

# Bio-Acrylic Acid Market By Type (Methyl acrylate, ethyl acrylate, butyl acrylate, elastomers, 2-ethylhexyl acrylate, superabsorbent polymers), Application and Region (North America, Europe, the Asia Pacific, and the Rest of the World.) - Global Forecast to 2027

https://marketpublishers.com/r/B54340F00BB2EN.html

Date: March 2023 Pages: 159 Price: US\$ 4,950.00 (Single User License) ID: B54340F00BB2EN

## Abstracts

The Bio-Acrylic Acid market size is projected to grow from USD 0.4 billion in 2022 to USD 0.9 billion by 2027, at a CAGR of 15.6% during the forecast year. The market for bio-acrylic acid is expected to grow in the coming years as companies and consumers continue to place greater emphasis on sustainability and the use of renewable resources. High production cost is one of the major problems the bio acrylic acid market is experiencing. To address the high production cost of bio-acrylic acid, research and development are being conducted to improve production processes and reduce production costs

"By Type, Methyl Acrylate segment projected to register second highest CAGR during the forecast period."

Bio-acrylic acid can be converted to methyl acrylate through a chemical process called esterification. Esterification involves the reaction of an acid (in this case, bio-acrylic acid) with an alcohol (such as methanol) in the presence of a catalyst, typically sulfuric acid. The reaction produces an ester, methyl acrylate, and water as byproducts. The esterification of bio-acrylic acid to methyl acrylate is a key step in the production of various bio-based polymers, including poly (methyl methacrylate) (PMMA) and other acrylate-based polymers. These polymers have a wide range of applications in various industries, including automotive, construction, medical, and electronics. Several companies and research institutes are working on developing new and innovative technologies to produce bio-based acrylic acid and its derivatives, including methyl



acrylate. These technologies include fermentation-based and chemical catalysisbased processes. They offer the potential to produce bio-based chemicals in a more sustainable and eco-friendly way.

"By Application, Adhesives and sealants segment projected to register third highest CAGR during the forecast period."

The use of bio-acrylic acid in adhesives and sealants provides a promising opportunity to develop more sustainable and environmentally friendly products, which can help meet the increasing demand for eco-friendly solutions in various industries such as construction, automotive, and aerospace. By utilizing bio-based raw materials, manufacturers can reduce their reliance on traditional petroleum-based chemicals, lower their carbon footprint, and contribute to a more circular and sustainable economy. Overall, the incorporation of bio-acrylic acid in adhesives and sealants aligns with the current trend toward sustainability and eco-friendliness in the market.

"Europe Bio acrylic acid market is projected to register second highest CAGR during the forecast period."

The countries considered under the European bio-acrylic acid market in this study include France, Germany, and the Netherlands. In France, a company called Carbios is developing a technology for the production of bio-acrylic acid from plant-based waste, while in Germany, the Fraunhofer Institute for Microengineering and Microsystems is conducting research on the production of bio-based acrylic acid. The Netherlands is also home to a number of companies that are involved in the development of bio-based chemicals, including bio-acrylic acid. However, it is important to note that the bio-acrylic acid market is still in its infancy in Europe, and it may take some time for it to gain wider adoption and market acceptance. The market in Europe is expected to be driven by the expansion of end-use applications for bio-acrylic acid. Acrylics possess properties that make them superior to other polymers; they are suitable for a wide range of applications in a host of industries. The unique properties of SAPs and water treatment polymers are driving their demand in the bio-acrylic acid market. The demand is projected to increase further during the forecast period with the increasing need in end-user industries for high-performance emulsions, especially in key applications such as surface coatings and adhesives.

In-depth interviews were performed with Chief Executive Officers (CEOs), marketing directors, other innovation and technology directors, and executives from several key organizations working in the Bio-Acrylic Acid market.

Bio-Acrylic Acid Market By Type (Methyl acrylate, ethyl acrylate, butyl acrylate, elastomers, 2-ethylhexyl acr...



By Department: Tier 1: 30%, Tier 2: 50%, Tier 3: 20%

By Designation: Directors: 20%, CXOs: 40%, and Others: 40%

By Region: US: 60%, Canada: 30%, Mexico: 10%,

The Bio-Acrylic Acid market comprises major manufacturers, such as Arkema SA (France), BASF SE (Germany), LG Chem Ltd.(Korea), China Petroleum and Chemical Corporation (China), NIPPON SHOKUBAI CO., LTD(Japan), The Dow Chemical Company (US), Evonik Industries AG (Germany).

#### **Research Coverage**

The market study covers the Bio-Acrylic Acid market across various segments. It aims at estimating the market size and the growth potential of this market across different segments based on type, generation, application, and region. The study also includes an in-depth competitive analysis of key players in the market, along with their company profiles, key observations related to their products and business offerings, recent developments undertaken by them, and key growth strategies adopted by them to enhance their position in the Bio-Acrylic Acid market.

#### Key Benefits of Buying the Report

The report is projected to help the market leaders/new entrants in this market with information on the closest approximations of the revenue numbers of the overall Bio-Acrylic Acid market and its segments and sub-segments. This report is projected to help stakeholders understand the market's competitive landscape and gain insights to improve the position of their businesses and plan suitable go-to-market strategies. The report also aims at helping stakeholders understand the pulse of the market and provides them with information on the key market drivers, challenges, and opportunities.



### Contents

#### **1 INTRODUCTION**

1.1 STUDY OBJECTIVES
1.2 MARKET DEFINITION

1.2.1 INCLUSIONS AND EXCLUSIONS

1.3 MARKET SCOPE
FIGURE 1 BIO-ACRYLIC ACID MARKET SEGMENTATION

1.3.1 YEARS CONSIDERED

1.4 CURRENCY CONSIDERED
1.5 UNIT CONSIDERED
1.6 STAKEHOLDERS

#### 2 RESEARCH METHODOLOGY

2.1 RESEARCH DATA

FIGURE 2 BIO-ACRYLIC ACID MARKET: RESEARCH DESIGN 2.1.1 SECONDARY DATA 2.1.1 Key data from secondary sources 2.1.2 PRIMARY DATA 2.1.2.1 Key industry insights 2.1.2.2 Key data from primary sources 2.1.2.3 Breakdown of primary interviews 2.2 MARKET SIZE ESTIMATION FIGURE 3 MARKET SIZE ESTIMATION: BOTTOM-UP APPROACH FIGURE 4 MARKET SIZE ESTIMATION: TOP-DOWN APPROACH 2.3 DATA TRIANGULATION FIGURE 5 BIO-ACRYLIC ACID MARKET: DATA TRIANGULATION 2.4 ASSUMPTIONS 2.5 LIMITATIONS 2.6 RECESSION IMPACT

#### **3 EXECUTIVE SUMMARY**

FIGURE 6 BUTYL ACRYLATE AND ETHYL ACRYLATE—LARGEST SEGMENTS OF BIO-ACRYLIC ACID MARKET, BY TYPE FIGURE 7 PAINTS & COATINGS AND SANITARY PRODUCTS DOMINATE BIO-ACRYLIC ACID APPLICATIONS MARKET



FIGURE 8 ASIA PACIFIC TO REGISTER HIGHEST GROWTH RATE DURING FORECAST PERIOD

#### **4 PREMIUM INSIGHTS**

4.1 BIO-ACRYLIC ACID MARKET OVERVIEW
FIGURE 9 EMERGING ECONOMIES TO OFFER LUCRATIVE GROWTH
OPPORTUNITIES TO MARKET PLAYERS BETWEEN 2022 AND 2027
4.2 ASIA PACIFIC: BIO-ACRYLIC ACID MARKET, BY TYPE AND COUNTRY (2022)
FIGURE 10 BUTYL ACRYLATE SEGMENT ACCOUNTED FOR LARGEST MARKET
SHARE IN 2022

4.3 BIO-ACRYLIC ACID MARKET: GEOGRAPHIC GROWTH OPPORTUNITIES FIGURE 11 CHINA TO REGISTER HIGHEST GROWTH DURING FORECAST PERIOD

#### **5 MARKET OVERVIEW**

5.1 INTRODUCTION

5.2 MARKET DYNAMICS

FIGURE 12 BIO-ACRYLIC ACID MARKET: DRIVERS, RESTRAINTS,

OPPORTUNITIES, AND CHALLENGES

5.2.1 DRIVERS

5.2.1.1 Increasing demand for more sustainable and environmentally friendly products

5.2.1.2 Rapid expansion and growing applications of superabsorbent polymers

- 5.2.1.3 Favorable government regulations
- 5.2.2 RESTRAINTS
  - 5.2.2.1 High production costs
- 5.2.2.2 Technical restraints
- **5.2.3 OPPORTUNITIES** 
  - 5.2.3.1 Increasing demand in emerging economies
- 5.2.3.2 Opportunities with new applications
- 5.2.4 CHALLENGES
- 5.2.4.1 Competition from traditional acrylic acid

5.3 PORTER'S FIVE FORCES ANALYSIS

FIGURE 13 BIO-ACRYLIC ACID MARKET: PORTER'S FIVE FORCES ANALYSIS

5.3.1 THREAT OF NEW ENTRANTS

5.3.2 THREAT OF SUBSTITUTES

5.3.3 BARGAINING POWER OF BUYERS



**5.3.4 BARGAINING POWER OF SUPPLIERS** 5.3.5 INTENSITY OF COMPETITIVE RIVALRY TABLE 1 BIO-ACRYLIC ACID MARKET: PORTER'S FIVE FORCES ANALYSIS **5.4 SUPPLY CHAIN ANALYSIS** FIGURE 14 BIO-ACRYLIC ACID MARKET: SUPPLY CHAIN ANALYSIS **5.5 TRADE ANALYSIS** 5.5.1 IMPORT SCENARIO TABLE 2 IMPORT SCENARIO FOR HS CODE 291611, BY COUNTRY, 2017–2021 (USD THOUSAND) 5.5.2 EXPORT SCENARIO TABLE 3 EXPORT SCENARIO FOR HS CODE: 390330, BY COUNTRY, 2017-2021 (USD THOUSAND) **5.6 PRICING ANALYSIS** TABLE 4 BIO-ACRYLIC ACID: PRICING ANALYSIS 5.7 ECOSYSTEM MAP FIGURE 15 BIO-ACRYLIC ACID MARKET: ECOSYSTEM MAP 5.8 TRENDS AND DISRUPTIONS IMPACTING CUSTOMER BUSINESS FIGURE 16 BIO-ACRYLIC ACID MARKET: TRENDS IMPACTING CUSTOMER BUSINESS 5.9 KEY STAKEHOLDERS AND BUYING CRITERIA 5.9.1 KEY STAKEHOLDERS IN BUYING PROCESS FIGURE 17 INFLUENCE OF STAKEHOLDERS ON BUYING PROCESS TABLE 5 INFLUENCE OF STAKEHOLDERS ON BUYING PROCESS FOR TOP TWO END-USE INDUSTRIES (%) **5.9.2 BUYING CRITERIA** FIGURE 18 KEY BUYING CRITERIA FOR PAINTS & COATINGS AND SANITARY **PRODUCTS INDUSTRIES** TABLE 6 KEY BUYING CRITERIA FOR BIO-ACRYLIC ACID IN TOP TWO END-USE INDUSTRIES 5.10 TECHNOLOGY ANALYSIS 5.11 REGULATION LANDSCAPE 5.11.1 NORTH AMERICA 5.11.2 EUROPE 5.11.3 ASIA PACIFIC **5.12 CASE STUDY ANALYSIS** 5.12.1 COLLABORATION BETWEEN CARGILL AND NOVOZYMES TO DEVELOP MORE SUSTAINABLE AND COST-EFFECTIVE PRODUCTION PROCESS FOR BIO-

ACRYLIC ACID 5.13 PATENT ANALYSIS



5.13.1 INTRODUCTION 5.13.2 METHODOLOGY 5.13.3 DOCUMENT TYPE TABLE 7 GRANTED PATENTS WERE 5% OF TOTAL COUNT IN LAST 10 YEARS FIGURE 19 NUMBER OF PATENTS PUBLISHED FROM 2012–2022 FIGURE 20 NUMBER OF PATENTS PUBLISHED, 2012–2022 5.13.4 INSIGHTS 5.13.5 JURISDICTION ANALYSIS FIGURE 21 PATENT ANALYSIS, BY TOP JURISDICTION 5.13.6 TOP COMPANIES/APPLICANTS FIGURE 22 TOP 10 PATENT APPLICANTS 5.14 CERTIFICATION LANDSCAPE 5.14.1 INTERNATIONAL SUSTAINABILITY AND CARBON CERTIFICATION (ISCC) 5.14.2 BIODEGRADABILITY CERTIFICATIONS, SUCH AS EUROPEAN STANDARD EN 13432 OR US STANDARD ASTM D6400 5.14.3 LISDA BIOPREEERED PROCEDAM OP EUROPEAN BIO PASED

5.14.3 USDA BIOPREFERRED PROGRAM OR EUROPEAN BIO-BASED INDUSTRIES CONSORTIUM (BIC) CERTIFICATION 5.15 ENVIRONMENTAL LANDSCAPE

#### 6 BIO-ACRYLIC ACID MARKET, BY TYPE

6.1 INTRODUCTION

FIGURE 23 BUTYL ACRYLATE ACCOUNTED FOR LARGEST SHARE OF BIO-ACRYLIC ACID MARKET IN 2022 (TON)

TABLE 8 BIO-ACRYLIC ACID MARKET, BY TYPE, 2021–2027 (USD MILLION)

TABLE 9 BIO-ACRYLIC ACID MARKET, BY TYPE, 2021–2027 (TON)

6.2 METHYL ACRYLATE

6.2.1 ADVANCEMENTS IN SUSTAINABLE PRODUCTION AND CONSUMPTION OF METHYL ACRYLATE TO SUPPORT MARKET GROWTH

TABLE 10 METHYL ACRYLATE: BIO-ACRYLIC ACID MARKET, BY REGION,2021–2027 (USD MILLION)

TABLE 11 METHYL ACRYLATE: BIO-ACRYLIC ACID MARKET, BY REGION, 2021–2027 (TON)

6.3 ETHYL ACRYLATE

6.3.1 NEED FOR SUSTAINABLE MANUFACTURING TO DRIVE USE OF BIO-ACRYLIC ACID IN PRODUCTION OF ETHYL ACRYLATE

TABLE 12 ETHYL ACRYLATE: BIO-ACRYLIC ACID MARKET, BY REGION, 2021–2027 (USD MILLION)

TABLE 13 ETHYL ACRYLATE: BIO-ACRYLIC ACID MARKET, BY REGION,



2021-2027 (TON)

6.4 BUTYL ACRYLATE

6.4.1 LARGEST MARKET FOR BIO-ACRYLIC ACID IN TERMS OF VALUE AND VOLUME

TABLE 14 BUTYL ACRYLATE: BIO-ACRYLIC ACID MARKET, BY REGION,

2021–2027 (USD MILLION)

TABLE 15 BUTYL ACRYLATE: BIO-ACRYLIC ACID MARKET, BY REGION, 2021–2027 (TON)

6.5 2-ETHYLHEXYL ACRYLATE

6.5.1 LOW REACTIVITY AND VOLATILITY TO DRIVE DEMAND FOR 2-EHA TABLE 16 2-ETHYLHEXYL ACRYLATE: BIO-ACRYLIC ACID MARKET, BY REGION, 2021–2027 (USD MILLION)

TABLE 17 2-ETHYLHEXYL ACRYLATE: BIO-ACRYLIC ACID MARKET, BY REGION, 2021–2027 (TON)

6.6 ELASTOMERS

6.6.1 PRODUCTION OF ELASTOMERS FROM BIO-ACRYLIC ACID INVOLVES COPOLYMERIZATION WITH OTHER MONOMERS

TABLE 18 ELASTOMERS: BIO-ACRYLIC ACID MARKET, BY REGION, 2021–2027 (USD MILLION)

TABLE 19 ELASTOMERS: BIO-ACRYLIC ACID MARKET, BY REGION, 2021–2027 (TON)

6.7 SUPERABSORBENT POLYMERS

6.7.1 USED IN WIDE RANGE OF APPLICATIONS, INCLUDING HYGIENE PRODUCTS AND AGRICULTURAL APPLICATIONS

TABLE 20 SUPERABSORBENT POLYMERS: BIO-ACRYLIC ACID MARKET, BY REGION, 2021–2027 (USD MILLION)

TABLE 21 SUPERABSORBENT POLYMERS: BIO-ACRYLIC ACID MARKET, BY REGION, 2021–2027 (TON)

6.8 OTHER TYPES

6.8.1 SPECIALTY ACRYLATE

6.8.2 BENZYL ACRYLATE

6.8.3 HYDROXYPROPYL ACRYLATE

6.8.4 WATER TREATMENT POLYMERS

6.8.5 ACRYLIC POLYMERS

6.8.6 AMMONIUM POLYACRYLATE

6.8.7 POLYCYANOACRYLATE

TABLE 22 OTHER TYPES: BIO-ACRYLIC ACID MARKET, BY REGION, 2021–2027 (USD MILLION)

TABLE 23 OTHER TYPES: BIO-ACRYLIC ACID MARKET, BY REGION, 2021–2027



(TON)

#### 7 BIO-ACRYLIC ACID MARKET, BY APPLICATION

7.1 INTRODUCTION

TABLE 24 BIO-ACRYLIC ACID MARKET, BY APPLICATION, 2021–2027 (USD MILLION)

TABLE 25 BIO-ACRYLIC ACID MARKET, BY APPLICATION, 2021–2027 (TON) FIGURE 24 PAINTS AND COATINGS SEGMENT ACCOUNTED FOR LARGEST MARKET SHARE IN 2022 (TON)

7.2 PAINTS AND COATINGS

7.2.1 ECO-FRIENDLY AND SUSTAINABLE ALTERNATIVES TO PETROLEUM-BASED PRODUCTS

TABLE 26 PAINTS AND COATINGS: BIO-ACRYLIC ACID MARKET, BY REGION, 2021–2027 (USD MILLION)

TABLE 27 PAINTS AND COATINGS: BIO-ACRYLIC ACID MARKET, BY REGION, 2021–2027 (TON)

7.3 ADHESIVES AND SEALANTS

7.3.1 HELP TO MEET INCREASING DEMAND FOR ECO-FRIENDLY SOLUTIONS IN VARIOUS INDUSTRIES

TABLE 28 ADHESIVES AND SEALANTS: BIO-ACRYLIC ACID MARKET, BY REGION, 2021–2027 (USD MILLION)

TABLE 29 ADHESIVES AND SEALANTS: BIO-ACRYLIC ACID MARKET, BY REGION, 2021–2027 (TON)

7.4 SURFACTANTS

7.4.1 OFFER SEVERAL ADVANTAGES OVER TRADITIONAL SURFACTANTS DERIVED FROM PETROLEUM

TABLE 30 SURFACTANTS: BIO-ACRYLIC ACID MARKET, BY REGION, 2021–2027 (USD MILLION)

TABLE 31 SURFACTANTS: BIO-ACRYLIC ACID MARKET, BY REGION, 2021–2027 (TON)

7.5 TEXTILES

7.5.1 GROWING TREND OF SUSTAINABILITY AND ECO-FRIENDLINESS TO DRIVE MARKET

TABLE 32 TEXTILES: BIO-ACRYLIC ACID MARKET, BY REGION, 2021–2027 (USD MILLION)

TABLE 33 TEXTILES: BIO-ACRYLIC ACID MARKET, BY REGION, 2021–2027 (TON) 7.6 SANITARY PRODUCTS

7.6.1 DEMAND FOR SUSTAINABLE HYGIENE PRODUCTS TO SUPPORT MARKET



GROWTH

TABLE 34 SANITARY PRODUCTS: BIO-ACRYLIC ACID MARKET, BY REGION, 2021–2027 (USD MILLION)

TABLE 35 SANITARY PRODUCTS: BIO-ACRYLIC ACID MARKET, BY REGION, 2021–2027 (TON)

7.7 OTHER APPLICATIONS

7.7.1 ADULT INCONTINENCE AND OTHER PERSONAL CARE PRODUCTS7.7.2 WATER TREATMENT (DISPERSANTS, ANTISCALANTS, AND THICKENERS)7.7.3 MINERAL PROCESSING

TABLE 36 OTHER APPLICATIONS: BIO-ACRYLIC ACID MARKET, BY REGION, 2021–2027 (USD MILLION)

TABLE 37 OTHER APPLICATIONS: BIO-ACRYLIC ACID MARKET, BY REGION, 2021–2027 (TON)

#### **8 BIO-ACRYLIC ACID MARKET, BY REGION**

8.1 INTRODUCTION

FIGURE 25 RAPIDLY GROWING MARKETS TO EMERGE AS NEW HOTSPOTS TABLE 38 BIO-ACRYLIC ACID MARKET, BY REGION, 2021–2027 (TON) TABLE 39 BIO-ACRYLIC ACID MARKET, BY REGION, 2021–2027 (USD MILLION) TABLE 40 BIO-ACRYLIC ACID MARKET, BY FEEDSTOCK, 2021–2027 (TON) TABLE 41 BIO-ACRYLIC ACID MARKET, BY FEEDSTOCK, 2021–2027 (USD MILLION)

8.2 ASIA PACIFIC

FIGURE 26 ASIA PACIFIC: BIO-ACRYLIC ACID MARKET SNAPSHOT

TABLE 42 ASIA PACIFIC: BIO-ACRYLIC ACID MARKET, BY COUNTRY, 2021–2027 (TON)

TABLE 43 ASIA PACIFIC: BIO-ACRYLIC ACID MARKET, BY COUNTRY, 2021–2027 (USD MILLION)

TABLE 44 ASIA PACIFIC: BIO-ACRYLIC ACID MARKET, BY TYPE, 2021–2027 (TON) TABLE 45 ASIA PACIFIC: BIO-ACRYLIC ACID MARKET, BY TYPE, 2021–2027 (USD MILLION)

TABLE 46 ASIA PACIFIC: BIO-ACRYLIC ACID MARKET, BY APPLICATION, 2021–2027 (TON)

TABLE 47 ASIA PACIFIC: BIO-ACRYLIC ACID MARKET, BY APPLICATION, 2021–2027 (USD MILLION)

8.2.1 CHINA

8.2.1.1 Growing industrialization to drive demand for bio-acrylic acid TABLE 48 CHINA: BIO-ACRYLIC ACID MARKET, BY TYPE, 2021–2027 (TON)



TABLE 49 CHINA: BIO-ACRYLIC ACID MARKET, BY TYPE, 2021–2027 (USD MILLION)

TABLE 50 CHINA: BIO-ACRYLIC ACID MARKET, BY APPLICATION, 2021–2027 (TON)

TABLE 51 CHINA: BIO-ACRYLIC ACID MARKET, BY APPLICATION, 2021–2027 (USD MILLION)

8.2.2 JAPAN

8.2.2.1 Petrochemicals, pharmaceuticals, and textiles major industries contributing to consumption of bio-acrylic acid

TABLE 52 JAPAN: BIO-ACRYLIC ACID MARKET, BY TYPE, 2021–2027 (TON) TABLE 53 JAPAN: BIO-ACRYLIC ACID MARKET, BY TYPE, 2021–2027 (USD MILLION)

TABLE 54 JAPAN: BIO-ACRYLIC ACID MARKET, BY APPLICATION, 2021–2027 (TON)

TABLE 55 JAPAN: BIO-ACRYLIC ACID MARKET, BY APPLICATION, 2021–2027 (USD MILLION)

8.2.3 SOUTH KOREA

8.2.3.1 Increasing use of bio-acrylic acid in paints and coatings application to drive market

TABLE 56 SOUTH KOREA: BIO-ACRYLIC ACID MARKET, BY TYPE, 2021–2027 (TON)

TABLE 57 SOUTH KOREA: BIO-ACRYLIC ACID MARKET, BY TYPE, 2021–2027 (USD MILLION)

TABLE 58 SOUTH KOREA: BIO-ACRYLIC ACID MARKET, BY APPLICATION, 2021–2027 (TON)

TABLE 59 SOUTH KOREA: BIO-ACRYLIC ACID MARKET, BY APPLICATION, 2021–2027 (USD MILLION)

8.2.4 INDIA

8.2.4.1 Increasing investment in manufacturing sector to support market growth TABLE 60 INDIA: BIO-ACRYLIC ACID MARKET, BY TYPE, 2021–2027 (TON) TABLE 61 INDIA: BIO-ACRYLIC ACID MARKET, BY TYPE, 2021–2027 (USD MILLION)

TABLE 62 INDIA: BIO-ACRYLIC ACID MARKET, BY APPLICATION, 2021–2027 (TON) TABLE 63 INDIA: BIO-ACRYLIC ACID MARKET, BY APPLICATION, 2021–2027 (USD MILLION)

8.2.5 REST OF ASIA PACIFIC

TABLE 64 REST OF ASIA PACIFIC: BIO-ACRYLIC ACID MARKET, BY TYPE, 2021–2027 (TON)

TABLE 65 REST OF ASIA PACIFIC: BIO-ACRYLIC ACID MARKET, BY TYPE,



2021-2027 (USD MILLION)

TABLE 66 REST OF ASIA PACIFIC: BIO-ACRYLIC ACID MARKET, BY APPLICATION, 2021–2027 (TON)

TABLE 67 REST OF ASIA PACIFIC: BIO-ACRYLIC ACID MARKET, BY

APPLICATION, 2021–2027 (USD MILLION)

8.3 EUROPE

TABLE 68 EUROPE: BIO-ACRYLIC ACID MARKET, BY COUNTRY, 2021–2027 (USD MILLION)

TABLE 69 EUROPE: BIO-ACRYLIC ACID MARKET, BY COUNTRY, 2021–2027 (TON) TABLE 70 EUROPE: BIO-ACRYLIC ACID MARKET, BY TYPE, 2021–2027 (USD MILLION)

TABLE 71 EUROPE: BIO-ACRYLIC ACID MARKET, BY TYPE, 2021–2027 (TON) TABLE 72 EUROPE: BIO-ACRYLIC ACID MARKET, BY APPLICATION, 2021–2027 (USD MILLION)

TABLE 73 EUROPE: BIO-ACRYLIC ACID MARKET, BY APPLICATION, 2021–2027 (TON)

8.3.1 GERMANY

8.3.1.1 Presence of highly developed chemical industries to support market growth TABLE 74 GERMANY: BIO-ACRYLIC ACID MARKET, BY TYPE, 2021–2027 (USD MILLION)

TABLE 75 GERMANY: BIO-ACRYLIC ACID MARKET, BY TYPE, 2021–2027 (TON) TABLE 76 GERMANY: BIO-ACRYLIC ACID MARKET, BY APPLICATION, 2021–2027 (USD MILLION)

TABLE 77 GERMANY: BIO-ACRYLIC ACID MARKET, BY APPLICATION, 2021–2027 (TON)

8.3.2 FRANCE

8.3.2.1 Growing interest and investment in development of bio-based chemicals to drive market

TABLE 78 FRANCE: BIO-ACRYLIC ACID MARKET, BY TYPE, 2021–2027 (USD MILLION)

TABLE 79 FRANCE: BIO-ACRYLIC ACID MARKET, BY TYPE, 2021–2027 (TON) TABLE 80 FRANCE: BIO-ACRYLIC ACID MARKET, BY APPLICATION, 2021–2027 (USD MILLION)

TABLE 81 FRANCE: BIO-ACRYLIC ACID MARKET, BY APPLICATION, 2021–2027 (TON)

8.3.3 NETHERLANDS

8.3.3.1 Increasing demand from key bio-acrylic acid end-use industries to support market growth

TABLE 82 NETHERLANDS: BIO-ACRYLIC ACID MARKET, BY TYPE, 2021–2027



(USD MILLION)

TABLE 83 NETHERLANDS: BIO-ACRYLIC ACID MARKET, BY TYPE, 2021–2027 (TON)

TABLE 84 NETHERLANDS: BIO-ACRYLIC ACID MARKET, BY APPLICATION, 2021–2027 (USD MILLION)

TABLE 85 NETHERLANDS: BIO-ACRYLIC ACID MARKET, BY APPLICATION, 2021–2027 (TON)

8.3.4 REST OF EUROPE

TABLE 86 REST OF EUROPE: BIO-ACRYLIC ACID MARKET, BY TYPE, 2021–2027 (USD MILLION)

TABLE 87 REST OF EUROPE: BIO-ACRYLIC ACID MARKET, BY TYPE, 2021–2027 (TON)

TABLE 88 REST OF EUROPE: BIO-ACRYLIC ACID MARKET, BY APPLICATION, 2021–2027 (USD MILLION)

TABLE 89 REST OF EUROPE: BIO-ACRYLIC ACID MARKET, BY APPLICATION, 2021–2027 (TON)

8.4 NORTH AMERICA

TABLE 90 NORTH AMERICA: BIO-ACRYLIC ACID MARKET, BY COUNTRY,

2021-2027 (TON)

TABLE 91 NORTH AMERICA: BIO-ACRYLIC ACID MARKET, BY COUNTRY,

2021-2027 (USD MILLION)

TABLE 92 NORTH AMERICA: BIO-ACRYLIC ACID MARKET, BY TYPE, 2021–2027 (TON)

TABLE 93 NORTH AMERICA: BIO-ACRYLIC ACID MARKET, BY TYPE, 2021–2027 (USD MILLION)

TABLE 94 NORTH AMERICA: BIO-ACRYLIC ACID MARKET, BY APPLICATION, 2021–2027 (TON)

TABLE 95 NORTH AMERICA: BIO-ACRYLIC ACID MARKET, BY APPLICATION, 2021–2027 (USD MILLION)

8.4.1 US

8.4.1.1 Largest market for bio-acrylic acid in North America

TABLE 96 US: BIO-ACRYLIC ACID MARKET, BY TYPE, 2021–2027 (TON) TABLE 97 US: BIO-ACRYLIC ACID MARKET, BY TYPE, 2021–2027 (USD MILLION) TABLE 98 US: BIO-ACRYLIC ACID MARKET, BY APPLICATION, 2021–2027 (TON) TABLE 99 US: BIO-ACRYLIC ACID MARKET, BY APPLICATION, 2021–2027 (USD MILLION)

8.4.2 CANADA

8.4.2.1 Growing demand for sustainable products in various industries to drive market TABLE 100 CANADA: BIO-ACRYLIC ACID MARKET, BY TYPE, 2021–2027 (TON)



TABLE 101 CANADA: BIO-ACRYLIC ACID MARKET, BY TYPE, 2021–2027 (USD MILLION)

TABLE 102 CANADA: BIO-ACRYLIC ACID MARKET, BY APPLICATION, 2021–2027 (TON)

TABLE 103 CANADA: BIO-ACRYLIC ACID MARKET, BY APPLICATION, 2021–2027 (USD MILLION)

8.4.3 MEXICO

8.4.3.1 Easy access to markets in US and Canada to support market growth TABLE 104 MEXICO: BIO-ACRYLIC ACID MARKET, BY TYPE, 2021–2027 (TON) TABLE 105 MEXICO: BIO-ACRYLIC ACID MARKET, BY TYPE, 2021–2027 (USD MILLION)

TABLE 106 MEXICO: BIO-ACRYLIC ACID MARKET, BY APPLICATION, 2021–2027 (TON)

TABLE 107 MEXICO: BIO-ACRYLIC ACID MARKET, BY APPLICATION, 2021–2027 (USD MILLION)

8.5 REST OF THE WORLD

TABLE 108 REST OF THE WORLD: BIO-ACRYLIC ACID MARKET, BY REGION, 2021–2027 (USD MILLION)

TABLE 109 REST OF THE WORLD: BIO-ACRYLIC ACID MARKET, BY REGION, 2021–2027 (TON)

TABLE 110 REST OF THE WORLD: BIO-ACRYLIC ACID MARKET, BY TYPE, 2021–2027 (USD MILLION)

TABLE 111 REST OF THE WORLD: BIO-ACRYLIC ACID MARKET, BY TYPE, 2021–2027 (TON)

TABLE 112 REST OF THE WORLD: BIO-ACRYLIC ACID MARKET, BY APPLICATION, 2021–2027 (USD MILLION)

TABLE 113 REST OF THE WORLD: BIO-ACRYLIC ACID MARKET, BY APPLICATION, 2021–2027 (TON)

8.5.1 SOUTH AMERICA

8.5.1.1 Brazil key market in region

TABLE 114 SOUTH AMERICA: BIO-ACRYLIC ACID MARKET, BY TYPE, 2021–2027 (USD MILLION)

TABLE 115 SOUTH AMERICA: BIO-ACRYLIC ACID MARKET, BY TYPE, 2021–2027 (TON)

TABLE 116 SOUTH AMERICA: BIO-ACRYLIC ACID MARKET, BY APPLICATION, 2021–2027 (TON)

TABLE 117 SOUTH AMERICA: BIO-ACRYLIC ACID MARKET, BY APPLICATION,2021–2027 (USD MILLION)

8.5.2 AFRICA



8.5.2.1 Offers growth opportunities for players in bio-acrylic acid market TABLE 118 AFRICA: BIO-ACRYLIC ACID MARKET, BY TYPE, 2021–2027 (USD MILLION)

TABLE 119 AFRICA: BIO-ACRYLIC ACID MARKET, BY TYPE, 2021–2027 (TON) TABLE 120 AFRICA: BIO-ACRYLIC ACID MARKET, BY APPLICATION, 2021–2027 (TON)

TABLE 121 AFRICA: BIO-ACRYLIC ACID MARKET, BY APPLICATION, 2021–2027 (USD MILLION)

8.5.3 MIDDLE EAST

8.5.3.1 Increasing demand from end-use applications to drive demand TABLE 122 MIDDLE EAST: BIO-ACRYLIC ACID MARKET, BY TYPE, 2021–2027 (USD MILLION)

TABLE 123 MIDDLE EAST: BIO-ACRYLIC ACID MARKET, BY TYPE, 2021–2027 (TON)

TABLE 124 MIDDLE EAST: BIO-ACRYLIC ACID MARKET, BY APPLICATION, 2021–2027 (TON)

TABLE 125 MIDDLE EAST: BIO-ACRYLIC ACID MARKET, BY APPLICATION, 2021–2027 (USD MILLION)

#### 9 COMPETITIVE LANDSCAPE

9.1 INTRODUCTION

9.2 STRATEGIES ADOPTED BY KEY PLAYERS

FIGURE 27 OVERVIEW OF STRATEGIES ADOPTED BY KEY PLAYERS IN BIO-ACRYLIC ACID MARKET

9.3 STRATEGIC POSITIONING OF KEY PLAYERS

TABLE 126 STRATEGIC POSITIONING OF KEY PLAYERS IN BIO-ACRYLIC ACID MARKET

9.4 COMPANY EVALUATION QUADRANT

9.4.1 STARS

9.4.2 PERVASIVE PLAYERS

9.4.3 EMERGING LEADERS

9.4.4 PARTICIPANTS

FIGURE 28 BIO-ACRYLIC ACID MARKET: COMPANY EVALUATION QUADRANT, 2022

9.5 EVALUATION QUADRANT FOR STARTUPS/SMALL AND MEDIUM-SIZED ENTERPRISES (SMES)

9.5.1 RESPONSIVE COMPANIES

9.5.2 DYNAMIC COMPANIES



9.5.3 STARTING BLOCKS 9.5.4 PROGRESSIVE COMPANIES FIGURE 29 EVALUATION QUADRANT FOR STARTUPS/SMALL AND MEDIUM-SIZED ENTERPRISES (SMES), 2022 9.6 REVENUE ANALYSIS OF TOP PLAYERS FIGURE 30 REVENUE ANALYSIS OF KEY COMPANIES IN BIO-ACRYLIC ACID MARKET 9.7 COMPETITIVE BENCHMARKING TABLE 127 BIO-ACRYLIC ACID MARKET: DETAILED LIST OF KEY PLAYERS TABLE 128 BIO-ACRYLIC ACID MARKET: COMPETITIVE BENCHMARKING OF KEY PLAYERS 9.8 COMPETITIVE SITUATION AND TRENDS 9.8.1 PRODUCT LAUNCHES TABLE 129 BIO-ACRYLIC ACID MARKET: KEY PRODUCT LAUNCHES 9.8.2 DEALS TABLE 130 BIO-ACRYLIC ACID MARKET: KEY DEALS 9.8.3 OTHER DEVELOPMENTS TABLE 131 BIO-ACRYLIC ACID MARKET: OTHER KEY DEVELOPMENTS

#### **10 COMPANY PROFILES**

(Business Overview, Products Offered, Recent Developments, Deals, MnM view, Key strengths, Strategic choices, Weakness and competitive threats) \* **10.1 KEY PLAYERS** 10.1.1 BASF SE TABLE 132 BASF SE: COMPANY OVERVIEW FIGURE 31 BASF SE: COMPANY SNAPSHOT **10.1.2 CHINA PETROLEUM AND CHEMICAL CORPORATION** TABLE 133 CHINA PETROLEUM AND CHEMICAL CORPORATION: COMPANY **OVERVIEW** FIGURE 32 CHINA PETROLEUM AND CHEMICAL CORPORATION: COMPANY **SNAPSHOT** 10.1.3 LG CHEM LTD. TABLE 134 LG CHEM LTD.: COMPANY OVERVIEW FIGURE 33 LG CHEM LTD .: COMPANY SNAPSHOT **10.1.4 EVONIK INDUSTRIES AG** TABLE 135 EVONIK INDUSTRIES AG: COMPANY OVERVIEW FIGURE 34 EVONIK INDUSTRIES AG: COMPANY SNAPSHOT

10.1.5 MITSUBISHI CHEMICAL HOLDINGS CORPORATION



TABLE 136 MITSUBISHI CHEMICAL HOLDINGS CORPORATION: COMPANY **OVERVIEW** FIGURE 35 MITSUBISHI CHEMICAL HOLDINGS CORPORATION: COMPANY **SNAPSHOT 10.1.6 THE DOW CHEMICAL COMPANY** TABLE 137 THE DOW CHEMICAL COMPANY: COMPANY OVERVIEW FIGURE 36 THE DOW CHEMICAL COMPANY: COMPANY SNAPSHOT 10.1.7 ARKEMA SA TABLE 138 ARKEMA SA: COMPANY OVERVIEW FIGURE 37 ARKEMA SA: COMPANY SNAPSHOT \*Details on Business Overview, Products Offered, Recent Developments, Deals, MnM view, Key strengths, Strategic choices, Weakness and competitive threats might not be captured in case of unlisted companies. **10.2 OTHER PLAYERS** 10.2.1 NIPPON SHOKUBAI CO., LTD. TABLE 139 NIPPON SHOKUBAI CO., LTD.: COMPANY OVERVIEW **10.2.2 THE LUBRIZOL CORPORATION** TABLE 140 THE LUBRIZOL CORPORATION: COMPANY OVERVIEW **10.2.3 ARCHER-DANIELS-MIDLAND COMPANY** TABLE 141 ARCHER-DANIELS-MIDLAND COMPANY: COMPANY OVERVIEW 10.2.4 CARGILL, INCORPORATED TABLE 142 CARGILL, INCORPORATED: COMPANY OVERVIEW 10.2.5 SASOL LIMITED TABLE 143 SASOL LIMITED: COMPANY OVERVIEW 10.2.6 POLYSCIENCES, INC. TABLE 144 POLYSCIENCES, INC.: COMPANY OVERVIEW **10.2.7 SAUDI ACRYLIC MONOMER COMPANY LIMITED** TABLE 145 SAUDI ACRYLIC MONOMER COMPANY LIMITED: COMPANY **OVERVIEW** 10.2.8 TOAGOSEI CO., LTD. TABLE 146 TOAGOSEI CO., LTD.: COMPANY OVERVIEW 10.2.9 ZHEJIANG SATELLITE PETROCHEMICAL CO. LTD. TABLE 147 ZHEJIANG SATELLITE PETROCHEMICAL CO. LTD.: COMPANY **OVERVIEW** 10.2.10 TAIXING JURONG CHEMICAL CO., LTD. TABLE 148 TAIXING JURONG CHEMICAL CO., LTD.: COMPANY OVERVIEW **11 APPENDIX** 



11.1 DISCUSSION GUIDE

11.2 KNOWLEDGESTORE: MARKETSANDMARKETS' SUBSCRIPTION PORTAL

**11.3 CUSTOMIZATION OPTIONS** 

11.4 RELATED REPORTS

11.5 AUTHOR DETAILS



#### I would like to order

- Product name: Bio-Acrylic Acid Market By Type (Methyl acrylate, ethyl acrylate, butyl acrylate, elastomers, 2-ethylhexyl acrylate, superabsorbent polymers), Application and Region (North America, Europe, the Asia Pacific, and the Rest of the World.) - Global Forecast to 2027
  - Product link: https://marketpublishers.com/r/B54340F00BB2EN.html
    - Price: US\$ 4,950.00 (Single User License / Electronic Delivery) If you want to order Corporate License or Hard Copy, please, contact our Customer Service: <u>info@marketpublishers.com</u>

#### Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <u>https://marketpublishers.com/r/B54340F00BB2EN.html</u>

# To pay by Wire Transfer, please, fill in your contact details in the form below:

First name: Last name: Email: Company: Address: City: Zip code: Country: Tel: Fax: Your message:

\*\*All fields are required

Custumer signature \_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <u>https://marketpublishers.com/docs/terms.html</u>

Bio-Acrylic Acid Market By Type (Methyl acrylate, ethyl acrylate, butyl acrylate, elastomers, 2-ethylhexyl acr...



To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970