

Bone Densitometer Market by Type (DEXA, Peripheral), Application (Osteopenia & Osteoporosis, Cystic Fibrosis, CKD, Body Composition Measurement, Rheumatoid Arthritis), End User (Hospitals & Specialty Clinics, Diagnostic Centres) - Global Forecast to 2027

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Abstracts

Bone densitometers are used to measure the amount of calcium and other minerals in the bones. They are used primarily to detect osteopenia or osteoporosis, diseases in which the bone mineral density is low. The global bone densitometer market is projected to reach USD 378 million by 2027 from USD 299 million in 2022, at a CAGR of 4.7% during the forecast period.

“The axial bone densitometry segment is expected to account for the largest share of the bone densitometer market”

Axial bone densitometers fulfill various requirements of clinicians, which is a major factor driving market growth. These instruments predominantly include central dual-energy X-ray absorptiometry-based tools that are imperative to obtain accurate results in diagnostic procedures.

“The the osteoporosis & osteopenia diagnosis segment is expected to account for the largest share of the bone densitometer market”

The osteoporosis & osteopenia diagnosis segment accounted for the largest share of the global bone densitometer market in 2021. Large geriatric population suffering from osteoporosis and increasing risk of osteoporosis in menopausal women are the key

factors driving the segment growth.

“The hospitals & specialty clinics segment is expected to account for the largest share of the bone densitometer market”

The hospitals & specialty clinics segment accounted for the largest share of the global bone densitometer market in 2021. Hospitals have the financial capacity to purchase expensive equipment and have trained professionals who can effectively use bone densitometers. Specialty clinics also use bone densitometers to diagnose various medical conditions, such as osteoporosis and osteopenia, as well as for body mass measurement.

“Asia Pacific market to witness the highest growth during the forecast period”

The APAC market is estimated to grow at the highest CAGR during the forecast period. Asian countries (particularly China and India) are expected to offer significant growth opportunities for market players during the forecast period, primarily due to the rising geriatric population, increasing incidence of osteoporosis, increasing healthcare expenditure, and the growing number of hospitals and clinics in their respective healthcare systems.

A breakdown of the primary participants for the bone densitometer market referred to for this report is provided below:

By Company Type: Tier 1–33%, Tier 2–45%, and Tier 3–22%

By Designation: C-level–31%, Director Level–37%, and Others–22%

By Region: North America–35%, Europe–30%, Asia Pacific–15%, Latin America-10%, Middle East & Africa-10%

The prominent players in the bone densitometer market include GE Healthcare (US), Hologic, Inc. (US), OSI Systems, Inc. (US), Diagnostic Medical Systems Group (France), Swissray Global Healthcare Holding, Ltd. (Taiwan), BeamMed, Ltd. (Israel), Echolight S.P.A (Italy), Scanflex Healthcare AB (Sweden), Medonica Co., Ltd. (South Korea), Eurotec Systems S.r.l (Italy), AMPall Co., Ltd. (South Korea), L’acn L’accessorio Nucleare S.R.L (Italy), Shenzhen XRAY Electric Co., Ltd. (China), YOZMA BMTech Co., Ltd. (South Korea), Nanoomtech Co., Ltd. (South Korea),

Osteosys Corporation (South Korea), FURUNO Electric Co., Ltd. (Japan), Xianyang Kanrota Digital Ultrasound System, Co., Ltd. (China), XinGaoYi Co., Ltd. (China), Anjue Medical Equipment (China), Guangzhou Medsinglong Medical Equipment Co., Ltd. (China), Triviron Healthcare (India), OsCare Medical Oy (Finland), CyberLogic, Inc. (US), and Nanjing Kejin Industrial Co., Ltd. (China).

Research Coverage:

The report analyzes the market for various bone densitometer and their adoption pattern. It aims at estimating the market size and future growth potential of the global bone densitometer market and different segments such as technology, application, end user, and region. The report also includes an in-depth competitive analysis of the key players in this market along with their company profiles, product & service offerings, and recent developments.

Reasons to Buy the Report

The report will enrich established firms as well as new entrants/smaller firms to gauge the pulse of the market, which, in turn, would help them garner a greater share. Firms purchasing the report could use one or any combination of the below-mentioned five strategies for strengthening their market presence.

This report provides insights on the following pointers:

Market Penetration: Comprehensive information on the product portfolios offered by the top players in the global bone densitometer market

Product Development/Innovation: Detailed insights on the upcoming trends, R&D activities, and product or service launches in the global bone densitometer market

Market Development: Comprehensive information on the lucrative emerging regions by type, application, end user, and region

Market Diversification: Exhaustive information about new products, growing geographies, and recent developments in the global bone densitometer market.

Competitive Assessment: In-depth assessment of market shares, growth strategies, revenue analysis, and products & services of leading players in the

global bone densitometer market.

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(Business Overview, Products Offered, Recent Developments, and MnM View (Key strengths/Right to Win, Strategic Choices Made, and Weaknesses and Competitive Threats))*

11.1.1 GE HEALTHCARE

TABLE 123 GE HEALTHCARE: BUSINESS OVERVIEW

FIGURE 24 GE HEALTHCARE: COMPANY SNAPSHOT (2021)

11.1.2 HOLOGIC, INC.

TABLE 124 HOLOGIC, INC.: BUSINESS OVERVIEW

FIGURE 25 HOLOGIC, INC.: COMPANY SNAPSHOT (2021)

11.1.3 OSI SYSTEMS, INC.

TABLE 125 OSI SYSTEMS, INC.: BUSINESS OVERVIEW

FIGURE 26 OSI SYSTEMS, INC.: COMPANY SNAPSHOT (2021)

11.1.4 DIAGNOSTIC MEDICAL SYSTEMS GROUP

TABLE 126 DIAGNOSTIC MEDICAL SYSTEMS GROUP: BUSINESS OVERVIEW

11.1.5 SWISSRAY GLOBAL HEALTHCARE HOLDING, LTD.

TABLE 127 SWISSRAY GLOBAL HEALTHCARE HOLDING, LTD.: BUSINESS
OVERVIEW

11.1.6 BEAMMED, LTD.

TABLE 128 BEAMMED, LTD.: BUSINESS OVERVIEW

11.1.7 ECHOLIGHT S.P.A

TABLE 129 ECHOLIGHT S.P.A.: BUSINESS OVERVIEW

11.1.8 SCANFLEX HEALTHCARE AB

TABLE 130 SCANFLEX HEALTHCARE AB: BUSINESS OVERVIEW

11.1.9 MEDONICA CO., LTD.

TABLE 131 MEDONICA CO., LTD.: BUSINESS OVERVIEW

11.1.10 EUROTEC MEDICAL SYSTEMS S.R.L.

TABLE 132 EUROTEC MEDICAL SYSTEMS S.R.L.: BUSINESS OVERVIEW

11.2 OTHER PLAYERS

11.2.1 AMPALL CO., LTD.

TABLE 133 AMPALL CO., LTD.: BUSINESS OVERVIEW

11.2.2 L'ACN L'ACCESSORIO NUCLEARE S.R.L

TABLE 134 L'ACN L'ACCESSORIO NUCLEARE S.R.L.: BUSINESS OVERVIEW

11.2.3 SHENZHEN XRAY ELECTRIC CO., LTD.

TABLE 135 SHENZHEN XRAY ELECTRIC CO., LTD.: BUSINESS OVERVIEW

11.2.4 YOZMA BMTECH CO., LTD.

TABLE 136 YOZMA BMTECH CO., LTD.: BUSINESS OVERVIEW

11.2.5 NANOOMTECH CO., LTD.

TABLE 137 NANOOMTECH CO., LTD.: BUSINESS OVERVIEW

11.2.6 OSTEOSYS CORPORATION

TABLE 138 OSTEOSYS CORPORATION: BUSINESS OVERVIEW

11.2.7 FURUNO ELECTRIC CO., LTD.

TABLE 139 FURUNO ELECTRIC CO., LTD.: BUSINESS OVERVIEW

11.2.8 XIANYANG KANROTA DIGITAL ULTRASOUND SYSTEM, CO., LTD.

TABLE 140 XIANYANG KANROTA DIGITAL ULTRASOUND SYSTEM, CO., LTD.:
BUSINESS OVERVIEW

11.2.9 XINGAOYI CO., LTD.

TABLE 141 XINGAOYI CO., LTD.: BUSINESS OVERVIEW

11.2.10 ANJUE MEDICAL EQUIPMENT CO., LTD.

TABLE 142 ANJUE MEDICAL EQUIPMENT CO., LTD.: BUSINESS OVERVIEW

11.2.11 GUANGZHOU MEDSINGLONG MEDICAL EQUIPMENT CO., LTD.

TABLE 143 GUANGZHOU MEDSINGLONG MEDICAL EQUIPMENT CO., LTD.:
BUSINESS OVERVIEW

11.2.12 TRIVITRON HEALTHCARE

TABLE 144 TRIVITRON HEALTHCARE: BUSINESS OVERVIEW

11.2.13 OSCARE MEDICAL OY

TABLE 145 OSCARE MEDICAL OY: BUSINESS OVERVIEW

11.2.14 CYBERLOGIC, INC.

TABLE 146 CYBERLOGIC, INC.: BUSINESS OVERVIEW

11.2.15 NANJING KEJIN INDUSTRIAL CO., LTD.

TABLE 147 NANJING KEJIN INDUSTRIAL CO., LTD.: BUSINESS OVERVIEW

*Details on Business Overview, Products Offered, Recent Developments, and MnM View (Key strengths/Right to Win, Strategic Choices Made, and Weaknesses and Competitive Threats) might not be captured in case of unlisted companies.

12 APPENDIX

12.1 DISCUSSION GUIDE

12.2 KNOWLEDGE STORE: MARKETSandMARKETS' SUBSCRIPTION PORTAL

12.3 AVAILABLE CUSTOMIZATIONS

12.4 RELATED REPORTS

12.5 AUTHOR DETAILS

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