

Bone Cement & Glue Market by Bone Cement (PMMA, Calcium Phosphate), Bone Glue (Natural, Synthetic), Loading (Antibiotic Loaded), Application (Arthroplasty, Kyphoplasty, Vertebroplasty), End User (Hospitals, ASCS, Clinics) & Region - Global Forecast to 2028

<https://marketpublishers.com/r/B794DB646BDEN.html>

Date: August 2023

Pages: 184

Price: US\$ 4,950.00 (Single User License)

ID: B794DB646BDEN

Abstracts

The global Bone Cement & Glue Market is projected to reach USD 2,248 million by 2028 from USD 1,644 million in 2023, at a CAGR of 6.5% during the forecast period. The growth of this market is majorly driven by Increasing number of bone fractures and surgeries and Strategic Collaborations and Partnerships. However, Challenges associated with cost and affordability may threaten the growth of this market.

“Total knee arthroplasty in the type of segment to witness the highest growth during the forecast period.”

Based on the Type, the arthroplasty market is segmented into Total knee arthroplasty, Total hip arthroplasty

Total shoulder arthroplasty. Total knee arthroplasty is projected to grow at the highest CAGR during the forecast period. The significant factors contributing to the growth of this market is The increasing prevalence of knee osteoarthritis and the aging population have contributed to a growing number of TKA procedures worldwide which drives the bone glue and cement market.

“Europe is estimated to register the third highest CAGR during the forecast period.”

In this report, the Bone cement & glue market is segmented into four major regional segments: North America, Europe, Asia Pacific, Rest of the world. The market in Europe is projected to register the third highest growth rate during the forecast period. The growth in this market is primarily driven by the presence of significant aging population, with a higher proportion of individuals aged 65 and above. The aging demographic is more prone to orthopedic conditions, such as osteoarthritis and fractures, which often require surgical interventions using bone cement and glue, High Prevalence of Orthopedic Conditions, Growing Number of Orthopedic Surgeries, and Technological Advancements in healthcare sectors.

Breakdown of supply-side primary interviews, by company type, designation, and region:

By Company Type: Tier 1 (48%), Tier 2 (34%), and Tier 3 (18%)

By Designation: C-level (33%), Director-level (40%), and Others (27%)

By Region: North America (36%), Europe (28%), AsiaPacific (20%), Rest of the World (16%)

List of Companies Profiled in the Report

Stryker (US)

Zimmer Biomet (US)

DePuy Synthes (a subsidiary of Johnson & Johnson - US)

Smith+Nephew.(UK)

Arthrex, Inc. (US)

Enovis (US)

Globus Medical (US)

Exactech, Inc.(US)

Heraeus Holding (Germany)

Artivion, Inc (US)

Cardinal Health. (US)

Teknimed (France)

Medtronic (Ireland)

Tecres S.p.A.(Italy)

Bioceramed, S.A. (Portugal)

Evolutis (France)

Normmed Medical (Turkey)

LINACOL Medical (Turkey)

BPB MEDICA (Italy)

IZI Medical (US)

Aditus Medical. (Germany)

OSARTIS GmbH (Germany)

LD Davis (US)

Milligan & Higgins (US)

VHERN srl (US)

Research Coverage:

This report studies the Bone cement & glue market based on product and region. The report also analyzes factors (such as drivers, opportunities, and challenges, restraints)

Bone Cement & Glue Market by Bone Cement (PMMA, Calcium Phosphate), Bone Glue (Natural, Synthetic), Loading (A...

affecting the market growth. It evaluates the opportunities and challenges in the market for stakeholders and provides details of the competitive landscape for market leaders. The report also studies micromarkets with respect to their growth trends, prospects, and contributions to the total Bone cement & glue market. The report forecasts the revenue of the market segments with respect to five major regions.

Reasons to Buy the Report:

The report provides insights on the following pointers:

Market Penetration: Comprehensive information on bio decontamination products offered by the top 25 players in the Bone cement & glue market. The report analyzes the Bone cement & glue market by Type, and region.

Market Drivers: Comprehensive information about the factors and conditions that stimulate and influence the growth and performance of a specific market.

Market Development: Comprehensive information about lucrative emerging markets. The report analyzes the markets for various securement devices across key geographic regions.

Market Diversification: Exhaustive information about untapped geographies, recent developments, and investments in the Bone cement & glue market.

Competitive Assessment: In-depth assessment of market shares and strategies of the leading players in the Bone cement & glue market.

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- 11.2.7 LD DAVIS
- 11.2.8 MILLIGAN & HIGGINS
- 11.2.9 VHERN S.R.L.

*Details on Business Overview, Products Offered, Recent Developments, and MnM View (Key strengths/Right to Win, Strategic Choices Made, and Weaknesses and Competitive Threats) might not be captured in case of unlisted companies.

12 APPENDIX

- 12.1 INDUSTRY INSIGHTS
- 12.2 DISCUSSION GUIDE
- 12.3 KNOWLEDGESTORE: MARKETSANDMARKETS' SUBSCRIPTION PORTAL
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- 12.5 RELATED REPORTS
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