

# **BRIC Diagnostic Imaging Equipment Market by Modality ((X-Ray Imaging (Digital, Analog), MRI (High & Low Field), CT (Conventional, CBCT), Nuclear Imaging (SPECT, Hybrid PET)), End User (Hospitals, Imaging Centers) - Global Forecast to 2024**

<https://marketpublishers.com/r/BA8D63A49D8EN.html>

Date: May 2019

Pages: 176

Price: US\$ 5,650.00 (Single User License)

ID: BA8D63A49D8EN

## **Abstracts**

“The BRIC diagnostic imaging equipment market is projected to grow at a CAGR of 9.2% during the forecast period.”

Diagnostic imaging is the use of electromagnetic radiation in combination with other technologies by employing diagnostic imaging devices, to produce images of internal human body structures in order to diagnose accurately. The BRIC diagnostic imaging equipment market is projected to reach USD 8.3 billion by 2024 from USD 5.3 billion in 2019, at a CAGR of 9.2% from 2019 to 2024. The major factors driving the growth of the BRIC diagnostic imaging equipment market include the rising burden of target diseases and increasing investments, funds, and grants for the modernization of imaging facilities.

“The MRI systems segment accounted for the largest share of the BRIC diagnostic imaging equipment market in 2018.”

On the basis of modality, the BRIC diagnostic imaging equipment market is segmented into MRI systems, ultrasound systems, CT scanners, X-ray imaging systems, nuclear imaging systems, and mammography systems. In 2018, the MRI systems segment accounted for the largest share of this market. Advances in technology such as superconducting (SC) magnets, open architecture, high-field MRI, and software applications; growing awareness about the benefits of early diagnosis; and rising healthcare expenditure in emerging BRIC countries fueled the adoption of MRI systems.

On the other hand, high costs of MRI scanners, hospital budget cuts, and incompatibility of MRI machines for imaging in some patients may hinder the growth momentum of this market.

“The mammography systems segment to register the highest growth in the BRIC diagnostic imaging equipment market during the forecast period.”

The mammography systems segment is projected to grow at the highest CAGR during the forecast period. The growing demand for minimally invasive diagnostic imaging procedures; increasing funding from governments, key players, and private organizations; and increasing awareness among women regarding the benefits of early diagnosis of breast cancer are driving the growth of this market.

“China is anticipated to register significant growth over the forecast period of 2019–2024.”

The BRIC diagnostic imaging equipment market is segmented into four major countries, namely, Brazil, Russia, India, and China. China is expected to grow at the highest CAGR during the forecast period. The increasing burden of target diseases and growing preference for advanced diagnostic techniques among healthcare professionals in the country are the key contributing factors for the growth of this market.

Breakdown of supply-side primary interviews:

By Company Type: Tier 1 - 25%, Tier 2 - 30%, and Tier 3 - 45%

By Designation: C-level - 26%, Director-level - 30%, and Others -44%

By Country: India - 34%, China - 26%, Brazil - 23%, and Russia - 17%

The major players in the market include GE Healthcare (US), Siemens Healthineers (Germany), Koninklijke Philips N.V. (Netherlands), Canon Medical Systems Corporation (Japan), Carestream Health, Inc. (US), Hologic, Inc. (US), Hitachi, Ltd. (Japan), Allengers (India), CURA Healthcare (India), Neusoft Corporation (China), NP JSC Amico (Russia), SONTU Medical Imaging Equipment Co., Ltd. (China), FUJIFILM Holdings Corporation (Japan), and United Imaging Healthcare Co, Ltd. (China), among others.

## Research Coverage

This report studies the BRIC diagnostic imaging equipment market based on modality, end user, and country. The report also studies factors such as drivers, restraints, opportunities, and challenges affecting market growth. It also provides details of the competitive landscape for market leaders. Furthermore, the report analyzes micromarkets with respect to their individual growth trends and forecasts the revenue of the market segments with respect to four main countries.

## Key Benefits of Buying the Report

This report focuses on various levels of analysis—industry trends, market shares of top players, and company profiles, which together form basic views. It also analyzes the competitive landscape; and high-growth countries and their drivers, restraints, challenges, and opportunities. The report will help both established firms as well as new entrants/smaller firms to gauge the pulse of the market and garner greater market shares.

## Contents

### 1 INTRODUCTION

- 1.1 OBJECTIVES OF THE STUDY
- 1.2 MARKET DEFINITION
- 1.3 MARKETS SCOPE
  - 1.3.1 MARKETS COVERED
  - 1.3.2 YEARS CONSIDERED FOR THE STUDY
- 1.4 CURRENCY
- 1.5 LIMITATIONS
- 1.6 STAKEHOLDERS

### 2 RESEARCH METHODOLOGY

- 2.1 RESEARCH METHODOLOGY STEPS
- 2.2 SECONDARY AND PRIMARY RESEARCH METHODOLOGY
  - 2.2.1 SECONDARY RESEARCH
    - 2.2.1.1 Key data from secondary sources
  - 2.2.2 PRIMARY RESEARCH
    - 2.2.2.1 Key data from primary sources
- 2.3 MARKET SIZE ESTIMATION
  - 2.3.1 PRODUCT-BASED MARKET ESTIMATION
  - 2.3.2 PRIMARY RESEARCH VALIDATION
- 2.4 MARKET BREAKDOWN AND DATA TRIANGULATION
- 2.5 RESEARCH ASSUMPTIONS AND LIMITATIONS
  - 2.5.1 ASSUMPTIONS FOR THE STUDY
  - 2.5.2 LIMITATIONS

### 3 EXECUTIVE SUMMARY

### 4 PREMIUM INSIGHTS

- 4.1 BRIC DIAGNOSTIC IMAGING: MARKET OVERVIEW
- 4.2 GEOGRAPHIC ANALYSIS: BRIC DIAGNOSTIC IMAGING EQUIPMENT MARKET SHARE, BY MODALITY AND COUNTRY, 2019
- 4.3 BRIC DIAGNOSTIC IMAGING EQUIPMENT MARKET, BY END USER, 2019 VS 2024 (USD MILLION)
- 4.4 GEOGRAPHIC SNAPSHOT OF THE BRIC DIAGNOSTIC IMAGING EQUIPMENT

## MARKET

### 5 MARKET OVERVIEW

#### 5.1 INTRODUCTION

#### 5.2 MARKET DYNAMICS

##### 5.2.1 DRIVERS

5.2.1.1 Growing burden of cancer

5.2.1.2 Rising awareness on early disease detection

5.2.1.3 Funding & investments for the modernization of healthcare facilities

5.2.1.4 Technological advancements in diagnostic imaging modalities

5.2.1.5 Expanding applications of diagnostic imaging equipment

##### 5.2.2 RESTRAINTS

5.2.2.1 High product costs

5.2.2.2 Insufficient helium supply

##### 5.2.3 OPPORTUNITIES

5.2.3.1 Adoption of AI and analytics in diagnostic imaging

5.2.3.2 Contract-based radiology solutions and mobile solutions

##### 5.2.4 CHALLENGES

5.2.4.1 Increasing adoption of refurbished diagnostic imaging systems

5.2.4.2 Technological limitations of standalone systems

##### 5.2.5 PRICING ANALYSIS, 2018 (USD)

### 6 BRIC DIAGNOSTIC IMAGING EQUIPMENT MARKET, BY MODALITY

#### 6.1 INTRODUCTION

#### 6.2 MAGNETIC RESONANCE IMAGING (MRI) SYSTEMS

##### 6.2.1 MRI SYSTEMS MARKET, BY ARCHITECTURE

###### 6.2.1.1 Closed MRI systems

6.2.1.1.1 Closed MRI systems segment dominates the BRIC MRI systems market as they offer higher image quality and throughput

###### 6.2.1.2 Open MRI systems

6.2.1.2.1 Open MRI systems are cost-effective with lower upfront and maintenance costs

##### 6.2.2 MRI SYSTEMS MARKET, BY FIELD STRENGTH

###### 6.2.2.1 High- and very-high-field MRI systems (1.5T to 6T)

6.2.2.1.1 High- and very-high-field MRI systems dominate the BRIC MRI systems market, due to the growing need for high-resolution images and demand for MRI with higher field strength

## 6.2.2.2 Low-to-mid-field MRI systems (

## List Of Tables

### LIST OF TABLES

TABLE 1 BRIC DIAGNOSTIC IMAGING EQUIPMENT MARKET, BY MODALITY, 2017–2024 (USD MILLION)

TABLE 2 BRIC MRI SYSTEMS MARKET, BY COUNTRY, 2017–2024 (USD MILLION)

TABLE 3 BRIC MRI SYSTEMS MARKET, BY ARCHITECTURE, 2017–2024 (USD MILLION)

TABLE 4 CLOSED MRI SYSTEMS MARKET, BY COUNTRY, 2017–2024 (USD MILLION)

TABLE 5 OPEN MRI SYSTEMS MARKET, BY COUNTRY, 2017–2024 (USD MILLION)

TABLE 6 MRI SYSTEMS MARKET, BY FIELD STRENGTH, 2017–2024 (USD MILLION)

TABLE 7 HIGH- AND VERY-HIGH FIELD MRI SYSTEMS MARKET, BY COUNTRY, 2017–2024 (USD MILLION)

TABLE 8 LOW-TO-MID-FIELD MRI SYSTEMS MARKET, BY COUNTRY, 2017–2024 (USD MILLION)

TABLE 9 ULTRA-HIGH-FIELD MRI SYSTEMS MARKET, BY COUNTRY, 2017–2024 (USD MILLION)

TABLE 10 ULTRASOUND IMAGING SYSTEMS MARKET, BY COUNTRY, 2017–2024 (USD MILLION)

TABLE 11 BRIC ULTRASOUND SYSTEMS MARKET, BY TECHNOLOGY, 2017–2024 (USD MILLION)

TABLE 12 2D ULTRASOUND IMAGING SYSTEMS MARKET, BY COUNTRY, 2017–2024 (USD MILLION)

TABLE 13 3D & 4D ULTRASOUND IMAGING SYSTEMS MARKET, BY COUNTRY, 2017–2024 (USD MILLION)

TABLE 14 DOPPLER IMAGING ULTRASOUND SYSTEMS MARKET, BY COUNTRY, 2017–2024 (USD MILLION)

TABLE 15 BRIC CT SCANNERS MARKET, BY COUNTRY, 2017–2024 (USD MILLION)

TABLE 16 BRIC CT SCANNERS MARKET, BY TYPE, 2017–2024 (USD MILLION)

TABLE 17 APPLICATION COMPARISON ANALYSIS OF THE DIFFERENT TYPES OF CONVENTIONAL CT SCANNERS

TABLE 18 CONVENTIONAL CT SCANNERS MARKET, BY SLICE TYPE, 2017–2024 (USD MILLION)

TABLE 19 HIGH-SLICE CT SCANNERS MARKET, BY COUNTRY, 2017–2024 (USD MILLION)

TABLE 20 MID-SLICE CT SCANNERS MARKET, BY COUNTRY, 2017–2024 (USD MILLION)

TABLE 21 LOW-SLICE CT SCANNERS MARKET, BY COUNTRY, 2017–2024 (USD MILLION)

TABLE 22 CBCT SCANNERS MARKET, BY COUNTRY, 2017–2024 (USD MILLION)

TABLE 23 BRIC X-RAY IMAGING SYSTEMS MARKET, BY COUNTRY, 2017–2024 (USD MILLION)

TABLE 24 BRIC X-RAY IMAGING SYSTEMS MARKET, BY TECHNOLOGY, 2017–2024 (USD MILLION)

TABLE 25 DIGITAL X-RAY IMAGING SYSTEMS MARKET, BY COUNTRY, 2017–2024 (USD MILLION)

TABLE 26 DIGITAL X-RAY IMAGING SYSTEMS MARKET, BY TYPE, 2017–2024 (USD MILLION)

TABLE 27 DIRECT RADIOGRAPHY X-RAY SYSTEMS MARKET, BY COUNTRY, 2017–2024 (USD MILLION)

TABLE 28 COMPUTED RADIOGRAPHY X-RAY SYSTEMS MARKET, BY COUNTRY, 2017–2024 (USD MILLION)

TABLE 29 ANALOG X-RAY IMAGING SYSTEMS MARKET, BY COUNTRY, 2017–2024 (USD MILLION)

TABLE 30 BRIC X-RAY IMAGING SYSTEMS MARKET, BY PORTABILITY, 2017–2024 (USD MILLION)

TABLE 31 STATIONARY X-RAY IMAGING SYSTEMS MARKET, BY COUNTRY, 2017–2024 (USD MILLION)

TABLE 32 PORTABLE X-RAY IMAGING SYSTEMS MARKET, BY COUNTRY, 2017–2024 (USD MILLION)

TABLE 33 NUCLEAR IMAGING SYSTEMS MARKET, BY COUNTRY, 2017–2024 (USD MILLION)

TABLE 34 BRIC DIAGNOSTIC IMAGING EQUIPMENT MARKET, BY MODALITY, 2017–2024 (USD MILLION)

TABLE 35 SPECT SYSTEMS MARKET, BY COUNTRY, 2017–2024 (USD MILLION)

TABLE 36 SPECT SYSTEMS MARKET, BY TYPE, 2017–2024 (USD MILLION)

TABLE 37 HYBRID SPECT SYSTEMS MARKET, BY COUNTRY, 2017–2024 (USD MILLION)

TABLE 38 STANDALONE SPECT SYSTEMS MARKET, BY COUNTRY, 2017–2024 (USD MILLION)

TABLE 39 HYBRID PET SYSTEMS MARKET, BY COUNTRY, 2017–2024 (USD MILLION)

TABLE 40 MAMMOGRAPHY SYSTEMS MARKET, BY COUNTRY, 2017–2024 (USD MILLION)



TABLE 41 BRIC DIAGNOSTIC IMAGING EQUIPMENT MARKET, BY END USER, 2017–2024 (USD MILLION)

TABLE 42 BRIC DIAGNOSTIC IMAGING EQUIPMENT MARKET FOR HOSPITALS, BY COUNTRY, 2017–2024 (USD MILLION)

TABLE 43 BRIC DIAGNOSTIC IMAGING EQUIPMENT MARKET FOR DIAGNOSTIC IMAGING CENTERS, BY COUNTRY, 2017–2024 (USD MILLION)

TABLE 44 BRIC DIAGNOSTIC IMAGING EQUIPMENT MARKET FOR OTHER END USERS, BY COUNTRY, 2017–2024 (USD MILLION)

TABLE 45 DIAGNOSTIC IMAGING MARKET, BY COUNTRY, 2017–2024 (USD MILLION)

TABLE 46 CHINA: DIAGNOSTIC IMAGING MARKET, BY MODALITY, 2017–2024 (USD MILLION)

TABLE 47 CHINA: MRI SYSTEMS MARKET, BY ARCHITECTURE, 2017–2024 (USD MILLION)

TABLE 48 CHINA: MRI SYSTEMS MARKET, BY FIELD STRENGTH, 2017–2024 (USD MILLION)

TABLE 49 CHINA: CT SCANNERS MARKET, BY TYPE, 2017–2024 (USD MILLION)

TABLE 50 CHINA: CONVENTIONAL CT SCANNERS MARKET, BY SLICE TYPE, 2017–2024 (USD MILLION)

TABLE 51 CHINA: ULTRASOUND IMAGING SYSTEMS MARKET, BY TECHNOLOGY, 2017–2024 (USD MILLION)

TABLE 52 CHINA: X-RAY IMAGING SYSTEMS MARKET, BY TECHNOLOGY, 2017–2024 (USD MILLION)

TABLE 53 CHINA: DIGITAL X-RAY IMAGING SYSTEMS MARKET, BY TYPE, 2017–2024 (USD MILLION)

TABLE 54 CHINA: X-RAY IMAGING SYSTEMS MARKET, BY PORTABILITY, 2017–2024 (USD MILLION)

TABLE 55 CHINA: NUCLEAR IMAGING SYSTEMS MARKET, BY MODALITY, 2017–2024 (USD MILLION)

TABLE 56 CHINA: SPECT SYSTEMS MARKET, BY TYPE, 2017–2024 (USD MILLION)

TABLE 57 INDIA: DIAGNOSTIC IMAGING MARKET, BY MODALITY, 2017–2024 (USD MILLION)

TABLE 58 INDIA: MRI SYSTEMS MARKET, BY ARCHITECTURE, 2017–2024 (USD MILLION)

TABLE 59 INDIA: MRI SYSTEMS MARKET, BY FIELD STRENGTH, 2017–2024 (USD MILLION)

TABLE 60 INDIA: ULTRASOUND IMAGING SYSTEMS MARKET, BY TECHNOLOGY, 2017–2024 (USD MILLION)

TABLE 61 INDIA: CT SCANNERS MARKET, BY TYPE, 2017–2024 (USD MILLION)

TABLE 62 INDIA: CONVENTIONAL CT SCANNERS MARKET, BY SLICE TYPE, 2017–2024 (USD MILLION)

TABLE 63 INDIA: X-RAY IMAGING SYSTEMS MARKET, BY TECHNOLOGY, 2017–2024 (USD MILLION)

TABLE 64 INDIA: DIGITAL X-RAY IMAGING SYSTEMS MARKET, BY TYPE, 2017–2024 (USD MILLION)

TABLE 65 INDIA: X-RAY IMAGING SYSTEMS MARKET, BY PORTABILITY, 2017–2024 (USD MILLION)

TABLE 66 INDIA: NUCLEAR IMAGING SYSTEMS MARKET, BY MODALITY, 2017–2024 (USD MILLION)

TABLE 67 INDIA: SPECT SYSTEMS MARKET, BY TYPE, 2017–2024 (USD MILLION)

TABLE 68 BRAZIL: DIAGNOSTIC IMAGING MARKET, BY MODALITY, 2017–2024 (USD MILLION)

TABLE 69 BRAZIL: MRI SYSTEMS MARKET, BY ARCHITECTURE, 2017–2024 (USD MILLION)

TABLE 70 BRAZIL: MRI SYSTEMS MARKET, BY FIELD STRENGTH, 2017–2024 (USD MILLION)

TABLE 71 BRAZIL: CT SCANNERS MARKET, BY TYPE, 2017–2024 (USD MILLION)

TABLE 72 BRAZIL: CONVENTIONAL CT SCANNERS MARKET, BY SLICE TYPE, 2017–2024 (USD MILLION)

TABLE 73 BRAZIL: ULTRASOUND IMAGING SYSTEMS MARKET, BY TECHNOLOGY, 2017–2024 (USD MILLION)

TABLE 74 BRAZIL: X-RAY IMAGING SYSTEMS MARKET, BY TECHNOLOGY, 2017–2024 (USD MILLION)

TABLE 75 BRAZIL: DIGITAL X-RAY IMAGING SYSTEMS MARKET, BY TYPE, 2017–2024 (USD MILLION)

TABLE 76 BRAZIL: X-RAY IMAGING SYSTEMS MARKET, BY PORTABILITY, 2017–2024 (USD MILLION)

TABLE 77 BRAZIL: NUCLEAR IMAGING SYSTEMS MARKET, BY MODALITY, 2017–2024 (USD MILLION)

TABLE 78 BRAZIL: SPECT SYSTEMS MARKET, BY TYPE, 2017–2024 (USD MILLION)

TABLE 79 RUSSIA: DIAGNOSTIC IMAGING MARKET, BY MODALITY, 2017–2024 (USD MILLION)

TABLE 80 RUSSIA: MRI SYSTEMS MARKET, BY ARCHITECTURE, 2017–2024 (USD MILLION)

TABLE 81 RUSSIA: MRI SYSTEMS MARKET, BY FIELD STRENGTH, 2017–2024 (USD MILLION)

TABLE 82 RUSSIA: ULTRASOUND IMAGING SYSTEMS MARKET, BY

TECHNOLOGY, 2017–2024 (USD MILLION)

TABLE 83 RUSSIA: CT SCANNERS MARKET, BY TYPE, 2017–2024 (USD MILLION)

TABLE 84 RUSSIA: CONVENTIONAL CT SCANNERS MARKET, BY SLICE TYPE,  
2017–2024 (USD MILLION)

TABLE 85 RUSSIA: X-RAY IMAGING SYSTEMS MARKET, BY TECHNOLOGY,  
2017–2024 (USD MILLION)

TABLE 86 RUSSIA: DIGITAL X-RAY IMAGING SYSTEMS MARKET, BY TYPE,  
2017–2024 (USD MILLION)

TABLE 87 RUSSIA: X-RAY IMAGING SYSTEMS MARKET, BY PORTABILITY,  
2017–2024 (USD MILLION)

TABLE 88 RUSSIA: NUCLEAR IMAGING SYSTEMS MARKET, BY MODALITY,  
2017–2024 (USD MILLION)

TABLE 89 RUSSIA: SPECT SYSTEMS MARKET, BY TYPE, 2017–2024 (USD  
MILLION)

TABLE 90 PRODUCT LAUNCHES AND APPROVALS

TABLE 91 AGREEMENTS, PARTNERSHIPS, AND COLLABORATIONS

TABLE 92 EXPANSIONS

TABLE 93 ACQUISITIONS

## List Of Figures

### LIST OF FIGURES

FIGURE 1 BRIC DIAGNOSTIC IMAGING EQUIPMENT MARKET: RESEARCH METHODOLOGY STEPS

FIGURE 2 RESEARCH DESIGN

FIGURE 3 BREAKDOWN OF SUPPLY-SIDE PRIMARY INTERVIEWS: BY COMPANY TYPE, DESIGNATION, AND COUNTRY

FIGURE 4 RESEARCH METHODOLOGY: HYPOTHESIS BUILDING

FIGURE 5 BOTTOM-UP APPROACH MARKET SIZE ESTIMATION: BRIC DIAGNOSTIC IMAGING EQUIPMENT MARKET

FIGURE 6 TOP-DOWN APPROACH MARKET SIZE ESTIMATION: BRIC DIAGNOSTIC IMAGING EQUIPMENT MARKET

FIGURE 7 BRIC DIAGNOSTIC IMAGING EQUIPMENT MARKET: DATA TRIANGULATION METHODOLOGY

FIGURE 8 BRIC DIAGNOSTIC IMAGING EQUIPMENT MARKET, BY MODALITY, 2019 VS. 2024 (USD MILLION)

FIGURE 9 MRI SYSTEMS MARKET SHARE, BY FIELD STRENGTH, 2019 VS. 2024 (USD MILLION)

FIGURE 10 BRIC DIAGNOSTIC IMAGING EQUIPMENT MARKET, BY END USER, 2019 VS. 2024 (USD MILLION)

FIGURE 11 GEOGRAPHICAL SNAPSHOT OF THE BRIC DIAGNOSTIC IMAGING EQUIPMENT MARKET

FIGURE 12 INCREASING GERIATRIC POPULATION TO DRIVE MARKET GROWTH

FIGURE 13 MRI SYSTEMS ARE EXPECTED TO HOLD THE LARGEST MARKET SHARE IN 2019

FIGURE 14 HOSPITALS TO GROW AT THE HIGHEST CAGR DURING THE FORECAST PERIOD

FIGURE 15 CHINA TO REGISTER THE HIGHEST CAGR DURING THE FORECAST PERIOD

FIGURE 16 BRIC DIAGNOSTIC IMAGING EQUIPMENT MARKET: DRIVERS, RESTRAINTS, OPPORTUNITIES, AND CHALLENGES

FIGURE 17 NUMBER OF NEW CASES DIAGNOSED IN BRIC (2018)

FIGURE 18 NEW CANCER CASES DIAGNOSED IN BRIC, 2018: AN OVERVIEW

FIGURE 19 MRI SYSTEMS SEGMENT ACCOUNTED FOR THE LARGEST SHARE OF THE BRIC DIAGNOSTIC IMAGING EQUIPMENT MARKET IN 2018

FIGURE 20 CLOSED MRI SYSTEMS SEGMENT TO WITNESS THE HIGHEST GROWTH IN THE BRIC MRI SYSTEMS MARKET, BY ARCHITECTURE, DURING

**THE FORECAST PERIOD**

FIGURE 21 HIGH- AND VERY-HIGH-FIELD SYSTEMS SEGMENT IS EXPECTED TO DOMINATE THE MRI SYSTEMS MARKET, BY FIELD STRENGTH, DURING THE FORECAST PERIOD

FIGURE 22 2D ULTRASOUND IMAGING SYSTEMS SEGMENT ACCOUNTED FOR THE LARGEST SHARE OF THE BRIC ULTRASOUND IMAGING SYSTEMS MARKET IN 2018

FIGURE 23 INDIA: CRUDE BIRTH RATE (CBR) BY STATE, 2016

FIGURE 24 CONVENTIONAL CT SCANNERS SEGMENT WILL CONTINUE TO DOMINATE THE BRIC CT SCANNERS MARKET DURING THE FORECAST PERIOD

FIGURE 25 DIGITAL X-RAY IMAGING SYSTEMS SEGMENT ACCOUNTED FOR THE LARGER SHARE OF THE X-RAY IMAGING SYSTEMS MARKET, BY TECHNOLOGY, IN 2018

FIGURE 26 PORTABLE X-RAY IMAGING SYSTEMS SEGMENT TO REGISTER HIGHER GROWTH IN THE X-RAY IMAGING SYSTEMS MARKET DURING THE FORECAST PERIOD

FIGURE 27 SPECT SYSTEMS SEGMENT ACCOUNTED FOR THE LARGER SHARE OF THE NUCLEAR IMAGING SYSTEMS MARKET IN 2018

FIGURE 28 HYBRID SPECT SYSTEMS SEGMENT TO WITNESS THE HIGHEST GROWTH IN THE SPECT SYSTEMS MARKET DURING THE FORECAST PERIOD

FIGURE 29 BRIC DIAGNOSTIC IMAGING EQUIPMENT MARKET, BY END USER, 2019 VS 2024 (USD MILLION)

FIGURE 30 CHINA MARKET TO GROW AT THE HIGHEST CAGR DURING THE FORECAST PERIOD

FIGURE 31 INDIA: DIAGNOSTIC IMAGING MARKET SNAPSHOT

FIGURE 32 BRAZIL: DIAGNOSTIC IMAGING MARKET SNAPSHOT

FIGURE 33 CHINA DIAGNOSTIC IMAGING MARKET RANKING, BY KEY PLAYER, 2018

FIGURE 34 INDIA DIAGNOSTIC IMAGING MARKET RANKING, BY PLAYERS, 2018

FIGURE 35 BRAZIL DIAGNOSTIC IMAGING MARKET RANKING, BY PLAYERS, 2018

FIGURE 36 RUSSIA DIAGNOSTIC IMAGING MARKET RANKING, BY PLAYERS, 2018

FIGURE 37 BRIC DIAGNOSTIC IMAGING EQUIPMENT MARKET COMPETITIVE LEADERSHIP MAPPING, 2018

FIGURE 38 CANON, INC.: COMPANY SNAPSHOT

FIGURE 39 FUJIFILM HOLDINGS CORPORATION: COMPANY SNAPSHOT

FIGURE 40 GENERAL ELECTRIC COMPANY: COMPANY SNAPSHOT

FIGURE 41 HITACHI LTD.: COMPANY SNAPSHOT

FIGURE 42 HOLOGIC, INC.: COMPANY SNAPSHOT

FIGURE 43 KONINKLIJKE PHILIPS N.V.: COMPANY SNAPSHOT

FIGURE 44 NEUSOFT CORPORATION: COMPANY SNAPSHOT (2018)

FIGURE 45 SIEMENS GROUP: COMPANY SNAPSHOT

FIGURE 46 SHIMADZU CORPORATION: COMPANY SNAPSHOT

## I would like to order

Product name: BRIC Diagnostic Imaging Equipment Market by Modality ((X-Ray Imaging (Digital, Analog), MRI (High & Low Field), CT (Conventional, CBCT), Nuclear Imaging (SPECT, Hybrid PET)), End User (Hospitals, Imaging Centers) - Global Forecast to 2024

Product link: <https://marketpublishers.com/r/BA8D63A49D8EN.html>

Price: US\$ 5,650.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/BA8D63A49D8EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below

and fax the completed form to +44 20 7900 3970