

# **Business Jets Market by Aircraft Type (Light, Mid-Sized, Large, Airliner), Systems (OEM Systems, Aftermarket Systems), End-Use (Private User, Operator), Point of Sale (OEM, Aftermarket), Services, Range and Region - Global Forecast to 2030**

<https://marketpublishers.com/r/BE4F20D0C8EEN.html>

Date: July 2022

Pages: 233

Price: US\$ 4,950.00 (Single User License)

ID: BE4F20D0C8EEN

## **Abstracts**

The business jets market size is expected to grow from USD 30.1 billion in 2022 to USD 41.8 billion by 2030, at a CAGR of 4.2% during the forecast period. The market for business jets is driven by various factors, such as the increasing demand for improved passenger experience and replacement of old aircraft fleets. The manufacturers of business jets are primarily focused on improving passenger experience and enhancing operational efficiency. However, complex product certification procedure and uncertainty of orders are limiting the overall growth of the market.

The light aircraft type segment is estimated to register the highest CAGR of the business jets market from 2022 to 2030.

Based on aircraft type, the light aircraft segment of the business jets market is estimated to register highest CAGR from 2022 to 2030. High demand for intercity travel is driving the growth of light aircraft type business jets. However, these aircrafts are cost-efficient and comfortable for short-haul distances, that are also adding to the demand and growth of business jets market.

The private user segment of end use is estimated to account for the largest share of the business jets market in 2022.

Based on end use, the private user segment is estimated to account for the largest share of the business jets market in 2022. In recent years, the demand for ease of air

travel has increased significantly. Additionally, they provide access to locations where airlines do not offer regular flights. These are the driving factors that are leading to the increasing number of private users of the business jets market.

North America is estimated to account for the largest share of the business jets market in 2022

North America is estimated to account for the largest share of the business jets market in 2022. The aviation and aerospace sectors in the region are growing steadily. This has consequently created a significant demand for business jets. The growth of the business jets market in this region is driven by factors such as rapid growth in aircraft manufacturing, technological advancements, and travel and tourism.

Break-up of profiles of primary participants in the business jets market

By Company Type: Tier 1 – 55%, Tier 2 – 20%, and Tier 3 – 25%

By Designation: C-Level Executives – 75%, Manager Level – 25%

By Region: North America – 20%, Europe – 25%, Asia Pacific – 30%, Latin America – 10%, Middle East – 10%, Africa – 5%

Key players in the business jets market are Textron Inc. (US), Embraer SA (Brazil), Gulfstream Aerospace (US), Bombardier Inc. (Canada), Dassault Aviation (France), Boeing (US), Airbus (Netherlands), Honda Aircraft Company (US), Syberjet Aircraft (US) and Piper Aircraft (US) among others. These companies provide business jets in various countries across North America, Europe, Asia Pacific, Latin America, Middle East and Africa.

Research Coverage:

The market study covers the business jets market across segments. It aims at estimating the market size and growth potential of this market across various segments, such as aircraft type, end use, point of sale, system, range, and region. The study also includes an in-depth competitive analysis of the key players in the market, along with their company profiles, key observations related to product and business offerings, recent developments, and key market strategies.

### Reasons to buy this report:

The report will help market leaders/new entrants in this market with information on the closest approximations of the revenue numbers for the overall business jets market and its subsegments. This report covers the entire ecosystem of the business jets, and disruptive technologies, such as sophisticated cabin interiors, autonomous business aircraft and electric propulsion. This report will help stakeholders understand the competitive landscape and gain more insights to better position their businesses and plan suitable go-to-market strategies. The report will also help stakeholders understand the pulse of the market and provide them with information on key market drivers, restraints, challenges, and opportunities.

### The report provides insights on the following pointers:

**Market Penetration:** Comprehensive information on business jets offered by top players in the market

**Product Development/Innovation:** Detailed insights on upcoming technologies, research & development activities, and new product launches in the business jets market

**Market Development:** Comprehensive information about lucrative markets – the report analyzes the business jets market across varied regions

**Market Diversification:** Exhaustive information about new products, untapped geographies, recent developments, and investments in the business jets market

**Competitive Assessment:** In-depth assessment of market shares, growth strategies, products, and manufacturing capabilities of leading players in the business jets market

## Contents

### 1 INTRODUCTION

#### 1.1 STUDY OBJECTIVES

#### 1.2 MARKET DEFINITION AND SCOPE

#### 1.3 STUDY SCOPE

##### 1.3.1 BUSINESS JETS MARKET SEGMENTATION

##### 1.3.2 REGIONAL SCOPE

##### 1.3.3 YEARS CONSIDERED

#### 1.4 CURRENCY

##### 1.4.1 USD EXCHANGE RATES

#### 1.5 INCLUSIONS & EXCLUSIONS

#### TABLE 1 BUSINESS JETS MARKET: INCLUSIONS & EXCLUSIONS

#### 1.6 LIMITATIONS

#### 1.7 MARKET STAKEHOLDERS

#### 1.8 SUMMARY OF CHANGES

### 2 RESEARCH METHODOLOGY

#### 2.1 RESEARCH DATA

#### FIGURE 1 RESEARCH FLOW

#### FIGURE 2 RESEARCH DESIGN

##### 2.1.1 SECONDARY DATA

###### 2.1.1.1 Secondary sources

##### 2.1.2 PRIMARY DATA

###### 2.1.2.1 Primary sources

###### 2.1.2.2 Breakdown of primaries: By company type, designation, and region

#### 2.2 FACTOR ANALYSIS

##### 2.2.1 INTRODUCTION

##### 2.2.2 DEMAND-SIDE INDICATORS

##### 2.2.3 SUPPLY-SIDE INDICATORS

#### 2.3 MARKET SIZE ESTIMATION

##### 2.3.1 BOTTOM-UP APPROACH

#### FIGURE 3 MARKET SIZE ESTIMATION: BOTTOM-UP APPROACH

##### 2.3.2 TOP-DOWN APPROACH

#### FIGURE 4 MARKET SIZE ESTIMATION: TOP-DOWN

#### 2.4 MARKET BREAKDOWN AND DATA TRIANGULATION

#### FIGURE 5 DATA TRIANGULATION METHODOLOGY

2.5 ASSUMPTIONS

2.6 RISK ANALYSIS

### **3 EXECUTIVE SUMMARY**

FIGURE 6 LIGHT AIRCRAFT TO REGISTER HIGHEST CAGR DURING FORECAST PERIOD

FIGURE 7 OPERATORS SEGMENT PROJECTED TO LEAD MARKET DURING FORECAST PERIOD

FIGURE 8 NORTH AMERICA TO ACCOUNT FOR LARGEST SHARE OF BUSINESS JETS MARKET

### **4 PREMIUM INSIGHTS**

4.1 BUSINESS JETS MARKET, 2022–2030

FIGURE 9 INCREASING DEMAND FOR IMPROVED PASSENGER EXPERIENCE DRIVES BUSINESS JETS MARKET

4.2 BUSINESS JETS MARKET, BY AIRCRAFT TYPE

FIGURE 10 LARGE AIRCRAFT SEGMENT TO DOMINATE IN 2022

4.3 BUSINESS JETS MARKET, BY END USE

FIGURE 11 OPERATORS SEGMENT EXPECTED TO LEAD DURING FORECAST PERIOD

4.4 BUSINESS JETS MARKET, BY COUNTRY

FIGURE 12 INDIA TO GROW AT HIGHEST CAGR DURING FORECAST PERIOD

### **5 MARKET OVERVIEW**

5.1 INTRODUCTION

5.2 MARKET DYNAMICS

FIGURE 13 BUSINESS JETS MARKET: DRIVERS, RESTRAINTS, OPPORTUNITIES, AND CHALLENGES

5.2.1 DRIVERS

5.2.1.1 Demand for improved passenger experience

5.2.1.2 Replacement of old aircraft fleets

5.2.1.3 Increase in number of high-net-worth individuals

5.2.2 RESTRAINTS

5.2.2.1 Complex product certification procedure

5.2.2.2 Uncertainty of orders

5.2.3 OPPORTUNITIES

5.2.3.1 Emergence of e-VTOL aircraft

5.2.3.2 Advent of hybrid-electric aircraft propulsion technology

5.2.3.3 Entry of new business jet OEMs

5.2.3.4 High demand for private jets and chartered airplanes

#### 5.2.4 CHALLENGES

5.2.4.1 Unavailability of infrastructure in developing countries

5.2.4.2 High jet fuel prices

FIGURE 14 JET FUEL PRICE TREND (JUNE 2021 TO JUNE 2022)

### 5.3 TRENDS/DISRUPTIONS IMPACTING CUSTOMER BUSINESS

5.3.1 REVENUE SHIFT AND NEW REVENUE POCKETS

FIGURE 15 REVENUE SHIFT IN BUSINESS JETS MARKET

### 5.4 BUSINESS JETS MARKET ECOSYSTEM

5.4.1 PROMINENT COMPANIES

5.4.2 START-UPS AND SMALL ENTERPRISES

5.4.3 END USERS

5.4.4 AFTERMARKET

FIGURE 16 BUSINESS JETS MARKET ECOSYSTEM MAP

TABLE 2 BUSINESS JETS MARKET ECOSYSTEM

### 5.5 TECHNOLOGY ANALYSIS

5.5.1 ON-BOARD JET WAVE TECHNOLOGY

5.5.2 URBAN AIR MOBILITY

### 5.6 USE CASE ANALYSIS

5.6.1 USE CASE: JET-SHARE CO. MANAGES OPERATIONS IN TIME-SHARED BUSINESS JETS

TABLE 3 TIME-SHARED BUSINESS JETS

5.6.2 USE CASE: JET SHARING DUE TO PROBLEMS WITH AVAILABILITY OF COMMERCIAL AIRLINES

TABLE 4 PROBLEMS ASSOCIATED WITH COMMERCIAL AIRPLANES

5.6.3 USE CASE: PEGASUS UNIVERSAL AEROSPACE CARRIES OUT FIRST VTOL BUSINESS JET OUTING AT EBACE

### 5.7 VALUE CHAIN ANALYSIS

FIGURE 17 VALUE CHAIN ANALYSIS

### 5.8 AVERAGE SELLING PRICE ANALYSIS

FIGURE 18 SELLING PRICE

### 5.9 VOLUME DATA

TABLE 5 BUSINESS JETS MARKET, BY AIRCRAFT TYPE (2018-2021) (UNITS)

### 5.10 PORTER'S FIVE FORCES ANALYSIS

TABLE 6 BUSINESS JETS MARKET: PORTER'S FIVE FORCES ANALYSIS

FIGURE 19 BUSINESS JETS MARKET: PORTER'S FIVE FORCES ANALYSIS

#### 5.10.1 THREAT OF NEW ENTRANTS

#### 5.10.2 THREAT OF SUBSTITUTES

#### 5.10.3 BARGAINING POWER OF SUPPLIERS

#### 5.10.4 BARGAINING POWER OF BUYERS

#### 5.10.5 INTENSITY OF COMPETITIVE RIVALRY

### 5.11 KEY STAKEHOLDERS & BUYING CRITERIA

#### 5.11.1 KEY STAKEHOLDERS IN BUYING PROCESS

FIGURE 20 INFLUENCE OF STAKEHOLDERS ON BUYING PROCESS OF TOP TWO SOLUTIONS

TABLE 7 INFLUENCE OF STAKEHOLDERS ON BUYING PROCESS OF TOP TWO SOLUTIONS (%)

#### 5.11.2 BUYING CRITERIA

FIGURE 21 KEY BUYING CRITERIA FOR TOP TWO APPLICATIONS

TABLE 8 KEY BUYING CRITERIA FOR TOP TWO APPLICATIONS

### 5.12 TARIFF AND REGULATORY LANDSCAPE

#### 5.12.1 REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS

TABLE 9 NORTH AMERICA: REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS

TABLE 10 EUROPE: REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS

TABLE 11 ASIA PACIFIC: REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS

TABLE 12 MIDDLE EAST & AFRICA: REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS

TABLE 13 LATIN AMERICA: REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS

### 5.13 TRADE DATA ANALYSIS

TABLE 14 COUNTRY-WISE IMPORTS, 2020-2021 (USD THOUSAND)

TABLE 15 COUNTRY-WISE EXPORTS, 2020-2021 (USD THOUSAND)

### 5.14 KEY CONFERENCES & EVENTS IN 2022-2023

TABLE 16 BUSINESS JETS MARKET: CONFERENCES & EVENTS

## 6 INDUSTRY TRENDS

### 6.1 INTRODUCTION

### 6.2 TECHNOLOGY TRENDS

#### 6.2.1 SOPHISTICATED CABIN INTERIORS

##### 6.2.1.1 Cabin lighting

#### 6.2.1.2 IFEC

#### 6.2.1.3 Cabin management systems

### 6.2.2 AUTONOMOUS BUSINESS AIRCRAFT

### 6.2.3 ELECTRIC PROPULSION

#### 6.2.3.1 Hybrid-electric propulsion system design

#### FIGURE 22 HYBRID-ELECTRIC PROPULSION SYSTEM ARCHITECTURE

#### 6.2.3.2 All-electric propulsion system design

#### FIGURE 23 ALL-ELECTRIC PROPULSION SYSTEM ARCHITECTURE

### 6.3 SUPPLY CHAIN ANALYSIS

#### FIGURE 24 SUPPLY CHAIN ANALYSIS

### 6.4 IMPACT OF MEGATRENDS

#### 6.4.1 IMPLEMENTATION OF SUSTAINABILITY

#### 6.4.2 ALTERNATE POWER SOURCES

#### 6.4.3 ACCELERATION OF URBANIZATION

#### 6.4.4 DIGITALIZATION

#### 6.4.5 SHARING ECONOMIES

#### 6.4.6 ARTIFICIAL INTELLIGENCE

### 6.5 INNOVATION & PATENT REGISTRATIONS

#### TABLE 17 INNOVATION & PATENT REGISTRATIONS (2019-2022)

## 7 BUSINESS JETS MARKET, BY AIRCRAFT TYPE

### 7.1 INTRODUCTION

#### FIGURE 25 LIGHT AIRCRAFT PROJECTED TO REGISTER HIGHEST CAGR FROM 2022 TO 2030

#### TABLE 18 BUSINESS JETS MARKET, BY AIRCRAFT TYPE, 2019–2021 (USD MILLION)

#### TABLE 19 BUSINESS JETS MARKET, BY AIRCRAFT TYPE, 2022–2030 (USD MILLION)

### 7.2 LIGHT

#### 7.2.1 DEMAND FOR INTERCITY TRAVEL DRIVES SEGMENT

### 7.3 MID-SIZED

#### 7.3.1 AVAILABILITY OF CUSTOMIZED JETS ATTRACTS CLIENTS

### 7.4 LARGE

#### 7.4.1 DEMAND FOR LUXURY AND LONG-RANGE TRAVEL CONTRIBUTES TO SEGMENT GROWTH

### 7.5 AIRLINER

#### 7.5.1 DEMAND FOR COMFORT DURING VVIP TRAVEL FUELS SEGMENT

## **8 BUSINESS JETS MARKET, BY END USE**

### **8.1 INTRODUCTION**

FIGURE 26 OPERATORS SEGMENT TO LEAD BUSINESS JETS MARKET BY 2030

TABLE 20 BUSINESS JETS MARKET, BY END USE, 2019–2021 (USD MILLION)

TABLE 21 BUSINESS JETS MARKET, BY END USE, 2022–2030 (USD MILLION)

### **8.2 PRIVATE USERS**

8.2.1 EASE OF TRAVEL INCREASES POPULARITY

### **8.3 OPERATORS**

8.3.1 AVAILABILITY OF VARIETY OF CHARTER SERVICES

## **9 BUSINESS JETS MARKET, BY POINT OF SALE**

### **9.1 INTRODUCTION**

FIGURE 27 OEM SEGMENT TO LEAD MARKET FROM 2022 TO 2030

TABLE 22 BUSINESS JETS MARKET, BY POINT OF SALE, 2019–2021 (USD MILLION)

TABLE 23 BUSINESS JETS MARKET, BY POINT OF SALE, 2022–2030 (USD MILLION)

### **9.2 OEM**

TABLE 24 BUSINESS JETS OEM MARKET, BY PROPULSION TYPE, 2019–2021 (USD MILLION)

TABLE 25 BUSINESS JETS OEM MARKET, BY PROPULSION TYPE, 2022–2030 (USD MILLION)

#### **9.2.1 CONVENTIONAL**

9.2.1.1 Easy implementation of conventional engines boosts market growth

#### **9.2.2 HYBRID-ELECTRIC**

9.2.2.1 Adoption of aircraft electrification promotes segment

### **9.3 AFTERMARKET**

TABLE 26 BUSINESS JETS AFTERMARKET, BY OPERATION, 2019–2021 (USD MILLION)

TABLE 27 BUSINESS JETS AFTERMARKET, BY OPERATION, 2022–2030 (USD MILLION)

#### **9.3.1 MAINTENANCE, REPAIR, AND OVERHAUL (MRO)**

9.3.1.1 Upgrade of existing business jet fleets contributes to segment growth

#### **9.3.2 PARTS REPLACEMENT**

9.3.2.1 Long flight hours affect growth of parts replacement segment

## **10 BUSINESS JETS MARKET, BY RANGE**

## 10.1 INTRODUCTION

FIGURE 28 BUSINESS JETS MARKET, BY RANGE, 2022 & 2030 (USD MILLION)

TABLE 28 BUSINESS JETS MARKET, BY RANGE, 2019–2021 (USD MILLION)

TABLE 29 BUSINESS JETS MARKET, BY RANGE, 2022–2030 (USD MILLION)

## 10.2 LESS THAN 3,000 NM

10.2.1 TYPICALLY USED FOR SHORT-HAUL TRAVEL

## 10.3 3,000–5,000 NM

10.3.1 INTERCITY TRAVEL TO BOOST SEGMENT

## 10.4 MORE THAN 5,000 NM

10.4.1 INCREASE IN LONG-HAUL FLIGHTS FUELS SEGMENT GROWTH

# 11 BUSINESS JETS MARKET, BY SYSTEM

## 11.1 INTRODUCTION

FIGURE 29 OEM SYSTEMS TO GROW FASTEST DURING FORECAST PERIOD

TABLE 30 BUSINESS JETS MARKET, BY SYSTEM, 2019–2021 (USD MILLION)

TABLE 31 BUSINESS JETS MARKET, BY SYSTEM, 2022–2030 (USD MILLION)

## 11.2 OEM SYSTEMS

TABLE 32 BUSINESS JETS MARKET, BY OEM SYSTEM, 2019–2021 (USD MILLION)

TABLE 33 BUSINESS JETS MARKET, BY OEM SYSTEM, 2022–2030 (USD MILLION)

### 11.2.1 AEROSTRUCTURES

TABLE 34 AEROSTRUCTURES: BUSINESS JETS MARKET, BY SUBSYSTEM, 2019–2021 (USD MILLION)

TABLE 35 AEROSTRUCTURES: BUSINESS JETS MARKET, BY SUBSYSTEM, 2022–2030 (USD MILLION)

#### 11.2.1.1 Fuselage

11.2.1.1.1 High demand for light aircraft components that use molded composites

#### 11.2.1.2 Empennage

11.2.1.2.1 Demand for aircraft configuration-friendly empennage drives market

#### 11.2.1.3 Flight control surfaces

11.2.1.3.1 Introduction of fiber control surfaces boosts segment

#### 11.2.1.4 Wings

11.2.1.4.1 Development of lightweight wings promotes segment

#### 11.2.1.5 Nacelle & pylon

11.2.1.5.1 Advancements in aerospace materials resulting in development of high-strength structures

#### 11.2.1.6 Nose

11.2.1.6.1 Need to enhance aerodynamics of business jets boosts segment

## 11.2.2 AVIONICS

TABLE 36 AVIONICS: BUSINESS JETS MARKET, BY SUBSYSTEM, 2019–2021 (USD MILLION)

TABLE 37 AVIONICS: BUSINESS JETS MARKET, BY SUBSYSTEM, 2022–2030 (USD MILLION)

### 11.2.2.1 Flight management systems

11.2.2.1.1 Autonomous guidance for business jets to boost FMS segment

### 11.2.2.2 Communication systems

11.2.2.2.1 Commercialization of 5G in business aviation likely to drive segment

### 11.2.2.3 Navigation systems

11.2.2.3.1 Autonomous navigation technology drives segment

### 11.2.2.4 Software

11.2.2.4.1 Development of analytical software algorithms fuels growth

## 11.2.3 AIRCRAFT SYSTEMS

TABLE 38 AIRCRAFT SYSTEMS: BUSINESS JETS MARKET, BY SUBSYSTEM, 2019–2021 (USD MILLION)

TABLE 39 AIRCRAFT SYSTEMS: BUSINESS JETS MARKET, BY SUBSYSTEM, 2022–2030 (USD MILLION)

### 11.2.3.1 Hydraulic systems

11.2.3.1.1 Reliability of hydraulic systems responsible for segment growth

### 11.2.3.2 Pneumatic systems

11.2.3.2.1 Increasing demand for aircraft valves to drive segment

### 11.2.3.3 Environmental control systems

11.2.3.3.1 Segment booster – demand for enhanced passenger comfort

### 11.2.3.4 Emergency systems

11.2.3.4.1 Growing awareness regarding aircraft safety expected to drive demand

### 11.2.3.5 Electrical systems

11.2.3.5.1 Demand for more electric aircraft presents opportunities

### 11.2.3.6 Propulsion systems

11.2.3.6.1 Introduction of hybrid propulsion – likely driver

### 11.2.3.7 Landing systems

11.2.3.7.1 Electrification of landing systems contributes to segment growth

## 11.2.4 CABIN INTERIORS

TABLE 40 CABIN INTERIORS: BUSINESS JETS MARKET, BY SUBSYSTEM, 2019–2021 (USD MILLION)

TABLE 41 CABIN INTERIORS: BUSINESS JETS MARKET, BY SUBSYSTEM, 2022–2030 (USD MILLION)

### 11.2.4.1 Seats

11.2.4.1.1 Demand for seats with premium facilities expected to drive segment

#### 11.2.4.2 IFEC

11.2.4.2.1 Implementation of on-board internet connectivity fuels segment

#### 11.2.4.3 Galleys

11.2.4.3.1 Segment driven by availability of customized galley components

#### 11.2.4.4 Panels

11.2.4.4.1 Provide support to internal wires and critical systems

#### 11.2.4.5 Stowage bins

11.2.4.5.1 Demand for extra luggage space expected to boost segment

#### 11.2.4.6 Lavatory

11.2.4.6.1 High-tech lavatories in business jets drive growth

### 11.2.5 DOORS, WINDOWS, AND WINDSHIELDS

## 11.3 AFTERMARKET SYSTEMS

TABLE 42 BUSINESS JETS AFTERMARKET, BY SYSTEM, 2019–2021 (USD MILLION)

TABLE 43 BUSINESS JETS AFTERMARKET, BY SYSTEM, 2022–2030 (USD MILLION)

### 11.3.1 AEROSTRUCTURES

### 11.3.2 AVIONICS

11.3.2.1 Flight management systems

11.3.2.2 Communication systems

11.3.2.3 Navigation systems

11.3.2.4 Software

### 11.3.3 AIRCRAFT SYSTEMS

TABLE 44 AIRCRAFT SYSTEMS: BUSINESS JETS AFTERMARKET, BY SUBSYSTEM, 2019–2021 (USD MILLION)

TABLE 45 AIRCRAFT SYSTEMS: BUSINESS JETS AFTERMARKET, BY SUBSYSTEM, 2022–2030 (USD MILLION)

11.3.3.1 Hydraulic systems

11.3.3.2 Pneumatic systems

11.3.3.3 Environmental control systems

11.3.3.4 Emergency systems

11.3.3.5 Electrical systems

11.3.3.6 Propulsion systems

11.3.3.7 Landing systems

### 11.3.4 CABIN INTERIORS

TABLE 46 CABIN INTERIORS: BUSINESS JETS AFTERMARKET, BY SUBSYSTEM, 2019–2021 (USD MILLION)

TABLE 47 CABIN INTERIORS: BUSINESS JETS MARKET, BY SUBSYSTEM, 2022–2030 (USD MILLION)

- 11.3.4.1 Seats
- 11.3.4.2 IFEC
- 11.3.4.3 Galleys
- 11.3.4.4 Panels
- 11.3.4.5 Stowage bins
- 11.3.4.6 Lavatories
- 11.3.5 DOORS, WINDOWS, AND WINDSHIELDS

## **12 BUSINESS JET SERVICES MARKET**

### **12.1 INTRODUCTION**

FIGURE 30 MAJOR PLAYERS IN BUSINESS JET SERVICES MARKET

### **12.2 BUSINESS JET SERVICES MARKET, BY TYPE**

#### **12.2.1 CHARTER SERVICES**

12.2.1.1 Shared private jet services help optimize charter fleet operations

#### **12.2.2 JET CARD PROGRAMS**

12.2.2.1 Debit as you fly programs – popular with frequent flyers

#### **12.2.3 FRACTIONAL OWNERSHIP**

12.2.3.1 Offers shared ownership with benefits of charter services

### **12.3 AIRCRAFT MANAGEMENT SERVICES**

### **12.4 BUSINESS JET SERVICES MARKET, BY LEASE TYPE**

#### **12.4.1 WET LEASE**

12.4.1.1 Leasing aircraft with all supporting services – Short-term lease

#### **12.4.2 DRY LEASE**

12.4.2.1 Leasing aircraft with no additional services – Long-term lease

TABLE 48 AVERAGE DRY LEASING PRICE FOR BUSINESS JETS

## **13 REGIONAL ANALYSIS**

### **13.1 INTRODUCTION**

FIGURE 31 NORTH AMERICA TO HOLD DOMINANT SHARE OF BUSINESS JETS MARKET IN 2022

TABLE 49 BUSINESS JETS MARKET, BY REGION, 2019–2021 (USD MILLION)

TABLE 50 BUSINESS JETS MARKET, BY REGION, 2022–2030 (USD MILLION)

### **13.2 NORTH AMERICA**

#### **13.2.1 PESTLE ANALYSIS: NORTH AMERICA**

FIGURE 32 NORTH AMERICA: BUSINESS JETS MARKET SNAPSHOT

TABLE 51 NORTH AMERICA: BUSINESS JETS MARKET, BY AIRCRAFT TYPE, 2019–2021 (USD MILLION)

TABLE 52 NORTH AMERICA: BUSINESS JETS MARKET, BY AIRCRAFT TYPE, 2022–2030 (USD MILLION)

TABLE 53 NORTH AMERICA: BUSINESS JETS MARKET, BY POINT OF SALE, 2019–2021 (USD MILLION)

TABLE 54 NORTH AMERICA: BUSINESS JETS MARKET, BY POINT OF SALE, 2022–2030 (USD MILLION)

TABLE 55 NORTH AMERICA: BUSINESS JETS MARKET, BY END USE, 2019–2021 (USD MILLION)

TABLE 56 NORTH AMERICA: BUSINESS JETS MARKET, BY END USE, 2022–2030 (USD MILLION)

TABLE 57 NORTH AMERICA: BUSINESS JETS MARKET, BY COUNTRY, 2019–2021 (USD MILLION)

TABLE 58 NORTH AMERICA: BUSINESS JETS MARKET, BY COUNTRY, 2022–2030 (USD MILLION)

### 13.2.2 US

#### 13.2.2.1 Home to top private jet manufacturers

TABLE 59 US: BUSINESS JETS MARKET, BY AIRCRAFT TYPE, 2019–2021 (USD MILLION)

TABLE 60 US: BUSINESS JETS MARKET, BY AIRCRAFT TYPE, 2022–2030 (USD MILLION)

TABLE 61 US: BUSINESS JETS MARKET, BY POINT OF SALE, 2019–2021 (USD MILLION)

TABLE 62 US: BUSINESS JETS MARKET, BY POINT OF SALE, 2022–2030 (USD MILLION)

### 13.2.3 CANADA

#### 13.2.3.1 High demand for lightweight business jets

TABLE 63 CANADA: BUSINESS JETS MARKET, BY AIRCRAFT TYPE, 2019–2021 (USD MILLION)

TABLE 64 CANADA: BUSINESS JETS MARKET, BY AIRCRAFT TYPE, 2022–2030 (USD MILLION)

TABLE 65 CANADA: BUSINESS JETS MARKET, BY POINT OF SALE, 2019–2021 (USD MILLION)

TABLE 66 CANADA: BUSINESS JETS MARKET, BY POINT OF SALE, 2022–2030 (USD MILLION)

### 13.3 EUROPE

#### 13.3.1 PESTLE ANALYSIS: EUROPE

FIGURE 33 EUROPE: BUSINESS JETS MARKET SNAPSHOT

TABLE 67 EUROPE: BUSINESS JETS MARKET, BY AIRCRAFT TYPE, 2019–2021 (USD MILLION)

TABLE 68 EUROPE: BUSINESS JETS MARKET, BY AIRCRAFT TYPE, 2022–2030  
(USD MILLION)

TABLE 69 EUROPE: BUSINESS JETS MARKET, BY POINT OF SALE, 2019–2021  
(USD MILLION)

TABLE 70 EUROPE: BUSINESS JETS MARKET, BY POINT OF SALE, 2022–2030  
(USD MILLION)

TABLE 71 EUROPE: BUSINESS JETS MARKET, BY END USE, 2019–2021 (USD  
MILLION)

TABLE 72 EUROPE: BUSINESS JETS MARKET, BY END USE, 2022–2030 (USD  
MILLION)

TABLE 73 EUROPE: BUSINESS JETS MARKET, BY COUNTRY, 2019–2021 (USD  
MILLION)

TABLE 74 EUROPE: BUSINESS JETS MARKET, BY COUNTRY, 2022–2030 (USD  
MILLION)

#### 13.3.2 UK

13.3.2.1 Increasing adoption of business jets for domestic air transportation

TABLE 75 UK: BUSINESS JETS MARKET, BY AIRCRAFT TYPE, 2019–2021 (USD  
MILLION)

TABLE 76 UK: BUSINESS JETS MARKET, BY AIRCRAFT TYPE, 2022–2030 (USD  
MILLION)

TABLE 77 UK: BUSINESS JETS MARKET, BY POINT OF SALE, 2019–2021 (USD  
MILLION)

TABLE 78 UK: BUSINESS JETS MARKET, BY POINT OF SALE, 2022–2030 (USD  
MILLION)

#### 13.3.3 FRANCE

13.3.3.1 Increasing competition between business jet airlines

TABLE 79 FRANCE: BUSINESS JETS MARKET, BY AIRCRAFT TYPE, 2019–2021  
(USD MILLION)

TABLE 80 FRANCE: BUSINESS JETS MARKET, BY AIRCRAFT TYPE, 2022–2030  
(USD MILLION)

TABLE 81 FRANCE: BUSINESS JETS MARKET, BY POINT OF SALE, 2019–2021  
(USD MILLION)

TABLE 82 FRANCE: BUSINESS JETS MARKET, BY POINT OF SALE, 2022–2030  
(USD MILLION)

#### 13.3.4 GERMANY

13.3.4.1 Considerable scope for aftermarket growth

TABLE 83 GERMANY: BUSINESS JETS MARKET, BY AIRCRAFT TYPE, 2019–2021  
(USD MILLION)

TABLE 84 GERMANY: BUSINESS JETS MARKET, BY AIRCRAFT TYPE, 2022–2030

(USD MILLION)

TABLE 85 GERMANY: BUSINESS JETS MARKET, BY POINT OF SALE, 2019–2021

(USD MILLION)

TABLE 86 GERMANY: BUSINESS JETS MARKET, BY POINT OF SALE, 2022–2030

(USD MILLION)

### 13.3.5 SWITZERLAND

#### 13.3.5.1 Rapid developments in business jets architecture

TABLE 87 SWITZERLAND: BUSINESS JETS MARKET, BY AIRCRAFT TYPE, 2019–2021 (USD MILLION)

TABLE 88 SWITZERLAND: BUSINESS JETS MARKET, BY AIRCRAFT TYPE, 2022–2030 (USD MILLION)

TABLE 89 SWITZERLAND: BUSINESS JETS MARKET, BY POINT OF SALE, 2019–2021 (USD MILLION)

TABLE 90 SWITZERLAND: BUSINESS JETS MARKET, BY POINT OF SALE, 2022–2030 (USD MILLION)

### 13.3.6 RUSSIA

#### 13.3.6.1 Border conflicts affect market growth

TABLE 91 RUSSIA: BUSINESS JETS MARKET, BY AIRCRAFT TYPE, 2019–2021 (USD MILLION)

TABLE 92 RUSSIA: BUSINESS JETS MARKET, BY AIRCRAFT TYPE, 2022–2030 (USD MILLION)

TABLE 93 RUSSIA: BUSINESS JETS MARKET, BY POINT OF SALE, 2019–2021 (USD MILLION)

TABLE 94 RUSSIA: BUSINESS JETS MARKET, BY POINT OF SALE, 2022–2030 (USD MILLION)

### 13.3.7 ITALY

#### 13.3.7.1 Presence of key MRO service providers

TABLE 95 ITALY: BUSINESS JETS MARKET, BY AIRCRAFT TYPE, 2019–2021 (USD MILLION)

TABLE 96 ITALY: BUSINESS JETS MARKET, BY AIRCRAFT TYPE, 2022–2030 (USD MILLION)

TABLE 97 ITALY: BUSINESS JETS MARKET, BY POINT OF SALE, 2019–2021 (USD MILLION)

TABLE 98 ITALY: BUSINESS JETS MARKET, BY POINT OF SALE, 2022–2030 (USD MILLION)

### 13.3.8 SPAIN

#### 13.3.8.1 Growing VVIP air travel in country

TABLE 99 SPAIN: BUSINESS JETS MARKET, BY AIRCRAFT TYPE, 2019–2021 (USD MILLION)

TABLE 100 SPAIN: BUSINESS JETS MARKET, BY AIRCRAFT TYPE, 2022–2030  
(USD MILLION)

TABLE 101 SPAIN: BUSINESS JETS MARKET, BY POINT OF SALE, 2019–2021  
(USD MILLION)

TABLE 102 SPAIN: BUSINESS JETS MARKET, BY POINT OF SALE, 2022–2030  
(USD MILLION)

#### 13.3.9 REST OF EUROPE

##### 13.3.9.1 Growing focus on timely maintenance of business jets

TABLE 103 REST OF EUROPE: BUSINESS JETS MARKET, BY AIRCRAFT TYPE,  
2019–2021 (USD MILLION)

TABLE 104 REST OF EUROPE: BUSINESS JETS MARKET, BY AIRCRAFT TYPE,  
2022–2030 (USD MILLION)

TABLE 105 REST OF EUROPE: BUSINESS JETS MARKET, BY POINT OF SALE,  
2019–2021 (USD MILLION)

TABLE 106 REST OF EUROPE: BUSINESS JETS MARKET, BY POINT OF SALE,  
2022–2030 (USD MILLION)

#### 13.4 ASIA PACIFIC

##### 13.4.1 PESTLE ANALYSIS: ASIA PACIFIC

FIGURE 34 ASIA PACIFIC: BUSINESS JETS MARKET SNAPSHOT

TABLE 107 ASIA PACIFIC: BUSINESS JETS MARKET, BY AIRCRAFT TYPE,  
2019–2021 (USD MILLION)

TABLE 108 ASIA PACIFIC: BUSINESS JETS MARKET, BY AIRCRAFT TYPE,  
2022–2030 (USD MILLION)

TABLE 109 ASIA PACIFIC: BUSINESS JETS MARKET, BY POINT OF SALE,  
2019–2021 (USD MILLION)

TABLE 110 ASIA PACIFIC: BUSINESS JETS MARKET, BY POINT OF SALE,  
2022–2030 (USD MILLION)

TABLE 111 ASIA PACIFIC: BUSINESS JETS MARKET, BY END USE, 2019–2021  
(USD MILLION)

TABLE 112 ASIA PACIFIC: BUSINESS JETS MARKET, BY END USE, 2022–2030  
(USD MILLION)

TABLE 113 ASIA PACIFIC: BUSINESS JETS MARKET, BY COUNTRY, 2019–2021  
(USD MILLION)

TABLE 114 ASIA PACIFIC: BUSINESS JETS MARKET, BY COUNTRY, 2022–2030  
(USD MILLION)

##### 13.4.2 CHINA

##### 13.4.2.1 Increasing use of and demand for private jets

TABLE 115 CHINA: BUSINESS JETS MARKET, BY AIRCRAFT TYPE, 2019–2021  
(USD MILLION)

TABLE 116 CHINA: BUSINESS JETS MARKET, BY AIRCRAFT TYPE, 2022–2030  
(USD MILLION)

TABLE 117 CHINA: BUSINESS JETS MARKET, BY POINT OF SALE, 2019–2021  
(USD MILLION)

TABLE 118 CHINA: BUSINESS JETS MARKET, BY POINT OF SALE, 2022–2030  
(USD MILLION)

#### 13.4.3 AUSTRALIA

##### 13.4.3.1 Implementation of electric-hybrid air travel

TABLE 119 AUSTRALIA: BUSINESS JETS MARKET, BY AIRCRAFT TYPE,  
2019–2021 (USD MILLION)

TABLE 120 AUSTRALIA: BUSINESS JETS MARKET, BY AIRCRAFT TYPE,  
2022–2030 (USD MILLION)

TABLE 121 AUSTRALIA: BUSINESS JETS MARKET, BY POINT OF SALE, 2019–2021  
(USD MILLION)

TABLE 122 AUSTRALIA: BUSINESS JETS MARKET, BY POINT OF SALE, 2022–2030  
(USD MILLION)

#### 13.4.4 SINGAPORE

##### 13.4.4.1 Increasing preference for private travel among passengers

TABLE 123 SINGAPORE: BUSINESS JETS MARKET, BY AIRCRAFT TYPE,  
2019–2021 (USD MILLION)

TABLE 124 SINGAPORE: BUSINESS JETS MARKET, BY AIRCRAFT TYPE,  
2022–2030 (USD MILLION)

TABLE 125 SINGAPORE: BUSINESS JETS MARKET, BY POINT OF SALE,  
2019–2021 (USD MILLION)

TABLE 126 SINGAPORE: BUSINESS JETS MARKET, BY POINT OF SALE,  
2022–2030 (USD MILLION)

#### 13.4.5 JAPAN

##### 13.4.5.1 Increasing number of new aircraft orders

TABLE 127 JAPAN: BUSINESS JETS MARKET, BY AIRCRAFT TYPE, 2019–2021  
(USD MILLION)

TABLE 128 JAPAN: BUSINESS JETS MARKET, BY AIRCRAFT TYPE, 2022–2030  
(USD MILLION)

TABLE 129 JAPAN: BUSINESS JETS MARKET, BY POINT OF SALE, 2019–2021  
(USD MILLION)

TABLE 130 JAPAN: BUSINESS JETS MARKET, BY POINT OF SALE, 2022–2030  
(USD MILLION)

#### 13.4.6 INDIA

##### 13.4.6.1 High demand for business jets from ultra-rich clients

TABLE 131 INDIA: BUSINESS JETS MARKET, BY AIRCRAFT TYPE, 2019–2021

(USD MILLION)

TABLE 132 INDIA: BUSINESS JETS MARKET, BY AIRCRAFT TYPE, 2022–2030

(USD MILLION)

TABLE 133 INDIA: BUSINESS JETS MARKET, BY POINT OF SALE, 2019–2021 (USD MILLION)

TABLE 134 INDIA: BUSINESS JETS MARKET, BY POINT OF SALE, 2022–2030 (USD MILLION)

#### 13.4.7 REST OF ASIA PACIFIC

##### 13.4.7.1 Aging business jet fleets drive market growth

TABLE 135 REST OF ASIA PACIFIC: BUSINESS JETS MARKET, BY AIRCRAFT TYPE, 2019–2021 (USD MILLION)

TABLE 136 REST OF ASIA PACIFIC: BUSINESS JETS MARKET, BY AIRCRAFT TYPE, 2022–2030 (USD MILLION)

TABLE 137 REST OF ASIA PACIFIC: BUSINESS JETS MARKET, BY POINT OF SALE, 2019–2021 (USD MILLION)

TABLE 138 REST OF ASIA PACIFIC: BUSINESS JETS MARKET, BY POINT OF SALE, 2022–2030 (USD MILLION)

#### 13.5 MIDDLE EAST

##### 13.5.1 PESTLE ANALYSIS: MIDDLE EAST

FIGURE 35 MIDDLE EAST: BUSINESS JETS MARKET SNAPSHOT

TABLE 139 MIDDLE EAST: BUSINESS JETS MARKET, BY AIRCRAFT TYPE, 2019–2021 (USD MILLION)

TABLE 140 MIDDLE EAST: BUSINESS JETS MARKET, BY AIRCRAFT TYPE, 2022–2030 (USD MILLION)

TABLE 141 MIDDLE EAST: BUSINESS JETS MARKET, BY POINT OF SALE, 2019–2021 (USD MILLION)

TABLE 142 MIDDLE EAST: BUSINESS JETS MARKET, BY POINT OF SALE, 2022–2030 (USD MILLION)

TABLE 143 MIDDLE EAST: BUSINESS JETS MARKET, BY END USE, 2019–2021 (USD MILLION)

TABLE 144 MIDDLE EAST: BUSINESS JETS MARKET, BY END USE, 2022–2030 (USD MILLION)

TABLE 145 MIDDLE EAST: BUSINESS JETS MARKET, BY COUNTRY, 2019–2021 (USD MILLION)

TABLE 146 MIDDLE EAST: BUSINESS JETS MARKET, BY COUNTRY, 2022–2030 (USD MILLION)

##### 13.5.2 UAE

##### 13.5.2.1 Shift in preference from business class to executive jets among millionaires

TABLE 147 UAE: BUSINESS JETS MARKET, BY AIRCRAFT TYPE, 2019–2021 (USD

MILLION)

TABLE 148 UAE: BUSINESS JETS MARKET, BY AIRCRAFT TYPE, 2022–2030 (USD MILLION)

TABLE 149 UAE: BUSINESS JETS MARKET, BY POINT OF SALE, 2019–2021 (USD MILLION)

TABLE 150 UAE: BUSINESS JETS MARKET, BY POINT OF SALE, 2022–2030 (USD MILLION)

### 13.5.3 SAUDI ARABIA

#### 13.5.3.1 Presence of advanced aerospace capabilities

TABLE 151 SAUDI ARABIA: BUSINESS JETS MARKET, BY AIRCRAFT TYPE, 2019–2021 (USD MILLION)

TABLE 152 SAUDI ARABIA: BUSINESS JETS MARKET, BY AIRCRAFT TYPE, 2022–2030 (USD MILLION)

TABLE 153 SAUDI ARABIA: BUSINESS JETS MARKET, BY POINT OF SALE, 2019–2021 (USD MILLION)

TABLE 154 SAUDI ARABIA: BUSINESS JETS MARKET, BY POINT OF SALE, 2022–2030 (USD MILLION)

### 13.5.4 TURKEY

#### 13.5.4.1 Growth of tourism industry - key driver

TABLE 155 TURKEY: BUSINESS JETS MARKET, BY AIRCRAFT TYPE, 2019–2021 (USD MILLION)

TABLE 156 TURKEY: BUSINESS JETS MARKET, BY AIRCRAFT TYPE, 2022–2030 (USD MILLION)

TABLE 157 TURKEY: BUSINESS JETS MARKET, BY POINT OF SALE, 2019–2021 (USD MILLION)

TABLE 158 TURKEY: BUSINESS JETS MARKET, BY POINT OF SALE, 2022–2030 (USD MILLION)

### 13.5.5 QATAR

#### 13.5.5.1 High prevalence of in-flight business meetings

TABLE 159 QATAR: BUSINESS JETS MARKET, BY AIRCRAFT TYPE, 2019–2021 (USD MILLION)

TABLE 160 QATAR: BUSINESS JETS MARKET, BY AIRCRAFT TYPE, 2022–2030 (USD MILLION)

TABLE 161 QATAR: BUSINESS JETS MARKET, BY POINT OF SALE, 2019–2021 (USD MILLION)

TABLE 162 QATAR: BUSINESS JETS MARKET, BY POINT OF SALE, 2022–2030 (USD MILLION)

### 13.5.6 KUWAIT

#### 13.5.6.1 Availability of variety of executive jets

TABLE 163 KUWAIT: BUSINESS JETS MARKET, BY AIRCRAFT TYPE, 2019–2021  
(USD MILLION)

TABLE 164 KUWAIT: BUSINESS JETS MARKET, BY AIRCRAFT TYPE, 2022–2030  
(USD MILLION)

TABLE 165 KUWAIT: BUSINESS JETS MARKET, BY POINT OF SALE, 2019–2021  
(USD MILLION)

TABLE 166 KUWAIT: BUSINESS JETS MARKET, BY POINT OF SALE, 2022–2030  
(USD MILLION)

### 13.5.7 REST OF MIDDLE EAST

#### 13.5.7.1 Demand for long-range business jets

TABLE 167 REST OF MIDDLE EAST: BUSINESS JETS MARKET, BY AIRCRAFT  
TYPE, 2019–2021 (USD MILLION)

TABLE 168 REST OF MIDDLE EAST: BUSINESS JETS MARKET, BY AIRCRAFT  
TYPE, 2022–2030 (USD MILLION)

TABLE 169 REST OF MIDDLE EAST: BUSINESS JETS MARKET, BY POINT OF  
SALE, 2019–2021 (USD MILLION)

TABLE 170 REST OF MIDDLE EAST: BUSINESS JETS MARKET, BY POINT OF  
SALE, 2022–2030 (USD MILLION)

### 13.6 LATIN AMERICA

#### 13.6.1 PESTLE ANALYSIS: LATIN AMERICA

FIGURE 36 LATIN AMERICA: BUSINESS JETS MARKET SNAPSHOT

TABLE 171 LATIN AMERICA: BUSINESS JETS MARKET, BY AIRCRAFT TYPE,  
2019–2021 (USD MILLION)

TABLE 172 LATIN AMERICA: BUSINESS JETS MARKET, BY AIRCRAFT TYPE,  
2022–2030 (USD MILLION)

TABLE 173 LATIN AMERICA: BUSINESS JETS MARKET, BY POINT OF SALE,  
2019–2021 (USD MILLION)

TABLE 174 LATIN AMERICA: BUSINESS JETS MARKET, BY POINT OF SALE,  
2022–2030 (USD MILLION)

TABLE 175 LATIN AMERICA: BUSINESS JETS MARKET, BY END USE, 2019–2021  
(USD MILLION)

TABLE 176 LATIN AMERICA: BUSINESS JETS MARKET, BY END USE, 2022–2030  
(USD MILLION)

TABLE 177 LATIN AMERICA: BUSINESS JETS MARKET, BY COUNTRY, 2019–2021  
(USD MILLION)

TABLE 178 REST OF LATIN AMERICA: BUSINESS JETS MARKET, BY COUNTRY,  
2022–2030 (USD MILLION)

### 13.6.2 BRAZIL

#### 13.6.2.1 Presence of innovative business jet programs

TABLE 179 BRAZIL BUSINESS JETS MARKET, BY AIRCRAFT TYPE, 2019–2021  
(USD MILLION)

TABLE 180 BRAZIL: BUSINESS JETS MARKET, BY AIRCRAFT TYPE, 2022–2030  
(USD MILLION)

TABLE 181 BRAZIL: BUSINESS JETS MARKET, BY POINT OF SALE, 2019–2021  
(USD MILLION)

TABLE 182 BRAZIL: BUSINESS JETS MARKET, BY POINT OF SALE, 2022–2030  
(USD MILLION)

### 13.6.3 MEXICO

#### 13.6.3.1 Presence of globally recognized charter operators

TABLE 183 MEXICO: BUSINESS JETS MARKET, BY AIRCRAFT TYPE, 2019–2021  
(USD MILLION)

TABLE 184 MEXICO: BUSINESS JETS MARKET, BY AIRCRAFT TYPE, 2022–2030  
(USD MILLION)

TABLE 185 MEXICO: BUSINESS JETS MARKET, BY POINT OF SALE, 2019–2021  
(USD MILLION)

TABLE 186 MEXICO: BUSINESS JETS MARKET, BY POINT OF SALE, 2022–2030  
(USD MILLION)

### 13.6.4 REST OF LATIN AMERICA

#### 13.6.4.1 Heavy investments in business aviation infrastructure

TABLE 187 REST OF LATIN AMERICA: BUSINESS JETS MARKET, BY AIRCRAFT  
TYPE, 2019–2021 (USD MILLION)

TABLE 188 REST OF LATIN AMERICA: BUSINESS JETS MARKET, BY AIRCRAFT  
TYPE, 2022–2030 (USD MILLION)

TABLE 189 REST OF LATIN AMERICA: BUSINESS JETS MARKET, BY POINT OF  
SALE, 2019–2021 (USD MILLION)

TABLE 190 REST OF LATIN AMERICA: BUSINESS JETS MARKET, BY POINT OF  
SALE, 2022–2030 (USD MILLION)

### 13.7 AFRICA

#### 13.7.1 PESTLE ANALYSIS: AFRICA

FIGURE 37 AFRICA: BUSINESS JETS MARKET SNAPSHOT

TABLE 191 AFRICA: BUSINESS JETS MARKET, BY AIRCRAFT TYPE, 2019–2021  
(USD MILLION)

TABLE 192 AFRICA: BUSINESS JETS MARKET, BY AIRCRAFT TYPE, 2022–2030  
(USD MILLION)

TABLE 193 AFRICA: BUSINESS JETS MARKET, BY POINT OF SALE, 2019–2021  
(USD MILLION)

TABLE 194 AFRICA: BUSINESS JETS MARKET, BY POINT OF SALE, 2022–2030  
(USD MILLION)

TABLE 195 AFRICA: BUSINESS JETS MARKET, BY END USE, 2019–2021 (USD MILLION)

TABLE 196 AFRICA: BUSINESS JETS MARKET, BY END USE, 2022–2030 (USD MILLION)

## **14 COMPETITIVE LANDSCAPE**

### **14.1 INTRODUCTION**

TABLE 197 KEY DEVELOPMENTS BY LEADING PLAYERS BETWEEN 2019 AND 2022

### **14.2 REVENUE ANALYSIS OF KEY PLAYERS, 2021**

FIGURE 38 REVENUE ANALYSIS OF KEY COMPANIES (2017-2021)

### **14.3 MARKET SHARE ANALYSIS, 2021**

FIGURE 39 BUSINESS JETS: MARKET SHARE ANALYSIS

TABLE 198 BUSINESS JETS MARKET: DEGREE OF COMPETITION

### **14.4 COMPANY EVALUATION QUADRANT**

#### **14.4.1 BUSINESS JETS MARKET: COMPETITIVE LEADERSHIP MAPPING**

##### **14.4.1.1 Stars**

##### **14.4.1.2 Pervasive players**

##### **14.4.1.3 Emerging leaders**

##### **14.4.1.4 Participants**

FIGURE 40 BUSINESS JETS MARKET (GLOBAL): COMPANY EVALUATION MATRIX, 2021

#### **14.4.2 BUSINESS JETS MARKET: COMPETITIVE LEADERSHIP MAPPING (SME)**

##### **14.4.2.1 Progressive companies**

##### **14.4.2.2 Responsive companies**

##### **14.4.2.3 Starting blocks**

##### **14.4.2.4 Dynamic companies**

FIGURE 41 BUSINESS JETS MARKET (SME): COMPANY LEADERSHIP MAPPING, 2021

TABLE 199 BUSINESS JETS MARKET: KEY START-UPS/SMES

TABLE 200 BUSINESS JETS MARKET: COMPETITIVE BENCHMARKING OF KEY PLAYERS [START-UPS/SMES]

#### **14.4.2.5 COMPETITIVE BENCHMARKING**

TABLE 201 COMPANY PRODUCT FOOTPRINT

TABLE 202 COMPANY AIRCRAFT TYPE FOOTPRINT

TABLE 203 COMPANY OFFERING FOOTPRINT

TABLE 204 COMPANY REGION FOOTPRINT

### **14.5 COMPETITIVE SCENARIO AND TRENDS**

#### 14.5.1 PRODUCT LAUNCHES

TABLE 205 BUSINESS JETS MARKET: PRODUCT LAUNCHES, 2019–APRIL 2022

#### 14.5.2 DEALS

TABLE 206 BUSINESS JETS MARKET: DEALS, 2019– APRIL 2022

### 15 COMPANY PROFILES

#### 15.1 INTRODUCTION

#### 15.2 KEY PLAYERS

(Business overview, Products offered, Recent Developments, MNM view)\*

##### 15.2.1 TEXTRON INC.

TABLE 207 TEXTRON INC.: BUSINESS OVERVIEW

FIGURE 42 TEXTRON INC.: COMPANY SNAPSHOT

TABLE 208 TEXTRON INC.: PRODUCTS OFFERED

TABLE 209 TEXTRON INC.: PRODUCT LAUNCHES

TABLE 210 TEXTRON INC.: DEALS

##### 15.2.2 EMBRAER SA

TABLE 211 EMBRAER SA: BUSINESS OVERVIEW

FIGURE 43 EMBRAER SA: COMPANY SNAPSHOT

TABLE 212 EMBRAER SA: PRODUCTS OFFERED

TABLE 213 EMBRAER SA: PRODUCT LAUNCHES

TABLE 214 EMBRAER SA: DEALS

##### 15.2.3 GULFSTREAM AEROSPACE

TABLE 215 GULFSTREAM AEROSPACE: BUSINESS OVERVIEW

TABLE 216 GULFSTREAM AEROSPACE: PRODUCTS OFFERED

TABLE 217 GULFSTREAM AEROSPACE: PRODUCT LAUNCHES

TABLE 218 GULFSTREAM AEROSPACE: DEALS

##### 15.2.4 BOMBARDIER, INC.

TABLE 219 BOMBARDIER, INC.: BUSINESS OVERVIEW

FIGURE 44 BOMBARDIER, INC.: COMPANY SNAPSHOT

TABLE 220 BOMBARDIER, INC.: PRODUCTS OFFERED

TABLE 221 BOMBARDIER, INC.: PRODUCT LAUNCHES

TABLE 222 BOMBARDIER, INC.: DEALS

##### 15.2.5 DASSAULT AVIATION

TABLE 223 DASSAULT AVIATION: BUSINESS OVERVIEW

FIGURE 45 DASSAULT AVIATION: COMPANY SNAPSHOT

TABLE 224 DASSAULT AVIATION: PRODUCTS OFFERED

TABLE 225 DASSAULT AVIATION: PRODUCT LAUNCHES

TABLE 226 DASSAULT AVIATION: DEALS

#### 15.2.6 BOEING

TABLE 227 BOEING: BUSINESS OVERVIEW

FIGURE 46 BOEING: COMPANY SNAPSHOT

TABLE 228 BOEING: PRODUCTS OFFERED

TABLE 229 BOEING: DEALS

#### 15.2.7 AIRBUS

TABLE 230 AIRBUS: BUSINESS OVERVIEW

FIGURE 47 AIRBUS: COMPANY SNAPSHOT

TABLE 231 AIRBUS: PRODUCTS OFFERED

TABLE 232 AIRBUS: PRODUCT LAUNCHES

TABLE 233 AIRBUS: DEALS

#### 15.2.8 PILATUS AIRCRAFT

TABLE 234 PILATUS AIRCRAFT: BUSINESS OVERVIEW

TABLE 235 PILATUS AIRCRAFT: PRODUCTS OFFERED

TABLE 236 PILATUS AIRCRAFT: DEALS

#### 15.2.9 HONDA AIRCRAFT COMPANY

TABLE 237 HONDA AIRCRAFT COMPANY: BUSINESS OVERVIEW

TABLE 238 HONDA AIRCRAFT COMPANY: PRODUCT LAUNCHES

#### 15.2.10 SYBERJET AIRCRAFT

TABLE 239 SYBERJET AIRCRAFT: BUSINESS OVERVIEW

#### 15.2.11 PIPER AIRCRAFT

TABLE 240 PIPER AIRCRAFT: BUSINESS OVERVIEW

#### 15.2.12 CIRRUS AIRCRAFT

TABLE 241 CIRRUS AIRCRAFT: BUSINESS OVERVIEW

#### 15.2.13 VERTICAL AEROSPACE

TABLE 242 VERTICAL AEROSPACE: BUSINESS OVERVIEW

#### 15.2.14 ONE AVIATION CORPORATION

TABLE 243 ONE AVIATION CORPORATION: BUSINESS OVERVIEW

### 16 OTHER PLAYERS

#### 16.1 VOLOCOPTER GMBH

TABLE 244 VOLOCOPTER GMBH: COMPANY OVERVIEW

#### 16.2 EVIATION AIRCRAFT

TABLE 245 EVIATION AIRCRAFT: COMPANY OVERVIEW

#### 16.3 ZUNUM AERO

TABLE 246 ZUNUM AERO: COMPANY OVERVIEW

#### 16.4 LILIUM GMBH

TABLE 247 LILIUM GMBH: COMPANY OVERVIEW

## 16.5 JOBY AVIATION

TABLE 248 JOBY AVIATION: COMPANY OVERVIEW

## 16.6 KAREM AIRCRAFT, INC.

TABLE 249 KAREM AIRCRAFT, INC.: COMPANY OVERVIEW

## 16.7 LIFT

TABLE 250 LIFT: COMPANY OVERVIEW

## 16.8 XTI AIRCRAFT

TABLE 251 XTI AIRCRAFT: COMPANY OVERVIEW

## 16.9 SAMAD AEROSPACE

TABLE 252 SAMAD AEROSPACE: COMPANY OVERVIEW

\*Details on Business overview, Products offered, Recent Developments, MNM view might not be captured in case of unlisted companies.

## 17 APPENDIX

### 17.1 DISCUSSION GUIDE

17.1.1 BUSINESS JETS MARKET (2022–2030)

### 17.2 KNOWLEDGESTORE: MARKETSANDMARKETS' SUBSCRIPTION PORTAL

### 17.3 AVAILABLE CUSTOMIZATIONS

### 17.4 RELATED REPORTS

### 17.5 AUTHOR DETAILS

## About

Business jets offer a wide range of advantages to travelers such as on-demand flight schedules, conduct business privately during flights along with guarantee of fast, safe, reliable, and cost effective approach to travelers. Today, business jets have become viable for companies to bring in the offerings of comfortable travel allowing the employees to travel to multiple locations at a short span of time thus, reducing fatigue of most frequent flyers.

The business jet market has grown significantly in the past 20 years, before 2008, due to a rise in corporate demand. Also, with numbers of new aircraft models entering the market that fuelled up the charter and fractional ownership segments increased the customer base for business jets globally.

This report presents a complete analysis of the global business jet market across the forecast period. It portrays the key industry trends that may influence the business jet market. It provides the complete market size of the business jet market over the next six years and provides information on the market size of different business jet types and services for each region.

The report provides information of the leading manufacturers in the business jet market and also provides details of their financial positions, key products, strategies, and developments. It also includes a qualitative analysis of the market by analyzing the pricing and cost analysis of the products. ETOP analysis of the overall market and SWOT analysis of the key market players has been performed in the report.

In this report, the business jet market covers very light jets, small cabin (light) jets, super light jets, mid-size cabin jets, super mid-size cabin jets, large cabin jets, large cabin heavy jets, and bizliners. Also, the report covers the various service programs offered under the business jet market that include charter, fractional ownership, and lease. The large cabin jets segment held the largest market share in the global business jet market, in 2013.

North America holds the largest share of the global business jet market in terms of volume and value. In the forthcoming years, Latin America and Africa are expected to form new revenue-generating pockets for the market players. However, in the Asia-Pacific region, due to economic reasons and regulatory reasons, the business jet market will face much contraction as compared to other regions. Business jet market in

Europe is yet to recover from the effects of the economic downturn.

The global business jet market is marked with intense competition among the top OEMs. These market players continuously innovate, design, and develop new aircraft models across the different types of business jets. The market is dominated by players such as Bombardier Inc. (Canada), Gulfstream Aerospace Corporation (U.S.), Cessna Aircraft Company (U.S.), Dassault Aviation S.A. (France), and Embraer S.A. (Brazil). Few players such as Honda Aircraft Company (Japan) and COMAC (China) are expected to enter this market during the forecast period. In 2013, Gulfstream Aerospace Corporation held the leading position in terms of market size in the business jet market.

## I would like to order

Product name: Business Jets Market by Aircraft Type (Light, Mid-Sized, Large, Airliner), Systems (OEM Systems, Aftermarket Systems), End-Use (Private User, Operator), Point of Sale (OEM, Aftermarket), Services, Range and Region - Global Forecast to 2030

Product link: <https://marketpublishers.com/r/BE4F20D0C8EEN.html>

Price: US\$ 4,950.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/BE4F20D0C8EEN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below

and fax the completed form to +44 20 7900 3970