

Bulletproof Glass Market by End User (Automotive, Military, Banking & Finance, Construction), Application (Defense & VIP Vehicles, Cash-in-Transit Vehicles, Commercial Buildings), Security Levels, and Region - Global Forecast to 2022

<https://marketpublishers.com/r/B4F4E0105E8EN.html>

Date: June 2017

Pages: 165

Price: US\$ 5,650.00 (Single User License)

ID: B4F4E0105E8EN

Abstracts

“The global bulletproof glass market is projected to grow at a CAGR of 13.6 % from 2017 to 2022”

The global bulletproof glass market is projected to reach USD 7.65 billion by 2022, at a CAGR of 13.6% from 2017 to 2022. The major reasons for the growth of the bulletproof glass market include the increasing incidences of security threats, political disputes, civil unrest, armed conflicts, and terrorism, globally.

“Automotive is the largest segment of the bulletproof glass market”

The automotive segment led the bulletproof glass market in 2016. In the automotive segment, armored vehicles are used by governments, embassies, banks, VIPs, and others for protection from ballistic or blast attacks. Bulletproof glass is commonly used in windscreens, side and rear windows, and glass panel roofs on a vehicle to protect from ballistic attacks.

“Defense & VIP vehicles is the fastest-growing application segment in the global bulletproof glass market”

The defense & VIP vehicles application segment is projected to witness the highest growth from 2017 to 2022. The increasing use of bulletproof glass to ensure safety and security of VIPs, and officials of various embassies and governments, among others is

expected to contribute towards the growth of the bulletproof glass market.

“North America led the global bulletproof glass market in 2016”

North America led the global bulletproof glass market in 2016. The bulletproof glass market in North America is projected to witness the highest growth in the coming years. Growing demand for bulletproof glass across various end users is anticipated to have a positive impact on the growth of the bulletproof glass market in the region.

Profile break-up of primary participants for the report:

By Company Type: Tier 1 – 35%, Tier 2 – 35%, Tier 3 – 30%

By Designation: C level – 25%, Director level – 30%, Others1 – 45%

By Region: North America – 35%, Europe –24%, Asia-Pacific – 20%, Middle East & Africa – 12%, South & Central America – 9%→

Others1 include sales, marketing, and product managers

Furthermore, as a part of qualitative analysis, the research provides a comprehensive review of the major market drivers, restraints, opportunities, and challenges. It also discusses competitive strategies adopted by key market players, such as Asahi Glass Co., Ltd. (Japan), China Specialty Glass AG (China), Nippon Sheet Co., Ltd. (Japan), Saint-Gobain S.A. (France), Consolidated Glass Holdings, Inc. (U.S.), Total Security Solutions (U.S.), SCHOTT AG (Germany), D.W. Price Security (U.K.), Smartglass International Ltd. (Ireland), Apogee Enterprises, Inc. (U.S.), and National Glass (South Africa).

Research Coverage:

The report defines, segments, and projects the global bulletproof glass market on the basis of end user, application, security level, and region. It provides detailed information regarding the major factors influencing the growth of the market, such as drivers, restraints, opportunities, and industry-specific challenges. It also strategically profiles key players and comprehensively analyzes their market share and core competencies and tracks and analyzes competitive developments.

Reasons to buy the report:

The report will help the market leaders/new entrants in this market by providing them the closest approximations of the revenue numbers for the overall bulletproof glass market and the subsegments. This report will help stakeholders to understand the competitor landscape better and gain more insights to position their businesses better and make suitable go-to-market strategies. The report also helps the stakeholders understand the pulse of the market and provides them information on the main market drivers, restraints, challenges, and opportunities.

The report provides insights on the following pointers:

Market Penetration: Comprehensive information on bulletproof glass offered by top players in the bulletproof glass market

Product Development/Innovation: Detailed insight on technologies, and research & development activities in the bulletproof glass market

Market Development: Comprehensive information about lucrative emerging markets – the report analyzes the markets for bulletproof glasses across regions

Market Diversification: Exhaustive information about manufacturers, untapped geographies, expansions, and investments in the bulletproof glass market

Competitive Assessment: In-depth assessment of market shares, strategies, products, and manufacturing capabilities of the leading players in the bulletproof glass market

Contents

1 INTRODUCTION

- 1.1 OBJECTIVES OF THE STUDY
- 1.2 MARKET DEFINITION
- 1.3 STUDY SCOPE
 - 1.3.1 MARKETS COVERED
 - 1.3.2 YEARS CONSIDERED FOR THE STUDY
- 1.4 CURRENCY
- 1.5 UNITS
- 1.6 STAKEHOLDERS

2 RESEARCH METHODOLOGY

- 2.1 RESEARCH DATA
 - 2.1.1 KEY DATA FROM SECONDARY SOURCES
 - 2.1.2 KEY DATA FROM PRIMARY SOURCES
 - 2.1.2.1 Key industry insights
 - 2.1.2.2 Breakdown of primary interviews
- 2.2 MARKET SIZE ESTIMATION
- 2.3 MARKET BREAKDOWN AND DATA TRIANGULATION
- 2.4 RESEARCH ASSUMPTIONS AND LIMITATIONS
 - 2.4.1 ASSUMPTIONS
 - 2.4.2 LIMITATIONS

3 EXECUTIVE SUMMARY

4 PREMIUM INSIGHTS

- 4.1 ATTRACTIVE GROWTH OPPORTUNITIES IN THE BULLETPROOF GLASS MARKET
- 4.2 BULLETPROOF GLASS MARKET, BY REGION
- 4.3 NORTH AMERICA BULLETPROOF GLASS MARKET
- 4.4 BULLETPROOF GLASS MARKET: MAJOR COUNTRIES

5 MARKET OVERVIEW

5.1 INTRODUCTION

Bulletproof Glass Market by End User (Automotive, Military, Banking & Finance, Construction), Application (Def...

5.2 MARKET DYNAMICS

5.2.1 DRIVERS

5.2.1.1 Increasing automotive and commercial applications of bulletproof glass

5.2.1.2 Militarization of the law enforcement agencies of different countries

5.2.2 RESTRAINTS

5.2.2.1 Declining defense budgets of developed economies

5.2.3 OPPORTUNITIES

5.2.3.1 Increasing defense expenditures of emerging economies

5.2.3.2 Growing number of terrorist attacks across the globe

5.2.3.3 Increasing R&D activities for the development of advanced bulletproof glass

5.2.4 CHALLENGES

5.2.4.1 High investments required for manufacturing and R&D of bulletproof glass

5.3 PORTER'S FIVE FORCES ANALYSIS

5.3.1 THREAT OF NEW ENTRANTS

5.3.2 THREAT OF SUBSTITUTES

5.3.3 BARGAINING POWER OF SUPPLIERS

5.3.4 BARGAINING POWER OF BUYERS

5.3.5 INTENSITY OF COMPETITIVE RIVALRY

5.4 MACRO ECONOMIC OVERVIEW AND KEY TRENDS

5.4.1 INTRODUCTION

5.4.2 TRENDS AND FORECASTS OF GDP FOR VARIOUS COUNTRIES

5.4.3 TRENDS AND SALES OF THE AUTOMOTIVE INDUSTRY

5.5 BULLETPROOF GLASS MARKET, BY TYPE

5.5.1 INTRODUCTION

5.5.2 ACRYLIC

5.5.3 POLYCARBONATE

5.5.4 GLASS CLAD POLYCARBONATE

6 BULLETPROOF GLASS MARKET, BY END USER

6.1 INTRODUCTION

6.2 AUTOMOTIVE

6.3 MILITARY

6.4 CONSTRUCTION

6.5 BANKING & FINANCE

6.6 OTHERS

7 BULLETPROOF GLASS MARKET, BY APPLICATION

- 7.1 INTRODUCTION
- 7.2 DEFENSE & VIP VEHICLES
- 7.3 GOVERNMENT & LAW ENFORCEMENT
- 7.4 CASH-IN-TRANSIT VEHICLES
- 7.5 COMMERCIAL BUILDINGS
- 7.6 ATM BOOTHS & TELLER STATIONS
- 7.7 OTHERS

8 BULLERPROOF GLASS MARKET, BY SECURITY LEVELS

- 8.1 INTRODUCTION
- 8.2 SECURITY LEVELS
 - 8.2.1 SECURITY LEVEL - 1
 - 8.2.2 SECURITY LEVEL - 2
 - 8.2.3 SECURITY LEVEL - 3
 - 8.2.4 SECURITY LEVEL 4-8
- 8.3 STANDARD PROTECTION LEVELS

9 REGIONAL ANALYSIS

- 9.1 INTRODUCTION
- 9.2 NORTH AMERICA
 - 9.2.1 U.S.
 - 9.2.2 CANADA
 - 9.2.3 MEXICO
- 9.3 EUROPE
 - 9.3.1 GERMANY
 - 9.3.2 FRANCE
 - 9.3.3 U.K.
 - 9.3.4 ITALY
 - 9.3.5 RUSSIA
 - 9.3.6 REST OF EUROPE
- 9.4 ASIA-PACIFIC
 - 9.4.1 CHINA
 - 9.4.2 JAPAN
 - 9.4.3 INDIA
 - 9.4.4 SOUTH KOREA
 - 9.4.5 REST OF ASIA-PACIFIC
- 9.5 MIDDLE EAST & AFRICA

- 9.5.1 SAUDI ARABIA
- 9.5.2 OMAN
- 9.5.3 UAE
- 9.5.4 SOUTH AFRICA
- 9.5.5 REST OF MIDDLE EAST & AFRICA
- 9.6 SOUTH & CENTRAL AMERICA
 - 9.6.1 BRAZIL
 - 9.6.2 ARGENTINA
 - 9.6.3 CHILE
 - 9.6.4 REST OF SOUTH & CENTRAL AMERICA

10 COMPETITIVE LANDSCAPE

- 10.1 INTRODUCTION
- 10.2 VENDOR DIVE ANALYSIS
 - 10.2.1 VANGUARD
 - 10.2.2 INNOVATOR
 - 10.2.3 DYNAMIC
 - 10.2.4 EMERGING
- 10.3 COMPETITIVE BENCHMARKING
 - 10.3.1 PRODUCT OFFERINGS
 - 10.3.2 BUSINESS STRATEGIES
- 10.4 MARKET SHARE ANALYSIS

11 COMPANY PROFILES

(Overview, Financial*, Products & Services, Strategy, and Developments)

- 11.1 ASAHI GLASS CO., LTD.
- 11.2 CHINA SPECIALTY GLASS AG
- 11.3 SAINT-GOBAIN S.A.
- 11.4 NIPPON SHEET CO., LTD.
- 11.5 TAIWAN GLASS IND. CORP
- 11.6 GUANGDONG GOLDEN GLASS TECHNOLOGIES LIMITED
- 11.7 AMERICAN GLASS PRODUCTS
- 11.8 GUARDIAN GLASS
- 11.9 SCHOTT AG
- 11.10 TOTAL SECURITY SOLUTIONS
- 11.11 CONSOLIDATED GLASS HOLDINGS, INC.

- 11.12 BINSWANGER GLASS
- 11.13 SMARTGLASS INTERNATIONAL LIMITED
- 11.14 D. W. PRICE SECURITY
- 11.15 ARMASSGLASS
- 11.16 ESG GROUP LIMITED
- 11.17 OTHER COMPANIES
 - 11.17.1 APOGEE ENTERPRISES, INC.
 - 11.17.2 QUFU SHENGLU BULLETPROOF GLASS ENGINEERING CO., LTD.
 - 11.17.3 NATIONAL GLASS
 - 11.17.4 FUYAO NORTH AMERICA INCORPORATED
 - 11.17.5 LAGGAR INDUSTRIES LTD.
 - 11.17.6 JEET & JEET GLASS AND CHEMICALS PVT. LTD.
 - 11.17.7 BRITE GLASS WORKS PVT. LTD.
 - 11.17.8 ARMORTEX
 - 11.17.9 NEW GLASS TECHNOLOGY
 - 11.17.10 CENTIGON SECURITY GROUP

*Details might not be captured in case of unlisted companies.

12 APPENDIX

- 12.1 DISCUSSION GUIDE
- 12.2 KNOWLEDGE STORE: MARKETSandMARKETS SUBSCRIPTION PORTAL
- 12.3 INTRODUCING RT: REAL-TIME MARKET INTELLIGENCE
- 12.4 AVAILABLE CUSTOMIZATIONS
- 12.5 RELATED REPORTS
- 12.6 AUTHOR DETAILS

List Of Tables

LIST OF TABLES

Table 1 MAPPING OF THE MILITARY EXPENDITURES OF VARIOUS DEVELOPED ECONOMIES, 2012-2016 (USD MILLION)

Table 2 MAPPING OF MILITARY EXPENDITURES OF EMERGING ECONOMIES, 2012-2016 (USD MILLION)

Table 3 TRENDS AND FORECASTS OF GDP, BY COUNTRY, 2015–2021 (USD BILLION)

Table 4 PRODUCTION STATISTICS, BY COUNTRY, 2016

Table 5 BULLETPROOF GLASS MARKET, BY END USER, 2015-2022 (USD MILLION)

Table 6 BULLETPROOF GLASS MARKET, BY END USER, 2015-2022 ('000 SQ. METERS)

Table 7 BULLETPROOF GLASS MARKET FOR AUTOMOTIVE, BY REGION, 2015-2022 (USD MILLION)

Table 8 BULLETPROOF GLASS MARKET FOR AUTOMOTIVE, BY REGION, 2015-2022 ('000 SQ. METERS)

Table 9 BULLETPROOF GLASS MARKET FOR MILITARY, BY REGION, 2015-2022 (USD MILLION)

Table 10 BULLETPROOF GLASS MARKET FOR MILITARY, BY REGION, 2015-2022, ('000 SQ. METERS)

Table 11 BULLETPROOF GLASS MARKET FOR CONSTRUCTION, BY REGION, 2015-2022 (USD MILLION)

Table 12 BULLETPROOF GLASS MARKET FOR CONSTRUCTION, BY REGION, 2015-2022 ('000 SQ. METERS)

Table 13 BULLETPROOF GLASS MARKET FOR BANKING & FINANCE, BY REGION, 2015-2022 (USD MILLION)

Table 14 BULLETPROOF GLASS MARKET FOR BANKING & FINANCE, BY REGION, 2015-2022 ('000 SQ. METERS)

Table 15 BULLETPROOF GLASS MARKET FOR OTHERS, BY REGION, 2015-2022 (USD MILLION)

Table 16 BULLETPROOF GLASS MARKET FOR OTHERS, BY REGION, 2015-2022 ('000 SQ. METERS)

Table 17 BULLETPROOF GLASS MARKET, BY APPLICATION, 2015-2022 ('000 SQ. METERS)

Table 18 BULLETPROOF GLASS MARKET IN DEFENSE & VIP VEHICLES, BY REGION, 2015-2022 ('000 SQ. METERS)

Table 19 BULLETPROOF GLASS MARKET IN GOVERNMENT & LAW ENFORCEMENT, BY REGION, 2015-2022 ('000 SQ. METERS)

Table 20 BULLETPROOF GLASS MARKET IN CASH-IN-TRANSIT VEHICLES, BY REGION, 2015-2022 ('000 SQ. METERS)

Table 21 BULLETPROOF GLASS MARKET IN COMMERCIAL BUILDINGS, BY REGION, 2015-2022 ('000 SQ. METERS)

Table 22 BULLETPROOF GLASS MARKET IN ATM BOOTHS & TELLER STATIONS, BY REGION, 2015-2022 ('000 SQ. METERS)

Table 23 BULLETPROOF GLASS MARKET IN OTHERS, BY REGION, 2015-2022 ('000 SQ. METERS)

Table 24 BULLETPROOF GLASS MARKET, BY REGION, 2015-2022 (USD MILLION)

Table 25 BULLETPROOF GLASS MARKET, BY REGION, 2015-2022 ('000 SQ. METERS)

Table 26 NORTH AMERICA: BULLETPROOF GLASS MARKET SIZE, BY COUNTRY, 2015-2022 ('000 SQ. METERS)

Table 27 NORTH AMERICA: BULLETPROOF GLASS MARKET SIZE, BY COUNTRY, 2015-2022 (USD MILLION)

Table 28 NORTH AMERICA: BULLETPROOF GLASS MARKET SIZE, BY END USER, 2015-2022 ('000 SQ. METERS)

Table 29 NORTH AMERICA: BULLETPROOF GLASS MARKET SIZE, BY END USER, 2015-2022 (USD MILLION)

Table 30 NORTH AMERICA: BULLETPROOF GLASS MARKET SIZE, BY APPLICATION, 2015-2022 ('000 SQ. METERS)

Table 31 U.S.: BULLETPROOF GLASS MARKET SIZE, BY END USER, 2015-2022 ('000 SQ. METERS)

Table 32 U.S.: BULLETPROOF GLASS MARKET SIZE, BY END USER, 2015-2022 (USD MILLION)

Table 33 U.S.: BULLETPROOF GLASS MARKET SIZE, BY APPLICATION, 2015-2022 ('000 SQ. METERS)

Table 34 CANADA: BULLETPROOF GLASS MARKET SIZE, BY END USER, 2015-2022 ('000 SQ. METERS)

Table 35 CANADA: BULLETPROOF GLASS MARKET SIZE, BY END USER, 2015-2022 (USD MILLION)

Table 36 CANADA: BULLETPROOF GLASS MARKET SIZE, BY APPLICATION, 2015-2022 ('000 SQ. METERS)

Table 37 MEXICO: BULLETPROOF GLASS MARKET SIZE, BY END USER, 2015-2022 ('000 SQ. METERS)

Table 38 MEXICO: BULLETPROOF GLASS MARKET SIZE, BY END USER, 2015-2022 (USD MILLION)

Table 39 MEXICO: BULLETPROOF GLASS MARKET SIZE, BY APPLICATION, 2015-2022 ('000 SQ. METERS)

Table 40 EUROPE: BULLETPROOF GLASS MARKET SIZE, BY COUNTRY, 2015-2022 ('000 SQ. METERS)

Table 41 EUROPE: BULLETPROOF GLASS MARKET SIZE, BY COUNTRY, 2015-2022 (USD MILLION)

Table 42 EUROPE: BULLETPROOF GLASS MARKET SIZE, BY END USER, 2015-2022 ('000 SQ. METERS)

Table 43 EUROPE: BULLETPROOF GLASS MARKET SIZE, BY END USER, 2015-2022 (USD MILLION)

Table 44 EUROPE: BULLETPROOF GLASS MARKET SIZE, BY APPLICATION, 2015-2022 ('000 SQ. METERS)

Table 45 GERMANY: BULLETPROOF GLASS MARKET SIZE, BY END USER, 2015-2022 ('000 SQ. METERS)

Table 46 GERMANY: BULLETPROOF GLASS MARKET SIZE, BY END USER, 2015-2022 (USD MILLION)

Table 47 GERMANY: BULLETPROOF GLASS MARKET SIZE, BY APPLICATION, 2015-2022 ('000 SQ. METERS)

Table 48 FRANCE: BULLETPROOF GLASS MARKET SIZE, BY END USER, 2015-2022 ('000 SQ. METERS)

Table 49 FRANCE: BULLETPROOF GLASS MARKET SIZE, BY END USER, 2015-2022 (USD MILLION)

Table 50 FRANCE: BULLETPROOF GLASS MARKET SIZE, BY APPLICATION, 2015-2022 ('000 SQ. METERS)

Table 51 U.K.: BULLETPROOF GLASS MARKET SIZE, BY END USER, 2015-2022 ('000 SQ. METERS)

Table 52 U.K.: BULLETPROOF GLASS MARKET SIZE, BY END USER, 2015-2022 (USD MILLION)

Table 53 U.K.: BULLETPROOF GLASS MARKET SIZE, BY APPLICATION, 2015-2022 ('000 SQ. METERS)

Table 54 ITALY: BULLETPROOF GLASS MARKET SIZE, BY END USER, 2015-2022 ('000 SQ. METERS)

Table 55 ITALY: BULLETPROOF GLASS MARKET SIZE, BY END USER, 2015-2022 (USD MILLION)

Table 56 ITALY: BULLETPROOF GLASS MARKET SIZE, BY APPLICATION, 2015-2022 ('000 SQ. METERS)

Table 57 RUSSIA: BULLETPROOF GLASS MARKET SIZE, BY END USER, 2015-2022 ('000 SQ. METERS)

Table 58 RUSSIA: BULLETPROOF GLASS MARKET SIZE, BY END USER,

2015-2022 (USD MILLION)

Table 59 RUSSIA: BULLETPROOF GLASS MARKET SIZE, BY APPLICATION, 2015-2022 ('000 SQ. METERS)

Table 60 REST OF EUROPE: BULLETPROOF GLASS MARKET SIZE, BY END USER, 2015-2022 ('000 SQ. METERS)

Table 61 REST OF EUROPE: BULLETPROOF GLASS MARKET SIZE, BY END USER, 2015-2022 (USD MILLION)

Table 62 REST OF EUROPE: BULLETPROOF GLASS MARKET SIZE, BY APPLICATION, 2015-2022 ('000 SQ. METERS)

Table 63 ASIA-PACIFIC: BULLETPROOF GLASS MARKET SIZE, BY COUNTRY, 2015-2022 ('000 SQ. METERS)

Table 64 ASIA-PACIFIC: BULLETPROOF GLASS MARKET SIZE, BY COUNTRY, 2015-2022 (USD MILLION)

Table 65 ASIA-PACIFIC: BULLETPROOF GLASS MARKET SIZE, BY END USER, 2015-2022 ('000 SQ. METERS)

Table 66 ASIA-PACIFIC: BULLETPROOF GLASS MARKET SIZE, BY END USER, 2015-2022 (USD MILLION)

Table 67 ASIA-PACIFIC: BULLETPROOF GLASS MARKET SIZE, BY APPLICATION, 2015-2022 ('000 SQ. METERS)

Table 68 CHINA: BULLETPROOF GLASS MARKET SIZE, BY END USER, 2015-2022 ('000 SQ. METERS)

Table 69 CHINA: BULLETPROOF GLASS MARKET SIZE, BY END USER, 2015-2022 (USD MILLION)

Table 70 CHINA: BULLETPROOF GLASS MARKET SIZE, BY APPLICATION, 2015-2022 ('000 SQ. METERS)

Table 71 JAPAN: BULLETPROOF GLASS MARKET SIZE, BY END USER, 2015-2022 ('000 SQ. METERS)

Table 72 JAPAN: BULLETPROOF GLASS MARKET SIZE, BY END USER, 2015-2022 (USD MILLION)

Table 73 JAPAN: BULLETPROOF GLASS MARKET SIZE, BY APPLICATION, 2015-2022 ('000 SQ. METERS)

Table 74 INDIA: BULLETPROOF GLASS MARKET SIZE, BY END USER, 2015-2022 ('000 SQ. METERS)

Table 75 INDIA: BULLETPROOF GLASS MARKET SIZE, BY END USER, 2015-2022 (USD MILLION)

Table 76 INDIA: BULLETPROOF GLASS MARKET SIZE, BY APPLICATION, 2015-2022 ('000 SQ. METERS)

Table 77 SOUTH KOREA: BULLETPROOF GLASS MARKET SIZE, BY END USER, 2015-2022 ('000 SQ. METERS)

Table 78 SOUTH KOREA: BULLETPROOF GLASS MARKET SIZE, BY END USER, 2015-2022 (USD MILLION)

Table 79 SOUTH KOREA: BULLETPROOF GLASS MARKET SIZE, BY APPLICATION, 2015-2022 ('000 SQ. METERS)

Table 80 REST OF APAC: BULLETPROOF GLASS MARKET SIZE, BY END USER, 2015-2022 ('000 SQ. METERS)

Table 81 REST OF APAC: BULLETPROOF GLASS MARKET SIZE, BY END-USE, 2015-2022 (USD MILLION)

Table 82 REST OF APAC: BULLETPROOF GLASS MARKET SIZE, BY APPLICATION, 2015-2022 ('000 SQ. METERS)

Table 83 MIDDLE EAST & AFRICA: BULLETPROOF GLASS MARKET SIZE, BY COUNTRY, 2015-2022 ('000 SQ. METERS)

Table 84 MIDDLE EAST & AFRICA: BULLETPROOF GLASS MARKET SIZE, BY COUNTRY, 2015-2022 (USD MILLION)

Table 85 MIDDLE EAST & AFRICA: BULLETPROOF GLASS MARKET SIZE, BY END USER, 2015-2022 ('000 SQ. METERS)

Table 86 MIDDLE EAST & AFRICA: BULLETPROOF GLASS MARKET SIZE, BY END USER, 2015-2022 (USD MILLION)

Table 87 MIDDLE EAST & AFRICA: BULLETPROOF GLASS MARKET SIZE, BY APPLICATION, 2015-2022 (THOUSAND SQ. METERS)

Table 88 SAUDI ARABIA: BULLETPROOF GLASS MARKET SIZE, BY END USER, 2015-2022 ('000 SQ. METERS)

Table 89 SAUDI ARABIA: BULLETPROOF GLASS MARKET SIZE, BY END USER, 2015-2022 (USD MILLION)

Table 90 SAUDI ARABIA: BULLETPROOF GLASS MARKET SIZE, BY APPLICATION, 2015-2022 ('000 SQ. METERS)

Table 91 OMAN: BULLETPROOF GLASS MARKET SIZE, BY END USER, 2015-2022 ('000 SQ. METERS)

Table 92 OMAN: BULLETPROOF GLASS MARKET SIZE, BY END USER, 2015-2022 (USD MILLION)

Table 93 OMAN: BULLETPROOF GLASS MARKET SIZE, BY APPLICATION, 2015-2022 ('000 SQ. METERS)

Table 94 UAE: BULLETPROOF GLASS MARKET SIZE, BY END USER, 2015-2022 ('000 SQ. METERS)

Table 95 UAE: BULLETPROOF GLASS MARKET SIZE, BY END USER, 2015-2022 (USD MILLION)

Table 96 UAE: BULLETPROOF GLASS MARKET SIZE, BY APPLICATION, 2015-2022 ('000 SQ. METERS)

Table 97 SOUTH AFRICA: BULLETPROOF GLASS MARKET SIZE, BY END USER,

2015-2022 (THOUSAND SQ. METERS)

Table 98 SOUTH AFRICA: BULLETPROOF GLASS MARKET SIZE, BY END USER, 2015-2022 (USD MILLION)

Table 99 SOUTH AFRICA: BULLETPROOF GLASS MARKET SIZE, BY APPLICATION, 2015-2022 ('000 SQ. METERS)

Table 100 REST OF ME&A: BULLETPROOF GLASS MARKET SIZE, BY END USER, 2015-2022 ('000 SQ. METERS)

Table 101 REST OF ME&A: BULLETPROOF GLASS MARKET SIZE, BY END USER, 2015-2022 (USD MILLION)

Table 102 REST OF ME&A: BULLETPROOF GLASS MARKET SIZE, BY APPLICATION, 2015-2022 ('000 SQ. METERS)

Table 103 SOUTH & CENTRAL AMERICA: BULLETPROOF GLASS MARKET SIZE, BY COUNTRY, 2015-2022 ('000 SQ. METERS)

Table 104 SOUTH & CENTRAL AMERICA: BULLETPROOF GLASS MARKET SIZE, BY COUNTRY, 2015-2022 (USD MILLION)

Table 105 SOUTH & CENTRAL AMERICA: BULLETPROOF GLASS MARKET SIZE, BY END USER, 2015-2022 ('000 SQ. METERS)

Table 106 SOUTH & CENTRAL AMERICA: BULLETPROOF GLASS MARKET SIZE, BY END USER, 2015-2022 (USD MILLION)

Table 107 SOUTH & CENTRAL AMERICA: BULLETPROOF GLASS MARKET SIZE, BY APPLICATION, 2015-2022 ('000 SQ. METERS)

Table 108 BRAZIL: BULLETPROOF GLASS MARKET SIZE, BY END USER, 2015-2022 ('000 SQ. METERS)

Table 109 BRAZIL: BULLETPROOF GLASS MARKET SIZE, BY END USER, 2015-2022 (USD MILLION)

Table 110 BRAZIL: BULLETPROOF GLASS MARKET SIZE, BY APPLICATION, 2015-2022 ('000 SQ. METERS)

Table 111 ARGENTINA: BULLETPROOF GLASS MARKET SIZE, BY END USER, 2015-2022 ('000 SQ. METERS)

Table 112 ARGENTINA: BULLETPROOF GLASS MARKET SIZE, BY END USER, 2015-2022 (USD MILLION)

Table 113 ARGENTINA: BULLETPROOF GLASS MARKET SIZE, BY APPLICATION, 2015-2022 ('000 SQ. METERS)

Table 114 CHILE: BULLETPROOF GLASS MARKET SIZE, BY END USER, 2015-2022 ('000 SQ. METERS)

Table 115 CHILE: BULLETPROOF GLASS MARKET SIZE, BY END USER, 2015-2022 (USD MILLION)

Table 116 CHILE: BULLETPROOF GLASS MARKET SIZE, BY APPLICATION, 2015-2022 ('000 SQ. METERS)

Table 117 REST OF S&CA: BULLETPROOF GLASS MARKET SIZE, BY END USER, 2015-2022 (THOUSAND SQ. METERS)

Table 118 REST OF S&CA: BULLETPROOF GLASS MARKET SIZE, BY END USER, 2015-2022 (USD MILLION)

Table 119 REST OF S&CA: BULLETPROOF GLASS MARKET SIZE, BY APPLICATION, 2015-2022 ('000 SQ. METERS)

List Of Figures

LIST OF FIGURES

Figure 1 BULLETPROOF GLASS MARKET: SEGMENTATION

Figure 2 BULLET PROOF MARKET: RESEARCH DESIGN

Figure 3 BREAKDOWN OF PRIMARIES

Figure 4 BOTTOM-UP APPROACH

Figure 5 TOP-DOWN APPROACH

Figure 6 BULLETPROOF GLASS MARKET: DATA TRIANGULATION

Figure 7 THE AUTOMOTIVE END USER SEGMENT IS PROJECTED TO LEAD THE BULLETPROOF GLASS MARKET FROM 2017 TO 2022

Figure 8 THE DEFENSE & VIP VEHICLES APPLICATION SEGMENT IS PROJECTED TO LEAD THE BULLETPROOF GLASS MARKET BETWEEN 2017 AND 2022

Figure 9 BULLETPROOF GLASS MARKET, BY REGION, 2017 & 2022 (USD MILLION)

Figure 10 THE NORTH AMERICAN REGION IS ESTIMATED TO LEAD THE BULLETPROOF GLASS MARKET IN 2017

Figure 11 INCREASING DEMAND FOR BULLETPROOF GLASS FROM VARIOUS END USERS IS EXPECTED TO FUEL THE GROWTH OF THE BULLETPROOF GLASS MARKET FROM 2017 TO 2022

Figure 12 BULLETPROOF GLASS MARKET, BY REGION, 2022 (USD MILLION)

Figure 13 THE U.S. IS THE LARGEST MARKET FOR BULLETPROOF GLASS IN THE NORTH AMERICAN REGION

Figure 14 THE GERMANY BULLETPROOF GLASS MARKET IS PROJECTED TO GROW AT THE HIGHEST CAGR FROM 2017 TO 2022

Figure 15 DRIVERS, RESTRAINTS, OPPORTUNITIES, AND CHALLENGES FOR THE BULLETPROOF GLASS MARKET

Figure 16 PORTER'S FIVE FORCES ANALYSIS

Figure 17 TRENDS OF GDP, BY COUNTRY, 2015 (USD BILLION)

Figure 18 BULLETPROOF GLASS MARKET, BY END USER, 2017 & 2022 (USD MILLION)

Figure 19 BULLETPROOF MARKET, BY APPLICATION, 2017 & 2022 ('000 SQ. METERS)

Figure 20 U.S., GERMANY & CHINA ARE EMERGING AS THE NEW HOTSPOTS IN GLOBAL BULLETPROOF GLASS MARKET

Figure 21 NORTH AMERICA BULLETPROOF GLASS MARKET SNAPSHOT

Figure 22 EUROPE BULLETPROOF GLASS MARKET SNAPSHOT

Figure 23 ASIA-PACIFIC BULLETPROOF GLASS MARKET SNAPSHOT

Figure 24 MIDDLE EAST & AFRICA BULLETPROOF GLASS MARKET SNAPSHOT

Figure 25 SOUTH AMERICA BULLETPROOF GLASS MARKET SNAPSHOT

Figure 26 DIVE CHART

Figure 27 BULLETPROOF GLASS MARKET SHARE, BY KEY COMPANIES, 2016

Figure 28 ASAHI GLASS CO., LTD.: COMPANY SNAPSHOT

Figure 29 CHINA SPECIALTY GLASS AG: COMPANY SNAPSHOT

Figure 30 SAINT-GOBAIN S.A.: COMPANY SNAPSHOT

Figure 31 NIPPON SHEET CO., LTD.: COMPANY SNAPSHOT

Figure 32 TAIWAN GLASS IND. CORP.: COMPANY SNAPSHOT

Figure 33 GUANGDONG GOLDEN GLASS TECHNOLOGIES LIMITED: COMPANY SNAPSHOT

Figure 34 SCHOTT AG: COMPANY SNAPSHOT

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