table 104 BRAZIL: LOW VOLTAGE CABLES & ACCESSORIES MARKET SIZE, BY END-USER, 2015–2022 (USD MILLION)

Table 105 COLOMBIA: LOW VOLTAGE CABLES & ACCESSORIES MARKET SIZE, BY END-USER, 2015–2022 (USD MILLION)

Table 106 ARGENTINA: LOW VOLTAGE CABLES & ACCESSORIES MARKET SIZE, BY END-USER, 2015–2022 (USD MILLION)

Table 107 REST OF LATIN AMERICA: LOW VOLTAGE CABLES & ACCESSORIES MARKET SIZE, BY END-USER, 2015–2022 (USD MILLION)

Table 108 MIDDLE EAST & AFRICA: LOW VOLTAGE CABLES & ACCESSORIES MARKET SIZE, BY END-USER, 2015–2022 (USD MILLION)

Table 109 MIDDLE EAST & AFRICA: LOW VOLTAGE INDUSTRIAL END-USER CABLES & ACCESSORIES MARKET SIZE, BY SUB END-USER, 2015–2022 (USD MILLION)

Table 110 MIDDLE EAST & AFRICA: LOW VOLTAGE RENEWABLES END-USER CABLES & ACCESSORIES MARKET SIZE, BY SUB END-USER, 2015–2022 (USD MILLION)

Table 111 MIDDLE EAST & AFRICA: LOW VOLTAGE INFRASTRUCTURE CABLES & ACCESSORIES MARKET SIZE, BY SUB END-USER, 2015–2022 (USD MILLION)

Table 112 MIDDLE EAST & AFRICA: LOW VOLTAGE CABLES & ACCESSORIES MARKET SIZE, BY INSTALLATION, 2015–2022 (USD MILLION)

Table 113 MIDDLE EAST & AFRICA: LOW VOLTAGE OVERHEAD CABLES &

ACCESSORIES MARKET SIZE, BY PRODUCT, 2015–2022 (USD MILLION)

Table 114 MIDDLE EAST & AFRICA LOW VOLTAGE OVERHEAD CABLES & ACCESSORIES MARKET SIZE, FOR CONDUCTORS & CABLES, BY TYPE, 2015–2022 (USD MILLION)

Table 115 MIDDLE EAST & AFRICA: LOW VOLTAGE OVERHEAD CABLES & ACCESSORIES MARKET SIZE, FOR ACCESSORIES, BY TYPE, 2015–2022 (USD MILLION)

Table 116 MIDDLE EAST & AFRICA: LOW VOLTAGE UNDERGROUND CABLES & ACCESSORIES MARKET SIZE, BY PRODUCT, 2015–2022 (USD MILLION)

Table 117 MIDDLE EAST & AFRICA: LOW VOLTAGE CABLES & ACCESSORIES MARKET SIZE, BY COUNTRY, 2015–2022 (USD MILLION)

Table 118 UAE: LOW VOLTAGE CABLES & ACCESSORIES MARKET SIZE, BY END-USER, 2015–2022 (USD MILLION)

Table 119 SAUDI ARABIA: LOW VOLTAGE CABLES & ACCESSORIES MARKET SIZE, BY END-USER, 2015–2022 (USD MILLION)

Table 120 SOUTH AFRICA: LOW VOLTAGE CABLES & ACCESSORIES MARKET SIZE, BY END-USER, 2015–2022 (USD MILLION)

Table 121 EGYPT: LOW VOLTAGE CABLES & ACCESSORIES MARKET SIZE, BY END-USER, 2015–2022 (USD MILLION)

Table 122 REST OF THE MIDDLE EAST & AFRICA: LOW VOLTAGE CABLES & ACCESSORIES MARKET SIZE, BY END-USER, 2015–2022 (USD MILLION)

Table 123 MARKET DEVELOPMENTS BETWEEN 2013 AND 2017

Table 124 CONTRACTS & AGREEMENTS, 2013–2017

Table 125 INVESTMENTS & EXPANSIONS, 2013–2017

Table 126 NEW PRODUCT DEVELOPMENTS, 2014–2017

Table 127 MERGERS & ACQUISITIONS, 2013–2017

Table 128 PARTNERSHIPS, COLLABORATIONS, ALLIANCES, & JOINT VENTURES, 2016–2017

## List Of Figures

### LIST OF FIGURES

Figure 1 CABLES & ACCESSORIES MARKET, BY VOLTAGE

Figure 2 LOW VOLTAGE CABLES & ACCESSORIES MARKET

Figure 3 REGION-WISE SCOPE: LOW VOLTAGE CABLES & ACCESSORIES MARKET

Figure 4 RESEARCH DESIGN

Figure 5 BREAKDOWN OF PRIMARY INTERVIEWS: BY COMPANY TYPE, DESIGNATION, & REGION

Figure 6 MARKET SIZE ESTIMATION METHODOLOGY: BOTTOM-UP APPROACH

Figure 7 MARKET SIZE ESTIMATION METHODOLOGY: TOP-DOWN APPROACH

Figure 8 CABLES & ACCESSORIES MARKET: MARKET ESTIMATION APPROACH & DATA TRIANGULATION METHODOLOGY

Figure 9 THE ASIA PACIFIC MARKET DOMINATED THE LOW VOLTAGE CABLES & ACCESSORIES MARKET IN 2016

Figure 10 THE LOW VOLTAGE SEGMENT IS EXPECTED TO LEAD THE CABLES & ACCESSORIES MARKET, BY VOLTAGE RANGE, DURING THE FORECAST PERIOD

Figure 11 THE OVERHEAD SEGMENT IS EXPECTED TO LEAD THE LOW VOLTAGE CABLES & ACCESSORIES MARKET IN 2017

Figure 12 THE INFRASTRUCTURE END-USER SEGMENT IS EXPECTED TO LEAD THE LOW VOLTAGE CABLES & ACCESSORIES MARKET

Figure 13 GOVERNMENT INITIATIVES TO EXPAND OR UPGRADE DISTRIBUTION NETWORKS ARE EXPECTED TO DRIVE THE LOW VOLTAGE CABLES & ACCESSORIES MARKET DURING THE FORECAST PERIOD

Figure 14 THE CHINESE MARKET HELD THE MAXIMUM SHARE OF THE LOW VOLTAGE CABLES & ACCESSORIES MARKET IN 2016

Figure 15 THE US MARKET HELD THE LARGEST SHARE IN 2016

Figure 16 THE LOW VOLTAGE RANGE SEGMENT IS PROJECTED TO DOMINATE THE CABLES & ACCESSORIES MARKET DURING THE FORECAST PERIOD

Figure 17 THE OVERHEAD INSTALLATION SEGMENT IS EXPECTED TO LEAD THE LOW VOLTAGE CABLES & ACCESSORIES MARKET DURING THE FORECAST PERIOD

Figure 18 THE INFRASTRUCTURE END-USER SEGMENT IS EXPECTED TO DOMINATE THE LOW VOLTAGE CABLES & ACCESSORIES MARKET DURING THE FORECAST PERIOD

Figure 19 MARKET DYNAMICS: CABLES & ACCESSORIES MARKET



Figure 20 RENEWABLE ENERGY PRODUCTION, 2008–2020

Figure 21 GLOBAL ENERGY CONSUMPTION, 2012–2016

Figure 22 COPPER PRICES, 2013–2017

Figure 23 THE LOW VOLTAGE SEGMENT HELD THE LARGER SHARE IN 2016

Figure 24 THE INFRASTRUCTURE SEGMENT IS EXPECTED TO DOMINATE THE LOW VOLTAGE CABLES & ACCESSORIES MARKET DURING THE FORECAST PERIOD

Figure 25 THE OVERHEAD SEGMENT DOMINATED THE LOW VOLTAGE CABLES & ACCESSORIES MARKET IN 2016

Figure 26 THE OVERHEAD LOW VOLTAGE CABLES & ACCESSORIES MARKET IN ASIA PACIFIC IS EXPECTED TO GROW AT THE HIGHEST CAGR, FROM 2017 TO 2022

Figure 27 THE CONDUCTORS & CABLES SEGMENT DOMINATED THE OVERHEAD LOW VOLTAGE CABLES & ACCESSORIES MARKET IN 2016

Figure 28 THE PVC CABLES SEGMENT DOMINATED THE UNDERGROUND LOW VOLTAGE CABLES & ACCESSORIES MARKET IN 2016

Figure 29 THE MARKET IN ASIA PACIFIC IS EXPECTED TO GROW AT THE HIGHEST CAGR DURING THE FORECAST PERIOD

Figure 30 EUROPE: MARKET SNAPSHOT

Figure 31 ASIA PACIFIC: MARKET SNAPSHOT

Figure 32 KEY DEVELOPMENTS IN THE CABLES & ACCESSORIES MARKET, 2013–2017

Figure 33 MARKET RANKINGS BASED ON REVENUE, 2016

Figure 34 PRYSMIAN: COMPANY SNAPSHOT

Figure 35 PRYSMIAN: SWOT ANALYSIS

Figure 36 NEXANS: COMPANY SNAPSHOT

Figure 37 NEXANS: SWOT ANALYSIS

Figure 38 NKT CABLES: COMPANY SNAPSHOT

Figure 39 NKT CABLES: SWOT ANALYSIS

Figure 40 GENERAL CABLE: COMPANY SNAPSHOT

Figure 41 GENERAL CABLES: SWOT ANALYSIS

Figure 42 SUMITOMO: COMPANY SNAPSHOT

Figure 43 SUMITOMO: SWOT ANALYSIS

Figure 44 ABB: COMPANY SNAPSHOT

Figure 45 ELSEWEDY: COMPANY SNAPSHOT

Figure 46 FURUKAWA: COMPANY SNAPSHOT

Figure 47 KABELWERKE: COMPANY SNAPSHOT

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