

Breath Analyzer Market by Technology (Fuel Cell, Semiconductor Oxide Sensor, Others), End User (Law Enforcement Agencies, Enterprises, Individuals), Application, Region (North America, Europe, APAC, RoW) - Global Forecast to 2025

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Abstracts

The breath analyzer market is expected to reach USD 1,167 million by 2025 from USD 524 million in 2020, at a CAGR of 17.4% during the forecast period.

Growth in the market can primarily be attributed to factors such as alcohol and drug abuse, stringent government regulations and increasing use of breathalyzers in detecting various diseases.

“The fuel cell breathalyzer segment to hold the largest market share in 2020.”

Based on technology, the breath analyzers market is segmented into fuel cells, semiconductor oxide sensors, and other technologies (infrared spectroscopy and chemical crystals). In 2020, the fuel cells segment accounted for the largest share of the global breath analyzers market. Fuel cells are the most widely used technology in breath analyzers. Fuel cell-based breath analyzers offer an extremely high level of accuracy, sensitivity, and reliability. They are specifically tuned to detect alcohol and do not require multiple sensors. These analyzers are considered the gold standard of handheld alcohol testers for both personal and professional use.

“The alcohol detection segment to hold the largest market share in 2020.”

On the basis of application, the breath analyzers market is segmented into alcohol detection, drug abuse detection, and medical applications. The alcohol detection

segment accounted for the largest market share in 2020. This segment is also projected to register the highest CAGR during the forecast period. The growth of this segment is primarily driven by stringent government regulations for driving under the influence (DUI).

“The law enforcement agencies segment to hold the largest market share in 2020.”

Based on end users, the breath analyzers market is segmented into law enforcement agencies, enterprises, and individuals. In 2020, the law enforcement agencies segment accounted for the largest share of the global breath analyzers market. Stringent safety laws against DUI and the rising scale of screening and evidential testing are driving the adoption of breath analyzers in law enforcement.

“The Asia Pacific region to witness the highest growth during the forecast period.”

Geographically, North America dominated the global breath analyzer market in 2020. However, the Asia Pacific market is expected to register the highest during the forecast period. The major factors driving the growth of the Asia Pacific market include as growing consumption of alcohol, increasing research on the medical applications of breath analyzers, and the development of advanced breath analyzers.

Break of primary participants was as mentioned below:

By Company Type: Tier I: 18%, Tier II: 29%, Tier III: 53%

By Designation: C-Level Executives: 37%, Directors: 40%, Others: 23%

By Region: North America: 30%, Europe: 25%, Asia Pacific : 28%, RoW: 17%

Drägerwerk AG & Co. KGaA (Germany), MPD, Inc (US), Lifeloc Technologies (US), BACtrack, Inc. (US), Quest Products, Inc. (US), Akers Biosciences, Inc. (US), Intoximeter, Inc. (US), AK GlobalTech Corporation (US), Alcohol Countermeasure Systems Corporation (Canada), EnviteC-Wismar GmbH (Germany), Lion Laboratories Ltd. (UK) are some of the leading players in the breath analyzer market.

Research Coverage

This report studies the breath analyzer market based on technology, end user,

Breath Analyzer Market by Technology (Fuel Cell, Semiconductor Oxide Sensor, Others), End User (Law Enforcement...

application and region. The report also studies the different factors (such as drivers, restraints, and opportunities) affecting the market growth. It provides details of the competitive landscape for market leaders. Furthermore, the report analyzes micromarkets with respect to their individual growth trends and forecasts the revenue of the market segments with respect to four main regions and respective countries.

Key Benefits of Buying the Report

This report focuses on various levels of analysis—industry trends, market shares of top players, and company profiles, which together form basic views and analyze the competitive landscape, emerging segments of the breath analyzer market and their drivers, restraints, and opportunities. The report also provides impact of Covid-19 on the breath analyzer market and will help both established firms as well as new entrants/smaller firms to gauge the pulse of the breath analyzer market and garner greater market shares.

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About

The global breath analyzers market shows immense potential to grow rapidly in the future due to technological advancements and emerging trends. One such trend is the incorporation of fuel cell technology which offers calibration stability, long working life, accurate results, portability, and reliability. The increasing use of breath analyzers for personal use is another trend emerging in the market. The combined effect of various trends and drivers is expected to have a positive influence on the global alcohol detection breath analyzers market during the forecast period.

Breath analyzers are primarily used for measurement of blood alcohol content, detection of drug abuse, and diagnosis of diseases (medical application). Alcohol testing is the largest application in the breath analyzers market, expected to account for a market share of XX% in 2014. However, the market for medical application is expected to grow at the highest rate of XX% between 2014 and 2019. The need for noninvasive and nonintrusive early diagnostic devices for tuberculosis, asthma, and cancer, and increase in researches related to development of such diagnostic devices is major factor driving the growth of medical applications for breath analyzers.

End users for breath analyzers include law enforcement agencies, enterprises, and individuals. Excessive alcohol consumption and drug abuse among the population worldwide leads to road accidents and problems in the workplace. This has driven governments worldwide to promote the wide use of testing devices such as breath analyzers. Also, there is an increase in the number of research activities and clinical trials underway for the use of breath analyzers in diagnosis of diseases such as tuberculosis and asthma. In addition, advances in technology have resulted in the growing use of fuel cell-based and portable breath analyzers for professional and personal use.

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End User (Law Enforcement Agencies, Enterprises, Individuals), Application, Region
(North America, Europe, APAC, RoW) - Global Forecast to 2025

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