

BRIC Diabetes Drugs Market

https://marketpublishers.com/r/BD848F07C65EN.html

Date: April 2010

Pages: 118

Price: US\$ 5,650.00 (Single User License)

ID: BD848F07C65EN

Abstracts

The prevalence of diabetes is on the rise across the globe due to increased life expectancy, changing lifestyles, and the rising incidence of obesity. Brazil's diabetes drugs market is showing a double digit growth rate; while the Russian insulin market is also expected to witness significant growth with an estimated 20 million patients in the region requiring diabetes treatment by 2025.

India and China have the highest number of diabetics in the world – China alone is expected to have more than 71 million diabetic patients by 2025; and the similarly huge patient-base in India has already attracted a number of pharmaceutical companies such as Eli Lilly and Novo Nordisk. These companies are offering easy-to-use insulin versions to grab the market share in the Indian market for diabetes drugs. Thus, diabetes drugs market in BRIC economies is expected to have significant growth opportunities in the years to come.

Market Estimates and Forecasts

The report categorizes the BRIC Diabetes Drugs market as follows:

- Injectables Market (Insulin, exenatide)
- Oral Drugs Market

(Metformin, Sulfonylureas, thaizolidinediones, dipeptidyl inhibitors, meglitinides, alpha glucosidase inhibitors, combination medications)

In addition to market tables for each submarket, each section of the report will provide market trends, drivers, and opportunities. The report also draws a competitive landscape, profiling the key players and the top-selling products in the diabetes drug market in BRIC.



What makes our reports unique?

We provide the longest market segmentation chain in this industry- not many reports provide market breakdown upto level 5.

We provide 10% customization. Normally it is seen that clients do not find specific market intelligence that they are looking for. Our customization will ensure that you necessarily get the market intelligence you are looking for and we get a loyal customer.

We conduct detailed market positioning, product positioning and competitive positioning. Entry strategies, gaps and opportunities are identified for all the stakeholders.

Comprehensive market analysis for the following sectors:

Pharmaceuticals, Medical Devices, Biotechnology, Semiconductor and Electronics, Energy and Power Supplies, Food and Beverages, Chemicals, Advanced Materials, Industrial Automation, and Telecom and IT. We also analyze retailers and super-retailers, technology providers, and research and development (R&D) companies.

Key questions answered

Which are the high-growth segments/cash cows and how is the market segmented in terms of oral drugs, injectables?

What are market estimates and forecasts; which markets are doing well and which are not?

Where are the gaps and opportunities; what is driving the market?

Which are the key playing fields? Which are the winning edge imperatives?

How is the competitive outlook; who are the main players in each of the segments; what are the key selling products; what are their strategic directives,



operational strengths and product pipelines? Who is doing what?

Powerful Research and analysis

The analysts working with MarketsandMarkets come from renowned publishers and market research firms, globally, adding their expertise and domain understanding. We get the facts from over 22,000 news and information sources, a huge database of key industry participants and draw on our relationships with more than 900 market research companies across the world. We, at MarketsandMarkets, are inspired to help our clients grow by providing qualitative business insights with our huge market intelligence repository.



Contents

EXECUTIVE SUMMARY

MARKET OVERVIEW

MARKET ANALYSIS

ANTIDIABETES DRUGS MARKET

COMPETITIVE LANDSCAPE

1 INTRODUCTION

- 1.1 Key Take Aways
- 1.2 Report Description
- 1.3 Market Estimates And Forecasts
- 1.4 Stakeholders
- 1.5 Research Methodology

2 SUMMARY

3 MARKET OVERVIEW

- 3.1 Drivers
 - 3.1.1 Rising Number Of Diabetics In Bric
 - 3.1.2 Uptake Of Novel Drugs Drive Sales
 - 3.1.3 Bric Government Initiatives
 - 3.1.4 Complexity Of Alternative Diabetes Management Therapies
- 3.2 Restraints
 - 3.2.1 Low Patient Awareness
 - 3.2.2 Cost Sensitivity
- 3.3 Opportunities
 - 3.3.1 Diabetes Vaccines & Inhalable Insulin
 - 3.3.2 Increasing Diabetes Care Centers
- 3.4 Competitive Analysis, By Region
- 3.5 Competitive Analysis, By Segment
- 3.6 Competitive Analysis, By Products
- 3.7 Age Group Analysis



3.8 Key Findings

4 MARKET ANALYSIS

- 4.1 Brazil Diabetes Drugs Market
 - 4.1.1 Drivers & Restraints
 - 4.1.1.1 Initiatives by the Brazilian government
 - 4.1.1.2 Patent expiry of key branded drugs
 - 4.1.1.3 Counterfeiting of drugs
 - 4.1.2 Brazilian Government Supportive Of Local Players
 - 4.1.3 Distribution Network In Brazil
 - 4.1.4 Reimbursement Scenario
 - 4.1.5 Regulatory Environment
- 4.2 Russia Diabetes Drugs Market
 - 4.2.1 Drivers & Restraints
 - 4.2.1.1 Educational programs for self care
 - 4.2.1.2 Paucity of healthcare personnel
 - 4.2.2 Distribution Network
 - 4.2.3 Regulatory Environment
- 4.3 India Diabetes Market
 - 4.3.1 Drivers & Opportunities
 - 4.3.1.1 Highest number of diabetics in the world
 - 4.3.1.2 New Budget earmarks more funds for diabetes control
 - 4.3.2 Restraints
 - 4.3.2.1 Cost issues
 - 4.3.2.2 Low level of patient awareness
 - 4.3.3 Regulatory Environment
- 4.4 China Diabetes Drugs Market
 - 4.4.1 Competitive Landscape
 - 4.4.2 Diabetes Prevalence In Provinces
 - 4.4.3 Distribution Network
 - 4.4.4 Drivers & Restraints
 - 4.4.4.1 Chinese government's policy initiatives
 - 4.4.4.2 Limited infrastructure for diabetes care
 - 4.4.5 Reimbursement Scenario
 - 4.4.6 Regulatory Environment

5 ANTI-DIABETES DRUGS MARKET



- 5.1 Injectables
 - 5.1.1 Insulin
 - 5.1.2 Drivers, Restraints & Opportunities
 - 5.1.2.1 Shift from oral antidiabetic drugs to insulin
 - 5.1.2.2 Cost issues
 - 5.1.2.3 Development of novel insulin delivery methods
 - 5.1.3 Incretin Mimetics
 - 5.1.4 Exenatide Versus Insulin
- 5.2 Oral Antidiabetic Drugs
 - 5.2.1 Drivers & Restraints
 - 5.2.1.1 Novel drugs drive market growth
 - 5.2.1.2 Side effects & no long term control
 - 5.2.1.3 Patent expiries of blockbuster drugs
 - 5.2.2 Opportunities
 - 5.2.3 Metformin
 - 5.2.4 Sulfonylureas
 - 5.2.5 Sulfonylurea V/S Metformin
 - 5.2.6 Thiazolidinediones
 - 5.2.7 Meglitinides
 - 5.2.8 Alpha Glucosidase Inhibitors
 - 5.2.9 Dipeptidyl Peptidase Inhibitors
 - 5.2.10 Combination Medications

6 COMPETITIVE LANDSCAPE

- 6.1 Bric OAD Market Share
- 6.2 Bric Insulin Market Share
- 6.3 Evolution Of Anti-Diabetic Drugs

7 COMPANY PROFILES

- 7.1 Abbott Laboratories
- 7.2 Aurobindo Pharma Ltd
- 7.3 Bayer Healthcare Ag
- 7.4 Biocon Ltd
- 7.5 Boehringer Ingelheim
- 7.6 Bristol-Myers Squibb
- 7.7 DR. Reddy's Laboratories Ltd
- 7.8 Eli Lilly And Company



- 7.9 Glenmark Pharmaceuticals Ltd
- 7.10 Glaxosmithkline Plc
- 7.11 Lupin Ltd
- 7.12 MERCK & CO. INC.
- 7.13 Novo Nordisk A/S
- 7.14 Piramal Healthcare Ltd
- 7.15 Ranbaxy Laboratories Ltd
- 7.16 Roche Holding Ltd
- 7.17 Sanofi-Aventis
- 7.18 Shreya Life Sciences PVT Ltd
- 7.19 Sun Pharma Industries Ltd
- 7.20 Takeda Pharmaceuticals Company
- 7.21 Zydus Cadila Healthcare Ltd



List Of Tables

LIST OF TABLES

Summary Table Bric Diabetes Drugs Market, By Products 2007 – 2014 (\$Millions)

Table 1 Brazilian Diabetes Drugs Market, By Products 2007 – 2014 (\$Millions)

Table 2 Russian Diabetes Drugs Market, By Products 2007 – 2014 (\$Millions)

Table 3 Indian Diabetes Drugs Market, By Products 2007 – 2014 (\$Millions)

Table 4 Chinese Diabetes Drugs Market, By Products 2007 – 2014 (\$Millions)

Table 5 Bric Injectables Market, By Products 2007 – 2014 (\$Millions)

Table 6 Bric Injectables Market, By Geography 2007 – 2014 (\$Millions)

Table 7 Bric Insulin Market, By Geography 2007 – 2014 (\$Millions)

Table 8 Bric Incretin Mimetics Market By Geography 2007 – 2014 (\$Millions)

Table 9 Bric Oral Antidiabetic Drugs Market, By Products 2007 – 2014 (\$Millions)

Table 10 Bric Oral Antidiabetic Drugs Market, By Geography 2007 – 2014 (\$Millions)

Table 11 Bric Metformin Market, By Geography 2007 – 2014 (\$Millions)

Table 12 Bric Sulfonylurea Market, By Geography 2007 – 2014 (\$Millions)

Table 13 Bric Thiazolidinediones Market, By Geography 2007 – 2014 (\$Millions)

Table 14 Bric Meglitinides Market, By Geography 2007 – 2014 (\$Millions)

Table 15 Bric Alpha Glucosidase Inhibitors Market, By Geography 2007 – 2014 (\$Millions)

Table 16 Bric Dipeptidyl Peptidase Inhibitors Market, By Geography 2007 – 2014 (\$Millions)

Table 17 Bric Combination Medications Market, By Geography 2007 – 2014 (\$Millions)

Table 18 Competitive Developments In Bric (2007-January 2010)



List Of Figures

LIST OF FIGURES

- Figure 1 Prevalence Of Diabetes In Bric (2009)
- Figure 2 Rising Diabetic Population In Bric (2000 2012)
- Figure 3 India & China Attract Market Players
- Figure 4 Comparative Analysis Of The Market Aspects Of Bric
- Figure 5 Market Share Of Diabetes Drugs (2009)
- Figure 6 Shift Of Market From Oral Anti-Diabetic Drugs To Insulin From 2009 To 2014
- Figure 7 Dipeptidyl Peptidase Inhibitors- Emerging Class Of Drugs (2009)
- Figure 8 Gap Analysis Of Anti-Diabetic Drugs
- Figure 9 Estimated Prevalence Of Diabetes In Age Groups
- Figure 10 Levels Of Diabetes Therapy
- Figure 11 Market Share Of Anti-Diabetic Drugs In Bric Wrt Prescription (%)
- Figure 12 Evolution Of Sulfonylurea
- Figure 13 Approximate Share Of Antidiabetic Drugs Wrt Revenues (%)
- Figure 14 Company Strategic Focus
- Figure 15 Profitable Collaboration With Glucose Monitoring Equipment Manufacturers
- Figure 16 Key Market Players In Competitive Development
- Figure 17 Oral Antidiabetic Drugs Market Share Analysis
- Figure 18 Insulin Market Share Analysis
- Figure 19 Evolution Of Antidiabetes Drugs



I would like to order

Product name: BRIC Diabetes Drugs Market

Product link: https://marketpublishers.com/r/BD848F07C65EN.html

Price: US\$ 5,650.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer

Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page https://marketpublishers.com/r/BD848F07C65EN.html