

# Blow Molding Resins Market by Type (Polyethylene, Polypropylene, Polyvinyl Chloride, Polyvinyl Terephthalate), Application (Packaging, Automotive & Transportation, Construction & Infrastructure), and Region - Global Forecast to 2022

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## Abstracts

The blow molding resins market is projected to grow at a CAGR of 7.2% from 2017 to 2022

The blow molding resins market is estimated at USD 36.67 billion in 2017 projected to reach USD 51.95 billion by 2022, at a CAGR of 7.2% from 2017 to 2022. The high demand for blow molded products in various applications, such as pharmaceutical, food & beverages, chemical, and personal care is expected drive demand for blow molding resins. Increasing demand for light-weight vehicles is another major factor fueling the demand for blow molded products in the automotive industry, which in turn, is expected to drive the blow molding resins market. However, fluctuations in raw material prices is expected to restrain the growth of the blow molding resins market.

Among types, polyethylene is projected to be the largest and fastest-growing segment of the blow molding resins market during the forecast period

Among types, the polyethylene segment of the blow molding resins market is projected to account for largest share between 2017 and 2022. The high demand for blow molded products in the packaging, automotive, and construction industries is expected to drive the demand for blow molding resins. Blow molding resins are used for the production of bottles, cans, and containers which are used in the pharmaceutical, food & beverages, personal care, and chemical industries.

The Asia Pacific blow molding resins market is projected to grow at the highest CAGR during the forecast period

The Asia Pacific blow molding resins market is projected to grow at the highest CAGR from 2017 to 2022. This high growth of the Asia Pacific blow molding resins market can be primarily attributed to the increased use of blow molding resins in the packaging, automotive & construction, and construction & infrastructure applications. Moreover, the presence of key manufacturers of blow molding resins, coupled with increased demand for blow molding resins from various applications in the region is expected to drive the growth of the Asia Pacific blow molding resins market during the forecast period.

Breakdown of the profiles of primary interviews for the report on the blow molding resins market

By Company Type – Tier 1 – 45%, Tier 2 – 22%, and Tier 3 – 33%

By Designation – C Level – 50%, Director Level – 10%, and Others – 40%

By Region – Europe – 50%, Asia Pacific – 31%, North America – 13%, and RoW – 6%

Some of the key companies profiled in this report are Exxon (US), LyondellBasell (Netherlands), DowDuPont (US), SABIC (Saudi Arabia), INEOS (Switzerland), Solvay (Belgium), Formosa Plastics (Taiwan), Chevron (US), Eastman Chemical (US), China Petroleum (China), and Reliance Industries (India).

Research Coverage:

The report covers the blow molding resins market across different types of blow molding resins, applications, and regions. It aims at estimating the market size and future growth potential of the blow molding resins market across the types of blow molding resins. The report also includes an in-depth competitive analysis of the key market players along with their profiles, and key growth strategies.

Key benefits of buying the report

From an insight perspective, this research report has been focusing on various levels of analyses, which include industry analysis (industry trends) and company profiles. These

insights together comprise and discuss the basic views on the competitive landscape, emerging and high-growth segments of the blow molding resins market, high-growth regions, and drivers, restraints, opportunities, and challenges in the blow molding resins market.

The report provides insights on the following pointers:

**Market Penetration:** Comprehensive information on the blow molding resins offered by the top players operating in the blow molding resins market.

**Product Development/Innovation:** Detailed insights on the upcoming technologies, R&D activities, and new applications in the blow molding resins market.

**Market Development:** Comprehensive information about the lucrative and emerging markets. The report analyzes the markets for blow molding resins across different regions.

**Market Diversification:** Exhaustive information about new products, untapped geographies, recent developments, and investments in the blow molding resins market.

**Competitive Assessment:** In-depth assessment of strategies, products, and manufacturing capabilities of the leading players in the blow molding resins market.

## Contents

### 1 INTRODUCTION

- 1.1 OBJECTIVES OF THE STUDY
- 1.2 MARKET DEFINITION
- 1.3 MARKET SCOPE
  - 1.3.1 YEARS CONSIDERED FOR THE STUDY
- 1.4 CURRENCY
- 1.5 LIMITATIONS
- 1.6 STAKEHOLDERS

### 2 RESEARCH METHODOLOGY

- 2.1 RESEARCH DATA
  - 2.1.1 SECONDARY DATA
    - 2.1.1.1 Key data from secondary sources
  - 2.1.2 PRIMARY DATA
    - 2.1.2.1 Key data from primary sources
    - 2.1.2.2 Key industry insights
    - 2.1.2.3 Breakdown of primary interviews
- 2.2 MARKET SIZE ESTIMATION
  - 2.2.1 BOTTOM-UP APPROACH
  - 2.2.2 TOP-DOWN APPROACH
- 2.3 DATA TRIANGULATION
- 2.4 RESEARCH ASSUMPTIONS

### 3 EXECUTIVE SUMMARY

### 4 PREMIUM INSIGHTS

- 4.1 ATTRACTIVE OPPORTUNITIES IN BLOW MOLDING RESINS MARKET
- 4.2 BLOW MOLDING RESINS MARKET, BY TYPE
- 4.3 BLOW MOLDING RESINS MARKET, BY APPLICATION & BY REGION
- 4.4 BLOW MOLDING RESINS MARKET ATTRACTIVENESS

### 5 MARKET OVERVIEW

#### 5.1 INTRODUCTION

*Blow Molding Resins Market by Type (Polyethylene, Polypropylene, Polyvinyl Chloride, Polyvinyl Terephthalate),...*

## 5.2 MARKET DYNAMICS

### 5.2.1 DRIVERS

5.2.1.1 High demand for blow molding resins in packaging industry

5.2.1.2 Automotive light-weighting driving the demand for blow molding resins

### 5.2.2 RESTRAINT

5.2.2.1 Fluctuation in Crude Oil Prices Hampering the Growth of Blow Molding Resins

Market

### 5.2.3 OPPORTUNITY

5.2.3.1 High demand for blow molding resins in emerging countries of APAC creates lucrative growth opportunities

### 5.2.4 CHALLENGE

5.2.4.1 Weak economic conditions in South America

## 5.3 PORTER'S FIVE FORCES ANALYSIS

### 5.3.1 THREAT OF NEW ENTRANTS

### 5.3.2 THREAT OF SUBSTITUTES

### 5.3.3 BARGAINING POWER OF SUPPLIERS

### 5.3.4 BARGAINING POWER OF BUYERS

### 5.3.5 INTENSITY OF COMPETITIVE RIVALRY

## 5.4 MACROECONOMIC INDICATORS

### 5.4.1 INTRODUCTION

### 5.4.2 GLOBAL GDP PER CAPITA OUTLOOK, BY COUNTRY (USD)

### 5.4.3 GLOBAL AUTOMOTIVE PRODUCTION

## 6 BLOW MOLDING RESINS MARKET, BY TYPE

### 6.1 INTRODUCTION

### 6.2 POLYETHYLENE

### 6.3 POLYPROPYLENE

### 6.4 POLYVINYL CHLORIDE

### 6.5 POLYETHYLENE TEREPHTHALATE

### 6.6 OTHERS

## 7 BLOW MOLDING RESINS MARKET, BY APPLICATION

### 7.1 INTRODUCTION

### 7.2 PACKAGING

### 7.3 AUTOMOTIVE & TRANSPORTATION

### 7.4 CONSTRUCTION & INFRASTRUCTURE

### 7.5 OTHERS

## **8 BLOW MOLDING RESINS MARKET, BY REGION**

### **8.1 INTRODUCTION**

#### **8.2 APAC**

##### **8.2.1 CHINA**

##### **8.2.2 JAPAN**

##### **8.2.3 INDIA**

##### **8.2.4 THAILAND**

##### **8.2.5 INDONESIA**

##### **8.2.6 REST OF APAC**

#### **8.3 EUROPE**

##### **8.3.1 WESTERN EUROPE**

###### **8.3.1.1 Germany**

###### **8.3.1.2 Italy**

###### **8.3.1.3 France**

###### **8.3.1.4 Spain**

###### **8.3.1.5 UK**

###### **8.3.1.6 Rest of western europe**

##### **8.3.2 CENTRAL & EASTERN EUROPE**

###### **8.3.2.1 Russia**

###### **8.3.2.2 Turkey**

###### **8.3.2.3 Rest of central & eastern europe**

#### **8.4 NORTH AMERICA**

##### **8.4.1 US**

##### **8.4.2 CANADA**

##### **8.4.3 MEXICO**

#### **8.5 MIDDLE EAST & AFRICA**

##### **8.5.1 IRAN**

##### **8.5.2 SAUDI ARABIA**

##### **8.5.3 REST OF MIDDLE EAST & AFRICA**

#### **8.6 SOUTH AMERICA**

##### **8.6.1 BRAZIL**

##### **8.6.2 ARGENTINA**

##### **8.6.3 REST OF SOUTH AMERICA**

## **9 COMPETITIVE LANDSCAPE**

### **9.1 OVERVIEW**

## 9.2 MARKET RANKING ANALYSIS

### 9.3 COMPETITIVE SCENARIO

#### 9.3.1 EXPANSIONS

#### 9.3.2 ACQUISITIONS

#### 9.3.3 NEW PRODUCT DEVELOPMENTS

#### 9.3.4 JOINT VENTURES

## 10 COMPANY PROFILES

(Overview, Products Offered, Product Offering Scorecard, Business Strategy Scorecard, Recent Developments)\*

### 10.1 EXXON MOBIL

### 10.2 LYONDELLBASELL INDUSTRIES HOLDINGS B.V.

### 10.3 DOWDUPONT

### 10.4 SABIC

### 10.5 INEOS GROUP HOLDINGS S.A.

### 10.6 CHINA PETROLEUM CORPORATION

### 10.7 SOLVAY

### 10.8 EASTMAN CHEMICAL COMPANY

### 10.9 FORMOSA PLASTICS GROUP (FPG)

### 10.10 CHEVRON CORPORATION

### 10.11 QENOS PTY LTD

\*Details on MarketsandMarkets view, Overview, Products Offered, Product Offering Scorecard, Business Strategy Scorecard, and Recent Developments might not be captured in case of unlisted companies.

### 10.12 OTHER KEY PLAYERS

#### 10.12.1 LANXESS

#### 10.12.2 EASTMAN CHEMICAL COMPANY

#### 10.12.3 VERSALIS S.P.A.

#### 10.12.4 BASF SE

#### 10.12.5 RELIANCE INDUSTRIES LIMITED

#### 10.12.6 WESTLAKE CHEMICAL CORPORATION

#### 10.12.7 BRASKEM

#### 10.12.8 HALDIA PETROCHEMICALS LIMITED

#### 10.12.9 AGC CHEMICALS AMERICAS INC.

#### 10.12.10 LG CHEM

- 10.12.11 THE CHEMOURS COMPANY
- 10.12.12 SHIN-ETSU CHEMICAL CO. LTD
- 10.12.13 LOTTE CHEMICAL UK LTD
- 10.12.14 EMS-CHEMIE HOLDING AG

## **11 APPENDIX**

- 11.1 INSIGHTS FROM INDUSTRY EXPERTS
- 11.2 DISCUSSION GUIDE
- 11.3 KNOWLEDGE STORE: MARKETSDMARKETS' SUBSCRIPTION PORTAL
- 11.4 INTRODUCING RT: REAL-TIME MARKET INTELLIGENCE
- 11.5 AUTHOR DETAILS



## List Of Tables

### LIST OF TABLES

Table 1 PER CAPITA GDP OUTLOOK BY COUNTRY

Table 2 GLOBAL VEHICLE PRODUCTION (UNITS)

Table 3 BLOW MOLDING RESINS MARKET SIZE, BY TYPE, 2015–2022 (KILOTON)

Table 4 BLOW MOLDING RESINS MARKET SIZE, BY TYPE, 2015–2022 (USD MILLION)

Table 5 POLYETHYLENE MARKET SIZE, BY REGION, 2015–2022 (KILOTON)

Table 6 POLYETHYLENE MARKET SIZE, BY REGION, 2015–2022 (USD MILLION)

Table 7 POLYPROPYLENE MARKET SIZE, BY REGION, 2015–2022 (KILOTON)

Table 8 POLYPROPYLENE MARKET SIZE, BY REGION, 2015–2022 (USD MILLION)

Table 9 POLYVINYL CHLORIDE MARKET SIZE, BY REGION, 2015–2022 (KILOTON)

Table 10 POLYVINYL CHLORIDE MARKET SIZE, BY REGION, 2015–2022 (USD MILLION)

Table 11 POLYETHYLENE TEREPHTHALATE MARKET SIZE, BY REGION, 2015–2022 (KILOTON)

Table 12 POLYETHYLENE TEREPHTHALATE MARKET SIZE, BY REGION, 2015–2022 (USD MILLION)

Table 13 OTHER BLOW MOLDING RESINS MARKET SIZE, BY REGION, 2015–2022 (KILOTON)

Table 14 OTHER BLOW MOLDING RESINS MARKET SIZE, BY REGION, 2015–2022 (USD MILLION)

Table 15 BLOW MOLDING RESINS MARKET SIZE, BY APPLICATION, 2015–2022 (KILOTON)

Table 16 BLOW MOLDING RESINS MARKET SIZE, BY APPLICATION, 2015–2022 (USD MILLION)

Table 17 BLOW MOLDING RESINS MARKET SIZE IN PACKAGING, BY REGION, 2015–2022 (KILOTON)

Table 18 BLOW MOLDING RESINS MARKET SIZE IN PACKAGING, BY REGION, 2015–2022 (USD MILLION)

Table 19 BLOW MOLDING RESINS MARKET SIZE IN AUTOMOTIVE & TRANSPORTATION, BY REGION, 2015–2022 (KILOTON)

Table 20 BLOW MOLDING RESINS MARKET SIZE IN AUTOMOTIVE & TRANSPORTATION, BY REGION, 2015–2022 (USD MILLION)

Table 21 BLOW MOLDING RESINS MARKET SIZE IN CONSTRUCTION & INFRASTRUCTURE, BY REGION, 2015–2022 (KILOTON)

Table 22 BLOW MOLDING RESINS MARKET SIZE IN CONSTRUCTION &

**INFRASTRUCTURE, BY REGION, 2015–2022 (USD MILLION)****Table 23 BLOW MOLDING RESINS MARKET SIZE IN OTHER APPLICATIONS, BY REGION, 2015–2022 (KILOTON)****Table 24 BLOW MOLDING RESINS MARKET SIZE IN OTHER APPLICATIONS, BY REGION, 2015–2022 (USD MILLION)****Table 25 BLOW MOLDING RESINS MARKET SIZE, BY REGION, 2015–2022 (KILOTON)****Table 26 BLOW MOLDING RESINS MARKET SIZE, BY REGION, 2015–2022 (USD MILLION)****Table 27 APAC: BLOW MOLDING RESINS MARKET SIZE, BY COUNTRY, 2015–2022 (KILOTON)****Table 28 APAC: BLOW MOLDING RESINS MARKET SIZE, BY COUNTRY, 2015–2022 (USD MILLION)****Table 29 APAC: BLOW MOLDING RESINS MARKET SIZE, BY TYPE, 2015–2022 (KILOTON)****Table 30 APAC: BLOW MOLDING RESINS MARKET SIZE, BY TYPE, 2015–2022 (USD MILLION)****Table 31 APAC: BLOW MOLDING RESINS MARKET SIZE, BY APPLICATION, 2015–2022 (KILOTON)****Table 32 APAC: BLOW MOLDING RESINS MARKET SIZE, BY APPLICATION, 2015–2022 (USD MILLION)****Table 33 CHINA: BLOW MOLDING RESINS MARKET SIZE, BY TYPE, 2015–2022 (KILOTON)****Table 34 CHINA: BLOW MOLDING RESINS MARKET SIZE, BY TYPE, 2015–2022 (USD MILLION)****Table 35 CHINA: BLOW MOLDING RESINS MARKET SIZE, BY APPLICATION, 2015–2022 (KILOTON)****Table 36 CHINA: BLOW MOLDING RESINS MARKET SIZE, BY APPLICATION, 2015–2022 (USD MILLION)****Table 37 JAPAN: BLOW MOLDING RESINS MARKET SIZE, BY TYPE, 2015–2022 (KILOTON)****Table 38 JAPAN: BLOW MOLDING RESINS MARKET SIZE, BY TYPE, 2015–2022 (USD MILLION)****Table 39 JAPAN: BLOW MOLDING RESINS MARKET SIZE, BY APPLICATION, 2015–2022 (KILOTON)****Table 40 JAPAN: BLOW MOLDING RESINS MARKET SIZE, BY APPLICATION, 2015–2022 (USD MILLION)****Table 41 INDIA: BLOW MOLDING RESINS MARKET SIZE, BY TYPE, 2015–2022 (KILOTON)**

Table 42 INDIA: BLOW MOLDING RESINS MARKET SIZE, BY TYPE, 2015–2022 (USD MILLION)

Table 43 INDIA: BLOW MOLDING RESINS MARKET SIZE, BY APPLICATION, 2015–2022 (KILOTON)

Table 44 INDIA: BLOW MOLDING RESINS MARKET SIZE, BY APPLICATION, 2015–2022 (USD MILLION)

Table 45 THAILAND: BLOW MOLDING RESINS MARKET SIZE, BY TYPE, 2015–2022 (KILOTON)

Table 46 THAILAND: BLOW MOLDING RESINS MARKET SIZE, BY TYPE, 2015–2022 (USD MILLION)

Table 47 THAILAND: BLOW MOLDING RESINS MARKET SIZE, BY APPLICATION, 2015–2022 (KILOTON)

Table 48 THAILAND: BLOW MOLDING RESINS MARKET SIZE, BY APPLICATION, 2015–2022 (USD MILLION)

Table 49 INDONESIA: BLOW MOLDING RESINS MARKET SIZE, BY TYPE, 2015–2022 (KILOTON)

Table 50 INDONESIA: BLOW MOLDING RESINS MARKET SIZE, BY TYPE, 2015–2022 (USD MILLION)

Table 51 INDONESIA: BLOW MOLDING RESINS MARKET SIZE, BY APPLICATION, 2015–2022 (KILOTON)

Table 52 INDONESIA: BLOW MOLDING RESINS MARKET SIZE, BY APPLICATION, 2015–2022 (USD MILLION)

Table 53 REST OF APAC: BLOW MOLDING RESINS MARKET SIZE, BY TYPE, 2015–2022 (KILOTON)

Table 54 REST OF APAC: BLOW MOLDING RESINS MARKET SIZE, BY TYPE, 2015–2022 (USD MILLION)

Table 55 REST OF APAC: BLOW MOLDING RESINS MARKET SIZE, BY APPLICATION, 2015–2022 (KILOTON)

Table 56 REST OF APAC: BLOW MOLDING RESINS MARKET SIZE, BY APPLICATION, 2015–2022 (USD MILLION)

Table 57 EUROPE: BLOW MOLDING RESINS MARKET SIZE, BY COUNTRY, 2015–2022 (KILOTON)

Table 58 EUROPE: BLOW MOLDING RESINS MARKET SIZE, BY COUNTRY, 2015–2022 (USD MILLION)

Table 59 EUROPE: BLOW MOLDING RESINS MARKET SIZE, BY TYPE, 2015–2022 (KILOTON)

Table 60 EUROPE: BLOW MOLDING RESINS MARKET SIZE, BY TYPE, 2015–2022 (USD MILLION)

Table 61 EUROPE: BLOW MOLDING RESINS MARKET SIZE, BY APPLICATION,

2015–2022 (KILOTON)

Table 62 EUROPE: BLOW MOLDING RESINS MARKET SIZE, BY APPLICATION, 2015–2022 (USD MILLION)

Table 63 GERMANY: BLOW MOLDING RESINS MARKET SIZE, BY TYPE, 2015–2022 (KILOTON)

Table 64 GERMANY: BLOW MOLDING RESINS MARKET SIZE, BY TYPE, 2015–2022 (USD MILLION)

Table 65 GERMANY: BLOW MOLDING RESINS MARKET SIZE, BY APPLICATION, 2015–2022 (KILOTON)

Table 66 GERMANY: BLOW MOLDING RESINS MARKET SIZE, BY APPLICATION, 2015–2022 (USD MILLION)

Table 67 ITALY: BLOW MOLDING RESINS MARKET SIZE, BY TYPE, 2015–2022 (KILOTON)

Table 68 ITALY: BLOW MOLDING RESINS MARKET SIZE, BY TYPE, 2015–2022 (USD MILLION)

Table 69 ITALY: BLOW MOLDING RESINS MARKET SIZE, BY APPLICATION, 2015–2022 (KILOTON)

Table 70 ITALY: BLOW MOLDING RESINS MARKET SIZE, BY APPLICATION, 2015–2022 (USD MILLION)

Table 71 FRANCE: BLOW MOLDING RESINS MARKET SIZE, BY TYPE, 2015–2022 (KILOTON)

Table 72 FRANCE: BLOW MOLDING RESINS MARKET SIZE, BY TYPE, 2015–2022 (USD MILLION)

Table 73 FRANCE: BLOW MOLDING RESINS MARKET SIZE, BY APPLICATION, 2015–2022 (KILOTON)

Table 74 FRANCE: BLOW MOLDING RESINS MARKET SIZE, BY APPLICATION, 2015–2022 (USD MILLION)

Table 75 SPAIN: BLOW MOLDING RESINS MARKET SIZE, BY TYPE, 2015–2022 (KILOTON)

Table 76 SPAIN: BLOW MOLDING RESINS MARKET SIZE, BY TYPE, 2015–2022 (USD MILLION)

Table 77 SPAIN: BLOW MOLDING RESINS MARKET SIZE, BY APPLICATION, 2015–2022 (KILOTON)

Table 78 SPAIN: BLOW MOLDING RESINS MARKET SIZE, BY APPLICATION, 2015–2022 (USD MILLION)

Table 79 UK: BLOW MOLDING RESINS MARKET SIZE, BY TYPE, 2015–2022 (KILOTON)

Table 80 UK: BLOW MOLDING RESINS MARKET SIZE, BY TYPE, 2015–2022 (USD MILLION)

Table 81 UK: BLOW MOLDING RESINS MARKET SIZE, BY APPLICATION, 2015–2022 (KILOTON)

Table 82 UK: BLOW MOLDING RESINS MARKET SIZE, BY APPLICATION, 2015–2022 (USD MILLION)

Table 83 REST OF WESTERN EUROPE: BLOW MOLDING RESINS MARKET SIZE, BY TYPE, 2015–2022 (KILOTON)

Table 84 REST OF WESTERN EUROPE: BLOW MOLDING RESINS MARKET SIZE, BY TYPE, 2015–2022 (USD MILLION)

Table 85 REST OF WESTERN EUROPE: BLOW MOLDING RESINS MARKET SIZE, BY APPLICATION, 2015–2022 (KILOTON)

Table 86 REST OF WESTERN EUROPE: BLOW MOLDING RESINS MARKET SIZE, BY APPLICATION, 2015–2022 (USD MILLION)

Table 87 RUSSIA: BLOW MOLDING RESINS MARKET SIZE, BY TYPE, 2015–2022 (KILOTON)

Table 88 RUSSIA: BLOW MOLDING RESINS MARKET SIZE, BY TYPE, 2015–2022 (USD MILLION)

Table 89 RUSSIA: BLOW MOLDING RESINS MARKET SIZE, BY APPLICATION, 2015–2022 (KILOTON)

Table 90 RUSSIA: BLOW MOLDING RESINS MARKET SIZE, BY APPLICATION, 2015–2022 (USD MILLION)

Table 91 TURKEY: BLOW MOLDING RESINS MARKET SIZE, BY TYPE, 2015–2022 (KILOTON)

Table 92 TURKEY: BLOW MOLDING RESINS MARKET SIZE, BY TYPE, 2015–2022 (USD MILLION)

Table 93 TURKEY: BLOW MOLDING RESINS MARKET SIZE, BY APPLICATION, 2015–2022 (KILOTON)

Table 94 TURKEY: BLOW MOLDING RESINS MARKET SIZE, BY APPLICATION, 2015–2022 (USD MILLION)

Table 95 REST OF CENTRAL & EASTERN EUROPE: BLOW MOLDING RESINS MARKET SIZE, BY TYPE, 2015–2022 (KILOTON)

Table 96 REST OF CENTRAL & EASTERN EUROPE: BLOW MOLDING RESINS MARKET SIZE, BY TYPE, 2015–2022 (USD MILLION)

Table 97 REST OF CENTRAL & EASTERN EUROPE: BLOW MOLDING RESINS MARKET SIZE, BY APPLICATION, 2015–2022 (KILOTON)

Table 98 REST OF CENTRAL & EASTERN EUROPE: BLOW MOLDING RESINS MARKET SIZE, BY APPLICATION, 2015–2022 (USD MILLION)

Table 99 NORTH AMERICA: BLOW MOLDING RESINS MARKET SIZE, BY COUNTRY, 2015–2022 (KILOTON)

Table 100 NORTH AMERICA: BLOW MOLDING RESINS MARKET SIZE, BY

COUNTRY, 2015–2022 (USD MILLION)

Table 101 NORTH AMERICA: BLOW MOLDING RESINS MARKET SIZE, BY TYPE, 2015–2022 (KILOTON)

Table 102 NORTH AMERICA: BLOW MOLDING RESINS MARKET SIZE, BY TYPE, 2015–2022 (USD MILLION)

Table 103 NORTH AMERICA: BLOW MOLDING RESINS MARKET SIZE, BY APPLICATION, 2015–2022 (KILOTON)

Table 104 NORTH AMERICA: BLOW MOLDING RESINS MARKET SIZE, BY APPLICATION, 2015–2022 (USD MILLION)

Table 105 US: BLOW MOLDING RESINS MARKET SIZE, BY TYPE, 2015–2022 (KILOTON)

Table 106 US: BLOW MOLDING RESINS MARKET SIZE, BY TYPE, 2015–2022 (USD MILLION)

Table 107 US: BLOW MOLDING RESINS MARKET SIZE, BY APPLICATION, 2015–2022 (KILOTON)

Table 108 US: BLOW MOLDING RESINS MARKET SIZE, BY APPLICATION, 2015–2022 (USD MILLION)

Table 109 CANADA: BLOW MOLDING RESINS MARKET SIZE, BY TYPE, 2015–2022 (USD KILOTON)

Table 110 CANADA: BLOW MOLDING RESINS MARKET SIZE, BY TYPE, 2015–2022 (USD MILLION)

Table 111 CANADA: BLOW MOLDING RESINS MARKET SIZE, BY APPLICATION, 2015–2022 (KILOTON)

Table 112 CANADA: BLOW MOLDING RESINS MARKET SIZE, BY APPLICATION, 2015–2022 (USD MILLION)

Table 113 MEXICO: BLOW MOLDING RESINS MARKET SIZE, BY TYPE, 2015–2022 (KILOTON)

Table 114 MEXICO: BLOW MOLDING RESINS MARKET SIZE, BY TYPE, 2015–2022 (USD MILLION)

Table 115 MEXICO: BLOW MOLDING RESINS MARKET SIZE, BY APPLICATION, 2015–2022 (KILOTON)

Table 116 MEXICO: BLOW MOLDING RESINS MARKET SIZE, BY APPLICATION, 2015–2022 (USD MILLION)

Table 117 MIDDLE EAST & AFRICA: BLOW MOLDING RESINS MARKET SIZE, BY COUNTRY, 2015–2022 (KILOTON)

Table 118 MIDDLE EAST & AFRICA: BLOW MOLDING RESINS MARKET SIZE, BY COUNTRY, 2015–2022 (USD MILLION)

Table 119 MIDDLE EAST & AFRICA: BLOW MOLDING RESINS MARKET SIZE, BY TYPE, 2015–2022 (KILOTON)

Table 120 MIDDLE EAST & AFRICA: BLOW MOLDING RESINS MARKET SIZE, BY TYPE, 2015–2022 (USD MILLION)

Table 121 MIDDLE EAST & AFRICA: BLOW MOLDING RESINS MARKET SIZE, BY APPLICATION, 2015–2022 (KILOTON)

Table 122 MIDDLE EAST & AFRICA: BLOW MOLDING RESINS MARKET SIZE, BY APPLICATION, 2015–2022 (USD MILLION)

Table 123 IRAN: BLOW MOLDING RESINS MARKET SIZE, BY TYPE, 2015–2022 (KILOTON)

Table 124 IRAN: BLOW MOLDING RESINS MARKET SIZE, BY TYPE, 2015–2022 (USD MILLION)

Table 125 IRAN: BLOW MOLDING RESINS MARKET SIZE, BY APPLICATION, 2015–2022 (KILOTON)

Table 126 IRAN: BLOW MOLDING RESINS MARKET SIZE, BY APPLICATION, 2015–2022 (USD MILLION)

Table 127 SAUDI ARABIA: BLOW MOLDING RESINS MARKET SIZE, BY TYPE, 2015–2022 (KILOTON)

Table 128 SAUDI ARABIA: BLOW MOLDING RESINS MARKET SIZE, BY TYPE, 2015–2022 (USD MILLION)

Table 129 SAUDI ARABIA: BLOW MOLDING RESINS MARKET SIZE, BY APPLICATION, 2015–2022 (KILOTON)

Table 130 SAUDI ARABIA: BLOW MOLDING RESINS MARKET SIZE, BY APPLICATION, 2015–2022 (USD MILLION)

Table 131 REST OF MIDDLE EAST & AFRICA: BLOW MOLDING RESINS MARKET SIZE, BY TYPE, 2015–2022 (KILOTON)

Table 132 REST OF MIDDLE EAST & AFRICA: BLOW MOLDING RESINS MARKET SIZE, BY TYPE, 2015–2022 (USD MILLION)

Table 133 REST OF MIDDLE EAST & AFRICA: BLOW MOLDING RESINS MARKET SIZE, BY APPLICATION, 2015–2022 (KILOTON)

Table 134 REST OF MIDDLE EAST & AFRICA: BLOW MOLDING RESINS MARKET SIZE, BY APPLICATION, 2015–2022 (USD MILLION)

Table 135 SOUTH AMERICA: BLOW MOLDING RESINS MARKET SIZE, BY COUNTRY, 2015–2022 (KILOTON)

Table 136 SOUTH AMERICA: BLOW MOLDING RESINS MARKET SIZE, BY COUNTRY, 2015–2022 (USD MILLION)

Table 137 SOUTH AMERICA: BLOW MOLDING RESINS MARKET SIZE, BY TYPE, 2015–2022 (KILOTON)

Table 138 SOUTH AMERICA: BLOW MOLDING RESINS MARKET SIZE, BY TYPE, 2015–2022 (USD MILLION)

Table 139 SOUTH AMERICA: BLOW MOLDING RESINS MARKET SIZE, BY

APPLICATION, 2015–2022 (KILOTON)

Table 140 SOUTH AMERICA: BLOW MOLDING RESINS MARKET SIZE, BY APPLICATION, 2015–2022 (USD MILLION)

Table 141 BRAZIL: BLOW MOLDING RESINS MARKET SIZE, BY TYPE, 2015–2022 (KILOTON)

Table 142 BRAZIL: BLOW MOLDING RESINS MARKET SIZE, BY TYPE, 2015–2022 (USD MILLION)

Table 143 BRAZIL: BLOW MOLDING RESINS MARKET SIZE, BY APPLICATION, 2015–2022 (KILOTON)

Table 144 BRAZIL: BLOW MOLDING RESINS MARKET SIZE, BY APPLICATION, 2015–2022 (USD MILLION)

Table 145 ARGENTINA: BLOW MOLDING RESINS MARKET SIZE, BY TYPE, 2015–2022 (KILOTON)

Table 146 ARGENTINA: BLOW MOLDING RESINS MARKET SIZE, BY TYPE, 2015–2022 (USD MILLION)

Table 147 ARGENTINA: BLOW MOLDING RESINS MARKET SIZE, BY APPLICATION, 2015–2022 (KILOTON)

Table 148 ARGENTINA: BLOW MOLDING RESINS MARKET SIZE, BY APPLICATION, 2015–2022 (USD MILLION)

Table 149 REST OF SOUTH AMERICA: BLOW MOLDING RESINS MARKET SIZE, BY TYPE, 2015–2022 (KILOTON)

Table 150 REST OF SOUTH AMERICA: BLOW MOLDING RESINS MARKET SIZE, BY TYPE, 2015–2022 (USD MILLION)

Table 151 REST OF SOUTH AMERICA: BLOW MOLDING RESINS MARKET SIZE, BY APPLICATION, 2015–2022 (KILOTON)

Table 152 REST OF SOUTH AMERICA: BLOW MOLDING RESINS MARKET SIZE, BY APPLICATION, 2015–2022 (USD MILLION)

Table 153 EXPANSIONS, 2012–2017

Table 154 ACQUISITIONS, 2012–2017

Table 155 NEW PRODUCT DEVELOPMENTS, 2012–2017

Table 156 JOINT VENTURES, 2012–2017



## List Of Figures

### LIST OF FIGURES

- Figure 1 BLOW MOLDING RESINS MARKET SEGMENTATION
- Figure 2 BLOW MOLDING RESINS MARKET: RESEARCH DESIGN
- Figure 3 MARKET SIZE ESTIMATION: BOTTOM-UP APPROACH
- Figure 4 MARKET SIZE ESTIMATION: TOP-DOWN APPROACH
- Figure 5 BLOW MOLDING RESINS MARKET: DATA TRIANGULATION
- Figure 6 PACKAGING TO BE THE LARGEST AND FASTEST-GROWING APPLICATION OF BLOW MOLDING RESINS, 2017–2022
- Figure 7 POLYETHYLENE BLOW MOLDING RESINS TO DOMINATE THE MARKET, 2017–2022
- Figure 8 APAC DOMINATED THE BLOW MOLDING RESINS MARKET IN 2016
- Figure 9 BLOW MOLDING RESINS MARKET TO WITNESS MODERATE GROWTH DURING FORECAST PERIOD
- Figure 10 POLYETHYLENE TO BE THE LARGEST BLOW MOLDING RESINS MARKET TYPE BETWEEN 2017 AND 2022
- Figure 11 PACKAGING APPLICATION AND APAC ACCOUNTED FOR THE LARGEST MARKET SHARE IN BLOW MOLDING RESINS MARKET IN 2016
- Figure 12 BLOW MOLDING RESINS TO REGISTER HIGH CAGR IN APAC AND NORTH AMERICA BETWEEN 2017 AND 2022
- Figure 13 DRIVERS, RESTRAINTS, OPPORTUNITIES, AND CHALLENGES IN THE BLOW MOLDING RESINS MARKET
- Figure 14 PORTER'S FIVE FORCES ANALYSIS FOR BLOW MOLDING RESINS MARKET
- Figure 15 PER CAPITA PLASTIC CONSUMPTION
- Figure 16 GLOBAL INDUSTRIAL PRODUCTION OUTLOOK
- Figure 17 POLYETHYLENE TO BE THE FASTEST-GROWING SEGMENT OF BLOW MOLDING RESINS MARKET BETWEEN 2017 AND 2022
- Figure 18 APAC TO BE THE LARGEST MARKET OF POLYETHYLENE BETWEEN 2017 AND 2022
- Figure 19 APAC TO BE THE FASTEST-GROWING MARKET OF POLYPROPYLENE BETWEEN 2017 AND 2022
- Figure 20 APAC TO BE THE LARGEST MARKET FOR POLYVINYL CHLORIDE BETWEEN 2017 AND 2022
- Figure 21 APAC TO BE THE LARGEST MARKET OF POLYETHYLENE TEREPHTHALATE BETWEEN 2017 AND 2022
- Figure 22 APAC TO BE THE LARGEST MARKET OF POLYETHYLENE

TEREPHTHALATE BETWEEN 2017 AND 2022

Figure 23 PACKAGING TO BE THE LARGEST APPLICATION IN BLOW MOLDING RESINS MARKET BETWEEN 2017 AND 2022

Figure 24 APAC TO BE THE LARGEST MARKET OF BLOW MOLDING RESINS IN PACKAGING APPLICATION DURING FORECAST PERIOD

Figure 25 APAC TO BE THE LARGEST MARKET OF BLOW MOLDING RESINS IN THE AUTOMOTIVE & TRANSPORTATION APPLICATION DURING THE FORECAST PERIOD

Figure 26 APAC TO BE THE LARGEST MARKET OF BLOW MOLDING RESINS IN CONSTRUCTION & INFRASTRUCTURE APPLICATION DURING FORECAST PERIOD

Figure 27 APAC TO BE THE LARGEST MARKET OF BLOW MOLDING RESINS IN OTHER APPLICATIONS DURING FORECAST PERIOD

Figure 28 REGIONAL SNAPSHOT: INDIA AND CHINA TO EMERGE AS NEW STRATEGIC DESTINATIONS FOR BLOW MOLDING RESINS MARKET

Figure 29 APAC MARKET SNAPSHOT

Figure 30 EUROPE MARKET SNAPSHOT

Figure 31 NORTH AMERICA MARKET SNAPSHOT

Figure 32 MIDDLE EAST & AFRICA MARKET SNAPSHOT: IRAN AND SAUDI ARABIA TO CREATE LUCRATIVE GROWTH OPPORTUNITIES IN BLOW MOLDING RESINS MARKET

Figure 33 BRAZIL IS THE LARGEST AND THE FASTEST-GROWING MARKET

Figure 34 COMPANIES PRIMARILY ADOPTED ORGANIC GROWTH STRATEGIES (2012-2017)

Figure 35 BLOW MOLDING RESINS MARKET RANKING, 2016

Figure 36 EXXON MOBIL: COMPANY SNAPSHOT

Figure 37 LYONDELLBASELL INDUSTRIES HOLDINGS B.V.: COMPANY SNAPSHOT

Figure 38 SABIC: COMPANY SNAPSHOT

Figure 39 INEOS GROUP HOLDINGS S.A.: COMPANY SNAPSHOT

Figure 40 CHINA PETROLEUM CORPORATION: COMPANY SNAPSHOT

Figure 41 SOLVAY: COMPANY SNAPSHOT

Figure 42 EASTMAN CHEMICAL COMPANY: COMPANY SNAPSHOT

Figure 43 CHEVRON CORPORATION: COMPANY SNAPSHOT

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