

Bioceramics Market by Type (Bio-inert, Bio-active, Bio-resorbable), Material Type (Aluminum Oxide, Zirconia, Calcium Phosphate, Calcium Sulfate), Form (Powder, Liquid), Application (Orthopedics, Dental, Biomedical), and Region- Forecast to 2028

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Abstracts

The bioceramics market is projected to grow from USD 7.4 billion in 2023 to USD 10.2 billion by 2028, at a CAGR of 6.7% during the forecast period. Zirconia-based bioceramics offer several benefits, making them an excellent material for use in dental and medical implants. Zirconia is a bioinert ceramic material that is highly biocompatible, non-toxic, and dimensionally stable. Zirconia-based bioceramics also have antibacterial properties, which prevent bacterial adhesion and promote good oral health. In summary, zirconia-based bioceramics offer excellent biocompatibility, durability, and resistance to wear and corrosion, making them an ideal material for use in dental and medical implants.

“The powder form of bioceramics dominated the overall market, in terms of value.”

Global bioceramics market has been segmented on the basis of form into powder and liquid (injectable). The powder form of bioceramics offers a variety of advantages, especially in the field of restorative dentistry and endodontics. Powder form bioceramics exhibit excellent biocompatibility due to their similarity to biological hydroxyapatite, which make them suitable for a wide range of medical and dental applications.

“Bio-inert type of bioceramics dominated the overall market, in terms of value.”

Bio-inert ceramics accounted for the largest share of global bioceramics market due to the rapidly growing demand in various end-use applications such as orthopedic and

dental implants. Compared to other alternative products like metal and polymer materials, the bioceramics are inorganic, non-metallic solids, strong in compression, and brittle. The majorly used bio-inert ceramic materials in bio-inert type of bioceramics are zirconia (ZrO_2) and alumina (Al_2O_3), as these are chemically stable.

“In terms of value, orthopedic application accounted for the second-largest share of the global bioceramics market.”

Increasing awareness about the benefits of bioceramics among the patients and the health care professionals as well is accounting for the share of growing end-use application of bioceramics in the orthopedic domain. Bioceramics are wide used in the orthopedics applications, such as hip implants, knee implants, and many more due to their high biocompatibility. Dominantly, bio-inert type of bioceramics get majorly preferred in the orthopedic applications.

“During the forecast period, the bioceramics market in Asia Pacific region is projected to register highest CAGR.”

Asia Pacific is projected to be the fastest-growing region the bioceramics market. The market in Asia Pacific region has been undergoing a significant transformation and growth due to the wide presence of well-established material suppliers, bioceramic manufacturers, and many OEMs. One of the other major driver donating to the growth of bioceramic market in the Asia Pacific region is market tourism. People are traveling to countries like China, India and Malaysia for comparatively affordable medical procedures.

This study has been validated through primary interviews with industry experts globally. These primary sources have been divided into the following three categories:

By Company Type- Tier 1- 40%, Tier 2- 33%, and Tier 3- 27%

By Designation- C Level- 50%, Director Level- 30%, and Executives- 20%

By Region- North America- 15%, Europe- 50%, Asia Pacific (APAC) - 20%, Latin America-5%, Middle East & Africa -10%.

The report provides a comprehensive analysis of company profiles:

Prominent companies include Coorstek, Inc. (US), Kyocera Corporation (Japan), Morgan Advanced Materials Plc (UK), CeramTec GmbH (Germany), Tosoh Ceramics Co., Ltd. (Japan), Institut Straumann AG (Switzerland), Berkeley Advanced Biomaterials Inc. (US), DSM (Netherlands), CTL Amedica (US), and 3M (US).

Research Coverage

This research report categorizes the bioceramics Market by Type (Bio-inert, Bio-active, and Bio-resorbable), Material Type (Aluminum Oxide, Zirconia, Calcium Phosphate, Calcium Sulfate, Bio-active Glass, Others), Form (Powder, Liquid), Application (Orthopaedic, Dental, and Biomedical), and Region (North America, Europe, Asia Pacific, the Middle East & Africa, and Latin America). The scope of the report includes detailed information about the major factors influencing the growth of the bioceramics market, such as drivers, restraints, challenges, and opportunities. A thorough examination of the key industry players has been conducted in order to provide insights into their business overview, solutions, and services, key strategies, contracts, partnerships, and agreements. New product and service launches, mergers and acquisitions, and recent developments in the bioceramics market are all covered. This report includes a competitive analysis of upcoming startups in the bioceramics market ecosystem.

Reasons to buy this report:

The report will help the market leaders/new entrants in this market with information on the closest approximations of the revenue numbers for the overall bioceramics market and the subsegments. This report will help stakeholders understand the competitive landscape and gain more insights to position their businesses better and plan suitable go-to-market strategies. The report also helps stakeholders understand the pulse of the market and provides them with information on key market drivers, restraints, challenges, and opportunities.

The report provides insights on the following pointers:

Analysis of key drivers (Biocompatibility and the growing geriatric population has also contributed to the increase in demand for bioceramics in the field of dentistry and orthopedics), restraints (while bioceramic materials are known for their biocompatibility and resistance to corrosion, concerns about long-term performance and durability of implants and devices may arise), opportunities (increasing medical tourism in Asia – pacific regions), and challenges (the cost

of bioceramic implants and devices, including manufacturing costs, material expenses, and associated healthcare expenditures, can be significant compared to alternative biomaterials.) influencing the growth of the bioceramics market

Product Development/Innovation: Detailed insights on upcoming technologies, research & development activities, and new product & service launches in the bioceramics market.

Market Development: Comprehensive information about lucrative markets – the report analyses the bioceramics market across varied regions.

Market Diversification: Exhaustive information about new products & services, untapped geographies, recent developments, and investments in the bioceramics market.

Competitive Assessment: In-depth assessment of market shares, growth strategies and service offerings of leading players like Coorstek, Inc. (US), Kyocera Corporation (Japan), Morgan Advanced Materials Plc (UK), CeramTec GmbH (Germany), Tosoh Ceramics Co., Ltd. (Japan), Institut Straumann AG (Switzerland), Berkeley Advanced Biomaterials Inc. (US), DSM (Netherlands), CTL Amedica (US), and 3M (US) among others in the bioceramics market.

Contents

1 INTRODUCTION

1.1 STUDY OBJECTIVES

1.2 MARKET DEFINITION

1.3 INCLUSIONS AND EXCLUSIONS

1.4 MARKET SCOPE

FIGURE 1 BIOCERAMICS MARKET SEGMENTATION

1.4.1 REGIONS COVERED

1.4.2 YEARS CONSIDERED

1.5 CURRENCY CONSIDERED

1.6 UNITS CONSIDERED

1.7 LIMITATIONS

1.8 STAKEHOLDERS

1.9 IMPACT OF RECESSION

2 RESEARCH METHODOLOGY

2.1 RESEARCH DATA

2.2 RESEARCH DESIGN

2.3 BASE NUMBER CALCULATION

2.3.1 APPROACH 1: SUPPLY-SIDE APPROACH

2.3.2 APPROACH 2: DEMAND-SIDE APPROACH

2.4 IMPACT OF RECESSION

2.5 FORECAST NUMBER CALCULATION

2.5.1 SUPPLY SIDE

2.5.2 DEMAND SIDE

2.5.3 SECONDARY DATA

2.5.3.1 Key data from secondary sources

2.5.4 PRIMARY DATA

2.5.4.1 Key data from primary sources

2.5.4.2 Interviews with top manufacturers of bioceramics

2.5.4.3 Breakdown of interviews with experts

2.5.4.4 Key industry insights

2.6 MARKET SIZE ESTIMATION

2.6.1 BOTTOM UP APPROACH

FIGURE 2 MARKET SIZE ESTIMATION METHODOLOGY: BOTTOM UP APPROACH

2.6.2 TOP DOWN APPROACH

FIGURE 3 TOP DOWN APPROACH

2.7 DATA TRIANGULATION

FIGURE 4 DATA TRIANGULATION

2.8 FACTOR ANALYSIS

2.9 RESEARCH ASSUMPTIONS

2.10 MARKET GROWTH RATE ASSUMPTION

2.11 LIMITATIONS IN MARKET SIZE ESTIMATION

2.12 ASSOCIATED RISKS

3 EXECUTIVE SUMMARY

FIGURE 5 BIO-INERT TYPE SEGMENT LED BIOCERAMICS MARKET IN 2022

FIGURE 6 POWDER FORM DOMINATED BIOCERAMICS MARKET IN 2022

FIGURE 7 ZIRCONIA MATERIAL TYPE LED BIOCERAMICS MARKET IN 2022

FIGURE 8 DENTAL APPLICATION SEGMENT DOMINATED BIOCERAMICS MARKET IN 2022

FIGURE 9 NORTH AMERICA LED BIOCERAMICS MARKET IN 2022

4 PREMIUM INSIGHTS

4.1 ATTRACTIVE OPPORTUNITIES FOR PLAYERS IN BIOCERAMICS MARKET

FIGURE 10 SIGNIFICANT GROWTH EXPECTED IN BIOCERAMICS MARKET BETWEEN 2023 AND 2028

4.2 BIOCERAMICS MARKET, BY APPLICATION AND REGION, 2022

FIGURE 11 DENTAL APPLICATION AND NORTH AMERICA LED MARKET IN 2022

4.3 BIOCERAMICS MARKET, BY TYPE

FIGURE 12 BIO-ACTIVE BIOCERAMICS TYPE DOMINATED MARKET IN 2022

4.4 BIOCERAMICS MARKET, BY FORM

FIGURE 13 POWDER FORM DOMINATED MARKET IN 2022

4.5 BIOCERAMICS MARKET, BY MATERIAL TYPE

FIGURE 14 CALCIUM PHOSPHATE MATERIAL TYPE DOMINATED MARKET IN 2022

4.6 BIOCERAMICS MARKET GROWTH, BY KEY COUNTRY

FIGURE 15 CHINA TO BE FASTEST-GROWING MARKET DURING FORECAST PERIOD

5 MARKET OVERVIEW

5.1 INTRODUCTION

5.2 MARKET DYNAMICS

FIGURE 16 DRIVERS, RESTRAINTS, OPPORTUNITIES, AND CHALLENGES IN BIOCERAMICS MARKET

5.2.1 DRIVERS

5.2.1.1 Growing demand for implantable devices

TABLE 1 GERIATRIC POPULATION (MILLION), BY REGION, 2022 VS. 2050

5.2.1.2 Increasing demand for plastic surgeries and wound healing applications

5.2.1.3 Rising number of hip and knee replacement surgeries

FIGURE 17 TOTAL REPLACEMENT PROCEDURES PERFORMED IN US FROM 2012 TO 2022

5.2.2 RESTRAINTS

5.2.2.1 Stringent clinical and regulatory processes

5.2.2.2 High manufacturing cost

5.2.3 OPPORTUNITIES

5.2.3.1 Growing healthcare industry in emerging economies

5.2.3.2 3D printed ceramics

5.2.3.3 Gradual shift toward new materials and products

5.2.3.4 Growing research activities in nanoparticle applications

5.2.4 CHALLENGES

5.2.4.1 Issues related to repairability and recyclability

5.2.4.2 Shortage of skilled surgeons and dental professionals

5.3 PORTER'S FIVE FORCES

FIGURE 18 PORTER'S FIVE FORCES ANALYSIS

5.3.1 THREAT OF NEW ENTRANTS

5.3.2 THREAT OF SUBSTITUTES

5.3.3 BARGAINING POWER OF BUYERS

5.3.4 BARGAINING POWER OF SUPPLIERS

5.3.5 INTENSITY OF COMPETITIVE RIVALRY

TABLE 2 BIOCERAMICS MARKET: PORTER'S FIVE FORCES ANALYSIS

5.4 ECOSYSTEM MAPPING

FIGURE 19 ECOSYSTEM MAP/MARKET MAP

5.5 PRICING ANALYSIS

5.5.1 AVERAGE SELLING PRICE, BY APPLICATION (KEY PLAYERS)

FIGURE 20 AVERAGE SELLING PRICE FOR TOP 3 APPLICATIONS (USD/KG)

5.5.2 AVERAGE SELLING PRICE TREND, BY REGION

FIGURE 21 AVERAGE SELLING PRICE OF BIOCERAMICS, BY REGION, 2022

TABLE 3 AVERAGE SELLING PRICE OF BIOCERAMICS, BY REGION

5.5.3 AVERAGE SELLING PRICE TREND, BY MATERIAL TYPE

FIGURE 22 AVERAGE SELLING PRICE OF BIOCERAMICS, BY MATERIAL TYPE,

2022

TABLE 4 AVERAGE SELLING PRICE OF BIOCERAMICS, BY MATERIAL TYPE

5.5.4 AVERAGE SELLING PRICE TREND, BY FORM

FIGURE 23 AVERAGE SELLING PRICE OF BIOCERAMICS, BY FORM

TABLE 5 AVERAGE SELLING PRICE OF BIOCERAMICS, BY FORM

5.6 VALUE CHAIN ANALYSIS

FIGURE 24 VALUE CHAIN ANALYSIS

5.7 SUPPLY CHAIN ANALYSIS

5.7.1 RAW MATERIALS

FIGURE 25 LEADING BIOCERAMIC RAW MATERIAL MANUFACTURERS AND SUPPLIERS

5.7.2 PRODUCT MANUFACTURERS

FIGURE 26 LEADING PRODUCT MANUFACTURERS

5.7.3 END USERS

FIGURE 27 MAJOR END USERS OF BIOCERAMIC PRODUCTS

5.8 TRADE ANALYSIS

5.8.1 TOP 25 EXPORTING COUNTRIES IN 2022

TABLE 6 TOP 25 EXPORTING COUNTRIES IN 2022

5.8.2 TOP 25 IMPORTING COUNTRIES IN 2022

TABLE 7 TOP 25 IMPORTING COUNTRIES IN 2022

5.9 TECHNOLOGY ANALYSIS

5.10 KEY STAKEHOLDERS AND BUYING CRITERIA

5.10.1 KEY STAKEHOLDERS IN BUYING PROCESS

FIGURE 28 INFLUENCE OF STAKEHOLDERS ON BUYING PROCESS FOR TOP THREE APPLICATIONS

TABLE 8 INFLUENCE OF STAKEHOLDERS ON BUYING PROCESS FOR TOP THREE APPLICATIONS

5.10.2 BUYING CRITERIA

FIGURE 29 KEY BUYING CRITERIA FOR TOP THREE APPLICATIONS

TABLE 9 KEY BUYING CRITERIA FOR TOP THREE APPLICATIONS

5.11 PATENT ANALYSIS

5.11.1 INTRODUCTION

5.11.2 METHODOLOGY

5.11.3 DOCUMENT TYPE

TABLE 10 GLOBAL PATENTS

FIGURE 30 GLOBAL PATENT ANALYSIS, BY DOCUMENT TYPE

FIGURE 31 GLOBAL PATENT PUBLICATION TREND ANALYSIS

5.11.4 INSIGHTS

5.11.5 LEGAL STATUS OF PATENTS

FIGURE 32 LEGAL STATUS OF PATENTS**5.11.6 JURISDICTION ANALYSIS****FIGURE 33 GLOBAL JURISDICTION ANALYSIS****5.11.7 TOP APPLICANTS' ANALYSIS****FIGURE 34 MULTIPLE ENERGY TECH LLC HAS HIGHEST NUMBER OF PATENTS****5.11.8 PATENTS BY MULTIPLE ENERGY TECH LLC****5.11.9 PATENTS BY ABBOTT CARDIOVASCULAR SYSTEMS****5.11.10 PATENTS BY DSM IP ASSETS BV****5.11.11 TOP 10 PATENT OWNERS (US) IN LAST 10 YEARS****5.12 REGULATORY LANDSCAPE****5.12.1 REGULATIONS IN BIOCERAMICS MARKET****5.12.2 REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS****TABLE 11 NORTH AMERICA: REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS****TABLE 12 EUROPE: REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS****TABLE 13 ASIA PACIFIC: REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS****TABLE 14 REST OF THE WORLD: REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS****5.13 KEY CONFERENCES AND EVENTS 2024–2025****TABLE 15 DETAILED LIST OF CONFERENCES AND EVENTS 2024–2025****5.14 CASE STUDY ANALYSIS****5.15 TRENDS AND DISRUPTIONS IMPACTING CUSTOMER BUSINESS****FIGURE 35 REVENUE SHIFT OF BIOCERAMICS MARKET****5.16 INVESTMENT AND FUNDING SCENARIO****FIGURE 36 INVESTMENT AND FUNDING SCENARIO****FIGURE 37 LEADING BIOCERAMICS MANUFACTURERS IN 2024 (USD BILLION)****6 BIOCERAMICS MARKET, BY FORM****6.1 INTRODUCTION****TABLE 16 BIOCERAMICS MARKET, BY FORM, 2021–2028 (USD MILLION)****TABLE 17 BIOCERAMICS MARKET, BY FORM, 2021–2028 (KILOTON)****6.2 POWDER****6.2.1 WIDE USAGE IN AUTOMOTIVE OEMS TO DRIVE MARKET****TABLE 18 POWDER-BASED BIOCERAMICS MARKET, BY REGION, 2021–2028 (USD MILLION)**

TABLE 19 POWDER-BASED BIOCERAMICS MARKET, BY REGION, 2021–2028
(KILOTON)

6.3 LIQUID

6.3.1 DELIVERY TO SPECIFIC INTENDED LOCATION IN BODY TO DRIVE
DEMAND

TABLE 20 LIQUID-BASED BIOCERAMICS MARKET, BY REGION, 2021–2028 (USD
MILLION)

TABLE 21 LIQUID-BASED BIOCERAMICS MARKET, BY REGION, 2021–2028
(KILOTON)

7 BIOCERAMICS MARKET, BY TYPE

7.1 INTRODUCTION

TABLE 22 BIOCERAMICS MARKET, BY TYPE, 2021–2028 (USD MILLION)

TABLE 23 BIOCERAMICS MARKET, BY TYPE, 2021–2028 (KILOTON)

7.2 BIO-INERT

7.2.1 INCREASING USAGE IN ORTHOPEDIC AND DENTAL SURGERIES TO
DRIVE MARKET

TABLE 24 BIO-INERT BIOCERAMICS MARKET, BY REGION, 2021–2028 (USD
MILLION)

TABLE 25 BIO-INERT BIOCERAMICS MARKET, BY REGION, 2021–2028 (KILOTON)

7.2.2 ZIRCONIA

7.2.3 ALUMINUM OXIDE

7.2.4 CARBON

7.2.5 SILICON NITRIDE

7.3 BIO-ACTIVE

7.3.1 OSTEOCONDUCTIVE PROPERTIES OF BIO-ACTIVE CERAMICS TO DRIVE
MARKET

TABLE 26 BIO-ACTIVE BIOCERAMICS MARKET, BY REGION, 2021–2028 (USD
MILLION)

TABLE 27 BIO-ACTIVE BIOCERAMICS MARKET, BY REGION, 2021–2028
(KILOTON)

7.3.2 HYDROXYAPATITE

7.3.3 BIO-ACTIVE GLASS

7.3.4 OTHER BIO-ACTIVE BIOCERAMICS

7.4 BIO-RESORBABLE

7.4.1 INCREASING PLASTIC SURGERY AND BODY TISSUE REGENERATION
SURGERIES TO DRIVE MARKET

TABLE 28 BIO-RESORBABLE BIOCERAMICS MARKET, BY REGION, 2021–2028

(USD MILLION)

TABLE 29 BIO-RESORBABLE BIOCERAMICS MARKET, BY REGION, 2021–2028

(KILOTON)

7.4.2 TRICALCIUM PHOSPHATE

7.4.3 CALCIUM SULFATE

7.4.4 OTHER BIO-RESORBABLE BIOCERAMICS

8 BIOCERAMICS MARKET, BY MATERIAL TYPE

8.1 INTRODUCTION

TABLE 30 BIOCERAMICS MARKET, BY MATERIAL TYPE, 2021–2028 (USD MILLION)

TABLE 31 BIOCERAMICS MARKET, BY MATERIAL TYPE, 2021–2028 (KILOTON)

8.2 ALUMINUM OXIDE

8.2.1 GROWING NUMBER OF ORTHOPEDIC IMPLANTS AND DENTAL RESTORATIONS TO DRIVE DEMAND

TABLE 32 ALUMINUM OXIDE BIOCERAMICS MARKET, BY REGION, 2021–2028 (USD MILLION)

TABLE 33 ALUMINUM OXIDE BIOCERAMICS MARKET, BY REGION, 2021–2028 (KILOTON)

8.3 ZIRCONIA

8.3.1 HIGH PRODUCT LIFESPAN AND LOW MAINTENANCE TO DRIVE GROWTH

TABLE 34 ZIRCONIA BIOCERAMICS MARKET, BY REGION, 2021–2028 (USD MILLION)

TABLE 35 ZIRCONIA BIOCERAMICS MARKET, BY REGION, 2021–2028 (KILOTON)

8.4 CALCIUM PHOSPHATE

8.4.1 WIDELY USED IN HYDROXYAPATITE AND TRICALCIUM PHOSPHATE FORMS

TABLE 36 CALCIUM PHOSPHATE BIOCERAMICS MARKET, BY REGION, 2021–2028 (USD MILLION)

TABLE 37 CALCIUM PHOSPHATE BIOCERAMICS MARKET, BY REGION, 2021–2028 (KILOTON)

8.5 CALCIUM SULFATE

8.5.1 POTENTIAL FOR TREATMENT OF MUSCULOSKELETAL DISORDERS TO DRIVE MARKET

TABLE 38 CALCIUM SULFATE BIOCERAMICS MARKET, BY REGION, 2021–2028 (USD MILLION)

TABLE 39 CALCIUM SULFATE BIOCERAMICS MARKET, BY REGION, 2021–2028 (KILOTON)

8.6 BIO-ACTIVE GLASS

8.6.1 HIGH STRENGTH FOR DENTAL AND ORTHOPEDIC IMPLANTS TO DRIVE MARKET

TABLE 40 BIO-ACTIVE GLASS-BASED BIOCERAMICS MARKET, BY REGION, 2021–2028 (USD MILLION)

TABLE 41 BIO-ACTIVE GLASS-BASED BIOCERAMICS MARKET, BY REGION, 2021–2028 (KILOTON)

8.7 OTHER MATERIAL TYPES

TABLE 42 OTHER MATERIALS-BASED BIOCERAMICS MARKET, BY REGION, 2021–2028 (USD MILLION)

TABLE 43 OTHER MATERIALS-BASED BIOCERAMICS MARKET, BY REGION, 2021–2028 (KILOTON)

9 BIOCERAMICS MARKET, BY APPLICATION

9.1 INTRODUCTION

TABLE 44 BIOCERAMICS MARKET, BY APPLICATION, 2021–2028 (USD MILLION)

TABLE 45 BIOCERAMICS MARKET, BY APPLICATION, 2021–2028 (KILOTON)

9.2 DENTAL

9.2.1 HIGH MECHANICAL STRENGTH, EXCELLENT BIOCOMPATIBILITY, TRIBOLOGICAL PROPERTIES, AND DIMENSIONAL STABILITY TO DRIVE MARKET

TABLE 46 BIOCERAMICS MARKET IN DENTAL APPLICATION, BY REGION, 2021–2028 (USD MILLION)

TABLE 47 BIOCERAMICS MARKET IN DENTAL APPLICATION, BY REGION, 2021–2028 (KILOTON)

9.3 ORTHOPEDICS

9.3.1 INCREASING OSTEOARTHRITIS DISEASE AMONG GERIATRIC PEOPLE TO DRIVE MARKET

TABLE 48 BIOCERAMICS MARKET IN ORTHOPEDIC APPLICATION, BY REGION, 2021–2028 (USD MILLION)

TABLE 49 BIOCERAMICS MARKET IN ORTHOPEDIC APPLICATION, BY REGION, 2021–2028 (KILOTON)

9.4 BIO-MEDICAL

9.4.1 INCREASING INVASIVE SURGERIES AND USAGE OF BIOCERAMICS IN DRUG DELIVERY TO DRIVE MARKET

TABLE 50 BIOCERAMICS MARKET IN BIOMEDICAL APPLICATION, BY REGION, 2021–2028 (USD MILLION)

TABLE 51 BIOCERAMICS MARKET IN BIOMEDICAL APPLICATION, BY REGION, 2021–2028 (KILOTON)

10 BIOCERAMICS MARKET, BY REGION

10.1 INTRODUCTION

FIGURE 42 CHINA TO BE FASTEST-GROWING BIOCERAMICS MARKET DURING FORECAST PERIOD

TABLE 52 BIOCERAMICS MARKET, BY REGION, 2021–2028 (USD MILLION)

TABLE 53 BIOCERAMICS MARKET, BY REGION, 2021–2028 (KILOTON)

10.2 NORTH AMERICA

10.2.1 IMPACT OF RECESSION ON NORTH AMERICA

FIGURE 43 NORTH AMERICA: BIOCERAMICS MARKET SNAPSHOT

TABLE 54 NORTH AMERICA: BIOCERAMICS MARKET, BY TYPE, 2021–2028 (USD MILLION)

TABLE 55 NORTH AMERICA: BIOCERAMICS MARKET, BY TYPE, 2021–2028 (KILOTON)

TABLE 56 NORTH AMERICA: BIOCERAMICS MARKET, BY FORM, 2021–2028 (USD MILLION)

TABLE 57 NORTH AMERICA: BIOCERAMICS MARKET, BY FORM, 2021–2028 (KILOTON)

TABLE 58 NORTH AMERICA: BIOCERAMICS MARKET, BY MATERIAL TYPE, 2021–2028 (USD MILLION)

TABLE 59 NORTH AMERICA: BIOCERAMICS MARKET, BY MATERIAL TYPE, 2021–2028 (KILOTON)

TABLE 60 NORTH AMERICA: BIOCERAMICS MARKET, BY APPLICATION, 2021–2028 (USD MILLION)

TABLE 61 NORTH AMERICA: BIOCERAMICS MARKET, BY APPLICATION, 2021–2028 (KILOTON)

TABLE 62 NORTH AMERICA: BIOCERAMICS MARKET, BY COUNTRY, 2021–2028 (USD MILLION)

TABLE 63 NORTH AMERICA: BIOCERAMICS MARKET, BY COUNTRY, 2021–2028 (KILOTON)

10.2.2 US

10.2.2.1 Superior performance & persistent characteristics and growing medical & biomedical industries to drive market

TABLE 64 US: BIOCERAMICS MARKET, BY APPLICATION, 2021–2028 (USD MILLION)

TABLE 65 US: BIOCERAMICS MARKET, BY APPLICATION, 2021–2028 (KILOTON)

10.2.3 CANADA

10.2.3.1 Strong growth of medical device industry to drive market

TABLE 66 CANADA: BIOCERAMICS MARKET, BY APPLICATION, 2021–2028 (USD MILLION)

TABLE 67 CANADA: BIOCERAMICS MARKET, BY APPLICATION, 2021–2028 (KILOTON)

10.3 EUROPE

10.3.1 IMPACT OF RECESSION ON EUROPE

FIGURE 44 EUROPE: BIOCERAMICS MARKET SNAPSHOT

TABLE 68 EUROPE: BIOCERAMICS MARKET, BY TYPE, 2021–2028 (USD MILLION)

TABLE 69 EUROPE: BIOCERAMICS MARKET, BY TYPE, 2021–2028 (KILOTON)

TABLE 70 EUROPE: BIOCERAMICS MARKET, BY FORM, 2021–2028 (USD MILLION)

TABLE 71 EUROPE: BIOCERAMICS MARKET, BY FORM, 2021–2028 (KILOTON)

TABLE 72 EUROPE: BIOCERAMICS MARKET, BY MATERIAL TYPE, 2021–2028 (USD MILLION)

TABLE 73 EUROPE: BIOCERAMICS MARKET, BY MATERIAL TYPE, 2021–2028 (KILOTON)

TABLE 74 EUROPE: BIOCERAMICS MARKET, BY APPLICATION, 2021–2028 (USD MILLION)

TABLE 75 EUROPE: BIOCERAMICS MARKET, BY APPLICATION, 2021–2028 (KILOTON)

TABLE 76 EUROPE: BIOCERAMICS MARKET, BY COUNTRY, 2021–2028 (USD MILLION)

TABLE 77 EUROPE: BIOCERAMICS MARKET, BY COUNTRY, 2021–2028 (KILOTON)

10.3.2 FRANCE

10.3.2.1 Rising life expectancy to drive market

TABLE 78 FRANCE: BIOCERAMICS MARKET, BY APPLICATION, 2021–2028 (USD MILLION)

TABLE 79 FRANCE: BIOCERAMICS MARKET, BY APPLICATION, 2021–2028 (KILOTON)

10.3.3 GERMANY

10.3.3.1 Increasing knee replacement surgeries to drive market

TABLE 80 GERMANY: BIOCERAMICS MARKET, BY APPLICATION, 2021–2028 (USD MILLION)

TABLE 81 GERMANY: BIOCERAMICS MARKET, BY APPLICATION, 2021–2028 (KILOTON)

10.3.4 UK

10.3.4.1 Government support for research and development to drive market

TABLE 82 UK: BIOCERAMICS MARKET, BY APPLICATION, 2021–2028 (USD

MILLION)

TABLE 83 UK: BIOCERAMICS MARKET, BY APPLICATION, 2021–2028 (KILOTON)

10.3.5 ITALY

10.3.5.1 Demand for orthopedic and surgical implants to drive market

TABLE 84 ITALY: BIOCERAMICS MARKET, BY APPLICATION, 2021–2028 (USD MILLION)

TABLE 85 ITALY: BIOCERAMICS MARKET, BY APPLICATION, 2021–2028 (KILOTON)

10.3.6 SPAIN

10.3.6.1 Research and development in new bio-active nanocomposites and ceramic materials to drive market

TABLE 86 SPAIN: BIOCERAMICS MARKET, BY APPLICATION, 2021–2028 (USD MILLION)

TABLE 87 SPAIN: BIOCERAMICS MARKET, BY APPLICATION, 2021–2028 (KILOTON)

10.3.7 REST OF EUROPE

TABLE 88 REST OF EUROPE: BIOCERAMICS MARKET, BY APPLICATION, 2021–2028 (USD MILLION)

TABLE 89 REST OF EUROPE: BIOCERAMICS MARKET, BY APPLICATION, 2021–2028 (KILOTON)

10.4 ASIA PACIFIC

10.4.1 IMPACT OF RECESSION ON ASIA PACIFIC

FIGURE 45 ASIA PACIFIC: BIOCERAMICS MARKET SNAPSHOT

TABLE 90 ASIA PACIFIC: BIOCERAMICS MARKET, BY TYPE, 2021–2028 (USD MILLION)

TABLE 91 ASIA PACIFIC: BIOCERAMICS MARKET, BY TYPE, 2021–2028 (KILOTON)

TABLE 92 ASIA PACIFIC: BIOCERAMICS MARKET, BY FORM, 2021–2028 (USD MILLION)

TABLE 93 ASIA PACIFIC: BIOCERAMICS MARKET, BY FORM, 2021–2028 (KILOTON)

TABLE 94 ASIA PACIFIC: BIOCERAMICS MARKET, BY MATERIAL TYPE, 2021–2028 (USD MILLION)

TABLE 95 ASIA PACIFIC: BIOCERAMICS MARKET, BY MATERIAL TYPE, 2021–2028 (KILOTON)

TABLE 96 ASIA PACIFIC: BIOCERAMICS MARKET, BY APPLICATION, 2021–2028 (USD MILLION)

TABLE 97 ASIA PACIFIC: BIOCERAMICS MARKET, BY APPLICATION, 2021–2028 (KILOTON)

TABLE 98 ASIA PACIFIC: BIOCERAMICS MARKET, BY COUNTRY, 2021–2028 (USD

MILLION)

TABLE 99 ASIA PACIFIC: BIOCERAMICS MARKET, BY COUNTRY, 2021–2028

(KILOTON)

10.4.2 CHINA

10.4.2.1 Growing aging population and increased government investments in medical infrastructure to drive market

TABLE 100 CHINA: BIOCERAMICS MARKET, BY APPLICATION, 2021–2028 (USD MILLION)

TABLE 101 CHINA: BIOCERAMICS MARKET, BY APPLICATION, 2021–2028 (KILOTON)

10.4.3 JAPAN

10.4.3.1 Growing medical equipment and healthcare-related services to drive market

TABLE 102 JAPAN: BIOCERAMICS MARKET, BY APPLICATION, 2021–2028 (USD MILLION)

TABLE 103 JAPAN: BIOCERAMICS MARKET, BY APPLICATION, 2021–2028 (KILOTON)

10.4.4 INDIA

10.4.4.1 Increasing prevalence of chronic ailments due to changing lifestyles to drive market

TABLE 104 INDIA: BIOCERAMICS MARKET, BY APPLICATION, 2021–2028 (USD MILLION)

TABLE 105 INDIA: BIOCERAMICS MARKET, BY APPLICATION, 2021–2028 (KILOTON)

10.4.5 SOUTH KOREA

10.4.5.1 Government investments in research and development of medical devices to drive market

TABLE 106 SOUTH KOREA: BIOCERAMICS MARKET, BY APPLICATION, 2021–2028 (USD MILLION)

TABLE 107 SOUTH KOREA: BIOCERAMICS MARKET, BY APPLICATION, 2021–2028 (KILOTON)

10.4.6 AUSTRALIA-NEW ZEALAND

10.4.6.1 Significant healthcare sector to drive market

TABLE 108 AUSTRALIA-NEW ZEALAND: BIOCERAMICS MARKET, BY APPLICATION, 2021–2028 (USD MILLION)

TABLE 109 AUSTRALIA -NEW ZEALAND: BIOCERAMICS MARKET, BY APPLICATION, 2021–2028 (KILOTON)

10.4.7 REST OF ASIA PACIFIC

TABLE 110 REST OF ASIA PACIFIC: BIOCERAMICS MARKET, BY APPLICATION, 2021–2028 (USD MILLION)

TABLE 111 REST OF ASIA PACIFIC: BIOCERAMICS MARKET, BY APPLICATION, 2021–2028 (KILOTON)

10.5 LATIN AMERICA

10.5.1 IMPACT OF RECESSION ON LATIN AMERICA

TABLE 112 LATIN AMERICA: BIOCERAMICS MARKET, BY TYPE, 2021–2028 (USD MILLION)

TABLE 113 LATIN AMERICA: BIOCERAMICS MARKET, BY TYPE, 2021–2028 (KILOTON)

TABLE 114 LATIN AMERICA: BIOCERAMICS MARKET, BY FORM, 2021–2028 (USD MILLION)

TABLE 115 LATIN AMERICA: BIOCERAMICS MARKET, BY FORM, 2021–2028 (KILOTON)

TABLE 116 LATIN AMERICA: BIOCERAMICS MARKET, BY MATERIAL TYPE, 2021–2028 (USD MILLION)

TABLE 117 LATIN AMERICA: BIOCERAMICS MARKET, BY MATERIAL TYPE, 2021–2028 (KILOTON)

TABLE 118 LATIN AMERICA: BIOCERAMICS MARKET, BY APPLICATION, 2021–2028 (USD MILLION)

TABLE 119 LATIN AMERICA: BIOCERAMICS MARKET, BY APPLICATION, 2021–2028 (KILOTON)

TABLE 120 LATIN AMERICA: BIOCERAMICS MARKET, BY COUNTRY, 2021–2028 (USD MILLION)

TABLE 121 LATIN AMERICA: BIOCERAMICS MARKET, BY COUNTRY, 2021–2028 (KILOTON)

10.5.2 BRAZIL

10.5.2.1 Growing healthcare industry to drive market

TABLE 122 BRAZIL: BIOCERAMICS MARKET, BY APPLICATION, 2021–2028 (USD MILLION)

TABLE 123 BRAZIL: BIOCERAMICS MARKET, BY APPLICATION, 2021–2028 (KILOTON)

10.5.3 MEXICO

10.5.3.1 Improvements in laws and initiatives by government to drive market

TABLE 124 MEXICO: BIOCERAMICS MARKET, BY APPLICATION, 2021–2028 (USD MILLION)

TABLE 125 MEXICO: BIOCERAMICS MARKET, BY APPLICATION, 2021–2028 (KILOTON)

10.5.4 REST OF LATIN AMERICA

TABLE 126 REST OF LATIN AMERICA: BIOCERAMICS MARKET, BY APPLICATION, 2021–2028 (USD MILLION)

TABLE 127 REST OF LATIN AMERICA: BIOCERAMICS MARKET, BY APPLICATION, 2021–2028 (KILOTON)

10.6 MIDDLE EAST & AFRICA

10.6.1 IMPACT OF RECESSION ON MIDDLE EAST & AFRICA

TABLE 128 MIDDLE EAST & AFRICA: BIOCERAMICS MARKET, BY TYPE, 2021–2028 (USD MILLION)

TABLE 129 MIDDLE EAST & AFRICA: BIOCERAMICS MARKET, BY TYPE, 2021–2028 (KILOTON)

TABLE 130 MIDDLE EAST & AFRICA: BIOCERAMICS MARKET, BY FORM, 2021–2028 (USD MILLION)

TABLE 131 MIDDLE EAST & AFRICA: BIOCERAMICS MARKET, BY FORM, 2021–2028 (KILOTON)

TABLE 132 MIDDLE EAST & AFRICA: BIOCERAMICS MARKET, BY MATERIAL TYPE, 2021–2028 (USD MILLION)

TABLE 133 MIDDLE EAST & AFRICA: BIOCERAMICS MARKET, BY MATERIAL TYPE, 2021–2028 (KILOTON)

TABLE 134 MIDDLE EAST & AFRICA: BIOCERAMICS MARKET, BY APPLICATION, 2021–2028 (USD MILLION)

TABLE 135 MIDDLE EAST & AFRICA: BIOCERAMICS MARKET, BY APPLICATION, 2021–2028 (KILOTON)

TABLE 136 MIDDLE EAST & AFRICA: BIOCERAMICS MARKET, BY COUNTRY, 2021–2028 (USD MILLION)

TABLE 137 MIDDLE EAST & AFRICA: BIOCERAMICS MARKET, BY COUNTRY, 2021–2028 (KILOTON)

10.6.2 GCC COUNTRIES

10.6.2.1 UAE

10.6.2.1.1 Thriving medical tourism industry and growing aging population to drive market

TABLE 138 UAE: BIOCERAMICS MARKET, BY APPLICATION, 2021–2028 (USD MILLION)

TABLE 139 UAE: BIOCERAMICS MARKET, BY APPLICATION, 2021–2028 (KILOTON)

10.6.2.2 Saudi Arabia

10.6.2.2.1 Strong growth of medical device industry to drive market

TABLE 140 SAUDI ARABIA: BIOCERAMICS MARKET, BY APPLICATION, 2021–2028 (USD MILLION)

TABLE 141 SAUDI ARABIA: BIOCERAMICS MARKET, BY APPLICATION, 2021–2028 (KILOTON)

10.6.2.3 Rest of GCC countries

10.6.2.3.1 Increase in number of dental surgeries to drive market

TABLE 142 REST OF GCC COUNTRIES: BIOCERAMICS MARKET, BY APPLICATION, 2021–2028 (USD MILLION)

TABLE 143 REST OF GCC COUNTRIES: BIOCERAMICS MARKET, BY APPLICATION, 2021–2028 (KILOTON)

10.6.3 SOUTH AFRICA

10.6.3.1 Rising awareness about oral health and adoption of new technologies to drive market

TABLE 144 SOUTH AFRICA: BIOCERAMICS MARKET, BY APPLICATION, 2021–2028 (USD MILLION)

TABLE 145 SOUTH AFRICA: BIOCERAMICS MARKET, BY APPLICATION, 2021–2028 (KILOTON)

10.6.4 REST OF MIDDLE EAST & AFRICA

TABLE 146 REST OF MIDDLE EAST & AFRICA: BIOCERAMICS MARKET, BY APPLICATION, 2021–2028 (USD MILLION)

TABLE 147 REST OF MIDDLE EAST & AFRICA: BIOCERAMICS MARKET, BY APPLICATION, 2021–2028 (KILOTON)

11 COMPETITIVE LANDSCAPE

11.1 INTRODUCTION

11.2 KEY PLAYER STRATEGIES/RIGHT TO WIN, 2022

11.2.1 OVERVIEW OF STRATEGIES ADOPTED BY BIOCERAMIC MANUFACTURERS

11.3 REVENUE ANALYSIS

FIGURE 46 REVENUE ANALYSIS OF TOP 5 MARKET PLAYERS

11.4 MARKET SHARE ANALYSIS

FIGURE 47 SHARE OF TOP COMPANIES IN BIOCERAMICS MARKET

TABLE 148 DEGREE OF COMPETITION

11.5 COMPANY EVALUATION MATRIX

11.5.1 STARS

11.5.2 EMERGING LEADERS

11.5.3 PERVASIVE PLAYERS

11.5.4 PARTICIPANTS

FIGURE 48 COMPANY EVALUATION MATRIX

11.5.5 COMPANY FOOTPRINT

FIGURE 49 COMPANY PRODUCT FOOTPRINT

TABLE 149 COMPANY TYPE FOOTPRINT

TABLE 150 COMPANY FORM FOOTPRINT

11.6 STARTUP/SME EVALUATION MATRIX

11.6.1 PROGRESSIVE COMPANIES

11.6.2 RESPONSIVE COMPANIES

11.6.3 DYNAMIC COMPANIES

11.6.4 STARTING BLOCKS

FIGURE 50 SMALL AND MEDIUM-SIZED ENTERPRISES MAPPING, 2022

11.6.5 COMPETITIVE BENCHMARKING, 2022

TABLE 154 COMPETITIVE BENCHMARKING OF KEY STARTUPS/SMES

11.7 BRAND/PRODUCT COMPARATIVE ANALYSIS

11.8 VALUATION AND FINANCIAL METRICS OF MANUFACTURERS OF BIO-CERAMICS

FIGURE 53 YEAR TO DATE (YTD) PRICE TOTAL RETURN AND 5-YEAR STOCK BETA OF KEY MANUFACTURERS

11.9 COMPETITIVE SCENARIO AND TRENDS

11.9.1 PRODUCT LAUNCHES, 2018–2023

TABLE 155 PRODUCT LAUNCHES/DEVELOPMENTS, 2018–2023

11.9.2 DEALS, 2018–2023

11.9.3 OTHER DEVELOPMENTS, 2018–2023

12 COMPANY PROFILES

(Business overview, Products/Services/Solutions offered, Recent Developments, MNM view)*

12.1 KEY COMPANIES

12.1.1 COORSTEK, INC.

TABLE 156 COORSTEK, INC.: COMPANY OVERVIEW

TABLE 157 COORSTEK, INC.: PRODUCTS/SOLUTIONS/SERVICES OFFERED

TABLE 158 COORSTEK, INC.: OTHER DEVELOPMENTS

12.1.2 KYOCERA CORPORATION

TABLE 159 KYOCERA CORPORATION: COMPANY OVERVIEW

FIGURE 54 KYOCERA CORPORATION: COMPANY SNAPSHOT

TABLE 160 KYOCERA CORPORATION: PRODUCTS/SOLUTIONS/SERVICES OFFERED

TABLE 161 KYOCERA CORPORATION: DEALS

12.1.3 MORGAN ADVANCED MATERIALS PLC

TABLE 162 MORGAN ADVANCED MATERIALS PLC: COMPANY OVERVIEW

FIGURE 55 MORGAN ADVANCED MATERIALS PLC: COMPANY SNAPSHOT

TABLE 163 MORGAN ADVANCED MATERIALS PLC:

PRODUCTS/SOLUTIONS/SERVICES OFFERED

12.1.4 CERAMTEC GMBH

TABLE 164 CERAMTEC GMBH: COMPANY OVERVIEW

TABLE 165 CERAMTEC GMBH: PRODUCTS/SOLUTIONS/SERVICES OFFERED

TABLE 166 CERAMTEC GMBH: PRODUCT LAUNCHES

TABLE 167 CERAMTEC GMBH: DEALS

12.1.5 TOSOH CERAMICS CO., LTD.

TABLE 168 TOSOH CERAMICS CO., LTD.: COMPANY OVERVIEW

TABLE 169 TOSOH CERAMICS CO., LTD.: PRODUCTS/SOLUTIONS/SERVICES OFFERED

TABLE 170 TOSOH CERAMICS CO., LTD.: PRODUCT LAUNCHES

12.1.6 INSTITUT STRAUMANN AG

TABLE 171 INSTITUT STRAUMANN AG: COMPANY OVERVIEW

FIGURE 57 INSTITUT STRAUMANN AG: COMPANY SNAPSHOT

TABLE 172 INSTITUT STRAUMANN AG: PRODUCTS/SOLUTIONS/SERVICES OFFERED

TABLE 173 INSTITUT STRAUMANN AG: DEALS

TABLE 174 INSTITUT STRAUMANN AG: OTHER DEVELOPMENTS

12.1.7 BERKELEY ADVANCED BIOMATERIALS INC.

TABLE 175 BERKELEY ADVANCED BIOMATERIALS INC.: COMPANY OVERVIEW

TABLE 176 BERKELEY ADVANCED BIOMATERIALS INC.:
PRODUCTS/SOLUTIONS/SERVICES OFFERED

12.1.8 DSM

TABLE 177 DSM: COMPANY OVERVIEW

FIGURE 58 DSM: COMPANY SNAPSHOT

TABLE 178 DSM: PRODUCTS/SOLUTIONS/SERVICES OFFERED

12.1.9 CTL AMEDICA

TABLE 179 CTL AMEDICA: COMPANY OVERVIEW

TABLE 180 CTL AMEDICA: PRODUCTS/SOLUTIONS/SERVICES OFFERED

12.1.10 3M

TABLE 181 3M: COMPANY OVERVIEW

FIGURE 59 3M: COMPANY SNAPSHOT

TABLE 182 3M: PRODUCTS/SOLUTIONS/SERVICES OFFERED

TABLE 183 3M: OTHER DEVELOPMENTS

12.1.11 SUPERIOR TECHNICAL CERAMICS

TABLE 184 SUPERIOR TECHNICAL CERAMICS: COMPANY OVERVIEW

TABLE 185 SUPERIOR TECHNICAL CERAMICS:
PRODUCTS/SOLUTIONS/SERVICES OFFERED

12.1.12 NITERRA INDIA PVT. LTD.

TABLE 186 NITERRA INDIA PVT. LTD.: COMPANY OVERVIEW

FIGURE 60 NITERRA INDIA PVT. LTD.: COMPANY SNAPSHOT

TABLE 187 NITERRA INDIA PVT. LTD.: PRODUCTS/SOLUTIONS/SERVICES OFFERED

12.1.13 BONESUPPORT AB

TABLE 188 BONESUPPORT AB: COMPANY OVERVIEW

FIGURE 61 BONESUPPORT AB: COMPANY SNAPSHOT

TABLE 189 BONESUPPORT AB: PRODUCTS/SOLUTIONS/SERVICES OFFERED

12.1.14 SMITH+NEPHEW

TABLE 190 SMITH+NEPHEW: COMPANY OVERVIEW

FIGURE 62 SMITH+NEPHEW: COMPANY SNAPSHOT

TABLE 191 SMITH+NEPHEW: PRODUCTS/SOLUTIONS/SERVICES OFFERED

TABLE 192 SMITH+NEPHEW: PRODUCT LAUNCHES

TABLE 193 SMITH+NEPHEW: OTHER DEVELOPMENTS

12.1.15 DENTSPLY SIRONA INC.

TABLE 194 DENTSPLY SIRONA INC.: COMPANY OVERVIEW

FIGURE 63 DENTSPLY SIRONA INC.: COMPANY SNAPSHOT

TABLE 195 DENTSPLY SIRONA INC.: PRODUCTS/SOLUTIONS/SERVICES OFFERED

TABLE 196 DENTSPLY SIRONA INC.: DEALS

12.2 OTHER COMPANIES

12.2.1 CAM BIOCERAMICS B.V.

TABLE 197 CAM BIOCERAMICS B.V.: COMPANY OVERVIEW

12.2.2 PAUL RAUSCHERT GMBH & CO. KG.

TABLE 198 PAUL RAUSCHERT GMBH & CO. KG.: COMPANY OVERVIEW

12.2.3 H.C. STARCK GMBH

TABLE 199 H.C. STARCK GMBH: COMPANY OVERVIEW

12.2.4 NOBEL BIOCARE SERVICES AG

TABLE 200 NOBEL BIOCARE SERVICES AG: COMPANY OVERVIEW

12.2.5 MERZ NORTH AMERICA, INC.

TABLE 201 MERZ NORTH AMERICA, INC.: COMPANY OVERVIEW

12.2.6 CUMI

TABLE 202 CUMI: COMPANY OVERVIEW

12.2.7 SAGEMAX BIOCERAMICS, INC.

TABLE 203 SAGEMAX BIOCERAMICS, INC.: COMPANY OVERVIEW

12.2.8 DENTAL DIREKT GMBH

TABLE 204 DENTAL DIREKT GMBH: COMPANY OVERVIEW

12.2.9 FKG DENTAIRE

TABLE 205 FKG DENTAIRE: COMPANY OVERVIEW

12.2.10 COLLAGEN MATRIX (REGENITY)

TABLE 206 COLLAGEN MATRIX (REGENITY): COMPANY OVERVIEW

*Details on Business overview, Products/Services/Solutions offered, Recent Developments, MNM view might not be captured in case of unlisted companies.

13 APPENDIX

13.1 DISCUSSION GUIDE

13.2 KNOWLEDGESTORE: MARKETSANDMARKETS' SUBSCRIPTION PORTAL

13.3 CUSTOMIZATION OPTIONS

13.4 RELATED REPORTS

13.5 AUTHOR DETAILS

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