

# Binders and Scaffolders for Meat & Meat Substitutes Market by Type (Binders For Meat & Meat Substitutes, Scaffolders For Cultured Meat), Application (Meat Products, Meat Substitutes, Cultured Meat), Meat Type, & Region - Global Forecast to 2026 and 2032

https://marketpublishers.com/r/B09EEA2797D6EN.html

Date: December 2021 Pages: 112 Price: US\$ 4,950.00 (Single User License) ID: B09EEA2797D6EN

# Abstracts

Meat binders are naturally occurring compounds present in a variety of vegetables, fruits, cereal flours, etc. in abundance, and act through their solubility, viscosity, gelforming ability, water-binding capacity, oil adsorption capacity, fermentability, and mineral and organic molecule binding capacity, which affect the product quality and characteristics. Besides these, high-fiber intake tends to reduce the risk of colon cancer, obesity, cardiovascular diseases, and several other disorders. Moreover, based on their physicochemical properties, many fibers can help to improve the color, texture, and sensorial characteristics instead of nutritional benefits. Fiber inclusions could help in the diminution of calorie content in foods.

"Cultured meat can replace animal meat"

The growth in demand for cultured meat is expected to be driven by factors such as the increased need for alternative proteins, high investment by key industry players, increase in concerns for animal welfare, and need for environmental sustainability. There is a need for the developers of cultured meat to compete with conventional meat offerings in terms of cost and quality. However, the eco-friendly nature exhibited by cultured meat such as its 99% less land consumption, up to 96% less greenhouse gas emissions, and up to 90% less water usage may draw the attention of researchers, scientists, eco-activists, and non-profit organizations for product development & commercialization. In addition, several startups are making significant progress in developing animal-free proteins. Alternative protein products derived from insects and



plants as well as cultured meat products are gaining popularity among consumers across the world.

"Rise of new entrants in Scaffolders and cultured meat market."

Since cultured meat is a strongly growing market, existing players are improving their market share, while new start-ups are being established rapidly. The cultured meat market is in its preliminary stage due to which unorganized players are present at the local level in several countries. There are numerous existing and emerging companies, particularly in the European and Asian markets.

Leading players profiled in this report:

#### Binders:

A	Archer Daniels Midland Company
۵	DuPont
ŀ	Kerry
l	ngredion
F	Roquette Freres
٧	Niberg GMBH
۵	Danone
ŀ	Advanced Food Systems
Þ	Avebe
J	J.M. Huber Corporation
C	Gelita
١	Nexira



### Scaffolders:

DaNaGreen

Excell

Matrix Meats

Myoworks

Mosa Meat

SeaWith

Aleph Farms

**Memphis Meats** 

Super Meat

Research Coverage:

The report segments the binders and scaffolders for meat & meat substitutes market on the basis of type, application, meat type, and regions. In terms of insights, this report has focused on various levels of analyses—the competitive landscape, end-use analysis, and company profiles, which together comprise and discuss views on the emerging & high-growth segments of the global binders and scaffolders for meat & meat substitutes, high-growth regions, countries, government initiatives, drivers, restraints, opportunities, and challenges.

Reasons to buy this report:

To get a comprehensive overview of the binders and scaffolders for meat & meat substitutes market

To gain wide-ranging information about the top players in this industry, their product portfolios, and key strategies adopted by them



To gain insights about the major countries/regions in which the binders and scaffolders for meat & meat substitutes market is flourishing





# **Contents**

### **1 INTRODUCTION**

1.1 OBJECTIVES OF THE STUDY
1.2 MARKET DEFINITION
1.3 MARKET SCOPE
FIGURE 1 BINDERS AND SCAFFOLDERS FOR MEAT & MEAT SUBSTITUTES
SEGMENTATION
1.4 INCLUSIONS
FIGURE 2 BINDERS AND SCAFFOLDERS MARKET FOR MEAT & MEAT
SUBSTITUTES: GEOGRAPHIC SEGMENTATION
1.5 PERIODIZATION CONSIDERED
1.6 CURRENCY CONSIDERED
TABLE 1 USD EXCHANGE RATES CONSIDERED, 2018–2020
1.7 STAKEHOLDERS

# 2 RESEARCH METHODOLOGY

2.1 RESEARCH DATA

FIGURE 3 BINDERS AND SCAFFOLDERS MARKET FOR MEAT & MEAT SUBSTITUTES: RESEARCH DESIGN

- 2.1.1 SECONDARY DATA
- 2.1.2 PRIMARY DATA
  - 2.1.2.1 Key industry insights
  - 2.1.2.2 Breakdown of primary interviews
- FIGURE 4 BREAKDOWN OF PRIMARY INTERVIEWS: BY COMPANY TYPE AND REGION
- 2.2 MARKET SIZE ESTIMATION
- 2.2.1 BOTTOM-UP APPROACH

FIGURE 5 MARKET SIZE ESTIMATION METHODOLOGY: BOTTOM-UP APPROACH 2.2.2 TOP-DOWN APPROACH

- FIGURE 6 MARKET SIZE ESTIMATION METHODOLOGY: TOP-DOWN APPROACH 2.3 DATA TRIANGULATION
- FIGURE 7 DATA TRIANGULATION METHODOLOGY
- 2.4 RESEARCH ASSUMPTIONS
- 2.5 LIMITATIONS

### **3 EXECUTIVE SUMMARY**



FIGURE 8 COMPANIES CAPITAL INVESTMENT IN CULTURE MEAT INDUSTRY

#### **4 PREMIUM INSIGHTS**

4.1 SCAFFOLDERS FOR CULTURED MEAT
FIGURE 9 OPPORTUNITIES FOR SCAFFOLDING SOLUTIONS IN THE FUTURISTIC
CULTURED MEAT MARKET
4.2 MEAT BINDERS MARKET
FIGURE 10 MEAT BINDERS MARKET, BY REGION
FIGURE 11 REGIONAL OPPORTUNITIES FOR SCAFFOLDING SOLUTIONS IN THE
FUTURISTIC CULTURED MEAT MARKET

#### **5 MARKET OVERVIEW**

- 5.1 INTRODUCTION
- 5.2 MARKET DYNAMICS
- 5.2.1 DRIVERS
  - 5.2.1.1 Increasing demand for alternative protein
  - 5.2.1.2 Enhanced food safety
  - 5.2.1.3 Investment by key industry giants
  - 5.2.1.4 Health benefits of scaffolding to increase in protein content
- 5.2.2 RESTRAINTS
  - 5.2.2.1 Stringent regulatory scrutiny of scaffold meat
- 5.2.2.2 High setup cost
- 5.2.3 OPPORTUNITIES

5.2.3.1 Exploring Technological Advancements to Develop New Product Lines FIGURE 12 USAGE OF MEAT BINDERS, BY MEAT TYPE

5.2.4 CHALLENGES

5.2.4.1 Product Labeling

### **6 INDUSTRY TRENDS**

6.1 INTRODUCTION

6.2 VALUE CHAIN

6.2.1 RESEARCH & DEVELOPMENT

6.2.2 RAW MATERIAL SOURCING

6.2.3 PRODUCTION AND PROCESSING

6.2.4 PACKAGING



6.2.5 MARKETING & DISTRIBUTION 6.2.6 END-USE INDUSTRY FIGURE 13 VALUE CHAIN ANALYSIS OF BINDERS AND SCAFFOLDERS FOR MEAT & MEAT SUBSTITUTES MARKET: RESEARCH & DEVELOPMENT AND RAW MATERIAL SOURCING ARE KEY CONTRIBUTORS 6.3 SUPPLY CHAIN ANALYSIS FIGURE 14 SUPPLY CHAIN ANALYSIS OF THE BINDERS AND SCAFFOLDERS FOR MEAT & MEAT SUBSTITUTES 6.4 TECHNOLOGY ANALYSIS 6.4.1 SCAFFOLDING TECHNOLOGY 6.5 PRICING ANALYSIS: THE BINDERS AND SCAFFOLDERS FOR MEAT & MEAT SUBSTITUTES MARKET TABLE 2 GLOBAL BINDERS AVERAGE SELLING PRICE (ASP), 2019–2021 (USD/TONS) 6.6 MARKET MAP AND ECOSYSTEM 6.6.1 DEMAND SIDE 6.6.2 SUPPLY SIDE 6.6.3 BINDERS AND SCAFFOLDERS FOR MEAT & MEAT SUBSTITUTES: MARKET MAP TABLE 3 SUPPLY CHAIN (ECOSYSTEM) 6.7 TRENDS/DISRUPTIONS IMPACTING THE CUSTOMER'S BUSINESS FIGURE 15 YC-YCC SHIFT FOR THE BINDERS AND SCAFFOLDERS FOR MEAT & MEAT SUBSTITUTES **6.8 PATENT ANALYSIS** TABLE 4 SOME OF THE PATENTS PERTAINING TO BINDERS AND SCAFFOLDERS, 2020-2021 **6.9 TRADE ANALYSIS** 6.9.1 SOYA BEANS TABLE 5 TOP TEN IMPORTERS AND EXPORTERS OF SOYA BEANS, 2020 (KT) 6.9.2 WHEAT TABLE 6 TOP TEN IMPORTERS AND EXPORTERS OF WHEAT, 2020 (KT) 6.9.3 PEA TABLE 7 TOP TEN IMPORTERS AND EXPORTERS OF PEA, 2020 (KT) 6.10 PORTER'S FIVE FORCES ANALYSIS TABLE 8 BINDERS AND SCAFFOLDERS FOR MEAT & MEAT SUBSTITUTES: PORTER'S FIVE FORCES ANALYSIS 6.10.1 DEGREE OF COMPETITION

6.10.2 BARGAINING POWER OF SUPPLIERS



6.10.3 BARGAINING POWER OF BUYERS
6.10.4 THREAT OF SUBSTITUTES
6.10.5 THREAT OF NEW ENTRANTS
6.11 CASE STUDIES
6.11.1 GROWING DEMAND FOR MEAT ALTERNATIVES
6.11.2 INCREASING DEMAND FOR CLEAN LABEL PRODUCTS

# **7 REGULATORY SCENARIO**

7.1 NORTH AMERICA7.1.1 US7.1.2 CANADA7.2 EUROPE7.3 ASIA PACIFIC

# 8 BINDERS AND SCAFFOLDERS MARKET FOR MEAT & MEAT SUBSTITUTES, BY TYPE

8.1 BINDERS FOR MEAT & MEAT SUBSTITUTES

TABLE 9 MEAT BINDERS MARKET SIZE, BY REGION, 2016–2020 (USD MILLION) TABLE 10 MEAT BINDERS MARKET SIZE, BY REGION, 2021–2026 (USD MILLION) 8.2 SCAFFOLDERS FOR CULTURED MEAT FIGURE 16 REGIONAL OPPORTUNITIES FOR SCAFFOLDING SOLUTIONS IN THE

FUTURISTIC CULTURED MEAT MARKET

# 9 BINDERS AND SCAFFOLDERS FOR MEAT & MEAT SUBSTITUTES, BY APPLICATION

9.1 INTRODUCTION9.2 MEAT PRODUCTS9.3 MEAT SUBSTITUTES9.4 CULTURED MEAT

# 10 BINDERS AND SCAFFOLDERS FOR MEAT & MEAT SUBSTITUTES, BY MEAT TYPE

10.1 INTRODUCTION 10.2 BEEF 10.3 PORK

Binders and Scaffolders for Meat & Meat Substitutes Market by Type (Binders For Meat & Meat Substitutes, Scaff...



10.4 FISH 10.5 POULTRY 10.6 OTHER MEAT

# 11 BINDERS AND SCAFFOLDERS MARKET FOR MEAT & MEAT SUBSTITUTES, BY REGION

- 11.1 INTRODUCTION
- 11.2 NORTH AMERICA
- 11.2.1 US
- 11.2.2 CANADA
- 11.3 EUROPE
- 11.3.1 GERMANY
- 11.3.2 UK
- 11.3.3 NETHERLANDS
- 11.3.4 REST OF EUROPE
- 11.4 ASIA PACIFIC
- 11.4.1 CHINA
- 11.4.2 JAPAN
- 11.4.3 SINGAPORE
- 11.4.4 SOUTH KOREA
- 11.4.5 REST OF ASIA PACIFIC
- 11.5 SOUTH AMERICA
  - 11.5.1 BRAZIL
- 11.5.2 REST OF SOUTH AMERICA
- 11.6 ROW
  - 11.6.1 ISRAEL
- 11.6.2 UNITED ARAB EMIRATES
- 11.6.3 REST OF THE ROW

# **12 COMPETITIVE LANDSCAPE**

12.1 OVERVIEW
12.2 MARKET SHARE ANALYSIS, 2020
TABLE 11 BINDERS AND SCAFFOLDERS MARKET FOR MEAT & MEAT
SUBSTITUTES: DEGREE OF COMPETITION
12.3 KEY PLAYER STRATEGIES
12.4 COVID-19-SPECIFIC COMPANY RESPONSES
12.4.1 ADM



12.4.2 DUPONT

12.4.3 KERRY GROUP

12.5 COMPANY EVALUATION QUADRANT (MEAT BINDER COMPANIES)

12.5.1 STAR

12.5.2 PERVASIVE

12.5.3 EMERGING LEADERS

12.5.4 PARTICIPANTS

FIGURE 17 BINDERS AND SCAFFOLDERS MARKET FOR MEAT AND MEAT SUBSTITUTES: COMPANY EVALUATION QUADRANT, 2020 (MEAT BINDER COMPANIES)

12.5.5 PRODUCT FOOTPRINT

TABLE 12 COMPANY, BY APPLICATION FOOTPRINT

12.6 SCAFFOLDER COMPANIES EVALUATION QUADRANT

12.6.1 PROGRESSIVE COMPANIES

12.6.2 STARTING BLOCKS

12.6.3 RESPONSIVE COMPANIES

12.6.4 DYNAMIC COMPANIES

FIGURE 18 BINDERS AND SCAFFOLDERS MARKET FOR MEAT AND MEAT SUBSTITUTES: COMPANY EVALUATION QUADRANT, 2020 (SCAFFOLDER COMPANIES)

12.7 COMPETITIVE SCENARIO AND TRENDS

12.7.1 PRODUCT LAUNCHES, DEALS, AND OTHER DEVELOPMENTS TABLE 13 BINDERS AND SCAFFOLDERS MARKET FOR MEAT & MEAT SUBSTITUTES: PRODUCT LAUNCHES, DEALS, AND OTHER DEVELOPMENTS, JUNE 2018–SEPTEMBER 2021

# **13 COMPANY PROFILES**

(Business overview, Products offered, Recent developments & MnM View)\* 13.1 KEY PLAYERS

13.1.1 ARCHER DANIELS MIDLAND COMPANY

TABLE 14 ARCHER DANIELS MIDLAND COMPANY: BUSINESS OVERVIEW FIGURE 19 ARCHER DANIELS MIDLAND COMPANY: COMPANY SNAPSHOT TABLE 15 ARCHER DANIELS MIDLAND COMPANY: PRODUCTS OFFERED TABLE 16 BINDERS AND SCAFFOLDERS FOR MEAT & MEAT SUBTITUES MARKET: PRODUCT LAUNCHES, SEPTEMBER 2020 TABLE 17 INGREDIENTSBINDERS AND SCAFFOLDERS FOR MEAT & MEAT SUBTITUES MARKET: DEALS, NOVEMBER 2020

TABLE 18 BINDERS AND SCAFFOLDERS FOR MEAT & MEAT SUBTITUES



MARKET: OTHERS, NOVEMBER 2020-MAY 2021 13.1.2 DUPONT TABLE 19 DUPONT: BUSINESS OVERVIEW FIGURE 20 DUPONT: COMPANY SNAPSHOT TABLE 20 DUPONT: PRODUCTS OFFERED TABLE 21 BINDERS AND SCAFFOLDERS FOR MEAT & MEAT SUBSTITUES MARKET: DEALS, DECEMBER 2019 13.1.3 KERRY GROUP TABLE 22 KERRY GROUP: BUSINESS OVERVIEW FIGURE 21 KERRY GROUP: COMPANY SNAPSHOT TABLE 23 KERRY GROUP: PRODUCTS OFFERED TABLE 24 BINDERS AND SCAFFOLDERS FOR MEAT & MEAT SUBSTITUES MARKET: OTHERS, MAY 2021 **13.1.4 INGREDION INCORPORATED** TABLE 25 INGREDION INCORPORATED: BUSINESS OVERVIEW FIGURE 22 INGREDION INCORPORATED: COMPANY SNAPSHOT TABLE 26 INGREDION INCORPORATED: PRODUCTS OFFERED TABLE 27 BINDERS AND SCAFFOLDERS FOR MEAT & MEAT SUBSTITUTES MARKET: DEALS, FEBRUARY 2021 **13.1.5 ROQUETTE FR?RES** TABLE 28 ROQUETTE FRERES: BUSINESS OVERVIEW TABLE 29 ROQUETTE FRERES: PRODUCTS OFFERED TABLE 30 BINDERS AND SCAFFOLDERS FOR MEAT & MEAT SUBSTITUTES RMARKET: PRODUCT LAUNCHES, MAY 2020 - JANUARY 2021 TABLE 31 BINDERS AND SCAFFOLDERS FOR MEAT & MEAT SUBSTITUTES MARKET: OTHERS, JUNE 2020 \*Details on Business overview, Products offered, Recent developments & MnM View might not be captured in case of unlisted companies. **13.2 OTHER PLAYERS** 13.2.1 WIBERG GMBH TABLE 32 WIBERG GMBH: COMPANY OVERVIEW 13.2.2 ADVANCED FOOD SYSTEMS, INC. TABLE 33 ADVANCED FOOD SYSTEMS, INC.: COMPANY OVERVIEW 13.2.3 AVEBE TABLE 34 AVEBE: COMPANY OVERVIEW 13.2.4 J.M. HUBER CORPORATION TABLE 35 J. M. HUBER CORPORATION: COMPANY OVERVIEW 13.2.5 GELITA AG TABLE 36 GELITA AG: COMPANY OVERVIEW



13.2.6 NEXIRA **TABLE 37 NEXIRA** 13.2.7 DANAGREEN CO., LTD TABLE 38 DANAGREEN CO., LTD.: COMPANY OVERVIEW 13.2.8 EXCELL TABLE 39 EXCELL: COMPANY OVERVIEW **13.2.9 MATRIX MEATS** TABLE 40 MATRIX MEATS: COMPANY OVERVIEW 13.2.10 MYOWORKS PVT LTD TABLE 41 MYOWORKS PVT LTD: COMPANY OVERVIEW 13.2.11 MOSA MEAT TABLE 42 MOSA MEAT: COMPANY OVERVIEW 13.2.12 SEAWITH TABLE 43 SEAWITH: COMPANY OVERVIEW 13.2.13 ALEPH FARMS LTD. TABLE 44 ALEPH FARMS LTD.: COMPANY OVERVIEW **13.2.14 MEMPHIS MEATS** TABLE 45 MEMPHIS MEATS: COMPANY OVERVIEW 13.2.15 SUPERMEAT

TABLE 46 SUPERMEAT: COMPANY OVERVIEW

### **14 APPENDIX**

14.1 DISCUSSION GUIDE

14.2 KNOWLEDGE STORE: MARKETSANDMARKETS' SUBSCRIPTION PORTAL

14.3 AVAILABLE CUSTOMIZATIONS

14.4 RELATED REPORTS

14.5 AUTHOR DETAILS



# I would like to order

Product name: Binders and Scaffolders for Meat & Meat Substitutes Market by Type (Binders For Meat & Meat Substitutes, Scaffolders For Cultured Meat), Application (Meat Products, Meat Substitutes, Cultured Meat), Meat Type, & Region - Global Forecast to 2026 and 2032

Product link: https://marketpublishers.com/r/B09EEA2797D6EN.html

Price: US\$ 4,950.00 (Single User License / Electronic Delivery) If you want to order Corporate License or Hard Copy, please, contact our Customer Service: info@marketpublishers.com

# Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <u>https://marketpublishers.com/r/B09EEA2797D6EN.html</u>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name: Last name: Email: Company: Address: City: Zip code: Country: Tel: Fax: Your message:

\*\*All fields are required

Custumer signature \_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <u>https://marketpublishers.com/docs/terms.html</u>

To place an order via fax simply print this form, fill in the information below



and fax the completed form to +44 20 7900 3970