

Bioadhesives Market by Type (Plant based and Animal based), by Application (Paper& Packaging, Construction, Woodworking, Personal Care, Medical), Region (APAC, North America, Europe, Middle East & Africa, South America) - Global Forecast to 2025

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Abstracts

The global bioadhesives market size is projected to grow from USD 6.0 billion in 2020 to USD 9.7 billion by 2025, at a CAGR of 10.0%, between 2020 and 2025. The demand for bioadhesives, especially for green products, is increasing due to their use across varied applications in various vertical industrial segments. The rising need for improved performance, durability, and ease-of-use of eco-products are the key factors contributing to the growth of the bioadhesives industry. The market demand is led by regions, including Europe and North America.

The plant-based adhesives segment is expected to account for the larger share of the overall bioadhesives market during the forecast period.

The increasing demand from end-use industries as well as from consumers for sustainable products is the key factor that is expected to drive the bioadhesives market. Bioadhesives are safer on the environment as compared to its commercially available synthetic substitutes. With various research and development initiatives taken by product manufacturers as well as research institutes, various applications of bioadhesives have been discovered over the past few years.

The bioadhesives market in the medical application is expected to witness the highest CAGR during the forecast period.

Improved and developing growth opportunities in emerging and growing markets of

APAC is a vital driver of the future growth of the medical industry. It is projected that APAC's demand for medical equipment will increase in double digits in the next five years. This is due to increase in health awareness and the technological development in countries, including India, China, Japan, and South Korea. These are the vital parameters accounting for enhanced demand for bioadhesives from the medical industry.

APAC bioadhesives market is projected to register the highest CAGR during the forecast period.

The APAC bioadhesives market is segmented into China, Japan, India, Indonesia, Thailand, and Rest of APAC. APAC is expected to be the fastest-growing market during the forecast period, in terms of volume. This is due to the high economic growth rate, increasing standard of living, rise in disposable income, and a surge in construction, packaging, medical, personal care, and other industries.

In-depth interviews were conducted with Chief Executive Officers (CEOs), marketing directors, other innovation and technology directors, and executives from various key organizations operating in the bioadhesives market, and information was gathered from secondary research to determine and verify the market size of several segments and subsegments.

By Company Type: Tier 1 – 60%, Tier 2 – 30%, and Tier 3 – 10%

By Designation: C Level – 30%, D Level – 60%, and Others – 10%

By Region: North America – 35%, APAC – 30%, Europe – 20%, the Middle East & Africa – 10% and South America- 5%

The key companies profiled in this report are Henkel AG & Company, KGaA (Germany), DuPont de Nemours, Inc., (US), Arkema (Bostik SA) (France), Ashland Global Holdings Inc. (US), Beardow Adams Group (England), Paramelt BV (Netherlands), Jowat SE (Germany), Ingredion Incorporated (US), EcoSynthetix Inc. (Canada), and Tate & Lyle PLC (UK).

Research Coverage:

This report provides detailed segmentation of the bioadhesives market based on type,

Bioadhesives Market by Type (Plant based and Animal based), by Application (Paper& Packaging, Construction, Wo...

application, and region. Based on type, the bioadhesives industry has been segmented into plant-based and animal-based bioadhesives. Based on application, the market has been segmented into Paper & Packaging, Construction, Woodworking, Personal Care, Medical and Others. Based on region, the market has been segmented into APAC, Europe, North America, South America, and the Middle East & Africa.

Key Benefits of Buying the Report

From an insight perspective, this research report has focused on various levels of analyses—industry analysis (industry trends), key players in the bioadhesives market, and company profiles. These insights together comprise and discuss basic views on competitive landscape; emerging and high-growth segments of the bioadhesives market; high-growth regions; and market drivers, restraints, and opportunities.

The report provides insights on the following pointers:

Market penetration: Comprehensive information on bioadhesives offered by top players in the bioadhesives market

Product development/innovations: Detailed insights on upcoming technologies, research & development activities, and new product launches in the bioadhesives market

Market development: Comprehensive information about lucrative emerging markets—the report analyzes the market of bioadhesives across various regions

Market diversification: Exhaustive information about new products, untapped geographies, recent developments, and investments in the bioadhesives market

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*Details on Business Overview, Products Offered, Recent Developments, SWOT Analysis, Winning imperatives, Current focus and strategies, Threat from competition, right to win might not be captured in case of unlisted companies.

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