

# Bot Security Market by Component (Standalone Solution, Services), Security Type (Web, Mobile, API), Deployment Mode, Organization Size, Vertical (Retail & E-commerce, Media and Entertainment, Travel and Hospitality) and Region - Global Forecast to 2026

<https://marketpublishers.com/r/B83F5B80335FEN.html>

Date: July 2021

Pages: 261

Price: US\$ 4,950.00 (Single User License)

ID: B83F5B80335FEN

## Abstracts

The global bot security market size is projected to grow from USD 408 million in 2021 to USD 983 million by 2026, at a Compound Annual Growth Rate (CAGR) of 19.2% during the forecast period. Major driving factors for the bot security market include rise in bad bot traffic; increasing sophistication of botnet attacks and loss of revenues for organizations; shift of traffic from mobile to web; and surge in use of APIs across businesses such as eCommerce, travel, gaming, etc.

By component, the services segment to register the highest growth rate during the forecast period

The services segment includes various services that are required to deploy, execute, and maintain the bot security platform in an organization. As the adoption of the bot security platform increases, the demand for these services is also expected to increase. Bot security can be provided through Managed Security Services (MSS) analysts who provide remote assistance and incident response to clients in case of suspicious activities. These services include training and education, and support and maintenance. As the adoption of the bot security platform increases, the demand for these services is also expected to soar. Bot security services ensure 24/7 protection against increasing sophisticated architectures, SOCs manned by security experts, and quick incident response services. Bot security vendors offer customized subscriptions and professional services for threat intelligence, threat prevention, detection, and response to assist end users in easy planning and deployment of bot security platform.

By deployment mode, the cloud segment to register the highest growth rate during the forecast period

Cloud-based bot security solutions provide scalability, efficiency, and 24/7 services to organizations. SaaS-based services offer a centralized service delivery model; hence, it is becoming more popular. The adoption rate of cloud-based bot security is expected to be on the rise due to benefits, such as ease of use, and reduced installation and maintenance costs. The cloud deployment mode is the fastest-growing deployment mode in the bot security market. With the onset of COVID-19, the use of cloud services is gaining traction. Businesses are proactively deploying cloud-based bot security solutions to protect end-users from advanced bot threats and potential malware remotely. There are numerous key vendors that offer cloud-based bot security services to their clients such as Imperva, Akamai Technologies, Fastly, F5, Radware, PerimeterX, and many more.

Asia Pacific to register the highest growth rate during the forecast period

Asia Pacific (APAC) has witnessed an advanced and dynamic adoption of new technologies and is expected to record the highest CAGR in the global bot security market during the forecast period. The bot security market in APAC is projected to grow at the highest CAGR during the forecast period. APAC countries are increasingly investing in bot security projects. The region comprises emerging economies, such as China, Japan, India, and rest of APAC countries. With the proliferation of IoT in the APAC region, security and fraud concerns have risen. Enterprises in the APAC region are embracing bot security technologies. Companies operating in APAC would benefit from the flexible economic conditions, industrialization-motivated policies, political transformation, and the growing digitalization, which is expected to have a significant impact on the business community and drive the bot security market growth.

By Company Type: Tier 1 – 24%, Tier 2 – 20%, and Tier 3 – 56%

By Designation: C-level – 38%, D-level – 28%, and Others – 34%

By Region: North America – 65%, Europe – 20%, Asia Pacific – 12%, RoW – 3%

Key and innovative vendors in the bot security market include Akamai Technologies (US), Imperva (US), PerimeterX (US), Cloudflare (US), Radware (Israel), Fastly (US),

F5 (US), Sophos (UK), Reblaze (Israel), Netacea (UK), DataDome (France), Shape Security (US), AppsFlyer (US), Alibaba Cloud (China), SecuCloud (Germany), Kount (US), Limelight Networks (US), Arturai (Portugal), CDNetworks (US), Citrix (US), InfiSecure (India), Cequence (US), Variti (UK), Myra Security (Germany), Botguard (Estonia), and AuthSafe (US).

## Research Coverage

The market study covers the bot security market size across segments. It aims at estimating the market size and the growth potential of this market across different segments by component, by security type, by deployment mode, by organization size, by vertical, and by region. The study also includes an in-depth competitive analysis of the key market players, along with their company profiles, key observations related to product and business offerings, recent developments, and key market strategies.

## Key Benefits of Buying the Report

The report will help the market leaders/new entrants with information on the revenue numbers' closest approximations for the overall bot security market and its sub-segments. This report will help stakeholders understand the competitive landscape and gain more insights to better position their businesses and plan suitable go-to-market strategies. The report will also help stakeholders understand the market's pulse and provide them with information on key market drivers, restraints, challenges, and opportunities.

## Contents

### 1 INTRODUCTION

#### 1.1 INTRODUCTION TO COVID-19

#### 1.2 COVID-19 HEALTH ASSESSMENT

FIGURE 1 COVID-19: THE GLOBAL PROPAGATION

FIGURE 2 COVID-19 PROPAGATION: SELECT COUNTRIES

#### 1.3 COVID-19 ECONOMIC ASSESSMENT

FIGURE 3 REVISED GROSS DOMESTIC PRODUCT FORECASTS FOR SELECT G20 COUNTRIES IN 2020

##### 1.3.1 COVID-19 ECONOMIC IMPACT—SCENARIO ASSESSMENT

FIGURE 4 CRITERIA IMPACTING THE GLOBAL ECONOMY

FIGURE 5 SCENARIOS IN TERMS OF RECOVERY OF THE GLOBAL ECONOMY

#### 1.4 OBJECTIVES OF THE STUDY

#### 1.5 MARKET DEFINITION

##### 1.5.1 INCLUSIONS AND EXCLUSIONS

#### 1.6 MARKET SCOPE

##### 1.6.1 MARKET SEGMENTATION

##### 1.6.2 REGIONS COVERED

##### 1.6.3 YEARS CONSIDERED FOR THE STUDY

#### 1.7 CURRENCY CONSIDERED

TABLE 1 UNITED STATES DOLLAR EXCHANGE RATE, 2014–2020

#### 1.8 STAKEHOLDERS

### 2 RESEARCH METHODOLOGY

#### 2.1 RESEARCH DATA

FIGURE 6 BOT SECURITY MARKET: RESEARCH DESIGN

##### 2.1.1 SECONDARY DATA

##### 2.1.2 PRIMARY DATA

###### 2.1.2.1 Breakup of primary profiles

###### 2.1.2.2 Key industry insights

#### 2.2 MARKET BREAKUP AND DATA TRIANGULATION

#### 2.3 MARKET SIZE ESTIMATION

FIGURE 7 MARKET SIZE ESTIMATION METHODOLOGY—APPROACH 1 (SUPPLY SIDE): REVENUE FROM SOLUTIONS/SERVICES OF BOT SECURITY VENDORS

FIGURE 8 MARKET SIZE ESTIMATION METHODOLOGY—APPROACH 2, BOTTOM UP (SUPPLY SIDE): COLLECTIVE REVENUE FROM ALL SOLUTIONS AND

SERVICES OF BOT SECURITY VENDORS

FIGURE 9 MARKET SIZE ESTIMATION METHODOLOGY—APPROACH 3, TOP DOWN (DEMAND SIDE): SHARE OF BOT SECURITY THROUGH THE OVERALL MARKET

2.4 MARKET FORECAST

TABLE 2 FACTOR ANALYSIS

2.5 ASSUMPTIONS FOR THE STUDY

2.6 LIMITATIONS OF THE STUDY

FIGURE 10 LIMITATIONS OF THE BOT SECURITY MARKET

### **3 EXECUTIVE SUMMARY**

FIGURE 11 BOT SECURITY MARKET, 2015-2026

### **4 PREMIUM INSIGHTS**

4.1 BRIEF OVERVIEW OF THE BOT SECURITY MARKET

FIGURE 12 INCREASE IN BAD BOT TRAFFIC IS DRIVING THE GROWTH OF THE BOT SECURITY MARKET

4.2 BOT SECURITY MARKET, BY COMPONENT, 2021

FIGURE 13 SERVICES SEGMENT TO HOLD A LARGER MARKET SIZE DURING THE FORECAST PERIOD

4.3 BOT SECURITY MARKET, BY SECURITY TYPE, 2021

FIGURE 14 WEB SECURITY SEGMENT TO HOLD THE LARGEST MARKET SIZE DURING THE FORECAST PERIOD

4.4 BOT SECURITY MARKET, BY DEPLOYMENT MODE, 2021

FIGURE 15 CLOUD SEGMENT TO HOLD A LARGER MARKET SIZE DURING THE FORECAST PERIOD

4.5 BOT SECURITY MARKET, BY ORGANIZATION SIZE, 2021

FIGURE 16 LARGE ENTERPRISES SEGMENT TO HOLD A LARGER MARKET SIZE DURING THE FORECAST PERIOD

4.6 BOT SECURITY MARKET, BY VERTICAL, 2021

FIGURE 17 RETAIL AND E-COMMERCE SEGMENT TO HOLD THE LARGEST MARKET SIZE DURING THE FORECAST PERIOD

4.7 MARKET INVESTMENT SCENARIO

FIGURE 18 ASIA PACIFIC TO EMERGE AS THE BEST MARKET FOR INVESTMENTS IN THE NEXT FIVE YEARS

### **5 MARKET OVERVIEW AND INDUSTRY TRENDS**

## 5.1 INTRODUCTION

## 5.2 MARKET DYNAMICS

### FIGURE 19 DRIVERS, RESTRAINTS, OPPORTUNITIES, AND CHALLENGES: BOT SECURITY MARKET

#### 5.2.1 DRIVERS

5.2.1.1 Increase in bad bot traffic

5.2.1.2 Increasing sophistication of botnet attacks and loss of revenues for organizations

5.2.1.3 Surge in the use of APIs across online businesses, such as e-commerce, travel, and gaming

#### 5.2.2 RESTRAINTS

5.2.2.1 Cybercrime moving toward becoming a profit-driven industry

5.2.2.2 Insider threats

#### 5.2.3 OPPORTUNITIES

5.2.3.1 Increasing integration of bot management and protection into existing WAF and antivirus programs

5.2.3.2 Shift of traffic from web to mobile

#### 5.2.4 CHALLENGES

5.2.4.1 Inefficiency of CAPTCHA in identifying a botnet attack

5.2.4.2 Lack of awareness regarding botnet attacks and ignorance toward threats posed by IoT devices

## 5.3 IMPACT OF COVID-19 ON MARKET DYNAMICS

### 5.3.1 DRIVERS AND OPPORTUNITIES

### 5.3.2 RESTRAINTS AND CHALLENGES

### 5.3.3 CUMULATIVE GROWTH ANALYSIS

## 5.4 VALUE CHAIN

### FIGURE 20 VALUE CHAIN ANALYSIS: BOT SECURITY MARKET

## 5.5 ECOSYSTEM

### FIGURE 21 BOT SECURITY MARKET: ECOSYSTEM

## 5.6 PRICING MODEL OF BOT SECURITY PLAYERS, 2020-2021

## 5.7 TECHNOLOGY ANALYSIS

### 5.7.1 BOT SECURITY MARKET: TOP TRENDS

5.7.1.1 Integration of AI and ML with bot management and protection solutions

## 5.8 USE CASES

5.8.1 USE CASE 1: BOT PREVENTION SOLUTION FOR FUTURE PLC

5.8.2 USE CASE 2: BOT SECURITY SOLUTION FOR FRONTIER AIRLINES

5.8.3 USE CASE 3: BOT PROTECTION FOR TOCHKA BANK

## 5.9 REVENUE SHIFT – YC/YCC SHIFT FOR THE BOT SECURITY MARKET

**FIGURE 22 YC/YCC SHIFT: BOT SECURITY MARKET****5.10 PATENT ANALYSIS****FIGURE 23 PATENT ANALYSIS****TABLE 3 BOT SECURITY PATENT ANALYSIS****5.11 PORTER'S FIVE FORCES ANALYSIS****TABLE 4 PORTER'S FIVE FORCES IMPACT ON THE BOT SECURITY MARKET****FIGURE 24 BOT SECURITY MARKET: PORTER'S FIVE FORCES ANALYSIS****5.11.1 THREAT OF NEW ENTRANTS****5.11.2 THREAT OF SUBSTITUTES****5.11.3 BARGAINING POWER OF SUPPLIERS****5.11.4 BARGAINING POWER OF BUYERS****5.11.5 INTENSITY OF COMPETITIVE RIVALRY****5.12 REGULATORY IMPLICATIONS****5.12.1 OPEN WEB APPLICATION SECURITY PROJECT (OWASP)****5.12.2 GENERAL DATA PROTECTION REGULATION (GDPR)****5.12.3 PAYMENT CARD INDUSTRY-DATA SECURITY STANDARD (PCI-DSS)****5.12.4 HEALTH INSURANCE PORTABILITY AND ACCOUNTABILITY ACT (HIPAA)****5.12.5 GRAMM-LEACH-BLILEY (GLB) ACT****5.12.6 SARBANES-OXLEY (SOX) ACT****5.12.7 SOC 2****6 BOT SECURITY MARKET, BY COMPONENT****6.1 INTRODUCTION****6.1.1 COMPONENT: BOT SECURITY MARKET DRIVERS****6.1.2 COMPONENT: COVID-19 IMPACT****FIGURE 25 SERVICES SEGMENT TO GROW AT A HIGHER CAGR DURING THE FORECAST PERIOD****TABLE 5 BOT SECURITY MARKET SIZE, BY COMPONENT, 2015–2020 (USD MILLION)****TABLE 6 BOT SECURITY MARKET SIZE, BY COMPONENT, 2020–2026 (USD MILLION)****6.2 STANDALONE SOLUTIONS****TABLE 7 STANDALONE SOLUTIONS: BOT SECURITY MARKET SIZE, BY REGION, 2015–2020 (USD MILLION)****TABLE 8 STANDALONE SOLUTIONS: BOT SECURITY MARKET SIZE, BY REGION, 2020–2026 (USD MILLION)****6.3 SERVICES****TABLE 9 SERVICES: BOT SECURITY MARKET SIZE, BY REGION, 2015–2020 (USD**

MILLION)

TABLE 10 SERVICES: BOT SECURITY MARKET SIZE, BY REGION, 2020–2026  
(USD MILLION)

6.3.1 PROFESSIONAL SERVICES

6.3.2 MANAGED SERVICES

## **7 BOT SECURITY MARKET, BY SECURITY TYPE**

### **7.1 INTRODUCTION**

7.1.1 SECURITY TYPE: BOT SECURITY MARKET DRIVERS

7.1.2 SECURITY TYPE: COVID-19 IMPACT

FIGURE 26 APPLICATION PROGRAMMING INTERFACE (API) SECURITY  
SEGMENT TO GROW AT THE HIGHEST CAGR DURING THE FORECAST PERIOD

TABLE 11 BOT SECURITY MARKET SIZE, BY SECURITY TYPE, 2015–2020 (USD  
MILLION)

TABLE 12 BOT SECURITY MARKET SIZE, BY SECURITY TYPE, 2020–2026 (USD  
MILLION)

### **7.2 WEB SECURITY**

TABLE 13 WEB SECURITY: BOT SECURITY MARKET SIZE, BY REGION, 2015–2020  
(USD MILLION)

TABLE 14 WEB SECURITY: BOT SECURITY MARKET SIZE, BY REGION, 2020–2026  
(USD MILLION)

### **7.3 MOBILE SECURITY**

TABLE 15 MOBILE SECURITY: BOT SECURITY MARKET SIZE, BY REGION,  
2015–2020 (USD MILLION)

TABLE 16 MOBILE SECURITY: BOT SECURITY MARKET SIZE, BY REGION,  
2020–2026 (USD MILLION)

### **7.4 APPLICATION PROGRAMMING INTERFACE SECURITY**

TABLE 17 API SECURITY: BOT SECURITY MARKET SIZE, BY REGION, 2015–2020  
(USD MILLION)

TABLE 18 API SECURITY: BOT SECURITY MARKET SIZE, BY REGION, 2020–2026  
(USD MILLION)

## **8 BOT SECURITY MARKET, BY ORGANIZATION SIZE**

### **8.1 INTRODUCTION**

8.1.1 ORGANIZATION SIZE: BOT SECURITY MARKET DRIVERS

8.1.2 ORGANIZATION SIZE: COVID-19 IMPACT

FIGURE 27 SMALL AND MEDIUM-SIZED ENTERPRISES SEGMENT TO GROW AT A



## HIGHER CAGR DURING THE FORECAST PERIOD

TABLE 19 BOT SECURITY MARKET SIZE, BY ORGANIZATION SIZE, 2015–2020  
(USD MILLION)

TABLE 20 BOT SECURITY MARKET SIZE, BY ORGANIZATION SIZE, 2020–2026  
(USD MILLION)

### 8.2 SMALL AND MEDIUM-SIZED ENTERPRISES

TABLE 21 SMALL AND MEDIUM-SIZED ENTERPRISES: BOT SECURITY MARKET  
SIZE, BY REGION, 2015–2020 (USD MILLION)

TABLE 22 SMALL AND MEDIUM-SIZED ENTERPRISES: BOT SECURITY MARKET  
SIZE, BY REGION, 2020–2026 (USD MILLION)

### 8.3 LARGE ENTERPRISES

TABLE 23 LARGE ENTERPRISES: BOT SECURITY MARKET SIZE, BY REGION,  
2015–2020 (USD MILLION)

TABLE 24 LARGE ENTERPRISES: BOT SECURITY MARKET SIZE, BY REGION,  
2020–2026 (USD MILLION)

## 9 BOT SECURITY MARKET, BY DEPLOYMENT MODE

### 9.1 INTRODUCTION

9.1.1 DEPLOYMENT MODE: BOT SECURITY MARKET DRIVERS

9.1.2 DEPLOYMENT MODE: COVID-19 IMPACT

FIGURE 28 CLOUD SEGMENT TO GROW AT A HIGHER CAGR DURING THE  
FORECAST PERIOD

TABLE 25 BOT SECURITY MARKET SIZE, BY DEPLOYMENT MODE, 2015–2020  
(USD MILLION)

TABLE 26 BOT SECURITY MARKET SIZE, BY DEPLOYMENT MODE, 2020–2026  
(USD MILLION)

### 9.2 CLOUD

TABLE 27 CLOUD: BOT SECURITY MARKET SIZE, BY REGION, 2015–2020 (USD  
MILLION)

TABLE 28 CLOUD: BOT SECURITY MARKET SIZE, BY REGION, 2020–2026 (USD  
MILLION)

### 9.3 ON-PREMISES

TABLE 29 ON-PREMISES: BOT SECURITY MARKET SIZE, BY REGION, 2015–2020  
(USD MILLION)

TABLE 30 ON-PREMISES: BOT SECURITY MARKET SIZE, BY REGION, 2020–2026  
(USD MILLION)

## 10 BOT SECURITY MARKET, BY VERTICAL

## 10.1 INTRODUCTION

### FIGURE 29 WEB TRAFFIC ANALYSIS OF 5 MAJOR INDUSTRY VERTICALS

#### 10.1.1 VERTICAL: BOT SECURITY MARKET DRIVERS

#### 10.1.2 VERTICAL: COVID-19 IMPACT

### FIGURE 30 MEDIA AND ENTERTAINMENT SEGMENT TO GROW AT THE HIGHEST CAGR DURING THE FORECAST PERIOD

#### TABLE 31 BOT SECURITY MARKET SIZE, BY VERTICAL, 2015–2020 (USD MILLION)

#### TABLE 32 BOT SECURITY MARKET SIZE, BY VERTICAL, 2020–2026 (USD MILLION)

## 10.2 BANKING, FINANCIAL SERVICES, AND INSURANCE

#### TABLE 33 BANKING, FINANCIAL SERVICES, AND INSURANCE: BOT SECURITY MARKET SIZE, BY REGION, 2015–2020 (USD MILLION)

#### TABLE 34 BANKING, FINANCIAL SERVICES, AND INSURANCE: BOT SECURITY MARKET SIZE, BY REGION, 2020–2026 (USD MILLION)

## 10.3 RETAIL AND E-COMMERCE

#### TABLE 35 RETAIL AND E-COMMERCE: BOT SECURITY MARKET SIZE, BY REGION, 2015–2020 (USD MILLION)

#### TABLE 36 RETAIL AND E-COMMERCE: BOT SECURITY MARKET SIZE, BY REGION, 2020–2026 (USD MILLION)

## 10.4 MEDIA AND ENTERTAINMENT

#### TABLE 37 MEDIA AND ENTERTAINMENT: BOT SECURITY MARKET SIZE, BY REGION, 2015–2020 (USD MILLION)

#### TABLE 38 MEDIA AND ENTERTAINMENT: BOT SECURITY MARKET SIZE, BY REGION, 2020–2026 (USD MILLION)

## 10.5 TRAVEL AND HOSPITALITY

#### TABLE 39 TRAVEL AND HOSPITALITY: BOT SECURITY MARKET SIZE, BY REGION, 2015–2020 (USD MILLION)

#### TABLE 40 TRAVEL AND HOSPITALITY: BOT SECURITY MARKET SIZE, BY REGION, 2020–2026 (USD MILLION)

## 10.6 GOVERNMENT AND DEFENSE

#### TABLE 41 GOVERNMENT AND DEFENSE: BOT SECURITY MARKET SIZE, BY REGION, 2015–2020 (USD MILLION)

#### TABLE 42 GOVERNMENT AND DEFENSE: BOT SECURITY MARKET SIZE, BY REGION, 2020–2026 (USD MILLION)

## 10.7 HEALTHCARE

#### TABLE 43 HEALTHCARE: BOT SECURITY MARKET SIZE, BY REGION, 2015–2020 (USD MILLION)

TABLE 44 HEALTHCARE: BOT SECURITY MARKET SIZE, BY REGION, 2020–2026  
(USD MILLION)

10.8 TELECOM

TABLE 45 TELECOM: BOT SECURITY MARKET SIZE, BY REGION, 2015–2020 (USD  
MILLION)

TABLE 46 TELECOM: BOT SECURITY MARKET SIZE, BY REGION, 2020–2026 (USD  
MILLION)

10.9 OTHER VERTICALS

TABLE 47 OTHER VERTICALS: BOT SECURITY MARKET SIZE, BY REGION,  
2015–2020 (USD MILLION)

TABLE 48 OTHERS: BOT SECURITY MARKET SIZE, BY REGION, 2020–2026 (USD  
MILLION)

## **11 BOT SECURITY MARKET, BY REGION**

11.1 INTRODUCTION

FIGURE 31 ASIA PACIFIC TO ACCOUNT FOR THE HIGHEST CAGR DURING THE  
FORECAST PERIOD

TABLE 49 BOT SECURITY MARKET SIZE, BY REGION, 2015–2020 (USD MILLION)

TABLE 50 BOT SECURITY MARKET SIZE, BY REGION, 2020–2026 (USD MILLION)

11.2 NORTH AMERICA

11.2.1 NORTH AMERICA: BOT SECURITY MARKET DRIVERS

11.2.2 NORTH AMERICA: COVID-19 IMPACT

11.2.3 NORTH AMERICA: REGULATORY LANDSCAPE

TABLE 51 REGULATIONS AND ASSOCIATIONS: NORTH AMERICA

FIGURE 32 NORTH AMERICA: MARKET SNAPSHOT

TABLE 52 NORTH AMERICA: BOT SECURITY MARKET SIZE, BY COMPONENT,  
2015–2020 (USD MILLION)

TABLE 53 NORTH AMERICA: BOT SECURITY MARKET SIZE, BY COMPONENT,  
2020–2026 (USD MILLION)

TABLE 54 NORTH AMERICA: BOT SECURITY MARKET SIZE, BY SECURITY TYPE,  
2015–2020 (USD MILLION)

TABLE 55 NORTH AMERICA: BOT SECURITY MARKET SIZE, BY SECURITY TYPE,  
2020–2026 (USD MILLION)

TABLE 56 NORTH AMERICA: BOT SECURITY MARKET SIZE, BY DEPLOYMENT  
MODE, 2015–2020 (USD MILLION)

TABLE 57 NORTH AMERICA: BOT SECURITY MARKET SIZE, BY DEPLOYMENT  
MODE, 2020–2026 (USD MILLION)

TABLE 58 NORTH AMERICA: BOT SECURITY MARKET SIZE, BY ORGANIZATION

SIZE, 2015–2020 (USD MILLION)

TABLE 59 NORTH AMERICA: BOT SECURITY MARKET SIZE, BY ORGANIZATION SIZE, 2020–2026 (USD MILLION)

TABLE 60 NORTH AMERICA: BOT SECURITY MARKET SIZE, BY VERTICAL, 2015–2020 (USD MILLION)

TABLE 61 NORTH AMERICA: BOT SECURITY MARKET SIZE, BY VERTICAL, 2020–2026 (USD MILLION)

TABLE 62 NORTH AMERICA: BOT SECURITY MARKET SIZE, BY COUNTRY, 2015–2020 (USD MILLION)

TABLE 63 NORTH AMERICA: BOT SECURITY MARKET SIZE, BY COUNTRY, 2020–2026 (USD MILLION)

#### 11.2.4 UNITED STATES

TABLE 64 UNITED STATES: BOT SECURITY MARKET SIZE, BY COMPONENT, 2015–2020 (USD MILLION)

TABLE 65 UNITED STATES: BOT SECURITY MARKET SIZE, BY COMPONENT, 2020–2026 (USD MILLION)

TABLE 66 UNITED STATES: BOT SECURITY MARKET SIZE, BY SECURITY TYPE, 2015–2020 (USD MILLION)

TABLE 67 UNITED STATES: BOT SECURITY MARKET SIZE, BY SECURITY TYPE, 2020–2026 (USD MILLION)

TABLE 68 UNITED STATES: BOT SECURITY MARKET SIZE, BY DEPLOYMENT MODE, 2015–2020 (USD MILLION)

TABLE 69 UNITED STATES: BOT SECURITY MARKET SIZE, BY DEPLOYMENT MODE, 2020–2026 (USD MILLION)

TABLE 70 UNITED STATES: BOT SECURITY MARKET SIZE, BY ORGANIZATION SIZE, 2015–2020 (USD MILLION)

TABLE 71 UNITED STATES: BOT SECURITY MARKET SIZE, BY ORGANIZATION SIZE, 2020–2026 (USD MILLION)

TABLE 72 UNITED STATES: BOT SECURITY MARKET SIZE, BY VERTICAL, 2015–2020 (USD MILLION)

TABLE 73 UNITED STATES: BOT SECURITY MARKET SIZE, BY VERTICAL, 2020–2026 (USD MILLION)

#### 11.2.5 CANADA

TABLE 74 CANADA: BOT SECURITY MARKET SIZE, BY COMPONENT, 2015–2020 (USD MILLION)

TABLE 75 CANADA: BOT SECURITY MARKET SIZE, BY COMPONENT, 2020–2026 (USD MILLION)

TABLE 76 CANADA: BOT SECURITY MARKET SIZE, BY SECURITY TYPE, 2015–2020 (USD MILLION)

TABLE 77 CANADA: BOT SECURITY MARKET SIZE, BY SECURITY TYPE, 2020–2026 (USD MILLION)

TABLE 78 CANADA: BOT SECURITY MARKET SIZE, BY DEPLOYMENT MODE, 2015–2020 (USD MILLION)

TABLE 79 CANADA: BOT SECURITY MARKET SIZE, BY DEPLOYMENT MODE, 2020–2026 (USD MILLION)

TABLE 80 CANADA: BOT SECURITY MARKET SIZE, BY ORGANIZATION SIZE, 2015–2020 (USD MILLION)

TABLE 81 CANADA: BOT SECURITY MARKET SIZE, BY ORGANIZATION SIZE, 2020–2026 (USD MILLION)

TABLE 82 CANADA: BOT SECURITY MARKET SIZE, BY VERTICAL, 2015–2020 (USD MILLION)

TABLE 83 CANADA: BOT SECURITY MARKET SIZE, BY VERTICAL, 2020–2026 (USD MILLION)

### 11.3 EUROPE

11.3.1 EUROPE: BOT SECURITY MARKET DRIVERS

11.3.2 EUROPE: COVID-19 IMPACT

11.3.3 EUROPE: REGULATORY LANDSCAPE

TABLE 84 REGULATIONS AND ASSOCIATIONS: EUROPE

TABLE 85 EUROPE: BOT SECURITY MARKET SIZE, BY COMPONENT, 2015–2020 (USD MILLION)

TABLE 86 EUROPE: BOT SECURITY MARKET SIZE, BY COMPONENT, 2020–2026 (USD MILLION)

TABLE 87 EUROPE: BOT SECURITY MARKET SIZE, BY SECURITY TYPE, 2015–2020 (USD MILLION)

TABLE 88 EUROPE: BOT SECURITY MARKET SIZE, BY SECURITY TYPE, 2020–2026 (USD MILLION)

TABLE 89 EUROPE: BOT SECURITY MARKET SIZE, BY DEPLOYMENT MODE, 2015–2020 (USD MILLION)

TABLE 90 EUROPE: BOT SECURITY MARKET SIZE, BY DEPLOYMENT MODE, 2020–2026 (USD MILLION)

TABLE 91 EUROPE: BOT SECURITY MARKET SIZE, BY ORGANIZATION SIZE, 2015–2020 (USD MILLION)

TABLE 92 EUROPE: BOT SECURITY MARKET SIZE, BY ORGANIZATION SIZE, 2020–2026 (USD MILLION)

TABLE 93 EUROPE: BOT SECURITY MARKET SIZE, BY VERTICAL, 2015–2020 (USD MILLION)

TABLE 94 EUROPE: BOT SECURITY MARKET SIZE, BY VERTICAL, 2020–2026 (USD MILLION)

TABLE 95 EUROPE: BOT SECURITY MARKET SIZE, BY COUNTRY, 2015–2020 (USD MILLION)

TABLE 96 EUROPE: BOT SECURITY MARKET SIZE, BY COUNTRY, 2020–2026 (USD MILLION)

#### 11.3.4 UNITED KINGDOM

TABLE 97 UNITED KINGDOM: BOT SECURITY MARKET SIZE, BY COMPONENT, 2015–2020 (USD MILLION)

TABLE 98 UNITED KINGDOM: BOT SECURITY MARKET SIZE, BY COMPONENT, 2020–2026 (USD MILLION)

TABLE 99 UNITED KINGDOM: BOT SECURITY MARKET SIZE, BY SECURITY TYPE, 2015–2020 (USD MILLION)

TABLE 100 UNITED KINGDOM: BOT SECURITY MARKET SIZE, BY SECURITY TYPE, 2020–2026 (USD MILLION)

TABLE 101 UNITED KINGDOM: BOT SECURITY MARKET SIZE, BY DEPLOYMENT MODE, 2015–2020 (USD MILLION)

TABLE 102 UNITED KINGDOM: BOT SECURITY MARKET SIZE, BY DEPLOYMENT MODE, 2020–2026 (USD MILLION)

TABLE 103 UNITED KINGDOM: BOT SECURITY MARKET SIZE, BY ORGANIZATION SIZE, 2015–2020 (USD MILLION)

TABLE 104 UNITED KINGDOM: BOT SECURITY MARKET SIZE, BY ORGANIZATION SIZE, 2020–2026 (USD MILLION)

TABLE 105 UNITED KINGDOM: BOT SECURITY MARKET SIZE, BY VERTICAL, 2015–2020 (USD MILLION)

TABLE 106 UNITED KINGDOM: BOT SECURITY MARKET SIZE, BY VERTICAL, 2020–2026 (USD MILLION)

#### 11.3.5 GERMANY

TABLE 107 GERMANY: BOT SECURITY MARKET SIZE, BY COMPONENT, 2015–2020 (USD MILLION)

TABLE 108 GERMANY: BOT SECURITY MARKET SIZE, BY COMPONENT, 2020–2026 (USD MILLION)

TABLE 109 GERMANY: BOT SECURITY MARKET SIZE, BY SECURITY TYPE, 2015–2020 (USD MILLION)

TABLE 110 GERMANY: BOT SECURITY MARKET SIZE, BY SECURITY TYPE, 2020–2026 (USD MILLION)

TABLE 111 GERMANY: BOT SECURITY MARKET SIZE, BY DEPLOYMENT MODE, 2015–2020 (USD MILLION)

TABLE 112 GERMANY: BOT SECURITY MARKET SIZE, BY DEPLOYMENT MODE, 2020–2026 (USD MILLION)

TABLE 113 GERMANY: BOT SECURITY MARKET SIZE, BY ORGANIZATION SIZE,

2015–2020 (USD MILLION)

TABLE 114 GERMANY: BOT SECURITY MARKET SIZE, BY ORGANIZATION SIZE, 2020–2026 (USD MILLION)

TABLE 115 GERMANY: BOT SECURITY MARKET SIZE, BY VERTICAL, 2015–2020 (USD MILLION)

TABLE 116 GERMANY: BOT SECURITY MARKET SIZE, BY VERTICAL, 2020–2026 (USD MILLION)

#### 11.3.6 REST OF EUROPE

TABLE 117 REST OF EUROPE: BOT SECURITY MARKET SIZE, BY COMPONENT, 2015–2020 (USD MILLION)

TABLE 118 REST OF EUROPE: BOT SECURITY MARKET SIZE, BY COMPONENT, 2020–2026 (USD MILLION)

TABLE 119 REST OF EUROPE: BOT SECURITY MARKET SIZE, BY SECURITY TYPE, 2015–2020 (USD MILLION)

TABLE 120 REST OF EUROPE: BOT SECURITY MARKET SIZE, BY SECURITY TYPE, 2020–2026 (USD MILLION)

TABLE 121 REST OF EUROPE: BOT SECURITY MARKET SIZE, BY DEPLOYMENT MODE, 2015–2020 (USD MILLION)

TABLE 122 REST OF EUROPE: BOT SECURITY MARKET SIZE, BY DEPLOYMENT MODE, 2020–2026 (USD MILLION)

TABLE 123 REST OF EUROPE: BOT SECURITY MARKET SIZE, BY ORGANIZATION SIZE, 2015–2020 (USD MILLION)

TABLE 124 REST OF EUROPE: BOT SECURITY MARKET SIZE, BY ORGANIZATION SIZE, 2020–2026 (USD MILLION)

TABLE 125 REST OF EUROPE: BOT SECURITY MARKET SIZE, BY VERTICAL, 2015–2020 (USD MILLION)

TABLE 126 REST OF EUROPE: BOT SECURITY MARKET SIZE, BY VERTICAL, 2020–2026 (USD MILLION)

#### 11.4 ASIA PACIFIC

##### 11.4.1 ASIA PACIFIC: BOT SECURITY MARKET DRIVERS

##### 11.4.2 ASIA PACIFIC: COVID-19 IMPACT

##### 11.4.3 ASIA PACIFIC: REGULATORY LANDSCAPE

TABLE 127 REGULATIONS AND ASSOCIATIONS: ASIA PACIFIC

FIGURE 33 ASIA PACIFIC: MARKET SNAPSHOT

TABLE 128 ASIA PACIFIC: BOT SECURITY MARKET SIZE, BY COMPONENT, 2015–2020 (USD MILLION)

TABLE 129 ASIA PACIFIC: BOT SECURITY MARKET SIZE, BY COMPONENT, 2020–2026 (USD MILLION)

TABLE 130 ASIA PACIFIC: BOT SECURITY MARKET SIZE, BY SECURITY TYPE,

2015–2020 (USD MILLION)

TABLE 131 ASIA PACIFIC: BOT SECURITY MARKET SIZE, BY SECURITY TYPE, 2020–2026 (USD MILLION)

TABLE 132 ASIA PACIFIC: BOT SECURITY MARKET SIZE, BY DEPLOYMENT MODE, 2015–2020 (USD MILLION)

TABLE 133 ASIA PACIFIC: BOT SECURITY MARKET SIZE, BY DEPLOYMENT MODE, 2020–2026 (USD MILLION)

TABLE 134 ASIA PACIFIC: BOT SECURITY MARKET SIZE, BY ORGANIZATION SIZE, 2015–2020 (USD MILLION)

TABLE 135 ASIA PACIFIC: BOT SECURITY MARKET SIZE, BY ORGANIZATION SIZE, 2020–2026 (USD MILLION)

TABLE 136 ASIA PACIFIC: BOT SECURITY MARKET SIZE, BY VERTICAL, 2015–2020 (USD MILLION)

TABLE 137 ASIA PACIFIC: BOT SECURITY MARKET SIZE, BY VERTICAL, 2020–2026 (USD MILLION)

TABLE 138 ASIA PACIFIC: BOT SECURITY MARKET SIZE, BY COUNTRY, 2015–2020 (USD MILLION)

TABLE 139 ASIA PACIFIC BOT SECURITY MARKET SIZE, BY COUNTRY, 2020–2026 (USD MILLION)

#### 11.4.4 CHINA

TABLE 140 CHINA: BOT SECURITY MARKET SIZE, BY COMPONENT, 2015–2020 (USD MILLION)

TABLE 141 CHINA: BOT SECURITY MARKET SIZE, BY COMPONENT, 2020–2026 (USD MILLION)

TABLE 142 CHINA: BOT SECURITY MARKET SIZE, BY SECURITY TYPE, 2015–2020 (USD MILLION)

TABLE 143 CHINA: BOT SECURITY MARKET SIZE, BY SECURITY TYPE, 2020–2026 (USD MILLION)

TABLE 144 CHINA: BOT SECURITY MARKET SIZE, BY DEPLOYMENT MODE, 2015–2020 (USD MILLION)

TABLE 145 CHINA: BOT SECURITY MARKET SIZE, BY DEPLOYMENT MODE, 2020–2026 (USD MILLION)

TABLE 146 CHINA: BOT SECURITY MARKET SIZE, BY ORGANIZATION SIZE, 2015–2020 (USD MILLION)

TABLE 147 CHINA: BOT SECURITY MARKET SIZE, BY ORGANIZATION SIZE, 2020–2026 (USD MILLION)

TABLE 148 CHINA: BOT SECURITY MARKET SIZE, BY VERTICAL, 2015–2020 (USD MILLION)

TABLE 149 CHINA: BOT SECURITY MARKET SIZE, BY VERTICAL, 2020–2026 (USD



MILLION)

#### 11.4.5 JAPAN

TABLE 150 JAPAN: BOT SECURITY MARKET SIZE, BY COMPONENT, 2015–2020 (USD MILLION)

TABLE 151 JAPAN: BOT SECURITY MARKET SIZE, BY COMPONENT, 2020–2026 (USD MILLION)

TABLE 152 JAPAN: BOT SECURITY MARKET SIZE, BY SECURITY TYPE, 2015–2020 (USD MILLION)

TABLE 153 JAPAN: BOT SECURITY MARKET SIZE, BY SECURITY TYPE, 2020–2026 (USD MILLION)

TABLE 154 JAPAN: BOT SECURITY MARKET SIZE, BY DEPLOYMENT MODE, 2015–2020 (USD MILLION)

TABLE 155 JAPAN: BOT SECURITY MARKET SIZE, BY DEPLOYMENT MODE, 2020–2026 (USD MILLION)

TABLE 156 JAPAN: BOT SECURITY MARKET SIZE, BY ORGANIZATION SIZE, 2015–2020 (USD MILLION)

TABLE 157 JAPAN: BOT SECURITY MARKET SIZE, BY ORGANIZATION SIZE, 2020–2026 (USD MILLION)

TABLE 158 JAPAN: BOT SECURITY MARKET SIZE, BY VERTICAL, 2015–2020 (USD MILLION)

TABLE 159 JAPAN: BOT SECURITY MARKET SIZE, BY VERTICAL, 2020–2026 (USD MILLION)

#### 11.4.6 INDIA

TABLE 160 INDIA: BOT SECURITY MARKET SIZE, BY COMPONENT, 2015–2020 (USD MILLION)

TABLE 161 INDIA: BOT SECURITY MARKET SIZE, BY COMPONENT, 2020–2026 (USD MILLION)

TABLE 162 INDIA: BOT SECURITY MARKET SIZE, BY SECURITY TYPE, 2015–2020 (USD MILLION)

TABLE 163 INDIA: BOT SECURITY MARKET SIZE, BY SECURITY TYPE, 2020–2026 (USD MILLION)

TABLE 164 INDIA: BOT SECURITY MARKET SIZE, BY DEPLOYMENT MODE, 2015–2020 (USD MILLION)

TABLE 165 INDIA: BOT SECURITY MARKET SIZE, BY DEPLOYMENT MODE, 2020–2026 (USD MILLION)

TABLE 166 INDIA: BOT SECURITY MARKET SIZE, BY ORGANIZATION SIZE, 2015–2020 (USD MILLION)

TABLE 167 INDIA: BOT SECURITY MARKET SIZE, BY ORGANIZATION SIZE, 2020–2026 (USD MILLION)

TABLE 168 INDIA: BOT SECURITY MARKET SIZE, BY VERTICAL, 2015–2020 (USD MILLION)

TABLE 169 INDIA: BOT SECURITY MARKET SIZE, BY VERTICAL, 2020–2026 (USD MILLION)

#### 11.4.7 REST OF ASIA PACIFIC

TABLE 170 REST OF ASIA PACIFIC: BOT SECURITY MARKET SIZE, BY COMPONENT, 2015–2020 (USD MILLION)

TABLE 171 REST OF ASIA PACIFIC: BOT SECURITY MARKET SIZE, BY COMPONENT, 2020–2026 (USD MILLION)

TABLE 172 REST OF ASIA PACIFIC: BOT SECURITY MARKET SIZE, BY SECURITY TYPE, 2015–2020 (USD MILLION)

TABLE 173 REST OF ASIA PACIFIC: BOT SECURITY MARKET SIZE, BY SECURITY TYPE, 2020–2026 (USD MILLION)

TABLE 174 REST OF ASIA PACIFIC: BOT SECURITY MARKET SIZE, BY DEPLOYMENT MODE, 2015–2020 (USD MILLION)

TABLE 175 REST OF ASIA PACIFIC: BOT SECURITY MARKET SIZE, BY DEPLOYMENT MODE, 2020–2026 (USD MILLION)

TABLE 176 REST OF ASIA PACIFIC: BOT SECURITY MARKET SIZE, BY ORGANIZATION SIZE, 2015–2020 (USD MILLION)

TABLE 177 REST OF ASIA PACIFIC: BOT SECURITY MARKET SIZE, BY ORGANIZATION SIZE, 2020–2026 (USD MILLION)

TABLE 178 REST OF ASIA PACIFIC: BOT SECURITY MARKET SIZE, BY VERTICAL, 2015–2020 (USD MILLION)

TABLE 179 REST OF ASIA PACIFIC: BOT SECURITY MARKET SIZE, BY VERTICAL, 2020–2026 (USD MILLION)

#### 11.5 MIDDLE EAST AND AFRICA

##### 11.5.1 MIDDLE EAST AND AFRICA: BOT SECURITY MARKET DRIVERS

##### 11.5.2 MIDDLE EAST AND AFRICA: COVID-19 IMPACT

##### 11.5.3 MIDDLE EAST AND AFRICA: REGULATORY LANDSCAPE

TABLE 180 REGULATIONS AND ASSOCIATIONS: MIDDLE EAST AND AFRICA

TABLE 181 MIDDLE EAST AND AFRICA: BOT SECURITY MARKET SIZE, BY COMPONENT, 2015–2020 (USD MILLION)

TABLE 182 MIDDLE EAST AND AFRICA: BOT SECURITY MARKET SIZE, BY COMPONENT, 2020–2026 (USD MILLION)

TABLE 183 MIDDLE EAST AND AFRICA: BOT SECURITY MARKET SIZE, BY SECURITY TYPE, 2015–2020 (USD MILLION)

TABLE 184 MIDDLE EAST AND AFRICA: BOT SECURITY MARKET SIZE, BY SECURITY TYPE, 2020–2026 (USD MILLION)

TABLE 185 MIDDLE EAST AND AFRICA: BOT SECURITY MARKET SIZE, BY

DEPLOYMENT MODE, 2015–2020 (USD MILLION)

TABLE 186 MIDDLE EAST AND AFRICA: BOT SECURITY MARKET SIZE, BY DEPLOYMENT MODE, 2020–2026 (USD MILLION)

TABLE 187 MIDDLE EAST AND AFRICA: BOT SECURITY MARKET SIZE, BY ORGANIZATION SIZE, 2015–2020 (USD MILLION)

TABLE 188 MIDDLE EAST AND AFRICA: BOT SECURITY MARKET SIZE, BY ORGANIZATION SIZE, 2020–2026 (USD MILLION)

TABLE 189 MIDDLE EAST AND AFRICA: BOT SECURITY MARKET SIZE, BY VERTICAL, 2015–2020 (USD MILLION)

TABLE 190 MIDDLE EAST AND AFRICA: BOT SECURITY MARKET SIZE, BY VERTICAL, 2020–2026 (USD MILLION)

TABLE 191 MIDDLE EAST AND AFRICA: BOT SECURITY MARKET SIZE, BY REGION, 2015–2020 (USD MILLION)

TABLE 192 MIDDLE EAST AND AFRICA: BOT SECURITY MARKET SIZE, BY REGION, 2020–2026 (USD MILLION)

#### 11.5.4 MIDDLE EAST

TABLE 193 MIDDLE EAST: BOT SECURITY MARKET SIZE, BY COMPONENT, 2015–2020 (USD MILLION)

TABLE 194 MIDDLE EAST: BOT SECURITY MARKET SIZE, BY COMPONENT, 2020–2026 (USD MILLION)

TABLE 195 MIDDLE EAST: BOT SECURITY MARKET SIZE, BY SECURITY TYPE, 2015–2020 (USD MILLION)

TABLE 196 MIDDLE EAST: BOT SECURITY MARKET SIZE, BY SECURITY TYPE, 2020–2026 (USD MILLION)

TABLE 197 MIDDLE EAST: BOT SECURITY MARKET SIZE, BY DEPLOYMENT MODE, 2015–2020 (USD MILLION)

TABLE 198 MIDDLE EAST: BOT SECURITY MARKET SIZE, BY DEPLOYMENT MODE, 2020–2026 (USD MILLION)

TABLE 199 MIDDLE EAST: BOT SECURITY MARKET SIZE, BY ORGANIZATION SIZE, 2015–2020 (USD MILLION)

TABLE 200 MIDDLE EAST: BOT SECURITY MARKET SIZE, BY ORGANIZATION SIZE, 2020–2026 (USD MILLION)

TABLE 201 MIDDLE EAST: BOT SECURITY MARKET SIZE, BY VERTICAL, 2015–2020 (USD MILLION)

TABLE 202 MIDDLE EAST: BOT SECURITY MARKET SIZE, BY VERTICAL, 2020–2026 (USD MILLION)

#### 11.5.5 AFRICA

TABLE 203 AFRICA: BOT SECURITY MARKET SIZE, BY COMPONENT, 2015–2020 (USD MILLION)

TABLE 204 AFRICA: BOT SECURITY MARKET SIZE, BY COMPONENT, 2020–2026 (USD MILLION)

TABLE 205 AFRICA: BOT SECURITY MARKET SIZE, BY SECURITY TYPE, 2015–2020 (USD MILLION)

TABLE 206 AFRICA BOT SECURITY MARKET SIZE, BY SECURITY TYPE, 2020–2026 (USD MILLION)

TABLE 207 AFRICA: BOT SECURITY MARKET SIZE, BY DEPLOYMENT MODE, 2015–2020 (USD MILLION)

TABLE 208 AFRICA: BOT SECURITY MARKET SIZE, BY DEPLOYMENT MODE, 2020–2026 (USD MILLION)

TABLE 209 AFRICA: BOT SECURITY MARKET SIZE, BY ORGANIZATION SIZE, 2015–2020 (USD MILLION)

TABLE 210 AFRICA: BOT SECURITY MARKET SIZE, BY ORGANIZATION SIZE, 2020–2026 (USD MILLION)

TABLE 211 AFRICA: BOT SECURITY MARKET SIZE, BY VERTICAL, 2015–2020 (USD MILLION)

TABLE 212 AFRICA: BOT SECURITY MARKET SIZE, BY VERTICAL, 2020–2026 (USD MILLION)

## 11.6 LATIN AMERICA

### 11.6.1 LATIN AMERICA: BOT SECURITY MARKET DRIVERS

### 11.6.2 LATIN AMERICA: COVID-19 IMPACT

### 11.6.3 LATIN AMERICA: REGULATORY LANDSCAPE

TABLE 213 REGULATIONS AND ASSOCIATIONS: LATIN AMERICA

TABLE 214 LATIN AMERICA: BOT SECURITY MARKET SIZE, BY COMPONENT, 2015–2020 (USD MILLION)

TABLE 215 LATIN AMERICA: BOT SECURITY MARKET SIZE, BY COMPONENT, 2020–2026 (USD MILLION)

TABLE 216 LATIN AMERICA: BOT SECURITY MARKET SIZE, BY SECURITY TYPE, 2015–2020 (USD MILLION)

TABLE 217 LATIN AMERICA: BOT SECURITY MARKET SIZE, BY SECURITY TYPE, 2020–2026 (USD MILLION)

TABLE 218 LATIN AMERICA: BOT SECURITY MARKET SIZE, BY DEPLOYMENT MODE, 2015–2020 (USD MILLION)

TABLE 219 LATIN AMERICA: BOT SECURITY MARKET SIZE, BY DEPLOYMENT MODE, 2020–2026 (USD MILLION)

TABLE 220 LATIN AMERICA: BOT SECURITY MARKET SIZE, BY ORGANIZATION SIZE, 2015–2020 (USD MILLION)

TABLE 221 LATIN AMERICA: BOT SECURITY MARKET SIZE, BY ORGANIZATION SIZE, 2020–2026 (USD MILLION)

TABLE 222 LATIN AMERICA: BOT SECURITY MARKET SIZE, BY VERTICAL, 2015–2020 (USD MILLION)

TABLE 223 LATIN AMERICA: BOT SECURITY MARKET SIZE, BY VERTICAL, 2020–2026 (USD MILLION)

TABLE 224 LATIN AMERICA: BOT SECURITY MARKET SIZE, BY COUNTRY, 2015–2020 (USD MILLION)

TABLE 225 LATIN AMERICA: BOT SECURITY MARKET SIZE, BY COUNTRY, 2020–2026 (USD MILLION)

#### 11.6.4 BRAZIL

TABLE 226 BRAZIL: BOT SECURITY MARKET SIZE, BY COMPONENT, 2015–2020 (USD MILLION)

TABLE 227 BRAZIL BOT SECURITY MARKET SIZE, BY COMPONENT, 2020–2026 (USD MILLION)

TABLE 228 BRAZIL: BOT SECURITY MARKET SIZE, BY SECURITY TYPE, 2015–2020 (USD MILLION)

TABLE 229 BRAZIL: BOT SECURITY MARKET SIZE, BY SECURITY TYPE, 2020–2026 (USD MILLION)

TABLE 230 BRAZIL: BOT SECURITY MARKET SIZE, BY DEPLOYMENT MODE, 2015–2020 (USD MILLION)

TABLE 231 BRAZIL: BOT SECURITY MARKET SIZE, BY DEPLOYMENT MODE, 2020–2026 (USD MILLION)

TABLE 232 BRAZIL: BOT SECURITY MARKET SIZE, BY ORGANIZATION SIZE, 2015–2020 (USD MILLION)

TABLE 233 BRAZIL: BOT SECURITY MARKET SIZE, BY ORGANIZATION SIZE, 2020–2026 (USD MILLION)

TABLE 234 BRAZIL: BOT SECURITY MARKET SIZE, BY VERTICAL, 2015–2020 (USD MILLION)

TABLE 235 BRAZIL: BOT SECURITY MARKET SIZE, BY VERTICAL, 2020–2026 (USD MILLION)

#### 11.6.5 REST OF LATIN AMERICA

TABLE 236 REST OF LATIN AMERICA: BOT SECURITY MARKET SIZE, BY COMPONENT, 2015–2020 (USD MILLION)

TABLE 237 REST OF LATIN AMERICA: BOT SECURITY MARKET SIZE, BY COMPONENT, 2020–2026 (USD MILLION)

TABLE 238 REST OF LATIN AMERICA: BOT SECURITY MARKET SIZE, BY SECURITY TYPE, 2015–2020 (USD MILLION)

TABLE 239 REST OF LATIN AMERICA: BOT SECURITY MARKET SIZE, BY SECURITY TYPE, 2020–2026 (USD MILLION)

TABLE 240 REST OF LATIN AMERICA: BOT SECURITY MARKET SIZE, BY

DEPLOYMENT MODE, 2015–2020 (USD MILLION)

TABLE 241 REST OF LATIN AMERICA: BOT SECURITY MARKET SIZE, BY DEPLOYMENT MODE, 2020–2026 (USD MILLION)

TABLE 242 REST OF LATIN AMERICA: BOT SECURITY MARKET SIZE, BY ORGANIZATION SIZE, 2015–2020 (USD MILLION)

TABLE 243 REST OF LATIN AMERICA: BOT SECURITY MARKET SIZE, BY ORGANIZATION SIZE, 2020–2026 (USD MILLION)

TABLE 244 REST OF LATIN AMERICA: BOT SECURITY MARKET SIZE, BY VERTICAL, 2015–2020 (USD MILLION)

TABLE 245 REST OF LATIN AMERICA: BOT SECURITY MARKET SIZE, BY VERTICAL, 2020–2026 (USD MILLION)

## **12 COMPETITIVE LANDSCAPE**

12.1 INTRODUCTION

12.2 MARKET EVALUATION FRAMEWORK

FIGURE 34 BOT SECURITY: MARKET EVALUATION FRAMEWORK

12.3 REVENUE ANALYSIS OF LEADING PLAYERS

FIGURE 35 BOT SECURITY MARKET: REVENUE ANALYSIS

12.4 MARKET SHARE ANALYSIS OF TOP MARKET PLAYERS

TABLE 246 BOT SECURITY MARKET: DEGREE OF COMPETITION

12.5 HISTORICAL REVENUE ANALYSIS

FIGURE 36 REVENUE ANALYSIS OF TOP FIVE MARKET PLAYERS

TABLE 247 MAJOR PARTNERSHIPS AND COLLABORATIONS

12.6 RANKING OF KEY PLAYERS IN THE BOT SECURITY MARKET, 2021

FIGURE 37 RANKING OF KEY PLAYERS, 2021

12.7 COMPANY EVALUATION MATRIX

12.7.1 COMPANY EVALUATION MATRIX DEFINITIONS AND METHODOLOGY

TABLE 248 EVALUATION CRITERIA

12.7.2 STAR

12.7.3 PERVASIVE

12.7.4 EMERGING LEADERS

12.7.5 PARTICIPANTS

FIGURE 38 BOT SECURITY MARKET: COMPANY EVALUATION MATRIX, 2021

12.8 STRENGTH OF PRODUCT PORTFOLIO

FIGURE 39 PRODUCT PORTFOLIO ANALYSIS OF TOP PLAYERS IN THE BOT SECURITY MARKET

12.9 BUSINESS STRATEGY EXCELLENCE

FIGURE 40 BUSINESS STRATEGY EXCELLENCE OF TOP PLAYERS IN THE BOT

## SECURITY MARKET

### 12.10 STARTUP/SME EVALUATION MATRIX, 2020

#### 12.10.1 PROGRESSIVE COMPANIES

#### 12.10.2 RESPONSIVE COMPANIES

#### 12.10.3 DYNAMIC COMPANIES

#### 12.10.4 STARTING BLOCKS

### FIGURE 41 BOT SECURITY MARKET STARTUP/SME EVALUATION MATRIX, 2021

## 13 COMPANY PROFILES

### 13.1 INTRODUCTION

(Business overview, Solutions and services offered, Recent developments, COVID-19-related developments & MnM View)\*

### 13.2 KEY PLAYERS

#### 13.2.1 AKAMAI TECHNOLOGIES

TABLE 249 AKAMAI TECHNOLOGIES: BUSINESS OVERVIEW

FIGURE 42 AKAMAI TECHNOLOGIES: COMPANY SNAPSHOT

TABLE 250 AKAMAI TECHNOLOGIES: SOLUTIONS OFFERED

TABLE 251 AKAMAI TECHNOLOGIES: SERVICES OFFERED

TABLE 252 AKAMAI TECHNOLOGIES: PRODUCT LAUNCHES

TABLE 253 AKAMAI TECHNOLOGIES: DEALS

#### 13.2.2 IMPERVA

TABLE 254 IMPERVA: BUSINESS OVERVIEW

TABLE 255 IMPERVA: SOLUTIONS OFFERED

TABLE 256 IMPERVA: PRODUCT LAUNCHES AND ENHANCEMENTS

TABLE 257 IMPERVA: DEALS

#### 13.2.3 PERIMETERX

TABLE 258 PERIMETERX: BUSINESS OVERVIEW

TABLE 259 PERIMETERX: SOLUTIONS OFFERED

TABLE 260 INTEGRATIONS BY PERIMETERX

TABLE 261 PERIMETERX: SERVICES OFFERED

TABLE 262 PERIMETERX: PRODUCT LAUNCHES AND ENHANCEMENTS

TABLE 263 PERIMETERX: BUSINESS EXPANSION

TABLE 264 PERIMETERX: DEALS

#### 13.2.4 CLOUDFLARE

TABLE 265 CLOUDFLARE: BUSINESS OVERVIEW

FIGURE 43 CLOUDFLARE: COMPANY SNAPSHOT

TABLE 266 CLOUDFLARE: SOLUTIONS OFFERED

TABLE 267 CLOUDFLARE: PRODUCT LAUNCHES

## TABLE 268 CLOUDFLARE: DEALS

## 13.2.5 RADWARE

## TABLE 269 RADWARE: BUSINESS OVERVIEW

## FIGURE 44 RADWARE: COMPANY SNAPSHOT

## TABLE 270 RADWARE: SOLUTIONS OFFERED

## TABLE 271 RADWARE: PRODUCT LAUNCHES

## TABLE 272 RADWARE: DEALS

## 13.2.6 SOPHOS

## TABLE 273 SOPHOS: BUSINESS OVERVIEW

## FIGURE 45 SOPHOS: COMPANY SNAPSHOT

## TABLE 274 SOPHOS: SOLUTIONS OFFERED

## TABLE 275 SOPHOS: SERVICES OFFERED

## TABLE 276 SOPHOS: PRODUCT LAUNCHES

## TABLE 277 SOPHOS: DEALS

## 13.2.7 FASTLY

## TABLE 278 FASTLY: BUSINESS OVERVIEW

## FIGURE 46 FASTLY: COMPANY SNAPSHOT

## TABLE 279 FASTLY: SOLUTIONS OFFERED

## TABLE 280 FASTLY: SERVICES OFFERED

## TABLE 281 FASTLY: DEALS

## 13.2.8 F5

## TABLE 282 F5: BUSINESS OVERVIEW

## FIGURE 47 F5: COMPANY SNAPSHOT

## TABLE 283 F5: SOLUTIONS OFFERED

## TABLE 284 F5: PRODUCT LAUNCHES AND ENHANCEMENTS

## TABLE 285 F5: DEALS

## 13.2.9 REBLAZE

## TABLE 286 REBLAZE: BUSINESS OVERVIEW

## TABLE 287 REBLAZE: SOLUTIONS OFFERED

## TABLE 288 REBLAZE: PRODUCT LAUNCHES

## TABLE 289 REBLAZE: BUSINESS EXPANSION

## 13.2.10 NETACEA

## TABLE 290 NETACEA: BUSINESS OVERVIEW

## TABLE 291 NETACEA: SOLUTIONS OFFERED

## TABLE 292 NETACEA: PRODUCT LAUNCHES

## TABLE 293 NETACEA: DEALS

## 13.2.11 DATADOME

## 13.2.12 SHAPE SECURITY

## 13.2.13 APPSFLYER



- 13.2.14 ALIBABA CLOUD
- 13.2.15 SECUCLOUD
- 13.2.16 KOUNT
- 13.2.17 LIMELIGHT NETWORKS
- 13.2.18 ARTURAI
- 13.2.19 CDNETWORKS
- 13.2.20 CITRIX

\*Details on Business overview, Solutions and services offered, Recent developments, COVID-19-related developments & MnM View might not be captured in case of unlisted companies.

### 13.3 STARTUP/SME PROFILES

- 13.3.1 INFISECURE (BARRACUDA NETWORKS)
- 13.3.2 CEQUENCE
- 13.3.3 VARITI
- 13.3.4 MYRA SECURITY
- 13.3.5 BOTGUARD
- 13.3.6 AUTHSAFE

## 14 ADJACENT MARKETS

### 14.1 INTRODUCTION

### 14.2 LIMITATIONS

### 14.3 CYBERSECURITY

TABLE 294 CYBERSECURITY MARKET SIZE, BY COMPONENT, 2016–2023 (USD BILLION)

TABLE 295 SOLUTIONS: CYBERSECURITY MARKET SIZE, BY REGION, 2016–2023 (USD BILLION)

TABLE 296 SERVICES: CYBERSECURITY MARKET SIZE, BY REGION, 2016–2023 (USD BILLION)

TABLE 297 NETWORK SECURITY: CYBERSECURITY MARKET SIZE, BY REGION, 2016–2023 (USD BILLION)

TABLE 298 ENDPOINT SECURITY: CYBERSECURITY MARKET SIZE, BY REGION, 2016–2023 (USD BILLION)

TABLE 299 APPLICATION SECURITY: CYBERSECURITY MARKET SIZE, BY REGION, 2016–2023 (USD BILLION)

TABLE 300 CLOUD SECURITY: CYBERSECURITY MARKET SIZE, BY REGION, 2016–2023 (USD BILLION)

TABLE 301 CYBERSECURITY MARKET SIZE, BY DEPLOYMENT MODE, 2016–2023 (USD BILLION)

TABLE 302 CYBERSECURITY MARKET SIZE, BY ORGANIZATION SIZE, 2016–2023 (USD BILLION)

TABLE 303 CYBERSECURITY MARKET SIZE, BY INDUSTRY VERTICAL, 2016–2023 (USD BILLION)

#### 14.4 BOT SERVICES

TABLE 304 BOT SERVICES MARKET SIZE, BY SERVICE, 2015–2022 (USD MILLION)

TABLE 305 BOT SERVICES MARKET SIZE, BY MODE, 2015–2022 (USD MILLION)

TABLE 306 BOT SERVICES MARKET SIZE, BY DEPLOYMENT CHANNEL, 2015–2022 (USD MILLION)

TABLE 307 BOT SERVICES MARKET SIZE, BY END-USER VERTICAL, 2015–2022 (USD MILLION)

TABLE 308 BOT SERVICES MARKET SIZE, BY REGION, 2015–2022 (USD MILLION)

##### 14.4.1 NORTH AMERICA: BOT SERVICES MARKET ANALYSIS, BY COUNTRY

TABLE 309 NORTH AMERICA: BOT SERVICES MARKET SIZE, BY COUNTRY, 2015–2022 (USD MILLION)

##### 14.4.2 EUROPE: BOT SERVICES MARKET ANALYSIS, BY COUNTRY

TABLE 310 EUROPE: BOT SERVICES MARKET SIZE, BY COUNTRY, 2015–2022 (USD MILLION)

##### 14.4.3 APAC: BOT SERVICES MARKET ANALYSIS, BY COUNTRY

TABLE 311 APAC: BOT SERVICES MARKET SIZE, BY COUNTRY, 2015–2022 (USD MILLION)

##### 14.4.4 MEA: BOT SERVICES MARKET ANALYSIS, BY REGION

TABLE 312 MEA: BOT SERVICES MARKET SIZE, BY REGION, 2015–2022 (USD MILLION)

##### 14.4.5 LATIN AMERICA: BOT SERVICES MARKET ANALYSIS, BY COUNTRY

TABLE 313 LATIN AMERICA: BOT SERVICES MARKET SIZE, BY COUNTRY, 2015–2022 (USD MILLION)

#### 14.5 DDOS PROTECTION AND MITIGATION MARKET

TABLE 314 DDOS PROTECTION AND MITIGATION MARKET SIZE, BY COMPONENT, 2017–2024 (USD MILLION)

TABLE 315 DDOS PROTECTION AND MITIGATION MARKET SIZE, BY APPLICATION AREA, 2017–2024 (USD MILLION)

TABLE 316 DDOS PROTECTION AND MITIGATION MARKET SIZE, BY DEPLOYMENT MODE, 2017–2024 (USD MILLION)

TABLE 317 DDOS PROTECTION AND MITIGATION MARKET SIZE, BY ORGANIZATION SIZE, 2017–2024 (USD MILLION)

TABLE 318 DDOS PROTECTION AND MITIGATION MARKET SIZE, BY VERTICAL, 2017–2024 (USD MILLION)

TABLE 319 DDOS PROTECTION AND MITIGATION MARKET SIZE, BY REGION, 2017–2024 (USD MILLION)

TABLE 320 NORTH AMERICA: DDOS PROTECTION AND MITIGATION MARKET SIZE, BY COUNTRY, 2017–2024 (USD MILLION)

TABLE 321 EUROPE: DDOS PROTECTION AND MITIGATION MARKET SIZE, BY COUNTRY, 2017–2024 (USD MILLION)

TABLE 322 ASIA PACIFIC: DDOS PROTECTION AND MITIGATION MARKET SIZE, BY COUNTRY, 2017–2024 (USD MILLION)

TABLE 323 MIDDLE EAST AND AFRICA: DDOS PROTECTION AND MITIGATION MARKET SIZE, BY SUB-REGION, 2017–2024 (USD MILLION)

TABLE 324 LATIN AMERICA: DDOS PROTECTION AND MITIGATION MARKET SIZE, BY COUNTRY, 2017–2024 (USD MILLION)

## **15 APPENDIX**

15.1 DISCUSSION GUIDE

15.2 KNOWLEDGE STORE: MARKET SAND MARKETS' SUBSCRIPTION PORTAL

15.3 AVAILABLE CUSTOMIZATIONS

15.4 RELATED REPORTS

15.5 AUTHOR DETAILS

## I would like to order

Product name: Bot Security Market by Component (Standalone Solution, Services), Security Type (Web, Mobile, API), Deployment Mode, Organization Size, Vertical (Retail & E-commerce, Media and Entertainment, Travel and Hospitality) and Region - Global Forecast to 2026

Product link: <https://marketpublishers.com/r/B83F5B80335FEN.html>

Price: US\$ 4,950.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/B83F5B80335FEN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below

and fax the completed form to +44 20 7900 3970